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**ASSESSMENT REPORT
ON THE ABITIBI EAST PROPERTY**

Mining Claims L – 3010069, 3011233 and 3010062

**FOR GOLDEN CHALICE RESOURCES INC.
711-675 West Hastings Str.
Vancouver, B.C., V6B 1N2**

By Peter Caldbick P.Geo

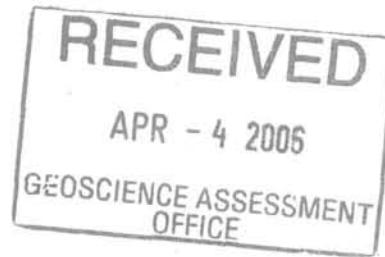


TABLE OF CONTENTS

Introduction.....	1
Location and Access.....	1
Topography and Climate.....	2
Property.....	2
Previous Work.....	2
Regional Geology.....	4
Property Geology.....	5
Results of the 2005 Drill Program.....	5
Conclusion.....	6
References.....	7
Certificate.....	8

LIST OF FIGURES

- 1. Claim Map**
- 2. Claim Map with Geology and Drill Hole Locations**

APPENDICES

- 1. Sections, Drill Plans and Drill Logs**
- 2. Assay Certificates**
- 3. Drill Contract**

Abitibi East Project

Introduction

In June of 2005, Golden Chalice Resources Inc. completed a three drill hole 664 meter drill program on the Abitibi East property. The Abitibi East property (formerly referred to as the Shallow River Project) in Coulson Township, is approximately 75 kilometers north-east of Timmins Ontario. The property is underlain by a felsic volcanic sequence comprised of a rhyolite breccia/tuff horizon crosscut by a major northwest-southeast trending fault known as the Shallow River fault system. The presence of structural controls such as the Shallow River fault and lithological settings such as felsic fragmental rocks are features commonly associated with most volcanogenic massive sulphide deposits.

The intent of the program was to test this favourable stratigraphy while following up on earlier encouraging results from Sterling Pacific Resources's 1998 drill program. In the 1998 drill program two drill holes SR-98-4 and SR-98-8 intersected a rhyolite porphyry with significant intervals of **1.0% Zn, 0.02% Cu, 0.28% Pb over 6.9 meters** in SR-98-4 and **1.01% Zn, 0.02% Cu, 0.19% Pb over 5.0 meters** in SR-98-8 (Keast, T., June, 1998).

The Golden Chalice program successfully extended the known mineralized stratigraphy with a similar occurrence in drill hole GCRS05-02 located approximately 400 meters to the west that intersected **0.52% Zn, .01% Cu and .13% Pb over 8.6 m** from 103.0 to 111.6 m including **2.1% Zn over 0.4 m** in rhyolitic breccia. A second intercept further downhole assayed **1.25% Zn, .04% Cu and .13% Pb over 4.5 m** from 118.5 to 123.0 m including **2.34% Zn over 1.4 m** from 119.0 to 120.40 m. This mineralization is within rhyolitic tuff breccias, variably bleached altered basalts and graphitic argillites.

GCRS05-03, collared approximately 1500 meters to the west of GCRS05-02 intersected **0.46% Zn, .01% Cu and .05% Pb over 6.0 m** from 127.0 to 133.0 m including **2.23% Zn over 0.5 m**. The mineralized intercept occurred within silicified rhyolitic fragmentals overlain by graphitic argillites and chemical cherty exhalites. Drillhole GCRS05-01, collared to test a historical copper basal till anomaly along separate stratigraphy to the south of hole GCRS05-02, intersected anomalous copper values ranging from 50 ppm to 757 ppm from 100.0 to 122.0 m in felsic tuffs. The following report is a synopsis of the drill program undertaken by Golden Chalice Resources Inc. and is intended as application of assessment to three claims within the Abitibi East Project, notably claims 3010069, 3011233 and 3010062.

Location and Access

The Abitibi East Project is situated 65 kilometers northwest of Kirkland Lake Ontario. The project is located within Coulson, Warden and Knox townships of the Larder Lake

Mining Division. The latitude and longitude of the property, NTS 42 A/NE, is 48°42'N and 80°18' W. The property is accessible by a network of logging roads, north off Highway 101 near the Perry Lake Lodge.

Topography and Climate

The topography of the Abitibi East Project is flat to gently rolling. Outcrop exposure is low, approximately 1 to 3%. The majority of the property is covered by spruce bog, cedar bog and muskeg. Drainage is influenced by a number of small creeks which generally drain to the northwest. The climate of the project area is warm and dry in the summer months from May to September and cold and snowy from November to March. Temperatures range from +30 Celsius in the summer to -30 Celsius in the winter.

Property

The Abitibi East project consists of 26 unpatented mining claims covering approximately 1,808 hectares. The claims are situated in Coulson, Warden and Knox townships of the Larder Lake Mining Division (Figure 1).

Previous Work

The Abitibi East Project has received only sporadic exploration work for both VMS mineralization and gold mineralization. Earliest reported work dates back to 1960 when the Ontario Department of Mines completed a mapping program of Coulson Township.

Ontario Department of Mines and Energy (1960-1961)

Geological mapping was completed on the Coulson and Knox townships at a 1:1/4 mile scale (Ginn and Leahy, 1961). The majority of the property is covered by spruce and cedar swamps making geological interpretation difficult. A number of massive and pillow mafic flows and gabbro intrusions were identified.

Canadian Nickel Company Ltd. (1962-1965)

Between 1962 and 1965 the Canadian Nickel Company Ltd. completed an airborne magnetometer and EM survey. The survey was not submitted for assessment so the results are unknown.

Area Mines Ltd. (1964-1968)

Between 1964 and 1968 Area Mines Ltd. completed ground magnetometer and VLF surveys, geological mapping and drilled 3 holes. Significant mineralization was intersected in all three holes. DDH-7 intersected numerous sections of rhyolite, brecciated rhyolite and porphyritic rhyolite with scattered sections of pyrite and

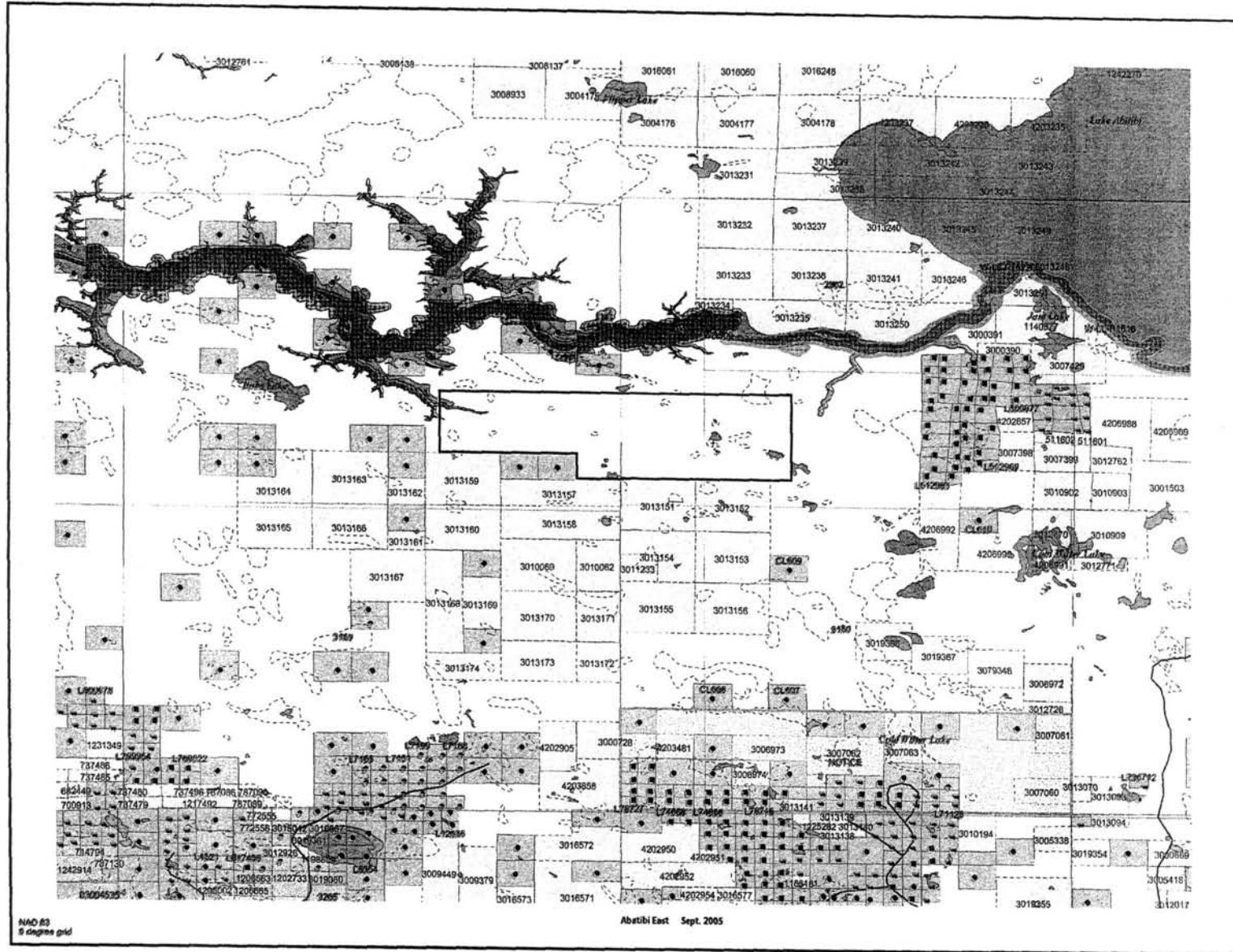


Figure 1

chalcopyrite mineralization including **1.5% Cu over 0.76 meters**. Area Mines Ltd. did not report any follow up work on the property.

Noranda Exploration (1965)

In 1965, Noranda Exploration completed ground magnetometer, VLF, JEM surveys and geological mapping. Noranda did not report any follow up work.

Abitibi Paper Company Ltd. (1974)

In 1974, Abitibi Paper Company Ltd. completed an airborne EM and magnetometer survey over Coulson Township. Abitibi did not report any follow up work on the property.

McIntyre Mines Ltd. (1975)

In 1975 McIntyre Mines Ltd. completed a ground HLEM and magnetometer survey over claims in north central Coulson Township. Drilling was recommended but the work was never completed.

Teck Corporation Ltd. (1975)

In 1975 Teck corporation carried out a basal till sampling program which included 12 overburden holes. Teck did not report any significant results.

Amax Minerals Ltd. (1980)

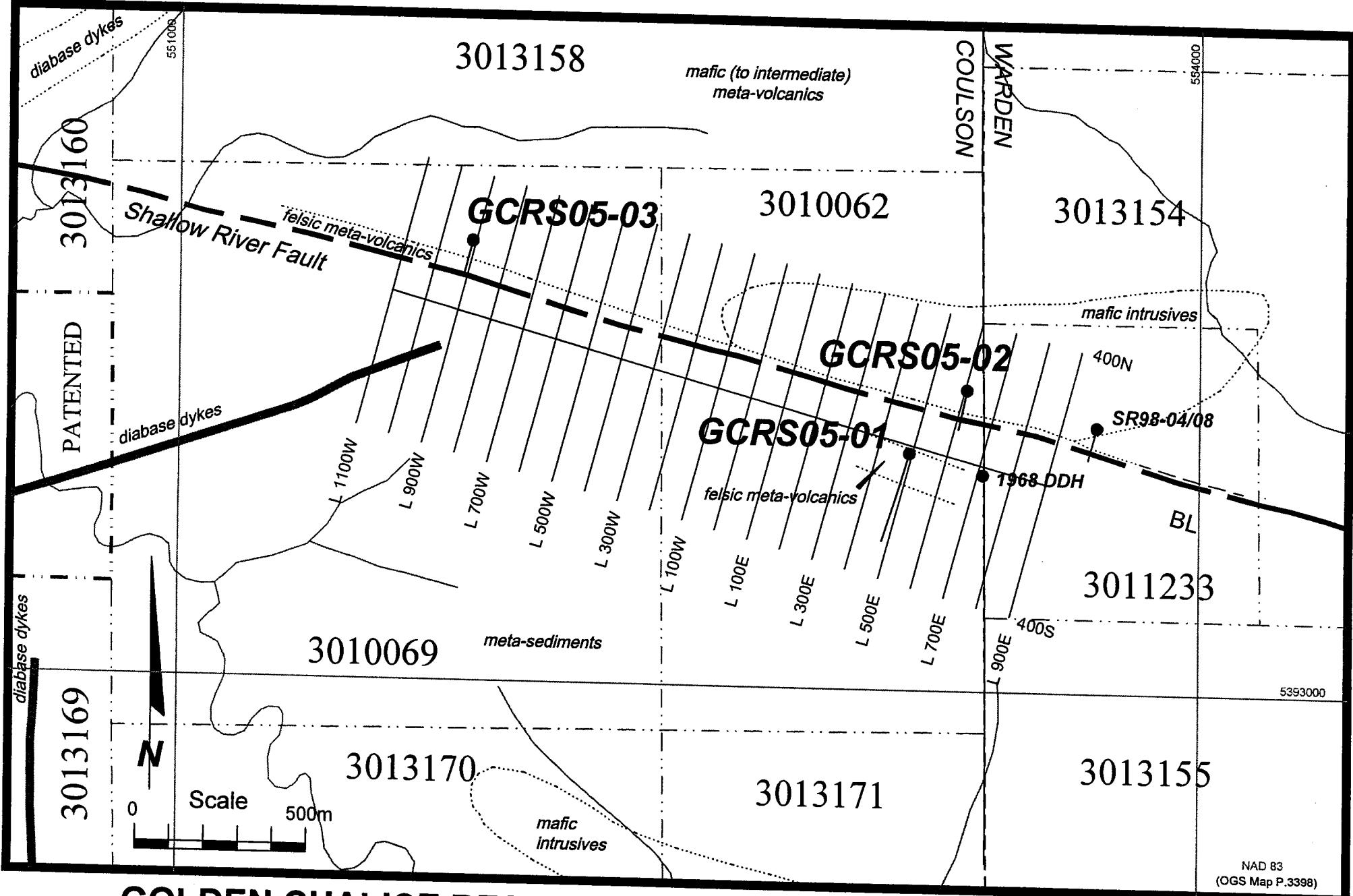
In 1980 Amax Minerals Ltd. completed a mapping program on a property in the northwest corner of Warden Township which included the one Shallow River claim in Warden Township. They also completed an airborne magnetometer and EM survey over most of Coulson Township. Amax did not report any follow up work.

O.G.S. (1984)

In 1987 the O.G.S. completed an overburden sonic drill program over a small portion of the Shallow River project. One hole in the southern portion of the project returned 11 grains of gold interpreted as highly anomalous.

Hedman Resources (1987-88)

Between 1987 and 1988 Hedman Resources completed HLEM and magnetometer surveys. Hedman did not report any follow up work.



GOLDEN CHALICE RESOURCES - ABITIBI EAST VMS PROJECT
Drill Hole Locations

Figure 2

meters. The drill hole encountered a relatively pristine stratigraphic assemblage of intercalated rhyolitic tuff breccias, tuffaceous breccias, argillites and graphitic argillites. The drill hole intersected anomalous copper values ranging from 50 ppm to 757 ppm from 100.0 to 122.0 m in felsic tuffs. The drillhole provided valuable information with regards to a greater understanding of the lithologies and stratigraphy, however, there appeared to be little in the way of any structural controls influencing this stratigraphic package.

Drill hole GCS05-2 was collared at 600E, 200N approximately 400 meters west of two earlier drill holes SR-98-4 and SR-98-8 drilled by Sterling Pacific Resources in 1998. The drill hole collared within mafic metavolcanics intruded by a gabbroic sill and intersected an admixture of altered variably silicified basalts and felsic volcanic tuffs crosscut by a later quartz vein system. The quartz vein zones were fractured with approximately 5 to 6% semi-massive and finely disseminated pyrite associated with 3 to 4% patchy sphalerite , 1 to 2% galena and minor chalcopyrite. This broader alteration halo was terminated by an intense fault system within pyritic graphitic argillites which were interpreted as part of the Shallow River fault zone.

Better intersections within this altered package included **0.52% Zn, .01% Cu and .13% Pb over 8.6 m from 103.0 to 111.6 m** including **2.1% Zn over 0.4 m** in felsic volcanic tuffs. A second intercept further downhole assayed **1.25% Zn, .04% Cu and .13% Pb over 4.5 m** from 118.5 to 123.0 m including **2.34% Zn over 1.4 m** from 119.0 to 120.40 m within variably silicified basalts overlapping into graphitic argillites. In general, the altered mineralized package is strongly brecciated with localized fragmentals and is structurally or tectonically influenced. This system is interpreted to be the same mineralized zone encountered in the 1998 Sterling Pacific drill program with remarkably similar grades and widths consistent over a 400 meter strike length.

Drill hole GCS05-3 was collared on line 900W, 200N to test an HLEM magnetic anomaly to the west. The drill hole collared in altered basalts intruded by a gabbroic sill similar to the previous drill hole with the gabbro the likely source of the magnetic anomaly. As with the previous drill hole as well, an assemblage of rhyolitic tuffs, tuffaceous breccias, altered basalts, graphitic argillites and alteration zones was encountered and punctuated with scattered steep angled faults. The drill hole terminated within a strongly fractured and bleached gabbro. The best intersection from this drill hole consisted of **0.46% Zn, .01% Cu and .05% Pb over 6.0 m** from 127.0 to 133.0 m including **2.23% Zn over 0.5 m**. This intersection occurred within a broader alteration zone described as a brecciated, silicified hybridized fragmental similar to the alteration zones encountered in GCS05-2. This 1500 meter stepout to the west suggests a remarkable consistency to the altered felsic breccias and fragmentals likely influenced by the Shallow River fault system.

Conclusion

The Abitibi East diamond drill program delineated a felsic breccia/fragmental unit in close proximity to the Shallow River fault system that contains highly anomalous zinc

mineralization associated with anomalous copper and lead. This mineralized felsic package has now been delineated over a strike length of approximately 1900 meters including results from the Sterling Pacific Resources 1998 drill campaign. The strong continuity of lithologies, structure and mineralization suggest that additional and stronger mineralization may be hosted within this assemblage. The mineralization evident is interpreted to be the distal equivalent of massive sulphide mineralization related to a possible felsic vent complex. It is further noted that approximately 1500 meters between drill holes GCS05-2 and GCS05-3 remain untested and as such presents a prime target for additional exploration initiatives.

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CERTIFICATE OF AUTHOR

I, Peter Caldbick, P.Geo, residing at 143 Lakeshore Road, Timmins, Ontario, do certify that:

1. I am a consulting geologist of Caldbick Geological Services currently consulting for Golden Chalice Resources Inc.
2. I graduated with a Bachelor of Science in Geology from the University of Toronto in 1983. In addition, I have obtained an Environmental Assessment Certificate from Lakehead University in 1994.
3. I am a member in good standing of the Association of Professional Geoscientists of Ontario, Membership # 0985 and a member of the Prospectors and Developers Association of Canada.
4. I have been employed continuously as a geologist for the past 23 years since my graduation from University
5. I have had prior involvement with the property that is the subject of the Assessment Report. The nature of my prior involvement was the supervision of a drill program during the month of June, 2005.
6. I am not aware of any material fact or material change with respect to the subject matter of the Technical Report that is not reflected in the Technical Report, the omission to disclose which makes the Technical Report misleading.

Dated this 2nd day of April, 2005.



Peter M. Caldbick
P.M.Caldbick P.Geo

Date: 23 Aug, 2005

GOLDEN CHALICE RESOURCES INC.

Page: 1 of 1

Northing: -25
Easting: 500
Elevation: 0

DRILL HOLE RECORD

Drill Hole: GCRS05-1

Collar Azi.: 195.0
Collar Dip: 15.0

*** Dip Tests ***

Project: Abitibi East
Property: Shallow River-Coulson

Hole length: 350.00
Units: Metric
Core size: NQ
Grid: Metric

Materials left: Casing
Collar survey: Chained
DH Survey method: Reflex

Comments: Test Shallow River Zone
Logged by: P. Caldbick
Date(s) logged: June 4-5, '05
Purpose: Test HLEM conductor and Zn-Cu soil anomaly
Core storage: Moneta facility, Timmins

Project:	Abitibi East
Property:	Shallow River-Coulson
Claim:	L 3010062
Northing:	0+25 S
Easting:	L 5+00 E
GPS Northing:	5393685
GPS Easting:	553180
Date Started:	June 1, 2005
Date completed:	June 2, 2005
Drilled by:	Norex
Sample type:	Cut core
Analyses:	Au, base metals
Lab:	Expert Lab
Sample series:	77876-931, 78043-101
Lab report:	7661, 7784, 8590

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm	
		Light grey, medium grained, massive, homogenous, slightly brecciated with occasional ryholitic and argillaceous fragments proximal to foot wall contact, approximately 0.5 to 1% finely disseminated pyrite locally at 86.40.	77898	80.00	81.00	1.00	7.0	.3	59	95	72	9	32	
		Sharp irregular foot wall contact perpendicular to core axis.	77899	81.00	82.00	1.00	8.0	.3	67	47	48	7	20	
			77900	82.00	83.00	1.00	11.0	<.2	62	53	57	8	22	
			77901	89.00	90.00	1.00	11.0	<.2	54	24	41	7	15	
			77902	90.00	91.00	1.00	9.0	<.2	75	35	44	12	15	
			77903	91.00	91.70	.70	8.0	<.2	53	41	33	8	19	
91.70	92.60	GRAPHITIC ARGILLITE												
		Black, fine grained, predominantly graphitic, blocky, highly fractured core, graphitic seam 50 cm in width, approximately 3 to 4% pyritic patches and nodules.	77904	91.70	92.60	.90	18.0	.8	100	89	24	33	35	
	92.40	92.60	Localized graphitic breccia, approximately 6 to 7% finely disseminated and patchy pyrite throughout, sharp foot wall contact perpendicular to core axis.											
92.60	99.43	ARGILLITE												
		Dark grey to dark green, fine grained, massive, weakly foliated with foliation at 70 degrees to core axis, scattered patchy graphite throughout, trace sulphides, gradational foot wall contact at 5 degrees to core axis.	77905	92.60	93.00	.40	6.0	.5	21	64	56	9	24	
			77906	93.00	94.00	1.00	10.0	<.2	38	72	68	8	27	
			77907	94.00	95.00	1.00	8.0	<.2	27	56	52	6	21	
			77908	95.00	96.00	1.00	8.0	<.2	34	83	67	7	23	
			77909	99.00	99.40	.40	8.0	<.2	60	84	69	8	33	
			77910	99.40	100.00	.60	6.0	<.2	94	82	73	7	35	
99.43	121.84	FELSIC TO INTERMEDIATE VOLCANIC												
		Dark grey to dark green, massive, homogenous, medium grained, unit mottled with slightly sericitized feldspathic phenocrysts throughout lending unit a mottled aspect, compositionally unit appears to be transitional between intermediate to felsic, approximately 0.5 to 1% finely disseminated pyrite locally, scattered quartz - carbonate veinlets throughout predominantly oriented at 40 degrees to core axis to subparallel to core axis.	77911	100.00	100.50	.50	6.0	<.2	161	82	73	7	36	
			77912	100.50	101.00	.50	6.0	<.2	105	93	80	8	34	
			77913	101.00	102.00	1.00	10.0	<.2	158	143	91	9	44	
			77914	106.00	106.50	.50	7.0	<.2	238	62	61	7	31	
			77915	106.50	107.00	.50	11.0	<.2	775	64	61	6	32	
			77916	107.00	107.50	.50	7.0	<.2	440	68	67	8	32	
	100.30	Approximately 5 to 6% finely disseminated pyrite localized along fractured slip at 75 degrees to core axis.	77917	107.50	108.00	.50	6.0	.2	91	69	72	8	33	
			77918	108.00	108.50	.50	6.0	<.2	276	74	77	10	35	
	107.00	Localized blebby chalcopyrite localized along fracture subparallel to core axis, approximately 1 to 2% locally	77919	108.50	109.00	.50	8.0	<.2	430	71	71	9	36	
			77920	109.00	110.00	1.00	7.0	<.2	81	73	74	8	32	
	108.60	Localized bleb of chalcopyrite, approximately 0.5 to 1% locally.	77921	116.00	116.70	.70	8.0	<.2	117	91	78	8	37	
			77922	116.70	117.00	.30	5.0	<.2	181	56	43	5	21	
	116.70	117.00	Localized light green altered silicified and sericitized section with sharp hanging wall and fractured foot wall contacts at 40 degrees to core axis, trace sulphides, section possesses boudined quartz stringers throughout at 30 degrees to core axis.	77923	117.00	118.00	1.00	7.0	<.2	50	82	78	8	35
			77924	120.00	120.50	.50	10.0	<.2	116	81	77	7	33	
			77925	120.50	121.00	.50	10.0	<.2	757	89	82	7	36	
			77926	121.00	122.00	1.00	6.0	<.2	115	79	67	6	31	
	120.70	Localized blebby chalcopyrite localized along microfracture at 50 degrees to core axis, approximately 0.5 to 1% locally.												
		Sharp fractured foot wall contact at 50 degrees to core axis.												
121.84	138.00	ARGILLITE												
		Light grey with dark grey slightly graphitic interbeds, fine grained, massive, moderately bedded with bedding at 60 degrees to	77927	126.00	126.50	.50	7.0	<.2	53	104	79	7	40	
			77928	126.50	127.00	.50	9.0	.2	32	36	49	5	18	

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
		Sharp foot wall contact at 70 degrees to core axis.											
159.70	167.90	TUFF BRECCIA Dark green, medium grained to coarse grained, subangular to subrounded rhyodacitic clasts and fragments up to 3 cm in width, unit appears to be pyroclastic with scoriaceous rhyodacitic bombs throughout, from 161.0 to 165.0 series of late quartz veinlets up to 2 cm in width predominantly oriented at 30 to 40 degrees to core axis crosscutting both matrix and fragments, trace sulphides. Gradational foot wall contact perpendicular to core axis with unit becoming finer grained proximal to foot wall contact, approximately 0.3 to 0.5% finely disseminated pyrite locally.											
167.90	170.10	ARGILLITE Dark green, fine grained, massive, weakly foliated with foliation at 60 degrees to core axis, predominantly chloritic, trace sulphides. Sharp foot wall contact at 60 degrees to core axis.											
170.10	175.60	TUFF BRECCIA Dark green, medium grained to coarse grained, predominantly chloritic, abundant rhyodacitic clasts and bombs throughout, approximately 1 to 2% finely disseminated pyrite proximal to foot wall contact. 172.50 3.00 Cm quartz chlorite veinlet parallel to core axis and localized along fracture parallel to core axis, trace sulphides. Sharp foot wall contact at 50 degrees to core axis.	78043 78044 78045 78046 78047	171.00 172.00 173.00 174.00 175.00	172.00 173.00 174.00 175.00 175.80	1.00 1.00 1.00 1.00 .80	<5.0 16.0 12.0 37.0 9.0	<.2 .5 .2 .5 .5	50 112 257 40 42	81 132 48 69 94	78 108 71 79 92	48 45 11 13 14	32 45 28 36 49
175.60	181.60	GABBRO Dark green, fine to medium grained, massive, homogenous, predominantly chloritic alteration comprised of interstitial pyroxene, plagioclase and chlorite, chilled margin from 175.60 to 176.0, localized patches of chalcopyrite occurring as fracture fillings, approximately 0.5 to 1% locally. 176.50 Approximately 1 to 2% chalcopyrite restricted to fracture parallel to core axis. 178.50 Approximately 2 to 3% localized patchy chalcopyrite occurring along fractured slip. Scattered carbonate blebs and patches throughout unit. Irregular foot wall contact at 50 degrees to core axis.	78048 78049 78050 78051 78052 78053 78054	175.80 176.30 176.70 177.20 178.00 178.40 179.00	176.30 176.70 177.20 178.00 178.40 179.00	.50 .40 .50 .80 .40 .60 .60	60.0 12.0 10.0 <5.0 <5.0 <5.0 <5.0	.3 .2 .4 .2 .6 .3 .4	4641 4481 1481 831 1371 14141 3111	144 144 140 135 129 127 127	145 140 129 125 129 138 136	21 19 20 19 18 20 20	66 60 56 57 55 58 61
181.60	205.80	TUFF BRECCIA Dark green, medium grained to coarse grained brecciated felsic pyroclastic tuff with abundant coarse grained scoriaceous rhyodacitic bombs and fragments within chloritic tightly welded and packed medium grained matrix comprised of interstitial quartz, chlorite, mafic and feldspathic clasts, unit possesses intercalated finer grained sections with graded bedding, approximately 0.3 to 0.5% finely disseminated pyrite, occasional chalcopyrite patches within unit. 181.60 183.50 Slightly finer grained section with abundant tightly	78055 78056 78057 78058 78059 78060 78061 78062 78063	189.00 190.00 191.00 191.40 192.00 199.00 200.00 200.50 201.00	190.00 191.00 191.40 192.00 193.00 200.00 200.50 201.00 202.00	1.00 1.00 .40 .60 1.00 1.00 .50 .50 1.00	<5.0 <5.0 <5.0 <5.0 10.0 <5.0 6.0 <5.0 <5.0	.2 .3 .2 .2 .2 .2 .2 .2 .2	441 1291 4891 3271 1811 491 851 2161 1541	65 103 52 48 52 85 71 120 99	85 101 63 65 63 71 73 93 82	11 15 8 8 8 12 12 10 10	35 43 26 29 26 32 31 40 36

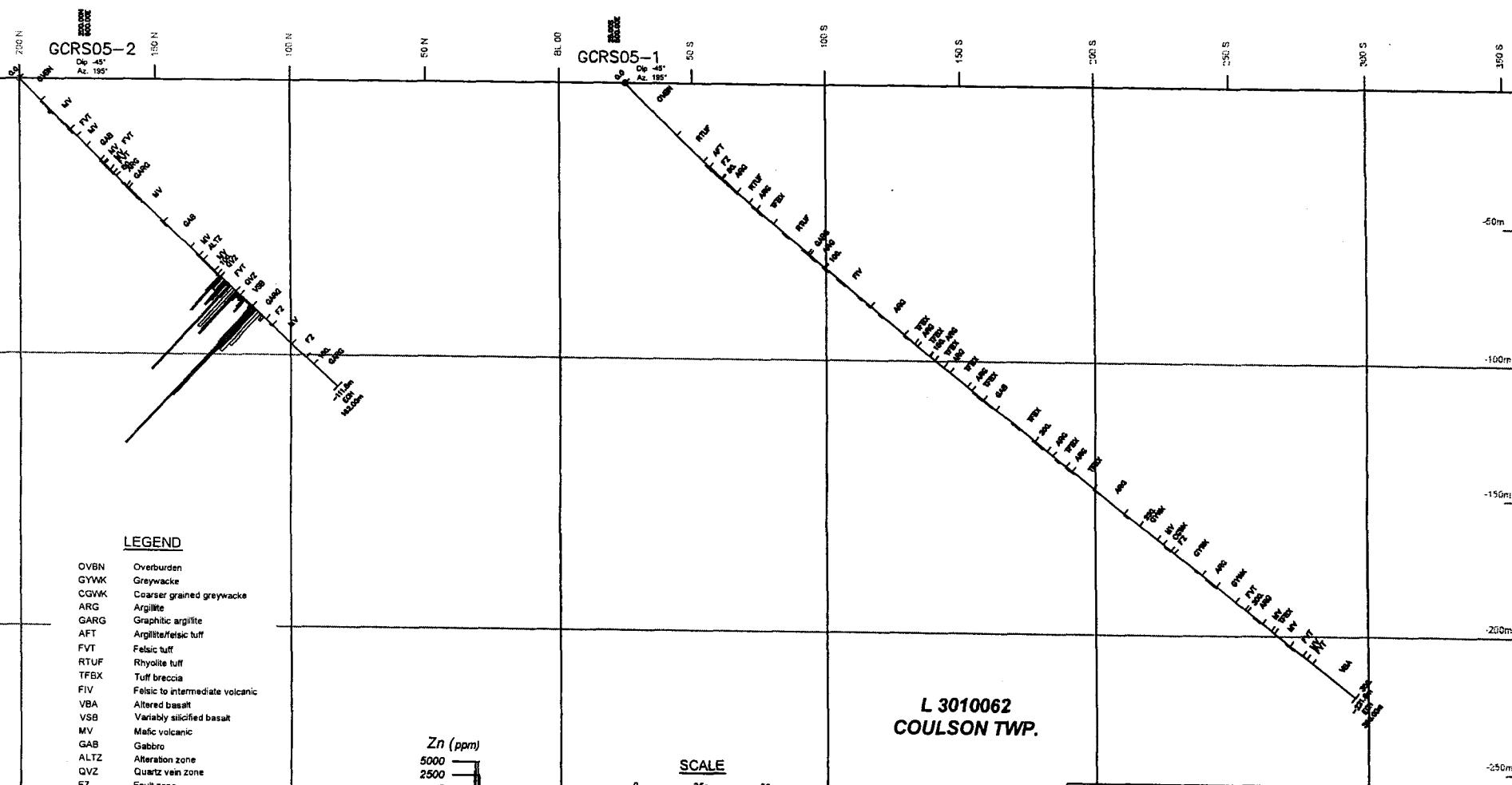
From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
		packed rhyodacitic fragments and clasts no larger than 2 mm, trace sulphides.	78064	202.00	203.00	1.00	22.0	<.2	88	66	69	8	29
183.50	197.00	Coarse grained section with abundant scoriaceous rhyodacitic bombs and fragments up to 5 cm in width, approximately 0.3 to 0.5% finely disseminated pyrite and localized chalcopyrite crystals.	78065	203.00	204.00	1.00	13.0	<.2	65	56	73	10	28
197.00	199.00	Slightly finer grained section with graded bedding, possible coarse grained wacke, angular to subangular dacitic clasts no larger than 2 mm, trace sulphides.											
199.00	205.80	Abundant scoriaceous fragments and bombs up to 5 cm in width, fragments more dacitic and andesitic in composition, approximately 0.3 to 0.5% finely disseminated pyrite, chalcopyrite throughout.											
		Gradational foot wall contact perpendicular to core axis.											
205.80	208.60	ARGILLITE Dark green, medium grained to progressively finer grained, predominantly chloritic, slightly contorted bedding perpendicular to core axis, trace sulphides. Gradational foot wall contact perpendicular to core axis.											
208.60	215.00	TUFF BRECCIA Dark green with localized pinkish red hematized and sericitized rhyodacitic bombs and fragments up to 12 cm in width, fragments appear to be sericitized with overprinting of hematite alteration, fragments occur within chloritic matrix, trace sulphides.	78066	210.00	211.00	1.00	21.0	<.2	19	58	78	9	30
			78067	211.00	212.00	1.00	9.0	.2	32	48	70	8	28
215.00	217.90	ARGILLITE Dark grey to dark green, fine grained, to locally medium grained, predominantly argillaceous, locally unit appears to be medium grained greywacke, weakly foliated with foliation at 75 degrees to core axis. 216.30 216.60 Localized fractures infilled with hematite alteration and approximately 1 to 2% patchy chalcopyrite and minor sphalerite, approximately 1 to 2% finely disseminated pyrite restricted to fractures. Sharp foot wall contact perpendicular to core axis.	78068	215.00	216.00	1.00	7.0	<.2	23	36	57	6	23
			78069	216.00	216.50	.50	13.0	<.2	211	109	80	12	41
			78070	216.50	217.00	.50	<5.0	<.2	40	109	78	12	39
			78071	217.00	218.00	1.00	5.0	<.2	60	60	62	8	24
217.90	228.00	TUFF BRECCIA Dark grey to dark green with localized pinkish clasts and fragments, medium grained to coarse grained with hematized and sericitized rhyodacitic clasts and fragments up to 5 cm in width, unit appears to be more of a polymictic conglomerate with rounded to subrounded clasts, matrix dark green and chloritic, approximately 0.3 to 0.5% finely disseminated pyrite throughout. 227.00 To 228.00 graded bedding with gradationally finer grained sequence with tops to south. Gradational foot wall contact perpendicular to core axis.	78072	218.00	219.00	1.00	33.0	<.2	39	53	61	7	26
228.00	242.70	ARGILLITE Dark green, fine grained to aphanitic, massive, moderately folded	78073	228.00	229.00	1.00	23.0	<.2	100	73	62	10	31

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
		and bedded with bedding at 70 degrees to core axis, intercalated greywacke throughout notably from 235.0 to 236.70 meters.	78074	229.00	229.50	.50	21.0	<.2	884	68	59	9	29
		Localized finely disseminated pyritic banding at 237.40, approximately 1 to 25 locally.	78075	229.50	230.00	.50	53.0	<.2	152	70	117	17	56
		Sharp foot wall contact at 60 degrees to core axis.	78076	230.00	231.00	1.00	<5.0	<.2	48	75	126	19	61
242.70	258.00	GREYWACKE	78077	243.00	243.50	.50	6.0	<.2	18	29	38	5	22
		Dark green, fine to medium grained, chloritic, weakly foliated with foliation at 50 degrees to core axis, localized interbedded fine grained argillaceous bands throughout, coarser grained sections possess scattered rhyodacitic fragments no wider than 2 mm, unit speckled with feldspathic phenocrysts within coarser grained sections, trace sulphides.	78078	243.50	244.00	.50	<5.0	<.2	18	30	36	5	22
		Unit becomes progressively coarser grained proximal to foot wall contact with scattered rhyodacitic clasts throughout, localized patch of chalcopyrite at 253.15 meters.	78079	244.00	245.00	1.00	<5.0	<.2	15	33	39	6	20
258.00	260.90	MAFIC VOLCANIC											
		Dark green, fine grained, moderately foliated with foliation at 75 degrees to core axis, massive, chloritic, trace sulphides.											
		Gradational foot wall contact perpendicular to core axis.											
260.90	264.50	COARSER GRAINED GREYWACKE	78080	262.00	263.00	1.00	<5.0	<.2	30	52	45	10	19
		Dark grey to dark green, fine grained, massive, speckled with feldspathic phenocrysts, approximately 0.5 to 1% finely disseminated pyrite throughout.	78081	263.00	264.00	1.00	<5.0	<.2	34	56	56	17	27
		Localized varioles from 264.30 to 264.50, start of mafic volcanic sequence, sharp fractured contact at 75 degrees to core axis.	78082	264.00	264.50	.50	<5.0	<.2	29	59	46	17	27
264.50	266.10	FAULT ZONE											
		Blocky, highly fractured core, probable faulted mafic volcanic, abundant fractures predominantly oriented perpendicular to core axis, localized fault gouge, localized crumbled sections.											
		Faulted fractured foot wall contact at 70 degrees to core axis with localized fault gouge at foot wall contact.											
266.10	279.00	GREYWACKE	78083	276.00	276.50	.50	<5.0	<.2	106	34	36	7	20
		Dark grey to dark green, massive, fine to medium grained, chloritic, weakly foliated with foliation at 70 degrees to core axis, unit appears to be lithic wacke, trace sulphides.	78084	276.50	276.80	.30	<5.0	.5	854	33	42	12	21
		Localized patch of chalcopyrite at 276.60.	78085	276.80	277.30	.50	<5.0	<.2	37	28	34	6	16
		Gradational foot wall contact at 70 degrees to core axis.											
279.00	285.80	ARGILLITE	78086	281.00	281.50	.50	6.0	.5	50	85	47	22	49
		Dark grey to dark green, well developed bedding at 70 degrees to core axis, localized graphitic sections, intercalated coarse grained greywacke, localized brecciated cataclastic quartz brecciated veins perpendicular to core axis, approximately 1 to 2% finely disseminated pyrite occurring as segregated bands parallel to bedding within graphitic sections.	78087	281.50	282.00	.50	<5.0	<.2	51	54	46	11	22
		281.20 281.40 Localized graphitic section with approximately 1 to 2%	78088	282.00	283.00	1.00	7.0	.2	46	55	50	11	19
			78089	283.00	284.00	1.00	<5.0	.2	26	35	32	8	16
			78090	284.00	284.50	.50	6.0	.2	31	55	21	10	20
			78091	284.50	285.00	.50	5.0	<.2	26	39	23	12	11
			78092	285.00	285.50	.50	6.0	<.2	32	36	24	16	15

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
		fracture filled pyritelocid within bedding planes.	78093	285.50	286.00	.50	<5.0	<.2	43	40	37	14	16
284.00	285.10	Interbedded graphitic bands, approximately 1 to 2% finely disseminated pyrite throughout, scattered patchy quartz veinlets at 60 to 70 degrees to core axis											
285.10	10.00	Cm brecciated quartz vein perpendicular to core axis with graphitic wallrock xenoliths, trace sulphides. Fractured foot wall contact at 70 degrees to core axis.											
285.80	294.50	GREYWACKE											
		Dark grey to dark green, fine to medium grained, weakly foliated with foliation at 60 degrees to core axis, relatively pristine unaltered lithic wacke, sporadic feldspathic phenocrysts throughout, trace sulphides.											
		290.00 291.80 Argillaceous section, dark green, fine grained, well developed bedding at 70 degrees to core axis, trace sulphides.											
		291.80 293.75 Medium grained to coarse grained section, dark grey tuffaceous breccia, moderately foliated with foliation at 60 degrees to core axis, approximately 0.5 to 0.8% finely disseminated pyrite proximal to foot wall contact.											
		Gradational foot wall contact at 75 degrees to core axis.											
294.50	299.00	FELSIC TUFF											
		Dark grey, medium grained, massive, homogenous, scattered quartz - carbonate veinlets at 30 to 40 degrees to core axis, comprised of interstitial quartz, feldspar and mafic lithic tightly packed fragments, approximately 0.3 to 0.5% finely disseminated pyrite locally.											
		Sharp foot wall contact perpendicular to core axis.											
299.00	307.00	ARGILLITE											
		Dark grey to dark green, locally graphitic, well developed bedding at 60 degrees to core axis, locally blocky, highly fractured core, approximately 0.5 to 1% finely disseminated pyrite throughout.	78094	303.00	304.00	1.00	<5.0	<.2	45	21	23	12	11
		Gradational foot wall contact at 80 degrees to core axis.	78095	304.00	305.00	1.00	11.0	<.2	29	31	15	12	11
			78096	305.00	306.00	1.00	<5.0	<.2	37	37	28	12	14
307.00	311.10	MAFIC VOLCANIC											
		Dark green, fine grained, moderately foliated with foliation at 70 degrees to core axis, predominantly chloritic, locally sericitic, subtle flow banding, slightly contorted bands, trace sulphides.											
		Sharp foot wall contact at 75 degrees to core axis.											
311.10	312.56	TUFF BRECCIA											
		Dark grey, medium grained to coarse grained, similar to felsic tuff above, tightly packed feldspathic, quartz and mafic fragments, massive, homogenous, trace sulphides.											
		Sharp foot wall contact at 70 degrees to core axis.											
312.56	319.75	MAFIC VOLCANIC											
		Dark green, massive, fine grained, weakly foliated with foliation at	78097	318.00	319.00	1.00	<5.0	<.2	25	34	34	10	12

S

Line Azimuth 195°
- Lines 500 W and 600 W
projected to 550 W -



Abitibi East Project
Section GCRS05-1 & 2

GOLDEN CHALICE
RESOURCES

Aug 2002

L 301233
COULSON TWP.

WARDEN TWP.
COULSON TWP.

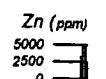
GCRS05-2
B
T1Z
T1C
T1R
T1L
T2Z
T2C
T2R
T2L
APC
Z
IV
Z
34.
END

0.96% Zn, 0.02% Cu,
0.25% Pb / 8.6m

GCRS05-1

0.14% Cu / 0.5m

L 3010062
COULSON TWP.



Abitibi East Project
Plan View GCRS05-1 & 2

GOLDEN CHALICE RESOURCES

Date: 23 Aug, 2005

GOLDEN CHALICE RESOURCESS INC.

Page: 1 of 7

Northing: 200
 Easting: 600
 Elevation: 0

Collar Azi.: 195.0
 Collar Dip: -45.0

Hole length: 162.00
 Units: Metric
 Core size: NQ
 Grid:

Materials left: Casing
 Collar survey: Chained
 DH Survey method: Reflex

Comments: 1500m stepout
 Logged by: P. Caldbick
 Date(s) logged: June 7-8, 2005
 Purpose: Test HLEM conductor
 Core storage: Moneta facility, Timmins

DRILL HOLE RECORD

*** Dip Tests ***

Depth	Azi.	Dip
74	190.1	-43.3
154	192.8	-42.6

Drill Hole: GCRS05-2

Project: Abitibi East
 Property: Shallow River-Coulson
 Claim: L 3010062
 Northing: 2+00 N
 Easting: L 6+00 E
 GPS Northing: 5393880
 GPS Easting: 553340
 Date Started: June 3, 2005
 Date completed: June 6, 2005
 Drilled by: Norex
 Sample type: Cut core
 Analyses: Au, base metals
 Lab: Expert Lab
 Sample series: 77932-78042
 Lab report: 7784

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
.00	11.30	OVERBURDEN											
11.30	26.30	MAFIC VOLCANIC Grn to dark green, fine grained to aphanitic, massive, weakly foliated with foliation at 60 degrees to core axis, strongly fractured regolith with fractures predominantly oriented at 50 degrees to core axis, predominantly chloritic alteration, abundant quartz stringers and veinlets throughout predominantly oriented at 50 degrees to core axis, approximately 1 to 25 finely disseminated pyrite localized along veinlets contacts. 11.30 19.30 Light green, fine grained to aphanitic, slightly bleached and sericitized altered mafic volcanics, approximately 1 to 25 finely disseminated and patchy pyrite localized along vein contacts. 11.30 12.30 Brecciated quartz veinlets within dark grey chloritic wallrock with approximately 2 to 3% finely disseminated pyrite throughout. 15.50 13.00 Cm brecciated quartz vein, true width at 40 degrees to core axis with angular wallrock xenoliths, trace sulphides. 16.46 2.00 Cm graphitic band at 70 degrees to core axis, approximately 1 to 2% finely disseminated pyrite. 16.70 10.00 Cm brecciated quartz vein with graphitic patches at 60 degrees to core axis, approximately 2 to 3% semi-massive pods of pyrite stretched parallel to foliation,	77932 77933 77934 77935 77936 77937 77938 77939 77940 77941 77942 77943 77944 77945 77946 77947 77948 77949	11.30 12.00 13.00 14.00 15.00 15.40 16.00 16.60 17.00 18.00 20.00 21.00 22.00 23.00 23.50 24.00 25.00 25.60 25.60	12.00 13.00 14.00 15.00 15.40 16.00 16.60 17.00 18.00 20.50 21.00 22.00 23.00 23.50 24.00 25.00 25.60 26.30	.70 1.00 1.00 1.00 .40 .60 .60 .40 1.00 .50 .50 1.00 1.00 .50 .50 .60 .60 .70	6.0 8.0 5.0 <5.0 7.0 <5.0 5.0 6.0 	<.2 <.2 .4 <.2 .3 <.2 	118 147 134 159 145 88 169 154 154 182 148 174 161 160 167 159 156 90	32 48 48 43 51 39 53 57 71 64 59 69 71 64 61 63 60 23	142 151 111 105 124 269 547 522 123 113 104 111 115 111 117 111 117 286	31 25 22 27 29 70 67 93 21 18 15 15 15 14 14 16 16 16 57	36 56 56 56 64 44 56 54 56 53 50 57 57 57 50 52 52 57 56

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
74.00	87.56	GABBRO Dark green, fine to medium grained, massive, homogenous, epidote alteration notably from 74.0 to 75.0, weakly foliated with foliation at 40 degrees to core axis.	77982 77983 77984	74.00 74.50 75.00	74.50 .50 75.00 .50	.50 1.00	23.0 10.0 9.0	.3 .2 .2	583 197 254	35 39 61	52 33 95	15 91 12	82 21 49
	74.23	Localized 1 cm band comprised of cluster of approximately 6 to 7% localized subhedral pyrite crystals, approximately 2 to 3% chalcopyrite and 1 to 2% pyrrhotite occurring within epidotized ALTERATION ZONE with quartz stringers at 40 degrees to core axis.											
	74.60	Localized patch of sphalerite and hematite alteration within epidotized ALTERATION ZONE.											
	77.00 82.10	Medium grained, massive, dark green, comprised of interstitial pyroxene, plagioclase, chlorite, occasional serpentinized fragments throughout unit, trace sulphides.											
	82.00 10.00	87.56 fine to medium grained, massive, dark grey, mottled with chlorite phenocrysts, may be chilled phase of gabbro, gradational foot wall contact at 35 degrees to core axis.											
87.56	92.00	MAFIC VOLCANIC Dark green, fine grained, massive, unit may be volcaniclastic sediment, appears to be subtle fining upward sequences, predominantly chloritic, weakly foliated with foliation at 50 degrees to core axis. Scattered serpentinized fragments throughout unit, trace sulphides, sharp foot wall contact at 50 degrees to core axis.	77985	91.00	92.00	1.00	11.0	<.2	208	60	48	9	32
92.00	94.20	ALTERATION ZONE Dark grey to dark green, fine grained to aphanitic, silicified cherty argillaceous sediment with localized graphitic bands parallel to bedding at 50 degrees to core axis.	77986 77987 77988 77989 77990	92.00 92.50 93.00 93.50 94.00	92.50 .50 93.00 .50 93.50 .50	.50 19.0 15.0 15.0 11.0	11.0 19.0 15.0 15.0 11.0	.4 .3 .2 .6 .3	205 427 256 302 193	86 56 76 61 79	59 24 56 16 45	12 13 11 14 13	44 44 43 43 39
	92.50 93.00	Cherty, silicified, localized graphitic bands, approximately 4 to 5% finely disseminated, blebby and fracture infilled pyrite throughout unit.	77989 77990	93.50 94.00	94.00 94.50	.50 .50	15.0 15.0						
	93.50 94.20	Brecciated silicified cherty altered zone with approximately 7 to 8% finely disseminated and blebby pyrite throughout unit.											
94.20	101.50	MAFIC VOLCANIC Dark grey to dark green, fine grained, massive, chloritic, weakly foliated with foliation at 60 degrees to core axis, strongly fractured section with abundant fractures at 40 to 50 degrees to core axis, approximately 2 to 3% finely disseminated and fracture infilled pyrite locally.	77991 77992 77993 77994 77995 77996 77997 77998 77999	94.50 95.00 96.00 97.00 97.50 98.00 99.00 100.00 101.00	95.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	.50 1.00 1.00 1.00 .50 .50 1.00 1.00 .50	13.0 13.0 13.0 9.0 20.0 12.0 32.0 22.0 13.0	.3 .3 .3 .2 .5 .5 .3 .2 .2	219 225 228 145 165 192 222 257 231	71 57 65 182 192 116 61 60 64	59 76 53 182 192 116 70 81 93	10 9 10 15 19 19 9 10 12	40 30 33 46 57 32 32 35 33
	97.00 98.00	Approximately 4 to 5% pyrite occurring as fracture fillings and blebs throughout unit.	77996	98.00	99.00	1.00	32.0	.5	165	192	116	19	57
		Fractured foot wall contact perpendicular to core axis.	77997 77998 77999	99.00 100.00 101.00	100.00 101.00 101.50	1.00 1.00 .50	22.0 19.0 13.0	.3 .2 .2	222 257 229	61 60 61	70 81 81	9 10 9	32 35 32
101.50	103.00	QUARTZ VEIN ZONE Series of white quartz veinlets predominantly oriented subparallel to	78000	101.50	102.00	.50	10.0	<.2	121	86	415	52	36

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
		core axis within light grey siliceous medium grained welded felsic tuff, Quartz Vein Zone possesses elevated concentrations of sulphide comprised predominantly of pyrite, with accessory sphalerite and ga.	78001	102.00	102.50	.50	11.0	.5	101	110	89	48	37
		101.50 101.80 Series of white quartz veins up to 3 cm in width perpendicular to core axis within dark grey silicified matrix, approximately 2 to 35 finely disseminated pyrite localized along veinlet contacts.	78002	102.50	103.00	.50	8.0	.3	74	79	3872	455	23
		102.30 102.50 White 3 cm quartz veinlet parallel to core axis with approximately 8 to 10% finely disseminated and blebby pyrite localized lang vein contacts and occurring as sulphide networks throughout matrix.											
		102.70 102.90 3 cm white quartz veinlet with approximately 3 to 4% patchy sphalerite and 1 to 2% localized patches of ga throughout quartz veinlet.											
103.00	110.80	FELSIC TUFF											
		Dark grey, massive, medium grained, siliceous, felsic welded tuff breccia with approximately 3 to 4% finely disseminated pyrite throughout unit, abundant quartz veinlets predominantly oriented at 40 degrees to core axis.	78003	103.00	103.50	.50	10.0	.7	171	92	8406	2436	38
		78004	103.50	104.00	.50	9.0	<.2	79	86	165	126	28	
		78005	104.00	105.00	1.00	13.0	.6	124	134	2720	451	47	
		78006	105.00	105.50	.50	8.0	.2	106	104	2721	999	28	
		106.00 107.00 Series of quartz stringers and veinlets no wider than 1 cm predominantly oriented at 40 degrees to core axis, approximately 2 to 35 finely disseminated pyrite throughout matrix.	78007	105.50	106.00	.50	8.0	.4	75	59	5852	1917	20
		78008	106.00	106.50	.50	9.0	.5	105	90	4465	1344	31	
		78009	106.50	107.00	.50	9.0	<.2	91	94	537	360	28	
		78010	107.00	107.40	.40	8.0	<.2	60	110	291	186	30	
		107.40 107.80 Approximately 3 to 4% patchy sphalerite occurring throughout matrix.	78011	107.40	107.80	.40	9.0	1.6	392	123	21300	5173	46
		Sharp foot wall contact at 50 degrees to core axis.	78012	107.80	108.20	.40	8.0	.4	84	120	3058	208	45
		78013	108.20	109.00	.80	9.0	.4	67	105	1300	483	37	
		78014	109.00	110.00	1.00	15.0	.3	144	81	9556	848	31	
		78015	110.00	110.80	.80	17.0	.5	78	104	3008	730	36	
110.80	113.00	QUARTZ VEIN ZONE											
		Dark grey to buff fine grained, locally brecciated abundant localized white quartz veins predominantly oriented perpendicular to core axis, approximately 3 to 45 finely disseminated pyrite localized along vein contacts with approximately 1 to 2% patchy sphalerite, ga localized within veins.	78016	110.80	111.20	.40	14.0	.5	144	38	9506	4147	17
		78017	111.20	111.60	.40	39.0	1.2	292	94	10500	2861	46	
		78018	111.60	112.10	.50	26.0	.3	256	109	1848	54	67	
		78019	112.10	112.50	.40	39.0	.5	169	118	262	77	39	
		78020	112.50	113.00	.50	10.0	.4	91	284	818	263	47	
		110.80 111.20 Fractured Quartz Vein Zone with approximately 2 to 3% finely disseminated pyrite and approximately 3 to 4% patchy sphalerite and 1 to 2% ga, veins perpendicular to core axis.											
		111.20 111.50 Contorted quartz stringers within graphitic alteration halos, approximately 5 to 6% finely disseminated pyrite throughout wallrock.											
		112.20 113.00 Scattered white quartz veins up to 4 cm in width perpendicular to core axis within dark grey brecciated ALTERATION ZONE, approximately 5 to 6% finely disseminated and patchy pyrite localized along vein contacts.											
113.00	119.00	VARIABLY SIL. BASALT											
		Dark green to dark grey and locally black, fine grained, variably silicified brecciated sections intercalated with fine grained	78021	113.00	113.50	.50	10.0	.5	101	133	482	137	35
		78022	113.50	114.00	.50	16.0	.5	104	150	972	560	42	

Date: 29 Aug, 2005

GOLDEN CHALICE RESOURCESS INC.

Page: 1 of 5

Northing: 200
 Easting: -900
 Elevation: 0
 Collar Azi.: 195.0
 Collar Dip: -45.0

Hole length: 152.00
 Units: Metric
 Core size: NQ
 Grid: Metric

Materials left: Casing
 Collar survey: Chained
 DH Survey method: Reflex

Comments: 1500m stepout from GCRS05-2
 Logged by: P. Caldbick
 Date(s) logged: June 18-20, '05
 Purpose: Drilled to test western HLEM conductor
 Core storage: Moneta facility, Timmins

DRILL HOLE RECORD

*** Dip Tests ***

Depth Azi. Dip

Drill Hole: GCRS05-3

Project: Abitibi East
 Property: Shallow River-Coulson
 Claim: L 3010069
 Northing: 2+00 N
 Easting: L 9+00 W
 GPS Northing: 5394265
 GPS Easting: 551890
 Date Started: June 13, 2005
 Date completed: June 15, 2005
 Drilled by: Norex
 Sample type: Cut core
 Analyses: Au, Base metals
 Lab: Expert Labs
 Sample series: 78102-191
 Lab report: 8590/91

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
.00	3.00	OVERBURDEN											
3.00	8.75	MAFIC VOLCANIC Dark green, fine grained, massive, weakly foliated with foliation at 60 degrees to core axis, predominantly chloritic localized 3 cm quartz veinlet at 50 degrees to core axis, trace sulphides. Unit possesses scale fras infilled with carbonate and hematite alteration at 30 to 40 degrees to core axis. Rgadational foot wall contact perpendicular to core axis.											
8.75	19.20	ALTERED BASALT Light green, fine grained, massive, moderately foliated with foliation at 60 degrees to core axis, predominantly sericitic, localized sections with light grey cherty bands and slightly graphitic, interflow, approximately 3 to 45 finely disseminated and patchy coarse grained pyrite localized within graphitic altered zones 11.00 11.40 Series of quartz - carbonate veinlets up to 3 cm in width parallel to core axis, trace sulphides. 13.12 13.36 Dark grey interbanded argillaceous and sericitic banding at 65 degrees to core axis, trace sulphides. 13.70 13.80 Light grey cherty and graphitic banding at 65 degrees to core axis, trace sulphides. 14.40 15.40 Graphitic and sericitic ALTERATION ZONE with interbanded sericitized altered sections and localized graphitic brecciated sections with quartz stockworks,	78102	9.00	10.00	1.00	<5.0	<.2	117	57	99	22	50
			78103	10.00	11.00	1.00	<5.0	<.2	126	64	105	21	56
			78104	11.00	11.50	.50	29.0	<.2	121	61	101	23	55
			78105	11.50	12.00	.50	<5.0	<.2	114	55	103	22	51
			78106	12.00	13.00	1.00	21.0	<.2	102	51	92	19	46
			78107	13.00	13.50	.50	<5.0	<.2	38	10	28	11	11
			78108	13.50	14.00	.50	<5.0	<.2	25	12	22	9	8
			78109	14.00	14.40	.40	<5.0	<.2	49	13	68	12	7
			78110	14.40	15.00	.60	14.0	<.2	77	19	99	22	18
			78111	15.00	15.40	.40	63.0	<.2	42	9	45	13	12
			78112	15.40	16.00	.60	<5.0	<.2	44	10	54	13	11
			78113	16.00	17.00	1.00	<5.0	<.2	22	12	18	9	14

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
		approximately 3 to 4% patchy and coarse grained pyrite and 1 to 2% patchy pyrrhotite predominantly localized within more graphitic brecciated zones.											
	15.80	15.90 Localized fractured section with fractures perpendicular to core axis, trace sulphides.											
	16.30	16.80 2 1 cm quartz veinlets parallel to core axis, trace sulphides.											
		Gradational foot wall contact perpendicular to core axis.											
19.20	63.10	GABBRO											
		Light green to dark green, massive, homogenous, medium grained to coarse grained comprised of interstitial bleached sericitized plagioclase laths and pyroxene, occasional quartz veinlets rimmed with epidote alteration predominantly oriented at 40 degrees to core axis, and fractures infilled with chlorite subparallel to core axis, trace sulphides.											
	47.00	49.00 Light green fine grained section with pervasive epidote alteration and scattered quartz blebs and patches, trace sulphides.											
	56.00	57.00 Dark green fine grained section with localized epidotized stringers at 20 degrees to core axis, trace sulphides.											
		Gradational foot wall contact at 40 degrees to core axis.											
63.10	70.40	ALTERED BASALT											
		Dark green to locally light green, fine grained, massive, predominantly chloritic, locally sericitic, localized flow banding with sporadic slightly graphitic argillaceous banding, trace sulphides.	78114	65.00	66.00	1.00	<5.0	<.2	39	14	23	10	14
			78115	66.00	67.00	1.00	<5.0	<.2	54	13	37	11	15
			78116	67.00	67.50	.50	<5.0	<.2	39	14	214	12	14
			78117	67.50	68.00	.50	<5.0	<.2	45	17	196	10	12
			78118	68.00	69.00	1.00	32.0	<.2	33	12	248	11	11
			78119	69.00	70.00	1.00	7.0	<.2	38	16	80	12	12
			78120	70.00	70.40	.40	7.0	<.2	59	21	102	19	16
70.40	80.70	ALTERATION ZONE											
		Dark grey to dark green, fine grained to locally medium grained, interbedded and intermixed hybridized zone comprised of interbanded graphite, altered bleached basalt, silicified cherty bands and rhyolitic tuff, approximately 3 to 4% patchy and nodular pyrite locally within cherty and graphitic sections.	78121	70.40	71.00	.60	7.0	<.2	63	16	120	23	16
			78122	71.00	72.00	1.00	5.0	<.2	39	16	176	14	12
			78123	72.00	73.00	1.00	9.0	<.2	66	23	235	25	23
			78124	73.00	73.50	.50	6.0	<.2	82	41	404	32	32
			78125	73.50	74.00	.50	5.0	<.2	63	25	246	18	17
			78126	74.00	75.00	1.00	5.0	<.2	74	25	389	23	21
			78127	75.00	75.50	.50	<5.0	<.2	52	27	243	18	22
			78128	75.50	76.00	.50	9.0	.3	158	53	1210	43	39
			78129	76.00	76.50	.50	<5.0	<.2	47	17	200	17	17
			78130	76.50	77.00	.50	<5.0	<.2	38	7	192	10	10
			78131	77.00	78.00	1.00	<5.0	<.2	59	20	198	24	21
			78132	78.00	78.50	.50	9.0	<.2	141	59	390	70	37
			78133	78.50	79.00	.50	11.0	.6	109	55	333	54	36
			78134	79.00	79.50	.50	<5.0	.7	95	37	505	35	26
			78135	79.50	80.00	.50	18.0	<.2	255	80	961	88	70
			78136	80.00	80.70	.70	6.0	<.2	27	7	177	9	11

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Pb ppm	Co ppm
112.00	114.00	ALTERED BASALT	78156	112.00	113.00	1.00	<5.0	.6	151	109	76	51	46
		Light green, fine grained, weakly foliated with foliation at 70 degrees to core axis, predominantly sericitic, flow banded textures, patchy graphite locally throughout localized brecciated sections, abundant quartz veinlets and stringers predominantly oriented at 60 to 70 degrees to core axis, approximately 2 to 3% scattered elliptical pyrite nodules.	78157	113.00	114.00	1.00	6.0	.4	73	13	27	19	13
		Sharp foot wall contact marked by 2 cm quartz veinlet at 65 degrees to core axis.											
114.00	123.10	RHYOLITE TUFF	78158	114.00	115.00	1.00	<5.0	<.2	53	16	27	17	11
		Dark grey, fine to medium grained, silicified, welded tuffaceous texture, abundant quartz veinlets oriented parallel to core axis and at 60 degrees to core axis, approximately 2 to 3% finely disseminated pyrite locally, blocky, highly fractured core.	78159	115.00	116.00	1.00	<5.0	<.2	67	13	33	16	13
		Sharp fractured foot wall contact at 70 degrees to core axis.	78160	116.00	117.00	1.00	<5.0	<.2	62	13	32	17	11
			78161	117.00	118.00	1.00	239.0	<.2	36	16	30	93	12
			78162	118.00	119.00	1.00	7.0	<.2	42	37	132	42	18
			78163	119.00	120.00	1.00	<5.0	<.2	44	13	245	102	13
			78164	120.00	121.00	1.00	<5.0	<.2	32	15	360	35	10
			78165	121.00	122.00	1.00	<5.0	<.2	33	8	864	72	10
			78166	122.00	123.10	1.10	<5.0	<.2	309	12	483	22	10
123.10	123.70	GRAPHITIC ARGILLITE	78167	123.10	123.70	.60	9.0	<.2	394	100	185	213	47
		Black, fine grained, localized graphitic faulted section, crumbled and poorly consolidated core, weathered quartz boudins throughout unit, trace sulphides.											
		Sharp fractured foot wall contact perpendicular to core axis.											
123.70	134.20	ALTERATION ZONE	78168	123.70	124.50	.80	5.0	<.2	99	17	143	23	16
		Dark green to dark grey, fine grained, brecciated silicified, sericitized and chloritic fragmental, hybridized rock comprised of intercalated altered basalt and sericitized and chloritic rhyolitic fragmental with overprinting of silicification, approximately 2 to 3% patchy sphalerite, chalcopyrite and ga throughout section.	78169	124.50	125.00	.50	<5.0	.5	104	17	1545	446	15
		Blocky, highly fractured core, fractures predominantly oriented at 50 degrees to core axis and parallel to core axis, localized quartz stockworks oriented subparallel to core axis and perpendicular to core axis, patchy sphalerite and ga generally occupying fracture fillings, patchy chalcopyrite throughout associated with approximately 3 to 4% finely disseminated and patchy pyrite.	78170	125.00	126.00	1.00	<5.0	.3	109	13	125	71	17
		Sharp foot wall contact at 50 degrees to core axis.	78171	126.00	126.50	.50	<5.0	.3	73	14	31	30	11
			78172	126.50	127.00	.50	7.0	.4	89	11	2666	1190	15
			78173	127.00	127.50	.50	<5.0	1.2	714	13	22300	890	20
			78174	127.50	128.00	.50	<5.0	.4	56	7	2516	469	10
			78175	128.00	129.00	1.00	6.0	.4	39	14	1325	343	10
			78176	129.00	129.50	.50	5.0	.6	35	13	3072	863	12
			78177	129.50	130.00	.50	5.0	.4	31	8	1323	419	10
			78178	130.00	130.50	.50	<5.0	.3	82	11	2530	907	16
			78179	130.50	131.00	.50	<5.0	.3	73	17	2400	404	18
			78180	131.00	131.50	.50	<5.0	.4	276	24	4687	247	25
			78181	131.50	132.00	.50	6.0	<.2	91	28	7896	226	23
			78182	132.00	132.50	.50	6.0	<.2	39	22	1447	92	16
			78183	132.50	133.00	.50	5.0	<.2	74	16	4390	386	12
			78184	133.00	133.50	.50	10.0	<.2	52	15	1683	116	8
			78185	133.50	134.20	.70	7.0	<.2	33	15	404	60	9
134.20	140.60	TUFF BRECCIA	78186	134.20	135.00	.80	6.0	<.2	32	14	347	36	14
		Grn, medium grained, massive, homogenous, strongly fractured and blocky core, silicified fragmental texture with subangular to	78187	135.00	136.00	1.00	<5.0	<.2	30	19	380	28	12

N**S****Section Azimuth 195°****- Line 900 W -**

300 N

250 N

200 N

GCRS05-3
Dip -45°
Az. 195°

150 N

100 N

50 N

BL 00

-50m

-100m

-150m

LEGEND

OVBN	Overburden
GYWK	Greywacke
CGWK	Coarser grained greywacke
ARG	Argillite
GARG	Graphitic argillite
AFT	Argillite/felsic tuff
FVT	Felsic tuff
RTUF	Rhyolite tuff
TFBX	Tuff breccia
FIV	Felsic to intermediate volcanic
VBA	Altered basalt
VSB	Variably silicified basalt
MV	Mafic volcanic
GAB	Gabbro
ALTZ	Alteration zone
QVZ	Quartz vein zone
FZ	Fault zone

SCALE
0 25m 50m

Zn (ppm)
5000
2500
0

L 3010069
COULSON TWP.

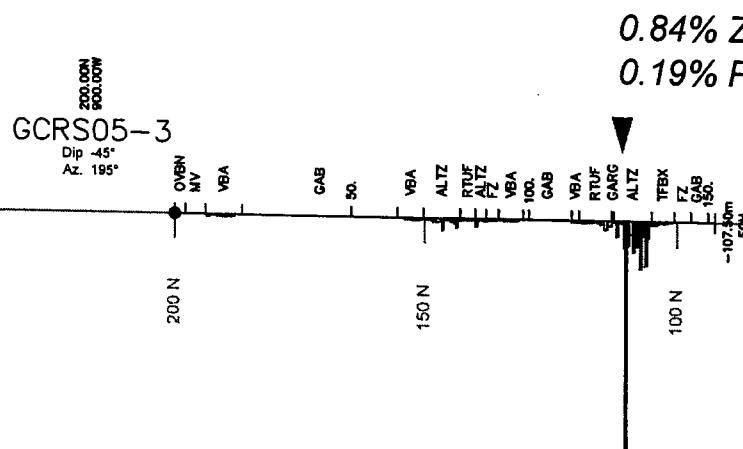
Abitibi East Project
Section GCRS05-3

GOLDEN CHALICE
RESOURCES

Aug 2005

L800 W

**L 3010069
COULSON TWP.**



450 N

LEGEND

OVBN	Overburden
GYWK	Greywacke
CGWK	Coarser grained greywacke
ARG	Argillite
GARG	Graphitic argillite
AFT	Argillite/felsic tuff
FVT	Felsic tuff
RTUF	Rhyolite tuff
TFBX	Tuff breccia
FIV	Felsic to intermediate volcanic
VBA	Altered basalt
VSB	Variably silicified basalt
MV	Mafic volcanic
GAB	Gabbro
ALTZ	Alteration zone
QVZ	Quartz vein zone
FZ	Fault zone

Zn (ppm)

5000	—
2500	—
0	—

SCALE

0 25m 50m

**Abitibi East Project
Plan View GCRS05-3**

**GOLDEN CHALICE
RESOURCES**

Aug. 2005

Laboratoire Expert Inc.
127, Boulevard Industriel

*** Certificate of analysis ***

Date : 30/06/2005

Rouyn-Noranda
Québec
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Telephone : (819) 762-7111 Fax : (819) 762-7510

Client : Golden Chalice Resources

Addressee : Peter Caldick

Folder : 7783
Your Order number :
Project : NONE

Telephone :
Fax :

Total number 110

Designation	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2
77876	6		6		<5		<0.2		48		11		14		4		7	
77877	6		8		<5		0.2		33		13		30		8		10	
77878	10		6		<5		<0.2		30		19		31		7		11	
77879	6		9		<5		<0.2		8		14		20		5		10	
77880	25		13		<5		<0.2		19		13		25		5		6	
77881	6	8	9	5	<5	<5	<0.2	<0.2	32	22	28	31	35	37	7	6	10	11
77882	28		11		<5		<0.2		29		37		48		15		21	
77883	14		12		<5		<0.2		38		42		81		10		23	
77884	32		12		<5		<0.2		61		49		57		9		21	
77885	8		9		<5		<0.2		64		44		41		8		17	
77886	10		6		<5		<0.2		13		29		45		11		19	
77887	14		11		<5		0.2		40		29		58		10		21	
77888	11		10		<5		<0.2		69		14		35		7		10	
77889	11		11		<5		<0.2		67		23		31		7		15	
77890	11		8		<5		<0.2		69		29		58		11		25	
77891	9		8		<5		<0.2		92		30		59		8		18	
77892	11		15		<5		0.2		108		58		199		10		28	
77893	15	12	8	<5	<5	<5	0.2	<0.2	41	42	25	25	40	37	6	7	11	10
77894	12		12		<5		<0.2		71		58		44		12		21	
77895	25		11		<5		<0.2		49		81		45		7		18	
77896	15		5		<5		0.2		32		66		57		7		19	
77897	9		6		<5		0.4		19		74		63		9		24	
77898	7		5		<5		0.3		59		95		72		9		32	
77899	8		5		<5		0.3		87		47		48		7		20	
77900	11		5		<5		<0.2		62		53		57		6		22	
77901	11		5		<5		<0.2		54		24		41		7		15	
77902	9		5		<5		<0.2		75		35		44		12		15	
77903	8		5		<5		<0.2		53		41		33		8		19	
77904	18		11		<5		0.8		100		69		24		33		35	
77905	6	7	5	<5	<5	<5	0.5	0.2	21	24	64	62	56	53	9	8	24	23
77906	10		5		<5		<0.2		38		72		68		6		27	
77907	8		5		<5		<0.2		27		56		52		6		21	
77908	8		6		<5		<0.2		34		83		67		7		23	
77909	8		6		<5		<0.2		60		84		69		6		33	
77910	6		12		<5		<0.2		94		82		73		7		35	
77911	6		5		<5		<0.2		161		82		73		7		36	
77912	6		5		<5		<0.2		105		93		60		8		34	

Laboratoire Expert Inc.
127, Boulevard Industriel

** Certificate of analysis **

Date : 30/06/2005

Rouyn-Noranda
Québec
Canada J9X 6P2
Telephone : (819) 762-7111 Fax : (819) 762-7510

Client : Golden Chalice Resources

Addressee : Peter Caldick

Folder : 7784

Your Order number :

Project : NONE

Telephone :
Fax :

Total number 112

Designation	Au DCP-1 ppb	Au-Dup DCP-1 ppb	Pt DCP-1 ppb	Pt-Dup DCP-1 ppb	Pd DCP-1 ppb	Pd-Dup DCP-1 ppb	Ag AAT-7 ppm	Ag-Dup AAT-7 ppm	Cu AAT-7 ppm	Cu-Dup AAT-7 ppm	Ni AAT-7 ppm	Ni-Dup AAT-7 ppm	Zn AAT-7 ppm	Zn-Dup AAT-7 ppm	Pb AAT-7 ppm	Pb-Dup AAT-7 ppm	Co AAT-7 ppm	Co-Dup AAT-7 ppm	Zn AAT-8 %	Zn-Dup AAT-8 %
77931	<5	<5	<5	<5	<5	<5	<0.2	<0.2	154	133	69	67	84	81	9	9	29	30		
77932	6	<5	<5	<5	<5	<5	<0.2	<0.2	118	32	142	31	36	36						
77933	8	<5	<5	<5	<5	<5	<0.2	<0.2	147	48	151	25	56							
77934	5	<5	<5	<5	<5	<5	0.4	0.4	134	48	111	22	56							
77935	<5	<5	<5	<5	<5	<5	0.2	0.2	159	43	105	27	56							
77936	7	<5	<5	<5	<5	<5	0.3	0.3	145	51	124	29	64							
77937	<5	<5	<5	<5	<5	<5	<0.2	<0.2	88	39	289	70	44							
77938	5	<5	<5	<5	<5	<5	0.3	0.3	169	53	547	67	56							
77939	6	<5	<5	<5	<5	<5	<0.2	<0.2	154	57	522	93	54							
77940	5	<5	<5	<5	<5	<5	<0.2	<0.2	154	71	123	21	56							
77941	<5	<5	<5	<5	<5	<5	0.3	0.3	182	84	113	18	53							
77942	<5	<5	<5	<5	<5	<5	<0.2	<0.2	148	59	104	15	50							
77943	<5	<5	<5	<5	<5	<5	<0.2	<0.2	174	173	69	88	111	109	15	15	57	55		
77944	5	<5	<5	<5	<5	<5	<0.2	<0.2	161	71	115	14	57							
77945	<5	<5	<5	<5	<5	<5	<0.2	<0.2	160	64	114	17	50							
77946	<5	<5	<5	<5	<5	<5	<0.2	<0.2	167	61	111	16	52							
77947	<5	<5	<5	<5	<5	<5	<0.2	<0.2	159	63	117	18	57							
77948	<5	<5	<5	<5	<5	<5	<0.2	<0.2	158	60	107	20	56							
77949	5	<5	<5	<5	<5	<5	<0.2	<0.2	90	23	286	57	21							
77950	<5	<5	<5	<5	<5	<5	0.4	0.4	78	26	170	130	24							
77951	5	<5	<5	<5	<5	<5	0.3	0.3	70	24	190	38	20							
77952	5	6	<5	<5	<5	<5	0.3	0.3	117	132	63	30	38							
77953	6	7	<5	<5	<5	<5	<0.2	<0.2	45	79	28	6	26							
77954	9	<5	<5	<5	<5	<5	0.2	0.2	71	28	25	14	18							
77955	27	25	<5	<5	<5	<5	0.3	0.3	90	90	27	28	46	47	23	23	37	39		
77956	15	6	<5	<5	<5	<5	<0.2	<0.2	74	12	19	5	7							
77957	17	<5	<5	<5	<5	<5	<0.2	<0.2	117	21	49	15	21							
77958	12	8	<5	<5	<5	<5	<0.2	<0.2	112	100	49	26	32							
77959	11	8	<5	<5	<5	<5	<0.2	<0.2	102	143	71	46	33							
77960	9	<5	<5	<5	<5	<5	<0.2	<0.2	63	21	45	16	19							
77961	13	6	<5	<5	<5	<5	<0.2	<0.2	43	17	42	12	14							
77962	11	7	<5	<5	<5	<5	<0.2	<0.2	45	28	44	15	16							
77963	19	7	<5	<5	<5	<5	0.2	0.2	41	19	52	17	13							
77964	13	6	<5	<5	<5	<5	0.3	0.3	60	22	18	9	13							
77965	22	6	<5	<5	<5	<5	0.2	0.2	50	47	30	16	32							
77966	14	10	13	<5	<5	<5	0.3	0.3	252	66	55	17	39							
77967	30	40	8	<5	<5	<5	0.8	0.8	520	524	58	28	48	47	23	23	37	47		
77968	73	16	<5	<5	<5	<5	1.0	0.8	896	75	22	22	68							
77969	18	14	25	<5	<5	<5	<0.2	<0.2	234	85	72	16	49							
77970	57	15	24	<5	<5	<5	<0.2	<0.2	292	77	56	12	40							
77971	18	9	13	<5	<5	<5	<0.2	<0.2	250	62	43	12	37							
77972	57	10	18	<5	<5	<5	<0.2	<0.2	253	77	54	12	37							
77973	13	9	10	<5	<5	<5	0.4	0.4	222	84	47	14	35							

77974	11	<5	<5	0.3	241	122	43	29	69
77975	9	7	<5	0.2	206	114	290	21	55
77976	9	5	<5	0.2	110	114	86	16	53
77977	8	6	<5	0.2	89	122	130	18	53
77978	11	11	<5	0.3	259	130	92	24	58
77979	10	8	10	6	11	13	0.2	0.2	233
77980	14	15	24	0.2	250	67	94	114	21
77981	9	13	19	0.2	173	71	102	15	37
77982	23	15	18	0.3	583	35	52	10	41
77983	10	17	23	0.2	197	39	33	15	82
77984	9	17	27	0.2	254	61	95	9	21
77985	11	17	27	0.2	208	80	48	12	49
77986	11	16	14	0.4	205	86	59	9	32
77987	19	8	<5	0.3	205	56	24	12	44
77988	15	19	22	0.2	256	76	56	11	44
77989	15	7	<5	0.6	302	81	16	14	43
77990	11	11	15	0.3	193	79	45	13	43
77991	13	12	16	11	26	25	<0.2	219	228
77992	13	14	25	0.3	225	57	66	59	56
77993	9	18	20	0.2	228	65	78	9	30
77994	20	11	<5	0.5	145	182	60	10	33
77995	12	8	<5	0.5	185	192	116	15	48
77996	32	17	25	0.3	222	61	70	9	57
77997	22	19	27	0.3	257	80	81	10	32
77998	19	16	23	0.2	229	61	81	9	35
77999	13	17	25	0.2	231	64	93	12	32
78000	10	13	10	0.2	121	86	415	52	33
78001	11	10	6	0.5	101	110	86	48	36
78002	8	7	<5	0.3	74	79	3872	455	37
78003	10	8	<5	<5	0.7	0.8	171	168	92
78004	9	9	<5	<5	0.2	79	88	8406	2438
78005	13	10	5	0.6	124	134	185	126	28
78006	8	17	8	0.2	106	104	2720	451	47
78007	8	12	6	0.4	75	59	5852	2721	28
78008	9	12	5	0.5	105	90	4485	1917	0.520
78009	9	11	<5	0.2	91	94	537	1344	20
78010	8	12	<5	0.2	80	110	380	186	28
78011	9	12	<5	1.6	302	123	>DL	5173	30
78012	8	10	5	0.4	84	120	3058	206	45
78013	9	11	<5	0.4	87	105	1300	483	2.130
78014	15	10	<5	0.3	144	81	9556	848	37
78015	17	11	10	7	<5	0.5	0.4	78	75
78016	14	9	<5	<5	0.5	144	104	97	3008
78017	39	12	<5	1.2	292	94	9506	730	710
78018	26	22	25	0.3	256	100	>DL	4147	31
78019	39	12	<5	0.5	169	118	2881	2861	0.920
78020	10	13	5	0.4	91	284	818	282	1.050
78021	10	16	8	0.5	101	133	482	137	47
78022	16	24	16	0.5	104	150	972	560	35
78023	8	12	11	0.2	200	84	778	215	42
78024	7	10	<5	0.3	130	55	2078	650	39
78025	11	13	<5	0.8	471	52	3150	430	27
78026	11	10	<5	0.7	181	42	120	61	35
78027	14	10	5	<5	1.0	1.0	265	282	61
78028	18	16	<5	<5	1.0	1.0	265	282	40
78029	26	27	5	0.5	152	97	315	91	48
78030	12	14	12	1.1	145	95	185	98	53
78031	12	9	<5	0.4	192	124	256	107	57
78032	13	14	<5	0.2	75	138	906	96	49
78033	16	10	8	1.1	208	135	9122	1166	0.900
78034	11	18	5	1.4	1141	101	>DL	2692	42
78035	15	<5	<5	1.4	374	98	>DL	1150	3.470
78036	20	<5	<5	1.4	208	121	>DL	1797	2.210
78037	14	<5	<5	1.5	70	211	1378	866	51
78038	18	<5	<5	0.8	200	151	9950	1434	67
78039	20	23	<5	<5	1.7	484	176	7960	653
78040	14	<5	<5	1.1	641	668	257	273	70
78041	13	5	6	1.4	513	117	1126	106	86
78042	14	7	12	0.2	182	106	93	88	54
					223	75	120	49	58

Laboratoire Expert Inc.
127, Boulevard Industriel

*** Certificate of analysis ***

Date : 17/08/2005

Rouyn-Noranda
Québec
Canada J9X 6P2
Telephone : (819) 762-7111 Fax : (819) 762-7510

Client : Golden Chalco Resources

Addressee : Peter Caldbeck

Folder : 8590
Your Order number :
Project : CODE AE

Telephone :
Fax :

Total number 76

Designation	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2
78043	<5	6	<5	<5	<5	<5	<0.2	<0.2	50	48	81	90	78	75	48	47	32	31
78044	16	8	<5	<5	<5	<5	0.5	0.5	112	132	48	108	45	45	45	45	45	45
78045	12	<5	<5	<5	<5	<5	0.2	0.2	257	48	89	71	11	13	28	28	28	28
78046	37	<5	<5	<5	<5	<5	0.5	0.5	40	94	79	92	14	14	36	36	36	36
78047	9	<5	<5	<5	<5	<5	0.5	0.5	42	144	145	145	21	21	46	46	46	46
78048	80	<5	<5	<5	<5	<5	0.3	0.3	484	144	144	140	19	19	68	68	68	68
78049	12	<5	<5	<5	<5	<5	0.2	0.2	448	140	140	129	20	20	60	60	60	60
78050	10	<5	<5	<5	<5	<5	0.4	0.4	148	140	125	125	10	10	58	58	58	58
78051	<5	<5	<5	<5	<5	<5	0.2	0.2	83	135	129	129	18	18	57	57	57	57
78052	<5	<5	<5	<5	<5	<5	0.8	0.8	137	127	127	138	20	20	55	55	55	55
78053	<5	<5	<5	<5	<5	<5	0.3	0.3	1414	311	127	138	20	20	58	58	58	58
78054	<5	<5	<5	<5	<5	<5	0.4	0.4	311	127	138	138	20	20	61	61	61	61
78055	<5	5	<5	<5	<5	<5	0.2	<0.2	44	38	85	87	85	82	11	15	35	32
78056	<5	<5	<5	<5	<5	<5	0.3	0.3	129	103	101	101	15	15	43	43	43	43
78057	<5	<5	<5	<5	<5	<5	<0.2	<0.2	456	52	63	63	6	6	26	26	26	26
78058	<5	<5	<5	<5	<5	<5	<0.2	<0.2	327	48	85	85	6	6	29	29	29	29
78059	10	<5	<5	<5	<5	<5	<0.2	<0.2	181	52	63	63	8	8	26	26	26	26
78060	<5	<5	<5	<5	<5	<5	<0.2	<0.2	49	85	71	71	12	12	32	32	32	32
78061	6	<5	<5	<5	<5	<5	<0.2	<0.2	151	76	73	73	10	10	31	31	31	31
78062	<5	<5	<5	<5	<5	<5	<0.2	<0.2	216	120	93	93	13	13	40	40	40	40
78063	<5	<5	<5	<5	<5	<5	<0.2	<0.2	154	99	82	82	10	10	36	36	36	36
78064	22	<5	<5	<5	<5	<5	<0.2	<0.2	88	68	68	68	8	8	29	29	29	29
78065	13	<5	<5	<5	<5	<5	<0.2	<0.2	65	58	73	73	10	10	28	28	28	28
78066	21	12	<5	<5	<5	<5	<0.2	<0.2	19	58	78	78	9	9	30	30	30	30
78067	9	7	<5	<5	<5	<5	<0.2	<0.2	32	34	48	52	88	88	10	10	28	21
78068	7	<5	<5	<5	<5	<5	<0.2	<0.2	23	36	57	57	6	6	23	23	23	23
78069	13	<5	<5	<5	<5	<5	<0.2	<0.2	211	109	80	80	12	12	41	41	41	41
78070	<5	<5	<5	<5	<5	<5	<0.2	<0.2	40	109	78	78	12	12	39	39	39	39
78071	5	<5	<5	<5	<5	<5	<0.2	<0.2	60	80	82	82	8	8	24	24	24	24
78072	33	<5	<5	<5	<5	<5	<0.2	<0.2	38	53	81	81	7	7	26	26	26	26
78073	23	<5	<5	<5	<5	<5	<0.2	<0.2	100	73	62	62	10	10	31	31	31	31
78074	21	<5	<5	<5	<5	<5	<0.2	<0.2	584	68	58	58	9	9	29	29	29	29
78075	53	<5	<5	<5	<5	<5	<0.2	<0.2	152	70	117	117	17	17	58	58	58	58
78076	<5	<5	<5	<5	<5	<5	<0.2	<0.2	48	75	128	128	19	19	61	61	61	61
78077	6	<5	<5	<5	<5	<5	<0.2	<0.2	18	29	38	38	5	5	22	22	22	22
78078	<5	<5	<5	<5	<5	<5	<0.2	<0.2	18	30	38	38	5	5	22	22	22	22
78079	<5	<5	<5	<5	<5	<5	<0.2	<0.2	15	19	33	39	43	43	10	10	16	16
78080	<5	<5	<5	<5	<5	<5	<0.2	<0.2	30	52	45	45	10	10	19	19	19	19
78081	<5	<5	<5	<5	<5	<5	<0.2	<0.2	34	58	58	58	17	17	27	27	27	27
78082	<5	<5	<5	<5	<5	<5	<0.2	<0.2	29	59	46	46	17	17	27	27	27	27
78083	<5	<5	<5	<5	<5	<5	<0.2	<0.2	106	34	38	38	7	7	20	20	20	20
78084	<5	<5	<5	<5	<5	<5	0.5	0.5	854	33	42	42	12	12	21	21	21	21
78085	<5	<5	<5	<5	<5	<5	<0.2	<0.2	37	26	34	34	8	8	16	16	16	16

Laboratoire Expert Inc.
127, Boulevard Industriel

** Certificate of analysis **

Date : 18/08/2005

Rouyn-Noranda
Québec
Canada J9X 6P2
Telephone : (819) 782-7111 Fax : (819) 782-7510

Client : Golden Chalice Resources

Addressee : John Keating
711 - 675 West Hastings Street
Vancouver
B.C.
Telephone : (604) 685-2222
Fax : (613) 831-0482

Folder : 8591
Your Order number :
Project : CODE AE

Total number 73

Designation	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.01
78119	7	<5	<5	<5	<5	<5	<0.2	<0.2	38	37	18	17	80	84	12	11	12	14	
78120	7	<5	<5	<5	<5	<5	<0.2	<0.2	59	21	102	102	19	19	16	16	16	16	
78121	7	<5	<5	<5	<5	<5	<0.2	<0.2	63	18	120	120	23	23	16	16	16	16	
78122	5	<5	<5	<5	<5	<5	<0.2	<0.2	39	18	176	176	14	14	12	12	12	12	
78123	9	<5	<5	<5	<5	<5	<0.2	<0.2	66	23	235	235	25	25	23	23	23	23	
78124	6	<5	<5	<5	<5	<5	<0.2	<0.2	82	41	404	404	32	32	32	32	32	32	
78125	5	5	<5	<5	<5	<5	<0.2	<0.2	83	25	246	246	18	18	17	17	17	17	
78126	5	6	<5	<5	<5	<5	<0.2	<0.2	74	25	389	389	23	23	21	21	21	21	
78127	<5	9	<5	<5	<5	<5	<0.2	<0.2	52	27	243	243	18	18	22	22	22	22	
78128	9	6	<5	<5	<5	<5	0.3	158	53	1210	1210	43	43	39	39	39	39	39	
78129	<5	<5	<5	<5	<5	<5	<0.2	<0.2	47	17	200	200	17	17	17	17	17	17	
78130	<5	<5	<5	<5	<5	<5	<0.2	<0.2	38	7	192	192	10	10	10	10	10	10	
78131	<5	<5	<5	<5	<5	<5	<0.2	<0.2	59	54	20	15	198	194	24	23	21	22	
78132	8	<5	<5	<5	<5	<5	<0.2	<0.2	141	59	390	390	70	70	37	37	37	37	
78133	11	<5	<5	<5	<5	<5	0.8	109	55	333	333	54	54	36	36	36	36	36	
78134	<5	<5	<5	<5	<5	<5	0.7	95	37	506	506	35	35	26	26	26	26	26	
78135	18	7	<5	<5	<5	<5	<0.2	<0.2	255	80	961	961	88	88	70	70	70	70	
78136	8	<5	<5	<5	<5	<5	<0.2	<0.2	27	7	177	177	9	9	11	11	11	11	
78137	<5	<5	<5	<5	<5	<5	<0.2	<0.2	32	5	88	88	9	9	11	11	11	11	
78138	12	9	<5	<5	<5	<5	<0.2	<0.2	21	5	57	57	7	7	8	8	8	8	
78139	6	0	<5	<5	<5	<5	<0.2	<0.2	22	12	87	87	7	7	8	8	8	8	
78140	11	8	<5	<5	<5	<5	<0.2	<0.2	47	14	219	219	12	12	12	12	12	12	
78141	6	<5	<5	<5	<5	<5	<0.2	<0.2	102	40	231	231	17	17	17	17	17	17	
78142	<5	<5	<5	<5	<5	<5	<0.2	<0.2	158	103	815	815	36	36	67	67	67	67	
78143	9	6	8	10	14	18	<0.2	<0.2	91	94	386	379	218	226	26	26	62	66	
78144	13	8	<5	<5	<5	<5	0.3	124	114	138	138	28	28	61	61	61	61	61	
78145	18	<5	<5	<5	<5	<5	<0.2	<0.2	104	155	187	187	26	26	57	57	57	57	
78146	5	<5	<5	<5	<5	<5	<0.2	<0.2	95	212	243	243	24	24	51	51	51	51	
78147	<5	<5	<5	<5	<5	<5	<0.2	<0.2	97	78	234	234	21	21	50	50	50	50	
78148	<5	<5	<5	<5	<5	<5	<0.2	<0.2	68	188	188	188	21	21	52	52	52	52	
78149	11	<5	<5	<5	<5	<5	0.2	88	143	176	176	22	22	50	50	50	50	50	
78150	<5	<5	<5	<5	<5	<5	<0.2	<0.2	79	146	119	119	21	21	50	50	50	50	
78151	<5	6	<5	<5	<5	<5	<0.2	<0.2	88	123	126	126	21	21	45	45	45	45	
78152	<5	<5	<5	<5	<5	<5	0.3	114	70	52	52	21	21	34	34	34	34	34	
78153	<5	<5	<5	<5	<5	<5	<0.2	<0.2	81	141	98	98	23	23	50	50	50	50	
78154	<5	<5	<5	<5	<5	<5	0.3	145	105	76	76	23	23	42	42	42	42	42	
78155	<5	<5	<5	<5	<5	<5	<0.2	<0.2	90	100	80	80	19	19	43	43	43	46	
78156	<5	<5	<5	<5	<5	<5	0.8	151	109	76	76	51	51	46	46	46	46	46	
78157	6	<5	<5	<5	<5	<5	0.4	73	13	27	27	19	19	13	13	13	13	13	
78158	<5	<5	<5	<5	<5	<5	<0.2	<0.2	53	16	27	27	17	17	11	11	11	11	
78159	<5	<5	<5	<5	<5	<5	<0.2	<0.2	67	13	33	33	16	16	13	13	13	13	
78160	<5	<5	<5	<5	<5	<5	<0.2	<0.2	62	13	32	32	17	17	11	11	11	11	
78161	239	<5	<5	<5	<5	<5	<0.2	<0.2	36	18	30	30	93	93	12	12	12	12	

78162	7		<5	<5	<5		<0.2	42	37	132	42	18						
78163	<5		<5	<5	<5		<0.2	44	13	245	102	13						
78164	<5		<5	<5	<5		<0.2	32	15	380	35	10						
78165	<5		<5	<5	<5		<0.2	33	8	884	72	10						
78166	<5		<5	<5	<5		<0.2	309	12	483	22	10						
78167	9	11	6	<5	<5	6	<0.2	0.2	394	405	100	110	213	202	47	50		
78168	5		<5	<5	<5		<0.2	99	17	143	23	16						
78169	<5		<5	<5	<5		0.5	104	17	1845	448	15						
78170	<5		<5	<5	<5		0.3	109	13	125	71	17						
78171	<5		<5	<5	<5		0.3	73	14	31	30	11						
78172	7		<5	<5	<5		0.4	89	11	2088	1190	15						
78173	<5		<5	<5	<5		1.2	714	13	>DL	690	20						
78174	<5		<5	<5	<5		0.4	58	7	2516	469	10						
78175	6		<5	<5	<5		0.4	39	14	1325	343	10						
78176	5		<5	<5	<5		0.6	35	13	3072	863	12						
78177	5		<5	<5	<5		0.4	31	8	1323	419	10						
78178	<5		<5	<5	<5		0.3	82	11	2530	907	16						
78179	<5	5	<5	<5	<5	5	0.3	<0.2	73	73	17	19	2400	2380	404	397	16	14
78180	<5		<5	<5	<5		0.4	276	24	4687	247	25						
78181	6		5	5	5		<0.2	91	28	7896	228	23						
78182	6		8	<5	<5		<0.2	39	22	1447	92	16						
78183	5		6	<5	<5		<0.2	74	16	4390	386	12						
78184	10		10	5	5		<0.2	52	15	1683	116	8						
78185	7		6	<5	<5		<0.2	33	15	404	80	9						
78186	6		6	<5	<5		<0.2	32	14	347	38	14						
78187	<5		6	<5	<5		<0.2	30	18	380	26	12						
78188	<5		<5	<5	<5		0.6	25	17	39	17	16						
78189	5		8	<5	<5		0.9	22	25	84	28	22						
78190	<5		<5	<5	<5		0.2	25	22	155	40	18						
78191	5	<5	5	8	<5	<5	<0.2	<0.2	26	22	30	32	103	106	73	67	15	16