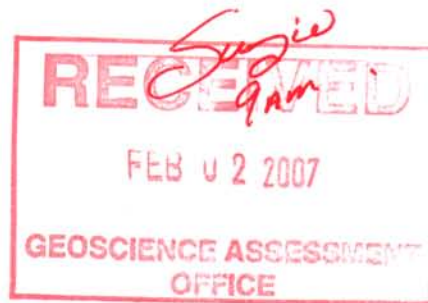


**ASSESSMENT REPORT
ON THE LANGMUIR PROPERTY FOR GOLDEN
CHALICE RESOURCES INC.**

**Mining Claims P – 3017518, 4203563, 4203564, 4203567,
4203568, 4203569, 4203570 and 4203571**



**FOR GOLDEN CHALICE RESOURCES INC.
711-675 West Hastings Str.
Vancouver, B.C., V6B 1N2**

2.34069

By Peter Caldbick P.Geo

January 31, 2007

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Langmuir Nickel Project

Introduction

In June of 2005, Golden Chalice Resources Inc. completed a four drill hole 545 meter helicopter supported drill program on the Langmuir nickel project. The Langmuir nickel project in Langmuir Township, is approximately 30 kilometers south-east of Timmins Ontario. The property is comprised of a 7 kilometer long by one kilometer wide sill of a northeasterly trending highly magnetic peridotitic komatiite. This northeasterly trending sill is situated approximately 6 kilometers southeast of the McWatters deposit. Drilling successfully intersected an HLEM conductor which proved to be a graphitic argillite believed to be the source of sulphuration for the peridotites. The peridotitic komatiites encountered in the four drill hole program consistently encountered background nickeliferous values up to 1800 ppm.

The intent of the program was the targeting of a Kambalda style of nickel sulphide mineralization. The Langmuir property appears to possess many features consistent with this style of mineralization including the presence of adcumulate to mesocumulate olivine-rich highly magnetic peridotitic komatiites, localized spinifex and the presence of a sulphide enriched graphitic conductor believed to be the source of sulphuration for nickel mineralization.

The following report is a synopsis of the drill program undertaken by Golden Chalice Resources Inc. and is intended as application of assessment to seven claims within the Langmuir Project, notably claims 4203663, 4203564, 4203567, 4203568, 4203569, 4203570 and 4203571.

Location and Access

The Langmuir nickel Project is situated approximately 30 kilometers southeast of Timmins Ontario. The project is located within the South central portion of Langmuir township, nestled between two south trending tributaries of Nighthawk Lake. The latitude and longitude of the property is approximately 48 20' N and 80 02' W. The property is accessible by a forest access road known as the Springs road which takes one approximately 2.5 kilometers within access of the property. Further access is limited to ATV transportation via an access trail. Access via the trail is hampered by swamp and tributaries from the Nighthawk lake to the north. Given difficulties in surmounting these impediments, a helicopter support drill program was decided upon as mobilization costs and permitting outweighed the costs of a fly-in drill campaign. Further drilling is recommended during the winter season.

Topography and Climate

The topography of the Langmuir property is comprised of flat to gently rolling relief with little outcrop exposure. Vegetation consists of mixed deciduous and conifers chiefly consisting of birch, poplar, spruce and balsam. The elevation of the property is approximately 325 meters above sea level. The climate of the project area is warm and dry during the summer months from May through to September and cold and snowy from November to March. Temperatures range from +30 celsius in the summer to -30 celsius in the winter.

Property

The Langmuir drill program was specifically located on claim number 3017518 immediately southwest of a southeasterly trending tributary from Nighthawk Lake. This claim is contiguous with the seven claims which are the subject of this assessment and currently owned by Golden Chalice Resources Inc. The claims occur along a southwesterly northeasterly trend of peridotitic komatiites and are listed below in the accompanying claims table.

Township/Area	Claim Number	Recording Date	Claim Due Date	Status	Percent Option	Work Required
LANGMUIR	<u>3013180</u>	2005-Jul-18	2007-Jul-18	A	100%	\$400
LANGMUIR	<u>3013181</u>	2005-Jul-18	2007-Jul-18	A	100%	\$400
LANGMUIR	<u>3013182</u>	2005-Jul-18	2007-Jul-18	A	100%	\$6,400
LANGMUIR	<u>3013183</u>	2005-Jul-18	2007-Jul-18	A	100%	\$6,400
LANGMUIR	<u>3013184</u>	2005-Jul-18	2007-Jul-18	A	100%	\$4,800
LANGMUIR	<u>3013185</u>	2005-Jul-18	2007-Jul-18	A	100%	\$6,400
LANGMUIR	<u>3015576</u>	2005-Jul-18	2007-Jul-18	A	100%	\$2,000
LANGMUIR	<u>3018143</u>	2005-Jul-18	2007-Jul-18	A	100%	\$5,200
LANGMUIR	<u>4201276</u>	2005-Nov-01	2007-Nov-01	A	100%	\$6,400
LANGMUIR	<u>4201277</u>	2005-Nov-01	2007-Nov-01	A	100%	\$4,000
LANGMUIR	<u>4201278</u>	2005-Nov-01	2007-Nov-01	A	100%	\$1,600
LANGMUIR	<u>4201279</u>	2005-Nov-01	2007-Nov-01	A	100%	\$4,000
LANGMUIR	<u>4201281</u>	2005-Nov-01	2007-Nov-01	A	100%	\$800
LANGMUIR	<u>4201282</u>	2005-Nov-01	2007-Nov-01	A	100%	\$4,000

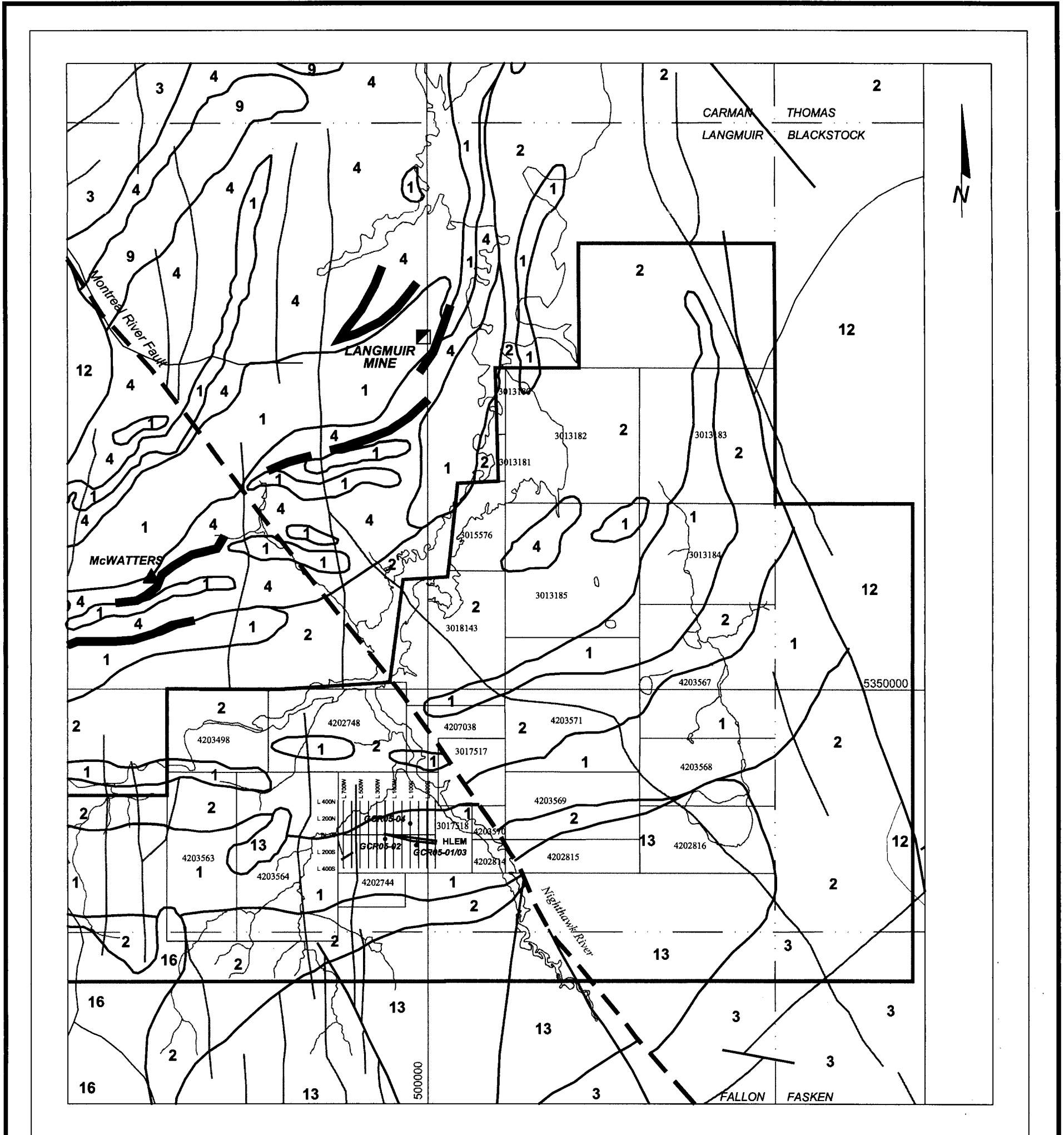
LANGMUIR	<u>4201283</u>	2005-Nov-01	2007-Nov-01	A	100%	\$4,800
LANGMUIR	<u>4201284</u>	2005-Nov-01	2007-Nov-01	A	100%	\$4,800
LANGMUIR	<u>4201289</u>	2005-Nov-01	2007-Nov-01	A	100%	\$6,400
LANGMUIR	<u>4201290</u>	2005-Nov-01	2007-Nov-01	A	100%	\$1,600
LANGMUIR	<u>4202744</u>	2005-Jun-06	2007-Jun-06	A	100%	\$800
LANGMUIR	<u>4202748</u>	2005-Jul-18	2007-Jul-18	A	100%	\$4,400
LANGMUIR	<u>4202814</u>	2005-Jun-06	2007-Jun-06	A	100%	\$400
LANGMUIR	<u>4202815</u>	2005-Jun-06	2007-Jun-06	A	100%	\$1,600
LANGMUIR	<u>4202816</u>	2005-Jun-06	2007-Jun-06	A	100%	\$3,200
LANGMUIR	<u>4203498</u>	2005-Jul-18	2007-Jul-18	A	100%	\$3,200
LANGMUIR	<u>4203563</u>	2005-Feb-08	2007-Feb-08	A	100%	\$4,000
LANGMUIR	<u>4203564</u>	2005-Feb-08	2007-Feb-08	A	100%	\$6,000
LANGMUIR	<u>4203567</u>	2005-Feb-08	2007-Feb-08	A	100%	\$6,400
LANGMUIR	<u>4203568</u>	2005-Feb-08	2007-Feb-08	A	100%	\$3,200
LANGMUIR	<u>4203569</u>	2005-Feb-08	2007-Feb-08	A	100%	\$3,200
LANGMUIR	<u>4203570</u>	2005-Feb-08	2007-Feb-08	A	100%	\$400
LANGMUIR	<u>4203571</u>	2005-Feb-08	2007-Feb-08	A	100%	\$6,400
LANGMUIR	<u>4207038</u>	2005-Jul-18	2007-Jul-18	A	100%	\$1,600
LANGMUIR	<u>3017517</u>	2004-May-03	2007-May-03	A	100%	\$1,600
LANGMUIR	<u>3017518</u>	2004-May-03	2007-May-03	A	100%	\$4,400

Previous Work

The Langmuir township area has received much exploration interest over the past century with more recent initiatives focused upon nickel exploration as the area is considered a highly prospective belt for the formation of nickel sulphide mineralization. The township of Langmuir is host to a northeasterly trending discontinuous belt of peridotitic komatiites which further host banded iron formations considered to be the sources of sulphuration for these peridotitic komatiites. The discovery of such deposits as the McWatters and Langmuir Mines have further fueled increased exploration activity in the

GOLDEN CHALICE RESOURCES - LANGMUIR NICKEL PROJECT

Drill Location with Property Geology



(OGS Map P3565)

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1	Ultramafic (to Mafic) Metavolcanics																									
2	Mafic (to Intermediate) Metavolcanics																									
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	Iron Formation																									
	Faults																									
	Diabase Dykes																									
	Nickel Mineralization (Mines / Zones)																									

area. The amount of historical exploration activity over the past century is beyond the scope of this assessment report, however, some of the more significant work includes substantial ground magnetometer-EM surveys and diamond drilling conducted by Noranda and its subsidiary Mining Corporation of Canada Ltd., between 1964 and 1966, the mining of the Langmuir deposit by Noranda and Inco between 1973 and 1978, airborne mag-EM surveys conducted by Mepsi Mines Ltd. And Amax Minerals in 1979 and airborne mag-EM surveys flown in 1987 by the Ontario Geological Survey.

Historical exploration work in close proximity to the property drilled by Golden Chalice Resources Inc. was conducted by Peerless Canadian Explorations Ltd. in 1967 that were focused on barite exploration immediately south of the property. Between 1911 and 1962, the mining of a barite deposit to the south is described in detail in the open file OGS report 86, the Geology of Langmuir and Blackstock Townships. Old drill collars were discovered in close proximity to the drilling conducted by Golden Chalice Resources and was believed to be test holes drilled in the late 60's by Peerless Canadian Explorations Ltd in search of barite.

Regional Geology

The Langmuir project is located in the Abitibi Greenstone Belt of the Superior province of the Canadian Shield. The Abitibi Greenstone belt is a large granite-greenstone terraine some 150,000 km² in area extending from Lake Superior in north-central Ontario through into Quebec. Metamorphic grade varies from greenschist to lower amphibolite facies. The Abitibi Greenstone belt is the most prolific archean terrain in terms of copper-zinc sulphide mineralization and gold mineralization.

Major east and northeast trending growth faults (Destor Porcupine Deformation Zone, Cadillac-Larder Deformation Zone) were active throughout the main periods of volcanism and became the focus of a late period of alkaline volcanism and sedimentation between 2680 and 2677 Ma. These deformation zones are the focus of most of the major gold deposits found in the Kirkland Lake and Timmins camps. In excess of 120 million ounces of gold has been produced from mines associated with these two structures.

Property Geology

Within the Timmins area, the early Precambrian metavolcanic rocks consist of two groups known as the Deloro and Tisdale Groups. The Deloro Group is older than the Tisdale Group and the two groups are separated from one another in Whitney and Tisdale townships by the Destor Porcupine fault. Here the Tisdale Group lies to the north of the DPFZ while the Deloro Group occurs to the south. In the south, a northwest trending dome called the Shaw dome is situated within calc-alkaline andesite and basalt and is in turn surrounded by calc-alkaline rhyodacitic tuff and iron formation. To the south, the lowermost formation of the younger Tisdale Group (ultramafic volcanics or komatiites) occur as a discontinuous belt in direct contact with the uppermost formations of the

Deloro Group. It is this stratigraphic interval that hosts six nickel deposits (three of which have been mined) within the Langmuir and Eldorado township areas (Bevans, 2000).

Results of the 2005 Diamond Drill Program

The assessment credits filed in this report relate specifically to four diamond drill holes drilled during the spring of 2005 by Golden Chalice Resources Ltd. on claim number 3017518 (Figure 2). A total of 545 meters of diamond drilling was completed during the month of May, 2005. A ground magnetometer and HLEM survey was conducted on the property by Exploration Services Reg. during the month of March 2005 which outlined a series of prominent HLEM conductors trending east-west in the central portion of the property. The basis of the survey was targeting ultramafic units for their nickel sulphide potential (figure 3).

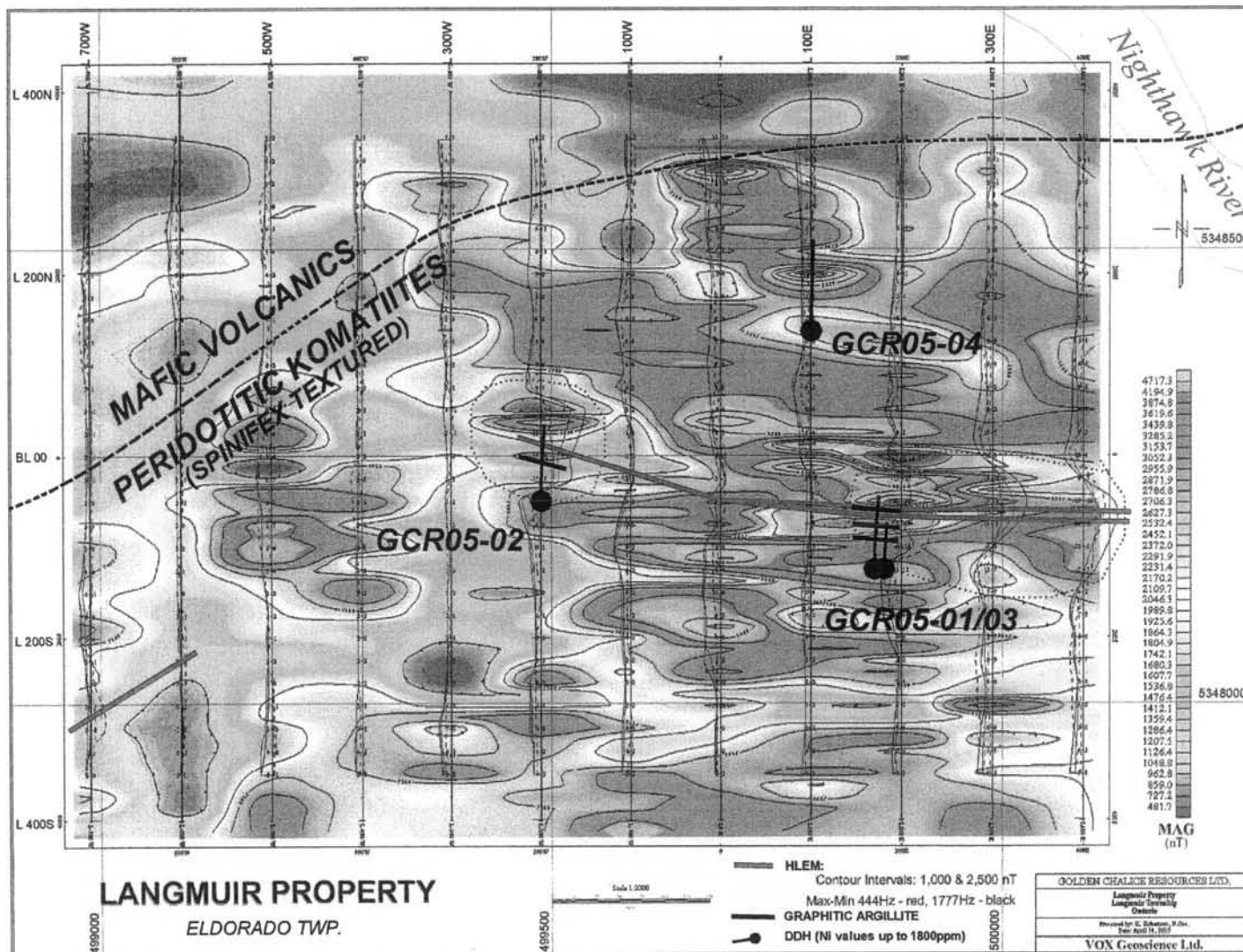
The first drillhole, GCR05-1, collared at 175E and 125S at -45 degrees encountered serpentinized peridotitic komatiites with localized spinifex and 2 significant graphitic argillites with significant pyrrhotitic clasts and concretions. Anomalous nickel values occurred throughout the peridotitic komatiites generally in the 1100 to 1400 ppm range with some values as high as 1700 ppm. Both graphitic argillites hosted anomalous Ni, Cu and Zn with nickel ranging up to 1400 ppm and Zn exceeding 1% over 0.5 meters. The second drill hole GCRO5-2 was collared 375 meters to the west on line 200W, 50S and encountered similar stratigraphy with peridotitic komatiites hosting a graphitic argillite presumed to be the western extension of the graphite encountered in drillhole GCR05-1 and the likely source for the east-west trending HLEM conductor. This hole as well encountered background anomalous nickel mineralization not exceeding 1300 ppm as well as elevated anomalous zinc values within the graphitic argillite.

Drillhole GCR05-3 was collared on the same set-up as GCR05-1 and set at -70 degrees. This drillhole encountered the same stratigraphy in drillhole GCR05-1 with 2 graphitic argillites hosted within peridotitic komatiites and a localized value of 1.6% Zn and .034% Cu over 0.5 meters within one of the graphitic argillites. As well, similar background anomalous Ni values occurred throughout the peridotitic komattite sequence. Typical of the anomalous nickel values encountered within this hole were .164% Ni over 6.0 meters from 105.0 to 111.0 meters and .126% Ni over 6.0 meters from 118.0 to 123.0 meters.

The fourth drillhole GCR05-4 was collared at 100E, 135N and was spotted to test a strong coincident mag-HLEM conductor to the north. This drillhole encountered peridotitic komatiites as well with less strong anomalous Ni values generally occurring within the 100's of ppms although with one localized value of .184% Ni over 1.0 meter from 61.0 to 62.0 meters.

GOLDEN CHALICE RESOURCES - LANGMUIR NICKEL PROJECT

Diamond Drilling and Ground Magnetic/HLEM Survey



Discussion and Conclusion

The 2005 drill program in south-central Langmuir township was initiated on the basis of determining an environment consistent with that of Kambalda style nickel mineralization. In general, the Kambalda model is predicated on the basis of the host lithology being komatiitic, olivine-rich and possessing localized spinifex textures. Kambalda mineralization is believed to occur at the base of these komatiitic sequences often thickening markedly or puddling within ancient paleo-topographic lows. The ore is believed to settle out as an immiscible liquid segregation during the emplacement of the komatiitic flow with the topographic lows acting much as riffles to accumulate the more dense sulphides.

There is a marked zonation in ore textures vertically within these ore bodies with the lowermost portion of the orebody consisting of a few meters thick of massive sulphide overlain by a zone of net textured ore (20-60% sulphides) and in turn overlain by a zone of disseminated mineralization (<5% sulphides) whereby scattered grains of sulphide occur sprinkled throughout silicates. These orebodies also require a source of sulphur that can be absorbed by the komatiitic units to form a sulphide saturated melt. Such sources of sulphuration would be iron formations and graphitic interflow units. The challenge in exploration of the Kambalda style of nickel mineralization is determining whether any of these components can assist in vectoring in on an elusive ore deposit. Elevated nickel mineralization tied up with the silicates occurs throughout these komatiites and the difficulty is in determining whether or not one is in the uppermost portions of these vertical zonations or intersecting komatiitic stratigraphy with nickel sulphides ubiquitous throughout the komatiites.

In general, the drilling was found to be encouraging with elevated sulphide occurrences occurring locally and elevated within proximity to the graphitic argillites which could certainly act as sources of sulphuration. Recognition of such subtleties in core as localized spinifex and the presence of serpentinized adcumulate textures within the peridotitic komatiites may be the prelude to deeper seated mineralization. This initial drill phase would thus set the stage for additional deeper drilling recommended in this area as well as the pursuance of similar environments occurring within the northeasterly trending discontinuous belt of peridotitic komatiites occurring within Langmuir township.

References

S.J. Bevans. Report on Diamond Drilling-Phase 1 Luhta Property Langmuir Township. Internal Report, May 31, 2000

E. Chartre . Golden Chalice Resources Inc. Geophysical Surveys Langmuir Township, Internal Report, March 2005

D.R. Pyke. Geology of Langmuir and Blackstock Townships, Geological Report 86, Ontario Department of Mines 1970

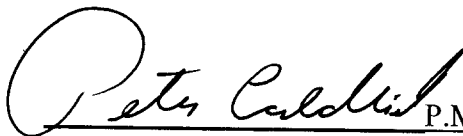
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Tel: 705-267-8314
E-mail: paleo@ntl.sympatico.ca**

CERTIFICATE OF AUTHOR

I, Peter Caldbick, P.Geol., residing at 143 Lakeshore Road, Timmins, Ontario, do certify that:

1. I am a consulting geologist of Caldbeck Geological Services currently consulting for Golden Chalice Resources Inc.
2. I graduated with a Bachelor of Science in Geology from the University of Toronto in 1983. In addition, I have obtained an Environmental Assessment Certificate from Lakehead University in 1994.
3. I am a member in good standing of the Association of Professional Geoscientists of Ontario, Membership # 0985 and a member of the Prospectors and Developers Association of Canada.
4. I have been employed continuously as a geologist for the past 23 years since my graduation from University
5. I have had prior involvement with the property that is the subject of the Assessment Report. The nature of my prior involvement was the supervision of a drill program during the month of May, 2005.
6. I am not aware of any material fact or material change with respect to the subject matter of the Technical Report that is not reflected in the Technical Report, the omission to disclose which makes the Technical Report misleading.

Dated this 31st day of January, 2007.


P.M.Caldbeck P.Geol.

Date: 31 Jan, 2007

GOLDEN CHALICE RESOURCESS INC.

Page: 1 of 5

Northing: -125
 Easting: 170
 Elevation: 0

DRILL HOLE RECORD

Drill Hole: GCR05-01

Collar Azi.: 0.0
 Collar Dip: -45.0

*** Dip Tests ***
 Depth Azi. Dip
 50 4.0 -48.0
 120 4.1 -48.5

Project: Shaw Dome
 Property: Langmuir
 Claim: P 3017518
 Northing: 1+25 S
 Easting: L 1+75 E
 GPS Northing:
 GPS Easting:
 Date Started: May 6, 2005
 Date completed:
 Drilled by: Norex
 Sample type: Cut core
 Analyses: Au, Pt, Pd, Ag, Cu, Ni, Zn, Co
 Lab: Expert Lab
 Sample series: 88351-88408
 Lab report: 7444

Hole length: 120.00
 Units: Metric
 Core size: NQ
 Grid: Metric 2004

Materials left: Casing
 Collar survey: Chained
 DH Survey method: Reflex

Comments:
 Logged by: P. Caldbick, May 8-9 05
 Date(s) logged: May 7, 05
 Purpose: Test source of Mag and HLEM conductors
 Core storage: Moneta facility, Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Pt ppb	Pd ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Co ppm
.00	1.00	OVERBURDEN												
1.00	15.30	ULTRAMAFIC VOLCANIC Blue-grey, fine grained, massive, moderately to strongly magnetic, peridotitic komatiite with accumulate texture, well indurated competent core, fractures predominantly oriented at 40 to 50 degrees to core axis, scattered fractures infilled with magnetite, trace to nil sulphidess. Localized flow-top breccia from 8.2 to 8.5 meters, trace sulphides. Fractured foot wall contact perpendicular to core axis.												
15.30	18.00	FAULT ZONE Extr blocky, highly fractured core, localized crumbled sections notably from 15.50 to 16.30, host rock peridotitic, fractures probably oriented at 60 to 70 degrees to core axis, strongly magnetic, serpentinized fractures with possible patchy rodingite localized along fractured slips, trace sulphides, may be fractured regolith. Fractured foot wall contact at 70 degrees to core axis.												
18.00	45.00	ULTRAMAFIC VOLCANIC Blue-grey to black, fine grained, massive, moderately to strongly magnetic, peridotitic komatiite, fairly blocky fractured core from 18.0 to 23.0, abundant fractures at 30 to	88351 88352 88353	35.00 36.00 37.00	36.00 37.00 38.00	1.00 1.00 1.00	5 <5 <5	5 9 10	9 10 11	0 0 0	40 40 127	1348 1231 1126	22 16 30	88 81 79

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Pt ppb	Pd ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Co ppm
		58.00 67.82 Light grey to dark grey, fine grained, massive, slightly more pyroxenitic phase, at 58.0 2 cm serpentized quartz veinlet at 40 degrees to core axis with fractured hanging wall contact, trace sulphides.												
		65.60 66.00 Patchy angular graphite fragments and clasts with approximately 3 to 4% localized blebby pyrrhotite and 0.5 to 1% patchy chalcopyrite, pyrrhotite further restricted to fractures at 40 degrees to core axis.												
		Sharp foot wall contact marked by serpentized fracture at 55 degrees to core axis.												
67.82	71.90	GRAPHITIC ARGILLITE												
		Black, fine grained, massive graphite with approximately 35 to 40% semi-massive pods and clasts up to 4 cm in width notably from 69.80 to 71.20 meters, strongly magnetic throughout.	88374	67.82	68.30	.48	18	7	10	1	154	845	91	93
			88375	68.30	68.70	.40	<5	<5	<5	1	158	803	640	96
			88376	68.70	69.20	.50	<5	12	<5	0	125	618	352	75
		68.20 68.70 Graphitic with approximately 6 to 7% finely disseminated pyrrhotite occurring as fracture fillings, at 68.50 graphitic contact with peridotite at 10 degrees to core axis.	88377	69.20	69.60	.40	<5	9	8	0	93	1013	75	90
			88378	69.60	70.00	.40	<5	16	5	1	153	757	1904	94
			88379	70.00	70.40	.40	18	10	<5	2	456	1255	3608	196
		68.70 69.80 Dark grey, massive, fine grained, peridotitic with approximately 3 to 4% finely disseminated pyrrhotite throughout unit.	88380	70.40	70.80	.40	14	13	7	2	631	1415	3070	220
			88381	70.80	71.20	.40	12	11	7	2	400	1123	5006	175
			88382	71.20	71.60	.40	<5	18	<5	1	242	602	8759	100
			88383	71.60	72.00	.40	10	16	<5	1	284	756	2100	131
		69.80 71.20 Approximately 35 to 40% semi-massive pods clasts and fragments of pyrrhotite up to 4 cm in width, approximately 1 to 2% disseminated chalcopyrite occurring on fractured surfaces, sporadic silica gangue noted, predominantly graphitic host rock, hanging wall and foot wall contacts of graphite at 45 degrees to core axis.												
		71.20 71.55 Peridotitic with approximately 3 to 4% finely disseminated pyrrhotite throughout.												
		71.55 71.90 Blocky, highly fractured core, graphitic with approximately 10 to 12% patchy pyrrhotite, sharp fractured foot wall contact at 60 degrees to core axis.												
71.90	75.90	ULTRAMAFIC VOLCANIC												
		Dark grey, fine grained, massive, weakly foliated with foliation at 50 degrees to core axis, strongly magnetic, localized polysuturing from 74.80 to 75.20, approximately 1 to 2% finely disseminated pyrrhotite localized along fractures, peridotitic komatiite.	88384	72.00	73.00	1.00	<5	11	7	0	110	1013	98	89
			88385	73.00	74.00	1.00	7	14	9	0	75	1226	64	97
			88386	74.00	75.00	1.00	6	8	7	0	88	1176	23	94
			88387	75.00	75.90	.90	8	16	<5	0	87	1162	47	97
		Sharp foot wall contact at 50 degrees to core axis.												
75.90	77.20	GRAPHITIC ARGILLITE												
		Black, fine grained to aphanitic, massive, blocky, highly fractured core from 76.70 to 77.20 fractures perpendicular to core axis, approximately 2 to 3% finely disseminated pyrrhotite throughout unit.	88388	75.90	76.60	.70	11	11	7	0	142	981	555	90
			88389	76.60	77.20	.60	14	13	6	0	76	788	85	82

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Pt ppb	Pd ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Co ppm
		massive, fine grained, slightly bleached peridotite, trace sulphides.												
		Gradational foot wall contact perpendicular to core axis marked by abrupt increase in sulphides and fractured foot wall contact.												
59.30	62.70	GRAPHITIC ARGILLITE												
		Black to locally light grey, moderately folded well bedded with bedding at 45 degrees to core axis, abundant patches and stringers of semi-massive pyrrhotite and pyrite generally aligned parallel to bedding, approximately 15 to 20% throughout unit.	88420	59.30	59.60	.30	50	<5	6	3	319	425	455	111
			88421	59.60	60.00	.40	12	9	<5	2	165	167	1000	95
			88422	60.00	60.30	.30	26	20	<5	4	321	399	653	106
			88423	60.30	60.70	.40	11	<5	2	65	56	394	14	
			88424	60.70	61.00	.30	10	12	<5	3	169	196	1527	39
		59.40 59.55 15 cm band of massive pyrrhotite parallel to bedding, approximately 75% pyrrhotite with possible finely disseminated pentlandite.	88425	61.00	61.40	.40	11	18	<5	2	183	241	1450	41
			88426	61.40	61.80	.40	60	<5	8	2	102	145	1300	123
		59.55 60.00 Approximately 15 to 20% pyrrhotite stringers perpendicular to core axis within graphitic host rock.	88427	61.80	62.20	.40	34	7	5	2	85	95	330	57
			88428	62.20	62.70	.50	16	<5	9	1	114	153	715	31
		60.00 60.20 20 cm band of semi-massive pyrrhotite perpendicular to core axis.												
		60.20 61.00 Slightly siliceous and locally graphitic, approximately 10 to 12% scattered pyrrhotite stringers parallel to bedding at 60 degrees to core axis.												
		61.00 61.60 Slightly siliceous, locally graphitic, approximately 25 to 30% patchy pyrrhotite throughout unit.												
		61.60 62.10 Approximately 30 to 35% patchy bands of semi-massive pyrite up to 5 cm in width within graphitic host rock.												
		62.10 62.70 Approximately 18 to 20% segregated bands of pyrrhotite and pyrite aligned parallel to bedding at 45 degrees to core axis.												
		Sharp foot wall contact at 55 degrees to core axis.												
62.70	70.60	MASSIVE MAFIC VOLCANIC												
		Dark green, fine grained, moderately foliated with foliation at 60 degrees to core axis, predominantly chloritic, abundant carbonate bands and stringers parallel to foliation, locally fractured blocky sections of core.	88429	62.70	63.40	.70	<5	5	8	1	110	749	570	91
			88430	63.40	64.00	.60	5	8	10	1	80	956	21	79
			88431	64.00	65.00	1.00	13	11	13	0	74	780	35	74
			88432	65.00	66.00	1.00	<5	16	13	0	61	729	42	60
		62.70 63.60 Light grey bleached, carbonatized, slightly siliceous, approximately 3 to 4% finely disseminated pyrrhotite, pyrite throughout.	88433	66.00	67.00	1.00	<5	13	8	0	79	1060	100	77
		61.50 61.60 Locally fractured section with fractures perpendicular to core axis.												
		Gradational foot wall contact perpendicular to core axis.												
70.60	105.50	ULTRAMAFIC VOLCANIC												
		Blue-grey, fine grained, massive, peridotitic, noddy magnetic, homogenous, occasional serpentinized, talcose and carbonatized fractures varying in orientation from 60 to 80 degrees to core	88434	82.00	83.00	1.00	<5	6	10	0	68	959	25	74
			88435	83.00	84.00	1.00	<5	9	10	0	111	985	37	74
			88436	88.00	89.00	1.00	22	<5	9	0	80	797	27	66

Date: 31 Jan, 2007

GOLDEN CHALICE RESOURCES INC.

Page: 1 of 4

Northing: -125
 Easting: 180
 Elevation: 0

DRILL HOLE RECORD

Drill Hole: GCR05-03

Collar Azi.: 0.0
 Collar Dip: -70.0

*** Dip Tests ***

Depth	Azi.	Dip
50	4.1	-70.7
101	4.5	-70.9
149	4.8	-71.1

Project: Shaw Dome

Property: Langmuir

Claim: P 3017518

Northing: 1+25 S

Easting: L 1+75 E

GPS Northing:

GPS Easting:

Date Started: May 8, 2005

Date completed: May 10, 2005

Drilled by: Norex

Sample type: Cut core

Analyses: Au, Pt, Pd, Ag, Cu, Ni, Zn, Co

Lab: Expert Lab

Sample series: 88442-450, 88801-870

Lab report: 7660

Hole length: 154.50
 Units: Metric
 Core size: NQ
 Grid: Metric 2004

Materials left: Casing
 Collar survey: Chained
 DH Survey method: Reflex

Comments: Hole drilled below GCR05-01
 Logged by: P. Caldbick
 Date(s) logged: May 16-17, '05
 Purpose: Test HLEM conductor on property
 Core storage: Moneta facility, Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Pt ppb	Pd ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Co ppm
.00	1.00	OVERBURDEN												
1.00	17.80	ULTRAMAFIC VOLCANIC Blue-grey to dark grey, fine grained, massive, moderately to strongly magnetic, homogenous komatiitic peridotite,, occasional slightly serpentinized fractures at 60 to 70 degrees to core axis, trace sulphides.	88442 88443 88444 88445 88446	13.00 14.00 15.00 16.00 17.00	14.00 15.00 16.00 17.00 18.00	1.00 1.00 1.00 1.00 1.00	9 7 <5 <5 <5	5 40 <5 <5 <5	7 22 6 1 1	0 0 0 1 1	83 61 56 57 55	694 936 1089 1073 1048	18 18 32 23 20	57 71 71 77 75
15.40	16.30	Blocky, highly fractured core, abundant fractures at 40 degrees to core axis, approximately 0.3 to 0.5% finely disseminated sulphides, possible pentlandite.												
17.00	17.80	Light grey, massive, fine grained, blocky, highly fractured core, bleached altered section, fractures hematized with approximately 0.5 to 1% finely disseminated pyrite localized along slips.												
17.80	18.70	FAULT ZONE Blocky, highly fractured core, locally crumbled core, localized fault gouge throughout, clayey, soft fault gouge with fractures at 40 degrees to core axis, approximately 0.5 to 1% finely disseminated pyrite.	88447	18.00	19.00	1.00	<5	7	5	0	77	703	23	63
18.70	85.90	ULTRAMAFIC VOLCANIC Blue-grey to dark grey, fine grained, massive, homogenous, moderately magnetic, accumulate to localized mesh textured	88448 88449	19.00 20.00	20.00 21.00	1.00 1.00	<5 <5	5 5	6 5	1 0	69 165	1278 1277	24 125	84 84

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Pt ppb	Pd ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Co ppm
		mesocumulate, scattered serpentinized fractures throughout predominantly oriented at 40 degrees to core axis, trace sulphides.	88450	21.00	22.00	1.00	<5	<5	<5	0	82	1362	37	89
			88801	33.00	34.00	1.00	<5	<5	7	0	69	1099	25	79
			88802	34.00	34.30	1.30	<5	5	5	0	66	1143	16	80
		21.00 Localized fracture at 40 degrees to core axis with approximately 1 to 2% pyritic smears and chalcopyrite localized along fractured slip.	88803	34.30	34.60	.30	6	5	7	0	112	1017	24	72
			88804	34.60	35.00	.40	6	<5	6	0	70	1071	31	75
		23.60 3.00 Cm serpentinized and talcose fracture at 40 degrees to core axis, trace sulphides.	88805	35.00	36.00	1.00	<5	6	7	0	109	707	33	61
			88806	44.00	45.00	1.00	<5	5	5	0	62	814	19	67
			88807	45.00	46.00	1.00	<5	5	6	0	40	849	18	66
		19.00 25.00 Slightly mesh textured mesocumulate, scattered magnetite infilled fractures throughout, trace sulphides.	88808	46.00	47.00	1.00	19	5	7	0	66	839	17	65
			88809	47.00	48.00	1.00	7	6	6	0	56	765	66	60
			88810	48.00	49.00	1.00	7	7	6	0	59	779	15	61
		34.30 34.60 Scattered fractures with approximately 4 to 5% pyritic smears and hematite alteration localized along fractured slips at 50 degrees to core axis.	88811	55.00	56.00	1.00	8	7	6	0	120	851	53	67
			88812	56.00	57.00	1.00	8	6	7	0	55	904	20	74
		41.20 Localized crumbled section with serpentinization localized along fracture at 40 degrees to core axis, trace sulphides.	88813	57.00	58.00	1.00	<5	7	6	0	57	978	18	72
			88814	71.00	72.00	1.00	<5	6	7	0	80	1049	20	77
			88815	72.00	73.00	1.00	5	5	7	0	57	828	29	68
			88816	73.00	74.00	1.00	8	6	5	0	34	1003	21	73
		44.44 Localized fracture with approximately 2 to 3% pyritic smears localized along fracture subparallel to core axis.	88817	80.00	81.00	1.00	<5	8	8	0	89	1352	142	87
			88818	81.00	82.00	1.00	6	7	7	0	97	1194	41	78
		47.20 48.00 Blocky, highly fractured core, network of microfractures infilled with serpentine, approximately 0.5 to 1% finely disseminated pyrrhotite.	88819	82.00	83.00	1.00	5	6	7	0	44	1159	39	77
			88820	83.00	84.00	1.00	7	7	7	0	66	1006	43	77
			88821	84.00	85.00	1.00	<5	<5	<5	0	125	560	170	78
			88822	85.00	86.00	1.00	<5	9	7	0	131	835	59	81
		51.50 53.00 Blocky, highly fractured core, abundant fractures subparallel to core axis, approximately 0.5 to 1% finely disseminated pyrite.												
		55.40 Localized flow top breccia, trace sulphides.												
		55.80 Localized pyritic smears on fractured slip at 50 degrees to core axis, approximately 2 to 3% locally												
		75.40 77.00 Blocky, highly fractured core, strongly fractured, light grey, bleached slightly altered, fractures predominantly oriented at 40 degrees to core axis, approximately 0.5 to 1% finely disseminated pyrite localized along fractured slips.												
		82.00 83.00 Blocky, highly fractured core, dark grey, fine grained, massive, homogenous, approximately 0.5 to 1% pyritic smears localized along fractured slips. Fractured foot wall contact at 60 degrees to core axis.												
85.90	89.60	GRAPHITIC ARGILLITE												
		Black, fine grained, graphitic, weakly developed bedding at 60 to 70 degrees to core axis, approximately 12 to 15% pyrrhotite nodules, patches and fracture fillings, locally siliceous patches, approximately 1 to 2% localized chalcopyrite 2 86.60.	88823	86.00	86.50	.50	<5	8	6	0	162	886	102	91
			88824	86.50	87.00	.50	48	<5	<5	1	652	645	2724	171
			88825	87.00	87.50	.50	36	<5	<5	1	255	529	3357	118
			88826	87.50	88.00	.50	52	<5	6	3	347	339	16200	99
		85.90 87.00 Approximately 12 to 15% semi-massive patches and nodules of pyrrhotite within graphitic host rock.	88827	88.00	88.50	.50	36	<5	<5	2	248	316	2864	178
			88828	88.50	89.00	.50	32	<5	<5	1	230	377	995	193
		87.09 89.60 Approximately 12 to 15% semi-massive patches colloform nodules of pyrrhotite within graphitic host rock. Fractured foot wall contact at 30 degrees to core axis.	88829	89.00	89.60	.60	24	13	<5	0	258	327	495	90

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au ppb	Pt ppb	Pd ppb	Ag ppm	Cu ppm	Ni ppm	Zn ppm	Co ppm			
89.60	96.40	ULTRAMAFIC VOLCANIC Grey-green to blue-grey, fine grained, massive, homogenous, from 89.60 to 92.60 unit appears to be pyroxenitic komattite, from 92.60 to 96.40 unit becomes peridotitic, moderately magnetic within peridotite, trace sulphides. Fractured foot wall contact at 40 degrees to core axis.	88830	89.60	90.00	.40	7	18	13	0	159	562	19	72			
			88831	90.00	91.00	1.00	6	9	9	0	53	559	18	57			
			88832	91.00	92.00	1.00	9	9	10	0	70	572	18	54			
			88833	92.00	93.00	1.00	10	<5	7	0	102	1189	10	80			
			88834	93.00	94.00	1.00	9	5	6	0	37	1249	13	81			
			88835	94.00	95.00	1.00	10	9	6	0	49	1317	18	83			
			88836	95.00	96.00	1.00	5	<5	6	0	52	1353	14	92			
			88837	96.00	96.40	.40	8	10	6	0	110	941	248	85			
96.40	99.40	GRAPHITIC ARGILLITE Approximately 8 to 10% semi-massive pods, blebs and fracture fillings of pyrrhotite with minor pyrite within graphitic host rock, weakly developed bedding at 50 degrees to core axis. 96.40 97.16 Approximately 8 to 10% patchy pyrrhotite throughout graphitic host rock. 97.16 97.50 Blocky, highly fractured core, strongly fractured with fractures at 50 degrees to core axis, localized crumbled fault gouge, ellipsoid pyrite pods stretched parallel to bedding, approximately 5 to 6%. 97.50 99.40 Approximately 6 to 8% pods, nodules and fracture fillings of pyrrhotite with minor pyrite. Gradational foot wall contact at 40 degrees to core axis.	88838	96.40	97.00	.60	40	<5	<5	1	316	406	1816	127			
			88839	97.00	97.50	.50	40	<5	<5	2	280	519	1634	146			
			88840	97.50	98.00	.50	44	<5	<5	1	302	440	1602	132			
			88841	98.00	98.50	.50	44	<5	<5	1	624	370	3130	100			
			88842	98.50	99.00	.50	48	<5	<5	1	333	525	2022	121			
			88843	99.00	99.40	.40	24	<5	<5	0	238	386	1463	90			
			99.40	130.60	ULTRAMAFIC VOLCANIC Blue-grey to black, fine grained to medium grained, massive, homogenous, adcumulate to mesocumulate textured, poorly developed spinifex at 99.90, approximately 0.5 to 1% finely disseminated and pyritic smears localized along fractured slips. 99.40 105.00 Light grey to blue-grey, fine grained, massive, homogenous, slightly altered and bleached, peridotitic, moderately magnetic, trace sulphides. 105.00 110.00 Locally mesh textured mesocumulate, fractures infilled with magnetite, strongly magnetic, approximately 0.3 to 0.5% finely disseminated pyrite with localized pyritic smears on fractured slips. 110.00 113.00 Mesh textured with localized mesocumulate, poorly developed spinifex, approximately 0.3 to 0.5% finely disseminated pyrite. 113.00 117.00 Black, fine to medium grained, massive, homogenous, scattered serpentinized fractures, approximately 0.4 to 0.55 pyritic smears localized along fractured slips. 117.00 121.00 Light grey to dark green, fine grained, bleached altered section of peridotite, hematized fractured slip at 119.00, possible rodingite, trace sulphides. 121.90 124.00 Blocky, highly fractured core, strongly	88844	99.40	100.00	.60	5	5	8	0	191	773	38	88
						88845	105.00	106.00	1.00	6	<5	<5	0	89	1534	38	93
88846	106.00	107.00				1.00	8	<5	<5	0	41	1710	19	98			
88847	107.00	108.00				1.00	6	<5	<5	0	37	1637	18	97			
88848	108.00	109.00				1.00	<5	<5	<5	0	121	1615	20	94			
88849	109.00	110.00				1.00	<5	<5	<5	0	37	1620	19	92			
88850	110.00	111.00				1.00	7	<5	<5	0	32	1718	18	92			
88851	118.00	119.00				1.00	7	<5	<5	0	32	1678	20	94			
88852	119.00	120.00				1.00	6	<5	<5	0	25	1070	29	67			
88853	120.00	121.00				1.00	8	<5	<5	0	30	1628	17	82			
88854	121.00	122.00				1.00	<5	<5	<5	0	44	1568	20	84			
88855	122.00	123.00				1.00	<5	<5	<5	0	40	1628	33	87			
88856	128.00	129.00				1.00	7	<5	5	0	74	1318	26	91			
88857	129.00	130.00				1.00	9	<5	6	0	67	828	21	63			
88858	130.00	131.00				1.00	7	<5	<5	0	64	363	118	44			

Date: 31 Jan, 2007

GOLDEN CHALICE RESOURCESS INC.

Page: 1 of 3

Northing: 135
 Easting: -200
 Elevation: 0

DRILL HOLE RECORD

Drill Hole: GCR05-04

Collar Azi.: 0.0
 Collar Dip: -45.0

*** Dip Tests ***

Depth	Azi.	Dip
50	1.5	-46.9
101	1.6	-46.6
148	1.9	-46.3

Project: Shaw Dome
 Property: Langmuir
 Claim: P 3017518
 Northing: 1+35 N
 Easting: L 2+00 W

Hole length: 148.00
 Units: Metric
 Core size: NQ
 Grid: Metric 2004

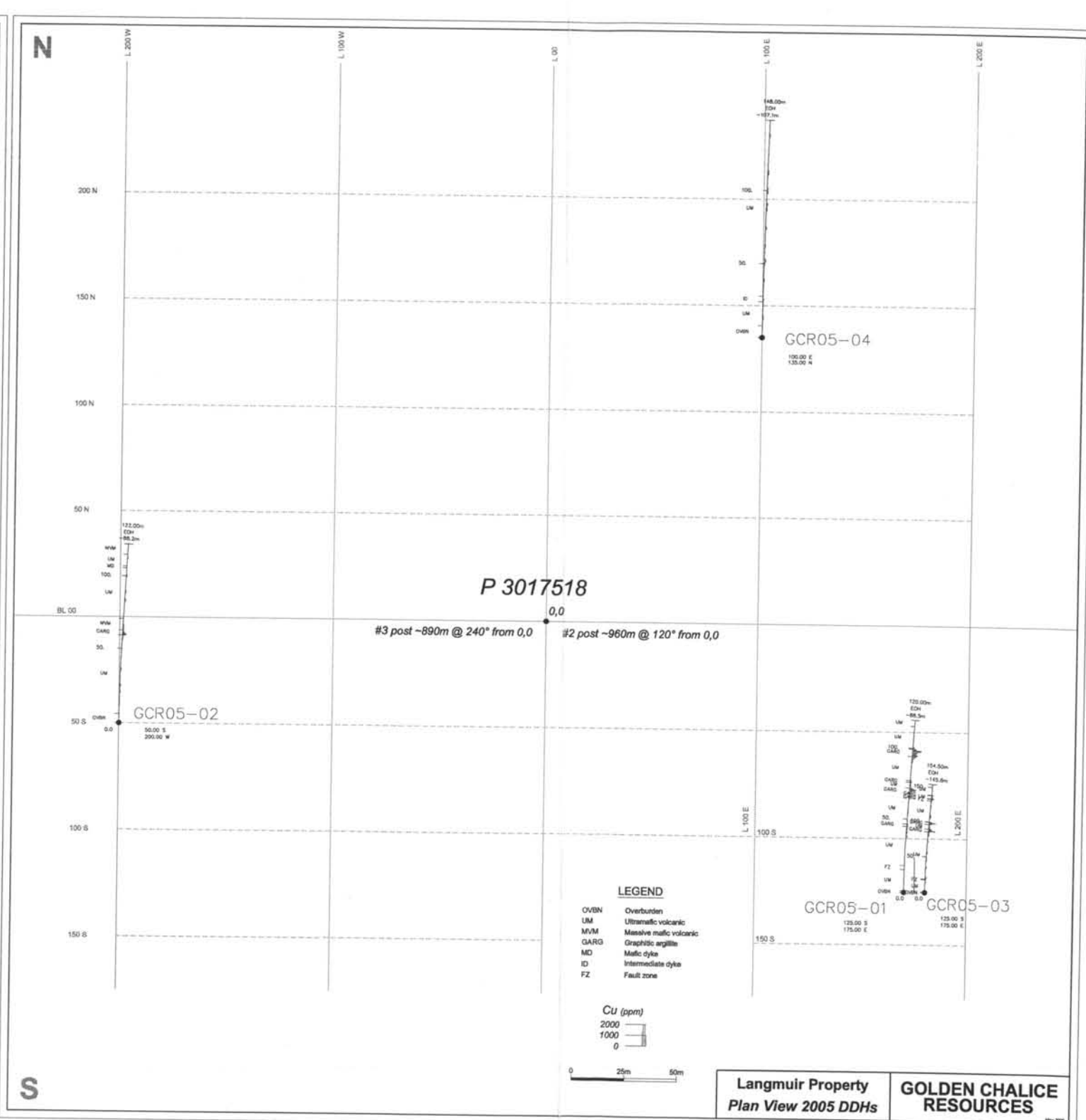
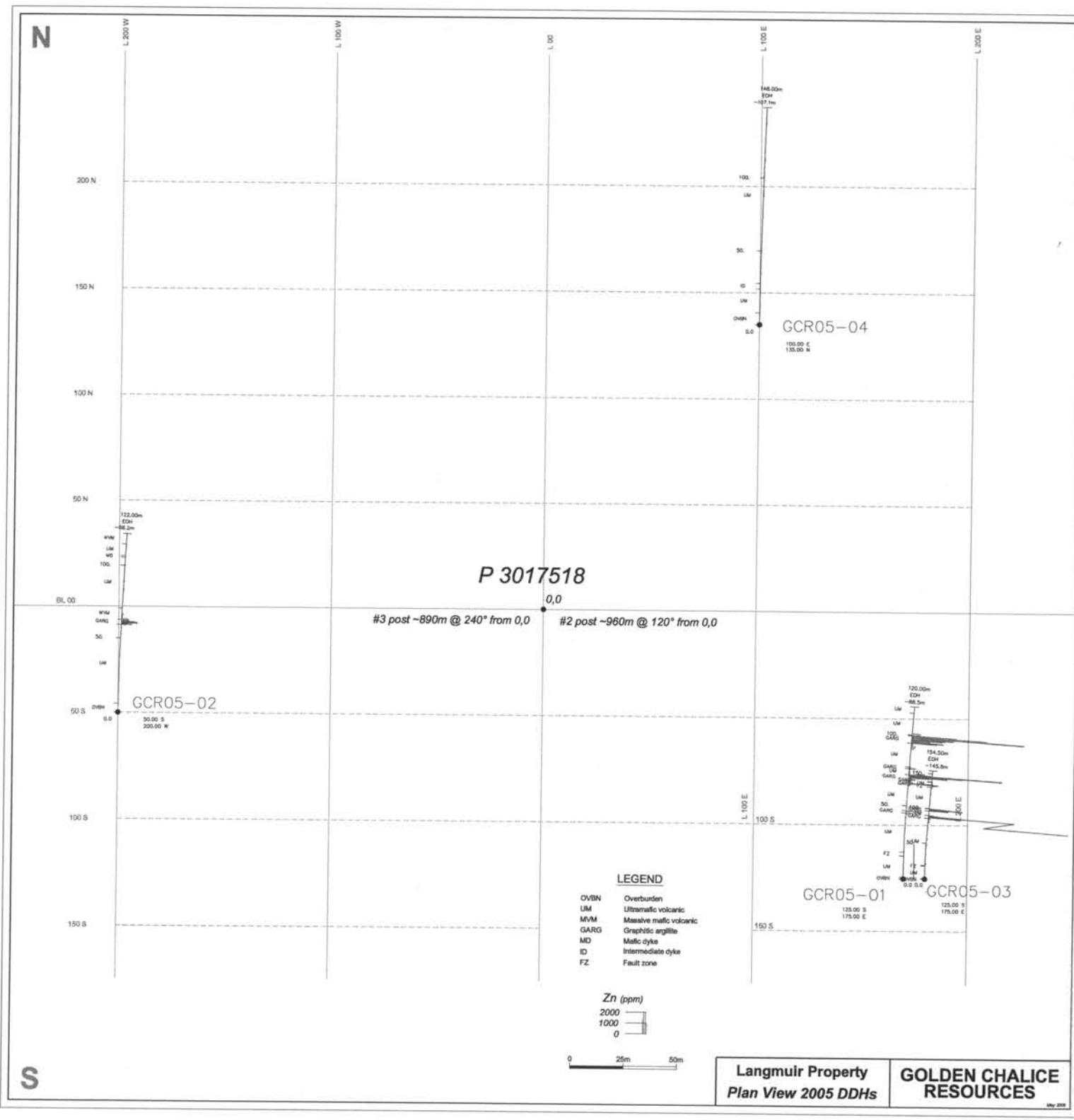
GPS Northing:
 GPS Easting:
 Date Started: May 10, 2005
 Date completed:

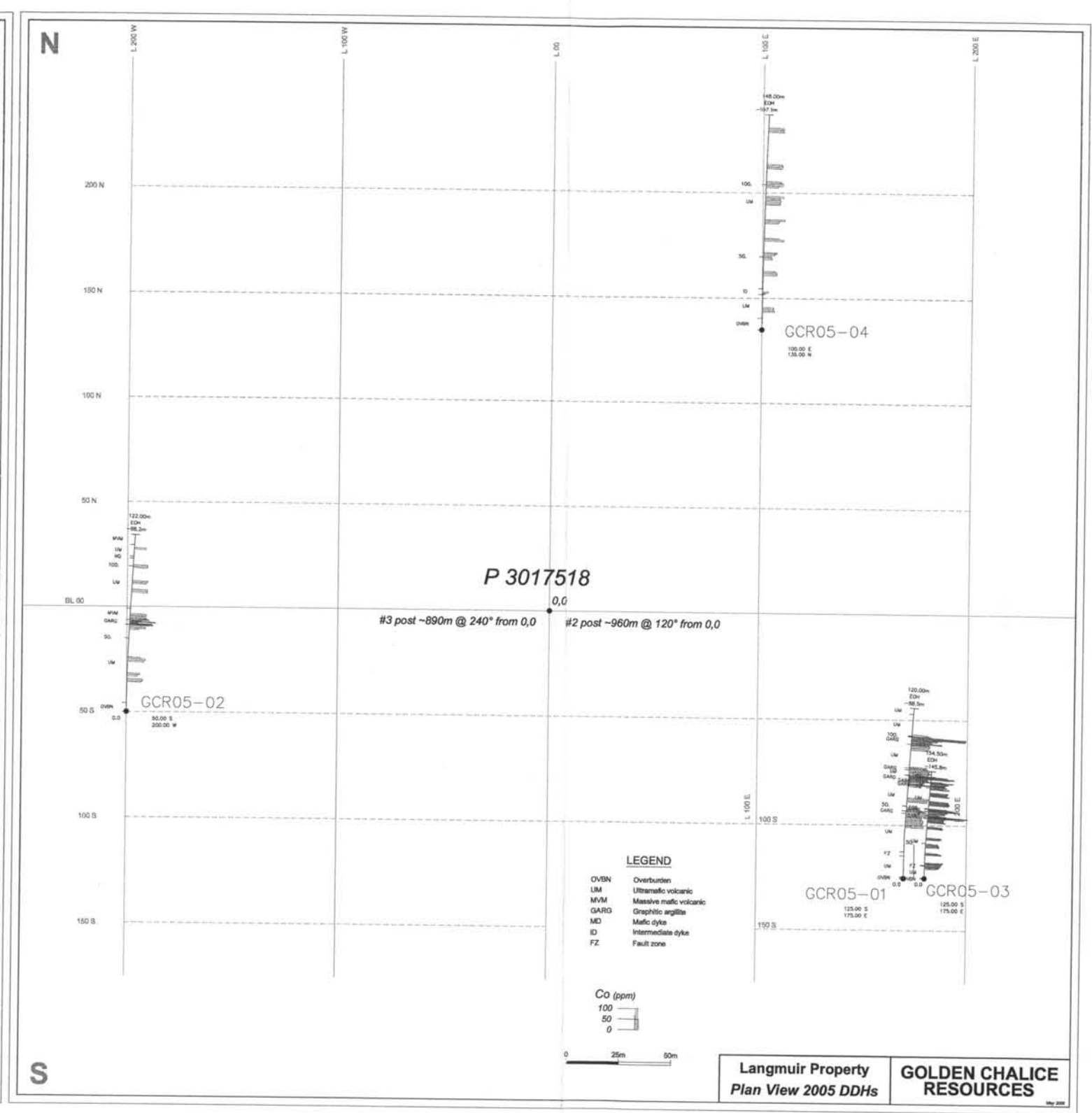
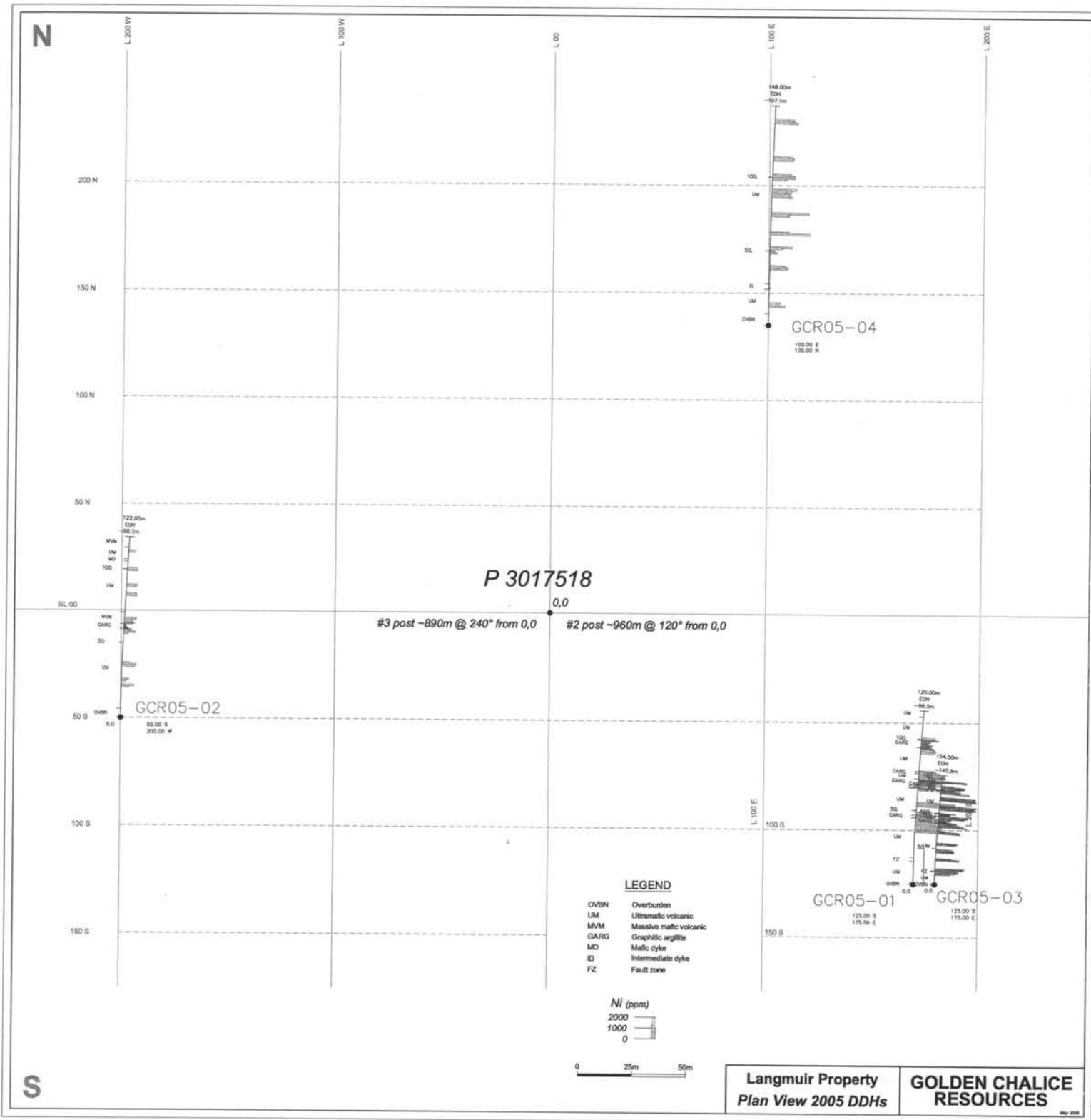
Materials left: Casing
 Collar survey: Chained
 DH Survey method: Reflex

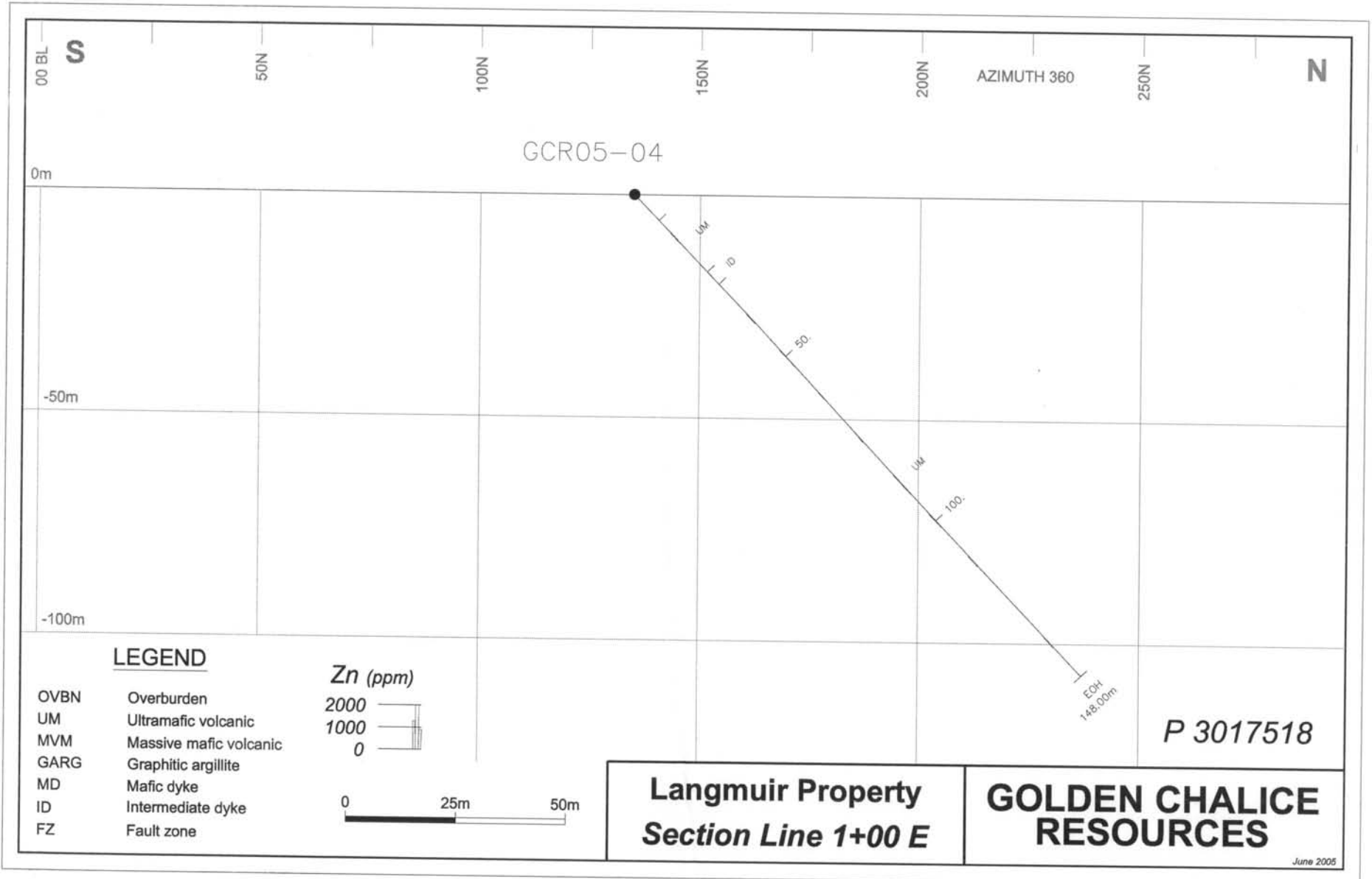
Drilled by: Norex
 Sample type: Cut core
 Analyses: Au, Pt, Pd, Ag, Cu, Ni, Zn, Co
 Lab: Expert Lab
 Sample series: 77751-785
 Lab report: 7661

Comments:
 Logged by: P. Caldbick, May 10-12 05
 Date(s) logged: May 12, 05
 Purpose: Test NW trending mag anomalies
 Core storage: Moneta facility, Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Co (ppm)
.00	8.00	OVERBURDEN												
8.00	24.00	ULTRAMAFIC VOLCANIC Blue-grey, fine grained, massive, moderately magnetic, moderately hard, peridotitic, scattered quartz carb veinlets and stringers no wider than 2 cm predominantly oriented at 60 to 70 degrees to core axis, trace sulphides throughout. Blocky, highly fractured core, abundant fractures throughout at 60 to 70 degrees to core axis, 18.3 to 18.70 locally crumbled core, fractures subparallel to core axis, fractures weakly serpentinized. Gradational foot wall contact perpendicular to core axis.	77751 77752 77753	12.00 13.00 14.00	13.00 14.00 15.00	1.00 1.00 1.00	<5 <5 <5	<5 5 8	6 9 10	0 0 0	85 86 56	766 515 547	38 33 31	58 52 55
24.00	27.80	INTERMEDIATE DYKE Light grey to light green, medium grained, massive, homogenous, nonmagnetic, possible diorite, feldspathic, slightly siliceous, approximately 1 to 2% finely disseminated pyrrhotite localized between 24.50 and 25.00 with patchy slightly potassic feldspar. 27.40 27.80 Fine grained to aphanitic chilled margin, felsic to intermediate intrusive. Sharp fractured foot wall contact perpendicular to core axis.	77754 77755 77756	24.00 24.50 25.00	24.50 25.00 26.00	.50 .50 1.00	<5 <5 <5	<5 <5 <5	<5 <5 <5	0 0 1	50 33 96	26 22 30	10 10 11	11 15 28
27.80	148.00	ULTRAMAFIC VOLCANIC Blue-grey, massive, fine grained, homogenous, moderately	77757	37.00	38.00	1.00	6	7	8	0	77	874	24	64







00 BL

S

50N

100N

150N

200N

AZIMUTH 360

250N

N

GCR05-04

0m

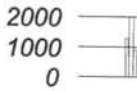
-50m

-100m

LEGEND

- OVBN Overburden
- UM Ultramafic volcanic
- MVM Massive mafic volcanic
- GARG Graphitic argillite
- MD Mafic dyke
- ID Intermediate dyke
- FZ Fault zone

Zn (ppm)



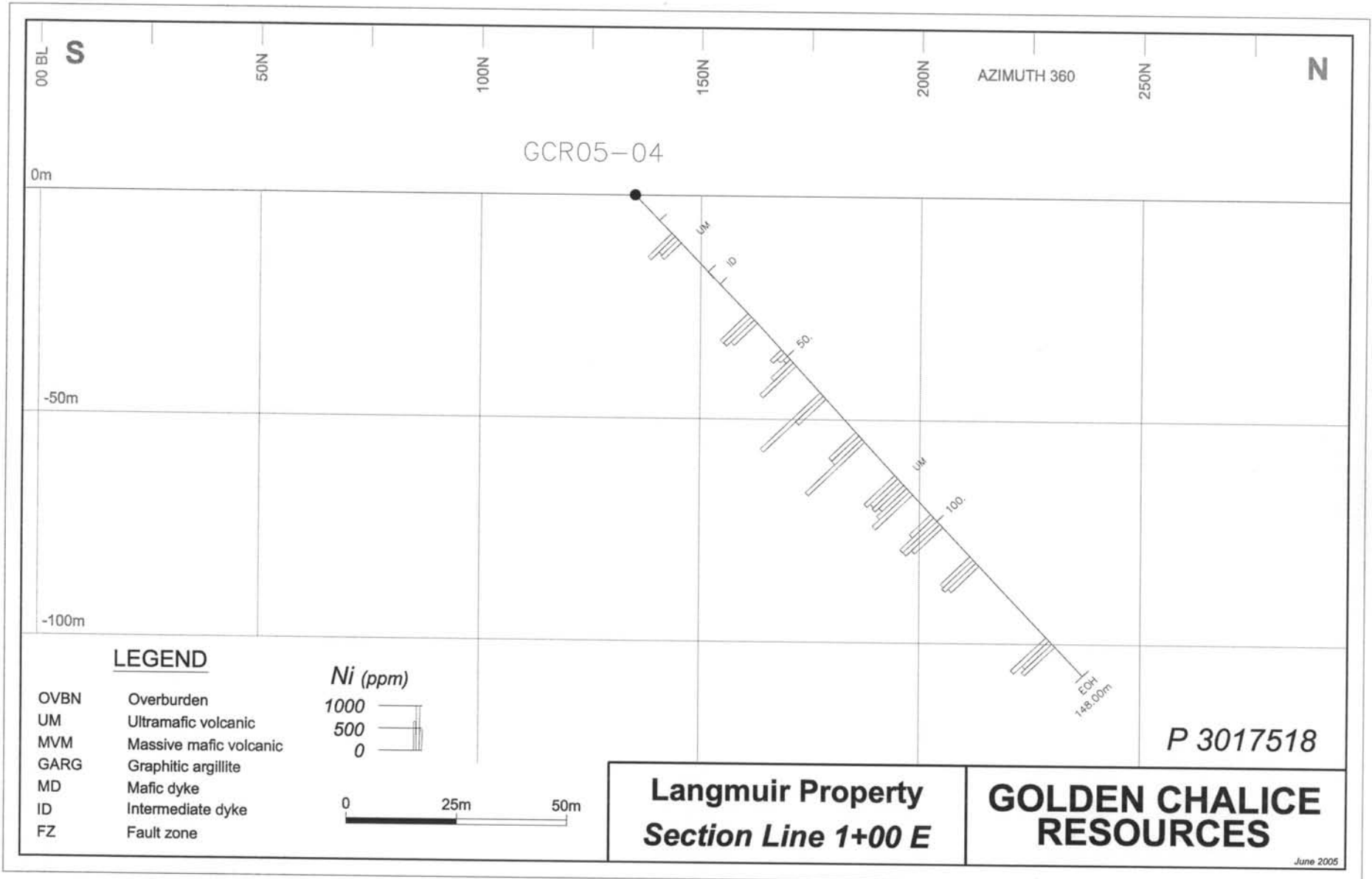
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148.00m

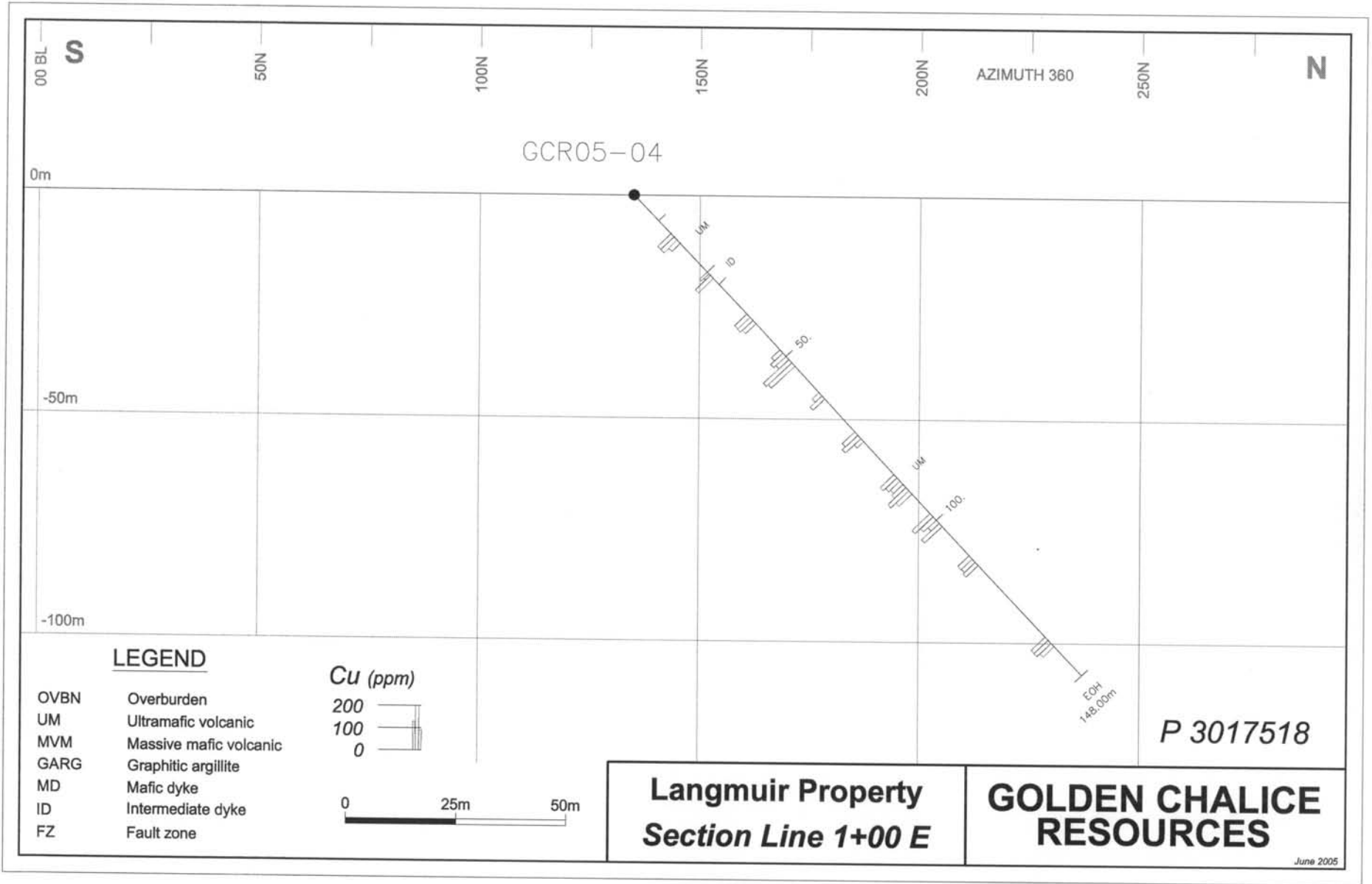
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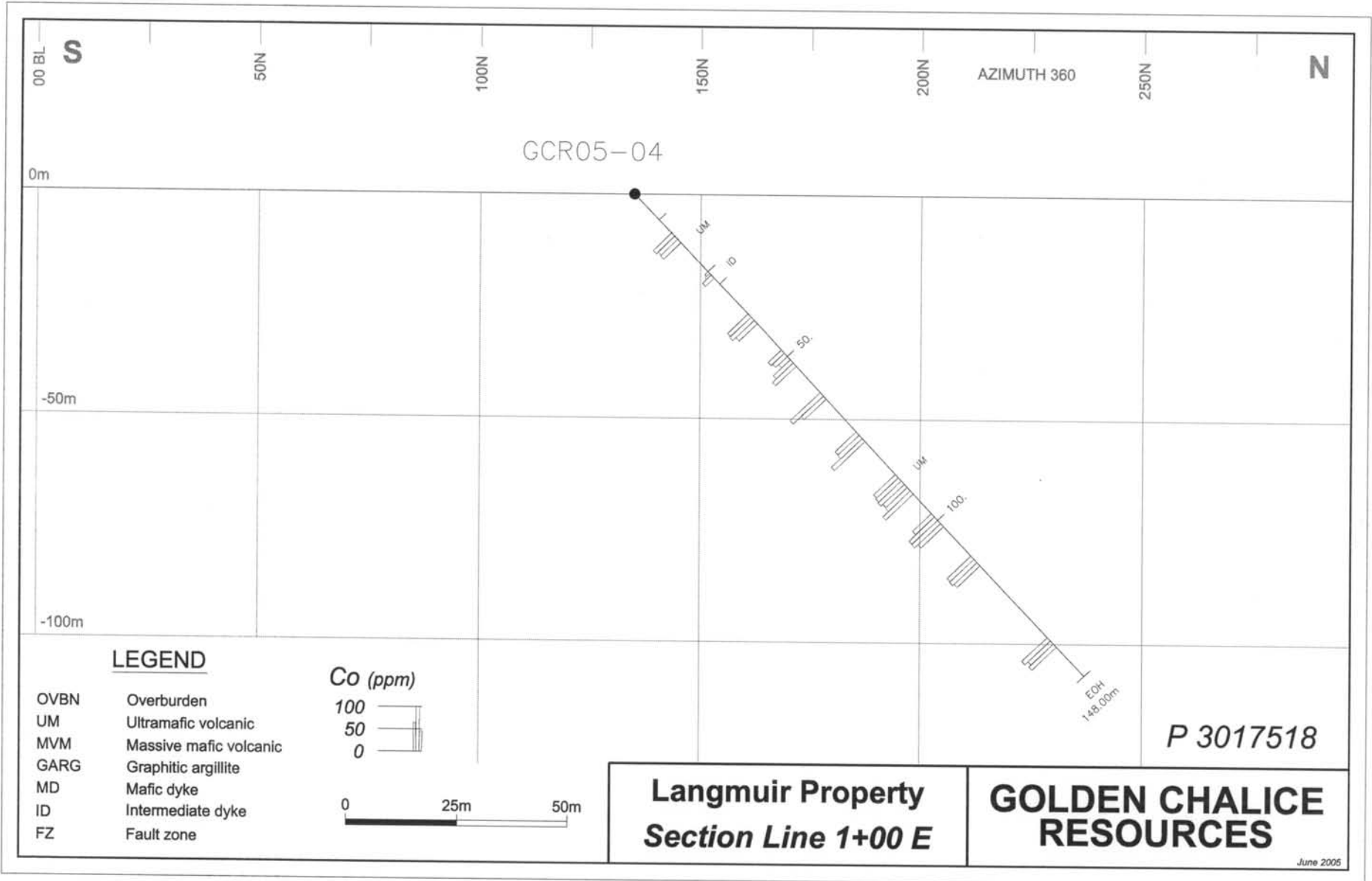
Langmuir Property
Section Line 1+00 E

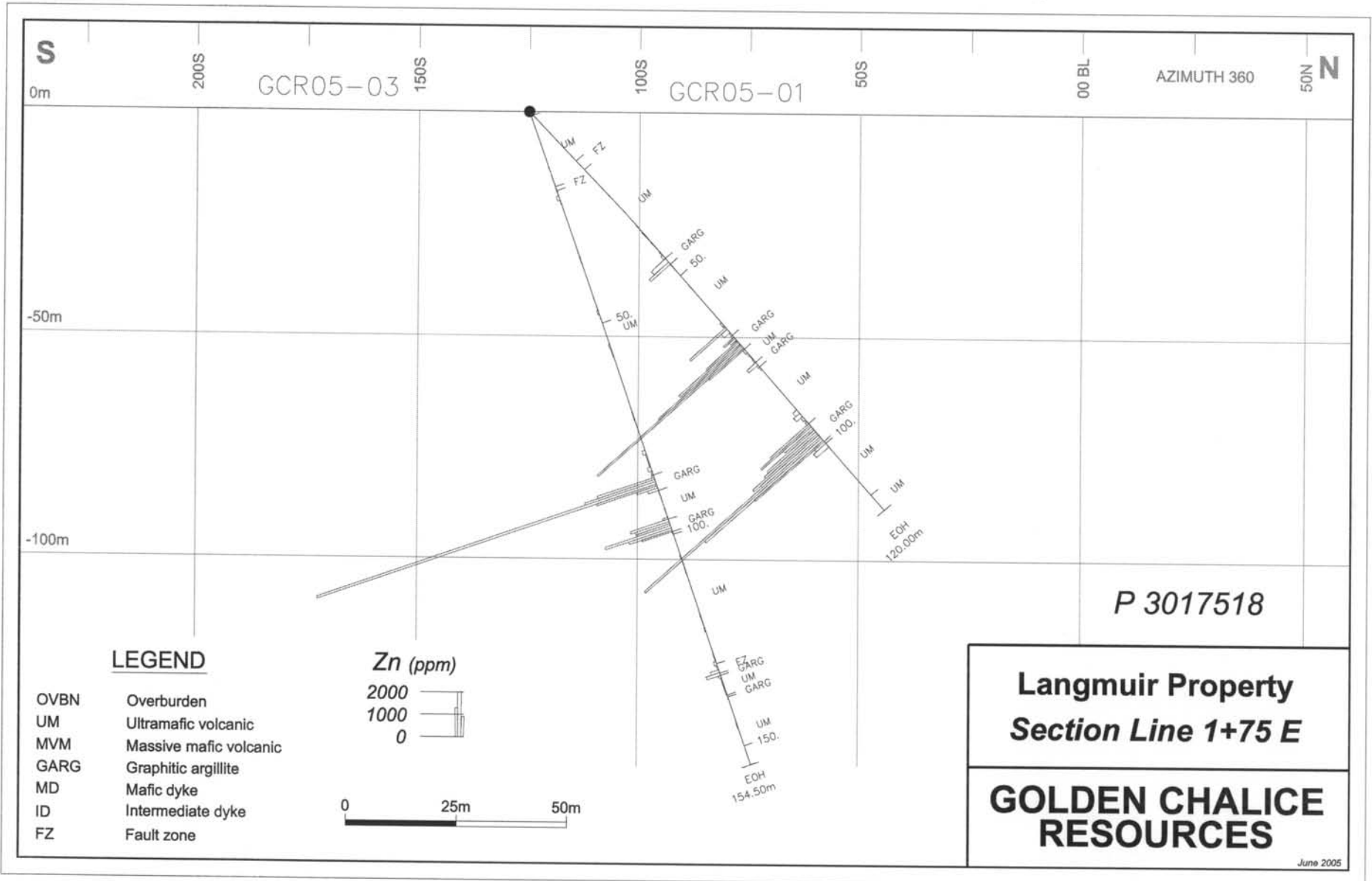
GOLDEN CHALICE
RESOURCES

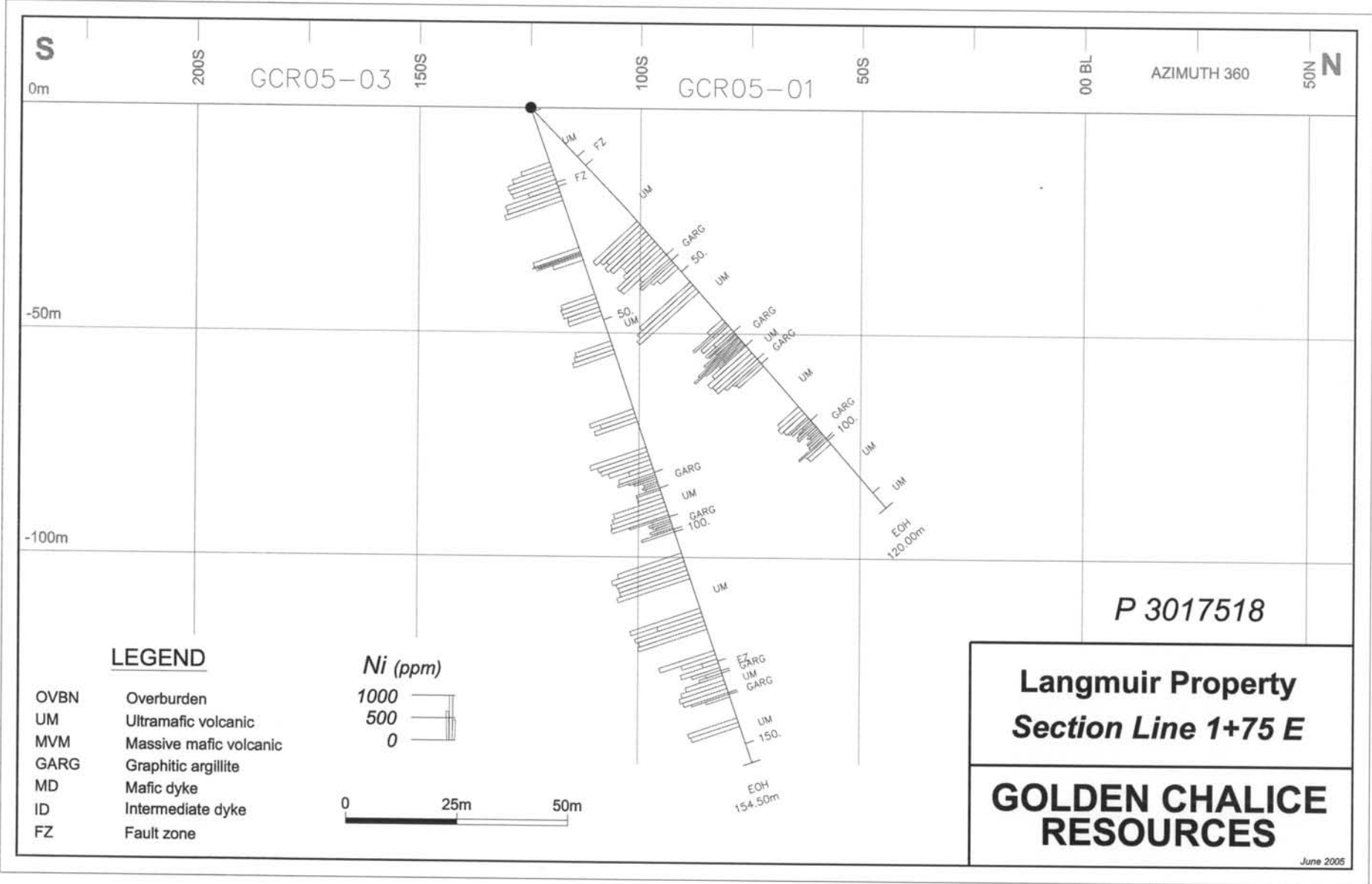
June 2005



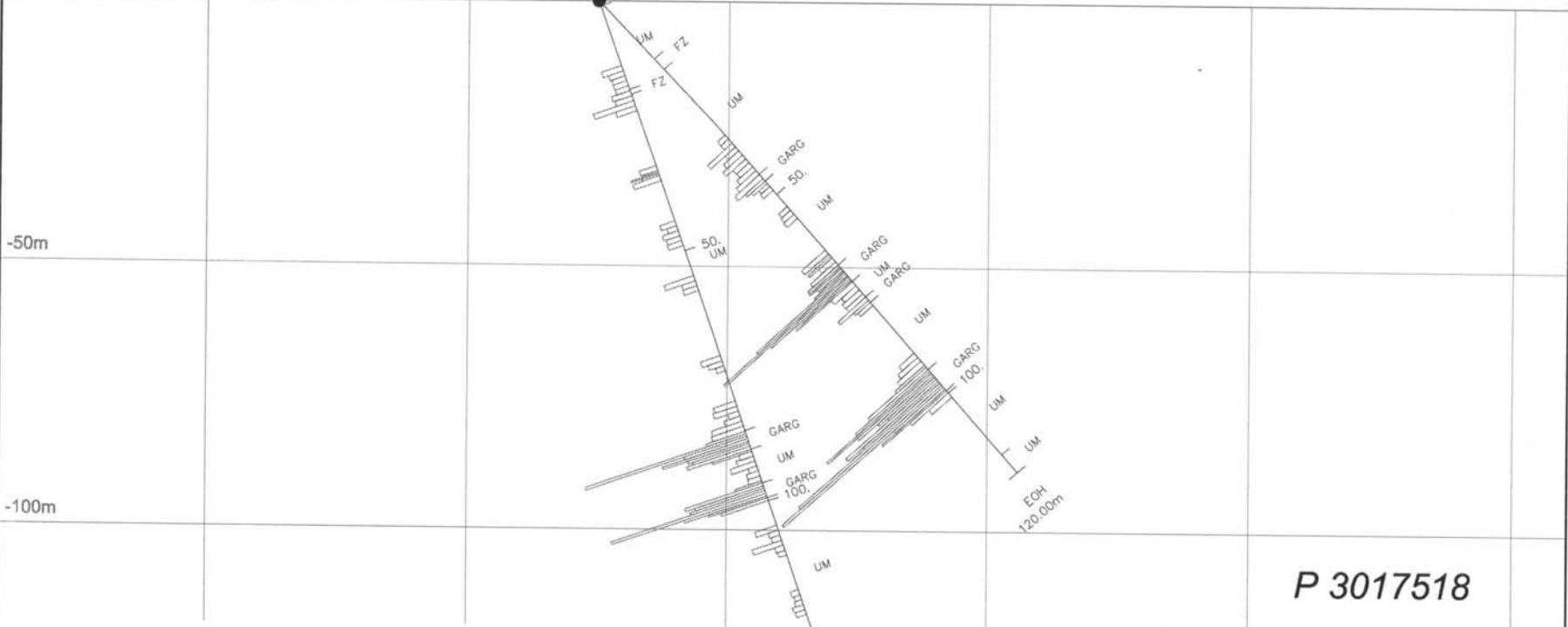






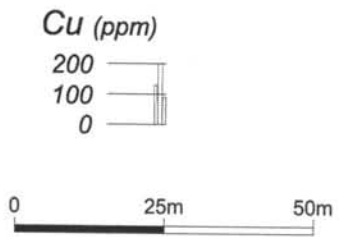


S 0m 200S GCR05-03 150S 100S GCR05-01 50S 00 BL AZIMUTH 360 50N N



LEGEND

- OVBN Overburden
- UM Ultramafic volcanic
- MVM Massive mafic volcanic
- GARG Graphitic argillite
- MD Mafic dyke
- ID Intermediate dyke
- FZ Fault zone

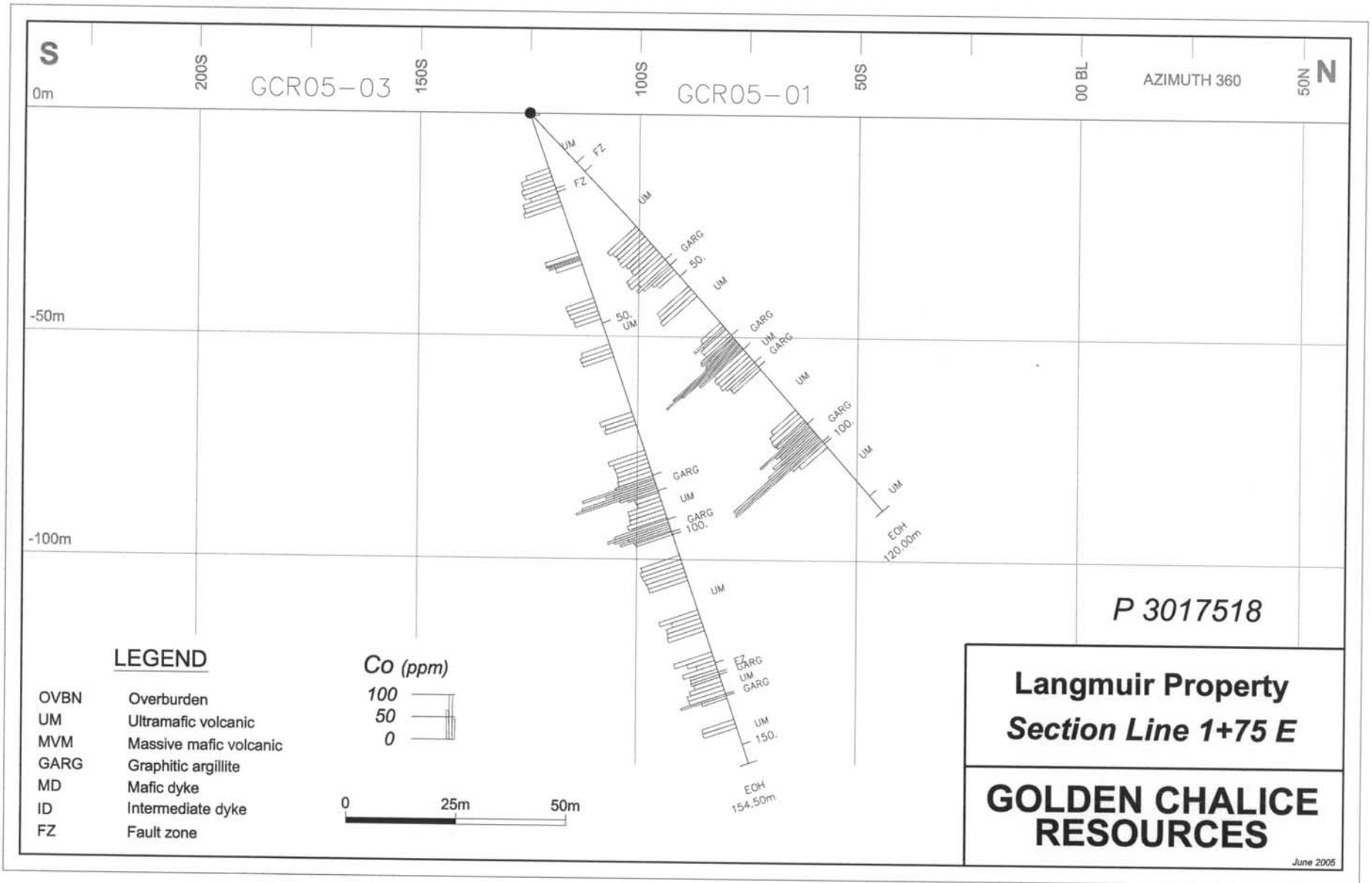


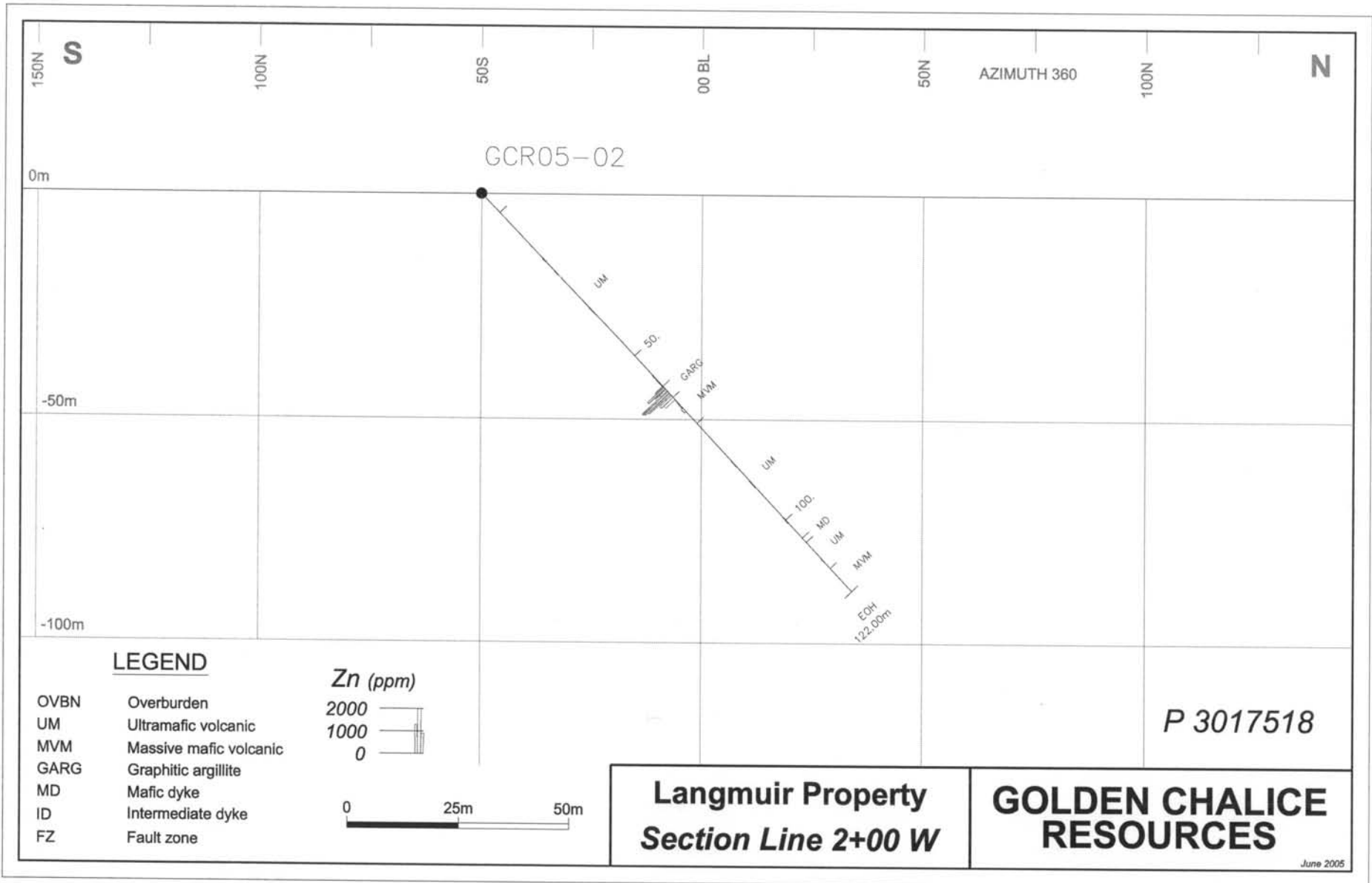
P 3017518

Langmuir Property
Section Line 1+75 E

GOLDEN CHALICE
RESOURCES

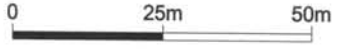
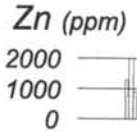
June 2005





LEGEND

- OVBN Overburden
- UM Ultramafic volcanic
- MVM Massive mafic volcanic
- GARG Graphitic argillite
- MD Mafic dyke
- ID Intermediate dyke
- FZ Fault zone

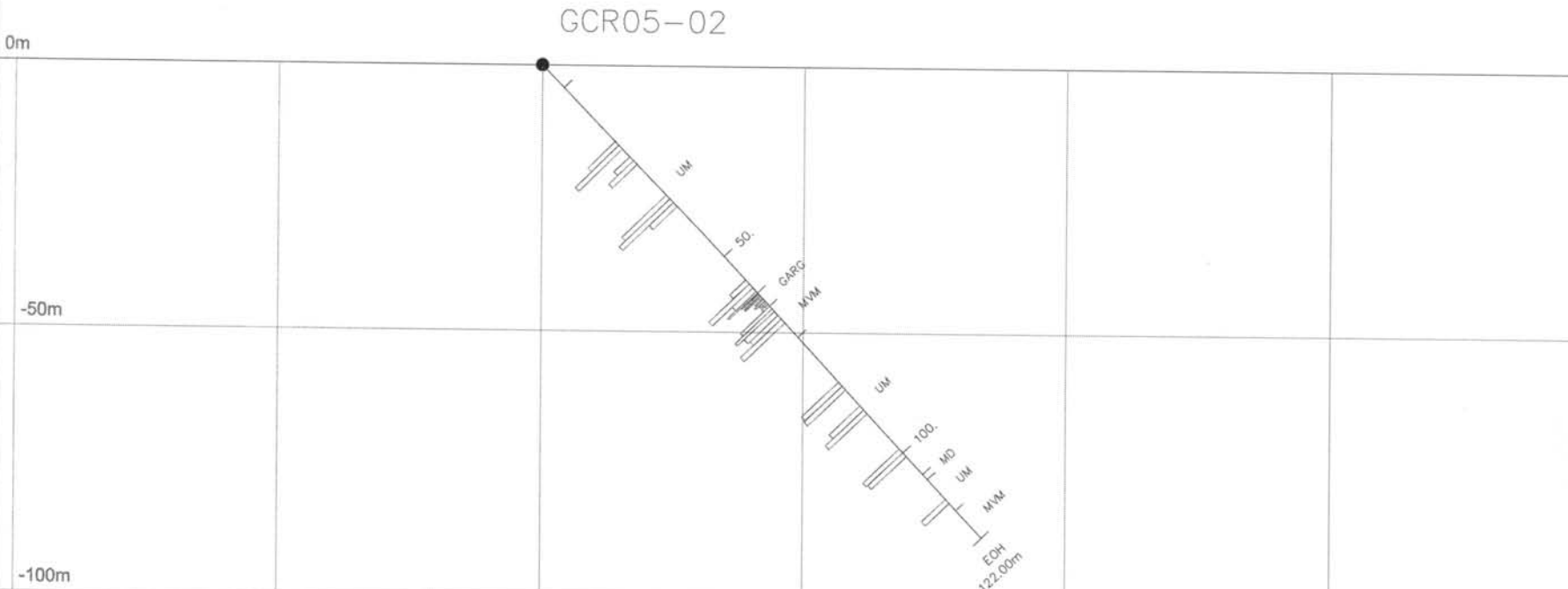


P 3017518

Langmuir Property
Section Line 2+00 W

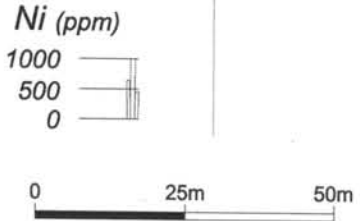
GOLDEN CHALICE
RESOURCES

150S **S** 100S 50S 00 BL 50N 100N **N**
 AZIMUTH 360



LEGEND

- OVBN Overburden
- UM Ultramafic volcanic
- MVM Massive mafic volcanic
- GARG Graphitic argillite
- MD Mafic dyke
- ID Intermediate dyke
- FZ Fault zone

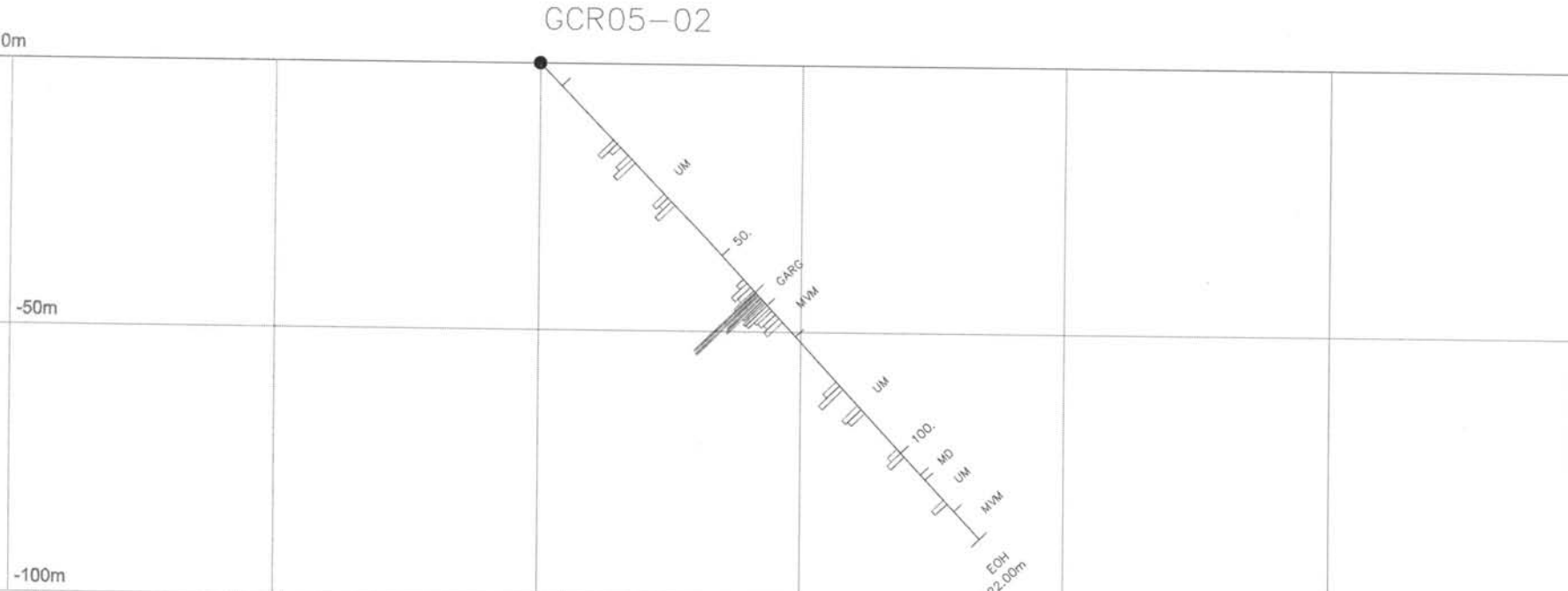


P 3017518

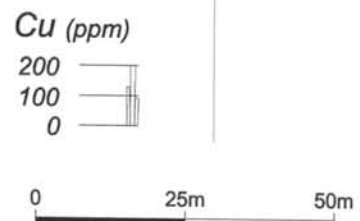
Langmuir Property
Section Line 2+00 W

GOLDEN CHALICE
RESOURCES

50S **S** 00 BL 50 100N 150N AZIMUTH 360 200N **N**



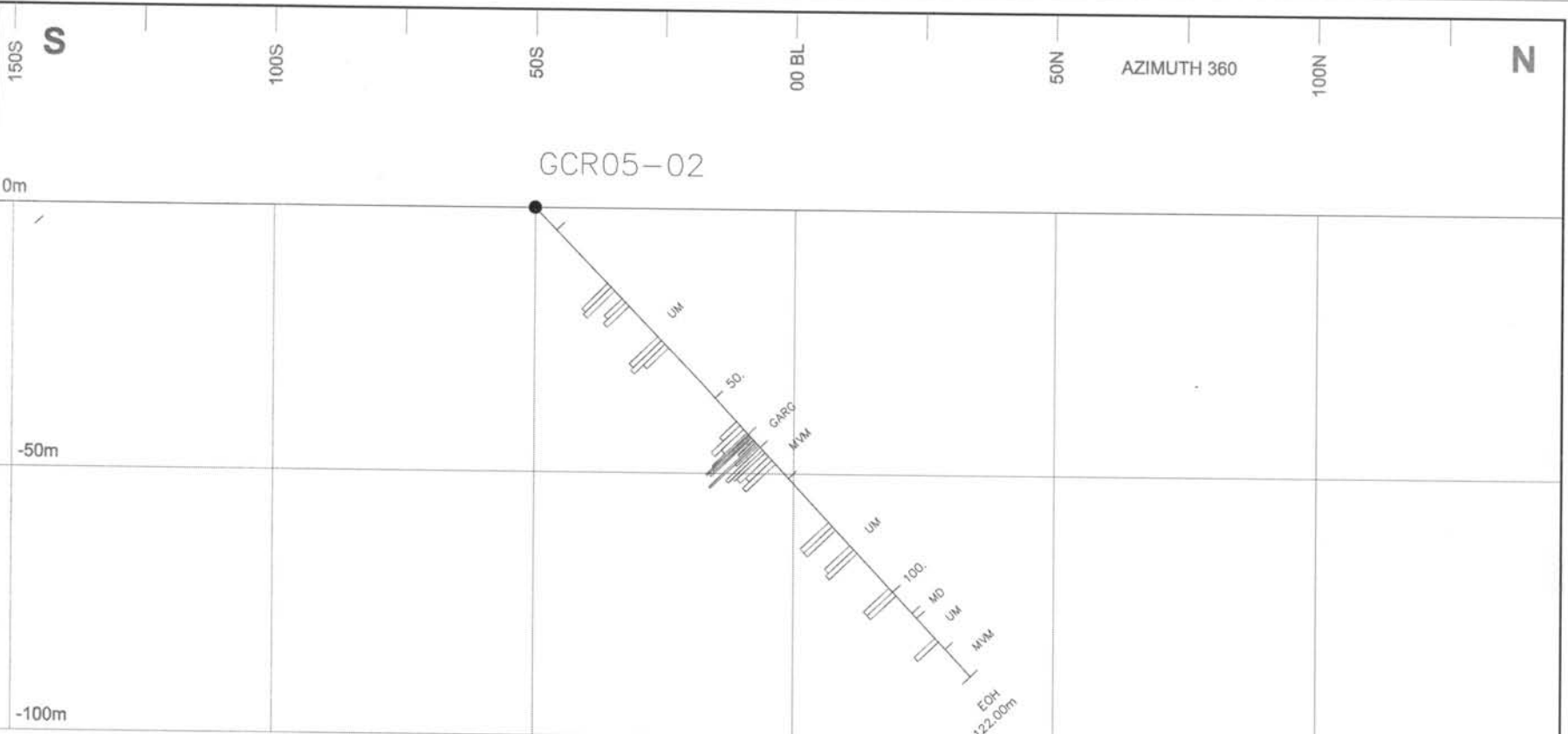
- LEGEND**
- OVBN Overburden
 - UM Ultramafic volcanic
 - MVM Massive mafic volcanic
 - GARG Graphitic argillite
 - MD Mafic dyke
 - ID Intermediate dyke
 - FZ Fault zone



P 3017518

Langmuir Property
Section Line 2+00 W

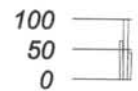
GOLDEN CHALICE
RESOURCES



LEGEND

- OVBN Overburden
- UM Ultramafic volcanic
- MVM Massive mafic volcanic
- GARG Graphitic argillite
- MD Mafic dyke
- ID Intermediate dyke
- FZ Fault zone

Co (ppm)



P 3017518

Langmuir Property
Section Line 2+00 W

GOLDEN CHALICE
RESOURCES

Laboratoire Expert Inc.
127, Boulevard Industriel

*** Certificate of analysis ***

Date : 5/26/2005

Rouyn-Noranda
Québec
Canada J9X 6P2
Telephone : (819) 762-711(Fax : (819) 762-7510

Cient : Golden Chalice Resources

Addressee : John Keating

Folder : 7444
Your Order number :
Project : NONE

711 - 675 West Hastings Street
Vancouver
B.C.

Telephone : (604) 685-2222
Fax : (604) 685-3764

V6B 1N2

Total number 90

Designation	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.01
88351	5	<5	5	7	9	6	0.4	0.3	40	43	1348	1373	22	20	88	88	
88352	<5		9		10		0.3		40		1231		16		81		
88353	<5		10		11		0.2		127		1126		30		79		
88354	<5		12		11		0.5		53		1247		28		83		
88355	6		10		11		0.2		80		1185		24		85		
88356	15		7		10		0.4		101		955		34		77		
88357	9		10		13		0.4		68		952		25		75		
88358	9		13		10		0.4		65		1064		23		77		
88359	6		5		9		0.2		82		1341		34		100		
88360	8		5		7		0.3		104		1310		119		103		
88361	14		10		<5		0.3		128		825		875		84		
88362	9		5		<5		0.3		91		900		1188		97		
88363	7	<5	12	17	9	9	0.5	0.4	71	75	953	964	32	31	84	81	
88364	13		15		12		0.2		44		683		25		61		
88365	5		18		9		0.2		50		542		22		54		
88366	<5		11		6		0.2		45		1533		19		96		
88367	<5		8		<5		<0.2		50		1679		18		98		
88368	7		9		5		0.2		54		1785		18		103		
88369	6		12		7		0.2		121		460		73		61		
88370	<5		12		10		<0.2		73		975		62		90		
88371	24		17		7		0.4		113		419		2170		67		
88372	<5		20		18		0.2		67		828		360		77		
88373	<5		8		12		0.3		128		530		55		76		
88374	18		7		10		0.5		154		845		91		93		
88375	<5	<5	<5	<5	<5	<5	1.3	1.0	158	160	803	803	640	636	96	94	
88376	<5		12		<5		0.4		125		618		352		75		
88377	<5		9		8		0.3		93		1013		75		90		
88378	<5		16		5		0.9		153		757		1904		94		
88379	18		10		<5		1.9		456		1255		3608		196		
88380	14		13		7		1.7		631		1415		3070		220		
88381	12		11		7		2.4		400		1123		5006		175		0.500

Laboratoire Expert Inc.
127, Boulevard Industriel

*** Certificate of analysis ***

Date : 6/13/2005

Rouyn-Noranda
Québec
Canada J9X 6P2
Telephone : (819) 762-7111 Fax : (819) 762-7510

Client : Golden Chalice Resources

Addressee : Peter Caldbick

Folder : 7660
Your Order number :
Project : NONE

Telephone :
Fax :

Total number 80

Designation	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.01
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88443	7		40		22		<0.2		61		936		18		71		
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88445	<5		<5		<5		0.7		57		1073		23		77		
88446	<5		<5		<5		0.5		55		1048		20		75		
88447	<5		7		5		0.4		77		703		23		63		
88448	<5		5		6		0.8		69		1278		24		84		
88449	<5		5		5		0.4		165		1277		125		84		
88450	<5		<5		<5		0.3		82		1362		37		89		
88801	<5		<5		7		<0.2		69		1099		25		79		
88802	<5		5		5		0.4		66		1143		16		80		
88803	6	<5	5	<5	7	7	<0.2	<0.2	112	115	1017	1057	24	23	72	70	
88804	6		<5		6		<0.2		70		1071		31		75		
88805	<5		6		7		<0.2		109		707		33		61		
88806	<5		5		5		<0.2		62		814		19		67		
88807	<5		5		6		<0.2		40		849		18		66		
88808	19		5		7		0.3		66		839		17		65		
88809	7		6		6		0.2		56		765		66		60		
88810	7		7		6		<0.2		59		779		15		61		
88811	8		7		6		0.3		120		851		53		67		
88812	8		6		7		<0.2		55		904		20		74		
88813	<5		7		6		<0.2		57		978		18		72		
88814	<5		6		7		<0.2		80		1049		20		77		
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88817	<5		8		8		<0.2		89		1352		142		87		
88818	6		7		7		<0.2		97		1194		41		78		
88819	5		6		7		<0.2		44		1159		39		77		
88820	7		7		7		0.2		66		1006		43		77		
88821	<5		<5		<5		<0.2		125		560		170		78		

88822	<5		9		7		<0.2		131		835		59		81		
88823	<5		8		6		0.4		162		886		102		91		
88824	48		<5		<5		1.4		652		645		2724		171		
88825	36		<5		<5		1.0		255		529		3357		118		
88826	52		<5		6		2.5		347		339		>DL		99		1.620
88827	36	36	<5		<5		1.7	1.7	248	251	316	328	2864	2930	178	180	
88828	32		<5		<5		0.5		230		377		995		193		
88829	24		13		<5		<0.2		258		327		495		90		
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88836	5		<5		6		<0.2		52		1353		14		92		
88837	8		10		6		<0.2		110		941		248		85		
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88839	40	36	<5		<5		1.7	1.6	280	275	519	510	1634	1741	146	141	
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88841	44		<5		<5		0.8		624		370		3130		100		
88842	48		<5		<5		0.9		333		525		2022		121		
88843	24		<5		<5		0.3		238		386		1463		90		
88844	5		5		8		<0.2		191		773		38		88		
88845	6		<5		<5		<0.2		89		1534		38		93		
88846	8		<5		<5		<0.2		41		1710		19		98		
88847	6		<5		<5		<0.2		37		1637		18		97		
88848	<5		<5		<5		<0.2		121		1615		20		94		
88849	<5		<5		<5		<0.2		37		1620		19		92		
88850	7		<5		<5		<0.2		32		1718		18		92		
88851	7	<5	<5		<5		<0.2	<0.2	32	34	1678	1676	20	20	94	92	
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88853	8		<5		<5		<0.2		30		1628		17		82		
88854	<5		<5		<5		<0.2		44		1568		20		84		
88855	<5		<5		<5		<0.2		40		1628		33		87		
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88857	9		<5		6		<0.2		67		828		21		63		
88858	7		<5		<5		<0.2		64		363		118		44		
88859	6		<5		7		<0.2		79		906		42		80		
88860	10		<5		<5		<0.2		102		680		402		65		
88861	40		<5		<5		<0.2		222		373		652		67		
88862	8		<5		7		<0.2		112		543		106		68		
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88865	8		5		6		<0.2		81		1107		38		85		
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88867	24		<5		<5		0.3		173		885		24		108		
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88869	7		<5		5		<0.2		34		1167		15		77		
88870	6		<5		<5		<0.2		51		1136		16		78		

Laboratoire Expert Inc.
127, Boulevard Industriel

*** Certificate of analysis ***

Date : 6/13/2005

Rouyn-Noranda
Québec
Canada J9X 6P2
Telephone : (819) 762-7111 Fax : (819) 762-7510

Client : Golden Chalice Resources

Addressee : Peter Caldbick

Folder : 7661
Your Order number :
Project : NONE

Telephone :
Fax :

Total number 70

Designation	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2
77751	<5	<5	<5	5	6	9	<0.2	<0.2	85	83	766	769	38	35	58	64
77752	<5		5		9		0.3		86		515		33		52	
77753	<5		8		10		0.3		56		547		31		55	
77754	<5		<5		<5		<0.2		50		26		10		11	
77755	<5		<5		<5		0.3		33		22		10		15	
77756	<5		<5		<5		0.6		96		30		11		28	
77757	6		7		8		0.4		77		874		24		64	
77758	<5		<5		6		0.6		79		856		20		66	
77759	<5		7		6		0.4		66		720		25		57	
77760	<5		5		<5		0.7		52		337		21		41	
77761	<5		13		14		0.7		75		213		21		36	
77762	6		16		15		1.1		61		130		20		27	
77763	<5	<5	5	8	7	8	0.4	0.3	156	144	594	598	15	15	53	53
77764	11		<5		5		0.4		145		1034		17		64	
77765	<5		<5		<5		<0.2		41		1842		26		93	
77766	<5		6		8		0.3		72		841		28		68	
77767	<5		6		8		0.3		77		836		26		65	
77768	<5		<5		6		<0.2		95		847		27		67	
77769	<5		<5		<5		<0.2		41		1751		27		95	
77770	7		<5		6		0.2		85		946		24		67	
77771	<5		<5		5		0.5		71		851		30		70	
77772	<5		<5		<5		0.3		60		880		25		72	
77773	10		6		6		0.3		70		767		26		66	
77774	8		<5		<5		0.3		112		924		25		68	
77775	<5	<5	<5	7	7	6	0.4	0.3	81	65	1154	976	22	21	86	84
77776	6		7		9		0.5		112		667		27		58	
77777	<5		6		7		0.3		77		1054		27		79	
77778	<5		7		8		0.4		50		1047		26		80	

77779	6		8		7		0.3		109		873		28		70	
77780	5		5		7		0.2		70		922		31		73	
77781	<5		6		8		0.4		67		958		28		75	
77782	<5		5		8		0.3		75		863		28		71	
77783	5		<5		6		0.3		86		1085		26		78	
77784	6		6		9		0.3		88		830		25		68	
77785	<5		8		9		0.3		68		942		26		75	
77786	16		11		13		0.3		161		125		64		41	
77787	10	8	14		16	13	<0.2	0.2	149	140	146	141	58	57	40	41
77788	9		15		15		0.2		161		89		61		37	
77789	11		11		19		0.2		138		90		71		39	
77790	9		9		12		<0.2		113		70		68		38	
77791	9		13		22		0.2		150		93		64		38	
77792	<5		9		11		0.3		168		105		116		57	
77793	16		<5		<5		0.3		153		144		302		53	
77794	16		<5		<5		0.6		361		432		836		93	
77795	16		<5		<5		0.3		112		87		770		47	
77796	32		<5		<5		0.7		205		137		1361		57	
77797	16		<5		<5		0.8		320		98		972		56	
77798	32		<5		<5		0.5		90		69		703		42	
77799	12	12	<5		<5	6	0.3	0.3	55	55	49	49	357	359	32	32
77800	16		<5		<5		0.2		43		33		160		22	
77801	12		<5		<5		0.3		37		29		105		18	
77802	16		<5		<5		0.4		216		69		845		37	
77803	<5		<5		<5		0.6		135		102		242		46	
77804	10		<5		<5		0.3		100		97		348		41	
77805	36		<5		<5		0.7		123		60		704		39	
77806	32		<5		<5		0.4		83		49		426		33	
77807	32		<5		<5		0.4		75		42		152		31	
77808	16		<5		<5		0.3		70		48		257		26	
77809	24		<5		<5		0.6		80		95		525		47	
77810	8		<5		<5		0.4		63		312		138		52	
77811	<5	<5	6		7	6	0.2	<0.2	87	91	606	608	72	68	76	74
77812	<5		<5		5		0.3		79		858		53		81	
77813	<5		5		6		0.2		106		585		182		73	
77814	<5		5		<5		0.2		65		331		112		44	
77815	<5		<5		<5		0.2		67		63		103		29	
77816	<5		<5		<5		0.3		58		54		131		25	
77817	<5		<5		<5		0.3		50		44		138		21	
77818	<5		<5		<5		0.3		45		40		135		25	
77819	8		<5		<5		0.3		86		47		721		25	
77820	<5		<5		<5		<0.2		65		31		295		18	