

**Prospecting Report
On
Merrex Gold Inc.'s
Claims
Red Lake District,
Northwestern Ontario**



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Garry Clark, P.Geo.

TABLE OF CONTENTS

1.0 SUMMARY	1
2.0 INTRODUCTION	3
3.0 PROPERTY DESCRIPTION AND LOCATION	4
4.0 ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY	6
5.0 PROPERTY HISTORY AND GEOLOGY	8
6.0 GEOLOGICAL SETTING	12
6.1 Regional Geology	12
6.2 2006 WORK PROGRAM	15
7.0 RECOMMENDATIONS	17
8.0 PROPOSED BUDGET	18
9.0 REFERENCES	19

LIST OF FIGURES

Figure 1. Regional Scale Location Map	7
Figure 2. Property Location and Regional Geology Map	11

LIST OF TABLES

Table 1. Red Lake Claims.....	4
Table 2. Table of Lithologies.....	14

LIST OF APPENDICES

Appendix I	Map 1 - Claim Disposition Key Map
Appendix II	Daily Log
Appendix III	Sample Descriptions & Assay Certificates
Appendix IV	Traverse & Sample sites: Map 2 - Shabumeni Prospecting Map
	Map 3 - East Swain Prospecting Map
	Map 4 - Skinner Prospecting Map
	Map 5 - Skinner Humus Sample Map
	Map 6 - Premier Lake Prospecting Map

1.0 SUMMARY

Clark Exploration Consulting of Thunder Bay, Ontario was contracted by Merrex Gold Inc. to review the claims held in the Red Lake Mining Division. The claims are comprised of 7 blocks totalling 230 units (1 unit equals 16 hectares). The claim blocks are centred around the Woman Lake area. A prospecting program was completed on 4 of the blocks to start the assessment of the mineral potential.

The Red Lake properties lie approximately 80 kilometres east-northeast of the town of Red Lake, Ontario. The area lies within the Archean Birch-Uchi Greenstone Belt of the western Uchi Subprovince of NW Ontario. This belt records a stratigraphic history that spanned approximately 290 Ma, involving repeated episodes of rifting, and associated depositional and magmatic phases. The properties cover portions of a deformation zone that forms an easterly splay off the regional northeast trending Swain Lake Deformation Zone.

The properties are known as: Shabumeni (118 units), East Swain (16 units), Shabumeni River (16 units), Skinner (32 units), Women River (30 units), Premier Lake (9 units) and Confederation Lake (9 units).

The 2003 exploration program by Jilbey Gold Exploration Ltd. on the Red Lake properties focused on the diamond bearing potential. The program was comprised of airborne magnetic and electromagnetic surveys followed up by ground magnetic, soils and rock sampling and mobile metal ion (MMI) soil geochemistry.

The prospecting and sampling program focused on accessing 4 of the blocks to evaluate the outcrop exposure, historical showings and mineral potential. A total of 81 rock samples and 98 humus samples were taken from the 4 claim blocks. The program succeeded in returning anomalous gold values from all but one of the properties. The work on the largest property, Shabumeni, produced the best assays from sulfide bearing quartz veins hosted by metavolcanics. Two historic showings were sampled on the Shabumeni property. The gold results (13 samples) from the Main zone included 3 samples ranging from 59 to 387 ppb, 4 samples ranging from 1308 to 2788 ppb, 3 samples ranging from 4456 to 7474 ppb and 3 samples ranging from 22184 to 30395 ppb. The sampling of the Main zone was over a strike length of approximately 70 metres. The gold results (6 samples) from the Snake zone ranged from 101 to 1259 ppb's. Sampling of the west showing was limited to 20 metres.

2.0 INTRODUCTION

Clark Exploration Consulting of Thunder Bay, Ontario was contracted by Merrex Gold Inc. to review claims held within the Red Lake Mining Division. The claims are comprised of 7 blocks totalling 230 – 16 hectare units. The claim blocks are centred around the Woman Lake area. A prospecting program was completed on 4 of the blocks to start the assessment of the mineral potential.

The Red Lake properties lie approximately 80 kilometres east-northeast of the town of Red Lake, Ontario. The area lies within the Archean Birch-Uchi Greenstone Belt of the western Uchi Subprovince of NW Ontario. This belt records a stratigraphic history that spanned approximately 290 Ma, involving repeated episodes of rifting, and associated depositional and magmatic phases.

3.0 PROPERTY DESCRIPTION AND LOCATION

The Red Lake properties are centred at Woman Lake, approximately 80 km east-northeast of Red Lake, Ontario (Figure 1). The approximate UTM co-ordinates for the centre of the properties are 521610 E, 5670980 N (Datum NAD 83 Zone 15). The properties comprise 7 blocks totalling 230 units (1 unit equals 16 hectares).

The properties are known as: Shabumeni (118 units), East Swain (16 units), Shabumeni River (16 units), Skinner (32 units), Women River (30 units), Premier Lake (9 units) and Confederation Lake (9 units).

Table 1. Red Lake Claims

RED LAKE Mining Division - 403617 - MERREX GOLD INC.

Township/Area	Claim Number	Recording Date	Claim Due Date	Percent Option	Work Required	Total Applied	Total Reserve
GOODALL	1248644	2002-Apr-08	2007-Apr-08	100 %	\$ 3,600	\$ 10,800	\$ 43,202
GOODALL	1248645	2002-Apr-08	2007-Apr-08	100 %	\$ 3,210	\$ 11,190	\$ 0
GOODALL	1248647	2002-Apr-08	2007-Apr-08	100 %	\$ 6,000	\$ 18,000	\$ 0
GOODALL	1248648	2002-Apr-08	2007-Apr-08	100 %	\$ 6,000	\$ 18,000	\$ 46,555
LITTLE SHABUMENI LAKE	1248641	2002-Apr-08	2007-Apr-08	100 %	\$ 6,400	\$ 19,200	\$ 27,208
SHABUMENI LAKE	1247895	2003-Jul-28	2007-Jul-28	100 %	\$ 2,400	\$ 4,800	\$ 2,096
SHABUMENI LAKE	1248661	2002-Apr-08	2007-Apr-08	100 %	\$ 6,400	\$ 19,200	\$ 0
SHABUMENI LAKE	1248663	2002-Apr-08	2007-Apr-08	100 %	\$ 6,400	\$ 19,200	\$ 13,395
SHABUMENI LAKE	1248665	2002-Apr-08	2007-Apr-08	100 %	\$ 6,000	\$ 18,000	\$ 0
SHABUMENI LAKE	1248666	2002-Apr-08	2007-Apr-08	100 %	\$ 1,200	\$ 3,600	\$ 2,197
SHABUMENI LAKE	1248667	2002-Apr-08	2007-Apr-08	100 %	\$ 6,000	\$ 18,000	\$ 0
SKINNER	1248617	2002-Apr-02	2007-Apr-02	100 %	\$ 6,400	\$ 19,200	\$ 3,014
SKINNER	1248620	2002-Apr-02	2007-Apr-02	100 %	\$ 6,400	\$ 19,200	\$ 0

RED LAKE Mining Division - 402564 - HIGH RIVER ACQUISITION CORP

Township/Area	Claim Number	Recording Date	Claim Due Date	Percent Option	Work Required	Total Applied	Total Reserve
SHABUMENI LAKE	4207408	2006-Sep-26	2008-Sep-26	100 %	\$ 6,000	\$ 0	\$ 0
SHABUMENI LAKE	4211605	2006-Jul-27	2008-Jul-27	100 %	\$ 6,400	\$ 0	\$ 0
SHABUMENI LAKE	4211606	2006-Jul-27	2008-Jul-27	100 %	\$ 6,400	\$ 0	\$ 0
SHABUMENI LAKE	4211607	2006-Jul-27	2008-Jul-27	100 %	\$ 6,400	\$ 0	\$ 0

4.0 ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY

The Red Lake properties lie approximately 80 kilometres east-northeast of the town of Red Lake, Ontario. Each property can be accessed by:

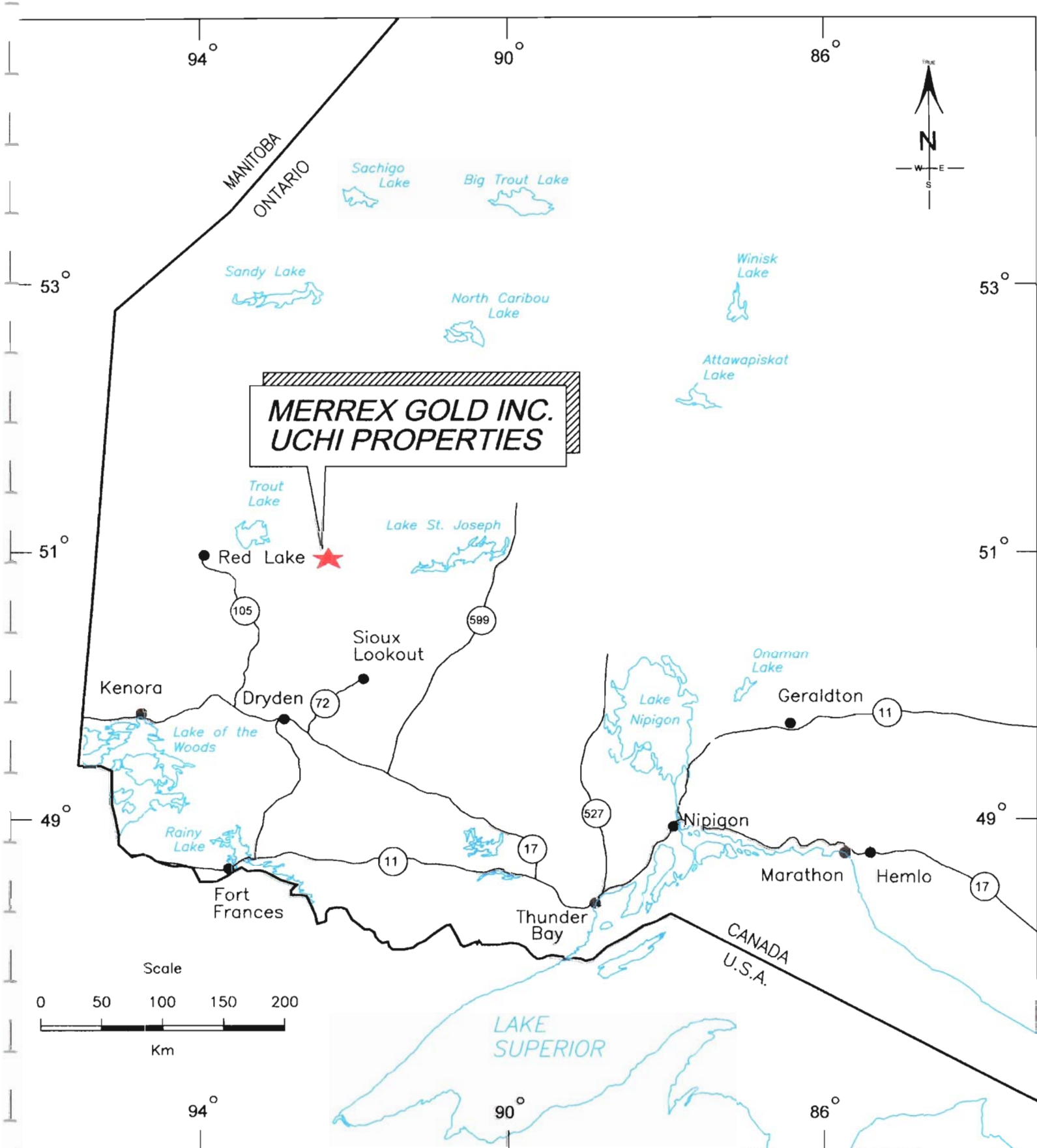
Shabumeni: Float or ski equipped plane
East Swain: Float or ski equipped plane
Shabumeni River: Float or ski equipped plane
Skinner: Logging road
Women River: Float or ski equipped plane, boat
Premier Lake: Float or ski equipped plane, boat
Confederation Lake: Float or ski equipped plane

Exploration crews can be accommodated at the fishing resorts that are accessible via secondary roads leading northeast off highway 105 at Ear Falls. Some of these resorts provide flight services and boat rentals.

Lakes cover approximately 10-35% of the properties. Topography is generally gentle with elevations ranging from 400 to 440 metres above sea level. A mixed forest of mostly spruce, balsam, poplar and birch covers the claims, with swampy vegetation in low-lying areas and local areas of forest blow-down.

Temperatures range from highs of 35^o C in summer to lows of -30^o C in winter, with snow cover between November and May. The best season for exploration is between June and October, although in lake covered or swampy areas exploration activities such as geophysical surveys and diamond drilling might best be conducted after winter freeze up.

The Red Lake district, population 4,700, is located at the end of Highway #105 which is 175 km north of Kenora on the Trans-Canada highway. The town is serviced by regular air flights from Thunder Bay and Winnipeg, 7 days a week. The local population includes skilled tradesmen and experienced underground miners. All necessary supplies are available locally or in Winnipeg and Thunder Bay.



**MERREX GOLD INC.
UCHI PROPERTIES**

FIGURE 1

Regional-Scale Location Map

5.0 PROPERTY HISTORY and Geology**Shabumeni Block**

The Shabumeni Block can be divided into a north and south portion when examining the history of exploration.

The exploration on the south portion of the claims can be summarized as:

1966: Dome Exploration completed a series of 6 (1908 feet) drill holes that tested an electromagnetic anomaly that trends north south up the peninsula. Assays of the drilling were low but visible gold was noted in a ½ inch quartz carbonate veinlet.

1975-78: McIntyre Mines Limited completed magnetic, electromagnetic and geology surveys and one diamond drill hole on the peninsula area (similar area to Dome)

1987: Dome Exploration went back and completed one hole under the area of the reported visible gold.

2003: Jilbey Gold Exploration Ltd. completed airborne magnetic and electromagnetic surveys followed up by ground magnetic, soils and rock sampling and mobile metal ion (MMI) soil geochemistry.

2005: Jammin Rock Resources completed an airborne electromagnetic and magnetic survey over the entire property.

The exploration on the north portion of the claims can be summarized as:

Original trenches on quartz sulfides veins completed by unknown operators.

1969: Falconbridge Nickel completed an electromagnetic survey.

1981: Minorex Ltd. staked the northern portion of the property. Geological mapping, magnetic and VLF-EM surveys and assaying were completed and series of eight gold bearing quartz vein zones discovered.

Zone 1 (Main Zone): Composed of four veins with strike length of 280 feet. Veins are sub-parallel in a 15 foot wide zone. Vein #3 was best vein with a 104 foot length, 1.62 feet wide averaging 0.12 ounces gold per ton and 0.28 ounces silver per ton.

Zone 2: Thirteen grabs assayed nil to 0.30 ounces gold per ton.

Zone 3: Eight samples nil to 0.02 ounces gold per ton.

Zone 4 (Iceberg): 2 inch to 2 foot quartz veins in a 7 foot shear. Thirteen grabs assayed nil to 0.16 ounces gold per ton.

Zone 5 (Snake): 3 – 5 inch quartz veins at the contact along a gabbro dike. Four assays range nil to 0.65 ounces gold per ton.

Zone 6 (Clap): Quartz veins up to 4 inches in mafic volcanics. Ten samples trace to 0.44 ounces gold per ton.

Zone 7: A series of 2-8 inch quartz veins in the quartz monzonite core of a gabbro intrusion. Fours grab samples assayed nil to 0.23 ounces gold per ton.

Zone 8: At the south end of a gabbro stock a four inch wide quartz lens assayed 0.22 ounces gold per ton.

1987: Marilyn Resources Inc. completed induced polarization, VLF-EM and magnetic surveys over the area defined by Minorex Ltd. A four hole diamond drill program (~1200 feet) evaluated the two showings and the strike extensions. The program was completed concurrently and the author believed that the holes could have been better targeted if the geophysics was available before drilling. JG 87-1 intersected 0.4 ounces gold per ton over 3.5 feet and 0.10 ounces gold over 3.0 feet under the Main Zone

JG 87-2 intersected 0.05 ounces gold per ton over 4.0 feet 50 feet north of JG 87-1

JG 87-3 intersected 0.03 ounces gold per ton over 4.0 feet beneath the Iceberg Zone.

JG 87-4 was forecasted to have stopped short of the anomaly.

1990: A. Hagar (Milestone Resources) completed 19 holes in the area of the various gold showings. These holes targeted various IP targets and the known showings. 5 holes under the Main zone, 8 beneath the Clap zone and 1 under the Snake zone.

Hole 1: IP target, 0.30 ounces gold per ton over 1.5 feet.

Hole 6: IP target, 0.04 ounces gold per ton over 4.7 feet.

Hole 11: IP target, 0.06 ounces gold per ton over 1.0 feet.

Hole 13: Main zone, 0.08 ounces gold per ton over 2.3 feet in a quartz vein.

Hole 14: Main zone, 0.12 and 0.10 ounces gold per ton over 1.2. and 2.0 foot quartz veins respectively.

Hole 15: Main zone, 0.08 ounces gold per ton over 1.5 feet in a quartz vein.

Hole 16: Main zone, 6.16 ounces gold per ton over 1.0 feet in a quartz vein.

Hole 19: Snake zone, 0.12 ounces gold per ton over 1.4 feet in a chlorite shear with 10% pyrite.

2003: Jilbey Gold Exploration completed surface sampling on some of the known gold showings.

The property is underlain mainly by volcanic flows and pyroclastics. The southern portion of the property is reported to be underlain by dacitic to rhyodacitic tuffs with minor amounts of dacitic agglomerate and massive rhyolitic, rhyodacitic and dacitic lavas. A narrow horizon of north trending carbonaceous argillite on the large peninsula has been the exploration target in the past. The northern portion of the property near the gold showings is underlain intermediate pyroclastics overlain in the southeast by mafic pillowed and massive flows and agglomerates. The volcanic rocks are intruded by gabbroic plutons with quartz monzonite cores.

East Swain

1985: Rand Hodgson mapped the present property as part of a larger property.

1988: Falconbridge completed a geological and geochemical survey on a larger block that covered the present property.

2003: Jilbey Gold Exploration completed a sampling program targeting diamonds.

The property was mapped as being underlain predominately mafic pyroclastics and flows.

Shabumeni River

2003: Jilbey Gold Exploration completed a sampling program targeting diamond. No other files are recorded as work with the Ministry of Northern Development and Mines.

Skinner:

2003: Jilbey Gold Exploration completed a sampling program targeting diamond. No other files are recorded as work with the Ministry of Northern Development and Mines.

Women River:

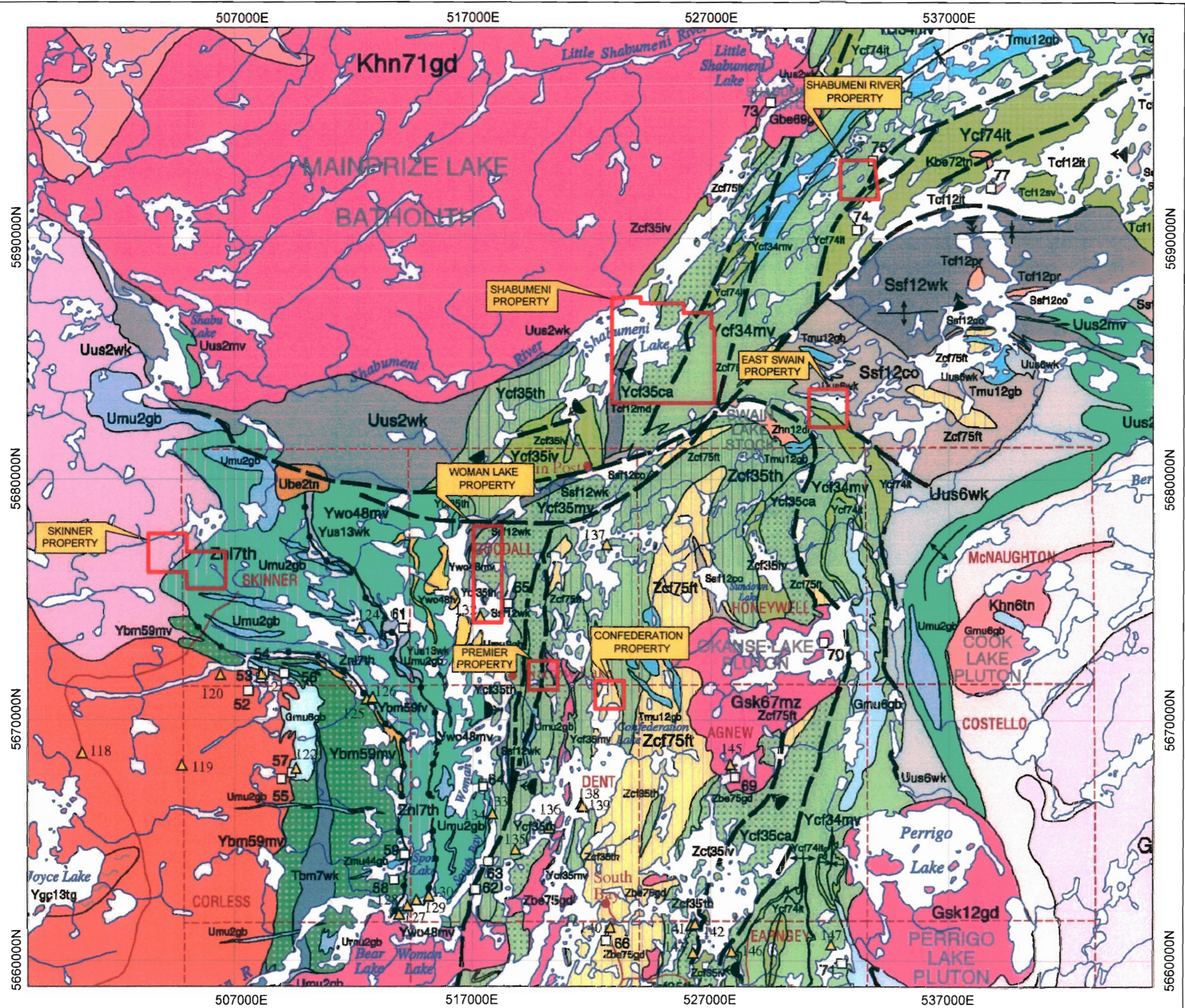
2003: Jilbey Gold Exploration completed a sampling program targeting diamond. No other files are recorded as work with the Ministry of Northern Development and Mines.

Premier Lake:

1981: Minorex Limited completed mapping of this block as part of a larger block.
2003: Jilbey Gold Exploration completed a sampling program targeting diamond. No other files are recorded as work with the Ministry of Northern Development and Mines.
Outcrop exposure is poor and indicated as mafic to felsic volcanics.

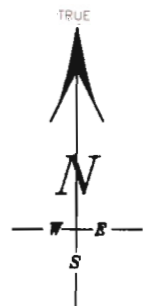
Confederation Lake:

1988: Gold Crest Minerals Inc. completed geophysics and geological survey that covered a small portion of the western portion of this block as part of a larger property.
2003: Jilbey Gold Exploration completed a sampling program targeting diamond. No other files are recorded as work with the Ministry of Northern Development and Mines.
The geological mapping completed by Gold Crest Minerals report only mafic volcanics on the western portion of the block.

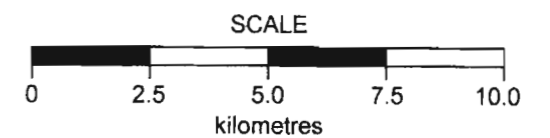


LEGEND

- ARCHEAN (4000 - 2500 Ma)(UNSUBDIVIDED)
 - Uhn2tn TONALITE TO GRANODIORITE
 - Uus2lt INTERMEDIATE VOLCANICS
- NEOARCHEAN (2800 - 2500 Ma) (UNSUBDIVIDED)
 - Gbe6gr GRANITE, GRANODIORITE
 - Khn6tn TONALITE TO GRANODIORITE
- NEOARCHEAN (2800 - 2600 Ma)
 - Ghn66gd GRANODIORITE +/- MONZOGRANITE-DIORITE
 - Kbe73gr GRANITE - GRANODIORITE
 - Kgr73it INTERMEDIATE PYROCLASTICS
 - Ygc13tg TONALITE GNEISS
 - Xbm59th MAFIC VOLCANIC ROCKS
 - MERREX PROPERTY



Source: Geological Survey of Canada, Open File 4265
Sanborn-Barrie, Rogers, and Skulski, 2004



MERREX GOLD INC	
UCHI PROPERTIES	
RED LAKE MINING DIVISION	
PROPERTY LOCATION & REGIONAL GEOLOGY	
Nad 83 - Zone 15	Figure 2
January 2007	
CLARK EXPLORATION CONSULTING	

6.0 GEOLOGICAL SETTING

6.1 Regional Geology

The Red Lake properties lie within the Archean Birch-Uchi Greenstone Belt of the western Uchi Subprovince of NW Ontario. This belt records a stratigraphic history that spanned approximately 290 Ma, involving repeated episodes of rifting, and associated depositional and magmatic phases. Unconformity-bounded sequences of mafic to felsic volcanic strata and primarily clastic sedimentary strata accumulated between ca. 2992 Ma and 2700 Ma upon a complex extensional architecture, which largely formed the template upon which later compressional structures were superimposed.

Supracrustal strata in the belt have been subdivided into 3 volcano-sedimentary mega-cycles (Stott & Corfu 1992, Thurston 1985) each comprising variably mafic to felsic volcanic strata and subordinate clastic sedimentary strata. From oldest to youngest these mega-cycles are comprise the following assemblages:

- The Balmer Assemblage (2987 Ma) is primarily an Fe-tholeiitic sequence of mafic volcanic strata, with minor interbeds of banded iron formation. The distribution of this assemblage is restricted to the extreme western edge of the Birch-Uchi Belt immediately adjacent to the Trout Lake Batholith.
- The Woman Assemblage (2858 Ma) is also primarily an Fe-tholeiitic sequence of mafic volcanic strata, with minor interbeds of banded chemical sediments and pyritic siltstones and shales. This assemblage is unconformable or paraconformable on the Balmer assemblage and occurs along the western edge of the Birch-Uchi Belt stratigraphically above the Balmer Assemblage.
- The Confederation Lake Assemblage (2750-2700Ma) is by far the most aerially extensive assemblage in the belt. It is comprises an assemblage of intermediate to felsic flows and pyroclastic strata, which are unconformably overlain by conglomeratic to argillaceous rift-related sediments. The Confederation Lake Assemblage also has minor interbeds or banded iron formation.

At least 3 phases of regional deformation affected the area resulting in the widespread development of folds, axial planar fabrics, and ductile shear zones. D1 deformation involved NW-SE shortening, the development of NE to N-striking folds and faults. Evidence for this D1 event is best preserved in the southern part of the belt in the Confederation Lakes area. D2 deformation involved NE-SW to N-S shortening and the development of ~E-W to WNWESE striking regional folds, faults and fabrics. This event is manifested to varying degrees throughout the belt from the Casummit Lake area in the north to the Slate Lake area in the

south. D3 deformation appears to have involved renewed E-W shortening and is restricted to the northern part of the belt in the Mink Lake/Casummit Lake area. This shortening event resulted in the buckling of the regional S2 foliation into N-S folds. This event was accompanied by N-S striking S3 crenulation cleavage and ENE plunging F3 fold development.

Table 2. Table of Lithologies*From Johns (1979)*

Phanerozoic

Cenozoic

Quaternary

Recent

Swamp, stream, and lacustrine deposits

Pleistocene

Till, clay, sand, and gravel

Unconformity

Precambrian

Early Precambrian

Felsic to Intermediate Intrusive Rocks

Hornblende and biotite diorite, syenodiorite, hornblende and biotite trondhjemite, quartz diorite, hornblende and biotite quartz monzonite to granodiorite, and pink pegmatite

Intrusive Contact

Metamorphosed Felsic to Intermediate Intrusive Rocks

Quartz-feldspar porphyry, feldspar porphyry, mafic feldspar porphyry, and felsite

Intrusive Contact

Metamorphosed Mafic and Ultramafic Rocks

Gabbro, diorite, quartz diorite, quartz gabbro, porphyritic gabbro, serpentinized peridotite, serpentinized dunite, and pyroxenite

Intrusive Contact

Metasediments

Chemical Metasediments

Oxide- and sulphide-facies iron formation

Clastic Metasediments

Wacke, slate, argillite, arenites, arkose, conglomerate, reworked tuff, siltstone, quartz-wacke, quartz arenites

Metavolcanics

Felsic Metavolcanics

Flow tuff, lapillistone, lapilli tuff, tuff-breccia, thin bedded flow

Intermediate Metavolcanics

Flow tuff, pyroclastic breccia, lapilli-tuff, tuff-breccia, spherulitic flow, amygdaloidal and porphyritic flow, autoclastic breccia, flow layered flow

Mafic Metavolcanics

Porphyritic, glomeroporphyritic, amygdaloidal, massive, and pillowed flows with pillow breccia and coarse-grained centres; pyroclastic rock, autoclastic breccia, variolitic flow, hyaloclastic breccia, hyaloclastite, carbonatized flow, lapilli tuff.

6.2 2006 WORK PROGRAM

Clark Exploration Consulting was contracted by Merrex Gold Inc. to evaluate the Red Lake properties. The project involved sending a prospecting team to 4 of the blocks to do a first pass ground evaluation. A total of 26 days were consumed on the project (Appendix II Daily Log). The sample descriptions and assays are presented in Appendix III. The work on the individual blocks was comprised of:

Shabumeni (Map 2): The prospectors reviewed the assessment files in Red Lake locating the data indicating the field locations of the gold occurrences documented by Minorex. The prospectors spent 6 days on the ground locating and sampling the easiest to locate showings. Two historic showings were grab sampled on the Shabumeni property. The gold results (13 grab samples) from a 70 metre strike length of the east showing included 3 samples ranging from 59 to 387 ppb, 4 samples ranging from 1308 to 2788 ppb, 3 samples ranging from 4456 to 7474 ppb and 3 samples ranging from 22184 to 30395 ppb. The gold results (6 grab samples) from the west showing ranged from 101 to 1259 ppb's. Sampling of the west showing was limited to 20 metres.

The additional historic showings were not located or sampled. Comment was made to how dirty some of the bush was and a control grid should be completed to assist in locating all the gold occurrences.

East Swain (Map 3): After review of the assessment files 3 days were utilized prospecting the claims. A total of 3 days were consumed prospecting with 18 samples of outcrop and float being taken. Two float/frost heave samples assayed 2390 ppb gold and 1255 ppb gold from cherty sediment and pyroclastic volcanics, respectively with both having 10% pyrite. A sample from a quartz carbonate vein (in place) assayed 2592 ppb gold.

Skinner (Map 4 +5): The claims are logging road accessible with very little outcrop exposure. A total of 4 days were used to prospect and complete soil samples on the property. Fourteen grab samples were taken and a 240 station humus sampling grid was established. After a review of the soil / humus conditions on the property it was decided the best medium to sample would be the humus layer. The soil profile is poorly developed as the area is dominated by well sorted outwash sands. The humus layer was consistently thin composed of black decayed plant materials. A high number of the humus sites had no samples available or an insufficient volume of sample medium. The samplers would scrap as much humus material as possible into a sample bag. The no sample sites were either wet area or extremely well drained areas with insufficient humus development. The other problem was the contamination of the samples by the fine sand and silts. This resulted in only 98 samples being submitted for assay. Due to the sporadic soil sample sites the 437 and 42 ppb gold per ton sample results cannot be adequately interpreted. Additional work is required to identify the significance of these results.

Premier Lake (Map 6): The claim block is accessible by float plane but can be accessed by boat (difficult). Two days were spent on the property and two samples that assayed <5 ppb were taken. The property requires further work but is noted to have horrible bush conditions.

7.0 RECOMMENDATIONS

A \$144,600.00 exploration program is required to continue to assess the potential of economic gold mineralization. The limited prospecting of the 4 Merrex Gold Inc.'s claim blocks has revealed the potential of gold mineralization. A compilation of the area of all the blocks should be completed to assess area open for staking and potential of the present claims.

The Shabumeni claims are the most advanced of all the blocks. The previous work in the north portion of the block by Minorex, revealed a total of 8 quartz veined zones that are associated to shear zones spatially related to the contacts of gabbro to quartz monzonite intrusions. These occurrences are located within an area of 900 metres by 1500 metres. The limited diamond drilling has been completed testing the gold showings and induced polarization targets (diamond drilling with intercepts of up to 6.16 ounces per on over 1.0 feet in a quartz vein). Once a thorough compilation of the Shabumeni claims is completed, a detailed grid should be established. All the known gold showings need to be relocated, stripped, detail mapped and sampled. A review of the alteration and structure will help evaluate the geological setting and determine the potential for discovering economic gold mineralization.

8.0 PROPOSED BUDGET

Compilation	
All Claim Blocks	25,000.00
Shabumeni	
Linecutting	
40 kilometres @ \$600 / kilometre.....	24,000.00
Flights	4,000.00
Prospecting and Sampling	
2 technicians @ \$800/day for 25 days	20,000.00
Travel to property	6,000.00
Room, Board, and Boat	12,000.00
Assays 200 @ \$20 / sample	4,000.00
Supplies	4,000.00
Geological mapping,	
Geologist 40 days @ \$540/day	21,600.00
Room, Board, and Boat	12,000.00
Supplies	3,000.00
Reports and Maps	8,000.00
Contingencies	<u>5,000.00</u>
SUB-TOTAL	\$144,600.00

9.0 REFERENCES

Assessment Files Housed in the Red Lake Resident Geologist Office, Red Lake or accessed via www.geologyontario.mndm.gov.on.ca

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Thurston, P.C. 1985: Physical Volcanology and Stratigraphy of the Confederation Lake Area, District of Kenora (Patricia Portion); Ontario Geological Survey, Report 236, 117p. Accompanied by Map 2498.

Thurston, P.C. and Paktunc, D. 1985: Pakwash Lake Sheet, Western Uchi Subprovince Stratigraphy (Troutlake River area), Kenora District (Patricia Portion); Ontario Geological Survey, Preliminary Map P.2858, scale 1:50 000

**Appendix I
Claim Disposition Key Map**

**Appendix II
Daily Log**

Daily Log

September 9: Jim Forbes and Frank Kidd drive from Kirkland Lake to Thunder Bay.

September 10: Pick up gear and maps. Drive to Red Lake.

September 11: Look up historic showings at Red Lake MNDM and drive to Kabeelo Lodge on Confederation Lake.

September 12: Boat up Confederation Lake and hike in to locate Premier claim. Far too hard to access the claims this way.

September 13: Fly into Premier Lake. Prospect interior of claim.

September 14: Fly into Shabumeni Lake. Prospect east bay looking for historic trenches. None were found. Very dirty bush.

September 15: Fly into Shabumeni Lake. Prospect East shore on claim 1247895.

September 16: Fly into Shabumeni Lake. Locate one historic trench on claim 1247895. Weather came in at noon. Plane not able to get in. Spent night in cabin at pick-up point.

September 17: Weather still raging. Lake too rough to venture out on. Plane finally picks us up at 6:00 p.m.

September 18: Still raining so we drove to Skinner claims. Prospect roads and then proceed to Red Lake to get additional information. Drive back to lodge.

September 19: Fly into Shabumeni Lake. Prospect historic trenches (much more luck this time).

September 20: Fly into East Swain property. Prospect North part of claim.

September 21: Fly into East Swain property. Prospect South part of claim.

September 22: Fly into East Swain property. Prospect Northeast part of claim.

September 23: Drive to Skinner property. Start flagged grid and prospect and humus sample.

September 24: Continue with humus and prospecting on Skinner property.

September 25: Pack up and relocate to Red Lake. Pick up Robert MacDonald, Daniel MacDonald and Regan Isenor at airport in p.m.

September 26: Rain day, can't fly. Look for additional info at mining office.

September 27: Fly into Shabumeni Lake. Prospect historic trenches. Prospect West shore of peninsula.

September 28: Drive to Kabeelo lodge and then proceed to Skinner claims. Continue prospecting and humus sampling along flagged grid.

September 29: Continue prospecting Skinner claims (Raining). Load up gear and drive to Red Lake. Robert MacDonald, Daniel MacDonald and Regan Isenor fly out of Red Lake.

September 30: Jim Forbes and Frank Kidd drive to Thunder Bay.

October 1: Organize samples and fill out sample custody report.

October 2: Drop off samples to assay lab and drive to Hearst.

October 3: Drive to Kirkland Lake and start on project summary.

October 4: Finish project summary.

**Appendix III
Samples Descriptions and Assay Certificates**

SAMPLE REPORT SHEET

Project Area: UCHI AREA

Sample #	Sample Type	Sample Location UTM Easting	(± 15 m) UTM Northing	Assays		Sample Description
					Au PPB	
PREMIER LAKE						
212501	Rock Grab	520576	5671550		<5	Silicified volcanic >1% cp - py
212502	Rock Grab	520000	5671267		<5	B.S. 5% sulphides
SHABUMENI LAKE						
212503	Rock Grab	526175	5686550		<5	Quartz vein trace py
212504	Rock Grab	526175	5686550		41	Quartz vein 1-2% py-cp
212505	Rock Grab	526175	5686550		472	Quartz vein 10% sulphides
212506	Rock Grab	526175	5686550		<5	Quartz vein trace py
212507	Rock Grab	526175	5686550		5	Quartz vein 1% py
212508	Rock Grab	526175	5686550		28	Sheared wallrock silicified-altered 3% sulphides
212509	Rock Grab	526175	5686550		6	Quartz vein more chlorite, 1% sulphides
212510	Rock Grab	526175	5686550		93	Quartz vein malachite 10% sulphides
212511	Rock Grab	526180	5686544		93	Sheared quartz veining, 1% py-cp
212512	Rock Grab	526180	5686544		<5	Quartz vein 1% py
212513	Rock Grab	526180	5686544		89	Quartz and sheared wallrock 1% py
212514	Rock Grab	526180	5686544		71	Quartz vein-breccia, 5% sulphides
212515	Rock Grab	526180	5686544		22	Quartz sheared wallrock, 2% sulphides
212516	Rock Grab	526180	5686544		19	Quartz vein, 3% sulphides
212517	Rock Grab	526180	5686544		56	Quartz vein, 3% sulphides
212518	Rock Grab	526177	5686555		8	Quartz vein rusty
212519	Rock Grab	526177	5686562		53	Quartz vein, sheared wallrock, 2% py
212520	Rock Grab	526175	5686559		73	Quartz vein, 5% sulphides
212521	Rock Grab	524286	5686344		38	Silicified-volcanic, 50% sulphides
212522	Rock Grab	524288	5686348		17	Silicified-volcanic, 20% sulphides, sulphide stringers
212523	Rock Grab	524298	5686350		80	Rusty sheared material
212524	Rock Grab	524296	5686353		<5	Rusty rock
212525	Rock Grab	526319	5686430		962	Silicified volcanic, 5% py
212526	Rock Grab	526319	5686430		1259	Bleached volcanics silicified quartz, 10% sulphides
212527	Rock Grab	526319	5686430		1128	Quartz vein, 5% sulphides
212528	Rock Grab	526316	5686439		958	Quartz silicified, 10% sulphides
212529	Rock Grab	526612	5686526		4456	Quartz vein 5% py, 1% cp
212530	Rock Grab	526611	5686574		22184	Quartz vein, 3% sulphides
212531	Rock Grab	526604	5686567		7474	Quartz vein, 10% sulphides
212532	Rock Grab	526599	5686564		24399	Quartz vein, 1 foot wide, 20% sulphides
212533	Rock Grab	526595	5686562		384	Quartz vein, 3% sulphides
212534	Rock Grab	526590	5686552		1504	Quartz vein, 2% sulphides

SAMPLE REPORT SHEET

Project Area: UCHI AREA

Sample #	Sample Type	Sample Location UTM Easting	(± 15 m) UTM Northing	Assays		Sample Description
					Au PPB	
SHABUMENI LAKE						
212535	Rock Grab	526584	5686548		1308	Quartz vein, 3% sulphides, disseminated moly?
212536	Rock Grab	526574	5686541		387	Quartz vein, trace py
212537	Rock Grab	526569	5686537		2788	Quartz vein, 5% sulphides
212538	Rock Grab	526572	5686511		293	Rusty quartz, 2% sulphides
212539	Rock Grab	526556	5686500		6	Quartz vein, 3% sulphides
212540	Rock Grab	526303	5686614		52	Quartz vein, trace py
212541	Rock Grab	526008	5686124		50	Monzonite >1% py
EAST SWAIN LAKE						
212542	Rock Grab	532043	5683317		<5	Carbonate-sheared, no sulphides
212543	Frost Heave?	531093	5682722		2390	Cherty sediments, 10% py
212544	Angular Float	531099	5682715		1255	Pyroclastic breccia, 10% py
212545	Rock Grab	531429	5682783		92	Shear zone, trace py
212546	Rock Grab	531542	5682971		<5	Carbonate rock, 1% sulphides
212547	Float	531986	5683447		<5	Rusty quartz stringers, no sulphides
212548	Rock Grab	531986	5683447		<5	Rusty quartz stringers wallrock, no sulphides
212549	Rock Grab	531986	5683444		<5	Rusty quartz stringers, no sulphides
212550	Rock Grab	531986	5683444		<5	Rusty wallrock, no sulphides
212551	Rock Grab	531988	5683450		<5	Rusty quartz-carbonate vein, no sulphides
212552	Rock Grab	531988	5683450		<5	Rusty quartz-carbonate vein, no sulphides
212553	Rock Grab	531988	5683450		2592	Rusty quartz-carbonate vein, no sulphides
212554	Rock Grab	531988	5683448		<5	Rusty quartz vein, no sulphides
212555	Rock Grab	531988	5683448		<5	Rusty quartz vein, no sulphides
212556	Rock Grab	531989	5683449		<5	Rusty quartz vein, no sulphides
212557	Rock Grab	531989	5683449		<5	Rusty quartz vein, no sulphides
212558	Rock Grab	531987	5683447		<5	Rusty quartz vein, no sulphides
212559	Rock Grab	531987	5683447		<5	Rusty quartz vein, no sulphides
SKINNER						
212560	Rock Grab	506559	5676594		<5	Quartz stringer, 1% sulphides
212561	Rock Grab	506557	5676592		<5	Rusty quartz vein, no sulphides
212562	Rock Grab	506559	5676590		<5	Heavy gossan rock
SHABUMENI LAKE						
212563	Rock Grab	526597	5686561		30395	Quartz vein-wallrock, 20% sulphides
212564	Rock Grab	526593	5686561		59	Wallrock 3-5% py
212565	Rock Grab	526589	5686548		2214	Quartz vein, 1-2% cp
212566	Rock Grab	526590	5686549		5488	Quartz vein, 5% sulphides

Certificate of Analysis

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 Thunder Bay, ON, CA
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 Fax#: (807) 622-4156
 Email gjclark@tbaytel.net

Date Received : 02-Oct-06
 Date Completed : 12-Oct-06
 Job # 200642140
 Reference : J. Forbes *Merrex*
 Sample #: 81 Core

Accurassay #	Client Id	Au ppb	Au oz/t	Au g/t (ppm)
119795	212501	<5	<0.001	<0.005
119796	212502	<5	<0.001	<0.005
119797	212503	<5	<0.001	<0.005
119798	212504	41	0.001	0.041
119799	212505	472	0.014	0.472
119800	212506	<5	<0.001	<0.005
119801	212507	5	<0.001	0.005
119802	212508	28	<0.001	0.028
119803	212509	6	<0.001	0.006
119804	212510	98	0.003	0.098
119805 Check	212510	88	0.003	0.088
119806	212511	93	0.003	0.093
119807	212512	<5	<0.001	<0.005
119808	212513	89	0.003	0.089
119809	212514	71	0.002	0.071
119810	212515	22	<0.001	0.022
119811	212516	19	<0.001	0.019
119812	212517	56	0.002	0.056
119813	212518	8	<0.001	0.008
119814	212519	53	0.002	0.053
119815	212520	62	0.002	0.062
119816 Check	212520	83	0.002	0.083
119817	212521	38	0.001	0.038

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 Fax#: (807) 622-4156
 Email gjclark@tbaytel.net

Date Received : 02-Oct-06
 Date Completed : 12-Oct-06
 Job # 200642140

Reference : J. Forbes
 Sample #: 81 Core

Accurassay #	Client Id	Au ppb	Au oz/t	Au g/t (ppm)
119818	212522	17	<0.001	0.017
119819	212523	80	0.002	0.080
119820	212524	<5	<0.001	<0.005
119821	212525	962	0.028	0.962
119822	212526	1259	0.037	1.259
119823	212527	1128	0.033	1.128
119824	212528	958	0.028	0.958
119825	212529	4456	0.130	4.456
119826	212530	23964	0.699	23.964
119827 Check	212530	20404	0.595	20.404
119828	212531	7474	0.218	7.474
119829	212532	24399	0.712	24.399
119830	212533	384	0.011	0.384
119831	212534	1504	0.044	1.504
119832	212535	1308	0.038	1.308
119833	212536	387	0.011	0.387
119834	212537	2788	0.081	2.788
119835	212538	293	0.009	0.293
119836	212539	6	<0.001	0.006
119837	212540	40	0.001	0.040
119838 Check	212540	63	0.002	0.063
119839	212541	50	0.001	0.050
119840	212542	<5	<0.001	<0.005

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Fax#: (807) 622-4156
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Date Received : 02-Oct-06
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Job # 200642140
Reference : J. Forbes
Sample #: 81 Core

Accurassay #	Client Id	Au ppb	Au oz/t	Au g/t (ppm)
119841	212543	2390	0.070	2.390
119842	212544	1255	0.037	1.255
119843	212545	92	0.003	0.092
119844	212546	9	<0.001	0.009
119845	212547	<5	<0.001	<0.005
119846	212548	<5	<0.001	<0.005
119847	212549	<5	<0.001	<0.005
119848	212550	<5	<0.001	<0.005
119849 Check	212550	<5	<0.001	<0.005
119850	212551	<5	<0.001	<0.005
119851	212552	<5	<0.001	<0.005
119852	212553	<5	<0.001	<0.005
119853	212554	2592	0.076	2.592
119854	212555	<5	<0.001	<0.005
119855	212556	<5	<0.001	<0.005
119856	212557	<5	<0.001	<0.005
119857	212558	<5	<0.001	<0.005
119858	212559	<5	<0.001	<0.005
119859	212560	<5	<0.001	<0.005
119860 Check	212560	<5	<0.001	<0.005
119861	212561	<5	<0.001	<0.005
119862	212562	<5	<0.001	<0.005
119863	212563	30395	0.887	30.395

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 Date Completed : 12-Oct-06
 Job # 200642140
 Reference : J. Forbes
 Sample #: 81 Core

Accurassay #	Client Id	Au ppb	Au oz/t	Au g/t (ppm)
119864	212564	59	0.002	0.059
119865	212565	2214	0.065	2.214
119866	212566	5488	0.160	5.488
119867	212567	101	0.003	0.101
119868	212568	197	0.006	0.197
119869	212569	205	0.006	0.205
119870	212570	253	0.007	0.253
119871 Check	212570	230	0.007	0.230
119872	212571	<5	<0.001	<0.005
119873	212572	<5	<0.001	<0.005
119874	212573	<5	<0.001	<0.005
119875	212574	<5	<0.001	<0.005
119876	212575	<5	<0.001	<0.005
119877	212576	<5	<0.001	<0.005
119878	212577	12	<0.001	0.012
119879	212578	<5	<0.001	<0.005
119880	212579	373	0.011	0.373
119881	212580	21	<0.001	0.021
119882 Check	212580	10	<0.001	0.010
119883	212581	77	0.002	0.077

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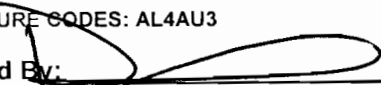
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 Fax#: (807) 622-4156
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 Date Received : 02-Oct-06
 Date Completed : 20-Oct-06
 Job # 200642141
 Reference : J. Forbes
 Sample #: 98 Humus

Accurassay #	Client Id	Au ppb	Au oz/t	Au g/t (ppm)
119884	BL0		No Sample	
119885	BL-100W	<5	<0.001	<0.005
119886	L0+025N		No Sample	
119887	L0+050N	<5	<0.001	<0.005
119888	L0+075N	<5	<0.001	<0.005
119889	L0+450N	6	<0.001	0.006
119890	L0+475N	<5	<0.001	<0.005
119891	L0+025S	<5	<0.001	<0.005
119892	L0+050S	<5	<0.001	<0.005
119893	L0+075S	<5	<0.001	<0.005
119894	Check L0+075S	<5	<0.001	<0.005
119895	L0+100S	<5	<0.001	<0.005
119896	L0+125S		No Sample	
119897	L0+150S	<5	<0.001	<0.005
119898	L0+175S	<5	<0.001	<0.005
119899	L0+200S	<5	<0.001	<0.005
119900	L0+300S	<5	<0.001	<0.005
119901	L0+325S		No Sample	
119902	L0+350S	<5	<0.001	<0.005
119903	L0+375S		No Sample	
119904	L0+425S		No Sample	
119905	Check L0+425S	<5	<0.001	<0.005
119906	L0+475S	<5	<0.001	<0.005

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 Fax#: (807) 622-4156
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 Date Received : 02-Oct-06
 Date Completed : 20-Oct-06
 Job # 200642141
 Reference : J. Forbes

Sample #: 98 Humus

Accurassay #	Client Id	Au ppb	Au oz/t	Au g/t (ppm)
119907	L0+500S	<5	<0.001	<0.005
119908	L0+525S	<5	<0.001	<0.005
119909	L0+575S	<5	<0.001	<0.005
119910	L1W+100N		No Sample	
119911	L1W+125N		No Sample	
119912	L1W+150N		No Sample	
119913	L1W+250N		No Sample	
119914	L1W+300N		No Sample	
119915	L1W+025S		No Sample	
119916	Check L1W+025S		No Sample	
119917	L1W+050S		No Sample	
119918	L1W+075S		No Sample	
119919	L1W+100S		No Sample	
119920	L1W+125S	<5	<0.001	<0.005
119921	L1W+150S		No Sample	
119922	L1W+175S		No Sample	
119923	L1W+200S		No Sample	
119924	L1W+225S		No Sample	
119925	L1W+250S	<5	<0.001	<0.005
119926	L1W+275S		No Sample	
119927	Check L1W+275S		No Sample	
119928	L1W+300S		No Sample	
119929	L1W+325S		No Sample	

PROCEDURE CODES: AL4AU3

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 Email gjclark@tbaytel.net

 Date Received : 02-Oct-06
 Date Completed : 20-Oct-06
 Job # 200642141
 Reference : J. Forbes
 Sample #: 98 Humus

Accurassay #	Client Id	Au ppb	Au oz/t	Au g/t (ppm)
119930	L1W+350S		No Sample	
119931	L1W+375S		No Sample	
119932	L1W+450S		No Sample	
119933	L1W+500S		No Sample	
119934	L1W+550S	<5	<0.001	<0.005
119935	L1W+575S		No Sample	
119936	L1W+600S		No Sample	
119937	L1W+625S		No Sample	
119938	Check L1W+625S		No Sample	
119939	L1W+650S	<5	<0.001	<0.005
119940	L1W+675S	<5	<0.001	<0.005
119941	L1W+725S	<5	<0.001	<0.005
119942	L2W+050S	437	0.013	0.437
119943	L2W+150S	<5	<0.001	<0.005
119944	L2W+200S	42	0.001	0.042
119945	L2W+350S	<5	<0.001	<0.005
119946	L2W+450S	<5	<0.001	<0.005
119947	L2W+500S	<5	<0.001	<0.005
119948	L2W+050N	<5	<0.001	<0.005
119949	Check L2W+050N	<5	<0.001	<0.005
119950	L2W+075N		No Sample	
119951	L2W+100N	85	0.002	0.085
119952	L2W+125N		No Sample	

PROCEDURE CODES: AL4AU3

Certified By:


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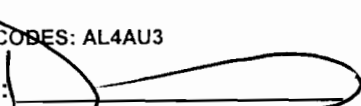
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 Email gjclark@tbaytel.net

 Date Received : 02-Oct-06
 Date Completed : 20-Oct-06
 Job # 200642141
 Reference : J. Forbes
 Sample #: 98 Humus

Accurassay #	Client Id	Au ppb	Au oz/t	Au g/t (ppm)
119953	L2W+150N	<5	<0.001	<0.005
119954	L2W+175N		No Sample	
119955	L2W+200N	<5	<0.001	<0.005
119956	L2W+400N	<5	<0.001	<0.005
119957	L2W+425N		No Sample	
119958	L2W+450N	<5	<0.001	<0.005
119959	L2W+475N		No Sample	
119960	Check L2W+475N		No Sample	
119961	L2W+500N	<5	<0.001	<0.005
119962	L2W+600N	<5	<0.001	<0.005
119963	L2W+625N		No Sample	
119964	L2W+650N	<5	<0.001	<0.005
119965	L2W+675N		No Sample	
119966	L2W+700N	<5	<0.001	<0.005
119967	L2W+750N	<5	<0.001	<0.005
119968	L3W+100S	<5	<0.001	<0.005
119969	L3W+125S		No Sample	
119970	L3W+150S	<5	<0.001	<0.005
119971	Check L3W+150S	<5	<0.001	<0.005
119972	L3W+175S		No Sample	
119973	L3W+200S	<5	<0.001	<0.005
119974	L3W+350S	<5	<0.001	<0.005
119975	L3W+500S	<5	<0.001	<0.005

PROCEDURE CODES: AL4AU3

Certified By:


 Derek Demianuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested

The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Page 4 of 5

AL903-0049-10/26/2006 10:06 AM

Certificate of Analysis

Thursday, October 26, 2006

Clark Consulting
 1000 Alloy Dr.
 Thunder Bay, ON, CA
 P7A6G5
 Ph#: (807) 622-3284
 Fax#: (807) 622-4156
 Email gjclark@tbaytel.net

Date Received : 02-Oct-06

Date Completed : 20-Oct-06

Job # 200642141

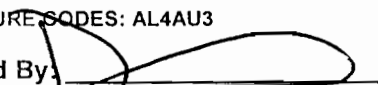
Reference : J. Forbes

Sample #: 98 Humus

Accurassay #	Client Id	Au ppb	Au oz/t	Au g/t (ppm)
119976	L3W+600S	<5	<0.001	<0.005
119977	L3W+625S		No Sample	
119978	L3W+650S	<5	<0.001	<0.005
119979	L3W+675S		No Sample	
119980	L3W+700S	<5	<0.001	<0.005
119981	L3W+050N	<5	<0.001	<0.005
119982	Check L3W+050N	<5	<0.001	<0.005
119983	L3W+075N		No Sample	
119984	L3W+100N	<5	<0.001	<0.005
119985	L3W+125N		No Sample	
119986	L3W+150N	<5	<0.001	<0.005
119987	L3W+175N		No Sample	
119988	L3W+200N	<5	<0.001	<0.005
119989	L3W+225N		No Sample	
119990	L3W+250N	<5	<0.001	<0.005

PROCEDURE CODES: AL4AU3

Certified By:


 Derek Demaniuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested

The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Page 5 of 5

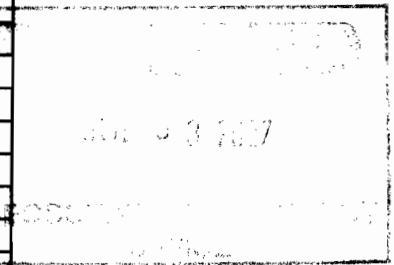
AL903-0049-10/26/2006 10:06 AM

**Appendix IV
Traverse and Sample sites**

**Appendix IV
Traverse and Sample sites**

HUMUS SAMPLE DESCRIPTION SHEET

SAMPLE LOCATION	AU PPB	SAMPLE DESCRIPTION
BL-100W	<5	DARK BLACK ORGANIC MATTER
L0+050N	<5	DARK BLACK ORGANIC MATTER
L0+075N	<5	DARK BLACK ORGANIC MATTER
L0+450N	6	DARK BLACK ORGANIC MATTER
L0+475N	<5	DARK BLACK ORGANIC MATTER
L0+025S	<5	DARK BLACK ORGANIC MATTER
L0+050S	<5	DARK BLACK ORGANIC MATTER
L0+075S	<5	DARK BLACK ORGANIC MATTER
L0+075S	<5	DARK BLACK ORGANIC MATTER
L0+100S	<5	DARK BLACK ORGANIC MATTER
L0+150S	<5	DARK BLACK ORGANIC MATTER
L0+175S	<5	DARK BLACK ORGANIC MATTER
L0+200S	<5	DARK BLACK ORGANIC MATTER
L0+300S	<5	DARK BLACK ORGANIC MATTER
L0+350S	<5	DARK BLACK ORGANIC MATTER
L0+425S	<5	DARK BLACK ORGANIC MATTER
L0+475S	<5	DARK BLACK ORGANIC MATTER
L0+500S	<5	DARK BLACK ORGANIC MATTER
L0+525S	<5	DARK BLACK ORGANIC MATTER
L0+575S	<5	DARK BLACK ORGANIC MATTER
L1W+125S	<5	DARK BLACK ORGANIC MATTER
L1W+250S	<5	DARK BLACK ORGANIC MATTER
L1W+550S	<5	DARK BLACK ORGANIC MATTER
L1W+650S	<5	DARK BLACK ORGANIC MATTER
L1W+675S	<5	DARK BLACK ORGANIC MATTER
L1W+725S	<5	DARK BLACK ORGANIC MATTER
L2W+050S	437	DARK BLACK ORGANIC MATTER
L2W+150S	<5	DARK BLACK ORGANIC MATTER
L2W+200S	42	DARK BLACK ORGANIC MATTER
L2W+350S	<5	DARK BLACK ORGANIC MATTER
L2W+450S	<5	DARK BLACK ORGANIC MATTER
L2W+500S	<5	DARK BLACK ORGANIC MATTER
L2W+050N	<5	DARK BLACK ORGANIC MATTER
L2W+050N	<5	DARK BLACK ORGANIC MATTER
L2W+100N	85	DARK BLACK ORGANIC MATTER
L2W+150N	<5	DARK BLACK ORGANIC MATTER
L2W+200N	<5	DARK BLACK ORGANIC MATTER
L2W+400N	<5	DARK BLACK ORGANIC MATTER
L2W+450N	<5	DARK BLACK ORGANIC MATTER
L2W+500N	<5	DARK BLACK ORGANIC MATTER
L2W+600N	<5	DARK BLACK ORGANIC MATTER
L2W+700N	<5	DARK BLACK ORGANIC MATTER
L2W+750N	<5	DARK BLACK ORGANIC MATTER
L3W+100S	<5	DARK BLACK ORGANIC MATTER
L3W+150S	<5	DARK BLACK ORGANIC MATTER
L3W+150S	<5	DARK BLACK ORGANIC MATTER



L3W+200S	<5	DARK BLACK ORGANIC MATTER
L3W+350S	<5	DARK BLACK ORGANIC MATTER
L3W+500S	<5	DARK BLACK ORGANIC MATTER
L3W+600S	<5	DARK BLACK ORGANIC MATTER
L3W+650S	<5	DARK BLACK ORGANIC MATTER
L3W+700S	<5	DARK BLACK ORGANIC MATTER
L3W+050N	<5	DARK BLACK ORGANIC MATTER
L3W+050N	<5	DARK BLACK ORGANIC MATTER
L3W+100N	<5	DARK BLACK ORGANIC MATTER
L3W+150N	<5	DARK BLACK ORGANIC MATTER
L3W+200N	<5	DARK BLACK ORGANIC MATTER
L3W+250N	<5	DARK BLACK ORGANIC MATTER

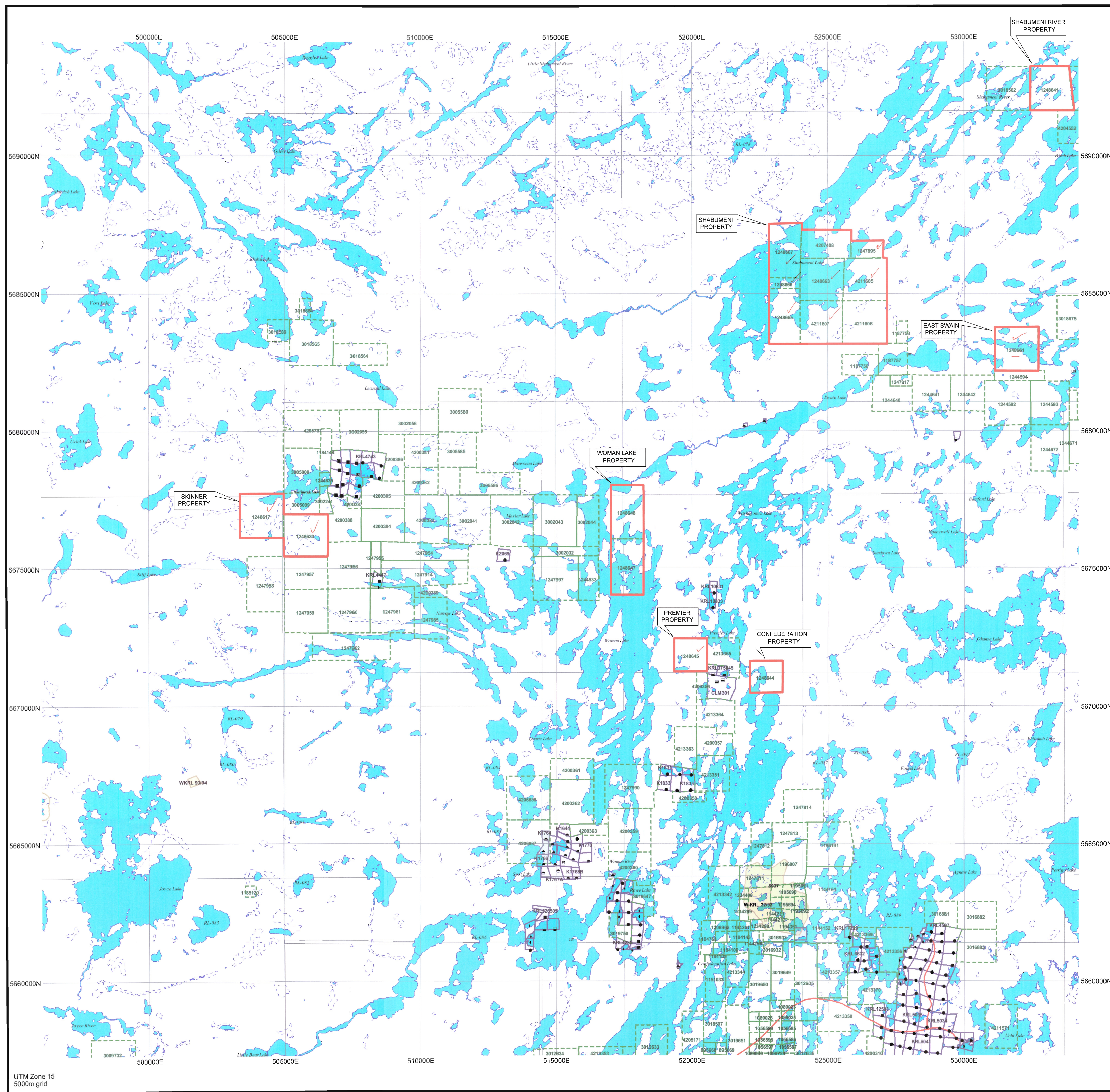
Date / Time of Issue: Wed Jan 10 11:23:50 EST 2007

TOWNSHIP / AREA
GOODALL

PLAN
G-3750

ADMINISTRATIVE DISTRICTS / DIVISIONS

Mining Division Red Lake
 Land Titles/Registry Division KENORA
 Ministry of Natural Resources District RED LAKE



TOPOGRAPHIC

- Administrative Boundaries
- Township
- Concession Lot
- Provincial Park
- Indian Reserve
- Cliff, Pit & Pile
- Contour
- Mine Shafts
- Mine Headframe
- Railway
- Road
- Trail
- Natural Gas Pipeline
- Utilities
- Tower

Land Tenure

Freshhold Patent

- Surface And Mining Rights
- Surface Rights Only
- Mining Rights Only

Leasehold Patent

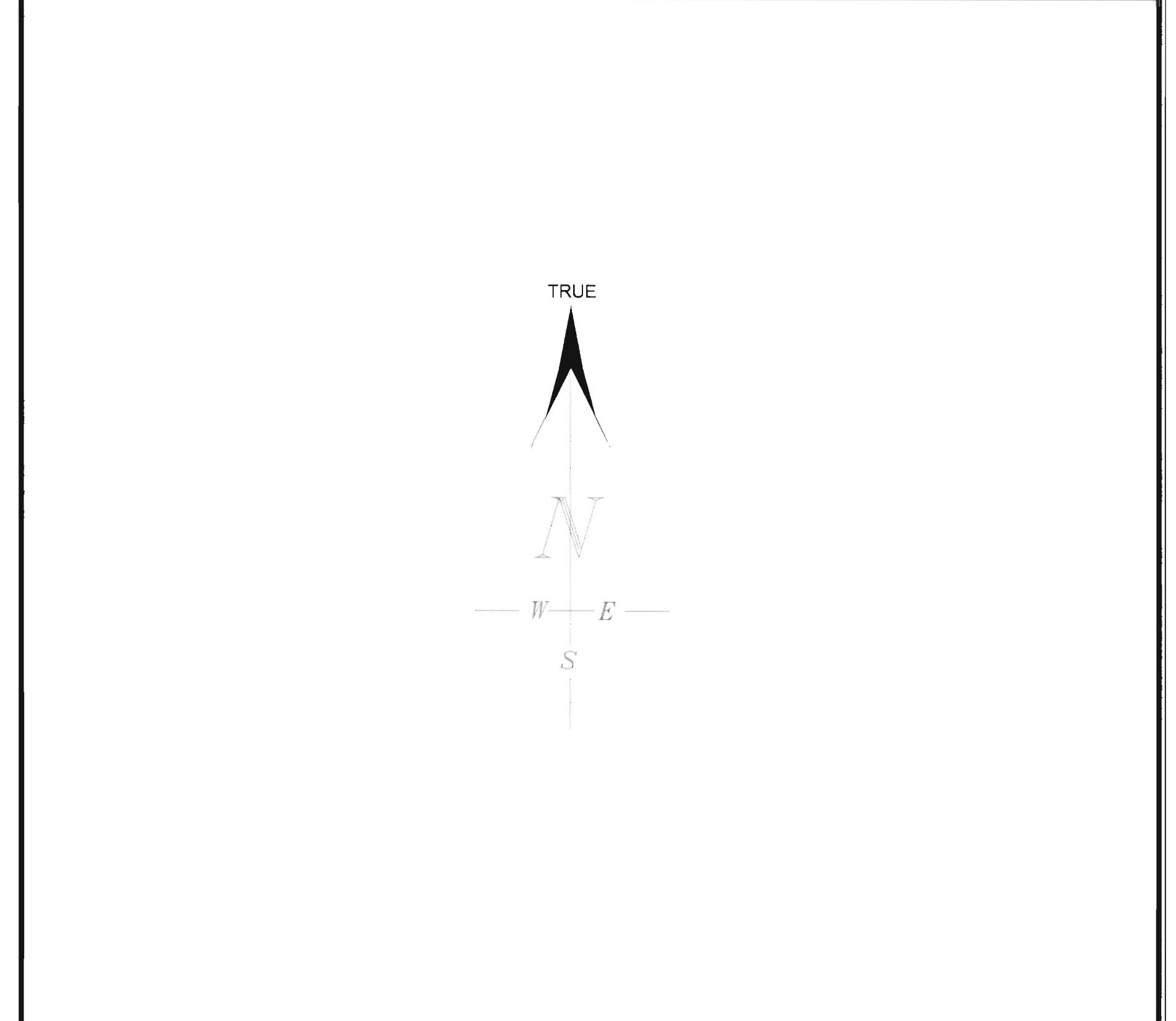
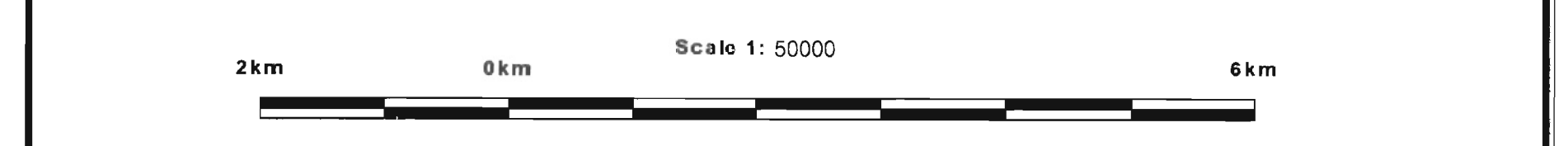
- Surface And Mining Rights
- Surface Rights Only
- Mining Rights Only

Licence of Occupation

- Uses Not Specified
- Surface And Mining Rights
- Surface Rights Only
- Mining Rights Only
- Land Use Permit
- Order In Council (Not open for staking)
- Water Power Lease Agreement
- Mining Claim
- Filed Only Mining Claims

LAND TENURE WITHDRAWALS

- 1234 Areas Withdrawn from Disposition
- Mining Acts Withdrawal Types
 - Wsm Surface And Mining Rights Withdrawn
 - Ws Surface Rights Only Withdrawn
 - Wm Mining Rights Only Withdrawn
 - Order In Council Withdrawal Types
 - W'sm Surface And Mining Rights Withdrawn
 - W's Surface Rights Only Withdrawn
 - W'm Mining Rights Only Withdrawn
- IMPORTANT NOTICES



MERREX GOLD INC.

UCHI PROPERTIES
 RED LAKE MINING DIVISION

CLAIM DISPOSITION KEY MAP

Adapted from CLAIMS III UTM COORDINATES: NAD83, Zone 15
 Revised: January, 2007 Map 1

CLARK EXPLORATION CONSULTING

Those wishing to stake mining claims should consult with the Provincial Mining Recorders' Office of the Ministry of Northern Development and Mines for additional information on the status of the lands shown herein. This map is not intended for navigational, survey, or land title determination purposes as the information shown on this map is compiled from various sources. Completeness and accuracy are not guaranteed. Additional information may also be obtained through the local Land Titles or Registry Office, or the Ministry of Natural Resources.

The information shown is derived from digital data available in the Provincial Mining Recorders' Office at the time of downloading from the Ministry of Northern Development and Mines web site.

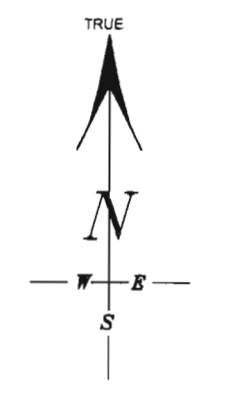
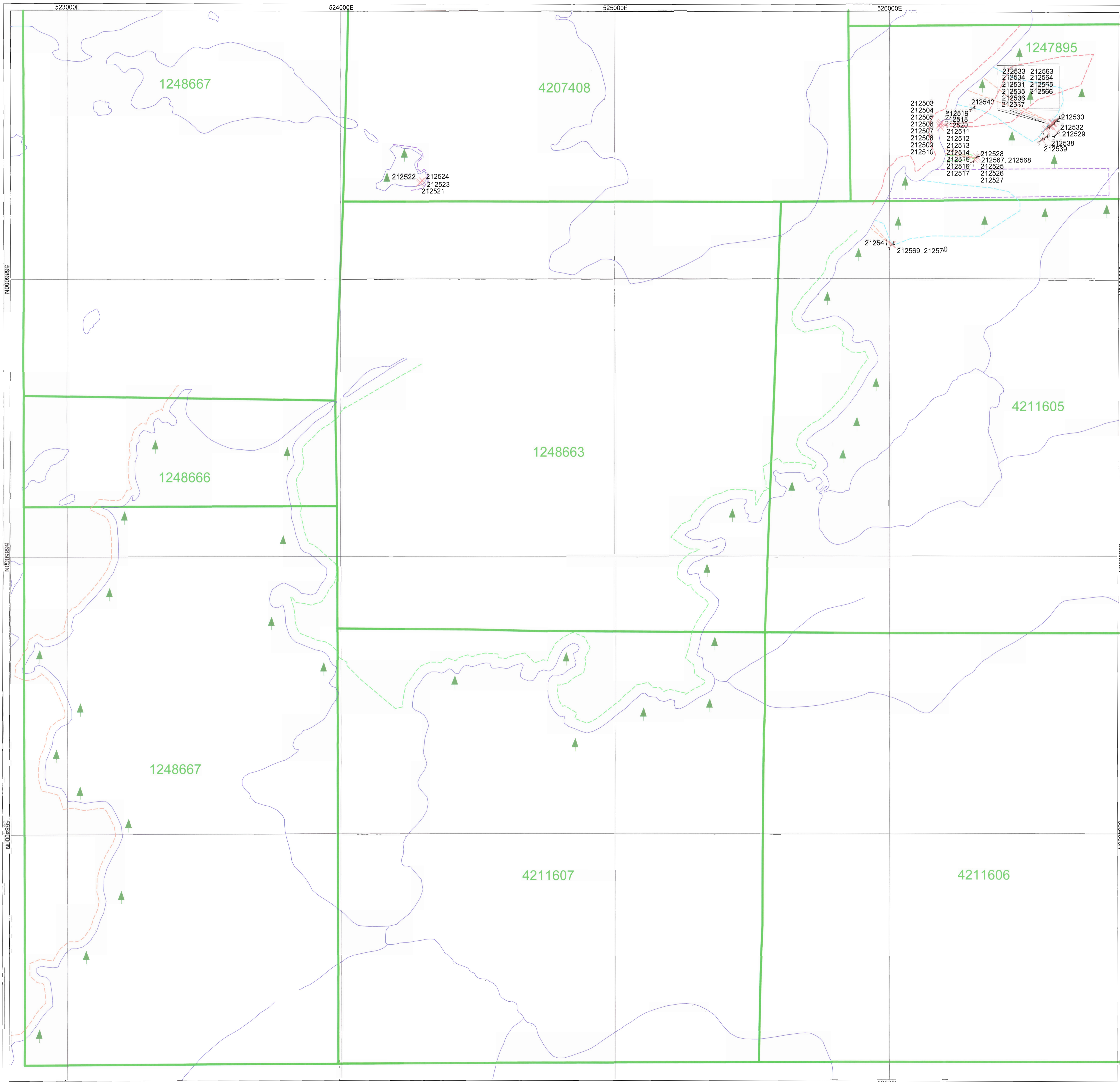
General Information and Limitations

Contact Information:
 Provincial Mining Recorders' Office
 Wildcat Green Millar Center 933 Ramsey Lake Road
 Sudbury ON P3E 6B5
 Home Page: www.mnr.gov.on.ca/MNDM/MINES/LANDS/mrmapgs.htm









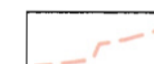
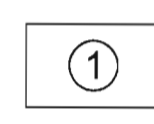
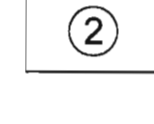

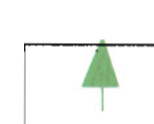

Toll Free: 1 (888) 415-3645 ext 6742
 Tel: 1 (888) 415-3645 ext 6742
 Fax: 1 (877) 570-1414

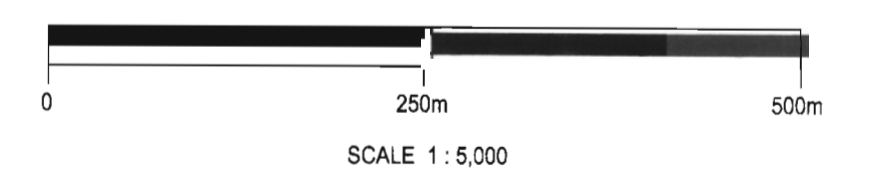
Map Datum: NAD 83
 Topographic Data Source: Land Information Ontario
 Mining Land Tenure Source: Provincial Mining Recorders' Office

This map may not show unpatented land tenure and interests in land including certain patents, leases, easements, right of ways, flooding rights, licenses, or other forms of disposition of rights and interests in the Crown. Also certain land tenure and land uses that restrict or prohibit free entry to stake mining claims may not be illustrated.



LEGEND

-  PROPERTY BOUNDARY WITH CLAIM NUMBER
-  SHORELINE
-  ROAD
-  SAMPLE LOCATION AND #
-  TRAVERSE SEPT. 14
-  TRAVERSE SEPT. 15
-  TRAVERSE SEPT. 16
-  TRAVERSE SEPT. 19
-  TRAVERSE SEPT. 27
-  OUTCROP MAFIC VOLCANIC
-  OUTCROP FELSIC VOLCANIC
-  HISTORIC TRENCH
-  QUARTZ VEIN
-  VEGETATION (ALL VEGETATION ENCOUNTERED WAS MIXED BOREAL FOREST WITH HEAVY 20-30%²⁰)

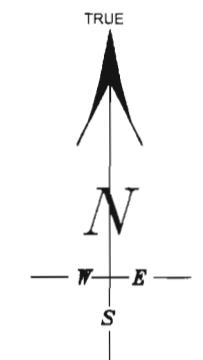
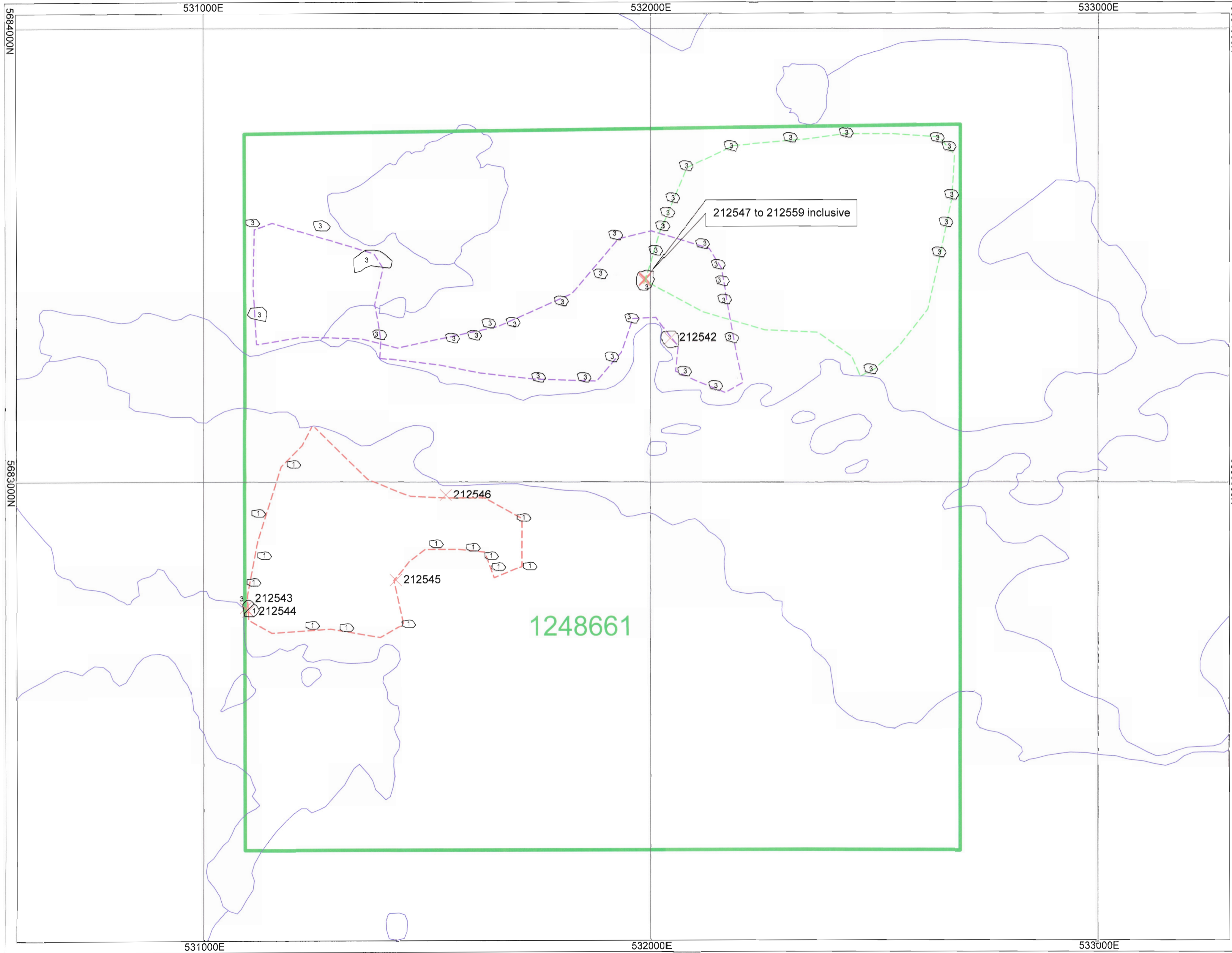


MERREX GOLD INC.
SHABUMENI PROPERTY
 SHABUMENI LAKE AREA, RED LAKE MINING DIVISION

PROSPECTING MAP

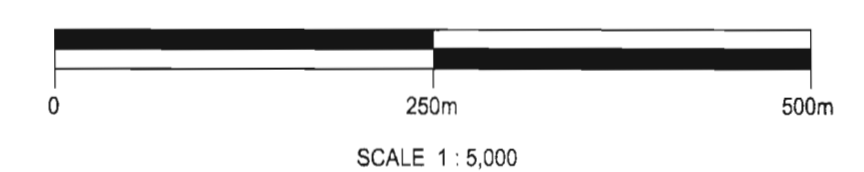
G-1881 UTM COORDINATE SYSTEM: Zone 15
 Revised: January, 2007 Map 2

CLARK EXPLORATION CONSULTING



LEGEND

- PROPERTY BOUNDARY WITH CLAIM NUMBER 1234275
- SHORELINE
- ROAD
- SAMPLE LOCATION AND # 41551
- TRAVERSE SEPT. 20
- TRAVERSE SEPT. 21
- TRAVERSE SEPT. 22
- OUTCROP MAFIC VOLCANIC
- OUTCROP FELSIC VOLCANIC
- OUTCROP METASEDIMENT
- QUARTZ VEIN

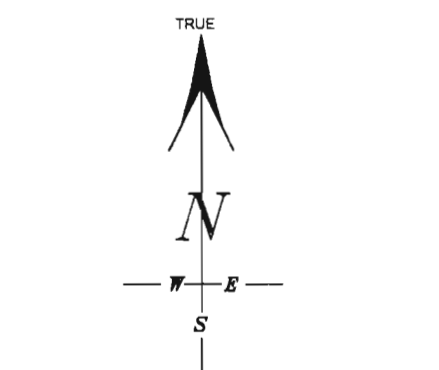
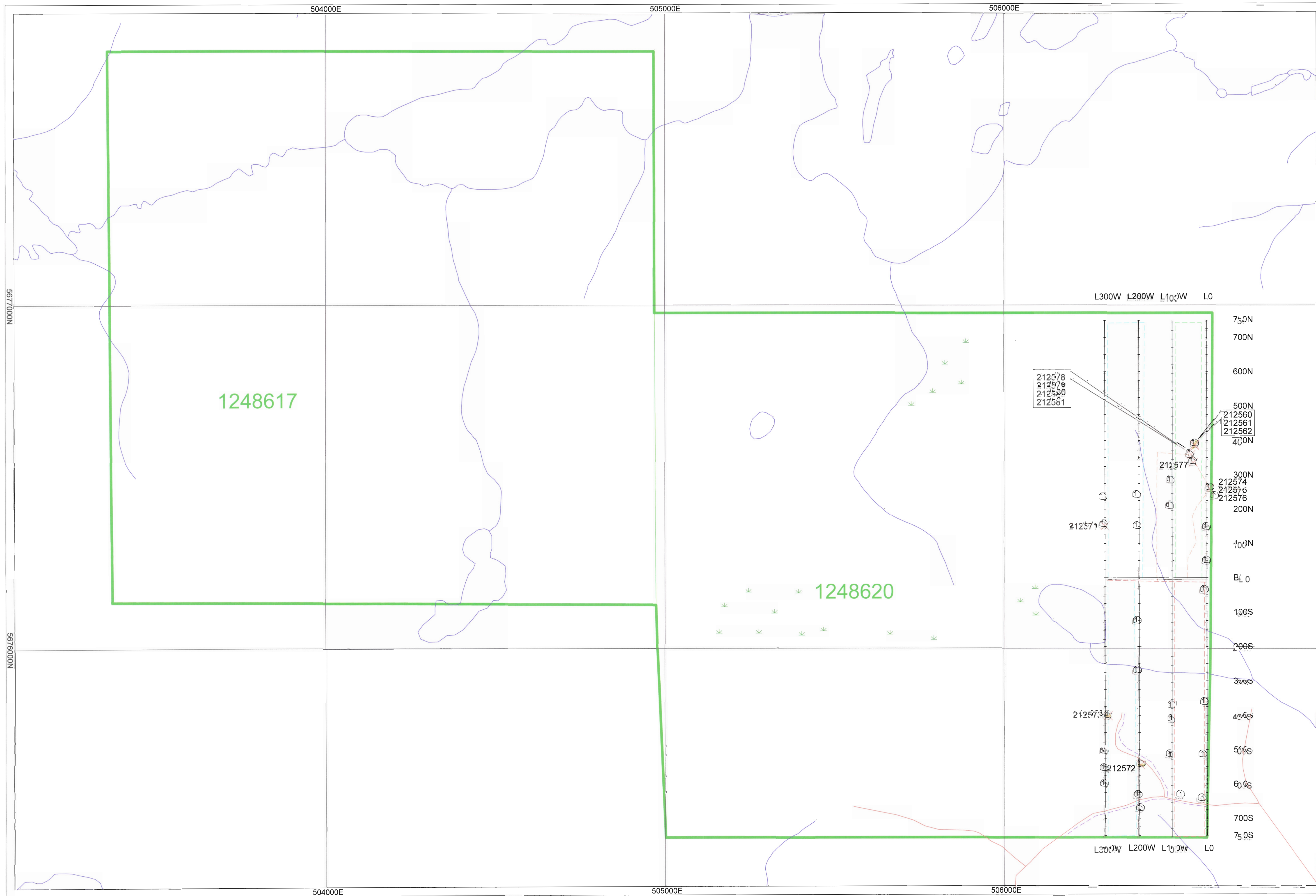


MERREX GOLD INC.
EAST SWAIN LAKE PROPERTY
 SHABUMENI LAKE AREA, RED LAKE MINING DIVISION



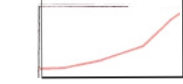

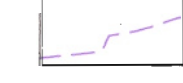




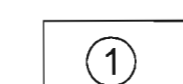
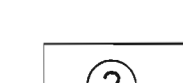
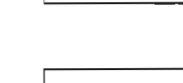
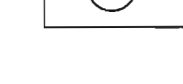
PROSPECTING MAP

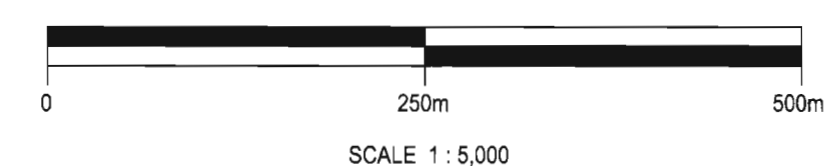
G - 1881	UTM COORDINATES: NAD83, Zone 15
Revised: January, 2007	Map 3

CLARK EXPLORATION CONSULTING



LEGEND

-  PROPERTY BOUNDARY WITH CLAIM NUMBER
-  SHORELINE
-  ROAD
-  SAMPLE LOCATION AND #
-  TRAVERSE SEPT. 18
-  TRAVERSE SEPT. 23
-  TRAVERSE SEPT. 24
-  TRAVERSE SEPT. 28
-  TRAVERSE SEPT. 29
-  OUTCROP MAFIC VOLCANIC
-  OUTCROP FELSIC VOLCANIC
-  OUTCROP METASEDIMENT
-  QUARTZ VEIN



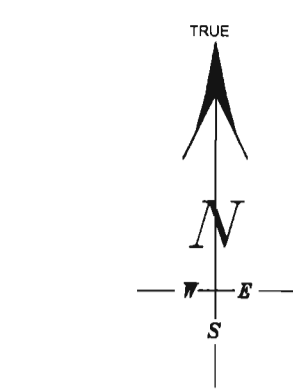
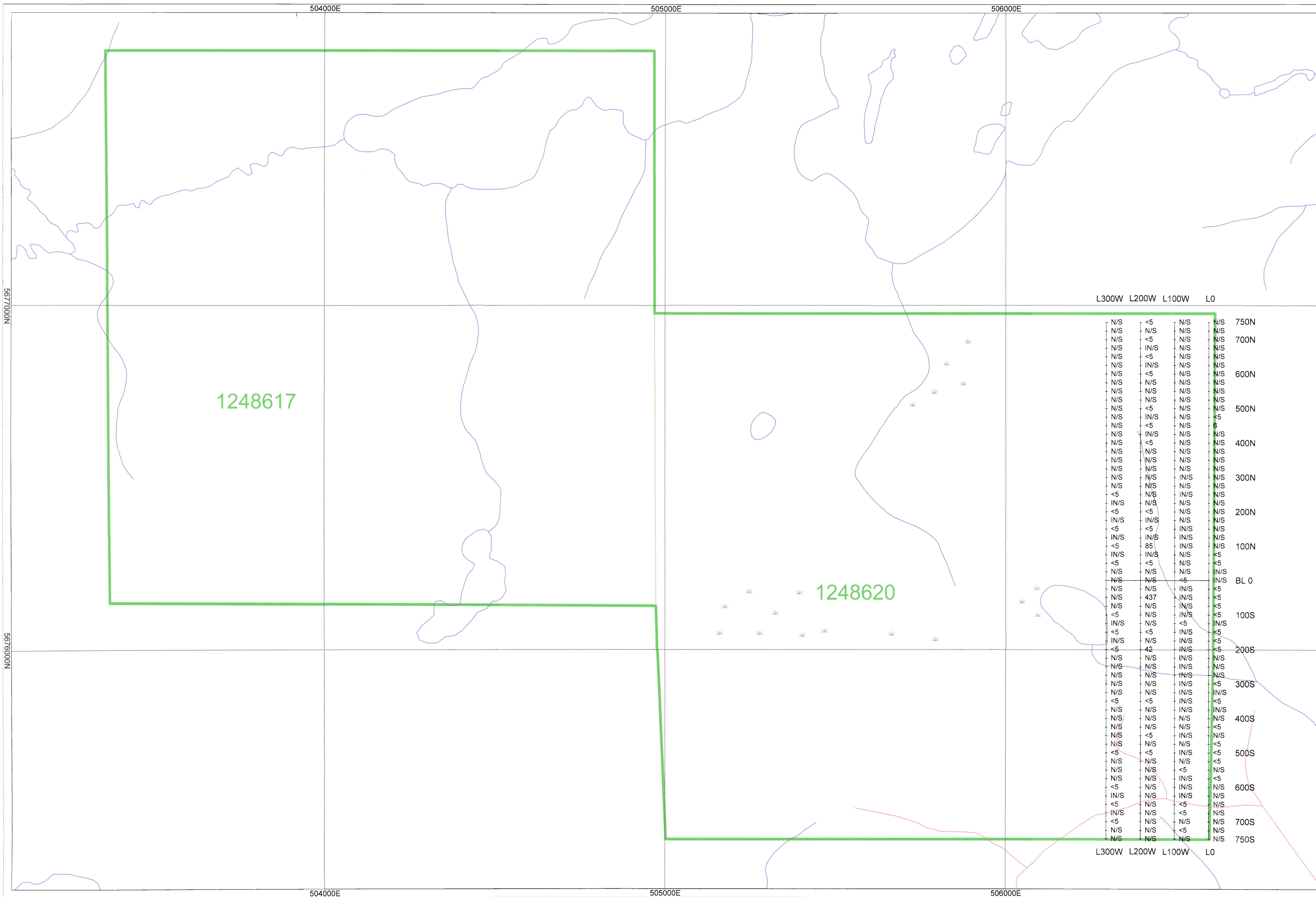
MERREX GOLD INC.

SKINNER PROPERTY
SKINNER TWP., RED LAKE MINING DIVISION



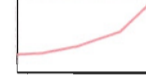
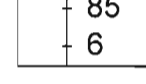
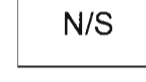
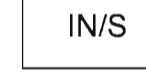
PROSPECTING MAP

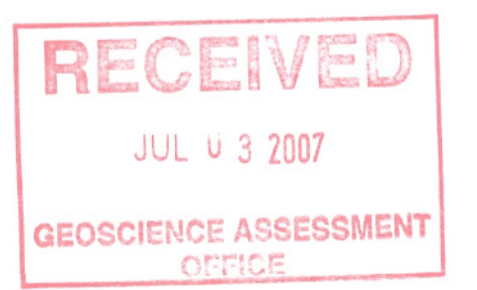
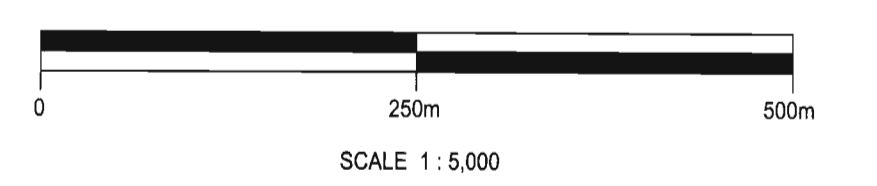
G-3758	UTM COORDINATES: NAD83, Zone 15
Revised: January, 2007	Map 4

CLARK EXPLORATION CONSULTING



LEGEND

-  PROPERTY BOUNDARY WITH CLAIM NUMBER
-  SHORELINE
-  ROAD
-  SAMPLE LOCATION AND VALUE (AU PPB)
-  NO SAMPLE TAKEN (LACK OF HUMUS)
-  INSUFFICIENT QUANTITY OF SAMPLE TAKEN



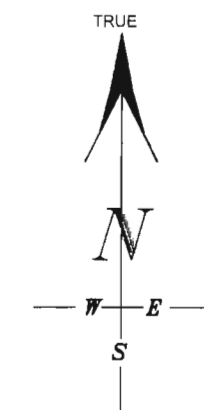
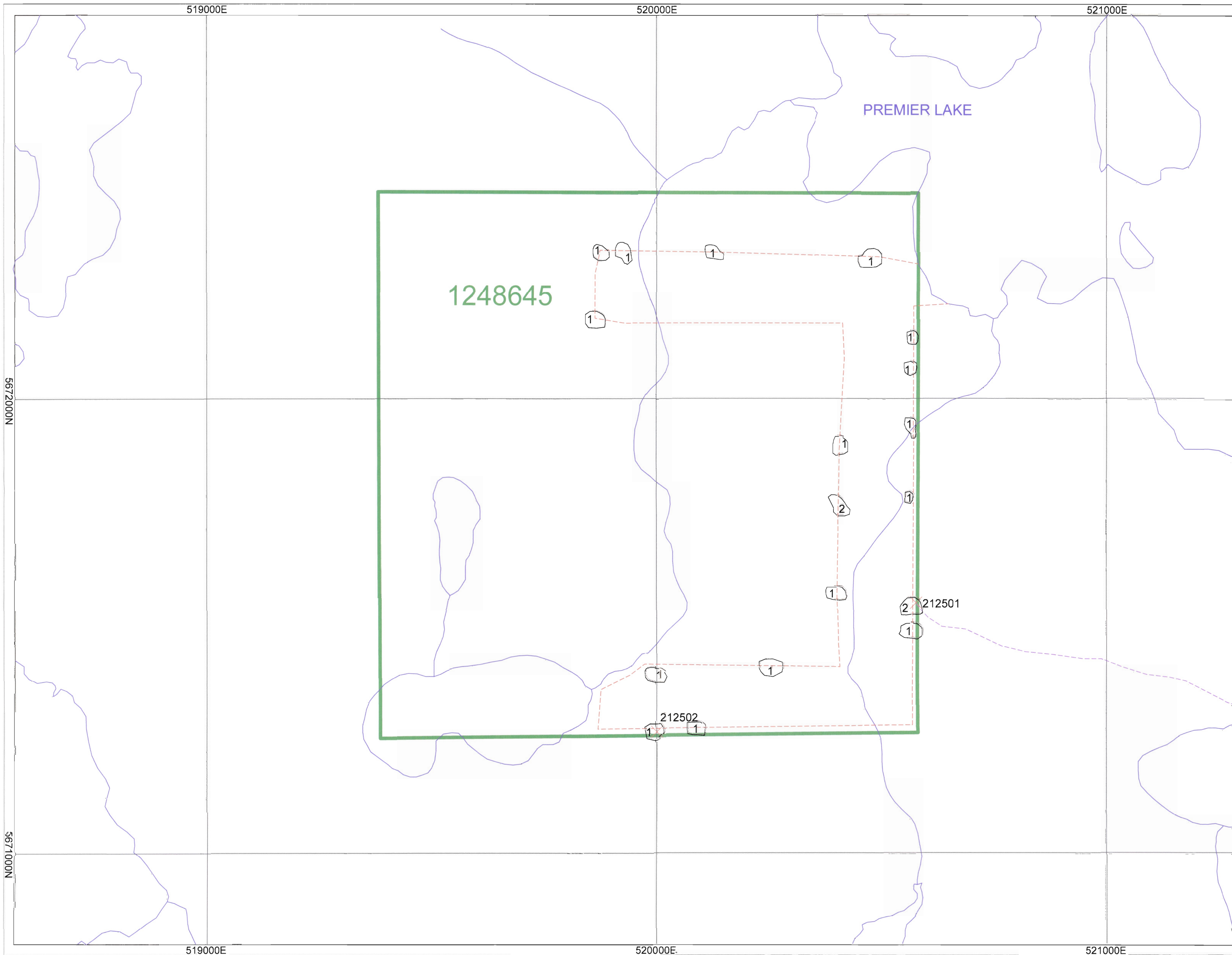
MERREX GOLD INC.

SKINNER PROPERTY
SKINNER TWP., RED LAKE MINING DIVISION



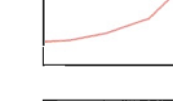
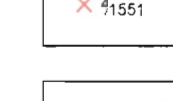
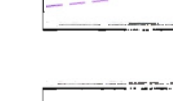
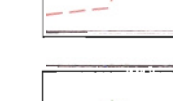


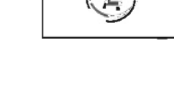
HUMUS SAMPLE MAP

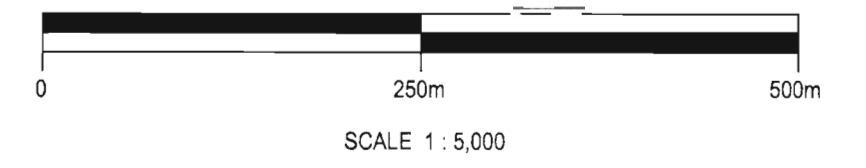
G-3758 UTM COORDINATES: NAD83, Zone 15
Revised: November, 2005 Map 5

CLARK EXPLORATION CONSULTING



LEGEND

-  PROPERTY BOUNDARY WITH CLAIM NUMBER
-  SHORELINE
-  ROAD
-  SAMPLE LOCATION AND #
-  TRAVERSE SEPT. 12
-  TRAVERSE SEPT. 13
-  SWAMP
-  OUTCROP MAFIC VOLCANIC
-  OUTCROP FELSIC VOLCANIC



MERREX GOLD INC.
PREMIER LAKE PROPERTY
 GOODALL TWP., RED LAKE MINING DIVISION

PROSPECTING MAP

G-3750	UTM COORDINATES: NAD83, Zone 15
Revised: November, 2005	Map 6

CLARK EXPLORATION CONSULTING