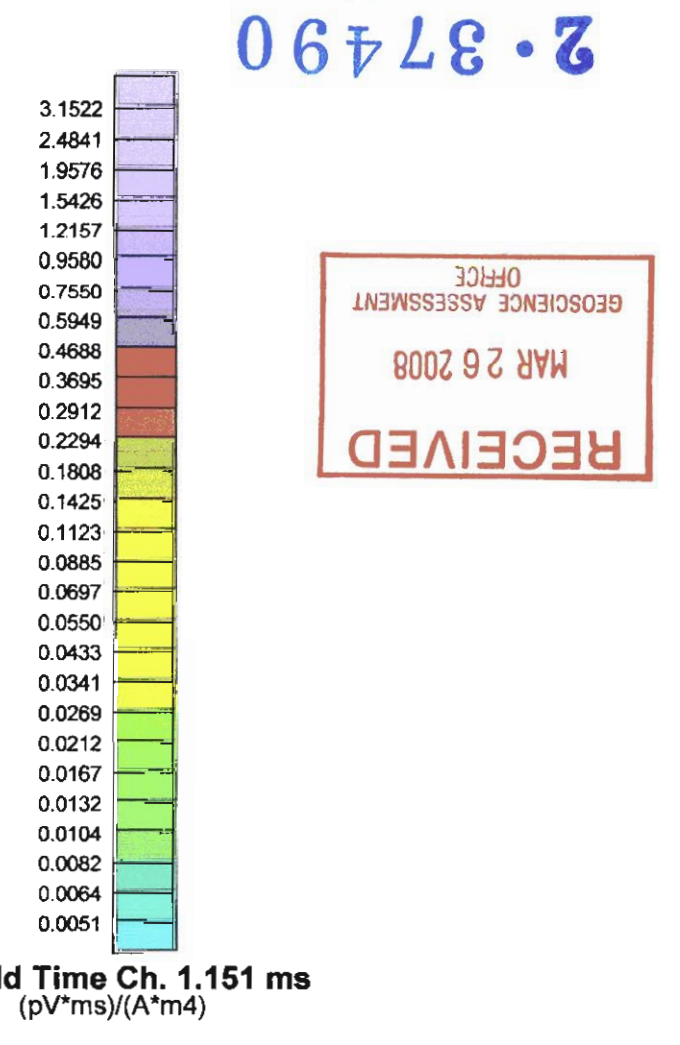
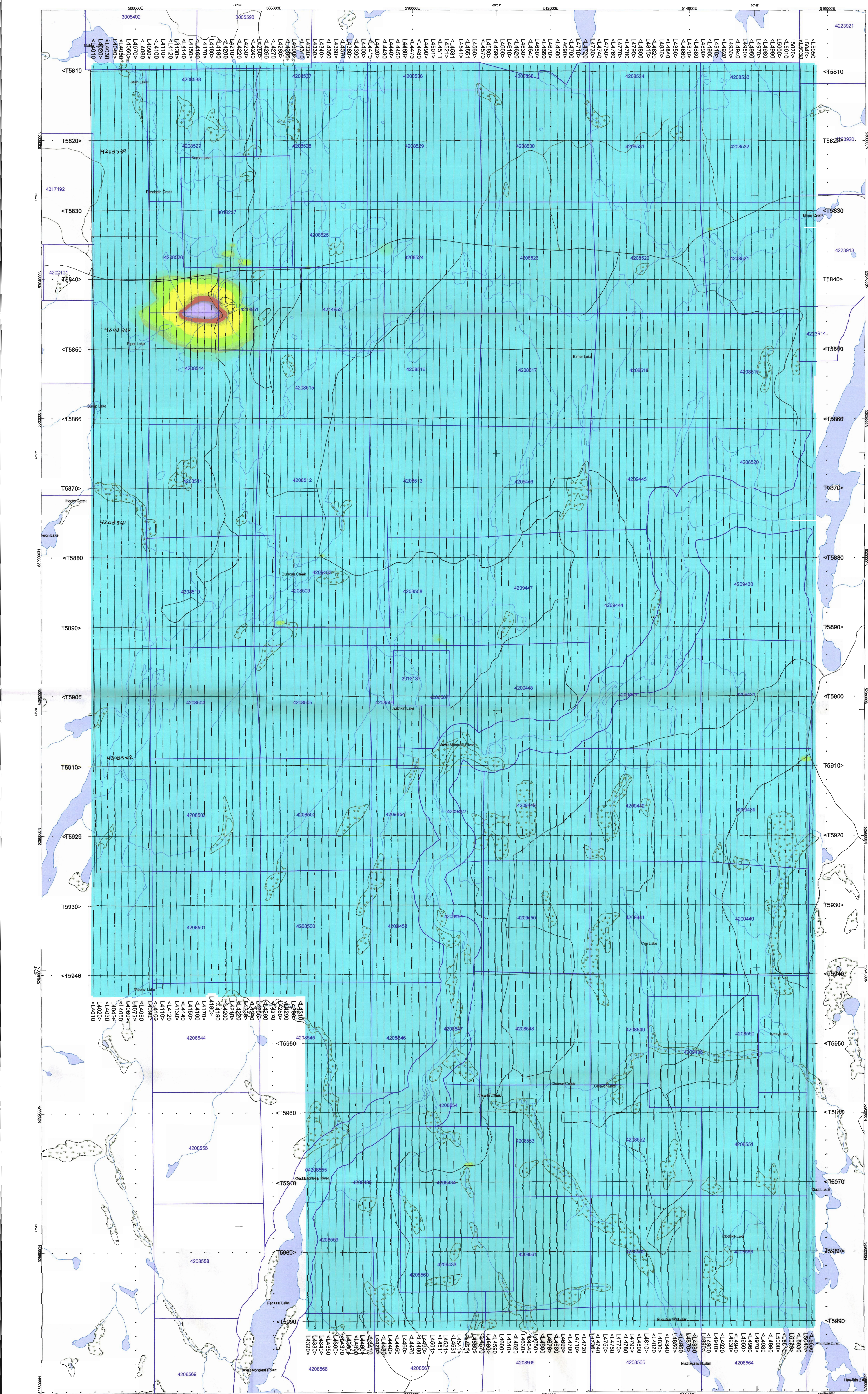




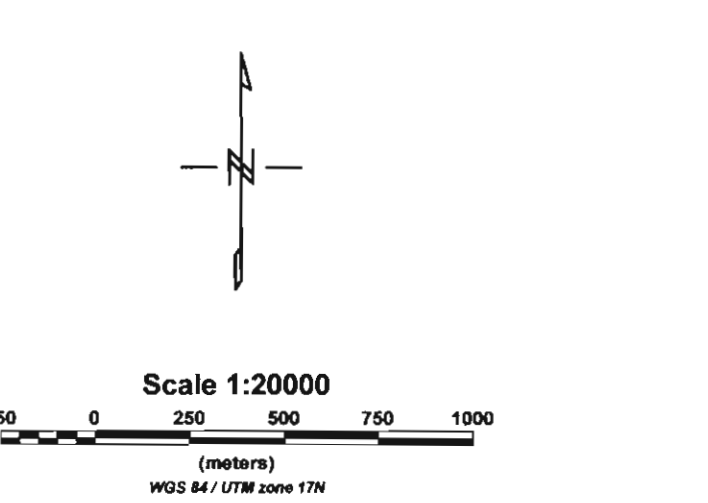
SURVEY SPECIFICATIONS:
 Survey Date: January 8th to 22nd, 2008
 Survey Base: Lost Lake, Ontario
 Aircraft: Aerospaciale Atlas 300 FX-2 (C-PRW)
 Nominal Survey Line Spacing: 100 Meters
 Nominal Survey Line Direction: N 0° E
 Nominal Line Spacing: 1000 Meters
 Nominal Line Direction: N 90° E
 Nominal Terrain Clearance: 45 Meters
 EM Loop: Towed 42 meters beneath the Helicopter
 Magnet: Sensor Towed 15 meters under the Helicopter

INSTRUMENTS:
 Geotech Time Domain Electromagnetic System (VTEM)
 Concentric Rx/Tx Geometry
 Transmitter Loop: Diameter 26 Meters, Base Frequency 30 Hz
 Dipole Moment: 654,000 NA
 Transmitter Wave Form: Trapezoidal, Pulse Width 7.27 ms
 Geometrics High Sensitivity Cesium Magnetometer
 Map Resolution: 0.02 x 0.17 at 10 samples/cm

MAP PROJECTION:
 Datum: WGS 84
 Projection: Universal Transverse Mercator
 Central Meridian: 81°W (Zone 17)
 Central Scale Factor: 0.9996
 False Easting/Heighting: 100,000m/0m
 Major Axis: 6378137.000
 Eccentricity: 0.081819191
 NTS: 041915



TOPOGRAPHIC LEGEND:
 Contours
 Roads
 Trails
 Rivers & Streams
 Lakes/Rivers
 Wetlands
 Ontario Mining Claims



The topographic data base was derived from 1:50000 NRC (Natural Resources Canada) NTDS data.
 Background shading is derived from NASA SRTM (Shuttle Radar Topography Mission) data.
 (most data derived from Geonames.com: 1:250,000 Canadian National Topographic Database.
 (www.geonames.ca) (www.geonames.com)

Golden Chalice Resources Inc.
 Shillington West Block
 Lost Lake, Ontario

Geotech VTEM System
 VTEM B-Field Channel 23
 Time Gate 1.151 ms.

Flown and processed by Geotech Ltd.
 245 Industrial Parkway North
 Aurora, Ontario, Canada L4G 4C4
 www.geotech.ca

MARCH 2008

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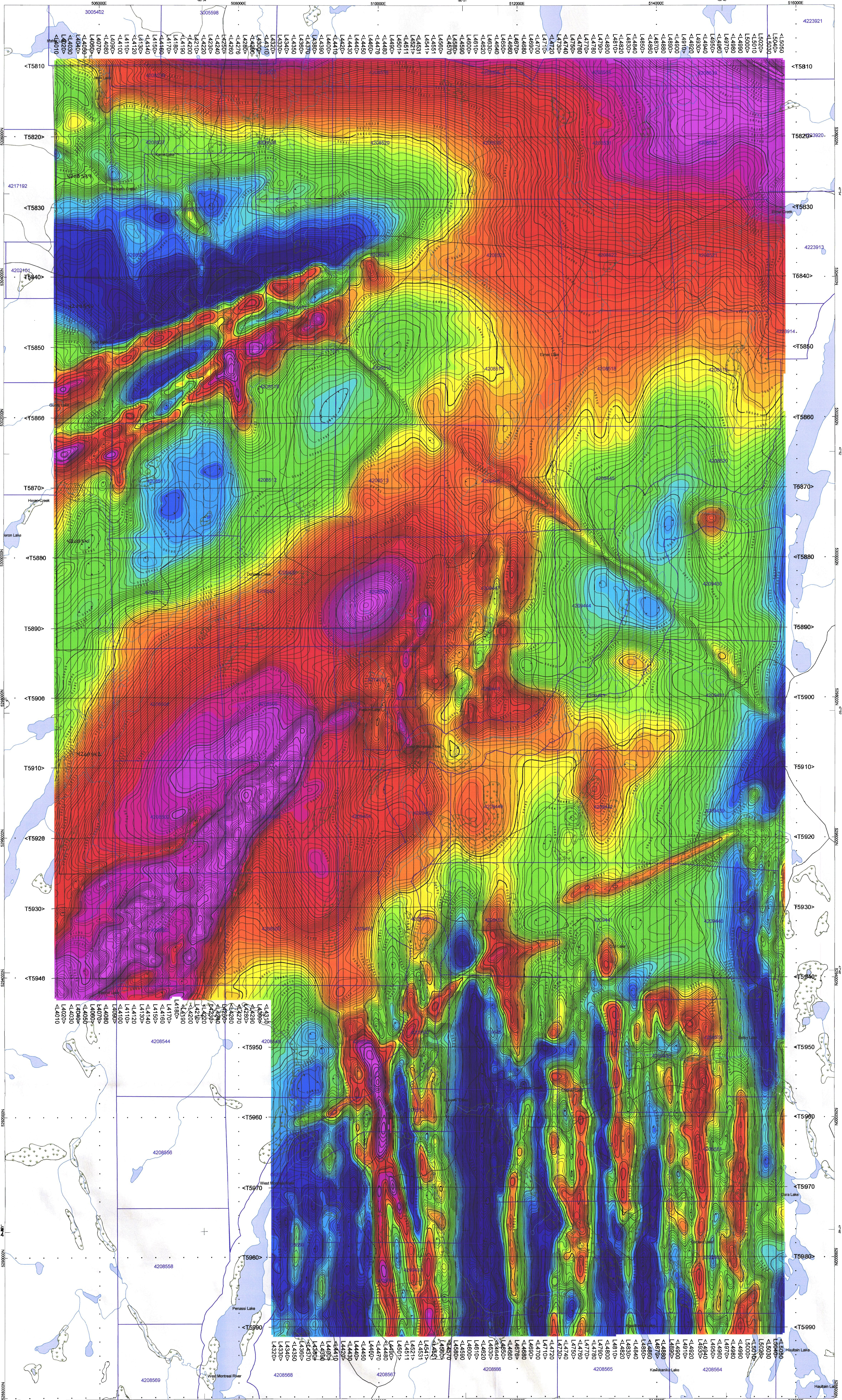




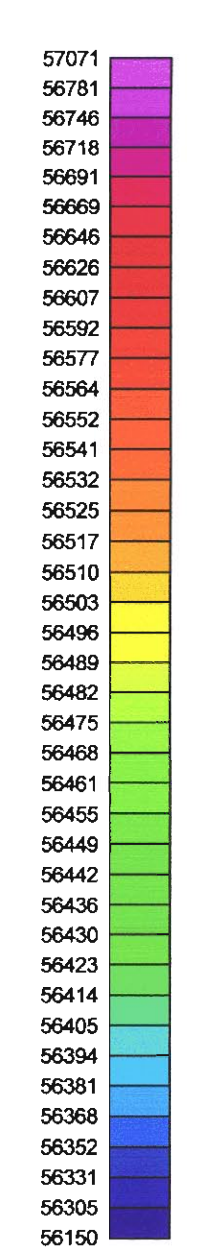
SURVEY SPECIFICATIONS:
 Survey Date: January 4th to 22nd, 2008
 Survey Base: Lost Lake, Ontario
 Aircraft: Aerospaciale A-Star 300 FX-2 (C-FBTW)
 Nominal Survey Line Spacing: 100 Meters
 Nominal Survey Line Direction: N 60° E
 Nominal Tie Line Spacing: 1000 Meters
 Nominal Tie Line Direction: N 60° E
 Nominal Terrain Clearance: 45 Meters
 EM Loop: Towed 42 meters beneath the Helicopter
 Magnetic Sensor: Towed 15 meters under the Helicopter

INSTRUMENTS:
 Geotech Time Domain Electromagnetic System (VTEM)
 Concentric RefTx Geometry
 Transmitter Loop: Diameter 26 Meters, Base Frequency 30 Hz
 Dipole Moment: 454,000 N/A
 Transmitter Wave Form: Triangular, Pulse Width 7.27 ms
 Geometrics: High Sensitivity Cesium Magnetometer
 Map Resolution: 0.02 nT at 10 samples/sec

MAP PROJECTION:
 Datum: WGS 84
 Projection: Universal Transverse Mercator
 Central Meridian: 81°W (Zone 17)
 Central Scale Factor: 0.9996
 False Easting/Northing: 500,000m/0m
 Map Scale: 1:250,000
 Eccentricity: 0.081818181
 NTS: 041P15

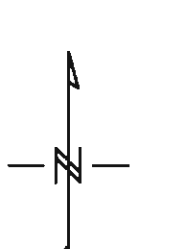


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VTEM Contour intervals:
 5 nT
 10 nT
 50 nT
 250 nT

TOPOGRAPHIC LEGEND:
 Contours
 Roads
 Trails
 Rivers & Streams
 Lakes & Rivers
 Wetlands
 Ontario Mining Claims



Scale 1:20000
 (Meters)
 0 250 500 750 1000
 WGS 84 (UTM zone 17M)

The topographic data base was derived from 1:50000 NRC (Natural Resources Canada) NTDB data. Background shading is derived from NASA SRTM (Shuttle Radar Topography Mission) data. Inset data derived from Geonames 1:250,000 Canadian National Topographic database (www.geonames.ca) (www.geonames.com)

Golden Chance Resources Inc.
 Shillington West Block
 Lost Lake, Ontario

Geotech VTEM System
 Total Magnetic Intensity

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 Aurora, Ontario, Canada L4G 4C4
 www.geotech.ca

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