

**REPORT OF THE
2007 DIAMOND DRILLING
ON THE**

**LANGMUIR PROPERTY
PORCUPINE MINING DIVISION,
NORTHEASTERN ONTARIO
of**



**GOLDEN CHALICE
RESOURCES INC**

**NTS: 42A 6/7
December 15, 2008**

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**GOLDEN CHALICE
RESOURCES INC**

Langmuir 2007 Drilling Assessment Report

SUMMARY

The Langmuir Property, held by Golden Chalice Resources Inc., is situated 30 km southwest of Timmins, Ontario. It is comprised of 74 contiguous unpatented mining claims (13,841 hectares) located along the east side of Nighthawk Lake and southern portions of Eldorado and Langmuir Townships.

Golden Chalice Resources commenced exploration on the property in 2005. An initial short drilling program of four holes totaling 528 m was completed for assessment purposes. This 2005 drilling intersected ultramafic flows and sills with sulphidic interflow sediments that were anomalous in nickel. The anomalous nickel in the sediments represented a possible sulphur source for Kambalda style nickel mineralization in the ultramafic flow stratigraphy on the property. As a result of this encouragement, a detailed (75 meter flight line spacing) VTEM airborne survey was flown by Geotech over the eastern part of the Langmuir property. Processing of the EM data in early 2006 identified 18 separate airborne EM anomaly clusters as potential sulphide targets.

In 2007, a first phase of drilling designed to test the VTEM clusters was conducted. This first phase diamond drilling program consisted of eight holes totalling 2,374 metres. The drilling program tested eight of the 18 outlined airborne VTEM anomaly clusters. The sixth EM anomaly cluster drill tested returned 1.14% Nickel over 72.50 metres, including two separate heavily mineralized intervals of 2.23% Nickel (Ni), 0.22% Copper (Cu), 0.20 g/t Platinum (Pt), and 0.50 g/t Palladium (Pd) over 17.50 metres of drill core, and 1.74 % Ni, 0.12% Cu, 0.20 g/t Pt, and 0.47 g/t Pd over 13.10 metres of drill core (Drill hole GCL07-06). This nickel discovery was the first significant nickel discovery in the Timmins mining camp in over 30 years.

The discovery resulted in a significant drilling program of 37 drill holes totalling 16,262 m on claim 4203498 of the Langmuir Property. This 2007 program was successful in tracing the nickel zones from hole GCL07-06 for a strike extent of approximately 200 meters. It also defined the nickel zones to a depth of at least 250 meters below surface.

Further exploration work is recommended in the area of the Langmuir Nickel Discovery. It should consist of tighter spaced drilling to validate continuity between drill intercepts and confirm true widths of the nickel mineralization. Drilling is also recommended to determine the eastern down plunge extension of the nickel zones.

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Drill Hole Sections (in back pocket)

Sections 497200E to 497800E

INTRODUCTION

The Langmuir Property is comprised of 74 contiguous unpatented mining claims (856 units) covering approximately 13,841 hectares in Blackstock, Carman, Cody, Eldorado, Fallon, Langmuir, Macklem and Thomas Townships. The property is held 100% by Golden Chalice Resources.

This report describes the 2007 summer-winter diamond drilling program on the Langmuir Nickel Discovery area. The drilling occurred from April 24, 2007 to January 30, 2008. The co-ordination and implementation of the various technical tasks was conducted by K. Montgomery, G. Sparling and D. Bryant all of Timmins Ontario.

LOCATION AND ACCESS

The property is situated in Langmuir Township, Porcupine Mining Division, Northeastern Ontario. The centre of the property is approximately 30 km southeast of Timmins (Figure 1). It covers the eastern margin of Nighthawk Lake in Carman and Langmuir Townships and the southern portions of Langmuir and Eldorado Townships. The latitude and longitude of the property is approximately 48 20'N and 80 02' W.

The property is accessed by motor vehicle south from the village of South Porcupine via a forest access road known as Stringers Road. This road cuts through the central western portion of the property. ATV/Drill trails trend off Stringers Road and allow all terrain vehicle access to the drill sites.

PROPERTY DESCRIPTION

The Langmuir Property is comprised of 74 unpatented mining claims (861 claim units) in Blackstock, Carman, Cody, Eldorado, Fallon, Langmuir, Macklem and Thomas Townships. It is approximately 13,841 hectares in size and owned 100% by Golden Chalice Resources.

Table 1 Langmuir Property Claim Listing

Twp	Claim	Rec Date	Due Date	Work req	No. units	Size
BLACKSTOCK	4201285	2005-Nov-01	2009-Nov-01	\$3,200	8	129.36
BLACKSTOCK	4201286	2005-Nov-01	2009-Nov-01	\$6,400	16	258.72
BLACKSTOCK	4201287	2005-Nov-01	2009-Nov-01	\$6,400	16	258.72
BLACKSTOCK	4201288	2005-Nov-01	2009-Nov-01	\$6,400	16	258.72
BLACKSTOCK	4220195	2007-May-22	2009-May-22	\$6,400	16	258.72
BLACKSTOCK	4220196	2007-May-22	2009-May-22	\$6,400	16	258.72

CARMAN	4220198	2007-Jun-12	2009-Jun-12	\$800	2	32.34
CARMAN	4220201	2007-May-22	2009-May-22	\$4,400	11	177.87
CARMAN	4220204	2007-May-22	2009-May-22	\$6,400	16	258.72
CARMAN	4220205	2007-May-22	2009-May-22	\$6,400	16	258.72
CARMAN	4220206	2007-May-22	2009-May-22	\$6,000	15	242.55
CARMAN	4220207	2007-May-22	2009-May-22	\$4,800	12	194.04
CARMAN	4220208	2007-May-22	2009-May-22	\$5,600	14	226.38
CARMAN	4220209	2007-May-22	2009-May-22	\$4,800	12	194.04
CARMAN	4220211	2007-May-22	2009-May-22	\$6,400	16	258.72
CARMAN	4220212	2007-May-22	2009-May-22	\$6,400	16	258.72
CARMAN	4220213	2007-May-22	2009-May-22	\$6,400	16	258.72
CARMAN	4220214	2007-May-22	2009-May-22	\$6,400	16	258.72
CARMAN	4220215	2007-May-22	2009-May-22	\$6,400	16	258.72
CARMAN	4220216	2007-May-22	2009-May-22	\$6,400	16	258.72
ELDORADO	4201267	2006-Feb-15	2010-Feb-15	\$6,400	16	258.72
ELDORADO	4201268	2006-Feb-15	2010-Feb-15	\$6,400	16	258.72
ELDORADO	4201269	2006-Feb-15	2010-Feb-15	\$6,400	16	258.72
ELDORADO	4201270	2006-Feb-15	2010-Feb-15	\$2,400	6	97.02
ELDORADO	4201271	2006-Feb-15	2010-Feb-15	\$6,000	15	242.55
ELDORADO	4201274	2006-Feb-15	2010-Feb-15	\$6,400	16	258.72
ELDORADO	4201275	2005-Nov-01	2009-Nov-01	\$6,400	16	258.72
FALLON	4201280	2005-Nov-01	2009-Nov-01	\$1,600	4	64.68
LANGMUIR	3013180	2005-Jul-18	2009-Jul-18	\$400	1	16.17
LANGMUIR	3013181	2005-Jul-18	2009-Jul-18	\$400	1	16.17
LANGMUIR	3013182	2005-Jul-18	2009-Jul-18	\$6,400	16	258.72
LANGMUIR	3013183	2005-Jul-18	2009-Jul-18	\$6,400	16	258.72
LANGMUIR	3013184	2005-Jul-18	2009-Jul-18	\$4,800	12	194.04
LANGMUIR	3013185	2005-Jul-18	2009-Jul-18	\$6,400	16	258.72
LANGMUIR	3015576	2005-Jul-18	2009-Jul-18	\$2,000	5	80.85
LANGMUIR	3017517	2004-May-03	2009-May-03	\$1,600	4	64.68
LANGMUIR	3017518	2004-May-03	2009-May-03	\$4,400	11	177.87
LANGMUIR	3018143	2005-Jul-18	2009-Jul-18	\$5,200	13	210.21
LANGMUIR	4201276	2005-Nov-01	2009-Nov-01	\$6,400	16	258.72
LANGMUIR	4201277	2005-Nov-01	2009-Nov-01	\$4,000	10	161.7
LANGMUIR	4201278	2005-Nov-01	2009-Nov-01	\$1,600	4	64.68
LANGMUIR	4201279	2005-Nov-01	2009-Nov-01	\$4,000	10	161.7
LANGMUIR	4201281	2005-Nov-01	2009-Nov-01	\$800	2	32.34
LANGMUIR	4201282	2005-Nov-01	2009-Nov-01	\$4,000	10	161.7

LANGMUIR	4201283	2005-Nov-01	2009-Nov-01	\$4,800	12	194.04
LANGMUIR	4201284	2005-Nov-01	2009-Nov-01	\$4,800	12	194.04
LANGMUIR	4201289	2005-Nov-01	2009-Nov-01	\$6,400	16	258.72
LANGMUIR	4201290	2005-Nov-01	2009-Nov-01	\$1,600	4	64.68
LANGMUIR	4202744	2005-Jun-06	2009-Jun-06	\$800	2	32.34
LANGMUIR	4202748	2005-Jul-18	2009-Jul-18	\$4,400	11	177.87
LANGMUIR	4202814	2005-Jun-06	2009-Jun-06	\$400	1	16.17
LANGMUIR	4202815	2005-Jun-06	2009-Jun-06	\$1,600	4	64.68
LANGMUIR	4202816	2005-Jun-06	2009-Jun-06	\$3,200	8	129.36
LANGMUIR	4203498	2005-Jul-18	2009-Jul-18	\$3,200	8	129.36
LANGMUIR	4203563	2005-Feb-08	2010-Feb-08	\$4,000	10	161.70
LANGMUIR	4203564	2005-Feb-08	2010-Feb-08	\$6,000	15	242.55
LANGMUIR	4203567	2005-Feb-08	2010-Feb-08	\$6,400	16	258.72
LANGMUIR	4203568	2005-Feb-08	2010-Feb-08	\$3,200	8	129.36
LANGMUIR	4203569	2005-Feb-08	2010-Feb-08	\$3,200	8	129.36
LANGMUIR	4203570	2005-Feb-08	2010-Feb-08	\$400	1	16.17
LANGMUIR	4203571	2005-Feb-08	2010-Feb-08	\$6,400	16	258.72
LANGMUIR	4207038	2005-Jul-18	2009-Jul-18	\$1,600	4	64.68
LANGMUIR	4220197	2007-May-22	2009-May-22	\$1,200	3	48.51
LANGMUIR	4220210	2007-May-22	2009-May-22	\$4,800	12	194.04
THOMAS	4220191	2007-May-22	2009-May-22	\$6,400	16	258.72
THOMAS	4220192	2007-May-22	2009-May-22	\$6,400	16	258.72
THOMAS	4220193	2007-May-22	2009-May-22	\$6,400	16	258.72
THOMAS	4220194	2007-May-22	2009-May-22	\$6,400	16	258.72
THOMAS	4220219	2007-May-22	2009-May-22	\$6,400	16	258.72
THOMAS	4220220	2007-May-22	2009-May-22	\$6,400	16	258.72
CODY	4220202	2007-May-22	2009-May-22	\$3,200	8	129.36
CODY	4220203	2007-May-22	2009-May-22	\$6,400	16	258.72
CODY	4220217	2007-May-22	2009-May-22	\$6,400	16	258.72
MACKLEM	4220218	2007-May-22	2009-May-22	\$6,000	15	242.55
			TOTAL	\$342,400	851	13841.52

The topography of the Langmuir Property is comprised of flat to gently rolling relief with little outcrop exposure. Vegetation consists of mixed deciduous and conifers chiefly consisting of birch, poplar, spruce and balsam. The elevation of the property is approximately 300 meters above sea level. The climate of the project area is warm and dry during the summer months from May through to September and cold and snowy from November to March. Temperatures range from +30 Celsius in the summer to -30 Celsius in the winter (Caldbeck, 2007).

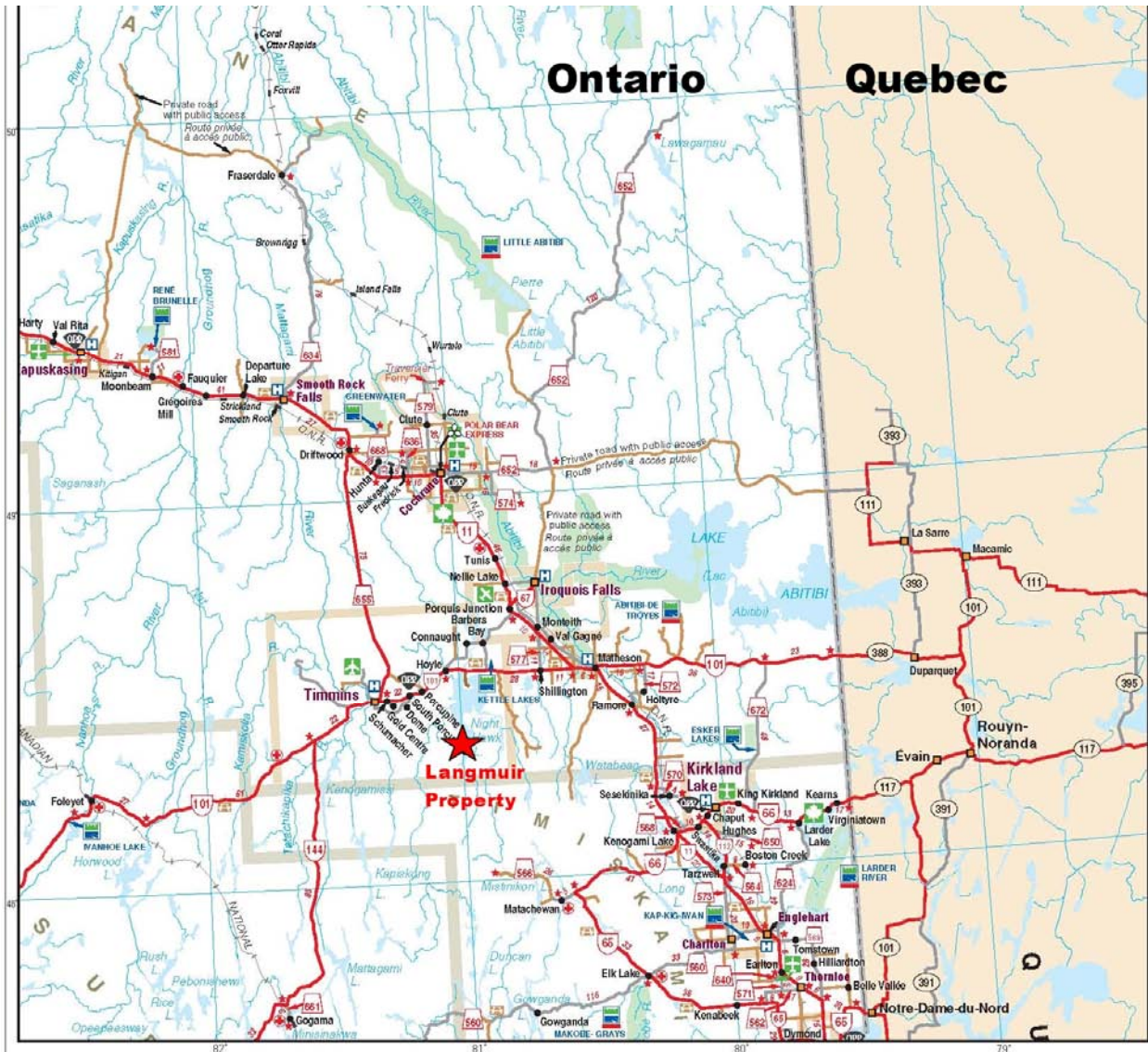


Figure 1 Location Map

REGIONAL and PROPERTY GEOLOGY

The Langmuir Property lies within the southwestern part of the Abitibi Subprovince of the Archean Superior Province. The Abitibi Subprovince or "greenstone belt" is the world's largest and best preserved example of an Archean supracrustal sequence. The Abitibi Subprovince is an assemblage of volcanic, sedimentary, and intrusive rocks deformed into a roughly east-trending, 200 km wide belt exposed from the Kapuskasing structure in Ontario to the Grenville orogen in Quebec, a distance of 400 km. The Abitibi Subprovince, compared to all other Archean Subprovinces of the Superior Province, is uniquely well endowed with metallic mineral deposits including the mining areas of Timmins (base metals and gold) Kirkland Lake (gold), Val d'Or (gold and base metals), and Noranda (base metals and gold). These mining areas are situated along major east and northeast trending deformation zones (Destor Porcupine Deformation Zone, Cadillac-Larder Deformation Zone). These were active throughout the main periods of Archean volcanism and became the focus of a late period of alkaline volcanism and sedimentation between 2680 and 2677 Ma.

Several cycles of volcanism and sedimentation are known in the southern Abitibi Subprovince. These sequences usually begin with the deposition of ultramafic flows and intrusions and tholeiitic basalts which have interflow argillaceous sediments. The cycles then typically evolve into calc-alkaline flows, pyroclastic rocks and epiclastic sedimentary rocks deposited in marine to fluvial basins. The layered stratigraphy is intruded by gabbroic to granitic plutons during and after deformation and metamorphism. Metamorphic grade varies from greenschist to lower amphibolite facies. The basal komatiitic parts of the volcanic cycles are of most interest for nickel exploration.

Within the Timmins mining camp, the early Precambrian metavolcanic rocks consist of two groups known as the Deloro and Tisdale Groups. The Deloro Group is older than the Tisdale Group and the two groups are separated from one another in Whitney and Tisdale townships by the Destor Porcupine fault (DPFZ). Here the Tisdale Group lies to the north of the DPFZ while the Deloro Group occurs to the south. The Deloro Group is a calc-alkaline volcanic sequence of andesite to basalt flows in the lower portion and dacite flows and felsic pyroclastic units in the upper portion. The Tisdale Group is composed of komatiitic ultramafics and basalts in the lower portion and overlain by a thick sequence of tholeiitic basalts. In the south, the northwest trending anticlinal Shaw dome folds the Deloro Group. The core of the Shaw Dome consists of calc-alkaline andesite and basalt and is in turn surrounded by calc-alkaline rhyodacitic tuff and iron formation. The southern portion of the Shaw dome is intruded by the Eldorado tonalite pluton. To the southeast of the Shaw dome, the lowermost formation of the younger Tisdale Group (komatiitic mafic and ultramafic volcanics) occurs as a belt in direct contact with the uppermost formations of the Deloro Group (Figure 2). It is this stratigraphic contact area that hosts five nickel deposits within Langmuir and Eldorado townships. Liberty Mines Inc mined two of the deposits, the Redstone deposit and the McWatters deposit, in 2008.

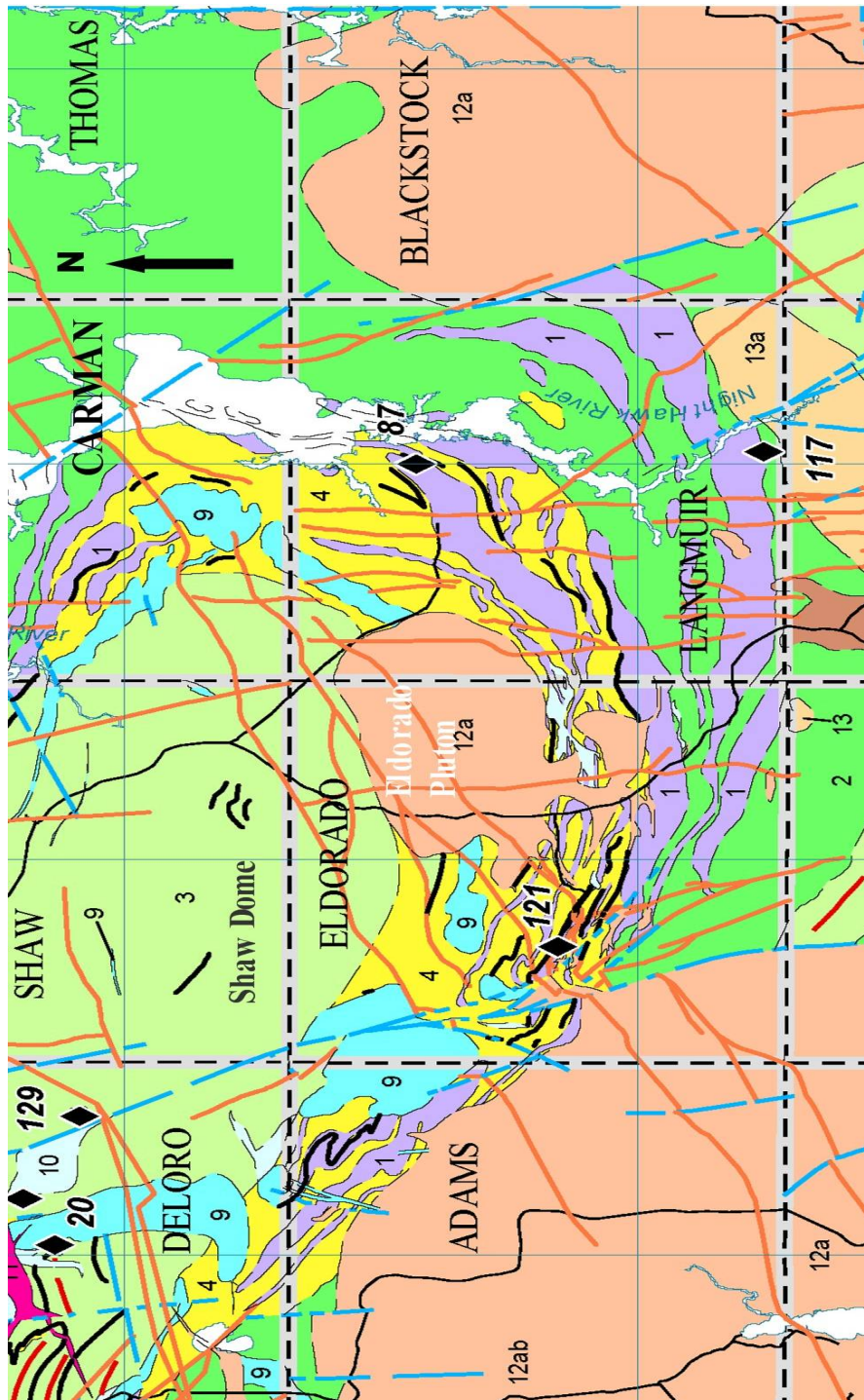


Figure 2 Southeast Timmins Regional Geology Map

The Langmuir Property is predominantly underlain by the lower formations of the Tisdale Group which consist of linear sequences of mafic volcanic units or ultramafic units. These linear sequences trend east-west in the southern portion of Eldorado and Langmuir Township and then swing north-south along the eastern halves of Langmuir and Carman Townships. The ultramafic sequences consist of mesocumulate to adcumulate peridotite flows with distinct spinifex textured flow tops. The flow tops indicate younging to the south. Graphitic argillite units are locally present between the peridotite flows. The mafic sequences consist of massive to pillowed basalt-andesite flows. The mafic-ultramafic sequences are locally intruded by north trending Matachewan diabase dykes and north-east trending Abitibi diabase dykes. Felsic intrusive bodies also intrude the sequences with the largest being a monzonite body in the southeast corner of Langmuir Township (Figure 2).

PREVIOUS EXPLORATION WORK

The Langmuir township area has received much exploration interest over the past century with more recent initiatives focused upon nickel exploration as the area is a highly prospective belt for the formation of nickel sulphide mineralization. The discovery of such nickel deposits as the Langmuir, Redstone and McWatters have further fueled increased exploration activity in the area. The amount of historical exploration activity over the past century is beyond the scope of this assessment report, however, some of the more significant past work includes substantial ground magnetometer-EM surveys and diamond drilling conducted by Noranda and its subsidiary Mining Corporation of Canada Ltd., between 1964 and 1966, the mining of the Langmuir deposit by Noranda and Inco between 1973 and 1978, airborne mag-EM surveys conducted by Mepsi Mines Ltd. and Amax Minerals in 1979 and airborne mag-EM surveys carried out in 1987 by the Ontario Geological Survey.

Golden Chalice Resources commenced exploration on the property in 2005. A ground magnetometer and HLEM survey was conducted on the property by Exploration Services Reg. during the month of March which outlined a series of prominent HLEM conductors trending east-west in the central portion of the property (Chatre, 2005). An initial short drilling program of four holes totaling 528 m was completed for assessment purposes on claim 3017518 (Caldbick, 2007). This 2005 drilling intersected ultramafic flows and sills with sulphidic interflow sediments that were anomalous in nickel. The anomalous nickel in the sediments represented a possible sulphur source for Kambalda style nickel mineralization in the ultramafic flow stratigraphy on the property. As a result of this encouragement, a detailed (75 meter flight line spacing) VTEM airborne survey was flown by Geotech Limited over the eastern part of the Langmuir property (Orta, 2005). Processing of the EM data in early 2006 identified 18 separate airborne EM anomalies clusters as potential sulphide targets. These clusters consisting of two or more flight line

EM anomalies are largely covered by overburden or swamp. Ground magnetic surveys were conducted over five airborne magnetic targets as well as VLF-EM surveys over two of the five targets (Ploeger, 2006).

In 2007, a first phase of drilling designed to test the VTEM clusters was conducted. This first phase diamond drilling program consisted of eight holes totalling 2,374 metres and was completed from March 10 to May 28, 2007. The drilling program tested eight of the 18 outlined airborne VTEM anomaly clusters. Four of the VTEM conductors were the result of graphitic sediments and the fifth was likely due to a fault zone containing conductive fault gouge. The geological cause of the other three VTEM conductors was not explained by the diamond drilling (Montgomery, 2008).

On May 6, 2007 Golden Chalice Resources Inc. announced a new nickel discovery on their Langmuir Property. This nickel discovery is the first significant nickel discovery in the Timmins mining camp in over 30 years. Drill hole GCL07-06 returned 1.14% Nickel over 72.50 metres, including two separate heavily mineralized intervals of 2.23% Nickel (Ni), 0.22% Copper (Cu), 0.20 g/t Platinum (Pt), and 0.50 g/t Palladium (Pd) over 17.50 metres of drill core, and 1.74 % Ni, 0.12% Cu, 0.20 g/t Pt, and 0.47 g/t Pd over 13.10 metres of drill core. This discovery initiated a significant drilling program which is discussed in this report.

DISCUSSION OF 2007 DIAMOND DRILLING PROGRAM

A diamond drilling program of 37 drill holes totalling 16,262 m was completed on claim 4203498 of the Langmuir Property in 2007 and January 2008. The drilling occurred west of the Nighthawk River and south of the Fork River (Figure 3). This drilling was carried out by Norex Drilling of Timmins from April 24 to 27, 2007 and May 29, 2007 to January 30, 2008.

Table 2 Langmuir 2007 Drill Hole List

Hole No.	GPS Easting NAD83	GPS Easting NAD83	Elevation	Length	Azimuth	Dip
GCL07-06	497521.32	5349400.85	294.91	226	319.82	-52.40
GCL07-10	497521.08	5349401.14	294.68	413	318.70	-44.80
GCL07-11	497567.07	5349340.84	294.77	401	323.72	-44.60
GCL07-12	497539.84	5349418.36	294.45	314	324.73	-46.40
GCL07-13	497540.12	5349417.98	294.48	485	323.03	-58.20
GCL07-14	497500.15	5349386.77	295.04	401	315.27	-45.20
GCL07-15	497522.04	5349363.76	294.90	500	318.50	-45.40
GCL07-16	497478.24	5349421.08	294.65	302	328.53	-45.60
GCL07-17	497479.26	5349373.02	295.24	401	322.30	-47.20
GCL07-18	497507.39	5349335.55	294.94	500	323.10	-47.00
GCL07-19	497455.85	5349404.77	295.17	356	323.40	-41.20

GCL07-20	497457.83	5349358.17	295.10	507	325.00	-46.30
GCL07-21	497612.83	5349317.97	294.66	350	322.70	-44.30
GCL07-22	497489.43	5349317.52	294.89	425	322.30	-45.10
GCL07-23	497637.90	5349367.49	294.28	410	328.60	-45.00
GCL07-24	497429.65	5349398.51	295.39	401	324.00	-44.70
GCL07-25	497613.01	5349317.80	294.60	509	322.35	-50.60
GCL07-26	497427.13	5349356.77	297.53	452	321.85	-44.30
GCL07-27	497585.20	5349355.68	294.92	350	323.40	-49.70
GCL07-28	497394.40	5349400.68	298.41	401	322.13	-44.20
GCL07-29	497633.05	5349333.62	294.68	399	326.00	-46.00
GCL07-30	497451.05	5349325.41	294.99	384	322.30	-45.80
GCL07-31	497664.68	5349290.34	294.52	446	321.30	-45.40
GCL07-32	497397.18	5349372.34	298.80	449	323.90	-44.30
GCL07-33	497605.02	5349369.36	294.57	393	324.10	-46.10
GCL07-34	497359.42	5349405.95	294.67	63	324.90	-44.60
GCL07-34A	497359.42	5349405.95	294.67	392	324.90	-44.60
GCL07-35	497669.17	5349324.33	294.38	500	328.10	-55.70
GCL07-36	497355.68	5349338.46	294.92	464	327.20	-45.20
GCL07-37	497698.84	5349411.19	291.11	500	318.70	-43.80
GCL07-38	497329.57	5349449.18	290.93	350	324.10	-48.00
GCL07-39	497666.63	5349287.66	294.53	542	319.4	-54.50
GCL07-40	497421.28	5349324.25	296.68	503	324.20	-50.2
GCL07-41	497668.63	5349324.65	294.50	551	328.38	-49.79
GCL07-43	497668.68	5349324.42	294.47	551	328.38	-61.58
GCL07-44	497777.50	5349309.52	294.23	497	319.90	-46.80
GCL08-45	497615.34	5349269.3	294.69	575	315.05	-49.46

The purpose of the drilling program was to test the strike and shallow depth potential of the nickel zones in the Langmuir Discovery hole GCL07-06. The drill holes were aligned at a general direction of 320 degrees (Map 1) in order to target the airborne VTEM anomaly conductor axis. All the drill hole casings of the program were left in the ground. As a consequence, GPS surveying of all the drill hole collar locations was completed by Talbot Surveying of Timmins, Ontario (Map 2). In addition, the casings were surveyed to determine accurately the initial dips and direction of the holes (see Table 2).

The 2007 drilling program encountered east-west trending peridotite flows with good spinifex flow tops and associated thin graphitic argillite interflow units. The peridotite flows are typically black, fine-grained, soft, weak to moderately serpentinized and typically have adcumulate to mesocumulate textures. Detailed examinations of the spinifex flow top sequences and flow morphologies indicate a southward younging direction. The peridotite flows range from 5 to 50 metres thick and are near vertical to steeply dipping 80 degrees to the north. Along the southern margin of the drilling area, a pink medium grained hornblende rich (5-10%) granodiorite intrusive was encountered. It is thought that this

intrusive may represent an east-west dyke; however more drilling is required for confirmation. The peridotite flows in the vicinity of the granodiorite are strongly brecciated and often contain graphite. These brecciated flows were labelled “komatiitic peridotite breccias” in the logs. Smaller felsic to intermediate, feldspar porphyry, mafic, and gabbro dykes or sills intrude the peridotite flows locally.

The nickel zones of the Langmuir Nickel discovery occur within specific peridotitic komatiitic flow units (Figure 4). Nickel mineralization consists of disseminated, fracture filling, and blebs of pentlandite with lesser pyrrhotite. Higher values of up to 5.7% nickel occur when sulphide concentrations increase to 30 or 35%. Sulphide mineralization encountered in the drill holes was sampled and sent for analysis to Laboratoire Expert Inc. in Rouyn-Noranda, Quebec. The assays are however not being filed with this assessment report.

Detail drill logs are found in Appendix A. As a result of the east-west trend of the ultramafic volcanic stratigraphy, drill hole sections have been constructed in a north-south orientation and looking west. They are based on the NAD 83 GPS co-ordinate system and are spaced 50 m apart. Sections 497200E to 497800E are found in the map pockets at the back of this report. The drill hole sections stretch from 5349050 to 5349950N and are at a scale of 1:1000.

The drill core from the drilling program is currently stored at the Hastings Management core storage facility on Airport Road, in Timmins, Ontario.

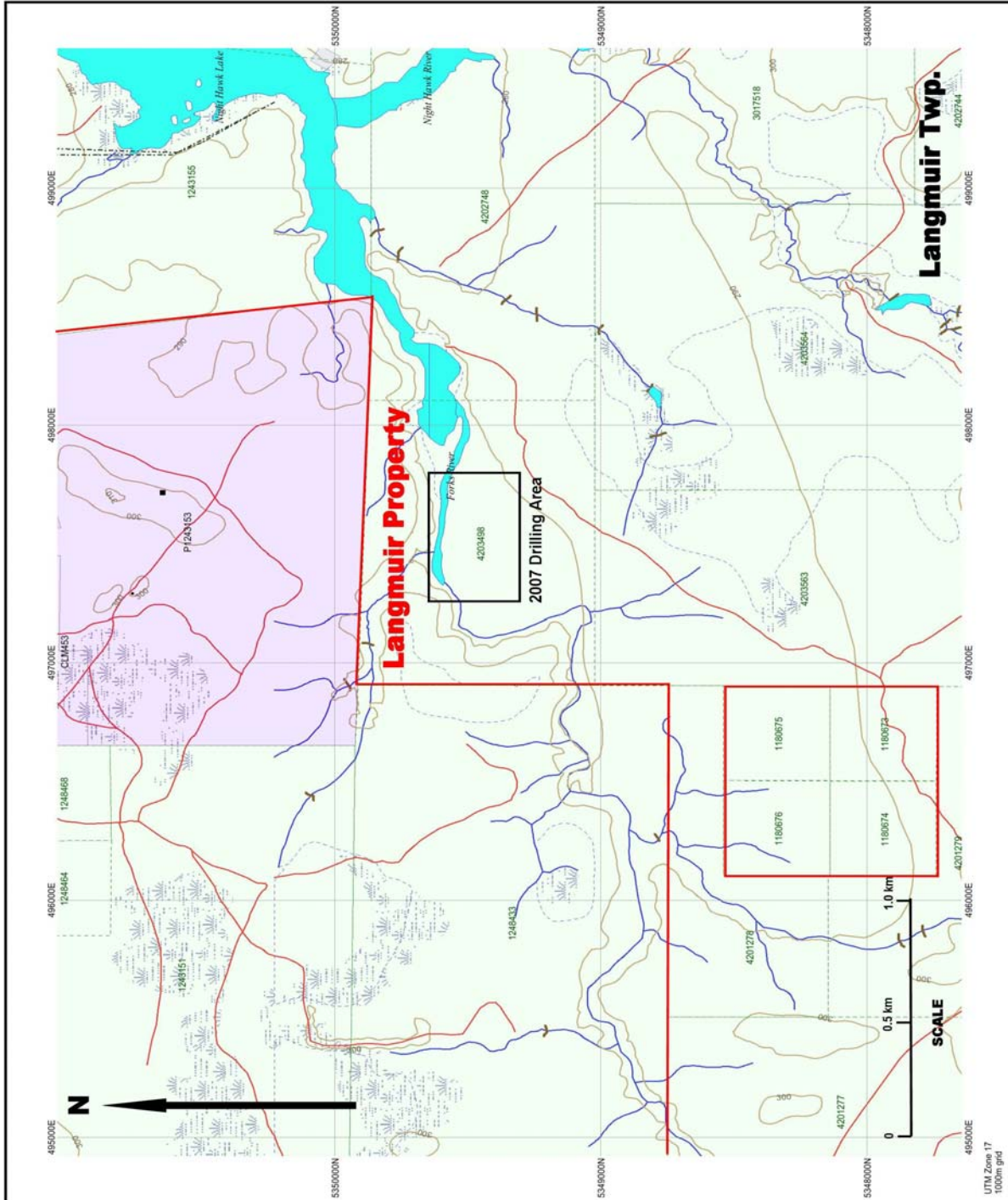
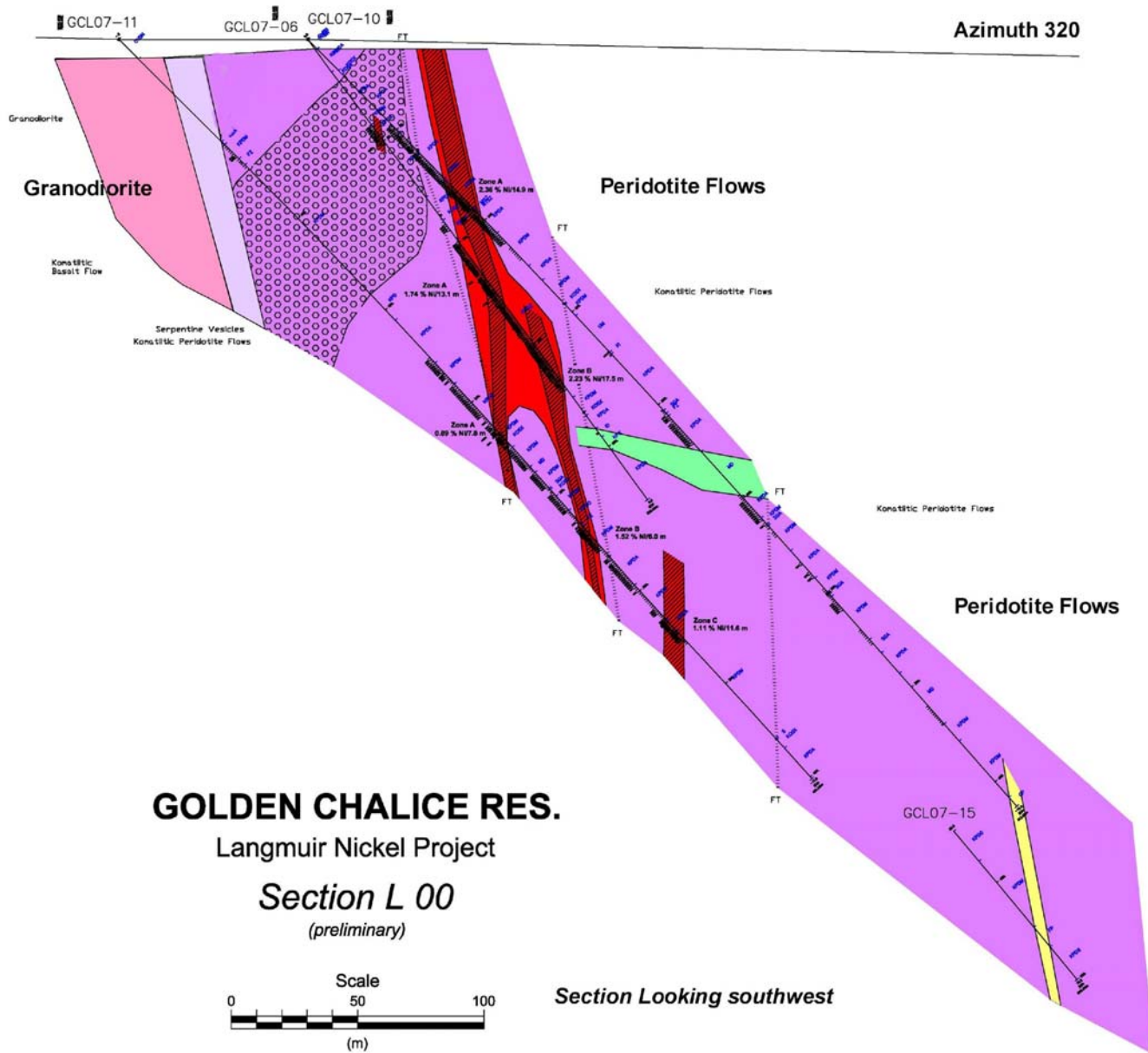


Figure 3 Drilling Location Map

Figure 4 General Preliminary Langmuir Ni Discovery Section



CONCLUSION AND RECOMMENDATIONS

The 2007 summer to winter diamond drilling program was focussed on the Langmuir discovery area around drill hole GCL07-06 that returned 1.14% Nickel over 72.50 metres. The program was successful in tracing the nickel zones from hole GCL07-06 for a strike extent of approximately 200 meters. It also defined the nickel zones to a depth of at least 250 meters below surface. In addition, nickel mineralization has been intersected at approximately 375 meters vertically below surface on the eastern down plunge extent.

It is recommended that the next phase of drilling on the discovery area consist of tighter spaced drilling, to validate continuity between drill intercepts and confirm true widths of the mineralization. This should be done from north to south but may be restricted due to topography. Drilling is also recommended to determine the eastern down plunge extension of the nickel zones.

The 2007 spring diamond drilling program tested eight of the 18 outlined airborne VTEM anomaly clusters, on the Langmuir Property (Montgomery, 2008). There are ten more VTEM airborne anomaly clusters on the Langmuir Property that cannot be explained by surface geology. These should definitely be drilled in light of the nickel discovery on the property.

REFERENCES

Caldbick, P.

2007 Assessment report on the Langmuir Property for Golden Chalice Resources; Jan 28, 2007.

Chartre, E.

2005 Golden Chalice Resources Inc. Geophysical Surveys Langmuir Township, Internal Report, March 2005

Montgomery, K.

2008 Report of the 2007 Diamond Drilling on the Langmuir Property, Porcupine Mining Division, Northeastern Ontario of Golden Chalice Resources Inc.

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2008b Drill hole GCL07-42 Report, Langmuir Property, Porcupine Mining Division, Northeastern Ontario of Golden Chalice Resources Inc.

Orta, M.

2005 Report on a Helicopter-borne Time Domain Electromagnetic Geophysical Survey, Langmuir Property for Golden Chalice Resources by Geotech Limited.

Ploeger, J.

2006 Golden Chalice Resources Total Field magnetometer and VLF EM surveys over the Langmuir Targets, Langmuir Township, Ontario.

CERTIFICATE OF QUALIFICATIONS

I, J. Kevin Montgomery, of the City of Timmins, Province of Ontario, do hereby certify that:

- (1) I am a professional Consulting Geologist, residing at 1190 Lozanne Crescent, Timmins Ontario, P4P 1E8.
- (2) I hold a B.Sc. Honours degree in Geological Sciences (1984) from Queen's University of Kingston, Ontario and a M.Sc. (App.) in Mineral Exploration (1987) from McGill University at Montreal, Quebec.
- (3) I am a registered professional geoscientist with the Association of Professional Geoscientists of Ontario. I am also a member of the Prospectors and Developers Association of Canada, and the Porcupine Prospectors and Developers Association.
- (4) This report is based on my supervision and logging of drill holes on the Langmuir Property in 2007.
- (5) I have no personal interest in the property covered by this report.
- (6) Permission is granted for the use of this report, in whole or in part, for assessment and qualification requirements but not for advertising purposes.

Dated at Timmins, Ontario
This 10th day of December, 2008.

J. Kevin Montgomery, P.Geo. M.Sc. (App.)

APPENDIX A DRILL HOLE LOGS

APPENDIX B DRILL SECTION ROCK CODES

LANGMUIR PROJECT GEOLOGY LEGEND

OVBN	“OVERBURDEN”
EOH	"END OF HOLE"
FV	“FELSIC VOLCANIC (UNDIFFERENTIATED)”
FT	"FELSIC TUFF"
RH	“RHYOLITE”
RHT	“RHYOLITE ASH TUFF”
RHLT	“RHYOLITE LAPILLI TUFF”
RHXT	“RHYOLITE CRYSTAL TUFF”
RHBX	“RHYOLITE PYROCLASTIC BRECCIA/BLOCK TUFF
RHB	“RHYOLITE BRECCIA TECTONIC
RHS	“RHYOLITE SHEARED
RHAM	“RHYOLITE AMYGDALOIDAL FLOW”
RHP	“RHYOLITE PILLOWED FLOW”
RHMF	“RHYOLITE MASSIVE FLOW
RHV	“RHYOLITE VARIOLITIC FLOW”
RHAG	“RHYOLITE AGGLOMERATE/BOMB TUFF”
RD	“RHYODACITE”
RDT	“RHYODACITE ASH TUFF”
RDLT	“RHYODACITE LAPILLI TUFF”
RDXT	“RHYODACITE CRYSTAL TUFF”
RDAG	“RHYODACITE AGGLOMERATE/BOMB TUFF”
RDBX	“RHYODACITE PYROCLASTIC BRECCIA/BLOCK TUFF”
RDB	“RHYODACITE BRECCIA TECTONIC”
RDS	“RHYODACITE SHEARED”
RDAM	“RHYODACITE AMYGDALOIDAL”
RDP	“RHYODACITE PILLOWED”
RDMF	“RHYODACITE MASSIVE FLOW”
RDV	“RHYODACITE VARIOLITIC”
IV	“INTERMEDIATE VOLCANIC (UNDIFFERENTIATED)”
DA	“DACITE”
DAT	“DACITE ASH TUFF”
DALT	“DACITE LAPILLI TUFF”
DAXT	“DACITE CRYSTAL TUFF”
DAAG	“DACITE AGGLOMERATE/BOMB TUFF”
DABX	“DACITE PYROCLASTIC BRECCIA/BLOCK TUFF”
DAB	“DACITE BRECCIA TECTONIC”
DAS	“DACITE SHEARED”
DAAM	“DACITE AMYGDALOIDAL”
DAP	“DACITE PILLOWED”
DAMF	“DACITE MASSIVE FLOW”
DAV	“DACITE VARIOLITIC”
AD	“ANDESITE”
ADT	“ANDESITE ASH TUFF”
ADLT	“ANDESITE LAPILLI TUFF”

ADXT	“ANDESITE CRYSTAL TUFF”
ADAG	“ANDESITE AGGLOMERATE/BOMB TUFF”
ADBX	“ANDESITE PYROCLASTIC BRECCIA /BLOCK TUFF”
ADB	“ANDESITE BRECCIA TECTONIC”
ADS	“ANDESITE SHEARED”
ADAM	“ANDESITE AMYGDALOIDAL”
ADP	“ANDESITE PILLOWED”
ADMF	“ANDESITE MASSIVE FLOW”
ADV	“ANDESITE VARIOLITIC”
MV	“MAFIC VOLCANIC (UNDIFFERENTIATED)”
BA	“BASALT“
BAM	“BASALT MASSIVE“
BABX	“BASALT PYROCLASTIC BRECCIA/BLOCK TUFF”
BAB	“BASALT BRECCIA TECTONIC”
BAS	“BASALT SHEARED”
BAAM	“BASALT AMYGDALOIDAL”
BAP	“BASALT PILLOWED”
BAMF	“BASALT MASSIVE FLOW”
BAV	“BASALT VARIOLITIC”
BAZ	"SULPHIDIC BASALT"
BAPH	"PORPHYRITIC BASALT"
BAPX	"PORPHYRITIC XENOLITHIC BASALT"
BAX	"XENOLITHIC BASALT"
BGX	"XENOLITHIC BASALT/GABBRO"
UM	“ULTRAMAFIC KOMATIITIC VOLCANIC (UNDIFFERENTIATED)”
KPD	“KOMATIITIC PERIDOTITE”
KPDA	“KOMATIITIC PERIDOTITE ADCUMULATE”
KPDM	“KOMATIITIC PERIDOTITE MESOCUMULATE”
KPDO	“KOMATIITIC PERIDOTITE ORTHOCUMULATE”
KPDP	“KOMATIITIC PERIDOTITE GRAPHITIC PEPPERITE”
KPDG	“KOMATIITIC PERIDOTITE GRAPHITIC”
KOSX	“KOMATIITIC SPINIFEX PERIDOTITE”
KPDB	“KOMATIITIC PERIDOTITE BRECCIA”
KPDS	“KOMATIITIC PERIDOTITE SHEARED”
KPDY	“KOMATIITIC PERIDOTITE AMYGDALOIDAL”
KPX	“KOMATIITIC PYROXENITE”
KPXA	“KOMATIITIC PYROXENITE ADCUMULATE”
KPXM	“KOMATIITIC PYROXENITE MESOCUMULATE”
KPXO	“KOMATIITIC PYROXENITE ORTHOCUMULATE”
KPXP	“KOMATIITIC PYROXENITE GRAPHITIC PEPPERITE”
KPXG	“KOMATIITIC PYROXENITE GRAPHITIC”
KPSX	“KOMATIITIC SPINIFEX PYROXENITE”
KPXS	“KOMATIITIC PYROXENITE SHEARED”
KDU	“KOMATIITIC DUNITE”
KBA	“KOMATIITIC BASALT”
KBAG	“KOMATIITIC BASALT GRAPHITIC”

KPDZ	"SULPHIDIC KOMATIITIC PERIDOTITE"
KPXZ	"SULPHIDIC KOMATIITIC PYROXENITE"
S	"SEDIMENT (UNDIFFERENTIATED)"
SG	"GREYWACKE"
SS	"SILTSTONE"
SM	"MUDSTONE"
SA	"ARGILLITE"
SGA	"GRAPHITIC ARGILLITE"
SGAB	"BRECCIATED GRAPHITIC ARGILLITE"
SD	"SANDSTONE"
SQ	"QUARTZITE"
SAK	"ARKOSE"
SC	"CHERT"
SCB	"CHERT BRECCIA"
SLM	"LIMESTONE"
IF	"IRON FORMATION"
SCG	"CONGLOMERATE"
FI	"FELSIC INTRUSIVE (UNDIFFERENTIATED)"
GR	"GRANITE"
GD	"GRANODIORITE"
TR	"TRONDHJEMITE"
TN	"TONALITE"
QM	"QUARTZ MONZONITE"
M	"MONZONITE"
QSY	"QUARTZ SYENITE"
SY	"SYENITE"
QP	"QUARTZ PORPHYRY"
FP	"FELDSPAR PORPHYRY"
QFP	"QUARTZ FELDSPAR PORPHYRY"
MI	"MAFIC INTRUSIVE (UNDIFFERENTIATED)"
MD	"MAFIC DYKE"
ID	"INTERMEDIATE DYKE"
MIDI	"MAFIC TO INTERMEDIATE INTRUSIVE"
GB	"GABBRO"
GBX	"XENOLITHIC GABBRO"
GBZX	"SULPHIDIC XENOLITHIC GABBRO"
GBL	"LEUCO GABBRO"
GBLA	"ALTERED LEUCO-GABBRO"
GBME	"MESOCRATIC GABBRO"
GBML	"MELANOCRATIC GABBRO"
GBA	"ALBITIZED GABBRO"
GBF	"FELDSPATHIC GABBRO"
GBZ	"SULPHIDIC GABBRO"
GBP	"PEGMATITIC GABBRO"
QGB	"QUARTZ GABBRO"

DI	"DIORITE"
QDI	"QUARTZ DIORITE"
AN	"ANORTHOSITE"
PD	"PERIDOTITE"
PX	"PYROXENITE"
LAMP	"LAMPROPHYRE"
KB	"KIMBERLITE"
DB	"DIABASE"
FZ	"FAULT ZONE"
GZ	"GRAPHITE ZONE"
MSZ	"MASSIVE SULPHIDE ZONE"
MSPY	"MASSIVE PYRITE ZONE"
SMSZ	"SEMI-MASSIVE SULPHIDE ZONE"
NTSZ	"NET TEXTURED SULPHIDE ZONE"
QV	"QUARTZ VEIN"
QCV	"QUARTZ CARBONATE VEIN"
CAV	"CALCITE VEIN"

APPENDIX C SUMMARY OF EXPENDITURES

Golden Chalice Resources
Langmuir Twp. Drilling Program
Porcupine Mining Division
April 24, 2007 to December 10, 2008

Senior Geologist	\$ 67,698.75
Contract Geologist	\$ 49,861.35
Senior Geological Technician	\$ 50,872.50
Core Shack Rental (7 months)	\$ 20,140.00
Core Storage	\$ 16,364.81
Office Support	\$ 1,591.93
Core Drilling	\$1,014,920.70
Drill Hole Location Surveying	\$ 4,198.13
Exploration Supplies	\$ 18,396.00
Vehicle Expenditures	\$ 31,237.50
Report Maps	\$ 1,890.00
Report Writing	\$ 3,150.00
	TOTAL \$ 1,280,321.67

Certified by: *Kevin Montgomery*

Date: *December 10, 2008*

Note: This certificate has been constructed from the Detailed Cost Accounting Ledgers of Golden Chalice Resources.

```

Date: 4 Dec, 2008
GOLDEN CHALICE RESOURCES INC
Page: 1 of 8

Northing: 5349310.00
Easting: 497777.50
Elevation: 294.23
Collar Azi.: 319.9
Collar Dip: -46.8
Hole length: 497.00
Units: Metric
Core size: NQ
Grid: Metric 2007
Materials left: Casing
Collar survey: Talbot GPS
DH Survey method: Reflex
Comments: N/A
Logged by: S. Beauchamp
Date(s) logged: January 7, 2008
Purpose: N/A
Core storage: Hastings Facility Timmins
    
```

DRILL HOLE RECORD

```

Drill Hole: GCL7-44
Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 125S
Easting: 150E
GPS Northing: 5349309.52
GPS Easting: 497777.5
Date Started: December 5, 2007
Date completed: January 15, 2008
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:
    
```

*** Dip Tests ***

Depth	Azi.	Dip
23	321.6	-44.5
74	321.8	-44.4
125	321.9	-44.4
176	321.8	-44.2
227	321.8	-44.3
278	321.9	-44.2
329	320.8	-44.3
380	321.4	-44.9
431	325.7	-44.8
491	323.5	-44.9

#####

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	10.90	OVERBURDEN															
		12m Of NW Casing.															
10.90	165.90	GRANODIORITE															
		Felsic matrix light grey, medium grained, massive.															
		15% very fine black amphibole, 15% phenocrysts of															
		white plagioclase up to 5mm.															
		Hardness >5. None to slight calcite alteration.															
		0.5% barren white calcite / quartz carbonate															
		stringers <1mm, occasionally up to 5mm, with.															
		Various angles. Non magnetic, trace cubic pyrite up															
		to 1mm, occasionally up to 5mm, disseminated															
		throughout.															
		10.90 30.00 RQD 60. Weak fracturing generally 30-60															
		degrees.															
		30.00 60.00 RQD 90.															
		60.00 90.00 RQD 70.															
		13.90 14.50 Orange pink, very weakly feldspathized,															
		with 1% quartz carbonate / calcite															
		<0.5mm, generally 30 degrees, chlorite															
		on fractures.															
		RQD 60.															
		62.00 74.00 Very weakly bleached and silicified, 2%															
		glassy quartz carbonate fracture															
		fillings, 40-75 degrees.															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		182-187m.															
207.00	215.80	KOMATIITIC PERIDOTITE BRECCIA Upper contact gradational. 85:15 KPDM:KOSX; Graphite healed. KPDM fragments as above. KOSX fragments with Spinifex texture, up to 10cm wide. Matrix dark grey, very fine grained, +/- flecks alteration. Non magnetic, trace anhedral brassy pyrrhotite, trace very fine blebs chalcopyrite concentrated along fractures. Shearing / cleavage at 35-45 degrees.															
215.80	224.00	KOMATIITIC PERIDOTITE AMYGDALOIDAL Upper contact sharp and irregular ~55 degrees. As above, with 1% interval Spinifex up to 10cm wide. Non magnetic, trace very fine blebs chalcopyrite and trace very fine cubic pyrite disseminated and concentrated along fractures, RQD 90.															
224.00	242.00	KOMATIITIC PERIDOTITE MESOCUMULATE Upper contact gradational. Black to dark grey, very fine grained, tending towards adcumulate. Weakly serpentinized and calcite altered. 5-10% Banded stringers talc / serpentine, 0.5-10cm wide, generally 45-60 degrees. Weakly magnetic, trace minute specks silvery sulphide disseminated, RQD 70.															
242.00	261.70	KOMATIITIC PERIDOTITE ADCUMULATE Upper contact gradational. As above, with 5% fracture fillings of pure serpentine. 5% calcite / quartz carbonate stringers up to 2cm, generally 45-60 degrees, and as. Veinlets 30-50cm wide. Non to slightly magnetic, trace very fine brassy specks pyrrhotite / pentlandite disseminated, RQD 90 to 256m, then 70.															
261.70	281.30	KOMATIITIC PERIDOTITE MESOCUMULATE Upper contact sharp 40 degrees. As above. Non magnetic, trace very fine pyrite, RQD 75. 265.40 265.70 FZ; RQD 0, 10% gouge at 5 & 50 degrees. 5% calcite / quartz carbonate / talc rubble, trace very fine specks pyrite. 265.40 275.00 RQD 60. 275.00 280.40 RQD 80. 275.30 Single 20cm white and aqua quartz															

Date: 4 Dec, 2008

GOLDEN CHALICE RESOURCES INC

Page: 1 of 10

Northing: 5349325.00
Easting: 497668.70
Elevation: 294.47

DRILL HOLE RECORD

Drill Hole: GCL7-43

Collar Azi.: 328.4
Collar Dip: -61.6

*** Dip Tests ***
Depth Azi. Dip

Table with 3 columns: Depth, Azi., Dip. Rows include values like 29, 329.3, -59.8 up to 551, 340.6, -61.3.

Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 50 S
Easting: 75 E
GPS Northing: 5349324.42
GPS Easting: 497668.68
Date Started: December 11,2007
Date completed: January 13,2008
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Hole length: 551.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Talbot GPS
DH Survey method: Reflex

Comments: N/A
Logged by: G. Sparling
Date(s) logged: December 12,2007
Purpose: N/A
Core storage: GCR Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%), Ni (%). Rows include geological descriptions like OVERBURDEN and GRANODIORITE.

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		Slightly silicified, weakly ankerite-serpentine.															
		Grades from no visible spinifex to dark black randomly oriented cm sized olivine spinifex.															
		Excellent RQD of 95% with only minor fracturing.															
		Trace coarse pyrite.															
		Gradual lower contact.															
546.00	551.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Not typical unit, green to grey, fine grained, fractured, hard, non magnetic.															
		Serpentine-ankerite altered.															
		RQD of 80% with minor broken core.															
		Fracture throughout with graphitic filling and healing.															
		Rare calcite stringers and trace-0.5% pyrite.															
		A few 5-12cm intervals of GRAPHITIC ARGILLITE (i.e. 549.2m and 550.5m.).															
551.00		END OF HOLE															

#####>

Date: 4 Dec, 2008

GOLDEN CHALICE RESOURCES INC

Page: 1 of 15

Northing: 5349325.00
Easting: 497668.60
Elevation: 294.50

DRILL HOLE RECORD

Drill Hole: GCL7-41

Collar Azi.: 328.4
Collar Dip: -49.8

*** Dip Tests ***
Depth Azi. Dip

Table with 3 columns: Depth, Azi., Dip. Rows include values like 29 325.6 -45.5, 80 325.2 -45.7, 131 325.8 -45.6, 182 324.9 -45.2, 233 327.4 -45.5, 287 328.3 -45.8, 335 331.3 -44.9, 386 331.9 -46.0, 455 332.8 -46.6, 500 332.3 -46.5, 550 332.0 -46.5

Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 50S
Easting: 75E
GPS Northing: 5349324.65
GPS Easting: 497668.63
Date Started: November 28,2007
Date completed: December 11,2007
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Hole length: 551.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Talbot GPS
DH Survey method: Reflex

Comments: N/A
Logged by: G. Sparling
Date(s) logged: Nov. 29-Dec.12, 2007
Purpose: N/A
Core storage: Hastings Facility Timmins

#####

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%). Rows include OVERBURDEN, GRANODIORITE, and various geological descriptions with associated sample data.

#####

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		non magnetic.															
		Pervasive carbonate bleaching.															
		Good RQD of 80% with localized broken core.															
		Fracturing at 30-40 degrees to core axis with serpentine and carbonate fracture filling.															
		Poorly developed foliation in sections throughout unit.															
		2% Very low angle grey-white carbonate stringers.															
		No visible sulphide mineralization.															
		540.70 541.30 Talc altered broken core, 70% rqd.															
551.00		END OF HOLE															

Date: 4 Dec, 2008 GOLDEN CHALICE RESOURCES INC Page: 1 of 6

Northings: 5349324.00 DRILL HOLE RECORD Drill Hole: GCL7-40

Easting: 497421.30

Elevation: 296.68 *** Dip Tests *** Project: Langmuir Zone

Collar Azi.: 324.2 Depth Azi. Dip Property: Langmuir

Collar Dip: -50.2 17 325.0 -50.1 Claim: 4203498

Hole length: 503.00 68 324.8 -50.6 Northing: 100N

Units: Metric 119 323.8 -50.4 Easting: 125W

Core size: NQ 170 324.7 -50.5 GPS Northing: 5349324.25

Grid: Metric 2007 221 323.1 -50.5 GPS Easting: 497421.28

Materials left: Casing 272 324.4 -50.5 Date Started: Nov. 13, 2007

Collar survey: Talbot GPS 323 323.6 -50.4 Date completed: Nov. 21, 2007

DH Survey method: Reflex 374 325.8 -50.8 Drilled by: Norex

Comments: N/A 476 324.7 -49.9 Sample type: Cut Core

Logged by: G. Fowler/K. Montgomery Analyses:

Date(s) logged: Nov. 14, 2007 Lab:

Purpose: N/A Sample series:

Core storage: Hastings Facility Timmins Lab report:

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	3.10	OVERBURDEN															
		3.2m Of casing.															
3.10	73.40	GRANODIORITE															
		Light-grey, light-brown, weathered (0-29.2m), fine grained, non-magnetic to magnetic horizons of granodiorite consisting of 50% biotite, 20% amphibole, 10% k-feldspar and 20% quartz.															
		Alteration: moderate alteration to weathered constituents of the mica family. In the weathered zone the percentages of biotite are greater than the percentages where the biotite is not affected by weathering processes.															
		Trace to blebs of pyrite in some sections in crosscutting calcite veins.															
		Magnetic zone: 63.05-65.55m.															
		Structure: competent rqd-90.															
		Lower contact sharp, 55 to ca.															
73.40	146.00	KOMATIITIC PERIDOTITE ADCUMULATE															
		Grey-black, fine grained, non-magnetic adcumulate peridotite consisting of 80% subrounded, 2% bladed laths of olivine in a white aphanitic serpentinized matrix.															
		Alteration: weak to moderate serpentinization.															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		carbonate filled microfractures.															
	460.40	463.30	Bleached pale green apahanitic felt textured completely serpentized and carbonatized section.														
	463.30	468.00	Grey, very fine grained, carbonatized mesocumulate peridotite.														
	468.00	471.40	Black, very fine grained, non-magnetic adcumulate peridotite with mesocumulate patches.														
	471.40	483.30	Light green, very fine grained, moderately serpentized mesocumulate peridotite.														
			Lower contact sharp, 40 to ca.														
483.30	497.70	INTERMEDIATE DYKE															
		Grey to greenish grey, very fine grained, non-magnetic, locally feldspar porphyritic intermediate intrusive.															
		The intrusive is composed of interlocked pale green chloritic mafic phenocrysts (30-40%), white plagioclase laths and grey quartz phenocrysts.															
		Min: locally 0.5% cubic fine grained, brassy pyrite disseminations.															
		Structure: weak fractures at low angles to core axis causing poorly rqd-65.															
		Porphyritic sections of 20-30% white medium (0.5-1 cm) plagioclase phenocrysts at 485-485.85, 486.4-487.9 metre and 489.1-491 m.															
		Lower contact sharp, 5 to ca.															
497.70	503.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Same as 446.25 to 483.3 metre, below 500 metre minor graphite in filling fracture slips.															
		Structure: moderate fracturing rqd-65.															
503.00		END OF HOLE															

Northing: 5349288.00 DRILL HOLE RECORD Drill Hole: GCL7-39
 Easting: 497666.60
 Elevation: 294.53 *** Dip Tests *** Project: Langmuir Zone
 Collar Azi.: 319.4 Depth Azi. Dip Property: Langmuir
 Collar Dip: -54.5 23 321.0 -54.9 Claim: 4203498
 Hole length: 542.00 74 323.4 -54.5 Northing: 0+78S
 Units: Metric 125 321.1 -54.6 Easting: 0+50E
 Core size: NQ 176 322.9 -54.1 GPS Northing: 5349287.66
 Grid: Metric 2007 227 322.7 -53.4 GPS Easting: 497666.63
 Materials left: Casing 278 325.7 -53.4 Date Started: November 14,2007
 Collar survey: Talbot GPS 329 325.8 -53.8 Date completed: November 27,2007
 DH Survey method: Reflex 380 325.8 -54.2 Drilled by: Norex
 431 326.8 -54.0 Sample type: Cut Core
 482 326.0 -54.1 Analyses:
 533 326.9 -53.4 Lab:
 Lab report:
 Comments: N/A
 Logged by: G. Sparling
 Date(s) logged: November 22,2007
 Purpose: N/A
 Core storage: Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	15.00	OVERBURDEN 15m Of nw casing.															
15.00	30.40	FELDSPAR PORPHYRY Feldspar porphyry. Dark grey, fine grained, massive, homogeneous, very hard, non magnetic, porpheric. No reaction to HCl, local weakly silicified. 10% White feldspar phenocrysts, average size 4-5mm, sub rounded. 5% Black around 1mm specks of biotite. Good RQD of 85% with a few very minor sections of broken core. Fracturing at 65 degrees to core axis with very thin serpentine and calcite fracture filling. Rare hairlike, white calcite stringers at 75 tca. Rare coarse dull yellow pyrite. Lower contact at 30 tca.															
30.40	45.10	KOMATIITIC PERIDOTITE MESOCUMULATE Komatiitic peridotite mesocumulate (carbonatized). Dark black, fine grained, massive, homogeneous, moderately hard, non magnetic. Weak with local moderate carbonatization. Good RQD of 75-80% with a few very minor sections															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		chlorite (?)															
		3% White plagioclase phenocrysts scattered throughout with 1-2% green amphiboles (hornblende). Excellent RQD of 90% with fracturing at 50-60 degrees to core axis and very thin serpentine-calcite fracture filling.															
		1% White-grey calcite with some green serpentine stringers at 30, 50 and 60 tca.															
		0.5-1% Brownish yellow, fairly cubic pyrite scattered throughout.															
542.00		END OF HOLE															

o Northing: 5349450.00 DRILL HOLE RECORD Drill Hole: GCL7-38

o Easting: 497329.60

o Elevation: 290.93 *** Dip Tests *** Project: Langmuir Zone

o Depth Azi. Dip Property: Langmuir

o Collar Azi.: 324.1 Claim: 4203498

o Collar Dip: -48.0 35 324.6 -46.4 Northing: 250N

o 86 325.5 -47.0 Easting: 125W

o 137 326.3 -46.9 GPS Northing: 5349449.18

o Hole length: 350.00 188 323.9 -47.3 GPS Easting: 497329.57

o Units: Metric 239 325.5 -48.1 Date Started: November 8, 2007

o Core size: NQ 290 325.6 -48.1 Date completed: November 12, 2007

o Grid: Metric 2007 350 324.9 -48.5 Drilled by: Norex

o Sample type: Cut Core

o Materials left: Casing Analyses:

o Collar survey: Talbot GPS Lab:

o DH Survey method: Reflex Sample series:

o Lab report:

o Comments: N/A

o Logged by: G. Fowler

o Date(s) logged: November 7, 2007

o Purpose: N/A

o Core storage: Hastings Facility Timmins

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o From To Geology Sample From To L Au Pt Pd Ag Cu Ni Zn Pb Co Cu(%) Ni(%)

o (m) (m) (m) (m) (m) ppb ppb ppb ppm ppm ppm ppm ppm ppm % %

#####

o .00 25.10 OVERBURDEN 24.40 Metre of casing.

o 25.10 38.00 KOMATIITIC PERIDOTITE MESOCUMULATE

o Dark green, vfg-fg, non-magnetic, altered,

o mesocumulate peridotite flow. Consisting of 70%

o black subrounded olivine grains in a light grey,

o white aphanitic serpentized matrix.

o Nil sulphides, rare to very minor carb-serp

o veinlets.

o Alteration: moderate to weak pervasive and

o serpentization.

o Structure: weak to moderate fracturing, rqd-70.

o 31.30 32.00 Blocky core moderate fracturing rqd-60.

o 33.10 33.40 Blocky core with clayey fault gouge

o (green) rqd-40.

o 33.60 37.40 Min: trace very fine grained

o disseminated sulphides.

o 37.40 38.00 Crackle breccia with carbonatization

o and serpentization fracture infill.

o 38.00 45.80 KOMATIITIC PERIDOTITE ADCUMULATE

o Dark grey - black, adcumulate peridotite consisting

o of 90%, black sub-rounded olivine grains in a white

o to light grey aphanitic slightly serpentized

o

o

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
338.30	340.60	KOMATIITIC PERIDOTITE SHEARED Black-dark green, soft, very fine grained, non-magnetic, sheared graphitic mesocumulate peridotite. The upper particularly is strongly graphitic (338.3-339.1 m), then 30% black graphite wisps to wispy seams. Alteration: weak serpentinization. Structure: weak fracturing, rqd-80 and moderate shearing 30 to ca. Lower contact gradational.															
340.60	350.00	KOMATIITIC PERIDOTITE ADCUMULATE Grey-black, fine grained, non-magnetic adcumulate peridotite consisting of 80% subrounded, 2% bladed olivine grains in a white aphanitic, carbonatized, serpentinized matrix. Alteration: very strong carbonatization and serpentinization with abundant randomly oriented talc-calcareous stringers. Structure: weak fracturing, rqd-80.															
350.00		END OF HOLE															

Date: 4 Dec, 2008 GOLDEN CHALICE RESOURCES INC Page: 1 of 16

Northing: 5349411.00 DRILL HOLE RECORD Drill Hole: GCL7-37

Easting: 497698.80

Elevation: 291.11 *** Dip Tests *** Project: Langmuir Zone

Collar Azi.: 318.7 Depth Azi. Dip Property: Langmuir

Collar Dip: -43.8 32 317.9 -44.0 83 318.7 -44.6 Claim: 4203498

Hole length: 500.00 134 321.0 -44.9 185 322.4 -44.8 Northing: 0

Units: Metric 236 321.7 -45.6 Easting: 150 E

Core size: NQ 287 321.2 -45.6 GPS Northing: 5349411.19

Grid: Metric 2007 338 333.8 -45.0 350 323.0 -45.9 Date Started: November 1,2007

Materials left: Casing 392 321.0 -45.9 Date completed: November 13,2007

Collar survey: Talbot GPS 440 324.0 -46.0 Drilled by: Norex

DH Survey method: Reflex 500 324.9 -45.2 Sample type: Cut Core

Comments: N/A Analyses:

Logged by: G. Sparling Lab:

Date(s) logged: November 13,2007 Sample series:

Purpose: N/A Lab report:

Core storage: Hastings Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	19.70	OVERBURDEN															
		19.7m Of nw casing.															
19.70	46.20	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Komatiitic peridotite mesocumulate.															
		Dark grey-black altered greyish-green, fine grained, massive, altered, fractured, faulted.															
		19.70 25.50 Pale grey-green serpentine-ankerite altered, trace yellow coarse py/po on fractures, RQD of 0-20%, 1-3mm serpentine filled fractures at 20-30 degrees to core axis, minor serpentine fault gouge on fractures at 19.6m and 21.5m, fault zone(?).															
		25.50 38.00 Dark grey-black, massive, locally graphite altered, highly fractured numerous sections of broken core, RQD of 50% with local section of 0%, fracturing at 20-30 and 50 degrees to core axis, serpentine with some graphite fracture filling, nil to 0.5% po/py.															
		30.00 32.50 Highly fractured section with 0% rqd.															
		38.00 46.20 Pale grey-green, massive, serpentine-ankerite altered, scattered															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		Weakly hematized, no reaction to hcl.															
		Good RQD of 90% with minor fracturing at 60-70 degrees to core axis.															
		A few scattered hairlike calcite stringers.															
		Trace dull yellow pyrite.															
		475.20 8cm white quartz veinlet.															
		475.70 14cm grey-green basalt, same as previous unit.															
		Lower contact at 50 tca.															
476.80	500.00	BASALT SHEARED Basalt.															
		Same as 449.7-474.6.															
		481.30 Gradual change to more medium grained section, center of flow (?), then unit grades back into more fine grained flow.															
500.00		END OF HOLE															

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 Northing: 5349339.00 DRILL HOLE RECORD Drill Hole: GCL7-36
 Easting: 497355.70
 Elevation: 294.92 *** Dip Tests *** Project: Langmuir Zone
Depth Azi. Dip Property: Langmuir
 Collar Azi.: 327.2 Claim: 4203498
 Collar Dip: -45.2 20 328.8 -45.3 Northing: 150N
71 330.2 -46.3 Easting: 175W
122 333.7 -47.2 GPS Northing: 5349338.46
 Hole length: 464.00 173 335.8 -47.6 GPS Easting: 497355.68
 Units: Metric 224 339.2 -47.7 Date Started: October 31, 2007
 Core size: NQ 275 342.6 -47.9 Date completed: November 6, 2007
 Grid: Metric 2007 326 343.8 -48.3 Drilled by: Norex
377 345.5 -47.2 Sample type: Cut Core
428 346.5 -46.5 Analyses:
Lab:
 Materials left: Casing Sample series:
 Collar survey: TALBOT GPS Lab report:
 DH Survey method: Reflex
 Comments: N/A
 Logged by: K. Montgomery/G. Fowler
 Date(s) logged: November 5, 2007
 Purpose: N/A
 Core storage: Moneta Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	10.50	OVERBURDEN 11 Metre of nw casing.															
10.50	24.85	KOMATIITIC PERIDOTITE MESOCUMULATE Light green, vfg-fg, non-magnetic, altered, mesocumulate peridotite flow. Nil sulphides, rare to very minor carb-sep veinlets. Alteration: moderate to weak pervasive carbonatization and serpentization. Structure: weak to moderate fracturing typically at low core axis angles (30), rqd-70.															
24.85	31.95	INTERMEDIATE DYKE Dark grey, hard, aphanitic to medium grained, massive, silicified mafic intrusive. The intrusive consists of 25-30% black amphibole medium grained laths to fine grained phenocrysts within a grey quartz-calcite aphanitic matrix. The intrusive contains coarser grained sections where 25% medium grained amphibole laths are present eg. 26.05-26.35, 28.7-2975 and 30.4-30.75. Trace pyrite and pyrrhotite fine grained disseminations. Structure: competent rqd-93. Lower contact sharp 75 to ca.															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		peridotitic fragments in a carbonate fracture infill.																
		Alteration: strong carbonatization.																
		Structure: weak to strong fracturing, rqd-70.																
		Lower contact sharp defined by strongly altered breccia fragments.																
455.40	464.00	FELDSPAR PORPHYRY																
		Off white-light grey, extremely hard, non-magnetic, massive homogeneous feldspar porphyry with 25% porphyritic (2mm) plagioclase phenocrysts, 5-10% amphiboles within a very fine grained, felsic matrix																
		Alteration: little to no alteration.																
		Structure: very weak fracturing, rqd-97.																
464.00		END OF HOLE																

Northing: 5349324.00 DRILL HOLE RECORD Drill Hole: GCL7-35
 Easting: 497669.20
 Elevation: 294.38 *** Dip Tests *** Project: Langmuir Zone
 Depth Azi. Dip Property: Langmuir
 Collar Azi.: 328.1 Claim: 4203498
 Collar Dip: -55.7 32 327.4 -52.9 83 327.4 -53.0
 132 326.8 -53.0 185 328.7 -52.6
 Hole length: 500.00 236 329.1 -53.0
 Units: Metric 287 330.2 -53.5
 Core size: NQ 338 331.3 -53.7
 Grid: Metric 2007 389 331.9 -53.8
 440 332.5 -53.4
 Materials left: Casing 500 332.4 -53.4
 Collar survey: Talbot GPS
 DH Survey method: Reflex
 Comments: N/A
 Logged by: G. Sparling, Kevin Montgomery
 Date(s) logged: Oct. 23-Nov. 9, 2007
 Purpose:
 Core storage: Hastings Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	16.70	OVERBURDEN															
		16.7m Of nw casing.															
16.70	135.00	GRANODIORITE															
		Granodiorite.															
		Same as other holes.															
		Fine-medium grained, massive, homogeneous.															
		Patchy beige to brownish more potassic sections.															
		Structure: moderate to strong fracturing at upper															
		particularly (16-32m), RQD of 50%. Then moderate to															
		weak fracturing with a 70% rqd.															
		1-3mm Dark green serpentine fracture filling															
		locally with a few orange-brown oxidized fractures.															
		Very minor local clear quartz veins.															
		Rare dull yellow-brown on fractures.															
		25.30 25.40 White to clear quartz vein, 60 tca.															
		29.70 29.85 Same as above, 60 tca.															
		52.25 52.40 Same as above, 90 tca.															
		84.20 86.20 Minor section of broken, fracturing at															
		0-20 degrees to core axis, 40-50% rqd.															
		95.50 96.50 Beige brown more potassic section with															
		greenish serpentine on fractures and															
		along micro fractures.															
		114.70 114.90 White to clear quartz vein, 90 tca.															
		114.90 116.00 Same as 95.5-96.5.															

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Northing: 5349406.00 DRILL HOLE RECORD Drill Hole: GCL7-34
Easting: 497359.40
Elevation: 294.67 *** Dip Tests *** Project: Langmuir Zone

Collar Azi.: 324.9 Depth Azi. Dip Property: Langmuir
Collar Dip: -44.6 23 328.5 -46.4 Claim: 4203498

Hole length: 63.00 Northing: 2+00N
Units: Metric Easting: 1+25W
Core size: NQ GPS Northing: 5349405.95

Grid: Metric 2007 Date Started: October 18,2007
Date completed: October 19,2007
Drilled by: Norex
Sample type: Cut Core

Materials left: Casing Pulled. Analyses:
Collar survey: Chained Lab:
DH Survey method: Reflex Sample series:

Comments: Stopped due to Azimuth and Dip deviation Lab report:
Logged by: G. Sparling
Date(s) logged: October 22,2007

Purpose:
Core storage: Hastings Facility Timmins

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Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%), Ni (%). Rows include OVERBURDEN, DIABASE, and KOMATIITIC PERIDOTITE ADCUMULATE.

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		core.															
		Fracturing at 30-40 degrees to core axis but generally 60-70 degrees to core axis minor serpentine-carbonate fracture filling, 1-4mm thick.															
		3% Grey-white serpentine-calcite stringers at 30 and 70 tca.															
		1-2% Pistachio green serpentine stringers at 70 tca.															
		Nil-0.5% with maybe 1% po-pn mineralization as mostly disseminated po-pn with only a few tiny oval blebs and patches, mineralization is increasing with depth.															
		34.50 34.70 A few minor slips at 30 degrees to core axis with grey serpentine clay gouge.															
		38.00 40.00 A few milky white quartz-calcite veinlets at 0-30 tca.															
63.00		END OF HOLE															

Date: 4 Dec, 2008

GOLDEN CHALICE RESOURCES INC

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Northing: 5349406.00
Easting: 497359.40
Elevation: 294.67

DRILL HOLE RECORD

Drill Hole: GCL7-34A

*** Dip Tests ***
Depth Azi. Dip

Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 2+00 N
Easting: 1+25 W
GPS Northing: 5349405.95
GPS Easting: 497359.42
Date Started: October 19,2007
Date completed: October 25,2007
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Collar Azi.: 324.9
Collar Dip: -44.6
Hole length: 392.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Table with 3 columns: Depth, Azi., Dip. Rows: 23 325.7 -43.3, 74 326.5 -44.0, 125 327.9 -44.8, 176 333.0 -45.6, 227 332.1 -46.4, 278 332.2 -46.7, 329 336.0 -46.8, 380 335.4 -46.1

Materials left: Casing
Collar survey: TALBOT GPS
DH Survey method: Reflex

Comments: N/A
Logged by: K. Montgomery
Date(s) logged: October 23,2007
Purpose: N/A
Core storage: Hastings Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%). Rows include: .00 11.00 OVERBURDEN, 11.00 40.50 DIABASE (with detailed geological description), 40.50 62.30 KOMATIITIC PERIDOTITE MESOCUMULATE.

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		gouge.															
292.00	295.20	KOMATIITIC PERIDOTITE GRAPHITIC Black, very fine grained, graphitic, non-magnetic, massive mesocumulate peridotite (70% black olivine cumulate, 10% black graphite flakes and 20 % white aphanitic matrix). Alteration: weak to moderate pervasive silification. Structure: competent rqd-95.															
295.20	299.00	KOMATIITIC SPINIFEX PERIDOTITE Pale green, vfg- aphanitic, soft, platy olivine spinifex komatite. It consists of 7-10% dark green fine olivine needles (1-5cm long) parallel to each other in a serpentized very fine grained mesocumulate peridotite. Structure: competent rqd- 97.															
299.00	303.50	KOMATIITIC PERIDOTITE MESOCUMULATE Same as 285.8-292m. Becomes darker green as olivine content increases below 302.5m.															
303.50	323.25	KOMATIITIC PERIDOTITE ADCUMULATE Dark green, very fine grained, non-magnetic same as 62.3-68.9m it is cut by 1-2% white carbonate stringers to fractures(1-5mm) often with aqua green halos. Structure: weak fracturing, rqd- 90. Locally trace very fine grained po-pn disseminations.															
		305.00 305.25 Intense white to pale green carbonate- serpentine stringer flooding (40% of section). Stringers randomly oriented.															
		319.20 320.00 Same as above. Lower contact ?.															
323.25	329.60	KOMATIITIC SPINIFEX PERIDOTITE This is a typical spinifex flow top section with tops uphole. Very minor (up to 1%) white carbonate stringers/ microfractures. 323.25 324.95 Pale green, very fine grained, serpentized, crackle brecciated (5-7% dark green serpentine filled microfractures) mesocumulate peridote (flow top breccia). 324.95 327.20 Dark to pale green, mottled, random to locally platy olivine spinifex section (fine long (up to 10cm) olivine needles). 327.20 329.60 Dark green, brecciated, weakly spinifex textured mesocumulate															

Northing: 5349370.00 DRILL HOLE RECORD Drill Hole: GCL7-33
Easting: 497605.00
Elevation: 294.57 *** Dip Tests *** Project: Langmuir Zone
Depth Azi. Dip Property: Langmuir
Collar Azi.: 324.1 Claim: 4203498
Collar Dip: -46.1 80 324.0 -45.7 131 325.6 -45.6 233 328.6 -46.5 284 329.6 -47.0 335 331.8 -47.2 386 332.9 -47.9
Hole length: 393.00
Units: Metric
Core size: NQ
Grid: Metric 2007
Materials left: Casing
Collar survey: Talbot GPS
DH Survey method: Reflex
Comments: N/A
Logged by: G. Sparling
Date(s) logged: Oct. 15, 2007
Purpose: N/A
Core storage: Hastings Facility Timmins
Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 0+25N
Easting: 0+50E
GPS Northing: 5349369.36
GPS Easting: 497605.02
Date Started: Oct. 12, 2007
Date completed: Oct. 19, 2007
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%)

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		Minor fracturing at 40 and 70 degrees to core axis with thin serpentine-calcite fracture filling.															
		1-3% White-grey calcite-serpentine hairlike stringers at various angles.															
		A few white calcite veinlets at 0-30 tca.															
		Trace finely disseminated po.															
		343.00 346.20 Greyish more carbonate altered mesocumulate.															
		Lower contact at 70 tca.															
346.20	350.40	GRAPHITIC ARGILLITE															
		Graphitic argillite.															
		Dark black, fine grained, massive, homogeneous, hard, non magnetic, highly fractured, highly conductive.															
		Highly calcite altered with weaker graphitic alteration.															
		RQD of 70% numerous sections of broken core.															
		Fracturing at 50 degrees to core axis with thin silvery-black graphite on fractures.															
		Mineralization consists of a few yellow-brown specks of mostly pyrrhotite with lesser pn.															
		Lower contact at 50 tca.															
350.40	353.60	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Komatiitic peridotite mesocumulate.															
		Dark greyish-black, fine grained, massive, homogeneous, moderately hard, slight local magnetism, patchy conductivity.															
		Pervasively carbonate altered with patchy slightly conductive graphitic alteration.															
		Fairly good RQD of 85%.															
		Minor fracturing at 60-70 degrees to core axis with very thin serpentine and carbonate fracture filling. A few minor hairlike graphite healed fractures.															
		0.5% Grey-white carbonate stringers at 60 tca.															
		Trace specks of pyrrhotite on fractures.															
		Lower contact in highly fractured and faulted section.															
353.60	360.50	FAULT ZONE															
		Fault zone in graphitic argillite.															
		Highly fractured fault zone typical of graphitic unit. Intensity of faulting is definitely mechanically enhanced.															
		Dark black, very fine to fine grained, highly fractured, 0% RQD, poorly recovery of 40-60%.															
		Minor clay gouge can be seen in a few sections throughout unit.															
		Lower contact can not be distinguished.															

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Northing: 5349372.00 DRILL HOLE RECORD Drill Hole: GCL7-32

Easting: 497397.20
 Elevation: 298.80 *** Dip Tests *** Project: Langmuir Zone

Collar Azi.: 323.9 Depth Azi. Dip Property: Langmuir

Collar Dip: -44.3 14 324.7 -44.7 Claim: 4203498

Hole length: 449.00 44 325.0 -44.2 Northing: 1+50N

Units: Metric 95 326.8 -45.3 Easting: 1+20W

Core size: NQ 146 329.1 -46.3 GPS Northing: 5349372.34

Grid: Metric 2007 197 330.1 -47.4 GPS Easting: 497397.18

Materials left: Casing 248 331.1 -47.9 Date Started: Oct.10, 2007

Collar survey: Talbot GPS 299 330.9 -48.1 Date completed: Oct.18, 2007

DH Survey method: Reflex 350 335.0 -48.2 Drilled by: Norex

Comments: N/A 401 336.4 -47.2 Sample type: Cut Core

Logged by: K. Montgomery Analyses: Lab:

Date(s) logged: Oct.11, 2007 Sample series: Lab report:

Purpose: Core storage: Moneta Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	3.00	OVERBURDEN															
3.00	16.60	GRANODIORITE 3.00 Metre of nw casing. Azimuth 332.4 @197m affected by magnetism, est. Value, dip at end of hole ? Grey, very fine grained, weakly porphyritic hard massive, homogeneous non-magnetic granodiorite (similar to the other holes). Trace green chloritic amphibole fragments. It is cut by very minor (<1%) clear quartz fine veinlets (1-3 mm) throughout. Mineralization: local sections of fine grained brassy pyrite disseminations. Structure: moderate fracturing rqd-60. Lower contact sharp 60 to ca.															
16.60	17.30	GRAPHITIC ARGILLITE Black, very fine grained, weakly foliated to massive, graphitic argillite. Nil sulphides. Lower contact sharp 30 to ca.															
17.30	20.90	GRANODIORITE Same as 3-16.6m. Structure: weak fracturing rqd-95.															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		rqd-90.															
		Lower contact sharp 75 to ca.															
430.10	432.10	FELDSPAR PORPHYRY															
		Light brown, hard massive, homogeneous feldspar porphyry.															
		It consists of 20% white medium (5-10mm size) feldspar phenocrysts within a very fine grained light brown felsic matrix. Nil sulphides. Rqd-95.															
		Lower contact sharp 90 to core axis, very jagged.															
432.10	439.90	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Grey to white, very fine grained, very soft, highly carbonatized, non-magnetic mesocumulate peridotite. The section is intensely (20-25%) carbonate vein/fracture flooded.															
		Structure: moderate fracturing some at low angles to core axis causing poorly rqd-50. Local shearing.															
		Lower contact 40 to ca.															
439.90	441.20	FELDSPAR PORPHYRY															
		Same as 430.1-432.1m. Minor dark green chlorite filled microfractured rqd-70.															
		Local white irregular quartz veining.															
441.20	442.80	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Same as 432.1-439.9m.															
		Lower contact sharp 70 to ca.															
442.80	443.75	FELDSPAR PORPHYRY															
		Same as 430.1-432.1m. Very minor dark green to black chlorite coated fractures. Rqd-80.															
		Lower contact sharp 40 to ca.															
443.75	449.00	KOMATIITIC PERIDOTITE SHEARED															
		Same as 419.5-423.5m. Nil sulphides.															
		Alteration: moderate pervasive carbonatization.															
		Structure: rqd-90, shearing locally strong 40 to core axis at 444m, 50 to core axis at 446m and 60 to core axis at 447.5m.															
		3-5% White fine carbonate streaks (veinlets sheared parallel to shearing) and irregular veins.															
449.00		END OF HOLE															

Northing: 5349290.00 DRILL HOLE RECORD Drill Hole: GCL7-31
Easting: 497664.70
Elevation: 294.52 *** Dip Tests *** Project: Langmuir Zone
Depth Azi. Dip Property: Langmuir
Collar Azi.: 321.3 Claim: 4203498
Collar Dip: -45.4 32 323.8 -44.5 83 326.1 -45.0 134 327.7 -44.5 185 329.8 -44.6 236 329.7 -45.2 287 333.3 -45.4 338 335.6 -45.6 389 337.2 -45.5 446 337.6 -45.5
Hole length: 446.00 Units: Metric Core size: NQ Grid: Metric 2007
Materials left: Casing Collar survey: Talbot GPS. DH Survey method: Reflex
Comments: N/A Logged by: G. Sparling Date(s) logged: October 4-15,2007 Purpose: N/A Core storage: HASTINGS Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%)

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		tca.															
		Nil to 1% very finely disseminated po-pn.															
	436.10	437.00 Dark grey-black, more mesocumulate, weakly carbonate-serpentine altered.															
446.00		END OF HOLE															

Date: 4 Dec, 2008

GOLDEN CHALICE RESOURCES INC

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Northing: 5349326.00
Easting: 497451.00
Elevation: 294.99

DRILL HOLE RECORD

Drill Hole: GCL7-30

Collar Azi.: 322.3
Collar Dip: -45.8

*** Dip Tests ***

Table with 3 columns: Depth, Azi., Dip. Rows include data for depths 20, 71, 122, 173, 224, 275, 326, 377.

Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 80N
Easting: 100W
GPS Northing: 5349325.41
GPS Easting: 497451.05
Date Started: Oct. 1, 2007
Date completed: Oct. 5, 2007
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Hole length: 384.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: GPS
DH Survey method: Reflex

Comments: AZ @377m changed from 346.5
Logged by: K.Montgomery
Date(s) logged: Oct. 2, 2007
Purpose: N/A
Core storage: Hastings Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%), Ni (%). Rows include OVERBURDEN, MAFIC INTRUSIVE, and GRANODIORITE.

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		(similar to the other holes).															
		Trace green chloritic amphibole fragments. It is cut by very minor (<1%) clear quartz fine veinlets (1-3 mm) throughout.															
		Mineralization: local sections of fine grained brassy pyrite disseminations.															
		Structure: weak fracturing RQD 85-90.															
		70.20 71.00 Dark green aphanitic hard homogenous silicified mafic dyke or an intermediate dyke with sharp contacts 65 to ca.															
		72.80 74.20 Blocky core due to strong fracturing.															
74.20	75.60	GRAPHITE ZONE															
		Black, very fine grained, graphite zone. Friable rqd-50 and rare white calcite tension gashes.															
75.60	177.80	GRANODIORITE															
		Same as 33.9-74.2 m.															
		75.60 76.80 Blackish green, very fine grained, soft, non-magnetic, graphitic pyroxenite section. It consists of 30-35% graphite fine specks and fracture fillings.															
		In a pale green homogeneous soft pyroxene mass. Section contains 1% brines 1% brassy fg-vfg pyrite disseminations.															
		76.80 77.80 Pale green soft, vfg-fg, crackle brecciated pyroxenite intrusive. The crackle brecciation is caused by 10% anastomosing black graphite microfractures.															
		Also minor calcite patches and microfractures.															
		77.80 79.50 Mixed section of pale green pyroxenite and granodiorite but hard to tell due to blocky core.															
		79.00 83.50 Blocky core due to strong fracturing. Rqd-10.															
		84.20 85.90 Pink moderate pervasive potassic alteration.															
		104.00 104.33 White calcite filled tensional fractures.															
		110.70 116.00 Same as above.															
		148.30 160.00 Very fine grained section, weakly porphyritic.															
		166.50 177.85 Very fine grained weakly porphyritic section chill margin of the intrusive ?.															
		Lower contact very sharp and jagged, 35 to ca.															
177.80	190.20	KOMATIITIC PERIDOTITE MESOCUMULATE															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
368.20	381.00	MAFIC INTRUSIVE															
		Grey, very fine grained, non-magnetic, very homogenous and massive: felt textured mafic intrusive?.															
		It is comprised of 40% black very fine amphibole laths interlocked with 60% white quartz-feldspar phenocrysts, very minor biotite.															
		Alteration: moderate pervasive calcite.															
		Structure: massive, weak fracturing rqd- 90 chlorite coating fractures.															
		Min: trace fine grained disseminated pyrite.															
		368.20 368.35 Weakly foliated upper margin, foliation 30 to ca.															
		Lower contact sharp 60 to ca.															
381.00	381.70	GRAPHITIC ARGILLITE															
		Same as 300.7- 304.2m. Blocky core rqd- 20.															
		Lower contact sharp but orientation indiscernible.															
381.70	384.00	KOMATIITIC PERIDOTITE ADCUMULATE															
		Same as 355.1- 368.2 metre nil sulphides.															
		Strongly carbonatized and fractured rqd-15.															
384.00		END OF HOLE															

Northing: 5349334.00 DRILL HOLE RECORD Drill Hole: GCL7-29
 Easting: 497633.00
 Elevation: 294.68 *** Dip Tests *** Project: Langmuir Zone
 Depth Azi. Dip Property: Langmuir
 Collar Azi.: 326.0 Claim: 4203498
 Collar Dip: -45.1 30 325.6 -45.0 81 327.3 -45.9
 132 327.5 -46.2
 Hole length: 399.00 183 328.4 -46.7
 Units: Metric 234 330.2 -46.8
 Core size: NQ 285 332.5 -47.5
 Grid: Metric 2007 336 337.3 -47.5
 399 334.9 -48.3
 Materials left: Casing
 Collar survey: GPS
 DH Survey method: Reflex
 Comments: N/A
 Logged by: Kevin Montgomery, George Sparling
 Date(s) logged: Sept.27- Oct.3,2007
 Purpose: N/A
 Core storage: Hastings Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	18.00	OVERBURDEN															
		18m Of nw casing.															
18.00	61.70	GRANODIORITE															
		Dark pinkish grey, fine grained, feldspar porpheric.															
		Structure: moderate fracturing throughout RQD 70%.															
		Mineralization: locally trace-0.5% fine grained brassy pyrite disseminations.															
		Local white very fine grained, small quartz veins (less than 5cm wide).															
		18.00 19.00 Alteration: weak to moderate epidotization (surface alteration).															
		38.60 38.85 Quartz vein flooding with chlorite filled fractures.															
		38.85 39.40 Pink to pinkish red moderately pervasive potassic alteration. Apple green carbonate filled micro fractures to fractures.															
		45.05 45.20 Quartz vein, upper contact 90 degrees to core axis and lower contact 40 tca. Contact wall rocks weakly potassic altered.															
		48.50 48.65 Same 38.6-38.85m. Lower contact of unit 45 tca.															

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Northing: 5349401.00 DRILL HOLE RECORD Drill Hole: GCL7-28

Easting: 497394.40

Elevation: 298.41 *** Dip Tests *** Project: Langmuir Zone

Collar Azi.: 322.1 Depth Azi. Dip Property: Langmuir

Collar Dip: -44.2 14 323.5 -44.5 Claim: 4203498

Hole length: 401.00 65 325.2 -45.4 Northing: 1+79N

Units: Metric 116 327.3 -46.1 Easting: 1+00W

Core size: NQ 167 325.8 -46.2 GPS Northing: 5349400.68

Grid: Metric 2007 218 328.2 -47.0 GPS Easting: 497394.40

Materials left: Casing 268 331.0 -47.3 Date Started: September 24, 2007

Collar survey: Talbot GPS 320 332.2 -47.8 Date completed: October 1, 2007

DH Survey method: Reflex 371 333.9 -48.0 Drilled by: Norex

Comments: N/A 401 334.8 -48.0 Sample type: Cut Core

Logged by: K. Montgomery Analyses:

Date(s) logged: September 25, 2007 Lab:

Purpose: N/A Sample series:

Core storage: Hastings Facility Timmins Lab report:

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	3.00	OVERBURDEN															
3.00	29.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		3.00 Metre of nw casing.															
		Blackish green, fine grained, massive, homogeneous, non-magnetic mesocumulate(75-80% black olivine grains in a white very fine grained matrix). Mesocumulate cut by 1-2% white serpentine-carbonate stringers/veinlets.															
		3.00 8.90 10% dark green serpentine amygdules.															
		5.30 7.00 White carbonate-serpentine veinlet/fracture 0 to ca. Locally rare aqua green serpentine fine veinlets (2-3mm).															
		20.70 23.00 Breccia-it consists of sections of subrounded adcumulate peridotite blocks within a mesocumulate peridotite matrix. Blocks comprise 80-90% of section but matrix supported.															
		Min: 0.5% brassy pyrrhotite very fine disseminations. Below 25 metre, scattered brassy to brown po-pn diffuse blebs (0.5 to 1 cm size).															
		26.70 27.25 Breccia-dark green aphanitic adcumulate angular fragments to subrounded blocks in a pale green very fine grained															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		veinlets and lesser dark green serpentine filled fractures.																
		Structure: competent rqd-95. Nil sulphides.																
		Lower contact gradational.																
		266.00 266.50 Intense (60% of section) white carbonate-serpentine vein flooding.																
		280.60 281.70 Blackish grey, graphitic (10-20%) adcumulate section.																
281.70	283.50	GRAPHITIC ARGILLITE																
		Black very fine grained soft graphitic argillite.																
		Nil sulphides and calcite veining.																
		Lower contact sharp 25 to ca.																
283.50	318.20	KOMATIITIC PERIDOTITE ADCUMULATE																
		The upper portion 283.15-286.9m is a light grey, massive, adcumulate (same as 262.8-281.7m) with no white carbonate veining rqd-85.																
		Next section 286.9-291.2m is a greenish grey very fine grained serpenitized (moderately pervasive) sulphidic adcumulate.																
		This is followed by blackish green very fine grained adcumulate peridotite (same as).																
		0.5-1% White irregular carbonate stringers beginning at 286.9m and weak to moderate fracturing rqd-70.																
		296.30 296.45 White very fine grained carbonate - serpentine vein 25 to ca.																
		320.00 321.50 Blocky core rqd-30, moderate to strong fracturing.																
		Lower contact gradational.																
318.20	323.65	KOMATIITIC PERIDOTITE MESOCUMULATE																
		Same as 178.5- 201.9m.																
		Alteration: weak to moderately pervasive serpentine. Weak dark green serpentine filled microfractures.																
		Lower portion of unit maybe flow top breccia section as aphanitic and serpentinized from 323.1m to 323.65m.																
323.65	328.00	KOMATIITIC SPINIFEX PERIDOTITE																
		Light green, very fine grained, weakly spinifex textured orthocumulate (40 % dark grey fine olivine grains in an aphanitic matrix).																
		The weak spinifex consists of 5-10% large black olivine blades randomly and haphazardly oriented.																
		Patchy spinifex from 326.7- 325.5m, blades are parallel to ca. 0.5% to trace white carbonate (calcite) tension gashes and fine stringers. RQD -80.																
		Lower contact gradational.																

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 Northing: 5349356.00 DRILL HOLE RECORD Drill Hole: GCL7-27
 Easting: 497585.20
 Elevation: 294.92 *** Dip Tests *** Project: Langmuir Zone
 Depth Azi. Dip Property: Langmuir
 Collar Azi.: 323.3 Claim: 4203498
 Collar Dip: -49.7 50 325.1 -49.7 101 327.0 -50.4
 152 328.4 -50.2
 Hole length: 350.00 200 329.1 -51.1
 Units: Metric 302 332.3 -51.8
 Core size: NQ 350 334.2 -52.0
 Grid: Metric 2007
 Materials left: Casing
 Collar survey: Talbot GPS
 DH Survey method: Reflex
 Comments: N/A
 Logged by: K. Montgomery
 Date(s) logged: Sept 19,2007
 Purpose: N/A
 Core storage: HASTINGS Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	15.00	OVERBURDEN															
15.00	27.50	KOMATIITIC PERIDOTITE MESOCUMULATE															
		15.00 Metre of nw casing.															
		Greenish grey, very fine grained, homogenous, massive, non-magnetic, mesocumulate peridotite (65-70% dark grey olivine in a pale green aphanitic matrix).															
		Alteration to weak pervasive serpentization and carbonatization. Structure: moderate fracturing rqd-75.															
		It is cut by 1-2% very fine calcite stringers.															
		15.00 19.50 Blocky core, strong to intense fracturing locally iron oxidized (surface fracturing). Rqd-0 and 50% core loss.															
		27.40 27.50 White quartz vein with brown ankerite patch on lower contact, 50 to ca.															
		Lower contact gradational.															
27.50	38.00	KOMATIITIC SPINIFEX PERIDOTITE															
		The section is cut by anastomosing black serpentine filled microfractures. Rqd-60.															
		The unit is subdivided as follows:															
		27.50 29.00 Black, very fine grained, non-magnetic,															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		326.37 326.42 White soft serp-carb vein, (4cm), 55° to ca.															
		Lower contact gradational.															
330.90	335.90	KOMATIITIC SPINIFEX PERIDOTITE															
		Green vfg-fg, soft, serpentinized, weakly olivine spinifex textured mesocumulate peridotite flow. It is cut by 1% irregular calcite stringers.															
		Lower contact gradational.															
335.90	350.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Greenish grey, very fine grained, homogeneous, non-magnetic, massive mesocumulate peridotite (75-80% olivine cumulate).															
		It is cut by 1% white carbonate-serpentine stringers to veinlets, randomly oriented.															
		Structure: moderate fracturing rqd-70.															
350.00		END OF HOLE															

Date: 4 Dec, 2008

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Northing: 5349357.00
Easting: 497427.10
Elevation: 297.53

DRILL HOLE RECORD

Drill Hole: GCL7-26

Collar Azi.: 321.9
Collar Dip: -44.3

*** Dip Tests ***

Table with 3 columns: Depth, Azi., Dip. Rows include data for depths 14, 65, 116, 167, 218, 269, 320, 371, 452.

Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 1+29N
Easting: 1+00W
GPS Northing: 5349356.77
GPS Easting: 497427.13
Date Started: September 17,2007
Date completed: September 21,2007
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Hole length: 452.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Talbot GPS
DH Survey method: Reflex

Comments: N/A
Logged by: G. Sparling
Date(s) logged: September 18-28, 2007
Purpose: N/A
Core storage: Hastings Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%), Ni (%). Rows include OVERBURDEN, GRANODIORITE, and KOMATIITIC PERIDOTITE ADCUMULATE.

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
423.70	452.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Komatiitic peridotite mesocumulate-accumulate (carbonatized).															
		Dark grey to dark black, fine grained, locally massive, homogeneous, mottled, hard, non magnetic.															
		Pervasively carbonatized from weak to moderate.															
		Excellent RQD of 90-95%.															
		Fracturing at 70 degrees to core axis with minor carbonate and serpentine fracture filling.															
		5% White-grey carbonate stringers from irregular to a general orientation of 70 tca.															
452.00		END OF HOLE															

Northing: 5349318.00 DRILL HOLE RECORD Drill Hole: GCL7-25
Easting: 497613.00
Elevation: 294.60 *** Dip Tests *** Project: Langmuir Zone
Depth Azi. Dip Property: Langmuir
Collar Azi.: 322.4 Claim: 4203498
Collar Dip: -50.6 17 321.5 -50.5 Northing: 25S
68 324.5 -50.8 Easting: 25E
119 325.3 -51.5 GPS Northing: 5349317.8
Hole length: 509.00 170 325.6 -52.2 GPS Easting: 497613.01
Units: Metric 221 328.8 -52.9 Date Started: September 10,2007
Core size: NQ 272 331.2 -53.1 Date completed: September 17,2007
Grid: Metric 2007 323 332.2 -53.4 Drilled by: Norex
371 332.9 -53.5 Sample type: Cut Core
422 336.1 -53.6 Analyses:
Collar survey: Talbot GPS 473 334.5 -53.2 Lab:
DH Survey method: Reflex 509 337.0 -53.2 Sample series:
Lab report:
Comments: N/A
Logged by: G. Sparling
Date(s) logged: September 11,2007
Purpose: N/A
Core storage: HASTING Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%)

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		mineralization averaging overall between 3-5%.															
		Gradual lower contact.															
479.60	481.00	KOMATIITIC SPINIFEX PERIDOTITE															
		Dark green to grey, fine grained, altered, on magnetic, hard.															
		Weakly serpentine altered.															
		4-5% Dark green randomly oriented olivine spinifex, generally cm sized blades grading to mm-cm sized platy spinifex.															
		Trace-0.5% disseminated po-pn.															
		Gradual lower contact.															
481.00	509.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Dark grey black, fine grained, massive, altered, fractured, locally adcumulate, hard, non magnetic.															
		Weakly serpentine-carbonate altered with more greyish sections being weak to moderately carbonate altered.															
		Good RQD of 80-85% with a few minor sections of broken core.															
		Fracturing at 70 degrees to core axis 2-4mm serpentine and carbonate fracture filling.															
		4% White calcite, carbonate and locally quartz stringers 50 tca.															
		Trace disseminated pyrrhotite, locally on fractures.															
		498.00 Unit becomes more adcumulate with a few more mesocumulate sections.															
509.00		END OF HOLE															

Northing: 5349399.00 DRILL HOLE RECORD Drill Hole: GCL7-24
Easting: 497429.60
Elevation: 295.39 *** Dip Tests *** Project: Langmuir Zone
Depth Azi. Dip Property: Langmuir
Collar Azi.: 325.0 Claim: 4203498
Collar Dip: -44.7 20 324.9 -44.8 71 326.8 -45.4 122 330.5 -46.8 173 334.2 -46.4 224 336.7 -45.9 275 337.4 -46.7 326 338.4 -47.3 377 340.5 -47.9 401 341.0 -48.2
Hole length: 401.00 Units: Metric Core size: NQ Grid: Metric 2007
Materials left: Casing Collar survey: Talbot GPS DH Survey method: Reflex
Comments: N/A Logged by: K. Montgomery Date(s) logged: SEPTEMBER 11,2007 Purpose: N/A Core storage: Hastings Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%). Rows include OVERBURDEN, KOMATIITIC SPINIFEX PERIDOTITE, and KOMATIITIC PERIDOTITE MESOCUMULATE.

o Northing: 5349368.00 DRILL HOLE RECORD Drill Hole: GCL7-23

o Easting: 497637.90

o Elevation: 294.28 *** Dip Tests *** Project: Langmuir Zone

o Depth Azi. Dip Property: Langmuir

o Collar Azi.: 328.6 50 325.6 -45.1 Claim: 4203498

o Collar Dip: -45.0 101 328.3 -45.8 Northing: 0

o 152 329.0 -45.8 Easting: 25E

o Hole length: 410.00 200 330.4 -46.2 GPS Northing: 5349367.49

o Units: Metric 251 331.2 -46.5 GPS Easting: 497637.9

o Core size: NQ 302 333.5 -46.9 Date Started: August 30,2007

o Grid: Metric 2007 350 334.7 -46.6 Date completed: September 7,2007

o Materials left: Casing Sample type: Cut Core

o Collar survey: Talbot GPS Analyses:

o DH Survey method: Reflex Lab:

o Comments: N/A Sample series:

o Logged by: G. Sparling Lab report:

o Date(s) logged: September 7,2007

o Purpose: N/A

o Core storage: Hasting Facility Timmins

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o From To Geology Sample From To L Au Pt Pd Ag Cu Ni Zn Pb Co Cu(%) Ni(%)

o (m) (m) (m) (m) (m) ppb ppb ppb ppm ppm ppm ppm % %

o .00 23.20 OVERBURDEN

o Casing to 24m.

o 23.20 114.00 KOMATIITIC PERIDOTITE ADCUMULATE

o Dark black, fine grained, massive, homogeneous,

o hard, non magnetic, fractured, locally altered grey.

o Weakly serpentine altered with a few light grey to

o grey due to a very weak ankerite alteration.

o RQD of 80% with a scattered sections of broken core.

o Fracturing at various angles but generally at 50

o degrees to core axis with 2-5mm serpentine-calcite

o fracture filling.

o Various angles of calcite-serpentine stringers

o 0-30, 40 and 50 tca.

o Trace pyrrhotite on fractures with 0.5% pyrrhotite

o associated with stringer at 26.9m.

o 23.20 26.00 Broken core 60% RQD, local oxidized

o fractures, altered light grey, nil

o sulphide.

o 56.00 68.00 Elevated fracturing and broken core

o giving section an RQD of 65-70%.

o 80.00 93.40 Mineralized adcumulate-mesocumulate

o section with trace to 1.5% po-pn

o patches, blebs and disseminations.

o 93.40 94.50 Altered light greyish-green, possible

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		A few irregular calcite stringers.															
		Good RQD of 90% with minor serpentine filled fractures.															
		Gradual lower contact.															
367.20	408.00	KOMATIITIC PERIDOTITE GRAPHITIC															
		Dark brown black, fine to medium grained, massive, homogeneous, moderately hard, non conductive.															
		Weak pervasive graphite, locally moderate, moderate calcite alteration, patchy weak biotite.															
		Excellent RQD of 95% with minor fracturing at 20, 50 and 60 degrees to core axis, minor serpentine and graphite fracture filling.															
		1-2% Calcite stringers at 20-30 degrees to core axis															
		Rare disseminated pyrite and locally associated with stringers.															
		391.00 402.00 Patchy graphite-biotite alteration with least altered sections, maybe 25% are grey to green, pitted to vuggy, pyroxenite.															
		402.00 408.00 Grey to green generally unaltered section, massive, scattered mineralization, probable pyroxenite.															
		407.10 407.60 Dark black, highly graphitic section, silver-black graphite on fractures.															
408.00	410.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Dark grey to black, massive, fine grained, massive, altered, non magnetic, moderately hard.															
		Weakly carbonate altered.															
		Good RQD of 95% with a weak 60 degrees to core axis foliation.															
		0.5% Grey hairlike carbonate stringers at 60 tca.															
		Nil sulphides.															
410.00		END OF HOLE															

Date: 4 Dec, 2008 GOLDEN CHALICE RESOURCES INC Page: 1 of 9

Northing: 5349318.00 DRILL HOLE RECORD Drill Hole: GCL7-22
 Easting: 497489.40
 Elevation: 294.89 *** Dip Tests *** Project: Langmuir Zone
 Depth Azi. Dip Property: Langmuir
 Collar Azi.: 325.0 Claim: 4203498
 Collar Dip: -45.0 20 325.6 -44.4 71 328.0 -44.4
 122 330.2 -44.6
 Hole length: 425.00 173 332.9 -44.9
 Units: Metric 224 334.4 -45.4
 Core size: NQ 275 336.8 -45.8
 Grid: Metric 2007 326 339.0 -46.2
 377 343.8 -46.1
 425 342.9 -46.1
 Materials left: Casing
 Collar survey: Talbot GPS
 DH Survey method: Reflex
 Comments: N/A
 Logged by: K. Montgomery
 Date(s) logged: Sept.5, 2007
 Purpose: N/A
 Core storage: Hastings Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	12.40	OVERBURDEN															
		12.00 Metre of nw casing.															
12.40	25.20	GABBRO															
		Green, fine grained to coarse grained, massive, homogenous, non-magnetic, gabbro intrusion. The intrusive is coarse grained from 12.4 to 14.3m and 19.7 to 25.2 m.															
		Central core is fg. Local coarse amphibole needles at 21.5 m. Minor calcite alteration and weak fracturing rqd-80.															
		17.00 20.00 0.3 metre core loss and blocky core from 17.4 to 18.8 m.															
		24.20 25.20 Blocky core rqd-0 and seam at the lower contact.															
		Lower contact sharp but indiscernible due to fracturing.															
25.20	150.30	GRANODIORITE															
		Grey, very fine grained, hard, feldspar porphyritic, moderately fractured, homogenous granodiorite intrusive.															
		It contains 10-12% white medium grained (3-5 mm) subrounded plagioclase and 10-15% black vfg-fg biotitic amphibole phenocrysts within a very fine															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		amygdules.															
	209.95	210.20	Kosx-														
			black fine grained hopper olivine laths (40%) randomly oriented.														
	212.00	216.80	Weak crackle brecciation due to anastomosing dark green aphanitic serpentine micro fracturing.														
216.80	218.70	KOMATIITIC SPINIFEX PERIDOTITE															
			Light blackish green, olivine spinifex komatiite comprised of 20% black olivine stubby blades randomly oriented (local chicken scratch texture) in a light green aphanitic serpentinized matrix. Lower contact gradational.														
218.70	260.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
			Green, fine grained, massive, non-magnetic, homogenous mesocumulate peridotite (70-75% black fine olivine cumulate in a white aphanitic matrix). Structure: weak fracturing rqd-80 mostly at low angles to the ca. The unit is cut by 2-3% white irregular carbonate veinlets and stringers starting at 220 metre down hole.														
	224.80	225.00	White very fine grained quartz vein with minor calcite. Wavy contacts: uc 25 to core axis and lost core 30 to ca.														
	225.00	227.00	Min: traces brassy po-pn.														
	230.70	238.30	Alteration: light green moderate pervasive serpentinization throughout.														
	238.90	243.00	1-2% black to dark green serpentine amygdules, rare ones contain fine sulphide disseminations.														
	249.60	251.00	Min: 0.5% very fine grained brassy po-pn disseminations and a bleb (5 mm) at 249.9 m.														
	251.00	253.50	Min: trace brassy po-pn.														
	257.00	258.50	Alteration: serpentinization of matrix. Matrix 40-50% of section.														
	257.00	257.50	Min: 1% very fine grained brown pyrrhotite disseminations.														
	257.50	258.50	Min: 0.5%, same as above.														
	258.85	259.00	Pale green to white serpentine-calcite vein. Uc 35 to core axis and lost core 15 to ca. Lower contact gradational.														
260.00	265.30	KOMATIITIC SPINIFEX PERIDOTITE															
			This section is subdivided as follows:.														
	260.00	261.80	Black olivine spinifex komatiite same as 201.1-205 m.														

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		261.80 262.30 Breccia zone- 50% angular dark green peridotite fragments (cm size) enveloped by light green aphanitic serpentine.																
		262.30 263.50 Black speckled light green, fine grained, massive, mesocumulate to orthocumulate peridotite (60-50% black olivine cumulate grains within a pale green aphanitic matrix).																
		263.50 265.30 Light green olivine spinifex komatiite- 15% black olivine long needles in a random orientation and 30% fine black olivine grains in a serpentinized aphanitic matrix.																
		Lower contact gradational.																
265.30	273.80	KOMATIITIC PERIDOTITE MESOCUMULATE Blackish green, same as 218.7-260 m. Intense white carbonate filled fracturing (15-20%) throughout and randomly oriented. Rqd-80.																
		267.10 272.40 1-2% scattered black to dark green serpentine amygdules (3-5 mm diameter).																
		Lower contact gradational.																
273.80	275.30	KOMATIITIC SPINIFEX PERIDOTITE Same as 201.1 to 205 m. Nil sulphides.																
		Lower contact gradational.																
275.30	289.20	KOMATIITIC PERIDOTITE ADCUMULATE Dark grey, soft, non-magnetic, massive, homogenous, adcumulate peridotite.																
		Alteration: weak to moderate pervasive carbonatization.																
		It is cut by 2-3% white carbonate (+/- serpentine) veinlets randomly oriented.																
		Structure: weak fracturing rqd-80.																
		281.30 281.70 Alteration: pale green intense pervasive serpentinization.																
		283.00 283.10 Same as above.																
		Lower contact gradational.																
289.20	295.50	KOMATIITIC PERIDOTITE MESOCUMULATE Dark grey, white speckled, soft, non-magnetic, amygdaloidal mesocumulate peridotite (75% black fine olivine cumulate in a white aphanitic matrix).																
		Also 1-2% black to dark green serpentine amygdules throughout with fine sulphide disseminations along amygdale rims.																
		Alteration to weak-moderate pervasive carbonatization. Very minor (<1%) white carbonate																

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		405.50 416.00 3-7% white very fine grained carbonate-serpentine filled fractures randomly oriented.															
		417.05 418.80 Green, very fine grained, homogenous, massive, serpentized adcumulate (chill lower margin).															
418.80	425.00	KOMATIITIC PERIDOTITE GRAPHITIC Black, vfg-aphanitic, graphitic, biotitic, massive peridotite. Weakly foliated 45 to core axis locally. Trace very fine grained brown pyrrhotite disseminations. Structure: competent rqd-95. Very minor white calcite filled fractures.															
425.00		END OF HOLE															

Northing: 5349318.00 DRILL HOLE RECORD Drill Hole: GCL7-21
 Easting: 497612.80
 Elevation: 294.66 *** Dip Tests *** Project: Langmuir Zone
 Depth Azi. Dip Property: Langmuir
 Collar Azi.: 322.7 Claim: 4203498
 Collar Dip: -44.3 50 323.6 -44.5 101 324.2 -44.3
 152 325.9 -45.6
 Hole length: 350.00 203 327.4 -45.5
 Units: Metric 251 328.6 -46.6
 Core size: NQ 302 328.8 -46.8
 Grid: Metric 2007 350 329.3 -47.0
 Materials left: Casing
 Collar survey: Talbot GPS
 DH Survey method: Reflex
 Comments: N/A
 Logged by: G.Sparling, K.Montgomery
 Date(s) logged: August 31,2007
 Purpose: N/A
 Core storage: HASTINGS Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	14.00	OVERBURDEN 14m Of nw casing.															
14.00	75.80	GRANODIORITE Grey, fg-mg, massive, homogeneous, non magnetic, hard. It consists of 15% black amphiboles that are locally chloritized and are interstitial to grey quartz-plagioclase phenocrysts (quartz greater than plagioclase). Trace fine grained disseminated py. Structure: weak fracturing, RQD 85-90%. 24.00 26.00 Local stronger fracturing, 30% RQD, a few 5 inch quartz veins at 23.2m and 23.6m. 45.00 Unit becomes increasingly chlorite altered with depth. 72.50 75.80 Feldspathic to lower contact with more orange-pink coloration with heavily fractured graphitic section around 75.3m Lower contact at 40 tca.															
75.80	77.10	KOMATIITIC PERIDOTITE Dark green to dark black, fine grained, locally massive, altered, fractured, faulted, moderately															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		22-25% disseminated po-pn.															
	324.20 325.70	Sulphide mineralization consists of 3-5% po-pn as disseminations, blebs, patches and along stringers/fractures.															
		Gradual lower contact.															
325.70	332.40	KOMATIITIC SPINIFEX PERIDOTITE															
		Pale grey to green, fine grained, hard, non magnetic, foliated, altered.															
		Weakly-moderately serpentine and ankerite altered.															
		Dark green 4-5cm olivine spinifex blades at 50-55 degrees to core axis, locally randomly oriented.															
		Weak foliation at 50 tca.															
		95% RQD with rare fracturing parallel to foliation.															
		0.5% White-grey calcite stringers at around 40 degrees to core axis.															
		Nil-1% brassy-brown po-pn specks in calcite stringers.															
		Gradual lower contact.															
332.40	350.00	KOMATIITIC PERIDOTITE ADCUMULATE															
		Dark black with some greyish patches, very fine grained, massive, homogeneous, hard, non magnetic.															
		Weakly serpentine altered, no reaction to hcl.															
		Scattered 1-5cm sized serpentine filled blotches, generally in first 3m of unit.															
		Fracturing at 70 degrees to core axis with minor serpentine fracture filling.															
		Several generations of serpentine-calcite stringers/veinlets, stringers at 40, 50 and 70 degrees to core axis with veinlets at 30-40 tca.															
		Nil to trace po.															
	344.00 350.00	Greyish-green, carbonatized-serpentinized, 2% calcite-carbonate stringers, trace po.															
350.00		END OF HOLE															

Date: 4 Dec, 2008 GOLDEN CHALICE RESOURCES INC Page: 1 of 11

Northing: 5349358.00 DRILL HOLE RECORD Drill Hole: GCL7-20

Easting: 497457.80

Elevation: 295.10 *** Dip Tests *** Project: Langmuir Zone

Collar Azi.: 325.0 Depth Azi. Dip Property: Langmuir

Collar Dip: -46.3 29 327.2 -47.2 Claim: 4203498

80 327.6 -47.9 Northing: 1+04N

131 329.3 -48.5 Easting: 0+75W

Hole length: 507.00 182 331.8 -48.1 GPS Northing: 5349358.17

Units: METRIC 233 332.3 -48.5 GPS Easting: 497457.83

Core size: NQ 284 334.5 -48.9 Date Started: August 23, 2008

Grid: Metric 2007 335 334.8 -49.6 Date completed: August 31, 2008

386 339.3 -49.9 Drilled by: NOREX

Materials left: Casing 437 338.9 -50.2 Sample type: Cut Core

Collar survey: Talbot GPS 497 340.3 -50.2 Analyses:

DH Survey method: Reflex Lab:

Comments: N/A Sample series:

Logged by: Kevin Montgomery Lab report:

Date(s) logged: August 24, 2008

Purpose: N/A

Core storage: Moneta Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	8.70	OVERBURDEN															
		Casing to 9m.															
8.70	37.50	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Dark grey, fine grained, homogenous, massive, non-magnetic, mesocumulate (70% olivine) peridotite.															
		Alteration to weak pervasive carbonatization. Unit quite competent rqd-95.															
		It is cut by 1-2% white to pale green serpentine-carbonate veinlets/stringers.															
		Locally trace brassy very fine grained pyrrhotite and possibly pentlandite.															
		Lower contact gradational.															
37.50	43.50	KOMATIITIC PERIDOTITE BRECCIA															
		Dark grey, very fine grained, brecciated, graphitic, non-magnetic, mesocumulate peridotite (similar to 8.7-37.5 m).															
		Graphite in fills anastomosing fine fractures producing a crackle brecciation.															
		This increases with intensity downhole until it grades into a graphitic argillite unit.															
		Very minor yellow-brown iron carbonate specks to microfracture infillings.															
		Structure: weak fracturing rqd-80.															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		Blackish to dark grey, graphitic crackle brecciated																
		adcumulate peridotite.																
		Structure: weak to moderate fracturing rqd-70-75.																
		Lower contact sharp 30 to ca.																
123.90	143.60	KOMATIITIC PERIDOTITE BRECCIA																
		Same as 89.2 to 117.8 metre, mesocumulate																
		peridotite.																
		Structure: weak to moderate fracturing rqd-75-80.																
		Mineralization: 0.5% very fine grained brown																
		pyrrhotite disseminations to smears within																
		graphitic fractures till 131 m.																
		Below 140 metre, at the lower contact margin																
		brecciation consists of more matrix with local																
		blocks floating in it.																
		130.20 130.40 Graphite rich section with intense																
		brecciation.																
		136.55 136.85 Black sheared very fine grained																
		graphite seam with contacts 30 to ca.																
		137.25 139.80 Graphite pepperite section- it																
		consists of 5-7% black to silvery																
		black angular fragments (up to 1 cm																
		size) till 139 m. Below 139 metre,																
		35% black graphite angular fragments																
		(2x3 cm to 5x10 cm size).																
		Lower contact gradational.																
143.60	145.40	KOMATIITIC SPINIFEX PERIDOTITE																
		This olivine spinifex textured section is																
		subdivided as follows:																
		143.60 143.95 Flow top breccia of 80% angular to																
		sub rounded aphanitic adcumulate																
		peridotite blocks (mostly cm size) in																
		a light green aphanitic serpentine																
		matrix.																
		143.95 144.75 Random olivine spinifex-35% black																
		fine to medium olivine hopper blades.																
		Trace black serpentine filled																
		amygdules.																
		144.75 145.40 Mixed section of random olivine																
		spinifex and 40% fine grained																
		mesocumulate peridotite.																
		Lower contact gradational.																
145.40	152.00	KOMATIITIC PERIDOTITE MESOCUMULATE																
		Black white speckled, fine grained, non-magnetic,																
		massive, homogenous mesocumulate peridotite.																
		It is comprised of 80% black olivine cumulate																
		grains in mutual contact within a white aphanitic																
		matrix.																
		Trace white calcite filled fractures with black																

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		core axis.															
		Foliation 40 to core axis at 494 metre, 40 to core axis at 496.5 metre, 25 to core axis at 498.5 metre, and 5 to core axis at 501 m.															
		496.80 498.05 Intermediate intrusive same as 477.5-493.7 m. Upper contact 30 to core axis and lower contact 20 to ca.															
		503.80 504.10 Intermediate intrusive block. Upper contact 15 to core axis and lower contact 35 to ca.															
507.00		END OF HOLE															

Northing: 5349405.00 DRILL HOLE RECORD Drill Hole: GCL7-19
Easting: 497455.80
Elevation: 295.17 *** Dip Tests *** Project: Langmuir Zone
Depth Azi. Dip Property: Langmuir
Collar Azi.: 323.4 Claim: 4203498
Collar Dip: -41.2 14 324.5 -41.3 65 326.8 -41.3
116 328.9 -42.6 167 330.8 -43.2
Hole length: 356.00 218 332.3 -43.9
Units: Metric 269 333.3 -44.3
Core size: NQ 320 335.1 -44.8
Grid: Metric 2007
Materials left: Casing
Collar survey: Talbot GPS
DH Survey method: Reflex
Comments: N/A
Logged by: G. Sparling
Date(s) logged: August 29-31,2007
Purpose: N/A
Core storage: Hughes Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%). Rows include: OVERBURDEN 3m Nw casing, KOMATIITIC PERIDOTITE ADCUMULATE (Dark grey to green, fine grained, amygdaloidal, hard, non magnetic, local massive section. Weakly serpentine altered, local lighter grey sections are generally associated with minor calcite alteration. Good RQD of 80%. Fracturing at 40 and 60 degrees to core axis with around 2-3mm of serpentine fracture filling. 1% White calcite stringers at 40 tca. 2-3% Green-black and white serpentine and serpentine-calcite stringers at 20, 40, 60 and 70 tca. 6.50 7.30 Section of broken core, 30-40% RQD, oxidized fractures. 8.40 9.00 Generally mm sized with some cm sized randomly oriented olivine spinifex texture. 13.60 18.00 1-2% finely disseminated pyrrhotite with a few scattered blebs/specks 2-4mm. 20.00 48.10 Alternating 20-25% amygdaloidal sections with more massive sections

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		what medium grained section, massive, homogeneous, moderately hard to hard, non magnetic, slight conductivity locally associated with graphite, otherwise non conductive.																
		Weak to moderately calcite altered with a few non calcite altered sections in the first few meters of unit.																
		The unit consistently alternates between dark black graphite altered, very fine/fine grained sections with 2-3% biotite and more weakly graphite/biotite altered, medium grained sections with 25% biotite in matrix (1-3mm sized).																
		Weakly fractured/foliated at 30 degrees to core axis with scattered graphitic fractures.																
		0.5% White calcite stringers at 10-30 degrees to core axis, 3-5mm thick and generally 10-15cm along core.																
		Trace-0.5% fairly coarse yellow-brown pyrite along calcite stringers.																
		Gradual lower contact.																
317.20	356.00	KOMATIITIC PERIDOTITE MESOCUMULATE																
		Dark grey-black to light grey, fine grained, massive, homogeneous, moderately hard, non magnetic. Carbonate altered, weakly carbonate altered.																
		Good RQD of 80-85% with a few minor sections of broken core.																
		Rare foliated sections at 45 degrees to core axis.																
		1% Greyish carbonate stringers at generally 50 tca. Nil sulphides.																
		343.00 352.00 Multiple sections of broken core, 65% RQD, 2% calcite-carbonate stringer/veinlets at 20-40 degrees to core axis, 5mm-1.5cm thick and up to 40cm long, average 5-8cm, nil sulphides.																
356.00		END OF HOLE																

Northing: 5349336.00 DRILL HOLE RECORD Drill Hole: GCL7-18
 Easting: 497507.40
 Elevation: 294.94 *** Dip Tests *** Project: Langmuir Zone
 Depth Azi. Dip Property: Langmuir
 Collar Azi.: 323.1 Claim: 4203498
 Collar Dip: -47.0 23 324.5 -46.1 74 326.1 -46.3
 125 328.2 -47.2 176 329.7 -48.0
 Hole length: 500.00 Units: Metric 227 330.4 -48.7
 Core size: NQ 275 334.0 -48.9
 Grid: Metric 2007 326 336.0 -48.6
 377 337.9 -48.3
 Materials left: Casing 428 339.7 -47.2
 Collar survey: Talbot GPS 479 339.4 -46.1
 DH Survey method: Reflex
 Comments: N/A
 Logged by: G. Sparling
 Date(s) logged: August 21,2007
 Purpose: N/A
 Core storage: Hastings Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	12.20	OVERBURDEN 12.2m Of nw casing.															
12.20	45.00	GRANODIORITE Changed from QUARTZ FELDSPAR PORPHYRY to GRANODIORITE. Dark grey, massive, coarse grained, very hard, non magnetic, homogeneous. No reaction to HCl, local very minor silicification. Broken/blocky core with oxidized fractures, 70-75% RQD. Fracturing at 0-30 but generally 50 degrees to core axis with dark green serpentine filled fractures. 20% Sub rounded 1-3mm sized, sub rounded mostly white feldspar phenocrysts with some clear-white quartz phenocrysts, maybe 2-3%. 0.5% Hairlike white calcite stringers at 30-40 tca. Nil to trace dull brown-yellow pyrite on fractures. 38.50 Unit becomes slightly silicified with increased quartz phenocrysts and 0.5% pyrite fractures. Lower contact at 60 tca.															
45.00	47.30	FAULT ZONE Fault zone in komatiitic peridotite-graphitic															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		20% White, sub rounded, 2-6mm quartz-feldspar phenocrysts.															
		1% White quartz-calcite stringers at 30 tca.															
		Nil sulphides.															
		Lower contact at 45 tca.															
490.50	500.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Dark grey, fine grained, massive, moderately hard to hard, non magnetic, faulted, broken, fractured.															
		Weakly ankerite and carbonate altered.															
		Good RQD of 70-75% with a few faulted sections.															
		Fracturing at 30-40 degrees to core axis with minor serpentine fracture filling.															
		Patchy weak foliation at 30-40 tca.															
		Scattered variable angled quartz-calcite stringers.															
		Nil sulphides.															
		490.70 6.00 Inch rehealed fault gouge.															
		498.20 498.50 Faulted section, 0% RQD, silvery-black graphitic gouge.															
500.00		END OF HOLE															

Northing: 5349373.00 DRILL HOLE RECORD Drill Hole: GCL7-17
Easting: 497479.30
Elevation: 295.24 *** Dip Tests *** Project: Langmuir Zone
Depth Azi. Dip Property: Langmuir
Collar Azi.: 322.3 Claim: 4203498
Collar Dip: -47.2 20 323.1 -47.6 71 324.0 -48.1 122 326.0 -49.0 173 328.1 -49.6 224 327.7 -50.2 278 329.8 -50.8 329 330.9 -51.2 380 333.7 -51.6
Hole length: 401.00
Units: Metric
Core size: NQ
Grid: Metric 2007
Materials left: CASING
Collar survey: Talbot GPS
DH Survey method: Reflex
Comments: N/A
Logged by: G. Sparling
Date(s) logged: August 8,2007
Purpose: N/A
Core storage: HASTINGS FACILITY TIMMINS
Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 1+04N
Easting: 0+50W
GPS Northing: 5349373.02
GPS Easting: 497479.26
Date Started: July 31,2007
Date completed: August 8,2007
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%)

Northing: 5349421.00 DRILL HOLE RECORD Drill Hole: GCL7-16
 Easting: 497478.30
 Elevation: 294.65 *** Dip Tests *** Project: LANGMUIR ZONE
 Depth Azi. Dip Property: LANGMUIR
 Collar Azi.: 328.5 Claim: 4203498
 Collar Dip: -45.6 20 328.3 -45.7 71 331.7 -46.2
 122 332.3 -46.4
 Hole length: 302.00 173 334.4 -46.3
 Units: Metric 224 336.4 -46.6
 Core size: NQ 275 337.0 -46.7
 Grid: Metric 2007
 Materials left: CASING
 Collar survey: Talbot GPS
 DH Survey method: Reflex
 Comments: N/A
 Logged by: G. Sparling
 Date(s) logged: July 26,2007
 Purpose: N/A
 Core storage: HUGHES FACILTY TIMMINS

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	8.40	OVERBURDEN 9m Nw casing.															
8.40	27.50	KOMATIITIC PERIDOTITE ADCUMULATE Dark black to dark green, very fine grained, hard, non magnetic, amygdaloidal, rare massive sections. Weakly serpentine altered, no reaction to HCl. 10-15% Serpentine filled spheres, amygdules, sub rounded, less than 1mm up to 1cm sized, decreasing with depth. 10% Minor sections of broken core. 85-90% RQD. Fracturing at 50-60 degrees to core axis with less than 1mm and up to 2mm white to green serpentine fracture filling. 1-2% White-green hairlike to 8mm serpentine stringers at various angles generally 70-75 but some at 20-30 tca. Nil to trace very finely disseminated brassy brown pyrrhotite. Gradual lower contact.															
27.50	68.00	KOMATIITIC PERIDOTITE ADCUMULATE Dark black to dark green, very fine grained, hard, non magnetic, vesicular, massive, homogeneous,															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		contact.															
		Minor sections of broken core, 85-90% rqd.															
		Fracturing at 20-40 degrees to core axis with 1-5mm carbonate fracture filling.															
		2-3% White-grey quartz -ankerite stringers, low angles, irregular, 20-30 tca.															
		No visible sulphides.															
		293.00 302.00 Increasingly talc-carbonate altered.															
		282.50 282.80 Grey to green, medium grained massive mafic intrusive, hard, sharp contacts at 20 tca.															
302.00		END OF HOLE															

Date: 4 Dec, 2008

GOLDEN CHALICE RESOURCES INC

Northing: 5349364.00
Easting: 497522.00
Elevation: 294.90

DRILL HOLE RECORD

Drill Hole: GCL7-15

Collar Azi.: 318.5
Collar Dip: -45.4

*** Dip Tests ***
Depth Azi. Dip

Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 0+79N
Easting: 0+25W
GPS Northing: 5349363.76
GPS Easting: 497522.04
Date Started: July 17, 2007
Date completed: JULY 25, 2007
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Hole length: 500.00
Units: Metric
Core size: NQ
Grid: Metric 2007
Materials left: Casing
Collar survey: Talbot GPS & chained
DH Survey method: Reflex

Table with 3 columns: Depth, Azi., Dip. Rows include values for depths 20, 71, 122, 173, 224, 275, 326, 377, 428, 479, 500.

Comments: N/A
Logged by: Kevin Montgomery
Date(s) logged: July 17-27, 2007
Purpose: Undercut #14
Core storage: HUGHES FACILITY TIMMINS

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%). Rows describe geological layers like OVERBURDEN, KOMATIITIC PERIDOTITE MESOCUMULATE, GRAPHITIC ARGILLITE, and KOMATIITIC PYROXENITE.

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		Structure: upper particularly competent rqd-95 to 100, below 463 metre rqd-70.															
		Min: trace very fine grained pyrite disseminations locally.															
		467.50 473.15 Strongly foliated/sheared section, 45 tca.															
		Lower contact sharp, 50 tca.															
473.15	483.15	FELDSPAR PORPHYRY															
		Grey, homogenous, moderately hard, massive feldspar porphyry. The porphyry is comprised of 30-35% white plagioclase phenocrysts (5 mm in size) within a grey aphanitic felsic matrix.															
		Structure: weak to moderate fracturing, RQD ranges from 80 till 478 metre then 50.															
		481.00 483.15 Non porphyritic section (chill zone?).															
		Lower contact sharp, 35 tca.															
483.15	500.00	KOMATIITIC PERIDOTITE SHEARED															
		Same as 439 to 473.15 metre, but strongly altered and sheared.															
		Structure: strong shearing to 483.5 and 486 metre 35 degrees to core axis, 490 metre 40 degrees to core axis, 497.5 metre 10 tca. RQD 30 to 50.															
		498.50 499.00 Local fault gouge slips.															
500.00		END OF HOLE															

Northing: 5349387.00 DRILL HOLE RECORD Drill Hole: GCL7-14
Easting: 497500.20
Elevation: 295.04 *** Dip Tests *** Project: Langmuir Zone
Depth Azi. Dip Property: Langmuir
Collar Azi.: 315.3 Claim: 4203498
Collar Dip: -45.2 20 314.9 -45.7 Northing: 1+04
71 316.2 -46.4 Easting: 0+25W
122 319.0 -47.4 GPS Northing: 5349386.77
Hole length: 401.00 173 320.3 -47.8 GPS Easting: 497500.15
Units: Metric 224 322.7 -48.0 Date Started: JULY 9, 2007
Core size: NQ 275 324.3 -48.0 Date completed: JULY 16, 2007
Grid: Metric 2007 338 327.2 -47.7 Drilled by: Norex
401 329.0 -47.9 Sample type: Cut Core
Materials left: Casing Analyses:
Collar survey: Talbot GPS Lab:
DH Survey method: Reflex Sample series:
Lab report:
Comments: N/A
Logged by: Kevin Montgomery
Date(s) logged: JULY 10-18, 2007
Purpose: 25m E stepout
Core storage: HUGHES Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%). Rows include: .00 9.00 OVERBURDEN Casing to 9m.; 9.00 64.30 KOMATIITIC PERIDOTITE ADCUMULATE Black vfg-fg, massive, homogenous adcumulate peridotite flow. Blocky core sections (rqd-0) at 9-11, 12.5-14, 24-27.7 and 58.5-61.4 m. Dark green to black serpentine filled amygdules begin at 25 m. and disappear at 64.3 m. 30.60 30.70 Brownish mineral smear (sphalerite or fe oxide) along the margins of fractures. 27.60 32.00 Alteration: light grey bleached section of possibly mesocumulate peridotite (40% black olivine and grey altered olivine cumulate in white matrix. 32.00 41.00 Blocky core due to strong fracturing rqd-40. 20% core loss from 32.5 to 34.5 m. 42.30 45.20 Light greenish grey, vfg-aphanitic homogeneous massive pervasively altered (serpentine-carbonate) adcumulate peridotite section. Grey serpentine vesicles at upper particularly 42.3-43.3 m.

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		° sulphides.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Alteration: moderate pervasive serpentinization.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° 330.80 332.00 Blocky core rqd-0.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Lower contact gradational.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
° 344.10	° 358.00	° KOMATIITIC PERIDOTITE MESOCUMULATE	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Green, white speckled, very fine grained to fine	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° grained, non-magnetic, soft, massive, soft	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° mesocumulate peridotite flow.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° It consists of 75-80% dark green olivine cumulate	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° grains enclosed by white aphanitic matrix.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Structure: weak fracturing rqd-80.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° 348.20 349.70 White to grey irregular wavy	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° carbonate veining, 10 to ca.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° 351.00 351.10 White carbonate vein, 55 to ca.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° 356.15 357.00 80% carbonate vein flooding, rqd-50.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Lower contact gradational.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
° 358.00	° 377.00	° KOMATIITIC PERIDOTITE ADCUMULATE	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Same as 325.8-344.1 m.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Structure: very weak fracturing rqd-90 to 95.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° 358.50 363.00 Alteration: distinct pale green	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° serpentinization halos about dark	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° green serpentine filled fractures and	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° very fine white carbonate	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° microfractures. This produces a	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° mottled appearance to the section.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° 372.00 377.00 Same as above.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Lower contact gradational.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
° 377.00	° 379.70	° KOMATIITIC PERIDOTITE MESOCUMULATE	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Same as 344.1-358 metre, very soft, talcose.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° 377.00 378.60 20-25% anastomosing, white	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° carbonate-serp veinlets/stringers,	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° 0-20 to ca.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Lower contact sharp 30 to ca.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
° 379.70	° 384.40	° GRAPHITIC ARGILLITE	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Black, vfg-aphanitic, homogenous, massive graphitic	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° argillite.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Min: nil sulphides. Minor white calcite filled	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° tensional fractures.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Lower contact sharp 30 to core axis, with calcite	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° stringer veinlets (0.5 cm).	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
° 384.40	° 385.80	° KOMATIITIC PERIDOTITE SHEARED	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Pale green, serpentinized, sheared peridotite with	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° 30% black fine graphite argillite streaks 15 to	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° core axis from 385.1 to 385.8 m.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° Min: nil sulphides. At lower contact of unit, 2-3%	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°
		° brown pyrrhotite disseminations and fine seam.	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°	°

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		Lower contact sharp 30 to ca.															
385.80	399.10	KOMATIITIC PERIDOTITE GRAPHITIC															
		Grey, very fine grained, non-magnetic, massive, mesocumulate peridotite with 10-15% black very fine grained angular graphite fragments to fracture fillings.															
		Very minor white calcite tensional fractures. Weakly biotitic. Graphite increases downhole especially at lower portion 397-399.1 metre. Structure: very weak fracturing rqd-90 to 95.															
		396.50 399.10 3% anastomosing calcite wispy stringer/fractures.															
		Lower contact gradational.															
399.10	401.00	GRAPHITIC ARGILLITE															
		Same as 379.7-384.4 m. Min: trace blebs to smears of vfg-fg brassy pyrite.															
401.00		END OF HOLE															

Northing: 5349418.00 DRILL HOLE RECORD Drill Hole: GCL7-13
 Easting: 497540.10
 Elevation: 294.48 *** Dip Tests *** Project: Langmuir Zone
 Depth Azi. Dip Property: Langmuir
 Collar Azi.: 323.0 Claim: 4203498
 Collar Dip: -58.2 74 327.8 -58.5 Northing: 1+04N
 125 329.6 -59.5 Easting: 0+25E
 176 330.3 -60.8 GPS Northing: 5349417.98
 Hole length: 485.00 227 334.7 -60.4 GPS Easting: 497540.12
 Units: Metric 278 336.7 -60.8 Date Started: June 27,2007
 Core size: NQ 326 339.3 -61.0 Date completed: July 6,2007
 Grid: Metric 2007 445 342.2 -62.3 Drilled by: Norex
 Sample type: Cut Core
 Materials left: Casing Analyses:
 Collar survey: Talbot GPS Lab:
 DH Survey method: Reflex Sample series:
 Lab report:
 Comments: N/A
 Logged by: G. Sparling
 Date(s) logged: June 28 TO July 10,2007
 Purpose: N/A
 Core storage: Hughes Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	9.40	OVERBURDEN Casing to 9.4m.															
9.40	12.80	KOMATIITIC PERIDOTITE MESOCUMULATE Dark grey to black, fine grained, massive, fractured, moderately hard to hard, slightly magnetic locally. No reaction to HCl, weakly serpentine altered. 30-40% Broken core with minor serpentine fracture filling and orange to brown oxidized. A few white to green serpentine -calcite-serpentine stringers. Trace pyrrhotite on fractures. Gradual lower contact.															
12.80	17.90	KOMATIITIC PERIDOTITE MESOCUMULATE Pale grey to green, massive, altered, faulted, fractured, moderately hard to hard, non magnetic. No reaction to HCl. Fracturing at 30 and 60 degrees to core axis serpentine filled fracture and randomly oxidize fractures. RQD of 75%. No visible mineralization.															
16.00	16.60	A few minor faults in section of broken															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
265.60	269.00	GRAPHITIC ARGILLITE Graphitic argillite hosted in 25% altered komatiitic peridotite flow. Dark black, fine grained, moderately hard to hard, weak local magnetism, non to moderately conductive locally. Highly calcite altered with a weak graphitic alteration. Locally foliated/fractured at 30-40 degrees to core axis, weak foliation, silvery-grey to black graphitic fractures. Minor graphitic argillite healed breccia in komatiitic peridotite. 0.5% White calcite stringers parallel to foliation, locally along fractures. 1% Pyrrhotite blebs (1.5cm, sub rounded) and local disseminations with trace pyrite. Sharp lower contact at 30 tca.															
269.00	273.50	KOMATIITIC SPINIFEX PERIDOTITE Dark grey to green-black, fine grained, hard, weak sections of magnetism. Scattered dark green to black olivine spinifex texture from less than 1cm up to 2-3cm blades. Local weak foliation at 65 degrees to core axis. Minor fracture filling locally, serpentine-calcite, fracturing at 65-75 degrees to core axis. No visible sulphides. Lower contact at 65-70 tca.															
273.50	296.00	KOMATIITIC PERIDOTITE ADCUMULATE Dark black with a few greyish sections, very fine grained, massive, homogeneous, hard, non magnetic. Weak pervasively serpentine altered. Good RQD of 90-95%, rare broken core. Minor fracturing at 20-30 and 50 degrees to core axis with very minor local serpentine-calcite fracture filling. 2-4% White to greenish, hairlike to 3cm thick, serpentine, calcite, serpentine-calcite, stringers/veinlets. Trace local concentrations of very finely disseminated pyrrhotite. Gradual lower contact.															
296.00	297.70	KOMATIITIC PERIDOTITE MESOCUMULATE Dark black to grey, fine to medium grained, hard, non magnetic, massive. No reaction to HCl, very weak serpentine alteration. 95% Rqd. 0.5% Serpentine-calcite fractures/stringers at 30															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		0.5%-1% Quartz-calcite stringers at 75-80 degrees to core axis, hairlike up to 5cm.																
		Rare pyrite on fractures.																
485.00		END OF HOLE																

Date: 4 Dec, 2008

GOLDEN CHALICE RESOURCES INC

Page: 1 of 10

Northing: 5349418.00
Easting: 497539.80
Elevation: 294.45

DRILL HOLE RECORD

Drill Hole: GCL7-12

Collar Azi.: 324.7
Collar Dip: -46.4

*** Dip Tests ***
Depth Azi. Dip

Table with 3 columns: Depth, Azi., Dip. Values include 71, 122, 173, 224, 302 and corresponding azimuth and dip values.

Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 1+04N
Easting: 0+25E
GPS Northing: 5349418.36
GPS Easting: 497539.84
Date Started: June 21,2007
Date completed: June 27,2007
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Hole length: 314.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Talbot GPS
DH Survey method: Reflex

Comments:
Logged by: Kevin Montgomery, George Sparling
Date(s) logged: June 22-28,2007
Purpose:
Core storage: HUGHES Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Ni (%), Cu (%). Rows describe geological layers like OVERBURDEN, KOMATIITIC PERIDOTITE MESOCUMULATE, and KOMATIITIC SPINIFEX PERIDOTITE.

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		Sharp lower contact at 60 tca.															
298.40	299.50	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Same as 292.2-296.5m except weakly foliated at 55-60 degrees to core axis with trace local brassy-brown pyrrhotite.															
		Sharp lower contact at 30 tca.															
299.50	301.40	KOMATIITIC PYROXENITE															
		Same as 296.5-298.4 except slightly calcite altered with trace to locally 0.5% clusters of brassy pyrrhotite.															
		Sharp lower contact at 70 tca.															
301.40	302.90	MAFIC DYKE															
		Grey to brown (bleached), medium grained, massive, hard, non magnetic, gabbro?.															
		Moderately calcite altered.															
		A few fractures a various angles with minor chlorite-carbonate filling, 2-4mm.															
		A few calcite stringers up to 1cm thick at 60-70 degrees to core axis.															
		Trace pyrite along fractures.															
		302.20 37cm peridotite with upper contact at 40 degrees to core axis running along axis at 20-30 degrees to core axis with a lower contact at 0-5 tca.															
		Sharp lower contact at 30 tca.															
302.90	314.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Same as 292.2-296.5m.															
		Patchy weak to moderate calcite and carbonate alterations.															
		No visible sulphides.															
		Weakly foliated at 30 tca.															
		Minor section of broken core consisting of local fracturing and faulting.															
		A few scattered calcite stringers at 30 tca.															
314.00		END OF HOLE															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
218.10	224.00	KOMATIITIC SPINIFEX PERIDOTITE															
		218.10 218.65 Light grey, altered, spinifex peridotite section.															
		218.65 220.80 Light grey, altered, spinifex section of 20% black to grey long fine grained olivine blades.															
		220.80 221.70 Same as above, but coarse random spinifex.															
		221.70 224.00 Greenish grey, fine grained, fine random spinifex altered peridotite flow.															
		Lower contact gradational.															
224.00	234.45	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Greenish, very fine to fine grained, serpentinized, soft, non magnetic, mesocumulate peridotite flow.															
		Peridotite is cut by 3% very fine white carbonate stringers, randomly oriented.															
		Structure, weakly fractured, RQD 80-85%.															
		Alteration, weak to moderate pervasive serpentinization.															
		Mineralization, locally trace pyrrhotite disseminations.															
		Sharp lower contact at 40 tca.															
234.45	237.40	MAFIC DYKE															
		Brownish grey, very fine grained-fine grained, massive, homogeneous, non magnetic, mafic intrusive (gabbro).															
		It is comprised of 20% white fine plagioclase and quartz phenocrysts interlocked with 75% dark grey amphibole and 5% black biotitic flecks.															
		Structure, weak low angle fracturing 10-15 degrees to core axis, 70% rqd.															
		Alteration, moderate pervasive calcite.															
		235.65 White bleached peridotite flow selvage															
		Lower contact at 40 tca.															
237.40	245.80	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Greenish grey, fine grained, mesocumulate, non magnetic, peridotite flow.															
		It consists of 70-75% olivine cumulate (light grey serpentine altered or black unaltered) with a white carbonate-tremolite very fine grained matrix.															
		The upper 15cm contact area is bleached as a result of intrusive dyke.															
		Flow cut by 5-7% white irregular random carbonate stringers to veinlets down to 243m.															
		The mesocumulate flow becomes very fine grained below 241.5 and fines towards lower contact.															
		Flow quite homogeneous and massive below 241m.															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
380.00	384.70	KOMATIITIC SPINIFEX PERIDOTITE Greyish green, carbonate and serpentine altered, fine grained, spinifex (faint black olivine needles) textured mesocumulate peridotite flow.																
		382.90 384.20 White speckled, orthocumulate peridotite section.																
		384.20 384.70 Brecciated with trace very fine grained brown pyrrhotite disseminations.																
		Lower contact at 30 tca.																
384.70	401.00	KOMATIITIC PERIDOTITE ADCUMULATE Dark blackish green, very fine grained, weak to moderate serpentinized adcumulate flow, non magnetic It is cut by 5% very fine (1-3mm) carbonate pale green serpentine random fractures/stringers. Structure, weak fracturing, RQD 80%. Mineralization: nil.																
401.00		END OF HOLE																

Northing: 5349401.00 DRILL HOLE RECORD Drill Hole: GCL7-10
Easting: 497521.10
Elevation: 294.68 *** Dip Tests *** Project: Langmuir Zone
Depth Azi. Dip Property: Langmuir
Collar Azi.: 318.7 Claim: 4203498
Collar Dip: -44.8 17 321.8 -45.3 Northing: 100N
68 325.0 -45.6 Easting: 0E
221 327.9 -47.6 GPS Northing: 5349401.14
Hole length: 413.00 332 330.6 -48.4 GPS Easting: 497521.08
Units: Metric 383 331.9 -47.9 Date Started: May 29, 2007
Core size: NQ 413 332.6 -48.0 Date completed: June 11, 2007
Grid: Metric 2007 Drilled by: Norex
Sample type: Cut Core
Materials left: Casing Analyses:
Collar survey: Talbot GPS Lab:
DH Survey method: Reflex Sample series:
Lab report:
Comments: Drilled above hole GCL-07-06, same set-up
Logged by: G. Sparling, K. Montgomery
Date(s) logged: June 6, 2007
Purpose: Establish up-dip continuation of zone
Core storage: Moneta Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%)

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		Irregular lower contact at around 15-20 tca.															
408.30	413.00	FELDSPAR PORPHYRY															
		Light brown to grey, fine grained, porpheric (plagioclase phenocrysts), hard, non magnetic, massive.															
		Silicified with patchy very weak calcite alteration.															
		Fracturing at 50-60 degrees to core axis with very minor calcite-chlorite fracture filling.															
		1-2% White to milky white quartz-calcite-carbonate stringers/veinlets at 60-65 tca.															
		Rare dull yellow coarse pyrite in matrix.															
413.00		END OF HOLE															

Date: 4 Dec, 2008

GOLDEN CHALICE RESOURCES INC

Page: 1 of 7

Northing: 5349401.00
Easting: 497521.30
Elevation: 294.91

DRILL HOLE RECORD

Drill Hole: GCL7-06

Collar Azi.: 319.8
Collar Dip: -52.4

*** Dip Tests ***

Table with 3 columns: Depth, Azi., Dip. Rows: 17 321.3 -52.6, 119 321.0 -53.6, 226 327.0 -53.9

Project: Langmuir Zone
Property: Langmuir
Claim: 4203498
Northing: 100 N
Easting: L 0
GPS Northing: 5349400.85
GPS Easting: 497521.32
Date Started: April 24,2007
Date completed: April 27,2007
Drilled by: Norex
Sample type: Cut Core
Analyses:
Lab:
Sample series:
Lab report:

Hole length: 226.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Talbot GPS
DH Survey method: Reflex

Comments: Anomaly W4
Logged by: G.Sparling, K.Montgomery
Date(s) logged: April 30, 2007
Purpose: Test VTEM conductor
Core storage: Hughes Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%). Rows include OVERBURDEN, KOMATIITIC PERIDOTITE ADCUMULATE, and KOMATIITIC SPINIFEX PERIDOTITE.

o Northing: 5349270.00 DRILL HOLE RECORD Drill Hole: GCL08-45

o Easting: 497615.00

o Elevation: 295.00 *** Dip Tests *** Project: Langmuir Zone

o Depth Azi. Dip Property: Langmuir

o Collar Azi.: 320.0 Claim: 4203498

o Collar Dip: -48.0 32 314.6 -48.9 Northing: 60 S

o 83 315.9 -49.0 Easting: 0 E

o 134 316.1 -49.1 GPS Northing: 5349270

o Hole length: 575.00 185 316.2 -49.3 GPS Easting: 497615

o Units: Metric 236 317.2 -49.2 Date Started: January 15,2008

o Core size: NQ 287 320.7 -49.4 Date completed: January 24,2008

o Grid: Metric 2007 389 319.7 -50.1 Drilled by: Norex

o 491 314.4 -50.2 Sample type: Cut Core

o Materials left: Casing 545 316.6 -49.9 Analyses:

o Collar survey: Chained, GPS. Lab:

o DH Survey method: Reflex Sample series:

o Lab report:

o Comments:

o Logged by: G. Sparling

o Date(s) logged: January 18,2008

o Purpose:

o Core storage: Hastings Facility Timmins

o

#####

o From To Geology Sample From To L Au Pt Pd Ag Cu Ni Zn Pb Co Cu(%) Ni(%)

o (m) (m) (m) (m) (m) ppb ppb ppb ppm ppm ppm ppm ppm % %

#####

o .00 15.00 OVERBURDEN

o 15m Of nw casing, at 338m 316.6az -30.7deg dip.

o 15.00 43.90 KOMATIITIC PERIDOTITE MESOCUMULATE

o Dark black-grey, fine grained, massive, moderately

o hard, non magnetic, fractured, faulted, brecciated,

o foliated.

o Weakly carbonate altered with minor serpentine.

o RQD of 65-70% with several brecciated, fractured

o and faulted sections of core.

o Fracturing at 40, 50 and 60 degrees to core axis

o with dark black serpentine plus/minus calcite and

o gouge locally.

o No visible sulphides.

o 1% White-grey calcite-serpentine stringers at

o various angles.

o 15.00 26.00 40% RQD in mostly broken core with

o fracturing throughout and localized

o weakly rehealed brecciated sections and

o minor gouge/ground up material.

o 33.70 34.00 Broken core, 20% rqd.

o 34.00 34.70 Dark grey section of granodiorite,

o minor fracturing, no visible sulphides,

o contacts at 50 tca.

o 34.70 35.00 Definite minor fault zone composed of

o

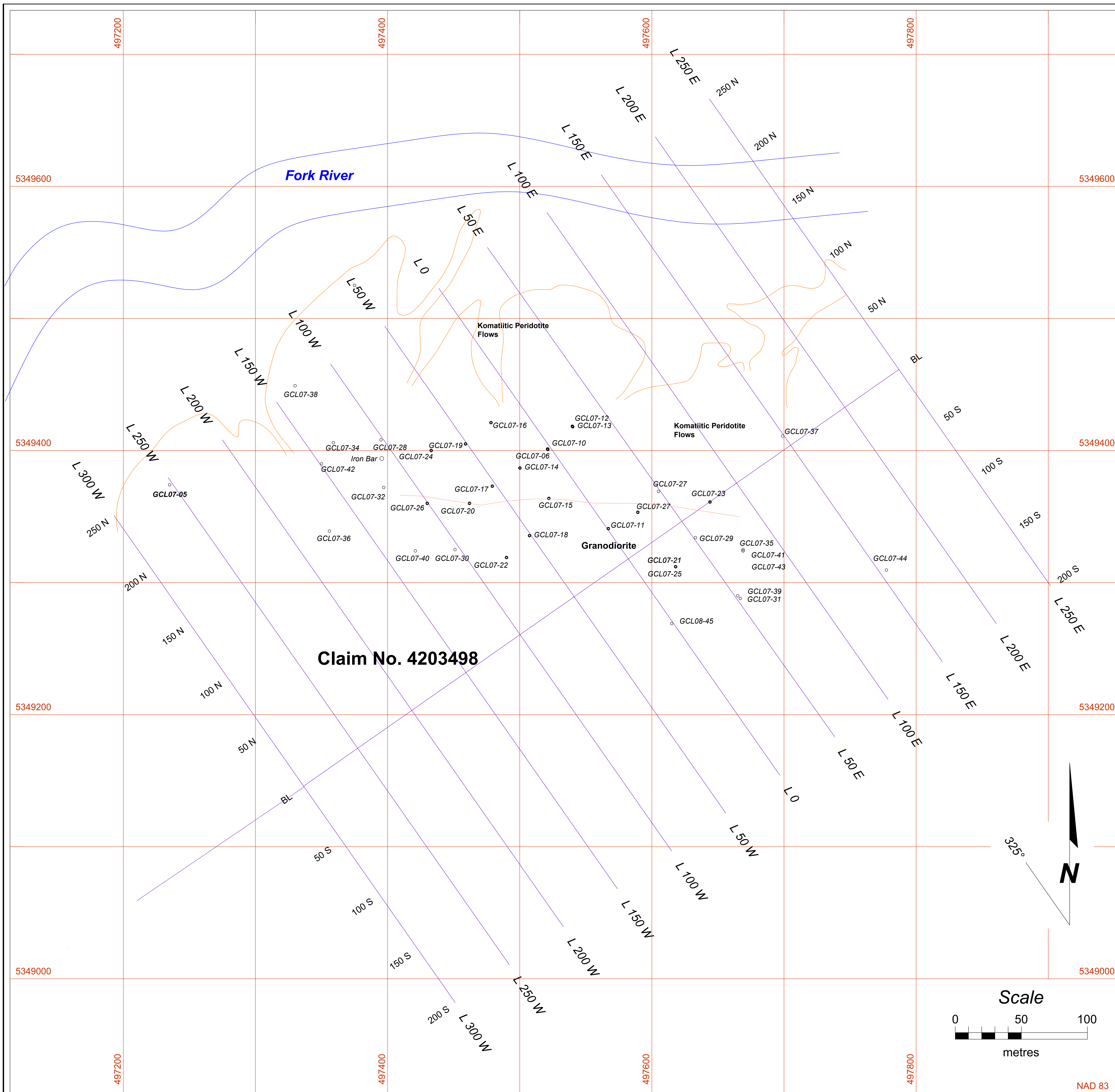
#####

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		potassic alteration up to 10cm.															
	238.40	241.50 Dark black-grey fine grained GRANODIORITE mixed in with kpdm/kosx, minor broken core, 0.5% coarse pyrite, local silicification.															
		Lower contact at 40 tca.															
241.50	263.40	KOMATIITIC SPINIFEX PERIDOTITE Dark grey-black variable altered KOMATIITIC PERIDOTITE MESOCUMULATE with large cm sized dark black-green platy olivine spinifex throughout, fine grained, hard, non magnetic. Minor local serpentine alteration. Good RQD of 80% with only minor broken core. Minor fracturing at 40-50 degrees to core axis with serpentine filled fractures. Some secondary deformation as low angle (0-20 tca) calcite filled fractures with local 20 degrees to core axis foliation (i.e. 246) displacing spinifex. Roughly 2% white calcite as stringers/fracture filling at various angles but large number at fairly low angles. Trace very coarse yellow-orange-brown pyrite specks associated with stringers.															
		254.40 254.90 Brecciated section, locally stronger, sub rounded to sub angular, 1-3cm.															
		256.20 258.30 Greyish-brown altered section, maybe ankerite, unit does have thin mm thick gouge on contacts.															
		Gradual lower contact.															
263.40	280.80	KOMATIITIC PERIDOTITE MESOCUMULATE Dark black with grey-green altered sections, fine grained, hard, non magnetic, massive, homogeneous, maybe some adcumulate sections. 50-60% Of unit is grey-green ankerite-serpentine alerted. Good RQD of 90% with only minor fracturing at 50 degrees to core axis with mostly serpentine plus/minus graphitic fracture filling. 2% Grey-white calcite and serpentine stringers at mostly low angle and localized more irregular high angle stringers. Trace pyrite associated with stringers.															
		Lower contact at 20 tca.															
280.80	284.00	GRANODIORITE Same as 43.9-241.5m. Good RQD of 85% with only minor serpentine filled fractures. 0.5% White calcite plus/minus quartz stringers,															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		Dark black and altered grey random olivine spinifex.																
		Excellent RQD of 95% with only minor serpentine filled fractures at 50-70 tca.																
		No visible sulphides.																
		337.40 30.00 Cm brecciated spinifex.																
342.00	361.30	KOMATIITIC PERIDOTITE MESOCUMULATE																
		Dark grey black, fine grained, massive, homogenous, hard, non magnetic.																
		Weakly to locally carbonate and serpentine altered.																
		Good RQD of 85-90% with only minor fracturing at 40-50 degrees to core axis filled with serpentine and rare graphite.																
		Trace pyrite smears on fractures.																
		Gradual lower contact.																
361.30	365.10	KOMATIITIC SPINIFEX PERIDOTITE																
		Dark black-green KOMATIITIC SPINIFEX PERIDOTITE mesocumulate, hard, non magnetic, altered, fractured.																
		Faint altered grey and black platy olivine spinifex scattered throughout.																
		Good RQD of 75-80% with a few 2cm sections of broken core.																
		Fracturing at 40-50 degrees to core axis with serpentine filled fractures.																
		1-2% Fractured up serpentine and calcite stringers.																
		1-2% Brassy brown pyrrhotite with trace chalcopyrite and orange-brown oxidation associated with fractures/stringers.																
		Gradual lower contact.																
365.10	381.10	KOMATIITIC PERIDOTITE MESOCUMULATE																
		Dark grey, fine grained, massive, locally fractured, hard, non magnetic, locally oxidized (fractures).																
		Weakly serpentine-carbonate altered.																
		Good RQD of 90% with minor fracturing filled with serpentine +/- calcite and graphite.																
		2% White to grey-white calcite +/- serpentine stringers from 40 to 60 tca.																
		1-3% Brassy brown pyrrhotite +/- chalcopyrite as 1-2cm irregular shaped blotches associated with stringers and as a few clustered around 1cm 70 degrees to core axis pyrrhotite stringers with trace chalcopyrite.																
		378.20 379.70 Highly graphitic massive section with silvery-black graphitic fracture filling in minor broken core, non conductive.																
		380.10 380.60 Dark black slightly brecciated,																

GOLDEN CHALICE RESOURCES

Langmuir Nickel Discovery
2007 Drill Hole Location Map



- GCL07-17 Golden Chalice Drill Hole
- Bluff Contour
- MAP 2 Drill Hole Collar Locations

NAD 83

Jan 25, 2008

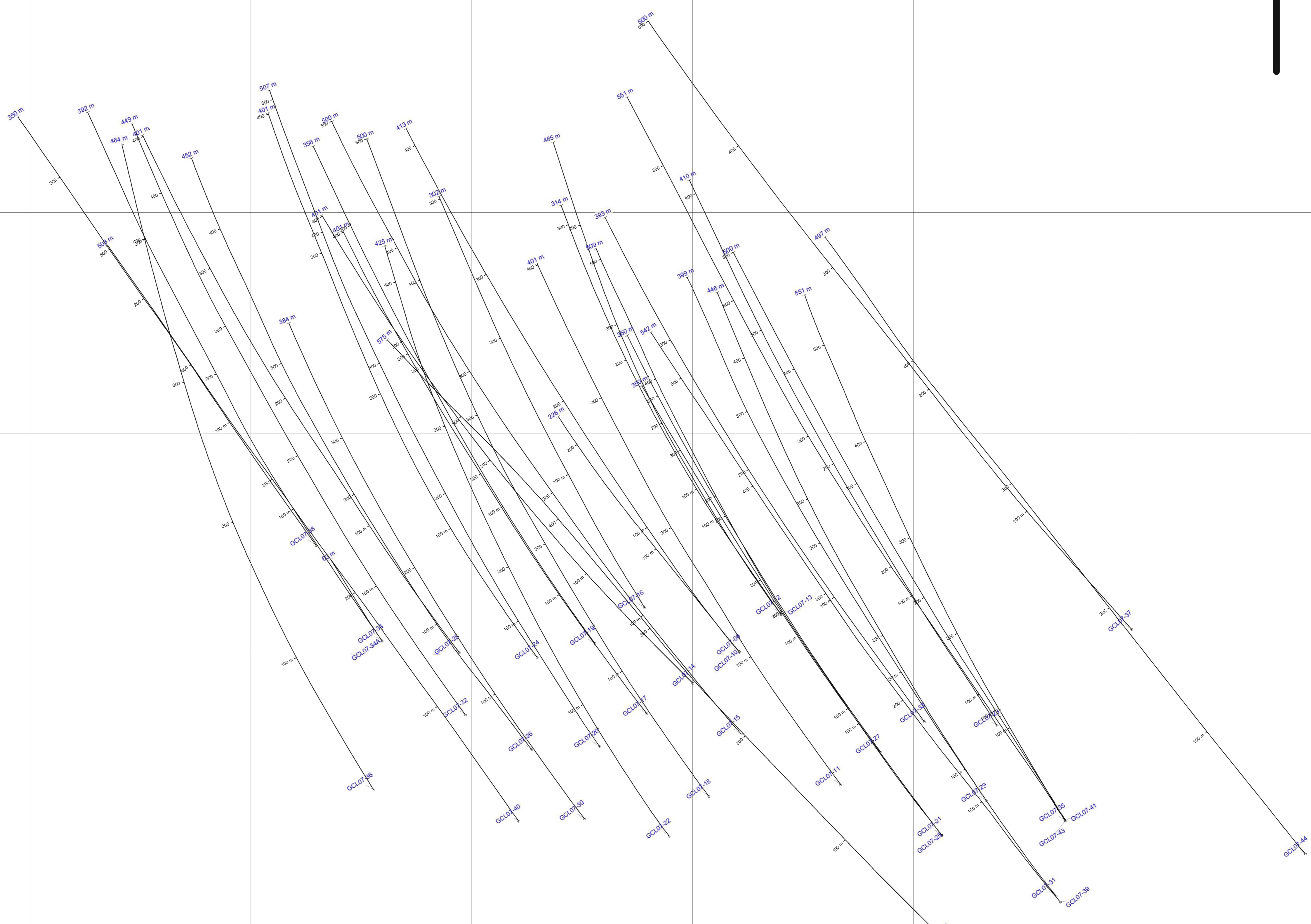
HOLES PLOTTED

TOTAL 37			
GCL07-06	GCL07-16	GCL07-11	GCL07-12
GCL07-13	GCL07-14	GCL07-15	GCL07-16
GCL07-17	GCL07-18	GCL07-19	GCL07-20
GCL07-21	GCL07-22	GCL07-23	GCL07-24
GCL07-25	GCL07-26	GCL07-27	GCL07-28
GCL07-29	GCL07-30	GCL07-31	GCL07-32
GCL07-33	GCL07-34	GCL07-34A	GCL07-35
GCL07-36	GCL07-37	GCL07-38	GCL07-39
GCL07-40	GCL07-41	GCL07-43	GCL07-44
GCL07-45			

Post No. 4
of Claim 4203498

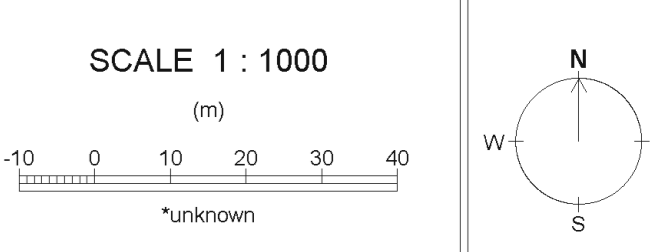
Claim 4203498

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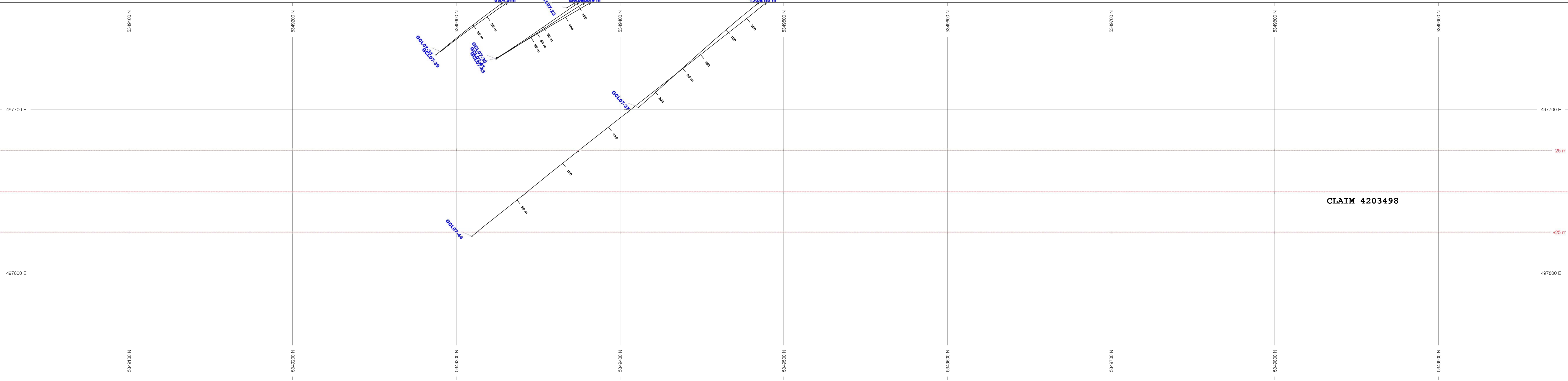


MAP 1 Drill Hole Traces

PLAN SPECS:
 REF. PT. E, N 469900 m 5349000 m
 EXTENTS 950 m 917.1 m



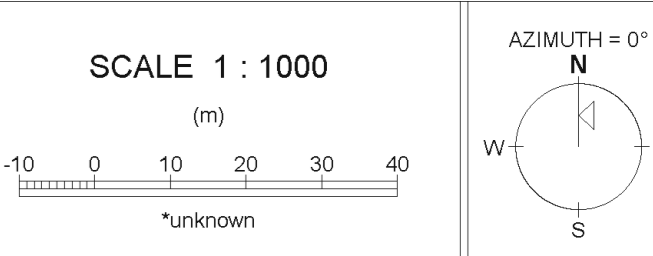
Golden Chalice Resources
 Langmuir Property
 2007 Drilling on Claim 4203498

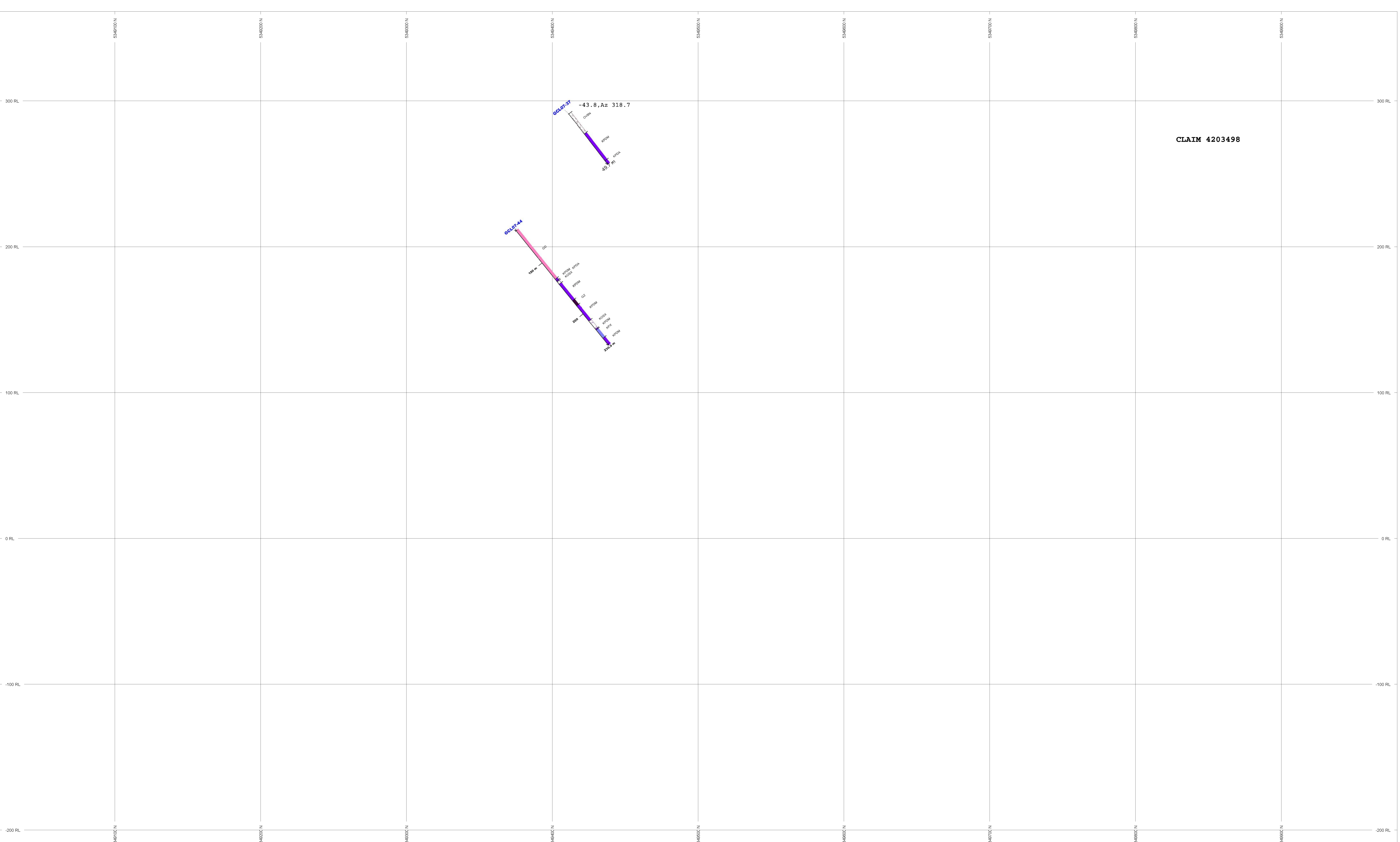
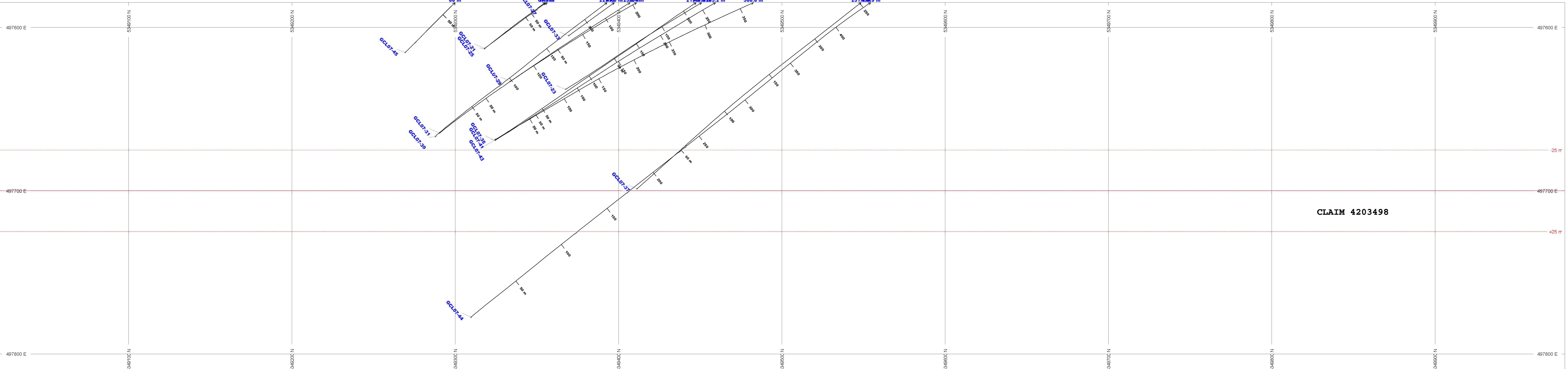


SECTION LOOKING WEST

ROCK CODES	PAT	LABEL	PAT	LABEL
BAP	Green	BAP	KPOO	Blue
BAS	Red	BAS	KPOS	Yellow
GD	Blue	GD	KPCZ	Green
FD	Red	FD	KPSX	Blue
FP	Red	FP	KPKA	Blue
FZ	Red	FZ	WD	Blue
GB	Blue	GB	MI	Blue
GD	Blue	GD	MSZ	Blue
GZ	Blue	GZ	NTRZ	Blue
D	Blue	D	CRSK	Blue
RBA	Blue	RBA	PO	Blue
KCBX	Blue	KCBX	PK	Blue
KPCD	Blue	KPCD	GFP	Blue
KPDA	Blue	KPDA	S	Blue
KPCB	Blue	KPCB	SG	Blue
KPCP	Blue	KPCP	SGA	Blue
KPDM	Blue	KPDM	SMSZ	Blue

POSTED TEXT L/R TEXT ITEMS
 Code All
SECTION SPECS:
 REF. PT. E. N. 497750 m 5346500 m
 EXTENTS 360 m 518.5 m
 SECTION TOP 361.3 m -215.1 m
 TOLERANCE +/- 25 m



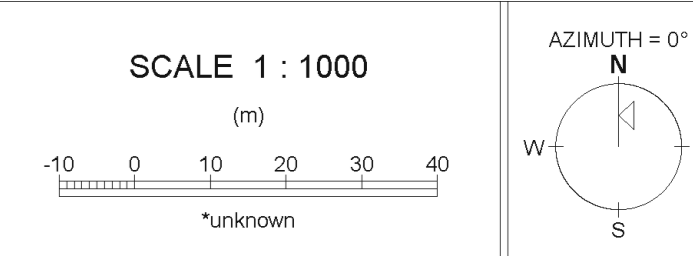


SECTION LOOKING WEST

ROCK CODES	PIAT	LABEL	PIAT	LABEL
BAP	■	BAP	KPDC	■
BAS	■	BAS	KPSC	■
GD	■	GD	KPSCX	■
FD	■	FD	KPSCA	■
FP	■	FP	WD	■
FZ	■	FZ	NI	■
GB	■	GB	MSZ	■
GD	■	GD	NTRZ	■
GZ	■	GZ	CRBK	■
ID	■	ID	PO	■
RBA	■	RBA	PK	■
KDBX	■	KDBX	GFF	■
KPDA	■	KPDA	S	■
KPDB	■	KPDB	SG	■
KPDP	■	KPDP	SGA	■
KPDM	■	KPDM	SMSZ	■

POSTED TEXT L/R TEXT ITEMS
 Code All

SECTION SPECS:
 REF. PT. E. N 497700 m 5346500 m
 EXTENTS 950 m 518.5 m
 SECTION TOP. BOT. 381.3 m -215.1 m
 TOLERANCE +/- 25 m

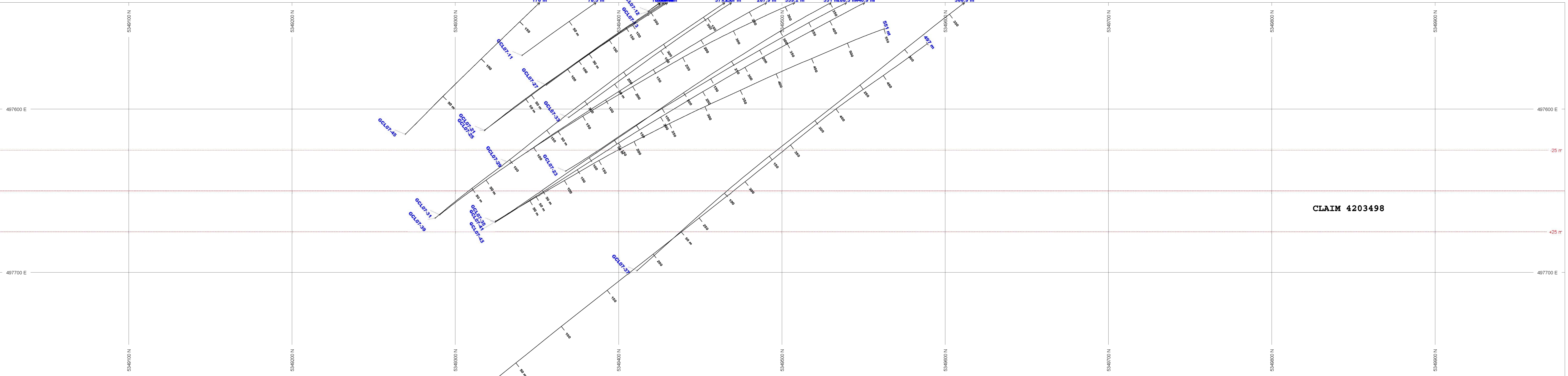
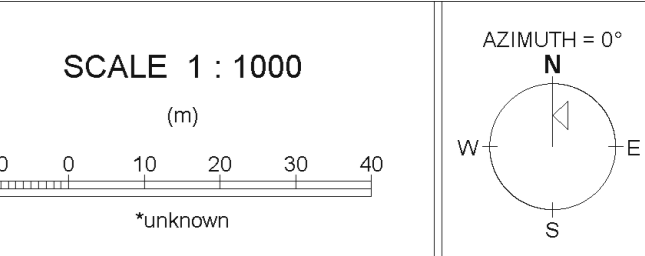


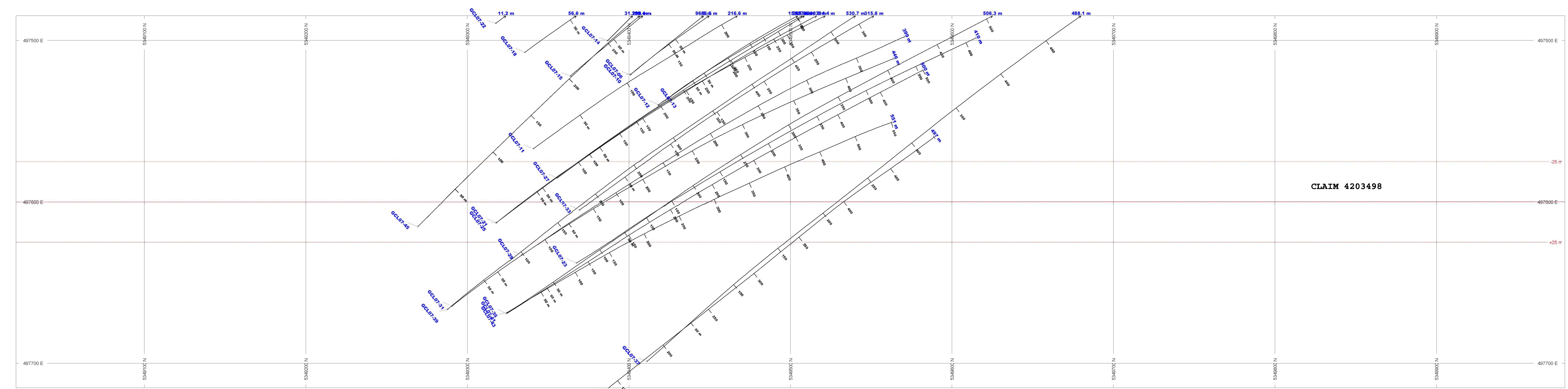


SECTION LOOKING WEST

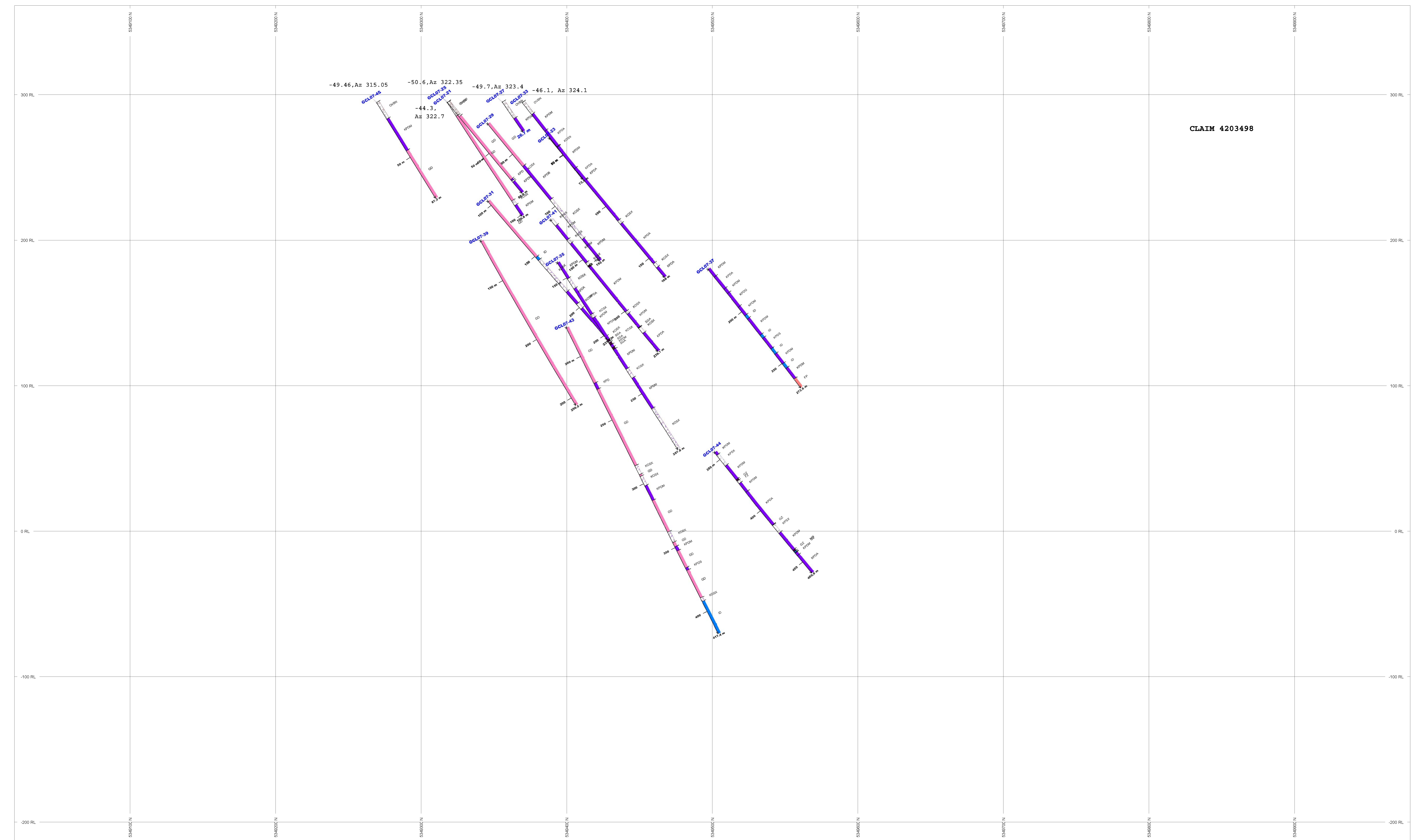
ROCK CODES	PAT	LABEL	PAT	LABEL
Code	BAP	BAS	KPDC	KPDO
	GD	FD	KPDK	KPDK
	FP	FZ	KPKA	KPKA
	GB	GD	MSZ	NTRZ
	GD	GZ	PO	PK
	RBA	KDBX	SG	SGA
	KPDC	KPDA	SG	SMSZ
	KPDC	KPCP		
	KPDC	KPDM		

POSTED TEXT L/R TEXT ITEMS
 Code All
SECTION SPECS:
 REF. PT. E. N 497650 m 5346500 m
 EXTENTS 300 m 578.5 m
 SECTION TOP, BOT 381.3 m -215.1 m
 TOLERANCE +/- 25 m





CLAIM 4203498



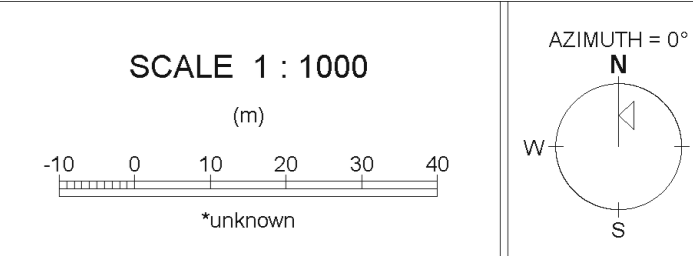
CLAIM 4203498

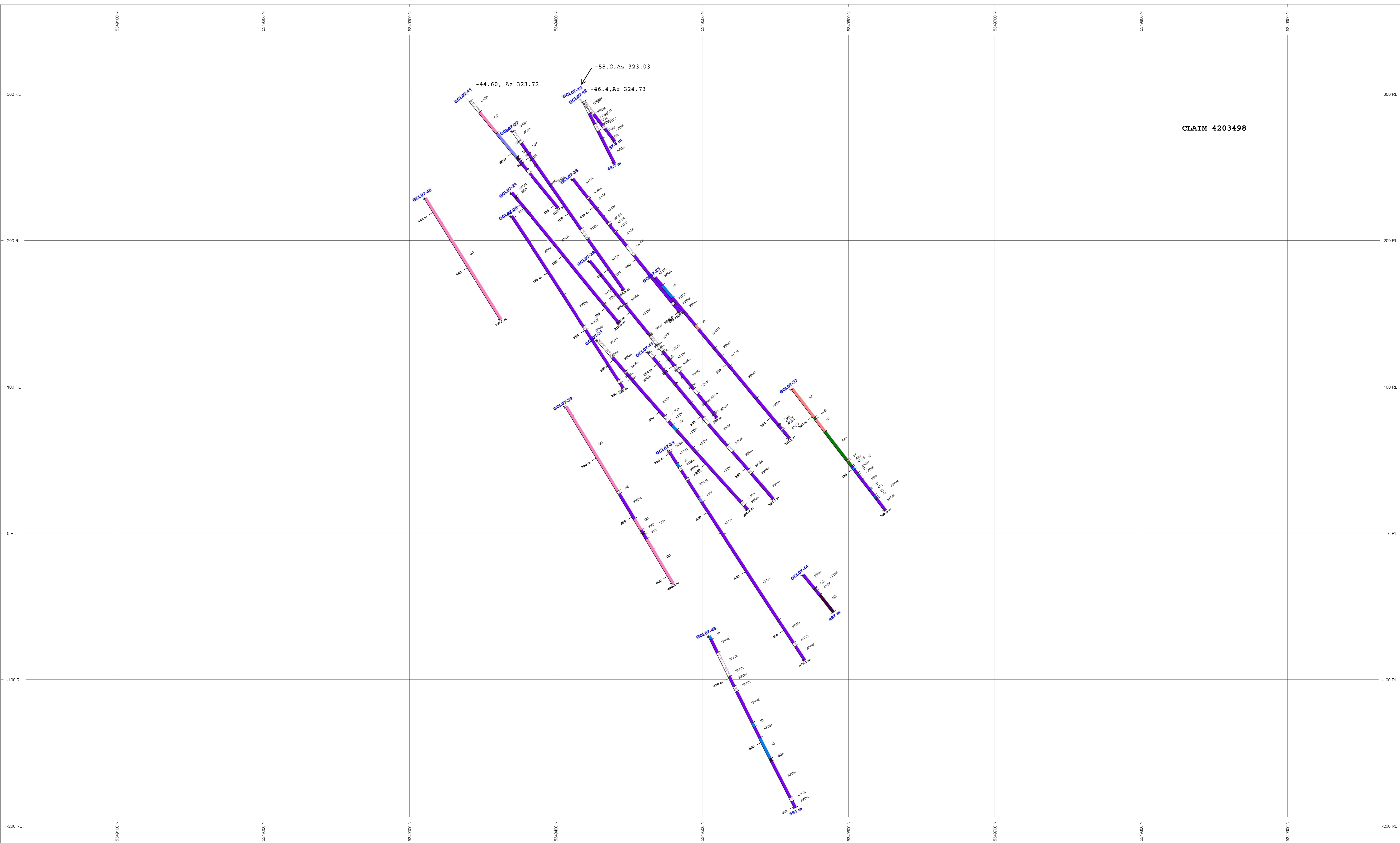
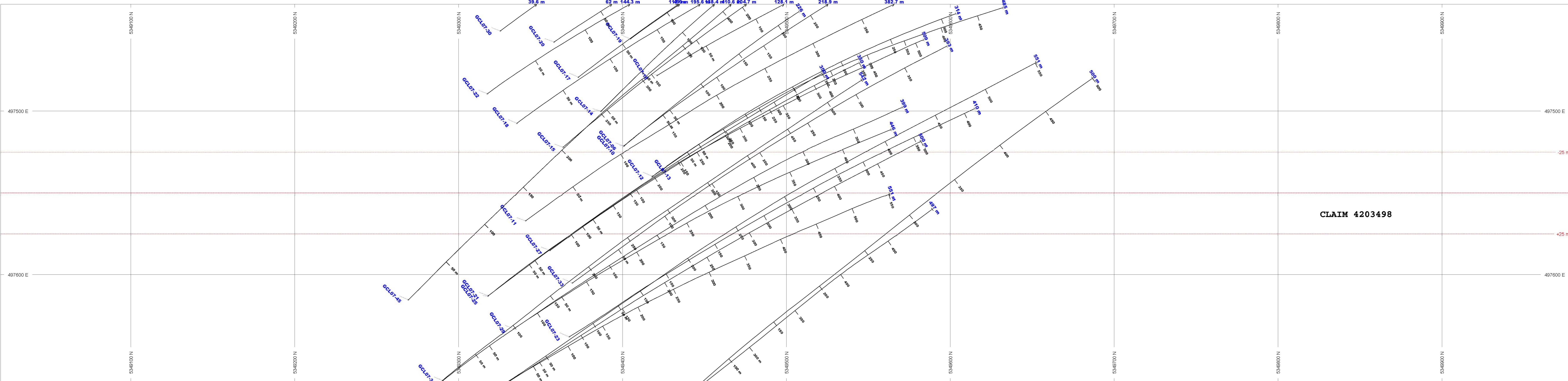


SECTION LOOKING WEST

ROCK CODES	PIAT	LABEL	PIAT	LABEL
BAP	Green	BAP	KP00	Blue
BAS	Red	BAS	KP05	Orange
GD	Yellow	GD	KP10	Green
FD	Pink	FD	KP15	Blue
FP	Light Blue	FP	KP20	Orange
FZ	Light Green	FZ	KP25	Blue
GB	Light Purple	GB	KP30	Orange
GD	Light Blue	GD	KP35	Blue
GZ	Light Green	GZ	KP40	Orange
LD	Light Purple	LD	KP45	Blue
RBA	Light Blue	RBA	KP50	Orange
KCBX	Light Green	KCBX	KP55	Blue
KP00	Light Purple	KP00	KP60	Orange
KP05	Light Blue	KP05	KP65	Blue
KP10	Light Green	KP10	KP70	Orange
KP15	Light Purple	KP15	KP75	Blue
KP20	Light Blue	KP20	KP80	Orange
KP25	Light Green	KP25	KP85	Blue
KP30	Light Purple	KP30	KP90	Orange
KP35	Light Blue	KP35	KP95	Blue
KP40	Light Green	KP40	KP100	Orange
KP45	Light Purple	KP45		
KP50	Light Blue	KP50		
KP55	Light Green	KP55		
KP60	Light Purple	KP60		
KP65	Light Blue	KP65		
KP70	Light Green	KP70		
KP75	Light Purple	KP75		
KP80	Light Blue	KP80		
KP85	Light Green	KP85		
KP90	Light Purple	KP90		
KP95	Light Blue	KP95		
KP100	Light Green	KP100		

POSTED TEXT L R TEXT ITEMS
 Code All
SECTION SPECS:
 REF. PT. E. N. 497600 m 5346500 m
 EXTENTS 950 m 518.5 m
 SECTION TOP. BOT. 381.3 m -215.1 m
 TOLERANCE +/- 25 m

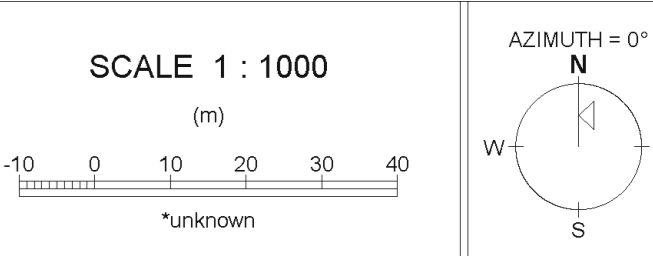




SECTION LOOKING WEST

ROCK CODES	PIAT	LABEL	PIAT	LABEL
BAP	■	BAP	■	KP00
BAS	■	BAS	■	KP05
GD	■	GD	■	KP10
FD	■	FD	■	KP15
FP	■	FP	■	KP20
FZ	■	FZ	■	KP25
GB	■	GB	■	KP30
GD	■	GD	■	KP35
GZ	■	GZ	■	KP40
IB	■	IB	■	KP45
KBA	■	KBA	■	KP50
KCBX	■	KCBX	■	KP55
KPD	■	KPD	■	KP60
KPDA	■	KPDA	■	KP65
KPDB	■	KPDB	■	KP70
KPCP	■	KPCP	■	KP75
KPDM	■	KPDM	■	KP80
			■	KP85
			■	KP90
			■	KP95
			■	KP00

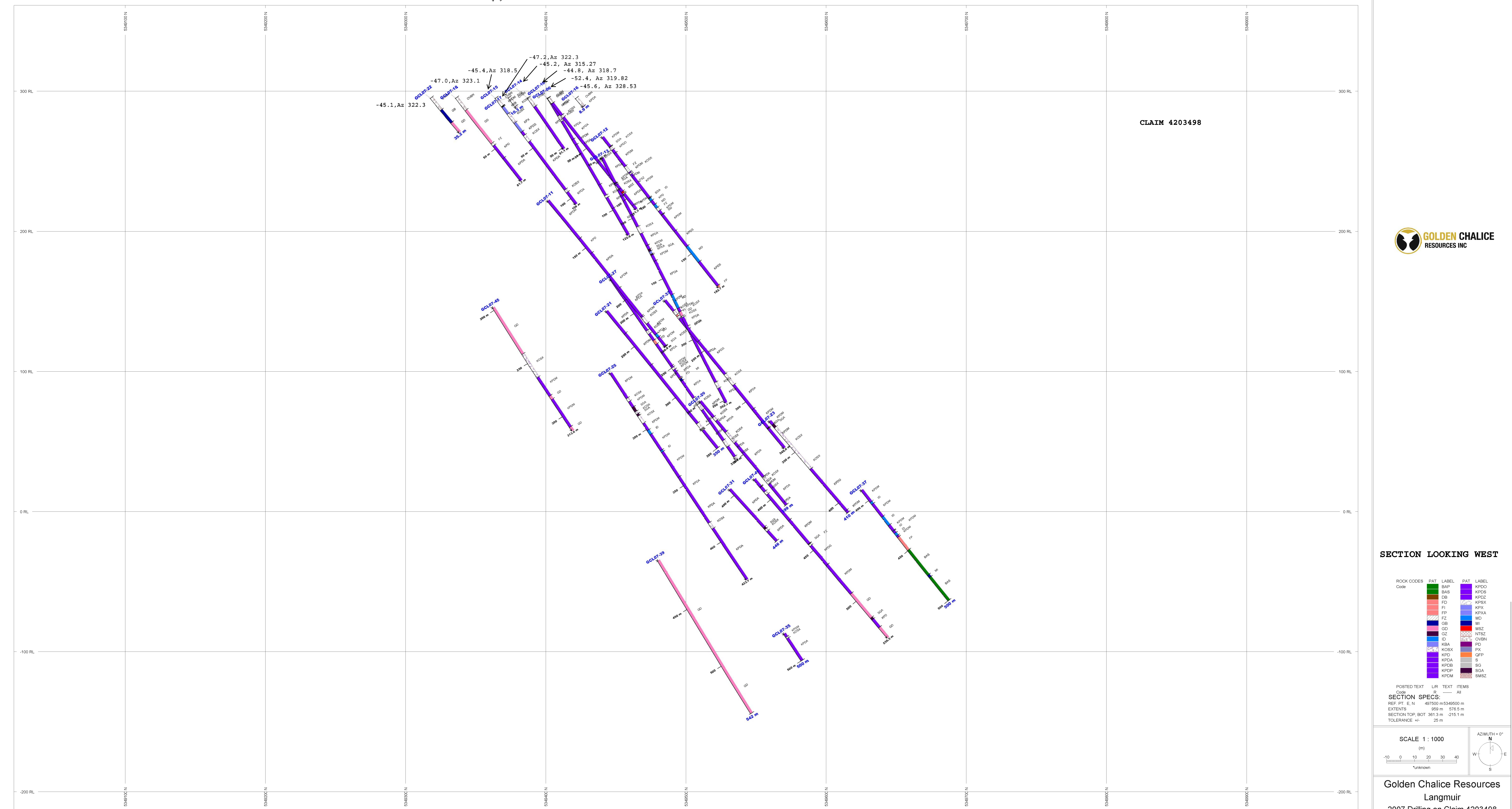
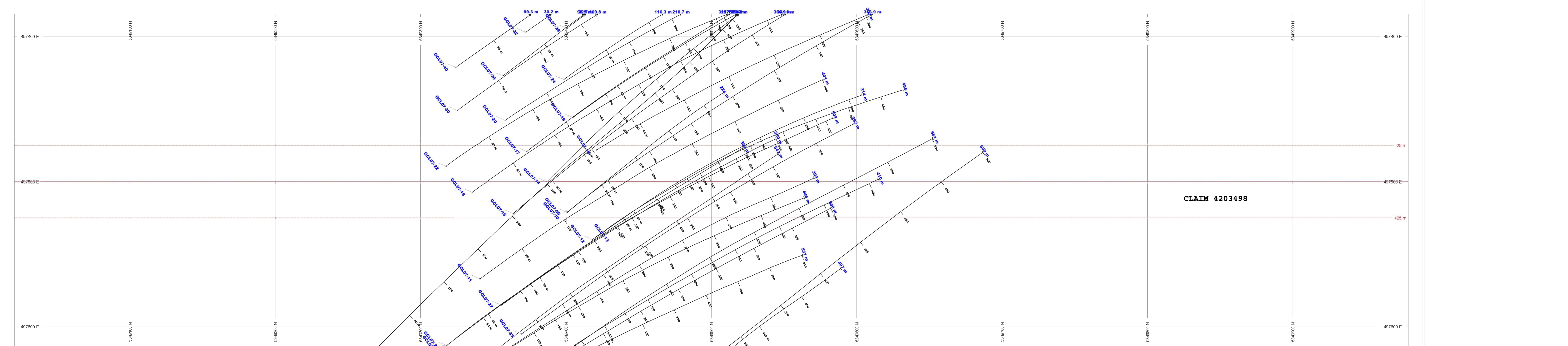
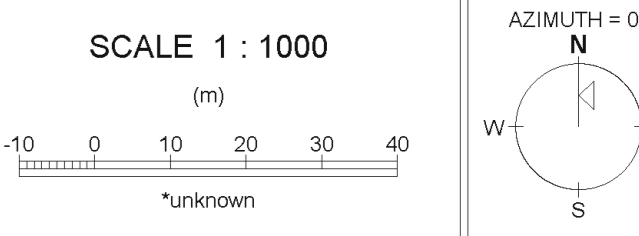
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 Code: E All
SECTION SPECS:
 REF. PT. E. N 497550 m 5346500 m
 EXTENTS 300 m 578.5 m
 SECTION TOP: 381.3 m -215.1 m
 TOLERANCE +/- 25 m

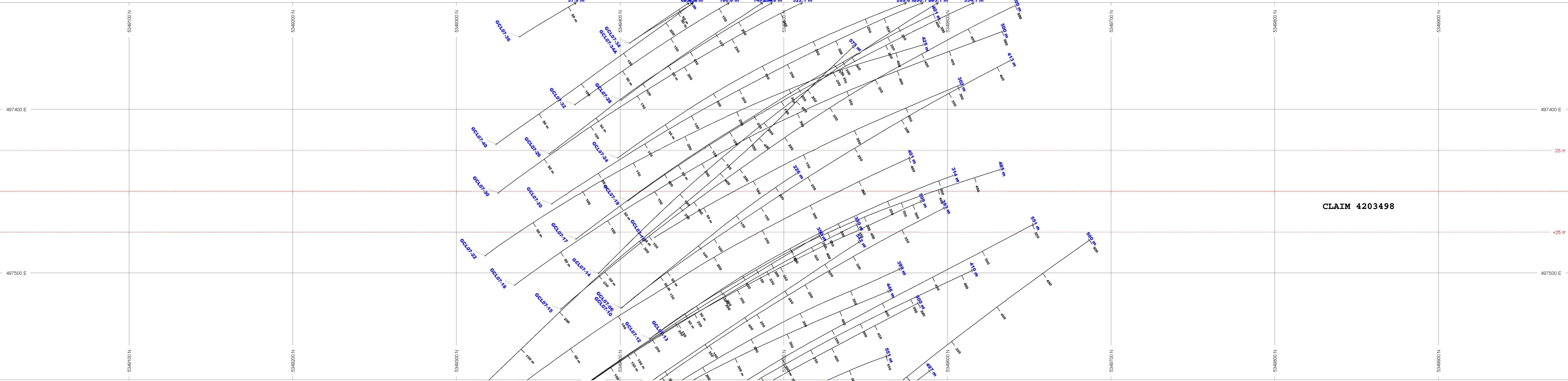


SECTION LOOKING WEST

ROCK CODES Code	PAT	LABEL	PIAT	LABEL
BAP	[Green]	BAP	KP00	KP00
BAS	[Red]	BAS	KP05	KP05
GD	[Blue]	GD	KP08	KP08
FD	[Orange]	FD	KP10	KP10
FP	[Purple]	FP	KP12	KP12
FZ	[Yellow]	FZ	KP14	KP14
GB	[Pink]	GB	KP16	KP16
GD	[Light Blue]	GD	KP18	KP18
GZ	[Dark Blue]	GZ	KP20	KP20
IO	[Black]	IO	KP22	KP22
RBA	[Light Green]	RBA	KP24	KP24
KPBK	[Light Purple]	KPBK	KP26	KP26
KPDA	[Light Blue]	KPDA	KP28	KP28
KPDB	[Light Green]	KPDB	KP30	KP30
KPCD	[Light Purple]	KPCD	KP32	KP32
KPCP	[Light Blue]	KPCP	KP34	KP34
KPDM	[Light Green]	KPDM	KP36	KP36
MSZ	[Light Purple]	MSZ	KP38	KP38
NTRZ	[Light Blue]	NTRZ	KP40	KP40
PK	[Light Green]	PK	KP42	KP42
GFP	[Light Purple]	GFP	KP44	KP44
S	[Light Blue]	S	KP46	KP46
SG	[Light Green]	SG	KP48	KP48
SGA	[Light Purple]	SGA	KP50	KP50
SMSZ	[Light Blue]	SMSZ	KP52	KP52

POSTED TEXT L/R TEXT ITEMS
Code All
SECTION SPECS:
REF PT. E. N 497500 m 5349500 m
EXTENTS 300 m 578.5 m
SECTION TOP, BOT 381.3 m -215.1 m
TOLERANCE +/- 25 m

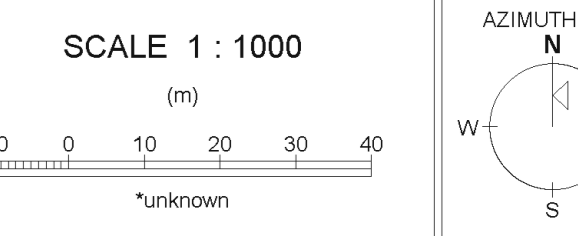


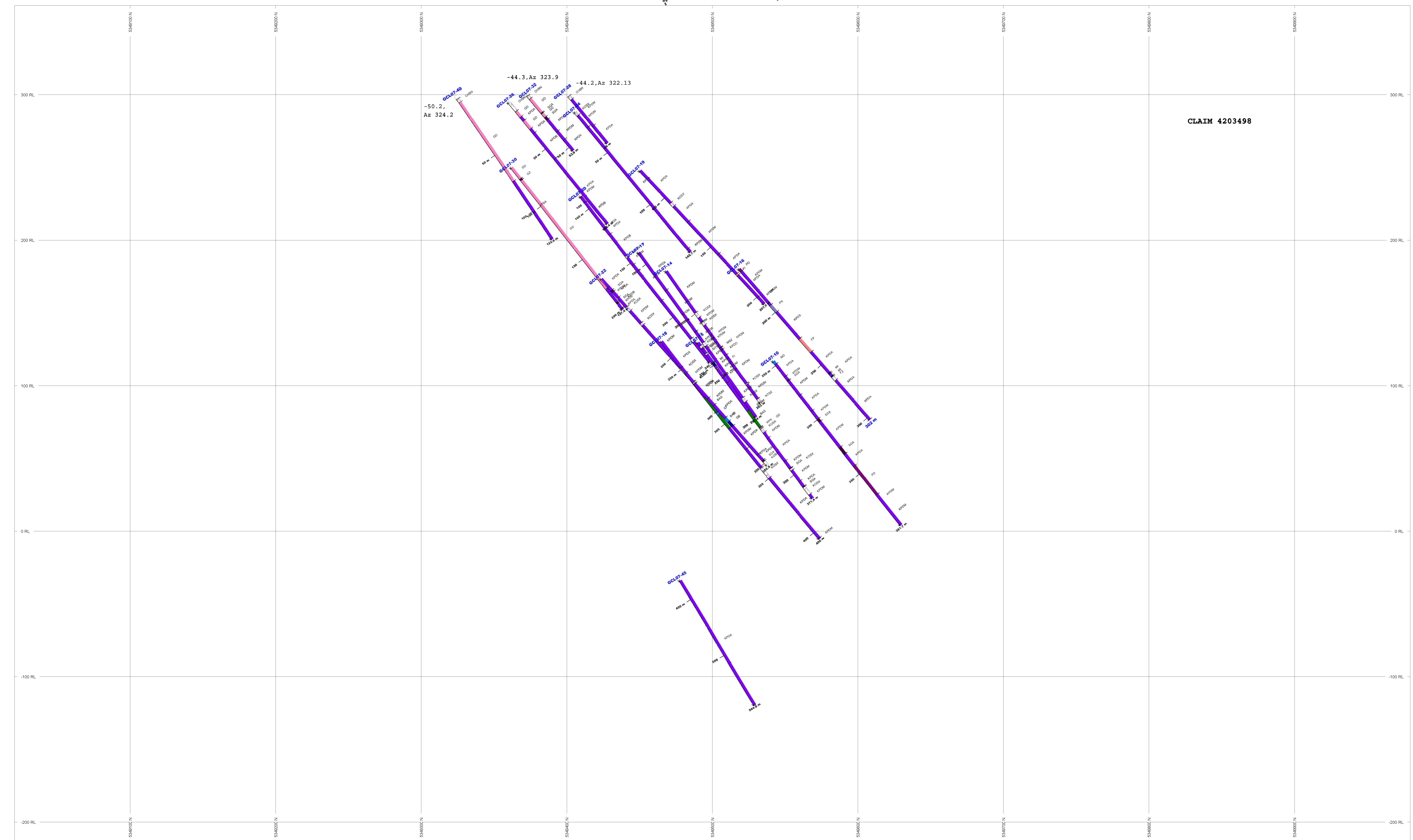
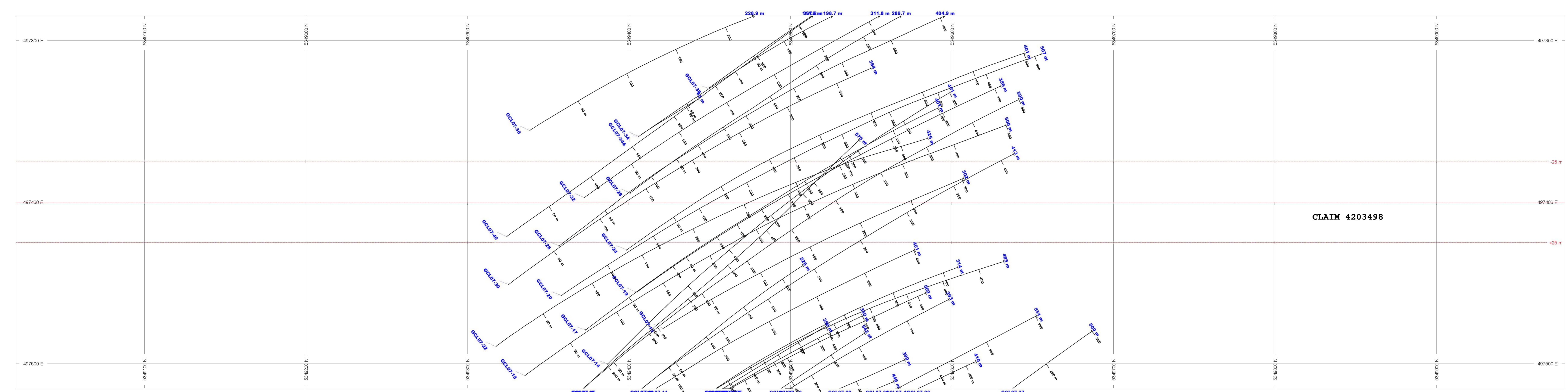


SECTION LOOKING WEST

ROCK CODES	PIAT	LABEL	PIAT	LABEL
BAS	■	BAS	■	KPDB
DB	■	DB	■	KPDZ
F1	■	F1	■	KPFX
FP	■	FP	■	KPX
GB	■	GB	■	KPKA
GD	■	GD	■	KPY
GZ	■	GZ	■	NTSZ
ID	■	ID	■	OVBN
HBA	■	HBA	■	PO
KOSX	■	KOSX	■	PX
KPD	■	KPD	■	GFP
KPCA	■	KPCA	■	S
KPDB	■	KPDB	■	SG
KPDP	■	KPDP	■	SGA
KPDM	■	KPDM	■	SMSZ
KFOO	■	KFOO	■	

POSTED TEXT L/R TEXT ITEMS
 Code: All
SECTION SPECS:
 REF. PT. E. N 497450 m 5346500 m
 EXTENTS 950 m 578.5 m
 SECTION TOP: 361.3 m -251.1 m
 TOLERANCE +/- 25 m

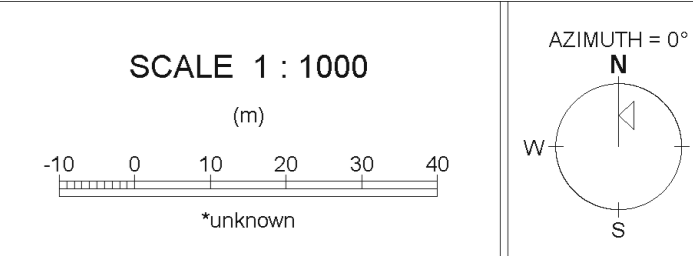


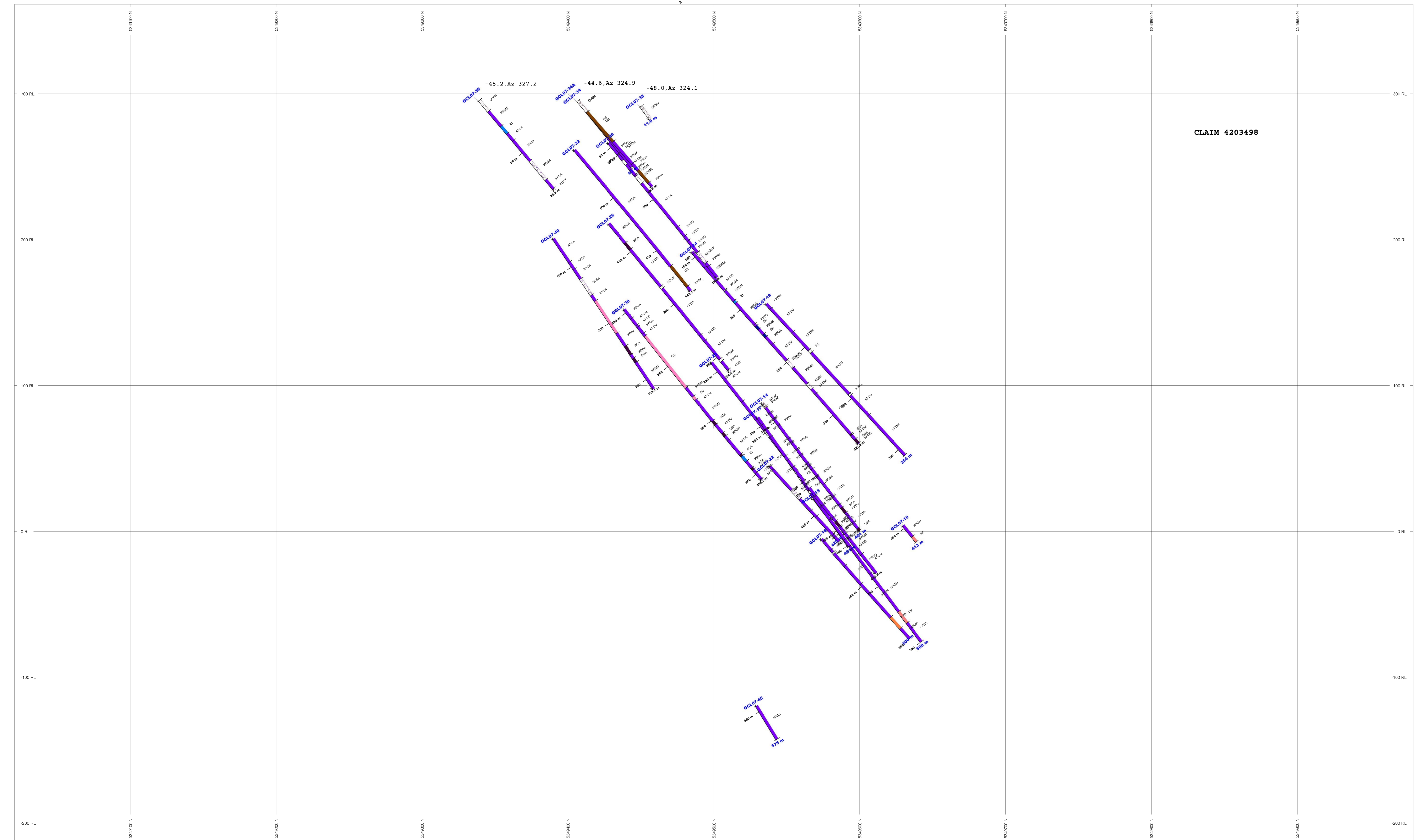
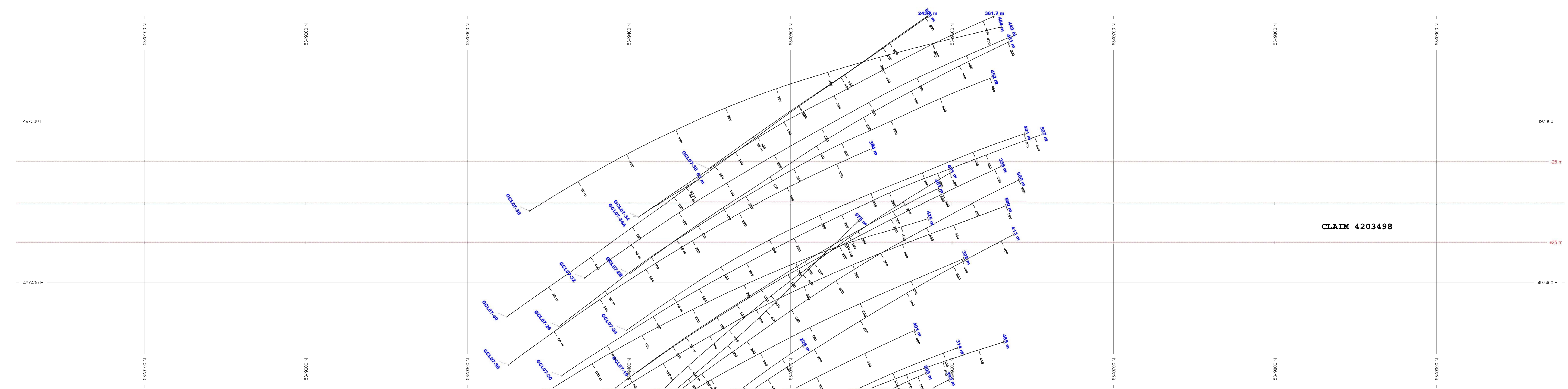


SECTION LOOKING WEST

ROCK CODES	PAT	LABEL	PAT	LABEL
BAS	Green	BAS	XPDO	XPDO
DB	Orange	DB	XPDS	XPDS
FI	Red	FI	KPK	KPK
FP	Yellow	FP	WD	WD
GB	Blue	GB	MI	MI
GD	Purple	GD	MSZ	MSZ
GS	Black	GS	NTRZ	NTRZ
ID	Light Blue	ID	CRDK	CRDK
KPKR	Dark Blue	KPKR	PO	PO
KPD	Light Purple	KPD	PK	PK
KPDA	Dark Purple	KPDA	GFP	GFP
KPDB	Very Dark Purple	KPDB	SGA	SGA
KPCP	Black	KPCP	SGS	SGS
KPDM	Dark Grey	KPDM	SMSZ	SMSZ

POSTED TEXT L/R TEXT ITEMS
 Code All
SECTION SPECS:
 REF. PT. E. N. 497400 m 5346500 m
 EXTENTS 950 m 578.5 m
 SECTION TOP 381.3 m -215.1 m
 TOLERANCE +/- 25 m

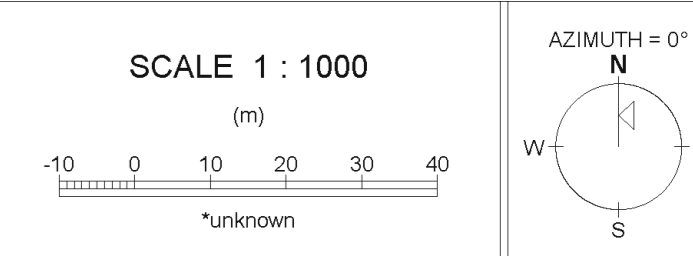


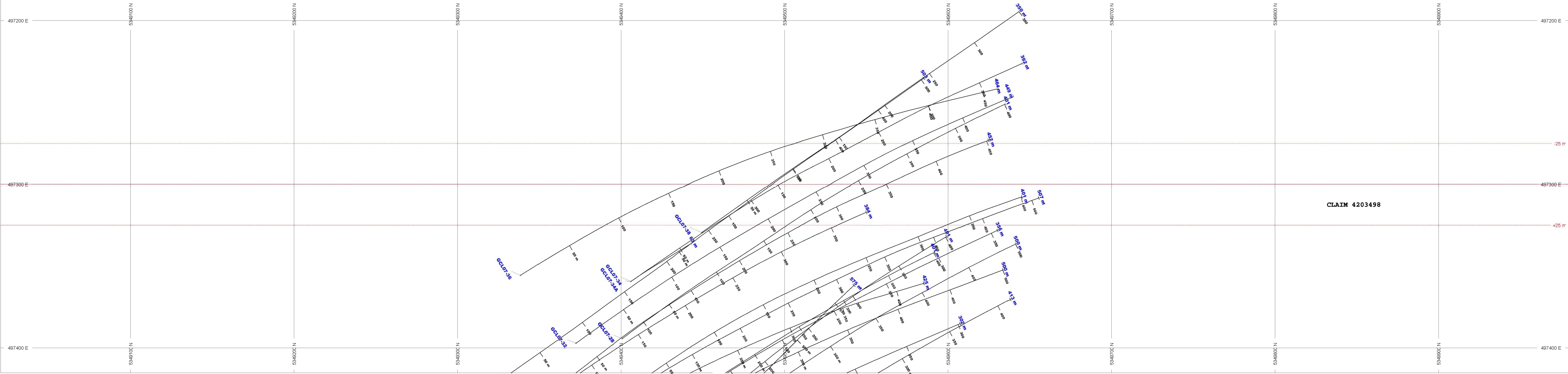


SECTION LOOKING WEST

ROCK CODES	PAT	LABEL	PAT	LABEL
Code				
BAS	[Pattern]	BAS	XPCM	XPCM
DR	[Pattern]	DR	KPCS	KPCS
F1	[Pattern]	F1	KPCB	KPCB
F2	[Pattern]	F2	KPK	KPK
GB	[Pattern]	GB	MI	MI
GD	[Pattern]	GD	MSZ	MSZ
GZ	[Pattern]	GZ	NTSZ	NTSZ
IO	[Pattern]	IO	OVBN	OVBN
KCSX	[Pattern]	KCSX	QFP	QFP
KPD	[Pattern]	KPD	SG	SG
KPCA	[Pattern]	KPCA	SGA	SGA
KPCB	[Pattern]	KPCB	SMSZ	SMSZ
KPCP	[Pattern]	KPCP		

POSTED TEXT L/R TEXT ITEMS
 Code All
SECTION SPECS:
 REF. PT. E. N. 497350 m 5348500 m
 EXTENTS 950 m 518.5 m
 SECTION TOP, BOT 381.3 m -215.1 m
 TOLERANCE +/- 25 m

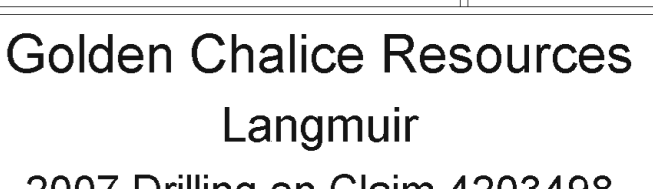




SECTION LOOKING WEST

ROCK CODES	PAT	LABEL	PAT	LABEL
GB	[Pattern]	GB	KPDB	[Pattern]
F1	[Pattern]	FP	KPDP	[Pattern]
FZ	[Pattern]	GD	KPDM	[Pattern]
GB	[Pattern]	GD	KPDS	[Pattern]
GD	[Pattern]	ID	MI	[Pattern]
ID	[Pattern]	KOSX	OVBN	[Pattern]
KOSX	[Pattern]	KPD	PO	[Pattern]
KPD	[Pattern]	KPDA	SG	[Pattern]
KPDA	[Pattern]		SGA	[Pattern]

POSTED TEXT L R TEXT ITEMS
 Code All
SECTION SPECS:
 REF. PT. E. N 497300 m 5349500 m
 EXTENTS 360 m 518.5 m
 SECTION TOP, BOT 361.3 m -215.1 m
 TOLERANCE +/- 25 m

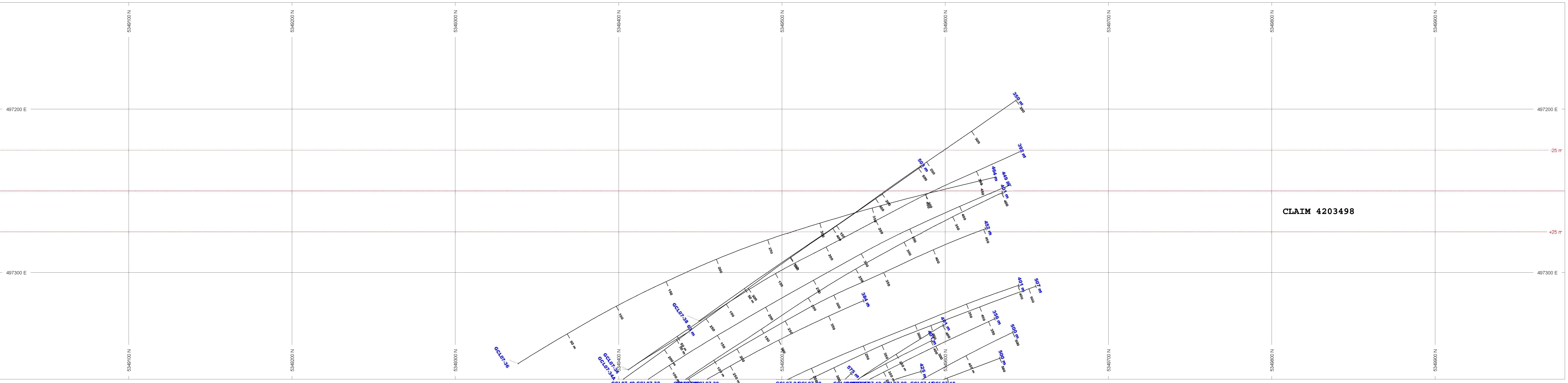
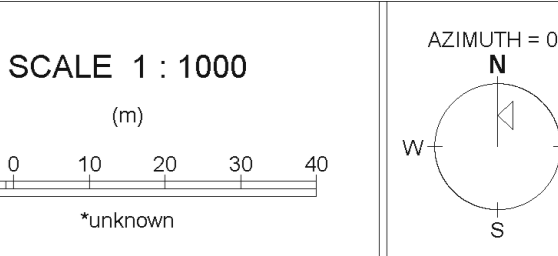


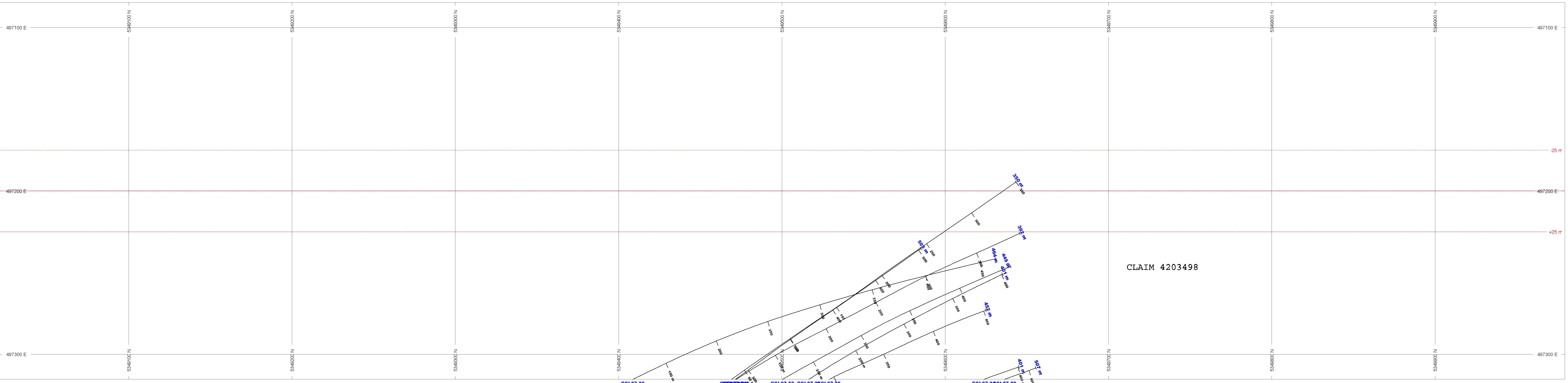


SECTION LOOKING WEST

ROCK CODES	PAT	LABEL	PAT	LABEL
DB	DB	DB	KPCB	KPCB
FI	FP	FP	KPCF	KPCF
FP	GD	GD	KPDM	KPDM
GD	GZ	GZ	KPDO	KPDO
GZ	ID	ID	KPDS	KPDS
ID	KOSK	KOSK	OVBN	OVBN
KOSK	KPD	KPD	PO	PO
KPD	KPDA	KPDA	SG	SG
KPDA			SGA	SGA

POSTED TEXT L/R TEXT ITEMS
Code All
SECTION SPECS:
REF PT. E N 497250 m 5346500 m
EXTENTS 950 m 518.5 m
SECTION TOP BOT 361.3 m -215.1 m
TOLERANCE +/- 25 m

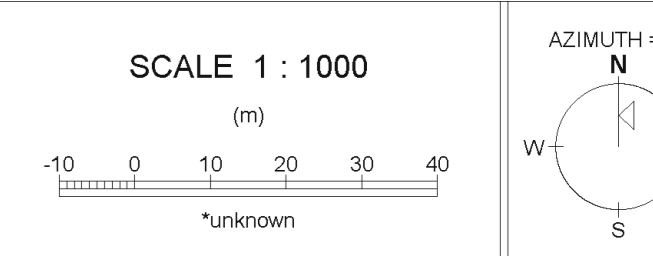


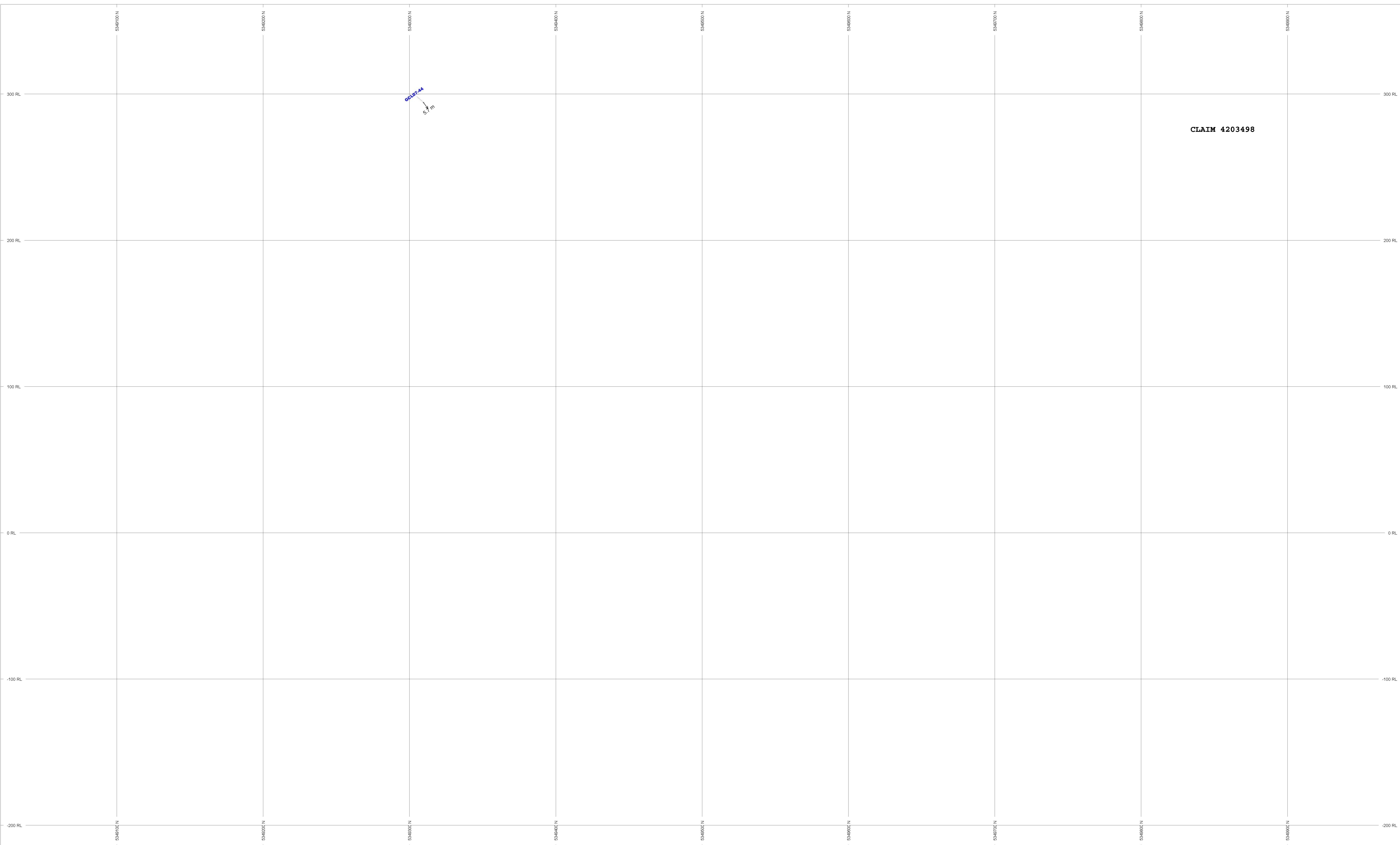
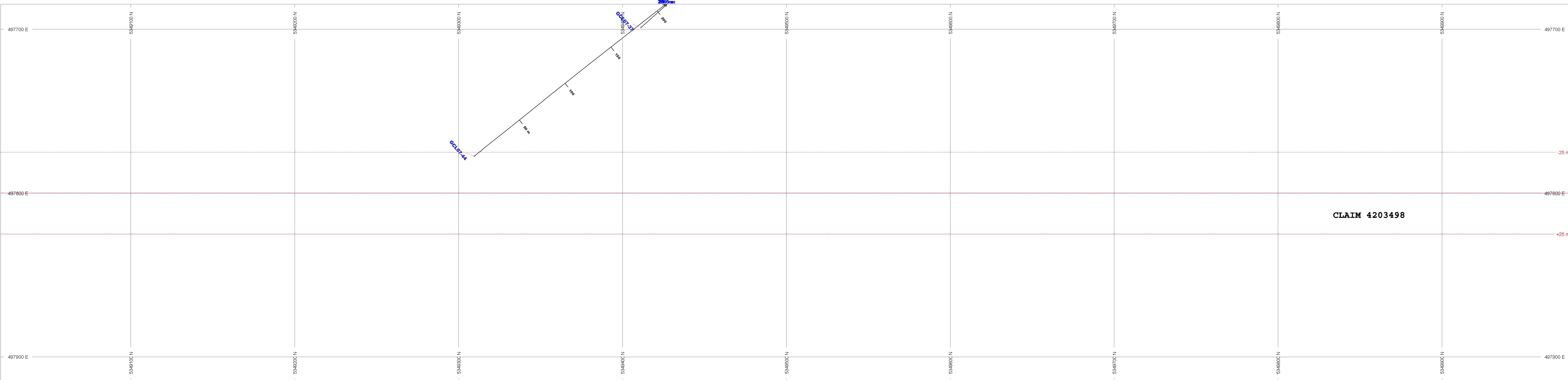


SECTION LOOKING WEST

ROCK CODES	PAT	LABEL	DESCRIPTION
CS	[Pattern]	CS	diabase
KCSX	[Pattern]	KCSX	komatiitic spinifex peridotite
KPCA	[Pattern]	KPCA	komatiitic peridotite accumulative
KPSB	[Pattern]	KPSB	komatiitic peridotite mesocumulate
KPSH	[Pattern]	KPSH	komatiitic peridotite sheared
OVBL	[Pattern]	OVBL	overburden
SG	[Pattern]	SG	greywacke
SGA	[Pattern]	SGA	graphic argillite

POSTED TEXT L/R TEXT ITEMS
 Code R All
SECTION SPECS:
 REF. PT. E. N 497200 m 5346500 m
 EXTENTS 950 m 518.5 m
 SECTION TOP, BOT 361.3 m -215.1 m
 TOLERANCE +/- 25 m





SECTION LOOKING WEST

SECTION SPECS:
 REF. PT. E, N 497800 m 5346500 m
 EXTENTS 500 m 518.8 m
 SECTION TOP, BOT 361.3 m -215.1 m
 TOLERANCE +/- 25 m

