

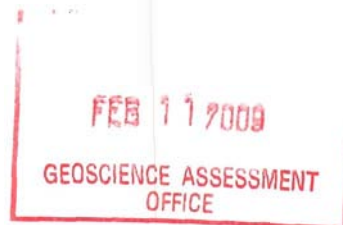
REPORT ON THE
2008
GEOLOGICAL MAPPING
AND PROSPECTING
OF THE
SOUTH PORCUPINE PROPERTY
WHITNEY TOWNSHIP
PORCUPINE MINING DIVISION
NORTHEASTERN ONTARIO

2.40466

PREPARED FOR



GOLDEN CHALICE
RESOURCES INC



February 4, 2009

J Kevin Montgomery P. Geo., M.Sc. (App.)
Brian Lentz



SUMMARY

The South Porcupine Property, held by Golden Chalice Resources, is located two kilometers east of Porcupine, Ontario in the city limits of Timmins. It is comprised of eleven unpatented mining claims units and twenty-five patented claims (1, 506 Hectares) in Lots 3 to 8, Concession 1 to 4, Whitney Township.

Exploration work on the South Porcupine Property in 2008 consisted of geological mapping and prospecting of VTEM airborne anomaly clusters. It also included rock sampling of old pits and trenches found in three areas on the property. Eight VTEM airborne anomaly cluster areas were prospected in the central and southern parts of the property and all were alder or spruce bog swamp covered with no bedrock exposure.

A total of 56 rock samples were collected on the property and analyzed for Au, Pt, Pd, Ag, Cu, Ni, Zn, Pb and Co. Elevated silver values were returned from several samples of massive pyrite within quartz-sericite-carbonate schists, at the north Pits 2 area in the southwest part of the property.

Further exploration work on the South Porcupine Property should focus on the southern half of the property in the Pits 2 area and over the geologically unexplained VTEM airborne anomaly clusters. It is recommended that detail mapping and channel saw sampling be conducted in the Pits 2 area. Furthermore MMI soil surveys should be considered over select VTEM airborne anomaly clusters.

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MAPS (in back pocket)

MAP 1	Geological Prospecting and Rock Sampling Map
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INTRODUCTION

The South Porcupine Property is comprised of twenty five patented claims and eleven unpatented mining claims. The claims cover approximately 1,506 Hectares in Lots 3 to 8, Concession 1 to 4, Whitney Township. The property is held under option by Golden Chalice Resources.

Field exploration work on the South Porcupine Property was carried out in 2008 from November 14 to 24. This work consisted of geological mapping and prospecting of VTEM anomaly clusters outlined in 2007 (Milicevic, 2007). Additional work consisted of rock sampling old pits and trenches discovered on the property during the course of prospecting. It is described in this summary report.

The coordination of the various exploration technical tasks on the South Porcupine Property was conducted by Kevin Montgomery and Brian Lentz. Field work was carried out by junior geologists Brian Lentz and George Sparling and ably assisted by George Ross and Daryl Sebesta.

LOCATION AND ACCESS

The property is situated in the central portion of Whitney Township, Porcupine Mining Division, Northeastern Ontario (Figure 1). It is south of Three Nations Lake and approximately two kilometers east of the town of Porcupine. It is within the city limits of Timmins.

The property is readily accessed from Highway 101 and two main access routes are present. The first and main route from Porcupine is as follows: turn South onto Conley St for two blocks, turn right on to Gauthier Street (West) and go until the intersection with Gervais Street South (1 block). Turn left (south) on the gravel road Gervais Street South and continue through the culvert under the Pamour open pit mine haul road. Continue for about 1.7km until road splits E-W. A cut grid line is easily accessible at [17 U 488500 53688000] and can followed due east for approx. 400m to the property's west boundary.

The second main access is gained via the Whitney Quarry gravel road located two kilometers east of Porcupine on Highway 101. At approximately one kilometer south along the gravel road, an old logging road leads eastward towards the north central part of the property. The northern portion of the Three Nations Property can be ATV accessed by an east-west powerline off Highway 101 just south of Three Nations Lake or a northeast trending trail off the Whitney Quarry Road. The central portion of the property is best reached from the Whitney Quarry. A 4X4 road leads south from the southwest edge of the

quarry pit. All the above routes are cut by the Pamour open pit mine haul road and crossing it requires permission from Goldcorp at the present time. The gated quarry is owned by Leo Alarie & Sons Limited of Timmins. Permission and a key is required from

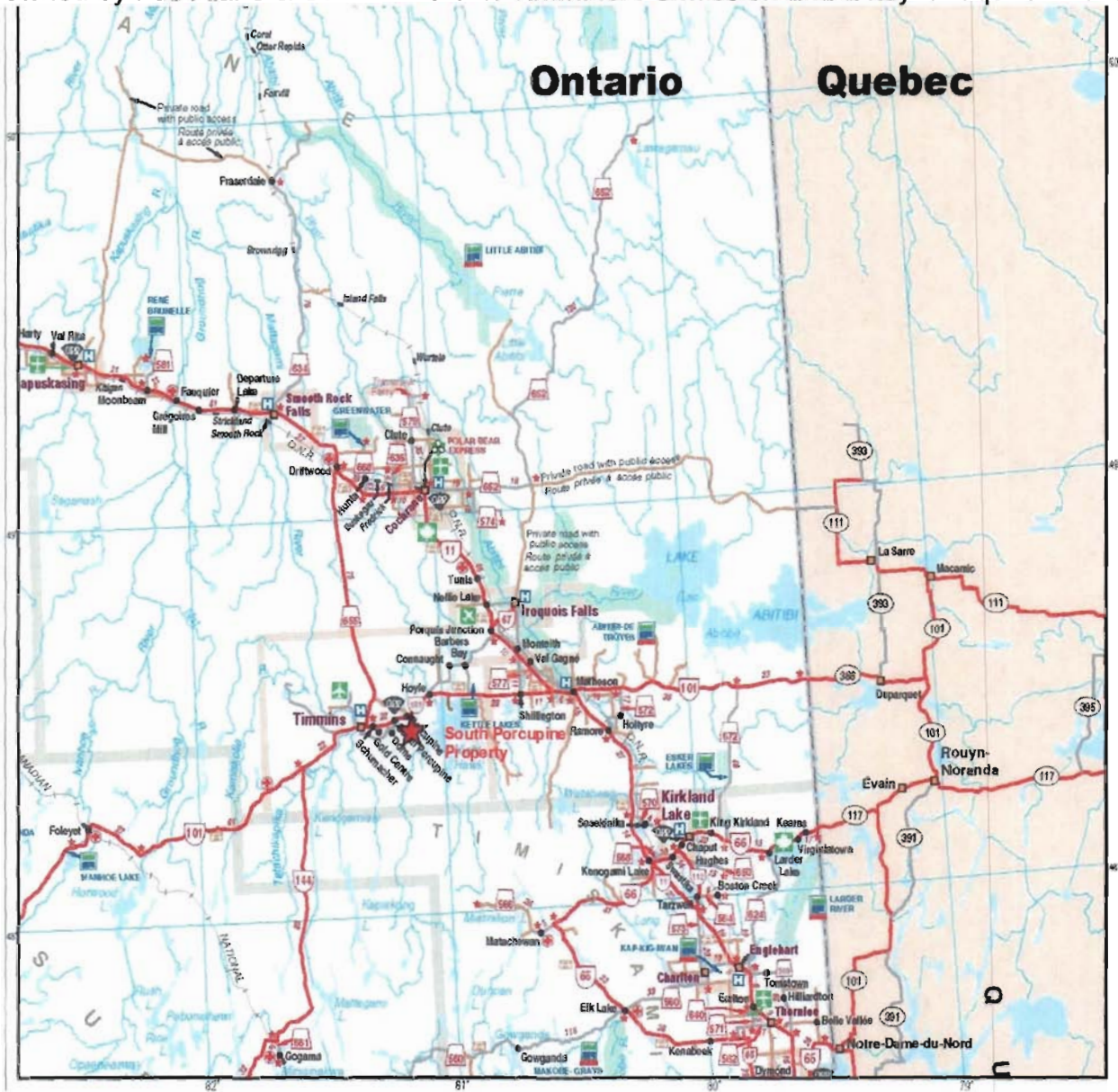


Figure 1 Location Map



them to gain access.

PROPERTY DESCRIPTION

The South Porcupine Property is comprised of twenty five patented mining claims and eleven unpatented mining claims in central Whitney Township, Ontario (Figure 2). The property size is approximately 1,506 Hectares (93 claim units).

The twenty five patented mining claims cover approximately 405 Hectares in Lots 3 to 6, Concession 3 and 4, Whitney Township. They were optioned by Golden Chalice Resources from Mr. Pat Gryba and Mr. Hermann Daxl of Timmins, Ontario on January 19, 2007. In addition, six unpatented claims (4202630, 4210987, 4202634, 4211030, 4211031, and 4216805) were also optioned from them.

The remaining five unpatented claims (4213798, 4213968, 4213971, 4213972, and 4214718) were staked by Golden Chalice Resources. A complete listing of the claims is found in Appendix A.

PHYSIOGRAPHY

The property relief is flat ranging from 295 to 310 m above sea level. Bedrock exposure is scarce on the South Porcupine Property. It is limited to two bedrock hills in the northeast corner and central portion of the property. Also scattered outcrops occur in the southwest portion of the property. The remainder (95% of the property) is covered by a blanket of overburden ranging in thickness from 10 to over 40 meters.

Drainage is poor on the South Porcupine Property with only Goose Creek on the west side draining the property. A small east-west creek cuts through the central portion of the property and drains eastward into Goose Creek. Vegetation in the northern portion of the property (north of the Concession 4/3 line) consists of mixed forest with scattered spruce forest and isolated poplar forest patches. The southern portion is mostly spruce bog and alder bog.

REGIONAL GEOLOGY

The property lies within the southwestern part of the Abitibi Greenstone Belt, in the Superior Province (Figure 3). Whitney Township is underlain from north to south by the Tisdale Group mafic volcanics, Porcupine Group Three Nations Lake Formation

sediments, Tisdale Group ultramafic volcanics, the Destor-Porcupine Fault, Whitney



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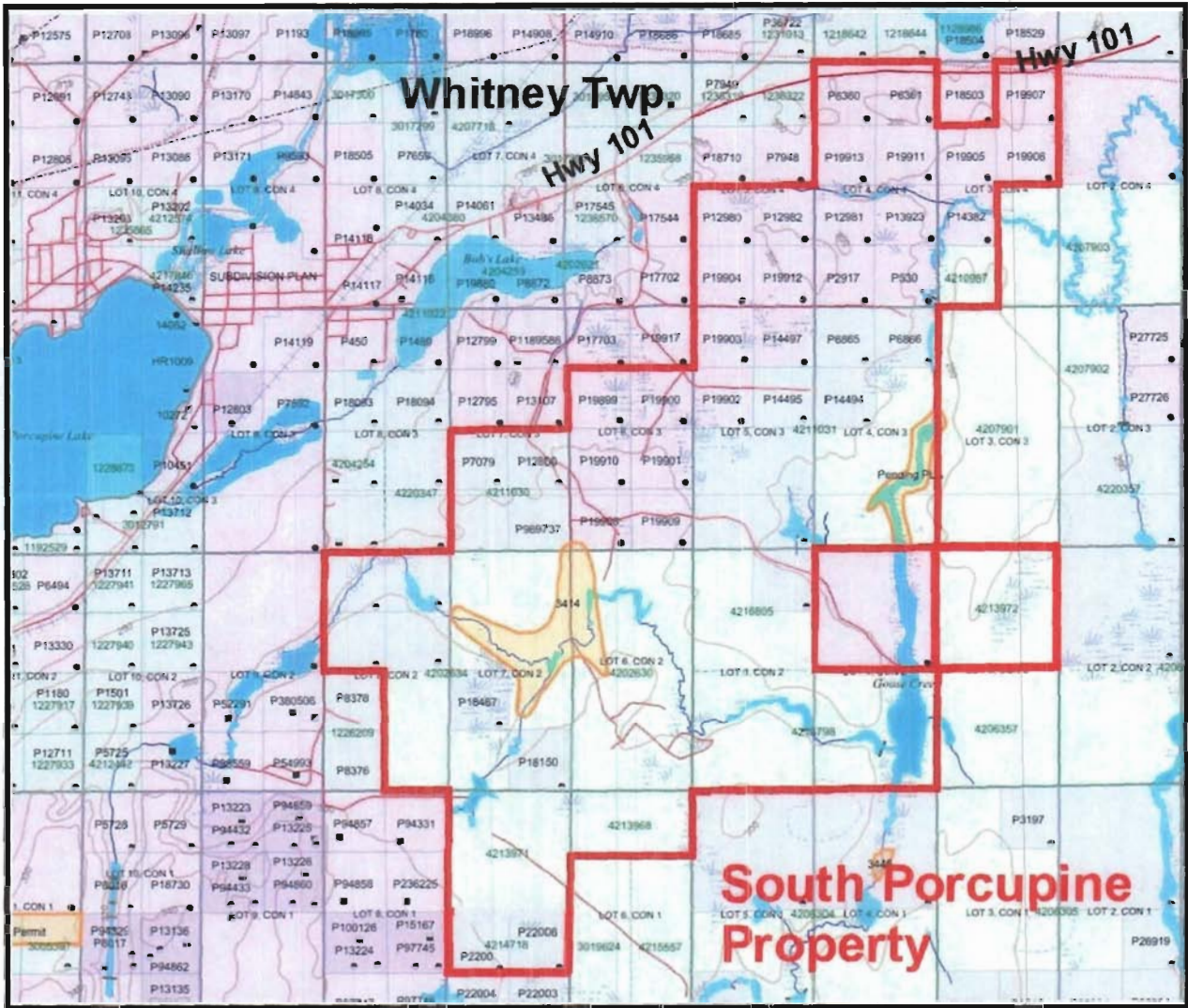
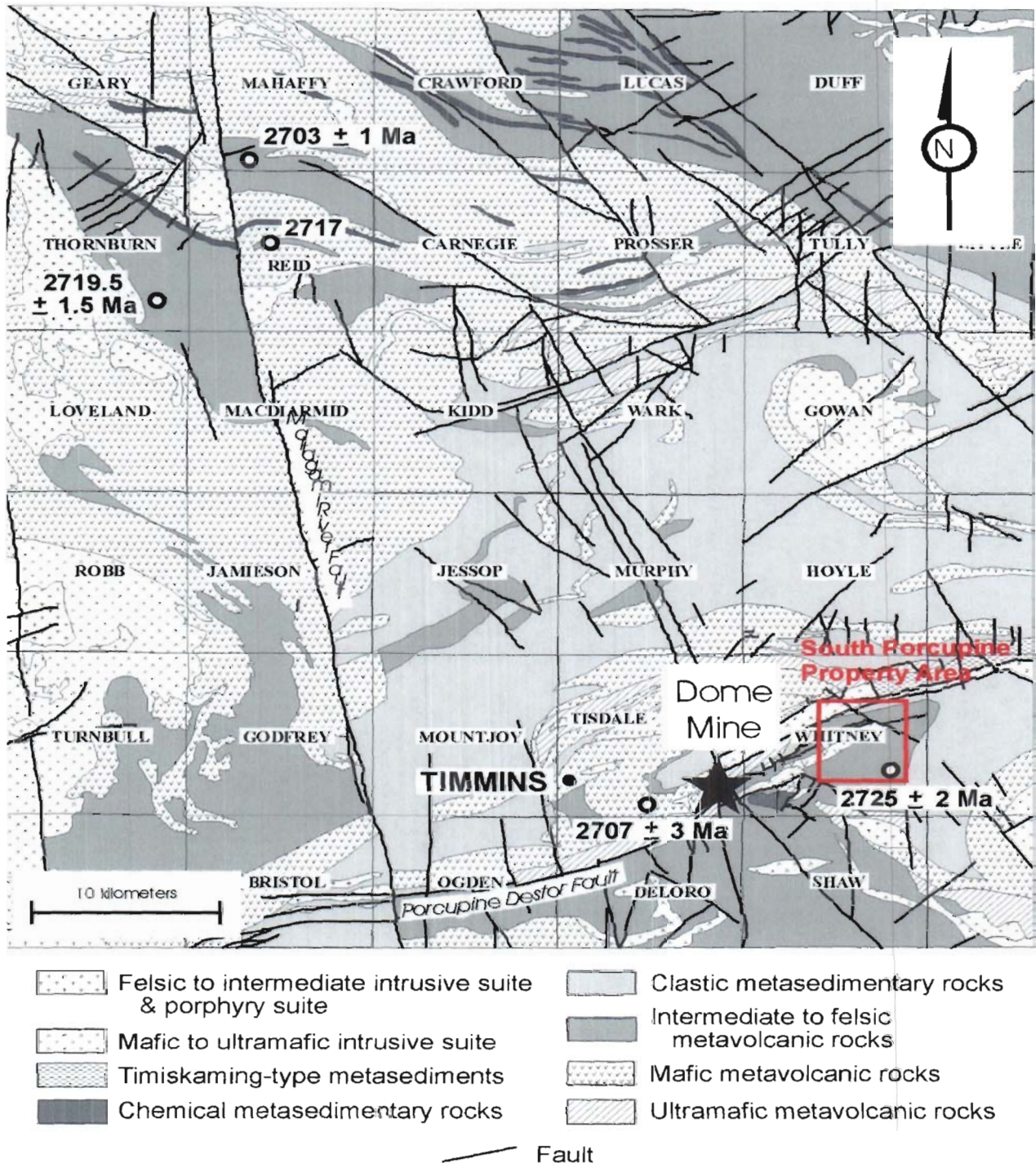


Figure 2 Property Claim Map



Modified from Ayer and Trowell 1998

Figure 3 Regional Geological Setting of the Timmins Area (Pressacco, 1999)



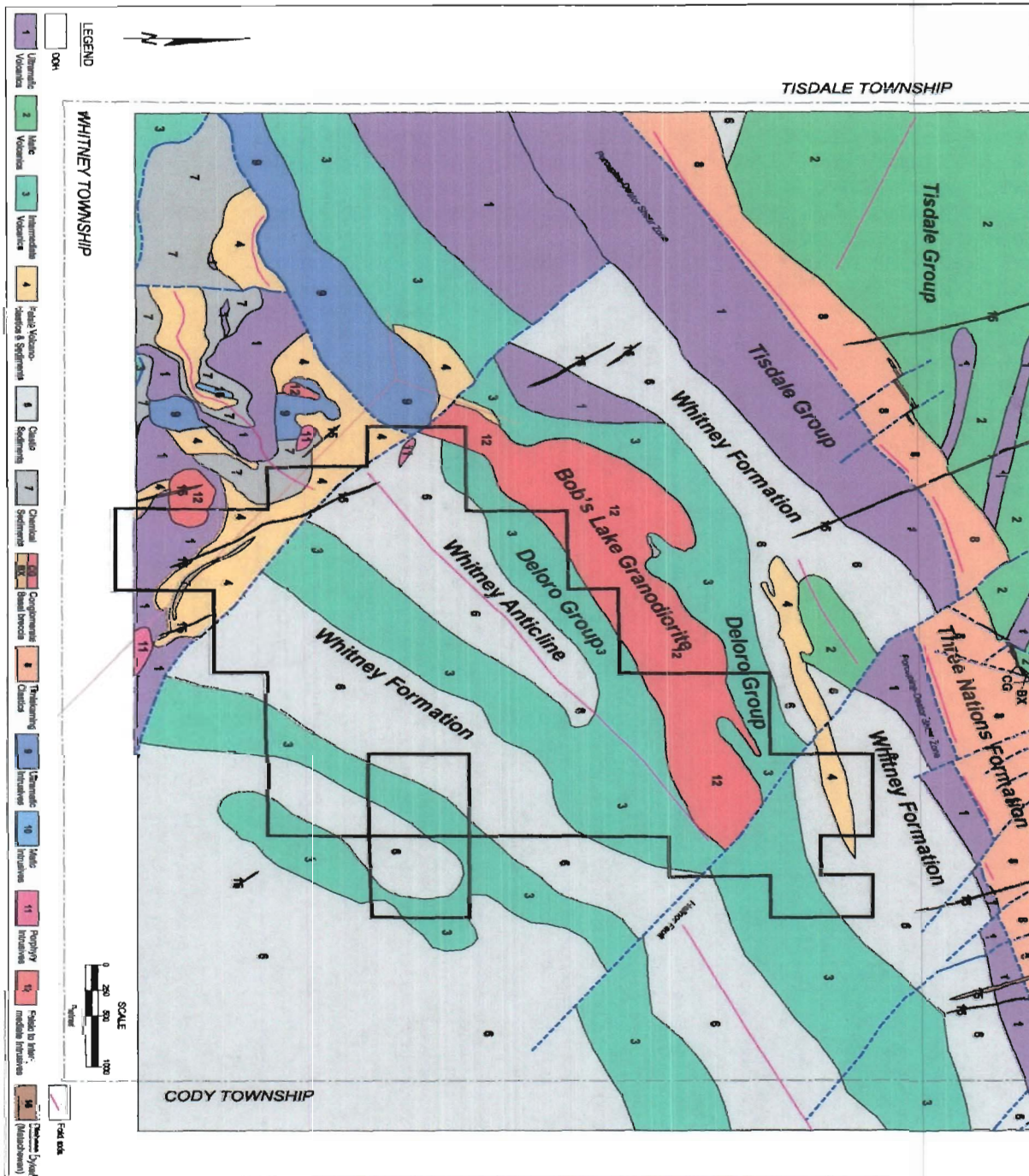
Formation Porcupine Group sediments, and Deloro Group Upper Volcanic Formation felsic to intermediate pyroclastics.

The Tisdale Group in Whitney Township is composed of komatiitic ultramafics and basalts of the lower formation and overlain by a thick sequence of tholeiitic basalts of the middle formation. These older Tisdale Group volcanics are unconformably overlain by younger Timiskaming metasediments of the Three Nations Lake Formation to the south. The angular unconformity dips steeply north at approximately 72 degrees and has a strike of about 078 degrees. This unconformity is subparallel to and about 800 meters north of the Destor-Porcupine Fault.

The Three Nations Lake Formation consists of conglomerate units interbedded with wacke-siltstone and quartzite-wacke units. It is the youngest stratigraphic unit in the Timmins area. The formation trends approximately 80 degrees through Whitney Township. South of the formation occurs a band of ultramafic flows which represents the base of the Tisdale Group. A talc-chlorite schist unit on the south boundary of this ultramafic band demarcates the Destor-Porcupine Fault. South of the ultramafic band and juxtaposed against the Destor-Porcupine Fault are the Whitney Formation sediments.

The Whitney Formation is the oldest sedimentary sequence in the Timmins area and consists of largely siltstones and lesser feldspathic wackes in the basal portion and intermediate tuffs interbedded with siltstone in the upper portion. The southern half of Whitney Township is underlain by the upper volcanic formation of the Deloro Group. The upper formation consists of the calc-alkalic rhyolite and dacite tuffs to lapilli tuffs. The formation is also characterized by the presence of oxide and sulphide facies iron formation and ultramafic flow sequences. Several granodiorite sills to small plugs intrude the Deloro Group in Whitney Township. The largest granodiorite intrusion measures about three kilometers long and 500-700 m wide. It is located immediately south and east of Bob's Lake. The South Porcupine Property encompasses the upper portion of the Whitney Formation and the Deloro Group (Figure 4).

The main structural feature in southern Whitney Township is the Whitney anticlinal structure. It folds the Deloro Group volcanics and the Whitney Formation. The anticline has a shallow plunge of 20 to 25 degrees to the northeast. The Destor-Porcupine Fault, the most significant structure in the Timmins area, trends 070 degrees through the southern part of Three Nations Lake and the north tip of Porcupine Lake in Whitney Township. The fault consists of a number of zones of shearing and ductile deformation over at least 150 m of width and is focused within ultramafics. The fault is vertical to steeply north dipping (80 degrees) and has an apparent sinistral sense of movement in the Timmins area. The Hallnor Fault and the Pamour Main Fault are two major cross-faults intersecting the Whitney Township stratigraphy.



Modified from Bateman 2004.

Figure 4 Generalized Property Geology



North of the Destor-Porcupine Fault, the Three Nations Lake Formation is south-facing and bedding dips 75 degrees to the north. It is unconformably overlain by the lower formation of the Tisdale Group whose east striking volcanic flows are south-facing and have variable dips 40 to 80 degrees north. This indicates the stratigraphy is situated on the north limb of a syncline whose south limb has been truncated by Destor-Porcupine Fault. Further north in Whitney Township, the North Tisdale Anticline which extends eastward from Tisdale Township is present (Pyke, 1982).

Lode gold mineralization occurs in Whitney Township in the Three Nations Lake Formation adjacent to the unconformity with the Tisdale Group volcanics. The main gold mines were the Pamour (produced 4.08 million oz Au), the Hallnor (1.65 million oz Au) and the Broulan Reef (0.5 million oz Au). These three former mines are located two and a half kilometers north of the South Porcupine Property.

GEOLOGICAL MAPPING AND PROSPECTING

The following information is provided by Brian Lentz

Seven VTEM anomaly target sites were prospected, (A to H) respectively. Each target site was visited and any rock outcrop mapped & noted.

- There are a number of ATV trails and old logging roads throughout the property. Many of these trails provide access close to the targets. Most of the trails appear to be used for hunting access.
- Most of the property has little to no outcrop at all. Most of the area is swamp & flooded with streams & beaver creeks. None of the prospected VTEM target sites had any outcrop and are all located in the flat, flooded swamp of spruce & alders.
- There is one location with rock outcrop & exposure on the south-western most corner of the property. The rocks exposed are a quartz/sericite/chlorite/talc schist with significant carbonate alteration. These rocks are intensely sheared and trend ~E-W with a shallow dip to the NW. There is an abundance of quartz stringers, veins, boudans, and pods. The area has been extensively trenched & pitted at two separate sites [Pits1 & Pits2 see Map 1].

VTEM Anomaly Targets:

- Target – A:** GPS: 17 U 491000 5371000
 -Target has an E-W trend over 500m
 -No rock or outcrop features noted due to standing water and swamp cover
- Target – B:** GPS: 17 U 489500 5370100
 -Target is an E-W trending anomaly over 350m.
 -No rock or outcrop features noted due to ice and frozen swamp cover (*see pictures below*).
- Target – C:** GPS: 17 U 491500 5370700
 -Small E-W trending feature over 100m.
 -No rock or outcrop features noted due to standing water and swamp cover
- Target – D:** GPS: 17 U 491450 5370350
 -Same feature & terrain as “Target C”

Target – E:

-Same feature & terrain as “Target F”

GPS: 17 U 491150 5370100



Picture 1: Looking WNW over the B target area (B.Lentz, Nov08)



Picture 2: G. Sparling & D. Sebesta observe the area (B.Lentz, Nov08)

Target – F:

-Target trends 220° over 500m

-No rock or outcrop features noted due to frozen water & swamp cover (*see pictures below*).

GPS: 17 U 489500 5369000



Picture 3: Looking South-East over the F target area



Picture 4: Looking East over the F target area.

Target – G:

-Target trends E-W over 500m

- No rock or outcrop features noted due to frozen water & swamp cover.

GPS: 17 U 489250 5368700

Target – H:

-Target has a trend of 150° over 500m

-No rock or outcrop features noted due to standing water and swamp cover

GPS: 17 U 489400 5367800



Pits 1:

GPS: 17 U 488648 5368612

- Target has a trend of 340°-350° over 100m and is easily identifiable due to outcrop & 1-5m pits & trenches.
- Extensive sampling was conducted over the area to assess the mineralization & Au potential.
- Samples #116401-#116411 were taken at this site and sent out to Expert Laboratories for assay.



Picture 5: Looking North over the Pits 1 site (*backpack for scale*).



Picture 6: Looking South over the Pits 1 site.

Pits 2:

GPS: 17 U 488587 5368369

- This target is 80-90m south of the **Pits** site. This site appears to be the main target of the historical pits & trenching works. Massive boudans/veins of quartz/carbonate 1-3m wide crop out ranging from 270°-350°, generally a North-Westerly direction with a shallow dip (50-60° West).
- Samples #116412-#116424 were collected at this site and also sent to Expert Laboratories for assay.



Picture 7: This photograph shows a very nice, small exposure of the banded Pyrite within the Iron Formation.

Pits 3:

GPS: 17 U 491229 5371869

-The rock at this site crops out over approximately 100m diameter area. There are 3 separate pits that were observed, 2 of which produced adequate samples of massive sulfides in quartz carbonate & Iron Formation.

-Samples #116459 - #116469 were collected at this site. Specifically, samples #116459 - #116467 were taken at the Pit 3(a) site. This site produced the biggest pit and best exposure of massive sulfides. Pit 3(c) was poorly exposed and only two samples (#116468 & #116469) were collected there.

Rock Descriptions:

There are two dominant rock units that were observed on the prospecting of the South Porcupine Property. The bedrock rises approx 1m in total relief up from underneath the swamp & spruce bog that covers 90% of the property.

The predominant location of outcrop is along the far western edge of claim 4202634 (**Pits 1 & Pits 2**). This exposure crops out approximately 300m at a general trend of 300°-340°.

Quartz/Sericite/Chlorite Schist

This rock unit appears to be the country rock. A light green, shiny, micaceous, pervasive carbonate alteration, and trace – 1% disseminated pyrite sulfides. This schist rock also has predominant chlorite, & moderate talcose alteration. Thus giving it a slippery & shiny appearance. This unit is heavily sheared providing large exposures of quartz/carbonate boudans, veins, & smaller stringers. It was noted that smaller 1-3cm qtz/carb stringers cross-cut each other perpendicular. Generally, the E-W trending stringers cross-cut the N-S trending stringers. Although this was only observed well in two areas, it was observed to be prominent relationship. The general trend of shearing was 270°-350° with a shallow dip 50°- 60° west.

Iron Formation (Weakly Bedded & bedded/massive sulfide)

This rock unit was noted to have two sub-units, the predominant sub-unit being the black, dense, massive, and strongly magnetic, with 1-2% disseminated Pyrite sulfides. This unit has a weak, thinly bedded pervasive foliation. The other sub-unit is milky white, carbonate rich, massive Pyrite sulfides often bedded or in massive blebs. This unit appears to be the historical target for the pits & trenches that dot the site. It is not clear from field relationships observed during this prospect what the control of the mineralization is. However, it appears to be most prominent in the milky white, carbonate rich units often in close contact to quartz veins or boudans.

ANALYTICAL RESULTS

A total of 56 rock samples were collected from the property during the mapping and prospecting program. The location of the samples and a brief description of them are found in Appendix B. These samples were shipped to Expert Laboratories and were analyzed for Au, Pt, Pd, Ag, Cu, Ni, Zn, Pb and Co. A blank (116470) and a gold standard (116439) were inserted with the collected samples, which is now a common practice in the Canadian Exploration business. Expert Laboratories employed an aqua regia digestion analysis with atomic absorption techniques on the rock samples. The analytical results are found in Appendix C.



CONCLUSIONS AND RECOMMENDATIONS

No significant Au,Pt,Pd,Cu,Ni,Pb and Co values were returned from the rock sampling during the prospecting and mapping program. Elevated silver values were returned from several samples of massive pyrite within quartz-sericite-carbonate schists in the north Pits 2 area. These samples are 116417, 116418, 116420, 116421 and 116427. The silver values range from 34.7 to 14.4 g/tonne. Also elevated silver values of 15.3 to 10.4 g/tonne were returned from iron formation samples 116454, 116455 and 116458 in the Pits 2 area. Although these silver values are non-economic detail mapping of the Pits 2 area is recommended. Weakly anomalous zinc values were returned from samples 116421 and 116431 in the Pits 2 area.

The following conclusions and recommendations are provided by Brian Lentz

- GPS map in all of the ATV & old logging roads on the property. This will allow easier planning and access for potential diamond drilling targets.
- Review historical data & diamond drilling logs. The number of pits & trenches suggests that a substantial amount of historical work has been done on these claims.
- Detailed mapping may be useful if the sample assays provide results. However, a detailed mapping project would only be capable during the spring/summer/fall season. Snow cover during the initial prospecting in November of 2008 inhibited any mapping in detail.



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CERTIFICATE OF QUALIFICATIONS

I, J. Kevin Montgomery, of the City of Timmins, Province of Ontario, do hereby certify that:

- (1) I am a professional Consulting Geologist, residing at 1190 Lozanne Crescent, Timmins Ontario, P4P 1E8.
- (2) I hold a B.Sc. Honours degree in Geological Sciences (1984) from Queen's University of Kingston, Ontario and a M.Sc.(App.) in Mineral Exploration(1987) from McGill University at Montreal, Quebec.
- (3) I am a registered professional geoscientist with the Association of Professional Geoscientists of Ontario.
- (4) This report is based on my supervision of the exploration work conducted on the South Porcupine Property in 2008.
- (5) I have no personal interest in the property covered by this report.
- (6) Permission is granted for the use of this report, in whole or in part, for assessment and qualification requirements but not for advertising purposes.

Dated at Timmins, Ontario
this 4th day of February, 2009



J. Kevin Montgomery, P.Geo., M.Sc. (App.)

APPENDIX A CLAIM LISTING

Claim Type	Claim Number	Recording Date	Claim Due Date	Work Required	Number of Units	Number of Ha
Patented	P530			\$0	1	16.19
Patented	P2917			\$0	1	16.19
Patented	P6360			\$0	1	16.19
Patented	P6361			\$0	1	16.19
Patented	P12980			\$0	1	16.19
Patented	P12981			\$0	1	16.19
Patented	P12982			\$0	1	16.19
Patented	P13923			\$0	1	16.19
Patented	P14382			\$0	1	16.19
Patented	P14497			\$0	1	16.19
Patented	P19899			\$0	1	16.19
Patented	P19900			\$0	1	16.19
Patented	P19901			\$0	1	16.19
Patented	P19902			\$0	1	16.19
Patented	P19903			\$0	1	16.19
Patented	P19904			\$0	1	16.19
Patented	P19905			\$0	1	16.19
Patented	P19906			\$0	1	16.19
Patented	P19907			\$0	1	16.19
Patented	P19908			\$0	1	16.19
Patented	P19909			\$0	1	16.19
Patented	P19910			\$0	1	16.19
Patented	P19911			\$0	1	16.19
Patented	P19912			\$0	1	16.19
Patented	P19913			\$0	1	16.19
Unpatented	4202630	20/10/2006	20/10/2009	\$3,200	8	129.52
Unpatented	4202634	20/10/2006	20/10/2010	\$5,600	14	226.66
Unpatented	4210987	12/10/2006	12/10/2010	\$400	1	16.19
Unpatented	4211030	20/10/2006	20/10/2010	\$1,600	4	64.76
Unpatented	4211031	20/10/2006	20/10/2010	\$5,200	13	210.47
Unpatented	4216805	14/02/2007	14/02/2009	\$1,600	4	64.76

Unpatented	<u>4213798</u>	14/02/2007	14/02/2009	\$3,200	8	129.52
Unpatented	<u>4213968</u>	14/02/2007	14/02/2009	\$800	2	32.37
Claim Type	Claim Number	Recording Date	Claim Due Date	Work Required	Number of Units	Number of Ha
Unpatented	<u>4213971</u>	14/02/2007	14/02/2009	\$1,600	4	64.76
Unpatented	<u>4213972</u>	14/02/2007	14/02/2009	\$1,600	4	64.76
Unpatented	<u>4214718</u>	19/02/2007	19/02/2009	\$800	2	32.37
Unpatented	<u>4220357</u>	16/01/2008	16/01/2010	\$1,600	4	64.76
TOTAL					93	1505.65

APPENDIX B ROCK SAMPLE DESCRIPTIONS

Sample #	GPS - NAD83	Easting	Northing	Rock Type	Mineralization
116401	17 U	488631	5368624	Qtz/Carb	<1% disseminated Py
116402	17 U	488631	5368624	Qtz/Ser/Carb Schist	<1% disseminated Py
116403	17 U	488643	5368627	Qtz/Carb	<1% disseminated Py
116404	17 U	488647	5368623	Qtz/Ser/Carb Schist	<1% disseminated Py
116405	17 U	488648	5368612	Qtz/Ser/Carb Schist	<1% disseminated Py
116406	17 U	488648	5368612	Qtz/Carb	<1% disseminated Py
116407	17 U	488667	5368555	Qtz/Ser/Carb Schist	<1% disseminated Py
116408	17 U	488670	5368551	Qtz/Carb	<1% disseminated Py
116409	17 U	488667	5368543	Qtz/Ser/Carb Schist	<1% disseminated Py
116410	17 U	488667	5368543	Qtz/Ser/Carb Schist	<1% disseminated Py
116411	17 U	488667	5368543	Qtz/Carb	<1% disseminated Py
116412	17 U	488659	5368457	Qtz/Carb	<1% disseminated Py
116413	17 U	488662	5368439	Iron Formation	<1% disseminated Py
116414	17 U	488662	5368439	Iron Formation	<1% disseminated Py
116415	17 U	488594	5368356	Qtz/Carb	<1% disseminated Py
116416	17 U	488587	5368369	Qtz/Carb	<1% disseminated Py
116417	17 U	488534	5368416	Qtz/Carb	<1% disseminated Py
116418	17 U	488534	5368416	Qtz/Carb	massive Pyrite
116419	17 U	488534	5368416	Iron Formation	<1% disseminated Py
116420	17 U	488533	5368415	Qtz/Carb	massive Pyrite
116421	17 U	488533	5368415	Qtz/Carb	massive Pyrite
116425	17 U	488571	5368376	Qtz/Carb	massive Pyrite
116426	17 U	488580	5368370	Qtz/Carb	massive Pyrite
116427	17 U	488580	5368370	Qtz/Carb	massive Pyrite
116428	17 U	488580	5368367	Qtz/Carb	massive Pyrite
116429	17 U	488560	5368375	Qtz/Carb	massive Pyrite
116430	17 U	488560	5368375	Qtz/Ser/Carb Schist	<1% disseminated Py
116431	17 U	488560	5368375	Qtz/Ser/Carb Schist	<1% disseminated Py
116432	17 U	488560	5368375	Qtz/Ser/Carb Schist	<1% disseminated Py
116433	17 U	488618	5368310	Qtz/Ser/Carb Schist	<1% disseminated Py
116434	17 U	488611	5368297	Qtz/Ser/Carb Schist	<1% disseminated Py
116435	17 U	488604	5368289	Qtz/Ser/Carb Schist	<1% disseminated Py

116436	17 U	488604	5368289	Qtz/Ser/Carb Schist	<1% disseminated Py
116437	17 U	488618	5368301	Qtz/Ser/Carb Schist	<1% disseminated Py
Sample #	GPS - NAD83	Easting	Northing	Rock Type	Mineralization
116438	17 U	488609	5368310	Qtz/Ser/Carb Schist	<1% disseminated Py
116439	[STANDARD - PM 417]				
NOTE: Break in sample numbers (#)					
116451	17 U	488592	5368348	Qtz/Carb	<1% disseminated Py
116452	17 U	488592	5368348	Iron Formation	<1% disseminated Py
116453	17 U	488585	5368349	Iron Formation	<1% disseminated Py
116454	17 U	488585	5368349	Iron Formation	<1% disseminated Py
116455	17 U	488584	5368351	Iron Formation	<1% disseminated Py
116456	17 U	488586	5368348	Qtz/Carb	<1% disseminated Py
116457	17 U	488586	5368348	Iron Formation	<1% disseminated Py
116458	17 U	488574	5368382	Iron Formation	<1% disseminated Py
116459	17 U	491229	5371869	Iron Formation	Massive Pyrite
116460	17 U	491229	5371869	Iron Formation	Massive Pyrite
116461	17 U	491229	5371869	Iron Formation	Massive Pyrite
116462	17 U	491229	5371869	Iron Formation	Massive Pyrite
116463	17 U	491229	5371869	Qtz/Carb	Massive Pyrite
116464	17 U	491229	5371869	Qtz/Carb	Massive Pyrite
116465	17 U	491229	5371869	Iron Formation	Massive Pyrite
116466	17 U	491229	5371869	Iron Formation	Massive Pyrite
116467	17 U	491229	5371869	Iron Formation	Massive Pyrite
116468	17 U	491184	5371842	Iron Formation	<1% disseminated Py
116469	17 U	491184	5371842	Iron Formation	<1% disseminated Py
116470	[BLANK]				

APPENDIX C ROCK SAMPLE ANALYTICAL RESULTS

***** Certificate of analysis *****

Laboratoire Expert Inc.

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Canada, J9X 6P2
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Date : 2009/02/04

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 24067
	Your order number :
	Project : SOUTH PORCUPINE
	Total number of samples : 56

Designation	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
116401		<5	<5	<5	<5	<5	<5	<0.2
116402		<5		<5		<5		<0.2
116403		<5		<5		<5		0.2
116404		5		<5		<5		0.2
116405		<5		<5		<5		<0.2
116406		<5		<5		<5		<0.2
116407		7		<5		<5		<0.2
116408		<5		<5		<5		<0.2
116409		<5		<5		<5		<0.2
116410		<5		<5		<5		0.2
116411		6		<5		<5		0.5
116412		<5		<5		<5		<0.2
116413		<5	<5	<5	<5	<5	<5	<0.2
116414		<5		<5		<5		0.3
116415		<5		<5		<5		2.1
116416		5		7		<5		2.5
116417		7		<5		<5		20.2
116418		4 i		8		<5		34.7
116419		<5		<5		<5		1.1
116420		26		6		<5		14.4


Joe Landers, Manager

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 24067
	Your order number :
	Project : SOUTH PORCUPINE
	Total number of samples : 56

Designation	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
116421		86		7		<5		22.4
116425		9		6		<5		4.9
116426		7		<5		<5		1.9
116427		133		<5		<5		16.2
116428		5	<5	5	<5	<5	<5	9.0
116429		<5		5		<5		0.6
116430		5		7		<5		3.3
116431		11		7		<5		5.0
116432		<5		6		<5		3.2
116433		<5		<5		<5		0.8
116434		<5		<5		<5		<0.2
116435		<5		<5		<5		0.2
116436		<5		5		<5		<0.2
116437		<5		8		<5		<0.2
116438		<5		<5		<5		0.4
116439	2.54	2428		<5		<5		1.0
116451		<5	<5	<5	<5	<5	<5	0.3
116452		7		5		<5		3.4
116453		10		7		<5		4.8
116454		20		11		<5		10.4

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 24067
	Your order number :
	Project : SOUTH PORCUPINE
	Total number of samples : 56

Designation	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
116455		81		11		<5		15.3
116456		17		<5		<5		6.2
116457		25		<5		<5		6.5
116458		51		<5		<5		14.3
116459		160		<5		<5		1.8
116460		72		19		<5		1.7
116461		150		16		<5		2.0
116462		194		12		<5		1.6
116463		22	18	9	7	<5	<5	1.4
116464		36		16		<5		0.9
116465		91		16		<5		2.5
116466		57		<5		<5		0.9
116467		46		<5		<5		0.9
116468		<5		<5		<5		0.2
116469		<5		<5		<5		<0.2
116470		<5		<5		<5		<0.2

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 24067
	Your order number :
	Project : SOUTH PORCUPINE
	Total number of samples : 56

Designation	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
116401	<0.2	7	5	12	10	13	10	3
116402		40		10		50		9
116403		38		26		31		8
116404		41		9		21		8
116405		136		110		123		17
116406		30		25		33		14
116407		14		10		25		5
116408		21		10		33		6
116409		26		9		42		7
116410		27		9		21		8
116411		51		12		79		12
116412		9		6		18		2
116413	<0.2	11	9	4	4	16	14	3
116414		54		13		57		7
116415		9		6		17		6
116416		7		8		2		13
116417		371		22		39		192
116418		310		23		382		516
116419		29		22		115		29
116420		212		16		434		829

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 24067
	Your order number :
	Project : SOUTH PORCUPINE
	Total number of samples : 56

Designation	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
116421		20		21		1861		195
116425		193		38		77		37
116426		32		53		26		17
116427		179		45		133		34
116428	8.9	110	100	28	28	23	22	31
116429		17		8		50		9
116430		118		14		92		15
116431		106		24		1190		444
116432		114		13		100		19
116433		49		9		47		21
116434		12		6		46		12
116435		44		62		152		16
116436		6		3		20		6
116437		6		3		22		6
116438		19		5		33		11
116439		415		74		95		27
116451	0.4	3	3	4	4	9	8	3
116452		38		11		47		66
116453		67		21		42		52
116454		17		9		27		40

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 24067
	Your order number :
	Project : SOUTH PORCUPINE
	Total number of samples : 56

Designation	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
116455		302		31		42		38
116456		11		6		4		40
116457		18		5		12		64
116458		117		30		32		87
116459		33		331		70		34
116460		33		176		55		34
116461		32		105		21		30
116462		32		108		15		32
116463	1.4	25	25	50	51	12	10	16
116464		20		34		9		11
116465		31		110		23		29
116466		82		128		46		25
116467		80		118		47		26
116468		17		33		52		28
116469		74		31		59		33
116470		79		15		20		23

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 24067
	Your order number :
	Project : SOUTH PORCUPINE
	Total number of samples : 56

<u>Designation</u>	<u>Pb-Dup AAT-7 ppm 2</u>	<u>Co AAT-7 ppm 2</u>	<u>Co-Dup AAT-7 ppm 2</u>
116401	4	2	<2
116402		9	
116403		9	
116404		11	
116405		32	
116406		10	
116407		4	
116408		5	
116409		7	
116410		8	
116411		14	
116412		2	
116413	4	2	<2
116414		15	
116415		<2	
116416		<2	
116417		12	
116418		13	
116419		11	
116420		8	

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Page : 8 of 9

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 24067
	Your order number :
	Project : SOUTH PORCUPINE
	Total number of samples : 56

<u>Designation</u>	<u>Pb-Dup AAT-7 ppm 2</u>	<u>Co AAT-7 ppm 2</u>	<u>Co-Dup AAT-7 ppm 2</u>
116421		20	
116425		30	
116426		10	
116427		25	
116428	32	11	11
116429		3	
116430		8	
116431		41	
116432		6	
116433		5	
116434		2	
116435		41	
116436		<2	
116437		<2	
116438		3	
116439		365	
116451	3	<2	<2
116452		5	
116453		13	
116454		3	

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Page : 9 of 9

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 24067
	Your order number :
	Project : SOUTH PORCUPINE
	Total number of samples : 56


<u>Designation</u>	<u>Pb-Dup AAT-7 ppm 2</u>	<u>Co AAT-7 ppm 2</u>	<u>Co-Dup AAT-7 ppm 2</u>
116455		26	
116456		<2	
116457		2	
116458		25	
116459		27	
116460		24	
116461		17	
116462		16	
116463	17	13	14
116464		11	
116465		18	
116466		24	
116467		24	
116468		25	
116469		25	
116470		15	

APPENDIX D CERTIFICATE OF EXPENDITURES

Golden Chalice Resources
South Porcupine Property
Mapping & Prospecting Program
Porcupine Mining Division
November 14 to 24, 2008

Senior Geologist (1 day)	\$	630.00
Junior Geologists (10 days)	\$	3,270.00
Senior Geological Technician (3 days)	\$	1,050.00
Geological Technician (4 days)	\$	900.00
Truck Rental (10 days)	\$	1,000.00
Sample Transportation to Lab	\$	61.25
Assaying of Rock Samples	\$	1,131.90
Report Writing & Drafting of Maps	\$	2,557.50
TOTAL	\$	10,600.65

Certified by:



Date: January 20, 2009

Note: This certificate has been constructed from the invoices submitted to Golden Chalice Resources.



CHALICE
RESOURCES INC