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GOLDEN CHALICE RESOURCES INC.

PROSPECTING SURVEY DOON PROPERTY

DOON TOWNSHIP, ONTARIO

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1. SURVEY DETAILS

1.1 PROJECT NAME

This project includes the **Doon, Doon North and Doon West** properties

1.2 CLIENT

Golden Chalice Resources Inc.
711-675 West Hastings Street
Vancouver, British Columbia
Canada, V6B 1N2

1.3 LOCATION

The Doon Properties are located in Doon Township approximately 17km west of Matachewan, Ontario, within the Larder Lake mining District, District of Timiskaming. The traverse area covers portions claim numbered 3018273, 4208525, 4214851, 4214852 and 4208524.

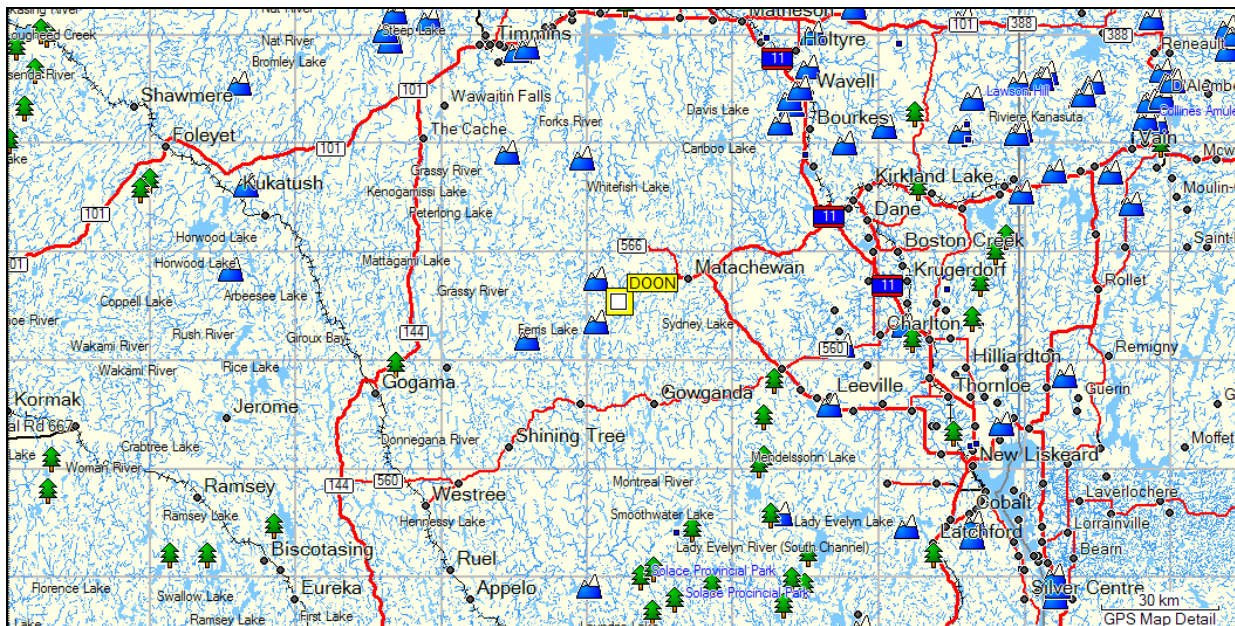


Figure 1: Location of Doon Properties

1.4 ACCESS

The property is accessible by following highway 66 west past Matachewan. Roughly 2.6km past the town, turning left onto Asbestos Mine road. Approximately 500m after passing Doon Airstrip road, you will be on the eastern border of Doon North. There are numerous ATV trails that may be used to further access different areas of the property.

1.5 GENERAL GEOLOGY

The geology of the general area has been reported by C.J. Baker (Report on the 1995-1997 Geological, Geochemical and Geophysical Exploration at Doon Property). This can also be seen with map M2546 – Precambrian geology, Yarrow and Doon townships. This indicates that the south western edge of the property (Doon West) lies on a portion of the greenstone belt, while the remaining area is predominantly interlaminated mudstone-siltstone overlain by sands and gravels. All of these rocks have been intruded by diabase dikes.

1.6 PREVIOUS WORK

The first recorded work in this area was in 1945. Geomagnetic surveys were conducted by V.H. Minns for Coniagas Mines Limited. Four anomalous zones were discovered, three of these indicate carbonated zones of shearing, while the fourth indicates a carbonated section of a cross fault. The most distinct zone strikes slightly north of east through claims 14045, 14046, 14047.

In 1963 an airborne geophysical survey was carried out by Canadian Aero Mineral Surveys Limited on all but the northwestern portion of Doon and southern portion of Midlothian Townships for B.W Lang. The results show a magnetic high which runs through the center of Doon North property.

In 1964 an airborne geophysical survey of mining claims MR35518-MR35535 was performed. EM and magnetic readings were also conducted.

In 1979 soil sampling was completed by Bagdad Exploration Association Inc in Doon Township. 146 samples were collected in claims 522322, 522323, 525651 and 525652. Au assay's were taken, and found that most Au values ranging from <5ppb to 15ppb. Anomalous trends were found towards the east and north for Ag and Hg, while base metals were found to be higher towards the south and northeast.

In 1996 Quantec Geophysics completed three Schiumberger resistivity soundings; JVX geophysics completed 19.0 km of resistivity and 78.1km of ground magnetic surveys.

In 1997 a Diamond drilling program was conducted by WMC International Limited. Diamond holes DD97-02 to DD97-06 were drilled to explore two anomalous geophysical IP trends. DD97-02 returned 610 ppb gold at a depth of 14.5m.

2. SURVEY WORK UNDERTAKEN

2.1 PERSONNEL

Prospecting was performed by Tamara Zuend of Oshawa, ON and Stephanie Friedrich of Waterloo, ON. They are both Geological Technicians with degrees from Sir Sanford Fleming College.

2.2 PURPOSE

The main purpose of the prospecting traverse was to locate and GPS in existing outcrops, this will allow for follow up programs to be designed around these.

3. PROSPECTING DIARY AND NOTES

ALL SAMPLES WERE TAKEN FOR REFERENCE PURPOSES ONLY! NO SAMPLES HAVE BEEN SENT TO LAB FOR ANALYSIS.

3.1 JULY 22, 2008

OUTCROP1

This outcrop is next to the gravel road; it was black in color and appeared to be a fine grained rock with was homogeneous matrix. There is slight rusting visible, but not much sign of any significant mineralization. Sample1 was taken.

OUTCROP2

This outcrop is also a dark fine grained rock as seen in outcrop1. Again there is very little mineralization present, however the sample does contain traces of pyrite. On the south east side of the structure we discovered pit2. Sample 2 was collected.

OUTCROP3

Possible erratic, there are a number of these features scattered throughout this area. Dark colored fine grained rock with slight rusting present. Sample 3 was collected.

OUTCROP4

This outcrop is a light colored, medium grained gneissic rock which is flat lying and not exposed at the surface. It is covered with a thin bed of moss. Sample 4 was taken at this location.

OUTCROP5

This is a very small outcrop which was flat lying and covered in a thin bed of moss.

OUTCROP6

This is a very small outcrop which was flat lying and covered in a thin bed of moss.

OUTCROP7

This is a relatively large outcrop adjacent to the lakes shoreline. It appears to be a dark fine grained rock with traces of pyrite and a copper colored mineralization. Rusting is also present.

OUTCROP8

This is a fine grained rock, containing smaller patches of darker mineralization scattered throughout. Traces of pyrite and rusting are also present.

PIT1

This pit was rectangular in shape and approximately 1.5m x 1m and 1m deep.

PIT2

This pit was rectangular in shape and approximately 2m x 1m and 1m deep.

PIT3

This pit was rectangular in shape and approximately 2m x 1m and 0.5m deep. Jagged rocks lined the side of the pit. Sample 5 was collected.

GRAVELPIT

Medium sized gravel pit next to road, roughly 7m x 10m.

BOULDERS

Random group of boulders on ground in circular pattern. Boulders appear to be angular, unsure of where they came from, no visible trenching in surrounding area.

SWAMP

Large swampy area.

Table 1: July 22, 2008 waypoint locations

Waypoint – Map Location	UTM – NAD 83 Zone 17	Claim Post Reference
OUTCROP1	0510083E 5304766N	1.8km @ 76°T from DCLAIMPOST2 – 3018237
OUTCROP2	0509891E 5304766N	1.7km @ 69°T from DCLAIMPOST2 – 3018237
OUTCROP3	0509866E 5304777N	1.7km @ 69°T from DCLAIMPOST2 – 3018237
OUTCROP4	0509850E 5304764N	1.6km @ 69°T from DCLAIMPOST2 – 3018237
OUTCROP5	0510083E 5304557N	1.8km @ 78°T from DCLAIMPOST2 – 3018237
OUTCROP6	0510068E 5304546N	1.8km @ 78°T from DCLAIMPOST2 – 3018237
OUTCROP7	0509841E 5304400N	1.5km @ 81°T from DCLAIMPOST2 – 3018237
OUTCROP8	0509904E 5304400N	1.5km @ 81°T from DCLAIMPOST2 – 3018237
PIT1	0509977E 5304261N	1.6km @ 87°T from DCLAIMPOST2 – 3018237
PIT2	0509894E 5304764N	1.7km @ 69°T from DCLAIMPOST2 – 3018237
PIT3	0510084E 5304584N	1.8km @ 77°T from DCLAIMPOST2 – 3018237
GRAVELPIT	0508672E 5304333N	385m @ 64°T from DCLAIMPOST2 – 3018237
BOULDERS	0509936E 5304738N	1.7km @ 70°T from DCLAIMPOST2 – 3018237
SWAMP	0509978E 5304579N	1.7km @ 76°T from DCLAIMPOST2 – 3018237

3.2 JULY 25, 2008**DTRENCH1**

The dimensions of the trench are 12m in length ranging from a half meter to two meters in width with a half meter depth. There is an outcrop located on the east side of the trench, trending north-south. The material in the trench is fine grained mafic with no significant mineralization. The weathering is predominantly white in color with little to no rusting. The overburden in the area is reddish brown sand. Vegetation in the area is re-planted jack pine. Sample was collected.

DTRENCH2

This trench is relatively small with dimensions of roughly 0.5m x 0.5m x 1m. Material is fine grained mafic with rusting present on weathered surfaces. Overburden in the area is reddish brown sand to a depth of 10cm. The vegetation is a mix of balsam fir, jack pine and poplar. No sample was collected.

DTRENCH3

This appeared to be sand and gravel pit next to the gravel road. The sand was reddish brown in color and was roughly 6m x 2m x 1m.

DTRENCH4

This was made up of sand gravel and cobbles, similar to DTRENCH3.

DTRENCH5

Similar to DTRENCH3

DOUTCROP1

Outcrop is fairly large, the material consists of fine grained mafic with no significant mineralization. Rusting is present on weathered edges of outcrop. There was no overburden on the outcrop and the surrounding vegetation is a mixture of jack pine and poplars. Sample was collected.

DOUTCROP2

Outcrop is made up of a massive, fine grained mafic material. There are purple and pink mineralization found along with visible white and red weathering. The outcrop is directly next to a swamp, the surrounding overburden is made up of organics found mainly around the edges. The surrounding vegetation is jack pine.

DOUTCROP3

The outcrop is made up of a coarse grained, dark green material which is massive in nature. There are also visible traces of pyrite and quartz with rusting on the surface of the outcrop. A sample was collected.

DWOUTCROP1

This outcrop is located next to the road and is made up of a coarse grained mafic material which is a lighter grey then usual. There is foliation present, and a trace of metallic's, including pyrite visible. The weathered surface is predominately white with some rusting. The overburden is sandy material, with red pine and balsam fir as the surrounding vegetation.

DNOUTCROP5

This outcrop was made up of fine grained mafic material. There were areas of large pyrite mineralization (see attached photo). The outcrop was covered with rusting; there are also traces of quartz and biotite. The surrounding vegetation consisted of a mixture of coniferous. A sample was collected.



Figure 2: Pyrite mineralization seen throughout outcrop

DGRIDLINE

Old grid post with no labeling, line is still clearly visible

DGRIDLINEB

Old grid post with no labeling, line is still clearly visible

DSWAMP

Large swampy area couple km in size, no outcrops visible

DCLAIMPOST1

4214852 LP 800m N of #3
4214151 LP 800m N of #2
3001476 CP #3
1200m N of #3
1238569 CP#2
1241603 CP#2

DCLAIMPOST 2

4220230 LP 800m E of #4
3018237 LP 400m W of #2
4214851 LP 800m E of #4

DWCLAIMPOST1

3005428 CP #3
1236690 CP #3
1207612 LP

Table 2: July 25, 2008 waypoint locations

Waypoint – Map Location	UTM – NAD 83 Zone 17	Claim Post Reference
DTRENCH1	508565E 5303760N	234m @ 85°T from DCLAIMPOST1 – 3001476
DTRENCH2	508594E 5303747N	262m @ 88°T from DCLAIMPOST1 – 3001476
DTRENCH3	508264E 5303651N	110m @ 221°T from DCLAIMPOST1 – 3001476
DTRENCH4	508252E 5303635N	131m @ 217°T from DCLAIMPOST1 – 3001476
DTRENCH5	508333E 5304069N	331m @ 0°T from DCLAIMPOST1 – 3001476
DOUTCROP1	508574E 5303670N	251m @ 106°T from DCLAIMPOST1 – 3001476
DOUTCROP2	508372E 5303486N	256m @ 171°T from DCLAIMPOST1 – 3001476
DOUTCROP3	508341E 5303492N	247m @ 178°T from DCLAIMPOST1 – 3001476
DGRIDLINE	508524E 5303552N	268m @ 134°T from DCLAIMPOST1 – 3001476
DGRIDLINEB	508333E 5303758N	19m @ 5°T from DCLAIMPOST1 – 3001476
DSWAMP	508521E 5303543N	272m @ 136°T from DCLAIMPOST1 – 3001476
DWOUTCROP1	507178E 5303408N	1.2km @ 254°T from DCLAIMPOST1 –

		3001476
DNOUTCROP5	508952E 5304286N	1.9km @ 65°T from DCLAIMPOST1 – 3001476
LP 4220230	507927E 5304161N	585m @ 316°T from DCLAIMPOST1 – 3001476
LP 3018237	507927E 5304161N	585m @ 316°T from DCLAIMPOST1 – 3001476
LP 4214851	507927E 5304161N	585m @ 316°T from DCLAIMPOST1 – 3001476
LP 1207612	507145E 5303322N	1.3km @ 251°T from DCLAIMPOST1 – 3001476
LP 4214852	508332E 5303739N	0m @ 0°T from DCLAIMPOST1 – 3001476
LP 4214151	508332E 5303739N	0m @ 0°T from DCLAIMPOST1 – 3001476

4. RECOMMENDATIONS

It is recommended that backhoe trenching and stripping be carried out on and around DNOUTCROP5 on the Doon North property where large amounts of pyrite mineralization were discovered. The area is adjacent to asbestos mine road and can easily be accessed. It is also recommended that soil and rock samples should be collected and assayed for Au and Base metals in the areas of the Doon North property which are displaying high magnetic anomalies.

5. REFERENCES

- Junnila, R.M., 1990.** Precambrian Geology of Yarrow and Doon Townships, Ontario Geological Survey. M2546.
- Baker, C.J., 1998.** Report on the 1995-1997 Geological, Geochemical and Geophysical Exploration at Doon Property, Matachewan Area. WMC International Limited Internal Report, 36pp.
- Gleeson, C.F. 1979.** A Report on a Geochemical Soil Survey of the Doon Property of Bagdad Exploration Associates Inc. Doon twp. District of Timiskaming, Ont.
- Rattew, A.R. 1963.** Airborne geophysical survey of portions of Midlothian and Doon townships, Ontario, on behalf of B.W. Lang. Canadian Aero Mineral Survey.

Low, J.H. , Keevil, N.B. 1945. Report in a geomagnetic survey of the Doon Township claims for Coniagas Mines Limited. Toronto.

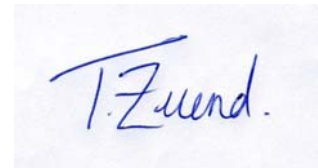
APPENDIX A

STATEMENT OF QUALIFICATIONS

I Tamara A, Zuend, hereby declare that:

1. I graduated from Sir Sandford Fleming College from the Geological Technician Program.
2. I am an Associate member of Ontario Association of Certified Technicians and Technologists (OACETT)
3. I do not have nor expect an interest in the properties and securities of **Golden Chalice Resources Inc.**
4. The statements made in this report represent my professional opinion based on my consideration of the information available to me at the time of writing this report.

Larder Lake, ON
August 2008

A photograph of a handwritten signature in blue ink that reads "T. Zuend." on a light-colored background.

Tamara A. Zuend
Geological Technician

Katrine Exploration and Development Inc.

APPENDIX B**GARMIN GPS 76**

GARMIN Rino 520HCx

GPS Performance

Receiver: WAAS enabled, 12 parallel channel GPS receiver continuously tracks and uses up to 12 satellites to compute and update your position.

Navigation Features

- Waypoints/icons:** 500 with name and graphic symbol, 10 nearest (automatic), 10 proximity
- Routes:** 50 reversible routes with up to 50 points each, plus MOB and TracBack® modes
- Tracks:** Automatic track log; 10 saved tracks let you retrace your path in both directions
- Trip computer:** Current speed, average speed, resettable max. speed, trip timer and trip distance
- Alarms:** Anchor drag, approach and arrival, off-course, proximity waypoint, shallow water and deep water
- Tables:** Built in celestial tables for best times to fish and hunt, sun and moon rise, set and location
- Map datums:** More than 100 plus user datum
- Position format:** Lat/Lon, UTM/UPS, Maidenhead, MGRS, Loran TDs and other grids, including user grid

Acquisition times

- Warm:** Approximately 15 seconds
- Cold:** Approximately 45 seconds
- AutoLocate®:** Approximately 2 minutes
- Update rate:** 1/second, continuous

GPS accuracy

Position: < 15 meters, 95% typical*
Velocity: 0.05 meter/sec steady state

WAAS accuracy

Position: < 3 meters, 95% typical*
Velocity: 0.05 meter/sec steady state

Power

Source: Rechargeable 2-cell lithium ion pack
Battery Life: Up to 16 hours

Physical

Size: 2.3"W x 5.1"H x 1.8"D (13.2 x 5.8x 4.6cm)
Weight: 10.3 ounces

Display

1.3W x 1.7"H (3.3 x 4.3 cm)
176 x 220 pixels
256 level color TFT

Case: Fully gasketed, high-impact plastic alloy, waterproof to IEC 529 IPX7 standards

Interfaces: RS232 with NMEA 0183, RTCM 104 DGPS data format and proprietary Garmin®

Antenna: Quad-helix

Differential: DGPS (USCG and WAAS capable)

Temperature range: 4°F to 140°F (-20°C to 60°C)

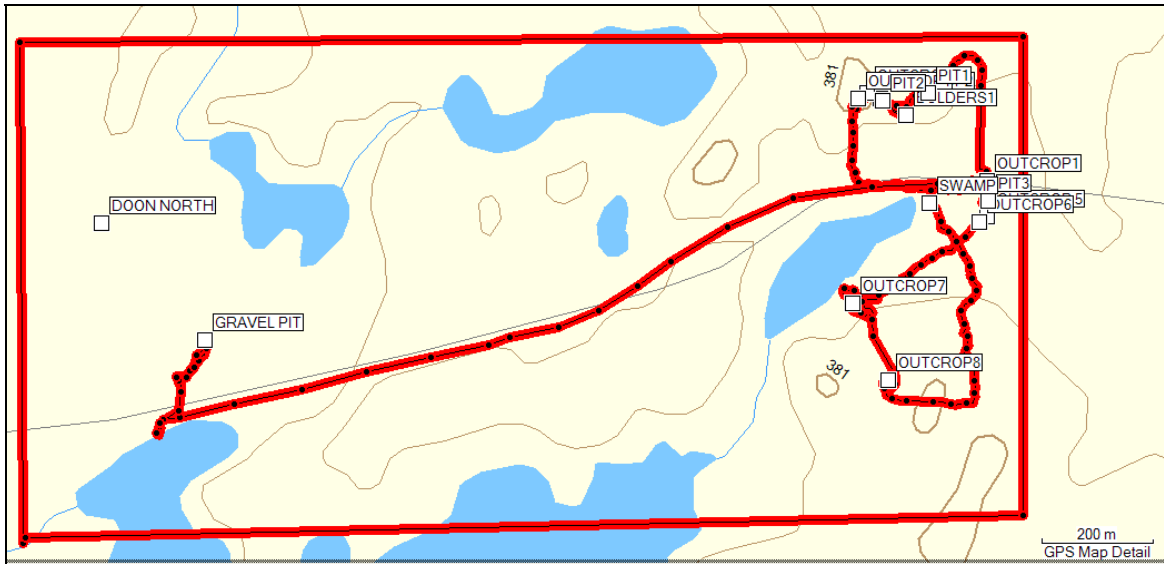
Dynamics: 6 g's

User data storage: up to 500 waypoints, no memory battery required

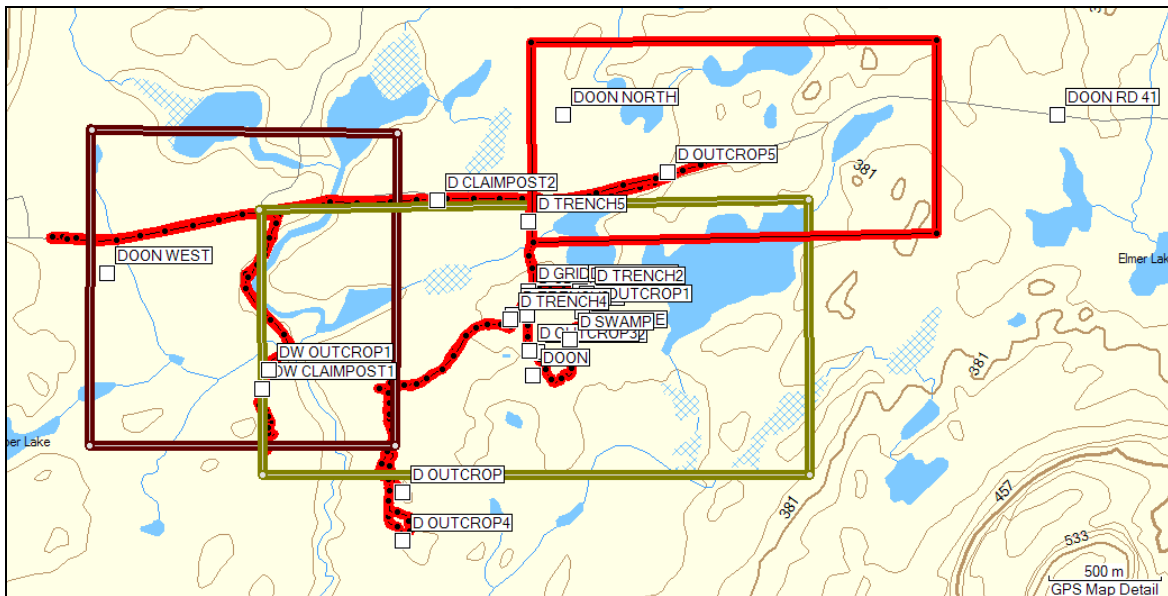
Specifications obtained from www.garmin.com

APPENDIX C

PROSPECTING TRAVERSE MAPS



July 22, 2008- Travers Map of Doon North Property



July 25, 2008- Travers Map of Doon Properties

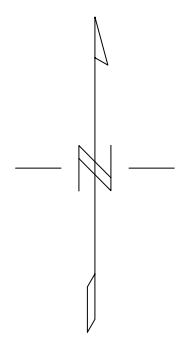
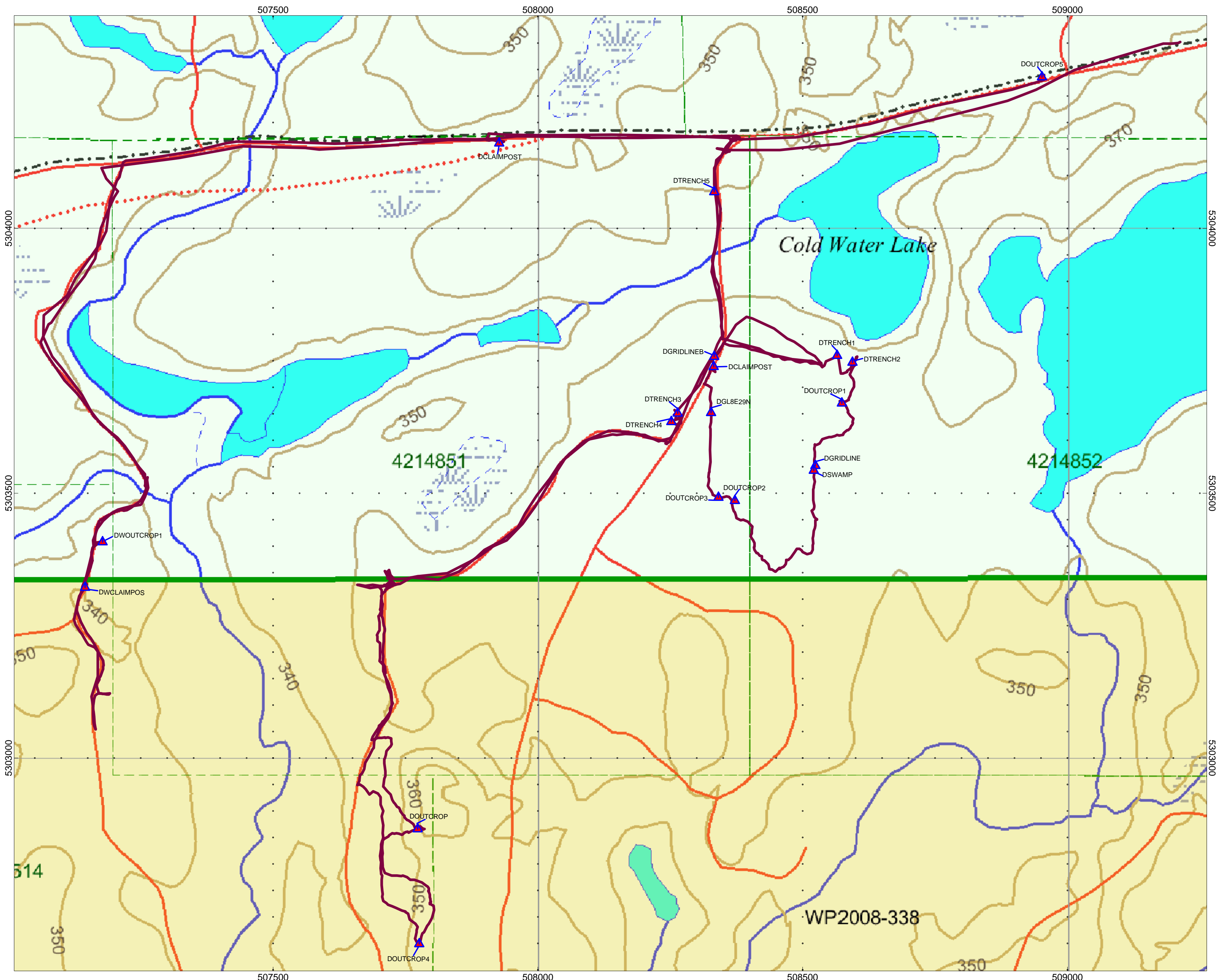
APPENDIX D



LIST OF MAPS (IN MAP POCKET)


Prospecting Traverse map (1: 5000)

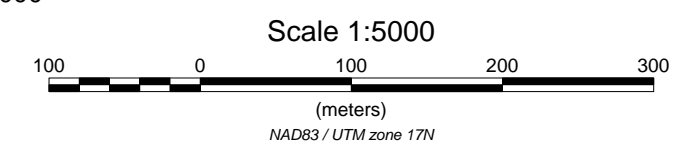
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- 2) GOLDEN CHALICE-DOON NORTH-PROSPECTING-JULY 22-2008

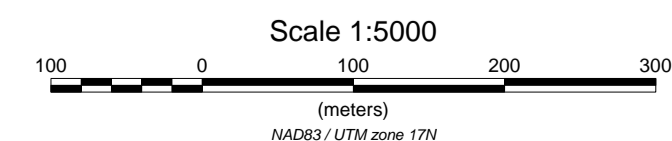
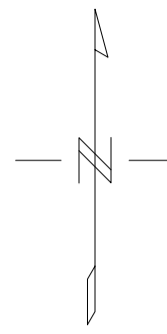
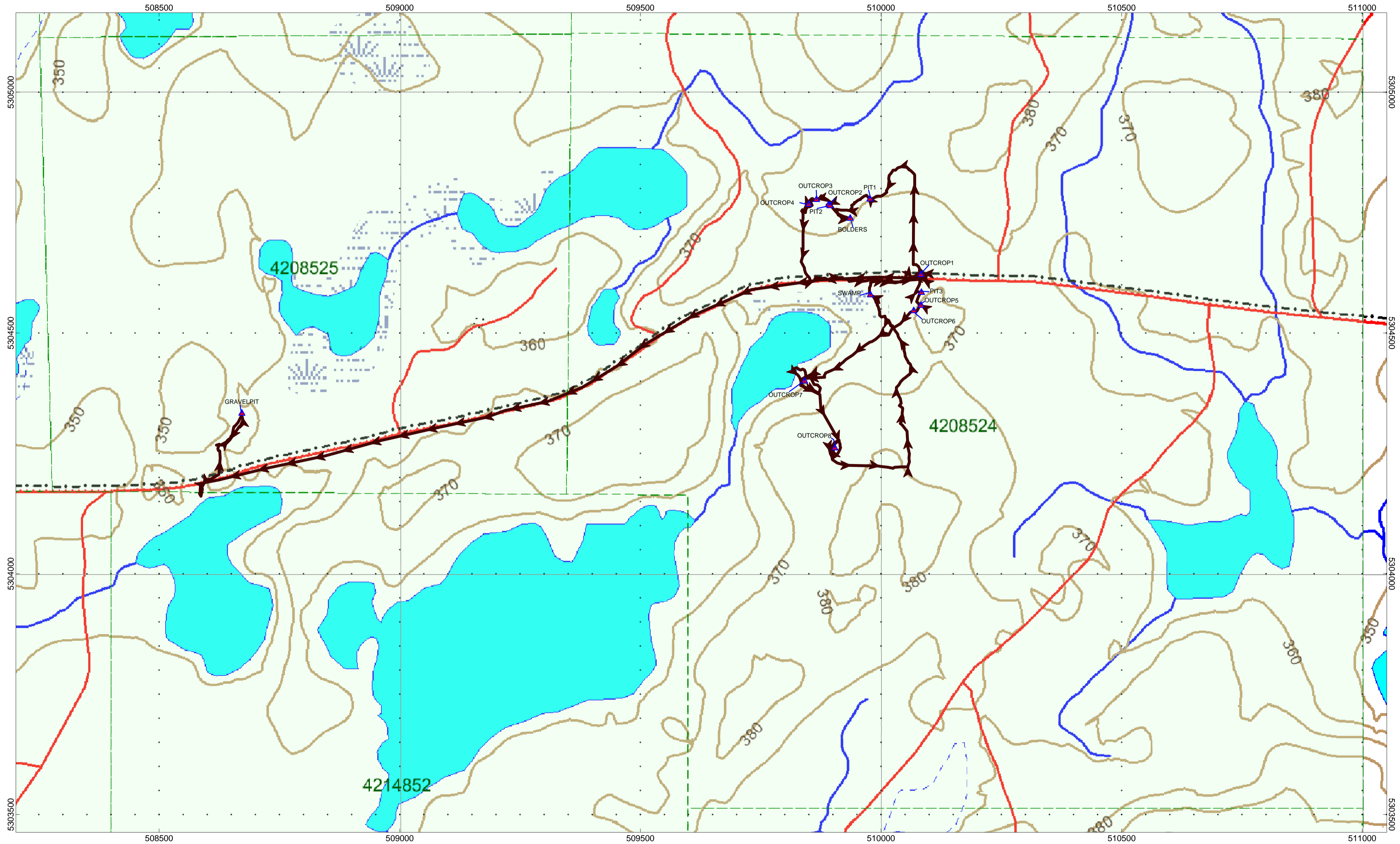
TOTAL MAPS=2



July 25, 2008 TRAVERSE 
 WAYPOINTS 

GOLDEN CHALICE RESOURCES INC	
DOON PROPERTY Doon Township, Ontario	
PROSPECTING TRAVERSE JULY 25, 2008	
See prospecting diary, section 3 in report	 Katrine Exploration
Traverse Completed by: Tamara Zuend and Stephanie Friedrich Map Drawn by: Belinda Bailey	
Drawing: GOLDEN CHALICE-DOON WEST PROSPECTING-JULY 25-2008	





July 22, 2008 TRAVERSE
 WAYPOINTS



**GOLDEN CHALICE
 RESOURCES INC**

**DOON PROPERTY
 Doon Township, Ontario**

PROSPECTING TRAVERSE
 JULY 22, 2008

See prospecting diary, section 3 in report

Traverse Completed by:
 Tamara Zuend and Stephanie Friedrich
 Map Drawn by: Belinda Bailey



Drawing: GOLDEN CHALICE-DOON WEST
 PROSPECTING-JULY 22-2008