

**REPORT ON THE
2010
DIAMOND DRILLING
OF THE
PENHORWOOD PROPERTY
PORCUPINE MINING DIVISION
NORTHEASTERN ONTARIO**

PREPARED FOR



**GOLDEN CHALICE
RESOURCES INC**

August 30, 2010

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SUMMARY

The Penhorwood Property, held by Golden Chalice Resources, is situated 80 km southwest of Timmins, Ontario. It is comprised of 52 unpatented mining claims (10,335 hectares) in Penhorwood Township and Kenogaming Township. It forms part of Golden Chalice Resources Timmins West Project.

In 2010, Golden Chalice Resources completed a diamond drilling program consisting of ten holes totalling 1,614 m. The program tested seven induced polarization high chargeability anomalies, a copper-gold soil anomaly and the Ross Zinc Showing. The seven holes targeting the chargeability anomalies intersected disseminated pyrite zones in felsic tuffs, mafic volcanics or ultramafic volcanics. All the zones returned no significant gold or base metal assays. Hole TW10-05 tested an MMI soil copper-gold anomaly, no significant sulphide mineralization was intersected.

Two drill holes (TW10-02 and 03) tested the Ross Zinc Showing on the Penhorwood Property and intersected two disseminated sphalerite zones within felsic ash tuffs and a narrow semi-massive sulphide zone at the contact between a sulphidic chert horizon and peridotites. The upper sphalerite zone returned 1.49% zinc over 5.2 m and the lower zone returned 1.42% zinc over 3.2 m, in Hole TW10-02. Hole TW10-03 undercut hole TW10-02 and returned 0.57% zinc over 4.8 m and 1.76% zinc over 1 m in the upper zone. The sulphidic chert horizon did not return any significant assays.

It is recommended that further diamond drilling be considered at the Ross Zinc Showing.

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INTRODUCTION

The Radio Hill Property and the Penhorwood Property form the Timmins West Project of Golden Chalice Resources Inc. The Penhorwood Property is comprised of 52 contiguous unpatented mining claims (638 claim units) covering approximately 10,335 hectares in Penhorwood and Kenogaming Townships. The property is held 100% by Golden Chalice Resources.

This report describes the last four drill holes of the 2010 diamond drilling program conducted on the Penhorwood Property. A summary description of the first six holes of the diamond drill program is found in a previous assessment report by the author (Montgomery, 2010). This report presents the assay results of all ten drill holes and discusses their significance. Final drill logs (containing assay values) for all ten holes are located in Appendix A.

The first six holes were drilled to test three separate chargeability high Induced Polarization anomalies and the Ross Zinc Showing (423500E, 5334830N Nad 83) on the property. The four holes (TW10-7 to 10) were completed from May 16 to June 5, 2010 and tested four separate chargeability high Induced Polarization anomalies.

The drilling program was co-ordinated and supervised by the author. Drill core logging was carried out by J. Craig of New Brunswick. The field technical tasks associated with the drilling program were conducted by D. Bryant, and G. Ross, of Timmins Ontario and Graham Stone of Parry Sound, Ontario. The diamond drill core selected for sampling was saw cut in half by Dan Larsen of Timmins, Ontario. The maps and sections of this report were drafted by the author and G. Sparling of Timmins, Ontario.

LOCATION, ACCESS and CLAIMS

The Penhorwood Property, held by Golden Chalice Resources is located 80 kilometres southwest of Timmins, Ontario (Figure 1). It is comprised of 52 mining claims (638 claim units totalling about 10,335 hectares) that covers northeast and central Penhorwood Township, as well as the west central portion of Kenogaming Township.

Table 1 Penhorwood Property Claims

Claim	Units	Due_Date	Date_Recorded	Work_Req	Township
4221929	12	24-Oct-10	03-Aug-07	\$4,800.00	KENOGAMING
3019487	10	19-Nov-10	19-Nov-07	\$4,000.00	PENHORWOOD
3019491	15	19-Nov-10	19-Nov-07	\$6,000.00	PENHORWOOD
4227175	3	19-Nov-10	19-Nov-07	\$1,200.00	PENHORWOOD



4207062	16	25-Nov-10	07-Jun-05	\$6,400.00	PENHORWOOD
4207045	16	25-Nov-10	07-Jun-05	\$1,414.00	KENOGAMING
4207046	16	25-Nov-10	07-Jun-05	\$6,400.00	PENHORWOOD
4207047	16	25-Nov-10	07-Jun-05	\$6,400.00	PENHORWOOD
4207060	14	25-Nov-10	07-Jun-05	\$3,728.00	PENHORWOOD
4207061	16	25-Nov-10	07-Jun-05	\$6,400.00	PENHORWOOD
4207048	16	25-Nov-10	07-Jun-05	\$6,400.00	PENHORWOOD
3019488	16	18-Dec-10	18-Dec-07	\$6,400.00	PENHORWOOD
3019490	15	18-Dec-10	18-Dec-07	\$6,000.00	PENHORWOOD
3000605	1	2-Jan-11	02-Jan-04	\$400.00	PENHORWOOD
4201493	8	23-Mar-11	23-Mar-06	\$3,200.00	PENHORWOOD
4201492	16	23-Mar-11	23-Mar-06	\$6,400.00	PENHORWOOD
4201491	12	5-Apr-11	05-Apr-06	\$4,800.00	KENOGAMING
4201490	16	5-Apr-11	05-Apr-06	\$6,400.00	KENOGAMING
4201489	16	5-Apr-11	05-Apr-06	\$6,400.00	KENOGAMING
4201488	9	5-Apr-11	05-Apr-06	\$3,600.00	KENOGAMING
3019024	2	24-Apr-11	24-Apr-06	\$800.00	PENHORWOOD
4220806	4	30-Apr-11	30-Apr-07	\$1,600.00	PENHORWOOD
4207035	1	7-Jun-11	07-Jun-05	\$400.00	PENHORWOOD
4207042	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207041	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207040	15	7-Jun-11	07-Jun-05	\$6,000.00	PENHORWOOD
4207039	4	7-Jun-11	07-Jun-05	\$1,600.00	KENOGAMING
4207032	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207036	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207034	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207033	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207043	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207031	16	7-Jun-11	07-Jun-05	\$6,400.00	KENOGAMING
4207030	12	7-Jun-11	07-Jun-05	\$4,800.00	PENHORWOOD
4207037	10	7-Jun-11	07-Jun-05	\$4,000.00	PENHORWOOD
4207064	6	7-Jun-11	07-Jun-05	\$2,400.00	KENOGAMING
4207049	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207914	9	7-Jun-11	07-Jun-05	\$3,600.00	PENHORWOOD
4207044	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207058	12	7-Jun-11	07-Jun-05	\$4,800.00	PENHORWOOD
4207057	1	7-Jun-11	07-Jun-05	\$400.00	PENHORWOOD
4207056	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207054	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207053	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207051	16	7-Jun-11	07-Jun-05	\$6,400.00	KENOGAMING
4207050	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD
4207055	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD



4207916	15	7-Jun-11	07-Jun-05	\$6,000.00	PENHORWOOD
4241832	12	11-Jul-11	11-Jul-08	\$4,800.00	PENHORWOOD
3000603	2	15-Oct-10	15-Oct-03	\$800.00	PENHORWOOD
3000604	2	15-Oct-10	15-Oct-03	\$800.00	PENHORWOOD
4207052	16	7-Jun-11	07-Jun-05	\$6,400.00	PENHORWOOD

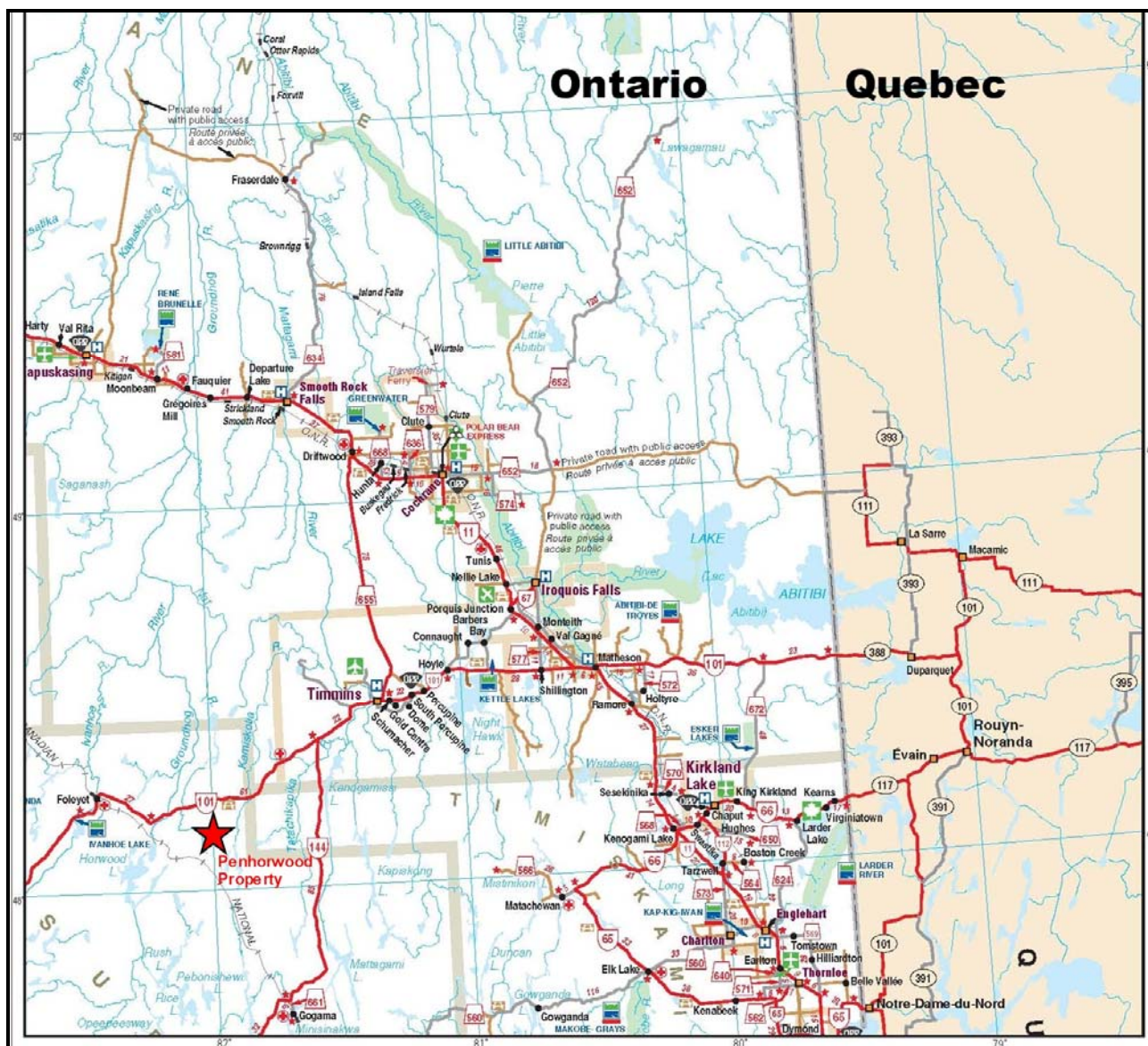


Figure 1 Location Map



The property is readily accessed by motor vehicle from Highway 101 West, The main Kenogaming Timber Road cuts through the eastern portion of the property. Further to the west; a second main gravel road off Highway 101 gives access to the northwest portion of the property. A network of ATV and 4x4 truck trails off these two main gravel roads give further access to the property.

The diamond drilling area is easily accessible, as the Kenogaming Timber Road cuts through it (Figure 2). The eastern edge of the grid is 12.5 km west of the intersection of Highway 101 West and the Kenogaming Timber Road.

REGIONAL and PROPERTY GEOLOGY

The property lies within the Superior Province of Archean basement rocks, in the Eastern Canadian Shield. It is situated in the northeastern part of the Swayze Greenstone belt which appears to be the western extension of the Abitibi Greenstone belt.

The property is predominantly underlain by southwest trending metamorphosed (greenschist) volcanics of the Muskego-Reeves Assemblage ranging from ultramafic to felsic. The mafic volcanics are pillowed to massive andesitic or basaltic flows. They are the dominant rock type on the property. Ultramafic volcanic flow units and/or intrusive sills trending east-west occur in the central portion of the property. They are intermixed with the mafic volcanics.

The east central portion of the property is underlain by felsic volcanics of the Hanrahan Lake Complex that extend west from Kenogaming Township. The felsic volcanics are comprised of tuffs, lapilli tuffs, agglomerates and intermediate to felsic flows. They form the core of a major northwest plunging antiform fold. A fairly continuous iron formation known as the Nat River iron formation marks the boundary between the felsic volcanics and the mafic volcanics.

In the northwest portion of the property metasediments occur. These consist of greywackes and conglomerates. The north centre part of the property is underlain by north-south trending ultramafic, mafic and felsic porphyry intrusive units that may be part of a layered complex. These intrusive units are interpreted to be sliced up by a series of northeast trending faults. In the southwest the Kukatush Stock (Biotite hornblende granodiorite) intrudes the volcanics and in the southeast the Kenogamissi Batholith (hornblende and/or biotite bearing granodiorite to tonalite gneiss). Smaller quartz-feldspar and feldspar porphyry intrusive bodies also occur on the property. All the rock types are intruded by late north to north-northwest trending diabase dykes (Figure 3).

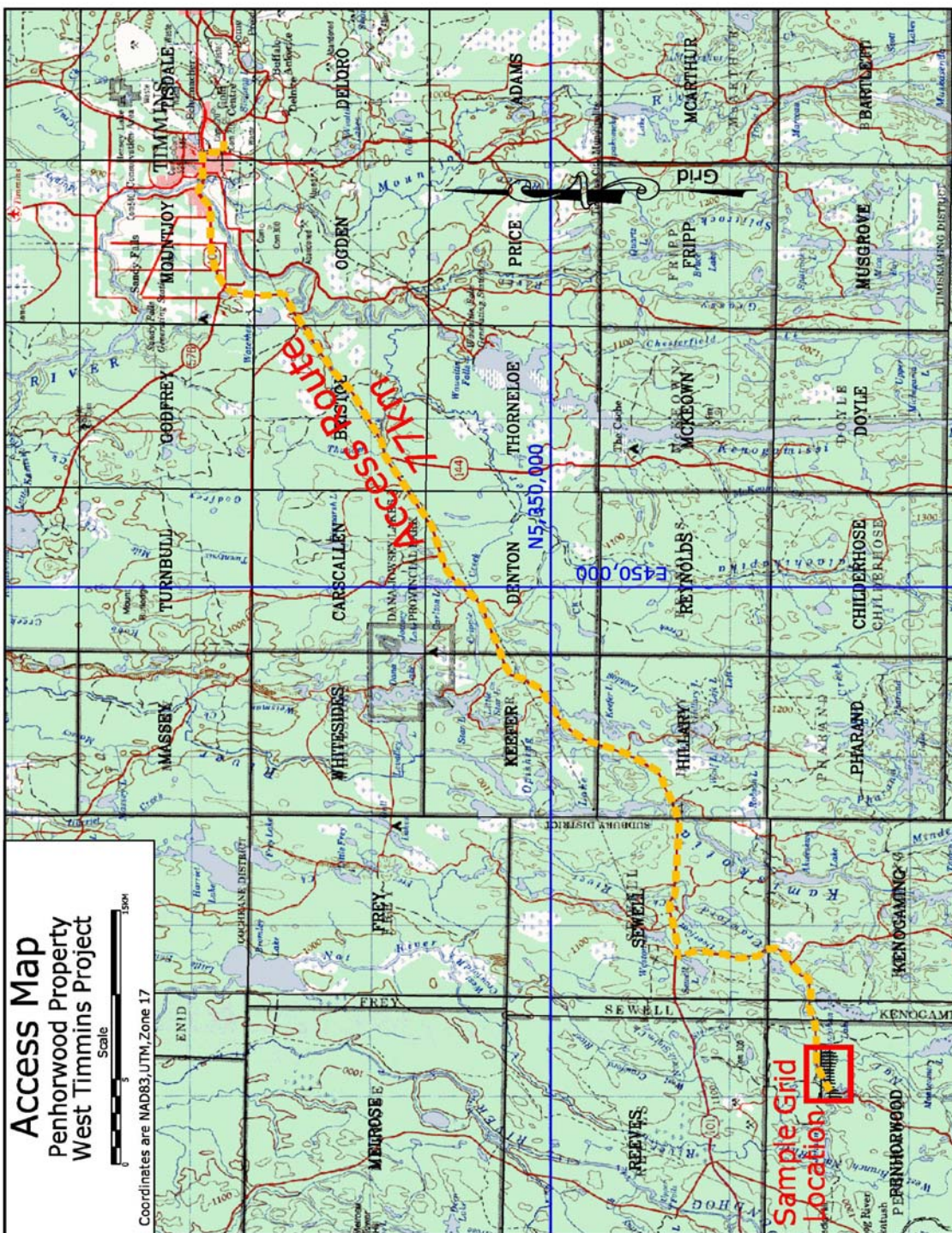


Figure 2 Property Access Map



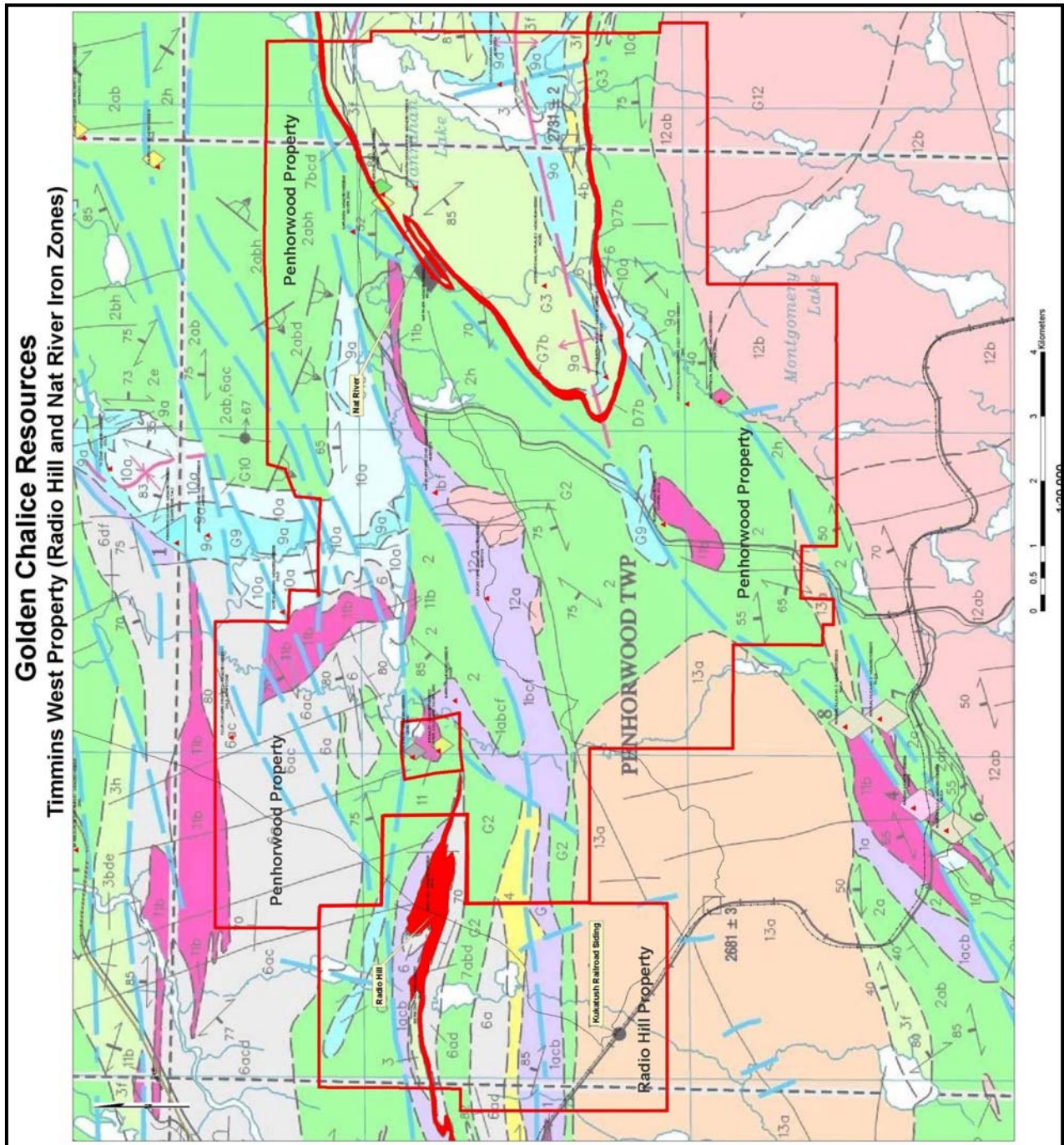


Figure 3 Timmins West Project Geology Map

Three major faults cross cut the property, the east-west trending Destor-Porcupine, the east-west trending Jehann Lake Fault and the southwest trending Hardiman Bay Fault.

PREVIOUS GOLDEN CHALICE RESOURCES WORK

In May 2005, Golden Chalice Resources staked the majority of the property. Exploration work in 2005 consisted of an airborne magnetic and time domain electromagnetic survey conducted by Geotech Limited, over nearly the entire property. The surveys outlined 37 areas of interest that consisted of 30 clusters of weak to strong VTEM conductors and seven Keating magnetic anomalies. A well defined linear series of strong to moderate VTEM conductors outlines the folded Nat River Iron Formation in the east part of the property.

In late 2006 a prospecting crew headed by Dave Healey checked 23 of the 37 areas of interest. A total of 185 rock grab samples were collected during the prospecting program. All samples were assayed for gold with 11 samples returning anomalous gold values ranging from 294 ppb Au to a high of 1.61 gpt. Au.

Exploration work on the Penhorwood Property in 2007 consisted of MMI soil surveys over some of the 2005 VTEM airborne anomaly clusters, a mechanical stripping program and the drilling of one hole (300 m) to test a VTEM conductor. A total of 536 MMI soil samples were collected from nine areas on the property. These MMI soil samples were sent to SGS Mineral Services laboratory for multi-element analysis. This MMI soil sampling program, on the Penhorwood Property, was conducted to evaluate the clusters of airborne VTEM conductors as potential nickel, gold or base metal drill targets. The assay results were quite encouraging with some interesting silver, gold, copper, lead and zinc geochemical anomalies identified in the nine areas (Montgomery, 2009b).

A mechanical stripping program exposed several areas of bedrock on claim 4207037 and successfully expanded the rock exposure at a gold showing on claim 4207057 (Montgomery, 2009a). Follow up work consisting of geological mapping and rock channel sampling was carried on the stripped areas.

The 2005 airborne VTEM survey outlined a moderately intense electromagnetic conductor located at 418216E, 5330409N (NAD83), on claim 4207053. In order to test this electromagnetic conductor, an inclined core hole of 300 metres was drilled from May 29 to June 6, 2007. This drill hole intersected sheared and altered intermediate to felsic volcanics intercalated with silicified greywacke sediments and iron formation units. A massive to semi-massive pyrite zone was cut from 100.5 to 104.7 metres down hole and is the cause of the VTEM conductor (Montgomery, 2007).



In late 2007 and early 2008, ground geophysical surveys consisting of magnetic VLF-electromagnetic and induced polarization were conducted on a 20.6 km line grid. This grid is located in the northeast portion of the property on claim 4207037 (Grant, 2008).

During the period April 15 to April 30, 2008 three holes were drilled for a total of 735 metres. This drilling program tested two moderately intense airborne electromagnetic conductors located at 418750E 5330250N on claim 4207054 and 418750E 5331900N on claim 4207048. The drilling successfully explained the electromagnetic conductors as weak conductive zones within sheared mafic volcanic or graphite with local minor pyrite and/or pyrrhotite (Hartley, 2008).

A small mechanical stripping program was conducted in the northeast corner of the property from October 28 to 30, 2009. It consisted of removing overburden and exposing bedrock in five areas on claim 4221929. Three of the five areas verified the presence of the felsic porphyry body on Ontario government geological maps. One of which contains finely disseminated sulphide mineralization (0.5-1% pyrite). The fourth area was predominantly a pyritic iron formation. The fifth area did not have bedrock exposed by the excavator and thus the source of the pyritic quartz vein boulder in its vicinity was not found (Montgomery and Sparling, 2009).

In late 2009, a geochemical survey was conducted, on the Penhorwood Property, to evaluate a potential long quartz porphyry body for gold or base metal mineralization potential. Soil samples were collected from 160 sites. Three types of geochemical analysis consisting of soil geochemical, soil gas hydrocarbon (SGH) and metal mobile ion (MMI) were conducted on separate samples from each site.

The interpretation of the SGH survey results outlined an east-west trending REDOX cell in the survey area. The MMI-M survey delineated four distinctive MMI-M anomalies that were both multi-element and multi-sample in nature. The soil geochemical survey was successful in outlining a gold anomaly, a copper anomaly, four zinc anomalies and two nickel anomalies. A comparison of the anomalies outlined in the interpretations of the SGH, MMI and soil survey results has found two coinciding anomalies. The MMI Ni-Co-Ni/Cr with Ca, Ce and Mg anomaly (Lines 6+00E through 8+00E) coincides with the central Ni soil anomaly. The MMI Cu-Ca-Mg-Sr anomaly (Lines 16+00E through 20+00E) coincides exactly with the copper soil anomaly in the east central portion of the survey area (Montgomery, 2009c).

The most recent work conducted by Golden Chalice Resources on the Penhorwood Property was linecutting, a ground magnetic survey, a ground VLF-EM survey and an induced polarization survey over a potential quartz porphyry body (Grant, 2009, 2010a,



2010b and 2010c). This long quartz porphyry body is postulated by Ontario government geologists (Ayer and Trowell, 2002) to occur on claims 4207034 and 4207036. The exploration work was carried out from the last week in November 2009 till the end of March 2010.

DISCUSSION OF CORE DRILLING

Four holes totalling 650 metres, part of an ongoing diamond drilling program, were completed on the property from May 16 to June 5, 2010. The diamond drilling program consisted of ten drill holes (Table 2). It employed one diamond drill rig provided by Bradley Brothers Inc. of Timmins, Ontario. Seven drill holes were drilled to test separate chargeability high Induced Polarization anomalies. This was done to determine whether the anomalies were caused by disseminated sulphide mineralization and thus could be auriferous. Two holes (TW10-02 and 03) were drilled at the Ross Zinc Showing to determine the extent of the sphalerite mineralization observed on the surface. One hole (TW10-05) tested a soil gold-copper anomaly coinciding with a weak chargeability Induced Polarization anomaly.

Table 2 Penhorwood 2010 diamond Drill Holes

TARGET	HOLE	Grid E	Grid N	EASTING	NORTHING	LENGTH	Azimuth	DIP
Charg high	TW10-01	L3750E	4135	423863	5334436	172	330	-45
Zn showing	TW10-02	3564	4611	423512	5334799	125	335	-45
Zn showing	TW10-03	3564	4610	423512	5334799	164	335	-60
Charg high	TW10-04	L3250E	5100	423046	5335136	152	330	-45
Charg high	TW10-05	L1800E	45N	421704	5334532	176	360	-45
Charg high	TW10-06	L2100E	25N	421999	5334510	176	360	-45
Charg high	TW10-07	L1200E	130N	421116	5334631	176	360	-45.0
Charg high	TW10-08	L1100E	305N	421008	5334816	173	360	-55.0
2 Charghigh	TW10-09	L1500E	470N	421417	5334965	176	180	-45.0
Charg high	TW10-10	L1400E	725N	421327	5335175	125	360	-45.0

A brief summary of the last four drill holes is outlined below. A summary description of the first six holes of the diamond drill program is found in a previous assessment report by the author (Montgomery, 2010).

Detail drill logs with assays for each 2010 drill hole are found in Appendix A.

HOLE TW10-7

Location: 421116E/ 5334631N (GPS Nad 83)

Claim: 4207036



Dip: -45 Azimuth: 360

Length: 176 m

Target: Induced Polarization chargeability high.

Summary: The hole intersected the following stratigraphy (Appendix A):

0-7 m	Overburden
7-99.1	Adcumulate Peridotite Flows
99.1-148.9	Mesocumulate Peridotite Flows
148.9-152	Fault Zone
152-167.6	Adcumulate Peridotite Flows
167.6-169.8	Feldspar Porphyry
169.8-176	Adcumulate Peridotite Flows
176 m	End of the hole.

Mineralization: Two disseminated pyrite zones (0.5-1%) occur within the upper adcumulate peridotite flows at 77.5-90.1 and 95.6 and 99.1 m.

Target explanation: These disseminated pyrite zones are likely the cause of the targeted induced polarization chargeability high anomaly. Although, the strong magnetism of the adcumulate peridotite unit may also be the cause.

HOLE TW10-8

Location: 421008E/5334816N (GPS Nad 83)

Claim: 4207036

Dip: -55 Azimuth: 360

Length: 173 m

Target: Induced Polarization chargeability high.

Summary: The hole intersected the following stratigraphy (Appendix A):

0-37 m	Overburden
37-47.2	Adcumulate Peridotite Flows
47.2-57	Diabase
57-58.6	Adcumulate Peridotite Flows
58.6-62.1	Fault Zone
62.1-77	Adcumulate Peridotite Flows
77-117.8	Diabase
117.8-120.4	Mesocumulate Peridotite Flows
120.4-125.8	Diabase
125.8-173	Mesocumulate Peridotite Flows
173 m	End of the hole.



Mineralization: A disseminated pyrite zone (0.5-1%) occurs within the diabase at 123.4-125.8 m.

Target explanation: This disseminated pyrite zone is the cause of the targeted induced polarization chargeability high anomaly.

HOLE TW10-9

Location: 421417E/5334965N (GPS Nad 83)

Claim: 4207036

Dip: -45 Azimuth: 180

Length: 176 m

Target: Induced Polarization chargeability high.

Summary: The hole intersected the following stratigraphy (Appendix A):

0-40 m	Overburden
40-44	Fault Zone
44-49.4	Adcumulate Peridotite Flows
49.4-56.4	Fault Zone
56.4-80.9	Adcumulate Peridotite Flows
80.9-83.8	Spinifex textured Peridotite
83.8-113.4	Adcumulate Peridotite Flows
113.4-117.5	Felsic intrusive
117.5-124.8	Fault Zone
124.8-158	Adcumulate Peridotite Flows
158-176	Mesocumulate Peridotite Flows
176 m	End of the hole.

Mineralization: A disseminated pyrite zone (0.5-1%) occurs within adcumulate peridotite 127-133 m.

Target explanation: This disseminated pyrite zone is the cause of the targeted induced polarization chargeability high anomaly.

HOLE TW10-10

Location: 421327E/ 5335175N (GPS Nad 83)

Claim: 4207036

Dip: -45 Azimuth: 360

Length: 125 m

Target: Induced Polarization chargeability high.



Summary: The hole intersected the following stratigraphy (Appendix A):

0-40 m	Overburden
40-59	Fault Zone
59-105.6	Adcumulate Peridotite Flows
105.6-111.3	Graphitic Peridotite Flows
111.3-125	Adcumulate Peridotite Flows
125 m	End of the hole.

Mineralization: None.

Target explanation: The graphitic peridotite coincided with the induced polarization chargeability high and thus may be the cause of the targeted induced polarization chargeability high.

Sections for the 2010 drill holes are found in the map pockets at the back of this report.

The drill core from the 2010 drilling program is currently stored at the Hastings Management Core Storage Facility located on Highway 629 (Airport Road), in Timmins, Ontario.

ANALYTICAL ANALYSIS

Three assay laboratories were utilized for the assaying of core samples from the 2010 Penhorwood diamond drilling program. They are Cattarello Assayers Inc. of Timmins, Ontario; Swastika Laboratories Ltd of Swastika, Ontario and Laboratoire Expert Inc. of Rouyn-Noranda, Quebec.

Each sample was logged in at the respective assay laboratories using "bar codes." Samples were dried prior to crushing the entire sample to 90% passing a -10 mesh screen. From the crushed coarse reject a sub-sample of approximately 300 grams was collected using a Jones riffle splitter. This 300 gram portion was completely pulverized to 90% passing a -200 mesh screen in a ring and puck pulverizer. A 0.5 g aliquot was collected, from each pulp.

A total of 609 drill core samples were analyzed for gold by lead fire assay atomic absorption finish on a 30 gram sample pulp. The detection limit for the lead fire assay atomic absorption method is 5 ppb for Au. If the sample result was greater than 1,000 ppb Au then the sample pulp was re-analyzed by using a lead fire assay collector and a gravimetric finish.



Golden Chalice Resources Inc. employed a rigorous external QAI/QC program for the drilling program. Gold and base metal standards were inserted randomly into the sample stream as checks on the accuracy of the assaying conducted by the assay laboratories (approx 5% of the samples). Golden Chalice Resources Inc. utilized four different gold value standards, which were obtained from WCM Minerals of Vancouver, Canada (Table 3). Repeat gold analysis was conducted on all 80 drill core samples from Hole TW10-01 as a check on the accuracy and precision of the first laboratory.

Table 3 Penhorwood Drilling Program Gold Standards

Std No.	Au g/t
PM-402	0.26
PM-404	0.41
PM-417	2.09
PM-908	9.44

In holes TW10-02 and 03 where obvious sphalerite mineralization was observed, Golden Chalice Resources Inc. inserted base metal standards. Three different base metal value standards were utilized and they were obtained from Geostats of Australia (Table 4).

Table 4 Penhorwood Drilling Program Base Metal Standards

Std No.	Cu (ppm)	Pb (ppm)	Zinc (ppm)	Ni (ppm)
GBM303-1	437	236561	28750	26
GBM996-3	22599	2885	32333	253
GBM997-4	325	159	119	11

The external quality assurance program also consisted of inserting blank samples to detect any possible laboratory contamination. A sterile crushed quartz sample was randomly inserted by Golden Chalice Resources personnel into the sample stream sent to each laboratory (approx. 5% of the samples). All blank samples and standard samples are noted in the detail drill logs and are sample numbers with have a sample length of zero (Appendix A).

RESULTS AND RECOMMENDATIONS

The 2010 diamond drilling program tested seven induced polarization chargeability anomalies, a copper-gold soil anomaly and the Ross Zinc Showing.

In hole TW10-01 the cause of the targeted induced polarization high chargeability anomaly conductor is several disseminated pyrite zones (3-5%) occurring within felsic ash tuffs. All of the disseminated pyrite zones were sampled and returned no gold values of significance. No further work is recommended in the area of TW10-01.

The Ross Zinc Showing on the Penhorwood Property was drilled. Two holes (TW10-02 and 03) tested it and intersected two disseminated sphalerite zones within felsic ash tuffs and a narrow semi-massive sulphide zone at the contact between a sulphidic chert horizon and peridotites. Hole TW10-02 intersected an upper zone of 1.49% zinc over 5.2 m and a lower zone of 1.42% zinc over 3.2 m. Hole TW10-03 undercut hole TW10-02 and returned 0.57% zinc over 4.8 m and 1.76% zinc over 1 m in the upper zone. The lower zone in Hole TW10-03 returned 0.79% zinc over 2 m. A third zone was cut in Hole TW10-03 of 0.79% zinc over 4 m in the felsic ash tuffs near the chert horizon. The sulphidic chert horizon did not return any significant assays.

Hole TW10-04 intersected a disseminated pyrite zone within peridotites, in proximity to a quartz porphyry intrusive. The third induced polarization chargeability anomaly targeted was in hole TW10-06 where a wide pyrite disseminated zone was intersected within altered mafic volcanics. Hole TW10-05 tested an MMI soil copper-gold anomaly, no significant sulphide mineralization was intersected. All three holes returned no significant gold assays from drill core sampling of the mineralized zones.

Holes TW10-07 to TW10-10 all were drilled within ultramafic volcanic stratigraphy targeting induced polarization chargeability highs. The causes of the induced polarization highs are as follows: in hole TW10-07 two disseminated pyrite zones (0.5-1%), in hole TW10-08 a disseminated pyrite zone (0.5-1%) in a diabase unit, in hole TW10-09 a disseminated pyrite zone (0.5-1%) and in hole TW10-10 a graphitic peridotite unit. Sampling of the four holes did not return any significant gold or base metal assays.

In summary, the spring diamond drilling program in the central porphyry area of the Penhorwood Property returned favourable zinc results at the Ross Zinc Showing. It is recommended that further diamond drilling be considered at the showing area.

REFERENCES

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2009 Report of Mechanical Stripping on Golden Chalice Resources, Penhorwood Property, Timmins West Project, Porcupine Mining Division, Northeastern Ontario.

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2009c Report of the 2009 Geochemical Survey on Golden Chalice Resources, Penhorwood Property, Porcupine Mining Division, Northeastern Ontario.

Montgomery, J.K.
2010 Report on the 2010 diamond drilling of the Penhorwood Property, Porcupine Mining Division, Northeastern Ontario, prepared for Golden Chalice Resources.



CERTIFICATE OF QUALIFICATIONS

I, J. Kevin Montgomery, of the City of Timmins, Province of Ontario, do hereby certify that:

- (1) I am a professional Consulting Geologist, residing at 1190 Lozanne Crescent, Timmins Ontario, P4P 1E8.
- (2) I hold a B.Sc. Honours degree in Geological Sciences (1984) from Queen's University of Kingston, Ontario and a M.Sc. (App.) in Mineral Exploration (1987) from McGill University at Montreal, Quebec.
- (3) I am a registered professional geoscientist with the Association of Professional Geoscientists of Ontario.
- (4) This report is based on my supervision of the exploration work conducted on the Penhorwood Property in 2010.
- (5) I have no personal interest in the property covered by this report.
- (6) Permission is granted for the use of this report, in whole or in part, for assessment and qualification requirements but not for advertising purposes.

Dated at Timmins, Ontario
this 30th day of August, 2010

Kevin Montgomery

J. Kevin Montgomery, P.Geo., M.Sc. (App.)



APPENDIX A DRILL HOLE LOGS



APPENDIX B ANALYTICAL RESULTS



APPENDIX C

SUMMARY OF EXPENDITURES

Golden Chalice Resources
 Penhorwood Property
 Diamond Drilling Program
 Porcupine Mining Division
 May 15 to August 30, 2010

Senior Geologists	\$ 8,418.75
Geological Field Technicians	\$ 9,774.00
Core Drilling	\$ 65,512.84
Core Shack Rental (1 month)	\$ 1,575.00
Travel expenses	\$ 183.12
Exploration Supplies	\$ 254.61
Assaying	\$ 14,548.93
Transport samples to Lab	\$ 205.74
Truck Rental (1 months)	\$ 2,000.00
ATV Rental (1 months)	\$ 1,000.00
Fuel	\$ 328.70
Report Writing & Map Drafting	\$ 4,520.00
TOTAL	\$ 108,322

Distribution of Expenditures per Claim

Claim No	Hole	Length	Total drilled on claim	Portion of total drilling	claim expenditure
4207057	TW10-01 assays	n/a			\$2,887
4207037	TW10-02 assays	n/a			\$1,608
4207037	TW10-03 assays	n/a			\$2,538
4207037	TW10-04 assays	n/a			\$1,082
4207037	TOTAL				\$5,228
4207036	TW10-05 assays	n/a			\$1,871
4207036	TW10-06 assays	n/a			\$1,098
4207036	TW10-07	176		0.27	\$26,254
4207036	TW10-08	173		0.27	\$26,254
4207036	TW10-09	176		0.27	\$26,254
4207036	TW10-10	125		0.19	\$18,476
4207036	TOTAL	650			\$100,207

Certified by: *Kevin Montgomery*

Date: August 30, 2010

Note: This certificate has been constructed from the invoices submitted to Golden Chalice Resources.



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Date: 17 Aug, 2010

GOLDEN CHALICE RESOURCES

Page: 1 of 7

Northing: 5334532.00
Easting: 421704.00
Elevation: 353.00

DRILL HOLE RECORD

Drill Hole: TW-10-05

Collar Azi.: 360.0
Collar Dip: -45.0

*** Dip Tests ***
Depth Azi. Dip

29 1.6 -45.1
80 359.5 -44.8
131 .6 -44.8
176 1.8 -44.6

Project: Timmins West
Property: Timmins West
Claim: 4207036
Northing: 45N
Easting: L1800E
GPS Northing: 5334532
GPS Easting: 421704
Date Started: May 8, 2010
Date completed: May 10, 2010
Drilled by: Bradley Bros
Sample type: Cut Core
Analyses: PM 30g FA, BM AA
Lab: Expert
Sample series: 146433-524
Lab report: 102150, 102151

Hole length: 176.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Handheld GPS
DH Survey method: Reflex

Comments: N/A
Logged by: J. Craig
Date(s) logged: May 10, 2010
Purpose: N/A
Core storage: Hastings Facility Timmins

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	19.40	OVERBURDEN 19.4m Casing with 2.2 metre felsic volcanics in casing, likely a boulder.															
19.40	91.20	MAFIC VOLCANIC (UNDIFFERENTIATED) Fine grained, hard, dark grey to black to grey-green, heavily altered mafic volcanics, massive, bleaching alteration associated with pyrite, variable magnetics from strong to moderate to weak. Strongly magnetic where darker and fine grained black magnetite present, may be the cause of the anomaly. Weak to moderate chlorite alteration, moderate pervasive ankerite alteration, patchy brown buff bleaching (could be sericite+ankerite), weak carbonate alteration, minor silicification, minor pinkish weak potassic alteration, weak-moderate epidote alteration, weak sericite alteration, very minor reddish hematite alteration. Alteration heightened where veining increased. Good RQD of 80-85%. Weak fracturing at 60-70 degrees to core axis with minor quartz+/-carbonate filling fractures. 2-5% Quartz+/-carbonate veining at 50-70 degrees to core axis and cross-cutting at 5-10 degrees to core	146433 146434 146435 146436 146437 146438 146439 146440 146441 146442 146443 146444 146445 146446 146447 146448 146449 146450 146451 146452	19.40 20.00 21.00 22.00 23.00 24.00 25.00 26.00 27.00 28.00 29.00 30.00 31.00 32.00 33.00 35.50 36.50 37.50 38.50 39.50	20.00 21.00 22.00 23.00 24.00 25.00 26.00 27.00 28.00 29.00 30.00 31.00 32.00 33.00 36.50 37.50 38.50 39.50	.60 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	10 10 10 170 90 10 10 10 10 10 10 50 90 10 10 10 10 10 10 10										

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
	38.50	39.50	0.5-0.75% pyrite and trace chalcopyrite in weak bleaching.															
	39.50		Standard pm 402.															
	39.50	40.50	0.5-1% finely disseminated and cubic pyrite.															
	40.50	41.50	0.5% finely disseminated pyrite.															
	41.50	42.50	Trace to 0.5% finely disseminated pyrite															
	42.50	43.00	Quartz veins with trace chalcopyrite and pyrite.															
	43.00	44.00	0.5% fine grained pyrite in ankerite altered section.															
	44.00	45.00	Trace pyrite in epidote altered area.															
	45.00	46.00	0.5% fine grained pyrite in quartz vein and silcified section.															
	46.00	47.00	Trace to 0.5% finely disseminated pyrite															
	47.00	48.00	0.5% finely disseminated pyrite.															
	48.00	49.00	0.5% finely disseminatd pyrite, one 1cm large chalcopyrite bleb, 0.5%.															
	49.00	50.00	0.5% finely disseminated pyrite.															
	50.00	51.00	Trace to 0.5% finely disseminated pyrite															
	51.00	52.00	Trace to 0.5% finely disseminated pyrite															
	52.00	53.00	1% fine grained disseminatd pyrite.															
	53.00		Blank.															
	53.00	54.00	1% fine grained disseminatd pyrite with few larger blebs.															
	54.00	55.00	0.5-1% fine grained disseminated pyrite.															
	55.00	56.00	0.5% fine grained pyrite.															
	56.00	56.70	Trace to 0.5% finely disseminated pyrite															
	56.70		Standard pm 908.															
	56.70	57.50	0.5% fine grained pyrite.															
	57.50	58.50	0.5% fine grained pyrite.															
	58.50	59.50	Trace pyrite in potassic altered section															
	59.50	60.30	Trace pyrite in potassic altered section															
	60.30	61.30	Trace pyrite.															
	76.00	77.00	Trace pyrite, bracket sample.															
	77.00	77.20	Trace pyrite in quartz vein.															
	77.20	78.20	Trace pyrite, bracket sample.															
	80.30	81.30	Trace pyrite, bracket sample.															
	81.30		Blank.															
	81.30	82.30	Trace pyrite, epidote and bleached section.															
	82.30	83.30	Trace to 0.5% pyrite in epidote+quartz vein.															
	83.30	84.30	Trace to 0.5% pyrite.															
	84.30	85.00	Trace pyrite.															
	85.00	86.00	Trace pyrite, bracket sample.															
	90.20	91.20	Trace pyrite, bracket sample.															
91.20	94.00	FELDSPAR PORPHYRY																
		Fine grained matrix, buff-orange in colour, very hard, non-magnetic, felsic intrusive, feldspar		146489	91.20	92.00	.80	<10										
				146490	92.00	93.00	1.00	<10										

Date: 17 Aug, 2010

GOLDEN CHALICE RESOURCES

Northing: 5335136.00
Easting: 423046.00
Elevation: 352.00

DRILL HOLE RECORD

Drill Hole: TW-10-04

Collar Azi.: 330.0
Collar Dip: -45.0

*** Dip Tests ***
Depth Azi. Dip

Table with 3 columns: Depth, Azi., Dip. Values: 20 332.1 -45.9, 71 333.0 -45.7, 122 332.9 -45.6, 152 332.1 -45.7

Project: Timmins West
Property: Timmins West
Claim: 4207037
Northing: N/A
Easting: N/A
GPS Northing: 5335136
GPS Easting: 423046
Date Started: May 4, 2010
Date completed: May 7, 2010
Drilled by: Bradley Bros
Sample type: Cut Core
Analyses: PM 30g FA, BM AA
Lab: Expert
Sample series: 146384-432
Lab report: 26809

Hole length: 152.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Handheld GPS
DH Survey method: Reflex

Comments: N/A
Logged by: J. Craig
Date(s) logged: May 6,10, 2010
Purpose: N/A
Core storage: Hastings Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%). Rows include OVERBURDEN and FELSIC INTRUSIVE (UNDIFFERENTIATED) with detailed descriptions and assay data.

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		disseminated pyrite.															
	49.50 50.50	Bracket sample, 0.5% fine grained disseminated pyrite.															
	50.50 50.70	1-2% coarse pyrite within a quartz vein.															
	50.70 51.70	Bracket sample, 0.5% fine grained disseminated pyrite.															
	51.70	Blank.															
	60.40 61.40	Bracket sample, 0.5% fine grained disseminated pyrite.															
	61.40 62.00	~1% coarse pyrite in quartz veins in more bleached felsic intrusive.															
	62.00 63.00	Bracket sample, 0.5% fine grained disseminated pyrite in grey chlorite altered segment.															
	77.70 78.70	0.5% fine grained disseminated pyrite in alteration bleaching.															
	78.70 79.10	1% fine grained pyrite in bleached/mixed deformed alteration.															
	79.10 80.10	0.5% fine grained disseminated pyrite in alteration bleaching.															
	80.10 81.10	0.5% fine grained disseminated pyrite in alteration bleaching.															
105.20	152.00	PERIDOTITE															
		Dark grey to black, fine grained, hard, non-magnetic, homogeneous, chlorite+ankerite altered peridotite.	146411	113.00	114.00	1.00	22	14	12	.4	1007	487	80	32	85		
		Moderate chlorite alteration, weak-moderate serpentine alteration, pervasive weak-moderate ankerite alteration (stained blue), patchy talc alteration, possible weak fuchsite alteration (pale green+ankerite alteration), potassic and silicified alteration near end of hole.	146412	114.00	115.00	1.00	9	23	12	.2	212	647	111	37	89		
		Good RQD of 75% with moderate fracturing and carbonate filling fractures.	146413	115.00	115.00	.00	10350	<5	<5	3.4	374	98	58	141	88		
		Up to 10% strong veining of greyish white ankerite (stained blue)+/-white calcite generally along shear but also crosscutting at 80 degrees to core axis and 5-10 degrees to core axis.	146414	115.00	116.00	1.00	32	10	11	.9	1873	609	182	37	208		
		General shear sense of 50 degrees to core axis. Mineralization consists of ~0.5-1% fine grained pyrite, 2-3mm rounded blebs/nodules of pyrite often with a carbonate rim, larger 1-4cm long blebs as well, ~1%, 0.5-2% pyrite filling carbonate veinlets, trace sphalerite and galena.	146415	116.00	117.00	1.00	9	7	10	.7	568	624	85	31	87		
		1-2% pyrite with trace reddish sphalerite and trace galena and red hematite.	146416	117.00	118.00	1.00	8	10	10	.5	324	579	158	31	87		
		Fine grained, very hard, grey, probably mafic, dyke with sharp contact at 80 degrees to core axis.	146417	118.00	119.00	1.00	6	8	10	.4	259	568	59	32	82		
			146418	119.00	120.00	1.00	5	10	10	.2	103	514	41	28	75		
			146419	122.00	123.00	1.00	<5	9	10	.3	106	534	52	30	75		
			146420	123.00	124.00	1.00	7	6	7	.3	92	368	35	25	64		
			146421	124.00	125.00	1.00	5	8	8	<.2	83	361	33	19	87		
			146422	143.50	144.50	1.00	5	<5	6	<.2	128	599	39	31	75		
			146423	144.50	144.50	.00	<5	<5	<5	.3	15	30	8	<2	7		
			146424	144.50	145.50	1.00	<5	<5	<5	.2	50	107	46	17	32		
			146425	145.50	146.10	.60	16	<5	<5	.2	55	287	49	21	43		
			146426	146.10	146.90	.80	11	<5	<5	.2	49	124	48	18	38		
			146427	146.90	147.70	.80	9	<5	<5	.5	41	144	46	19	37		
			146428	147.70	148.70	1.00	7	11	8	.3	91	649	44	29	57		
			146429	148.70	149.30	.60	11	12	11	.4	126	535	78	54	65		
			146430	149.30	150.30	1.00	16	6	<5	.3	38	72	42	29	21		
			146431	150.30	151.30	1.00	10	5	<5	.6	56	105	57	46	31		
			146432	151.30	152.00	.70	11	<5	<5	2.1	66	113	78	116	34		

#####>

Date: 17 Aug, 2010

GOLDEN CHALICE RESOURCES

Page: 1 of 11

Northing: 423515.00
Easting: *****
Elevation: 356.00

DRILL HOLE RECORD

Drill Hole: TW-10-03

Collar Azi.: 335.0
Collar Dip: -60.0

Table with 3 columns: Depth, Azi., Dip. Rows: 17 329.5 -58.7, 68 327.4 -58.3, 119 334.7 -58.2, 164 331.1 -58.2

Project: Timmins West
Property: Timmins West
Claim: 4207037
Northing: N/A
Easting: N/A
GPS Northing: 5334800
GPS Easting: 423515
Date Started: April 27, 2010
Date completed: April 30, 2010
Drilled by: Bradley Bros
Sample type: Cut Core
Analyses: PM 30g FA, BM AA
Lab: Expert
Sample series: 146262-383
Lab report: 26808

Hole length: 164.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Handheld GPS
DH Survey method: Reflex

Comments: N/A
Logged by: J. Craig
Date(s) logged: April 30, May 03,04, 2010
Purpose: N/A
Core storage: Hastings Facility Timmins

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Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Pt (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%) Ni (%). Rows include OVERBURDEN, GABBRO, and FELSIC TUFF.

#####

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		where chlorite altered, buffish where sericite altered, magnetic where mineralized otherwise patchy, foliated/bedded, felsic ash tuff, likely rhyodacite in composition.	146268	40.80	41.80	1.00	108	<5	<5	5.4	535	25	1777	42	29		
		Chlorite alteration, siliceous alteration, weak carbonate alteration, sericite alteration.	146269	41.80	42.80	1.00	109	<5	<5	1.7	139	18	184	68	21		
		Good RQD of 90%, weak fracturing.	146270	42.80	43.80	1.00	62	<5	<5	2.6	135	27	421	26	27		
		~1% carbonate stringers at 50 degrees to core axis, hair-like chlorite stringers at 50 degrees to core axis, few hair-like red-brown hematite stringers, 1% quartz-carbonate veins up to 5cm thick. Calcite veining more concentrated in sericite altered sections.	146271	43.80	43.80	.00	1300	<5	<5	35.3	25000	236	31000	2264	177		
		Foliation/shear sense of ~45-50 degrees to core axis with thin ash, chlorite and lesser magnetite beds.	146272	43.80	44.80	1.00	75	<5	<5	5.7	711	38	3300	44	49		
		Fine grained pyrite throughout unit, concentrated as stringers along shear planes, with few vuggy pyrite bands, 1-5%. Reddish and honey brown to rusty sphalerite disseminations, up to 1-3% and in stringers. Honey brown sphalerite seems to fringe on the reddish-maroon so-called 'black-jacks' sphalerite which are mostly observed together in mixed chlorite and sericite altered or chlorite dominant altered sections. Few silvery/bluish galena disseminations within the 'black-jacks' sphalerite (trace to 0.5%).	146273	44.80	45.80	1.00	37	<5	<5	1.7	188	24	1115	25	26		
		Upper contact is fragmental over 2m with a mix of mafic gabbro and felsic fragments. Reddish sphalerite dissemination 2cm thick noted to up to 1-2% with trace galena in fragmental upper contact area at 36.7 over 20cm.	146274	45.80	46.80	1.00	34	<5	<5	2.4	603	24	368	32	30		
		36.80 38.00 Tuff has a purplish-grey coloration, likely due to a combination of silicification and hematite alteration.	146275	46.80	47.80	1.00	96	<5	<5	7.3	1856	35	2425	27	41		
		52.10 10cm 5cm thick quartz-carbonate vein at 50 degrees to core axis with up to 1% pyrite.	146276	47.80	48.80	1.00	110	<5	<5	2.5	574	31	130	28	42		
		54.20 56.70 Grey-green, very hard, tuff has a chloritic schistose texture.	146277	48.80	49.80	1.00	80	<5	<5	1.3	224	27	160	28	29		
		35.20 60.50 Darker grey chlorite alteration dominates.	146278	49.80	50.80	1.00	165	5	<5	2.7	569	37	2808	53	43		
		58.70 59.10 Massive, homogeneous, hard, possible intermediate dyke with contacts at 50 degrees to core axis with trace finely disseminated pyrite.	146279	50.80	51.70	.90	169	<5	<5	4.0	281	36	420	119	50		
		60.50 67.10 Mix of weak-moderate chlorite and sericite alteration. Honey brown (~1-1.5%) and 'black-jacks' (up to 2-3%) sphalerite bands, up to 1.5cm thick with bands of 2-3% pyrite.	146280	51.70	52.70	1.00	90	<5	<5	7.1	961	35	1063	142	42		
			146281	52.70	52.70	.00	<5	<5	.3	33	12	29	8	7			
			146282	52.70	53.20	.50	97	<5	<5	1.6	141	37	583	70	28		
			146283	53.20	54.20	1.00	98	<5	<5	1.9	179	30	546	128	27		
			146284	55.70	56.70	1.00	29	<5	<5	.5	46	83	102	53	19		
			146285	56.70	57.70	1.00	166	<5	<5	7.9	552	31	7100	1152	26		
			146286	57.70	58.70	1.00	14	<5	<5	2.6	197	29	3657	198	23		
			146287	58.70	59.70	1.00	24	5	<5	3.7	189	73	7400	811	27		
			146288	59.70	60.50	.80	16	<5	<5	1.6	112	30	2684	240	20		
			146289	60.50	61.50	1.00	256	<5	<5	17.1	612	30	7100	839	22		
			146290	61.50	62.50	1.00	50	<5	<5	9.6	198	26	4430	455	21		
			146291	62.50	62.50	.00	7500	<5	<5	336.8	394	11	99	182	11		
			146292	62.50	63.50	1.00	40	<5	<5	7.1	108	39	2827	728	29		
			146293	63.50	64.50	1.00	21	<5	<5	5.5	79	33	17600	1132	24		
			146294	64.50	65.50	1.00	12	<5	<5	1.0	61	38	2074	106	25		
			146295	65.50	66.50	1.00	12	<5	<5	.7	73	54	267	51	33		
			146296	66.50	67.30	.80	13	<5	<5	.3	57	65	145	36	36		
			146297	67.30	68.30	1.00	8	<5	<5	.4	65	49	64	36	25		
			146298	68.30	69.30	1.00	16	<5	<5	.7	47	42	52	24	21		
			146299	69.30	70.30	1.00	11	<5	<5	.4	63	72	55	27	30		
			146300	70.30	71.30	1.00	12	<5	<5	.4	66	52	61	27	26		
			146301	71.30	71.30	.00	<5	<5	<.2	12	14	8	<2	5			
			146302	71.30	72.30	1.00	352	<5	<5	.3	49	47	121	25	21		
			146303	72.30	73.30	1.00	29	<5	<5	.8	91	85	1319	54	32		
			146304	73.30	74.30	1.00	38	<5	<5	1.0	56	35	107	40	23		
			146305	74.30	75.30	1.00	15	<5	<5	1.0	70	30	77	34	21		
			146306	75.30	76.30	1.00	11	<5	<5	.6	61	30	71	33	23		
			146307	76.30	77.30	1.00	10	<5	<5	.5	64	30	56	42	21		
			146308	77.30	78.00	.70	7	<5	<5	1.0	50	28	112	52	21		
			146309	78.00	78.80	.80	28	<5	<5	1.7	62	56	566	304	30		
			146310	78.80	79.80	1.00	8	<5	<5	.6	58	34	117	80	22		

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		sphalerite.																
	69.30	70.30 ~3% pyrite, trace 'black-jacks sphalerite, 0.5% honey brown sphalerite.																
	70.30	71.30 ~3% pyrite, trace sphalerite.																
	71.30	Blank.																
	71.30	72.30 2-3% pyrite, trace sphalerite.																
	72.30	73.30 Up to 2-3% pyrite, up to 1% 'black-jacks sphalerite, up to 1% honey brown sphalerite.																
	73.30	74.30 1-2% pyrite, 0.5-1% honey brown sphalerite.																
	74.30	75.30 1% pyrite, 0.5% pyrrhotite.																
	75.30	76.30 1-2% pyrite, trace pyrrhotite.																
	76.30	77.30 1-2% pyrite, 0.5% pyrrhotite.																
	77.30	78.00 1-2% pyrite, 0.5% pyrrhotite.																
	78.00	78.80 1-2% pyrite, 1% pyrrhotite.																
	78.80	79.80 1-2% pyrite, 1% pyrrhotite.																
79.80	86.90	FELDSPAR PORPHYRY																
		Pale grey to buff grey, hard, homogeous, medium to fine grained matrix with 10% up to 2mm plagioclase phenocrysts.	146311	79.80	79.80	1.00	1200	<5	<5	34.4	25400	236	30800	2319	162			
		Patchy yellow sericite alteration, moderately silicified (more so at upper contact).	146312	80.80	81.80	1.00	9	<5	<5	1.1	66	16	85	32	13			
		Good RQD of 90%, weak fracturing at 60 degrees to core axis with minor calcite filling fractures.	146313	81.80	82.80	1.00	5	<5	<5	0.7	34	17	57	29	11			
		2-5% Quartz+/-carbonate stringers at 40-50 degrees to core axis, 1-2% calcite stringers at 70 degrees to core axis.	146314	82.80	83.80	1.00	71	<5	<5	1.6	40	18	30	43	14			
		Few micro-faults at 80 degrees to core axis.	146315	83.80	84.80	1.00	8	<5	<5	0.3	27	16	41	26	11			
		Finely disseminated pyrite (fine grained to cubic) and disseminated pyrrhotite blebs mainly in quartz+/-carbonate veins and carbonate gash veining.	146316	84.80	85.80	1.00	5	<5	<5	0.3	31	20	69	25	13			
		Sharp lower contact at 45-50 degrees to core axis.	146317	85.80	86.90	1.10	20	<5	<5	0.3	38	17	50	21	13			
		79.80 Standard gbm 996-3.																
	79.80	80.80 1-2% pyrite disseminated through unit and in quartz-carbonate vein with trace pyrrhotite.																
	80.80	81.80 1-2% disseminatd pyrite and 0.5% pyrrhotite.																
	81.80	82.80 1-2% disseminatd pyrite and 0.5% pyrrhotite, trace black-jack sphalerite.																
	82.80	83.80 2% pyrite, 1-1.5% pyrrhotite, mainly in a vein with quartz+chlorite.																
	83.80	84.80 2% pyrite, 0.5% pyrrhotite.																
	84.80	85.80 2% pyrite, 0.5% pyrrhotite.																
	85.80	86.90 ~1% fine grained pyrite.																
86.90	124.60	FELSIC TUFF																
		Fine grained ash, very hard, dark to lighter grey where chlorite altered, buffish where sericite	146319	86.90	87.90	1.00	51	<5	<5	1.2	63	41	1384	42	26			
			146320	87.90	88.90	1.00	27	<5	<5	2.1	112	27	372	27	25			

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		altered, magnetic where mineralized otherwise	146321	88.90	88.90	.00	<5	<5	<5	<.2	15	13	11	<2	5		
		patchy, foliated/bedded, felsic ash tuff, likely	146322	88.90	89.90	1.00	37	<5	<5	2.7	111	39	3775	62	32		
		rhyodacite in composition.	146323	89.90	90.90	1.00	105	<5	<5	8.3	257	48	6700	45	42		
		Chlorite alteration (dominant), siliceous	146324	90.90	91.90	1.00	99	<5	<5	35.2	2086	57	9000	35	73		
		alteration, weak carbonate alteration, weak	146325	91.90	92.90	1.00	128	<5	<5	8.1	640	47	671	27	38		
		sericite alteration.	146326	92.90	93.90	1.00	116	<5	<5	3.6	396	58	99	32	38		
		Good RQD of 85-90% with weak fracturing and minor	146327	93.90	94.90	1.00	428	<5	<5	3.2	541	45	2840	25	35		
		5cm broken sections of core.	146328	94.90	95.90	1.00	341	<5	<5	1.4	318	64	706	33	32		
		Weak fracturing along shear of 40-50 degrees to	146329	95.90	96.90	1.00	56	<5	<5	1.7	321	40	91	23	26		
		core axis with dark grey-green chlorite generally	146330	105.20	106.20	1.00	14	<5	<5	1.5	63	57	134	58	28		
		thinly filling fractures.	146331	106.20	106.20	.00	7890	<5	<5	338.4	383	11	100	189	9		
		Shear foliation/ash bedding at 40-50 degrees to	146332	106.20	107.20	1.00	42	<5	<5	4.7	106	108	594	1539	43		
		core axis. Thin ash layers mostly consist of	146333	107.20	108.20	1.00	21	<5	<5	1.1	72	85	493	244	39		
		chlorite altered fine grained ash tuff that's dark	146334	110.80	111.80	1.00	30	<5	<5	1.3	62	109	256	87	37		
		grey and rarely bleached to buff-yellow where weak	146335	111.80	112.80	1.00	18	<5	<5	1.4	75	66	2474	290	36		
		and rare sericite alteration is present. Tuff ash	146336	112.80	113.80	1.00	67	<5	<5	4.2	109	97	8500	2229	43		
		beds are variably silicified down hole.	146337	113.80	114.80	1.00	32	<5	<5	4.7	365	107	9000	1550	44		
		1-2% Calcite veins at 50-60 degrees to core axis,	146338	114.80	115.80	1.00	43	<5	<5	3.9	293	116	5800	429	50		
		some along foliation, some cross-cutting foliation	146339	115.80	116.80	1.00	22	<5	<5	3.9	208	111	8200	617	47		
		at 45-60.	146340	116.80	117.80	1.00	8	<5	<5	1.2	98	77	2382	193	37		
		Secondary structures of micro-faults cutting core	146341	117.80	117.80	.00	<5	<5	<5	<.2	12	13	28	3	5		
		at 60 degrees to core axis and 80 degrees to core	146342	117.80	118.80	1.00	25	<5	<5	.4	63	89	1027	72	43		
		axis, most obvious at 105m depth.	146343	118.80	119.80	1.00	21	<5	<5	.4	71	45	732	20	28		
		Fine grained pyrite throughout unit, concentrated	146344	119.80	120.80	1.00	16	<5	<5	1.1	50	71	226	26	27		
		as stringers along shear planes, with few vuggy	146345	120.80	121.80	1.00	18	<5	<5	.6	60	91	124	27	31		
		pyrite bands, 1-5%. Reddish and honey brown to	146346	121.80	122.80	1.00	35	<5	<5	1.8	104	265	3245	131	66		
		rusty sphalerite disseminations, up to 1-3% and in	146347	122.80	123.80	1.00	48	<5	<5	2.9	123	330	7400	1944	44		
		stringers along shear or disseminations. Honey	146348	123.80	124.50	.70	23	<5	<5	1.8	83	282	5800	687	49		
		brown sphalerite dominates this sequence with	146349	124.50	124.80	.30	11	<5	<5	.5	71	170	2688	58	26		
		lesser reddish-maroon so-called 'black-jacks															
		sphalerite. Few silvery/bluish galena															
		disseminations within the 'black-jacks sphalerite															
		(trace to 0.5%). Pyrite+pyrrhotite stringers along															
		shear ans secondary cross-cutting ?.															
		86.90 98.40 Unit begins with dominant grey chlorite															
		alteration.															
		98.40 100.50 Unit is more intensely silicified.															
		104.00 Pyrrhotite frequenting shear															
		stringers with pyrite as well as some															
		potassic altered grains/disseminations															
		105.20 Alteration gradually switches to															
		dominantly buff-yellow sericite															
		alteration with weak red-purple															
		hematite alteration along shear with															
		5% calcite stringers at 50 degrees to															
		core axis and crosscutting at 70-80															
		degrees to core axis, and 1%															
		pyrrhotite+ 2-3% pyrite in stringers															
		along shear.															
		112.20 112.60 Chloritic mafic dyke at 50 degrees to															
		core axis.															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		honey brown sphalerite, trace galena.															
	117.80	Blank.															
	117.80	118.80 Up to 3% pyrite, 1% pyrrhotite, 0.5% 'black-jacks sphalerite, 0.5% honey brown sphalerite.															
	118.80	119.80 2% fine grained pyrite.															
	119.80	120.80 2% pyrite, trace pyrrhotite.															
	120.80	121.80 2% pyrite, trace pyrrhotite and trace to 0.5% sphalerite.															
	121.80	122.80 2-3% pyrite, 1% 'black-jacks sphalerite, up to 1% honey brown sphalerite.															
	122.80	123.80 2-3% pyrite, 0.5% pyrrhotite, 2-2.5% 'black-jacks sphalerite, ~1% honey brown sphalerite, 0.5% galena.															
	123.80	124.50 1-2% pyrite, up to 2% 'black-jacks sphalerite, up to 1% honey brown sphalerite.															
	124.50	124.80 1-2% pyrite, 2% 'black-jacks sphalerite, up to 1% honey brown sphalerite.															
124.60	135.80	MINERALIZED CHERTY/SILICIFIED ZONE															
		Grey to white, very hard, magnetic bands of pyrrhotite and magnetite, 75-80% chert/quartz, foliated, mineralized with several semi-massive to massive pyrite and pyrrhotite sub-units.	146350	124.80	125.40	.60	246	<5	<5	6.1	89	131	2266	123	45		
		Intense silicification, moderate dark green chlorite banded alteration, more pervasive and strong with depth of the unit.	146351	125.40	125.40	.00	90	<5	<5	1328	617	56	30100	277200	41		
		Good RQD of 90%+ with weak fracturing.	146352	125.40	126.00	.60	203	<5	<5	7.1	123	122	948	296	48		
		Foliated/sheared at 40-50 degrees to core axis.	146353	126.00	127.00	1.00	25	6	<5	1.2	56	63	176	41	22		
		Mineralization generally exists as stringer (along foliation) and disseminated pyrite to massive pyrite sections. Pyrite content is ~2-10% but up to 65% where massive. Stringers are often pyrite+pyrrhotite along foliation but few are cross-cutting along fractures/faults. Pyrrhotite content generally is ~1-5%, but up to 35% where semi-massive.	146354	127.00	128.00	1.00	27	<5	<5	.9	76	70	185	24	29		
		20-30% semi-massive pyrite, trace to 0.5% 'black-jacks sphalerite cherty semi-massive pyrite section.	146355	128.00	129.00	1.00	20	<5	<5	1.0	102	87	346	53	28		
		20-65% pyrite, 2-5% pyrrhotite, trace sphalerite cherty semi-massive pyrite section.	146356	129.00	129.90	.90	29	<5	<5	1.0	98	79	600	86	33		
		3-5% pyrite, 35-50% semi-massive pyrrhotite section.	146357	129.90	130.30	.40	21	<5	<5	2.4	617	539	2655	348	67		
		10-15% semi-massive pyrite, up to 1% sphalerite, 30-45% semi-massive pyrrhotite section.	146358	130.30	131.30	1.00	15	<5	<5	.5	145	135	1316	50	30		
			146359	131.30	132.30	1.00	13	8	6	.3	71	51	132	17	30		
			146360	132.30	133.30	1.00	8	<5	<5	<.2	45	31	50	12	23		
			146361	133.30	133.30	.00	<5	<5	<5	<.2	12	12	8	<2	6		
			146362	133.30	134.30	1.00	<5	<5	<5	<.2	49	31	195	9	20		
			146363	134.30	134.90	.60	7	<5	<5	.2	47	40	105	9	17		
			146364	134.90	135.50	.60	11	<5	<5	.3	122	138	49	15	36		
			146365	135.50	135.80	.30	12	5	<5	.7	309	610	105	25	66		

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
	127.30	Dark-green grey, more intensely chlorite altered section with more black sphalerite stringers and a few semi-massive pyrite and pyrrhotite sections.																
		Lower contact marked by appearance of fuchsite alteration at ~40 degrees to core axis.																
	124.80	125.40 20-30% semi-massive pyrite, trace to 0.5% 'black-jacks sphalerite.																
	125.40	Standard gbm 303-1.																
	125.40	126.00 20-65% pyrite, 2-5% pyrrhotite, trace sphalerite.																
	126.00	127.00 2-3% pyrite, 1-2% pyrrhotite, 0.5% sphalerite.																
	127.00	128.00 2% pyrite, 2-3% pyrrhotite, 0.5% sphalerite.																
	128.00	129.00 1-2% pyrite, 3% pyrrhotite, 1% sphalerite.																
	129.00	129.90 1-2% pyrite, 2-3% pyrrhotite, 2% 'black-jacks sphalerite.																
	129.90	130.30 3-5% pyrite, 35-50% semi-massive pyrrhotite.																
	130.30	131.30 3% pyrite, up to 10% pyrrhotite, 2% 'black-jacks sphalerite.																
	131.30	132.30 2-3% 'black-jacks sphalerite, 5-8% pyrrhotite, 2% pyrite.																
	132.30	133.30 1% pyrite, 1% pyrrhotite, 3-4% 'black-jacks sphalerite.																
	133.30	Blank.																
	133.30	134.30 1-2% pyrite, 1% pyrrhotite, 3-5% 'black-jacks sphalerite.																
	134.30	134.90 1% pyrite, 1% pyrrhotite, 1% 'black-jacks sphalerite.																
	134.90	135.50 1-2% pyrite, 1-2% honey brown sphalerite.																
	135.50	135.80 10-15% semi-massive pyrite, 30-45% semi-massive pyrrhotite, up to 1% sphalerite.																
135.80	164.00	PERIDOTITE																
		Green-grey, to dark grey to black, fine grained, hard, non-magnetic, chlorite+/-fuchsite+/-ankerite altered peridotite with possible mafic unsharded dykes.	146366	135.80	136.80	1.00	5	16	14	.4	111	1254	52	24	109			
		Patchy weak to moderate fuchsite alteration, strong chlorite alteration, weak-moderate serpentine alteration, pervasive weak-moderate ankerite alteration (stained blue), talc alteration at end of hole and weak-moderate hematite alteration along one section.	146367-146374	136.80-156.70	137.80-157.70	1.00	<5	9	10	.2	82	988	37	23	83			
		Good RQD of 80% with weak-moderate fracturing	146375-146376	157.70-158.70	158.70	1.00	6	7	8	<.2	66	216	11	20	41			

Date: 17 Aug, 2010 GOLDEN CHALICE RESOURCES Page: 1 of 8

Northing: 5334800.00 DRILL HOLE RECORD Drill Hole: TW-10-02

Easting: 423515.00

Elevation: 356.00 *** Dip Tests *** Project: Timmins West

Depth Azi. Dip Property: Timmins West

Collar Azi.: 335.0 Claim: 4207037

Collar Dip: -45.0 17 333.4 -46.5 Northing: N/A

68 333.3 -44.7 Easting: N/A

125 334.9 -43.7 GPS Northing: 5334800

Hole length: 125.00 GPS Easting: 423515

Units: Metric Date Started: April 22, 2010

Core size: NQ Date completed: April 24, 2010

Grid: Metric 2007 Drilled by: Bradley Brothers

Materials left: Casing Sample type: Cut Core

Collar survey: Handheld GPS Analyses: PM 30g FA, BM AA

DH Survey method: Reflex Lab: Expert

Sample series: 136433-507

Lab report: 26807

Comments: N/A

Logged by: G. Sparling

Date(s) logged: April 27-28, 2010

Purpose: N/A

Core storage: Hastings Facility Timmins

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	5.50	OVERBURDEN 7m Of nw casing.															
5.50	21.70	GABBRO Grey-greenish to green-black, coarse to medium grained, massive, homogeneous, hard to very hard, weakly magnetic. Minor chlorite alteration with some silicification with depth. Good RQD of 80% with minor fracturing filled with very thin dark green chlorite and local brown-orange oxidation in the first to 2-3m of unit. Rare calcite stringers. Trace yellow-brown pyrite disseminations on 2m to lower contact. 14.00 20.70 Dark green-black, chilled phase, grades from coarse to fine grained, very hard, weakly magnetic, 1-2% orange-pink potassic fragments/ alteration. Sharp lower contact at 35-40 degrees to core axis. 20.70 21.70 Bracket sample, trace pyrite.	136433	20.70	21.70	1.00	6	<5	<5	.3	81	62	88	28	44		
21.70	59.90	FELSIC TUFF Rhyo-dacite tuff. Grey to dark grey-green, fine grained, ash tuff,	136434 136435	21.70	22.70	1.00	147	<5	<5	8.6	1285	45	87	53	47		

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		43.10 44.10 2-3% pyrite, 1-2% sphalerite.															
		44.10 45.10 2% pyrite.															
		45.10 46.10 0.5% pyrite.															
		46.10 47.10 Bracket, trace-0.5% pyrite.															
		59.00 59.90 Bracket, trace-0.5% pyrite.															
59.90	64.50	FELDSPAR PORPHYRY															
		Pale grey to grey, medium grained, 5-10% white quartz-feldspar phenocrysts, massive, hard, non-magnetic.	136466	59.90	60.90	1.00	14	<5	<5	1.0	24	15	64	28	8		
		Very weak yellow-brown sericite alteration.	136467	60.90	61.80	.90	18	<5	<5	.7	24	13	57	31	8		
		Good RQD of 85% with local section of broken core.	136468	61.80	62.70	.90	9	<5	<5	.8	22	19	119	75	10		
		Weak to moderate fracturing at 60-70 degrees to core axis with rare chlorite fracture filling.	136469	62.70	63.60	.90	26	<5	<5	1.3	34	18	121	59	10		
		1% Hairlike grey-black quartz-calcite stringers at 70 degrees to core axis.	136470	63.60	64.50	.90	17	<5	<5	1.5	31	21	855	93	13		
		Trace dull yellow-brown coarse pyrite.															
		60.00 60.50 Broken core, 50% rqd.															
		Sharp, planar lower contact at 50 degrees to core axis.															
		59.90 60.90 Trace pyrite.															
		60.90 61.80 Trace pyrite.															
		61.80 62.70 Trace pyrite.															
		62.70 63.60 Trace pyrite.															
		63.60 64.50 Trace pyrite.															
64.50	88.30	FELSIC TUFF															
		Rhyo-dacite tuff.	136471	64.50	64.50	.00	84	<5	<5	1321	639	50	30600	276000	37		
		Grey to dark grey-green, fine grained, ash tuff, foliated/ bedded, weak local magnetism, hard, local vugs. Maybe more mafic in composition.	136472	64.50	65.30	.80	74	<5	<5	39.2	122	44	15600	392	41		
		More dark green chlorite alteration with very weak local sericite bleaching. Weak ankerite (stains blue).	136473	65.30	66.20	.90	98	<5	<5	31.3	221	27	7400	428	19		
		RQD of 90% with a few minor sections of broken core (5-10cm).	136474	66.20	67.00	.80	25	<5	<5	5.2	98	24	7700	158	19		
		Generally weakly fractured along foliation 40-50 degrees to core axis with a few at 20-30 degrees to core axis. Generally dark green chlorite fracture filling.	136475	67.00	67.70	.70	185	<5	<5	11.9	180	62	29000	111	49		
		Moderate foliation/ bedding at 40-50 degrees to core axis. Bedding is generally thin ash layers with alternating more dark green chlorite layers and occasional silicified/ potassic layers scattered throughout unit.	136476	67.70	68.60	.90	96	<5	<5	7.4	282	44	4590	37	22		
		1% White-grey calcite +/- quartz stringers both paralleling and cross cutting foliation at 45 and 60 degrees to core axis, multiple generations.	136477	68.60	69.50	.90	103	<5	<5	5.0	172	47	2250	24	26		
		Sulphide mineralization consists of 0.5%-3-4% yellow-brown coarse pyrite disseminations and stringers along foliation planes. Local bands of	136478	69.50	70.40	.90	49	<5	<5	1.2	117	46	320	28	25		
			136479	70.40	71.15	.75	368	<5	<5	2.7	303	32	1370	24	28		
			136480	71.15	71.60	.45	27	<5	<5	.8	59	81	108	38	19		
			136481	71.60	72.60	1.00	86	<5	<5	1.1	101	59	488	78	21		
			136482	87.30	88.30	1.00	25	<5	<5	.6	69	39	182	40	23		

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		black jack sphalerite with trace honey sphalerite and galena with bands.																
	64.50 67.00	1-2% brownish-red black jack sphalerite bands with trace honey brown-orange sphalerite and blue-grey specks within bands/ stringers.																
	67.00 67.70	Bleached beige section with around 2-3% sphalerite bands/ stringers and 1-2% pyrite.																
	71.15 71.60	Grey-purple silicified bed (?), potassic altered, sharp contacts at 50 degrees to core axis.																
	74.00	Moderate dark green chlorite occurs to lower contact, 2-3% irregular calcite stringers.																
	76.60 77.60	Moderate- strong chlorite alteration with 1% pale brown-orange garnets.																
	81.20	5mm wide brassy brown pyrrhotite stringers (magnetic). Lower contact at 45 degrees to core axis.																
	64.50	Standard gbm303-1.																
	64.50 65.30	1-2% sphalerite, 1% pyrite.																
	65.30 66.20	1-2% sphalerite, 1% pyrite.																
	66.20 67.00	1% sphalerite, 1% pyrite.																
	67.00 67.70	Bleached, 2-3% sphalerite, 1-2% pyrite.																
	67.70 68.60	0.5% pyrite.																
	68.60 69.50	1% pyrite.																
	69.50 70.40	2-3% pyrite.																
	70.40 71.15	2% pyrite.																
	71.15 71.60	Silicified-potassic altered, 0.5% pyrite.																
	71.60 72.60	0.5% pyrite.																
	87.30 88.30	Bracket, trace-0.5% pyrite.																
88.30	95.00	MINERALIZED/SILICIFIED CHERTY ZONE																
		Grey-white, extremely hard, non magnetic matrix with magnetic bands of pyrrhotite and magnetite, 80% chert/quartz, foliated, mineralized.	136483	88.30	88.30	.00	<5	<5	<5	<.2	12	15	13	3	<2			
		Strongly silicified, moderate dark green chlorite alteration as bands and more pervasive alteration with depth.	136484	88.30	89.40	1.10	5	<5	<5	.8	79	57	719	47	20			
		Good RQD of 90-95% with minor fracturing at 50 degrees to core axis +/- chlorite and /or pyrite smears. Some cross fracturing at 55 degrees to core axis.	136485	89.40	90.40	1.00	8	<5	<5	1.1	59	38	170	14	11			
		Moderate foliation at 50 degrees to core axis. Sulphide mineralization consists of 2-4% yellow-brown pyrite as coarse disseminations and bands/ stringers along foliation planes. 1-6% brassy-bronzy pyrrhotite disseminations and stringers to irregular stringers on and along	136486	90.40	91.40	1.00	18	<5	<5	.8	34	29	56	9	8			
			136487	91.40	92.40	1.00	41	<5	<5	1.3	29	34	780	31	7			
			136488	92.40	93.40	1.00	36	<5	<5	1.4	62	44	237	32	10			
			136489	93.40	94.20	.80	37	<5	<5	1.6	118	78	666	44	24			
			136490	94.20	95.00	.80	263	<5	<5	14.5	150	119	2760	277	20			

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		foliation planes with some secondary pyrite-pyrrhotite mineralization along cross fracturing. A few bands of black jack sphalerite are also noted throughout section with a few specks of galena.																
	93.40 95.00	Dark green-black moderate-strongly chlorite altered section containing 4-6% brassy-brown pyrrhotite stringers, 1-2% pyrite and a few sphalerite stringers.																
		Gradual contact.																
	88.30	Blank.																
	88.30 89.40	1% pyrite.																
	89.40 90.40	2-3% pyrite, strongly silicified.																
	90.40 91.40	1-2% pyrite, strongly silicified.																
	91.40 92.40	1-2% pyrite, strongly silicified.																
	92.40 93.40	1-2% pyrite and pyrrhotite, strongly silicified.																
	93.40 94.20	Chloritic, silicified, 1% pyrite, 4-5% pyrrhotite.																
	94.20 95.00	Chloritic, silicified, 1% pyrite, 5-7% pyrrhotite.																
95.00	95.90	SEMI-MASSIVE SULPHIDE ZONE																
		Semi massive pyrite-pyrrhotite zone (dominantly pyrite) in cherty silicified zone. Strongly silicified. Good RQD of 95% a few minor fractures. 40% Fine to coarse yellow-brown pyrite with a few tiny vugs grading from semi massive discontinuous stringers to more massive sulphide. 2-3% brassy brown pyrrhotite is noted prominently in the first 20cm of unit. A single band of black jack sphalerite is note at 95.15m at 50-55 degrees to core axis. Unit consists of 20-30% silicified-cherty matrix. Lower contact at 45 degrees to core axis.	136491	95.00	95.90	.90	31	<5	<5	6.5	247	281	4470	552	56			
	95.00 95.90	Massive pyrite (40%), 2% pyrrhotite, 0.5% sphalerite.																
95.90	125.00	PERIDOTITE																
		Sheared talc-chlorite peridotite with possible mafic sections (?). Dark black, fine grained, sheared, moderately hard, locally magnetic, schisty. Dominant weak to moderate chlorite and lesser talc alteration with weak to moderate ankerite alteration determined by blue stain. Local purple black silicified/ hematite alteration noted. Minor fuchsite alteration noted at upper contact. Decent RQD of 80-85% with a few sections of broken	136492 136493 136494 136495 136496 136497 136498 136499 136500 136501	95.90 96.80 97.60 105.70 106.60 107.60 107.90 108.30 109.10 109.10	96.80 97.60 106.60 107.60 107.90 108.30 109.10 109.10 109.95	.90 .80 1.00 .90 1.00 1.00 .30 .40 .80 .00 .85	26 14 5 17 30 18 7 11 20 11	7 12 13 9 5 26 12 19 15 14	<5 8 10 8 6 24 9 9 15 13	1.7 1.0 .7 .4 .4 .8 .4 .6 1.1 .5	71 127 101 109 70 233 108 144 486 151	510 860 686 570 276 3930 1148 3810 76 1413	2060 2590 1090 175 337 51 72 46 90 44	339 294 198 39 39 36 36 38 37 32	43 67 64 59 35 162 82 119 326 92			

Date: 17 Aug, 2010

GOLDEN CHALICE RESOURCES

Northing: 423863.00
Easting: 5334436.00
Elevation: 366.00

DRILL HOLE RECORD

Drill Hole: TW-10-01

*** Dip Tests ***
Depth Azi. Dip

Project: Timmins West
Property: Timmins West
Claim: 4207057
Northing: N/A
Easting: N/A
GPS Northing: 5334436
GPS Easting: 423863
Date Started: April 21, 2010
Date completed: April 24, 2010
Drilled by: Bradley Bros
Sample type: Cut Core
Analyses: PM 30g FA, BM AA
Lab: Catterallo, Expert Labs
Sample series: 146182-261
Lab report: 53TW, 102154-155

Collar Azi.: 330.0
Collar Dip: -45.0

Table with 3 columns: Depth, Azi., Dip. Rows: 20 332.0 -46.4, 71 332.5 -44.6, 122 334.6 -41.5, 172 335.0 -36.3

Hole length: 171.50
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Handheld GPS
DH Survey method: Reflex

Comments: N/A
Logged by: J. Craig
Date(s) logged: April 24-28, 2010
Purpose: N/A
Core storage: Hastings Facility Timmins

Table with columns: From (m), To (m), Geology, Sample, From (m), To (m), L (m), Au (ppb), Au (ppb), Pd (ppb), Ag (ppm), Cu (ppm), Ni (ppm), Zn (ppm), Pb (ppm), Co (ppm), Cu (%), Ni (%). Rows include OVERBURDEN, MAFIC VOLCANIC (UNDIFFERENTIATED), and FELDSPAR PORPHYRY.

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Au (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		sections, ~10-20cm long in between quartz veining.															
		Quartz is largely barren with finely disseminated															
		to coarser cubic pyrite with 2-3cm pyrite blebs, up															
		to 3% pyrite with 3-8% pyrite in intercalating															
		felsic tuff.															
		Lower contact at 50 degrees to core axis.															
		117.50 118.10 Fine grained disseminated pyrite, up															
		to 3%.															
		118.10 118.70 Finely disseminated pyrite, ~1%.															
		118.70 119.40 Finely disseminated pyrite, ~1-2%.															
		119.40 Finely disseminated pyrite, ~1%.															
		119.40 120.10 Blank.															
120.10	144.50	FELSIC VOLCANIC (UNDIFFERENTIATED)															
		Fine grained ash, very hard, non to weakly	146243	120.10	121.10	1.00	28	<10									
		magnetic, alternating light grey to cream buff-grey	146244	130.00	131.00	1.00	27	<10									
		to purplish-grey within a sheared tuffaceous felsic	146245	131.00	132.00	1.00	10	10									
		volcanic unit, likely a rhyodacite.	146246	132.00	133.00	1.00	7	10									
		Strong siliceous alteration, minor carbonate	146247	133.00	134.00	1.00	35	40									
		alteration, patchy chlorite alteration, buff	146248	134.00	135.00	1.00	38	40									
		sericite alteration.	146249	143.50	144.50	1.00	<5		0								
		Good RQD of 90%.															
		Weak fracturing at 60 degrees to core axis.															
		1% Thin white quartz veins at 80-90 degrees to core															
		axis.															
		Foliated at 50-60 degrees to core axis.															
		Up to 3-5% foliated pyrite and disseminated pyrite.															
		Sharp lower contact at 60 degrees to core axis.															
		120.10 121.10 Finely disseminated pyrite, ~1%.															
		130.00 131.00 Finely disseminated pyrite, ~1-2%.															
		131.00 132.00 Fine grained disseminated pyrite, up															
		to 3%.															
		132.00 133.00 Fine grained disseminated pyrite, up															
		to 3%.															
		133.00 134.00 Fine grained disseminated pyrite,															
		~3-5%.															
		134.00 135.00 Fine grained disseminated pyrite,															
		~3-5%.															
		143.50 144.50 Fine grained disseminated pyrite, up															
		to 3%.															
144.50	146.25	FELDSPAR PORPHYRY															
		Fine grained matrix, very hard, buff to grey, up to	146250	144.50	145.50	1.00	<5		0								
		10% feldspar phenocrysts (1-3mm), non-magnetic,	146251	145.50	145.50	.00	8590	9100									
		homogenous, massive quartz feldspar porphyry dyke.	146252	145.50	146.20	.70	7	<10									
		Siliceous alteration, minor chlorite alteration.	146253	146.20	147.20	1.00	<5	<10									
		Good RQD of 90%.															
		Up to 1% lcm thick white quartz vein at 60 degrees															
		to core axis.															
		Fine grained disseminated pyrite, ~0.5%.															
		Sharp lower contact at 50-60 degrees to core axis.															

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Au (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		pyrite.																
	170.50	Up to 0.5-1% finely disseminated pyrite.																
	171.50	END OF HOLE																
	171.50	Up to 0.5-1% finely disseminated pyrite.																

Date: 18 Aug, 2010 GOLDEN CHALICE RESOURCES Page: 1 of 3

Northing: 421327.00 DRILL HOLE RECORD Drill Hole: TW-10-10

Easting: 5335175.00

Elevation: 351.00 *** Dip Tests *** Project: Timmins West

Collar Azi.: 360.0 Depth Azi. Dip Property: Timmins West

Collar Dip: -45.0 53 360.0 -45.0 Claim: 4207036

125 360.0 -45.0 Northing: 725N

Hole length: 125.00 Easting: L1400E

Units: Metric GPS Northing: 5335175

Core size: NQ Date Started: May 30, 2010

Grid: Metric 2007 Date completed: June 1, 2010

Materials left: Casing Drilled by: Bradley Bros

Collar survey: Handheld GPS Sample type: Cut Core

DH Survey method: Reflex Analyses: PM 30g FA, BM AA

Lab: Expert

Sample series: 146747-758

Lab report: Job 096

Comments: Very soft with several sections washed away

Logged by: J. Craig

Date(s) logged: June 1, 2010

Purpose: N/A

Core storage: Hastings Facility Timmins

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	40.00	OVERBURDEN 40m Of casing.															
40.00	59.00	FAULT ZONE Heavily broken up, sheared, fissile, weak, very soft, fault zone adcumulate peridotite. Fine grained, dark grey to black, patchy magnetism that varies from weak to strong. Several thick sections of fault gouge and fault breccia, in general the unit is held together by grey-green clay that coats the core. Serpentine altered, weakly carbonate altered. Unit is mostly in tact but very friable and easily broken, not competent. RQD is decent, and ~80% considering core is held together by clay. Fracturing very common at many different angles to core axis, no dominant trend. Weak veining, dominantly thin white calcite veins (~1%) at 40 degrees to core axis, 75 degrees to core axis, and 0-5 degrees to core axis. No visible sulphides.															
59.00	105.60	KOMATIITIC PERIDOTITE ADCUMULATE 59.00 Drillers noted a 2ft. Wash away of core.	146747	64.50	65.50	1.00	10	8	0	78.0	45	18	66				

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		Lower contact not obvious but marked by core becoming more competent with less sheared/clayey core sequences.	146748	65.50	66.00	.50	12	7	0	50.0	44	18	70					
		Fine grained, dark grey to black, variable hardness from moderately hard to soft where sheared and fractured, variable magnetism from weak to strong, ~85% olivine composition, adcumulate peridotite. Unit is close to fault, or may still be in the fault zone but appears to be more competent with few sequences of clayey fault gouge and more frequent sequences of hard compact core. Strong serpentine alteration, moderate carbonate alteration as clay gouge reacts strongly to hcl. RQD ~80% with few broken core sections. Fracturing common and chaotic, dominant trend seems to be 55 degrees to core axis and 85 degrees to core axis.	146749 146750	66.00 104.60	67.00 105.60	1.00 1.00	9 6	10 <5	0 0	83.0 74.0	57 42	20 19	59 65					
		1% Thin white with few pink calcite veins seem to occur at 60 degrees to core axis, but also appear at chaotic angles and as calcite fragments. Up to 1% light green serpentine+calcite veins rare. Rare trace fine grained pyrite. No obvious shear trend however some sections suggest 70 degrees to core axis may be the dominant trend of shearing. Overall the unit is ~20% competent with 1/5th of it being harder, more compact and not easily broken. 64.50 67.70 Core is harder and more competent, not interspersed with clay and shearing. 68.00 Drillers noted a lft. Wash away of core (~70cm of core lost). 85.40 Heavily broken core section, pulverized core, RQD of 15-20%. 91.20 91.30 10cm section of spinifex texture, random and chicken scratch, with olivine blades up to 1.5cm long. Sharp lower contact at 50 degrees to core axis marked by calcite veining. 64.50 65.50 Bracket sample, no visible sulphides. 65.50 66.00 Bracket sample, no visible sulphides. 66.00 67.00 Bracket sample, no visible sulphides. 104.60 105.60 Bracket sample, no visible sulphides.																
105.60	111.30	KOMATIITIC PERIDOTITE GRAPHITIC																
		Fine grained, dark grey, variable hardness, variably magnetic (strong in places), graphitic and carbonate altered adcumulate peridotite. Moderate serpentine alteration, strong carbonate alteration and moderate graphite alteration (shiny silvery fracture planes with a greasy feel/residue). Good RQD of 85%.	146751 146752 146753 146754 146755 146756	105.60 106.60 107.60 108.60 109.60 110.60	106.60 107.60 108.60 109.60 110.60 111.30	1.00 1.00 1.00 1.00 1.00 .70	11 14 12 8 12 11	8 10 8 5 7 7	0 0 0 0 0 0	106 70.0 46.0 69.0 82.0 88.0	35 43 31 25 41 28	19 20 18 16 19 17	65 65 69 35 46 36					

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Date: 18 Aug, 2010 GOLDEN CHALICE RESOURCES Page: 1 of 6
 Northing: 421417.00 DRILL HOLE RECORD Drill Hole: TW-10-09
 Easting: 5334965.00
 Elevation: 366.00 *** Dip Tests *** Project: Timmins West
 Depth Azi. Dip Property: Timmins West
 Collar Azi.: 180.0 Claim: 4207036
 Collar Dip: -45.0 53 180.7 -47.5 Northing: 470N
 104 182.6 -47.3 Easting: L1500E
 155 182.0 -48.1 GPS Northing: 5334965
 Hole length: 176.00 176 182.1 -48.2 GPS Easting: 421417
 Units: Metric Date Started: May 28, 2010
 Core size: NQ Date completed: May 29, 2010
 Grid: Metric 2007 Drilled by: Bradley Bros
 Sample type: Cut Core
 Materials left: Casing Analyses: PM 30g FA, BM AA
 Collar survey: Handheld GPS Lab: Expert
 DH Survey method: Reflex Sample series: 146711-746
 Lab report: Job: 096
 Comments: N/A
 Logged by: J. Craig
 Date(s) logged: May 31, 2010
 Purpose: N/A
 Core storage: Hastings Facility Timmins

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	40.00	OVERBURDEN 40m Of casing.															
40.00	44.00	FAULT ZONE Broken up core with short fault gouge sequences in fine grained, dark grey, moderately magnetic adcumulate peridotite. Moderate serpentine alteration, weakly carbonate altered fault gouge. Variable RQD, rough visual RQD of 45-50%. Plenty of fracturing at variable angles to core axis, 60-65 degrees to core axis most common. Few ~1% thin white calcite veins at 30 degrees to core axis and 65 degrees to core axis. No visible sulphides. A few short clayey fault gouge sections, ~3-4cm in size and intermixed in pulverized core, ~10cm gouge near 43m. 39.60 39.90 Broken/pulverized core section, RQD of 10%. Lower contact into more intact, higher RQD adcumulate peridotite.															
44.00	49.40	KOMATIITIC PERIDOTITE ADCUMULATE Very fine grained, black to dark grey, variable															

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		peridotite with 5-10cm sections of fault gouge.															
		Sharp lower contact at 80-85 degrees to core axis.															
		113.40 114.40 Trace pyrite, felsic dyke.															
		114.40 115.40 Trace pyrite, felsic dyke.															
		115.40 116.40 Trace pyrite, felsic dyke.															
		116.40 117.50 Trace chalcopyrite in calcite stringers, felsic dyke.															
117.50	124.80	FAULT ZONE															
		Soft, broken up and sheared fine grained, dark grey weakly magnetic adcumulate peridotite. With several sections of clayey fault gouge.	146719	117.50	117.50	.00	9235										
		Serpentine altered, carbonate altered.	146720	117.50	118.50	1.00	10	9	0	59.0	45	19	53				
		RQD of 75%, core is mostly in tact but very friable and easy to break (fracture selvages coated with clay).															
		Fracturing at variable and high angles to core axis, noted around 75-85 degrees to core axis.															
		2% Common thin white calcite stringers at various degrees to core axis, but noted at 85-90 degrees to core axis.															
		Trace fine grained disseminated pyrite.															
		Several sections of 10-20cm long grey to light green clayey fault gouge.															
		Lower contact marked by darker and harder adcumulate peridotite.															
		117.50 Standard pm 908.															
		117.50 118.50 Bracket sample.															
124.80	158.00	KOMATIITIC PERIDOTITE ADCUMULATE															
		Very fine grained, black to dark grey, hardness varies from hard to moderately soft/friable below 133m, moderately to strongly magnetic (patchy magnetism), ~85-90% olivine, homogeneous, massive, adcumulate peridotite.	146721	126.00	127.00	1.00	<5	<5	0	37.0	27	20	68				
		Strong-moderate serpentine alteration, weak carbonate alteration, trace weak talc alteration.	146722	127.00	128.00	1.00	8	<5	0	36.0	25	19	73				
		RQD of ~90%.	146723	128.00	129.00	1.00	6	<5	0	45.0	25	20	77				
		Fracturing generally at 60-70 degrees to core axis with frequent calcite filling fractures.	146724	129.00	130.00	1.00	<5	<5	0	44.0	21	22	71				
		Veining typically consists of 3-5% thin (hair like to 1.5cm thick, typically hair-like) white calcite and pale to pistachio green serpentine stringers at various degrees to core axis, most notable is 65-80 and 40 degrees to core axis. A yellow micaceous mineral also noted within serpentine stringers.	146725	130.00	131.00	1.00	5	<5	0	36.0	21	21	81				
		Sulphides generally consist of ~0.5-1% very fine grained disseminated pyrite with 0.5% pyrite in numerous calcite stringers, trace chalcopyrite.	146726	131.00	132.00	1.00	5	5	0	37.0	22	21	89				
		Lower contact marked by colour contrast and lesser	146727	132.00	133.00	1.00	<5	5	0	37.0	22	20	70				
			146728	140.60	141.60	1.00	9	8	0	36.0	62	22	60				
			146729	141.60	141.60	.00	<5	<5	0	9.0	7	2	4				
			146730	141.60	142.60	1.00	<5	<5	0	20.0	14	6	11				
			146731	142.60	143.10	.50	<5	<5	0	40.0	9	4	7				
			146732	143.10	144.10	1.00	10	11	0	88.0	76	23	65				

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
		olivine.															
	133.20	15-20cm section of faint spinifex texture, with a random orientation to spinifex olivine blades.															
	141.60	143.10 Grey, very hard, siliceous, felsic dyke at 45-60 degrees to core axis.															
	143.20	Unit is more sheared, fractured, carbonate veined and soft.															
		Lower contact not sharp but gradual and approximate, marked by colour contrast suggesting lesser olivine composition.															
	126.00	127.00 Bracket sample.															
	127.00	128.00 0.5-1% very fine grained disseminated pyrite.															
	128.00	129.00 0.5-1% very fine grained disseminated pyrite.															
	129.00	130.00 0.5-1% very fine grained disseminated pyrite.															
	130.00	131.00 0.5-1% very fine grained disseminated pyrite.															
	131.00	132.00 0.5-1% very fine grained disseminated pyrite with 0.5% fine grained pyrite filling in calcite stringer.															
	132.00	133.00 Bracket sample, trace finely disseminated pyrite.															
	140.60	141.60 Bracket sample.															
	141.60	Blank.															
	141.60	142.60 Trace pyrite, felsic dyke.															
	142.60	143.10 Trace pyrite, felsic dyke.															
	143.10	144.10 Bracket sample, trace chalcopyrite in sheared peridotite.															
158.00	176.00	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Fine grained, medium to dark grey, hard to moderately hard, weak magnetism, ~75-80% olivine, massive, homogeneous, mesocumulate peridotite intercalated with felsic porphyritic dykes.	146733	159.80	160.80	1.00	9	9	0	51.0	58	18	63				
		Moderate to weak serpentine alteration, weak carbonate alteration, minor silicification, and minor talc alteration.	146734	160.80	161.50	.70	<5	<5	0	694	25	10	27				
		Good RQD of ~85%, but has a few short broken/crumblly core sections around 173m where core is visibly softer and less competent.	146735	161.50	162.50	1.00	13	9	0	73.0	52	17	59				
		Fracturing common at 65 degrees to core axis.	146736	168.00	169.00	1.00	9	9	0	87.0	51	17	61				
		Few thin hair-like calcite stringers at 50 degrees to core axis.	146737	169.00	169.80	.80	<5	<5	0	248	35	19	22				
		Sulphides consist of very fine grained trace disseminated pyrite, and trace pyrite in the feldspar porphyry dykes. Almost at the end of the hole, fine grained large 1-2cm blebs of pyrite appear at ~2% pyrite.	146738	169.80	169.80	.00	<5	<5	1	477	104	30	350				
			146739	169.80	170.50	.70	<5	<5	0	144	34	14	25				
			146740	170.50	171.30	.80	6	6	0	50.0	45	15	56				
			146741	171.30	171.90	.60	<5	<5	0	41.0	29	16	28				
			146742	171.90	172.50	.60	9	9	0	30.0	30	21	61				
			146743	172.50	173.10	.60	6	7	0	39.0	53	24	53				
			146744	173.10	174.10	1.00	5	5	0	66.0	32	17	53				
			146745	174.10	175.10	1.00	10	7	0	61.0	32	12	58				
			146746	175.10	176.00	.90	7	9	0	61.0	37	17	62				

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Date: 18 Aug, 2010 GOLDEN CHALICE RESOURCES Page: 1 of 5
 Northing: 421008.00 DRILL HOLE RECORD Drill Hole: TW-10-08
 Easting: 5334816.00
 Elevation: 351.00 *** Dip Tests ***
 Depth Azi. Dip
 Collar Azi.: 360.0
 Collar Dip: -55.0 98 5.9 -54.5
 149 .7 -54.4
 173 2.9 -54.3
 Hole length: 173.00
 Units: Metric
 Core size: NQ
 Grid: Metric 2007
 Materials left: Casing
 Collar survey: Handheld GPS
 DH Survey method: Reflex
 Comments: N/A
 Logged by: J. Craig
 Date(s) logged: May 27,28, 2010
 Purpose: N/A
 Core storage: Hastings Facility Timmins

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	37.00	OVERBURDEN 37m Of casing.															
37.00	47.20	KOMATIITIC PERIDOTITE Driller mistake: 98m block is actually 95m, so test was done at 95m. Fine grained, medium grey to dark grey, moderate hardness, magnetic, likely peridotite, possibly adcumulate peridotite. Moderate serpentine alteration, minor carbonate alteration. Poorly RQD as core is heavily broken up in this section, with an average/approximate RQD of ~35-40% at best. Heavily erratically fractured, no obvious trend. Trace carbonate stringers. Trace to nil sulphides. 39.50 40.20 Lighter grey, softer, some what sheared/foliated section, foliated ~55-60 degrees to core axis. Lower contact in 20-30cm section of pulverized core.															
47.20	57.00	DIABASE Fine to medium grained, moderate to weak hardness, dark grey to black, moderately to strongly															

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Date: 18 Aug, 2010 GOLDEN CHALICE RESOURCES Page: 1 of 5
 Northing: 421116.00 DRILL HOLE RECORD Drill Hole: TW-10-07
 Easting: 5334631.00
 Elevation: 351.00 *** Dip Tests *** Project: Timmins West
 Depth Azi. Dip Property: Pen-Horwood
 Collar Azi.: 360.0 Claim: 4207036
 Collar Dip: -45.0 17 .6 -43.4 Northing: 130N
 68 1.2 -43.0 Easting: L1200E
 119 3.4 -43.3 GPS Northing: 5334631
 Hole length: 176.00 176 4.1 -43.6 GPS Easting: 421116
 Units: Metric Date Started: May 17, 2010
 Core size: NQ Date completed: May 19, 2010
 Grid: Metric 2007 Drilled by: Bradley Bros
 Sample type: Cut Core
 Materials left: Casing Analyses: PM 30g FA, BM AA
 Collar survey: Handheld GPS Lab: Expert
 DH Survey method: Reflex Sample series: 146667-698
 Lab report: 85 TW-07-TW-08
 Comments: N/A
 Logged by: J. Craig
 Date(s) logged: May 19,20,21, 2010
 Purpose: N/A
 Core storage: Hastings Facility Timmins

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	7.00	OVERBURDEN 7m Of casing.															
7.00	99.10	KOMATIITIC PERIDOTITE ADCUMULATE Fine grained, dark-grey to black, hard, moderately to strongly magnetic, massive, homogeneous, likely peridotite (~80% olivine), few short intervals of spinifex texture. Moderate serpentine alteration, weak-moderate carbonate alteration, weak patchy talc alteration. Variable RQD with several broken up sections, ~65%. Fracturing generally at 65-70 degrees to core axis, with minor calcite filling fractures. 1-3% Hair-like calcite stringers at 40-50 degrees to core axis, cross-cutting at 30 degrees to core axis, up to 1% 2-4cm thick white calcite veins at 40 degrees to core axis. Trace to 0.5% finely disseminated pyrite, trace chalcopyrite.	146667 146668 146669 146670 146671 146672 146673 146674 146675 146676 146677 146678 146679 146680 146681 146682 146683 146684 146685 146686 146687	76.50 77.50 78.20 79.20 80.20 81.00 81.80 82.60 83.60 84.60 84.60 85.60 86.30 87.30 88.30 89.30 90.10 94.60 95.60 96.60	77.50 78.20 79.20 80.20 81.00 81.80 82.60 83.60 84.60 85.60 86.30 87.30 88.30 89.30 90.10 91.10 95.60 96.60 97.60	1.00 .70 1.00 1.00 .80 .80 1.00 1.00 1.00 .00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	<5 <5 <5 <5 <5 7 7 8 8 <5 <5 <5 <5 <5 <5 <5 <5 <5 <5 376 <5										
		13.50 16.60 Broken core section, RQD of 60%. 26.50 27.20 Broken core section, RQD of 65%. 52.00 53.00 Broken core section, RQD of 40%. 56.00 58.00 Broken core section, RQD of 25%. 59.90 60.10 Weak spinifex texture, random spinifex with weak platy spinifex.	146682 146683 146684 146685 146686 146687	89.30 90.10 94.60 95.60 96.60 96.60	90.10 91.10 95.60 96.60 97.60	1.00 1.00 1.00 1.00 1.00 1.00	<5 <5 <5 <5 <5 <5										

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
99.10	148.90	KOMATIITIC PERIDOTITE MESOCUMULATE															
		Dark to medium grey to grey-green, fine grained mesocumulate peridotite (~70% olivine), hard, moderately magnetic, massive, homogeneous, with short spinifex flow top sections.	146690	99.10	100.10	1.00	<5										
		Moderate serpentine alteration, weak carbonate alteration.															
		Good RQD of 85-90%.															
		Weak fracturing at 60 degrees to core axis with minor calcite filling few fractures.															
		1-2% Calcite stringers at 50 degrees to core axis.															
		~0.5-1% fine grained pyrite, mainly associated with calcite stringers.															
		100.80 101.00 Coarse grained pyrite along fracture.															
		101.80 10-20cm sheared mafic dyke at 50 degrees to core axis.															
		124.50 125.75 Spinifex textured peridotite, random and chicken scratch texture with sequences of platy texture, olivine blades from 0.5cm to 1.5cm long.															
		127.00 Broken core section for 40-50cm with an RQD of ~10%.															
		142.40 142.60 Spinifex textured peridotite, random texture with olivine blades on the order of 1-2cm long.															
		Broken lower contact.															
		99.10 100.10 Bracket sample.															
148.90	152.00	FAULT ZONE															
		Fault zone in fine grained, dark grey, mesocumulate komatiitic peridotite, soft, non-magnetic to weakly magnetic.															
		Serpentine alteration, carbonate alteration (fault gouge fizzes with hcl).															
		Relatively decent RQD of ~60-65%, fractured due to faulting.															
		No obvious shear/displacement trend, but looks to be approximately 75-80 degrees to core axis.															
		Trace to 0.5% pyrite along fracture planes.															
		80cm Or more of broken up green-grey clayey fault gouge.															
		Fault zone ends with broken up core section for 10cm, lower contact within broken core.															
152.00	167.60	KOMATIITIC PERIDOTITE ADCUMULATE															
		Fine grained, dark-grey to black, hard, weakly magnetic, massive, homogeneous, adcumulate peridotite (~80% olivine).	146691	157.60	158.60	1.00	<5										
		Moderate serpentine alteration, weak carbonate alteration but strong in one segment, weak patchy	146692	158.60	158.90	.30	<5										
			146693	158.90	159.90	1.00	<5										
			146694	166.60	167.60	1.00	<5										

From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)	
		168.60 169.80 Feldspar porphyry, no visible sulphides.																
169.80	176.00	KOMATIITIC PERIDOTITE ADCUMULATE Fine grained, dark-grey to black, hard, non-magnetic, massive, homogeneous, adcumulate peridotite (~80% olivine). Moderate serpentine alteration, weak carbonate alteration but strong in one segment, weak patchy talc alteration. Decent RQD of 75-80%. Moderate fracturing at various angles, commonly 60-65 degrees to core axis with minor calcite or serpentine filling fractures. 2-5% Thin calcite stringers at 60-65 degrees to core axis, a few light green serpentine stringers at 60 degrees to core axis. Trace fine grained pyrite.	146698	169.80	170.80	1.00	<5											
		169.80 172.60 Broken/blocky core section, RQD of ~45%.																
		169.80 170.80 Bracket sample.																
176.00		END OF HOLE																

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Date: 17 Aug, 2010

GOLDEN CHALICE RESOURCES

Page: 1 of 10

Northing: 5334510.00
Easting: 421999.00
Elevation: 355.00

DRILL HOLE RECORD

Drill Hole: TW-10-06

Collar Azi.: 360.0
Collar Dip: -45.0

*** Dip Tests ***
Depth Azi. Dip

26 355.6 -45.1
77 .5 -44.6
128 358.2 -44.4
176 1.4 -44.2

Project: Timmins West
Property: Horwood
Claim: 4207036
Northing: 25N
Easting: L2100E
GPS Northing: 5334510
GPS Easting: 421999
Date Started: May 11, 2010
Date completed: May 14, 2010
Drilled by: Bradley Bros
Sample type: Cut Core
Analyses: PM 30g FA, BM AA
Lab: Expert
Sample series: 146525-666
Lab report: 102151,152,153

Hole length: 176.00
Units: Metric
Core size: NQ
Grid: Metric 2007

Materials left: Casing
Collar survey: Handheld GPS
DH Survey method: Reflex

Comments: N/A
Logged by: J. Craig
Date(s) logged: May 12-14, 2010
Purpose: N/A
Core storage: Hastings Facility Timmins

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
.00	13.50	OVERBURDEN 13.5m Casing.															
13.50	55.90	MAFIC VOLCANIC (UNDIFFERENTIATED) Fine grained, hard, dark grey to black to grey-green, heavily altered mafic volcanics, massive, bleaching alteration associated with pyrite, variable magnetics from strong to moderate to weak. Likely an altered basalt. Weak chlorite alteration, moderate pervasive ankerite alteration (stains blue), patchy brown-buff bleaching (could be sericite+ankerite), weak carbonate alteration, minor silicification, minor pinkish weak potassic alteration, weak-moderate epidote alteration, weak sericite alteration. Alteration heightened where veining increased. Good RQD of 85%. Weak fracturing at 50 degrees to core axis with minor carbonate filling fractures. ~5% quartz+/-carbonate veining at ~65-70 degrees to core axis and cross-cutting at 40 degrees to core axis, up to 1% hair-like iron-carbonate stringers at 65 degrees to core axis, carbonate veins have variable thickness from hair-like to 3-4cm thick	146525 146526 146527 146528 146529 146530 146531 146532 146533 146534 146535 146536 146537 146538 146539 146540 146541 146542 146543 146544 146545	13.50 14.20 14.90 15.90 16.90 17.90 18.90 19.90 20.90 21.90 21.90 22.80 23.60 24.60 25.60 26.60 27.60 28.20 29.20 35.90 36.90 36.90	14.20 14.90 15.90 16.90 17.90 18.90 19.90 20.90 21.90 21.90 22.80 23.60 24.60 25.60 26.60 27.60 28.20 29.20 35.90 36.90 36.90	.70 .70 1.00	<10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10 <10										

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From (m)	To (m)	Geology	Sample	From (m)	To (m)	L (m)	Au (ppb)	Pt (ppb)	Pd (ppb)	Ag (ppm)	Cu (ppm)	Ni (ppm)	Zn (ppm)	Pb (ppm)	Co (ppm)	Cu (%)	Ni (%)
	166.00	Standard pm 402.															
	166.00	166.90 Trace pyrite.															
	166.90	167.50 0.5% pyrite.															
	167.50	168.20 0.5% pyrite.															
	168.20	169.00 Trace to 0.5% pyrite.															
	169.00	170.00 Trace to 0.5% pyrite quartz+ankerite altered section.	in														
	170.00	171.00 Trace to 0.5% pyrite quartz+ankerite altered section.	in														
	171.00	172.00 Trace to 0.5% pyrite quartz+ankerite altered section.	in														
	172.00	173.00 Trace to 0.5% pyrite quartz+ankerite altered section.	in														
	173.00	174.00 Trace to 0.5% pyrite quartz+ankerite altered section.	in														
	174.00	Blank.															
	174.00	175.00 Trace to 0.5% pyrite quartz+ankerite altered section.	in														
	175.00	176.00 Trace to 0.5% pyrite quartz+ankerite altered section.	in														
176.00		END OF HOLE															

***** Certificate of analysis *****

Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 1 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146262		34	28	5	<5	<5	<5	0.4
146263		114		<5		<5		5.4
146264		444		<5		<5		11.1
146265		220		<5		<5		9.4
146266		93		<5		<5		5.2
146267		98		<5		<5		5.4
146268		108		<5		<5		5.4
146269		109		<5		<5		1.7
146270		62		<5		<5		2.6
146271	1.30	1216		<5		<5		35.3
146272		75		<5		<5		5.7
146273		37		<5		<5		1.7
146274		34	37	<5	<5	<5	<5	2.4
146275		96		<5		<5		7.3
146276		110		<5		<5		2.5
146277		80		<5		<5		1.3
146278		165		5		<5		2.7
146279		169		<5		<5		4.0
146280		90		<5		<5		7.1
146281		<5		<5		<5		0.3



Joe Landers, Manager

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Page : 2 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146282		97		<5		<5		1.6
146283		98		<5		<5		1.9
146284		29		<5		<5		0.5
146285		166		<5		<5		7.9
146286		14	17	<5	<5	<5	<5	2.6
146287		24		5		<5		3.7
146288		16		<5		<5		1.6
146289		256		<5		<5		17.1
146290		50		<5		<5		9.6
146291	7.50	7298		<5		<5		336.8
146292		40		<5		<5		7.1
146293		21		<5		<5		5.5
146294		12		<5		<5		1.0
146295		12		<5		<5		0.7
146296		13		<5		<5		0.3
146297		8		<5		<5		0.4
146298		16	20	<5	<5	<5	<5	0.7
146299		11		<5		<5		0.4
146300		12		<5		<5		0.4
146301		<5		<5		<5		<0.2

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Date : 2010/06/16

Page : 3 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146302		352		<5		<5		0.3
146303		29		<5		<5		0.8
146304		38		<5		<5		1.0
146305		15		<5		<5		1.0
146306		11		<5		<5		0.6
146307		10		<5		<5		0.5
146308		7		<5		<5		1.0
146309		28		<5		<5		1.7
146310		8	11	<5	<5	<5	<5	0.6
146311	1.20	1142		<5		<5		34.4
146312		29		<5		<5		1.1
146313		9		<5		<5		0.7
146314		5		<5		<5		0.2
146315		71		<5		<5		1.6
146316		8		<5		<5		0.3
146317		5		<5		<5		0.3
146318		20		<5		<5		0.3
146319		51		<5		<5		1.2
146320		27		<5		<5		2.1
146321		<5		<5		<5		<0.2

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Date : 2010/06/16

Page : 4 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146322		37	40	<5	<5	<5	<5	2.7
146323		105		<5		<5		8.3
146324		99		<5		<5		35.2
146325		128		<5		<5		8.1
146326		116		<5		<5		3.6
146327		428		<5		<5		3.2
146328		341		<5		<5		1.4
146329		56		<5		<5		1.7
146330		14		<5		<5		1.5
146331	7.89	7466		<5		<5		338.4
146332		42		<5		<5		4.7
146333		21		<5		<5		1.1
146334		30	24	<5	<5	<5	<5	1.3
146335		18		<5		<5		1.4
146336		67		<5		<5		4.2
146337		32		<5		<5		4.7
146338		43		<5		<5		3.9
146339		22		<5		<5		3.9
146340		8		<5		<5		1.2
146341		<5		<5		<5		<0.2

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Date : 2010/06/16

Page : 5 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146342		25		<5		<5		0.4
146343		21		<5		<5		0.4
146344		16		<5		<5		1.1
146345		18		<5		<5		0.6
146346		35	41	<5	<5	<5	<5	1.8
146347		48		<5		<5		2.9
146348		23		<5		<5		1.8
146349		11		<5		<5		0.5
146350		246		<5		<5		6.1

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146262	0.5	73	81	117	114	54	57	31
146263		810		108		7390		398
146264		1227		42		2902		772
146265		667		42		2824		1068
146266		220		35		2023		483
146267		237		33		2195		233
146268		535		25		1777		42
146269		139		18		184		68
146270		135		27		421		26
146271		----- >DL		236		----- >DL		2264
146272		711		38		3300		44
146273		188		24		1115		25
146274	2.4	603	590	24	29	368	400	32
146275		1856		35		2425		27
146276		574		31		130		28
146277		224		27		160		28
146278		569		37		2808		53
146279		281		36		420		119
146280		961		35		1063		142
146281		33		12		29		8

>DL Value greater than detection limit

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146282		141		37		583		70
146283		179		30		546		128
146284		46		83		102		53
146285		552		31		6860		1152
146286	2.5	197	198	29	29	3657	3797	198
146287		189		73		7220		811
146288		112		30		2684		240
146289		612		30		7240		839
146290		198		26		4430		455
146291		394		11		99		182
146292		108		39		2827		728
146293		79		33		----- >DL		1132
146294		61		38		2074		106
146295		73		54		267		51
146296		57		65		145		36
146297		65		49		64		36
146298	0.5	47	53	42	44	52	55	24
146299		63		72		55		27
146300		66		52		61		27
146301		12		14		8		<2

>DL Value greater than detection limit

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146302		49		47		121		25
146303		91		85		1319		54
146304		56		35		107		40
146305		70		30		77		34
146306		61		30		71		33
146307		64		30		56		42
146308		50		28		112		52
146309		62		56		566		304
146310	0.6	58	58	34	31	117	120	80
146311		----- >DL		236		----- >DL		2319
146312		66		16		85		32
146313		34		17		57		29
146314		28		16		41		16
146315		40		18		30		43
146316		27		16		41		26
146317		31		20		69		25
146318		38		17		50		21
146319		63		41		1384		42
146320		112		27		372		27
146321		15		13		11		<2

>DL Value greater than detection limit

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146322	2.7	111	103	39	39	3775	3653	62
146323		257		48		7030		45
146324		2086		57		9030		35
146325		640		47		671		27
146326		396		58		99		32
146327		541		45		2840		25
146328		318		64		706		33
146329		321		40		91		23
146330		63		57		134		58
146331		383		11		100		189
146332		106		108		594		1539
146333		72		85		493		244
146334	1.3	62	62	109	101	256	230	87
146335		75		66		2474		290
146336		109		97		8350		2229
146337		365		107		8850		1550
146338		293		116		5890		429
146339		208		111		8270		617
146340		98		77		2382		193
146341		12		13		28		3

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146342		63		89		1027		72
146343		71		45		732		20
146344		50		71		226		26
146345		60		91		124		27
146346	1.7	104	99	265	251	3245	3167	131
146347		123		330		7170		1944
146348		83		282		5550		687
146349		71		170		2688		58
146350		89		131		2266		123

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Cu AAT-8 % 0.010	Zn AAT-8 % 0.010
146262	34	38	39		
146263		65			0.760
146264		46			
146265		39			
146266		28			
146267		29			
146268		29			
146269		21			
146270		27			
146271		177		2.500	3.100
146272		49			
146273		26			
146274	35	30	34		
146275		41			
146276		42			
146277		29			
146278		43			
146279		50			
146280		42			
146281		7			

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Cu AAT-8 % 0.010	Zn AAT-8 % 0.010
146282		28			
146283		27			
146284		19			
146285		26			0.710
146286	191	23	23		
146287		27			0.740
146288		20			
146289		22			0.710
146290		21			
146291		11			
146292		29			
146293		24			1.760
146294		25			
146295		33			
146296		36			
146297		25			
146298	27	21	23		
146299		30			
146300		26			
146301		5			

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Cu AAT-8 % 0.010	Zn AAT-8 % 0.010
146302		21			
146303		32			
146304		23			
146305		21			
146306		23			
146307		21			
146308		21			
146309		30			
146310	81	22	25		
146311		162		2.540	3.080
146312		13			
146313		11			
146314		9			
146315		14			
146316		11			
146317		13			
146318		13			
146319		26			
146320		25			
146321		5			

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Cu AAT-8 % 0.010	Zn AAT-8 % 0.010
146322	60	32	34		
146323		42			0.670
146324		73			0.900
146325		38			
146326		38			
146327		35			
146328		32			
146329		26			
146330		28			
146331		9			
146332		43			
146333		39			
146334	83	37	36		
146335		36			
146336		43			0.850
146337		44			0.900
146338		50			0.580
146339		47			0.820
146340		37			
146341		5			

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26808
	Your order number :
	Project : TW
	Total number of samples : 89

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Cu AAT-8 % 0.010	Zn AAT-8 % 0.010
146342		43			
146343		28			
146344		27			
146345		31			
146346	130	66	64		
146347		44			0.740
146348		49			0.580
146349		26			
146350		45			

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
136433		6	7	<5	<5	<5	<5	0.3
136434		<5		<5		<5		<0.2
136435		147		<5		<5		8.6
136436		7		<5		<5		0.5
136437		19		<5		<5		0.5
136438		105		<5		<5		5.3
136439		67		<5		<5		5.0
136440		133		<5		<5		6.4
136441		116		<5		<5		5.8
136442		158		<5		<5		7.1
136443		133		<5		<5		5.2
136444		101		<5		<5		5.8
136445		98	106	<5	<5	<5	<5	8.6
136446	7.79	7570		<5		<5		343.6
136447		203		<5		<5		16.5
136448		82		<5		<5		2.3
136449		174		<5		<5		5.2
136450		135		<5		<5		6.8
136451		14		<5		<5		1.3
136452		404		<5		<5		0.8



Joe Landers, Manager

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
136453		85		<5		<5		6.8
136454		91		<5		<5		8.4
136455		69		<5		<5		11.6
136456		27		<5		<5		6.1
136457		80	74	<5	<5	<5	<5	14.8
136458		465		<5		<5		35.9
136459		134		<5		<5		9.2
136460		<5		<5		<5		<0.2
136461		49		<5		<5		11.5
136462		18		<5		<5		1.3
136463		5		<5		<5		0.9
136464		<5		<5		<5		0.7
136465		22		<5		<5		4.3
136466		14		<5		<5		1.0
136467		18		<5		<5		0.7
136468		9		<5		<5		0.8
136469		26	27	<5	<5	<5	<5	1.3
136470		17		<5		<5		1.5
136471		84		<5		<5		1321.0
136472		74		<5		<5		39.2

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
136473		98		<5		<5		31.3
136474		25		<5		<5		5.2
136475		185		<5		<5		11.9
136476		96		<5		<5		7.4
136477		103		<5		<5		5.0
136478		49		<5		<5		1.2
136479		368		<5		<5		2.7
136480		27		<5		<5		0.8
136481		86	82	<5	<5	<5	<5	1.1
136482		25		<5		<5		0.6
136483		<5		<5		<5		<0.2
136484		5		<5		<5		0.8
136485		8		<5		<5		1.1
136486		18		<5		<5		0.8
136487		41		<5		<5		1.3
136488		36		<5		<5		1.4
136489		37		<5		<5		1.6
136490		263		<5		<5		14.5
136491		31		<5		<5		6.5
136492		26		7		<5		1.7

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
136493		14	15	12	9	8	7	1.0
136494		5		13		10		0.7
136495		17		9		8		0.4
136496		30		5		6		0.4
136497		18		26		24		0.8
136498		7		12		9		0.4
136499		11		19		15		0.6
136500	2.09	2218		<5		<5		1.1
136501		11		14		13		0.5
136502		70		11		7		0.4
136503		9		9		9		0.4
136504		13		9		9		0.5
136505		8	6	13	11	10	9	0.6
136506		48		7		7		0.4
136507		15		11		7		0.4

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
136433	0.4	81	75	62	56	88	81	28
136434		10		11		8		<2
136435		1285		45		87		53
136436		87		123		52		41
136437		103		143		58		54
136438		397		45		362		324
136439		284		33		543		410
136440		336		32		2860		845
136441		243		29		1840		204
136442		137		33		1621		45
136443		177		29		4190		50
136444		614		27		8620		98
136445	8.9	1096	1069	25	26	5050		147
136446		392		9		106		174
136447		4540		30		8020		181
136448		269		25		851		68
136449		338		30		1260		136
136450		605		32		4550		553
136451		80		71		247		51
136452		47		80		146		38

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
136453		347		27		4930		706
136454		239		31		----- >DL		1243
136455		182		109		----- >DL		1018
136456		227		34		----- >DL		764
136457	15.0	579	608	35	29	----- >DL		1657
136458		1372		34		----- >DL		847
136459		216		25		5800		536
136460		11		9		7		<2
136461		229		31		8040		638
136462		74		59		569		52
136463		64		40		477		50
136464		69		46		113		43
136465		63		46		1083		136
136466		24		15		64		28
136467		24		13		57		31
136468		22		19		119		75
136469	1.2	34	34	18	17	121	131	59
136470		31		21		855		93
136471		639		50		----- >DL		----- >DL
136472		122		44		----- >DL		392

>DL Value greater than detection limit

***** Certificate of analysis *****

Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 7 of 12

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
136473		221		27		7500		428
136474		98		24		7520		158
136475		180		62		----- >DL		111
136476		282		44		4590		37
136477		172		47		2250		24
136478		117		46		320		28
136479		303		32		1370		24
136480		59		81		108		38
136481	1.2	101	102	59	54	488	491	78
136482		69		39		182		40
136483		12		15		13		3
136484		79		57		719		47
136485		59		38		170		14
136486		34		29		56		9
136487		29		34		780		31
136488		62		44		237		32
136489		118		78		666		44
136490		150		119		2760		277
136491		247		281		4470		552
136492		71		510		2060		339

>DL Value greater than detection limit

***** Certificate of analysis *****

Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 8 of 12

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
136493	1.0	127	122	860	848	2590	2590	294
136494		101		686		1090		198
136495		109		570		175		39
136496		70		276		337		39
136497		233		3930		51		36
136498		108		1148		72		36
136499		144		3810		46		38
136500		486		76		90		37
136501		151		1413		44		32
136502		97		898		40		37
136503		122		1197		40		33
136504		142		1044		59		32
136505	0.6	129	139	1030	1006	53	53	30
136506		122		680		38		34
136507		81		259		33		26

***** Certificate of analysis *****

Laboratoire Expert Inc.

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 Rouyn-Noranda, Québec
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 Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 9 of 12

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.010	Zn-Dup AAT-8 % 0.010	Pb AAT-8 % 0.010
136433	25	44	37			
136434		<2				
136435		47				
136436		27				
136437		29				
136438		27				
136439		24				
136440		22				
136441		20				
136442		23				
136443		22				
136444		22		0.880		
136445	146	25	23	0.530	0.530	
136446		7				
136447		30		0.800		
136448		25				
136449		29				
136450		26				
136451		17				
136452		16				

***** Certificate of analysis *****

Laboratoire Expert Inc.

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 Rouyn-Noranda, Québec
 Canada, J9X 6P2
 Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 10 of 12

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.010	Zn-Dup AAT-8 % 0.010	Pb AAT-8 % 0.010
136453		21		0.490		
136454		20		1.010		
136455		24		2.320		
136456		19		1.140		
136457	1626	24	21	3.440	3.480	
136458		25		1.960		
136459		16		0.570		
136460		<2				
136461		16		0.820		
136462		27				
136463		20				
136464		20				
136465		40				
136466		8				
136467		8				
136468		10				
136469	54	10	10			
136470		13				
136471		37		3.060		27.600
136472		41		1.560		

***** Certificate of analysis *****

Laboratoire Expert Inc.

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Date : 2010/06/16

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.010	Zn-Dup AAT-8 % 0.010	Pb AAT-8 % 0.010
136473		19		0.740		
136474		19		0.770		
136475		49		2.900		
136476		22				
136477		26				
136478		25				
136479		28				
136480		19				
136481	73	21	21			
136482		23				
136483		<2				
136484		20				
136485		11				
136486		8				
136487		7				
136488		10				
136489		24				
136490		20				
136491		56				
136492		43				

***** Certificate of analysis *****

Laboratoire Expert Inc.

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 Canada, J9X 6P2
 Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 12 of 12

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26807
	Your order number :
	Project : TW
	Total number of samples : 75

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.010	Zn-Dup AAT-8 % 0.010	Pb AAT-8 % 0.010
136493	292	67	60			
136494		64				
136495		59				
136496		35				
136497		162				
136498		82				
136499		119				
136500		326				
136501		92				
136502		68				
136503		79				
136504		75				
136505	29	82	80			
136506		61				
136507		36				

Certificate Of Analysis

Cattarello Assayers Inc.

Number Of Samples: 48

Job: 096

Client: Golden Chalice
571 Moneta Ave
P.O Box 1124
Timmins, ON
P4N 7J3

Type Of Sample: Drill Core

Received Date: 2010-06-14

Processed Date: 2010-06-15

Report Date: 2010-06-29

Test Method: Au, Pt, Pd, Ag, FA/DCP
Cu, Zn, Pb, Co - Aqua-regia/AA

TW 10-09, TW 10-10

Sample ID	Au Fa-Grav g/t 0.03	Au DCP-1 ppm 5	Au-Dup DCP-1 ppm 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co AAT-7 ppm 2
TW 10-09 146711				7		10		<0.2	<0.2	77	73	46	50	21		81	78
TW 10-09 146712				9		8		0.2		65		40		60	19	50	
TW 10-09 146713				7		9		<0.2		85		45		24		64	
TW 10-09 146714				8		8		<0.2		82		40		17		55	
TW 10-09 146715		<5															
TW 10-09 146716		<5															
TW 10-09 146717		19															
TW 10-09 146718		<5															
TW 10-09 146719	9.4	9070															
TW 10-09 146720				10		9		<0.2		59		45		19		53	
TW 10-09 146721				<5		<5		<0.2		37		27		20		68	
TW 10-09 146722				8		<5		<0.2	<0.2	36	44	25		19		73	
TW 10-09 146723				6		<5		<0.2		45		25	29	20	20	77	78
TW 10-09 146724				<5		<5		<0.2		44		21		22		71	
TW 10-09 146725				5		<5		<0.2		36		21		21		81	
TW 10-09 146726				5		5		<0.2		37		22		21		89	
TW 10-09 146727				<5		5		<0.2		37		22		20		70	
TW 10-09 146728				9		8		<0.2		36		62		22		60	
TW 10-09 146729				<5		<5		<0.2		9		7		2		4	
TW 10-09 146730				<5		<5		<0.2		20		14		6		11	
TW 10-09 146731				<5		<5		<0.2		40		9		4		7	
TW 10-09 146732				10		11		<0.2		88		76		23		65	
TW 10-09 146733				9		9		<0.2		51		58		18		63	
TW 10-09 146734				<5		<5		<0.2		694		25		10		27	
TW 10-09 146735				13		9		<0.2	<0.2	73	66	52	48	17	16	59	53
TW 10-09 146736				9		9		<0.2		87		51		17		61	
TW 10-09 146737				<5		<5		<0.2		248		35		19		22	
TW 10-09 146738				<5		<5		0.9		477		104		30		350	
TW 10-09 146739				<5		<5		<0.2		144		34		14		25	
TW 10-09 146740				6		6		<0.2		50		45		15		56	
TW 10-09 146741				<5		<5		<0.2		41		29		16		28	
TW 10-09 146742				9		9		<0.2		30		30		21		61	
TW 10-09 146743				6		7		<0.2		39		53		24		53	
TW 10-09 146744				5		5		<0.2		66		32		17		53	
TW 10-09 146745				10		7		<0.2		61		32		12		58	
TW 10-09 146746				7		9		<0.2		61		37		17		62	
TW 10-10 146747				10		8		<0.2	<0.2	78	82	45	43	18	17	66	65
TW 10-10 146748				12		7		<0.2		50		44		18		70	
TW 10-10 146749				9		10		<0.2		83		57		20		59	
TW 10-10 146750				6		<5		<0.2		74		42		19		65	
TW 10-10 146751				11		8		<0.2		106		35		19		65	
TW 10-10 146752				14		10		<0.2		70		43		20		65	
TW 10-10 146753				12		8		<0.2		46		31		18		69	
TW 10-10 146754				8		5		<0.2		69		25		16		35	
TW 10-10 146755				12		7		<0.2		82		41		19		46	
TW 10-10 146756				11		7		<0.2		88		28		17		36	
TW 10-10 146757				6		<5		1.1		58		332		137		19	
TW 10-10 146758				9		7		<0.2		178		43		17		72	

Approved By Chief Analyst:

Issue Date	Revision Date	Rev #	Owner	Form ID	Page
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Certificate Of Analysis



Cattarello Assayers Inc.

Number Of Samples: 80

Client: Golden Chalice Resources

Job: 53 TW

Type Of Sample: Drill Core

Received Date: 2010-04-29

Processed Date: 2010-04-30

Report Date: 2010-05-06

Test Method: FAAA

Sample ID	Au FA-GEO ppb 5 =====	Au-Dup FA-GEO ppb 5 =====
146182	<5	
146183	<5	
146184	<5	
146185	<5	
146186	<5	
146187	6	
146188	5	
146189	<5	
146190	7	
146191	<5	
146192	<5	
146193	<5	<5
146194	<5	
146195	<5	
146196	242	
146197	<5	
146198	<5	
146199	<5	
146200	<5	
146201	<5	
146202	<5	
146203	<5	
146204	<5	
146205	<5	
146206	<5	
146207	<5	
146208	<5	
146209	<5	<5
146210	<5	
146211	3.07 G/T	
146212	<5	

Approved By Chief Analyst:

Issue Date	Revision Date	Rev #	Owner	Form ID	Page
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Certificate Of Analysis



Sample ID	Au FA-GEO ppb 5 =====	Au-Dup FA-GEO ppb 5 =====
146213	<5	
146214	<5	
146215	<5	
146216	<5	
146217	<5	
146218	<5	
146219	<5	
146220	<5	
146221	<5	
146222	<5	
146223	<5	
146224	<5	
146225	<5	
146226	<5	
146227	<5	
146228	<5	<5
146229	<5	
146230	<5	
146231	249	
146232	<5	
146233	<5	
146234	<5	
146235	<5	
146236	<5	
146237	<5	
146238	<5	
146239	7	
146240	<5	
146241	<5	
146242	<5	
146243	28	
146244	27	
146245	10	
146246	7	
146247	35	
146248	38	
146249	<5	
146250	<5	
146251	8.589 G/T	
146252	7	
146253	<5	

Chris Hacquard
 Approved By Chief Analyst:

Issue Date	Revision Date	Rev #	Owner	Form ID	Page
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Certificate Of Analysis



Sample ID	Au FA-GEO ppb 5 =====	Au-Dup FA-GEO ppb 5 =====
146254	<5	
146255	<5	
146256	5	
146257	5	
146258	<5	
146259	<5	
146260	<5	
146261	<5	<5


 Approved By Chief Analyst:

Issue Date	Revision Date	Rev #	Owner	Form ID	Page
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Swastika Laboratories Ltd

Assaying - Consulting - Representation

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Assay Certificate

Certificate Number: 10-2155

Company: **Golden Chalice**

Project: **TW**

Report Date: **14-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 40 rejects samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au		Au Chk	
	FA-AAS	FA-AAS	FA-GRAV	FA-GRAV
	g/Mt	g/Mt	g/Mt	g/Mt
146222	0.01			
146223	0.01			
146224	0.01			
146225	0.01			
146226	< 0.01			
146227	0.01			
146228	< 0.01	< 0.01		
146229	0.01			
146230	< 0.01			
146231	0.25			
146232	< 0.01			
146233	< 0.01			
146234	< 0.01			
146235	< 0.01			
146236	< 0.01			
146237	0.01			
146238	0.01	< 0.01		
146239	0.02			
146240	0.01			
146241	< 0.01			
146242	< 0.01			
146243	< 0.01			
146244	< 0.01			
146245	0.01			
146246	0.01			

Certified by *Paul Chartre*
Denis Chartre



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Assaying - Consulting - Representation

Page 2 of 2

Assay Certificate

Certificate Number: 10-2155

Company: **Golden Chalice**

Project: **TW**

Report Date:

14-Jul-10

Attn: **Peter Caldbick**

We hereby certify the following Assay of 40 rejects samples
submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au		Au	
	FA-AAS g/Mt	FA-Chk g/Mt	FA-GRAV g/Mt	FA-Chk g/Mt
146247	0.04			
146248	0.04			
146249	< 0.01			
146250	< 0.01			
146251			9.10	
146252	< 0.01			
146253	< 0.01			
146254	< 0.01			
146255	0.01	< 0.01		
146256	0.01			
146257	0.01			
146258	< 0.01			
146259	< 0.01			
146260	< 0.01			
146261	< 0.01			
Blank Value	< 0.01			
OxF65		0.78		

Certified by *Paul Chartre*
Denis Chartre



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Assaying - Consulting - Representation

Page 1 of 2

Assay Certificate

Certificate Number: 10-2154

Company: **Golden Chalice**

Project: TW

Report Date: 13-Jul-10

Attn: Peter Caldbick

We hereby certify the following Assay of 40 rejects samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au	
	FA-AAS g/Mt	Au Chk FA-AAS g/Mt
146182	< 0.01	
146183	< 0.01	
146184	< 0.01	
146185	< 0.01	
146186	< 0.01	
146187	< 0.01	
146188	< 0.01	
146189	< 0.01	
146190	< 0.01	
146191	< 0.01	< 0.01
146192	< 0.01	
146193	< 0.01	
146194	< 0.01	
146195	< 0.01	
146196	0.25	
146197	< 0.01	
146198	< 0.01	
146199	< 0.01	
146200	< 0.01	< 0.01
146201	1 < 0.01	
146202	< 0.01	
146203	< 0.01	
146204	< 0.01	
146205	< 0.01	
146206	< 0.01	

Certified by *Paul Chartre*
Denis Chartre

1. No Reject



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Page 2 of 2

Assay Certificate

Certificate Number: 10-2154

Company: **Golden Chalice**

Project: **TW**

Report Date: **13-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 40 rejects samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au	
	FA-AAS g/Mt	Au Chk FA-AAS g/Mt
146207	< 0.01	
146208	< 0.01	
146209	< 0.01	
146210	0.02	
146211	2.04	
146212	< 0.01	
146213	< 0.01	
146214	< 0.01	
146215	< 0.01	
146216	< 0.01	
146217	< 0.01	
146218	< 0.01	
146219	< 0.01	
146220	1 < 0.01	
146221	< 0.01	< 0.01
Blank Value	< 0.01	
OxF65	0.74	

Certified by *Paul Chartre*

Denis Chartre

1. No Reject



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Page 1 of 3

Assay Certificate

Certificate Number: 10-2153

Company: **Golden Chalice**

Project: **TW**


Report Date: **15-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 54 core samples
submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au	Au Chk	Au	Au Chk
	FA-AAS g/Mt	FA-AAS g/Mt	FA-GRAV g/Mt	FA-GRAV g/Mt
146613	< 0.01			
146614	0.26			
146615	0.03			
146616	< 0.01			
146617	< 0.01			
146618	< 0.01			
146619	< 0.01			
146620	< 0.01			
146621	< 0.01			
146622	< 0.01	< 0.01		
146623	< 0.01			
146624	1 < 0.01			
146625	< 0.01			
146626	< 0.01			
146627	< 0.01			
146628	< 0.01			
146629	< 0.01			
146630	< 0.01	< 0.01		
146631	< 0.01			
146632	< 0.01			
146633	< 0.01			
146634			9.50	
146635	0.01			
146636	< 0.01	0.04		
146637	< 0.01			

1. No Reject

Certified by 
Denis Chartre



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Swastika Laboratories Ltd

Assaying - Consulting - Representation

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Assay Certificate

Certificate Number: 10-2153

Company: **Golden Chalice**

Project: **TW**


Report Date: **15-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 54 core samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au		Au	
	FA-AAS	Chk	FA-GRAV	Chk
	g/Mt	g/Mt	g/Mt	g/Mt
146638	< 0.01			
146639	< 0.01			
146640	< 0.01			
146641	< 0.01			
146642	< 0.01			
146643	< 0.01			
146644	1 < 0.01			
146645	< 0.01	< 0.01		
146646	< 0.01			
146647	< 0.01			
146648	< 0.01			
146649	< 0.01			
146650	< 0.01			
146651	< 0.01			
146652	< 0.01			
146653	0.01	0.03		
146654	0.26			
146655	< 0.01			
146656	0.02			
146657	0.04	< 0.01		
146658	0.05			
146659	0.02			
146660	0.02			
146661	0.05			
146662	0.05			

1. No Reject

Certified by 
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Assaying - Consulting - Representation

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Assay Certificate

Certificate Number: 10-2153

Company: **Golden Chalice**


Project: **TW**

Report Date: **15-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 54 core samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au		Au	
	FA-AAS	FA-AAS	FA-GRAV	FA-GRAV
	g/Mt	g/Mt	g/Mt	g/Mt
146663	0.03			
146664	1 < 0.01			
146665	0.03			
146666	< 0.01	< 0.01		

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1. No Reject



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Assaying - Consulting - Representation

Page 1 of 3

Assay Certificate

Certificate Number: 10-2152

Company: **Golden Chalice**

Project: **TW**

Report Date: **20-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 60 core samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au		Au Chk
	FA-AAS	FA-AAS	FA-GRAV
	g/Mt	g/Mt	g/Mt
146553	< 0.01		
146554	0.27		
146555	< 0.01		
146556	< 0.01		
146557	< 0.01		
146558	0.01		
146559	0.01		
146560	< 0.01		
146561	0.03		
146562	< 0.01	0.01	
146563	< 0.01		
146564	< 0.01		
146565	< 0.01		
146566	< 0.01		
146567	< 0.01		
146568	< 0.01		
146569	< 0.01		
146570	< 0.01		
146571	0.01		
146572	< 0.01	0.01	
146573	< 0.01		
146574			9.88
146575	< 0.01		
146576	< 0.01		
146577	< 0.01		

1

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Page 2 of 3

Assay Certificate

Certificate Number: 10-2152

Company: **Golden Chalice**

Project: **TW**

Report Date: **20-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 60 core samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au FA-AAS g/Mt	Au Chk FA-AAS g/Mt	Au Chk
			FA-GRAV g/Mt
146578	0.02		
146579	0.01		
146580	< 0.01		
146581	0.01		
146582	0.01	< 0.01	
146583	0.02		
146584	0.01		
146585	0.01		
146586	0.01		
146587	0.01	< 0.01	
146588	< 0.01		
146589	< 0.01		
146590	< 0.01		
146591	< 0.01		
146592	< 0.01	0.01	
146593	< 0.01		
146594	2.02		
146595	< 0.01		
146596	< 0.01		
146597	0.02		
146598	< 0.01		
146599	< 0.01		
146600	< 0.01		
146601	< 0.01		
146602	< 0.01	0.01	

1. No Reject

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Assay Certificate

Certificate Number: 10-2152

Company: **Golden Chalice**

Project: **TW**

Report Date: **20-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 60 core samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au		Au Chk
	FA-AAS	FA-AAS	FA-GRAV
	g/Mt	g/Mt	g/Mt
146603	< 0.01		
146604	< 0.01		
146605	< 0.01		
146606	< 0.01		
146607	< 0.01		
146608	< 0.01		
146609	< 0.01		
146610	< 0.01		
146611	< 0.01		
146612	< 0.01	0.01	
Blank Value	< 0.01		
OxF65	0.80		

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Page 1 of 3

Assay Certificate

Certificate Number: 10-2151

Company: **Golden Chalice**

Project: **TW**


Report Date: **26-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 60 core samples
submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au		Au	
	FA-AAS	FA-AAS	FA-GRAV	FA-GRAV
	g/Mt	g/Mt	g/Mt	g/Mt
146493	< 0.01			
146494	< 0.01			
146495	< 0.01			
146496	< 0.01			
146497	< 0.01			
146498	< 0.01			
146499	< 0.01			
146500	0.01			
146501	1 0.01			
146502	1 < 0.01	< 0.01		
146503	< 0.01			
146504	0.01			
146505	< 0.01			
146506	1 0.04			
146507	< 0.01			
146508	< 0.01			
146509	< 0.01			
146510	0.03	0.03		
146511	< 0.01			
146512	0.25			
146513	< 0.01			
146514	< 0.01			
146515	< 0.01			
146516	< 0.01	< 0.01		
146517	< 0.01			

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Assay Certificate

Certificate Number: 10-2151

Company: **Golden Chalice**


Project: **TW**

Report Date: **26-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 60 core samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au		Au	
	FA-AAS	FA-AAS	FA-GRAV	FA-GRAV
	g/Mt	g/Mt	g/Mt	g/Mt
146518	< 0.01			
146519	< 0.01			
146520	< 0.01			
146521	< 0.01			
146522	1 < 0.01	< 0.01		
146523	< 0.01			
146524	< 0.01			
146525	< 0.01			
146526	< 0.01			
146527	< 0.01			
146528	< 0.01			
146529	< 0.01			
146530	< 0.01			
146531	< 0.01			
146532	< 0.01	< 0.01		
146533	< 0.01			
146534	2.00			
146535	< 0.01			
146536	< 0.01			
146537	< 0.01			
146538	< 0.01			
146539	< 0.01			
146540	< 0.01			
146541	< 0.01			
146542	< 0.01	< 0.01		

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1. No Reject



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Assay Certificate

Certificate Number: 10-2151

Company: **Golden Chalice**

Project: **TW**

Report Date: **26-Jul-10**

Attn: **Peter Caldbick**

We hereby certify the following Assay of 60 core samples submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au		Au	
	FA-AAS	FA-AAS	FA-GRAV	FA-GRAV
	g/Mt	g/Mt	g/Mt	g/Mt
146543	< 0.01			
146544	< 0.01	1		
146545	< 0.01			
146546	< 0.01			
146547	0.01			
146548	0.01			
146549	< 0.01			
146550	0.02			
146551	< 0.01			
146552	< 0.01	< 0.01		
Blank Value	< 0.01			
OxF65	0.75			

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1. No Reject



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Page 1 of 3

Assay Certificate

Certificate Number: 10-2150

Company: **Golden Chalice**Project: **TW**Attn: **Peter Caldbick**Report Date: **19-Jul-10**

We hereby certify the following Assay of 60 core samples
submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au	Au Chk	Au	Au Chk
	FA-AAS g/Mt	FA-AAS g/Mt	FA-GRAV g/Mt	FA-GRAV g/Mt
146433	0.01			
146434	0.01			
146435	< 0.01			
146436	0.17	0.16		
146437	0.09			
146438	0.01			
146439	< 0.01			
146440	0.01			
146441	0.01			
146442	0.01			
146443	< 0.01			
146444	0.05			
146445	0.09			
146446	< 0.01			
146447	< 0.01			
146448	0.01	< 0.01		
146449	0.08			
146450	0.01			
146451	0.01			
146452	0.26			
146453	0.01			
146454	< 0.01			
146455	0.01			
146456	0.02			
146457	0.02			

1. No Reject

Certified by 
Denis Chartre

1 Cameron Ave., P.O. Box 10, Swastika, Ontario P0K 1T0
Telephone (705) 642-3244 Fax (705) 642-3300



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Assaying - Consulting - Representation

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Assay Certificate

Certificate Number: 10-2150

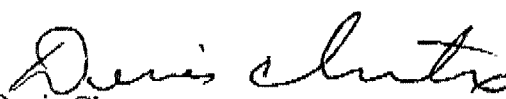
Company: **Golden Chalice**Project: **TW**Attn: **Peter Caldbick**Report Date: **19-Jul-10**

We hereby certify the following Assay of 60 core samples
submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au	Au Chk	Au	Au Chk
	FA-AAS g/Mt	EA-AAS g/Mt	FA-GRAV g/Mt	FA-GRAV g/Mt
146458	0.01			
146459	0.18			
146460	0.03			
146461	0.02			
146462	< 0.01	< 0.01		
146463	0.01			
146464	0.01			
146465	0.02			
146466	0.02			
146467	< 0.01			
146468	< 0.01			
146469	0.02			
146470	0.02	0.02		
146471	0.02			
146472			9.32	
146473	< 0.01			
146474	0.02			
146475	0.02			
146476	0.02			
146477	0.02	0.02		
146478	0.02			
146479	< 0.01			
146480	0.02			
146481	0.02			
146482	1. < 0.01			

1. No Reject

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Swastika Laboratories Ltd

Assaying - Consulting - Representation

Page 3 of 3

Assay Certificate

Certificate Number: 10-2150

Company: **Golden Chalice**

Project: TW

Report Date: 19-Jul-10

Attn: Peter Caldbick

We hereby certify the following Assay of 60 core samples
submitted 16-Jun-10 by Peter Caldbick

Sample Number	Au	Au Chk	Au	Au Chk
	FA-AAS	FA-AAS	FA-GRAV	FA-GRAV
	g/Mt	g/Mt	g/Mt	g/Mt
146483	< 0.01			
146484	0.02			
146485	0.02			
146486	0.02			
146487	< 0.01			
146488	< 0.01			
146489	< 0.01			
146490	< 0.01			
146491	0.02	0.02		
146492	2.00			
Blank Value	< 0.01			
OxP65	0.81			

1. No Reject

Certified by

Denis Chartre

Certificate Of Analysis



Cattarello Assayers Inc.

Number Of Samples: 44

Client: Golden Chalice Resources

Job: 85 TW-07-TW-08

Type Of Sample: Drill Core

Received Date: 2010-06-01

Processed Date: 2010-06-07

Report Date: 2010-06-09

Test Method: FAAA

Sample ID	Au FA-GEO ppb 5 =====	Au-Dup FA-GEO ppb 5 =====
146667	<5	
146668	<5	
146669	<5	
146670	<5	
146671	<5	
146672	7	
146673	7	
146674	8	
146675	8	
146676	<5	
146677	<5	<5
146678	<5	
146679	<5	
146680	<5	
146681	<5	
146682	<5	
146683	<5	
146684	<5	
146685	<5	
146686	376	
146687	<5	
146688	<5	
146689	<5	
146690	<5	
146691	<5	
146692	<5	
146693	<5	
146694	<5	
146695	<5	
146696	<5	

Approved By Chief Analyst:

Issue Date	Revision Date	Rev #	Owner	Form ID	Page
18/02/2010	18/02/2010	1	Chris Hacquard	ANAL-002	1 Of 2

Certificate Of Analysis

Gold Chalice Resources
 TW-07-TW-08
 Job:85



Sample ID	Au FA-GEO ppb 5 =====	Au-Dup FA-GEO ppb 5 =====
146697	<5	
146698	<5	
146699	<5	
146700	8	5
146701	<5	
146702	<5	
146703	<5	
146704	<5	
146705	<5	
146706	6	
146707	<5	
146708	388	
146709	33	
146710	<5	

Approved By Chief Analyst:

Issue Date	Revision Date	Rev #	Owner	Form ID	Page
18/02/2010	18/02/2010	1	Chris Hacquard	ANAL-002	2 Of 2

***** Certificate of analysis *****

Date : 2010/06/16

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Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146351		90	86	<5	<5	<5	<5	1328.0
146352		203		<5		<5		7.1
146353		25		6		<5		1.2
146354		27		<5		<5		0.9
146355		20		<5		<5		1.0
146356		29		<5		<5		1.0
146357		21		<5		<5		2.4
146358		15		<5		<5		0.5
146359		13		8		6		0.3
146360		8		<5		<5		<0.2
146361		<5		<5		<5		<0.2
146362		<5		<5		<5		<0.2
146363		7	6	<5	<5	<5	<5	0.2
146364		11		<5		<5		0.3
146365		12		5		<5		0.7
146366		5		16		14		0.4
146367		<5		9		10		0.2
146368		<5		<5		<5		<0.2
146369		6		6		<5		0.2
146370		20		<5		<5		0.2



Joe Landers, Manager

***** Certificate of analysis *****

Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 2 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146371		312		<5		<5		0.5
146372		6		<5		<5		<0.2
146373		8		<5		<5		0.2
146374		8		6		6		<0.2
146375		5	6	10	12	7	7	0.2
146376		6		7		8		<0.2
146377		41		13		11		0.4
146378		7		9		9		<0.2
146379		8		10		9		<0.2
146380		14		9		9		<0.2
146381		<5		<5		<5		<0.2
146382		11		11		9		<0.2
146383		114		8		8		<0.2
146384		27		<5		<5		<0.2
146385		46		<5		<5		<0.2
146386		6		<5		<5		<0.2
146387		6	8	<5	5	<5	<5	<0.2
146388		51		<5		<5		<0.2
146389		84		<5		<5		<0.2
146390		6		<5		<5		<0.2

***** Certificate of analysis *****

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127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 3 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146391		7		<5		<5		<0.2
146392		8		<5		<5		0.2
146393		5		<5		<5		<0.2
146394		<5		<5		<5		<0.2
146395		5		<5		<5		<0.2
146396		282		6		<5		0.2
146397		7		<5		<5		<0.2
146398		7		5		<5		<0.2
146399		6	6	<5	<5	<5	<5	<0.2
146400		7		5		<5		<0.2
146401		22		<5		<5		1.2
146402		5		<5		<5		<0.2
146403		<5		<5		<5		<0.2
146404		<5		<5		<5		<0.2
146405		10		<5		<5		0.6
146406		9		<5		<5		0.2
146407		6		<5		<5		0.2
146408		23		5		<5		0.6
146409		11		<5		<5		<0.2
146410		33		7		<5		<0.2

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Laboratoire Expert Inc.

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Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 4 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146411		22	18	14	15	12	11	0.4
146412		9		23		12		0.2
146413	10.35	9748		<5		<5		3.4
146414		32		10		11		0.9
146415		9		7		10		0.7
146416		8		10		10		0.5
146417		6		8		10		0.4
146418		5		10		10		0.2
146419		<5		9		10		0.3
146420		7		6		7		0.3
146421		5		8		8		<0.2
146422		5		<5		6		<0.2
146423		<5	<5	<5	<5	<5	<5	0.3
146424		<5		<5		<5		0.2
146425		16		<5		<5		0.2
146426		11		<5		<5		0.2
146427		9		<5		<5		0.5
146428		7		11		8		0.3
146429		11		12		11		0.4
146430		16		6		<5		0.3

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Laboratoire Expert Inc.

127, Boulevard Industriel
 Rouyn-Noranda, Québec
 Canada, J9X 6P2
 Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 5 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Au FA-GRAV g/t 0.03	Au DCP-1 ppb 5	Au-Dup DCP-1 ppb 5	Pt DCP-1 ppb 5	Pt-Dup DCP-1 ppb 5	Pd DCP-1 ppb 5	Pd-Dup DCP-1 ppb 5	Ag AAT-7 ppm 0.2
146431		10		5		<5		0.6
146432		11		<5		<5		2.1

***** Certificate of analysis *****

Laboratoire Expert Inc.

127, Boulevard Industriel
 Rouyn-Noranda, Québec
 Canada, J9X 6P2
 Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 6 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146351	1349.0	617	610	56	57	----- >DL		----- >DL
146352		123		122		948		296
146353		56		63		176		41
146354		76		70		185		24
146355		102		87		346		53
146356		98		79		600		86
146357		617		539		2655		348
146358		145		135		1316		50
146359		71		51		132		17
146360		45		31		50		12
146361		12		12		8		<2
146362		49		31		195		9
146363	<0.2	47	47	40	43	105	108	9
146364		122		138		49		15
146365		309		610		105		25
146366		111		1254		52		24
146367		82		988		37		23
146368		50		292		45		21
146369		51		343		43		21
146370		51		361		51		22

>DL Value greater than detection limit

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Date : 2010/06/16

Page : 7 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146371		63		28		43		16
146372		42		91		48		20
146373		135		75		61		26
146374		78		200		23		20
146375	<0.2	66	63	260	247	17	12	22
146376		66		216		11		20
146377		116		580		27		32
146378		82		473		23		26
146379		88		435		22		25
146380		87		480		23		27
146381		7		30		5		<2
146382		97		316		19		23
146383		82		242		14		20
146384		30		21		17		5
146385		30		16		15		3
146386		31		16		18		4
146387	<0.2	48	50	14	19	11	11	4
146388		23		18		11		9
146389		35		17		16		7
146390		30		18		19		6

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Page : 8 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146391		15		15		13		4
146392		30		20		20		8
146393		30		19		23		5
146394		33		20		31		6
146395		28		23		31		8
146396		61		25		42		16
146397		28		23		34		9
146398		29		22		37		7
146399	<0.2	31	29	20	19	22	23	4
146400		33		19		19		8
146401		30		27		14		22
146402		37		18		22		4
146403		10		17		4		<2
146404		32		15		15		4
146405		28		39		14		10
146406		63		116		61		17
146407		24		26		18		9
146408		48		83		49		25
146409		22		21		18		7
146410		20		20		18		8

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Date : 2010/06/16

Page : 9 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146411	0.3	1007	1010	487	452	80	76	32
146412		212		647		111		37
146413		374		98		58		141
146414		1873		609		182		37
146415		568		624		85		31
146416		324		579		158		31
146417		259		568		59		32
146418		103		514		41		28
146419		106		534		52		30
146420		92		368		35		25
146421		83		361		33		19
146422		128		599		39		31
146423	<0.2	15	12	30	36	8	8	<2
146424		50		107		46		17
146425		55		287		49		21
146426		49		124		48		18
146427		41		144		46		19
146428		91		649		44		29
146429		126		535		78		54
146430		38		72		42		29

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Date : 2010/06/16

Page : 10 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Ag-Dup AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Cu-Dup AAT-7 ppm 2	Ni AAT-7 ppm 2	Ni-Dup AAT-7 ppm 2	Zn AAT-7 ppm 2	Zn-Dup AAT-7 ppm 2	Pb AAT-7 ppm 2
146431		56		105		57		46
146432		66		113		78		116

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.010	Zn-Dup AAT-8 % 0.010	Pb AAT-8 % 0.010	Pb-Dup AAT-8 % 0.010
146351		41	44	3.020	2.990	27.620	27.810
146352		48					
146353		22					
146354		29					
146355		28					
146356		33					
146357		67					
146358		30					
146359		30					
146360		23					
146361		6					
146362		20					
146363	11	17	16				
146364		36					
146365		66					
146366		109					
146367		83					
146368		40					
146369		39					
146370		45					

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.010	Zn-Dup AAT-8 % 0.010	Pb AAT-8 % 0.010	Pb-Dup AAT-8 % 0.010
146371		89					
146372		27					
146373		51					
146374		39					
146375	20	44	43				
146376		41					
146377		71					
146378		54					
146379		54					
146380		56					
146381		8					
146382		51					
146383		40					
146384		14					
146385		14					
146386		12					
146387	6	11	11				
146388		13					
146389		12					
146390		14					

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Page : 13 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.010	Zn-Dup AAT-8 % 0.010	Pb AAT-8 % 0.010	Pb-Dup AAT-8 % 0.010
146391		10					
146392		14					
146393		14					
146394		15					
146395		12					
146396		92					
146397		14					
146398		14					
146399	6	14	14				
146400		13					
146401		28					
146402		14					
146403		6					
146404		13					
146405		22					
146406		37					
146407		18					
146408		46					
146409		18					
146410		15					

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Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.010	Zn-Dup AAT-8 % 0.010	Pb AAT-8 % 0.010	Pb-Dup AAT-8 % 0.010
146411	26	85	79				
146412		89					
146413		88					
146414		208					
146415		87					
146416		87					
146417		82					
146418		75					
146419		75					
146420		64					
146421		87					
146422		75					
146423	2	7	9				
146424		32					
146425		43					
146426		38					
146427		37					
146428		57					
146429		65					
146430		21					

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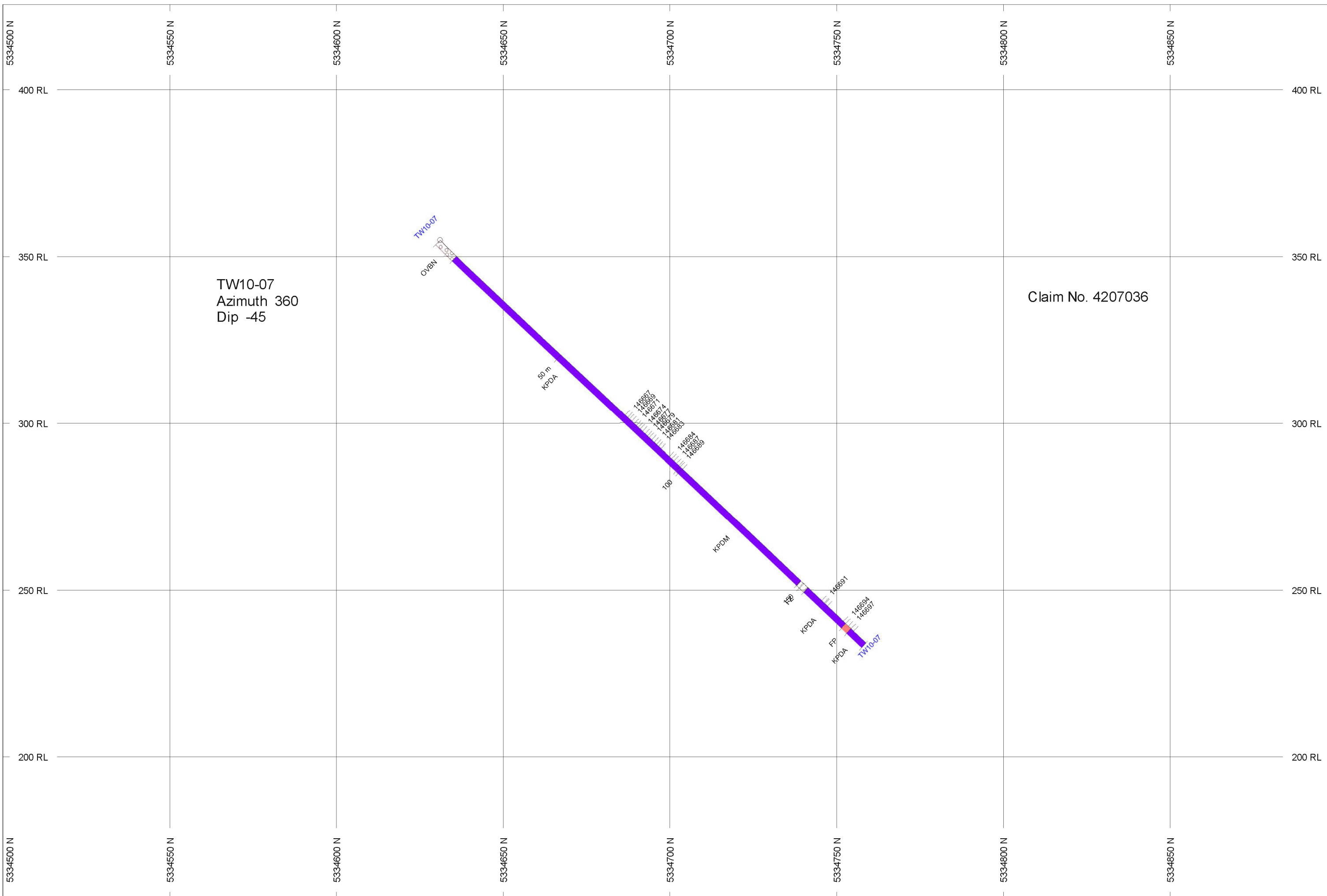
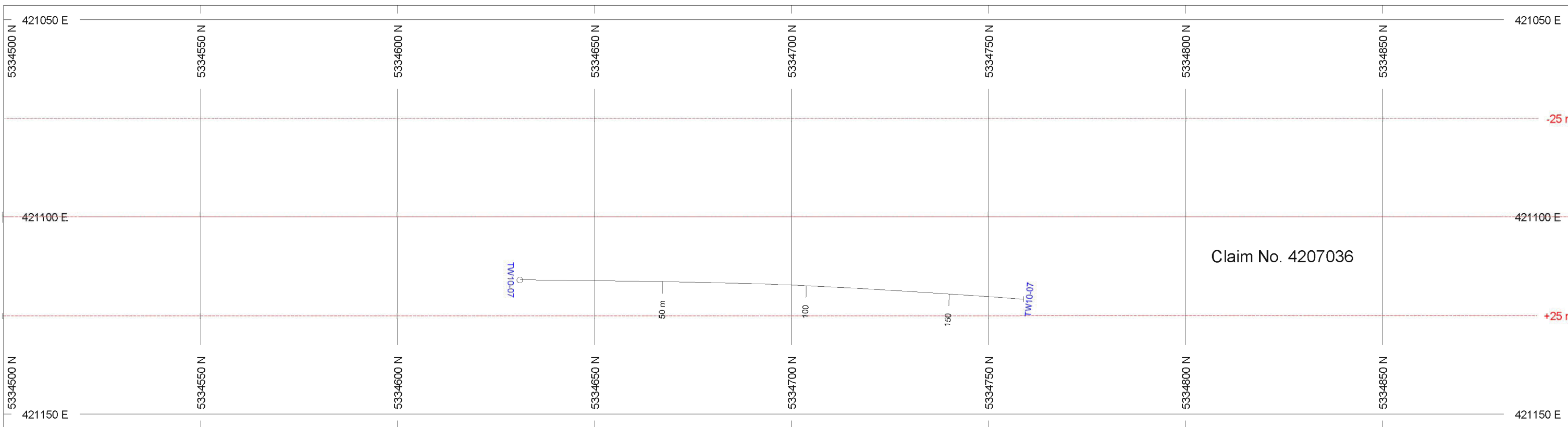
127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2010/06/16

Page : 15 of 15

Client : Golden Chalice Resources	
Addressee : Darlene Wojtczak	Folder : 26809
	Your order number :
	Project : TW
	Total number of samples : 82

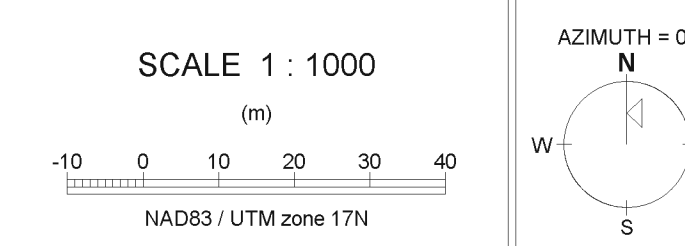
<u>Designation</u>	Pb-Dup AAT-7 ppm 2	Co AAT-7 ppm 2	Co-Dup AAT-7 ppm 2	Zn AAT-8 % 0.010	Zn-Dup AAT-8 % 0.010	Pb AAT-8 % 0.010	Pb-Dup AAT-8 % 0.010
146431		31					
146432		34					



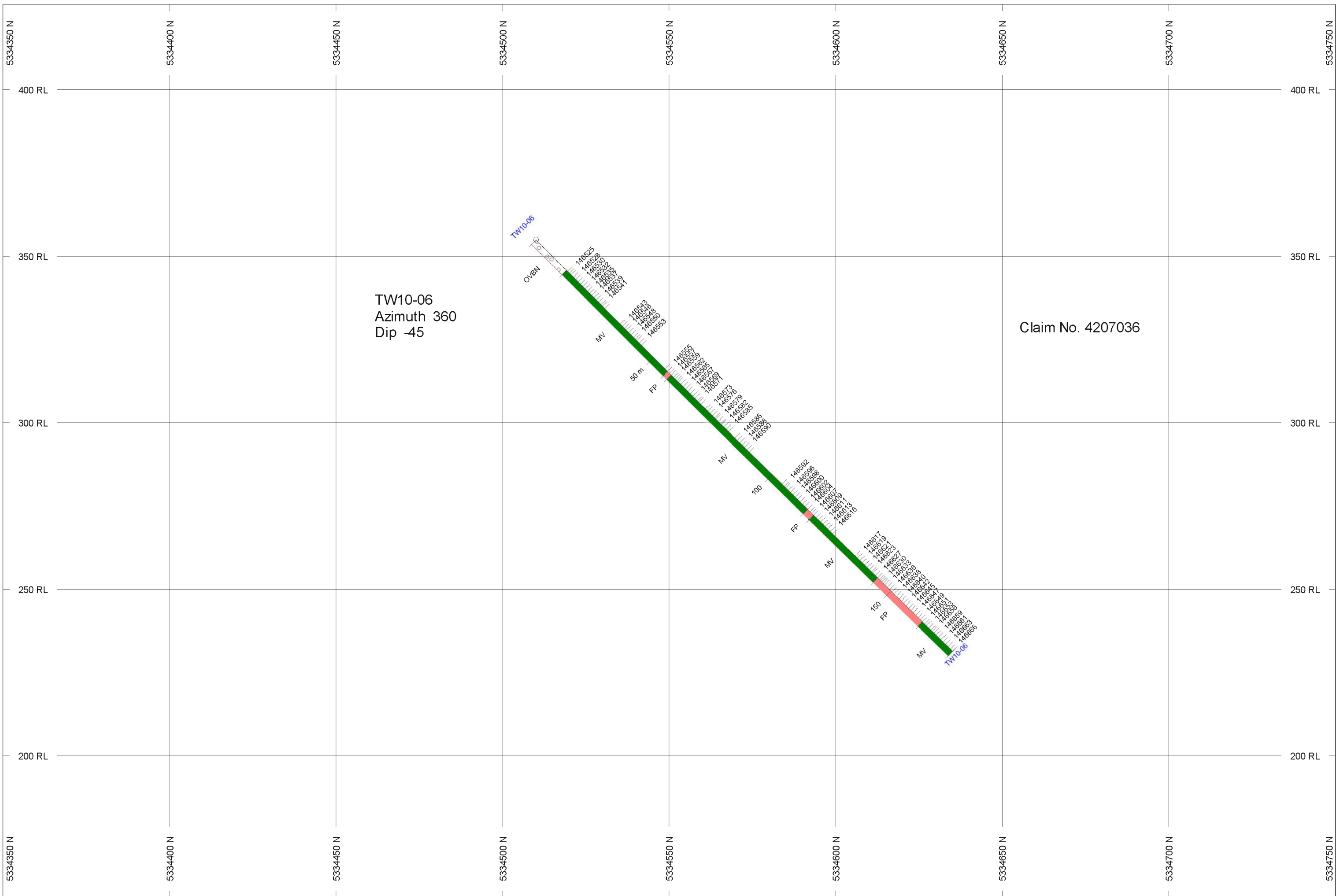
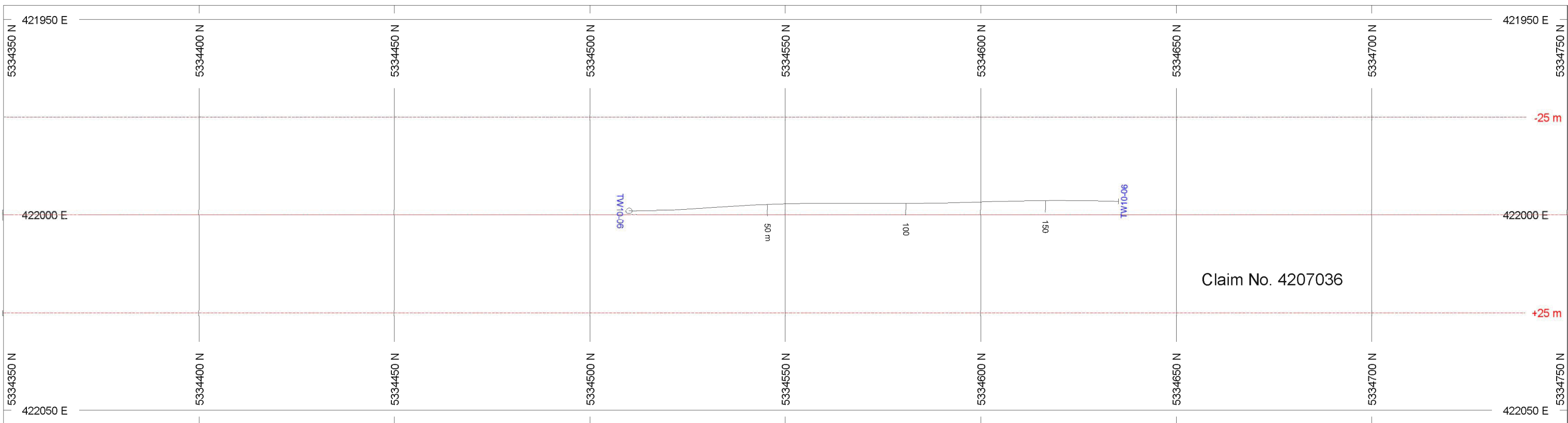
Section Looking west

ROCK CODES	PAT	LABEL	DESCRIPTION
Code		FP	feldspar porphyry
		FZ	fault zone
		KPDA	komatiitic peridotite adcumulate
		KPDM	komatiitic peridotite mesocumulate
		OVBN	overburden

POSTED TEXT	L/R	TEXT	ITEMS
Code	L	-----	All
Sample	R	-----	All



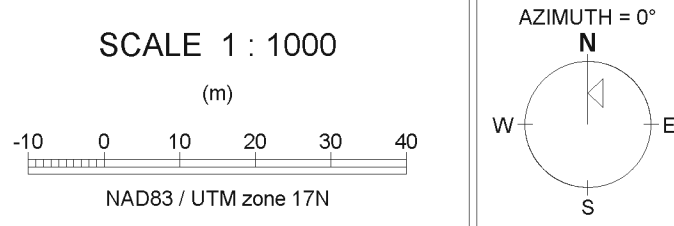
Golden Chalice Resources
Timmins West
TW10-07 Drill Section
K Montgomery



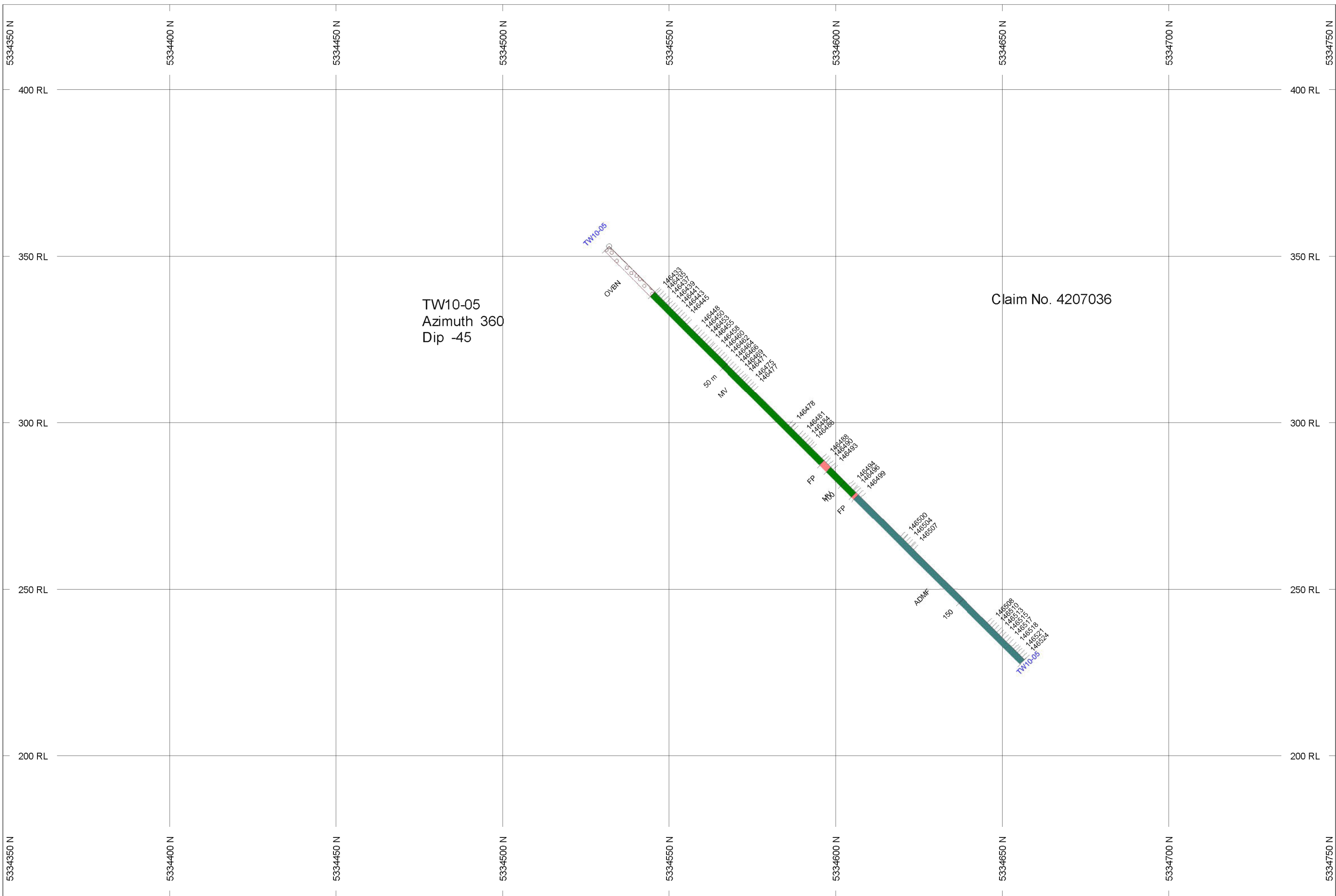
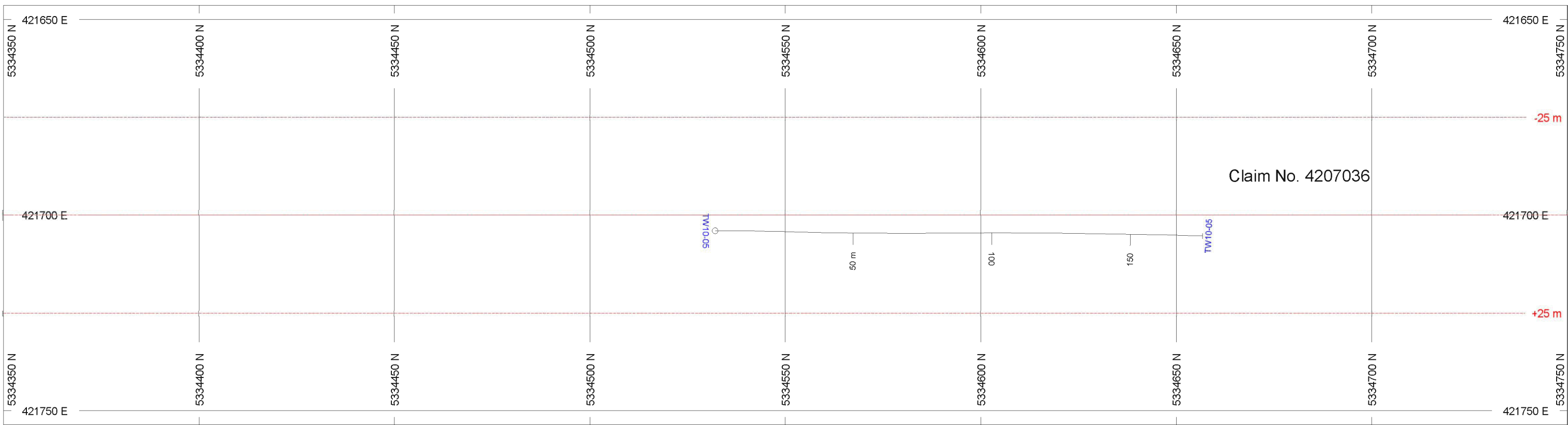
Section Looking west

ROCK CODES	PAT	LABEL	DESCRIPTION
Code		FP	feldspar porphyry
		OBN	overburden
		MV	Mafic Volcanic (undifferentiated)

POSTED TEXT	L/R	TEXT	ITEMS
Code	L	-----	All
Sample	R	-----	All



Golden Chalice Resources
Timmins West
TW10-06 Drill Section
K Montgomery

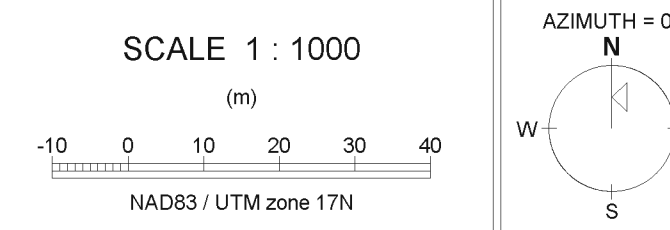


GOLDEN CHALICE
RESOURCES INC

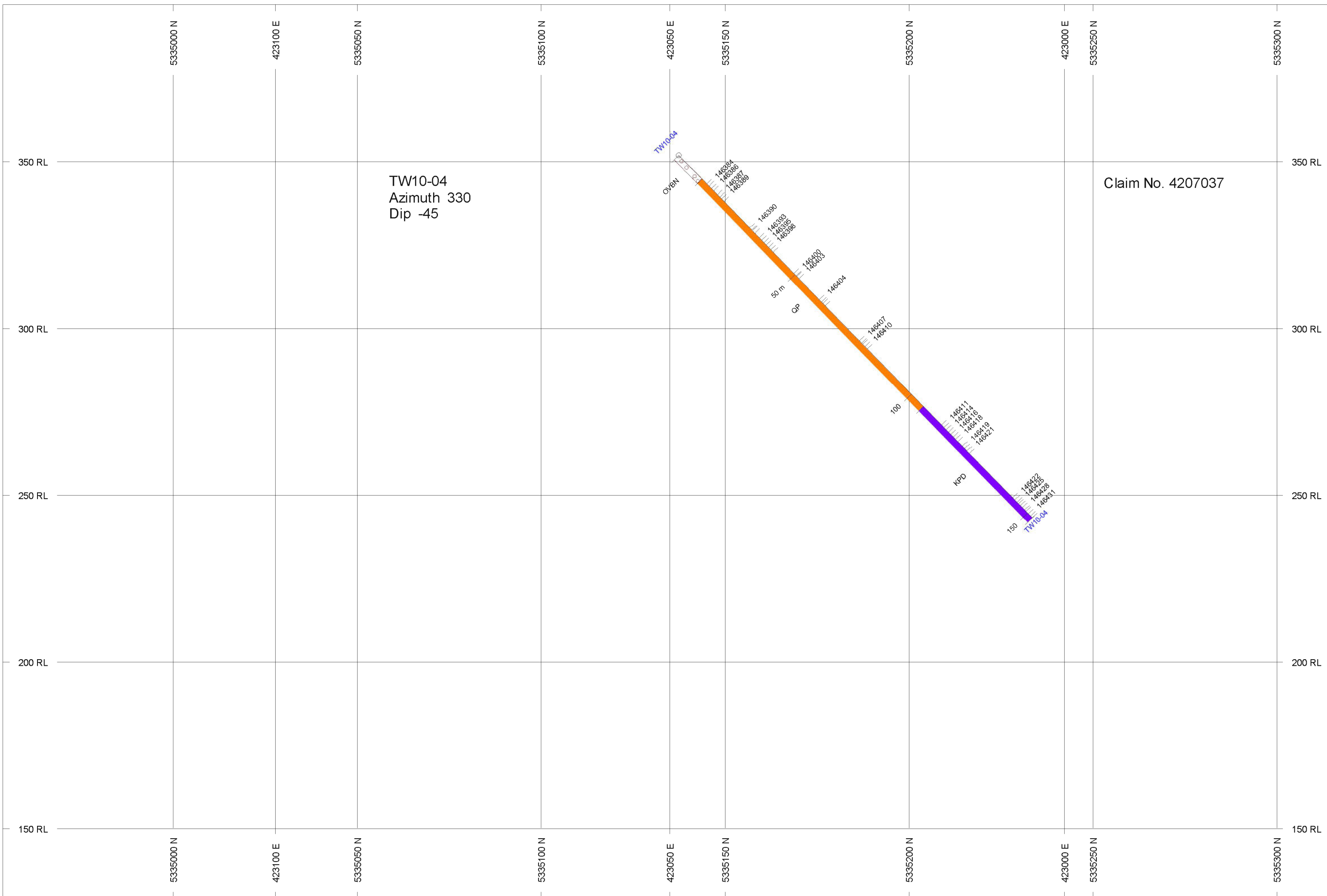
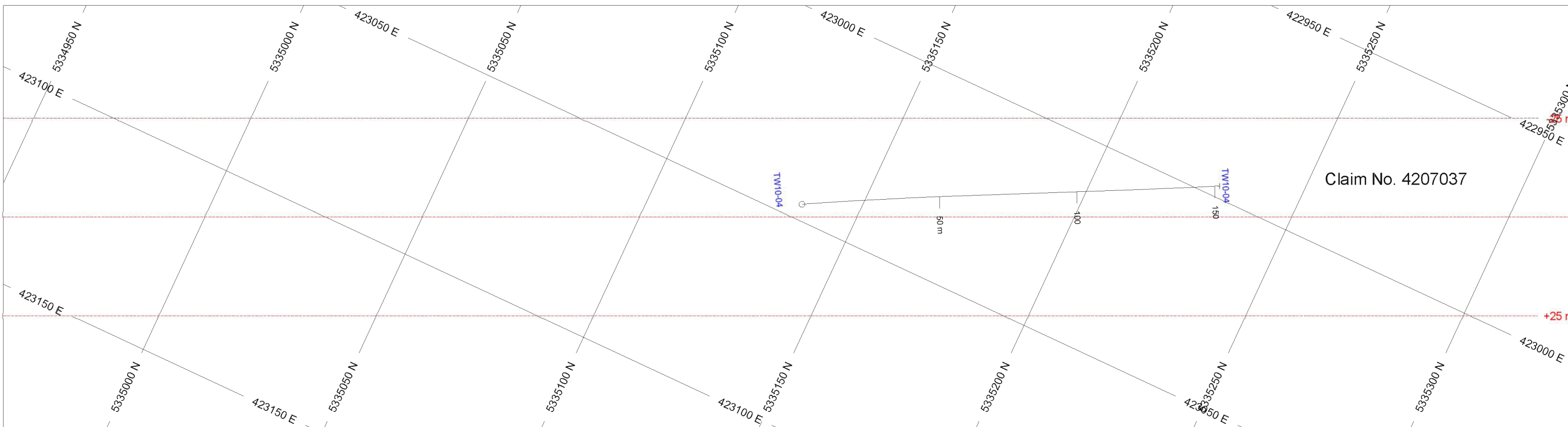
Section Looking west

ROCK CODES	PAT	LABEL	DESCRIPTION
Code		ADMF	andesite massive flow
		FP	feldspar porphyry
		OVBN	overburden
		MV	Mafic Volcanic (undifferentiated)

POSTED TEXT	L/R	TEXT	ITEMS
Code	L	-----	All
Sample	R	-----	All



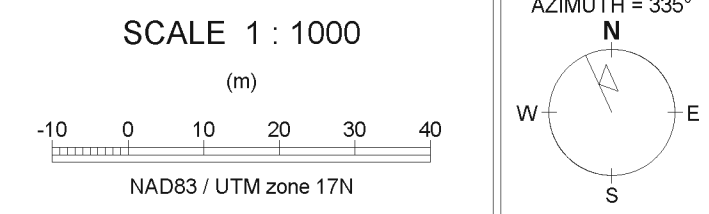
Golden Chalice Resources
Timmins West
TW10-05 Drill Section
K Montgomery



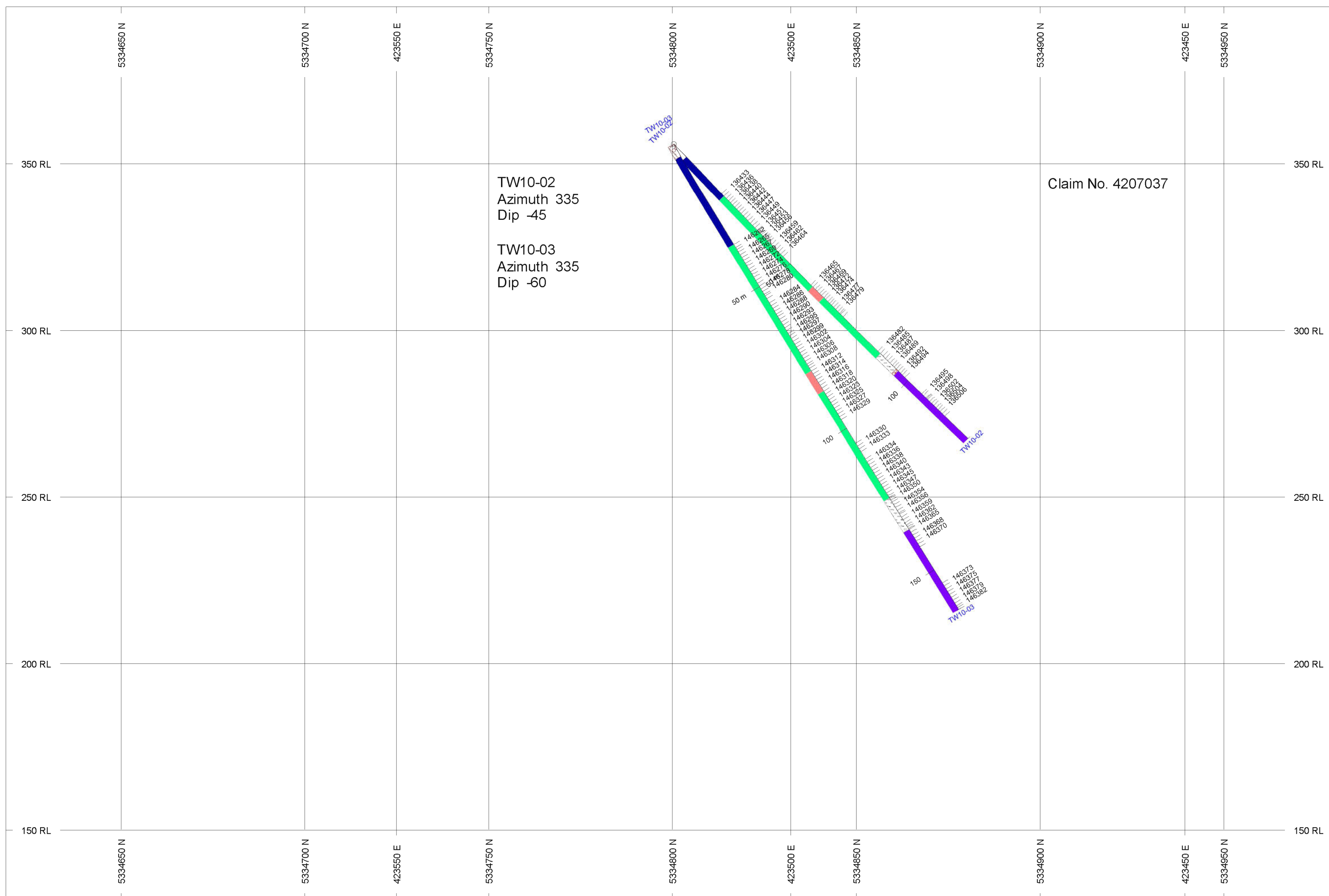
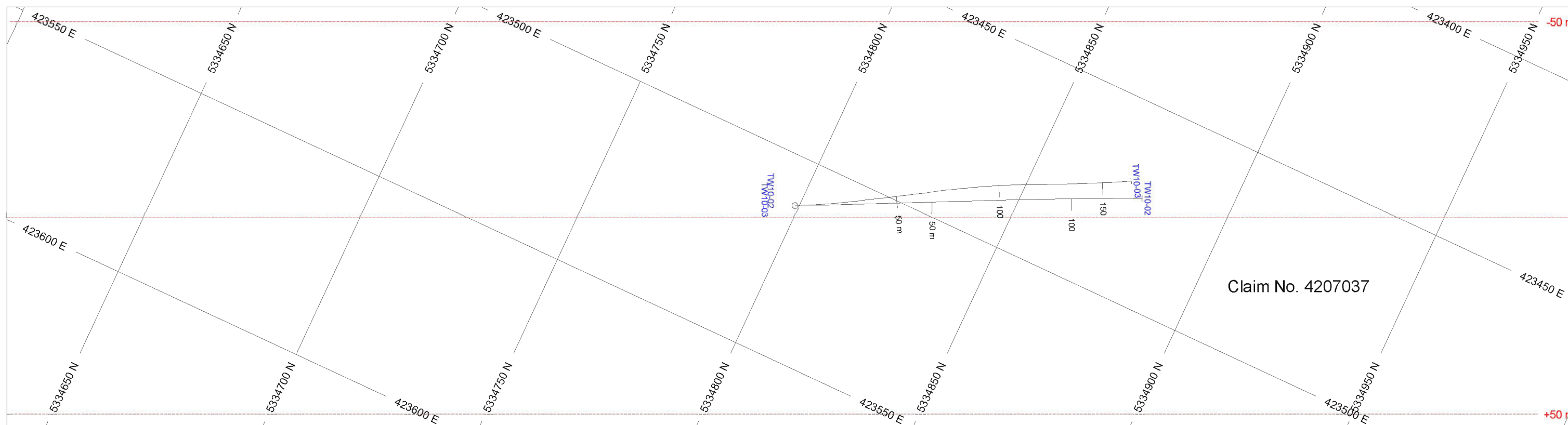
Section Looking 245 degrees

ROCK CODES	PAT	LABEL	DESCRIPTION
Code		KPD	komatiitic peridotite
		OVBN	overburden
		QP	quartz porphyry

POSTED TEXT	L/R	TEXT	ITEMS
Code	L	-----	All
Sample	R	-----	All



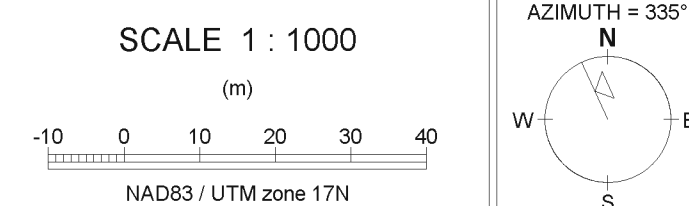
Golden Chalice Resources
 Timmins West
 TW10-04 Drill Section
 K Montgomery



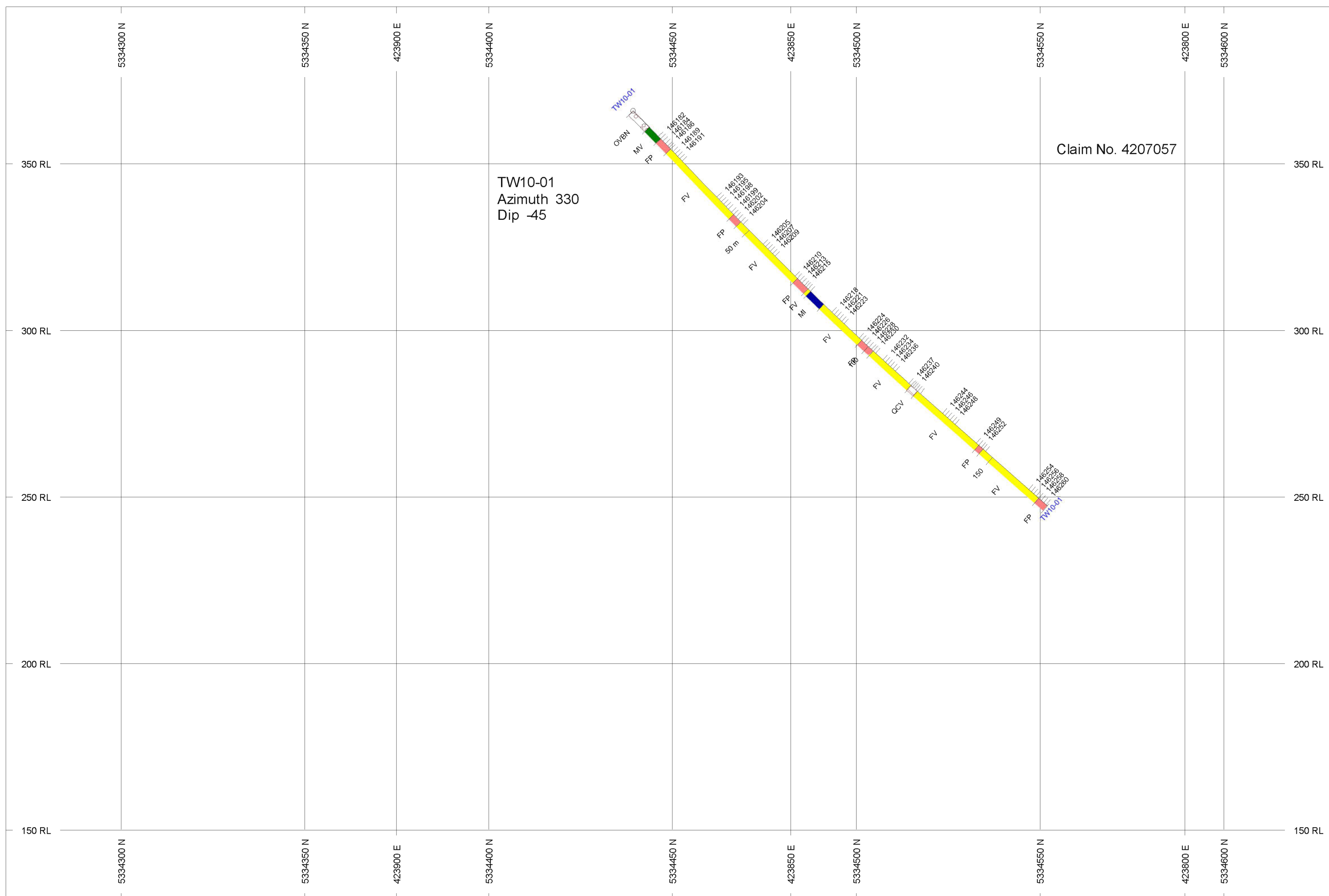
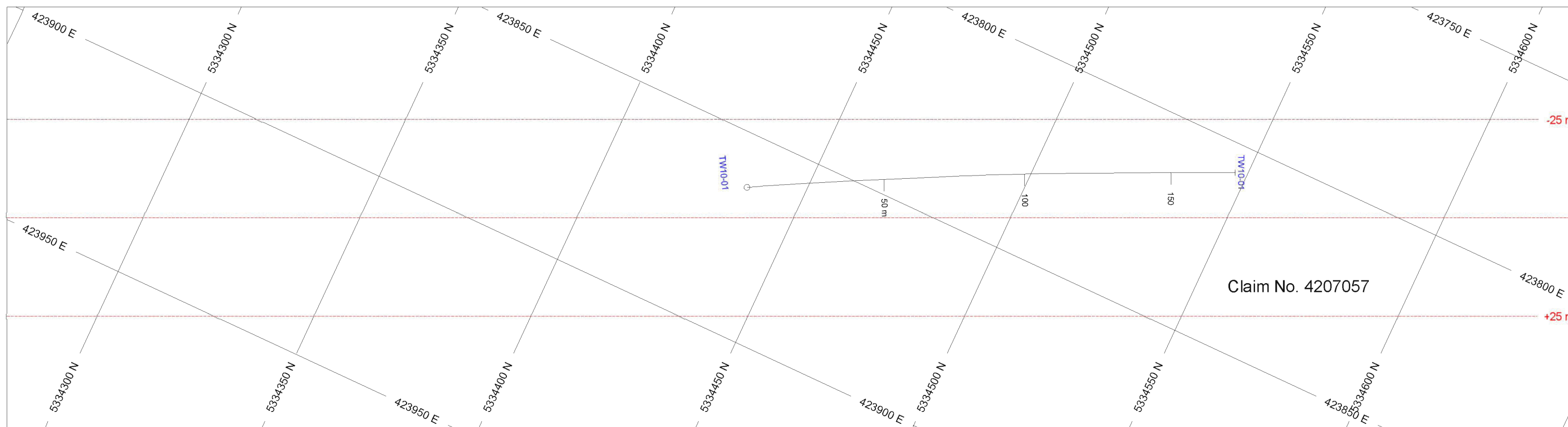
Section Looking 245 degrees

ROCK CODES	PAT	LABEL	DESCRIPTION
Code			
	[Red Box]	FP	feldspar porphyry
	[Blue Box]	GB	gabbro
	[Purple Box]	KPD	komatiitic peridotite
	[Green Box]	OVBN	overburden
	[Light Green Box]	RDT	rhyodacite ash tuff
	[White Box]	SC	chert
	[Red/White Box]	SMSZ	semi-massive sulphide zone

POSTED TEXT	L/R	TEXT	ITEMS
Sample	R	-----	All



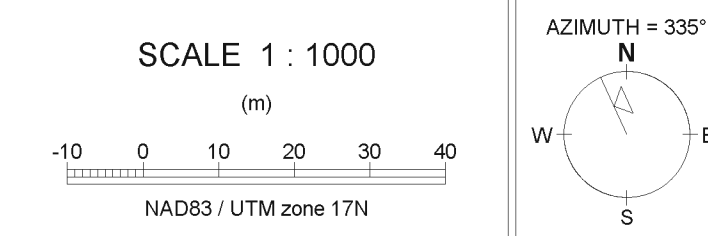
Golden Chalice Resources
 Timmins West
 TW-10-02 & 3 Drill Section
 K Montgomery



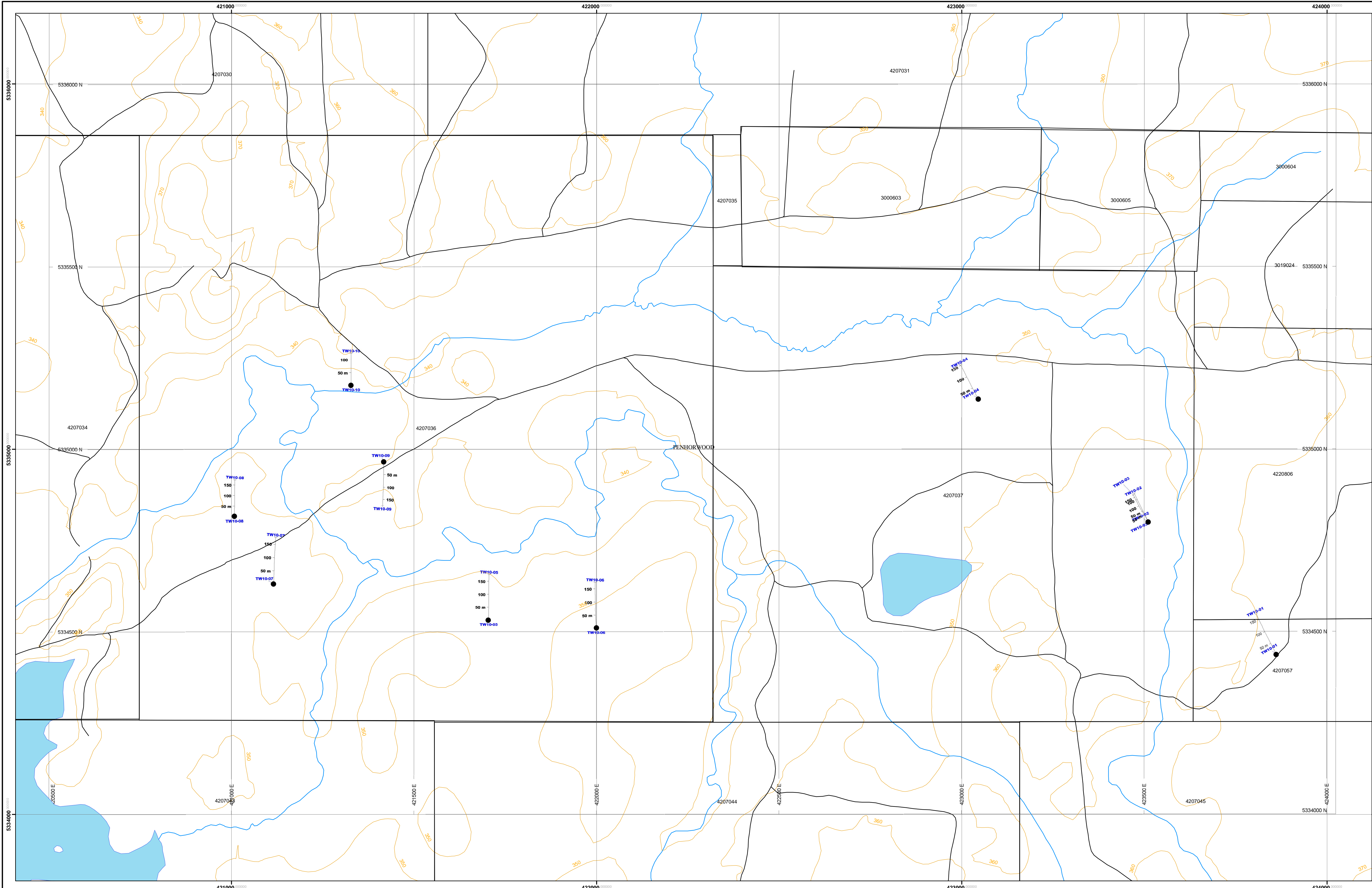
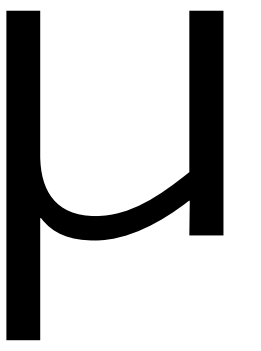
Section Looking 240 degrees

ROCK CODES	PAT	LABEL	DESCRIPTION
Code	Color	Code	Description
	FP	FP	feldspar porphyry
	FV	FV	felsic volcanic (undifferentiated)
	MI	MI	mafic intrusive (undifferentiated)
	OVBN	OVBN	overburden
	QCV	QCV	quartz carbonate vein
	MV	MV	Mafic Volcanic (undifferentiated)


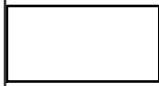

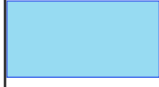
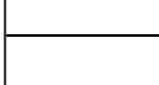


POSTED TEXT	L/R	TEXT	ITEMS
Code	L	---	All
Sample	R	---	All



Golden Chalice Resources
Timmins West
TW10-01 Drill Section
K Montgomery



Legend

-  Townships
-  Claim Boundaries
-  Rivers & Streams
-  Lakes
-  Roads
-  Contours
-  2010 Drill Holes

Golden Chalice Resources Inc.

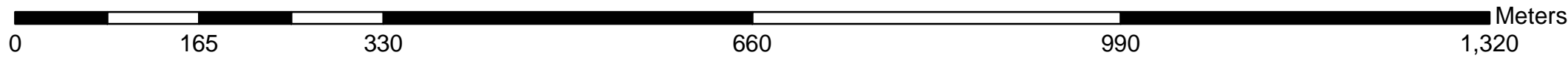
Timmins West 2010 Drill Plan

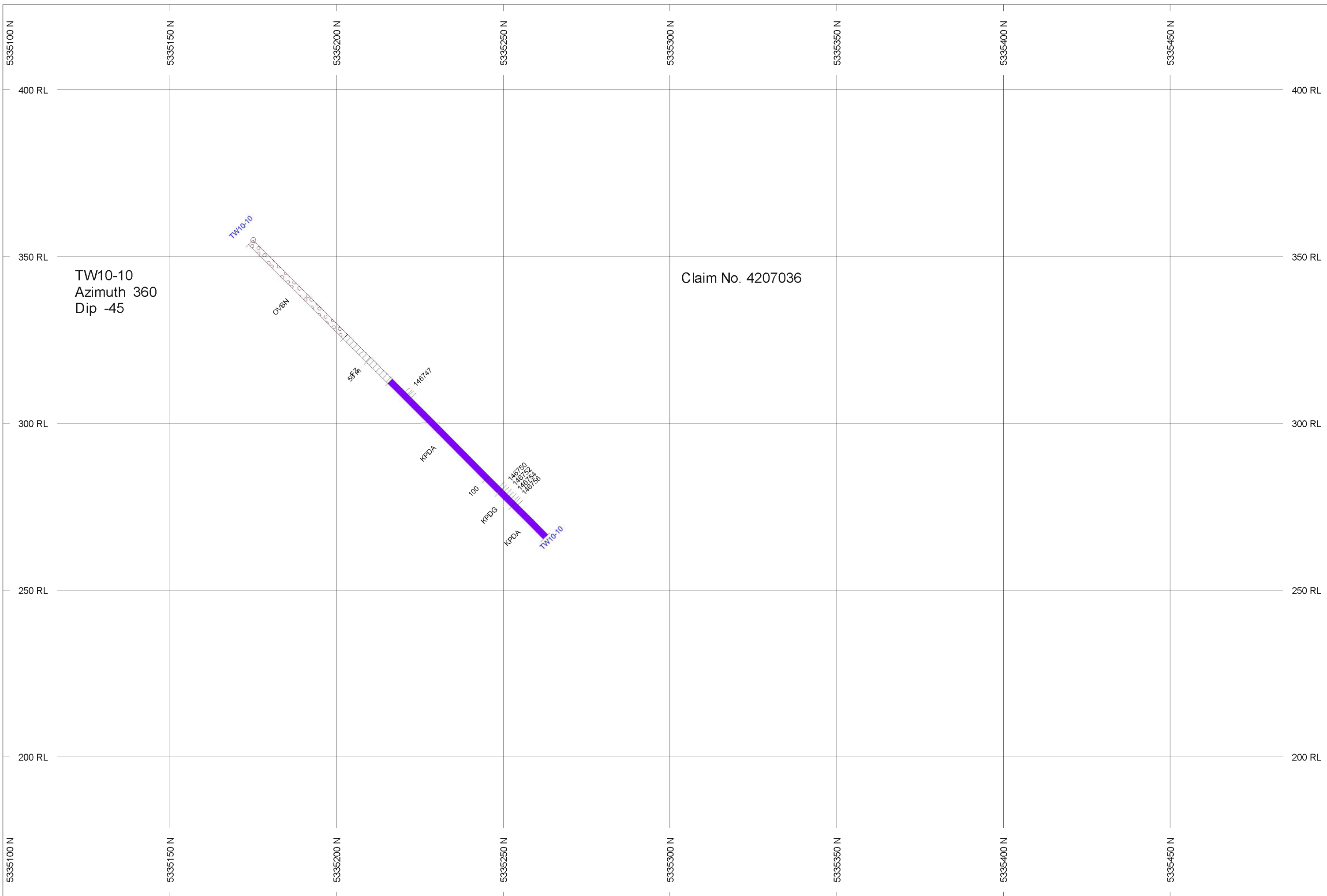
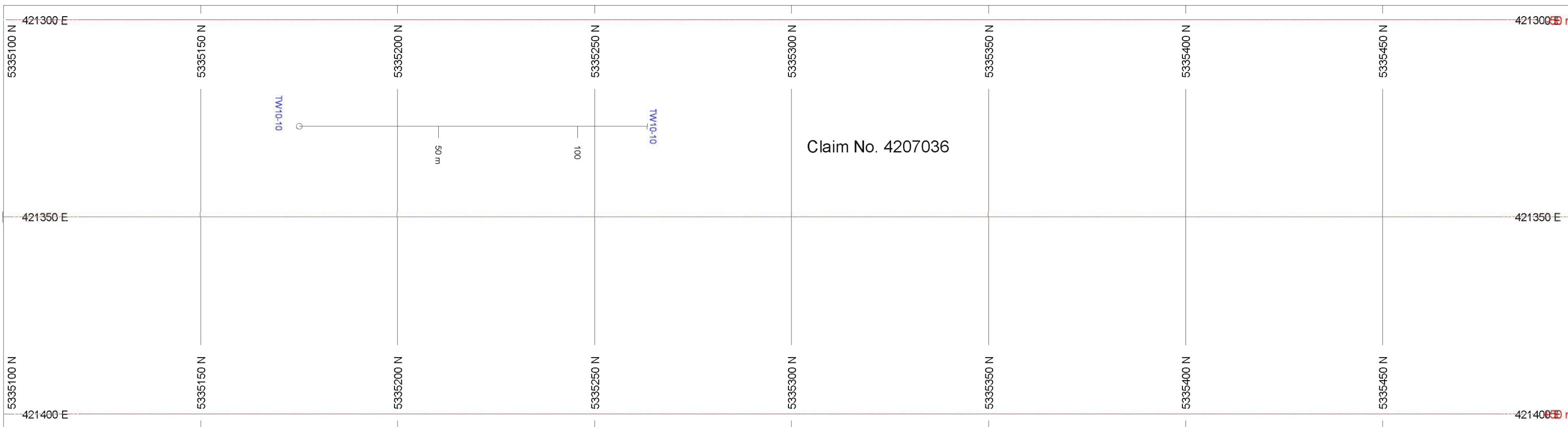
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Drawn By:
George Sparring

Date Drawn
August 18, 2010

Drawing #
GSP-TY-01

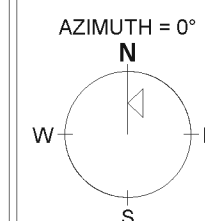
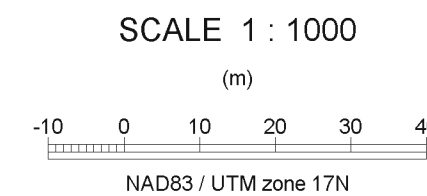




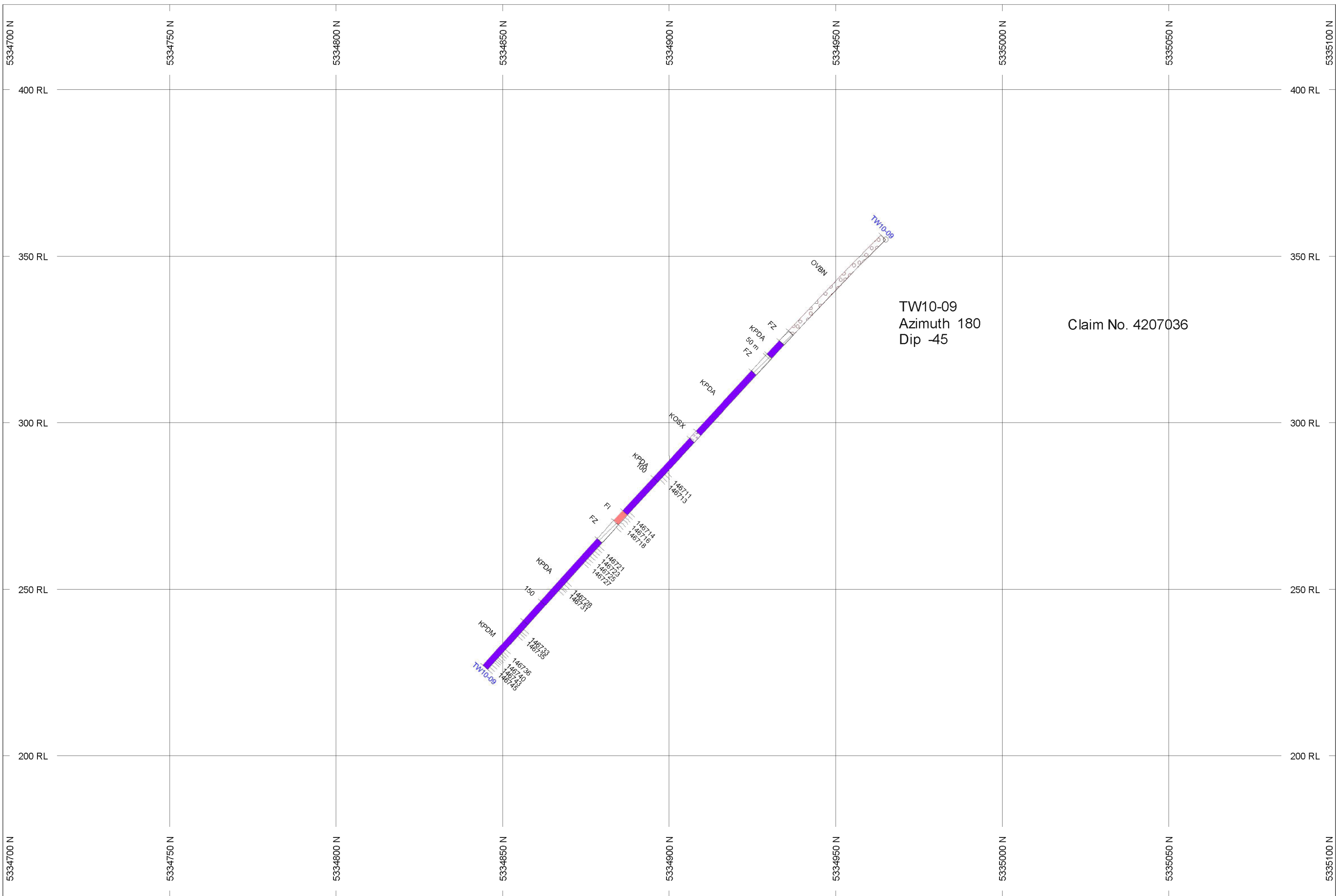
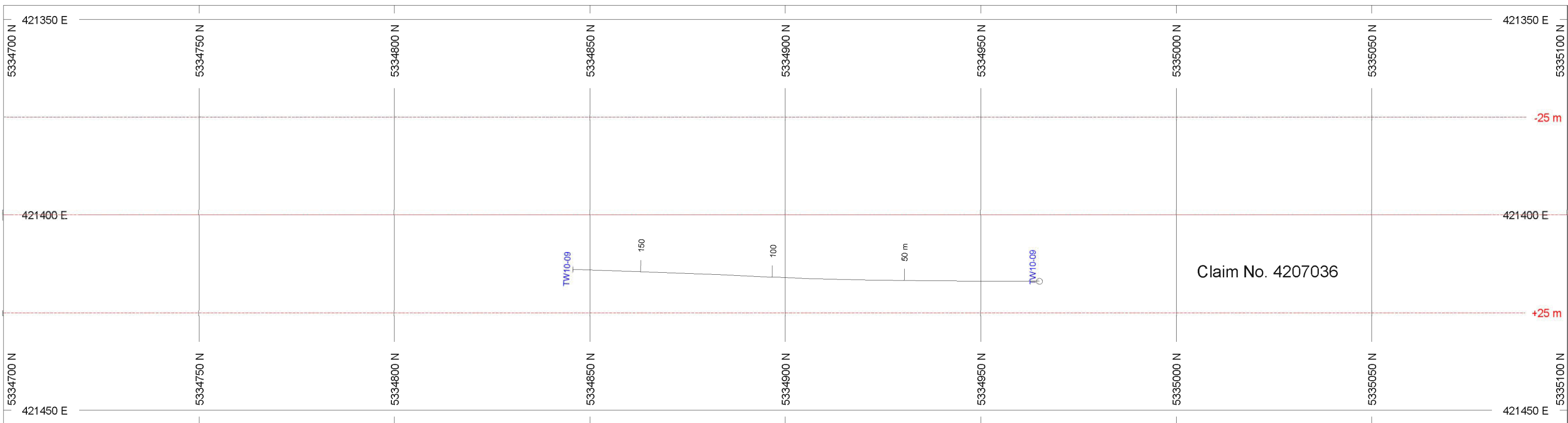
Section Looking west

ROCK CODES	PAT	LABEL	DESCRIPTION
Code		FZ	fault zone
		KPDA	komatiitic peridotite adcumulate
		KPDP	komatiitic peridotite graphitic pepperite
		OVBN	overburden

POSTED TEXT	L/R	TEXT	ITEMS
Code	L	-----	All
Sample	R	-----	All



Golden Chalice Resources
Timmins West
TW10-10 Drill Section
K Montgomery

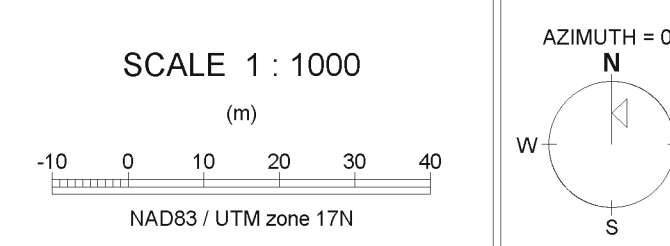


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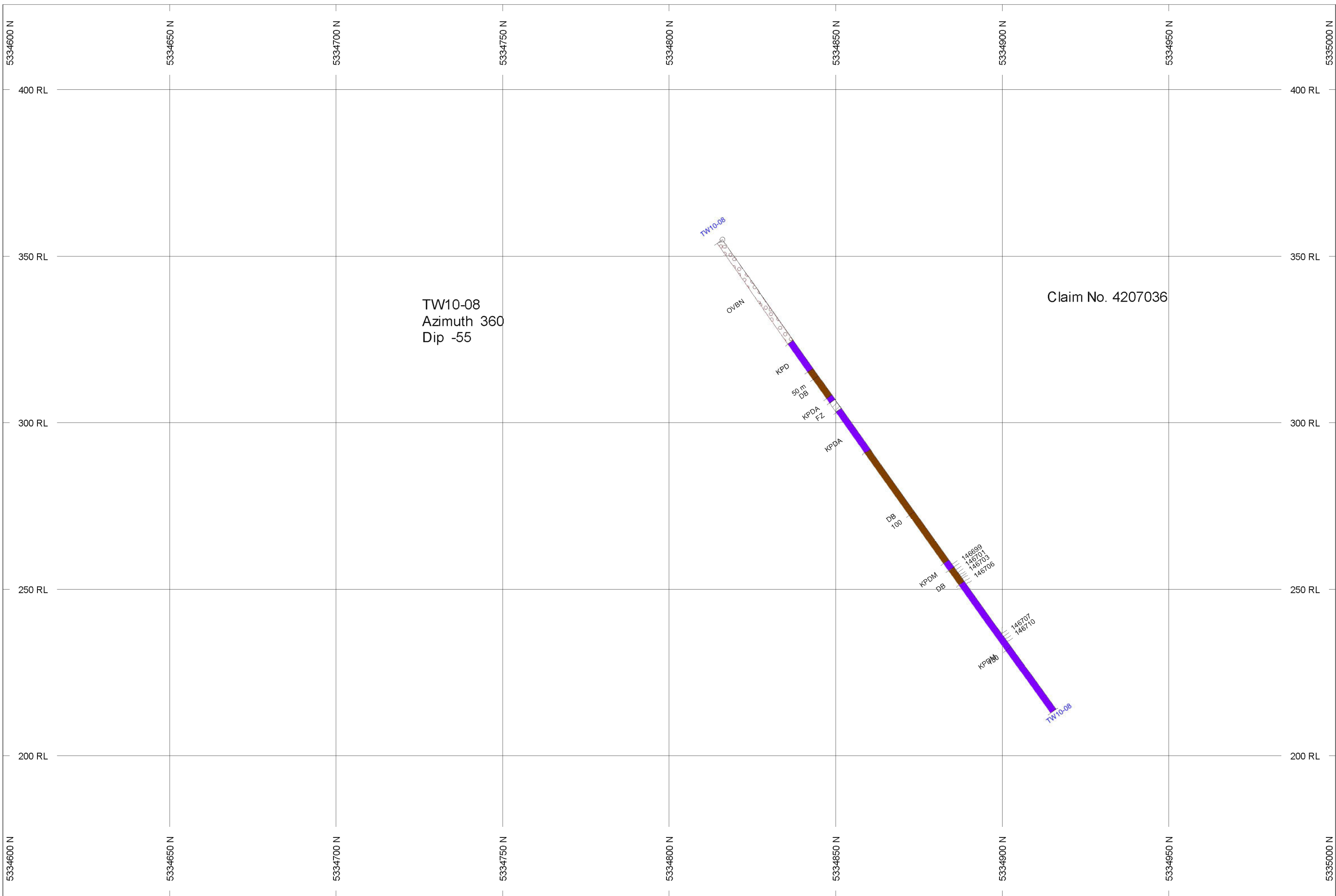
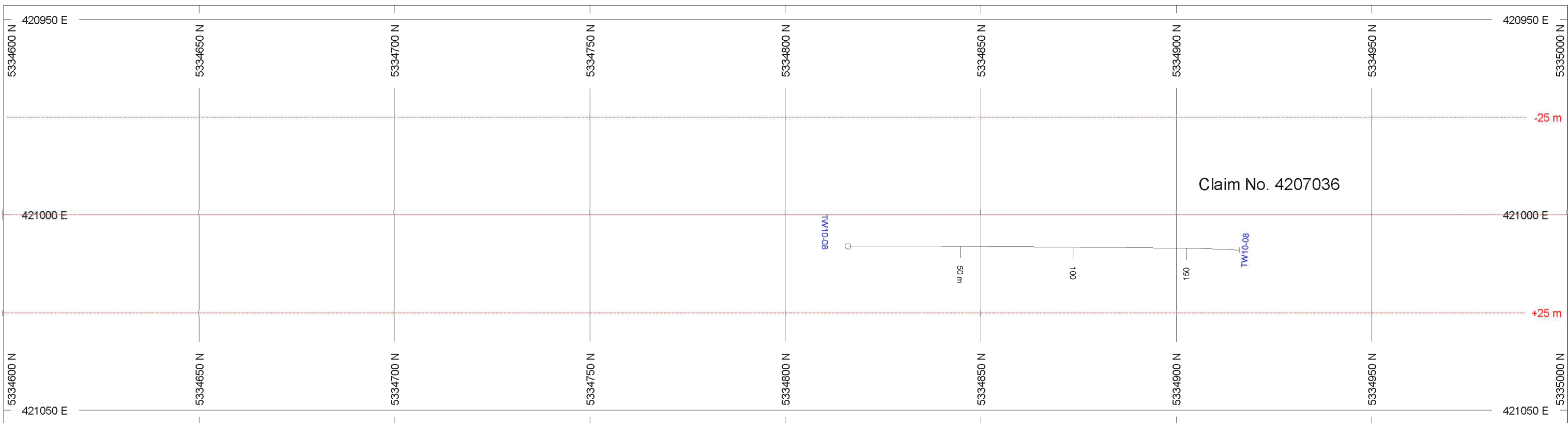
Section Looking west

ROCK CODES	PAT	LABEL	DESCRIPTION
Code		FI	felsic intrusive (undifferentiated)
		FZ	fault zone
		KOSX	komatiitic spinifex peridotite
		KPDA	komatiitic peridotite adcumulate
		KPDM	komatiitic peridotite mesocumulate
		OVBN	overburden

POSTED TEXT	L/R	TEXT	ITEMS
Code	L	-----	All
Sample	R	-----	All



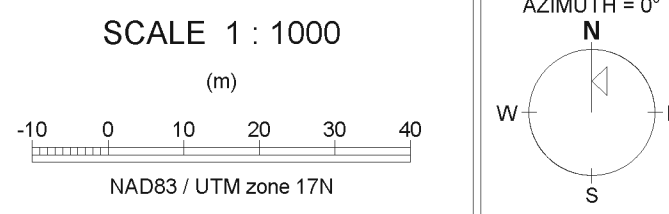
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Section Looking west

ROCK CODES	PAT	LABEL	DESCRIPTION
Code		DB	diabase
		FZ	fault zone
		KPD	komatiitic peridotite
		KPDA	komatiitic peridotite adcumulate
		KPDM	komatiitic peridotite mesocumulate
		OVBN	overburden

POSTED TEXT	L/R	TEXT	ITEMS
Code	L	-----	All
Sample	R	-----	All



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