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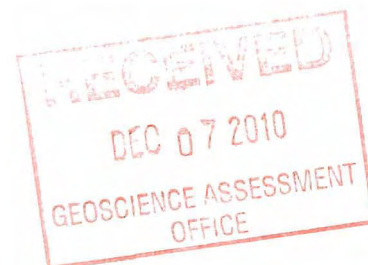
**Technical Report
On the
MENARY TWP. GOLD PROJECT
Kenora Mining Division,
Northwestern Ontario**

Prepared by

Russell M. Crosby, M.Sc., P.Geo

For

King's Bay Gold Corporation



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1.0 SUMMARY

Kings Bay Gold Corp. optioned the Menary group of claims from William McNerney and Western Troy Capital Corp. on Jan. 12, 2010 (see Press Release, Jan. 2010) covering four claims in Menary Twp.. These claims, numbered K1079876, 425640, 3014054 and 4247110, were subject to a number of field exploration programs over the past twenty years. However, only after the discovery of the Richardson Twp Gold Zone by Rainy River Resources did the area become highly prospective. In a previous report prepared by Mr. John Archibald, B.Sc., P.Geol., he concurs with the previous property owners, Western Troy, Clarke and Associates and William McNerney that more work is required to develop a mineralizing model for the gold emplacement in the region of the Wagg/Galbraith Gold Occurrences. After a preliminary reassessment, where some twenty grab samples were collected from at least eight prospecting pits and trenches, it was decided surface geological mapping and diamond drilling was necessary to further evaluate the area. Accordingly, this document, reports the results of 36.5 kms of line cutting and 3,290 feet of core from 6 drill holes, with accompanying maps, drill logs, assay results and expense receipts. 21 % of total expenses is to be applied for the renewal of claim 3014054 and the remainder banked as work credits to be applied to the other claims of this group as needed. All claims are currently in good standing and the Provincial Mining Recorder granted an extension of time to December 13, 2010 for the submission of assessment work to renew claim K3014054.

2.0 INTRODUCTION AND TERMS OF REFERENCE

The Menary Project is located near the Ontario international boundary with Minnesota. The nearest population centre is Fort Frances, 50 kms to the southeast. The villages of Emo and Nestor Falls are located about 25 kms to the south and north respectively (Figure 1). The Menary project lies mainly within the Rainy River Greenstone Belt. This belt is one component of the western part of the Archaen Wabigoon Subprovince of the Canadian Shield, a 900 km long, east-west trending metavolcanic-sedimentary domain bordered and intruded by granitoid intrusions of up to batholithic dimensions. The Wabigoon Subprovince is composed of several tectonically bounded assemblages consisting of komatiitic to calc-alkaline metavolcanics overlain by clastic and minor amounts of chemical sediments. Intrusion of the granitoid domes has imparted a synformal structural character to the supracrustal rocks, and the central axial zones of many of these synformal belts may be characterized by long sinuous shear/fault systems. A renewal for claim 3014054 was due October 14, 2010, and for which an extension to Dec 13, 2010 has been requested from and granted by the Provincial Mining Recorder. (See Appendix F)

3.0 PROPERTY DESCRIPTION AND LOCATION

The nine mining claims and one mining lease are centered in the northern half of Menary Township and part of southern Claxton Township approximately 15 kilometres south-southwest of Nestor Falls, Ontario. The mining lands fall within the Ministry of Natural Resources Administrative District of Rainy River and the Ministry of Northern Development and Mines, Kenora Mining Division. Claims K3014054, K4247110, K4205640 and K1079876 were optioned by King's Bat Gold Corp from Mr. Bill McNerney and Western Troy Capital Corp on January 12, 2010 and the claims K425692, K425694-K425698, inclusive, are 100 % owned, via staking on July 7, 2010, by King's Bay Gold Corp.

4.0 ACCESS, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY

4.1 Access:

Access to all of the claims and mining lease is attained via 404 Road, which leads off of paved provincial highway 71, approximately 16 kilometres south of Nestor Falls. Road 404 traverses the property in an east-west direction and all portions of the property are readily accessible from it or from numerous spur roads that are in varying stages of overgrowth and disrepair. The Nestor Falls area is sparsely populated. The vegetation in the area falls within the Canadian northeastern hardwood region on the southern margin of the boreal forest region.

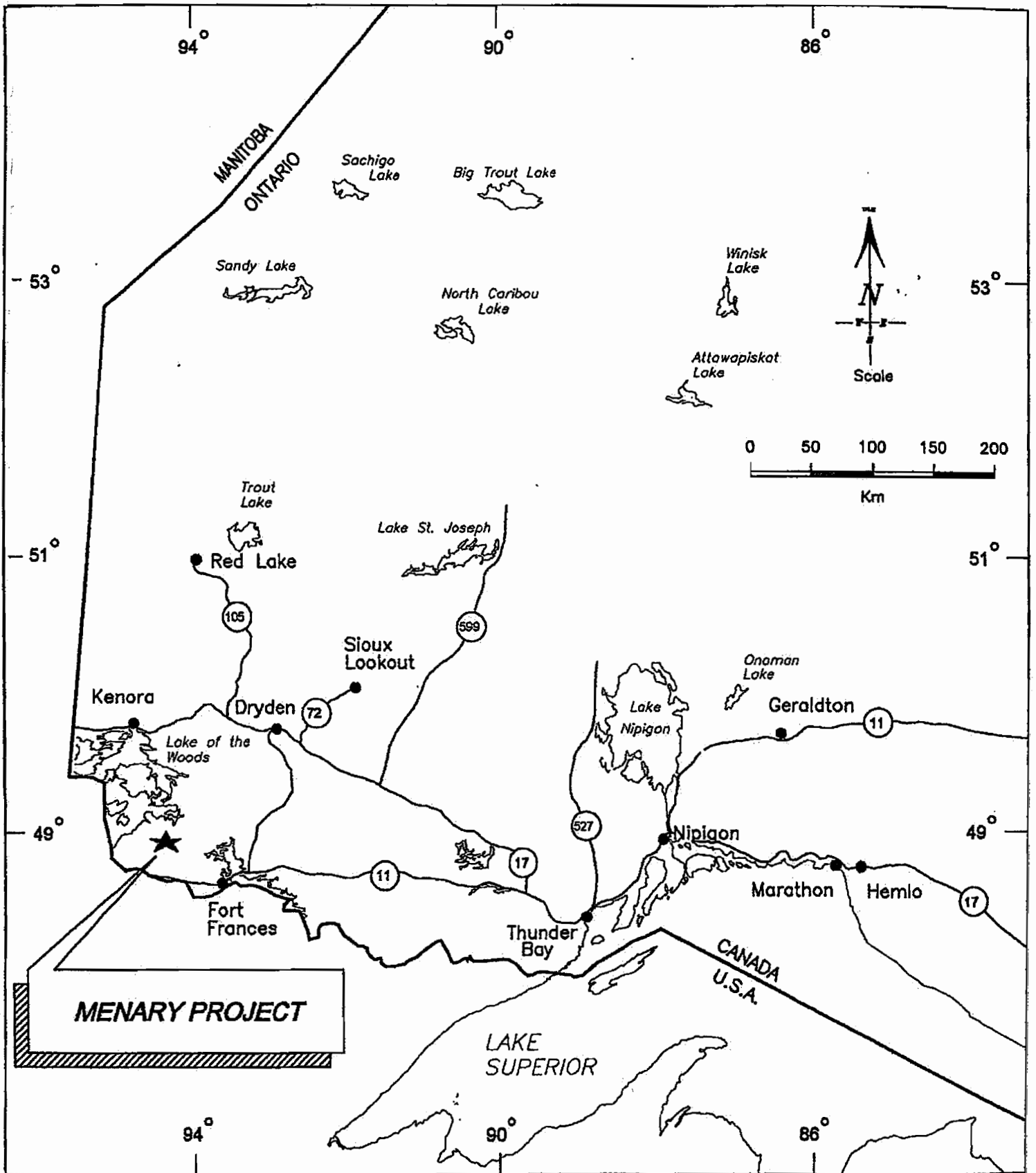
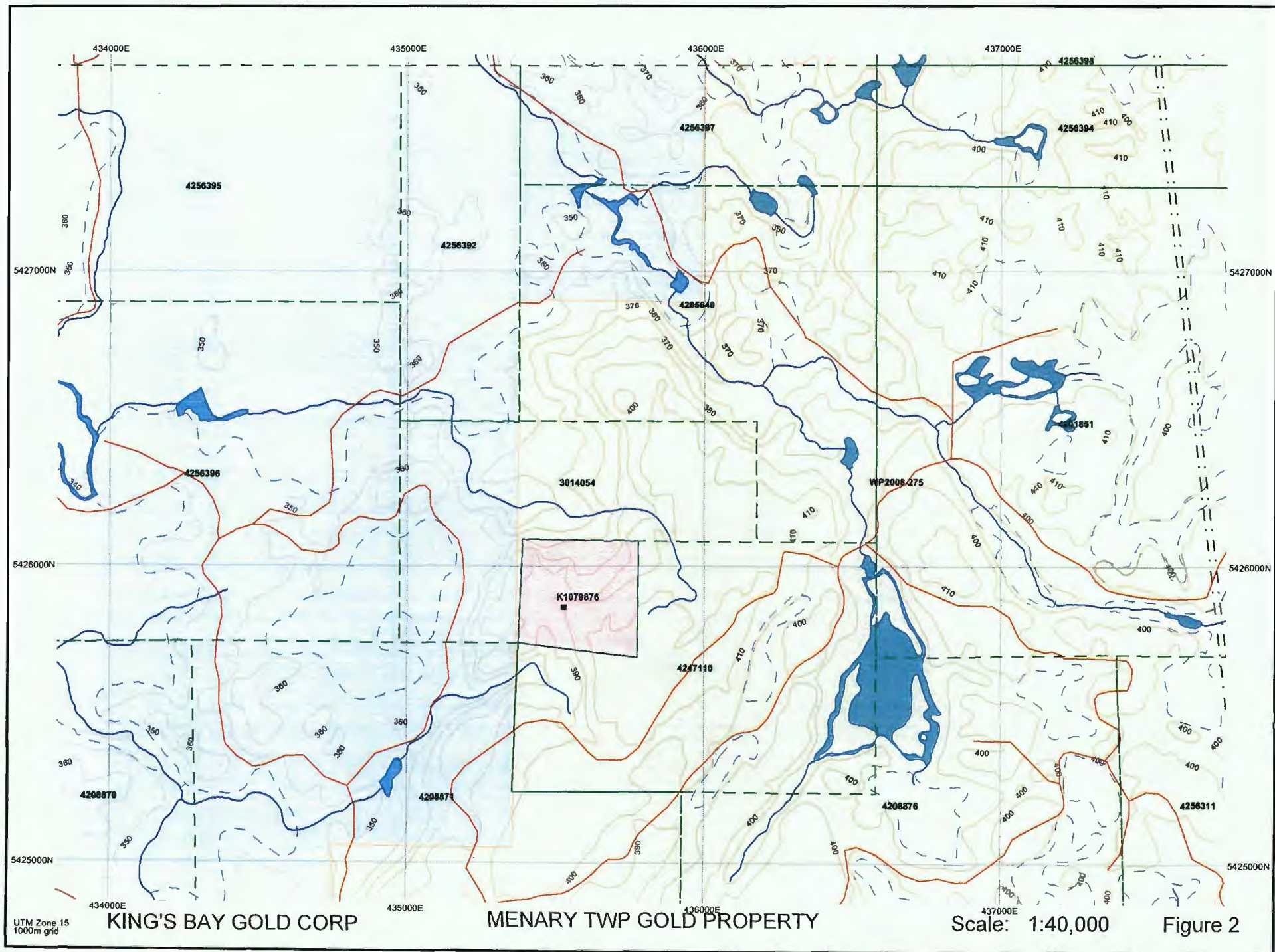


FIGURE 1

Regional-Scale Location Map



4.2 Climate

The climate is typically continental, with extremes in temperatures ranging from thirty-five degrees Celsius to minus forty degrees Celsius from summer to winter. Annual rainfall in the region averages about sixty centimetres, with heaviest rains expected from June to August when an average of about thirty centimetres of rain is recorded. An average of 350 centimetres snowfall is recorded annually in the region.

4.3 Local Resources

The towns within immediate driving distance of the Menary Township Gold Project are:

- Emo with a population of 1,305 – fifty-four kilometres (Forty five minutes' drive);
- Rainy River, population 909 – one hundred kilometres (one hour twenty minutes' drive); and
- Fort Frances with a population of 8,103 – ninety kilometres (one hour ten minutes' drive).

4.4 Infrastructure

Hydroelectricity is produced north of Kenora at various locations and west and east of Thunder Bay. A medium-sized coal-powered thermal power station is located east of Fort Frances and another is located near Thunder Bay. There is a ready supply of water in the area from lakes and rivers. Ground water is also likely to be in plenteous supply given the abundance of standing water and rivers within the region. Major drainage in the area comprises of Rainy Lake which lies to the southeast and is drained by Rainy River which flows west along the Minnesota border to Lake of the Woods, which in turn feeds into the Lake Winnipeg watershed.

4.5 Physiography

There is a substantial amount of bedrock exposure and topographic relief can be up to ninety metres. This relief contrast is controlled by the geology of the batholiths which erode faster than the supracrustal lithologies of the Canadian Shield. The area was subjected to the Whiteshell glacial event from the Labradorean ice centre to the northeast.

5.0 REGIONAL GEOLOGY

The Menary Project property lies along the western margin of a greenstone belt in the Off-Burditt Lake area that forms one component of the western part of the Archaean Wabigoon Subprovince of the Canadian Shield, a 900 km long, east-west trending metavolcanic-metasedimentary domain bordered and intruded by granitoid intrusions of up to batholithic dimensions. The Wabigoon Subprovince is composed of several tectonically bounded assemblages consisting of komatiitic to calc-alkaline metavolcanics overlain by clastic and minor chemical sediments. Intrusion of the granitoid domes has imparted a synformal structural character to the supracrustal rocks, and the central axial zones of many of these synformal belts may be characterized by long sinuous shear/fault zones. The larger, crustal-scale Quetico Fault (in part) forms the southern boundary of the Wabigoon Subprovince and crosscuts both supracrustal and plutonic assemblages of the western Wabigoon region.

The Sebaskong Batholith, in the northwest, is broadly trondhjemitic in composition, while the Jackfish Lake Complex, in the southeast, is predominantly syenodioritic. The metavolcanics maintain their trend northeast of Burditt Lake, eventually merging with the Pipestone Lake and Kakagi Lake greenstone belts in a "Y"-shaped junction approximately 10 kilometres north of the property.

The regional geology is best described by Blackburn (1979), as follows:

"The thick Early Precambrian metavolcanic assemblage underlies more than one-third of the map area and occupies a northeast-southwest belt which is 5 miles (8kms) in width. On the northwestern flank of the belt, a mixed mafic sequence of massive lava, porphyritic basalt, and pillow lava is overlain by a

mixed sequence of massive lava, pillow lava, porphyritic lava and pyroclastic rocks. This sequence may be as much as 15,000 feet (4,600 metres) thick. This lower mafic sequence is intruded by numerous quartz-feldspar dikes. An upper sequence of mixed mafic to felsic metavolcanics outcrops on the shores of Burditt and Off Lakes in the centre of the belt: felsic to coarse-grained pyroclastic rocks, quartz-feldspar porphyry, and minor dacite and rhyolite; mafic metavolcanics consist of thin, massive and pillowed lavas. A narrow mafic unit lies on the eastern flank of the belt.

Regional metamorphism increases from lower greenschist grade in the centre of the volcanic belt to lower amphibolite grade towards the belt margins. A broad migmatite zone is developed on the eastern flank of the belt.

Felsic to intermediate plutonic rocks of Early Precambrian age and attributable to several episodes, all later than the volcanic activity, underlie less than two-thirds of the map area. The volcanic belt lies between the trondhjemitic Sebaskong Batholith on the northwest, the heterogeneous, hybrid, granodioritic to dioritic Jackfish Lake Complex to the east, and the Fleming Township trondhjemites to the southeast. The Jackfish Lake Complex is bordered on its eastern side by granitic gneisses and migmatites. Three stocks intrude and lie completely within the volcanic belt: the Black Hawk Stock, a porphyritic granodiorite body with a monzonite marginal zone; the Finland Stock, a heterogeneous quartz monzonitic to dioritic body; and the granodioritic Burditt Lake Stock.

A northwest-trending swarm of Middle to Late Precambrian diabase dykes crosscuts all other bedrock and postdates the major deformation.

During Pleistocene times, Wisconsin glacial activity was associated with ice originating in the Patrician and Keewatin centres, while glacial Lake Agassiz extended into the southwestern part of the map area.

Major deformation of the metavolcanics was synchronous with plutonic activity. The main structural trend of the greenstone belt is northeast-southwest. No evidence of a major fold structure aligned parallel to this trend was found; on the contrary, all facing criteria indicate a southeast-facing homoclinal sequence. Tensional tectonics, with associated intrusion of diabase dikes, post-dated the major episode of compressional tectonics.

Mineralization consists chiefly of pyrite, chalcopyrite and minor magnetite within the mixed felsic to mafic metavolcanics, in the vicinity of Off Lake, and exploration in recent years has mostly been centred on this type of mineralization. Bismuthinite, in association with chalcopyrite-pyrite-magnetite, occurs within a mafic xenolith in the Jackfish Lake Complex. Substantial amounts of Pleistocene sand and gravel have been partially exploited.”

The property lies within the contact zone of the thick mafic volcanic sequence and the Sebaskong Batholith in the northwest of Blackburn's map area.

Unconsolidated Pleistocene deposits, consisting of boulder and cobble-dominated sandy tills, occur as a thin discontinuous layer of bedrock cover in the area northwest of Burditt Lake. Sands and clays are present in minor amounts in low-lying, well-drained areas. Recent sediments consist of organic debris, which has been accumulating in swamps and bogs.

6.0 PROPERTY GEOLOGY

The claim group lies along the western margin of a greenstone belt at the contact with the Sebaskong Batholith in the Off-Burditt Lake area.

The contact between the relatively massive rocks of the Sebaskong Batholith and the well-foliated metavolcanics strikes 40 to 50 degrees and dips sub-vertically to 70 degrees to the east. Adjacent to the batholith, there is a

package of massive to pillowed metabasalts up to 1,000 metres thick. The pillowed flows occasionally exhibit a poorly developed variolitic texture.

Granitic dykes and numerous small bodies of feldspar and quartz-feldspar porphyry have been emplaced subparallel to the northeasterly trend of individual flows and foliation. Shear zones up to two and a half metres wide, displaying varying degrees of chloritization, calcite alteration, pyrite mineralization, and quartz veining or silicification, are not uncommon. The shears are most common and best developed immediately adjacent to the porphyries.

Overlying this package of metabasalts is a series of flows containing a number of tuffaceous to chemical metasedimentary horizons. The flows range from gabbroic-textured to pillowed, with porphyritic varieties occurring to the east. Altered shear zones are present in the lower section of this package of metabasalts.

Foliation and shearing varies from parallel to strike and dip to a more north-south fabric. The metamorphic grade is lower to middle greenschist with local upper greenschist facies noted at the granitic contact.

Northwest trending diabase dykes postdate regional metamorphism.

The facing direction of the units, determined from pillowed flows, is southeast. Sulphide mineralization is sporadic and consists of pyrite and minor galena. Pyrite mineralization is predominantly concentrated within the felsic intrusives, sheared volcanic flows and tuffs and quartz veins.

Two large-scale structures, possible faults, are oriented sub-parallel to regional structures at 030 to 050 degrees and dip sub-vertically. Rocks adjacent to these structures exhibit a foliation fabric parallel to the structure or a blocky fault-brecciated texture.

7.0 GOLD MINERALIZATION

This is best described by Archibald (2010) as follows:

“Significant gold mineralization on the property is concentrated around the Wagg occurrence located in the southwest portion (within claim K1079876) of the Menary property claims. Numerous exploration programs have focused on this area and more than half of the discovered showings have been stripped, mapped and sampled.

In the area underlying and surrounding the Menary claims, seven of the ten known showings contain visible gold and nine have returned assay values in excess of one ounce gold per ton. Mechanical stripping has not tested four of the showings and six occur in areas not covered by earlier ground geophysical surveys.

Quartz veins, hosting high grade gold mineralization, have been the main targets of previous exploration in the area. A total of six gold-bearing quartz veins named the A, B, C, D, E & F veins comprise the Wagg showing and range in width from 0.5 to 2.0 metres and mostly dip steeply to the west. Exposed stripped quartz veining suggests they are folded boudins resulting from several periods of deformation concentrated on a formerly single continuous quartz vein. The quartz lenses commonly display bifurcations and irregular offshoots. Evidence of both brittle and ductile deformation can be recognized in the veins and surrounding country rock. The lenses pinch and swell, and frequently exhibit tight minor folds that plunge primarily moderately to steeply to the south. Walls of the major quartz lenses vary from curvilinear to joint-controlled, and smaller more planar veins frequently jump irregularly along joints while maintaining a relatively constant north to northeasterly strike.

The veins are composed of fine to medium-grained, sugary-looking quartz, and vary in colour from white to light brown to dark red. They tend to be porous and vuggy intervals are common.

Mineralization consists of fine to occasionally coarse native gold, one to two percent fine pyrite, lesser chalcopyrite often coated by covellite and minute quantities of bornite, molybdenite and native copper. Hematite and limonite amount to one to two percent of the veins as stain and vug coatings. Black hematite crystals were observed at one location and traces of tourmaline have been observed in float vein material. A pinkish-white mineral that may be either a weathering product or a variety of potassium feldspar was encountered with some regularity along fractures and the walls of sealed fissures.. Gold is most abundant near and along vein walls, in and around vuggy portions of the veins, and in areas exhibiting some degree of structural complexity or strong iron staining. There seems to be little, if any, correlation between local sulphide abundance and gold content.

Country rock is essentially unaltered adjacent to most veins and contacts are generally sharp. This appears to indicate that the veins were emplaced along dilation zones controlled by fracturing and jointing. Immediately adjacent to some veins, the rock is more strongly foliated than in the surrounding outcrops. In these areas, the rock commonly contains one to two percent pyrite, Pyrrhotite or chalcopyrite and exhibits subtle chloritization and possibly tourmalinization.

The zone of veining can best be described as an arcuate zone about 125 metres in length and up to 25 metres in width.

Table 1: Wagg Showing 1993 Sampling *

Wagg Veins	Vein Width (metres)	Vein Length (metres)	Sample Type – Composite or Arithmetic Average of grab, channel & chip samples	Sample Size (kilograms)	Assay (opt gold)
A	0.5 to 1.75	13	Composite	10	0.939
A	0.5 to 1.75	13	Arithmetic average of 7 samples		2.932
B	0.5	13	Composite	10	1.046
B	0.5	13	Arithmetic average of 11 samples		1.251
C	0.45 to 0.75	12	Arithmetic average of 6 samples		1.912
D	0.7 to 0.85	24	Composite	10	1.406
D	0.7 to 0.85	24	Arithmetic average of 16 samples		0.786
E	0.8 to 0.9	11	Composite	10	2.045
E	0.8 to 0.9	11	Arithmetic average of 10 samples		1.274
F	0.3 to 2.0	46	Composite	10	0.850
F	0.3 to 2.0	46	Arithmetic average of 23 samples		1.137

* Not NI-43-101 compliant

8.0 PROPERTY HISTORY

The exploration history compiled below has been sourced from the report by Wagg and Holmstead (1993) and assessment files from the Kenora Resident Geologist's Office.

Exploration activity in the area by individual prospectors dates back to the 1930's, when a copper-gold showing was discovered in a metavolcanic xenolith within the Jackfish Lake complex. Sporadic diamond drilling, primarily in the search for copper mineralization hosted in metavolcanic rocks, was carried out since the mid 1950's. No mineral production has been reported from the Off-Burditt Lake area prior to 1992.

In 1974, Hudson Bay Exploration and Development drill 509 feet in two diamond drill holes that intersected pyrite, pyrrhotite, minor sphalerite, and trace chalcopyrite across 10 (Sullivan, 1974).

Geological mapping by the provincial government covered the area in 1971. C.E. Blackburn's 1976 report defines the geological stratigraphy and documents the known showings at that time. Blackburn's report contains the most recent government geology map to include the Menary Township at a scale appropriate for exploration purposes.

Between 1983 and 1985, Agassiz Resources explored claims in the area in search of base metals. Magnetometer, VLF-EM, geological and bedrock geochemical surveys were completed, and follow-up horizontal loop (EM) work and overburden stripping examined disseminated sulphide mineralization associated with tuffaceous horizons (Studemeister, 1985). The Agassiz gold showing was discovered during this program.

A reconnaissance overburden geochemistry program was completed in the Off-Burditt Lake area and surrounding region by A.F. Bajc, and the results published in 1988 by the Ontario Geological Survey. Till samples returning anomalous gold grain counts were located on and adjacent to the property.

In 1989, Western Troy Capital Resources contracted Ovalbay Geological Services Inc to complete magnetometer and VLF-EM geophysical surveys and geological mapping on a 52.3 km cut grid. A stripping and sampling program, following the mapping program, was carried out to further define and extend the main showing. A 7.3 km induced polarization survey tested the main showing and tuffaceous horizons. The IP survey results were disappointing as the amount and distribution of sulphides did not create any anomalies.

In 1991, a follow-up program of prospecting and geophysical anomaly investigation by Western Troy Capital Resources resulted in the discovery of three zones of native gold-bearing quartz veins. Additional claims were staked to expand the company's land position. Two additional zones of gold-bearing quartz veins were discovered within the new claims. A stripping and sampling program at the Wagg showing revealed the presence of high-grade gold mineralization. The stripping uncovered six somewhat interconnected bodies of quartz which appear to be the result of folding and faulting of a single larger quartz vein structure (Wagg and Holmstead, 1991). Additional claims were staked in both directions along the strike of the batholith contact, for a total of 18 kms around the discoveries.

An airborne magnetometer and VLF-EM survey that includes the Off-Burditt Lake area as flown for the Ontario Geological Survey, and the maps published in 1990, Previous operators investigated the conductors and the work revealed numerous zones of stratabound pyrite-pyrrhotite mineralization locally containing several percent sphalerite and chalcopyrite (Wagg and Holmstead, 1991).

In 1992, Western Troy Capital Resources completed and reconnaissance mapping and prospecting program followed by mechanical stripping. Five separate showings were stripped, mapped and sampled. Three short drill holes totaling 120 feet were drilled at the Wagg gold showing to test the width of the "F" vein, in an area where it was proposed to remove a bulk sample. A 250-ton composite bulk sample was collected from veins A, D, DE, and F at the Wagg showing within claim K1079876.

In 1993, the balance of the bulk sample was extracted from the trench on the "A" vein at the Wagg gold showing for a total tonnage of 500 tons.

In 1994, an additional 500 tons was excavated as part of the bulk sample. Most of the vein material came from zones A, D, and E of the Wagg gold showing.

In 1996, conductive zones were traced from the original claim group onto newly acquired claims.

From 1996 to 1999, G. Pogson, L. Fraser and M. Galbraith prospected and completed some bedrock trenching. The work was completed on their claims in Menary Township just north of Cyrari Capital Corporation's 2005 claim block.

In 2005, Clark Exploration Consulting Inc of Thunder Bay, Ontario, from June 20-24, completed a stripping and sampling program over Trench 10, an area approximately 70 x 30 metres, A ½ yard bucket backhoe removed up to 2.5 m of overburden, exposing mafic volcanics with a weak northeast foliation and a NE-trending boudinaged quartz vein. Five channel samples (32980-1, 32983-5), all 45-60 cms in length, were taken from the quartz vein. Iron staining and minor pyrite

was evident. Grab sample 32982 was also taken from a quartz vein, which assayed 232 ppb. No gold was detected in the channel samples.

In 2007, Colin Bowdidge was asked to make an assessment of the economic potential of the Wagg cluster of gold-bearing quartz veins. He concluded that the showing area has the potential to host a bulk mineable gold deposit of moderate or low grade and recommended a diamond drill program of closely spaced 90-metre long holes at -45 degrees in 5 fences.

In 2010, King's Bay Gold Corporation optioned claims K1079276, 3014054, 4247110, 4205240 and staked claims 4256392, 4256394-8 inclusive. Linecutting and geological mapping occurred on the optioned claims, and Phase One (6 holes for 3,290 feet) diamond drilling occurred on mining lease K1079876. See below for more detail

9.0 1992 BULK SAMPLE

From 1992 to 1994, a bulk sample was extracted and milled to recover the gold and silver. In 1994 the ball mill set-up was capable of processing one to two tons per hour.

Wagg and Holmstead (1993) state: "To date all the gold has not been removed from the concentrate, therefore exact figures of gold recovery from the bulk sample are not available at the time of this report. To date, about 75 troy ounces have been recovered. A total of 247 tons of material were processed by the mill; 42% from vein "A", 32% from vein "F", 14% from vein "D", 5% from Vein "DE" and 7% from composite material from all veins.

In total, a 1,000 ton bulk sample was collected from Veins A, D, DE, and F at the Wagg showing on mining lease K1079876 (Table 2).

Table 2: Bulk Sampling Data (Adapted from Holmstead, 1993)

Year	Tons	Gold (Ounces)	Silver (Ounces)
1992	250	Combined with	1993 Totals
1993	250	227	9.7
1994	500	129.1	4.9
TOTAL	1000	346.1	14.6

Preliminary metallurgical work completed by Edward Ludwig of Nighthawk Diamond Drilling demonstrated that the gold-bearing quartz at the Wagg showing was "a very free milling ore which will require grinding to approximately 100% minus 100 mesh". Therefore a gravity separation circuit could be set up to remove the gold with little or no significant impact on the surrounding environment.

10.0 PREVIOUS DRILLING

In May of 1992, three short holes totaling 120 feet were drilled under the Wagg gold showing located on mining lease K1079876. The holes were drilled to test the width of the "F" vein in this area where it was proposed to remove a portion of a bulk sample. Drilling was abandoned due to inconclusive results.

The holes intersected metamorphosed pillow basalts, which display a weakly variolitic texture around pillow margins and exhibit a weak to moderate foliation. A narrow, weakly foliated, feldspar porphyry dyke was intersected in hole WT-92-01. Several narrow, mainly barren of mineralization, quartz veins were intersected in holes WT-92-01 and WT-92-03.

In 1994, during Phase One of the drilling program, a total of six short diamond drill holes were completed in the vicinity of the "A" and "B" zones at the Wagg gold prospect. Drill intercepts on the "A" zone include: 1.716 ounces gold per ton over 0.1 metres, 0.074 ounces gold per ton over

1.0 metres, 0.036 ounces gold per ton over 0.4 metres and 0.509 ounces gold per ton over 0.7 metres. One drill hole intersected the “B” zone giving 0.007 ounces gold per ton over 1.1 metres.

A 3,000 foot, Phase Two, drill program was completed in the fall of 1994. The “A” zone was intersected at a vertical depth of about 100 feet and the “B” zone was intersected at a vertical depth of about 30 feet. The drilling suggests that the veins “A” through “F” at the Wagg gold prospect was actually one vein prior to being tectonically broken and displaced (Holmstead, 1995). No gold assay results are available from this drill program.

11.0 2010 PHASE 1 DIAMOND DRILLING.

In 2010, from June 18 to Aug 6, King’s Bay Gold Corp drilled the 6 holes for Phase One within mining lease K1079876. These are summarized in Table 3.

Table 3: DDH Parameters for Diamond Drill Holes MIN-10-01 to Min-10-06

DDH #	Start	Finish	Azimuth	Dip	Length	UTM Zone	Easting	Northing
MIN-10-01	June 18	July 19	155	-45S	660'	15 U	0435645	5425855
MIN-10-02	June 24	July 3	155	-60S	660'	15 U	0435645	5425855
MIN-10-03	July 6	July 9	155	-70S	320'	15 U	0435670	5425817
MIN-10-04	July 20	July 22	335	-80N	330'	15 U	0435660	5425819
MIN-10-05	July 25	July 31	335	-45N	660'	15 U	0435645	5425855
MIN-10-06	Aug 1	Aug 6	335	-62N	660'	15 U	0435645	5425855

Assay results are summarized in the following table.

Table 4: Assay Results for MIN-10-01 to MIN-10-06

DDH #	From (ft)	To (ft)	Length (ft)	Gold (g/t)	Zone
MIN-10-01	40.0	41.5	1.5	1.533	“E”
	41.5	42.5	1.0	0.050	“E”
	42.5	43.6	1.1	0.116	“E”
	43.6	44.3	0.7	0.159	“E”
	44.3	46.4	2.1	0.562	“E”
	46.4	47.8	1.4	80.961	“E”
	520.0	520.8	0.8	0.143	“A”?
	520.8	521.5	0.7	1.307	“A”?
MIN-10-02	521.5	523.4	1.8	0.138	“A”?
	547.0	549.0	2.0	1.698	“A”?
	46.3	47.5	1.2	0.162	“E”
	54.1	55.4	1.3	4.716	“E”
MIN-10-03	58.0	59.0	1.0	0.512	“E”
	71.2	72.8	1.6	0.173	“E”
	185.2	186.2	1.0	0.207	“C”
	186.2	187.5	1.3	0.153	“C”
MIN-10-04	192.0	193.0	1.0	0.214	“C”
	195.0	196.0	1.0	0.138	“C”
	78.3	79.3	1.0	0.325	“C”

MIN-10-05	99.8	101.0	1.2	0.171	"F"
	101.0	102.5	1.5	0.336	"F"
	201.2	202.2	1.0	0.119	"F"
MIN-10-06	58.9	60.0	1.1	0.614	"F"
	60.0	60.9	0.9	0.199	"F"
	60.9	61.8	0.9	0.291	"F"
	61.8	62.6	0.8	0.067	"F"
	62.6	63.6	1.1	0.874	"F"
	63.6	64.7	1.1	0.233	"F"
	64.7	65.7	1.0	0.138	"F"
	65.7	66.9	1.2	0.294	"F"
	481.0	481.8	0.8	0.180	?

11.1 Lithologies Observed in the Drill Core

11.11 Mafic Metavolcanics (Basalt)

More than 97% of the rock in the drill core for holes MIN-10-01 to Min-10-06 is comprised of chloritized, massive mafic metavolcanics (pillow / fragmental / amygdaloidal / variolitic basalt). Effects of both brittle and ductile deformation are evident. When ductile, a few dm to m-scale carbonate-chlorite schists with foliation at low angles to the core axis, occur where the mafic metavolcanics are sheared, often, but not always, adjacent to feldspar porphyry dikes. These schistose intervals are usually not auriferous. The metavolcanic unit, however, hosts the gold-bearing quartz veins.

11.12 Feldspar Porphyry Dykes

Feldspar porphyry dikes, dm to m-scale, are relatively fresh with, occasionally, a faint cleavage. Almost always, the contacts with the metavolcanics are sheared on a cm to dm scale in the metavolcanics. These feldspar porphyry dikes are much less deformed (if at all in places) than the quartz veins, and can be locally silicified, carrying up to 5% very, very fine-grained pyrite (generally not auriferous). However, occasionally the feldspar porphyry dykes are slightly auriferous – possibly due to encountering and assimilating gold upon injection.

11.13 Quartz veins

In two dimensions at the surface, the exposed stripped quartz veining occurs as folded boudins resulting from several periods of deformation concentrated on a formerly single continuous quartz vein. The quartz lenses commonly display bifurcations and irregular offshoots. Evidence of both brittle and ductile deformation can be recognized in the veins and surrounding country rock. The lenses pinch and swell, and frequently exhibit tight minor folds that plunge primarily moderately to steeply to the south. Walls of the major quartz lenses vary from curvilinear to joint-controlled, and smaller more planar veins frequently jump irregularly along joints while maintaining a relatively constant north to northeasterly strike. So also, in the third dimension, it is to be expected there is the same degree of disruption. Hence, closely spaced drilling is essential to correlate the gold intercepts on a gross scale.

11.2 Gold Content Observed in the Drill Core

The gold mineralization in the core confirms the observations as recorded above in Section 8.0 by J. Archibald (2010).

11.3 Sampling Method & Approach

Boxes of core were delivered to the writer by the driller when the holes were completed. Samples were selected according to whether the core contained quartz veins and/or zones of alteration and/or

sulphidation and/or shearing. Sample intervals ranged from about 0.7 feet to more than 2 feet, depending on the lithology and/or sulphide content, etc. All quartz veins and zones of silicification were sampled.

Selected samples were split using a hydraulic core splitter. A core saw was not used because the saw blade cuttings tend to be lost, whereas when hydraulically split, all of the split core is available. This is particularly important when the gold is coarse, unevenly distributed in the core and a nugget effect is present, as is the case with the gold at the Wagg gold prospect in Menary Township.

Samples were then bagged and numbered according to the sample number tag inserted when the core was first selected to be sampled. These bags were closed with a zip-tie.

Batches of 32 samples were assembled, together with three control samples: a standard comprising approximately 40 grams of standard SE29, a blank fragment of trondhjemite, and a sample number assigned to a duplicate split of the last sample of the batch. Thus each sample batch comprised 35 samples. (Accurassay Laboratories included their own standards, duplicates, replicates and blanks in addition to the above). Each batch of 35 samples were double bagged in rice bags and each rice bag was sealed with a numbered security seal to be opened on by Accurassay Laboratories Ltd.

Data for all samples was assembled in an Excel Master Sample Database.

11.4 SAMPLE PREPARATION, ANALYSES AND SECURITY

Samples were shipped, with a Chain of Custody Record, via Gardewine North from Fort Frances, Ontario to Accurassay Laboratories Ltd in Thunder Bay, Ontario. Here the samples were received/recorded and prepared according to preparation code ALP2, assayed for gold according to assay code ALFA1, and pulps stored according to storage code ALT1.

12.0 CLAIM STATUS AND WORK REQUIREMENTS

All claims are currently in good standing. Table 5 below outlines required work for future renewals. The Provincial Mining Recorder granted an extension of time to December 13, 2010 for the submission of assessment work to renew claim K3014054. See letter in Appendix F. The following table lists the various claims in the group and their status.

Table 5: Claims Status & Work Requirements

Township	Claim No	Area (ha)	Recording Date	Due Date	Units	Work Req'd	Ownership
Menary	K 3014054	64	Oct. 14, 2003	Oct. 14, 2010	4	\$1,200.00	Optioned
Menary	K 4247110	128	Nov. 5, 2009	Nov. 5, 2011	8	\$3,200.00	Optioned
Menary	K 4205640	112	Jun. 10, 2005	Jun. 10, 2010	7	\$2,782.00	Optioned
Menary	K 1079876	16	Mining Lease	Not Req'd	1	Not Req'd	Optioned
Menary	K 4256592	48	Jul. 7, 2010	Jul. 7, 2012	3	\$1,200.00	Staked
Menary	K 4256594	64	Jul. 7, 2010	Jul. 7, 2012	4	\$1,600.00	Staked
Menary	K 4256595	160	Jul. 7, 2010	Jul. 7, 2012	10	\$4,000.00	Staked
Menary	K 4256596	192	Jul. 7, 2010	Jul. 7, 2012	12	\$4,800.00	Staked
Menary	K 4256597	48	Jul. 7, 2010	Jul. 7, 2012	3	\$1,200.00	Staked
Menary	K 4256598	192	Jul. 7, 2010	Jul. 7, 2012	12	\$4,800.00	Staked

13.0 WORK COMPLETED

A 30km cut grid was installed over these claims by Mr. Luc Gagnon of Nestor Falls. Custom Drilling Ltd, of Thunder Bay, Ontario drilled 3,290 feet in 6 holes from June 18 to Aug 6, 2010. All holes were drilled in claim K1079876.

14.0 EXPENDITURE FOR WORK COMPLETED **

Table 6: Summary of Costs

ITEM	UNITS	NO. OF UNITS	UNIT COST	TOTAL**
Linecutting	Kms	33.8	\$600.00	\$18,725.00
Drilling	Feet	3290	\$22.65	\$74,591.00
Assaying (Accurassay)				\$5,904.00
Geological Services*				\$55,247.00
Lodging				\$ 4,961.00
Field Expenses				\$2,699.00
Truck Rental				\$4,874.00
Core Racks				\$1,887.00
			TOTAL:	\$168,888.00

* Includes core logging, sampling, grid mapping

** Receipts in Appendix D

15.0 APPLICATION OF AVAILABLE CREDITS

Work credits totaling \$168,888.00 are claimed in this report (Table 6), 21% or \$35,466.48 is be applied to claim # K3014054. The remainder or \$133,421.52 is to be banked for future renewals.

16.0 INTERPRETATION AND CONCLUSIONS

Work to date has confirmed the subsurface presence and extension of gold-bearing quartz veins at the Wagg Prospect in Menary Township, southeast of Nestor Falls Ontario. It has also confirmed that these quartz veins are equally as strongly disrupted in the 3rd dimension as they are in two dimensions at the surface.

It is therefore concluded that Fence "C", be drilled to enlarge the gold resource.

17.0 RECOMMENDATIONS

It is recommended that a Phase 2 drilling programme of 10 diamond drill holes (MIN-10-07 to 16) be undertaken along Fence "C" at an orientation of along 120 – 300 degrees to a length of 300 feet at a dip of 45 degrees, as outlined by Bowdidge, 2007.

18.0 REFERENCES

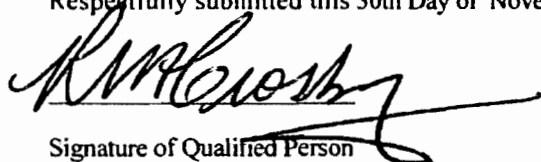
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- Wagg, C.A., Holmstead, W.E (1993): 1992 Exploration Programme on the Menary Township Property, Menary Township, District of Kenora, Ontario for Western Troy Capital Resources Inc., 37p. plus appendix.
- Walker, J.A. (1984): Report on Magnetic, VLF and Horizontal Loop EM Surveys, Hodge and Box Lake Grids, Menary and Senn Townships, Ontario for Aggasiz Resources Ltd., 11p. plus 3 maps.

19.0 AUTHOR'S CERTIFICATE AND SIGNATURE PAGE

I, Russell Crosby, do hereby certify that:

1. I am a consultant geologist, with an address of 150 Leeds Drive, Fredericton, NB E3B 4S8, Telephone: (506)-471-5950, Email: russcrosby@hotmail.com
2. I graduated with a B.Sc. degree in Geology and a M.Sc degree in Geochemistry from the University of New Brunswick in 1969 and in 1973, respectively.
3. I am a Licensed Professional Geologist (Province of New Brunswick, No 5540; Province of Ontario No 1784).
4. I have worked as a geologist for a total of 30 years since graduation from university.
5. I am responsible for the preparation of this technical report titled "Technical Report on the Menary Gold Project, Kenora Mining District, Northwestern Ontario" and dated November 30, 2010 (the "Technical Report") relating to the Menary Township gold property.

Respectfully submitted this 30th Day of November, 2010.



Signature of Qualified Person

Russell M. Crosby, M.Sc., P. Geo.
(ON #1784; NB #5540)

APPENDIX A

List of Claims

Township	Claim No	Area (ha)	Recording Date	Due Date	Units	Work Req'd	Ownership
Menary	K 3014054	64	Oct. 14, 2003	Oct. 14, 2010	4	\$1,200.00	Optioned
Menary	K 4247110	128	Nov. 5, 2009	Nov. 5, 2011	8	\$3,200.00	Optioned
Menary	K 4205640	112	Jun. 10, 2005	Jun. 10, 2010	7	\$2,782.00	Optioned
Menary	K 1079876	16	Mining Lease	Not Req'd	1	Not Req'd	Optioned
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Menary	K 4256594	64	Jul. 7, 2010	Jul. 7, 2012	4	\$1,600.00	Staked
Menary	K 4256595	160	Jul. 7, 2010	Jul. 7, 2012	10	\$4,000.00	Staked
Menary	K 4256596	192	Jul. 7, 2010	Jul. 7, 2012	12	\$4,800.00	Staked
Menary	K 4256597	48	Jul. 7, 2010	Jul. 7, 2012	3	\$1,200.00	Staked
Menary	K 4256598	192	Jul. 7, 2010	Jul. 7, 2012	12	\$4,800.00	Staked

APPENDIX B
Diamond Drill Hole Logs

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

DDH MIN-10-01

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	0.00	Overburden - None. Drill set up on bedrock.								
0.00	44.33	Mafic metavolcanics. Med to dk gry, light to dark green, vgr to fgr, moderately hard to hard, massive, homogeneous, equigranular, moderately to strongly intermittently altered through metamorphism to amphibole facies, although more frequently retrograde alteration to chlorite with minor sericite +/- epidote. Comprised of a mixture of pillow basalt, fragmental basalt, and amygdaloidal basalt, variously and variably altered. Occasional rare non-calcitic white stretched amygdules. Volcanics not calcareous; not magnetic, except for minor Po concentrations. Primary textures and structures are poorly evident and difficult to discern., eg. at 85.2'. Shear zones are generally pyritic, locally to 10% over cms to 10 cms. TNL @20'; Lost water at 30'.	378251	20.75	22.20	1.45	8	<0.001	0.008	Mafic chloritic volcanic; ~2% euhedral Py to 2 mm in 1 cm 10 deg tca qv
			378252	22.20	24.00	1.80	8	<0.001	0.008	Mafic chloritic volcanic; ~2% euhedral Py to 3 mm in 1 cm 10 deg tca qv
			378253	24.00	26.00	2.00	49	0.001	0.049	Mafic chloritic volcanic; ~1% euhedral Py to 2 mm in 5mm 10 deg tca qv
			746749	40.00	41.50	1.50	1533	0.045	1.533	~3% Py in small shear
			746750	41.50	42.50	1.00	50	0.001	0.050	Tr Py in chloritic mafic metavolcanics
			746751	42.50	43.60	1.10	116	0.003	0.116	Tr Py in chloritic mafic metavolcanics
			746752	43.60	44.30	0.70	159	0.005	0.159	<1% diss Po in mafic chloritic metavolcanics.
44.33	47.83	Quartz veins, pyritic. Visible gold.	378254	44.33	46.40	2.07	562	0.016	0.562	QV & 4% Py stringers/blebs in silicified zone in mafic chloritic volcanics
			378255	46.40	47.83	1.43	80961	2.362	80.961	VG as isolated specks. In QV w/ ~3% yellowish Py blebs & stringers.
47.83	113.40	Mafic metavolcanics, as above.	378256	47.83	50.00	2.17	35	0.001	0.035	Chloritic & biotitic mafic volcanics with minor qv.
113.40	128.50	Shear Zone in Mafic Metavolcanics. Chlorite-carbonate schist. Trace Py. Calcareous (calcite in anastomosing stringers, subparallel to foliation 30-40 deg tca. Not magnetic.	378309	113.40	115.30	1.90	44	0.001	0.044	Amygdaloidal, chloritic mafic metavolcanics; w/ 5" v. lt green altn.
			378310	115.30	118.00	2.70	11	<0.001	0.011	Chlorite-carbonate schist, tr Py
			378311	118.00	120.00	2.00	13	<0.001	0.013	Chlorite-carbonate schist, tr Py
			378312	120.00	122.00	2.00	15	<0.001	0.015	Chlorite-carbonate schist, tr Py
			378313	122.00	124.00	2.00	9	<0.001	0.009	Chlorite-carbonate schist, tr Py
			378314	124.00	126.00	2.00	8	<0.001	0.008	Chlorite-carbonate schist, tr Py
			378315	126.00	128.50	2.50	13	<0.001	0.013	Altered mafic metavolcanics
128.50	135.00	Alteration zone in mafic volcanics. Silicified, chloritized, biotitic. <2% Py as euhedral xls in hairline veinlets and disseminated Py where more generally highly silicified.	378257	128.50	130.00	1.50	93	0.003	0.093	Silicified zone with biotite/chlorite/qtz and <2% Py in hairline veinlets.
			378258	130.00	132.00	2.00	<5	<0.001	<0.005	Silicified zone with biotite/chlorite/qtz and <2% Py in hairline veinlets.
			378259	132.00	133.42	1.42	11	<0.001	0.011	Silicified zone with biotite/chlorite/qtz and <5% diss fgr euhedral Py

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

DDH MIN-10-01

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
135.00	142.90	Mafic dyke with mafic volcanic fragments. Contacts 5-10 deg tca. Tr Py								
142.90	143.50	Shear Zone in Mafic Metavolcanics								
143.50	147.40	Mafic metavolcanics, as above								
147.40	191.50	Mafic metavolcanics, as above but with <1% diss euhedral Py and Po.	378260	155.83	156.75	0.92	15	<0.001	0.015	
			378261	158.83	160.00	1.17	8	<0.001	0.008	Chloritic/calcitic metabasalt, tr Py
			378262	160.00	162.00	2.00	8	<0.001	0.008	Chloritic/calcitic metabasalt, tr Py
			378263	162.00	164.00	2.00	11	<0.001	0.011	Chloritic/calcitic metabasalt, tr Py
			378264	165.00	166.00	1.00	7	<0.001	0.007	Chloritic/calcitic metabasalt, tr Py
			378265	166.00	168.83	2.83	12	<0.001	0.012	Chloritic/calcitic metabasalt, tr Py
191.50	193.50	Quartz vein, 1.6' core length subparallel tca. Trace Py, and especially in chloritic xenoliths. Silicified lower contact with adjacent feldspar porphyry below.								
193.50	195.50	Feldspar Porphyry, massive, homogeneous, fgr to mgr, grey, with a red-brown tint. ~5% 1-2mm plag xls with diffuse xl boundaries. Not calcareous. Not magnetic.	378266	191.83	193.00	1.17	39	0.001	0.039	90% qv, trace Py
195.50	201.70	Shear Zone in altered mafic metavolcanics								
201.70	208.80	Feldspar Porphyry	378267	204.83	207.67	2.83	65	0.002	0.065	Silicified zone in feldspar porphyry. Tr py on joint surfaces.
208.80	210.95	Feldspar porphyry brecciated lower contact with mafic metavolcanics								
210.95	224.00	Shear zone in mafic metavolcanics. Pyritic.								
224.00	236.10	Altered shear zone in mafic metavolcanics. Silicified, chloritic, fgr diss pyrite locally to ~5%	378268	224.00	225.75	1.75	8	<0.001	0.008	Silicified, chloritic mafic metavolcanic, vfgr Py to 5% locally
			378269	225.75	228.25	2.50	10	<0.001	0.010	Silicified, chloritic mafic metavolcanic, vfgr Py to 5% locally
236.10	243.60	Mafic metavolcanics, as above.	378330	241.90	243.60	1.70	11	<0.001	0.011	Foliated mafic metavolcanic, Tr Py
243.60	245.70	Shear zone in mafic metavolcanics. Pyritic. Upper contact zone with feldspar porphyry. Silicified chloritic shear zone, 6 cm qv w/ ~7% vfgr diss Py. Foliation 45 deg tca.	378331	243.60	245.70	2.10	76	0.002	0.076	Silicified chloritic shear zone, 6 cm qv w/ ~7% vfgr diss Py. Upper contact with feldspar porphyry
245.70	260.45	Feldspar Porphyry, as above.	378332	245.70	247.50	1.80	11	<0.001	0.011	Feldspar porphyry, tr Py
			378270	247.50	249.00	1.50	8	<0.001	0.008	Silicified feldspar porphyry, tr Py
			378271	249.00	250.50	1.50	38	0.001	0.038	Silicified feldspar porphyry, ~1-2% vfgr Py

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

DDH MIN-10-01										
From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
245.70	260.45	Feldspar Porphyry, as above (Cont'd)	378272	250.50	251.50	1.00	<5	<0.001	<0.005	Silicified feldspar porphyry, tr Py
260.45	269.15	Shear zone in mafic metavolcanics. Silicified, chloritic, pyritic. Lower contact zone with feldspar porphyry. Local concentrations of vvfgr PY Cut by small carbonate veinlets parallel to foliation, 25 deg tca.	378273	263.42	265.25	1.83	61	0.002	0.061	Silicified shear zone, lower contact w/ feldspar porphyry, vvfgr Py locally to 3%
			378274	265.75	267.42	1.67	<5	<0.001	<0.005	Silicified shear zone, lower contact w/ feldspar porphyry, incl 2- 2-4cms qvs.
269.15	352.00	Mafic metavolcanics, as above. Slightly calcareous in occasional joint.	378275	327.00	328.00	1.00	<5	<0.001	<0.005	Mafic metavolcanics with minor Py on joint surfaces.
			378276	328.00	329.00	1.00	<5	<0.001	<0.005	Mafic metavolcanics with minor Py on joint surfaces.
			378316	350.00	352.00	2.00	10	<0.001	0.010	Mafic metavolcanics with minor Py on joint surfaces.
352.00	370.00	Shear zone in mafic metavolcanics. Pyritic.	378317	352.00	354.00	2.00	12	<0.001	0.012	Shear zone, chloritic, biotitic, +/- tremolite, +/- actinolite.. Tr Py.
			378318	354.00	356.00	2.00	14	<0.001	0.014	Shear zone, chloritic, biotitic, +/- tremolite, +/- actinolite.. Tr Py.
			378319	356.00	358.00	2.00	9	<0.001	0.009	Shear zone, chloritic, biotitic, +/- tremolite, +/- actinolite.. Tr Py.
			378320	358.00	360.40	2.40	7	<0.001	0.007	Mafic metavolcanics with minor Py on joint surfaces.
			378277	360.40	362.25	1.85	9	<0.001	0.009	Py to 7% in thin silicified zones in mafic metavolcanics. Pyritic 1 cm ksp-qtz vein.
			378278	362.25	364.00	1.75	<5	<0.001	<0.005	Py in 2- 1-2 cms qvs in chl-epid-qtz mafic metavolcanic.
			378279	368.50	370.00	1.50	20	<0.001	0.020	1mm euhedral Py in chlorite-qtz schist, 5cm qv with Py at selvedges.
370.00	443.25	Mafic metavolcanics, as above. Calcareous in occasional joint.	378280	383.80	385.25	1.45	8	<0.001	0.008	vvfgr 10% py in shear & 1cm Py vn in 7 cm qv& euhedral diss py in mafic volcs.
			378321	390.00	392.00	2.00	7	<0.001	0.007	Chlorite-qtz-carb schist in shear zone. Tr Py
			378322	392.00	393.60	1.60	14	<0.001	0.014	Chlorite-qtz-carb schist in shear zone. Tr Py
			378323	393.60	395.60	2.00	10	<0.001	0.010	Chlorite-qtz-carb schist in shear zone. Tr Py
			378324	395.60	397.60	2.00	9	<0.001	0.009	Chlorite-qtz-carb schist in shear zone. Tr Py
443.25	444.30	Shear zone in mafic metavolcanics; 20 dge tca. With chlorite, sericite, garnet, epidote. Tr. Pyrite.								
444.30	465.70	Mafic metavolcanics, as above.								
465.70	475.40	Shear zone with py; qtz-epidote in thin cross-cutting veinlets 20 deg tca.	378281	465.83	467.00	1.17	<5	<0.001	<0.005	Shear zone. Epidotized, Silicified. 1% Py, euhedral xls to 1 cm.
			378282	467.00	468.00	1.00	<5	<0.001	<0.005	Shear zone. Epidotized, silicified. ~1% Py
			378283	468.00	469.00	1.00	<5	<0.001	<0.005	Shear zone. Epidotized, silicified. ~1% Py
			378284	469.00	470.00	1.00	<5	<0.001	<0.005	Shear zone. Epidotized, silicified. ~1% Py
			378285	470.00	471.75	1.75	<5	<0.001	<0.005	Shear zone. Epidotized, silicified. ~<1% Py
			378286	471.75	473.25	1.50	<5	<0.001	<0.005	Shear zone. Epidotized, silicified. ~<1% Py
			378287	473.25	474.75	1.50	7	<0.001	0.007	Shear zone. Epidotized, silicified. ~1% Py
			746758	520.00	520.80	0.80	143	0.004	0.143	1/2-3/4" Po-qtz-carb veinlet sub-parallel tca
			746759	520.80	521.58	0.78	1307	0.038	1.307	1/2-3/4" Po-qtz-carb veinlet sub-parallel tca
475.40	504.00	Mafic metavolcanics, as above.								

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

DDH MIN-10-01										
From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
504.00	504.60	Shear zone. Garnetiferous, qtz, epidote, albite. Possibly large displacement here.								
504.60	563.85	Mafic metavolcanics, as above. 0.15 ft of biotite schist at 540.7'. This may be at the centre of a much wider chlorite schist rich shear zone from about 521.5 - 564.45'. Overall, the rock here is mainly green, very very fine-grained and has a chatoyant-like sheen, with intervals that are more silica-rich.	378288	521.58	525.42	3.83	138	0.004	0.138	Mafic chloritic metavolcanic, ~3% aggregates vfr to mgr Py in thin silicified vnlets
			746760	523.42	524.50	1.08	83	0.002	0.083	Tr Py in chloritic mafic metavolcanics.
			746761	524.50	525.50	1.00	45	0.001	0.045	Tr Py in chloritic mafic metavolcanics.
			746762	525.50	526.50	1.00	22	<0.001	0.022	Py in hairline veinlet in chloritic mafic metavolcanics.
			746763	526.50	527.50	1.00	17	<0.001	0.017	Tr Py in chloritic mafic metavolcanics.
			746764	527.50	529.00	1.50	23	<0.001	0.023	Tr Py in chloritic mafic metavolcanics.
			378289	529.00	530.00	1.00	<5	<0.001	<0.005	Maf chl mv, <1% vfr to mgr Py in thin silicified vnlets
			378290	530.00	531.42	1.42	<5	<0.001	<0.005	Maf chl mv, ~2% vfr to mgr Py diss & aggs in thin silicified vnlets
			378291	531.42	532.75	1.33	<5	<0.001	<0.005	Maf chl mv, <1% vfr to mgr Py in thin silicified vnlets
			746753	545.00	546.00	1.00	32	<0.001	0.032	<1% Po, tr Py in chloritic mafic metavolcanics
			746754	546.00	547.00	1.00	47	0.001	0.047	<1% Po, tr Py in chloritic mafic metavolcanics
			378334	547.00	549.00	2.00	1698	0.050	1.698	2 cm thick qtz-sulphide-rich stringer 5 deg tca.
			746756	549.00	550.00	1.00	51	0.001	0.051	Tr Po in mafic chloritic metavolcanics
563.85	564.45	Shear zone in mafic metavolcanics.								
564.45	579.10	Feldspar Porphyry, as above. Sharp upper contact 5 deg tca. Fragments of chloritic mafic metavolcanics are caught up in the porphyry for the next 5 feet.	378325	577.30	579.00	1.70	<5	<0.001	<0.005	Feldspar porphyry
			378326	579.00	581.00	2.00	13	<0.001	0.013	Shear zone with chlorite-carbonate schist, tr Py
579.10	585.30	Shear zone in mafic metavolcanics. Chlorite-carbonate schist, schistosity 20 deg tca.	378327	581.00	583.00	2.00	6	<0.001	0.006	Shear zone with chlorite-carbonate schist, tr Py
			378328	583.00	584.60	1.60	14	<0.001	0.014	Shear zone with chlorite-carbonate schist, tr Py
585.30	660.00	Mafic metavolcanics, as above. Brittle fault at 604-605 (TNL)	378329	584.60	586.70	2.10	8	<0.001	0.008	Chloritic mafic metavolcanics
660.00	EOH									

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Project: Menary Project
Hole Number: MIN-10-02

Units of Measurement: Imperial

Location
NTS Sheet: 52F04
Township: Menary
Claim No: K1079876
Grid:
Easting:
Northing:
Elevation:

GPS Co-ordinates: Zone: 15 U
 (if applicable) Datum: NAD83
 Easting: 0435645 mE
 Northing: 5425855 mN

Collar Dip: -60° S
Collar Azimuth: 155° TN
Hole Length: 660 feet
Core Size: BQ
Recovery: 98+ %
Casing(ft) Left In Hole: None. Wood plug.
Water Source: Bulk sample trench, 100' to the south.
Drilled By: Wally Magnuson, Custom Drilling
Start: 24-Jun-10
Finish: 3-Jul-10
Logged By: R. Crosby, M.Sc., P.Geo (APGO #1784)
Sampled By: R Crosby
Date: Start: 16-Jul-10
 Finish: 20-Jul-10

ACID DIP TESTS		
DEPTH	DIP	AZIMUTH
COLLAR	-60	
-340'	-65	
-568'	-68	

Comments

DDH MIN-10-02 was drilled to undercut MIN-10-01.

The entire core consists of massive mafic metavolcanics cut by a few feldspar porphyry dykes(that sometimes include intervals of granite pegmatite), the contacts to which are generally sheared. There are also a few shear zones (carbonate-chlorite-biotite-qtz schist; and brown biotite schist) internal to the mafic metavolcanics, some of which have quartz-filled centres and carry a light coloured pyrite.

Results: 1) 54.10-55.45': 4.716 g/t Au over 1.35 feet
 2) 58.00-59.00': 0.512 g/t Au over 1.00 feet

All other samples are <0.200 g/t.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-02										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	0.00	Overburden - None. Drill set up on bedrock.								
0.00	92.60	Mafic metavolcanics. Med green to dark green-grey to dark grey to almost black, fgr to vfgr, hard. Massive, and generally homogeneous. Occasionally fragmental. Frequently chloritic and silicified. Rare small intervals of amygdaloidal basalt - amygdules not calcite.. Amphibolite grade regional metamorphism dominates to about 270' after which it retrograde chlorite occurs in wide zones affected by shearing. Abundant carbonate stringers& blebs parallel a general 35 deg tca foliation in a carb-chlorite-biotite-qtz schist where shearing is most intense.	378292	11.00	12.00	1.00	8	<0.001	0.008	Chloritic mafic volcanics w/ biot/chl schist; tr Py
		- Broken at 20-12': Small brittle fault.	378293	12.00	13.40	1.40	7	<0.001	0.007	Chloritic mafic volcanics w/ <0.5% euhedral Py in schistose seams
		- Locally foliated 40 deg tca, eg.,@ 74.0'	378340	31.50	33.00	1.50	9	<0.001	0.009	2 small silicified, shear zones in chloritic mafic volcanics. Loc 3-5% vfg diss Py
			378294	36.65	38.30	1.65	18	<0.001	0.018	Chloritic mafic volcanics w/ <0.5% Py in joints and seams.
			378295	38.30	40.00	1.70	25	<0.001	0.025	Chloritic mafic volcanics w/ <0.5% Py as smears on joints
			378296	41.50	43.15	1.65	40	0.001	0.040	Chloritic mafic volcanics w/ tr Py in 0.25" shear
			378297	43.15	44.80	1.65	33	<0.001	0.033	Chloritic mafic volcanics w/ tr Py
			378298	44.80	46.30	1.50	47	0.001	0.047	Chloritic mafic volcanics w/ tr Py
			378299	46.30	47.50	1.20	162	0.005	0.162	Chloritic mafic volcanics w/ tr Py
			378300	47.50	48.60	1.10	55	0.002	0.055	Chloritic mafic volcanics w/ tr Py
			378301	52.20	54.10	1.90	120	0.004	0.120	Silicified, chloritic mafic volcanics as chlorite/fsp schist w/ ~1-2% diss Py
			378302	54.10	55.45	1.35	4716	0.138	4.716	Silicified, chloritic mafic volcanics w/ 50% qtz, 1% Py, tr Cpy.
			746756	55.45	56.80	1.35	51	0.001	0.051	~2% euhedral py in mafic metavolcavics
			746757	56.80	58.00	1.20	74	0.002	0.074	~2% euhedral py in mafic metavolcavics
			378303	58.00	59.00	1.00	512	0.015	0.512	1" qtz vn & 1/2" silicified vnlet in 6" zone of pyritic chlorite mafic volcanics.
			378304	59.00	60.00	1.00	30	<0.001	0.030	Chloritic mafic volcanics w/ tr Py
			378305	60.00	61.00	1.00	41	0.001	0.041	1/2" pyritic biotitic zone in mafic metavolcanics
			378306	61.00	62.00	1.00	99	0.003	0.099	1/2" pyritic biotitic zone in mafic metavolcanics
			378307	70.00	71.20	1.20	24	<0.001	0.024	Amphibolitic mafic metavolcanics, tr. Py
			378308	71.20	72.80	1.60	173	0.005	0.173	Amphibolitic mafic metavolcanics, Py in thin veinlet parallel tca.
			378334	90.60	91.60	1.00	8	<0.001	0.008	Black, vfgr, very hard, dacitic mafic metavolcanic. No Py. Baked HW contact
			378335	91.60	92.60	1.00	7	<0.001	0.007	As above, stretched, brecciated baked HW contact
92.60	95.75	Silicified / K-feldspathic Zone in mafic metavolcanics. Sharp irregular brecciated contacts. Pyrite, ~3-5%, finely disseminated throughout.	378336	92.60	94.60	2.00	<5	<0.001	<0.005	Silica/kspar/pyrite alteration zone. ~3-5% Py
			378337	94.60	95.80	1.20	<5	<0.001	<0.005	Silica/kspar/pyrite alteration zone. ~3-5% Py
95.75	252.10	Mafic metavolcanics, as above	378338	95.80	96.80	1.00	<5	<0.001	<0.005	Brecciated FW contact, tr. Py
			378339	96.80	97.80	1.00	<5	<0.001	<0.005	Foliated (30-40 deg tca) chloritic mafic metavolcanic.
			378341	209.00	210.00	1.00	<5	<0.001	<0.005	Mafic metavolcanic
			378342	210.00	212.00	2.00	<5	<0.001	<0.005	Mafic metavolcanic w/ 2-3mm Pyritic qtz seam.
			378343	212.00	213.50	1.50	<5	<0.001	<0.005	Alteration zones with Pyritic 2-3cm qtz seams.
			378344	213.50	214.50	1.00	9	<0.001	0.009	Mafic metavolcanic
			378345	251.10	252.10	1.00	<5	<0.001	<0.005	Mafic metavolcanic

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-02										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
252.10	257.10	Shear Zone in mafic metavolcanics.	378346	252.10	254.10	2.00	<5	<0.001	<0.005	Sheared mafic metavolcanic, tr Py
			378347	254.10	256.10	2.00	<5	<0.001	<0.005	Sheared mafic metavolcanic, tr Py
			378348	256.10	257.10	1.00	25	<0.001	0.025	Sheared mafic metavolcanic, tr Py
257.10	270.00	Mafic metavolcanics, as above	378349	257.10	258.10	1.00	6	<0.001	0.006	Mafic metavolcanic.
270.00	360.90	Mafic metavolcanics, as above. Chlorite, rather than amphibole, is generally the dominant alteration mineral after 270'. This is part of a larger shear zone with retrograde chlorite metamorphism after amphibole (hornblende). Pyritic 0.1' qv at 323.5', 60 deg tca. Pyritic 0.25' granite pegmatite at 346.7-347.0' Sharp contacts 65 deg tca	378350	291.30	292.80	1.50	7	<0.001	0.007	Silicified shear, tr Py
			378351	292.80	294.20	1.40	10	<0.001	0.010	Silicified shear with ~2% Po & tr Py
			378352	294.20	295.20	1.00	<5	<0.001	<0.005	Silicified shear, tr Py
			378353	323.00	324.00	1.00	20	<0.001	0.020	0.1' qv with 1% Py; ~2% Po in maf mv contacts.
			378354	341.50	343.00	1.50	36	0.001	0.036	Thin pyritic silicified veinlets.
			378355	343.00	344.00	1.00	<5	<0.001	<0.005	Mafic metavolcanic.
			378367	345.10	346.00	0.90	<5	<0.001	<0.005	Chlorite-altered mafic metavolcanic
			378368	346.00	347.80	1.80	20	<0.001	0.020	Chl-epid altered mafic mv, incl 0.25' granite pegmatite with 3-4% py at contacts in MV
			378369	347.80	348.80	1.00	7	<0.001	0.007	Chlorite-altered mafic metavolcanic, <1% Py
			378356	359.50	360.90	1.40	<5	<0.001	<0.005	Sheared mafic metavolcanics
360.90	364.80	Silicified Zone. ~3-4% vfgr disseminated Py throughout.	378357	360.90	362.50	1.60	<5	<0.001	<0.005	Silicified with 3-4% vfgr diss Py
			378358	362.50	364.80	2.30	<5	<0.001	<0.005	Silicified with 3-4% vfgr diss Py
			378359	364.80	366.20	1.40	<5	<0.001	<0.005	Sheared mafic metavolcanics
364.80	380.00	Calcareous shear zone, with a silicified central portion (3-3" qtz veins). Qtz carb-biotite-chlorite-pyrite schist. Quartz vein contacts sharp at 35 deg tca.	378360	371.50	372.90	1.40	<5	<0.001	<0.005	Chloritic shear, tr Py
			378361	372.90	373.70	0.80	53	0.002	0.053	5% Py in chloritic shear
			378362	373.70	375.70	2.00	26	<0.001	0.026	Silicified w/ qvs & 20% Py in biot-qtz-carb-chlor schist inclusions.
			378363	375.70	376.70	1.00	7	<0.001	0.007	Chloritic shear in mafic metavolcanics.
380.00	393.90	Mafic Metavolcanics, as above								
393.90	400.00	Shear Zone. More intensely sheared from 394.9-397.2 (as a carbonate-biotite-qtz schist). Foliated 35-40 deg tca. Pyritic <1% overall, but locally to ~2%	378364	393.90	394.90	1.00	<5	<0.001	<0.005	Carb-chl-biot-qtz schist, tr Py
			378365	394.90	397.20	2.30	<5	<0.001	<0.005	Carb-biot-qtz schist, <1% Py in heart of shear
400.00	445.60	Mafic Metavolcanics, as above	378366	397.20	398.20	1.00	<5	<0.001	<0.005	Biot-Chl-Carb-Qtz alteration in mafic metavolcanics

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-02										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
445.60	447.00	Feldspar Porphyry. Light to med grey, fine-grained, very hard, massive, homogeneous and characterized by 1-2mm scale plagioclase phenocrysts whose xl boundaries are indistinct. Sometimes unit is silicified. Sharp 30 degree contacts the the mafic volcanics. Volcanics in contact with unit sometimes hornfelsed to biotite grade, and with increased pyrite content up to 20%.								
447.00	454.10	Mafic Metavolcanics, as above	378370	453.00	454.10	1.10	<5	<0.001	<0.005	Mafic volcanics in contact with feldspar porphyry. Tr. Py.
454.10	455.00	Feldspar Porphyry, as above	378371	454.10	455.00	0.90	<5	<0.001	<0.005	Fsp Porphyry hw contact with granite pegmatite.
455.00	456.40	Granite Pegmatite	378372	455.00	456.50	1.50	<5	<0.001	<0.005	Granite pegmatite. <0.5% euhedral Py
456.40	464.80	Feldspar Porphyry, as above.	378375	456.50	457.50	1.00	<5	<0.001	<0.005	Feldspar porphyry, fw contact with granite pegmatite.
			378373	463.00	464.80	1.80	<5	<0.001	<0.005	Feldspar porphyry, tr Py
464.80	515.00	Mafic metavolcanics, as above	378374	464.80	466.00	1.20	<5	<0.001	<0.005	Brecciated chl-biot mafic metavolcanics at FW contact w/ feldsp. Por.
515.00	526.60	Mafic metavolcanic, brecciated fragmental.								
526.60	565.10	Mafic metavolcanic brecciated fragmental, vifgr, chloritic, sheared and characterized by abundant carbonate stringers and blebs parallel to the 18 deg tca foliation. Contains zones of elevated pyrite content. (see samples). The FW contact metahornfels is biotitic and carries elevate amounts of pyrite relative to the rest of the metavolcanics.	378376	538.00	539.70	1.70	15	<0.001	0.015	Carbonate stringers in chloritic fragmental mafic metavolcanic. Tr Py
			378377	539.70	541.00	1.30	10	<0.001	0.010	Carbonate stringers in chloritic fragmental mafic metavolcanic. ~1-2% Py
			378378	541.00	542.00	1.00	13	<0.001	0.013	Carbonate stringers in chloritic fragmental mafic metavolcanic. Tr Py
			378379	542.00	543.00	1.00	13	<0.001	0.013	Carbonate stringers in chloritic fragmental mafic metavolcanic. Tr Py
			378380	543.00	544.30	1.30	7	<0.001	0.007	Carbonate stringers in chloritic fragmental mafic metavolcanic. Tr Py
			378381	544.30	546.00	1.70	73	0.002	0.073	Carbonate stringers in chloritic fragmental mafic metavolcanic. 8-10% Py
			378382	546.00	547.00	1.00	12	<0.001	0.012	Carbonate stringers in chloritic fragmental mafic metavolcanic. Tr Py
			378383	562.10	564.10	2.00	24	<0.001	0.024	Carbonate stringers in chloritic fragmental mafic metavolcanic. Tr Py
			378384	564.10	565.10	1.00	13	<0.001	0.013	As above but biotitic, ~8-10% Py. Contact metahornfels
565.10	572.00	Granite Pegmatite. Massive, vcgr Kspar and quartz with accessory 2-3mm euhedral pyrite.	378385	565.10	566.00	0.90	<5	<0.001	<0.005	Granite pegmatite w/ <1% euhedral Py
			378386	566.00	567.00	1.00	<5	<0.001	<0.005	Granite pegmatite w/ <1% euhedral Py
			378387	567.00	568.00	1.00	<5	<0.001	<0.005	Granite pegmatite w/ <1% euhedral Py
			378388	568.00	569.00	1.00	<5	<0.001	<0.005	Granite pegmatite w/ <1% euhedral Py
			378389	569.00	570.00	1.00	<5	<0.001	<0.005	Granite pegmatite w/ <1% euhedral Py
			378390	570.00	571.00	1.00	<5	<0.001	<0.005	Granite pegmatite w/ <1% euhedral Py
			378391	571.00	572.00	1.00	<5	<0.001	<0.005	Granite pegmatite w/ <1% euhedral Py

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-02											
From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)		Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	0.020 DL	
572.00	660.00	Mafic metavolcanics, chloritic. As above. tr diss fgr py throughout. There is a biotite grade, hornfelsed fw contact to the granite pegmatite, in the mafic metavolcanics, with ~15-20% pyrite over 0.6', comprised of 2 generations of pyrite: 1) euhedral to 2mm, and 2) very fine-grained disseminated <1mm in crystal size (localized on both sides of a thin silicified veinlet. A few qtz-carb +/- chlorite +/- pyrite occurs ~35 deg tca throughout this unit, with localized concentrations in zones of more intense shearing (heart of the shear zones).	378392	572.00	573.00	1.00	20	<0.001	0.020		Biotite-Pyrite contact metahornfels
			378393	573.00	574.00	1.00	8	<0.001	0.008		Biotite-Pyrite contact metahornfels
			378394	598.50	600.00	1.50	11	<0.001	0.011		Silicified fragmental chloritic maf metavolc., <0.5% diss Py
			378395	600.00	601.00	1.00	6	<0.001	0.006		Silicified fragmental chloritic maf metavolc., <1% Py, stretched in the foliation
			378396	601.00	602.00	1.00	9	<0.001	0.009		vfr diss Py <1%, in frag. Maf. Chloritic metavolcanics.
			378397	602.00	603.00	1.00	8	<0.001	0.008		Chlorite-rich shear w/ ~2-3% euhedral Py to 3mm
			378398	603.00	604.00	1.00	<5	<0.001	<0.005		Chlorite-rich shear w/ ~2-3% euhedral Py to 3mm
			378399	604.00	605.00	1.00	<5	<0.001	<0.005		Chlorite-rich shear w/ ~3-4% euhedral Py to 3mm parallel to foliation
			378400	605.00	606.00	1.00	9	<0.001	0.009		Chlorite-rich shear w/ ~1-2% Py parallel tca
			378401	606.00	606.80	0.80	<5	<0.001	<0.005		Chlorite-rich shear w/ ~1-2% Py parallel tca
		378402	606.80	608.00	1.20	<5	<0.001	<0.005		Silicified fragmental chloritic maf metavolc., <0.5% diss Py	
660.00	EOH										

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-03										
From	To	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)						5 DL	0.001 DL	0.005 DL	
0.00	4.00	Overburden - None. Drill set up on bedrock. 4.0' casing in broken bedrock.								
4.00	25.00	Mafic metavolcanic. Fragmental. Med to fine-grained, dark grey to greenish grey, chlorite-carbonate altered, massive, homogeneous. Carb-filled hairline to 1-2mm scale veinlets 35-55 deg tca.								
25.00	48.70	Mafic metavolcanics, as above, but with fewer veinlets and less carbonate alteration.								
48.70	64.80	Shear Zone in mafic metavolcanics. Internal foliation angles vary from 35-55 deg tca. Tr Py.								
64.80	99.70	Mafic metavolcanics, med to dark grey, fine-to medium grained (salt and pepper look), moderately hard, massive, equigranular, homogeneous. Amphibolite grade metamorphism, partially								
99.70	104.10	Mafic metavolcanics, more strongly chlorite altered. Lighter green-grey in colour. Transition zone to chlorite carbonate altered shear zone.								
104.10	110.10	Shear Zone in mafic metavolcanics, chlorite-carbonate altered	378403	108.50	110.10	1.60	12	<0.001	0.012	Chlorite-carbonate sheared mafic metavolcanics
110.10	113.80	Silicified, pyritic zone. Qtz-biot-epidote-pyrite-accessory chlorite. Medium grey-brown colour, very fine-grained, extremely hard. Massive, equigranular, homogeneous. Very fine-grained, sub-mm scale pyrite disseminated throughout. HW contact 40 deg tca.	378404	110.10	111.80	1.70	<5	<0.001	<0.005	~4-5% pyrite
			378405	110.10	113.80	3.70	14	<0.001	0.014	~4-5% pyrite
113.80	134.40	Disrupted zone in mafic metavolcanics. Mottled, foliated, laminated, silicified, stretched. Massive. Tr Py scattered throughout.	378406	113.80	114.80	1.00	6	<0.001	0.006	Tr Py
			378407	114.80	116.50	1.70	19	<0.001	0.019	Tr py
			378408	116.50	118.00	1.50	10	<0.001	0.010	<0.5% Py
			378409	118.00	120.00	2.00	11	<0.001	0.011	Tr py
			378410	120.00	122.00	2.00	8	<0.001	0.008	Tr py
			378411	122.00	124.00	2.00	14	<0.001	0.014	Tr py
			378412	124.00	126.00	2.00	32	<0.001	0.032	Tr py
			378413	126.00	128.00	2.00	24	<0.001	0.024	<0.5% Py
			378414	128.00	130.00	2.00	21	<0.001	0.021	<0.5% Py
			378415	130.00	132.00	2.00	34	0.001	0.034	<0.5% Py
			378416	132.00	133.20	1.20	17	<0.001	0.017	<0.5% Py
			378417	133.20	134.40	1.20	18	<0.001	0.018	Tr py

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-03										
From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
134.40	145.50	Mafic metavolcanics, (as from 64.8-99.7'): i.e., med to dark grey, fine-to medium grained (salt and pepper look), moderately hard, massive, equigranular, homogeneous. Amphibolite grade metamorphism, partially retrograded to chlorite. Hairline to mm-scale carbonate-chlorite-pyrite filled veinlets cut unit at 45 deg tca. Tr Py in matrix of main unit.	378418	134.40	135.80	1.40	11	<0.001	0.011	Mafic metavolcs, mg, equigranular, tr Py, retrograde chlorite after hornblende
145.50	151.50	Mafic metavolcanics. Very calcareous at 145.5'.								
151.50	158.00	Shear Contact Zone in mafic metavolcanics, with feldspar porphyry. Contact 20deg tca. Chlorite-carbonate-pyrite alteration dominates. Foliation 25-35 deg tca. Pyrite locally to ~10 %, cm scale at contact with feldspar porphyry.	378419	151.50	152.70	1.20	10	<0.001	0.010	Mafic metavolcanic, fragmental, chl-carb altd.
			378420	152.70	153.70	1.00	7	<0.001	0.007	Mafic metavolcanic, fragmental, chl-carb altd.
			378421	153.70	154.70	1.00	<5	<0.001	<0.005	1-2% Py in Sheared, foliated, Mafic metavolcanic, fragmental, chl-carb altd.
			378422	154.70	155.70	1.00	9	<0.001	0.009	Sheared, foliated, Mafic metavolcanic, fragmental, chl-carb altd.
			378423	155.70	156.70	1.00	7	<0.001	0.007	2% Py in Sheared, foliated, Mafic metavolcanic, fragmental, chl-carb altd.
			378424	156.70	158.00	1.30	7	<0.001	0.007	2% Py in Sheared, foliated, Mafic metavolcanic, fragmental, chl-carb altd.
158.00	166.40	Feldspar Porphyry. Med to light grey, fine to med. grained, very hard, homogeneous. Mm-scale plagioclase phenocrysts characterized by indistinct xl edges. Sheared hw& fw contacts, both ~5 deg tca, with the shearing mainly occurring in the mafic metavolcanics.	378425	158.00	159.00	1.00	<5	<0.001	<0.005	Feldspar Porphyry
			378426	159.00	160.00	1.00	20	<0.001	0.020	Feldspar Porphyry
			378427	160.00	161.20	1.20	12	<0.001	0.012	Feldspar Porphyry
			378428	161.20	162.20	1.00	<5	<0.001	<0.005	Feldspar Porphyry
			378429	162.20	163.20	1.00	<5	<0.001	<0.005	Feldspar Porphyry
			378430	163.20	164.00	0.80	20	<0.001	0.020	Feldspar Porphyry
			378431	164.00	165.40	1.40	<5	<0.001	<0.005	Feldspar Porphyry
			378432	165.40	166.40	1.00	<5	<0.001	<0.005	Feldspar Porphyry
166.40	173.85	Silicified, pyritic zone, within feldspar porphyry. Sharp contacts at 40 deg or less tca with the feldspar porphyry. Qtz-biot-epidote-pyrite-accessory chlorite. A mottled, light greenish-grey colour, very fine-grained, extremely hard. Contains silica, epidote, sericite, pyrite and trace chlorite & biotite. Massive, equigranular, homogeneous. Very fine-grained, sub-mm scale pyrite disseminated throughout.	378433	166.40	167.80	1.40	10	<0.001	0.010	Vfgr ~5% Py in Silicified-epidotized, chloritic,pyritic feldspar porphyry
			378434	167.80	169.00	1.20	7	<0.001	0.007	Vfgr ~5% Py in Silicified-epidotized, chloritic,pyritic feldspar porphyry
			378435	169.00	170.00	1.00	<5	<0.001	<0.005	Vfgr ~5% Py in Silicified-epidotized, chloritic,pyritic feldspar porphyry

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-03										
From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
			378436	170.00	170.85	0.85	6	<0.001	0.006	Vfgr ~5% Py in Silicified-epidotized, chloritic,pyritic feldspar porphyry
			378437	170.85	171.85	1.00	<5	<0.001	<0.005	Vfgr ~5% Py in Silicified-epidotized, chloritic,pyritic feldspar porphyry
			378438	171.85	172.85	1.00	6	<0.001	0.006	Vfgr ~5% Py in Silicified-epidotized, chloritic,pyritic feldspar porphyry
			378439	172.85	173.85	1.00	77	0.002	0.077	Vfgr ~5% Py in Silicified-epidotized, chloritic,pyritic feldspar porphyry
173.85	186.20	Feldspar Porphyry, as above.	378440	173.85	174.85	1.00	<5	<0.001	<0.005	Feldspar Porphyry
			378441	184.20	185.20	1.00	15	<0.001	0.015	Feldspar Porphyry
			378442	185.20	186.20	1.00	207	0.006	0.207	~8-10% diss vfgr Py in silicified Feldspar Porphyry
186.20	188.75	1/2 & 1/2 silicified FSP and silicified Chl-Carb SZ contact subparallel to ~5-10 deg tca	378443	186.20	187.50	1.30	153	0.004	0.153	~8-10% diss vfgr Py in silicified Feldspar Porphyry
			378444	187.50	188.75	1.25	10	<0.001	0.010	Feldspar Porphyry
188.75	191.50	Feldspar Porphyry, as above. Silicified.	378445	188.75	190.00	1.25	94	0.003	0.094	<1% Py in mm-scale qtz veinlet in Feldspar Porphyry
			378446	190.00	191.00	1.00	16	<0.001	0.016	Feldspar Porphyry
			378447	191.00	192.00	1.00	11	<0.001	0.011	Feldspar Porphyry
			378448	192.00	193.00	1.00	214	0.006	0.214	Feldspar Porphyry
191.50	239.50	Shear Zone - Chlorite-carbonate. Contact parallel tca. Carbonate -filled stringers, wisps and veinlets are parallel tca.	378449	193.00	194.00	1.00	64	0.002	0.064	Chlorite-carbonate-qtz schist in shear zone
			378450	194.00	195.00	1.00	10	<0.001	0.010	Chlorite-carbonate-qtz schist in shear zone
			746551	195.00	196.00	1.00	138	0.004	0.138	Chlorite-carbonate-qtz schist in shear zone
			746552	196.00	197.00	1.00	9	<0.001	0.009	Chlorite-carbonate-qtz schist in shear zone
			746553	197.00	198.00	1.00	7	<0.001	0.007	Chlorite-carbonate-qtz schist in shear zone
			746554	198.00	200.00	2.00	8	<0.001	0.008	Chlorite-carbonate-qtz schist in shear zone
			746555	200.00	202.00	2.00	7	<0.001	0.007	Chlorite-carbonate-qtz schist in shear zone
			746556	202.00	204.00	2.00	8	<0.001	0.008	Chlorite-carbonate-qtz schist in shear zone
			746557	204.00	206.00	2.00	8	<0.001	0.008	Chlorite-carbonate-qtz schist in shear zone
			746558	206.00	208.00	2.00	10	<0.001	0.010	Chlorite-carbonate-qtz schist in shear zone
			746559	208.00	210.00	2.00	12	<0.001	0.012	Chlorite-carbonate-qtz schist in shear zone
			746560	210.00	212.00	2.00	8	<0.001	0.008	Chlorite-carbonate-qtz schist in shear zone
			746561	212.00	214.00	2.00	7	<0.001	0.007	Chlorite-carbonate-qtz schist in shear zone
			746562	214.00	216.00	2.00	26	<0.001	0.026	Chlorite-carbonate-qtz schist in shear zone
			746563	216.00	218.00	2.00	13	<0.001	0.013	Chlorite-carbonate-qtz schist in shear zone
			746564	218.00	220.00	2.00	7	<0.001	0.007	Chlorite-carbonate-qtz schist in shear zone
			746565	220.00	222.00	2.00	15	<0.001	0.015	Chlorite-carbonate-qtz schist in shear zone
			746566	222.00	224.00	2.00	<5	<0.001	<0.005	Chlorite-carbonate-qtz schist in shear zone
			746567	224.00	226.00	2.00	<5	<0.001	<0.005	Chlorite-carbonate-qtz schist in shear zone
			746568	226.00	228.00	2.00	6	<0.001	0.006	Chlorite-carbonate-qtz schist in shear zone
			746569	228.00	230.00	2.00	<5	<0.001	<0.005	Chlorite-carbonate-qtz schist in shear zone
			746570	230.00	232.00	2.00	<5	<0.001	<0.005	Chlorite-carbonate-qtz schist in shear zone
			746571	232.00	234.00	2.00	6	<0.001	0.006	Chlorite-carbonate-qtz schist in shear zone
			746572	234.00	236.00	2.00	12	<0.001	0.012	Chlorite-carbonate-qtz schist in shear zone
			746573	236.00	238.00	2.00	22	<0.001	0.022	Chlorite-carbonate-qtz schist in shear zone
			746574	238.00	239.50	1.50	13	<0.001	0.013	Chlorite-carbonate-qtz schist in shear zone
239.50	272.50	Mafic Metavolcanics. Foliated.	746575	239.50	241.50	2.00	12	<0.001	0.012	Mafic metavolcanics
			746576	247.20	248.70	1.50	14	<0.001	0.014	Altered interval w/ ~1-2% Py in mafic metavolcanics

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-03										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
272.50	274.60	Alteration zone								
274.60	320.00	Mafic metavolcanics - silicified, foliated, with carbonate-filled hairline veinlets.								
320.00	EOH									

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-04										
From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
0.00	0.00	Overburden - none. Drill set up on bedrock. 3' casing removed.								
0.00	75.60	Mafic metavolcanics. Amphibolite grade metamorphism. Massive. Equigranular and homogeneous. Occasionally cut by small carbonate-chlorite +/- qtz +/- albite filled alt'n zones, veinlets & shears. Foliation 40 deg tca @ 75.0'. Highly broken from 3.5-4.6'. Not magnetic. There may be remnants of what was originally small amounts of amygdaloidal basalt, almost obliterated by metamorphism and stretching.								
75.60	80.85	Shear Zone in Mafic metavolcanics. Greenish-grey, vfr, moderately hard. Massive. Chlorite-carbonate schist intensifying toward the HW contact of feldspar porphyry. Sharp highly sheared 40 deg tca contact with feldspar porphyry. Carbonate stringers and wisps also at 40 deg tca.	746577	75.60	77.10	1.50	26	<0.001	0.026	Sheared mafic metavolcanics; tr Py
			746578	77.10	78.30	1.20	31	<0.001	0.031	Tr Py in sheared mafic metavolcanics with light chl-carb schist
			746579	78.30	79.30	1.00	325	0.01	0.325	Tr Py in sheared mafic metavolcanics with light chl-carb schist
			746580	79.30	80.85	1.55	49	0.00	0.049	Tr Py in sheared mafic metavolcanics with light chl-carb schist
80.85	90.10	Feldspar Porphyry. Light to medium-grey, fgr-mgr matrix, hard, massive, homogeneous w/~20% <2mm, indistinct white spots of plag phenocrysts.	746581	80.85	82.00	1.15	11	<0.001	0.011	Tr Py in Feldspar porphyry.
			746582	82.00	83.00	1.00	5	<0.001	0.005	Feldspar porphyry; tr. Py, 1" silicified vein.
			746583	83.00	84.00	1.00	32	<0.001	0.032	Feldspar porphyry; tr. Py in joints.
			746584	84.00	85.00	1.00	5	<0.001	0.005	Feldspar porphyry, minor silicified veinlet.
			746585	85.00	86.00	1.00	6	<0.001	0.006	Feldspar porphyry, minor silicified veinlet.
			746586	86.00	87.00	1.00	22	<0.001	0.022	Feldspar porphyry, minor silicified veinlet with chl-carb core. Tr Py
			746587	87.00	88.00	1.00	6	<0.001	0.006	Feldspar porphyry, tr. Py
			746588	88.00	89.00	1.00	17	<0.001	0.017	Feldspar porphyry
			746589	89.00	90.10	1.10	5	<0.001	0.005	Feldspar porphyry
90.10	105.30	Mafic metavolcanics. As above Amphibolitic. Carbonate in fractures.	746590	90.10	91.00	0.90	10	<0.001	0.010	Sheared contact in Mafic metavolcanics; tr. Py
105.30	107.70	Shear zone in contact with highly silicified feldspar porphyry. Sharp, undulating contact ~65 deg tca. Tr Py, Tr Cpy in small 1" shear at 105.4', ~45 deg tca. Carbonate in fractures.								

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-04										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
107.70	110.40	Silicified Zone. Vfr. Massive, homogeneous, equigranular. 2-3% vfr Py. FW contact, sharp, ~65 deg tca. Minor carbonate in fractures	746591	104.30	105.30	1.00	32	<0.001	0.032	Minor Po, Cpy stringers/wisps in sheared mafic metavolcanics.
			746592	105.30	106.30	1.00	21	<0.001	0.021	Minor Po, Cpy stringers/wisps in sheared mafic metavolcanics.
			746593	106.30	107.70	1.40	11	<0.001	0.011	Sheared mafic metavolcanics
			746594	107.70	108.00	0.30	11	<0.001	0.011	Silicified mafic metavolcanics
			746595	108.00	109.00	1.00	8	<0.001	0.008	Silicified mafic metavolcanics; 0.5% py in joints.
			746596	109.00	110.40	1.40	9	<0.001	0.009	Silicified mafic metavolcanics, vfr Py ~1%.
110.40	277.80	Mafic metavolcanics. As above Amphibolitic. Carbonate in fractures. Chlorite after amphibole in minor zones of shearing with trace pyrite.	746597	110.40	111.40	1.00	7	<0.001	0.007	Mafic metavolcanics.
			746598	133.60	135.00	1.40	13	<0.001	0.013	Sheared mafic metavolcanics w/ epid-chl-carb-qtz filled thin veinlets.
			746599	135.00	136.00	1.00	14	<0.001	0.014	Sheared mafic metavolcanics w/ epid-chl-carb-qtz filled thin veinlets.
			746600	136.00	137.00	1.00	13	<0.001	0.013	Sheared mafic metavolcanics w/ epid-chl-carb-qtz filled thin veinlets.
		133.6-142: Shear Zone in Mafic metavolcanics.	746601	137.00	138.00	1.00	8	<0.001	0.008	Sheared mafic metavolcanics w/ epid-chl-carb-qtz filled thin veinlets.
			746602	138.00	139.00	1.00	16	<0.001	0.016	Very disrupted sheared mafic metavolcanics. Tr. Py
			746603	139.00	140.00	1.00	60	0.00	0.060	Mafic metavolcanics
			746604	140.00	141.00	1.00	10	<0.001	0.010	Mafic metavolcanics
			746605	141.00	142.00	1.00	6	<0.001	0.006	Mafic metavolcanics w/ 1/2" qtz-carb-chl vein, accessory Py; 10 deg tca
			746606	142.00	143.00	1.00	8	<0.001	0.008	Sheared mafic metavolcanics w/ epid-chl-carb-qtz filled thin veinlets.
			746607	150.00	151.50	1.50	<5	<0.001	<0.005	Very disrupted sheared mafic metavolcanics. Tr. Py. Albitized patches.
			746608	151.50	152.50	1.00	10	<0.001	0.010	Very disrupted sheared mafic metavolcanics. <1% Py. Albitized patches.
			746609	152.50	153.50	1.00	9	<0.001	0.009	Sheared mafic metavolcanics. Tr. Py. Foliated 10 deg tca.
		Sulphidic qtz veins at 195.7, 205.0 & 238' Minor amounts (<1%) of Po, Cpy and Py.	746610	195.70	196.70	1.00	<5	<0.001	<0.005	Chl-brecciated shear w/ tr Py in carb-filled thin veinlets 10 deg tca
			746611	203.60	205.00	1.40	6	<0.001	0.006	Qtz vein irregular contact 10-35 deg tca; <1% Po in hw chl-epid-alb metavolcs.
			746612	237.90	238.60	0.70	9	<0.001	0.009	1/4" qv w/ 15% Po in sheared mafic metavolcanics
277.80	295.60	Shear Zone, in mafic metavolcanics, brecciated with anastomosing, carbonated filled hairline veinlets; biotitic, w/ 'central' qv.								
295.60	300.60	Shear. Qtz-Carb-Biotite-pyrite intensely sheared/alterd locus of the shearing in fragmental mafic metavolcanics. HW sheared contact 60 deg tca.	746613	277.80	279.00	1.20	<5	<0.001	<0.005	Chl-biot alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.
			746614	279.00	280.00	1.00	<5	<0.001	<0.005	Chl-biot alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.
			746615	280.00	281.50	1.50	<5	<0.001	<0.005	Chl-biot alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.
			746616	281.50	283.00	1.50	<5	<0.001	<0.005	Biot-Chl alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-04										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
			746617	283.00	285.00	2.00	5	<0.001	0.005	Biot-Chl alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.
			746618	285.00	287.00	2.00	6	<0.001	0.006	Biot-Chl alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.
			746619	287.00	289.00	2.00	<5	<0.001	<0.005	Biot-Chl alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.
			746620	289.00	290.00	1.00	<5	<0.001	<0.005	Biot-Chl alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.
			746621	290.00	291.00	1.00	6	<0.001	0.006	Biot-Chl alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.
			746622	291.00	292.10	1.10	5	<0.001	0.005	Biot-Chl alt'd maf fragmental metavolcanics, w/ carb-filled hairline veinlets.
			746623	292.10	293.00	0.90	<5	<0.001	<0.005	Biotite-carb-chl maf fragmental mv, w/ carb-filled hairline veinlets.
			746624	293.00	294.00	1.00	5	<0.001	0.005	Biotite-carb-chl maf fragmental mv, w/ carb-filled hairline veinlets.
			746625	294.00	295.00	1.00	5	<0.001	0.005	Biotite-carb-chl maf fragmental mv, w/ carb-filled hairline veinlets.
			746626	295.00	296.00	1.00	7	<0.001	0.007	Biotite-carb-chl maf fragmental mv, w/ carb-filled hairline veinlets.
			746627	296.00	297.00	1.00	6	<0.001	0.006	As above, w/ ~1% euhedral Py in 1/4" carb-filled vein
			746628	297.00	297.60	0.60	8	<0.001	0.008	~5% Py over 1-2" in the biot-chl schist in contact w/ the Qtz-Biot zone
			746629	297.60	298.60	1.00	30	<0.001	0.030	Qtz-Biot-Carbonate Schist; ~1-2% Py, some of it very, very fine-grained.
			746630	298.60	299.60	1.00	9	<0.001	0.009	Qtz-Biot-Carbonate Schist; ~1-2% Py, some of it very, very fine-grained.
			746631	299.60	300.60	1.00	8	<0.001	0.008	Qtz-Biot-Carbonate Schist; ~1-2% Py, some of it very, very fine-grained.
			746632	300.60	301.50	0.90	10	<0.001	0.010	Chlorite-epidote-carbonate alt'd mafic metavolcanic
300.60	330.00	Mafic Metavolcanics, as above. Fragmental, chloritic, carbonate-mottled								
330.00		END OF HOLE								

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-05

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	0.00	Overburden - none. Drill set up on bedrock. 2' casing removed.								
0.00	94.00	Mafic metavolcanics. Unit is medium to dark grey, fine-grained, hard, equigranular, massive, homogeneous. It is characterized by annealed brittle fracturing & shearing. Disrupted. Contains infrequent strongly annealed qtz-carb-epidote shears & zones with a high degree of carbonatization. Amphibolite grade metamorphism evident; retrograded to chlorite & minor biotite in shear zones. A general fabric exists throughout @20-35 deg tca, defined by stretched masses of chlorite-rich rock & carbonate-filled fractures. Not magnetic. Main mass of the unit is not calcareous, but is slightly calcareous where carbonate fills fractures & is highly calcareous where infrequent patches & masses to 10cms of carbonate 5.9'-10.3': Brittle fault subparallel tca.								
94.00	99.80	Shear Zone. Sheared metavolcanics at HW contact with kspar-qtz vein; 30-35 deg tca.		98.50	99.80	1.30	93	0.00	0.093	HW maf volc shr'd silicified contact w/ QV; ~3-4% stringer & mm-scale euh. Py masses.
99.80	102.50	99.8 - 102.5': Vein. Pink and grey kspar-quartz vein, (all grey qtz at HW contact). <1% Py throughout as mm-scale wisps/stringers in hairline fractures. Both contacts are sheared with the effects of shearing most evident in the mafic metavolcanics.		99.80	101.00	1.20	171	0.01	0.171	Vein of grey qtz & pink kspar-qtz; <1% Py stringers/wisps in hairline fractures
				101.00	102.50	1.50	336	0.01	0.336	Vein of pink kspar-qtz w/ grey qtz blebs; Tr. Py.
102.50	111.15	Shear zone in mafic metavolcanics situated between the kspar-qtz vn and the feldspar porphyry.		102.50	103.70	1.20	20	<0.001	0.020	FW maf volc sheared sil'd contact zone w/ pink kspar-qtz vn; ~1% Py wisps in fractures.
				103.70	104.80	1.10	64	0.00	0.064	FW maf volc sheared silicif'd contact zone w/ pink kspar-qtz vn; ~3-4% Py wisps in fracs.
				104.80	105.80	1.00	78	0.00	0.078	FW maf volc shr'd silicified contact zone w/ pink kspar-qtz vn; ~2-3% Py wisps in fracs.
				105.80	106.80	1.00	44	0.00	0.044	FW maf volc sheared silicified contact zone w/ pink kspar-qtz vn; <1% Py
				106.80	107.80	1.00	52	0.00	0.052	FW maf volc sheared silicified contact zone w/ pink kspar-qtz vn; ~5% Py
				107.80	109.00	1.20	61	0.00	0.061	FW maf volc sheared silicified contact zone w/ pink kspar-qtz vn; ~2-3% Py
				109.00	110.00	1.00	49	0.00	0.049	FW maf volc sheared; tr. Py
				110.00	111.15	1.15	36	0.00	0.036	Sheared maf meta volcs., Pyritized HW contact with feldspar porphyry. <1% Py

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-05										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
111.15	116.10	Feldspar Porphyry. Light brownish-grey, medium-grained, hard, massive, homogeneous. Not magnetic. Not calcareous, except in hairline fractures 45 deg tca. 1-2 mm scale white pspar phenocrysts are blurry/indistinct. Lower 24" manifests effects of shearing. Tr Py.								
116.10	134.30	Mafic metavolcanics. As above.								
134.30	136.50	Shear Zone in mafic metavolcanics. Tr Py. Foliation 30 deg tca.								
136.50	140.10	Shear Zone in silicified feldspar porphyry. Joints 45 deg tca, are crenulated. 0.25-0.50% finely disseminated pyrite.								
140.10	157.55	Feldspar Porphyry. Massive & homogeneous, as above. However, in this case, the 2-3mm white plag phenocrysts are very distinct. <1% euhedral 1-2mm scale disseminated Py; and ~ 5-8% pale green, fibrous knots (chlorite?/tremolite?/actinolite?) are evident.								
157.55	204.20	Mafic metavolcanics. As above. Fragmental, sheared, calcareous only in fractures and shears (from parallel to 35 deg tca)	746644	199.00	200.00	1.00	8	<0.001	0.008	Mafic metavolcs, w/2-5mm Py-Carb vein parallel tca. Py is distinctly yellow.
			746645	200.00	201.20	1.20	6	<0.001	0.006	Mafic metavolcs, w/2-5mm Py-Carb vein parallel tca. Py is distinctly yellow.
			746646	201.20	202.20	1.00	119	0.00	0.119	Mafic metavolcs, w/2-5mm Py-Carb vein parallel tca. Py is distinctly yellow.
			746647	202.20	203.50	1.30	<5	<0.001	<0.005	Mafic metavolcs, w/2-5mm Py-Carb vein parallel tca. Py is distinctly yellow.
			746648	203.50	204.20	0.70	16	<0.001	0.016	Brecciated mafic metavolcs. Tr Py
204.20	212.00	Shear/breccia zone in mafic metavolcanics. Solidly annealed. 30 deg tca. Strongly calcareous. Epidotized. Chloritized. Possible tremolite/actinolite.								
212.00	336.30	Mafic metavolcanics. As above. Retrograde chlorite from ~324-359.25'	746651	281.00	282.00	1.00	22	<0.001	0.022	0.2' qv in dilation zone in maf metavolcs.
			746652	288.00	289.00	1.00	68	0.00	0.068	~2% Cpy in 4mm wide crenulated carbonate-filled veinlet 5 deg tca.
			746653	289.00	290.20	1.20	17	<0.001	0.017	Carb-chlorite filled shear w/ <1% Po.
			746654	290.20	291.20	1.00	24	<0.001	0.024	0.25' qv in shear in maf metavolcs.
			746655	291.20	292.30	1.10	16	<0.001	0.016	VG? in qv in mafic metavolcs.
			746656	301.20	302.20	1.00	17	<0.001	0.017	Mafic metavolcs.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-05										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
212.00	336.30	Mafic metavolcanics (Cont'd)	746657	302.20	303.20	1.00	11	<0.001	0.011	vfgr VG? In qv @302.9'
			746658	303.20	304.50	1.30	14	<0.001	0.014	qv w/ accessory chlorite and <1% light brown sphalerite.
			746659	304.50	305.50	1.00	11	<0.001	0.011	Mafic metavolcs.
336.30	337.00	K-spar-qtz vein. Sharp knife-edge contact 50 deg tca.	746684	336.30	337.00	0.70	10	<0.001	0.010	Pink quartz/kspar vein, tr yellowish Py
337.00	359.25	Mafic metavolcanics. As above.								
359.25	373.95	Feldspar porphyry. As above but without the pale greenish fibrous knots. 5" sheared contact interaction within the fsp por.								
373.95	482.35	Mafic metavolcanics. As above.								
		403.0-407.3': Carbonate-rich altn zone with py concentrated at 405.6'.	746660	405.00	406.00	1.00	16	<0.001	0.016	Carbonate rich in matrix w/ ~3-4% Py subparallel tca.
		419.2-424.2': Highly annealed qtz-carb-epidote-biotite-chlorite filled shear 20 deg tca. Tr sulphides.								
482.35	498.00	Dacite. Dark grey, very fine-grained (almost aphanitic), very hard. Homogeneous, massive, and generally equigranular except where it contains lighter coloured inclusions that are folded in S and Z patterns at 482.8', etc								
498.00	507.00	Shear Zone in dacite. Characterized by dark green chlorite stringers intermixed with white calcite stringers subparallel to 10 deg tca, carbonatization of the matrix, minor quartz veins and very very fine (sub mm) grained pyrite in the matrix where chlorite/carb stringers are absent.	746661	497.90	499.00	1.10	13	<0.001	0.013	Chlorite-carbonate ribbon rock in shear zone, Tr Py
			746662	499.00	499.70	0.70	12	<0.001	0.012	Chlorite-carbonate schist in shear zone, Tr Py
			746663	499.70	500.70	1.00	22	<0.001	0.022	Carbonatized, silicified pyritic (vfgr diss to 7%) mafic metavolcs. ~30% qv w/ py in qv
			746664	500.70	501.75	1.05	19	<0.001	0.019	Carbonatized, silicified pyritic (vfgr diss to 7%) mafic metavolcs. ~40% qv w/ py in qv
			746665	501.75	502.90	1.15	8	<0.001	0.008	Chlorite-carbonate schist in shear zone, Tr Py
			746666	502.90	504.00	1.10	20	<0.001	0.020	Chlorite-carbonate schist in shear zone, Tr Py
			746667	504.00	505.30	1.30	30	<0.001	0.030	Chlorite-carbonate schist in shear zone, Tr Py
		746668	505.30	506.60	1.30	8	<0.001	0.008	Carbonatized mafic metavolcanics.	
507.00	520.90	Dacite. As above.								
520.90	528.40	Mafic metavolcanics. As above								

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-05										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
528.40	540.40	Shear zone in mafic metavolcanics. Mixture of chloritized mafic metavolcs, chlorite schist, biotite schist, and pink & grey qtz veins variously carbonatized	746669	532.00	532.90	0.90	6	<0.001	0.006	Chloritized maf volc in contact w/ pink & grey qv
			746670	532.90	534.30	1.40	10	<0.001	0.010	Pink & grey qv, <1% Py
			746671	534.30	534.90	0.60	<5	<0.001	<0.005	Chloritized maf volc in contact w/ pink & grey qv. Tr Py
			746672	534.90	536.00	1.10	9	<0.001	0.009	Less chloritic maf metavolcs. Tr Py
			746673	536.00	537.00	1.00	10	<0.001	0.010	Less chloritic maf metavolcs. Tr Py
			746674	537.00	538.00	1.00	6	<0.001	0.006	Epidotized, chloritic maf metavolcs w/30% qv, <1% Py in qv.
			746675	538.00	539.00	1.00	<5	<0.001	<0.005	Epidotized, chloritic maf metavolcs
			746676	539.00	540.40	1.40	6	<0.001	0.006	Epidotized, chloritic maf metavolcs w/30% qv, <1% Py in qv.
540.40	584.60	Dacite. As above. Contains a few cm to dm scale minor epidote/chlorite/carb alt'n zones & minor kspar pegmatite.								
584.60	591.30	Mafic metavolcanics, as above. Chloritic and epidotized, especially within 12" of the contact with the pegmatite. Py concentrated within cms of the contact.	746677	590.30	591.30	1.00	<5	<0.001	<0.005	HW Contact zone in epidotized mafic metavolcs w/ pink k-spar pegmatite. Tr Py.
591.30	592.65	K-Spar Pegmatite. Pink, cgr, massive, homogeneous. Contacts ~45-55 deg tca. Trace Py throughout.	746678	591.30	592.65	1.35	5	<0.001	0.005	Pink k-spar pegmatite; <1% Py.
592.65	598.50	Mafic metavolcanics, as above. Chloritic/epidotized, esp within 12" of the contact with pegmatite. Py concentrated within cms of the contact.	746679	592.65	593.65	1.00	<5	<0.001	<0.005	FW Contact zone in epidotized mafic metavolcs w/ pink k-spar pegmatite. Tr Py.
			746680	597.50	598.50	1.00	5	<0.001	0.005	HW Contact zone in epidotzd, biot. maf metavolcs w/ pink k-spar peg. <1% Py
598.50	600.00	K-Spar Pegmatite. Pink, cgr, massive, homogeneous. Contacts ~45-55 deg tca. Trace Py throughout.	746681	598.50	599.30	0.80	<5	<0.001	<0.005	Pink k-spar pegmatite; <1% Py.
			746682	599.30	600.00	0.70	6	<0.001	0.006	Pink k-spar pegmatite; <1% Py.
600.00	605.60	Dacite, as above, but with minor mgr mafic metavolcanics (basalt), as above. Chloritic/epidotized, esp within 12" of the contact with pegmatite. Py concentrated within cms of the contact.	746683	600.00	601.00	1.00	6	<0.001	0.006	FW Contact zone in epidotized mafic metavolcs w/ pink k-spar pegmatite. <1% Py
			746685	604.60	605.60	1.00	7	<0.001	0.007	Dacite

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-05

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
605.60	607.35	Aplite dyke. Grey/buff/slightly greenish, very fine grained, hard, equigranular, massive, homogeneous. Not magnetic. Not calcareous. ~5% vfr diss Py throughout. Inclusions of cm scale grey qtz blebs. Sharp knife-edge HW contact 75 deg tca. Knife-edge sharp FW contact.	746686	605.60	606.60	1.00	5	<0.001	0.005	~5% Py in aplite dyke
			746687	606.60	607.35	0.75	6	<0.001	0.006	~5% Py in aplite dyke
607.35	609.30	Dacite, as above.	746688	607.35	608.35	1.00	6	<0.001	0.006	Chloritic dacite
			746689	608.35	609.30	0.95	9	<0.001	0.009	Chloritic dacite
609.30	612.00	Shear Zone. Solidly annealed. Epidote/qtz/carbonate/chlorite, tr Py	746690	609.30	610.65	1.35	6	<0.001	0.006	Epidote-qtz-chlorite-carb shear. Tr Py
			746691	610.65	612.00	1.35	5	<0.001	0.005	Epidote-qtz-chlorite-carb shear. Tr Py
612.00	659.00	Dacite, as above.	746692	612.00	613.10	1.10	9	<0.001	0.009	Dacite
659.00		END OF HOLE								

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-06										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	0.00	Overburden - none. Drill set up on bedrock. 2' casing removed.								
0.00	58.80	Mafic metavolcanics. Medium to dark grey and med to dark green. Where dark grey, amphibole is more abundant. Where dark green, chlorite is more abundant. Fine to medium grained, equigranular, massive, highly disrupted. Abundant stretching is evident. Fragmental and variolitic volcs are not abundant. Cut by many carbonate-filled hairline fractures at varying orientations tca, but predominantly subparallel to 10 deg tca. Regionally metamorphosed to amphibolite grade, but locally retrograded to chlorite in or near shear zones. Not magnetic. Matrix not calcareous.	746693	32.45	33.45	1.00	13	<0.001	0.013	0.2' ~4-5% Po & Py vfr, diss in shear in mafic metavolcanics.
		0-2.0', 7-11', 16.2-18.2: Highly broken								
58.80	66.90	Silicified shear zone in mafic metavolcanics. Chlorite-qtz-epidote schist. <1% Pyritic overall. Includes 3.8' quartz vein 30 deg tca.	746694	58.90	60.00	1.10	614	0.02	0.614	Chlorite-qtz-epidote schist. ~1% Py. 5% qv
			746695	60.00	60.90	0.90	199	0.01	0.199	Chlorite-qtz-epidote schist. ~1% Py. 10% qv
			746696	60.90	61.80	0.90	291	0.01	0.291	Chlorite-qtz-epidote schist.
		61.80-65.7': Quartz Vein. Py occurs in fractures within xenoliths in the qv.<1% Py.	746697	61.80	62.60	0.80	67	0.00	0.067	White quartz vein. Tr Py. No VG evident.
			746698	62.60	63.60	1.00	874	0.03	0.874	White quartz vein. <1% Py in fracs in grey qtz 20-30 deg tca. No VG evident
			746699	63.60	64.70	1.10	233	0.01	0.233	Quartz vein. Tr Py in grey qtz w/ epid/sericite. No VG evident
			746700	64.70	65.70	1.00	138	0.00	0.138	White quartz vein. Minor chlorite/grey qtz stringers. Tr Py
			746701	65.70	66.90	1.20	294	0.01	0.294	Chlorite-qtz-epidote schist. Includes folded grey qv's, ~3-4% Po/Py
			746702	66.90	67.90	1.00	67	0.00	0.067	Chlorite-qtz-epidote schist. Tr Py.
66.90	122.10	Mafic metavolcanics. As above	746703	121.10	122.10	1.00	13	<0.001	0.013	Mafic metavolcanics, Tr Py
122.10	122.90	Alteration Zone . Pyritic, silicified, epidotized, Sharp contact with the mafic metavolcanics.	746704	122.10	122.90	0.80	6	<0.001	0.006	~3-4% vfr diss py in light grey, highly silicified, altered feld. por.
122.90	128.00	Feldspar Porphyry. Pinkish-purplish-brownish grey, fine to med grained, massive, homogeneous. White mm-scale plag xls are ghost-like in that they are not very white nor are they clearly and sharply distinguishable. Sharp HW & FW contact with the alteration zone and the maf metavolcs, respectively.	746705	122.90	123.90	1.00	7	<0.001	0.007	Pinkish/purplish/brownish grey feld por. Tr Py
			746766	123.90	124.90	1.00	5	<0.001	0.005	Feldspar Porphyry
122.90	128.00	Feldspar Porphyry (Cont'd)	746767	124.90	125.90	1.00	<5	<0.001	<0.005	Feldspar Porphyry

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-06										
From	To	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)						5 DL	0.001 DL	0.005 DL	
			746768	125.90	126.90	1.00	18	<0.001	0.018	3" bleached, silicified, sericitized, ~2% pyritic n Feldspar Porphyry
			746769	126.90	128.00	1.10	<5	<0.001	<0.005	<1% disseminated Py and 1/2" qv w/ Py in Feldspar Porphyry
128.00	151.50	Mafic metavolcanics. Greenish grey, fgr to mgr, chloritically altered. Disrupted. Fragmental. Incipient variolitic texture in many places adjacent to shearing..	746770	128.00	129.00	1.00	<5	<0.001	<0.005	Tr Py in Mafic Volcanic
			746771	129.00	130.00	1.00	5	<0.001	0.005	Tr Py in Mafic Volcanic
			746772	130.00	130.50	0.50	<5	<0.001	<0.005	Tr Py in Mafic Volcanic
		130.6-131.15: orangish-pink qtz-kspars vein, 50 deg tca	746706	130.50	131.50	1.00	10	<0.001	0.010	<1% Py in MV, at contacts with qtz-kspars vein. Sample includes vein.
			746707	133.90	134.80	0.90	8	<0.001	0.008	Po-Py sulphidized 1 cm shear 20 deg tca.
			746773	150.60	151.50	0.90	<5	<0.001	<0.005	Tr Py in Mafic Volcanic
151.50	154.20	Feldspar Porphyry. As above	746774	151.50	152.50	1.00	<5	<0.001	<0.005	Feldspar Porphyry
			746775	152.50	153.50	1.00	<5	<0.001	<0.005	Feldspar Porphyry
			746776	153.50	154.20	0.70	<5	<0.001	<0.005	Feldspar Porphyry
154.20	229.80	Mafic metavolcanics. As above.	746777	154.20	155.30	1.10	<5	<0.001	<0.005	Tr Py in Mafic Volcanic
			746708	203.90	204.90	1.00	11	<0.001	0.011	~3-4% vgr diss & euh. to 2mm Po-Py in carb. bx'd, stretched shr subparallel tca in mafic mv
			746709	204.90	205.90	1.00	11	<0.001	0.011	~3-4% vgr diss & euh. to 2mm Po-Py in carb. bx'd, stretched shr subparallel tca in mafic mv
							9	<0.001	0.009	
229.80	249.70	Shear zone. Chlorite-epidote-qtz breccia/schist. Amphibole retrogrades to chlorite in and near these shear zones. Foliation 25 deg tca. Minor carbonate in frags. <0.5% Py overall, locally to ~5% over 2" at 233.9'.	746710	233.30	234.30	1.00	9	<0.001	0.009	~1-2% Py in Chlorite-epidote-qtz schist
249.70	318.70	Mafic metavolcanics. As above.	746711	234.30	235.40	1.10	8	<0.001	0.008	~1-2% Py in Chlorite-epidote-qtz schist
			746712	302.40	303.30	0.90	8	<0.001	0.008	1" qv 18 deg tca, & ~3-4% Py in host & in qv.
			746778	315.40	316.40	1.00	16	<0.001	0.016	Sheared mafic volcanics with ~2% Py
			746779	316.40	317.90	1.50	14	<0.001	0.014	Sheared mafic volcanics with ~2% Py
			746780	317.90	318.90	1.00	<5	<0.001	<0.005	Sheared mafic volcanics with ~2% Py

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-06										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
318.90	404.00	DYKE. This is the freshest looking unit in the core. It is medium greenish (chloritic) grey (lighter grey on core surface), fine to medium-grained matrix with ~5-10% mm-scale plagioclase phenocrysts, a few of which exceed 1cm. These phenocrysts are generally altered to epidote-qtz-sericite. Massive, homogeneous. Hard. Chilled margins exist at both HW & FW contacts. It is most clearly evident at the FW contact. Occasional joints at 20 deg tca are calcite-filled. Unit generally carries <0.03% euhedral pyrite throughout. Py is more concentrated within 2-3' of the HW & FW contacts, locally grading to ~1-2% over cms but is also finely disseminated throughout at <1%. Shearing within the metavolcanics occur at both contacts.	746781	318.90	319.70	0.80	5	<0.001	0.005	Mafic Chloritic dyke
			746782	319.70	320.80	1.10	<5	<0.001	<0.005	Mafic Chloritic dyke
			746783	403.00	404.00	1.00	<5	<0.001	<0.005	Chilled margin, mafic dyke
404.00	478.95	Mafic metavolcanics. As above.	746784	404.00	405.00	1.00	10	<0.001	0.010	Sheared chloritic, mafic volcanics with ~2% Py
		443.6-448.0': Shear zone. Biotite-qtz-carbonate schist. Subparallel tca.	746785	405.00	406.00	1.00	<5	<0.001	<0.005	Sheared chloritic, mafic volcanics with ~2% Py
			746713	443.60	444.60	1.00	14	<0.001	0.014	<1% Py in biotite-qtz-carb shear in metavolcanics
			746714	444.60	445.60	1.00	8	<0.001	0.008	~1% Py in biotite-qtz carb shear in metavolcanics
			746715	445.60	447.00	1.40	5	<0.001	0.005	~2-3% Py in biotite-qtz-carb shear in metavolcanics
			746716	447.00	448.00	1.00	7	<0.001	0.007	~1-2% Py in biotite-qtz-carb shear in metavolcanics
		450.9-454.0': Shear zone. Carbonate-qtz with accessory pyrite locally to 3%. Subparallel tca.	746717	450.90	452.00	1.10	6	<0.001	0.006	~1-3% Py in carb-qtz vein subparallel tca.
			746718	452.00	453.00	1.00	8	<0.001	0.008	~1-3% Py in carb-qtz vein subparallel tca.
			746719	453.00	454.00	1.00	6	<0.001	0.006	~1-3% Py in carb-qtz vein subparallel tca.
			746720	477.95	478.95	1.00	15	<0.001	0.015	Mafic metavolcanics
478.95	480.00	Quartz Vein. White and grey quartz. Contacts with the mv, although very distinct, are not knife-edge sharp, nor are they straight. Within the vein there is 'streamed' debris such as kspar & pspar, caught up in it when the quartz was flowing, either through primary injection of subsequent deformation. Carbonate, chalcopyrite, sphalerite, chlorite fills some of the fractures. There is no visible VG.	746721	478.95	480.00	1.05	85	0.002	0.085	Quartz vein, <1% Cpy, Sph; No VG evident.
480.00	481.00	Mafic metavolcanics. As above.	746722	480.00	481.00	1.00	9	<0.001	0.009	Mafic metavolcanics; tr Py

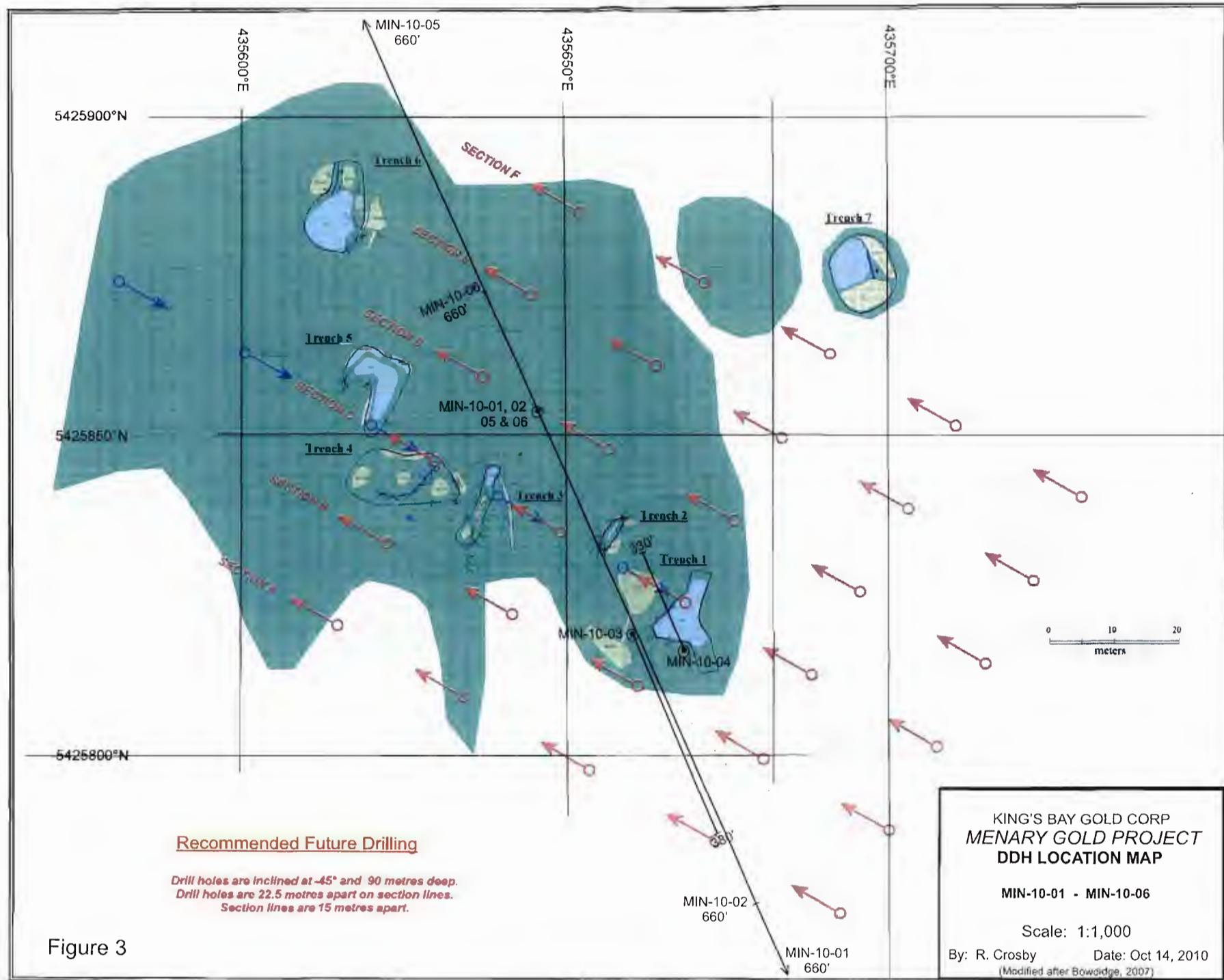
KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-06										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
481.00	481.80	Quartz Vein. As above. Irregular but very distinct HW & FW contacts. Contains partially assimilated wispy gry Qtz & debris xenoliths with which <1% Cpy and Sph is associated. No VG evident.	746723	481.00	481.80	0.80	180	0.005	0.180	Quartz vein, <1% Cpy, Sph; No VG evident
481.80	509.30	Mafic metavolcanics. As above.	746724	481.80	482.80	1.00	12	<0.001	0.012	Mafic metavolcanics; tr Py
			746725	508.30	509.30	1.00	22	<0.001	0.022	Mafic metavolcanics; tr Py
509.30	511.20	Quartz Vein. As above. ~35 deg tca HW contact. No VG evident.	746726	509.30	510.00	0.70	36	0.001	0.036	<1% Cpy, Sph in quartz vein. No VG evident
			746727	510.00	511.00	1.00	36	0.001	0.036	<1% Cpy, Sph in quartz vein. No VG evident
			746728	511.00	511.70	0.70	<5	<0.001	<0.005	Quartz vein. No VG evident
511.20	521.90	Silicified mafic metavolcanics. Resembles greisen, but without the muscovite. Olive greenish grey, very fine-grained, hard. Massive, homogeneous, equigranular. Silicified. Greenish tint possibly due to epidote. Relict features of the mafic metavolcanics still evident. ~1-2% vgr py present throughout,; locally as much as 5% over inches.	746729	511.70	512.70	1.00	<5	<0.001	<0.005	~1-2% vgr disseminated Py in silicified mafic metavolcanics
			746730	512.70	514.00	1.30	6	<0.001	0.006	~1-2% vgr disseminated Py in silicified mafic metavolcanics
			746731	514.00	515.00	1.00	<5	<0.001	<0.005	~1-2% vgr disseminated Py in silicified mafic metavolcanics
			746732	515.00	516.00	1.00	6	<0.001	0.006	~1-2% vgr disseminated Py in silicified mafic metavolcanics
			746733	516.00	517.00	1.00	<5	<0.001	<0.005	~1-2% vgr disseminated Py in silicified mafic metavolcanics
			746734	517.00	518.00	1.00	<5	<0.001	<0.005	~1-2% vgr disseminated Py in silicified mafic metavolcanics
			746735	518.00	519.00	1.00	<5	<0.001	<0.005	~1-2% vgr disseminated Py in silicified mafic metavolcanics
			746736	519.00	520.00	1.00	<5	<0.001	<0.005	~1-2% vgr disseminated Py in silicified mafic metavolcanics
			746737	520.00	521.00	1.00	6	<0.001	0.006	~2-4% vgr disseminated Py in silicified mafic metavolcanics
			746738	521.00	522.00	1.00	7	<0.001	0.007	~2-4% vgr disseminated Py in silicified mafic metavolcanics
521.90	523.60	Aplite Dyke. Salmon orange colour, speckled with sub-mm green, grey and pyrite yellow inclusions. Very fine grained. Hard. Massive, homogeneous, equigranular. Very fine-grained disseminated pyrite throughout, up to 5-6%. FW brecciated contact with mafic metavolcanics.	746739	522.00	523.00	1.00	11	<0.001	0.011	~2-4% vgr disseminated Py in aplite dyke
			746740	523.00	523.50	0.50	13	<0.001	0.013	~5-6% vgr disseminated Py in aplite dyke
523.60	634.90	Mafic metavolcanics. As above.	746741	523.50	524.50	1.00	6	<0.001	0.006	Mafic metavolcanics; tr Py
		581.95-582.3': Quartz-Fsp Vein. Pinkish mottled w/ sharp knife-edge contacts 60 deg tca	746742	581.95	582.30	0.35	5	<0.001	0.005	Tr Py
		601.8-616.8': Shear zone. Mottled appearance. Foliation 20 deg tca.								
		618.9-619.6': Fsp-Qtz vein. Mottled pink, white, & grey plag, k-spar, Qtz vn, knife edge sharp contacts 60 dge tca	746743	618.90	619.60	0.70	8	<0.001	0.008	Tr Py

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-06										
From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
634.90	636.10	Feldspar Porphyry, as above.								
636.10	658.20	Mainly mafic metavolcanics. As above.	746786	640.00	641.00	1.00	7	<0.001	0.007	Sheared chloritic, mafic volcanics with Tr Py
		644.0-649.0 Dyke with chilled margins.	746787	641.00	642.00	1.00	<5	<0.001	<0.005	Sheared chloritic, mafic volcanics with ~1% Py in hairline veinlets
			746788	642.00	643.00	1.00	<5	<0.001	<0.005	Sheared chloritic, mafic volcanics with ~1% Py in hairline veinlets
			746789	643.00	644.00	1.00	<5	<0.001	<0.005	Sheared chloritic, mafic volcanics with ~1% Py
			746790	644.00	645.00	1.00	7	<0.001	0.007	Tr Py in chloritic vesicular basaltic flow
			746791	645.00	646.20	1.20	16	<0.001	0.016	Tr Py in chloritic vesicular basaltic flow
			746792	646.20	647.20	1.00	9	<0.001	0.009	<1% Py hairline veinlet subparallel tca in chloritic vesicular basaltic flow
			746793	647.20	648.00	0.80	35	0.00	0.035	Tr Py in chloritic vesicular basaltic flow
			746794	648.00	649.00	1.00	8	<0.001	0.008	Tr Py in chloritic vesicular basaltic flow, chilled margin
		649.0-650.0': Mafic Metavolcanics. ~2-4% vfgr diss py and Py in 3mm veinlet .	746746	649.00	650.00	1.00	6	<0.001	0.006	~2-4% vfgr diss py and Py in 3mm veinlet in fragmental mafic metavolcanics.
		651.2-651.7': Quartz Vein. ~5% Py at contact of 0.25' salmon coloured qv with carbonate at contacts.	746747	651.20	651.70	0.50	8	<0.001	0.008	~5% Py at contact of 0.25' salmon coloured qv with carbonate at contacts.
		654.1-655.1': Quartz vein. ~2% Py in fractures in salmon coloured qv. Contains xenolith of partially melted maf mv.	746748	654.10	655.10	1.00	6	<0.001	0.006	~2% Py in fractures in salmon coloured qv. Contains xenolith of partially melted maf mv.
658.20	EOH									

APPENDIX C
Diamond Drill Hole Plan Map & Cross Sections



Recommended Future Drilling

*Drill holes are inclined at -45° and 90 metres deep.
 Drill holes are 22.5 metres apart on section lines.
 Section lines are 15 metres apart.*

Figure 3

KING'S BAY GOLD CORP
MENARY GOLD PROJECT
DDH LOCATION MAP

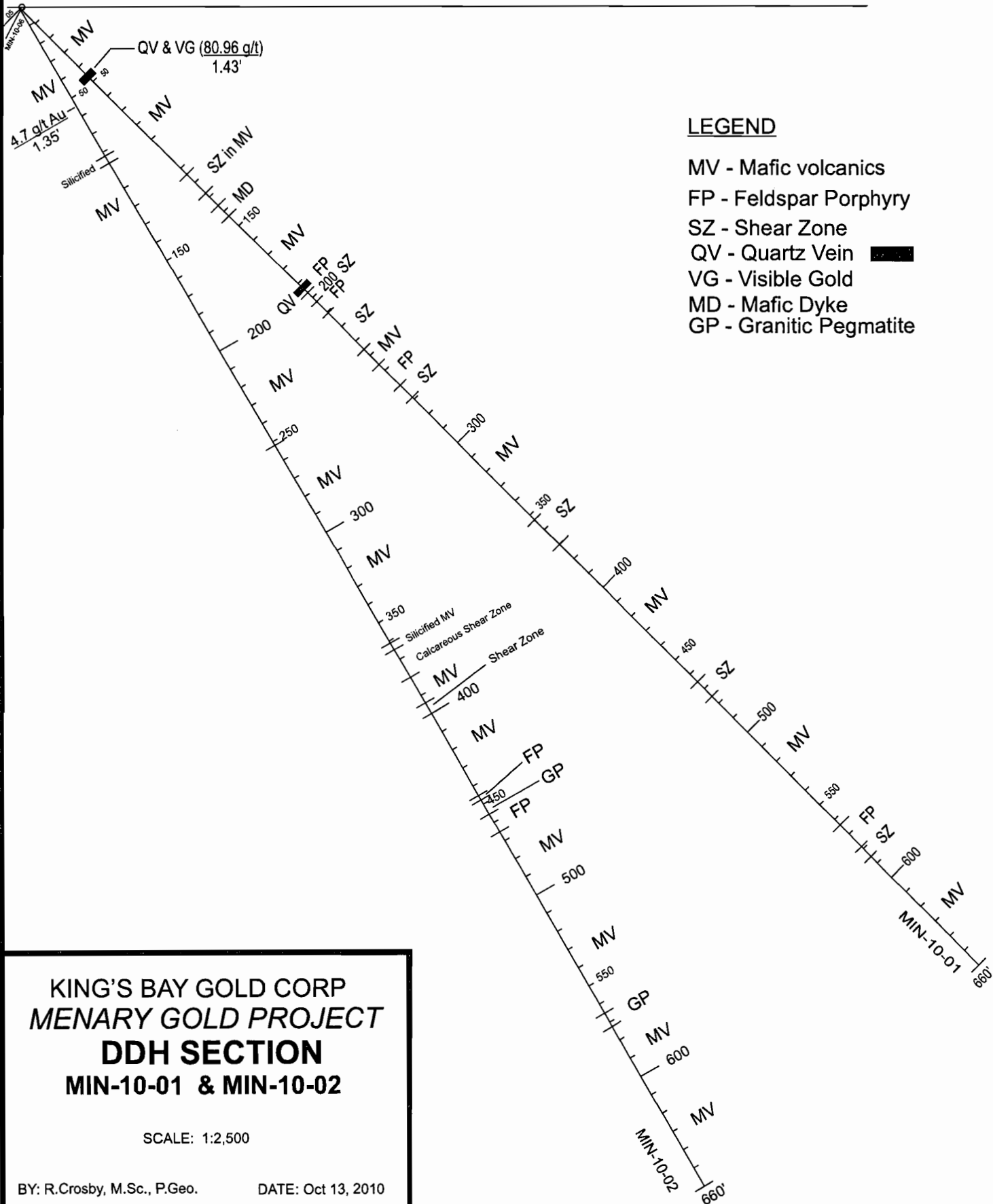
MIN-10-01 - MIN-10-06

Scale: 1:1,000

By: R. Crosby Date: Oct 14, 2010
 (Modified after Bowdidge, 2007)

335° NW

155° SE



LEGEND

- MV - Mafic volcanics
- FP - Feldspar Porphyry
- SZ - Shear Zone
- QV - Quartz Vein
- VG - Visible Gold
- MD - Mafic Dyke
- GP - Granitic Pegmatite

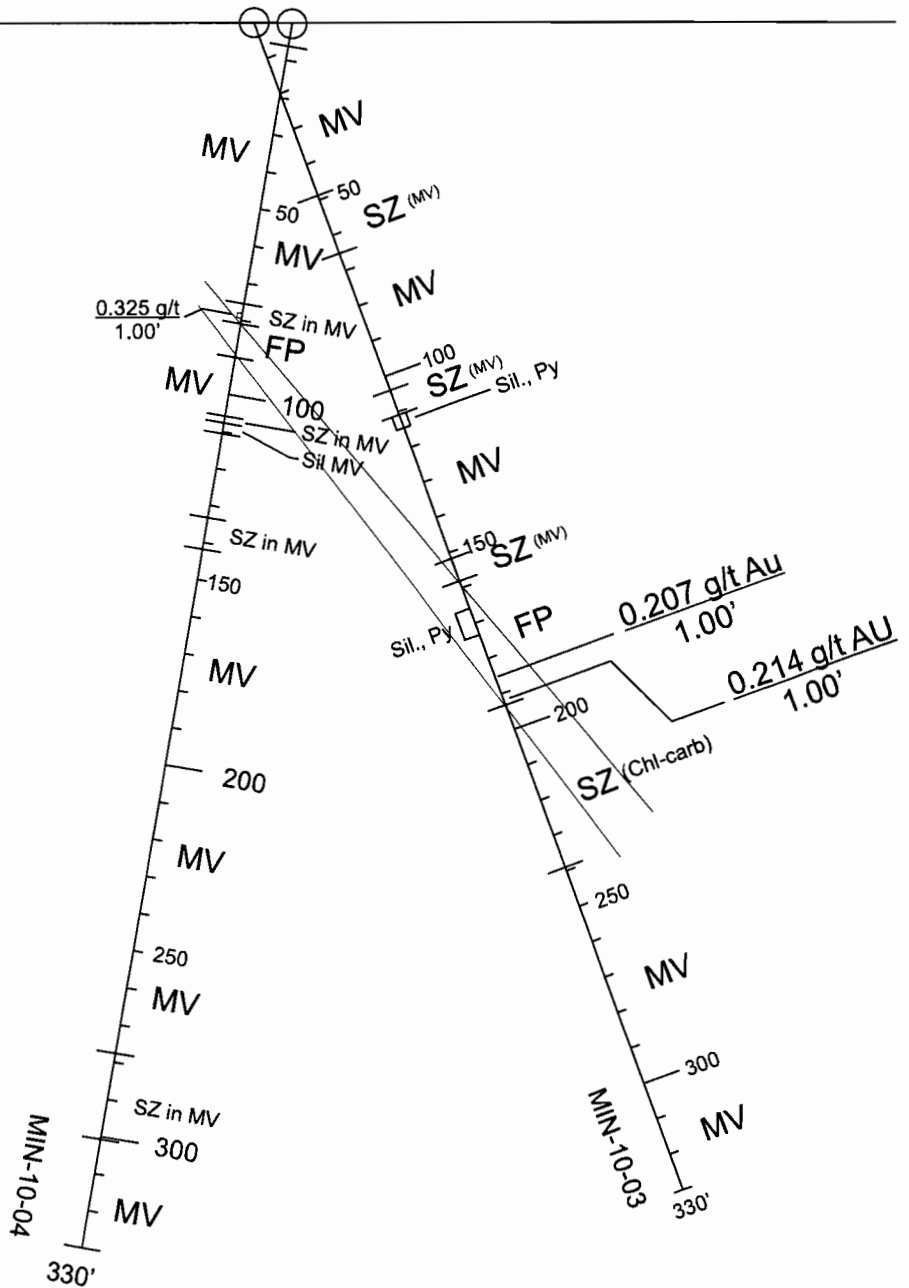
KING'S BAY GOLD CORP
MENARY GOLD PROJECT
DDH SECTION
MIN-10-01 & MIN-10-02

SCALE: 1:2,500

BY: R.Crosby, M.Sc., P.Geo. DATE: Oct 13, 2010

LEGEND

- MV - Mafic volcanics
- FP - Feldspar Porphyry
- SZ - Shear Zone
- QV - Quartz Vein
- VG - Visible Gold
- MD - Mafic Dyke
- GP - Granitic Pegmatite
- DA - Dacite



**KING'S BAY GOLD CORP
 MENARY GOLD PROJECT
 DDH SECTION
 MIN-10-03 & MIN-10-04**

SCALE: 1:2,000

BY: R.Crosby, M.Sc., P.Geo.

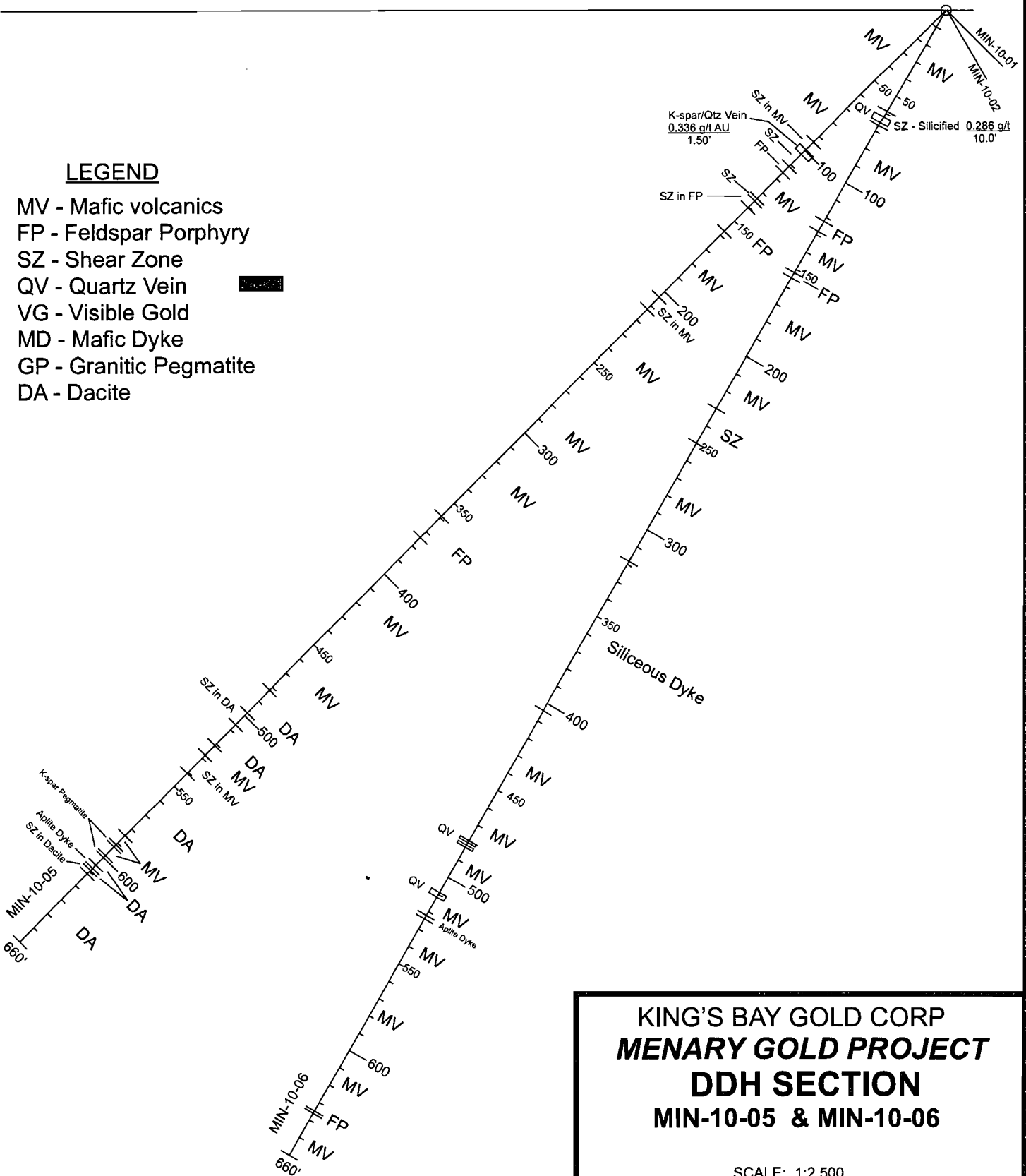
DATE: Oct 14, 2010

335° NW

155° SE

LEGEND

- MV - Mafic volcanics
- FP - Feldspar Porphyry
- SZ - Shear Zone
- QV - Quartz Vein
- VG - Visible Gold
- MD - Mafic Dyke
- GP - Granitic Pegmatite
- DA - Dacite



**KING'S BAY GOLD CORP
 MENARY GOLD PROJECT
 DDH SECTION
 MIN-10-05 & MIN-10-06**

SCALE: 1:2,500

BY: R.Crosby, M.Sc., P.Geo.

DATE: Oct 13, 2010

Figure 6

APPENDIX D
Analytical Results

Certificate of Analysis


Thursday, September 16, 2010

Kings Bay Gold Corporation 104 Regent Ave East
Winnipeg, MB, CAN
R2C 5G2
Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/01/2010
Date Completed: 09/16/2010
Job #: 201043501
Reference:
Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243605	746575	12	<0.001	0.012
243606	746576	14	<0.001	0.014
243607	746577	26	<0.001	0.026
243608	746578	31	<0.001	0.031
243609	746579	325	0.009	0.325
243610	746580	49	0.001	0.049
243611	746581	11	<0.001	0.011
243612	746582	5	<0.001	0.005
243613	746583	32	<0.001	0.032
243614	746584	5	<0.001	0.005
243615 Dup	746584	<5	<0.001	<0.005
243616	746585	6	<0.001	0.006
243617	746586	22	<0.001	0.022
243618	746587	6	<0.001	0.006
243619	746588	17	<0.001	0.017
243620	746589	5	<0.001	0.005
243621	746590	10	<0.001	0.010
243622	746591	32	<0.001	0.032
243623	746592	21	<0.001	0.021

PROCEDURE CODES: ALP2, ALFA1



Derek Demianuk H.Bsc., Laboratory Manager

Certified By:

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R2C 5G2
Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/01/2010

Date Completed: 09/16/2010

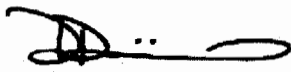
Job #: 201043501

Reference:

Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243624	746593	11	<0.001	0.011
243625	746594	11	<0.001	0.011
243626 Dup	746594	11	<0.001	0.011
243627	746595	8	<0.001	0.008
243628	746596	9	<0.001	0.009
243629	746597	7	<0.001	0.007
243630	746598	13	<0.001	0.013
243631	746599	14	<0.001	0.014
243632	746600	13	<0.001	0.013
243633	746601	8	<0.001	0.008
243634	746602	16	<0.001	0.016
243635	746603	60	0.002	0.060
243636	746604	10	<0.001	0.010
243637 Dup	746604	9	<0.001	0.009
243638	746605	6	<0.001	0.006
243639	746606	8	<0.001	0.008
243640	378072	530	0.015	0.530
243641	378073	7	<0.001	0.007
243642	378074	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1



Derek Demianuk H.Bsc., Laboratory Manager

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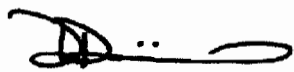
Kings Bay Gold Corporation 104 Regent Ave East
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R2C 5G2
Ph#: (204) 489-2549
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Date Received: 09/01/2010
Date Completed: 09/16/2010
Job #: 201043501
Reference:
Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243643	746607	<5	<0.001	<0.005
243644	746608	10	<0.001	0.010
243645	746609	9	<0.001	0.009
243646	746610	<5	<0.001	<0.005
243647	746611	6	<0.001	0.006
243648 Dup	746611	<5	<0.001	<0.005
243649	746612	9	<0.001	0.009
243650	746613	<5	<0.001	<0.005
243651	746614	<5	<0.001	<0.005
243652	746615	<5	<0.001	<0.005
243653	746616	<5	<0.001	<0.005
243654	746617	5	<0.001	0.005
243655	746618	6	<0.001	0.006
243656	746619	<5	<0.001	<0.005
243657	746620	<5	<0.001	<0.005
243658	746621	6	<0.001	0.006
243659 Dup	746621	10	<0.001	0.010
243660	746622	5	<0.001	0.005
243661	746623	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

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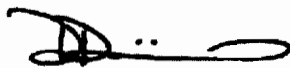
Thursday, September 16, 2010

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Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/01/2010
Date Completed: 09/16/2010
Job #: 201043501
Reference:
Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243662	746624	5	<0.001	0.005
243663	746625	5	<0.001	0.005
243664	746626	7	<0.001	0.007
243665	746627	6	<0.001	0.006
243666	746628	8	<0.001	0.008
243667	746629	30	<0.001	0.030
243668	746630	9	<0.001	0.009
243669	746631	8	<0.001	0.008
243670 Rep	746631	6	<0.001	0.006
243671	746632	10	<0.001	0.010
243672	746633	93	0.003	0.093
243673	746634	171	0.005	0.171
243674	746635	336	0.010	0.336
243675	746636	20	<0.001	0.020
243676	746637	64	0.002	0.064
243677	746638	78	0.002	0.078
243678	378075	532	0.016	0.532
243679	378076	11	<0.001	0.011
243680	378077	149	0.004	0.149

PROCEDURE CODES: ALP2, ALFA1



Derek Demianluk H. Bsc., Laboratory Manager

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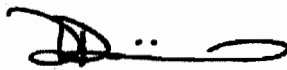
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Ph#: (204) 489-2549
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Date Received: 09/01/2010
Date Completed: 09/16/2010
Job #: 201043501
Reference:
Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243681	746639	44	0.001	0.044
243682	746640	52	0.002	0.052
243683	746641	61	0.002	0.061
243684	746642	49	0.001	0.049
243685	746643	36	0.001	0.036
243686	746644	8	<0.001	0.008
243687	746645	6	<0.001	0.006
243688	746646	119	0.003	0.119
243689	746647	<5	<0.001	<0.005
243690	746648	16	<0.001	0.016
243691	746651	22	<0.001	0.022
243692 Dup	746651	11	<0.001	0.011
243693	746652	68	0.002	0.068
243694	746653	17	<0.001	0.017
243695	746654	24	<0.001	0.024
243696	746655	16	<0.001	0.016
243697	746656	17	<0.001	0.017
243698	746657	11	<0.001	0.011
243699	746658	14	<0.001	0.014

PROCEDURE CODES: ALP2, ALFA1



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Date Received: 09/01/2010
Date Completed: 09/16/2010
Job #: 201043501
Reference:
Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243700	746659	11	<0.001	0.011
243701	746660	16	<0.001	0.016
243702	746661	13	<0.001	0.013
243703 Dup	746661	8	<0.001	0.008
243704	746662	12	<0.001	0.012
243705	746663	22	<0.001	0.022
243706	746664	19	<0.001	0.019
243707	746665	8	<0.001	0.008
243708	746666	20	<0.001	0.020
243709	746667	30	<0.001	0.030
243710	746668	8	<0.001	0.008
243711	746669	6	<0.001	0.006
243712	746670	10	<0.001	0.010
243713	746671	<5	<0.001	<0.005
243714 Dup	746671	5	<0.001	0.005
243715	746672	9	<0.001	0.009
243716	378078	494	0.014	0.494
243717	378079	6	<0.001	0.006
243718	378080	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1



Derek Demianluk H.Bsc., Laboratory Manager

Certified By:

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Thursday, September 16, 2010

Kings Bay Gold Corporation 104 Regent Ave East
Winnipeg, MB, CAN
R2C 5G2
Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/01/2010

Date Completed: 09/16/2010

Job #: 201043501

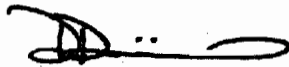
Reference:

Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243719	746673	10	<0.001	0.010
243720	746674	6	<0.001	0.006
243721	746675	<5	<0.001	<0.005
243722	746676	6	<0.001	0.006
243723	746677	<5	<0.001	<0.005
243724	746678	5	<0.001	0.005
243725 Dup	746678	<5	<0.001	<0.005
243726	746679	<5	<0.001	<0.005
243727	746680	5	<0.001	0.005
243728	746681	<5	<0.001	<0.005
243729	746682	6	<0.001	0.006
243730	746683	6	<0.001	0.006
243731	746684	10	<0.001	0.010
243732	746685	7	<0.001	0.007
243733	746686	5	<0.001	0.005
243734	746687	6	<0.001	0.006
243735	746688	6	<0.001	0.006
243736 Rep	746688	7	<0.001	0.007
243737	746689	9	<0.001	0.009

PROCEDURE CODES: ALP2, ALFA1

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Derek Demianuk H.Bec., Laboratory Manager

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Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/01/2010

Date Completed: 09/16/2010

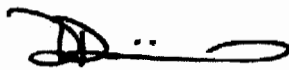
Job #: 201043501

Reference:

Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243738	746690	6	<0.001	0.006
243739	746691	5	<0.001	0.005
243740	746692	9	<0.001	0.009
243741	746693	13	<0.001	0.013
243742	746694	614	0.018	0.614
243743	746695	199	0.006	0.199
243744	746696	291	0.008	0.291
243745	746697	67	0.002	0.067
243746	746698	874	0.026	0.874
243747 Dup	746698	860	0.025	0.860
243748	746699	233	0.007	0.233
243749	746700	138	0.004	0.138
243750	746701	294	0.009	0.294
243751	746702	67	0.002	0.067
243752	746703	13	<0.001	0.013
243753	746704	6	<0.001	0.006
243754	378081	562	0.016	0.562
243755	378082	8	<0.001	0.008
243756	378083	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1



Derek Demianiuk H.Bec., Laboratory Manager

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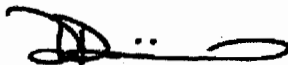
Thursday, September 16, 2010

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R2C 5G2
Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/01/2010
Date Completed: 09/16/2010
Job #: 201043501
Reference:
Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243757	746705	7	<0.001	0.007
243758 Dup	746705	6	<0.001	0.006
243759	746706	10	<0.001	0.010
243760	746707	8	<0.001	0.008
243761	746708	11	<0.001	0.011
243762	746709	11	<0.001	0.011
243763	746710	9	<0.001	0.009
243764	746711	8	<0.001	0.008
243765	746712	8	<0.001	0.008
243766	746713	14	<0.001	0.014
243767	746714	8	<0.001	0.008
243768	746715	5	<0.001	0.005
243769 Dup	746715	5	<0.001	0.005
243770	746716	7	<0.001	0.007
243771	746717	6	<0.001	0.006
243772	746718	8	<0.001	0.008
243773	746719	6	<0.001	0.006
243774	746720	15	<0.001	0.015
243775	746721	85	0.002	0.085

PROCEDURE CODES: ALP2, ALFA1



Derek Demianluk H.Bsc., Laboratory Manager

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Date Received: 09/01/2010

Date Completed: 09/16/2010

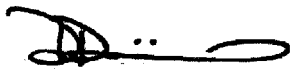
Job #: 201043501

Reference:

Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243776	746722	9	<0.001	0.009
243777	746723	180	0.005	0.180
243778	746724	12	<0.001	0.012
243779	746725	22	<0.001	0.022
243780 Dup	746725	24	<0.001	0.024
243781	746726	36	0.001	0.036
243782	746727	36	0.001	0.036
243783	746728	<5	<0.001	<0.005
243784	746729	<5	<0.001	<0.005
243785	746730	6	<0.001	0.006
243786	746731	<5	<0.001	<0.005
243787	746732	6	<0.001	0.006
243788	746733	<5	<0.001	<0.005
243789	746734	<5	<0.001	<0.005
243790	746735	<5	<0.001	<0.005
243791 Dup	746735	<5	<0.001	<0.005
243792	746736	<5	<0.001	<0.005
243793	378084	566	0.017	0.566
243794	378085	8	<0.001	0.008

PROCEDURE CODES: ALP2, ALFA1



Derek Demianluk M.Sc., Laboratory Manager

Certified By:

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R2C 5G2
Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/01/2010
Date Completed: 09/16/2010
Job #: 201043501
Reference:
Sample #: 190 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
243795	378086	<5	<0.001	<0.005
243796	746737	6	<0.001	0.006
243797	746738	7	<0.001	0.007
243798	746739	11	<0.001	0.011
243799	746740	13	<0.001	0.013
243800	746741	6	<0.001	0.006
243801	746742	5	<0.001	0.005
243802 Rep	746742	5	<0.001	0.005
243803	746743	8	<0.001	0.008
243804	746744	5	<0.001	0.005
243805	746745	5	<0.001	0.005
243806	746746	6	<0.001	0.006
243807	746747	8	<0.001	0.008
243808	746748	6	<0.001	0.006
243809	378087	544	0.016	0.544
243810	378088	6	<0.001	0.006
243811	378089	21	<0.001	0.021

PROCEDURE CODES: ALP2, ALFA1



Derek Demianiuk H.Bsc., Laboratory Manager

Certified By:

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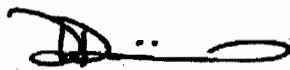
Friday, September 17, 2010

Kings Bay Gold Corporation 104 Regent Ave East
Winnipeg, MB, CAN
R2C 5G2
Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/07/2010
Date Completed: 09/17/2010
Job #: 201043645
Reference:
Sample #: 36 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
251680	746749	1533	0.045	1.533
251681	746750	50	0.001	0.050
251682	746751	116	0.003	0.116
251683	746752	159	0.005	0.159
251684	746753	32	<0.001	0.032
251685	746754	47	0.001	0.047
251686	746755	14	<0.001	0.014
251687	746756	51	0.001	0.051
251688	746757	74	0.002	0.074
251689	746758	143	0.004	0.143
251690 Dup	746758	151	0.004	0.151
251691	746759	1307	0.038	1.307
251692	746760	83	0.002	0.083
251693	746761	45	0.001	0.045
251694	746762	22	<0.001	0.022
251695	746763	17	<0.001	0.017
251696	746764	23	<0.001	0.023
251697	851501	7	<0.001	0.007
251698	851502	8	<0.001	0.008

PROCEDURE CODES: ALP2, ALFA1



Derek Demianluk H.Bsc., Laboratory Manager

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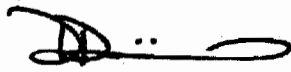
Friday, September 17, 2010

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Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/07/2010
Date Completed: 09/17/2010
Job #: 201043645
Reference:
Sample #: 36 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
251699	851503	7	<0.001	0.007
251700	851504	7	<0.001	0.007
251701 Dup	851504	7	<0.001	0.007
251702	851505	7	<0.001	0.007
251703	851506	11	<0.001	0.011
251704	851507	<5	<0.001	<0.005
251705	851508	<5	<0.001	<0.005
251706	851509	17	<0.001	0.017
251707	851510	<5	<0.001	<0.005
251708	851511	<5	<0.001	<0.005
251709	851512	<5	<0.001	<0.005
251710	851513	<5	<0.001	<0.005
251711	851514	9	<0.001	0.009
251712 Dup	851514	13	<0.001	0.013
251713	851515	178	0.005	0.178
251714	851516	28465	0.830	28.465
251715	851517	1683	0.049	1.683
251716	378090	477	0.014	0.477
251717	378091	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1



Derek Demianluk H.Bsc., Laboratory Manager

Certified By:

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Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/07/2010
Date Completed: 09/17/2010
Job #: 201043645
Reference:
Sample #: 36 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
251718	378092	3955	0.115	3.955

PROCEDURE CODES: ALP2, ALFA1



Derek Demianuk H.Bsc., Laboratory Manager

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Friday, September 24, 2010

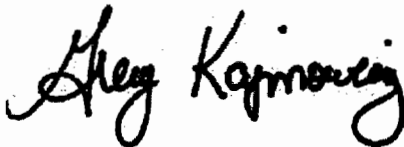
Kings Bay Gold Corporation 104 Regent Ave East
Winnipeg, MB, CAN
R2C 5G2
Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/10/2010
Date Completed: 09/24/2010
Job #: 201043757
Reference:
Sample #: 60 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
258976	851518	<5	<0.001	<0.005
258977	851519	<5	<0.001	<0.005
258978	851520	<5	<0.001	<0.005
258979	851521	51	0.001	0.051
258980	851522	12	<0.001	0.012
258981	851523	8	<0.001	0.008
258982	851524	<5	<0.001	<0.005
258983	851525	7348	0.214	7.348
258984	851527	39	0.001	0.039
258985	851528	10	<0.001	0.010
258986 Dup	851528	8	<0.001	0.008
258987	851529	6	<0.001	0.006
258988	851530	7	<0.001	0.007
258989	851531	5	<0.001	0.005
258990	851532	37	0.001	0.037
258991	851533	<5	<0.001	<0.005
258992	851534	6	<0.001	0.006

PROCEDURE CODES: ALP2, ALFA1

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Ph#: (204) 489-2549
Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/10/2010
Date Completed: 09/24/2010
Job #: 201043757
Reference:
Sample #: 60 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
258993	851535	6	<0.001	0.006
258994	851536	12	<0.001	0.012
258995	851537	7	<0.001	0.007
258996	851538	12	<0.001	0.012
258997 Dup	851538	12	<0.001	0.012
258998	851539	<5	<0.001	<0.005
258999	851540	24	<0.001	0.024
259000	851541	7	<0.001	0.007
259001	851542	9	<0.001	0.009
259002	851543	5	<0.001	0.005
259003	746766	5	<0.001	0.005
259004	746767	<5	<0.001	<0.005
259005	746768	18	<0.001	0.018
259006	746769	<5	<0.001	<0.005
259007	746770	<5	<0.001	<0.005
259008 Dup	746770	<5	<0.001	<0.005
259009	746771	5	<0.001	0.005

PROCEDURE CODES: ALP2, ALFA1

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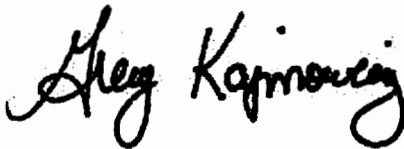
Kings Bay Gold Corporation 104 Regent Ave East
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Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/10/2010
Date Completed: 09/24/2010
Job #: 201043757
Reference:
Sample #: 60 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
259010	746772	<5	<0.001	<0.005
259011	378093	525	0.015	0.525
259012	378094	7	<0.001	0.007
259013	378095	7	<0.001	0.007
259014	746773	<5	<0.001	<0.005
259015	746774	<5	<0.001	<0.005
259016	746775	<5	<0.001	<0.005
259017	746776	<5	<0.001	<0.005
259018	746777	<5	<0.001	<0.005
259019 Dup	746777	<5	<0.001	<0.005
259020	746778	16	<0.001	0.016
259021	746779	14	<0.001	0.014
259022	746780	<5	<0.001	<0.005
259023	746781	5	<0.001	0.005
259024	746782	<5	<0.001	<0.005
259025	746783	<5	<0.001	<0.005
259026	746784	10	<0.001	0.010

PROCEDURE CODES: ALP2, ALFA1

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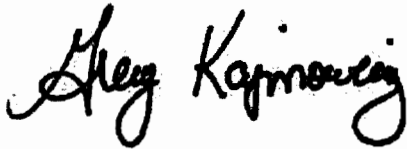
Kings Bay Gold Corporation 104 Regent Ave East
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Email#: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 09/10/2010
Date Completed: 09/24/2010
Job #: 201043757
Reference:
Sample #: 60 Core

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
259027	746785	<5	<0.001	<0.005
259028	746786	7	<0.001	0.007
259029	746787	<5	<0.001	<0.005
259030 Dup	746787	6	<0.001	0.006
259031	746788	<5	<0.001	<0.005
259032	746789	<5	<0.001	<0.005
259033	746790	7	<0.001	0.007
259034	746791	16	<0.001	0.016
259035	746792	9	<0.001	0.009
259036	746793	35	0.001	0.035
259037	746794	8	<0.001	0.008
259038	378096	700	0.020	0.700
259039	378097	<5	<0.001	<0.005
259040	378098	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

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APPENDIX E
Receipts

APPENDIX F

MNR Extension of Time to Submit Assessment Work

Ministry of Northern Development,
Mines and Forestry

Provincial Recording Office
3rd Floor, 933 Ramsey Lake Road
Sudbury ON P3E 6B5
Tel.: 705 670-5742
Fax: 705 670-5681
Toll Free Tel: 1 888 415-9845
Toll Free Fax: 1 877 670-1444

Ministère du Développement du Nord. des
Mines et des Forêts

Bureau provincial d'enregistrement minier
3^e étage, 933 Chemin du lac Ramsey
Sudbury ON P3E 6B5
Tél. : 705 670-5742
Télé. : 705 670-5681
Numéro sans frais : 1 888 415-9845
Numéro de téléc. sans frais : 1 877-670-1444



October 18, 2010

Mr. John Archibald
President & CEO
King's Bay Gold Corporation
130 Minerva Avenue
Winnipeg, MB R3V 1X4

SUBJECT: Application for an Extension of Time on Mining Claim K 3014054, located in Menary Township, Kenora Mining Division

Dear Mr. Archibald:

Pursuant to subsection 73(1) of the *Mining Act*, please find enclosed a Recorder's Order granting an extension of time for the performance and reporting of assessment work on the above mining claim.

As outlined in the attached order, the anniversary date has been extended until and including **December 13, 2010.**

Your receipt for the fee is enclosed.

If you have any questions regarding this matter, please contact Linda Hérard, A/Deputy Mining Recorder at 1-888-415-9845 ext. 5848.

Sincerely,

Clive D. Stephenson, P. Geo.
Provincial Mining Recorder

BE/lh
Encl.

c. William McNerney



Ministry of Northern
Development, Mines and
Forestry

Ministère du Développement
du Nord, des Mines et des
Forêts

Mining Recorder's Order

D1010.00525

Ordonnance du registrateur de concessions minières

In the matter of the Mining Act before the Mining
Recorder:

En ce qui concerne la Loi sur les mines, devant le
registrateur de concessions minières

IN THE MATTER OF:

Mining Claim K3014054, located in Menary Township,
Kenora Mining Division, hereinafter referred to as the
mining claim,

AND IN THE MATTER OF:

An application in respect of the mining claim under
Section 73 of the Mining Act R.S.O. 1990, M.14, by or
on behalf of the Recorded Holder,

UPON:

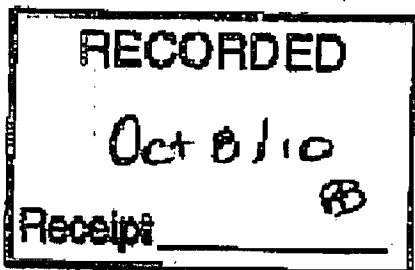
Reviewing the application for an extension of time in
which to comply with the requirements of the Mining
Act.

I FIND:

That the application has been submitted in the
prescribed manner and that the fees have been paid.

I ORDER:

That the time for performance of the deficiency of work
on the mining claim and the filing of proof thereof be,
and the same is hereby extended until and including
December 13, 2010 subject however, to the right of any
adverse interest.



Clive D. Stephenson
Provincial Mining Recorder

Dated at Sudbury Ontario, this 18th day of October, 2010

Pursuant to Subsection 73(2) of the Mining Act R.S.O. 1990, M. 14, this order comes into effect and will be deemed to have been recorded on October 8, 2010