SUMMARY GEOLOGICAL REPORT

ON THE

AUDEN PROPERTY

PORCUPINE MINING DIVISION
ONTARIO

for

1518164 ONTARIO INC.

and

KILLICK CAPITAL CORP.

G. Cavey, P.Geo.

August 14, 2008

OREQUEST

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1.0 SUMMARY

The Auden Property of 1518164 Ontario Inc. is comprised of 79 claims (1,138 units) in two non-contiguous claim blocks located between 19 and 30 kilometres north of highway 11, between the towns of Hearst and Longlac, northern Ontario (Figure 1). The centre of the Auden Property is located approximately 65 km west northwest of Hearst Ontario, and approximately 150 km east northeast of Longlac, Ontario, within NTS block 042F15.

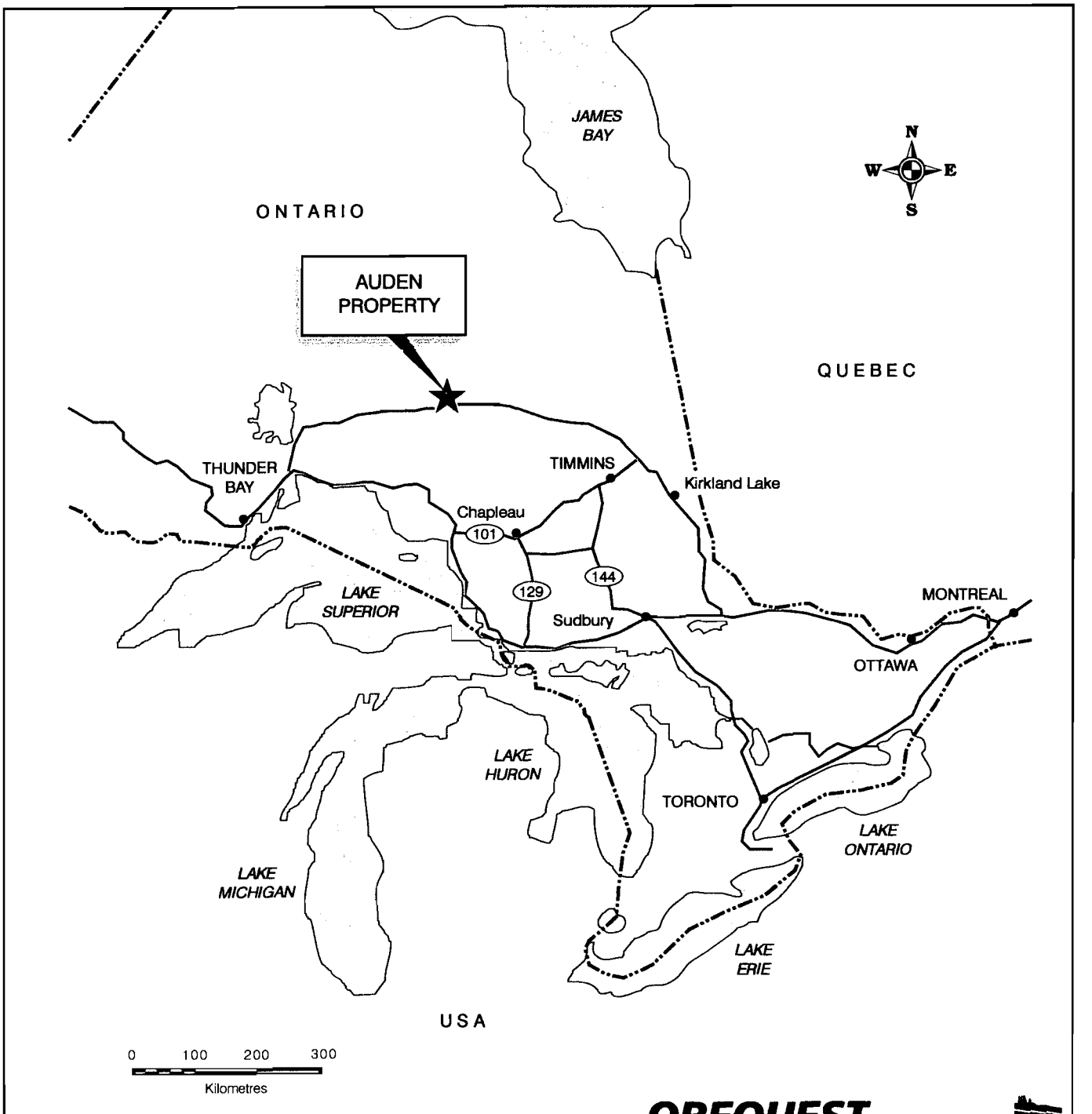
The Auden Property is 100% owned by 1518164 Ontario Inc. However, pursuant to a letter of intent dated May 29, 2008 between all the shareholders of 1518164 Ontario Inc. ("Ontario Inc.") and Killick Capital Corp. ("Killick Inc."), Killick may acquire all of the issued and outstanding securities of 1518164 Ontario Inc. Upon completion of this transaction, 1518164 Ontario Inc. would then become a wholly owned subsidiary of Killick Capital Corp., and hence Killick would then obtain a 100% interest (subject to NSR and GORR royalties) in the Auden property.

The Auden Property covers the eastern portion of a poorly understood greenstone belt, which lies to approximately 110 kilometres to the east of the west end of the Beardmore – Geraldton greenstone belt. Interpretation of regional government airborne magnetics suggests that the Auden belt represents the east extension of the Beardmore–Geraldton greenstone belt.

Shell Canada Resources Limited, in 1978, was the first exploration company to document the interpretation that a major regional structural and magnetic break, striking in a general east – west direction, exists in the area. This early interpretation was confirmed by exploration conducted by Don McKinnon during the period 1988- 1993. McKinnon was the first to complete a helicopter borne detailed magnetic – EM survey over the entire area. Interpretation from this survey clearly shows a major, regional structure, termed the Auden Structural Zone. This structure strikes in a general east – west direction across the Auden Property of 1518164 Ontario Inc. In other areas of northern Ontario and Quebec, major deep seated structures similar to the Auden Structural Zone, show a close spatial relationship to gold occurrences and major gold deposits. Examples include the Destor – Porcupine Fault in the Timmins – Matheson area, the Cadillac Larder Break, and the Casa Berardi Break in northwest Quebec.

Based on historical drilling, encouraging gold mineralization is known to occur on the Auden property, and gold mineralization occurs in a variety of geological settings. Previous exploration on the Auden Property has identified gold mineralization associated with sulphide facies iron formation, silica facies iron formation, quartz – carbonate – tourmaline veining with mafic volcanics and volcanic tuffs, metasediments mineralized with pyrite and pyrrhotite and conglomerate mineralized with pyrite and pyrrhotite.

Geology favourable for hosting platinum group elements (PGE) and base metals (Cu, Ni) is also present on the Auden Property. Both the historical and recently completed airborne magnetic surveys show a strong circular magnetic feature in the northeast corner of Fintry Township. Historical drilling by Algoma Ore in 1964 (holes A-10-64, and A-11-64) tested the central portion of this feature, and drill logs indicate the presence of syenite, syno-diorite, and gabbro. Subsequent thin examination (Fintry core) of four samples identified rock types as olivine pyroxenite, altered nepheline bearing syenite, olivine pyroxene nepheline syenite, and



OREQUEST

1518164 Ontario Inc. & Killick Capital Corp.

Figure 1

AUDEN PROJECT
Porcupine Mining Division
Ontario

PROPERTY LOCATION MAP

SCALE: As shown DATE: Aug 2008

pyroxenite. This mafic – ultramafic intrusive complex is approximately 2.0 kilometers in diameter, and appears to dip to the south east. Several weak EM anomalies were found to be associated with this complex. A crescent shaped anomaly, approximately 1.5 kilometres long, is located along the south boundary of this intrusive complex. Anomalies are also situated along the contact to the east, and north east, and directly in the centre. Although historical drill holes by Algoma were drilled within this complex, there were drilled within the centre portion, and did not test these recently identified anomalies. These recently identified anomalies in particular, and the mafic– ultramafic intrusive complex in general should be considered a potential host for PGE and base metal (Cu, Ni,) mineralization.

Exploration activities conducted by 1518164 Ontario Inc. during 2008 consisted of a helicopter borne geophysical survey which was flown over a portion of the Auden property. The survey was conducted by Aeroquest, based in Mississauga Ontario, and actual surveying took place during the period of May 14 to May 27, 2008. The survey consisted of a single block, covering an area of 77.5 km^2 over flat marshy terrain, located within NTS sheet 042F/15. Total coverage included 886.3 kilometer of flight lines, with flight line spacing of 100 metres, flown in a north – south direction. This surveyed area represents approximately 25% of the entire Auden Property.

The airborne geophysical survey conducted by Aeroquest on behalf of 1518164 Ontario Inc. was successful in that several EM anomalies were detected and the magnetic data used to produce a high resolution map which can be used to interpret underlying geology, including rock types, contacts, and structural features.

A two phase exploration program is recommended to further explore the Auden Property. A Phase 1 program including additional airborne geophysical surveying and ground geophysical follow up is recommended at an estimated cost of $651,000. A Phase II program, contingent upon the successful completion of Phase I, would consist of 10,000 meters of diamond drilling at an estimated cost of $1,449,000. The estimated cost to complete the recommended two-phased program is $2,100,000.

2.0 INTRODUCTION AND TERMS OF REFERENCE

2.1 Introduction

This Report has been prepared to provide a summary of exploration, scientific and technical data on the Auden Property of 1518164 Ontario Inc. and the report also makes recommendations for further work. It has been prepared for 1518164 Ontario Inc. and Killick Capital Corp. and this Report has been prepared under the terms set out in NI 43-101.

The Auden Property is comprised of two non-contiguous claims blocks, located approximately 19 to 30 kilometres north of TransCanada highway 11, between the towns of Hearst and Longlac, northern Ontario. The Auden Property is 100% owned by 1518164 Ontario Inc. However, pursuant to a letter of intent dated May 29, 2008 between all the shareholders of 1518164 Ontario Inc. ("Ontario Inc.") and Killick Capital Corp ("Killick"), Killick may acquire all of the issued and outstanding securities of Ontario Inc. At that point, 1518164 Ontario Inc. would then become a wholly owned subsidiary of Killick Capital Corp. and hence Killick would then obtain a 100% interest (subject to NSR and GORR royalties) in the Auden property.

The material found in this technical report is an amalgamation of previous reports, program updates, consultant reports, and corporate press releases available for review. The author was greatly assisted by Mr. Robert Duess P.Geo., (Secretary of 1518164 Ontario Inc.) and Mr. Wayne O'Connor (President of 1518164 Ontario Inc.) who provided valuable input in the preparation of this report, in particular in supplying some of the necessary technical information required to complete this report.

There were no limitations put on the author in the preparation of this report. A complete list of the reports available to the author is found in the References section of this report

The author visited the Auden Property on July 31, 2008, accompanied with Robert Duess P. Geo. The day's activities included a site visit to both Auden claim blocks, and a review of reports concerning historical exploration data. The author and Mr. Duess drove several logging road which provide access to the east and west portions of the property area. Several claims posts, and claims lines were located and examined. The author observed that the property was relatively flat, and primarily overburden covered as no outcrop was evident.

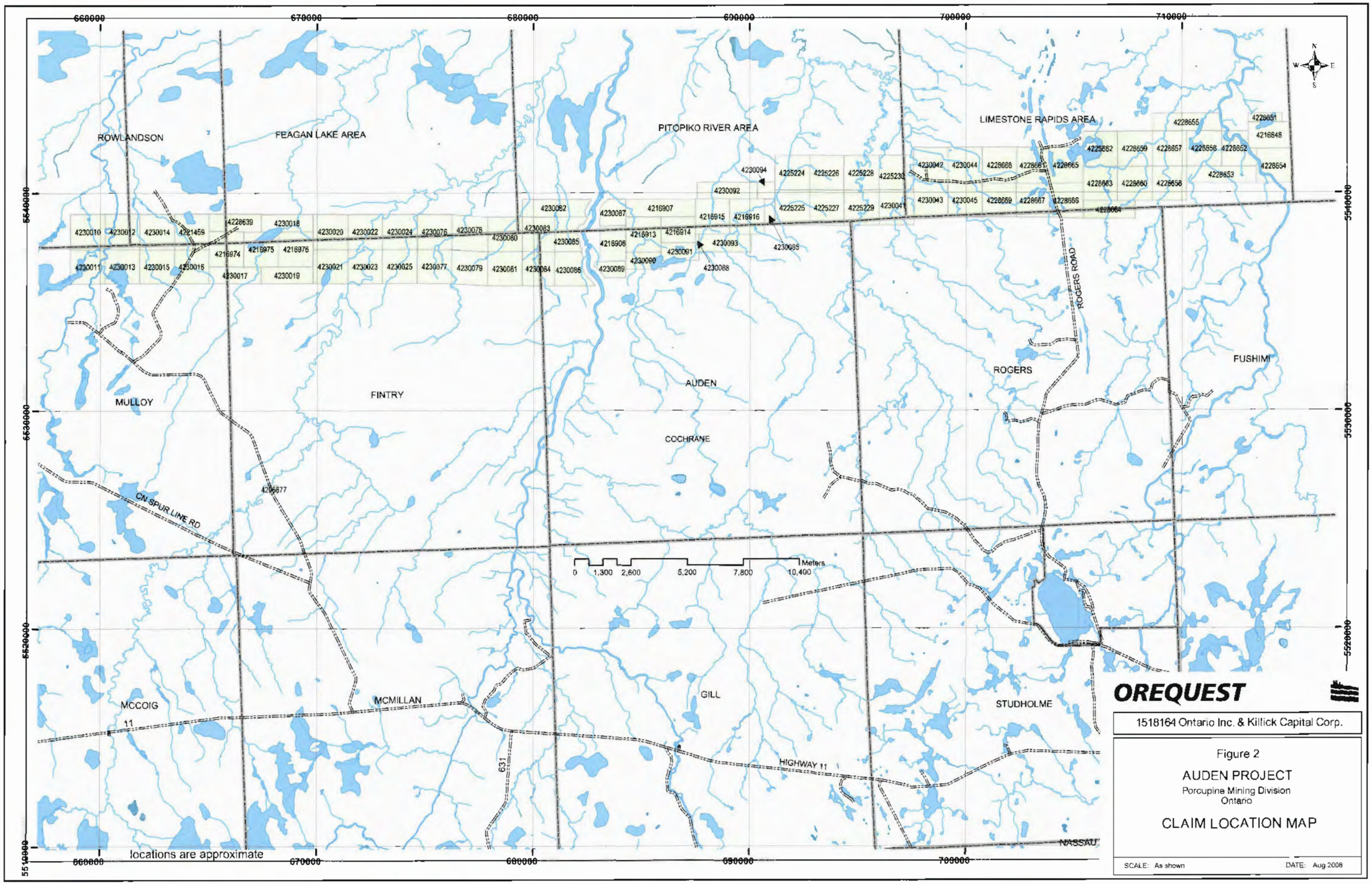
2.2 Terms of Reference

1518164 Ontario Inc.: Is a private exploration Company, with head office located on Howe Island, Gananoque, Ontario.
Au: Gold
BQ: BQ sized drill core. Approximately 3.6 cm core diameter
GORR: Gross Over Riding Royalty
Killick Capital Corp: Killick Capital Corp., #1790 - 999 W. Hastings St., Vancouver, BC is a TSX -V listed Canadian exploration company that trades under the symbol KIL.P.
MNDM: Ontario Ministry of Development and Mines www.mndm.gov.on.ca
NSR: Net Smelter return:
Auden Property or the "Property": The subject exploration property which is owned 100% by 1518164 Ontario Inc.
NQ: NQ sized drill core, approximately 4.7 cm core diameter.
PGE: Platinum-group elements (i.e. Pt, Pd, Rh, Ir, Os).

2.3 Units

The Metric System is the primary system of measure and length used in this Report and is generally expressed in kilometres and metres. Volume is expressed as cubic metres, and mass as metric tonnes. Conversion factors used to convert from the Metric System to the Imperial System are provided below, and are quoted within this report where practical or deemed relevant. Many of the more recent geological publications and more recent assessment files now use the Metric System, but older work have almost exclusively used the Imperial System.

UTM: Universal Transverse Mercator: Datum used, Canada, NAD 83, Zone 16.All reference to currency in this report is in Canadian dollars. Conversion factors utilized in this report include:


660000
670000
680000
690000
700000
710000
5540000
5530000
5520000
5510000
ROWLANDSON
FEAGAN LAKE AREA
PITOPIKO RIVER AREA
LIMESTONE RAPIDS AREA
ROGERS ROAD
MULLOY
FINTRY
AUDEN
ROGERS
FUSHIMI
COCHRANE
CN SPUR LINE RD
MCCOIG
MCMILLAN
GILL
STUDHOLME
HIGHWAY 11
631
NASSAU
11
0 1,300 2,600 5,200 7,800 10,400 Meters
locations are approximate
OREQUEST
1518164 Ontario Inc. & Killick Capital Corp.
Figure 2
AUDEN PROJECT
Porcupine Mining Division
Ontario
CLAIM LOCATION MAP
SCALE: As shown
DATE: Aug 2008

Rowlandson Township (G-2348), and Mulloy Township (G-2337). The recorded holder on all claims as registered with the MNDM is1518164 Ontario Inc. (MNDM client number 405382). A review of all the claims on the MNDM website shows no recorded liens or encumbrances on the claims.

Pursuant to a letter of intent ("LOI") dated May 29, 2008 between all the shareholders of 1518164 Ontario Inc. ("Ontario Inc.") and Killick Capital Corp ("Killick"), Killick may acquire all of the issued and outstanding securities of Ontario Inc.

In a press release dated June 9, 2008, Killick Capital Corp states that:

"Pursuant to the terms of the LOI, subject to execution of a definitive purchase agreement and receipt of applicable regulatory and TSX-V approvals, Killick intends to acquire all of the issued and outstanding common shares of Ontario Inc. in consideration for (i) 5,500,000 common shares of Killick having a deemed value of $ 0.19 per common share; (ii) an aggregate cash payment of $ 160,000 to the shareholders of Ontario Inc.; and (iii) the granting of a 2% net smelter return royalty applicable to minerals and metals, and a 10% gross override royalty applicable to diamonds and gems, over the Property. Killick retains the right to purchase one-half of each royalty at any time prior or after the commencement or production on the Property."

According to the President of 1518164 Ontario Inc., Mr. Wayne O'Connor in his letter to OreQuest dated August 11, 2008; there are no known environmental liabilities on the Auden Property. The author is not aware of any unusual permit requirements for the claims during the early exploration phases other than standard permitting for issues related to water crossings which require the installation of bridges.

5.0 ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY

The centre of the Auden Property is located approximately 65 km west northwest of Hearst Ontario, and approximately 150 km east northeast of Longlac, Ontario, within NTS block 042F15. The property is accessible via several logging roads which extend north from TransCanada highway 11 some 30km. Access to some areas of the property is best achieved by helicopter.

Climate is typical of the Canadian Shield, and is characterised by summer temperatures ranging from 5° C to 35° C and winter temperatures that can reach -45° C and rarely rise above 0° C. Lakes and slow moving rivers and streams are typically frozen and suitable for diamond drilling from December to April. Exploration can take place year round with minor breaks during the spring thaw and winter freeze up. Mining operations can take place all year around.

The majority of the property is covered by second growth spruce and jack pine forest, with lesser cedar, tamarack, poplar and white birch. Tag alders and cedar thickets abundant in the swampy areas. A portion of the property has been subject to recent logging operations. Topography is flat throughout the property; the few outcrops known to date on the property lie in the Nagagami River drainage that bisects the middle of the Auden property. The property lies at

an average elevation of 140m a.s.l. with an approximate range of elevation over the 56 km of 130m to 150m a.s.l.

The property has the sufficiency of surface rights for future exploration or mining operations including potential tailings storage areas, potential waste disposal areas, heap leach pads areas and potential processing plant sites. The nearby lumber towns of Hearst and Longlac are the nearest major communities. Mining personnel, equipment and supplies can be accessed from Timmins, a major mining and exploration centre, which is about a 3 ½ hour drive from the Auden Property.

The claims contain abundant water as there are several lakes and streams and rivers with adequate water for all advanced exploration or development requirements. The nearest power grid lies to the south of the property area, along the Trans Canada Highway 30km to the south.

6.0 HISTORY

Previous exploration work on and around the Auden Property has been has been well summarized in previous reports including Durham 1991, and Durham 1993. A summary of each companies work follows along with the MNDM assessment report number (T-series). Samples results are reported as they appeared in the original historic document from work programs done prior to 2001 and the introduction of NI43-101. As a result, many samples do not report sample type or true widths. The author has shown the sample type and true width if they were reported. The approximate location of historical drilling discussed in this section is shown on Figures 3a and 3b.

1953: PRESTON EAST DOME MINES LTD.: (T-371)

A diamond drill program consisting of two holes totaling 1005 feet was conducted by Preston East. These holes were drilled in the northeast part of Shuel Township, approximately 9 km east south west of the Auden Property, intersected tuffs containing magnetite bands. No assay reports were reported.

1954 - 1967: JAMES McGALE COPPER PROSPECT: (T-351 & T-4615)

New Liskeard area prospect J. McGale held a group of claims in the northwest part of Auden Township. In 1954 S. A. Ferguson (resident geologist of the area at the time) conducted a property visit and describes two showings:

"The showings are located on claim SSM 21224, Auden Township. One of the showings is on the west side of the Nagagami River. A zone about 25 feet wide has been heavily mineralized with pyrite and pyrrhotite and is strongly magnetic. At this locality there has been some blasting to expose the sulphides but the rock is considerably weathered so that no continuous fresh surface is exposed. The width may be up to 30 feet and in this zone there are some massive sulphides and in other places an estimated 20% sulphides. No copper sulphides or staining resulting from copper sulphides was observed.....The other showing is on the east shore of the river just above a point where the river bends to the west and north of the rocky island in the river. This locality is about 50 feet south of the conglomerate bed with the granite pebbles. The sulphides outcrop for a width of eight feet in the river and specimens many be obtained at times of low water...."

Ferguson collected several hand specimens; however no assay results were reported.

DRILL HOLE LEGEND

PH:	Preston East Dome Mines Ltd. 1953
F:	Fatima Mining Company Limited. 1956 - 1958
A-10-64	Algoma Ore Properties. 1964
A-11-64	Algoma Ore Properties. 1964
CC	Colleen Copper Mines Limited
ND	North D'Arcy Explorations Ltd. 1971
S78	Shell Canada Resources Limited. 1978
AE, AF, AD	Mattagami Lake Exploration Ltd. 1982-1984
MP	McKinnon Prospecting 1993
M2000	Duess Mulloy 2000
S2000	Duess Shuel 2000

640000 650000 660000 670000

5540000 5530000

ROWLANDSON

FEAGAN LAKE AREA

COCHRANE

SHUEL

MULLOY

FINTRY

MCCOIG

F.1 F.2 F.3 F.4 F.5 F.6 F.7 F.8 F.9 F.10 F.11 F.12 F.13 F.14 F.15 F.16 F.17 F.18 F.19 F.20

PR H.1 PR H.2

M2000.1

S2000.1

MP.25.1 MP.34.1 MP.35.1 MP.21.1

S78.14 S78.12 S78.10

A.11.64 A.10.64

4230010 4230011 4230012 4230013 4230014 4230015 4230016 4230017 4230018 4230019 4230020 4230021 4230022 4230023 4230024 4230025 4230076 4230077 4230078 4230079 4230080 4230081

4221459 4223639 4216974 4216975 4216976 4226677

0 1,250 2,500 5,000 7,500 10,000 Meters

locations are approximate

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1518164 Ontario Inc. and Killick Capital Corp.

Figure 3a

AUDEN PROJECT

Porcupine Mining Division
Ontario

HISTORICAL DRILL HOLE LOCATION MAP, WEST HALF

SCALE: As shown DATE: Aug 2008

DRILL HOLE LEGEND

PH:	Preston East Dome Mines Ltd. 1953
F:	Fatima Mining Company Limited. 1956 - 1958
A-10-64	Algoma Ore Properties. 1964
A-11-64	Algoma Ore Properties. 1964
CC	Colleen Copper Mines Limited
ND	North D'Arcy Explorations Ltd. 1971
S78	Shell Canada Resources Limited. 1978
AE, AF, AD	Mattagami Lake Exploration Ltd. 1982-1984
MP	McKinnon Prospecting 1993
M2000	Duess Mulloy 2000
S2000	Duess Shuel 2000

680000 690000 700000 710000

6540000 5530000 5540000

FEAGAN LAKE AREA

PITOPIKO RIVER AREA

LIMESTONE RAPIDS AREA

FOX RIVER AREA

COCHRANE

FINTRY

AUDEN

ROGERS

FUSHIMI

MCMILLAN

GILL

STUDHOLME

0 1,250 2,500 5,000 7,500 10,000 Meters

locations are approximate

OREQUEST

1518164 Ontario Inc. and Killick Capital Corp.

Figure 3b

AUDEN PROJECT

Porcupine Mining Division
Ontario

HISTORICAL DRILL HOLE
LOCATION MAP, EAST HALF

SCALE: As shown DATE: Aug 2008

This area is located along the rapids of the Nagagami River, situated directly between the east and west blocks of the Auden Property.

In 1967 the property area was visited by V., R. Venn et al (The Algoma Steel Corporation). Some grab samples were collected from a sulphide zone about 30 feet wide, on the west side on the Nagagami River. Assay results *"gave a low percentage of copper."*

1956: FATIMA MINING COMPANY LIMITED: (T-366, 367, 368, 370, & 4273)
Fatima held a 35 claim (unit) block located mainly in Shuel and Rowlandson Twp, to the west of the Auden Property of 1518164 Ontario Inc. Fatima conducted an electromagnetic survey over their claim group, and detected a "large" number of electrical conductors varying up to 1400 feet in length, ranging in strength from weak to very strong. Most anomalies appear to be parallel to magnetic anomalies, and trend northeasterly. Further exploration including prospecting, geochem, and diamond drilling was recommended.

During the period of 1956 to 1958, 20 holes were completed. These holes were scattered over an area of 5 km to 15 km west to southwest of the Auden property. Results of drilling have been well summarized by Durham 1993:

"All but one of the drill holes tested magnetic features. This hole, F-18 intersected several zones containing 45 to 75% pyrite replacing quartzite over widths of 2 to 13 feet. Carbonate alteration, narrow breccia zones and granite dikes were also noted. Argillite and greywacke are the predominate rock types noted in the drill logs. Drill logs for nearly every hole show indications of alteration and/or stratigraphy favourable for the location of gold mineralization. Quartz porphyry, quartz veining, carbonate alteration, massive sulfides. Replacement sulfide, disseminated pyrite zones, schistose zones, sheared zones, sheared granite and sericite – phyllite are all noted in the drill logs. Hole 15, located in the northeast corner of Shuel Twp. Intersected one zone of sericite quartz phyllite from 194.5 to 325 feet and ended in similar material containing disseminated pyrite from 549 to 558 feet. There is no report of any assaying having been completed for gold."

1961- 1964: ALGOMA ORE PROPERTIES: (T-355)
Algoma completed magnetic surveying over suspected alkalic complexes in the region. Two holes (A-10-64, and A-11-64) were drilled in 1964 near the northeast corner of Fintry Township. According to drill logs, these holes intersected syenite, syno-diorite, and gabbro Subsequent thin examination (Fintry core) of 4 samples identify rock types as olivine pyroxenite, altered nepheline bearing syenite, olivine pyroxene nepheline syenite, and pyroxenite. It appears that 10 samples were submitted for assay, but it is unclear if these samples were collected from these two holes. Regardless, no significant assays were reported.

1965: COLLEEN COPPER MINES LIMITED: (T-354)

Colleen Copper held 34 claims (units) located in the northwest corner of Auden Township, straddling the Nagagami River. Subsequent to diamond drilling, a ground magnetometer and electromagnetic surveys were completed. Four holes were drilled totaling 1079 feet to test for copper mineralization, and all holes were drilled within 300 feet of the Nagagami River. Based on available drill logs, paragneiss, quartzite, acid intrusives, conglomerate, sulphide zone, quartz feldspar porphyry, fracture zones and minor lamprophyre were intersected. Only two assay reports were reported, both from hole 4: 0.41% Cu over 5 feet (from 79 to 84 feet) and 0.10 % Cu over 5 feet (from 84 to 89').

The March 1965 Prospectus for Colleen Copper, reports that *"A considerable number of grab samples have been assayed by McGale and more recently by the prospectors responsible for the current staking. Copper assays vary from a trace to 4% or better. Some gold and silver usually accompanies the copper with the best running 3.3 ounces of silver."*

This area is located along the rapids of the Nagagami River, situated directly between the east and west blocks of the Auden Property.

1965: MARTIN-HUNT MINING LTD.: (T-352)

The property consisted of 12 claims (units) located in Auden Township, south of the Colleen Copper Mines' Property. An exploration program of ground geophysical surveying (magnetics and electromagnetic) with subsequent diamond drilling was recommended, however, there are no records of any work completed

1965: SILVER PLACE MINES LIMITED.: (T-356)

Silver Place conducted a ground magnetometer and electromagnetic survey over their 9 claim block (units) located in the northeast quadrant of Fintry Township (west of the Colleen Copper property). A conductor approximately 700 feet in length was detected, extending from the eastern boundary of the property. Drill testing of this conductor was recommended, however, there is no record of any further work conducted by Silver Place.

1970 - 1971: NORTH D'ARCY EPLORATIONS LTD.: (T-385)

North Darcy held 36 claims (units) located in the northwest corner of Auden Township, and the northeast corner of Fintry Township, straddling the Nagagami River. In 1970 the company completed line cutting on the property, followed by a ground magnetic and electromagnetic survey. Several (17 in total) EM anomalies were detected. In 1971, six holes totaling 1,511 feet were drilled to test EM anomalies. All drilling was conducted in a relatively small area, confined to within 300 feet of the Nagagami River (in the area which now separates the east and west blocks of the Auden property). Drilling encountered greenstone, quartzite, quartz, pegmatite, massive sulphides (pyrite, pyrrhotite – possibly some chalcopyrite) and conglomerate, however, no assay results were reported. Other targets were recommended for drilling however no additional work was completed.

1976 – 1978: SHELL CANADA RESOURCES LIMITED: (T–3102, T–1859, & T–1860)
From MNDM files it appears that exploration data from Shell was received as a donation (non assessment) than typical assessment files. Exploration in the area conducted by Shell has been well summarized by Durham 1993: *"...While no written documentation has been filed with MNDM it appears that Shell Canada Resources limited undertook an airborne geophysical survey over parts of at least 12 townships or areas. It appears that numerous small claim blocks were subsequently staked to cover what were deemed to be the best base metal targets. While no data was ever filed for assessment credit it is known (from diamond drill logs and sections) that ground magnetic and horizontal loop electromagnetic surveys were performed. Diamond drill testing of twenty separate targets was completed between January and April 1978. Of the twenty targets tested, approximately 60% relate to the* [McKinnon] *Auden Project."*

"A Shell Canada schematic geological overlay map submitted to the MNDM Drill Core Library shows the location of a Regional Structural and Magnetic Break, the first indication that such a regional structure exists. Of the 12 or so holes drilled near or on the Auden Project, 8 of the targets were located not too distant from the southern edge of the interpreted location of the major regional structure. Of these 8 holes (targets), 5 are known to contain visible arsenopyrite – pyrite – pyrrhotite mineralization. Sericite, silicification, felsic intrusions, green mica, tourmaline etc. have also been indentified in these holes. Targets more distant from the structure, such as those in Rowlandson Twp. appear to show less favourable alteration. Since the distance between the targets is in the order of several km., no area of the property could be considered to have been adequately tested. In spite of the strong alteration and the presence of pyrite – arsenopyrite – pyrrhotite mineralization that so often accompanies gold mineralization, very little effort appears to have been made to evaluate the property for its gold potential."

"While compiling the available data on the area, it was noted that much of the well altered drill core had never been assayed. A total of 48 split core samples from several holes were analyzed for gold and arsenic. The gold values ranged from 19 ppb to 1277 ppb and the arsenic values ranged from 80 to 5880 ppm. One section of highly deformed pyrrhotite rich, arsenopyrite bearing iron formation in hole S-78-04 contained a weighted average of 670 ppb gold over 16.9m (0.022 opt Au over 55 feet). Within that interval the highest value was 1277 ppb (0.04 opt gold). Of the 21 samples assayed from this hole the lowest values were 63 ppb gold and 80 ppm arsenic. The highest arsenic values in the 48 samples came from a highly altered zone of arsenopyrite – pyrite bearing, bleached, green mica sericitic schist adjacent to a graphitic fault zone. This hole, S-78-14, was drilled in the extreme northeast corner of Mulloy Twp. Values ranged from 3100 to 5880 ppm arsenic. Holes S-78-6, S-78-8, 8a, and S-78-10 all contained arsenopyrite mineralization. ..."

A total of 8 holes drilled by Shell appear to be located within the Auden Property of 1518164 Ontario Inc. These holes include: S-78-2, 4, 6, 8, 8a, 10, 12 and 14. Hole S-78-3 was drilled just to the west of the Nagagami River, in the area which separates the Auden east and west blocks.

1981 – 1984: MATTAGAMI LAKE EXPLORATION LTD.: (T-2507)

Mattagami Lake exploration completed ground magnetometer and electromagnetic surveys over four non-contiguous claims groups (groups D, E, F and G). All claim blocks are located in the Rogers Creek – Limestone Rapids Area.

During the period of 1982 to 1984 Mattagami completed 6 holes totaling 3417 feet (AE-82-1, AF-82-1, AF-84-1, AD-84-1, AD-84-2A and AD-84-2B). Iron formation, sericite schist, rhyolite, basalt and sediments were intersected in all holes. Assay results were only reported for holes AD-84-2A, AD-84-2B, and AF-84-1. These holes were drilled in the Limestone Rapids Area within the eastern claims of the Auden Property.

Minor arsenopyrite within a dacitic tuff was noted in hole AD-84-2a, and rhyodacite to dacitic tuff with quartz tourmaline veinlets were noted at the bottom of the hole (300 to 308.3 feet). According to historical drill logs, hole AD-84-2a was aborted for unknown reasons. Hole AD-84-2b was collared just ahead of hole 2a, and intersected siliceous iron formation, felsic to mafic tuffs, and sediments. Scattered zones containing arsenopyrite mineralization were noted, and one sample of deformed iron formation returned an assay of 673 ppb Au over a foot interval.

Hole AD-84-1 intersected a cover of Paleozoic limestone, followed by mafic fragmental, and tuffs, chemical sediment felsic tuffs, felsic fragmental and stringer sulfide zone (sulphide content 20 to 30%) and intermediate tuffs and fragmentals. Assay results were removed prior to submission of the drill log for assessment credit.

Hole AF-84-1 intersected a cover of Paleozoic rocks, followed by quartz sericite schist, metasediments, mafic sediments and tuffs, mineralized quartzite sediment and metasediments of various compositions. Several gold values were returned including: 0.087 oz/ton Au over 2.5 feet (from 647 to 649.5 feet), 664 ppb Au over 3.0 feet (545.7 to 548.7 feet), 0.036 oz/ton (weighted average) over 9.0 feet (519 to 528 feet) with a highest assay of 0.052 oz/ton over 3.0 feet.

1984: NORANDA EXPLORATION CO. LTD.: (T-2653)

The property consisted of 30 claims (units) located close to the north boundary of Auden Township and immediately east of the Nagagami River. In 1984, Noranda completed a ground magnetometer and horizontal loop E.M survey. Seven conductive horizons were detected, six of which were interpreted to be of bedrock origin, and having magnetic sulphide causative sources.

1988 – 1993: McKINNON PROSPECTING: (T-3179)

The most significant exploration over recent years was carried out by Don McKinnon. In 1988 a fixed wing combined geophysical survey (magnetometer and VLF-EM) was carried out over McKinnon claims located in Auden Township and the Pitopiko River Area. In 1990, additional fixed wing airborne surveying (VLF and magnetics) were completed on claims located in Auden, Fintry, and areas of Pitopiko River, and Feagan Lake.

In 1990, R. Bruce Durham, in a field visit to the property area, found some core specimens at the site of the Fatima Mining core storage facility at Savoff, and submitted some samples for assay. Durham 1993 reports:

> *"One sample of semi – massive coarse grained pyrite-pyrrhotite mineralization assayed 367 ppb gold and 250 ppm arsenic, highly anomalous considering the nature of the sample. Considerable sericite alteration and shearing is visible in some of the core specimens that were found."*

In 1991, a helicopter borne magnetic, electromagnetic and VLF-EM survey conducted by Aerodat Limited was carried out over McKinnon's extensive claim holdings (1804 claim units covering 29,328 ha.), centered on Auden Township. An area approximately 80 km long with an average width of 3 km was surveyed. This survey represented the first comprehensive magnetic and electromagnetic survey completed over the area. Interpretation of this data outlined several target areas deemed favourable for gold mineralization.

In 1993, as follow up to the helicopter airborne survey, grids were established over selected target areas, (34 areas in total) followed by ground magnetics, electromagnetic and in some cases induce polarization surveys. Seventeen drill holes were completed. Results of drilling are summarized by Durham 1993:

> *"... not all holes intersected strong alteration or mineralization but in many of the holes significant amounts of arsenopyrite was intersected, many intersected anomalous values (great than 0.1g/t gold), some intersected highly sheared or foliated rocks including intrusive units and gold values as high a 3.33 g/t were intersected. Highly anomalous amounts of arsenic were reported from hole 10-3-1 on the extreme east end of the property and similarly anomalous amounts of arsenic were obtained in sample results from hole 1-34-1 near the west end of the property. The highest values in the program were obtained in drill hole 7-17-1 and included 1.54 g/t over 0.7m, 1.22 g/t over 1.5m, and 3.33 g/t over 1.2m. These values were individual assays from a 27 m wide zone that contained anomalous values and represents the same horizon that was encountered in Shell hole 78-04 which contained more than 0.6 g/t over a 16m width. While much of the core width is pyrrhotite rich iron formation it is interesting to note that the highest value occurs at the edge of the massive sulfide zone in an altered zone containing only minor pyrrhotite but more abundant pyrite."*

> *"Other features of note include; the discovery of anomalous gold in drill ole 7-14-1 located more than 1.5 km east of hole 7-17-1, the discovery of well defined IP responses over suspected iron formations at targets 9-9B, and 6-22, the extension of the conglomerate unit located at the Nagagami River to at least as far as drill holes 7-13-1 and 7-14-2. Hole 7-13-1 also returned an assay of 0.19g/t over a 0.95m wide band of pyritized conglomerate. Near the west of the property, hole 1-34-1 intersected significant width of pyrrhotite mineralized quartz vein material and*

pyrrhotite rich iron formation containing significant amounts of chalcopyrite. No work had ever been undertaken in this area prior to this drilling."

Of the 17 holes drilled by McKinnon in 1993, 15 holes appear to have been collared on the present day Auden Property. McKinnon drill holes MP-34-1 and 35-1, collared in Shuel Township, are the two holes that are not located within the current Auden property area.

In his conclusions and recommendations Durham sates:

"... The results of historical work programs have now lead to a somewhat better understanding of the area and additional work programs are sure to encounter additional areas of alteration, structural deformation and anomalous to ore grade mineralization. It is conceivable that more than one gold (and or base metal) deposit could be located on the property and it is possible that an entire Casa Berardi or Red Lake Gold Camp could be located on this large tract of virtually unexplored property."

2000: DUESS – DURHAM: (T- 4541)

As part of a 1999 OPAP (Ontario Prospector's Assistance Program) a single 16 unit claim was staked to cover a isolated, circular magnetic feature located in the central portion of Mulloy Township, approximately two kilometers southwest of the Auden Property. This circular magnetic feature was interpreted to possibly reflect the presence of a kimberlite dike or other type of mafic to ultramafic intrusive. Line cutting and a ground magnetic survey was conducted, followed by a single diamond drill hole. Drilling encountered disseminated magnetite in biotite schist and no further work was recommended.

2000: DUESS – DURHAM: (T- 4543)

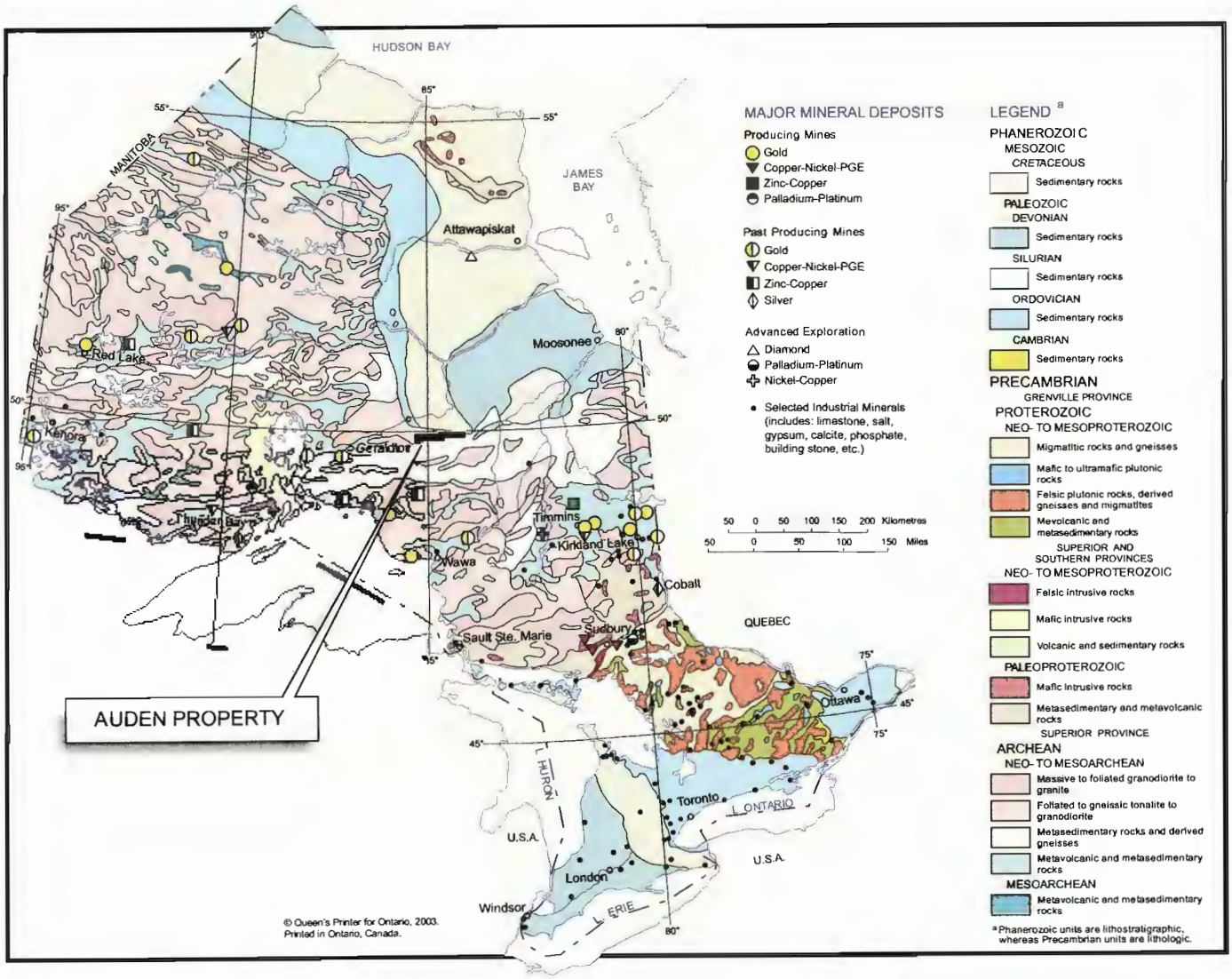
As part of a 1999 OPAP (Ontario Prospector's Assistance Program) a single 16 unit claim was staked to cover a isolated, circular magnetic feature located in the east central portion of Shuel Township, approximately 10 kilometers west southwest of the Auden Property. This circular magnetic feature was interpreted to possibly reflect the presence of a kimberlite dike or other type of mafic to ultramafic intrusive. Line cutting and a ground magnetic survey was conducted, followed by a single diamond drill hole. Drilling encountered the presence of magnetite in iron rich cherty sediments. Also, *"amphibolite of uncertain origin, either mafic volcanic or altered mafic intrusive was also intersected in the hole"*. No assays were reported, and recommendations for further work were stated as being dependent upon assay results.

7.0 GEOLOGICAL SETTING

7.1 Regional Geology

The regional geology of the Auden Property has been well summarized by Durham 1991 and Durham 1993. As very little work has been conducted by government and/or private industry since 1993, the regional geological summary provide by Durham 1993 is relevant (Figure 4).

Geology and Selected Mineral Deposits of Ontario



Ontario

From: http://www.mndm.gov.on.ca/mines/ogs/geology_map_e.asp

locations are approximate

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Figure 4

AUDEN PROJECT

Porcupine Mining Division
Ontario

REGIONAL GEOLOGY MAP

SCALE: As shown DATE: Aug 2008

"The project lies in the Superior Province of the Canadian Shield at or near the boundary between the Wabigoon and the Quetico Subprovinces.... The Wabigoon Subprovince to the north is comprised regionally of a sequence of predominately mafic to intermediate volcanic members with only minor felsic volcanic units. Extensive turbidite sequences metasediments are also present and while greywacke and sandstone units are the dominate, laterally extensive sedimentary lithologic units, iron formation and conglomerate exists throughout the Beardmore – Geraldton – Longlac area to west of the project. Banded iron formation, sulphide facies iron formation and conglomerate have also been identified on the Auden Project claim group."

"While the geology of the Wabigoon and Quetico subprovinces is well documented throughout Northwest Ontario, the database is virtually non existent throughout the project area. Geological information from the east end of the Klotz Lake area, easterly through the project area is so scarce that much of the area is indicated as "geology unknown" even at a scale of 1" = 4 miles on Government of Ontario geological maps. The most detailed geological mapping of the area is a data compilation series at a scale of 1"=2miles. Again extremely little data is shown on these maps. Since the time when these maps were issues, some information has been added to the available database which, when combined with the available geophysical data, allows a somewhat better synthesis of the geology of the area."

"The latest series of regional compilations which form the basis for MNDM Special Volume 4 titled Geology of Ontario (Thurston, P.V. et al) shows the presence of a regional deformation zone trending through the western part of the project in a easterly to north easterly direction."

"A number of factors including sharp terminations and dislocation of northwest trending magnetic features and a rather well defined regional magnetic contact initiated the interpretation of the existence of a significant regional structure. A review of all available diamond drill core and some of the outcrops in the region support this idea."

"To the south of this regionally inferred structure, rocks appear to be more metatexitic and are likely part of the Quetico Subprovince. The rocks of the Quetico Subprovince where studies in more detail in the Klotz Lake area are reported to be comprised entirely of a metamorphosed turbidite sequence. In that area the sediments are progressively more metamorphosed to the south into metatexitic and diatexite. No significant alteration or mineralization has been reported from the Quetico Subprovince rocks in the Klotz Lake are and none is known to be present in the Auden Project area, south of the location of the recently identified structural zone."

"Subsequent to their deposition or emplacement, all Archean rocks have been folded and metamorphosed. The least metamorphosed early Archean rocks in the area appear to have been subjected to upper greenschist metamorphism, indication relatively deep burial on the entire sequence. Intrusive rocks know to occur in the area include quartz feldspar porphyry, syenite, diorite and pegmatite. Younger Proterozoic diabase and large alkali syenite complexes cut all other Precambrian rocks in the area, The alkali syenite

complex located just north of the main claim block was explored for it mineral potential in the early 1960's by Algoma Ore Properties without success."

"In the eastern part of the project are, beginning approximately 4 km east of the Nagagami River shallow north dipping Palaeozoic sediments overly the Archean volcano-sedimentary stratigraphy. While the distribution of the calcareous rocks is extensive in this area, they reach thicknesses of only approximately 250 feet."

"Pleistocene geology in the area is dominated by thin to moderate veneers of clay, silt, sand and outwash gravels. Drainage throughout the area is north to northeasterly via a series of shallow, fast flowing rivers most notably the Kabinakagami, Nagagami and Pitopiko Rivers."

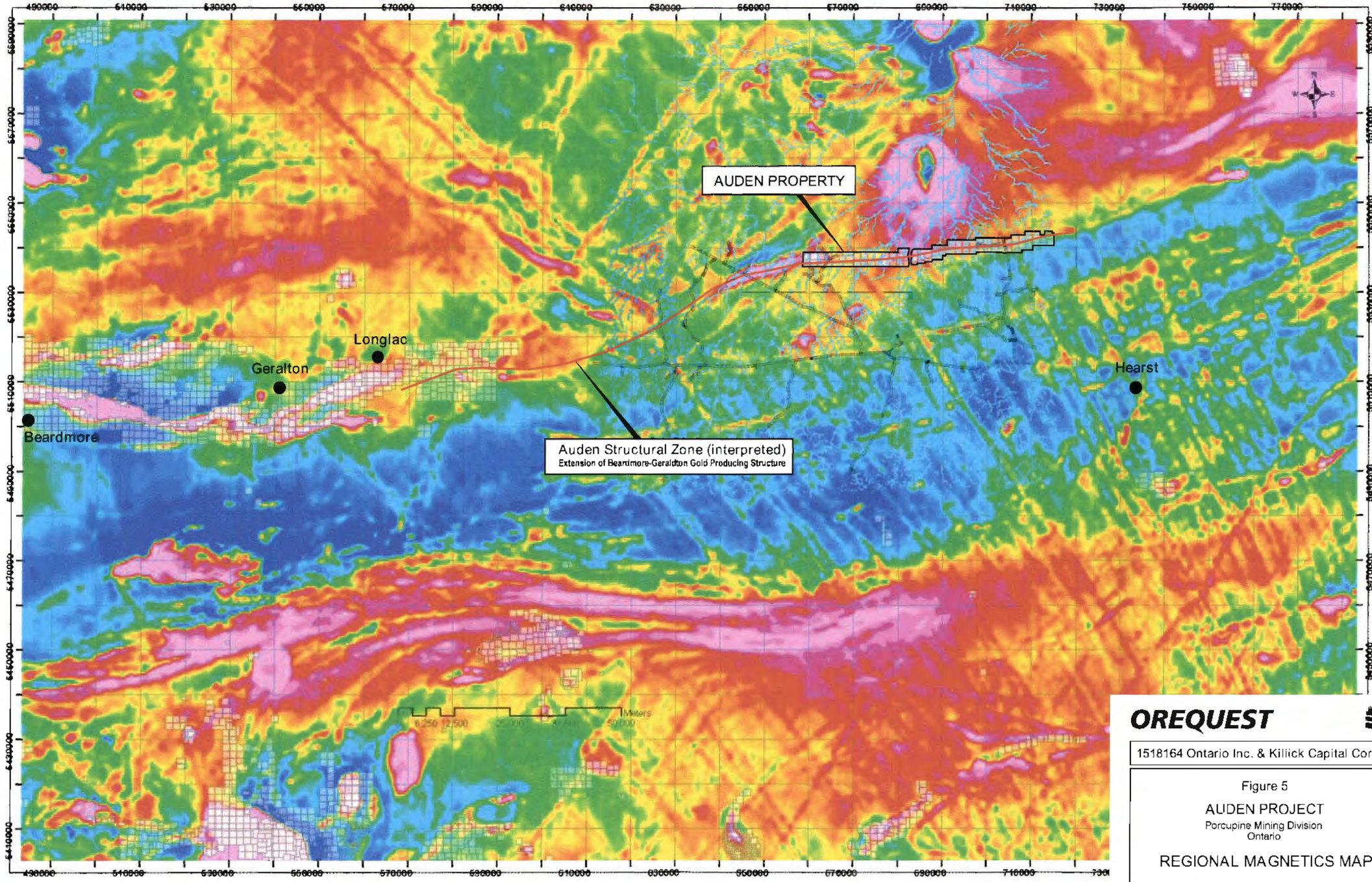
Based on government published airborne magnetic maps, it has been interpreted that Auden Property may cover the east extension of the Geraldton Greenstone belt. Figure 5, which is an airborne magnetic map for the region, shows that the iron formation located within Auden Property may represent the same package of iron formation in the Beardmore – Geraldton area, over 100 kilometres to the west.

7.2 Local Geology

The Auden Property of 1518164 Ontario Inc. is relatively flat, primarily overburden covered and there is very little outcrop exposure in the general area. Due to this lack of outcrop, the underlying geology of the Auden property is not well understood. Property geology is shown in Figure 6, which is revised from government geological map ODM 2202, which shows large areas as "geology unknown".

For the most part, the geology of the Auden property is based on geophysical data and historical drill hole information. Outcrop that does exist in the area can be found along the Nagagami River, which separates the east and west blocks of the Auden Project. A description of a traverse upstream on the Nagagami River in Auden Township is given by J. Wilson, 1903 as:

"Between the exposure of Sedimentary (Silurian) and Archean rocks there is only a distance of 110 chains, but here the contact is covered by clay. The first outcrop of the Archean is at the north end of the first portage and consists of granite gneiss with veins of epidote. At the south end of the portage, the rock is a chloritic quartz syenite and this extends up to the next portage, 20 chains distant. Then follows a dark grey schist, well foliated and striking N.85W with the layers vertical. This continues for 26 chains to the third portage, where it changes to a pyritiferous schist and forms the matrix of a conglomerate. The pebbles which form a large portion of the mass, are largely granitic and are all elongated in the direction of the strike. They vary in size from mere specks to a foot or more in diameter. A few are nearly round but more are angular. This conglomerate is about 5 chains wide measuring across the strike. Immediately south of this is a fine grained schistose greenstone, the vertical laminae striking S85E. There are also bands of hard mica schist with deep cavities on the weathered surface. These rocks extend for over a mile and are succeeded by typical mica schist."



locations are approximate

after: http://gdrdap.agg.nrcan.gc.ca/geodap/index_e.html

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Figure 5

AUDEN PROJECT

Porcupine Mining Division
Ontario

REGIONAL MAGNETICS MAP

SCALE: As shown DATE: Aug 2008

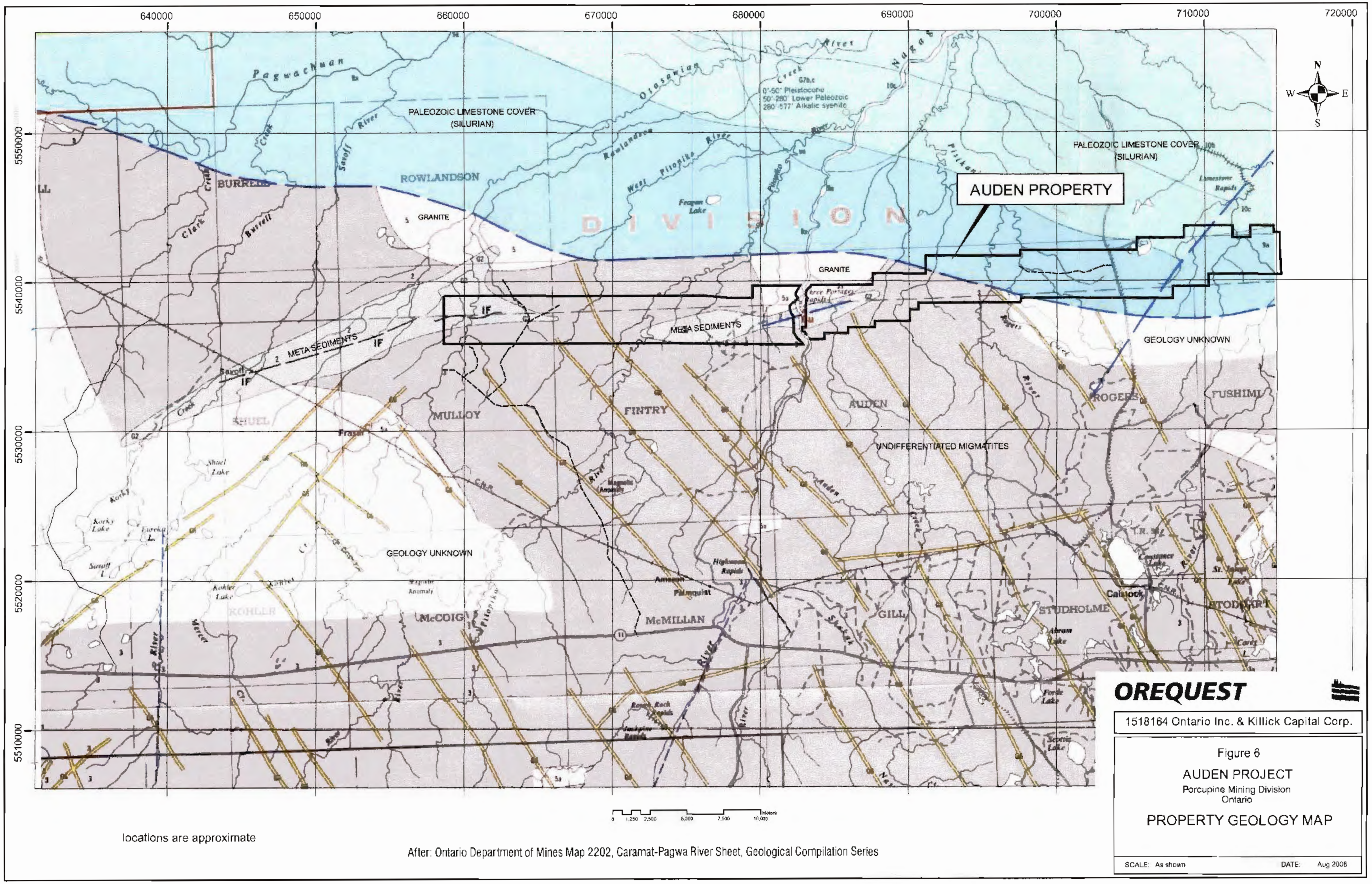

Figure 6
AUDEN PROJECT
Porcupine Mining Division
Ontario
PROPERTY GEOLOGY MAP

The Auden property appears to be primarily underlain with by an easterly trending sequence of mafic metavolcanics (and associated tuffaceous rocks) and metasediments. These rocks are Precambrian in age, and have been regionally metamorphosed to mid greenschist facies or higher (possible amphibolite in places). A thin veneer of shallow, north dipping Paleozoic (Silurian) sediments cover the Archean rocks in parts of the eastern portion of the property. Early Archean rocks are cut by a series of northwest trending dikes and occasional northeast trending diabase dikes

The most important structural feature of the property, the Auden Structural Zone, was first identified by Shell Canada Resources Limited in 1978. Shell was the first exploration company to identify the interpretation that a major regional structural and magnetic break, striking in a general east – west direction, exists in the area. This early interpretation was confirmed by exploration conducted by Don McKinnon during the period 1988- 1993. McKinnon was the first to complete a helicopter borne detailed magnetic – EM survey over the entire area. Interpretation from this survey (Figures 7, 7a and 7b) clearly shows a major, regional structure now termed the Auden Structural Zone. This structure strikes in a general east – west direction across the Auden Property of 1518164 Ontario Inc.

The historical airborne magnetic data, in conjunction with the 2008 airborne survey, traces a well defined unit of iron formation from the southeast corner of Shuel Township, eastward, to beyond the Limestone Rapids Area, striking across the Auden Property of 1518164 Ontario Inc. This iron formation which has a strong, well defined magnetic response, loses it magnetic signature in the Fintry Township – Feagan Lake Area, and it reappears some 10 to 12 km further east in Auden township – Pitopiko River area. This area of "magnetic destruction" has been interpreted to be caused by possible extensive alteration and structural deformation of the iron formation; alteration and deformation causing it to lose its typical high magnetic signature. The alteration – structural deformation causing this area of "magnetic destruction" or "iron formation interference" is considered be favourable environment for gold mineralization, and the Auden Structural Zone strikes through the heart of this area. The only historical holes drilled over this 10 to 12 kilometre strike length include Shell Canada drill holes S-78-4, 10 and 12 (Figures 3a, 3b, 7, 7a, and 7b), and all three holes intersected encouraging alteration. Hole S-78-14 encountered strong alteration including sericite, tourmaline, green mica, pyrite and arsenopyrite. Hole S-78-12 intersected a breccia zone, with sphalerite and fluorite. Hole S-78-10 intersected feldspar porphyry, quart mylonite, arsenopyrite and tourmaline.

Both the historical and recently completed airborne magnetic surveys show a strong circular magnetic feature in the northeast corner of Fintry Township. Historical drilling by Algoma Ore in 1964 (holes A-10-64, and A-11-64) tested the central portion of this feature, and drill logs indicate the presence of syenite, syno-diorite, and gabbro. Subsequent thin examination (Fintry core) of four samples identified rock types such as olivine pyroxenite, altered nepheline bearing syenite, olivine pyroxene nepheline syenite, and pyroxenite. This mafic – ultramafic intrusive complex is approximately 2.0 kilometers in diameter, and appears to dip to the south east. Several weak EM anomalies were found to be associated with this complex. A crescent shaped anomaly, approximately 1.5 kilometres long, is located along the south boundary of this intrusive complex. Anomalies are also situated along the contact to the east, and north east, and directly in the centre. Although historical drill holes by Algoma were drilled within this

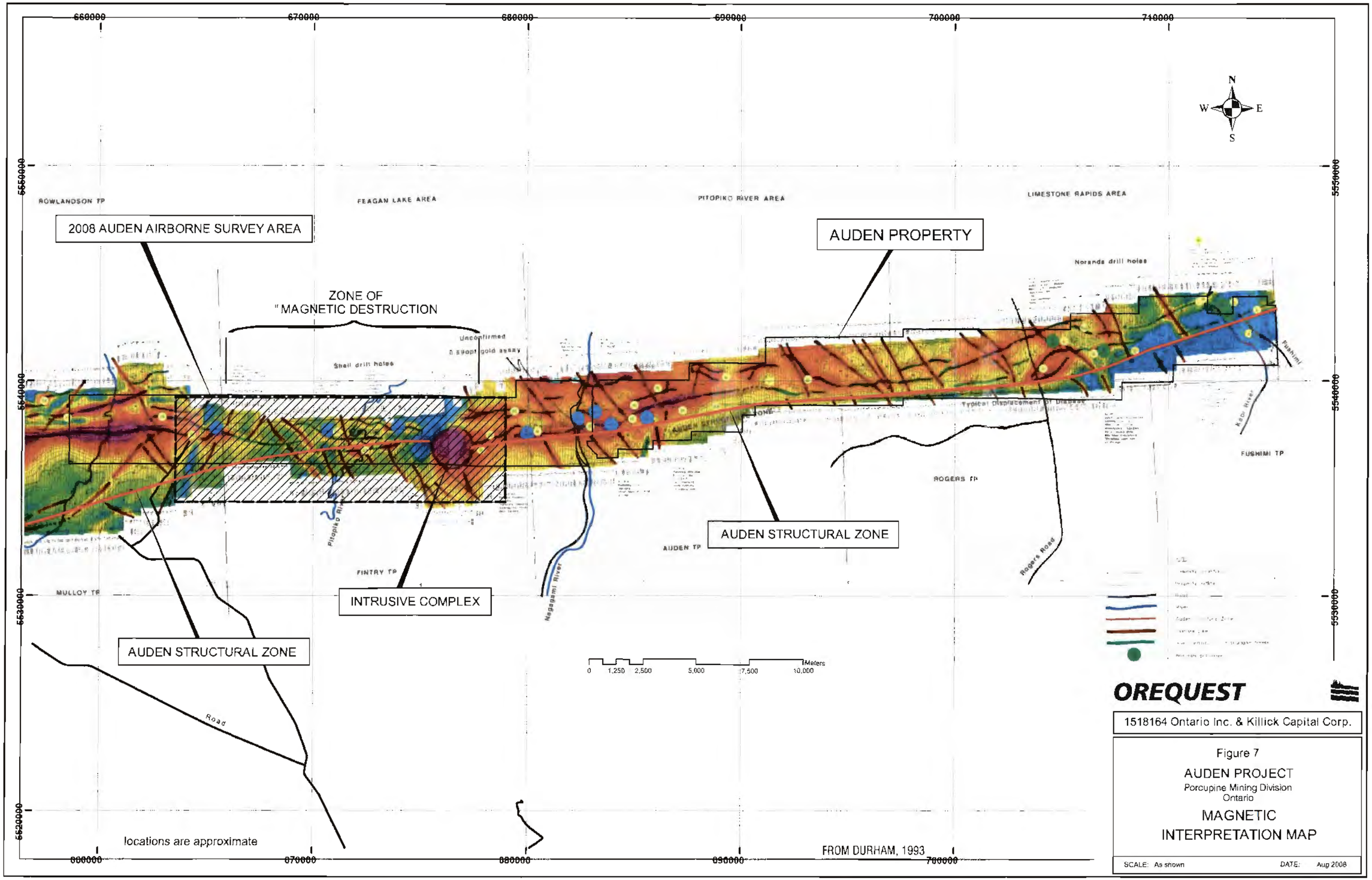

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Figure 7

AUDEN PROJECT

Porcupine Mining Division
Ontario

MAGNETIC
INTERPRETATION MAP

SCALE: As shown DATE: Aug 2008

660000

670000

680000

5540000

2008 AUDEN AIRBORNE SURVEY AREA

AUDEN PROPERTY

N

W

E

S

ZONE OF
"MAGNETIC DESTRUCTION

Unconfirmed
0.89opt gold assay

PITOPIKO RIVER AREA

ROWLANDSON

FEAGAN LAKE AREA

Shell drill holes

Pitopiko River

INTRUSIVE COMPLEX

MULLOY

FINTRY

FINTRY TP

AUDEN

AUDEI

Nagagami River

MULLOY TP

5530000

AUDEN STRUCTURAL ZONE

0 650 1,300 2,600 3,900 5,200 Meters

locations are approximate

FROM DURHAM, 1993

660000

670000

680000

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Figure 7a

AUDEN PROJECT

Porcupine Mining Division
Ontario

MAGNETIC INTERPRETATION
MAP, WEST HALF

SCALE: As shown

DATE: Aug 2008

690000

700000

710000

5540000

6530000

AUDEN PROPERTY

Noranda drill holes

PITOPIKO RIVER AREA

LIMESTONE RAPIDS AREA

FOX RIVER AREA

Auden Block

Typical Displacement of Diabase

AUDEN STRUCTURAL ZONE

Kabi River

Fus

ROGERS TP

FUSHIMI TP

AUDEN

ROGERS

FUSHIMI

AUDEN TP

Rogers Road

0 650 1,300 2,600 3,900 5,200 Meters

locations are approximate

FROM DURHAM, 1993

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Figure 7b

AUDEN PROJECT

Porcupine Mining Division
Ontario

MAGNETIC INTERPRETATION MAP, EAST HALF

SCALE: As shown DATE: Aug 2008

complex, there were drilled within the centre portion, and did not test these recently identified anomalies. This particular area, and the mafic– ultramafic intrusive complex in general should be considered a potential host for PGE and base metal (Cu, Ni,) mineralization.

The historical drilling has demonstrated that encouraging gold mineralization is known to occur on the Auden property. Results from historical drill records indicate that gold mineralization occurs on the Auden Property in a variety of geological settings. Previous exploration has identified gold mineralized associated with sulphide facies iron formation, silica facies iron formation, quartz – carbonate – tourmaline veining within mafic volcanics and volcanic tuffs, metasediments mineralized with pyrite and pyrrhotite and conglomerated mineralized with pyrite and pyrrhotite.

8.0 DEPOSIT TYPES

The principal deposit type for the Auden property is gold related to large scale regional structural faults or deformation zones. There is the potential of a strong east-west fault in the Auden property which generally mimics the structural elements documented throughout the Abitibi Greenstone Belt as characterized by the economically important east-west trending Destor-Porcupine Fault. The Destor-Porcupine Fault is a major structural fault which is mapped from west of Timmins to the east to at least the Ontario and Quebec border, but is probably part of a larger 440 kilometre long feature which extends from the Kapuskasing Structure on the west to the Grenville Front on the east. Most of the gold deposits in the Timmins area are related to the Destor-Porcupine Fault.

The economic importance of base and precious metal production from the Abitibi Greenstone Belt in general and the Timmins area in particular, is well known. Since the discovery of gold at Timmins in 1909, over 30 mines have been put into production, producing approximately 58 million ounces of gold. Base metals have been produced from the McIntyre Mine since 1953 and from the world class Kidd Creek Mine since 1965.

Government geologists have noted that within the Timmins and Kirkland Lake gold camps, both of which are related to large scale structural breaks:

- gold deposits are related to major regional fault structures, splays, flexures and cross structures
- gold can be related to any rock type (except those that post-date the mineralizing events)
- there is a strong, spatial relationship between syenites, other intrusions and the gold bearing zones
- there are abundant carbonitized komatiites

Deformation zones are commonly subdivided into four structural based on the style of deformation, lineation patterns, and the orientation and sense of shear displacement on sets of shear zones. Most gold deposits along this zone are associated with quartz veining and/or shear zones. Typical alteration surrounding the deposits includes variable amounts of carbonatization, sulphidization, silicification, feldspathization, sericitization, biotization and chloritization.

The Auden Property also has the potential to host a magmatic PGE-dominant, disseminated sulphide deposit. There is also potential to host a Ni-Cu-dominant Cu-Ni-PGE massive sulphide deposit. Naldrett (1999) states that:

> "*Magmatic sulphide deposits form as the result of segregation and concentration of droplets of liquid sulphide from mafic or ultramafic magma, and the partitioning of chalcophile elements into these from the silicate melt. Sulphide saturation of a magma is not enough in itself to produce an ore deposit. The appropriate physical environment is required so that the liquid sulphide mixes with enough magma to become adequately enriched in chalcophile metals, and then is concentrated in a restricted locality so that the resulting concentration is of ore grade.*'

Naldrett et al. (1990) subdivided magmatic sulphide deposits into Ni-Cu dominant (sulphide-rich) and the PGE-dominant (sulphide-poor) groups that can occur within a variety of tectonic settings as outlined below:

> ***1. Synvolcanic*** (largely Archean): Mafic-ultramafic bodies within this class consist of distinct komatiitic and tholeiitic (picritic and anorthositic) classes. The komatiitic class is almost always volcanic and need not be considered with respect to the Coldwell Alkaline Complex. The tholeiitic class is comprised of the *picritic* and *anorthositic subclasses* which include the Pechenga (Russia) deposits and the Montcalm (Ontario) deposit, respectively;
> ***2. Rifted Plate Margins:*** which include the Thompson and Raglan Ni camps of the Circum-Ungava Belt and the Penikat Intrusion of the Kemi-Koilismaa Belt;
> ***3. Cratonic Areas:*** Cratons can host *flood-basalt*-related intrusions which include Noril'sk-Talnakh (Siberia), the Duluth Complex (Minnesota), and the Crystal Lake Gabbro (Ontario) or *large stratiform complexes* such as the Sudbury Igneous Complex (Ontario), the Bushveld Complex (South Africa), the Stillwater Complex (Montana), the Lac des Iles Complex (Ontario), and the Great Dyke (Zimbabwe); and
> ***4. Orogenic:*** which includes the Moxie and Katahdin Intrusions (Maine).

Ni-Cu-dominant magmatic sulphide deposits comprise large, rich concentrations of coarsely disseminated, net-textured, semi-massive to massive Ni-Cu sulphides that generally occur near or below the base of their host intrusions. Good examples of this group are the Noril'sk-Talnakh, Voiseys Bay, Sudbury, and Duluth Complex deposits. The Noril'sk-Talnakh and Voiseys Bay deposits are also examples of conduit-related deposits, which tend to be richer in metals than many other examples of this group.

PGE-dominant magmatic sulphide deposits comprise low concentrations of disseminated, PGE-rich, Cu-Ni sulphides (generally <3% total sulphides) and primarily occur as stratabound and non-stratabound types. The stratabound type or 'reef" type is always associated with layered intrusions and is usually, but not always, associated with a mineralized rock layer exhibiting distinctive mineralogy or texture. The Merensky Reef of the Bushveld Complex, the J-M Reef of the Stillwater Complex, and the Skipper Lake Zone within the Coldwell Alkaline Complex are prime examples of reefs associated with distinctive rock units. The Main and Lower Sulphide zones of the Great Dyke, Zimbabwe, are reefs not associated with a specific

mineralized rock layer and occur as discreet zones within a much more extensive bronzitite unit. Some deposits, such as the Lac des Iles and Marathon deposits, are discordant in nature and do not appear to be associated with any specific horizon, rock-type, or layering.

9.0 MINERALIZATION

Mineralization on (and in the immediate vicinity of) the Auden property of 1518164 Ontario Inc. has been described in historical exploration reports. According to these historical records, mineralization consists primarily of gold, with lesser amounts of copper.

The drill hole records indicates that gold mineralization can be found in a variety of geological environments. These settings include sulphide facies iron formation, silica facies iron formation, quartz carbonate tourmaline veins and veinlets, and mineralized conglomerate. Samples results are reported as they appeared in the original historic document from work programs done prior to 2001 and the introduction of NI43-101. As a result, many samples do not report true widths. The author has shown the true width if they were reported.

The most predominate gold environment appears to be iron formation. Shell hole, S-78-04 intersected gold mineralization (0.022 oz/ton Au over 55 feet) hosted within a section of highly deformed pyrrhotite rich, arsenopyrite bearing iron formation. This historical discovery was confirmed with McKinnon Prospecting (1993) hole 7-17-1. Hole 7-17-1 returned values of 1.54 g/t over 0.7m, 1.22 g/t over 1.5m, and 3.33 g/t over 1.2m. These values were individual assays from a 27 m wide zone of pyrrhotite rich iron formation that contained anomalous values. Other interesting gold values encountered in previous drilling include:

- McKinnon hole 1-13-1; returned a value of 0.78 g/t including 2420 ppm Cu from a 1.4 m wide section of quartz sulphide zone (possible silica facies iron formation).
- McKinnon hole 14-1; intersected 0.77 g/t Au from a 1.3 metre wide section of mafic tuff mineralized with 1 to 2% pyrite and pyrrhotite.
- McKinnon hole 7-13B-1; encountered anomalous gold (0.15 g/t Au) from a 0.95 metre wide section of conglomerate mineralized with 2 to 5 % stringer and disseminated pyrite.
- McKinnon hole 9-9b-1; intersected 0.34 g/t from a 0.4 m wide section of mafic tuff with blue – grey quartz stringers mineralized with pyrite and arsenopyrite.

Mattagami Lake Exploration hole AF-84-1 intersected several gold values including:

- 0.036 oz/ton (weighted average) over 9.0 feet (519 to 528 feet) with a highest assay of 0.052 oz/ton over 3.0 feet from metasediments with 3-5% pyrite – pyrrhotite and trace chalcopyrite mineralization.
- 0.087 oz/ton Au over 2.5 feet from siliceous sediment – chemical metasediments, with 12-15% pyrite and pyrrhotite and minor chalcopyrite,

10.0 EXPLORATION

Exploration activities conducted by 1518164 Ontario Inc. during 2008 consisted on a helicopter borne geophysical survey which was flown over a portion of the Auden property. The survey was conducted by Aeroquest, based in Mississauga Ontario, and actual surveying took place during the period of May 14 to May 27, 2008. The survey consisted of a single block of

77.5 km2 over flat marshy terrain, located within NTS sheet 042F/15. Total coverage included 886.3 kilometer of flight lines, with flight line spacing of 100 metres, flown in a north – south direction.

The actual portion of the property area which was surveyed is shown on Figure 8. A block, approximately 15.5 kilometers long, covering the western part of the property was surveyed. This surveyed area represents approximately 25 % of the entire Auden Property.

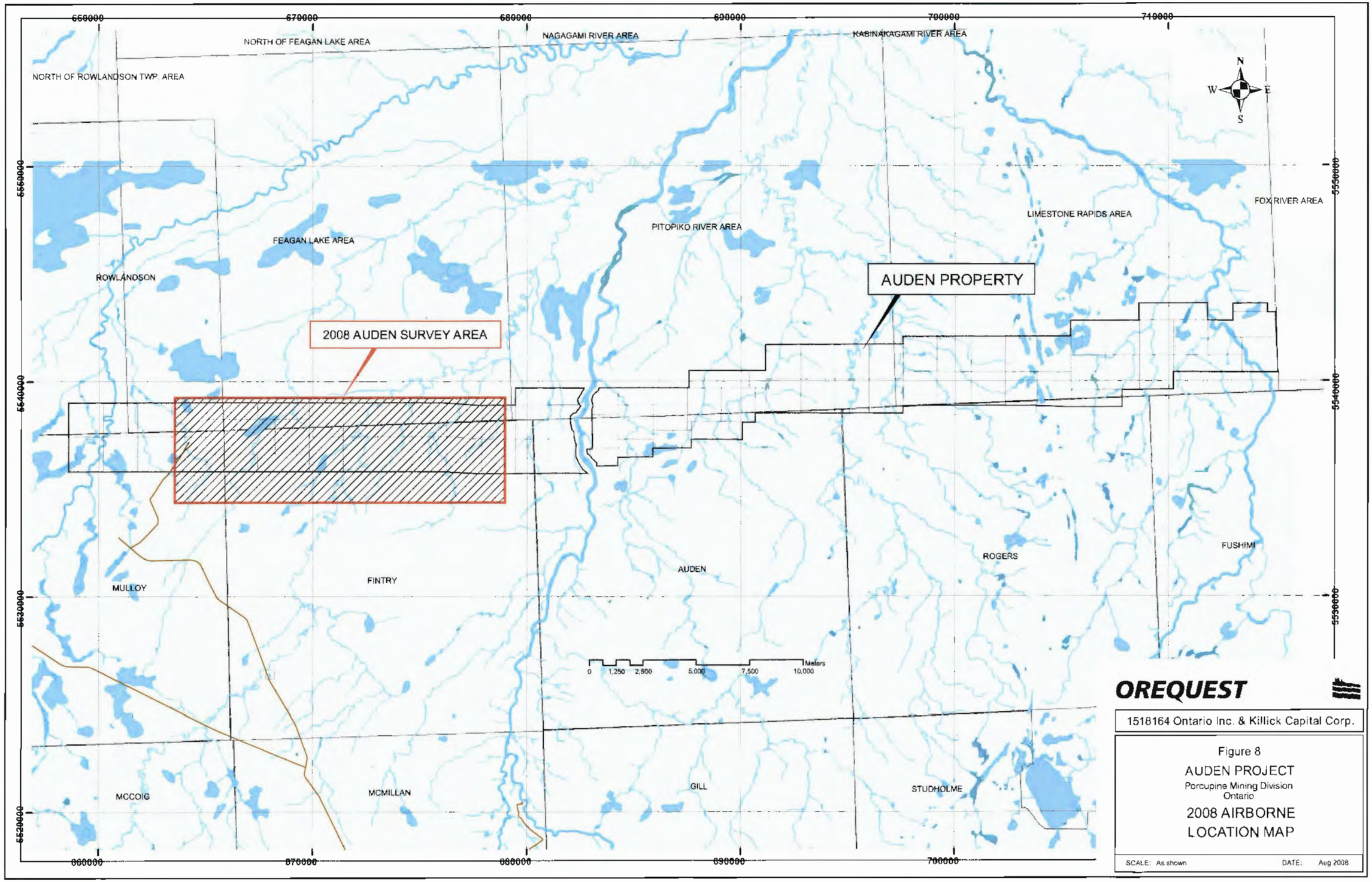
The principal geophysical sensor used was Aeroquest's exclusive AeroTEM III ("November System") time domain helicopter electromagnetic system which was used in conjunction with a high sensitivity cesium vapour magnetometer. The nominal EM bird clearance is approximately 30 metres above ground, and the magnetometer sensor is located 33 meters above the EM bird. Nominal flight speed over relatively flat terrain is approximately 75 km/hr, at approximately 65 metres above ground, using an Aerospatiale AS350BA "A-Star" helicopter.

The magnetic data provided by Aeroquest includes a high resolution map which can be used to interpret underlying geology, including rock types, contacts, and structural features such as faults, folding, and zones of magnetic alteration. Results of the magnetic survey (Figures 9a and 9b) reveal three predominate target areas, each with their own generalized magnetic signatures. Theses generalized "magnetic" areas are situated in the east, west and central portions of the surveyed area.

By far the largest "magnetic area" is a 10 to 12 kilometer long section which occupies the central portion of the surveyed block. In this central area the overall magnetic signature is generally spotty, with several northwest – southeast trending linear features which are truncated by an east west structure. This east – west structure has been interpreted to be the Auden Structural Zone. These linear features appear to be truncated, and faulted with dextral movement along this Auden Structure Zone. Based on historical data, and correlation with previous airborne data, this area lies immediately east of a long (in excess of 25 km), well defined iron formation. This iron formation appears to stop rather abruptly, and then it appears re appears, along the same projected strike, about 10 to 12 kilometers further to the east. This 10 to 12 kilometer area, coincides with the "spotty" magnetic signature has been interpreted to be a zone of "magnetic destruction" (Figures 7 and 7a) and is considered to be a favourable environment for gold mineralization.

One of the most predominate magnetic features in the survey area is a strong circular magnetic high. The circular feature, measuring approximately 1.8 to 2.0 kilometres in diameter is located in the east part of the survey area, in the northeast corner of Fintry Township. This large circular feature is flanked to the east by a second, oval shaped anomaly, measuring approximately 500m by 200 metres.

In the west portion of the survey area, the east edge of a strong magnetic high was detected. This magnetic feature has been interpreted (in conjunction with previous airborne magnetics (1991) is interpreted to be the east extension of the iron formation with continues west and southwest in Mulloy and Shuel Townships. As previously mentioned, it is this iron



OREQUEST

1518164 Ontario Inc. & Killick Capital Corp.

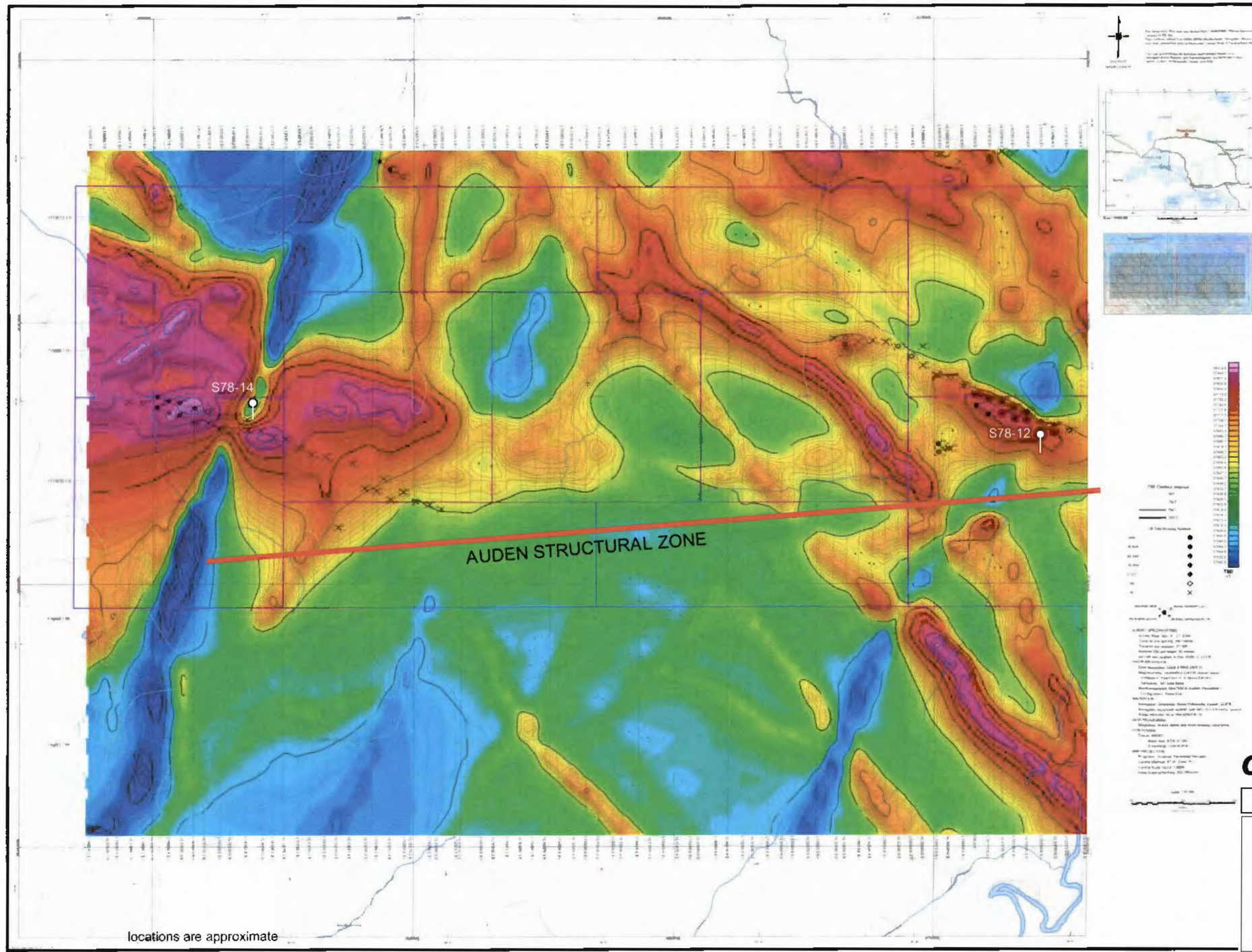
Figure 8

AUDEN PROJECT

Porcupine Mining Division
Ontario

2008 AIRBORNE
LOCATION MAP

SCALE: As shown DATE: Aug 2008



OREQUEST

1518164 Ontario Inc. & Killick Capital Corp.

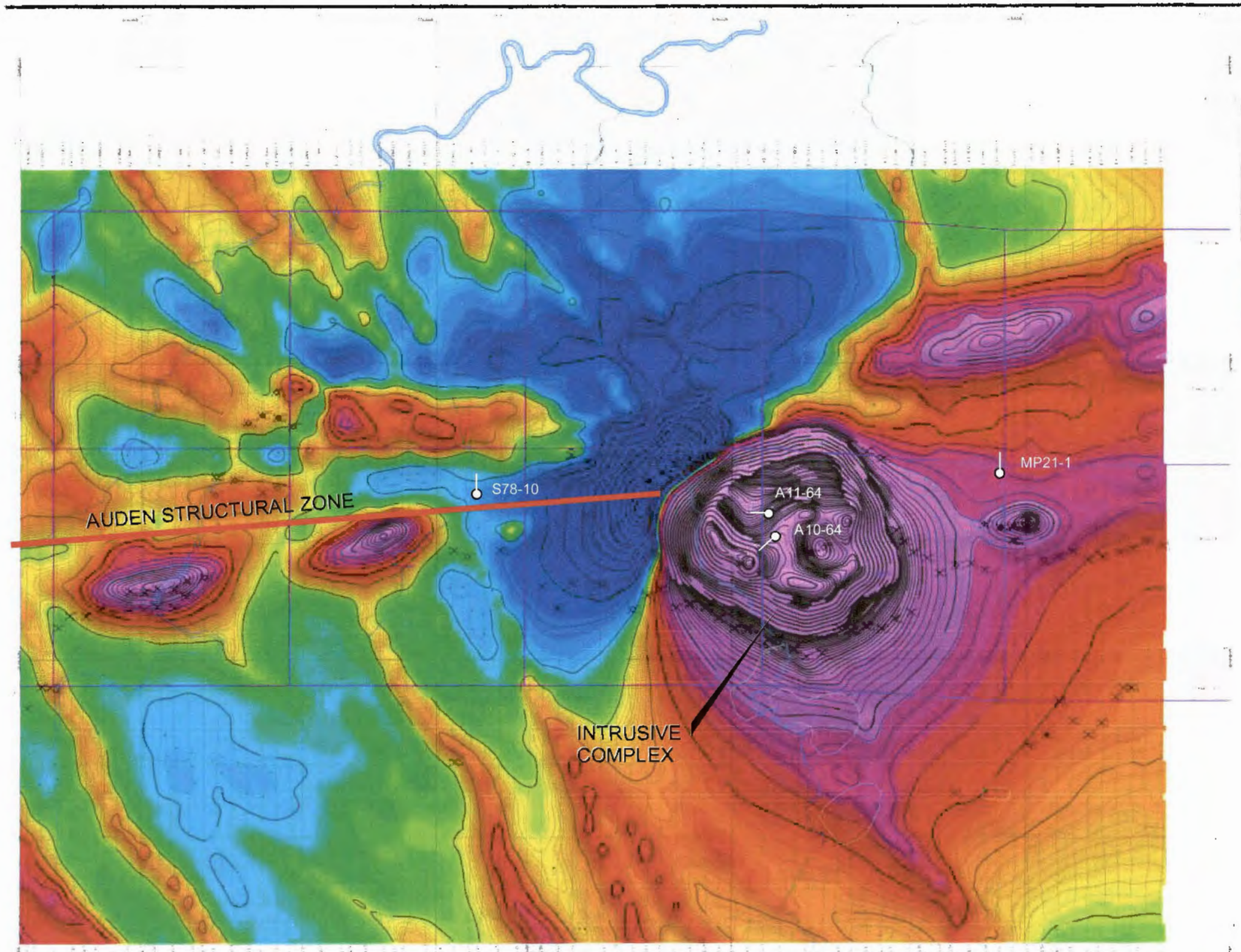
Figure 9a

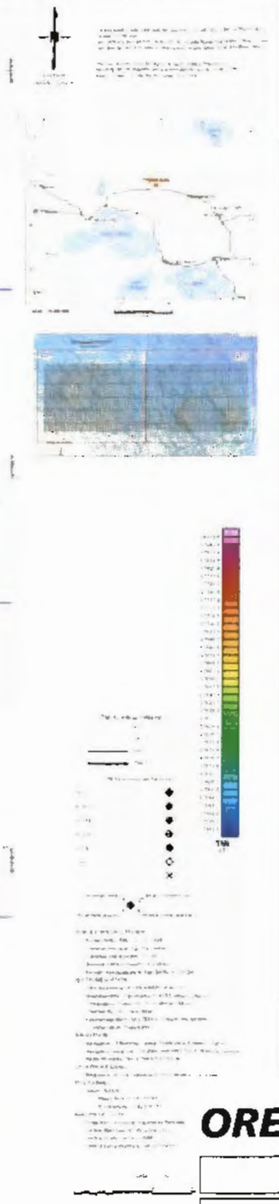
AUDEN PROJECT

Porcupine Mining Division
Ontario

2008 MAGNETIC
INTENSITY MAP, WEST HALF

SCALE: As shown DATE: Aug 2008





OREQUEST

1518164 ONTARIO INC.

Figure 9b

AUDEN PROJECT

Porcupine Mining Division
Ontario

2008 MAGNETIC
INTENSITY MAP, EAST HALF

SCALE: As shown DATE: Aug 2008

formation which appears to strike through a zone of "magnetic destruction" before it re appears 10 to 12 km further to the east.

The EM survey detected several anomalies which are shown on Figures 10a and 10b. These anomalies, over 20 in total, vary widely in width and intensity. Some anomalies appear formational and coincide with lineal magnetic features. These anomalies have strike length of up to 2.5 kilometers. There are also several isolated anomalies which have strike length ranging from 200 to 500 meters.

Figure 10b shows the location of a crescent shaped EM anomaly which lies along the south and east flanks of the circular magnetic feature located in the east portion of the survey area. A more isolated EM anomaly, approximately 200 meters long, is situated almost directly in the centre of this same circular magnetic feature.

A strong, more linear EM response, approximately 400 m in strike length, is directly associated with the oval shaped magnetic feature which lies directly to the east of the large circular feature. Other anomalies, as shown on figures 10a and 10b vary in strike length from 200 to 2000 metres.

11.0 DRILLING

All historic drilling completed on the property by previous claim holders has been discussed in the HISTORY section of this report, 1518164 Ontario Inc. has not completed any drilling programs.

12.0 SAMPLING METHOD, APPROACH AND SECURITY

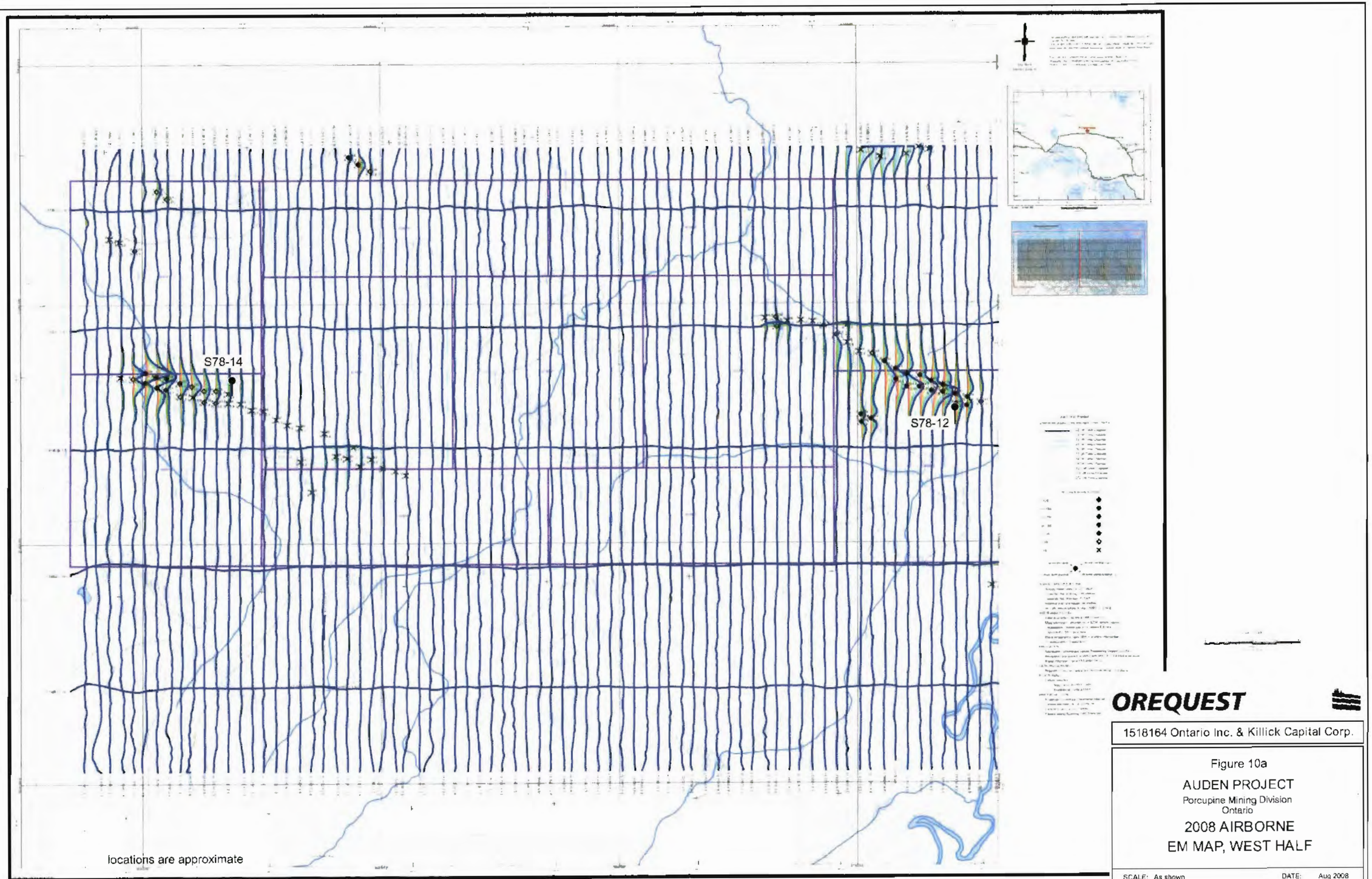
No further sampling has been carried out since the historical work. The historical work predominately consists of hand split diamond drill core sampling. The location of historical drill core is not known, and was not available for viewing or re-sampling. Analytical work for the historical work was also carried out by registered assay laboratories in Canada.

13.0 SAMPLE PREPARATION AND ANALYSIS

No samples have been collected and submitted for assay by 1518164 Ontario Inc. or the author. The earlier documented drill core samples collected by past exploration companies or their consultants appears to have been carried out in a conventional manner with registered analytical laboratories, typical of most exploration mining companies of those times. There was no reference made to special security from any of the previous exploration done on the projects nor does there appear to be a concern with the historic sampling.

14.0 DATA VERIFICATION

No samples have been collected and submitted for assay by 1518164 Ontario Inc. The Auden Property is relatively flat, and primarily overburden covered, there is very little outcrop exposure. The majority of the property is covered by second growth spruce and jack pine forest, with lesser cedar, tamarack, poplar and white birch. Tag alders and cedar thickets abundant in the swampy areas. Despite onsite examinations of many areas of the claims, no outcrops were located so no data verification samples were collected by the author to support this report. The



OREQUEST

1518164 Ontario Inc. & Killick Capital Corp.

Figure 10a

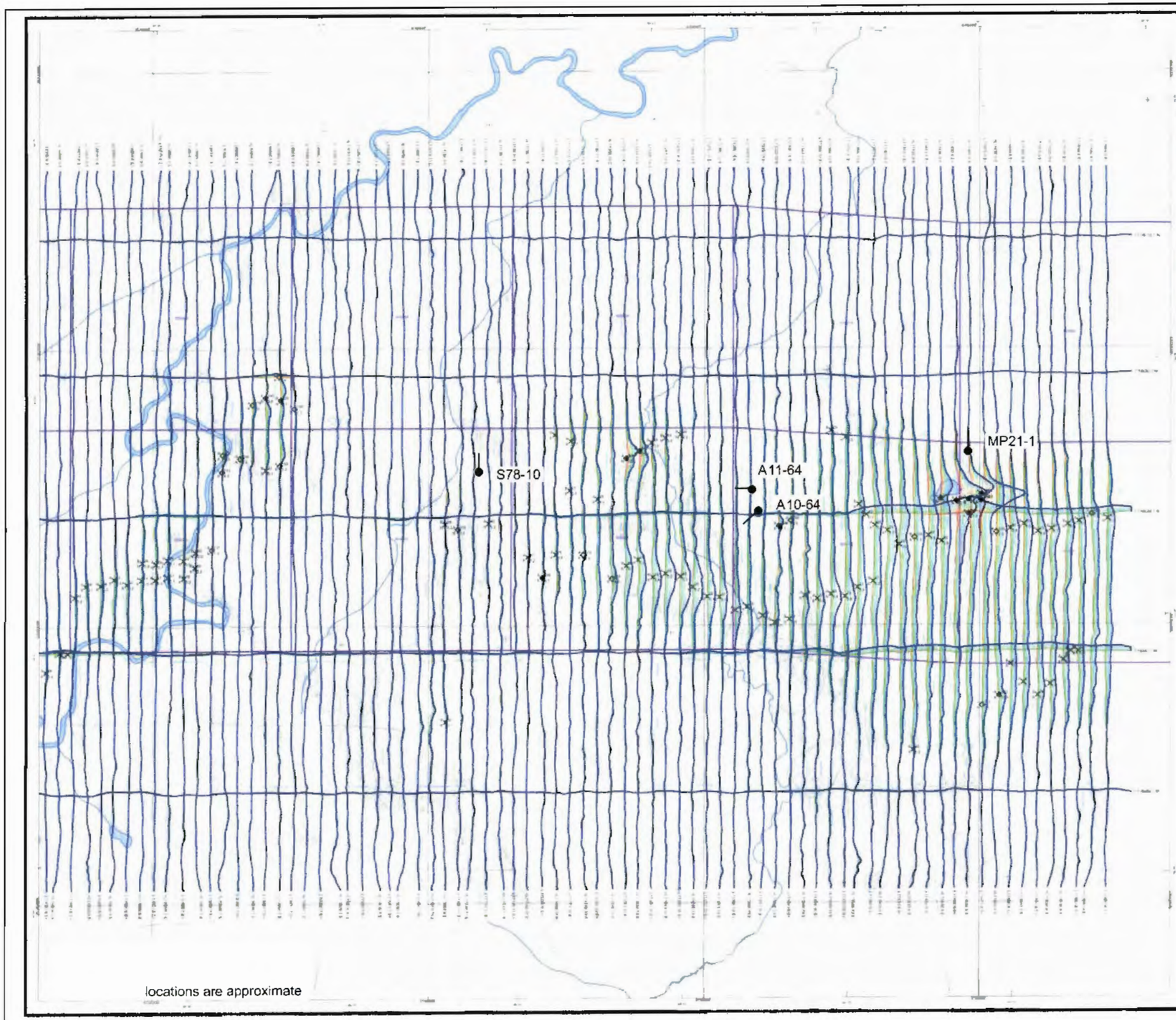
AUDEN PROJECT

Porcupine Mining Division
Ontario

2008 AIRBORNE
EM MAP, WEST HALF

SCALE: As shown

DATE: Aug 2008



OREQUEST

1518164 Ontario Inc. & Killick Capital Corp.

Figure 10b

AUDEN PROJECT

Porcupine Mining Division
Ontario

2008 AIRBORNE

EM MAP, WEST HALF

SCALE: As shown

DATE: Aug 2008

old core could not be located for re-sampling, drill core from the 1993 drilling was reportedly moved to Timmins but has since been lost. Data verification by the author has included:

- onsite examinations of certain claim posts
- driving the various roads that cross the property searching for outcrops
- traversing in the field in areas where the old drill holes would have been located
- searching the areas around the old drill sites looking for outcrops
- reviewing the historic assessment files
- completing a detailed review of all the claims on the MNDM website

15.0 MINERAL RESERVE AND RESOURCE ESTIMATES

There are no known mineral reserve or resource estimates on the Auden Property.

16.0 MINERAL PROCESSING AND METALLURGICAL TESTING

To date there has been no known mineral processing or metallurgical testing completed on the Auden Project.

17.0 ADJACENT PROPERTIES

Killick Capital Corp has staked a block of 31 claims (460 units) covering approximately 73 square kilometres. The block is located adjacent to the west boundary of the Auden Property of 1518164 Ontario Inc., and located primarily in Burrel and Shuel Townships. The Killick claims cover the 20 holes drilled by Fatima Mining in 1956 and two of the 17 drilled holes by McKinnon Prospecting in 1993 (Figure 3a – holes MP 34.1 & 35.1). There are no other known projects in the immediate vicinity of the Auden Property.

18.0 OTHER RELEVANT DATA

The authors are not aware, at the time of writing, of any additional information or explanation necessary to make the technical report understandable.

19.0 INTERPRETATION AND CONCLUSIONS

The Auden Property of 1518164 Ontario Inc. is comprised of two non-contiguous claims blocks, located between 19 and 30 kilometres north of highway 11, between the towns of Hearst and Longlac, northern Ontario. The centre of the Auden Property is located approximately 65 km west northwest of Hearst Ontario, and approximately 150 km east northeast of Longlac, Ontario, within NTS block 42F15.

The Auden Property is 100% owned by 1518164 Ontario Inc. However, pursuant to a letter of intent dated May 29, 2008 between all the shareholders of 1518164 Ontario Inc. ("Ontario Inc.") and Killick Capital Corp ("Killick Inc."), Killick may acquire all of the issued and outstanding securities of Ontario Inc. Upon completion of this transaction, 1518164 Ontario Inc. would then become a wholly owned subsidiary of Killick Capital Corp., and hence Killick would then obtain a 100 % interest (subject to NSR and GORR royalties) in the Auden property.

The Auden Property covers the eastern portion of a poorly understood greenstone belt, which lies to approximate 110 kilometres to the east of the west end of the Beardmore –

Geraldton greenstone belt. Regional government airborne magnetics suggests that the Auden belt is interpreted to be the east extension of the Beardmore – Geraldton greenstone belt.

Shell Canada Resources, in 1978, was the first exploration company to identify the interpretation that a major regional structural and magnetic break, striking in a general east – west direction, exists in the area. This early interpretation was confirmed by exploration conducted by Don McKinnon during the period 1988- 1993. McKinnon was the first to complete a helicopter borne detailed magnetic – EM survey over the entire area. Interpretation from this survey clearly shows a major, regional structure, termed the Auden Structural Zone. This structure strikes in a general east – west direction across the Auden Property of 1518164 Ontario Inc. In other areas of northern Ontario and Quebec, major deep seated structures similar to the Auden Structural Zone, show a close spatial relationship to gold occurrences and major gold deposits. Examples include the Destor – Porcupine Fault in the Timmins – Matheson area, the Cadillac Larder Break, and the Casa Berardi Break in northwest Quebec.

Based on historical drilling, significant gold mineralization is known to occur on the Auden property. Results from historical drill records indicate that gold mineralization occurs on the Auden Property in a variety of geological settings. Previous exploration has identified gold mineralization associated with sulphide facies iron formation, silica facies iron formation, quartz – carbonate – tourmaline veining within mafic volcanics and volcanic tuffs, metasediments mineralized with pyrite and pyrrhotite and conglomerate mineralized with pyrite and pyrrhotite.

Geology favourable for hosting platinum group elements (PGE) and base metals (Cu, Ni) is also present on the Auden Property. Both the historical and recently completed airborne magnetic surveys show a strong circular magnetic feature in the northeast corner of Fintry Township. Historical drilling by Algoma Ore in 1964 (holes A-10-64, and A-11-64) tested the central portion of this feature, and drill logs indicate the presence of syenite, syno-diorite, and gabbro. Subsequent thin examination (Fintry core) of four samples identified rock types as olivine pyroxenite, altered nepheline bearing syenite, olivine pyroxene nepheline syenite, and pyroxenite. This mafic – ultramafic intrusive complex is approximately 2.0 kilometers in diameter, and appears to dip to the south east. Several weak EM anomalies were found to be associated with this complex. A crescent shaped anomaly, approximately 1.5 kilometres long, is located along the south boundary of this intrusive complex. Anomalies are also situated along the contact to the east, and north east, and directly in the centre. Although historical drill holes by Algoma were drilled within this complex, there were drilled within the centre portion, and did not test these recently identified anomalies. These particular anomalies, and the mafic– ultramafic intrusive complex in general, should be considered a potential host for PGE and base metal (Cu, Ni,) mineralization.

Exploration activities conducted by 1518164 Ontario Inc. during 2008 consisted on a helicopter borne geophysical survey which was flown over a portion of the Auden property. The survey was conducted by Aeroquest, based in Mississauga Ontario, and actual surveying took place during the period of May 14 to May 27, 2008. The survey consisted of a single block of 77.5 km2 over flat marshy terrain, located within NTS sheet 042F/15. Total coverage included 886.3 kilometer of flight lines, with flight line spacing of 100 metres, flown in a north – south direction.

The actual portion of the property area which was surveyed is shown on Figure 8. A block, approximately 15.5 kilometers long, covering the western part of the property was surveyed. This surveyed area represents approximately 27% of the entire Auden Property.

The airborne geophysical survey conducted by Aeroquest on behalf of 1518164 Ontario Inc. was successful in that several EM anomalies were detected and the magnetic data used to produce a high resolution map which can be used to interpret underlying geology, including rock types, contacts, and structural features. This airborne survey was completed over a portion of the Auden property.

20.0 RECOMMENDATIONS

The Auden Property hosts significant gold mineralization, and geology considered favourable for PGE and base metal (Cu, Ni) mineralization. Further exploration is warranted. An initial two phase exploration program is recommended to further evaluate and understand the mineralization and structures of the Auden Property.

A Phase I program consisting of additional airborne geophysical surveying and ground geophysical follow – up is recommended. The airborne geophysical survey conducted by Aeroquest on behalf of 1518164 Ontario Inc. was completed only over a portion of the Auden property. Approximately 27% of the Auden Property was subjected to this current survey. It is recommended that airborne geophysical surveying be conducted over the remaining portion of the Auden project.

Results of the current airborne survey detected several EM anomalies, and magnetic features interpreted to be favorable for gold and or base metal mineralization. Ground follow up of these target areas is warranted. Detailed ground exploration including line cutting, ground magnetic and electromagnetic surveying should be completed on selected areas. In additional, I.P. surveying should be considered for certain target areas. The estimated cost to complete the recommended Phase I program is $651,000.

Once targets area are accurately located, and defined by ground geophysics, a Phase II diamond drill program is recommended in order to test targets area for gold and base metal mineralization. An initial diamond drill program of 10,000 meters is allocated for this purpose. The estimated cost to complete the recommended Phase II program is $1,449,000. The estimate cost to complete the two phases of recommended exploration is $ 2,100,000.

Dated at Vancouver, British Columbia, this 14th day of August, 2008.

/s/"George Cavey"
George Cavey, P.Geo.

21.0 COST ESTIMATES

Phase I	Unit	Cost/ unit	Cost
Airborne Geophysical surveying over remainder of property of property (area not subject to previous survey)	1650 km	$ 140 / km	$231,000
Ground follow up for selected target areas			
a) Line Cutting	130 km	$ 900 / km	$117,000
b) Ground Magnetometer Surveying	125 km	$ 120 / km	$15,000
c) Ground Electro Magnetic Surveying	100 km	$ 300 / km	$30,000
d) I.P. surveying	75 km	$ 2000 / km	$150,000
Report			$23,000
Subtotal: Phase I			568,000
Contingency @ 15%			$84,900
Total (Phase I)			**$650,900**
Total (Phase I) SAY			**$651,000**

PHASE II	Unit	Cost/ unit	Cost
Diamond Drilling	10,000 m	$ 100 / m	$ 1,000,000
Wages: Geologist & Assistant			$ 150,000
Sample Analysis: 800 samples	800	$ 25/sample	$ 20,000
Standard Purchase and associated			$ 5,000
Support Costs, including meal, travel. Misc			$ 50,000
Report preparation, drafting, etc.			$ 35,000
Subtotal: Phase II			$1,257,000
Contingency @ 15%			$189,000
Total (Phase II)			**$1,449,000**
Total (Phase II) SAY			**$1,449,000**

Total (Phase I and Phase II) SAY			**$2,100,000**

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Duess	T-4541
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Fatima Mining Co. Limited.	T-367
Fatima Mining Co. Limited.	T-368
Fatima Mining Co. Limited.	T-370
Mattagami Lake Exploration Limited	T-2507
Noranda Explorations Co. Ltd.	T -2653
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23.0 CERTIFICATE OF AUTHOR- G. Cavey, P.Geo.

I, George Cavey, of #2120-1066 W. Hastings Street, Vancouver British Columbia, hereby certify:

1. I am a graduate of the University of British Columbia (1976) and hold a B.Sc. degree in geology.
2. I am presently employed as a consulting geologist with OreQuest Consultants Ltd. of #2120-1066 W. Hastings Street, Vancouver, British Columbia.
3. I have been employed in my profession by various mining companies since graduation, with OreQuest Consultants Ltd. since 1982.
4. I am a member of the Association of Professional Engineers and Geoscientists of British Columbia, and have been a member since 1992 and the Association of Professional Engineers and Geoscientists of Ontario.
5. I have read the definitions of "Qualified Person" set out in NI 43-101 and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "Qualified Person" for the purposes of NI 43-101.
6. I am responsible for preparation of all sections of this Technical Report titled "*Summary Geological Report on the Auden Property, Porcupine Mining Division, Ontario for 1518164 Ontario Inc. and Killick Capital Corp.*" dated Aug 14th, 2008 utilizing data summarized in the References section of this report.
7. I have visited the Auden Property on July 31st, 2008.
8. I have had no direct involvement with 1518164 Ontario Inc. or Killick Capital Corp. applying all the tests in Section 1.4 of NI 43-101 and Section 3.5 of NI43-101 Companion Policy.
9. To the best of my knowledge, information and belief, this technical report contains all the scientific and technical information that is required to be disclosed to make this technical report not misleading.
10. I have read NI 43-101 and NI 43-101F1 and the Technical Report has been prepared in compliance with that instrument and form.

"/s/George Cavey"

George Cavey, P.Geo.

DATED at Vancouver, British Columbia, this 14th day of August, 2008.

APPENDIX I

CLAIM INFORMATION

APPENDIX I- CLAIM INFORMATION
PORCUPINE Mining Division - 518164 ONTARIO INC. (405382)

Township/Area	Claim Number	Claim Units	Recording Date	Claim Due Date	Work Required
AUDEN	4230084	16	2008-Feb-29	2010-Feb-28	$6,400
AUDEN	4230086	13	2008-Feb-29	2010-Feb-28	$5,200
AUDEN	4230088	1	2008-Feb-29	2010-Feb-28	$400
AUDEN	4230089	6	2008-Feb-29	2010-Feb-28	$2,400
AUDEN	4230090	8	2008-Feb-29	2010-Feb-28	$3,200
AUDEN	4230091	9	2008-Feb-29	2010-Feb-28	$3,600
AUDEN	4230093	12	2008-Feb-29	2010-Feb-28	$4,800
FEAGAN LAKE	4216974	16	2007-Sep-04	2009-Sep-04	$6,400
FEAGAN LAKE	4216975	16	2007-Sep-04	2009-Sep-04	$6,400
FEAGAN LAKE	4216976	16	2007-Sep-04	2009-Sep-04	$6,400
FEAGAN LAKE	4228639	12	2008-Feb-29	2010-Feb-28	$4,800
FEAGAN LAKE	4230018	12	2008-Feb-29	2010-Feb-28	$4,800
FEAGAN LAKE	4230020	16	2008-Feb-29	2010-Feb-28	$6,400
FEAGAN LAKE	4230022	16	2008-Feb-29	2010-Feb-28	$6,400
FEAGAN LAKE	4230024	16	2008-Feb-29	2010-Feb-28	$6,400
FEAGAN LAKE	4230076	16	2008-Feb-29	2010-Feb-28	$6,400
FEAGAN LAKE	4230078	16	2008-Feb-29	2010-Feb-28	$6,400
FINTRY	4230017	12	2008-Feb-29	2010-Feb-28	$4,800
FINTRY	4230019	12	2008-Feb-29	2010-Feb-28	$4,800
FINTRY	4230021	16	2008-Feb-29	2010-Feb-28	$6,400
FINTRY	4230023	16	2008-Feb-29	2010-Feb-28	$6,400
FINTRY	4230025	16	2008-Feb-29	2010-Feb-28	$6,400
FINTRY	4230077	16	2008-Feb-29	2010-Feb-28	$6,400
FINTRY	4230079	16	2008-Feb-29	2010-Feb-28	$6,400
FINTRY	4230081	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4216848	15	2007-Aug-01	2009-Aug-01	$6,000
LIMESTONE RAPIDS	4225230	16	2008-Feb-29	2010-Feb-28	$6,400

Township/Area	Claim Number	Claim Units	Recording Date	Claim Due Date	Work Required
LIMESTONE RAPIDS	4228651	4	2008-Feb-29	2010-Feb-28	$1,600
LIMESTONE RAPIDS	4228652	14	2008-Feb-29	2010-Feb-28	$5,600
LIMESTONE RAPIDS	4228653	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228654	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228655	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228656	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228657	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228658	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228659	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228660	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228661	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228662	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228663	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228664	12	2008-Feb-29	2010-Feb-28	$4,800
LIMESTONE RAPIDS	4228665	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228666	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228667	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228668	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4228669	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4230041	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4230042	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4230043	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4230044	16	2008-Feb-29	2010-Feb-28	$6,400
LIMESTONE RAPIDS	4230045	16	2008-Feb-29	2010-Feb-28	$6,400
MULLOY	4230011	16	2008-Feb-29	2010-Feb-28	$6,400
MULLOY	4230013	16	2008-Feb-29	2010-Feb-28	$6,400
MULLOY	4230015	16	2008-Feb-29	2010-Feb-28	$6,400

Township/Area	Claim Number	Claim Units	Recording Date	Claim Due Date	Work Required
MULLOY	4230016	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4216906	12	2007-Aug-01	2009-Aug-01	$4,800
PITOPIKO RIVER	4216907	16	2007-Aug-01	2009-Aug-01	$6,400
PITOPIKO RIVER	4216913	16	2007-Aug-01	2009-Aug-01	$6,400
PITOPIKO RIVER	4216914	12	2007-Aug-01	2009-Aug-01	$4,800
PITOPIKO RIVER	4216915	16	2007-Aug-01	2009-Aug-01	$6,400
PITOPIKO RIVER	4216916	16	2007-Aug-01	2009-Aug-01	$6,400
PITOPIKO RIVER	4225224	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4225225	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4225226	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4225227	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4225228	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4225229	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4230080	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4230082	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4230083	16	2008-Feb-29	2010-Feb-28	$6,400
PITOPIKO RIVER	4230085	13	2008-Feb-29	2010-Feb-28	$5,200
PITOPIKO RIVER	4230087	9	2008-Feb-29	2010-Feb-28	$3,600
PITOPIKO RIVER	4230092	14	2008-Feb-29	2010-Feb-28	$5,600
PITOPIKO RIVER	4230094	4	2008-Feb-29	2010-Feb-28	$1,600
PITOPIKO RIVER	4230095	4	2008-Feb-29	2010-Feb-28	$1,600
ROWLANDSON	4221459	16	2008-Feb-29	2010-Feb-28	$6,400
ROWLANDSON	4230010	16	2008-Feb-29	2010-Feb-28	$6,400
ROWLANDSON	4230012	16	2008-Feb-29	2010-Feb-28	$6,400
ROWLANDSON	4230014	16	2008-Feb-29	2010-Feb-28	$6,400
TOTAL	**79 claims**	**1138**			**$455,200**

CONSENT OF AUTHOR

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 W. Georgia Street
Vancouver, B.C., V7Y 1L2

Toronto Stock Exchange
#2700, 650 West Georgia St.
Vancouver, BC, V6B 4N9

1518164 Ontario Inc.
1314 Byrne Point Road,.
Howe Island,
RR 4 Gananoque
Ontario, K7G 2V6

Killick Capital Corp.,
#1790 - 999 W. Hastings St.,
Vancouver, BC, V6C 2W2

Re : **1518164 Ontario Inc. and Killick Capital Corp.**

I, George Cavey, author of the technical report entitled "*Summary Geological Report on the Auden Property, Porcupine Mining Division, Ontario for 1518164 Ontario Inc. and Killick Capital Corp.*" dated Aug 14th, 2008 (the "Technical Report") do hereby consent to the filing of the Technical Report with any stock exchange and other regulatory authority and any publication by them for regulatory purposes, including electronic publication in the public company files on their websites accessible by the public, of the Technical Report

Dated this 14th day of August, 2008

Signed: *"George Cavey"*
George Cavey, P. Geo.