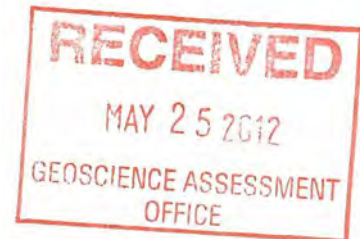


**Preliminary Report on the Exploration Work
of
Knick Exploration Inc.
on its
Triple Lake Property in the Timmins Area,
Ontario**

NTS 42A3

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**Gordon N. Henriksen P.Geol
Knick Exploration Inc.**

April 24, 2012

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**Preliminary Report on the Exploration Work
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NTS 42A3**

Introduction:

Between June 20, 2011 and April 8, 2012 geologic mapping, prospecting and sampling as well as re-logging and sampling of historic core for precious and base metals was performed on the Triple Lake Property of Knick Exploration Inc. in McArthur, Bartlett and Musgrove Townships in the Timmins mining camp, north eastern Ontario, NTS 42A3.

The property was acquired based on airborne electromagnetic and magnetic data from the Bartlett Dome Project 2007 MEGATEM II airborne survey covering the area immediately south of Timmins, Ontario and the Triple Lake area historic gold occurrences. The anomalies consist of isolated clustered electromagnetic responses referred to as CF-1 and CF-2. The historic Triple Lake gold occurrences are not well documented.

In the Triple Lake area, circa 1932, a 55 foot shaft was sunk on one vein. The operator, Triple Lake Porcupine Gold Mines Ltd, shipped 155 tons of ore that returned them \$2738.00 (1932 gold was \$20.67/ounce). Sampling of the vein in 1981 returned values of 0.8 oz/ton gold over 3 feet.

On the southern portion of the Triple Lake area several veins were reported by A. Hubert in 1959. They reported values up to 2.0 oz/ton gold.

The preliminary work was oriented toward locating/relocating, mapping and sampling and to confirm the scant historical documentation on the Triple Lake gold area of the property.

Re-logging and sampling of one hole, TL-87-01, located in the Timmins Core Library originally drilled by United Kingdom Energy Ltd in McArthur Township was performed as no record of the log was found in the Government Mining Offices. The hole was drilled to test a reverse circulation anomaly of 12.8g/t gold.

This preliminary report is to show good faith in terms of the mining act in accordance with compliancy of work commitment in regards to claim 4217114. A request for extension of filing was submitted April 17, 2012. The request was granted and the extension of filing date is to May 28, 2012.

Mapping, prospecting and sampling work related to this filing was performed by:

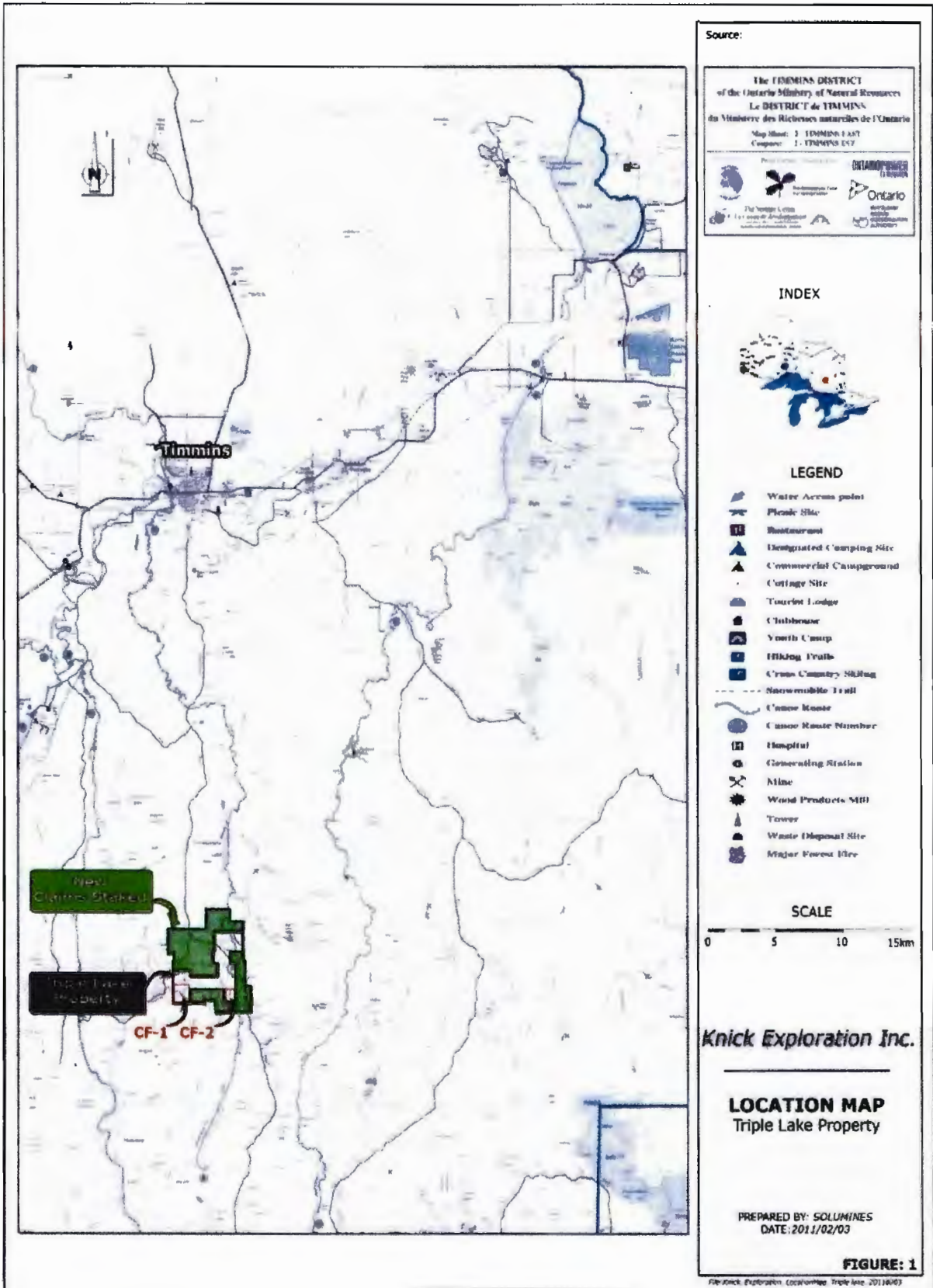
Paul Adomaitis Geophysicist	June 20 to 30, 2011
Galen McNamara Geologist	June 20 to 30, 2011
Paul Adomaitis Geophysicist	Aug. 10 to 17, 2011
Jean Luc Gauthier Geo-technician	Aug. 10 to 17, 2011
Robert Campbell Geologist	Aug. 12 to 14, 2011
Gordon Henriksen Geologist	Aug. 12 to 14, 2011
Robert Campbell Geologist	April 7, 8, 2012
Gordon Henriksen Geologist	April 7, 8, 2012

This work was carried out predominantly on claims 4217111, 4217114 and 4219537 of the claim block.

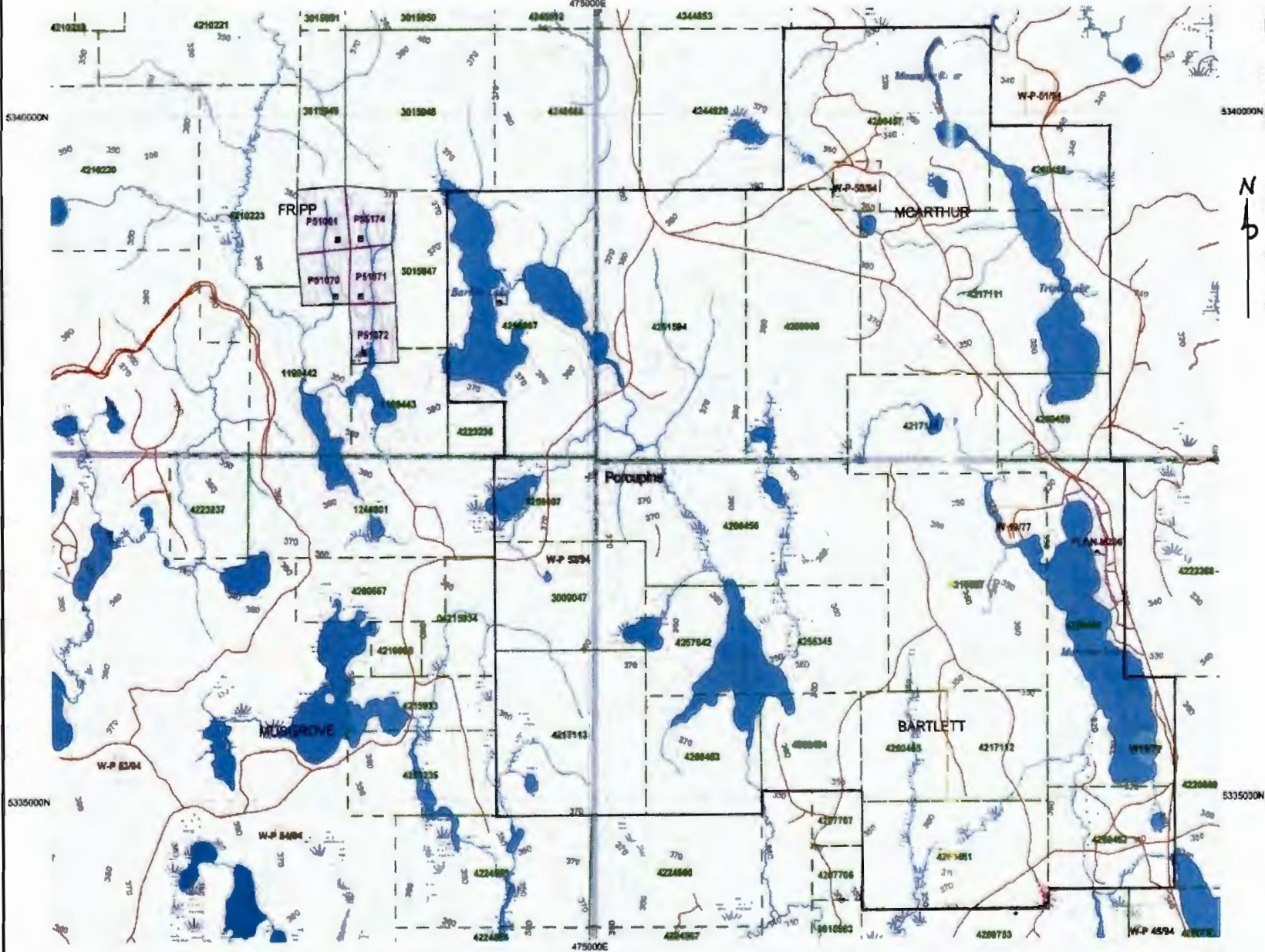
Property Description, Location and Access:

The Triple Lake Property is comprised of one block of 22 claims-177 claim units covering 2,832 hectares (6,998 acres). It is located in NTS sheet 42A03 approximately 32km due south of the city of Timmins in Bartlett, Musgrove, McArthur and Fripp townships, Porcupine Mining Division, Ontario. The claims are listed in the Triple Lake Property, Ontario-Knick Exploration Dates table, included.

The property is accessed by an all weather gravel road which is the southern continuation of Pine Street in Timmins. This road traverses the property north-south and numerous secondary logging roads provide excellent access throughout the property area.



KNICK EXPLORATION-TRIPLE LAKE PROPERTY-VMS & GOLD POTENTIAL TIMMINS ONTARIO AREA



4

UTM Zone 17
5000m grid

CLAIM MAP MARCH 22, 2012

Geology-Mineralization:

Regional Geology

The claims are located in the Abitibi Volcanic Belt of the Superior Province of the Canadian Shield. The Abitibi Belt extends for nearly 550km in a west-east direction from Timmins, Ontario to Chibougamau, Quebec. It is host to a variety of precious and base metal deposits including the Timmins, Kirkland Lake, Harker-Holloway, Noranda, Val d'Or and Chibougamau Mining camps.

The Abitibi Volcanic Belt is composed of a complex assemblage of interbedded volcanic and sedimentary rocks, intruded by a variety of ultramafic to felsic intrusives. The rocks are Archean in age and have been metamorphosed to the greenschist facies. Numerous Late Precambrian diabase dykes cut the rocks of the belt. The rock units generally strike west-east, have near vertical dips and are highly faulted and folded. Geological interpretation of the Abitibi Belt is complicated by the wide scattering of outcrop exposures in most areas and the complex underlying structural relationships.

Local Geology

The property is underlain by four main geological formations, from west to east they are:

The **Kenogamissi Batholith**, an intermediate to felsic intrusive mainly made up of diorite, quartz diorite and trondhjemite. The **Pacaud Assemblage**, comprised of mafic metavolcanics, which contains the **Muskasenda Lake Intrusion** consisting of gabbro and the **Deloro Assemblage**, made up of intermediate to felsic metavolcanics.

Strike of the assemblages in the area of the property is generally north-south.

Mineralization:

The Hollinger deposit a historic drill proven mineral resource of 114,200 tons of 1.66% copper lies approximately 1 km west of the property.

In the northeast part of the property on the east side of Triple Lake, circa 1932, a 55 foot shaft was sunk on one vein. The operator, Triple Lake Porcupine Gold Mines Ltd, shipped 155 tons of ore that returned them \$2738.00 (1932 gold was \$20.67/ounce). Sampling of the vein in 1981 returned values of 0.8 oz/ton gold over 3 feet.

On the southern portion of the Triple Lake area several veins were reported by A. Hubert in 1959. They reported values up to 2.0 oz/ton gold.

In the southeast corner of the property in drill hole RMD-8-02, by Richmond Minerals Inc., 2008, a definite zone of polymetallic mineralization was intersected at a depth of 14.53m that has a down hole width of 2.42m of 0.78% copper including 1.22m of 1.41%

copper, 9.3g silver, 0.11% zinc and 249ppb gold. In the same hole, at 91.34m a sample returned 254.3g silver over 0.31m. The zone appears related to but does not represent the source of the CF-2 airborne EM anomaly. A surface showing of 191ppb gold and 0.6% copper and drill hole RMD-8-02 are separated by approximately 125m.

History of Previous Work

(Referenced from the Ministry of Mining Assessment Files)

Prior to **1926**, **John Spence** discovered a piece of quartz on the shore of Triple Lake. Mr. Spence dug into the bank uncovering a quartz vein. By 1926 a six foot pit had been sunk on the vein which strikes N50E and dips 60 degrees south.

By **1932** a **55 foot shaft** was sunk on one vein. The operator, Triple Lake Porcupine Gold Mines Ltd shipped **155 tons of ore** that returned them **\$2738.00**, (1932 gold was \$20.67/ounce). “This is equivalent to a grade of **0.85 oz per ton gold** and recovery of 132oz of gold. Present dollar value \$171,600 based on \$1,300 per ounce gold.”

In 1926 there were two claims just north of the southern boundary of McArthur Township called the Lokner claims. The same area was covered by nine claims held by A. Hubert and O. Thomas in **1959**. They reported up to 2.06 oz/ ton gold from spotty mineralization.

Lacana Mining Corporation, in **1981** held 6 claims within the present property and performed geological mapping sampling trenching and geophysics.

Sampling of the main quartz vein in **1981** returned values of **0.8 oz/ton gold and 1 oz/ton silver** over 3 feet.

The old shaft was dewatered, but before sampling could be done the Ministry of Natural Resources filled the shaft with gravel. In 1982, Lacana drilled 5 diamond drill holes totaling 1393 feet. Hole MC-1-82, drilled below the shaft mineralized material, which assayed 01oz/ton gold over 3.5 feet. There was significant sub parallel fracturing in the hole indicating that the hole may have been drilled along a fault zone thus obscuring the mineralized zone. Holes MC-2,-3,-4 and-582 were drilled to test the western extension of the shaft zone

United Kingdom Energy Inc. in **1987** performed a **reverse circulation drilling** covering a portion of the property which returned several highly anomalous results. The highest value was **12,895 ppb gold** on the **Triple Lake** property. The gold anomaly was drilled however the company became insolvent. No record of the core log was found in the Ministry files. The **core** has been **located** in the Timmins core library and is available and accessible for re-logging and sampling.

In **2006**, the Precambrian Geoscience Section (PGS) of the **Ontario Geological Survey** (OGS) started a multi-year project of geological mapping of **the Bartlett Dome** as part of an ongoing project to update **geological mapping** in the Timmins mining camp.

The summer of **2006**, the 1:20 000 scale bedrock mapping was focused on McArthur Township .The new geological map was released April 17, 2007, map P.3585 along with the **MEGATEM II Airborne survey** data for the **Bartlett Dome project**.

The **geological map** indicated several previously unrecognized features, including a **tonalite plug** on the property. The **airborne data** included the **EM anomalies** which are now referred to as **CF-1** and **CF-2**.

Richmond Minerals Inc. performed limited **ground geophysics** in the CF-1 and CF-2 areas, in **2007**.

In the early winter of 2007 a personal two hour meeting with the **senior geophysicist Jean Lemieux of Fugro Geophysics**, G. N. Henriksen and P. Adomaitis was conducted to explain the finer points of the new **MEGATEM II** airborne **EM** technology and its interpretation. "It is also important to remember that the GEOTEM and MEGATEM systems have a very large footprint (in the order of 400 to 500 m) and will tend to homogenize the conductive responses into a single response." This means an anomaly is accurately located however precision is lost in favour of depth of penetration.

Detailed modeling of the **CF-1 airborne anomaly** by the senior geophysicist **Jean Lemieux of Fugro Geophysics** interpreted the source as the upper part of the anomaly to be sphere like and the lower part to be plate like. This interpretation fits the VMS model.

In the winter-spring of **2008** a limited follow up **diamond drill program** was carried out to test various geophysical targets for gold, silver and base metals. Total drilling completed was 1,135m, 893.18m as 4 holes on CF-1 and 241.84 on CF-2.

The source of the airborne EM anomaly on CF-1 was not located by the limited drilling.

On CF-2 in **drill hole RMD-8-02** a definite **zone of polymetallic mineralization** was intersected at a depth of 14.53m that has a down hole width of **2.42m of 0.78% copper including 1.22m of 1.41% copper, 9.3g silver, 0.11% zinc and 249ppb gold**. In the same hole, at 91.34m a sample returned **254.3g silver over 0.31m**. The zone appears related to but does not represent the source of the airborne EM anomaly. The surface showing of 191ppb gold and 0.6% copper and drill hole RMD-8-02 are separated by approximately 125m.

Casing was left in holes proximal to airborne EM anomalies to enable future down hole geophysical surveys to define potential drill targets.

Work Performed and Methods Used

Geological Mapping, Prospecting and Sampling Program

Preliminary mapping of the claim boundaries, roads, trails, claim posts, old workings, were located using GPS NAD 83 coordinates in conjunction with traditional pace and compass method. The geological mapping, prospecting and sampling performed was concentrated in the area of claims 4217111, 4217114 and 4219537 in the vicinity of historic gold showings. For detailed mapping and sampling a zero point was established GPS coordinates taken. A north-south control line was then flagged and a chain lain out across the area. Mapping of the work area outcrops, shears, veins, trenches and sample locations was then performed by pace and compass using the control line for reference. Sample locations, outcrops, shearing, topography etc.; are plotted on the Working Geology, Prospecting and Sample Map at a scale of 1:5,000 and its insert map at a scale of 1:200 included in the map pocket of the report.

A total of 51 samples were collected. All samples were analyzed for gold 27 of which had multi-element scans performed and 2 were assayed for platinum and palladium.

During the period of June 20 to 30, 2011 Paul Adomaitis, Geophysicist and Galen McNamara, Geologist collected 27 samples. From Aug.10 to 17, 2011 Paul Adomaitis, Geophysicist and Jean Luc Gauthier Geo-technician collected 12 samples. Between the period Aug. 12 to14, 2011 and on April 7, 8, 2012, Robert Campbell, Geologist and Gordon Henriksen, Geologist collected 12 samples.

The sample descriptions and gold assay results have been tabled and are included in the results and interpretation of this report. AGAT laboratory in Sudbury, Ontario and Expert Laboratory in Rouyn-Noranda, Quebec were used for sample analyses. Certificates of analyses are included in Appendix III.

Re- Logging of Historic Diamond Drill Core

A total of 890 feet were re-logged in 1 hole of BQ core size. The hole, TL-87-1, was originally drilled by United Kingdom Energy Inc. in 1987 to test a reverse circulation overburden drill anomaly of 12.8g/t gold. The drill hole is situated on active claim number 4217111 at NAD 83 co-ordinates 477701E/5338754N.

The core was picked up from the core library in Timmins, Ontario during the period of August 12 and 14, 2011 and returned November 14, 2011 by Gordon Henriksen and Robert Campbell. A total of 41 samples were quartered-split and assayed for gold. The core was logged at the Knick Exploration Inc. office in Val d'Or, Quebec. Imperial units-footage was used to measure core as the original chock markers are in feet.

The diamond drill log and section are included in Appendix I and its location is plotted on the Working Geology, Prospecting and Sample Map included in the back pocket of the report.

Expert Laboratory in Rouyn-Noranda, Quebec was used for sample analyses. Certificates of analyses are included in Appendix III.

Results and Interpretation

The diamond drill hole TL-87-01 contains a 263.2 foot (80.2m) zone of quartz mineralization as stock work to breccia hosted in Andesite from 548.8 to 812.0 feet. The core contained <1% sulfides. No significant gold values were returned from the 41 samples taken. The reverse circulation anomaly of 12.8 g/t gold was not explained by the drill results however the quartz mineralization over the 80.2m indicates a large structural system in this area with potential for gold mineralization elsewhere in the system, possibly related to the reverse circulation gold anomaly.

Two areas located from the surface sampling returned anomalous gold.

A grab sample, number 59674, at NAD 83 co-ordinates 477522E/5337499N, collected by G. McNamara and P. Adomaitis, of 0.7m wide quartz vein returned 127 ppb gold. This sample is from the vicinity of historical workings where up to 2oz/ton Au was reported by A. Hubert 1957. Follow up work is warranted. A memo on their field work is included in Appendix II. This area is now referred to as the Hubert South.

Three grab samples collected by P. Adomaitis and J.L. Gauthier in the vicinity of NAD 83 co-ordinates 477547E/5338092N returned anomalous gold. Samples of quartz veining assayed 384ppb and 358ppb gold a sample of wall rock returned 49ppb gold. The area is now referred to as the Hubert North.

Subsequent follow up detailed work on the Hubert North, geologic mapping and sampling by G. Henriksen and R. Campbell was performed. The Hubert North showing consists of a quartz vein up to 1.5m (5feet) wide and exposed in outcrop and old trenches for 10m. A number of old trenches/pits lie along strike of the exposure. Nine samples were taken, 3 of sheared gabbro host rock and 6 of quartz veining. Five of the 6 samples of quartz veining returned anomalous gold including 1.92g/t, 4.59g/t and 116.88g/t.

Triple Lake 2011 Sample Locations, Descriptions and Gold assay Results					
NAD		Reference: Galen McNamara & Paul Adomaitis			
83		June 20-30, 2011			
Sample	Easting	Northing	Description	Mineralization	Gold assay
					ppm
59662	477598	5337480	Mafic volcanic	tr-1% diss py	0.005
59663	477609	5337330	Mafic volcanic, weak foliation, not outcrop, rubble as base of cliff	1-2% diss py	0.002
59664	477564	5337321	Quartz vein, 0.5m wide, N-S orientation, hosted in sheared basalt	NA	0.003
59666	477195	5337714	Quartz vein, 1.5m long, 0.2 m wide, N-S orientation	tr py, concentrated on margin	0.002
59667	477186	5337734	Quartz vein, pinch and swell, ~0.5m wide, hosted in strongly sheared basalt	tr py	0.009
59668	477073	5337950	BOULDER, Mafic volcanic	20-30% py, cubic	0.014
59669	477776	5336264	BOULDER, Heavily altered mafic volcanic ?, massive chlorite associated w/ foliation, variably silicified	2-5% diss py	0.002
59670	477009	5334067	OFF PROPERTY, taken from pit material to S, massive quartz	10-20% py stringers	0.047
59671	477281	5337598	Rusty quartz feldspar porphyry (QFP), 5-8 cm wide dykes of QFP cut gabbro (5% of outcrop)	tr py	0.003
59672	477561	5337442	Quartz vein, 15cm wide, N-S orientation	NA	0.003
59673	477564	5337410	Gabbro, slightly rusty, 5% quartz-carbonate veinlets	NA	0.010
59674	477522	5337499	Quartz vein, 0.7m wide, white to grey, hosted in intensely sheared + mineralized mafic volcanic (?), N-S orientation	tr-3% py, tr cpy, concentrated in wall rock blocks near margins	0.127
59675	477522	5337499	Sheared mafic volcanic, wall rock to previous sample, >5m wide	5-10% py	0.068
59676	477459	5337527	Altered Gabbro, pegmatoidal, plagioclase now dark chlorite (?), spoil pile, adjacent to very old pit (?)	5-10% py stringers	0.003
59677	477459	5337527	As previous, less mineralization	2-3% py, tr cpy	0.003

Triple Lake 2011 Sample Locations, Descriptions and Gold assay Results					
NAD 83		Reference: Galen McNamara & Paul Adomaitis June 20-30, 2011			
Sample	Easting	Northing	Description	Mineralization	Gold assay ppm
59678	477459	5337527	Chlorite-pyrite rock, 5-10% quartz veinlets, spoil pile	5-10% py	0.005
59679	477495	5337515	Quartz vein, contains fragments of sheared and altered mineralized wall rock, spoil pile, high graded sample	20% py, stringers and cm sized pockets	0.009
59680	477495	5337515	As previous, less mineralization	5% py, stringers	0.004
59681	475114	5335881	Mafic volcanic, 1m xenolith in granodiorite, strong chlorite alteration	1-5% py, tr cpy	0.008
59682	475225	5335837	Quartz vein, float in boulder pile, local source?	tr py on margins	0.004
59683	477515	5337581	Quartz vein, 15cm wide, deep blue colour, boulder directly above shear zone, local source?	NA	0.002
59684	477515	5337581	Mafic volcanic, sheared, directly adjacent to previous sample, this rock and host to quartz vein in boulder is equivalent	1-2% py	0.007
59685	477536	5338154	Quartz vein, 30 cm wide, in very old and small pit ?, NW-SE orientation	NA	0.003
59686	477546	5338089	Quartz vein, <15cm wide, pinch and swell, N-S orientation, in old trench	tr-1% py, tr cpy	0.006
59687	477546	5338089	Quartz vein spoil from pit adjacent to last	tr py	0.010
59688	477280	5337735	Mafic volcanic, 2cm wide quartz veinlets w/ 2-3% po, not directly from outcrop, but broken up from it	tr po	0.002
59689	477319	5337513	QFP, rusty spots correspond to py	tr py	0.002

Triple Lake 2011 Sample Locations, Descriptions and Gold assay Results				
NAD 83		Reference: P. Adomaitis & Jean-luc Gauthier Aug. 10-17, 2011		
Sample	Easting	Northing	Description	Gold assay
				ppb
67501	474992	5335722	Basalt-metased., fine grained, dark grey green, rusty	<5
67502	477997	5338111	Quartz stringers, 5.0m south of road	<5
* North	Hubert	Showing	5 foot wide Quartz Vein, sheared wall rock (see map insert)	
*67503	477551	5338102	wall rock, slightly mineralized	<5
*67504	477550	5338100	Quartz vein	384
*67505	477554	5338095	Quartz vein + wall rock	12
*67506	477554	5338094	Mineralized rubble "pit"	16
*67507	477550	5338100	Mineralized wall rock	49
*67508	477551	5338100	Quartz vein	358
*67509	477552	5338102	Trench rubble	8
*67510	477550	5338111	Mineralized wall rock	20
*67511	477550	5338111	Quartz rubble	20
67512	474928	5335475	Banded Iron Formation?, blocky angular, float	<5

Triple Lake August 13, 2011, R. Campbell & G. Henriksen				
Sample Number	NAD 83 Easting	zone 17 Northing	Sample Type	Sample Description
16264	477365	5337515	grab outcrop	chl.+carb schist, +1.5m wide, strike 350 degrees, dip approx.45 degrees E

Triple Lake 2012 Sample Locations, Descriptions and Gold assay Results NAD 83				Page 1 of 1	
Reference: R. Campbell & G. Henriksen April 7, 8, 2012				FA-GEO	FA-GRAV
Sample	Easting	Northing	Description	Gold assay	Gold assay
				ppb	g/t
16265	477563	5338186	White qtz with patches of beige carb+chl shear margins, 0.15m wide, trench rubble	23	
*	477547	5338092	Vein and Trench Junction Point for detailed location map (map insert) Re: claim number 4217114		
*16266	477547	5338092	Gabbro, greenish-grey, sheared,carb.+chl.+ qtz alter., no apparent sulfides, outcrop, west wall of vein, trench area	16	
*16267	477547	5338092	Gabbro, similar to 16266	31	
*16268	477547	5338092	White qtz vein with minor carb., sugary texture, fine seams and specs of py and po- brownish black tarnished mineral 1%, west side of vein , grab of outcrop trench area	28	
*16269	477547	5338092	White qtz vein with minor carb., sugary texture, specs blebs and patches of py and brownish black tarnished mineral po 2%, center of vein, grab of outcrop, trench area	478	
*16270	477547	5338092	Sheared gabbro within vein, qtz+carb., 3-5% py, grab outcrop in trench	37	
*16271	477547	5338092	White qtz vein with minor carb., sugary texture, 1-3% py, east side of vein, grab of outcrop in trench area	1783	1.92
*16272	477547	5338092	White qtz vein with minor carb., sugary texture, 1% py, po blackish tarnished min., grab of trench rubble	>DL	116.88
*16273	477547	5338092	White qtz vein with minor carb., sugary texture, light Fe stain on surface, grab of outcrop	4353	4.59
*16274	477547	5338092	White qtz vein with minor carb., sugary texture, no apparent sulfides, grab of rubble by trenches	142	
16275	477279	5337648	White qtz vein with patches of dark green chlorite, grab outcrop	16	

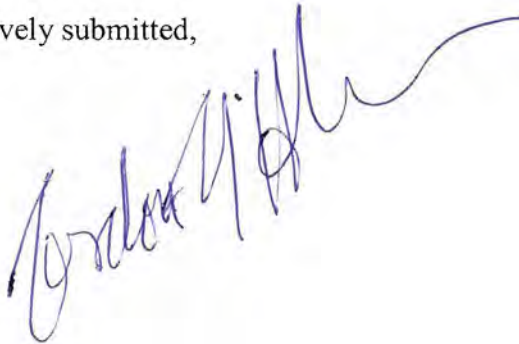
Conclusions and Recommendations

The preliminary geological mapping, prospecting and sampling was successful in locating historical workings, quartz veining, shear zones as well as claim posts, claim lines and tying into topographic features. Two areas of anomalous gold mineralization were found, referred to as the Hubert South and the Hubert North. At present the Hubert North has returned the most significant gold assays including a grab sample 116.88g/t of quartz vein material.

The re-logging and sampling of the historic drill hole TL-87-01 was successful in determining that a large zone of quartz mineralization (over the 80.2m down hole) as stock work to breccia in andesite underlies this part of the property. No significant gold values were returned from sampling of the core and the original targeted reverse circulation 12.8g/t gold anomaly remains unexplained.

Further work is warranted on the property. A program of mechanical stripping in the Hubert North area as well as follow up and full coverage geological mapping, prospecting and sampling are recommended. Down hole electromagnetic surveys should be carried out in the areas of CF-1 and CF-2 and any off hole anomalies should be drill tested for precious and base-metals.

Respectively submitted,



Gordon Henriksen P.Geo
Knick Exploration Inc.
V.P.

April 23, 2012

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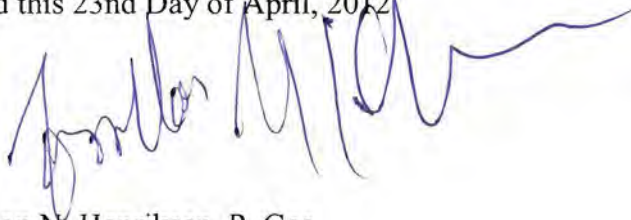
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CERTIFICATE of AUTHOR

I, Gordon N. Henriksen, P. Geo., do hereby certify that:

1. I am currently employed as an independent consulting geologist.
2. I graduated with a degree, BSc, Specialization Geology from Concordia University in 1986.
3. I am a Professional Geologist registered in the Province of Quebec (RN #451) with the Order of Professional Geologists of Quebec.
4. I have held an Ontario Prospectors permit for 25 years.
5. I have been employed in my profession for a total of 25 years by various mining companies since graduation and have worked extensively in exploration in Quebec, Ontario, Labrador, B.C., Mexico and Alaska.
6. I have read the definition of “qualified person” set out in the National Instrument 43-101 (NI 43-101) and certify that by reason of my education, affiliation with a professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a “qualified person” for the purpose of NI 43-101.
7. I have had prior involvement with the property that is the subject of this report.
8. I am not aware of any material fact or material change with respect to the subject matter of the Technical Report that is not reflected in the Technical report, the omission to disclose which makes the Technical Report misleading.
9. I currently hold 1,238,315 free trading shares of Knick Exploration Inc.
10. I have not done an extensive review of all available government files on the history of this property as this is a general assessment report of the work completed between June 20, 2011 and April 8, 2012.

Dated this 23rd Day of April, 2012




Gordon N. Henriksen, P. Geo.

APPENDIX I

DIAMOND DRILL HOLE LOG

DIAMOND DRILL LOG-KNICK EXPLORATION INC

DEPTH (FEET)		DESCRIPTION	SAMPLE NUMBER	SAMPLE WIDTH (FEET)	GOLD (ppb)
ORIGINALLY DRILLED BY UNITED KINGDOM ENERGY INC, 1987- NO RECORD OF ORIGINAL LOG Page 1 of 3 Core stored in the Timmins Core Library Hole Number: TL-87-01, MNOM # T13339 47 core boxes as 1-3 on pallet 34, 4-47 pallet 35 Local file #T3098					
Township: McArthur NTS: 42A03 Collar-N.A.D. 83 Co-ordinates: zone 17, 477701E/5338754N Grid Co-ordinates: 1880W/4750S Property: Triple Lake Company: Knick Exploration Inc. Historic Hole Number: TL 87-01 Claim Number: 4217111 Core Type: BQ Dip: -50 Azimuth: 035 degrees Ultimate Depth 860.7 ft, 262.4m Re-logged by: G.N.Henriksen, P.Geo., Sept. 26, 2011 Signature: 					
0-81.7		NO CORE N.B. STARTING WITH BOX # 4			
81.7-484.6		Andesite: med to dark grey green to green, aphanitic to fine grained, non magnetic, weakly fractured, carb +/- qtz ± orange mineral, no apparent sulfides, 83.0m fabric @ 25° to CA			
80.1-82.1		weakly brecciated and bleached along carb stringer	B67851	2.0	20
104.0-106.9		2 inch qtz + carb veinlet @ 25° to CA	B67852	2.9	3
109.5-114.0		mod fractured, minor hem with fracture filling, < 1% Py with fracture filling	B67853	4.5	8
133.7-134.1		Brecciated, < 1% Py with qtz + carb filling / matrix			
157.5		3 inch qtz + carb + albite veinlet @ 25° to CA			
168.5-173.0		fine grained, weakly fractured			
173.0-188.3		core mixed up in par: missing -10.2 ft. missing			
188.3-198.5		core missing			
226.9-229.4		weakly bleached - brecciated + tuffaceous	B67854	2.5	8
229.4-231.5		tuffaceous - weakly bleached, 20% qtz + carb + minor hematite, fabric @ 25° to CA	B67855	2.1	9
231.5-234.2		weakly bleached + fractured	B67856	2.7	7
257.0-258.4		2 inch white qtz vein @ 45° to CA	B67857	1.4	3
295.0-296.7		0.5 ft qtz vein white with orange spots	B67858	1.7	10
→ 307.8-484.6		fine grained			
307.8-312.0		mod fractured to brecciated, carb + qtz ± hem fill ng	B67859	4.2	3
320.6-323.0		40% wispy carb + qtz, 3-5% dissem Py	B67860	2.4	7

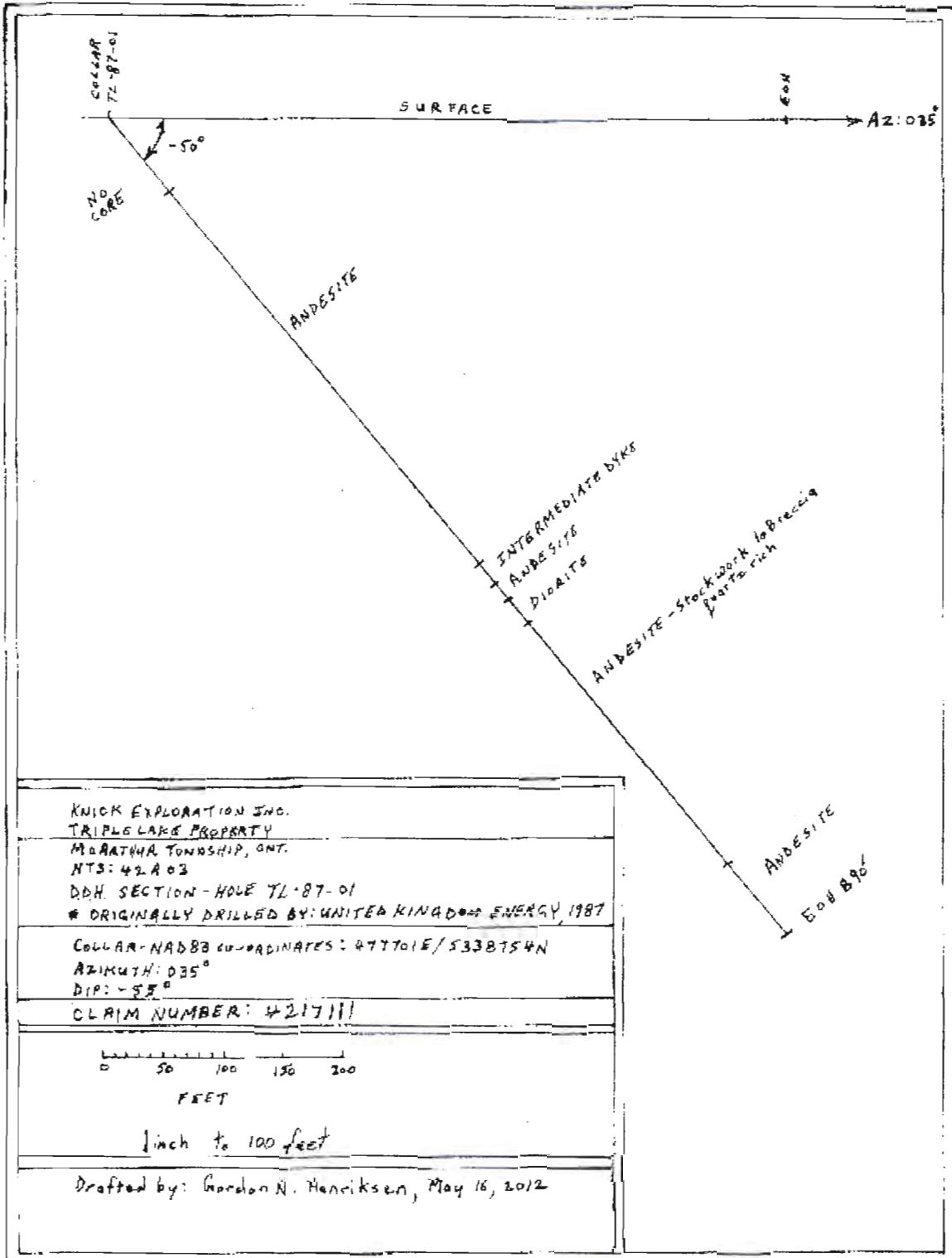
Sheet

Page 2 of 3

DEPTH (FEET)	DESCRIPTION	SAMPLE NUMBER	SAMPLE WIDTH ft	GOLD gpb
372.3-374.8	1.8 ft white qtz + minor carb vein @ 20° to CA	B67861	2.5	7
383.2-386.4	30% white qtz ± carb veinlets	B67862	3.2	8
399.1-401.5	20% white qtz veinlets ± albite ± pink feldspar, veinlets @ 15° to 45° to CA, tr Py	B67863	2.4	11
404.9-407.1	40% white qtz veinlet ± tr orangy pink mineral, veinlet @ 75° to CA, tr Py	B67864	2.2	14
434.2-438.7	30% white qtz with minor feldspar, tr hem alter seam @ 30° to CA, tr Py	B67865	2.3	9
483.0-484.6	60% white qtz @ approx 30° to 60°, 0.02 ft with 3 to 5% Py as wispy chloritic lamilli	B67866	1.6	11
484.6-503.3	Intermediate dyke (Maficocratic diorite) med to dark grey, fine to med grained			
	occasional qtz veinlet ≤ 0.01 ft			
	20° to 40° to CA, grad contacts	B67867	8.4	5
484.6-493.0	Representative < 1% dissem Py			
503.3-522.4	Andesite, similar to 81.7-484.6			
509.3-511.0	0.02 ft qtz vein with < 1% cpy + bornite @ margins as patches + dissem @ 20° to CA	B67868	1.7	16
512.3-514.0	core missing			
521.0-522.4	weak hematite alter on fractures			
522.4-548.8	Diorite as 484.6-503.3, upper contact gradational, lower contact brecciated-gradational			
536.7-540.6		B67869	3.9	10
548.8-812.0	Andesite (similar to 81.7-484.6) stockwork to "Breccia"			
548.8-551.6	brecciated up contact tr Py	B67870	2.8	7
566.2-573.0	dominate veining sub ll to 20° to CA, ± 3% dissem sulfides with veining - margins tr Cpy	B67871	6.8	9
573.0-579.8	similar to B67871 with 3% Py as disc + patches	B67872	6.8	10
581.0-585.8	breccia greenish grey and grey fragments, grey fragment with 3-5% dissem Py,	B67873	4.9	16
	40% qtz matrix			
589.5-592.3	"stock work" 30% qtz ± 3% Py	B67874	2.8	9
599.1-601.1	core missing			
601.1-603.6	similar to B67874, 40% qtz	B67875	2.5	8
607.5-612.3	breccia similar to B67873	B67876	4.8	10
624.2-628.7	breccia - grey fragments "andesite" no apparent sulfides, 50% qtz	B67877	4.5	8
658.1-665.0	Breccia, 80% qtz with trace orangy specs, no apparent sulfides	B67878	6.9	7

DEPTH (FEET)	DESCRIPTION	SAMPLE NUMBER	SAMPLE WIDTH f.	COLD pjb
668.3-673.0	80% qtz, no apparent sulfides	B67879	4.7	8
667.5-693.9	75% qtz, 2% orangish spots, tr Py	B67880	5.4	7
669.3-703.0	30% qtz-white	B67891	3.7	8
725.8-728.8	breccia 50% qtz matrix, tr Py	B67881	3.0	7
728.8-733.0	3-5% dissem Py in "And fragments", 35% qtz	B67882	4.2	12
733.0-738.0	5% Py as dissem + patches in "And fragments", 50% qtz	B67883	5.0	9
738.0-741.3	tr Py, 50% qtz	B67884	3.3	7
741.3-750.1	breccia, tr Py as dissem + patches 30% qtz	B67885	8.8	8
771.5-778.7	breccia, light green and dark fragments, dark grey fragments with 5-10% dissem Py	B67886	7.2	10
785.1-793.4	similar to B67886	B67887	8.3	8
808.5-812.0	transition breccia + fine grain massive, and (Core Mixed Up! And in part missing), tr. bright red coppery mineral, < 1% sulfides	B67888	3.5	7
812.0-890.0	Andesite, light grey frequent qtz veinlet, minor horn alter associated with fractures plus veinlet orange red mineral			
846.4-856.6	ironed "Horn" orange-red alter. \leq 1% dissem Py	B67889	10.2	10
877.4-883.0	similar to B67889	B67890	5.6	9
890.0	E.O.H. CHECK GOV. + 860 ft \pm 30 ft within tolerances considering core condition			

DDH TL-87-01 CORE BOX NUMBERS WITH FOOTAGES, RELOGGED				
BOX NUMBER	FROM (FEET)	TO (FEET)	CORE IN BOX	COMMENTS
4	81.7	95.5	13.8	
5	95.5	114.2	18.7	
6	114.2	132.6	18.4	
7	132.6	152.2	19.6	
8	152.2	170.3	18.1	
9	170.3	188.3	18.0	section of core mixed up & missing
10	198.5	205.5	7.0	10.2 feet missing, 188.3 to 198.5
11	206.5	224.3	18.8	
12	224.3	241.2	16.9	
13	241.2	259.7	18.5	
14	259.7	278.6	18.9	
15	278.6	297.2	18.6	
16	297.2	315.4	18.2	
17	315.4	334.0	18.6	
18	334.0	350.0	19.0	
19	353.0	371.9	18.9	
20	371.9	391.1	19.2	
21	391.1	409.5	18.4	
22	409.5	428.2	18.7	
23	428.2	446.7	18.5	
24	446.7	465.6	18.9	
25	465.6	484.6	19.0	
26	484.6	503.3	18.4	
27	503.3	522.4	19.4	
28	522.4	540.5	18.1	
29	540.5	558.7	18.2	
30	558.7	577.7	19.0	
31	577.7	593.8	16.1	
32	593.8	612.3	18.5	599.1 to 601.1 missing (2 feet)
33	612.3	630.3	18.0	
34	630.3	648.8	18.5	
35	648.8	667.5	18.7	
36	667.5	685.2	17.7	
37	685.2	703.9	18.2	
38	703.9	722.3	18.4	approx. 2 feet of core missing
39	722.3	741.4	19.0	core slightly mixed up, approx. 1 foot missing
40	741.4	766.5	25.2	lost & missing core
41	766.5	785.0	18.5	approx. 3 feet of core missing
42	785.0	803.6	18.6	approx. 1 foot of core missing
43	803.6	823.6	20.6	approx. 2 feet of core missing, partly mixed up
44	823.6	846.4	22.8	approx. 4 feet of core missing
45	846.4	865.1	18.7	
46	865.1	883.8	18.7	
47	883.8	890.0	6.2	
47	890.0	EOH		Gordon N. Henriksen, Geologist Sept. 26, 2011



Diamond Drill Hole Section

APPENDIX II
Memo-Geological

Memo

To: Jacques Brunelle, Gordon Henriksen

From: Galen McNamara

Date: 5/22/2012

Re: Triple Lake Project

Attachments: Assay and sample description spreadsheet

Message

Gentlemen,

This memo summarizes ideas that came out of work done by Paul Adomaitis and myself at Triple Lake in June.

Please find included a spreadsheet that contains sample descriptions and assay.

The best assay was 0.13 g/t Au. Although this is relatively low grade, a number of areas of interest were identified and further work is warranted.

Bartlett-McArthur Township Boundary

A shear zone up to 50m wide was uncovered at the Bartlett-McArthur township boundary. Although this area has been recently clear-cut, several historic, spoil piles from old pits and/or trenches were found. The broken up rock in the spoil piles was often pyrite bearing, sometimes containing up to 20% pyrite as ribbons and disseminated throughout. This shear zone extends northwards from the township boundary for at least several hundred metres. The east margin of the shear zone is flanked by metre-scale **Quartz-Feldspar Porphyry** dykes. A 1926 government report noted V.G. at this location.

Recommendations:

1. Further prospecting of shear zone to both N and S. I note that the sample of 0.13 g/t Au is from a very narrow quartz vein just S of the township boundary in the same structure
2. Mechanical stripping of area where known spoil piles exist to uncover both length and width of mineralization. Although samples from the spoil piles were barren, only very few samples were taken and follow up is warranted and up to 2 oz/t Au were reported from this area in the 1960's. The area lies ~200 m off of a road and is in a clear cut. Access is very favourable and the mineralized zone could potentially be quite large at surface.

CF-1

The area around anomaly CF-1 on the western part of the property was briefly prospected. The target at this location is most likely a volcanic rock hosted massive sulfide deposit as identified by Megatem. At surface the rocks are dominated by granodiorite. However, rare blocks of hydrothermally altered and weakly mineralized volcanic rocks occur in the granodiorite, indicating the verifying the potential for a massive sulfide deposit below.

Recommendations:

1. Re-cutting of grid in E-W direction, 100m spacing. Since the Megatem survey was flown E-W, follow up ground geophysics should be completed in the same direction.
2. Ground EM survey to tie down the exact location of the anomaly. Since, the Megatem footprint is so large, a follow up, higher precision survey is warranted. The same survey method should also be used at CF-2.

Examination of drill core TL-87-01 at the Timmins Core Library

This drill hole is 873' in length and stored in 46 boxes of core. The majority of the core has been halved, but all assay information is missing from the assessment records. Roughly 90% of the rock of the hole is basaltic.

Interesting features:

530'-750' – 30% quartz veins, various angles to core axis, widest is ~3', mostly barren looking

533'–535' – inch wide bluish quartz veins run roughly parallel to core axis, tr-1% py on margins

582'-584' – 5% py in inch wide bands roughly parallel to core axis

Recommendations:

1. The core should be completely re-assayed. Although for the most part unmineralized, there is a significant amount of quartz veining in the core and this warrants re-assay.

APPENDIX III
Analysis Certificates

Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7610

*** Certificate of analysis ***

Date : 2011/11/16

Page : 1 of 3

Client : Knick Exploration			
Addressee : Gordon Henriksen		Folder : 32402	
536, 3rd Avenue Vald'Or Québec J9P 1S4		Your order number :	
Telephone : (819) 874-5252 Fax : (819) 874-5258		Project : TRIPLE LAKE	
		Total number of samples : 41	

Designation	Au FA-GEO ppb 5	Au-Dip FA-GEO ppb 5
B67851	20	16
B67852	9	
B67853	8	
B67854	8	
B67855	9	
B67856	7	
B67857	9	
B67858	10	
B67859	9	
B67860	7	
B67861	7	
B67862	8	
B67863	11	9
B67864	14	
B67865	9	
B67866	11	
B67867	5	
B67868	16	
B67869	10	
B67870	7	

Joe Landers, Manager

***** Certificate of analysis *****

Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J8X 8P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2011/11/16
Page : 2 of 3

Client : Knick Exploration			
Addressee : Gordon Henriksen		Folder : 32402	
536 3rd Avenue Vald'Or Québec J9P 1G4		Your order number :	
Telephone : (819) 874-5252 Fax : (819) 874-5258		Project : TRIPLE LAKE	
		Total number of samples : 41	

Designation	Au FA-GEO ppb 5	Au-Dip FA-GEO ppb 5
	B67871	9
B67872	10	
B67873	16	
B67874	9	
B67875	8	7
B67876	10	
B67877	8	
B67878	7	
B67879	8	
B67880	7	
B67881	7	
B67882	12	
B67883	9	
B67884	7	
B67885	8	
B67886	10	
B67887	8	7
B67888	7	
B67889	10	
B67890	9	

Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

*** Certificate of analysis ***

Date : 2011/11/16

Page : 3 of 3

Client : Knick Exploration	
Addressee : Gordon Henriksen 536, 3rd Avenue Vak'Or Québec J9P 1S4	Folder : 32402 Your order number : Project : TRIPLE LAKE Total number of samples : 41
Telephone : (819) 874-5252 Fax : (819) 874-5258	

Designation	Au FA-GEO ppb 5	Au-Dup FA-GEO ppb 5
B67891	8	



CLIENT NAME: KNICK EXPLORATION INC.
536 3RD AVE.
VAL D'OR, QC J9P1S4

ATTENTION TO: Gordon Henriksen

PROJECT NO:

AGAT WORK ORDER: 11U506811

SOLID ANALYSIS REVIEWED BY: Ron Cardinall, General Manager

DATE REPORTED: Jul 20, 2011

PAGES (INCLUDING COVER): 12

Should you require any information regarding this analysis please contact your client services representative at (905) 501 9998, or at 1-800-856-6261

<p>NOTES</p>

All samples are stored at no charge for 90 days. Please contact the lab if you require additional sample storage time.



Certificate of Analysis

AGAT WORK ORDER: 11U506811
PROJECT NO:

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: KNICK EXPLORATION INC.

ATTENTION TO: Gordon Henriksen

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Jul 04, 2011

DATE RECEIVED: Jul 05, 2011

DATE REPORTED: Jul 20, 2011

SAMPLE TYPE: Rock

Sample Description	Analyte:	Sample	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cu
	Unit:	Login Weight	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
RDL:	0.01	0.01	0.2	0.01	1	5	1	0.5	1	0.01	0.5	1	0.5	0.5	0.5
59662	1.06	<0.2	1.53	6	6	10	<0.5	<1	1.97	<0.5	9	15.3	103	139	
59663	1.02	<0.2	2.70	7	15	12	<0.5	<1	2.05	<0.5	11	20.0	30.1	152	
59664	0.78	<0.2	3.08	1	<5	<1	<0.5	<1	0.09	<0.5	<1	1.1	242	11.3	
59666	0.68	<0.2	0.33	3	<5	1	<0.5	<1	0.22	<0.5	2	12.8	351	60.9	
59667	0.82	<0.2	1.11	7	<5	12	<0.5	<1	1.35	<0.5	5	7.2	314	6.3	
59668	0.52	0.2	0.55	5	16	19	<0.5	<1	0.26	0.6	9	11.8	184	142	
59669	1.38	<0.2	1.89	9	14	2	<0.5	<1	16.7	<0.5	13	24.0	51.8	111	
59670	0.90	1.5	0.13	5	9	<1	<0.5	650	0.33	<0.5	5	345	306	13.4	
59671	0.92	<0.2	1.72	6	<5	14	<0.5	<1	1.44	<0.5	14	9.6	77.4	34.6	
59672	0.28	<0.2	0.50	3	<5	2	<0.5	4	0.36	<0.5	3	7.1	303	88.4	
59673	0.74	<0.2	2.94	7	17	6	<0.5	<1	2.88	<0.5	15	38.4	38.2	150	
59674	1.24	<0.2	1.00	6	<5	21	<0.5	<1	0.49	<0.5	3	7.8	221	62.7	
59675	1.00	<0.2	2.68	9	12	19	<0.5	<1	2.13	<0.5	6	34.2	119	236	
59676	1.50	<0.2	1.81	5	8	21	<0.5	<1	2.23	<0.5	8	24.4	41.2	172	
59677	1.12	<0.2	1.00	5	5	20	<0.5	<1	1.12	<0.5	4	16.1	51.0	77.5	
59678	2.22	<0.2	0.64	8	12	12	<0.5	<1	0.76	<0.5	5	84.4	59.7	129	
59679	0.60	<0.2	0.22	2	<5	7	<0.5	<1	0.10	<0.5	2	29.3	258	139	
59680	1.48	<0.2	0.57	4	<5	7	<0.5	<1	0.54	<0.5	4	4.6	165	28.7	
59681	2.24	<0.2	2.98	10	15	61	<0.5	1	0.65	<0.5	19	10.4	123	81.4	
59682	1.30	<0.2	1.06	7	6	15	<0.5	4	3.58	<0.5	27	25.2	152	10.2	
59683	0.50	<0.2	0.07	4	<5	7	<0.5	<1	1.80	<0.5	1	1.3	237	8.6	
59684	0.84	<0.2	1.64	9	16	60	<0.5	1	0.57	<0.5	11	28.7	37.4	320	
59685	1.84	<0.2	0.37	2	<5	5	<0.5	<1	0.08	<0.5	2	3.2	225	8.9	
59686	0.86	<0.2	0.86	7	<5	13	<0.5	<1	3.29	<0.5	4	9.8	222	90.3	
59687	1.62	<0.2	1.38	6	<5	6	<0.5	<1	2.66	<0.5	6	8.8	213	61.1	
59688	0.66	<0.2	1.33	5	<5	10	<0.5	<1	1.89	<0.5	5	28.0	52.1	120	
59689	0.56	<0.2	1.13	5	<5	143	<0.5	<1	0.49	<0.5	62	3.3	128	12.6	
59681	2.58	<0.2	0.59	4	<5	17	<0.5	<1	0.61	<0.5	17	4.0	175	40.5	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11U506811

PROJECT NO:

5623 McADAM ROAD
 MISSISSAUGA, ONTARIO
 CANADA L4Z 1N9
 TEL (905)501-9988
 FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: KNICK EXPLORATION INC.

ATTENTION TO: Gordon Henriksen

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)																
DATE SAMPLED: Jul 04, 2011		DATE RECEIVED: Jul 05, 2011					DATE REPORTED: Jul 20, 2011					SAMPLE TYPE: Rock				
Analyte:	Fe	Ga	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Ni	P	Pb		
Unit:	%	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm	ppm	ppm		
Sample Description	RDL:	0.01	5	1	1	0.01	1	1	0.01	1	0.5	0.01	0.5	10	0.5	
59662		3.35	<5	<1	2	0.05	2	3	0.62	384	2.3	0.16	5.3	1090	2.9	
59663		7.47	9	<1	<1	0.08	1	7	1.25	834	2.3	0.29	1.2	588	2.7	
59664		0.49	<5	<1	<1	<0.01	<1	<1	0.04	39	3.3	0.02	5.3	31	<0.5	
59666		1.14	<5	<1	<1	<0.01	<1	2	0.26	110	3.7	0.04	16.4	39	<0.5	
59667		3.02	<5	<1	1	0.03	<1	11	1.17	623	3.3	<0.01	17.2	33	<0.5	
59668		12.4	<5	1	<1	0.01	<1	<1	0.19	407	3.5	<0.01	3.7	227	<0.5	
59669		6.43	7	<1	<1	<0.01	2	1	5.82	3150	2.0	<0.01	125	123	1.4	
59670		8.13	<5	<1	2	<0.01	<1	<1	0.18	102	644	<0.01	32.2	<10	14.4	
59671		2.58	5	<1	<1	0.09	5	9	1.29	413	3.3	0.13	18.5	185	3.9	
59672		1.58	<5	<1	<1	<0.01	<1	2	0.35	182	18.4	0.02	6.4	111	<0.5	
59673		10.6	9	<1	<1	0.02	2	13	1.74	1110	3.1	0.05	<0.5	855	4.9	
59674		3.32	8	<1	<1	0.02	<1	6	0.78	389	2.5	0.03	10.6	113	1.0	
59675		7.85	10	1	<1	0.03	<1	13	2.02	904	2.2	0.03	22.8	61	3.0	
59676		5.41	<5	<1	<1	0.10	<1	6	1.32	768	2.3	0.23	11.4	334	2.7	
59677		2.75	<5	<1	<1	0.05	<1	5	0.74	417	1.0	0.10	8.9	300	1.8	
59678		10.7	<5	1	<1	0.08	<1	4	0.66	253	1.8	0.08	30.9	355	<0.5	
59679		4.09	<5	<1	<1	0.02	<1	1	0.17	95	3.9	0.01	18.1	30	<0.5	
59680		2.12	<5	<1	<1	0.01	1	3	0.33	451	2.5	<0.01	6.8	68	0.5	
59681		9.16	8	<1	<1	0.09	6	10	1.52	1860	3.0	0.04	11.4	489	5.7	
59682		4.21	<5	<1	<1	0.04	11	21	1.41	757	47.5	0.06	44.7	372	<0.5	
59683		0.41	<5	<1	<1	<0.01	<1	<1	0.05	201	2.1	<0.01	8.3	22	<0.5	
59684		8.92	9	1	<1	0.13	1	7	0.96	582	3.4	0.06	7.4	917	5.2	
59685		0.98	<5	<1	<1	0.02	<1	4	0.34	117	3.3	<0.01	11.1	63	3.1	
59686		1.92	<5	<1	<1	0.07	<1	6	0.84	386	3.0	0.02	29.5	58	<0.5	
59687		3.29	<5	<1	<1	0.01	<1	9	1.26	602	2.8	0.02	20.1	49	0.7	
59688		3.68	<5	<1	<1	0.05	<1	13	1.24	534	1.6	0.07	27.6	363	2.0	
59689		1.76	<5	<1	<1	0.34	25	16	0.48	206	1.3	0.08	10.8	240	3.8	
59661		0.79	<5	<1	<1	0.05	8	3	0.19	125	1.6	0.09	7.9	328	2.2	

Certified By:

Ron Cardinal



Certificate of Analysis

AGAT WORK ORDER: 11U506811

PROJECT NO:

5623 McADAM ROAD
 MISSISSAUGA, ONTARIO
 CANADA L4Z 1N9
 TEL (905)501-9998
 FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: KNICK EXPLORATION INC.

ATTENTION TO: Gordon Henriksen

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Jul 04, 2011

DATE RECEIVED: Jul 05, 2011

DATE REPORTED: Jul 20, 2011

SAMPLE TYPE: Rock

Analyte:	Rb	S	Sb	Sc	Se	Sn	Sr	Ta	Tb	Th	Ti	Tl	U	V
Unit:	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm
Sample Description	RDL:													
59662	<10	0.316	2	9.8	<10	<5	37.4	<10	<10	<5	0.19	7	<5	72.3
59663	10	0.300	<1	21.0	<10	<5	9.4	<10	<10	<5	0.24	9	<5	212
59664	<10	0.009	<1	0.5	<10	<5	<0.5	<10	<10	<5	0.01	<5	<5	7.9
59666	<10	0.225	1	1.3	<10	<5	1.3	<10	<10	<5	0.04	<5	<5	18.2
59667	<10	0.018	2	12.7	<10	<5	18.5	<10	<10	<5	0.01	<5	<5	83.2
59668	<10	4.11	<1	1.0	<10	<5	1.4	<10	<10	<5	0.02	<5	<5	8.2
59669	13	0.903	4	26.3	<10	15	138	<10	<10	<5	0.01	<5	<5	99.8
59670	<10	8.89	<1	0.9	<10	<5	1.1	<10	174	7	<0.01	<5	<5	8.5
59671	12	0.186	2	8.7	<10	<5	11.5	<10	<10	<5	0.20	8	<5	71.2
59672	<10	0.085	1	3.5	<10	<5	0.7	<10	<10	<5	0.06	<5	<5	89.9
59673	<10	0.559	<1	22.3	<10	<5	29.5	<10	<10	<5	0.33	11	<5	122
59674	<10	0.869	<1	10.6	<10	<5	2.7	<10	<10	<5	0.12	<5	<5	108
59675	13	1.88	<1	25.1	<10	<5	10.4	<10	<10	<5	0.24	9	<5	271
59676	15	0.688	<1	18.7	<10	<5	8.8	<10	<10	<5	0.82	18	<5	251
59677	13	0.538	2	7.1	<10	<5	9.4	<10	<10	<5	0.26	6	<5	83.9
59678	<10	8.30	<1	5.8	<10	<5	5.4	<10	<10	<5	0.04	<5	<5	39.5
59679	<10	2.20	<1	1.4	<10	<5	1.5	<10	<10	<5	0.05	<5	<5	103
59680	<10	0.249	1	0.7	<10	<5	2.4	<10	<10	<5	0.02	<5	<5	24.4
59681	10	0.943	3	3.4	<10	<5	23.5	<10	<10	7	0.08	<5	<5	49.1
59682	<10	2.55	3	7.5	<10	<5	32.0	<10	<10	<5	0.02	<5	<5	20.7
59683	<10	0.041	3	<0.5	<10	<5	4.7	<10	<10	<5	<0.01	<5	<5	3.2
59684	18	1.46	3	10.6	<10	<5	11.5	<10	<10	6	0.41	<5	<5	174
59685	<10	0.009	<1	2.8	<10	<5	1.5	<10	<10	<5	0.06	<5	<5	29.5
59686	10	0.399	3	9.7	<10	<5	15.2	<10	<10	<5	0.11	<5	<5	70.3
59687	<10	0.251	2	12.5	<10	<5	10.0	<10	<10	<5	0.16	6	<5	50.8
59688	<10	0.797	1	7.7	<10	<5	7.2	<10	<10	<5	0.22	8	<5	77.2
59689	35	0.013	<1	4.0	<10	<5	9.4	<10	<10	9	0.15	5	<5	21.2
59681	<10	0.041	2	2.1	<10	<5	16.7	<10	<10	<5	0.04	<5	<5	16.3

Certified By:

Ron Cardinali



Certificate of Analysis

AGAT WORK ORDER: 11U506811
PROJECT NO:

5823 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatlabs.com>

CLIENT NAME: KNICK EXPLORATION INC.

ATTENTION TO: Gordon Henriksen

Aqua Regia Digest - Metals Package, ICP-OES finish (201073)

DATE SAMPLED: Jul 04, 2011

DATE RECEIVED: Jul 05, 2011

DATE REPORTED: Jul 20, 2011

SAMPLE TYPE: Rock

Sample Description	Analyte:	W	Y	Zn	Zr
	Unit:	ppm	ppm	ppm	ppm
RDL:		1	1	0.5	5
59662		<1	19	22.1	<5
59663		<1	20	87.0	<5
59664		<1	<1	4.9	<5
59666		<1	2	10.1	<5
59667		<1	2	26.5	<5
59668		<1	2	27.2	<5
59669		<1	7	60.8	<5
59670		<1	1	11.8	<5
59671		<1	8	29.7	<5
59672		<1	2	14.5	<5
59673		<1	30	81.2	<5
59674		<1	6	24.6	<5
59675		<1	13	52.7	<5
59676		<1	13	39.1	<5
59677		<1	8	25.8	<5
59678		<1	1	24.7	<5
59679		<1	<1	11.2	<5
59680		<1	1	29.8	<5
59681		<1	4	126	<5
59682		<1	8	21.5	<5
59683		<1	<1	6.8	<5
59684		<1	14	69.7	<5
59685		<1	2	15.3	<5
59686		4	3	16.1	<5
59687		3	6	24.1	<5
59688		<1	5	44.6	<5
59689		<1	7	39.1	17
59661		<1	3	17.7	<5

Comments: RDL - Reported Detection Limit

Certified By:

Gordon Henriksen



Certificate of Analysis

AGAT WORK ORDER: 11U506811

PROJECT NO:

5623 MCADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
<http://www.agatiabs.com>

CLIENT NAME: KNICK EXPLORATION INC.

ATTENTION TO: Gordon Henriksen

Fire Assay - Au, Pt, Pd Trace Levels, ICP-OES finish (202055)

DATE SAMPLED: Jul 04, 2011

DATE RECEIVED: Jul 05, 2011

DATE REPORTED: Jul 20, 2011

SAMPLE TYPE: Rock

Analyte:	Au	Pd	Pt
Unit:	ppm	ppm	ppm
Sample Description	RDL:		
59676	0.003	<0.001	<0.005
59677	0.003	0.002	<0.005

Comments: RDL - Reported Detection Limit

Certified By: Ken Cardinal

*** Certificate of analysis ***

Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 6P2
Telephone : (819) 762-7100, Fax : (819) 762-7510

Date : 2011/09/13

Page : 1 of 1

Client : **Knick Exploration**

Addressee : **Gordon Henriksen**

536, 3rd Avenue
Val d'Or
Québec
J9P 1S4

Telephone : (819) 874-5252
Fax : (819) 874-5258

Folder : **31649**

Your order number :

Project : **TRIPLE LAKE**

Total number of samples : **13**

Designation	Au FA-GEO ppb 5	Au-Dup FA-GEO ppb 5
16264	<5	5
B67501	<5	
B67502	<5	
B67503	<5	
B67504	384	
B67505	12	
B67506	16	
B67507	49	
B67508	358	
B67509	8	
B67510	20	
B67511	20	
B67512	<5	<5

Joe Landers, Manager

Laboratoire Expert Inc.

127, Boulevard Industriel
Rouyn-Noranda, Québec
Canada, J9X 8P2
Telephone : (819) 762-7100, Fax : (819) 762-7610

*** Certificate of analysis ***

Date : 2012/04/16

Page : 1 of 1

Client : Knick Exploration	
Addressee : Gordon Henriksen 536, 3rd Avenue Veld'Or Québec J9P 1S4 Telephone : (819) 874-6282 Fax : (819) 874-6258	Folder : 34455 Your order number : Project : TRIPLE LAKE Total number of samples : 11

Designation	Au FA-GEO ppb 5	Au-Dup FA-GEO ppb 5	Au FA-GRAV g/t 0.03	Au-Dup FA-GRAV g/t 0.03	Ag AAT-7 ppm 0.2	Cu AAT-7 ppm 2	Zn AAT-7 ppm 2	Pb AAT-7 ppm 2
16265	23	25						
16266	16							
16267	31							
16268	28				<0.2	159	33	12
16269	478				<0.2	76	13	8
16270	37				<0.2	213	43	21
16271	1783		1.92		<0.2	195	21	14
16272	>DL		116.88	118.87				
16273	4333		4.39					
16274	142							
16275	16							

>DL Value greater than detection limit

Joe Landers, Manager

APPENDIX IV

CLAIM LIST

CLAIM LIST

CLAIM #	Number of Units	Area Hectares	RESERVE \$	EXPIRATION DATE	REQUIRED WORK \$	TOTAL WORK \$	Present Work Assignment \$	Township	Comments	Banked \$
3009047	6	96	0	2012-Oct-31	2,400	7,200	0	Bartlett & Musgrove	CF-1 plus	0
4217111	15	240	0	2013-Apr-16	6,000	21,000	0	McArthur	TL vein	0
4217112	4	64	15,366	2014-Apr-20	1,800	8,000	11,200	Bartlett	CF-2	0
4217113	9	144	207,498	2014-Apr-20	3,600	18,000	4,800	Bartlett & Musgrove	CF-1	0
4217114	6	96	0	2012-Apr-26	2,000	7,600	0	McArthur	TL south block	0
4219537	13	208	0	2013-Jan-02	5,200	15,600	0	Bartlett	CF-2 plus	0
4251594	16	240	0	2013-Feb-25	6,000	0	0	McArthur		0
4255345	6	96	0	2012-Oct-15	2,400	0	0	Bartlett	Link CFs	0
4257642	4	64	0	2012-Oct-15	1,600	0	0	Bartlett	Link CFs	0
4258087	14	224	0	2013-Feb-25	5,600	0	0	Frapp		0
4259065	11	176	0	2013-Feb-25	4,400	0	0	McArthur		0
4259097	3	48	0	2013-Feb-25	1,200	0	0	Musgrove		0
4260453	6	96	0	2013-Feb-25	2,400	0	0	Bartlett		0
4260454	4	64	0	2013-Feb-25	1,600	0	0	Bartlett		0
4260455	4	64	0	2013-Feb-25	1,600	0	0	Bartlett		0
4260456	12	192	0	2013-Feb-25	4,800	0	0	Bartlett		0
4260457	12	192	0	2013-Feb-25	4,800	0	0	McArthur		0
4260458	3	48	0	2013-Feb-25	1,200	0	0	McArthur		0
4260459	4	64	0	2013-Feb-25	1,600	0	0	McArthur		0
4260460	12	192	0	2013-Feb-25	4,800	0	0	Bartlett		0
4260461	8	128	0	2013-Feb-25	3,200	0	0	Bartlett		0
4260462	6	96	0	2013-Feb-25	2,400	0	0	Bartlett		0

Totals 22 claims-177claim units-2,832 hectares (6,998 acres)

