



Date Submitted: 24-Jul-14
Invoice No.: A14-05035
Invoice Date: 01-Aug-14
Your Reference:

Helion Exploration
89 Alganquin Ave S.
Canada

ATTN: Peter Gehrels

CERTIFICATE OF ANALYSIS

18 Rock samples were submitted for analysis.

The following analytical package was requested:

Code 1A3-Tbay Au - Fire Assay Gravimetric (QOP Fire Assay Tbay)

REPORT **A14-05035**

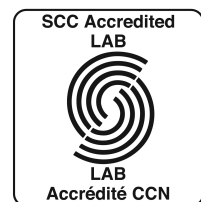
This report may be reproduced without our consent. If only selected portions of the report are reproduced, permission must be obtained. If no instructions were given at time of sample submittal regarding excess material, it will be discarded within 90 days of this report. Our liability is limited solely to the analytical cost of these analyses. Test results are representative only of material submitted for analysis.

Notes:

CERTIFIED BY:

A handwritten signature in black ink, consisting of a stylized 'E' followed by a series of loops and a horizontal stroke.

Emmanuel Esemé , Ph.D.
Quality Control



Results

Analyte Symbol	Au
Unit Symbol	g/tonne
Detection Limit	0.03
Analysis Method	FA-GRA
MCT-1-001	0.65
MCT 2 002	0.33
MCT-1-002	< 0.03
MCS 001	0.33
MCT 4 001	< 0.03
MCT-7 001	< 0.03
642-1	0.32
642-2	< 0.03
642-3	< 0.03
642-021	0.83
CHNT 1	0.66
CHNT 2	< 0.03
CH 014	< 0.03
CH lunch vein 01	< 0.03
gr 1	< 0.03
gr 2	< 0.03
gr 3	< 0.03
gr 4	< 0.03

QC

Analyte Symbol	Au
Unit Symbol	g/tonne
Detection Limit	0.03
Analysis Method	FA-GRA
OXN92 Meas	7.57
OXN92 Cert	7.64
OxK110 Meas	3.72
OxK110 Cert	3.602
642-021 Orig	0.76
642-021 Dup	0.89
gr 4 Orig	< 0.03
gr 4 Split	< 0.03
Method Blank	< 0.03