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KNIGHTSBRIDGE EXPLORATION LTD.

VLF EM Survey Over the

North Wind Property

Connaught Township, Ontario



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1. SURVEY DETAILS

1.1 PROJECT NAME

This project is known as the North Wind Property.

1.2 CLIENT

Knightsbridge Exploration Ltd

P.O. Box 219 Larder Lake, Ontario P0K 1L0

1.3 LOCATION

The North Wind Property is located approximately 10 km northwest of Shining Tree, Ontario. The survey area covers mining claim numbered 4217075, 4266575 and 4266574, located in Connaught Township, within the Larder Lake Mining Division.



Figure 1: Location of the North Wind Property



1.4 ACCESS

Access to the property was attained with a 4x4 truck via the Highway 560 approximately 16km west of the town of Shining Tree, Ontario. From here a forestry access road was travelled north for an additional 14 kilometers to a point where the snow machines had to be employed for the final 5 kilometers.

1.5 SURVEY GRID

The traversed lines were established using a GPS in conjunction with the execution of the survey. The GPS operator would establish sample locations while remaining approximately 12.5m in front of the VLF EM operator. GPS waypoint and VLF EM samples were taken every 12.5m along these controlled traverses. The GPS used was a Garmin GPSMAP 62s.

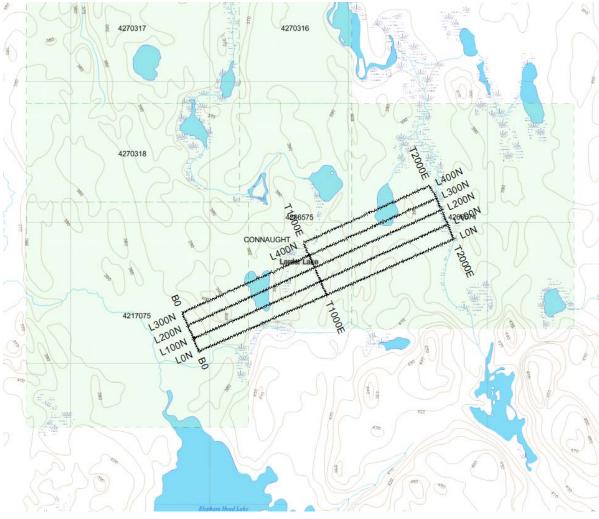


Figure 2: Claim Map with North Wind Property Traverses



2. SURVEY WORK UNDERTAKEN

2.1 SURVEY LOG

Date	Description	Line	Min Extent	Max Extent	Total Survey (m)
March 17, 2015	Break trail in and locate survey area. Snow conditions ex- tremely difficult.	0N	0	2000E	2000
		100N	1000E	2000E	1000
		0E	0	100N	100
		1000E	0	200N	200
		2000E	0	225N	225
March 18, 2015	Complete the survey traverses.	100N	0	1000E	1000
		200N	0	2000E	2000
		300N	0	2000E	2000
		400N	1000E	2000E	1000
		0E	100N	300N	200
		1000E	200N	400N	200
		2000E	225N	425N	225

Table 1: Survey Log

2.2 PERSONNEL

Jason Ploeger of Larder Lake, Ontario and Claudia Moraga of Britt, Ontario conducted all the VLF EM data collection with Bill Bonney of Kirkland Lake, Ontario and Bruce Lavalley of Britt, Ontario responsible for the GPS control and GPS waypoint collection.

2.3 SURVEY SPECIFICATIONS

The survey was conducted with a GSM-19 v7 Overhauser VLF.

A total of 10.150 line kilometers of VLF EM was read over the North Wind Property on March 17th and 18th, 2015. This consisted of 812 VLF EM samples taken at a 12.5m sample interval.



3. OVERVIEW OF SURVEY RESULTS

3.1 SUMMARY INTERPRETATION

The survey was designed to ground truth a historic VTEM survey that was conducted over the region in 2008. This VTEM dataset is not available so exact position of the anomalies is not available. Unfortunately access and snow conditions did not allow for proper coverage of the anomaly area.

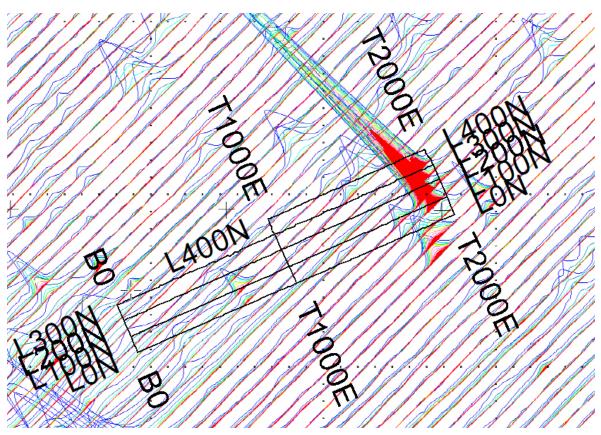


Figure 3: VTEM Early Time Results with VLF EM Traverses





Figure 4: Google Image with VLF EM Axis Overlay

A series of parallel axis appear to occur within the survey area. When compared to the VTEM results it is noted that there may be a slight shift in the ground location of these anomalies. This shift could be a result of scaling off the maps.

Some strong axis appear on the extreme east side of the survey area. These axis should be further investigated because of their correlation with the strong VTEM responses. I would recommend cutting an access trail to this location along with cutting a grid over the anomalous areas. From here a walkmag survey, VLF EM, HLEM and IP surveys should be performed. This should coincide with prospecting/geological mapping and a MMI survey. These will better characterize the nature of the anomalies.



APPENDIX A

STATEMENT OF QUALIFICATIONS

- I, C. Jason Ploeger, hereby declare that:
- 1. I am a professional geophysicist with residence in Larder Lake, Ontario and am presently employed as a Geophysicist and Geophysical Manager of Canadian Exploration Services Ltd. of Larder Lake, Ontario.
- 2. I am a Practicing Member of the Association of Professional Geoscientists, with membership number 2172.
- 3. I graduated with a Bachelor of Science degree in geophysics from the University of Western Ontario, in London Ontario, in 1999.
- 4. I have practiced my profession continuously since graduation in Africa, Bulgaria, Canada, Mexico and Mongolia.
- 5. I am a member of the Ontario Prospectors Association, a Director of the Northern Prospectors Association and a member of the Society of Exploration Geophysicists.
- 6. I do not have nor expect an interest in the properties and securities of **Knightsbridge Exploration Ltd.**
- 7. I am responsible for the final processing and validation of the survey results and the compilation of the presentation of this report. The statements made in this report represent my professional opinion based on my consideration of the information available to me at the time of writing this report.



C. Jason Ploeger, P.Geo., B.Sc. Geophysical Manager Canadian Exploration Services Ltd.

> Larder Lake, ON April 27, 2015



APPENDIX B

THEORETICAL BASIS AND SURVEY PROCEDURES

VLF EM SURVEY

The frequency domain VLF electromagnetic survey is designed to measure both the vertical and horizontal in-phase (IP) and Quadrature (OP) components of the anomalous field from electrically conductive zones. The sources for VLF EM surveys are several powerful radio transmitters located around the world which generate EM radiation in the low frequency band of 15-25kHZ. The signals created by these long-range communications and navigational systems may be used for surveying up to several thousand kilometres away from the transmitter. The quality of the incoming VLF signal can be monitored using the field strength. A field strength above 5pT will produce excellent quality results. Anything lower indicates a weak signal strength, and possibly lower data quality. A very low signal strength (<1pT) may indicate the radio station is down.

The EM field is planar and horizontal at large distances from the EM source. The two components, electric (E) and magnetic (H), created by the source field are orthogonal to each other. E lies in a vertical plane while H lies at right angles to the direction of propagation in a horizontal plane. In order to ensure good coupling, the strike of possible conductors should lie in the direction of the transmitter to allow the H vector to pass through the anomaly, in turn, creating a secondary EM field.

The VLF EM receiver has two orthogonal aerials which are tuned to the frequency of the transmitting station. The direction of the source station is located by rotating the sensor around a vertical axis until a null position is found. The VLF EM survey procedure consists of taking measurements at stations along each line on the grid. The receiver is rotated about a horizontal axis, right angles to the traverse and the tilt recorded at the null position.



APPENDIX C

GSM 19

0	GEM	Systems	-				-
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•	GSM-19	Överhauser Magnetometer		0		0	
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Specifications

Overhauser Performance

Resolution: 0.01 nT Relative Sensitivity: 0.02 nT Absolute Accuracy: 0.2nT Range: 20,000 to 120,000 nT Gradient Tolerance: Over 10,000nT/m Operating Temperature: -40°C to +60°C

Operation Modes

Manual: Coordinates, time, date and reading stored automatically at min. 3 second interval.

Base Station: Time, date and reading stored at 3 to 60 second intervals. Walking Mag: Time, date and reading stored at coordinates of fiducial. Remote Control: Optional remote control using RS-232 interface. Input/Output: RS-232 or analog (optional) output using 6-pin weatherproof connector.

Operating Parameters

Power Consumption: Only 2Ws per reading. Operates continuously for 45 hours on standby.

Power Source: 12V 2.6Ah sealed lead acid battery standard, other batteries available

Operating Temperature: -50°C to +60°C

Storage Capacity

Manual Operation: 29,000 readings standard, with up to 116,000 optional. With 3 VLF stations: 12,000 standard and up to 48,000 optional.

Base Station: 105,000 readings standard, with up to 419,000 optional (88 hours or 14 days uninterrupted operation with 3 sec. intervals)

Gradiometer: 25,000 readings standard, with up to 100,000 optional. With 3 VLF stations: 12,000, with up to 45,000 optional.



Omnidirectional VLF

Performance Parameters: Resolution 0.5% and range to $\pm 200\%$ of total field. Frequency 15 to 30 kHz.

Measured Parameters: Vertical in-phase & out-of-phase, 2 horizontal components, total field coordinates, date, and time.

Features: Up to 3 stations measured automatically, in-field data review, displays station field strength continuously, and tilt correction for up to $\pm 10^{\circ}$ tilts.

Dimensions and Weights: 93 x 143 x 150mm and weighs only 1.0kg.

Dimensions and Weights

Dimensions: Console: 223 x 69 x 240mm Sensor: 170 x 71mm diameter cylinder Weight: Console: 2.1kg Sensor and Staff Assembly: 2.0kg

Standard Components

GSM-19 magnetometer console, harness, battery charger, shipping case, sensor with cable, staff, instruction manual, data transfer cable and software.

Taking Advantage of a "Quirk" of Physics

Overhauser effect magnetometers are essentially proton precession devices except that they produce an order-of magnitude greater sensitivity. These "supercharged" quantum magnetometers also deliver high absolute accuracy, rapid cycling (up to 5 readings / second), and exceptionally low power consumption.

The Overhauser effect occurs when a special liquid (with unpaired electrons) is combined with hydrogen atoms and then exposed to secondary polarization from a radio frequency (RF) magnetic field. The unpaired electrons transfer their stronger polarization to hydrogen atoms, thereby generating a strong precession signal-- that is ideal for very high-sensitivity total field measurement. In comparison with proton precession methods, RF signal generation also keeps power consumption to an absolute minimum and reduces noise (i.e. generating RF frequencies are well out of the bandwidth of the precession signal).

In addition, polarization and signal measurement can occur simultaneously - which enables faster, sequential measurements. This, in turn, facilitates advanced statistical averaging over the sampling period and/or increased cycling rates (i.e. sampling speeds).



APPENDIX C

GARMIN GPS MAP 62S



Physical & Performance:

Unit dimensions, WxHxD: 2.4" x 6.3" x 1.4		16.0 x 3.6 cm)		
Display size, WxH:	1.43" x 2.15" (3.6 x 5.5 cm); 2.6" diag (6.6 cm)			
Display resolution, WxH:	160 x 240 pixels			
Display type:	transflective, 65-K color TFT			
Weight:	9.2 oz (260.1 g) with batteries			
Battery:	2 AA batteries (not included); NiMH or Lithium recommended			
Battery life:	20 hours			
Waterproof:	yes (IPX7)			
Floats:	no			
High-sensitivity receiver:	yes	es		
Interface: high-speed USB a		IEA 0183 compatible		
Maps & Memory:				
Basemap:		yes		
Preloaded maps:		no		
Ability to add maps:		yes		
Built-in memory:		1.7 GB		
Accepts data cards:		microSD [™] card (not included)		
Waypoints/favorites/locations:		2000		

PLAN-EXECUTE-DISCOVER-DEVELOP



VLF EM Survey North Wind Property Connaught Township, Ontario

Routes:	200
Track log:	10,000 points, 200 saved tracks
Features & Benefits:	
Automatic routing (turn by turn routing on roads):	yes (with optional mapping for detailed roads)
Electronic compass:	yes (tilt-compensated, 3-axis)
Touchscreen:	no
Barometric altimeter:	yes
Camera:	no
Geocaching-friendly:	yes (paperless)
Custom maps compatible:	yes
Photo navigation (navigate to geotagged photos):	yes
Outdoor GPS games:	no
Hunt/fish calendar:	yes
Sun and moon information:	yes
Tide tables:	yes
Area calculation:	yes
Custom POIs (ability to add additional points of inter- est):	yes
Unit-to-unit transfer (shares data wirelessly with similar units):	yes
Picture viewer:	yes
Garmin Connect [™] compatible (online community where you analyze, categorize and share data):	yes

• Specifications obtained from www.garmin.com



APPENDIX D

LIST OF MAPS (IN MAP POCKET)

Posted profiled VLF EM plan map (15000)

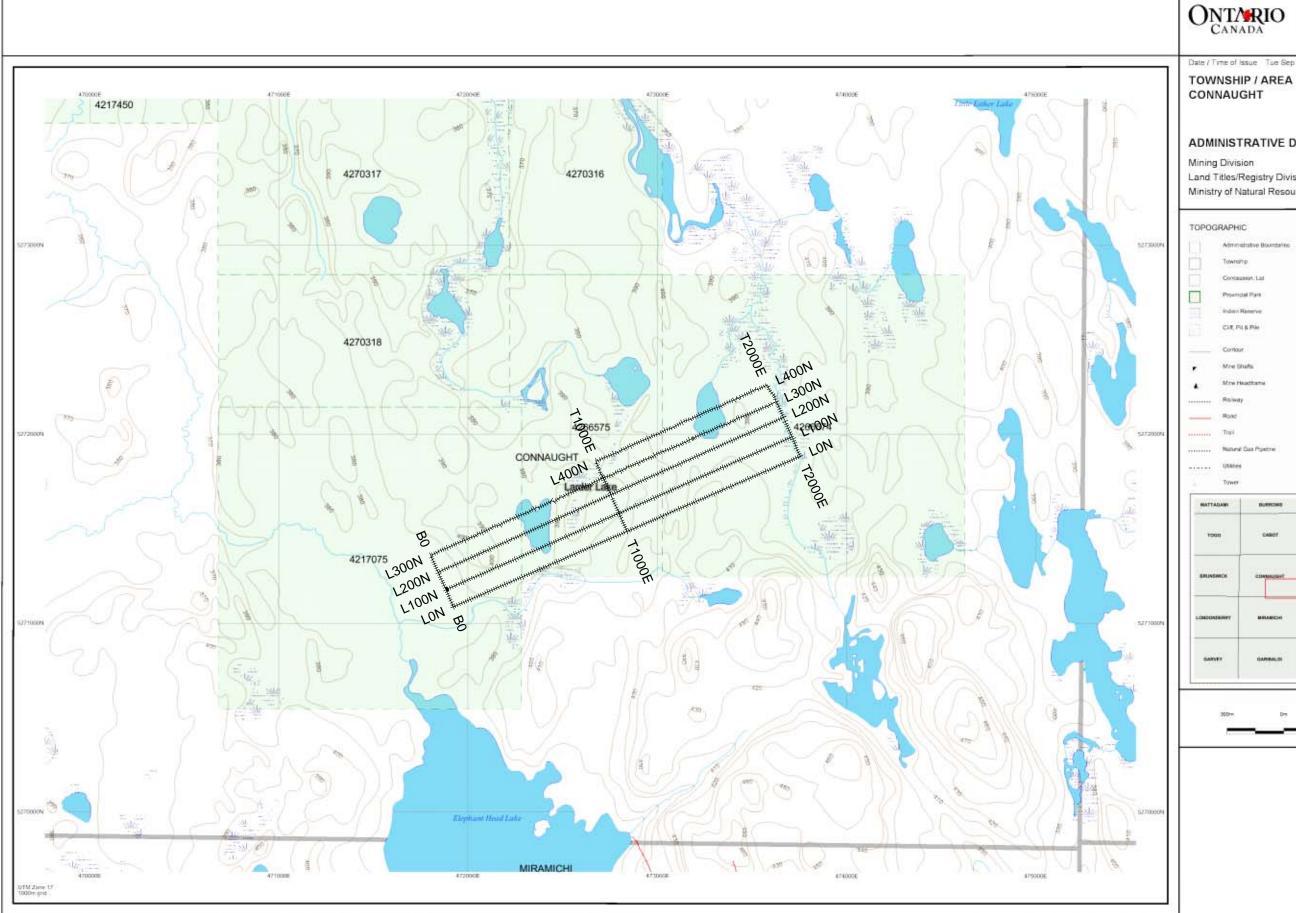
1) KNIGHTSBRIDGE-NORTH WIND-VLF-NAA-Q2060

Claim Map with Traverses (1:20000)

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2) KNIGHTSBRIDGE-NORTH WIND-GRID-Q2060

TOTAL MAPS = 2



These welfing to stake immig clasms should consult with the Procence/ Mining Recorders' Office of the Ministry of Northern Development and Mines for additional information on the status of the lands shown hereon. This map is not intended for navigational, survey, or land title determination purposes as the information shown on this map is completed from various sources. Completeness and accuracy are not guaranteed. Additional information may also be obtained through the local Land Titles or Registry Office, or the Ministry of Natural Resources.

General Information and Limitations

Home Page www.mndm.gov.on.ca/MNOM/MINES8.ANDSImismopge.ttm

Contact information Toll Free Map Datum NAD 83
Provincial Winnig Recorders' Office Tol 1(885) 415-9845 ext 5742Projection UFM (6 degree)
What Green Maw Centro 933 Ramsey Lake Road Fac 1 (877) 670-1444
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This map may not show unregistered land terure and interests in land insluging pertain patents, leases, easements, right of ways floading rights, licences, or rother forms of disposition of rights and interest from the Crown. Also certain land terure and land uses that restrict or prohibit free entry to stake mining claims may not be illustrated.

The information shown is derived from digital data available in the Provincial Wring Recorders' Office at the time of disveloading from the Ministry of Northern Development and Mines web site

MINISTRY OF NORTHERN DEVELOPMENT AND MINES PROVINCIAL WINING RECORDER'S OFFICE.

Mining Land Tenure Map

Date / Time of Issue Tue Sep 23 14 12 12 EDT 2014

PLAN G-0966

ADMINISTRATIVE DISTRICTS / DIVISIONS

Larder Lake Land Titles/Registry Division SUDBURY Ministry of Natural Resources District TIMMINS

Land Tenure **Freehold Patent** . Surface And Mining Rights • Surface Rights Only . Mining Rights Doly Lossehold Patier . Surface And Mining Rights . Surface Rights Only -Mining Flights Drily Licence of Occupation 2 Uses Not Specified Surface And Mining Rights ٠ + Sortace Mightle Dirily ÷ Mining Rights Only 119 Land Use Permi DE. Order In Council (Not open for staking) (m) Water Power Lease Agreement HONE 10080 Money Claim 1234567 NELVIN Field Only Mining Clams 1234567 LAND TENURE WITHDRAWALS CHURCHEU 1234 Areas Wittenson from Disposition Mining Acts Withdrawel Types Sufface And Menig Rights Withdrawe Serlace Rights Only Withdrawe Manag Rights Only Withdrawe Wor With ABOUTH Order In Council Withdrawel Types Suffers And Mining Rights Withdrawn Suffers Rights Only Withdrawn Mising Rights Only Withdrawn Wan Wa Win NICAR IMPORTANT NOTICES Ns

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