Assessment Report

For

Menary Twp Claim Group
Drilling, Mapping, Trenching and Tailings

Claim Numbers
K 10179876, K 3014054, K 4205640, K 4247110,
K 4256392, K4256394 to K 425398

NTS 52C/13
UTM Zone 15 435625E – 5425848N
Menary Township , Northwestern Ontario

Submitted on CD by Courier

Prepared for:

King's Bay Gold Corp.
#145 – 99 Scurfield Blvd.,
Winnipeg, Manitoba, R3Y 1Y1

By:

Russell Malcolm Crosby, M.Sc., P.Geo.
APGO #1784

April 30, 2013

TABLE OF CONTENTS

1. INTRODUCTION 5

2. MENARY TOWNSHIP CLAIM GROUP 5

3. LOCATION AND ACCESS 6

4. ACCOMMODATIONS AND MEALS 6

5. WAGG GOLD PROSPECT PROJECT DESCRIPTION 6

5.1 DIAMOND DRILLING 6
5.2 LOGGING / SAMPLING / SPLITTING / PACKAGING /SHIPPING/ASSAYING 7
5.3 TAILINGS POND & MILL FEEDSTOCK EVALUATION 8
5.3.1 Tailings 8
5.3.1.1 Sampling Methodology 8
5.3.1.2 Shipping 8
5.3.1.3 Assaying Protocol 8
5.3.1.4 Results 8
5.3.2 Mill feedstock 8

6. GALBRAITH "A" PROSPECT PROJECT DESCRIPTION 9

6.1 EXCAVATOR TRENCHING & WASHING 9
6.2 CHANNEL SAMPLING 9
6.3 BEDROCK MAPPING 9
6.4 DIAMOND DRILLING 9

7. MENARY SOUTH PROJECT DESCRIPTION 9

7.1 ROAD 404 CHANNEL SAMPLING 9
SOUTH-SOUTHEAST OF THE WAGG GOLD SHOWING AND BESIDE ROAD 404 ON THE NORTH SIDE THERE OCCURS AN AURIFEROUS QUARTZ VEIN THAT WAS CHANNEL SAMPLED IN A FEW LOCATIONS. ASSAY RESULTS WERE MINIMAL 9
7.2 DIAMOND DRILLING 9

8. FIELD MAPPING 10

9. SUMMARY OF COSTS BY PROJECT 10

9.1 WAGG PROSPECT 10
9.1.1 Diamond Drilling 10
9.1.1.1 Drilling Cost 10
9.1.1.2 Assaying Cost of Drill Core 10
9.1.1.3 Logging / Sampling / Splitting / Packaging /Shipping Costs 11
9.1.1.4 Total Cost for Wagg Prospect Drilling Programme 12
9.1.1.7 Cost for Wagg Prospect Drilling Programme Allocated by Claim 12
The following table lists the costs of the drilling programme per claim for the Wagg prospect drilling. 12
9.1.2 Tailings Pond Area Evaluation 12
9.1.2.1 Tailings Sampling Cost 12
9.1.2.2 Cost to assay the samples at Accurassay Labs 13
9.1.2.3 Cost to collate data and prepare maps 13
9.1.2.3 Total Cost for the Tailings Pond Sampling Programme 13

9.1.2.4 Cost for Wagg Tailings Pond Sampling Programme Allocated by Claim *14*
9.1.3 Mill Feedstock Sampling Programme *14*
9.1.3.1 Mill Feedstock Sampling Collection Cost *14*
9.1.3.2 Mill Feedstock Assaying Cost *14*
9.1.3.4 Total Cost for the Mill Feedstock Program *14*
9.1.3.5 Cost for Feedstock Sampling Programme Allocated by Claim *14*
9.1.3.6 Wagg Summary Allocated by Claim *15*
9.2 GALBRAITH "A" PROSPECT COSTS 15
9.2.1 Galbraith "A" Excavator Trenching, Washing, Channel Sampling *15*
9.2.2 Galbraith "A" 2012 Assays for Trench Grab Samples *15*
9.2.2.2 Cost for 2012 Trench Sampling Programme Allocated by Claim *16*
9.2.3 Galbraith "A" Drill Core Assay Costs *16*
9.2.3.1 Cost for 2012 Galbraith A Assaying Allocated by Claim *16*
9.2.4 Galbraith "A" Bedrock Mapping Costs *16*
9.2.4.1 Cost for 2012 Galbraith A Mapping Allocated by Claim *17*
9.2.5 Galbraith "A" Diamond Drilling Costs *17*
9.2.5.1 Cost for 2012 Galbraith A Drilling Allocated by Claim *17*
9.2.6 Galbraith "A" Diamond Drilling Logging and Data Collation Costs *17*
9.2.6.1 Cost for 2012 Galbraith A Logging, etc. Allocated by Claim *17*
9.2.7 Total Costs for Galbraith "A" Field Programme *18*
9.2.8 Total Costs Per Claim for Galbraith "A" Field Programme *18*
9.3 FIELD MAPPING 18
9.3.1 Grab Sample Assay Costs *18*
9.3.2 Cost of the Field Mapping Programme *19*
9.3.2 Total Cost of the Field Mapping Programme *19*
9.3.3 Cost of the Field Mapping Programme Allocated per Claim *19*
_____ 20
9.4 ROAD 404 20
9.4.1 Road 404 Channel Sample Assay Costs *20*
9.4.1 Road 404 Channel Sample Collection Costs *20*
9.4.2 Total Costs for Road 404 Programme *20*
9.4.3 Total Costs for Road 404 Programme per claim *20*
9.5 MENARY SOUTH 21
9.5.3 Total Costs for Menary South Programme *21*
9.6 GATHER/COMPILE DATA, PREPARE MAPS & WRITE ASSESSMENT REPORT 21

10. COSTS AS RECORDED IN THE GENERAL LEDGER 21

10.1 LABOUR COST SUMMARY 21
10.2 ACCOMMODATION COSTS SUMMARY 22
10.3 MEAL/FOOD COST SUMMARY 22
10.4 FUEL COST SUMMARY 23
10.5 VEHICLE COST SUMMARY 23
10.6 MISCELLANEOUS FIELD EXPENSES 23
10.7 MOBILIZATION/DEMOBILIZATION COST SUMMARY 24
10.8 REPAIRS & MAINTENANCE 24

11.0 ALLOCATION BY CLAIM OF ASSESSMENT EXPENSES 25

12.0 ALLOCATION OF ASSESSMENT CREDITS 26

APPENDICES 26

APPENDIX A: WAGG DRILLING DATA 27
A-1: Figures *27*
1: Menary Claim Group General Location Map *27*

2: Menary Claim Group Detailed Location Map *27*
3: Wagg Diamond Drill Hole Location Map *27*
4: Galbraith A Diamond Drill Hole Location Map *27*
A-2: Diamond Drill Logs *27*
A-3: Diamond Drill Sections *27*
A-3: Lab Assay Reports *27*
A-4: Invoices Paid *27*
APPENDIX B: TAILINGS POND AREA EVALUATION 28
B-1: Figure 5: Sample Location Map *28*
B-2: Lab Assay Reports *28*
B-3: Invoices Paid *28*
APPENDIX C: GALBRAITH "A" DATA 28
C-1: Figure 6 - Sample Location Map & Assay Results *28*
C-2: Diamond Drill Logs *28*
C-3: Lab Assay Reports *28*
C-4: Invoices Paid *28*
C-5: 2012 Trenching *28*
APPENDIX D: ROAD 404 CHANNEL SAMPLING 28
D-1: Figure 7 – Sample Location Map & Assay Results *28*
APPENDIX E: MENARY SOUTH DRILLING DATA 28
E-1: Figure 8 – Drill Hole Location Map *28*
E-2: Diamond Drill Log *28*
E-3: Lab Assay Reports *28*
E-4: Invoices Paid *28*
APPENDIX F: FIELD MAPPING 28
APPENDIX G: ACCOMMODATIONS COSTS 28
APPENDIX H: PAID ACCURASSAY INVOICES 28
APPENDIX I: ACCURASSAY ASSAY CERTIFICATES 28
APPENDIX J: MISCELLANEOUS FIELD EXPENSES 28
APPENDIX K: VEHICLE COSTS 28
APPENDIX L: MEAL COSTS 29
APPENDIX M: LABOUR COSTS 29
APPENDIX N: TRAVEL EXPENSE 29
APPENDIX O: GAS EXPENSE 29
APPENDIX P: MNDM FORMS 29
APPENDIX Q: AGENT LETTERS 29

1. INTRODUCTION

Auriferous quartz veins in shear zone settings have been discovered in this area of NTS 52C13, north of Road 404 and known as the Wagg and Galbraith Prospects. (Appendix A-1, Figure 1)

King's Bay Gold Corp, client number 392766, commissioned, in 2011, drilling, mapping, trenching and tailings pond evaluation over the Menary Twp Claim Group. The work was done mainly within ten claims K1079876, K3014054, K4205640 and K4247110, K4257383, K4257384, K4256392, K4256394, K4256397, and K4256398. A total of **$666,198 i**s herein reported for assessment work done to date on the Menary claims.

The 2011 summer field program commenced May 8th and ended December 4thth, 2011

Mr. Russell Crosby is the appointed agent for King's Bay Gold Corp, (client number 392766), Western Troy and Mr William McNerney "…to act as the Company's Agent in all dealings. Transactions and other such matters with the Ontario Ministry of Northern Development and Mines…" (Appendix P).

2. MENARY TOWNSHIP CLAIM GROUP

Eighteen contiguous claims comprise King's Bay Gold Corp's Menary Township claim group. The sixteen contiguous claims highlighted in bold below are the subject of this report. The claims of the whole group are listed as follows:

Claim No	Acquired	Ownership	Area (ha)	Recording Date	Due Date	Units	Work Req'd	Reserve As of Mar 31, 2013
K 1079876	Optioned	100%		Lease	Exp Nov 30, 2013	1	Not Req'd	$250,989
K 3014054	Optioned	100%	64	14-Oct-03	Oct. 14, 2014	4	$1,600	$16,370
K 4205640	Optioned	100%	112	10-Jun-05	Jun. 10, 2014	7	$ 36	$0
K 4247110	Optioned	100%	128	5-Nov-09	Nov. 5, 2015	8	$3,200	$1,574
K 4256392	Staked	100%	48	7-Jul-10	Jul. 7, 2012	3	$1,200	$0
K 4256394	Staked	100%	64	7-Jul-10	Jul. 7, 2012	4	$1,600	$0
K 4256395	Staked	100%	160	7-Jul-10	Jul. 7, 2012	10	$4,000	$0
K 4256396	Staked	100%	192	7-Jul-10	Jul. 7, 2012	12	$4,800	$0
K 4256397	Staked	100%	48	7-Jul-10	Jul. 7, 2012	3	$1,200	$0
K 4256398	Staked	100%	192	7-Jul-10	Jul. 7, 2012	12	$4,800	$0
K 4257383	Staked	100%	128	13-Oct-11	13-Oct-13	8	$3,200	$0
K 4257384	Staked	100%	64	13-Oct-11	13-Oct-13	4	$1,600	$0
K 4257385	Staked	100%	64	13-Oct-11	13-Oct-13	4	$1,600	$0
K 4257386	Staked	100%	256	13-Oct-11	13-Oct-13	16	$6,400	$0
K 4257387	Staked	100%	160	13-Oct-11	13-Oct-13	10	$4,000	$0
K 4257388	Staked	100%	32	13-Oct-11	13-Oct-13	2	$800	$0
K 4271600	Optioned	100%	256	23-Apr-12	23-Apr-2014	16	$6,400	$0
K 4271601	Optioned	100%	256	20-Apr-12	20-Apr 2014	16	$6,400	$0

3. LOCATION AND ACCESS

The Menary Township Property is situated in northwestern Ontario, along the western margin of a greenstone belt in the OFF-Burditt Lake geological area in Menary, Claxton, Mclarty and Senn townships. The claims are readily accessible via logging road 404, which extends to the east from Highway 71 between the towns of Nestor Falls and the village of Finland, approximately half way along the route from Fort Frances to Kenora.

4. ACCOMMODATIONS AND MEALS

Accommodations for all field personnel, except the drilling contractor and the excavator contractor, were arranged at the C & C Motel in Nestor Falls by King's Bay Gold Corp for their field personnel in Ontario for the approximate seven month period from May 1 to Dec 4, 2011. These comprised both motel rooms and cabins with kitchen facilities. Meals over this same time frame were taken either at the Nestor Falls Bar and Grill or through self-preparation with groceries purchased at the local grocery store. The drilling contractor's accommodations and meals were included in the per foot cost for the drilling, as were those for the excavator contractor, Belham Ltd.

5. WAGG GOLD PROSPECT PROJECT DESCRIPTION

5.1 Diamond Drilling

Custom Drilling Limited, (Mr. Wally Magnuson) was engaged, under th direct supervision of Mr. Russell Crosby, to complete the drilling programme at the Wagg gold prospect that was started in 2010. The owner-operator-driller and helper worked one 8-10-hour shift per day over the span of time from May 4 to Nov 16. Thirteen BQ holes were drilled at the Wagg gold prospect (MIN-11-17 to MIN-11-29) for a total of 5,174 feet. Appendices A-1, A-2, A-3, A-4 and A-5 contain the locations maps, diamond drill logs, sections, lab assay reports and paid invoices for this drilling. The relevant samples on the lab assay reports in the appendices are highlighted in yellow. Total metallic assays were done on selected samples.

The following two tables summarize the Wagg 2011 drill programme:

DDH #	Claim #	Start	Finish	Easting	Northing	Azimuth (TN)	Dip	Length
								(Feet)
MIN-11-17	1079876	11-May	15-May	435718	5425793	300	-45N	319
MIN-11-18	4247110	16-May	21-May	435737	5425781	300	-45N	456
MIN-11-19	1079876	24-May	26-May	435565	5425895	120	-45S	299
MIN-11-20	1079876	8-Jun	10-Jun	435586	5425883	120	-45S	299
MIN-11-21	1079876	11-Jun	13-Jun	435612	5425873	120	-45S	300
MIN-11-22	1079876	15-Jun	17-Jun	435626	5425866	120	-45S	329
MIN-11-23	1079876	19-Jun	22-Jun	435662	5425846	120	-45S	299
MIN-11-24	1079876	23-Jun	26-Jun	435676	5425840	120	-45S	300
MIN-11-25	1079876	3-Jul	5-Jul	435690	5425829	120	-45S	300
MIN-11-26	1079876	6-Jul	8-Jul	435717	5425817	120	-45S	300
MIN-11-27 (to 476'	1079876	10-Jul	13-Aug	435610	5425842	120	-45S	476
MIN-11-27(to 816'	1079876	10-Aug	15-Aug	435610	5425842	120	-45S	340
MIN-10-07(to 816')	1079876	16-Aug	21-Aug	435571	5425873	120	-45S	498

DDH #	Section	Elevation	Elevation	Casing	Casing	Water	Driller
		(Ft)	(M)		Left		
Min-11-17	C	1367	416.6	3'	None	Trench A	Wally Magnuson
Min-11-18	C	1373	418.5	3'	None	Trench A	Wally Magnuson
Min-11-19	D	1332	406.0	3'	None	Trench F	Wally Magnuson
Min-11-20	D	1325	403.8	3'	None	Trench F	Wally Magnuson
Min-11-21	D	1342	409.0	4'	None	Trench D	Wally Magnuson
Min-11-22	D	1342	409.0	3'	None	Trench D	Wally Magnuson
Min-11-23	D	1357	413.6	3'	None	Trench D	Wally Magnuson
Min-11-24	D	1352	412.1	10'	Yes	Trench A	Wally Magnuson
Min-11-25	D	1362	415.1	3'	None	Trench A	Wally Magnuson
Min-11-26	D	1360	414.5	3'	None	Trench	Wally Magnuson
Min-11-27	B	1345	409.9	3'	None	Trench	Wally Magnuson
MIN-11-27	B	1345	409.9	3'	Yes	Trench A	Wally Magnuson
MIN-10-07	C	1345	409.9	3'	yes	Trench A	Wally Magnuson

5.2 Logging / Sampling / Splitting / Packaging /Shipping/Assaying

Logging

The logging of the core and the marking out of samples was done by Mr. Russell M. Crosby, M.Sc, P.Geo. (ON 1784).

Sampling

Samples were selected where quartz veins were present, where shear zones occurred and adjacent to the same. Where visible gold was observed, it invariable occurred in quartz. When the returned assay values indicated a zone was not closed off, further sampling occurred in an attempt to close off the zone of elevated gold values.

Splitting

The splitting of the samples was carried out using a hydraulic splitter by various helpers (Nick Archibald, Rod Tom-Ying, and Doug Kakeeway).

Packaging

Individual sample bags were secured with a zip tie and batches of 35 samples were assembled in rice bags by Russell Crosby, secured with a numbered security tag.

Shipping

Samples, with a Chain of Custody record, were shipped via Gardewine North from Fort Frances ON to the Accurassay Laboratory facility in Thunder Bay for analysis.

Assaying Methodology

Samples together with standards and blanks were sent to Accurassay Labs in Thunder Bay ON for assay following procedure codes ALP2, ALFA1 (Fire Assay of a 30g sample with atomic absorption finish). Duplicate splits were requested for approximately every 10 samples. Total metallic assays were done on selected samples.

5.3 Tailings Pond & Mill Feedstock Evaluation

5.3.1 Tailings

From 1992 to 1994 Western Troy Capital Resources Inc processed approximately 1,000 tons (907.18 tonnes) of auriferous quartz from the veins at the Wagg prospect, the tailing from which were accumulated in a small depression adjacent to the mill site. These tailings were sampled to determine the approximate gold content remaining in them.

5.3.1.1 Sampling Methodology

The tailings were sampled in two phases: June 4,11,24 & Nov 25-26. All samples were nominally spaced at 5-foot centres. Sampling done in June was by Nick Archibald, to a maximum depth of 4.0 feet using a hand-held augur to take 46 samples. After extensions were acquired for the augur, an attempt was made to collect samples from greater depths, but these were so difficult to bring by hand to the surface that the effort was abandoned. Because the deeper samples were very difficult to obtain, it was decided to use a Pionjar spoon sampler. From Nov 25-26, a Pionjar vibratory drill and split spoon was used by Carl Archibald and Kyle Goetzen to effectively sample down to the original layer beneath the tailings. Seventy-four additional samples were collected this way. (For sketch map and results see Appendix B-1, Fig 5)

5.3.1.2 Shipping

Samples, with a Chain of Custody record, were shipped via Gardewine North from Fort Frances ON to the Accurassay Laboratory facility in Thunder Bay for analysis.

5.3.1.3 Assaying Protocol

Samples together with standards and blanks were sent to Accurassay Labs in Thunder Bay ON for assay following procedure codes ALP2, ALFA1 (Fire Assay of a 30g sample with atomic absorption finish). Total metallic assays were done on selected samples.

5.3.1.4 Results

Sampling of the tailings pond material produced from treatment of approximately 907.18 tonnes of gold-bearing material resulted in an average gold content of 4.28 g/t from a total of 120 samples ranging from 1.008 g/t to 116.169 g/t Au. (Appendix B contains all sampled assay results.)

5.3.2 Mill feedstock

Fifty six grab samples were collected from the mill feedstock stockpile located on the south side of and beside the tailings pond.

6. GALBRAITH "A" PROSPECT PROJECT DESCRIPTION

6.1 Excavator Trenching & Washing

Belham Ltd carried out excavator trenching in three phases. From Sep 17-26 access trails were established and trenching along the main Galbraith A zone was completed. From Oct 27 – Nov 16, perpendicular trenches were excavated, and all trenches were washed. Then channel samples were cut at nominal 1-metre intervals, located along the main Galbraith A shear zone. In April 2012 further excavator trenching was carried out under the supervision of Mr. Kyle Picard, during which 32 grab samples were collected and assayed for gold. Maps & data for the 2012 trenching is found in Appendix C-6.

6.2 Channel Sampling

King's Bay personnel (Mr Russell Crosby) marked out where the channel samples were to be taken. The channels were cut, sampled and bagged by Belham Ltd personnel under the supervision of Mr Russell Crosby.

6.3 Bedrock Mapping

From Nov 1 to Nov 22, Carl Archibald, under the supervision of Mr Russell Crosby, carried out the detailed trench mapping of the newly discovered main Galbraith A shear zone where the channel samples were collected. Trenches perpendicular to the main shear zone trench were not mapped in detail due to the onset of snow.

6.4 Diamond Drilling

Custom Drilling Limited, (Mr. Wally Magnuson) was commissioned to drill at the Galbraith "A" prospect. The owner-operator-driller and helper worked one 10-hour shift per day. Appendices C-1, C-2, C-3, C-4 and C-5 contain the locations maps, diamond drill logs, sections, lab assay reports and paid invoices, respectively, for this drilling. The relevant samples on the lab assay reports are highlighted in yellow. Three BQ diamond drill holes were completed at the Galbraith "A" prospect (GAL-A-11-01 to GAL-A-11-03) for a total of 1,568 feet, as per the following table.

DDH #	Claim #	Start	Finish	Easting	Northing	Azimuth (TN)	Dip	Length
								(Feet)
GAL-A-11-01	4205640	27-Sep-11	18-Oct-11	435633	5426690	270	-45	500
GAL-A-11-02	4205640	1-Oct-11	5-Oct-11	435693	5426715	220	-47	500
GAL-A-11-03	4205640	19-Oct-11	24-Oct-11	435719	5426670	35	-46	568

7. MENARY SOUTH PROJECT DESCRIPTION

7.1 Road 404 Channel Sampling

South-southeast of the Wagg gold showing and beside Road 404 on the north side there occurs an auriferous quartz vein that was channel sampled in a few locations. Assay results were minimal.

7.2 Diamond Drilling

Custom Drilling Limited, (Mr. Wally Magnuson) was commissioned to drill at the Galbraith "A" prospect. The owner-operator-driller and helper worked one 10-hour shift per day. Appendices E-1, E-2, E-3, E-4 and E-5 contain the locations maps, diamond drill logs, sections, lab assay reports and paid invoices,

respectively, for this drilling. The relevant samples on the lab assay reports are highlighted in yellow. One diamond drill hole was completed at the Menary South location as per the following table.

DDH #	Claim #	Start	Finish	Easting	Northing	Azimuth (TN)	Dip	Length
				(m)	(m)	(deg)	(deg)	(Feet)
MIN-S-11-01	4247110	29-Oct-11	31-Oct-11	436370	5425465	180	-45	200

8. FIELD MAPPING

From May 12 to Oct 31, Carl Archibald, supervised by Russell Crosby and variously assisted by Nick Archibald, Rod-Tom Ying, and Doug Kakeeway conducted a field mapping programme over claim K4256398. Fifty-nine grab samples were collected during this time.

9. SUMMARY OF COSTS BY PROJECT

Some costs are directly related to the carrying out of the various projects below such as drilling, trenching and assaying, etc and are directly applied to these projects. However those costs relating to the various projects below for accommodation, meals, supplies, repairs & maintenance, etc. are , wherever possible, prorated according to the length of time taken to complete the project. These are all used to arrive at a reasonable amount spent per claim within the King's Bay Gold Claim Group.

9.1 WAGG PROSPECT

9.1.1 Diamond Drilling

9.1.1.1 Drilling Cost

The following table summarizes the Custom Drilling Invoices, Costs & Cancelled Cheques (Appendix A-5)

VENDOR	DATE	DESCRIPTION	AMOUNT
Custom Drilling	April 7, 2011	Cash Advance	$ 20,000.00
Custom Drilling	May 30, 2011	Invoice (MIN-11-17,18,19)	$ 26,638.34
Custom Drilling	June 30, 2011	Invoice (MIN-11-20,21,22,23)	$ 27,730.20
Custom Drilling	July 20, 2011	Invoice MIN-11-24,25,26)	$ 31,453.55
Custom Drilling	Aug 27, 2011	Invoice (MIN-11-27,28 & 10-07)	$ 26,329.00
Custom Drilling	Oct 6, 2011	Invoice (MIN-11-29)	$ 7,458.00
		TOTAL:	**$ 113,280.09**

9.1.1.2 Assaying Cost of Drill Core

Accurassay Laboratories Ltd Invoices & Cancelled Cheques (Appendix H) for assaying the Wagg prospect diamond drill core are summarized in the following table:

Vendor	Claim #	DDH #	Batch #	Assay Cert #	No of Samples	Invoice #	Amount	Ratio	Cost
Accurassay	1079876	MIN-11-17	34	201141867	3	IN109662	$ 865.16	3/35	$ 74.16

Accurassay	"	"	35	201141868	35	IN109661	$ 796.93	35/35	$ 796.93
Accurassay	"	"	40	201142101	5	IN109854	$ 763.37	5/34	$ 112.26
Accurassay	"	"	36	201142265	7	IN110024	$ 736.31	7/36	$ 143.17
Accurassay	"	"	50	201142589	1	IN110407	$ 705.25	1/35	$ 20.15
Accurassay	4247110	MIN-11-18	36	201142101	34	IN109854	$ 763.37	34/34	$ 763.37
Accurassay	"	"	37	201142102	32	IN109855	$ 715.86	32/35	$ 654.50
Accurassay	"	"	43	201142261	7	IN110056	$ 552.23	7/27	$ 143.17
Accurassay	"	"	49	201142588	4	IN110406	$ 796.93	4/35	$ 91.07
Accurassay	"	"	50	201142589	1	IN110407	$ 705.25	1/35	$ 20.15
Accurassay	1079876	MIN-11-19	37	201142102	3	IN109855	$ 715.86	3/35	$ 61.36
Accurassay	"	"	38	201142263	35	IN110025	$ 715.86	35/35	$ 715.86
Accurassay	"	"	39	201142264	35	IN110023	$ 715.86	35/35	$ 715.86
Accurassay	"	"	40	201142265	5	IN100024	$ 736.31	5/36	$ 102.26
Accurassay	1079876	MIN-11-20	40	201142265	24	IN100024	$ 736.31	24/36	$ 490.87
Accurassay	"	"	51	201142590	3	IN110408	$ 531.88	3/18	$ 88.65
Accurassay	1079876	MIN-11-21	41	201142261	24	IN109926	$ 557.66	24/35	$ 382.39
Accurassay	"	"	42	201142262	23	IN109927	$ 617.22	23/23	$ 617.22
Accurassay	"	"	45	201142440	9	IN110137	$ 831.21	9/35	$ 213.74
Accurassay	"	"	51A	201142950	13	IN110753	$ 342.55	13/17	$ 261.95
Accurassay	1079876	MIN-11-22	45	201142440	28	IN110137	$ 831.21	28/35	$ 664.97
Accurassay	"	"	46	201142441	29	IN110138	$ 705.25	29/35	$ 584.35
Accurassay	"	"	51	201142590	1	IN110408	$ 531.88	1/18	$ 29.55
Accurassay	"	"	51A	201142950	4	IN110753	$ 342.55	4/17	$ 80.60
Accurassay	"	"	52	201142951	18	IN110754	$ 871.05	18/35	$ 447.97
Accurassay	1079876	MIN-11-23	46	201142441	6	IN110138	$ 705.25	6/35	$ 120.90
Accurassay	"	"	47	201142586	13	IN110404	$ 742.66	13/35	$ 275.85
Accurassay	"	"	52	201142951	4	IN110754	$ 871.05	4/35	$ 99.55
Accurassay	1079876	MIN-11-24	47	201142586	22	IN110404	$ 742.66	22/35	$ 466.81
Accurassay	"	"	48	201142587	20	IN110405	$ 705.25	20/35	$ 403.00
Accurassay	1079876	MIN-11-25	48	201142587	6	IN110405	$ 705.25	6/35	$ 120.90
Accurassay	"	"	49	201142588	22	IN110406	$ 796.93	22/35	$ 500.93
Accurassay	1079876	MIN-11-26	50	201142589	22	IN110407	$ 705.25	22/35	$ 443.30
Accurassay	"	"	51	201142590	13	IN110408	$ 531.88	13/18	$ 443.23
Accurassay	1079876	MIN-11-27	53	201142952	31	IN110755	$ 796.93	31/35	$ 705.85
Accurassay	"	"	54	201143053	35	IN110960	$ 839.09	35/35	$ 839.09
Accurassay	"	"	55	201143133	9	IN110961	$ 908.94	9/35	$ 233.72
Accurassay	1079876	MIN-11-28	57B	201143559	14	IN111573	$ 318.77	14/14	$ 318.77
Accurassay	"	"	58	201143560	2	IN111574	$ 705.25	2/35	$ 40.30
Accurassay	1079876	MIN-11-29	60	201144032	35	IN112317	$ 796.93	35/35	$ 796.93
Accurassay	"	"	61	201143033	28	IN112166	$ 634.72	28/35	$ 507.78
Accurassay	1079876	MIN-10-07Ext (to 816')	55	201143133	26	IN110961	$ 908.94	26/35	$ 675.21
Accurassay	"	"	56	201143134	35	IN110962	$ 705.25	35/35	$ 705.25
Accurassay	"	"	57A	201143135	4	IN111072	$ 666.85	4/21	$ 127.02
Accurassay	"	Total Metallics		201141104	31	IN109059	$1254.30	31/31	$1,254.30
				TOTAL:	**761**			**TOTAL:**	**$17,355.22**

9.1.1.3 Logging / Sampling / Splitting / Packaging /Shipping Costs

Costs associated with core logging, sample selection, splitting, bagging, batching are captured in the Labour, Accommodation, Transportation, Supplies in Section 10 below. Sample shipping costs are included in the Accurassay Laboratories Ltd invoices.

Russell Crosby	**Days**	**Rate/day**	**Amount**

Wages	214	500.00	107,000.00
Accommodations	214	24.98	5,345.72
Meals	214	21.26	4,549.64
Supplies	214	24.75	5,296.50
Maintenance & Repair	214	19.13	4,093.82
		Total:	**126,285.68**

9.1.1.4 Total Cost for Wagg Prospect Drilling Programme

Drilling			$113,280.09
Assaying			$17,355.22
Logging, Sampling,Shipping			126,285.68
		Total:	**$256,920.99**

9.1.1.7 Cost for Wagg Prospect Drilling Programme Allocated by Claim

The following table lists the costs of the drilling programme per claim for the Wagg prospect drilling.

Claim #	**4247110**	**1079876**	**Total**
Feet Drilled	456	4718	5174
Activity Costs			
Drilling	9,983.71	103,296.38	113,280.09
Assaying	1,529.57	15,825.65	17,355.22
Wages	9,430.23	97,569.77	107,000.00
Accommodations	471.13	4,874.59	5,345.72
Meals	400.97	4,148.67	4,549.64
Supplies	466.80	4,829.70	5,296.50
Maintenance & Repair	372.70	3,721.10	4,093.82
Total:	**22,655.11**	**234,265.86**	**256,920.99**

9.1.2 Tailings Pond Area Evaluation

9.1.2.1 Tailings Sampling Cost

The costs associated with the sampling of the Wagg Tailings pond are listed in the table below and are all attributable to claim # 1079876. Labour, lodging, meal, vehicle, gas, maintenance and supervision costs are derived from the tables in Section 10 below.

Cost to collect the 46 samples (June 4, 11, 24)	**Days**	**Rate**	**Amount**	
Nick Archibald Labour $250 / day x 3 days	3	250.00	$750.00	
Lodging: $24.98/day x 3 days	3	24.98	$74.94	
Meals: 3 days x $21.26/day	3	21.26	$63.78	
Doug Kakeeway Labour $225/day x 3 days	3	225.00	$675.00	
Lodging: $24.98/day x 3 days	3	24.98	$74.94	
Meals 3 days x $21.26/day	3	21.26	$63.78	$1,702.44
Vehicle 3 days x 79.36	3	79.36	$238.08	
Gas 3 days x $24.75/day	3	24.75	$74.25	$312.33

Repairs & Maintenance 3 days x $ 19.13/day	3	19.13	$57.39	$57.39
Cost to collect the 74 samples (November 22-23)				
Carl Archibald $400/day x 2 days	2	400.00	$800.00	
Lodging: $24.98/day x 2 days	2	24.98	$49.96	
Meals 2 days x $21.26/day	2	21.26	$42.52	
Kyle Goertzen $250 / day x 2 days	2	250.00	$500.00	$1,392.48
Vehicle 2 days x 79.36	2	79.36	$158.72	
Gas 2 days x 24.75/day	2	24.75	$49.50	$208.22
Pionjar Split Spoon Sampler Rental				
Repairs & Maintenance 2 days x $ 19.13/day	2	19.13	$38.26	$38.26
Supervision (June 4, 11, 24 and Nov 22,23)				
Russell Crosby $500 / day x 5 days	5	500.00	$2,500.00	
Lodging: $24.98/day x 3 days	5	24.98	$124.90	
Meals 3 days x $21.26/day	5	21.26	$106.30	$2,731.20
			Total:	**$6,442.32**

9.1.2.2 Cost to assay the samples at Accurassay Labs

Accurassay Laboratories Ltd Invoices & Cancelled Cheques (Appendix B-4) for assaying the Wagg prospect tailings pond are summarized in the following table:

Claim #	Batch #	Type	Assay Cert #	No of Samples	Invoice #	Amount	Ratio	Cost
4247110	42	Tailings	201142269	12	IN110026	$ 207.47	12/12	$ 207.47
4247110	44	"	201142389	36	IN110311	$ 597.88	36/37	$ 581.72
4247110	86	"	201144397	21	IN112990	$ 751.39	21/33	$ 478.16
4247110	87	"	201144398	35	IN112991	$ 715.86	35/35	$ 715.86
4247110	88	"	201144399	18	IN112989	$ 409.85	18/18	$ 409.85
			TOTAL:				**TOTAL:**	**$ 2,393.06**

9.1.2.3 Cost to collate data and prepare maps

The cost to collate data and prepare maps for the Wagg Tailings Pond project are summarized in the following table:

Russell Crosby $500 / day x 3 days	3	500.00	$1,500.00	
Lodging: $99.95/day x 3 days	3	99.95	$299.85	
Meals 3 days x $21.26/day	3	21.26	$63.78	
			Total:	**$1,863.63**

9.1.2.3 Total Cost for the Tailings Pond Sampling Programme

Tailings Pond Sampling Programme	Amount
Collection	$6,442.32
Assaying	$2,393.06
Collation	$1,863.63
Total:	**$10,699.01**

9.1.2.4 Cost for Wagg Tailings Pond Sampling Programme Allocated by Claim

Claim #	Activity	Amount	Total
4247110	**Sampling**	**$10,699.01**	**$10,699.01**

9.1.3 Mill Feedstock Sampling Programme

9.1.3.1 Mill Feedstock Sampling Collection Cost

The cost to collect, organize, describe, put into the database, pack for shipping 56 mill feedstock samples to the lab is summarized in the following table:

Russell Crosby $500 / day x 3 days	3	500.00	$1,500.00
Lodging: $24.98/day x 3 days	3	24.98	$74.94
Meals 3 days x $21.26/day	3	21.26	$63.78
		TOTAL:	**$1,638.72**

9.1.3.2 Mill Feedstock Assaying Cost

Accurassay Laboratories Ltd Invoices & Cancelled Cheques (Appendix B-4) for assaying the Wagg prospect sampling of the mill feedstock are summarized in the following table:

Claim #	Batch #	Type	Assay Cert #	No of Samples	Invoice #	Amount	Ratio	Cost
4247110	69	Mill feed	201144276	19	IN112672	$ 882.61	19/35	$ 479.13
4247110	70	"	201144277	34	IN112673	$ 774.16	34/34	$ 774.16
4247110	71	"	201144279	4	IN112674	$ 796.93	4/35	$ 91.08
			TOTAL:	56			**TOTAL:**	**$1,344.37**

9.1.3.4 Total Cost for the Mill Feedstock Program

Activity	Amount
Sampling	$1,638.72
Assaying	$1,344.37
Total:	**$2,983.09**

9.1.3.5 Cost for Feedstock Sampling Programme Allocated by Claim

Claim #	Amount	Total
4247110	$2,983.09	$2,983.09

9.1.3.6 Wagg Summary Allocated by Claim

Claim #	4247110	1079876
Activity		
Drilling	$22,655.11	$234,265.86
Tailings	$10,699.01	
Feedstock	$2,983.09	
Total:	**$36,337.21**	**$234,265.86**

9.2 GALBRAITH "A" PROSPECT COSTS

All costs related to the work at Galbraith "A" are attributed to claim # 4205640 and # 3014054

9.2.1 Galbraith "A" Excavator Trenching, Washing, Channel Sampling

The following table summarizes the Belham Ltd invoices located in Appendix I.

Claim #	Date	Vendor	Invoice #	Amount
4205640	Sep 7-26, 2011	Belham Ltd	61879	$ 12,870.00
4205640	Oct 27- Nov 11, 2011	Belham Ltd	61886	$ 55,951.50
4205640	April 17 2012	Belham Ltd	61907	$10,000.00
3014054	April 28, 2012	Belham Ltd	61909	$24,672.25
			Total:	**$103,493.75**

9.2.2 Galbraith "A" 2012 Assays for Trench Grab Samples

The following table summarizes the costs for assaying the grab samples taken from the April 2012 trenching.

Claim #	Batch	Sample Type	Assay Cert #	No of Samples	Invoice #	Amount	Ratio	Cost
3014054	89	Grab	201241506	10	IN115216	$1,010.05	10/32	$315.64
4205640	89	Grab	201241506	22	IN115216	$1,010.05	22/32	$ 694.41
							Total:	**$1,010.05**

9.2.2.1 Supervision Costs for 2012 Trenching, Sampling, Assays & Supervision

VEHICLE COSTS: Kyle Picard – 800 kms x $ 0.50/km = $400.00
ACCOMMODATIONS COSTS: Kyle Picard 4 nights x 100/night = $400.00
MEAL COSTS: Kyle Picard 4 days x $75.00 / day = $300.00

9.2.2.2 Cost for 2012 Trench Sampling Programme Allocated by Claim

Claim #	Vehicle	Accommodations		Meals	Assays	Trenching	Total
3014054	**125**	**125**		**93.75**	**$315.64**	**10,935.08**	**$11,344.47**
4205640	**275**	**275**		**206.25**	**$ 694.41**	**23,837.17**	**$24,737.83**

9.2.3 Galbraith "A" Drill Core Assay Costs

Accurassay Laboratories Ltd Invoices & Cancelled Cheques (Appendix B-4) for assaying samples from the Galbraith "A" drill core are summarized in the following table:

Claim #	Batch	DDH #	Assay Cert #	No of Samples	Invoice #	Amount	Ratio	Cost
4205640	61	GAL-A-11-01	201144033	2	IN112166	717.23	2/35	40.99
"	62	"	201144034	35	IN112165	717.23	35/35	717.23
"	62	"	201144137	35	IN113394	1,145.54	35/35	1,145.54
"	63	"	201144137	35	IN112167	717.23	35/35	717.23
"	64	"	201144191	35	IN112318	796.93	35/35	796.93
"	72	"	201144368	25	IN112676	1,112.71	35/35	1,112.71
"	73	"	201144369	26	IN112742	796.93	26/35	592.00
4205640	73	GAL-A-11-02	201144369	5	IN112742	796.93	5/35	113.85
"	74	"	201144370	35	IN112743	796.93	35/35	796.93
"	75	"	201144371	35	IN112744	796.93	35/35	796.93
"	76	"	201144372	35	IN112745	796.93	35/35	796.93
"	77	"	201144373	23	IN112746	796.93	23/35	592.00
4205640	77	GAL-A-11-03	201144373	12	IN112746	796.93	12/35	204.93
"	78	"	201144849 TM	1	IN113467	41.81	1/1	41.81
"	78	"	201144374	36	IN112747	819.70	36/36	819.70
"	81	"	201144391	35	IN112984	1,046.01	35/35	1,046.01
"	82	"	201144392	35	IN112985	796.93	35/35	796.93
"	83	"	201144393	35	IN112986	796.93	35/35	796.93
"	84	"	201144394	23	IN112987	796.93	23/35	796.93
			TOTAL:	**503**			**Total:**	**$ 12,722.51**

9.2.3.1 Cost for 2012 Galbraith A Assaying Allocated by Claim

Claim #		Drilling	Total
4205640		**$ 12,722.51**	**$12,722.51**

9.2.4 Galbraith "A" Bedrock Mapping Costs

From November 1 – 22, 2011, Mr. Carl Archibald carried out the detailed mapping of the excavated trench at Galbraith A, including the 'mapping in' locating of all of the channel and grab samples taken there. Costs to carry out this work is summarized in the table below.

Labour Cost: 22 days x $400/day	22	400	$8,800
Vehicle Cost			
Rental: 22 days x $79.36/day	22	79.36	$1,746
Gas: 22 days x $24.75/day	22	24.75	$545
Accommodations Cost: 22 days x $99.95/day	22	99.95	$2,199

Meal Cost: 22 days x $21.26/day	22	21.26	$468
Repairs & Maintenance	22	19.13	$421
		Total:	**$ 14,178**

9.2.4.1 Cost for 2012 Galbraith A Mapping Allocated by Claim

Claim #		Assaying	Total
4205640		**$ 14,178**	**$ 14,178**

9.2.5 Galbraith "A" Diamond Drilling Costs

The following table summarizes Custom Drilling Invoices & Cancelled Cheques in Appendix XX.

Claim #	Date	Description	Amount
4205640	Aug 27, 2011	Invoice (Mobilize to Galbraith "A")	$ 22,600.00
4205640	Oct 6, 2011	Invoice (GAL-A-11-1, 2)	$ 16,560.00
4205640	Nov 11, 2011	Invoice (Gal-A-11-1,3, Demob)	$ 11,360.00
		Total:	**$ 50,520.00**

9.2.5.1 Cost for 2012 Galbraith A Drilling Allocated by Claim

Claim #		Drilling	Total
4205640		**$ 50,520.00**	**$ 50,520.00**

9.2.6 Galbraith "A" Diamond Drilling Logging and Data Collation Costs

The following table summarizes the cost to log the core, sample the core, collate the data related to the Galbraith "A" drilling project and to update relevant databases.

Russell Crosby (logger) 15 days x $500.00/day	15	500.00	$7,500
Accommodation: 15 days x 99.95/day	15	24.98	$375
Meals: 15 days x 21.26/day	15	21.26	$319
Transportation: 15 days x 79.36/day	15	79.36	$1,190
Repairs & Maintenance	15	19.13	$287
Doug Kakeeway (Sampler) 15 days x $250/00 / day	15	250.00	$3,750
Accommodation: 15 days x 99.95/day	15	24.98	$375
Meals: 15 days x 21.26/day	15	21.26	$319
Transportation: 15 days x 79.36/day	15	79.36	$1,190
		TOTAL:	**$15,305.00**

9.2.6.1 Cost for 2012 Galbraith A Logging, etc. Allocated by Claim

Claim #		Drilling	Total
4205640		**$15,305.00**	**$15,305.00**

9.2.7 Total Costs for Galbraith "A" Field Programme

Galbraith A Total Costs	Claim #	Amount
Trenching, Washing, Channel Sampling	4205640	$103,493.75
Grab Samples Assays	4205640	$ 1,010.05
2012 Trenching, Assays & Supervision	4205640	$ 1,100.00
Drill Core Assays	4205640	$ 12,722.51
Mapping	4205640	$ 14,178.00
Diamond Drilling	4205640	$ 50,520.00
Drill Core Logging, Sampling & Data Collation	4205640	$ 15,305.00
Total:		**$198,329.31**

9.2.8 Total Costs Per Claim for Galbraith "A" Field Programme

Claim #	Galbraith A Total Costs Per Claim	Amount
4205640	Trenching, Washing, Channel Sampling	**$78,821.50**
4205640	Grab Samples Assays	$ 1,1010.05
4205640	2012 Trenching, Assays & Supervision	$ 694.41
4205640	Drill Core Assays	$ 12,722.51
4205640	Mapping	$ 14,178.00
4205640	Diamond Drilling	$ 50,520.00
4205640	Drill Core Logging, Sampling & Data Collation	$ 15,305.00
	Total:	**$173,251.47**
3014054	2012 Trenching, Assays & Supervision	$24,672.25
3014054	Grab Samples Assays	$315.64
	Total:	**$24,987.89**

9.3 FIELD MAPPING

9.3.1 Grab Sample Assay Costs

Accurassay Laboratories Ltd Invoices & Cancelled Cheques (Appendix B-4) for assaying the samples from collected during the filed mapping programme are summarized in the following table:

Claim #	Batch #	Sample Type	Assay Cert #	No of Samples	Invoice #	Amount	Ratio	Cost
4205640	79	Grab	201144278	31	IN113381	$ 729.87	31/31	$ 729.87
4205640	80	Grab	201144280	28	IN112675	$ 660.32	28/28	$ 660.32
			TOTAL:	**59**			**Total:**	**$1,390.19**

9.3.2 Cost of the Field Mapping Programme

The following table summarizes the costs related to the Field Mapping programme in the Menary Twp claim group.

Labour Costs	Days	Rate	Amount
Carl Archibald	165	266.36	$43,950
Rod Tom-Ying	165	90.91	$15,000
Nicholas Archibald	161	127.33	$20,500
Doug Kakeeway	5	250.00	$1,250
Vehicle Costs			
Rental	165	79.36	$13,094
Gas	165	24.75	$4,084
Repairs & Maintenance	165	19.13	$3,156
Accommodations Costs			
Carl Archibald	165	24.98	$4,122
Rod Tom-Ying	165	24.98	$4,122
Nicholas Archibald	165	24.98	$4,122
Meal Costs			
Carl Archibald	165	21.26	$3,508
Rod Tom-Ying	165	21.26	$3,508
Nicholas Archibald	165	21.26	$3,508
		Total:	**$123,923**

9.3.2 Total Cost of the Field Mapping Programme

Field Mapping	Amount
Assaying Grab Samples	**$1,390.19**
Field Mapping	**123,923.00**
Total:	**$125,313.19**

9.3.3 Cost of the Field Mapping Programme Allocated per Claim

All costs related to the work of the field mapping programme are to be distributed among the claims listed as follows:

Claim #	Area (ha)	%	Amount
K 3014054	64	0.05	$5,829
K 4247110	128	0.09	$11,657
K 4205640	112	0.08	$10,200
K 1079876	**16**	0.01	$1,457
K 4256592	48	0.03	$4,371

K 4256594	64	0.05	$5,829
K 4256597	48	0.03	$4,371
K 4256398	192	0.14	$17,486
K 4257383	128	0.09	$11,657
K 4257384	64	0.05	$5,829
K 4257385	64	0.05	$5,829
K 4257386	256	0.19	$23,314
K 4257387	160	0.12	$14,571
K 4257388	32	0.02	$2,914
Total:	**1376**	**1.00**	**$125,313**

9.4 ROAD 404

All costs related to the work at the Road 404 gold showing are attributed to claim # 4247110

9.4.1 Road 404 Channel Sample Assay Costs

Accurassay Laboratories Ltd Invoices & Cancelled Cheques (Appendix B-4) for assaying the channel samples collected from the Road 404 gold showing are summarized in the following table:

Claim #	Batch #	Sample Type	Assay Cert #	No of Samples	Invoice #	Amount	Ratio	Cost
4247110	73	Channel	201144369	4	IN112742	$796.93	4/35	91.08
			TOTAL:	**4**			**Total:**	**91.08**

9.4.1 Road 404 Channel Sample Collection Costs

9.4.2 Total Costs for Road 404 Programme

Labour Costs			
Carl Archibald	2	266.36	$532.72
Vehicle Costs			0
Rental	2	79.36	$158.72
Gas	2	24.75	$49.50
Repairs & Maintenance	2	19.13	$38.26
Accommodations Costs			0
Carl Archibald	2	24.98	$49.96
Meal Costs			0
Carl Archibald	2	21.26	$42.52
		Total:	**$871.68**

9.4.3 Total Costs for Road 404 Programme per claim

Claim #	Road 404 Total Costs	Amount
4247110	Sample Collection	**871.68**
4247110	Assaying	**91.08**

	Total:	**962.76**

9.5 MENARY SOUTH

All costs related to the diamond drilling at Menary South are attributed to claim # 4247110

DRILLING

The drilling cost of DDH MIN-S-11-01 are summarized in the following table:

Claim #	VENDOR	DATE	DESCRIPTION	AMOUNT
4247110	Custom Drilling	Nov 10, 2011	Invoice (MIN-S-11-01)	$ 4,520.00
	Custom Drilling	Nov 10, 2011	Demobilization	$ 2,365.94
			TOTAL:	**$6,885.94**

ASSAYING

Accurassay Laboratories Ltd Invoices & Cancelled Cheques (Appendix B-4) for assaying the samples taken from the drill core of DDH MIN-S-11-01 are summarized in the following table:

Claim #	Batch #	DDH #	Assay Cert #	No of Samples	Invoice #	Amount	Ratio	Cost
4247110	84	MIN-S-11-01	201144394	12	IN112987	$ 796.93	12/35	$ 273.23
	85	"	201144395	35	IN112988	$ 796.93	35/35	$ 796.93
	86	"	201144396	11	IN112990	$ 751.39	11/33	$ 250.46
	86	"	201144397	2	IN112992	$ 76.28	2/2	$ 76.28
			TOTAL:	**60**			**TOTAL:**	**$1,396.90**

9.5.3 Total Costs for Menary South Programme

Menary South Total Costs	Amount
Diamond Drilling	**$6,885.94**
Drill Core Logging, Sampling & Data Collation	**$1,396.90**
Total:	**$8,282.84**

9.6 Gather/Compile Data, Prepare Maps & Write Assessment Report

Russell Crosby, M.Sc., P.Geo. (12 days @ $600/day) $ 7,200

Total Assessment Report Preparation: $ 7,200

10. COSTS AS RECORDED IN THE GENERAL LEDGER

10.1 Labour Cost Summary

The following table summarizes labour costs as recorded in the General Ledger of King's Bay Gold Corp.

The labour costs have been prorated to the various projects according to length (in days) the project required to completion. The numbers have been adjusted accordingly when work breaks occurred within the term of a project.

Project Personnel	Function	Amount	Days in Field
John Archibald	KBG President	$ 13,500	27
Russell Crosby	Project Geologist	$ 107,319	214
Carl Archibald	Mapping Geologist	$ 53,550	195
Nick Archibald	Field Assistant	$ 20,500	104
Rod Tom-Ying	Field Geo. Assistant	$ 15,000	96
Doug Kakeeway	Field Assistant	$ 7,200	40
Kyle Goertzen	Field Assistant	$ 750	3
	Total:	**$217,819.00**	

10.2 Accommodation Costs Summary

The following table summarizes accommodation expenses as recorded in the General Ledger of King's Bay Gold Corp from personnel expense reports (Appendix _____). This amounts to $99.95 for a total of 207 days from May 12 to Dec 4, 2011 for an average of four people. This amounts to $24.98 per person per night. – the figure used in allocating accommodation costs to the various sub-projects carried out within the Menary Twp claim group.

08/06/2011	307569	C & C Camp	$ 5,47200
14/06/2011	Email Exp June 14th	John Archibald	$ 72.00
15/07/2011	Menary Field Expense	Sten Nicholas Archibald	$ 151.19
24/08/2011	307572	C & C Camp	$ 6,200.00
25/08/2011	Expenses Aug 25th	Roderick Tom-Ying	$ 149.99
15/08/2011	Expenses Aug 15th	Sten Nicholas Archibald	$ 108.26
14/12/2011	307582	C & C Camp	$ 8,355.71
31/12/2011	Expenses December 31	Russell Crosby	$ 181.34
		Total:	$ **20,690.49**

10.3 Meal/Food Cost Summary

The following table summarizes the meal/food costs as recorded in the General ledger of King's Bay Gold Corp. and excerpted from individual monthly submitted expense statements. An average meal cost per day is arrived at because personnel arrived and departed at varying times. This amounts to $21.26/day for a total of 207 days from May 12 to Dec 4, 2011 - the figure used in allocating meal/food costs to the various sub-projects carried out within the Menary Twp claim group.

Name	Function	Amount	No of Food Days	Average cost/day for food
John Archibald	President to May 31, 2011	2,442.70	27	
Kyle Picard	President from June 1, 2011	630.66	8	
Peter Brooks	Director	24.45	1	
Russell Crosby	Field Supervising Geologist	3,147.12	214	
Carl Archibald	Mapping Geologist	3,904.53	195	
Nick Archibald	Field Assistant	2,931.42	96	

Rod Tom-Ying	Field Assistant		175.74	104	
Doug Kakeeway	Field Assistant		1,308.26	40	
		TOTAL:	**14,564.88**	**685**	**$21.26**

10.4 Fuel Cost Summary

The following table summarizes gasoline expenses as recorded in the General Ledger of King's Bay Gold Corp. This amounts to $24.75/day for a total of 207 days from May 12 to Dec 4, 2011. This amounts to $24.75/day for a total of 207 days from May 12 to Dec 4, 2011 - the figure used in allocating fuel costs to the various sub-projects carried out within the Menary Twp claim group.

Name	Position	Function	Amount
John Archibald	President to May 31, 2011	Supervisory	174.42
Kyle Picard	President from June 1, 2011	Supervisory	609.22
Russell Crosby	Supervising Geologist, QP	On Site Supervision	2,565.71
Carl Archibald	Field Geologist	Mapping	714.23
Nick Archibald	Field Assistant	Mapping	678.75
Rod Tom-Ying	Field Assistant	Mapping	111.06
Doug Kakeeway	Field Assistant	Mapping	269.03
		TOTAL:	**5,122.42**

10.5 Vehicle Cost Summary

The following table summarizes vehicle expenses as recorded in the General Ledger of King's Bay Gold Corp. This amounts to $79.36/day for a total of 207 days from May 12 to Dec 4, 2011. This amounts to $79.36/day for a total of 207 days from May 12 to Dec 4, 2011 - the figure used in allocating vehicle rental costs to the various sub-projects carried out within the Menary Twp claim group.

Rental		10,410.29
Repairs and Maintenance		4,544.06
Insurance		1,473.00
	TOTAL:	**16,427.35**

10.6 Miscellaneous Field Expenses

The following table summarizes miscellaneous field expenses/supplies as recorded in the General Ledger of King's Bay Gold Corp. This amounts to $32.66/day for a total of 207 days from May 12 to Dec 4, 2011. This amounts to $32.66/day for a total of 207 days from May 12 to Dec 4, 2011 - the figure used in allocating miscellaneous field expenses to the various sub-projects carried out within the Menary Twp claim group.

James Rogers	300.77
Peter Brooks	478.40
Kyle Picard	330.09
John Archibald	1,791.85

Russell Crosby	2,424.24
Carl Archibald	586.09
Rod Tom-Ying	53.30
Nick Archibald	171.18
Doug Kakeeway	623.99
TOTAL:	**6,759.91**

10.7 Mobilization/Demobilization Cost Summary

The following table summarizes travel costs (Appendix O) as recorded in the General Ledger of King's Bay Gold Corp. Note that because some air fares were charged to credit cards of Kyle Picard and John Archibald for Russell Crosby Carl Archibald, Rod Tom-Ying and Nick Aechibald.

Kyle Picard	4,804.68
John Archibald	3,928.10
Russell Crosby	889.16
Carl Archibald	1,152.51
Rod Tom-Ying	738.56
Nick Archibald	1,367.54
TOTAL:	**$12,880.55**

10.8 Repairs & Maintenance

The following table summarizes field work related repair and maintenance costs as recorded in the General Ledger of King's Bay Gold Corp. This amounts to an average of $19.13/day for a total of 207 days from May 12 to Dec 4, 2011 - the figure used in allocating repair & maintenance costs to the various sub-projects carried out within the Menary Twp claim group.

01/01/2011	49758	Dave Goodman Automotive Ltd.		554.66
04/01/2011	49784	Dave Goodman Automotive Ltd.		687.21
27/05/2011	Flow Exp May 2011	John Archibald		1,129.22
31/05/2011	Exp May 31, 2011	Russell Crosby		411.34
14/06/2011	Email Exp June 14th	John Archibald		234.25
30/06/2011	expenses June 30	Russell Crosby		41.79
28/06/2011	Flow Expense June	John Archibald		119.85
15/08/2011	Expenses August 15	Carl W. Archibald		329.71
22/08/2011	Costco Aug 22	Kyle Picard		171.19
31/10/2011	Flow Exp Oct 31	Russell Crosby		201.27
10/11/2011	Expenses to Nov 10	Doug Kakeeway		17.63
30/11/2011	Exp November 30th	Russell Crosby		61.93
			Total:	**3,960.05**

11.0 ALLOCATION BY CLAIM OF ASSESSMENT EXPENSES

The following table summarizes the work (in $) done in each of the relevant claims:

	Project		Drilling	Assay	Log/Super	Mapping	Trench	Tailings	Reporting	Total
Claim #										
1079876	*Wagg*		*113,280*	*17,355*	*126,285*	$1,457	*0*	*0*	*0*	*258,377*
	Tailings Pond		*0*	*2,393*	*0*	*0*	*0*	*6,442*	*1,863*	*10,698*
	Mill Feed		*0*	*1344*	*1639*	*0*	*0*	*0*	***0***	*2,983*
3014054	*Trench Sampling*		*0*	*0*	*0*	$5,829	*11,344*	*0*	***0***	*17,173*
4205640	*Gal–A*		*50,520*	*12,722*	*15,305*	$10,200	*0*	*0*	*0*	*88,747*
	Gal–A Grabs		*0*	*1,010*	*0*	*0*	*0*	*0*	*0*	*1,010*
	Trenching/Washing		*0*	*1,100*	*0*	*14,178*	*103,494*	*0*	*0*	*118,772*
	Trench Sampling		*0*	*12,722*	*0*	*0*	*24,737*	*0*	*0*	*37,459*
4247110	*Wagg*		*9,983*	*1,672*	*0*	$11,657	*0*	*0*	*0*	*23,312*
	MIN S		*6,886*	*1,397*	*0*	*0*	*0*	*0*	*0*	*8,283*
	Road 404 Channel		*0*	*91*	*0*	*871*	*0*	*0*	*0*	*962*
4256392	*Mapping*		*0*	*0*	*0*	$4,371	*0*	*0*	*0*	*4,371*
4256394	*Mapping*		*0*	*0*	*0*	$5,829	*0*	*0*	*0*	*5,829*
4256397	*Mapping*		*0*	*0*	*0*	$4,371	*0*	*0*	*0*	*4,371*
4256398	*Mapping*		*0*	*0*	*0*	$17,486	*0*	*0*	*0*	*17,486*
4257383	*Mapping*		*0*	*0*	*0*	$11,657	*0*	*0*	*0*	*11,657*
4257384	*Mapping*		*0*	*0*	*0*	$5,829	*0*	*0*	*0*	*5,829*
4257385	*Mapping*		*0*	*0*	*0*	$5,829	*0*	*0*	*0*	*5,829*
4257386	*Mapping*		*0*	*0*	*0*	$23,314	*0*	*0*	*0*	*23,314*
4257387	*Mapping*		*0*	*0*	*0*	$14,571	*0*	*0*	*0*	*14,571*
4257388	*Mapping*		*0*	*0*	*0*	$2,914	*0*	*0*	*0*	*2,914*
Total:			***180,669***	***51,806***	***143,229***	***140,362***	***139,575***	***6,442***	***1,863***	***663,946***

12.0 ALLOCATION OF ASSESSMENT CREDITS

The following claims were all in good standing when the work reported herein was started and completed: Claims K 1079876, 3014054, 4205640, 4247110, 4256392, 4256394 to 4256398, inclusive.

Assessment credits may be applied to all the claims listed in the table in Section 2 above except for the six claims recorded Oct 13, 2011.

The line cutting and geophysical surveys were carried out entirely over claims K 10179876, K 3014054, K 4205640 and K 4247110. Assessment credits of $41,573 are claimed and are to be allocated as follows:

Claim #	Units	%	Amount Claimed	Amount Allocated	Placed in Bank
1079876	1	5	$2,079		
3014054	4	20	$8,315		$6,373
4205640	7	35	$14,550		
4247110	8	40	$16,629		
4256392	3			$2,400	
4256394	4			$3,200	
4256395	10			$8,000	
4256396	12			$9,600	
4256397	3			$2,400	
4256398	12			$9,600	
TOTAL:	**20**	**100**	**$41,573**	**$35,200**	**$6,373**

APPENDICES

APPENDIX A: Wagg Drilling Data

A-1: Figures

1: Menary Claim Group General Location Map

2: Menary Claim Group Detailed Location Map

3: Wagg Diamond Drill Hole Location Map

4: Galbraith A Diamond Drill Hole Location Map

A-2: Diamond Drill Logs

A-3: Diamond Drill Sections

A-3: Lab Assay Reports

A-4: Invoices Paid

APPENDIX B: Tailings Pond Area Evaluation

B-1: Figure 5: Sample Location Map

B-2: Lab Assay Reports

B-3: Invoices Paid

APPENDIX C: Galbraith "A" Data

C-1: Figure 6 - Sample Location Map & Assay Results

C-2: Diamond Drill Logs

C-3: Lab Assay Reports

C-4: Invoices Paid

C-5: 2012 Trenching

APPENDIX D: Road 404 Channel Sampling

D-1: Figure 7 – Sample Location Map & Assay Results

APPENDIX E: Menary South Drilling Data

E-1: Figure 8 – Drill Hole Location Map

E-2: Diamond Drill Log

E-3: Lab Assay Reports

E-4: Invoices Paid

APPENDIX F: Field Mapping

APPENDIX G: Accommodations Costs

APPENDIX H: Paid Accurassay Invoices

APPENDIX I: Accurassay Assay Certificates

APPENDIX J: Miscellaneous Field Expenses

APPENDIX K: Vehicle Costs

APPENDIX L: Meal Costs

APPENDIX M: Labour Costs

APPENDIX N: Travel Expense

APPENDIX O: Gas Expense

APPENDIX P: MNDM Forms

APPENDIX Q: Agent Letters

Respectfully submitted

Russell M Crosby, M.Sc., P.Geo.
April 30, 2013

THIS CHEQUE CONTAINS SECURITY FEATURES. SEE REVERSE • CE CHEQUE COMPORTE DES CARACTERISTIQUES DE SECURITE. VOIR A L'ENDOS.

1234

KING'S BAY GOLD CORPOR ION
P.O. BOX 62080
104 REGENT AVENUE EAST
WINNIPEG, MANITOBA R2C 5G2

ASSINIBOINE C IT UNION
2800 PEM IWY.
WINNIPEG, 3T 5P3

Cheque Number 1234
Date 07042011
DDMMYYYY

PAY --- Twenty Thousand Dollars --- xx / 00 $20,000.00

KING'S BAY GOLD CORPORATION

TO THE ORDER OF Custom Diamond Drilling Inc.

PER Ray Prefontaine MP

PER MP

⑈001234⑈ ⑆52407⑉879⑆ 100105087424⑈ ⑈0002000000⑈

Deposit to Custom Diamond Drilling.

Printer ID # / NI d'imprimeur 1014

Transit 00227 Account 001 1040671

Endorsement - Signature or Stamp
Endossement - signature ou estampille

APR 11 2011
Fort Richmond Branch
2785 Pembina Hwy
Winnipeg, MB R3T 2H5
26157-001

BMO Bank of Montreal
26157-001
BANK OF MONTREAL
WINNIPEG OPS SERVICE CTR

85-02-0510 3P04
4/11/2011 CUCM
00007879<
WINNIPEG, MB

BACK/ENDOS

KING'S BAY GOLD CORPORATION

1234

POSTED 07/04/11

Cheque Number 1234
Date 07042011
DDMMYYYY

--- Twenty Thousand Dollars --- xx / 00 $20,000.00

Custom Diamond Drilling Inc.

Advance to restart drilling at Menary Gold Project, Mid-April 2011. Per March 30, 2011 email Request from Wally Magnussen.

SF16001E-1CA SF16001ECPA REORDER FROM YOUR LOCAL SAFEGUARD DISTRIBUTOR, IF UNKNOWN, CALL 800-523-2422 GCJN9Z0010000 S06SF000494

SAFEGUARD

CUSTOM DIAMOND DRILLING INC.
BOX 10
KAKABEKA FALLS ON.
POT 1WO

IN ACCOUNT WITH

KING'S BAY GOLD CORP.
304-65 FRONT ST. E.
TORONTO ON
M5E 1B5

DDH MIN-11-17 START MAY 11 - STOP MAY 15	319' @ $20,-	$ 6380,- ✓
DDH MIN-11-18 START MAY 16 - STOP MAY 22	456' @ $20,-	$ 9120,- ✓
DDH MIN-11-19 START MAY 24 - STOP MAY	299' @ $20,-	$ 5980 ✓
		$ 21480,- ✓
TRUCKING AT COST		$ 2093.75
		$ 23573.75
13% HST		$ 3064.59
	BAL. DUE	$ 26638.34

W. Mye

POSTED 30/05/11 DJ

* John's approval email attached. Dated May 27, 2011.

KING'S BAY GOLD

2011
MAY

	3	4	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26
MOB-DEMOB	8																			
TRAVEL		6	2	1	1	3	1	1	1	1	1	1	8	1	1	1	1	1	1	1
MOVE		2	2	8						4							6	4		
DRILLSITE				1													2			
WATERLINE																				
CASING					2					1								1		
DRILL					7	9	8	7	7	3	8	6		7	7	8		3	8	8
SKIDDER HRS		1	2							2							2	1		
SERVICE														1						
WM TOTAL	8	8	6	8	9	12	8	7	7	8	8	6	8	8	7	8	8	8	8	8
JM — " —	8	8	8	8	8	8	8	8	8	8	8	8		8	8	8	8	8	8	8
KYLE								8	8	8	8	8		8	8	8	8	8	8	8

THIS CHEQUE CONTAINS SECURITY FEATURES. SEE REVERSE • CE CHEQUE COMPORTE DES CARACTÉRISTIQUES DE SÉCURITÉ. VOIR À L'ENDOS.

KING'S BAY GOLD CORPOR ON
P.O. BOX 62080
104 REGENT AVENUE EAST
WINNIPEG, MANITOBA R2C 5G2

ASSINIBOINE C T UNION
2800 PEME WY.
WINNIPEG, M 3T 5P3

1241

Cheque Number 1241
Date 30052011
DDMMYYYY

PAY

--- Twenty Six Thousand Six Hundred Thirty Eight Dollars --- 34 / 00 $26,638.34

KING'S BAY GOLD CORPORATION

TO THE ORDER OF **Custom Diamond Drilling Inc.**

PER Ray Pruefer MP

PER MP

⑈001241⑈ ⑆52407⑈879⑆ 10010508 74 24⑈ ⑈000266383 4⑈

Printer ID # / NI d'imprimeur 1014

FOR DEPOSIT ONLY

CUSTOM DIAMOND DRILLING INC

Endorsement - Signature or Stamp
Endossement - signature ou estampille

27
Bank of Montreal
JUN 03 2011
859 Fort Williams Rd.
Thunder Bay, ON
27

84-25-0625 3P04
6/3/2011 CUCM
>30007879<
WINNIPEG, MB

00807-001 20110603
BANK OF MONTREAL
WINNIPEG CPS SERVICE CTR

BACK/ENDOS

5101-554

KING'S BAY GOLD CORPORATION

1241

POSTED
30/05/11
DG

Cheque Number 1241
Date 30052011
DDMMYYYY

--- Twenty Six Thousand Six Hundred Thirty Eight Dollars --- 34 / 00 $26,638.34

Custom Diamond Drilling Inc.

As per fax of May 27th, 2011, Progress billing of 1074 feet of drilling at Menary Gold Project @ $20/ft ($21,480), plus trucking costs of $2,093.75, plus $3064.59 HST.

CUSTOM DIAMOND DRILLING INC.
BOX 10
KAKABEKA FALLS ON
POT 1W0

IN ACC WITH:

KINGS BAY GOLD CORP.
304 – 65 FRONT ST. E.
TORONTO ON.
M5E 1B5

DDH MIN 11-20 299' @ $20,- $ 5980,-
START JUNE 8 STOP JUNE 10

DDH MIN 11-21 300' @ $20,- $ 6000,-
START JUNE 11 STOP JUNE 14

~~DDH~~ DDH MIN 11-22 329' @ $20,- $ 6580,-
START JUNE 14 STOP JUNE 17

DDH MIN 11-23 299' @ $20,- $ 5980,-
START JUNE 19 STOP JUNE 22

$24540,-
13% HST $3190.20
BAL DUE $ 27730.20

W. Mag

POSTED 28/06/11 D

Received from John Archibald at AGM of June 24, 2011

Approved per R. Corsky (email attached)

KINGS BAY GOLD

2011
JUNE

	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
MOB + DEMOB																	
TRAVEL	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
MOVE	6	2	2			6			5			2	4	3			
DRILLSITE																	
WATER LINE																	
CASING			2			1			1					2			
DRILL			4	8	6	1	8	8	2	8	8	2		3	7	8	6
SKIDDER HRS	1					1			1				3				
SERVICE																	
WM TOTAL	6	2	8	8	6	8	8	8	8	8	8	4	4	8	7	8	6
JM —"—	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8
KYLE —"—	6	2	8	8	6	8	8	8	8	8	8	4	4	8	7	8	6

THIS CHEQUE CONTAINS SECURITY FEATURES. SEE REVERSE - CE CHEQUE COMPORTE DES CARACTÉRISTIQUES DE SÉCURITÉ. VOIR À L'ENDOS.

KING'S BAY GOLD CORPORATION
P.O. BOX 62080
104 REGENT AVENUE EAST
WINNIPEG, MANITOBA R2C 5G2

ASSINIBOINE CREDIT UNION
2800 PEMBINA HWY.
WINNIPEG, MB R3T 5P3

1253

Cheque Number 1253
Date 30062011
DDMMYYYY

PAY

--- Twenty Seven Thousand Seven Hundred Thirty Dollars --- 20 / 00 **$27,730.20**

KING'S BAY GOLD CORPORATION

TO THE ORDER OF **Custom Diamond Drilling Inc.**

PER Ray Prefontaine MP

PER MP

⑈001253⑈ ⑆52407⑉879⑆ 1001050874 24⑈ ⑈0002773020⑈

Printer ID # / NI d'imprimeur 1014

Deposit to.
001 1040671 Transit 00227

Endorsement - Signature or Stamp
Endossement - signature ou estampille

85-24-0320 1P04
6/30/2011 CUCM
30007879 4
WINNIPEG, MB

26157-001
RMO Branch of Montreal
26

00807-001 20110630
BANK OF MONTREAL
WINNIPEG OPS SERVICE CTR
4100029845

BACK/ENDOS

00507-001
BANK OF MONTREAL
WINNIPEG O.S.C.
00507-001

11 30 11

0009 36021

KING'S BAY GOLD CORPORATION

Cheque Number 1253
Date 30062011
DDMMYYYY

1253

--- Twenty Seven Thousand Seven Hundred Thirty Dollars --- 20 / 00 **$27,730.20**

Custom Diamond Drilling Inc.

As per Invoice received on June 24th, 2011, Progress billing of 1227 feet of drilling at Menary Gold Project @ $20/ft ($24,540) plus $3,190.20 HST

POSTED 07/07/11

SF16001E-1CA SF16001ECPA REORDER FROM YOUR LOCAL SAFEGUARD DISTRIBUTOR, IF UNKNOWN, CALL 800-523-2422 GCJN9Z0010000 S06SF000494
SAFEGUARD

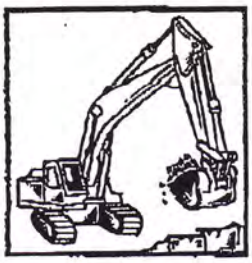
King's Bay Gold

2011 Time July

	23	24	25	26	3	4	5	6	7	8	9	10	11	12	13	14	Hrs Total	Hrs July
MOB. + DE-MOB.	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	8	8
TRAVEL	6	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	8	8
MOVE				7	5			5			6	2	3				8	8
DRILL SITE		2	1	1	1	1	1	1	1	1				1	1	1	8	8
WATER LINE		7	8	1		7	8		8	8							8	8
"ASING				2													8	8
DRILL		2	1		1	1	2	1	8		3	5	8	6	8	5	8	8
SKIDDER																	8	8
SERVICE HRS																	8	8
																	8	8
																	8	8

DO NOT PAY

Len Wilson
P.O. Box 457
Emo, ON P0W 1E0
Phone: 807-482-3732



INVOICE 2011-001

DATE: June 22, 2011

Kings Bay Gold Corp
c/o Wally Magneson
Nestor Falls, ON

Date	Particulars	Amount
~~June 2010~~	Backhoe & operator 41/2hrs @ $70	$315.00
	HST	$ 40.95
	Total	$355.95

~~#~~ 692

THIS CHEQUE CONTAINS SECURITY FEATURES. SEE REVERSE • CE CHEQUE COMPORTE DES CARACTERISTIQUES DE SECURITE. VOIR A L'ENDOS.

KING'S BAY GOLD CORPOR[illegible]ION
P.O. BOX 62080
104 REGENT AVENUE EAST
WINNIPEG, MANITOBA R2C 5G2

ASSINIBOINE [illegible]T UNION
2800 PEM[illegible]HWY.
WINNIPEG, [illegible]R3T 5P3

1264

Cheque Number 1264
Date 22072011
DDMMYYYY

PAY --- Thirty One Thousand Four Hundred Fifty Three Dollars --- 55 / 00 $31,453.55

TO THE ORDER OF Custom Diamond Drilling Inc.

KING'S BAY GOLD CORPORATION
PER _____ MP
PER Ray Prefontaine MP

⑈001264⑈ ⑆52407⑉879⑆ 100105087424⑈ ⑈0003145355⑈

Printer ID # / NI d'imprimeur 1014

FOR DEPOSIT ONLY

CUSTOM DIAMOND DRILLING INC.

Endorsement - Signature or Stamp
Endossement - signature ou estampille

227 1040 671

00227-001 33
BMO Bank of Montreal
JUL 29 2011
54-03-0570 2P04
7/29/2011 CICU
>30007879<
WINNIPEG, MB

BACK/ENDOS

00807-001 20110729
BANK OF MONTREAL
WINNIPEG OPS SERVICE CTR 33
4100423093

KING'S BAY GOLD CORPORATION

1264

Cheque Number 1264
Date 22072011
DDMMYYYY

--- Thirty One Thousand Four Hundred Fifty Three Dollars --- 55 / 00 $31,453.55

Custom Diamond Drilling Inc.

Invoice dated July 20th, 2011 – 1,376 feet of diamond drilling at the Menary, ON property and $315.00 to cover the Len Wilson Invoice dated June 22nd, 2011 for backhoe work at the property. Includes HST at 13 % of $3,618.55.

POSTED 09/08/11

170 SF16001E-1CA SF16001ECPA REORDER FROM YOUR LOCAL SAFEGUARD DISTRIBUTOR, IF UNKNOWN, CALL 800-523-2422 GCJN9Z0010000 S06SF000494
SAFEGUARD

CUSTOM DIAMOND DRILLING INC
BOX
KAKABEKA FALLS ON
POT 1WO

2011-08-27

IN ACCOUNT WITH

KING'S BAY GOLD CORP.
304-65 FRONT ST. E.
TORONTO ON
M5E 1B5

DDH MIN 11-27
FROM 476' TO 816' = 340' @ $20,- $6800,-
STOP AUG 14

DDH MIN 10-07
FROM 318' - 814' = 496' @ $20,- $9920,-
STOP AUG 21

DDH. MIN 11-28 329' @ $20,- $6580,-
START AUG 25 STOP AUG 27

	$23300,-
13% HST	3029.-
TOT.	$26329.-

MOBILIZATION OF DIAMONDS AND OTHER EQUIPMENT TO THE GALBRAITH "A" GOLD PROSPECT ON THE MENARY, ON. PROPERTY

	$20,000,-
HST	$2,600,-
TOTAL	22.600.-

POSTED 30/08/11 DH

GRAND TOTAL $48929,-

W. May

KING'S BAY GOLD | 2011 – AUG.

	11	12	13	14	15	16	17	18	19	20	21	22	24	25	26	27	28
MOB – DEMOB																	
TRAVEL	1	1	2	1	1	1	1	1	1	1	1	2	1	1	1	1	1
MOVE					8							6	4				
DRILLSITE																	5
WATERLINE																	
CASING													1	1			
DRILL	8	8	7	6		8	8	7	8	8	8			7	8	7	
SKIDDER HRS								1				3	1				
SERVICE								+				3	+				1
WM TOTAL	8	8	9	6	8	8	8	8	8	8	8	8	6	8	8	7	
JM — " —	8	8	8	8	8	8	8	8	8	8	8	6	8	8	8	8	
KYLE — " —	8	8	7	6	8	8	8	8	8	8	8	6	6	8	8	7	

THIS CHEQUE CONTAINS SECURITY FEATURES. SEE REVERSE • CE CHEQUE COMPORTE DES CARACTÉRISTIQUES DE SÉCURITÉ. VOIR À L'ENDOS.

KING'S BAY GOLD CORPORATION
P.O. BOX 62080
104 REGENT AVENUE EAST
WINNIPEG, MANITOBA R2C 5G2

ASSINIBOINE CREDIT UNION
2800 PE[illegible] HWY.
WINNIPEG R3T 5P3

1278

Cheque Number 1278
Date 27082011
DDMMYYYY

PAY **--- Forty Eight Thousand Nine Hundred Twenty Nine Dollars --- xx / 00 $48,929.00**

TO THE ORDER OF **Custom Diamond Drilling Inc.**

KING'S BAY GOLD CORPORATION
PER Ray Prefontaine MP
PER [illegible] MP

⑈001278⑈ ⑆52407⑉879⑆ 1001050874 24⑈ ⑈0004892900⑈

KING'S BAY GOLD CORPORATION

Printer ID # / NI d'imprimeur 1014

For deposit only
CUSTOM DIAMOND DRILLING INC.

Endorsement - Signature or Stamp
Endossement - signature ou estampille

00227-001 26
BMO Bank of Montreal
SEP 01 2011
850 Fort Williams Rd
Thunder Bay, ON
WINNIPEG, MB

1040671

00807-001 20110901 26
BANK OF MONTREAL
WINNIPEG OPS SERVICE CTR
4100289474

BACK/ENDOS

KING'S BAY GOLD CORPORATION

1278

Cheque Number 1278
Date 27082011
DDMMYYYY

--- Forty Eight Thousand Nine Hundred Twenty Nine Dollars --- xx / 00 $48,929.00

Custom Diamond Drilling Inc.

Invoice dated August 27th, 2011 – diamond drilling for holes # DDH MIN 11-27, # DDH MIN 10-07 (continuation from 2010 drilling) and # DDH 11-28 and mobilization of a diamond drill and other equipment to the Galbraith "A" gold prospect at the Menary, ON property. Includes HST at 13 % of $5,629.00.

POSTED 30/08/11

SF16001E-1CA SF16001ECPA REORDER FROM YOUR LOCAL SAFEGUARD DISTRIBUTOR, IF UNKNOWN, CALL 800-523-2422 GCJN9Z0010000 306SF000494

SAFEGUARD

CUSTO. DIAMOND DRILLIN, INC.
BOX 10
KAKABEKA FALLS ON.
POT 1W0

2011-10-06

IN ACCOUNT WITH

KING'S BAY GOLD CORP.
145-99 SCURFIELD BLVD.
WINNIPEG MB
R3Y 1Y1

DDH MIN-11-29 START SEPT 19 - STOP SEPT. 22	330'	@ $ 20.-	$ 6600.-
DDH. GAL-A- 11-1 START - SEPT. 27 - STOP SEPT 30	329'	@ $ 20.-	$ 6580.-
GAL-A- 11-2 START Oct. -1 STOP OCT 5	499'	@ $ 20.	$ 9980.-
			$ 23160.-
		13% HST	$ 3010.80
			$ 26170.80

W. Ng

KING'S BAY GOLD

2011

	SEPT.															OCT.					
	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	1	2	3	4	5	
MOB + DEMOB.																					
TRAVEL				1	1	1	1	1	1	3	5	1	1	1	1	1	1	1	1	1	
MOVE								7	5							3			3		
DRILLSITE																					
WATERLINE	4							1	3	6	3	1									
CASING				1								2				1					
DRILL				7	8	6	8					5	8	8	8	4	8	8	5	8	
SKIDDER HRS.								3	5							2			1		
SERVICE						2															
ROAD-GAL-A-		6	4																		
WM TOTAL	4	6	4	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	
JM —·—				8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	
KYLE —"—				8	8	8	8	8	8	8	4	8	8	8	8	8	8	8	8	8	

001301

KING'S BAY GOLD CORP ATION
145 - 99 SCURFIELD BLVD.
WINNIPEG, MB R3Y 1Y1

Assiniboine Credit Union L
(1-877) 958-8588
2659 Pembina Highway
Winnipeg, MB R3T 2H5

Shield

Cheque Number 1301
Date 13102011
DDMMYYYY

PAY

--- Twenty Six Thousand One Hundred Seventy Dollars --- 80/ 00 **$26,170.80**

TO THE ORDER OF

Custom Diamond Drilling Inc.

KING'S BAY GOLD CORPORATION
PER Ray Prieftaine
PER

SECURITY FEATURES INCLUDED – SEE REVERSE
CONTIENT DES CARACTÉRISTIQUES DE SÉCURITÉ – VOIR À L'ENDOS

⑈001301⑈ ⑆52407⑉879⑆ 100105087424⑈ ⑈0002617080⑈

Printer ID# 1021
ID d'imprimeur 1021

Endorsement - Signature or Stamp / Endossement - Signature ou timbre

097 84880

1040671

Bill Back of Montreal
Kirkwood Blvd
Winnipeg, MB
25907-001
21-24-0075-3P04
10/17/2011 CICU
WINNIPEG, MB

BACK/VERSO

00807-001 20111017
BANK OF MONTREAL
WINNIPEG OPS SERVICE CTR
4100165007

KING'S BAY GOLD CORPORATION

CHEQUE NO. 001301

Cheque Number 1301
Date 13102011
DDMMYYYY

--- Twenty Six Thousand One Hundred Seventy Dollars --- 80/ 00 **$26,170.80**

Custom Diamond Drilling Inc.

As per Invoice received on October 6th, 2011 Progress billing of 1158 feet of drilling at Menary Gold Project @ $20/ft ($23,160) plus $3,010.80 HST

POSTED 14/10/11

10406453299892-1 SLF142 To re-order call Davis + Henderson 1-866-696-1987 (M-F, 8am to 8pm EST)

CUSTOM DIAMOND DRILLING INC
BOX 10
KAKABEKA FALLS ON
POT 1WO

IN ACCOUNT WITH

KING'S BAY GOLD CORP.
145-99 SCURFIELD BLVD.
WINNIPEG MB
R3Y 1Y1

DDH-GAL-A-11-1 — 329'-499=170'		@$20,-	$ 3400,-
DDH-GAL-A 11-3	568'	@$20,-	$ 11360,-
DDH-MIN-S 11-1	200'	@$20,-	$ 4000,-
DEMOB.			$ 2093.75
FROM PAGE 2			$ 7056,-
			$ 27909.75
HST 13%			$ 3628.27
			$ 31538.02
LESS ADVANCE			$ 20.000,-
	BAL DUE		$ 11538.02

POSTED
2011 11

RE ENTER GAL-A-11-1

DRILLER	6 HRS	@	$ 40,-	$ 240,-
HELPER	6 "	@	$ 30,-	$ 180,-
SKIDDER	4 "	@	$ 70,-	$ 280,-

WATER LINE - PUMP SET UP GAL-A

DRILLER	15 HRS	@	$ 40,-	$ 600,-
HELPER	15 "	@	$ 30,-	$ 450,-
SKIDDER	5 "	@	$ 70,-	$ 350,-

MOVE TO AND FROM GAL-A

DRILLER	10 HRS	@	$ 40,-	$ 400,-
HELPER	10 "	@	$ 30,-	$ 300,-
SKIDDER	5 "	@	$ 70,-	$ 350,-

MOVE TO AND FROM MIN-5.

DRILLER	6 HRS	@	$ 40,-	$ 240,-
HELPER	6 "	@	$ 30,-	$ 180,-
SKIDDER	3 "	@	$ 70,-	$ 210,-

CASING LEFT IN DDH

BW 2' X 6	@	$ 90,-	$ 540,-
" 5' X 8	@	$ 145,-	$ 1160,-
BW CAS. SHOES - 7 -	@	$ 180,-	$ 1260,-
BW " CAPS - 10	@	$ 30,-	$ 300,-
1 STAMP SET			$ 16,-

TRANSFER TO PAGE 1 $ 7056,-

KING'S BAY GOLD

2011

	OCT.																	NOV.
	6	16	17	18	19	20	21	22	23	24	26	27	28	29	30	31	1	
MOB. - DEMOB																		
TRAVEL	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	
MOVE	4	6		3	1						7			6			4	
DRILLSITE																		
WATER LINE												6						
CASING					1										1			
DRILL		8	5	6	8	8	8	8	6						7	8		
SKIDDER HRS	4		1		1	1			1	2	1			2			1	
SERVICE														~~2~~				
ROAD TO MIN.-3.												2	4	~~2~~				
WM TOTAL	4	6	8	8	8	8	8	8	8	6	7	8	4	6	8	8	4	
JM — " —	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	
KYLE — " —	4	6	8	8	8	8	8	8	8	6	7	8	—	6	8	8	4	

004
SRC
11/10/2011 15:28 FAX 807 345 5444

001312

KING'S BAY GOLD COF RATION
145 - 99 SCURFIELD BL
WINNIPEG, MB R3Y 1Y1

Assiniboine Credit Unio ted
(1-877) 958-8588
2659 Pembina Highway
Winnipeg, MB R3T 2H5

Shield

Cheque Number 1312
Date 17112011
DDMMYYYY

PAY

--- Eleven Thousand Five Hundred Thirty Eight Dollars --- 02/ 00 $11,538.02

TO THE ORDER OF

Custom Diamond Drilling Inc.

KING'S BAY GOLD CORPORATION
PER Ray Préfontaine
PER

⑈001312⑈ ⑆52407⑉879⑆ 100105087424⑈ ⑈0001153802⑈

Printer ID# 1021
ID d'imprimeur 1021

Acct# 001 1040671

Endorsement - Signature or Stamp / Endossement - Signature ou timbre

Transit 00227

80-37-0780 3P04
11/18/2011 CIC
>30007879<
WINNIPEG, MB BACK/VERSO

00807-001 20111118
BANK OF MONTREAL
WINNIPEG OPS SERVICE CTR
4100202915

097 91915

KING'S BAY GOLD CORPORATION

CHEQUE NO. 001312

Cheque Number 1312
Date 17112011
DDMMYYYY

--- Eleven Thousand Five Hundred Thirty Eight Dollars --- 02/ 00 $11,538.02

Custom Diamond Drilling Inc.

As per Invoice received on November 10th, 2011 billing of 938 feet of drilling at Menary Gold Project @ $20/ft ($18,760), and demobilization fees of $9,149.75, plus $3,628.27 HST less advance of $20,000 (April 2011)

POSTED 21/11/11

10406453299892-1 SLF142 To re-order call Davis + Henderson 1-866-696-1987 (M-F, 8am to 8pm EST)

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, May 31, 2011

Certificate of Analysis

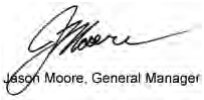
Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 05/18/2011
Date Completed: 05/31/2011
Job #: 201141867
Reference: Batch 34
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
127910	746851	84	0.002	0.084
127911	746852	34	<0.001	0.034
127912	746853	27	<0.001	0.027
127913	746854	24	<0.001	0.024
127914	746855	16	<0.001	0.016
127915	746856	84	0.002	0.084
127916	746857	541	0.016	0.541
127917	746858	8	<0.001	0.008
127918	746859	15	<0.001	0.015
127919	746860	967	0.028	0.967
127920 Dup	746860	985	0.029	0.985
127921	746861	110	0.003	0.110
127922	746862	22	<0.001	0.022
127923	746863	27	<0.001	0.027
127924	746864	21	<0.001	0.021
127925	746865	29	<0.001	0.029
127926	746866	2207	0.064	2.207
127927	746867	55	0.002	0.055
127928	746868	49	0.001	0.049
127929	746869	82	0.002	0.082
127930	746870	115	0.003	0.115
127931 Dup	746870	136	0.004	0.136
127932	746871	<5	<0.001	<0.005
127933	746872	36	0.001	0.036
127934	746873	635	0.019	0.635
127935	746874	366	0.011	0.366
127936	746875	384	0.011	0.384
127937	746876	490	0.014	0.490
127938	746877	266	0.008	0.266
127939	746878	250	0.007	0.250

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, May 31, 2011

Certificate of Analysis

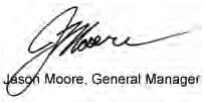
Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 05/18/2011
Date Completed: 05/31/2011
Job #: 201141867
Reference: Batch 34
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
127940	746879	586	0.017	0.586
127941	746880	86	0.002	0.086
127942 Dup	746880	69	0.002	0.069
127943	746881	55	0.002	0.055
127944	746882	25	<0.001	0.025
127945	746883	13	<0.001	0.013
127946	746884	15	<0.001	0.015
127947	746885	13	<0.001	0.013

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, May 31, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 05/18/2011
Date Completed: 05/31/2011
Job #: 201141868
Reference: Batch 35
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
127948	746886	25	<0.001	0.025
127949	746887	13	<0.001	0.013
127950	746888	22	<0.001	0.022
127951	746889	87	0.003	0.087
127952	746890	11	<0.001	0.011
127953	746891	13	<0.001	0.013
127954	746892	635	0.019	0.635
127955	746893	14	<0.001	0.014
127956	746894	11	<0.001	0.011
127957	746895	14	<0.001	0.014
127958 Dup	746895	17	<0.001	0.017
127959	746896	11	<0.001	0.011
127960	746897	19	<0.001	0.019
127961	746898	444	0.013	0.444
127962	746899	1417	0.041	1.417
127963	746900	689	0.020	0.689
127964	746901	321	0.009	0.321
127965	746902	71	0.002	0.071
127966	746903	524	0.015	0.524
127967	746904	145	0.004	0.145
127968	746905	401	0.012	0.401
127969 Dup	746905	404	0.012	0.404
127970	746906	<5	<0.001	<0.005
127971	746907	1099	0.032	1.099
127972	746908	3381	0.099	3.381
127973	746909	474	0.014	0.474
127974	746910	967	0.028	0.967
127975	746911	264	0.008	0.264
127976	746912	65	0.002	0.065
127977	746913	16	<0.001	0.016

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, May 31, 2011

Certificate of Analysis

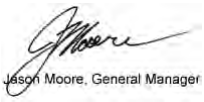
Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 05/18/2011
Date Completed: 05/31/2011
Job #: 201141868
Reference: Batch 35
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
127978	746914	147	0.004	0.147
127979	746915	20	<0.001	0.020
127980 Dup	746915	22	<0.001	0.022
127981	746916	8	<0.001	0.008
127982	746917	5	<0.001	0.005
127983	746918	<5	<0.001	<0.005
127984	746919	5	<0.001	0.005
127985	746920	9	<0.001	0.009

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full,
without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142101
Reference: Batch 36
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142496	746921	36	0.001	0.036
142497	746922	36	0.001	0.036
142498	746923	292	0.009	0.292
142499	746924	13	<0.001	0.013
142500	746925	<5	<0.001	<0.005
142501	746926	9	<0.001	0.009
142502	746927	443	0.013	0.443
142503	746928	27	<0.001	0.027
142504	746929	8	<0.001	0.008
142505	746930	24	<0.001	0.024
142506 Dup	746930	15	<0.001	0.015
142507	746931	19	<0.001	0.019
142508	746932	27	<0.001	0.027
142509	746933	No Sample Received		
142510	746934	7	<0.001	0.007
142511	746935	<5	<0.001	<0.005
142512	746936	8	<0.001	0.008
142513	746937	43	0.001	0.043
142514	746938	59	0.002	0.059
142515	746939	21	<0.001	0.021
142516	746940	200	0.006	0.200
142517 Dup	746940	197	0.006	0.197
142518	746941	<5	<0.001	<0.005
142519	746942	<5	<0.001	<0.005
142520	746943	27	<0.001	0.027
142521	746944	184	0.005	0.184
142522	746945	268	0.008	0.268
142523	746946	26	<0.001	0.026
142524	746947	<5	<0.001	<0.005
142525	746948	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142101
Reference: Batch 36
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142526	746949	<5	<0.001	<0.005
142527	746950	7	<0.001	0.007
142528 Dup	746950	7	<0.001	0.007
142529	746951	10	<0.001	0.010
142530	746952	<5	<0.001	<0.005
142531	746953	20	<0.001	0.020
142532	746954	9	<0.001	0.009
142533	746955	15	<0.001	0.015

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142101
Reference: Batch 36
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142496	746921	36	0.001	0.036
142497	746922	36	0.001	0.036
142498	746923	292	0.009	0.292
142499	746924	13	<0.001	0.013
142500	746925	<5	<0.001	<0.005
142501	746926	9	<0.001	0.009
142502	746927	443	0.013	0.443
142503	746928	27	<0.001	0.027
142504	746929	8	<0.001	0.008
142505	746930	24	<0.001	0.024
142506 Dup	746930	15	<0.001	0.015
142507	746931	19	<0.001	0.019
142508	746932	27	<0.001	0.027
142509	746933	No Sample Received		
142510	746934	7	<0.001	0.007
142511	746935	<5	<0.001	<0.005
142512	746936	8	<0.001	0.008
142513	746937	43	0.001	0.043
142514	746938	59	0.002	0.059
142515	746939	21	<0.001	0.021
142516	746940	200	0.006	0.200
142517 Dup	746940	197	0.006	0.197
142518	746941	<5	<0.001	<0.005
142519	746942	<5	<0.001	<0.005
142520	746943	27	<0.001	0.027
142521	746944	184	0.005	0.184
142522	746945	268	0.008	0.268
142523	746946	26	<0.001	0.026
142524	746947	<5	<0.001	<0.005
142525	746948	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142101
Reference: Batch 36
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142526	746949	<5	<0.001	<0.005
142527	746950	7	<0.001	0.007
142528 Dup	746950	7	<0.001	0.007
142529	746951	10	<0.001	0.010
142530	746952	<5	<0.001	<0.005
142531	746953	20	<0.001	0.020
142532	746954	9	<0.001	0.009
142533	746955	15	<0.001	0.015

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142102
Reference: Batch 37
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142534	746956	110	0.003	0.110
142535	746957	12275	0.358	12.275
142536	746958	13208	0.385	13.208
142537	746959	119684	3.492	119.684
142538	746960	948	0.028	0.948
142539	746961	89	0.003	0.089
142540	746962	529	0.015	0.529
142541	746963	372	0.011	0.372
142542	746964	34	<0.001	0.034
142543	746965	19	<0.001	0.019
142544 Dup	746965	26	<0.001	0.026
142545	746966	15	<0.001	0.015
142546	746967	17	<0.001	0.017
142547	746968	12	<0.001	0.012
142548	746969	<5	<0.001	<0.005
142549	746970	<5	<0.001	<0.005
142550	746971	<5	<0.001	<0.005
142551	746972	<5	<0.001	<0.005
142552	746973	<5	<0.001	<0.005
142553	746974	16	<0.001	0.016
142554	746975	5	<0.001	0.005
142555 Dup	746975	26	<0.001	0.026
142556	746976	10	<0.001	0.010
142557	746977	19	<0.001	0.019
142558	746978	<5	<0.001	<0.005
142559	746979	<5	<0.001	<0.005
142560	746980	<5	<0.001	<0.005
142561	746981	5	<0.001	0.005
142562	746982	<5	<0.001	<0.005
142563	746983	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142102
Reference: Batch 37
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142564	746984	<5	<0.001	<0.005
142565	746985	6	<0.001	0.006
142566 Dup	746985	6	<0.001	0.006
142567	746986	7	<0.001	0.007
142568	746987	18	<0.001	0.018
142569	746988	<5	<0.001	<0.005
142570	746989	20	<0.001	0.020
142571	746990	31	<0.001	0.031

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142102
Reference: Batch 37
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142534	746956	110	0.003	0.110
142535	746957	12275	0.358	12.275
142536	746958	13208	0.385	13.208
142537	746959	119684	3.492	119.684
142538	746960	948	0.028	0.948
142539	746961	89	0.003	0.089
142540	746962	529	0.015	0.529
142541	746963	372	0.011	0.372
142542	746964	34	<0.001	0.034
142543	746965	19	<0.001	0.019
142544 Dup	746965	26	<0.001	0.026
142545	746966	15	<0.001	0.015
142546	746967	17	<0.001	0.017
142547	746968	12	<0.001	0.012
142548	746969	<5	<0.001	<0.005
142549	746970	<5	<0.001	<0.005
142550	746971	<5	<0.001	<0.005
142551	746972	<5	<0.001	<0.005
142552	746973	<5	<0.001	<0.005
142553	746974	16	<0.001	0.016
142554	746975	5	<0.001	0.005
142555 Dup	746975	26	<0.001	0.026
142556	746976	10	<0.001	0.010
142557	746977	19	<0.001	0.019
142558	746978	<5	<0.001	<0.005
142559	746979	<5	<0.001	<0.005
142560	746980	<5	<0.001	<0.005
142561	746981	5	<0.001	0.005
142562	746982	<5	<0.001	<0.005
142563	746983	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142102
Reference: Batch 37
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142564	746984	<5	<0.001	<0.005
142565	746985	6	<0.001	0.006
142566 Dup	746985	6	<0.001	0.006
142567	746986	7	<0.001	0.007
142568	746987	18	<0.001	0.018
142569	746988	<5	<0.001	<0.005
142570	746989	20	<0.001	0.020
142571	746990	31	<0.001	0.031

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142261
Reference: Batch 41
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151306	747596	11	<0.001	0.011
151307	747597	6	<0.001	0.006
151308	747598	196	0.006	0.196
151309	747599	145	0.004	0.145
151310	747600	22	<0.001	0.022
151311	747601	32	<0.001	0.032
151312	747602	501	0.015	0.501
151313	747603	35	0.001	0.035
151314	747604	34	<0.001	0.034
151315	747605	47	0.001	0.047
151316 Dup	747605	44	0.001	0.044
151317	747606	36	0.001	0.036
151318	747607	1731	0.051	1.731
151319	747608	44373	1.295	44.373
151320	747609	16867	0.492	16.867
151321	747610	5944	0.173	5.944
151322	747611	63	0.002	0.063
151323	747612	140	0.004	0.140
151324	747613	19442	0.567	19.442
151325	747614	32297	0.942	32.297
151326	747615	7404	0.216	7.404
151327 Dup	747615	6521	0.190	6.521
151328	747616	15	<0.001	0.015
151329	747617	55	0.002	0.055
151330	747618	34	<0.001	0.034
151331	747619	23	<0.001	0.023
151332	747620	40	0.001	0.040
151333	747621	16	<0.001	0.016
151334	747622	41	0.001	0.041
151335	747623	207	0.006	0.207

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142261
Reference: Batch 41
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151336	747624	50	0.001	0.050
151337	747625	16	<0.001	0.016
151338 Dup	747625	16	<0.001	0.016
151339	747626	23	<0.001	0.023
151340	747627	21	<0.001	0.021
151341	747628	19	<0.001	0.019
151342	747629	20	<0.001	0.020
151343	747630	24	<0.001	0.024

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142261
Reference: Batch 41
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151306	747596	11	<0.001	0.011
151307	747597	6	<0.001	0.006
151308	747598	196	0.006	0.196
151309	747599	145	0.004	0.145
151310	747600	22	<0.001	0.022
151311	747601	32	<0.001	0.032
151312	747602	501	0.015	0.501
151313	747603	35	0.001	0.035
151314	747604	34	<0.001	0.034
151315	747605	47	0.001	0.047
151316 Dup	747605	44	0.001	0.044
151317	747606	36	0.001	0.036
151318	747607	1731	0.051	1.731
151319	747608	44373	1.295	44.373
151320	747609	16867	0.492	16.867
151321	747610	5944	0.173	5.944
151322	747611	63	0.002	0.063
151323	747612	140	0.004	0.140
151324	747613	19442	0.567	19.442
151325	747614	32297	0.942	32.297
151326	747615	7404	0.216	7.404
151327 Dup	747615	6521	0.190	6.521
151328	747616	15	<0.001	0.015
151329	747617	55	0.002	0.055
151330	747618	34	<0.001	0.034
151331	747619	23	<0.001	0.023
151332	747620	40	0.001	0.040
151333	747621	16	<0.001	0.016
151334	747622	41	0.001	0.041
151335	747623	207	0.006	0.207

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142261
Reference: Batch 41
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151336	747624	50	0.001	0.050
151337	747625	16	<0.001	0.016
151338 Dup	747625	16	<0.001	0.016
151339	747626	23	<0.001	0.023
151340	747627	21	<0.001	0.021
151341	747628	19	<0.001	0.019
151342	747629	20	<0.001	0.020
151343	747630	24	<0.001	0.024

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142261
Reference: Batch 41
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151306	747596	11	<0.001	0.011
151307	747597	6	<0.001	0.006
151308	747598	196	0.006	0.196
151309	747599	145	0.004	0.145
151310	747600	22	<0.001	0.022
151311	747601	32	<0.001	0.032
151312	747602	501	0.015	0.501
151313	747603	35	0.001	0.035
151314	747604	34	<0.001	0.034
151315	747605	47	0.001	0.047
151316 Dup	747605	44	0.001	0.044
151317	747606	36	0.001	0.036
151318	747607	1731	0.051	1.731
151319	747608	44373	1.295	44.373
151320	747609	16867	0.492	16.867
151321	747610	5944	0.173	5.944
151322	747611	63	0.002	0.063
151323	747612	140	0.004	0.140
151324	747613	19442	0.567	19.442
151325	747614	32297	0.942	32.297
151326	747615	7404	0.216	7.404
151327 Dup	747615	6521	0.190	6.521
151328	747616	15	<0.001	0.015
151329	747617	55	0.002	0.055
151330	747618	34	<0.001	0.034
151331	747619	23	<0.001	0.023
151332	747620	40	0.001	0.040
151333	747621	16	<0.001	0.016
151334	747622	41	0.001	0.041
151335	747623	207	0.006	0.207

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142261
Reference: Batch 41
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151336	747624	50	0.001	0.050
151337	747625	16	<0.001	0.016
151338 Dup	747625	16	<0.001	0.016
151339	747626	23	<0.001	0.023
151340	747627	21	<0.001	0.021
151341	747628	19	<0.001	0.019
151342	747629	20	<0.001	0.020
151343	747630	24	<0.001	0.024

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142262
Reference: Batch 42
Sample #: 23

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151344	747631	11	<0.001	0.011
151345	747632	7	<0.001	0.007
151346	747633	26	<0.001	0.026
151347	747634	22	<0.001	0.022
151348	747635	17	<0.001	0.017
151349	747636	13	<0.001	0.013
151350	747637	451	0.013	0.451
151351	747638	29	<0.001	0.029
151352	747639	18	<0.001	0.018
151353	747640	12	<0.001	0.012
151354 Dup	747640	14	<0.001	0.014
151355	747641	32	<0.001	0.032
151356	747642	7	<0.001	0.007
151357	747643	89	0.003	0.089
151358	747644	10	<0.001	0.010
151359	747645	15	<0.001	0.015
151360	747646	11	<0.001	0.011
151361	747647	11	<0.001	0.011
151362	747648	12	<0.001	0.012
151363	747649	11	<0.001	0.011
151364	747650	25	<0.001	0.025
151365 Dup	747650	21	<0.001	0.021
151366	747651	9	<0.001	0.009
151367	747652	15	<0.001	0.015

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142263
Reference: Batch 38
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151382	746991	14	<0.001	0.014
151383	746992	6	<0.001	0.006
151384	746993	11	<0.001	0.011
151385	746994	19	<0.001	0.019
151386	746995	24	<0.001	0.024
151387	746996	12	<0.001	0.012
151388	746997	536	0.016	0.536
151389	746998	14	<0.001	0.014
151390	746999	7	<0.001	0.007
151391	747000	9	<0.001	0.009
151392 Dup	747000	9	<0.001	0.009
151393	747501	7	<0.001	0.007
151394	747502	7	<0.001	0.007
151395	747503	6	<0.001	0.006
151396	747504	11	<0.001	0.011
151397	747505	9	<0.001	0.009
151398	747506	8	<0.001	0.008
151399	747507	14	<0.001	0.014
151400	747508	13	<0.001	0.013
151401	747509	12	<0.001	0.012
151402	747510	7	<0.001	0.007
151403 Dup	747510	7	<0.001	0.007
151404	747511	6	<0.001	0.006
151405	747512	9	<0.001	0.009
151406	747513	14	<0.001	0.014
151407	747514	10	<0.001	0.010
151408	747515	8	<0.001	0.008
151409	747516	12	<0.001	0.012
151410	747517	11	<0.001	0.011
151411	747518	26	<0.001	0.026

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142263
Reference: Batch 38
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151412	747519	8	<0.001	0.008
151413	747520	5	<0.001	0.005
151414 Dup	747520	7	<0.001	0.007
151415	747521	8	<0.001	0.008
151416	747522	10	<0.001	0.010
151417	747523	<5	<0.001	<0.005
151418	747524	7	<0.001	0.007
151419	747525	6	<0.001	0.006

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142264
Reference: Batch 39
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151420	747526	10	<0.001	0.010
151421	747527	8	<0.001	0.008
151422	747528	<5	<0.001	<0.005
151423	747529	12	<0.001	0.012
151424	747530	7	<0.001	0.007
151425	747531	7	<0.001	0.007
151426	747532	543	0.016	0.543
151427	747533	10	<0.001	0.010
151428	747534	16	<0.001	0.016
151429	747535	21	<0.001	0.021
151430 Dup	747535	21	<0.001	0.021
151431	747536	35	0.001	0.035
151432	747537	12	<0.001	0.012
151433	747538	17	<0.001	0.017
151434	747539	22	<0.001	0.022
151435	747540	17	<0.001	0.017
151436	747541	160	0.005	0.160
151437	747542	113	0.003	0.113
151438	747543	10	<0.001	0.010
151439	747544	9	<0.001	0.009
151440	747545	6	<0.001	0.006
151441 Dup	747545	<5	<0.001	<0.005
151442	747546	<5	<0.001	<0.005
151443	747547	<5	<0.001	<0.005
151444	747548	<5	<0.001	<0.005
151445	747549	7	<0.001	0.007
151446	747550	5	<0.001	0.005
151447	747551	<5	<0.001	<0.005
151448	747552	14	<0.001	0.014
151449	747553	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142264
Reference: Batch 39
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151450	747554	7	<0.001	0.007
151451	747555	8	<0.001	0.008
151452 Dup	747555	8	<0.001	0.008
151453	747556	8	<0.001	0.008
151454	747557	7	<0.001	0.007
151455	747558	12	<0.001	0.012
151456	747559	10	<0.001	0.010
151457	747560	9	<0.001	0.009

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151458	747561	14	<0.001	0.014
151459	747562	11	<0.001	0.011
151460	747563	10	<0.001	0.010
151461	747564	5	<0.001	0.005
151462	747565	<5	<0.001	<0.005
151463	747566	61	0.002	0.061
151464	747567	543	0.016	0.543
151465	747568	71	0.002	0.071
151466	747569	233	0.007	0.233
151467	747570	592	0.017	0.592
151468 Dup	747570	691	0.020	0.691
151469	747571	609	0.018	0.609
151470	747572	93	0.003	0.093
151471	747573	18	<0.001	0.018
151472	747574	19	<0.001	0.019
151473	747575	12	<0.001	0.012
151474	747576	10	<0.001	0.010
151475	747577	1276	0.037	1.276
151476	747578	13	<0.001	0.013
151477	747579	<5	<0.001	<0.005
151478	747580	13	<0.001	0.013
151479 Dup	747580	8	<0.001	0.008
151480	747581	<5	<0.001	<0.005
151481	747582	13	<0.001	0.013
151482	747583	2203	0.064	2.203
151483	747584	8	<0.001	0.008
151484	747585	6	<0.001	0.006
151485	747586	13	<0.001	0.013
151486	747587	10	<0.001	0.010
151487	747588	12	<0.001	0.012

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151488	747589	11	<0.001	0.011
151489	747590	76	0.002	0.076
151490 Dup	747590	71	0.002	0.071
151491	747591	100	0.003	0.100
151492	747592	32	<0.001	0.032
151493	747593	12	<0.001	0.012
151494	747594	14	<0.001	0.014
151495	747595	6	<0.001	0.006
151496	746933	5	<0.001	0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151458	747561	14	<0.001	0.014
151459	747562	11	<0.001	0.011
151460	747563	10	<0.001	0.010
151461	747564	5	<0.001	0.005
151462	747565	<5	<0.001	<0.005
151463	747566	61	0.002	0.061
151464	747567	543	0.016	0.543
151465	747568	71	0.002	0.071
151466	747569	233	0.007	0.233
151467	747570	592	0.017	0.592
151468 Dup	747570	691	0.020	0.691
151469	747571	609	0.018	0.609
151470	747572	93	0.003	0.093
151471	747573	18	<0.001	0.018
151472	747574	19	<0.001	0.019
151473	747575	12	<0.001	0.012
151474	747576	10	<0.001	0.010
151475	747577	1276	0.037	1.276
151476	747578	13	<0.001	0.013
151477	747579	<5	<0.001	<0.005
151478	747580	13	<0.001	0.013
151479 Dup	747580	8	<0.001	0.008
151480	747581	<5	<0.001	<0.005
151481	747582	13	<0.001	0.013
151482	747583	2203	0.064	2.203
151483	747584	8	<0.001	0.008
151484	747585	6	<0.001	0.006
151485	747586	13	<0.001	0.013
151486	747587	10	<0.001	0.010
151487	747588	12	<0.001	0.012

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151488	747589	11	<0.001	0.011
151489	747590	76	0.002	0.076
151490 Dup	747590	71	0.002	0.071
151491	747591	100	0.003	0.100
151492	747592	32	<0.001	0.032
151493	747593	12	<0.001	0.012
151494	747594	14	<0.001	0.014
151495	747595	6	<0.001	0.006
151496	746933	5	<0.001	0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151458	747561	14	<0.001	0.014
151459	747562	11	<0.001	0.011
151460	747563	10	<0.001	0.010
151461	747564	5	<0.001	0.005
151462	747565	<5	<0.001	<0.005
151463	747566	61	0.002	0.061
151464	747567	543	0.016	0.543
151465	747568	71	0.002	0.071
151466	747569	233	0.007	0.233
151467	747570	592	0.017	0.592
151468 Dup	747570	691	0.020	0.691
151469	747571	609	0.018	0.609
151470	747572	93	0.003	0.093
151471	747573	18	<0.001	0.018
151472	747574	19	<0.001	0.019
151473	747575	12	<0.001	0.012
151474	747576	10	<0.001	0.010
151475	747577	1276	0.037	1.276
151476	747578	13	<0.001	0.013
151477	747579	<5	<0.001	<0.005
151478	747580	13	<0.001	0.013
151479 Dup	747580	8	<0.001	0.008
151480	747581	<5	<0.001	<0.005
151481	747582	13	<0.001	0.013
151482	747583	2203	0.064	2.203
151483	747584	8	<0.001	0.008
151484	747585	6	<0.001	0.006
151485	747586	13	<0.001	0.013
151486	747587	10	<0.001	0.010
151487	747588	12	<0.001	0.012

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151488	747589	11	<0.001	0.011
151489	747590	76	0.002	0.076
151490 Dup	747590	71	0.002	0.071
151491	747591	100	0.003	0.100
151492	747592	32	<0.001	0.032
151493	747593	12	<0.001	0.012
151494	747594	14	<0.001	0.014
151495	747595	6	<0.001	0.006
151496	746933	5	<0.001	0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151458	747561	14	<0.001	0.014
151459	747562	11	<0.001	0.011
151460	747563	10	<0.001	0.010
151461	747564	5	<0.001	0.005
151462	747565	<5	<0.001	<0.005
151463	747566	61	0.002	0.061
151464	747567	543	0.016	0.543
151465	747568	71	0.002	0.071
151466	747569	233	0.007	0.233
151467	747570	592	0.017	0.592
151468 Dup	747570	691	0.020	0.691
151469	747571	609	0.018	0.609
151470	747572	93	0.003	0.093
151471	747573	18	<0.001	0.018
151472	747574	19	<0.001	0.019
151473	747575	12	<0.001	0.012
151474	747576	10	<0.001	0.010
151475	747577	1276	0.037	1.276
151476	747578	13	<0.001	0.013
151477	747579	<5	<0.001	<0.005
151478	747580	13	<0.001	0.013
151479 Dup	747580	8	<0.001	0.008
151480	747581	<5	<0.001	<0.005
151481	747582	13	<0.001	0.013
151482	747583	2203	0.064	2.203
151483	747584	8	<0.001	0.008
151484	747585	6	<0.001	0.006
151485	747586	13	<0.001	0.013
151486	747587	10	<0.001	0.010
151487	747588	12	<0.001	0.012

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151488	747589	11	<0.001	0.011
151489	747590	76	0.002	0.076
151490 Dup	747590	71	0.002	0.071
151491	747591	100	0.003	0.100
151492	747592	32	<0.001	0.032
151493	747593	12	<0.001	0.012
151494	747594	14	<0.001	0.014
151495	747595	6	<0.001	0.006
151496	746933	5	<0.001	0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151458	747561	14	<0.001	0.014
151459	747562	11	<0.001	0.011
151460	747563	10	<0.001	0.010
151461	747564	5	<0.001	0.005
151462	747565	<5	<0.001	<0.005
151463	747566	61	0.002	0.061
151464	747567	543	0.016	0.543
151465	747568	71	0.002	0.071
151466	747569	233	0.007	0.233
151467	747570	592	0.017	0.592
151468 Dup	747570	691	0.020	0.691
151469	747571	609	0.018	0.609
151470	747572	93	0.003	0.093
151471	747573	18	<0.001	0.018
151472	747574	19	<0.001	0.019
151473	747575	12	<0.001	0.012
151474	747576	10	<0.001	0.010
151475	747577	1276	0.037	1.276
151476	747578	13	<0.001	0.013
151477	747579	<5	<0.001	<0.005
151478	747580	13	<0.001	0.013
151479 Dup	747580	8	<0.001	0.008
151480	747581	<5	<0.001	<0.005
151481	747582	13	<0.001	0.013
151482	747583	2203	0.064	2.203
151483	747584	8	<0.001	0.008
151484	747585	6	<0.001	0.006
151485	747586	13	<0.001	0.013
151486	747587	10	<0.001	0.010
151487	747588	12	<0.001	0.012

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151488	747589	11	<0.001	0.011
151489	747590	76	0.002	0.076
151490 Dup	747590	71	0.002	0.071
151491	747591	100	0.003	0.100
151492	747592	32	<0.001	0.032
151493	747593	12	<0.001	0.012
151494	747594	14	<0.001	0.014
151495	747595	6	<0.001	0.006
151496	746933	5	<0.001	0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, July 7, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/07/2011
Job #: 201142388
Reference: Batch 43
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
157990	747666	<5	<0.001	<0.005
161567	747667	37	0.001	0.037
161568	747668	102	0.003	0.102
161569	747669	109	0.003	0.109
161570	747670	95	0.003	0.095
161571	747671	125	0.004	0.125
161572	747672	520	0.015	0.520
161575	1014021	No Sample Received		
161576	746815	22925	0.669	22.925
161577 Dup	746815	24051	0.702	24.051
161578	1014001	1726	0.050	1.726
161579	1014002	4352	0.127	4.352
161580	1014003	98	0.003	0.098
161581	1014004	226	0.007	0.226
161582	1014005	10	<0.001	0.010
161583	1014006	<5	<0.001	<0.005
161584	1014007	<5	<0.001	<0.005
161585	1014008	<5	<0.001	<0.005
161588	1014010	352	0.010	0.352
161589	1014011	22	<0.001	0.022
161590	1014012	30352	0.885	30.352
161591	1014013	86582	2.526	86.582
161592	1014014	10910	0.318	10.910
161593	1014015	48477	1.414	48.477
161594	1014016	501	0.015	0.501
161595	1014017	24646	0.719	24.646
161597	1014019	No Sample Received		
161598 Dup	1014019	No Sample Received		
162348	1014019	No Sample Received		
162349	1014020	52	0.002	0.052

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, July 7, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/07/2011
Job #: 201142388
Reference: Batch 43
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
162350	747685	37	0.001	0.037
162351	1014009	24	<0.001	0.024

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142440
Reference: Batch 45
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161404	747701	11	<0.001	0.011
161405	747702	13	<0.001	0.013
161406	747703	313	0.009	0.313
161407	747704	322	0.009	0.322
161408	747705	11	<0.001	0.011
161409	747706	<5	<0.001	<0.005
161410	747707	539	0.016	0.539
161411	747708	7	<0.001	0.007
161412	747709	8	<0.001	0.008
161413	747710	27	<0.001	0.027
161414 Dup	747710	31	<0.001	0.031
161415	747711	200	0.006	0.200
161416	747712	239	0.007	0.239
161417	747713	1836	0.054	1.836
161418	747714	57279	1.671	57.279
161419	747715	6071	0.177	6.071
161420	747716	33	<0.001	0.033
161421	747717	22	<0.001	0.022
161422	747718	36	0.001	0.036
161423	747719	29	<0.001	0.029
161424	747720	20	<0.001	0.020
161425 Dup	747720	24	<0.001	0.024
161426	747721	13	<0.001	0.013
161427	747722	34	<0.001	0.034
161428	747723	55	0.002	0.055
161429	747724	235	0.007	0.235
161430	747725	106	0.003	0.106
161431	747726	34	<0.001	0.034
161432	747727	46	0.001	0.046
161433	747728	23	<0.001	0.023

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142440
Reference: Batch 45
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161434	747729	19	<0.001	0.019
161435	747730	508	0.015	0.508
161436 Dup	747730	503	0.015	0.503
161437	747731	32	<0.001	0.032
161438	747732	18	<0.001	0.018
161439	747733	18	<0.001	0.018
161440	747734	10	<0.001	0.010
161441	747735	12	<0.001	0.012

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142440
Reference: Batch 45
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161404	747701	11	<0.001	0.011
161405	747702	13	<0.001	0.013
161406	747703	313	0.009	0.313
161407	747704	322	0.009	0.322
161408	747705	11	<0.001	0.011
161409	747706	<5	<0.001	<0.005
161410	747707	539	0.016	0.539
161411	747708	7	<0.001	0.007
161412	747709	8	<0.001	0.008
161413	747710	27	<0.001	0.027
161414 Dup	747710	31	<0.001	0.031
161415	747711	200	0.006	0.200
161416	747712	239	0.007	0.239
161417	747713	1836	0.054	1.836
161418	747714	57279	1.671	57.279
161419	747715	6071	0.177	6.071
161420	747716	33	<0.001	0.033
161421	747717	22	<0.001	0.022
161422	747718	36	0.001	0.036
161423	747719	29	<0.001	0.029
161424	747720	20	<0.001	0.020
161425 Dup	747720	24	<0.001	0.024
161426	747721	13	<0.001	0.013
161427	747722	34	<0.001	0.034
161428	747723	55	0.002	0.055
161429	747724	235	0.007	0.235
161430	747725	106	0.003	0.106
161431	747726	34	<0.001	0.034
161432	747727	46	0.001	0.046
161433	747728	23	<0.001	0.023

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142440
Reference: Batch 45
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161434	747729	19	<0.001	0.019
161435	747730	508	0.015	0.508
161436 Dup	747730	503	0.015	0.503
161437	747731	32	<0.001	0.032
161438	747732	18	<0.001	0.018
161439	747733	18	<0.001	0.018
161440	747734	10	<0.001	0.010
161441	747735	12	<0.001	0.012

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142441
Reference: Batch 46
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161442	747736	11	<0.001	0.011
161443	747737	26	<0.001	0.026
161444	747738	16	<0.001	0.016
161445	747739	15	<0.001	0.015
161446	747740	1191	0.035	1.191
161447	747741	25	<0.001	0.025
161448	747742	559	0.016	0.559
161449	747743	7	<0.001	0.007
161450	747744	11	<0.001	0.011
161451	747745	13	<0.001	0.013
161452 Dup	747745	17	<0.001	0.017
161453	747746	10	<0.001	0.010
161454	747747	15	<0.001	0.015
161455	747748	11	<0.001	0.011
161456	747749	12	<0.001	0.012
161457	747750	10	<0.001	0.010
161458	747751	10	<0.001	0.010
161459	747752	17	<0.001	0.017
161460	747753	13	<0.001	0.013
161461	747754	73	0.002	0.073
161462	747755	7	<0.001	0.007
161463 Dup	747755	9	<0.001	0.009
161464	747756	<5	<0.001	<0.005
161465	747757	13	<0.001	0.013
161466	747758	22	<0.001	0.022
161467	747759	7	<0.001	0.007
161468	747760	6	<0.001	0.006
161469	747761	39	0.001	0.039
161470	747762	107	0.003	0.107
161471	747763	22	<0.001	0.022

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142441
Reference: Batch 46
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161472	747764	13	<0.001	0.013
161473	747765	34	<0.001	0.034
161474 Dup	747765	41	0.001	0.041
161475	747766	74	0.002	0.074
161476	747767	17	<0.001	0.017
161477	747768	122	0.004	0.122
161478	747769	156	0.005	0.156
161479	747770	151	0.004	0.151

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142441
Reference: Batch 46
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161442	747736	11	<0.001	0.011
161443	747737	26	<0.001	0.026
161444	747738	16	<0.001	0.016
161445	747739	15	<0.001	0.015
161446	747740	1191	0.035	1.191
161447	747741	25	<0.001	0.025
161448	747742	559	0.016	0.559
161449	747743	7	<0.001	0.007
161450	747744	11	<0.001	0.011
161451	747745	13	<0.001	0.013
161452 Dup	747745	17	<0.001	0.017
161453	747746	10	<0.001	0.010
161454	747747	15	<0.001	0.015
161455	747748	11	<0.001	0.011
161456	747749	12	<0.001	0.012
161457	747750	10	<0.001	0.010
161458	747751	10	<0.001	0.010
161459	747752	17	<0.001	0.017
161460	747753	13	<0.001	0.013
161461	747754	73	0.002	0.073
161462	747755	7	<0.001	0.007
161463 Dup	747755	9	<0.001	0.009
161464	747756	<5	<0.001	<0.005
161465	747757	13	<0.001	0.013
161466	747758	22	<0.001	0.022
161467	747759	7	<0.001	0.007
161468	747760	6	<0.001	0.006
161469	747761	39	0.001	0.039
161470	747762	107	0.003	0.107
161471	747763	22	<0.001	0.022

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142441
Reference: Batch 46
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161472	747764	13	<0.001	0.013
161473	747765	34	<0.001	0.034
161474 Dup	747765	41	0.001	0.041
161475	747766	74	0.002	0.074
161476	747767	17	<0.001	0.017
161477	747768	122	0.004	0.122
161478	747769	156	0.005	0.156
161479	747770	151	0.004	0.151

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

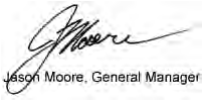
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142586
Reference: Batch 47
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170900	747771	35	0.001	0.035
171071	747772	13	<0.001	0.013
171072	747773	9	<0.001	0.009
171073	747774	8	<0.001	0.008
171074	747775	<5	<0.001	<0.005
171075	747776	19	<0.001	0.019
171076	747777	544	0.016	0.544
171077	747778	44	0.001	0.044
171078	747779	393	0.011	0.393
171079	747780	6	<0.001	0.006
171080 Dup	747780	6	<0.001	0.006
171081	747781	8	<0.001	0.008
171082	747782	<5	<0.001	<0.005
171083	747783	128	0.004	0.128
171084	747784	63	0.002	0.063
171085	747785	13	<0.001	0.013
171086	747786	19	<0.001	0.019
171087	747787	15	<0.001	0.015
171088	747788	18	<0.001	0.018
171089	747789	20	<0.001	0.020
171090	747790	19	<0.001	0.019
171091 Dup	747790	19	<0.001	0.019
171092	747791	8	<0.001	0.008
171093	747792	11	<0.001	0.011
171094	747793	8	<0.001	0.008
171095	747794	8	<0.001	0.008
171096	747795	17	<0.001	0.017
171097	747796	11	<0.001	0.011
171098	747797	9	<0.001	0.009
171099	747798	69	0.002	0.069

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

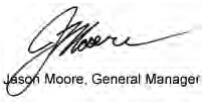
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142586
Reference: Batch 47
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171100	747799	51	0.001	0.051
171101	747800	8	<0.001	0.008
171102 Dup	747800	13	<0.001	0.013
171103	747801	11	<0.001	0.011
171104	747802	10	<0.001	0.010
171105	747803	12	<0.001	0.012
171106	747804	6	<0.001	0.006
171107	747805	13	<0.001	0.013

PROCEDURE CODES: ALP2, ALFA1

Certified By: 
Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

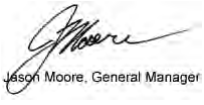
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142586
Reference: Batch 47
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170900	747771	35	0.001	0.035
171071	747772	13	<0.001	0.013
171072	747773	9	<0.001	0.009
171073	747774	8	<0.001	0.008
171074	747775	<5	<0.001	<0.005
171075	747776	19	<0.001	0.019
171076	747777	544	0.016	0.544
171077	747778	44	0.001	0.044
171078	747779	393	0.011	0.393
171079	747780	6	<0.001	0.006
171080 Dup	747780	6	<0.001	0.006
171081	747781	8	<0.001	0.008
171082	747782	<5	<0.001	<0.005
171083	747783	128	0.004	0.128
171084	747784	63	0.002	0.063
171085	747785	13	<0.001	0.013
171086	747786	19	<0.001	0.019
171087	747787	15	<0.001	0.015
171088	747788	18	<0.001	0.018
171089	747789	20	<0.001	0.020
171090	747790	19	<0.001	0.019
171091 Dup	747790	19	<0.001	0.019
171092	747791	8	<0.001	0.008
171093	747792	11	<0.001	0.011
171094	747793	8	<0.001	0.008
171095	747794	8	<0.001	0.008
171096	747795	17	<0.001	0.017
171097	747796	11	<0.001	0.011
171098	747797	9	<0.001	0.009
171099	747798	69	0.002	0.069

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142586
Reference: Batch 47
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171100	747799	51	0.001	0.051
171101	747800	8	<0.001	0.008
171102 Dup	747800	13	<0.001	0.013
171103	747801	11	<0.001	0.011
171104	747802	10	<0.001	0.010
171105	747803	12	<0.001	0.012
171106	747804	6	<0.001	0.006
171107	747805	13	<0.001	0.013

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142587
Reference: Batch 48
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170938	747806	31	<0.001	0.031
170939	747807	20	<0.001	0.020
170940	747808	8	<0.001	0.008
170941	747809	9	<0.001	0.009
170942	747810	31	<0.001	0.031
170943	747811	13	<0.001	0.013
170944	747812	549	0.016	0.549
170945	747813	8	<0.001	0.008
170946	747814	13	<0.001	0.013
170947	747815	13	<0.001	0.013
170948 Dup	747815	15	<0.001	0.015
170949	747816	26	<0.001	0.026
170950	747817	19	<0.001	0.019
170951	747818	35	0.001	0.035
170952	747819	7	<0.001	0.007
170953	747820	11	<0.001	0.011
170954	747821	22	<0.001	0.022
170955	747822	9	<0.001	0.009
170956	747823	8	<0.001	0.008
170957	747824	5	<0.001	0.005
170958	747825	13	<0.001	0.013
170959 Dup	747825	11	<0.001	0.011
170960	747826	<5	<0.001	<0.005
170961	747827	<5	<0.001	<0.005
170962	747828	<5	<0.001	<0.005
170963	747829	<5	<0.001	<0.005
170964	747830	<5	<0.001	<0.005
170965	747831	<5	<0.001	<0.005
170966	747832	<5	<0.001	<0.005
170967	747833	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

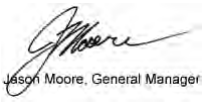
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142587
Reference: Batch 48
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170968	747834	<5	<0.001	<0.005
170969	747835	18	<0.001	0.018
170970 Dup	747835	19	<0.001	0.019
170971	747836	<5	<0.001	<0.005
170972	747837	54	0.002	0.054
170973	747838	8	<0.001	0.008
170974	747839	10	<0.001	0.010
170975	747840	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142587
Reference: Batch 48
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170938	747806	31	<0.001	0.031
170939	747807	20	<0.001	0.020
170940	747808	8	<0.001	0.008
170941	747809	9	<0.001	0.009
170942	747810	31	<0.001	0.031
170943	747811	13	<0.001	0.013
170944	747812	549	0.016	0.549
170945	747813	8	<0.001	0.008
170946	747814	13	<0.001	0.013
170947	747815	13	<0.001	0.013
170948 Dup	747815	15	<0.001	0.015
170949	747816	26	<0.001	0.026
170950	747817	19	<0.001	0.019
170951	747818	35	0.001	0.035
170952	747819	7	<0.001	0.007
170953	747820	11	<0.001	0.011
170954	747821	22	<0.001	0.022
170955	747822	9	<0.001	0.009
170956	747823	8	<0.001	0.008
170957	747824	5	<0.001	0.005
170958	747825	13	<0.001	0.013
170959 Dup	747825	11	<0.001	0.011
170960	747826	<5	<0.001	<0.005
170961	747827	<5	<0.001	<0.005
170962	747828	<5	<0.001	<0.005
170963	747829	<5	<0.001	<0.005
170964	747830	<5	<0.001	<0.005
170965	747831	<5	<0.001	<0.005
170966	747832	<5	<0.001	<0.005
170967	747833	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

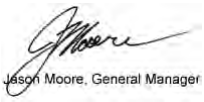
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142587
Reference: Batch 48
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170968	747834	<5	<0.001	<0.005
170969	747835	18	<0.001	0.018
170970 Dup	747835	19	<0.001	0.019
170971	747836	<5	<0.001	<0.005
170972	747837	54	0.002	0.054
170973	747838	8	<0.001	0.008
170974	747839	10	<0.001	0.010
170975	747840	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

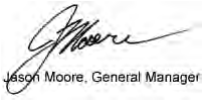
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142588
Reference: Batch 49
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170976	747841	9	<0.001	0.009
170977	747842	<5	<0.001	<0.005
170978	747843	<5	<0.001	<0.005
170979	747844	<5	<0.001	<0.005
170980	747845	<5	<0.001	<0.005
170981	747846	<5	<0.001	<0.005
170982	747847	603	0.018	0.603
170983	747848	19	<0.001	0.019
170984	747849	9	<0.001	0.009
170985	747850	9	<0.001	0.009
170986 Dup	747850	8	<0.001	0.008
170987	747851	15	<0.001	0.015
170988	747852	35	0.001	0.035
170989	747853	19	<0.001	0.019
170990	747854	21	<0.001	0.021
170991	747855	23	<0.001	0.023
170992	747856	15	<0.001	0.015
170993	747857	9	<0.001	0.009
170994	747858	<5	<0.001	<0.005
170995	747859	<5	<0.001	<0.005
170996	747860	14	<0.001	0.014
170997 Dup	747860	18	<0.001	0.018
170998	747861	20	<0.001	0.020
170999	747862	<5	<0.001	<0.005
171000	747863	7	<0.001	0.007
171001	747864	8	<0.001	0.008
171002	747865	<5	<0.001	<0.005
171003	747866	7	<0.001	0.007
171004	747867	16	<0.001	0.016
171005	747868	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142588
Reference: Batch 49
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171006	747869	6	<0.001	0.006
171007	747870	<5	<0.001	<0.005
171008 Dup	747870	6	<0.001	0.006
171009	747871	<5	<0.001	<0.005
171010	747872	246	0.007	0.246
171011	747873	25	<0.001	0.025
171012	747874	26	<0.001	0.026
171013	747875	28	<0.001	0.028

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142588
Reference: Batch 49
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170976	747841	9	<0.001	0.009
170977	747842	<5	<0.001	<0.005
170978	747843	<5	<0.001	<0.005
170979	747844	<5	<0.001	<0.005
170980	747845	<5	<0.001	<0.005
170981	747846	<5	<0.001	<0.005
170982	747847	603	0.018	0.603
170983	747848	19	<0.001	0.019
170984	747849	9	<0.001	0.009
170985	747850	9	<0.001	0.009
170986 Dup	747850	8	<0.001	0.008
170987	747851	15	<0.001	0.015
170988	747852	35	0.001	0.035
170989	747853	19	<0.001	0.019
170990	747854	21	<0.001	0.021
170991	747855	23	<0.001	0.023
170992	747856	15	<0.001	0.015
170993	747857	9	<0.001	0.009
170994	747858	<5	<0.001	<0.005
170995	747859	<5	<0.001	<0.005
170996	747860	14	<0.001	0.014
170997 Dup	747860	18	<0.001	0.018
170998	747861	20	<0.001	0.020
170999	747862	<5	<0.001	<0.005
171000	747863	7	<0.001	0.007
171001	747864	8	<0.001	0.008
171002	747865	<5	<0.001	<0.005
171003	747866	7	<0.001	0.007
171004	747867	16	<0.001	0.016
171005	747868	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

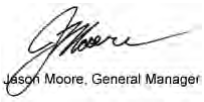
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142588
Reference: Batch 49
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171006	747869	6	<0.001	0.006
171007	747870	<5	<0.001	<0.005
171008 Dup	747870	6	<0.001	0.006
171009	747871	<5	<0.001	<0.005
171010	747872	246	0.007	0.246
171011	747873	25	<0.001	0.025
171012	747874	26	<0.001	0.026
171013	747875	28	<0.001	0.028

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142589
Reference: Batch 50
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171014	747876	24	<0.001	0.024
171015	747877	62	0.002	0.062
171016	747878	31	<0.001	0.031
171017	747879	53	0.002	0.053
171018	747880	49	0.001	0.049
171019	747881	32	<0.001	0.032
171020	747882	550	0.016	0.550
171021	747883	64	0.002	0.064
171022	747884	548	0.016	0.548
171023	747885	426	0.012	0.426
171024 Dup	747885	356	0.010	0.356
171025	747886	257	0.008	0.257
171026	747887	24	<0.001	0.024
171027	747888	<5	<0.001	<0.005
171028	747889	9	<0.001	0.009
171029	747890	17	<0.001	0.017
171030	747891	15	<0.001	0.015
171031	747892	14	<0.001	0.014
171032	747893	13	<0.001	0.013
171033	747894	16	<0.001	0.016
171034	747895	16	<0.001	0.016
171035 Dup	747895	18	<0.001	0.018
171036	747896	<5	<0.001	<0.005
171037	747897	14	<0.001	0.014
171038	747898	7	<0.001	0.007
171039	747899	14	<0.001	0.014
171040	747900	12	<0.001	0.012
171041	747901	9	<0.001	0.009
171042	747902	29	<0.001	0.029
171043	747903	583	0.017	0.583

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142589
Reference: Batch 50
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171044	747904	1188	0.035	1.188
171045	747905	21	<0.001	0.021
171046 Dup	747905	17	<0.001	0.017
171047	747906	15	<0.001	0.015
171048	747907	14	<0.001	0.014
171049	747908	25	<0.001	0.025
171050	747909	32	<0.001	0.032
171051	747910	21	<0.001	0.021

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142589
Reference: Batch 50
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171014	747876	24	<0.001	0.024
171015	747877	62	0.002	0.062
171016	747878	31	<0.001	0.031
171017	747879	53	0.002	0.053
171018	747880	49	0.001	0.049
171019	747881	32	<0.001	0.032
171020	747882	550	0.016	0.550
171021	747883	64	0.002	0.064
171022	747884	548	0.016	0.548
171023	747885	426	0.012	0.426
171024 Dup	747885	356	0.010	0.356
171025	747886	257	0.008	0.257
171026	747887	24	<0.001	0.024
171027	747888	<5	<0.001	<0.005
171028	747889	9	<0.001	0.009
171029	747890	17	<0.001	0.017
171030	747891	15	<0.001	0.015
171031	747892	14	<0.001	0.014
171032	747893	13	<0.001	0.013
171033	747894	16	<0.001	0.016
171034	747895	16	<0.001	0.016
171035 Dup	747895	18	<0.001	0.018
171036	747896	<5	<0.001	<0.005
171037	747897	14	<0.001	0.014
171038	747898	7	<0.001	0.007
171039	747899	14	<0.001	0.014
171040	747900	12	<0.001	0.012
171041	747901	9	<0.001	0.009
171042	747902	29	<0.001	0.029
171043	747903	583	0.017	0.583

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142589
Reference: Batch 50
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171044	747904	1188	0.035	1.188
171045	747905	21	<0.001	0.021
171046 Dup	747905	17	<0.001	0.017
171047	747906	15	<0.001	0.015
171048	747907	14	<0.001	0.014
171049	747908	25	<0.001	0.025
171050	747909	32	<0.001	0.032
171051	747910	21	<0.001	0.021

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142589
Reference: Batch 50
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171014	747876	24	<0.001	0.024
171015	747877	62	0.002	0.062
171016	747878	31	<0.001	0.031
171017	747879	53	0.002	0.053
171018	747880	49	0.001	0.049
171019	747881	32	<0.001	0.032
171020	747882	550	0.016	0.550
171021	747883	64	0.002	0.064
171022	747884	548	0.016	0.548
171023	747885	426	0.012	0.426
171024 Dup	747885	356	0.010	0.356
171025	747886	257	0.008	0.257
171026	747887	24	<0.001	0.024
171027	747888	<5	<0.001	<0.005
171028	747889	9	<0.001	0.009
171029	747890	17	<0.001	0.017
171030	747891	15	<0.001	0.015
171031	747892	14	<0.001	0.014
171032	747893	13	<0.001	0.013
171033	747894	16	<0.001	0.016
171034	747895	16	<0.001	0.016
171035 Dup	747895	18	<0.001	0.018
171036	747896	<5	<0.001	<0.005
171037	747897	14	<0.001	0.014
171038	747898	7	<0.001	0.007
171039	747899	14	<0.001	0.014
171040	747900	12	<0.001	0.012
171041	747901	9	<0.001	0.009
171042	747902	29	<0.001	0.029
171043	747903	583	0.017	0.583

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142589
Reference: Batch 50
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171044	747904	1188	0.035	1.188
171045	747905	21	<0.001	0.021
171046 Dup	747905	17	<0.001	0.017
171047	747906	15	<0.001	0.015
171048	747907	14	<0.001	0.014
171049	747908	25	<0.001	0.025
171050	747909	32	<0.001	0.032
171051	747910	21	<0.001	0.021

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142590
Reference: Batch 51
Sample #: 18

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171052	747911	58	0.002	0.058
171053	747912	36	0.001	0.036
171054	747913	15	<0.001	0.015
171055	747914	19	<0.001	0.019
171056	747915	14	<0.001	0.014
171057	747916	17	<0.001	0.017
171058	747917	538	0.016	0.538
171059	747918	12	<0.001	0.012
171060	747919	13	<0.001	0.013
171061	747920	13	<0.001	0.013
171062 Dup	747920	16	<0.001	0.016
171063	747921	12	<0.001	0.012
171064	747922	28	<0.001	0.028
171065	747923	24	<0.001	0.024
171066	747924	19	<0.001	0.019
171067	747925	13	<0.001	0.013
171068	747926	103	0.003	0.103
171069	747931	9	<0.001	0.009
171070	747945	74	0.002	0.074

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142590
Reference: Batch 51
Sample #: 18

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171052	747911	58	0.002	0.058
171053	747912	36	0.001	0.036
171054	747913	15	<0.001	0.015
171055	747914	19	<0.001	0.019
171056	747915	14	<0.001	0.014
171057	747916	17	<0.001	0.017
171058	747917	538	0.016	0.538
171059	747918	12	<0.001	0.012
171060	747919	13	<0.001	0.013
171061	747920	13	<0.001	0.013
171062 Dup	747920	16	<0.001	0.016
171063	747921	12	<0.001	0.012
171064	747922	28	<0.001	0.028
171065	747923	24	<0.001	0.024
171066	747924	19	<0.001	0.019
171067	747925	13	<0.001	0.013
171068	747926	103	0.003	0.103
171069	747931	9	<0.001	0.009
171070	747945	74	0.002	0.074

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142590
Reference: Batch 51
Sample #: 18

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171052	747911	58	0.002	0.058
171053	747912	36	0.001	0.036
171054	747913	15	<0.001	0.015
171055	747914	19	<0.001	0.019
171056	747915	14	<0.001	0.014
171057	747916	17	<0.001	0.017
171058	747917	538	0.016	0.538
171059	747918	12	<0.001	0.012
171060	747919	13	<0.001	0.013
171061	747920	13	<0.001	0.013
171062 Dup	747920	16	<0.001	0.016
171063	747921	12	<0.001	0.012
171064	747922	28	<0.001	0.028
171065	747923	24	<0.001	0.024
171066	747924	19	<0.001	0.019
171067	747925	13	<0.001	0.013
171068	747926	103	0.003	0.103
171069	747931	9	<0.001	0.009
171070	747945	74	0.002	0.074

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, August 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/25/2011
Job #: 201142950
Reference: Batch 51 A
Sample #: 17

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196666	747927	8	<0.001	0.008
196667	747928	9	<0.001	0.009
196668	747929	9	<0.001	0.009
196669	747930	9	<0.001	0.009
196670	747932	7	<0.001	0.007
196671	747933	8	<0.001	0.008
196672	747934	6	<0.001	0.006
196673	747935	7	<0.001	0.007
196674	747936	6	<0.001	0.006
196675	747937	12	<0.001	0.012
196676 Dup	747937	12	<0.001	0.012
196677	747938	16	<0.001	0.016
196678	747939	<5	<0.001	<0.005
196679	747940	7	<0.001	0.007
196680	747941	6	<0.001	0.006
196681	747942	13	<0.001	0.013
196682	747943	<5	<0.001	<0.005
196683	747944	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, August 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/25/2011
Job #: 201142950
Reference: Batch 51 A
Sample #: 17

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196666	747927	8	<0.001	0.008
196667	747928	9	<0.001	0.009
196668	747929	9	<0.001	0.009
196669	747930	9	<0.001	0.009
196670	747932	7	<0.001	0.007
196671	747933	8	<0.001	0.008
196672	747934	6	<0.001	0.006
196673	747935	7	<0.001	0.007
196674	747936	6	<0.001	0.006
196675	747937	12	<0.001	0.012
196676 Dup	747937	12	<0.001	0.012
196677	747938	16	<0.001	0.016
196678	747939	<5	<0.001	<0.005
196679	747940	7	<0.001	0.007
196680	747941	6	<0.001	0.006
196681	747942	13	<0.001	0.013
196682	747943	<5	<0.001	<0.005
196683	747944	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, August 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/25/2011
Job #: 201142951
Reference: Batch 52
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196684	747946	6	<0.001	0.006
196685	747947	<5	<0.001	<0.005
196686	747948	<5	<0.001	<0.005
196687	747949	5	<0.001	0.005
196688	747950	7	<0.001	0.007
196689	747951	11	<0.001	0.011
196690	747952	526	0.015	0.526
196691	747953	15	<0.001	0.015
196692	747954	50	0.001	0.050
196693	747955	31	<0.001	0.031
196694 Dup	747955	34	0.001	0.034
196695	747956	18	<0.001	0.018
196696	747957	19	<0.001	0.019
196697	747958	8	<0.001	0.008
196698	747959	6	<0.001	0.006
196699	747960	<5	<0.001	<0.005
196700	747961	12	<0.001	0.012
196701	747962	<5	<0.001	<0.005
196702	747963	<5	<0.001	<0.005
196703	747964	<5	<0.001	<0.005
196704	747965	5	<0.001	0.005
196705 Dup	747965	<5	<0.001	<0.005
196706	747966	5	<0.001	0.005
196707	747967	20	<0.001	0.020
196708	747968	9	<0.001	0.009
196709	747969	<5	<0.001	<0.005
196710	747970	7	<0.001	0.007
196711	747971	<5	<0.001	<0.005
196712	747972	<5	<0.001	<0.005
196713	747973	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, August 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/25/2011
Job #: 201142951
Reference: Batch 52
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196714	747974	5	<0.001	0.005
196715	747975	7	<0.001	0.007
196716 Dup	747975	5	<0.001	0.005
196717	747976	5	<0.001	0.005
196718	747977	6	<0.001	0.006
196719	747978	6	<0.001	0.006
196720	747979	6	<0.001	0.006
196721	747980	6	<0.001	0.006

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, August 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/25/2011
Job #: 201142951
Reference: Batch 52
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196684	747946	6	<0.001	0.006
196685	747947	<5	<0.001	<0.005
196686	747948	<5	<0.001	<0.005
196687	747949	5	<0.001	0.005
196688	747950	7	<0.001	0.007
196689	747951	11	<0.001	0.011
196690	747952	526	0.015	0.526
196691	747953	15	<0.001	0.015
196692	747954	50	0.001	0.050
196693	747955	31	<0.001	0.031
196694 Dup	747955	34	0.001	0.034
196695	747956	18	<0.001	0.018
196696	747957	19	<0.001	0.019
196697	747958	8	<0.001	0.008
196698	747959	6	<0.001	0.006
196699	747960	<5	<0.001	<0.005
196700	747961	12	<0.001	0.012
196701	747962	<5	<0.001	<0.005
196702	747963	<5	<0.001	<0.005
196703	747964	<5	<0.001	<0.005
196704	747965	5	<0.001	0.005
196705 Dup	747965	<5	<0.001	<0.005
196706	747966	5	<0.001	0.005
196707	747967	20	<0.001	0.020
196708	747968	9	<0.001	0.009
196709	747969	<5	<0.001	<0.005
196710	747970	7	<0.001	0.007
196711	747971	<5	<0.001	<0.005
196712	747972	<5	<0.001	<0.005
196713	747973	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, August 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/25/2011
Job #: 201142951
Reference: Batch 52
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196714	747974	5	<0.001	0.005
196715	747975	7	<0.001	0.007
196716 Dup	747975	5	<0.001	0.005
196717	747976	5	<0.001	0.005
196718	747977	6	<0.001	0.006
196719	747978	6	<0.001	0.006
196720	747979	6	<0.001	0.006
196721	747980	6	<0.001	0.006

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Friday, August 26, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/26/2011
Job #: 201142952
Reference: Batch 53
Sample #: 45

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196722	747981	<5	<0.001	<0.005
196723	747982	<5	<0.001	<0.005
196724	747983	<5	<0.001	<0.005
196725	747984	<5	<0.001	<0.005
196726	747985	7	<0.001	0.007
196727	747986	79	0.002	0.079
196728	747987	512	0.015	0.512
196729	747988	8	<0.001	0.008
196730	747989	184	0.005	0.184
196731	747990	5	<0.001	0.005
196732 Dup	747990	6	<0.001	0.006
196733	747991	<5	<0.001	<0.005
196734	747992	<5	<0.001	<0.005
196735	747993	<5	<0.001	<0.005
196736	747994	<5	<0.001	<0.005
196737	747995	<5	<0.001	<0.005
196738	747996	<5	<0.001	<0.005
196739	747997	<5	<0.001	<0.005
196740	747998	<5	<0.001	<0.005
196741	747999	<5	<0.001	<0.005
196742	748000	<5	<0.001	<0.005
196743 Dup	748000	<5	<0.001	<0.005
196744	1014041	No Sample Received		
196745	1014042	No Sample Received		
196746	1014043	No Sample Received		
196747	1014044	No Sample Received		
196748	1014045	No Sample Received		
196749	1014046	No Sample Received		
196750	1014047	No Sample Received		
196751	1014048	No Sample Received		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Friday, August 26, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/26/2011
Job #: 201142952
Reference: Batch 53
Sample #: 45

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196752	1014049	No Sample Received		
196753	1014050	No Sample Received		
196754 Dup	1014050	No Sample Received		
196755	1014051	<5	<0.001	<0.005
196756	1014052	53	0.002	0.053
196757	1014053	5	<0.001	0.005
196758	1014054	11	<0.001	0.011
196759	1014055	21	<0.001	0.021
196760	1014056	10	<0.001	0.010
196761	1014057	6	<0.001	0.006
196762	1014058	9	<0.001	0.009
196763	1014059	7	<0.001	0.007
196764	1014060	<5	<0.001	<0.005
196765 Dup	1014060	7	<0.001	0.007
196766	1014061	11	<0.001	0.011
196767	1014062	17	<0.001	0.017
196768	1014063	6	<0.001	0.006
196769	1014064	7	<0.001	0.007
196770	1014065	10	<0.001	0.010

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Thursday, September 15, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/18/2011
Date Completed: 09/08/2011
Job #: 201143053
Reference: Batch 54
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
202848	1014066	<5	<0.001	<0.005
202849	1014067	9	<0.001	0.009
202850	1014068	10	<0.001	0.010
202851	1014069	11	<0.001	0.011
202852	1014070	10	<0.001	0.010
202853	1014071	14	<0.001	0.014
202854	1014072	547	0.016	0.547
202855	1014073	<5	<0.001	<0.005
202856	1014074	<5	<0.001	<0.005
202857	1014075	<5	<0.001	<0.005
202858 Dup	1014075	<5	<0.001	<0.005
202859	1014076	<5	<0.001	<0.005
202860	1014077	5	<0.001	0.005
202861	1014078	<5	<0.001	<0.005
202862	1014079	6	<0.001	0.006
202863	1014080	<5	<0.001	<0.005
202864	1014081	<5	<0.001	<0.005
202865	1014082	<5	<0.001	<0.005
202866	1014083	<5	<0.001	<0.005
202867	1014084	7	<0.001	0.007
202868	1014085	<5	<0.001	<0.005
202869 Dup	1014085	<5	<0.001	<0.005
202870	1014086	<5	<0.001	<0.005
202871	1014087	9	<0.001	0.009
202872	1014088	<5	<0.001	<0.005
202873	1014089	6	<0.001	0.006
202874	1014090	<5	<0.001	<0.005
202875	1014091	10	<0.001	0.010
202876	1014092	<5	<0.001	<0.005
202877	1014093	574	0.017	0.574

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Thursday, September 15, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/18/2011
Date Completed: 09/08/2011
Job #: 201143053
Reference: Batch 54
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
202878	1014094	22	<0.001	0.022
202879	1014095	<5	<0.001	<0.005
202880 Dup	1014095	<5	<0.001	<0.005
202881	1014096	<5	<0.001	<0.005
202882	1014097	<5	<0.001	<0.005
202883	1014098	<5	<0.001	<0.005
202884	1014099	<5	<0.001	<0.005
202885	1014100	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full,
without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143133
Reference: Batch 55
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207293	1014101	<5	<0.001	<0.005
207294	1014102	<5	<0.001	<0.005
207295	1014103	5	<0.001	0.005
207296	1014104	<5	<0.001	<0.005
207297	1014105	<5	<0.001	<0.005
207298	1014106	<5	<0.001	<0.005
207299	1014107	505	0.015	0.505
207300	1014108	<5	<0.001	<0.005
207301	1014109	7	<0.001	0.007
207302	1014110	<5	<0.001	<0.005
207303 Dup	1014110	<5	<0.001	<0.005
207304	1014111	9	<0.001	0.009
207305	1014112	<5	<0.001	<0.005
207306	1014113	<5	<0.001	<0.005
207307	1014114	<5	<0.001	<0.005
207308	1014115	<5	<0.001	<0.005
207309	1014116	<5	<0.001	<0.005
207310	1014117	21	<0.001	0.021
207311	1014118	<5	<0.001	<0.005
207312	1014119	<5	<0.001	<0.005
207313	1014120	<5	<0.001	<0.005
207314 Dup	1014120	<5	<0.001	<0.005
207315	1014121	<5	<0.001	<0.005
207316	1014122	<5	<0.001	<0.005
207317	1014123	<5	<0.001	<0.005
207318	1014124	<5	<0.001	<0.005
207319	1014125	<5	<0.001	<0.005
207320	1014126	<5	<0.001	<0.005
207321	1014127	<5	<0.001	<0.005
207322	1014128	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143133
Reference: Batch 55
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207323	1014129	<5	<0.001	<0.005
207324	1014130	<5	<0.001	<0.005
207325 Dup	1014130	5	<0.001	0.005
207326	1014131	<5	<0.001	<0.005
207327	1014132	<5	<0.001	<0.005
207328	1014133	<5	<0.001	<0.005
207329	1014134	<5	<0.001	<0.005
207330	1014135	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143133
Reference: Batch 55
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207293	1014101	<5	<0.001	<0.005
207294	1014102	<5	<0.001	<0.005
207295	1014103	5	<0.001	0.005
207296	1014104	<5	<0.001	<0.005
207297	1014105	<5	<0.001	<0.005
207298	1014106	<5	<0.001	<0.005
207299	1014107	505	0.015	0.505
207300	1014108	<5	<0.001	<0.005
207301	1014109	7	<0.001	0.007
207302	1014110	<5	<0.001	<0.005
207303 Dup	1014110	<5	<0.001	<0.005
207304	1014111	9	<0.001	0.009
207305	1014112	<5	<0.001	<0.005
207306	1014113	<5	<0.001	<0.005
207307	1014114	<5	<0.001	<0.005
207308	1014115	<5	<0.001	<0.005
207309	1014116	<5	<0.001	<0.005
207310	1014117	21	<0.001	0.021
207311	1014118	<5	<0.001	<0.005
207312	1014119	<5	<0.001	<0.005
207313	1014120	<5	<0.001	<0.005
207314 Dup	1014120	<5	<0.001	<0.005
207315	1014121	<5	<0.001	<0.005
207316	1014122	<5	<0.001	<0.005
207317	1014123	<5	<0.001	<0.005
207318	1014124	<5	<0.001	<0.005
207319	1014125	<5	<0.001	<0.005
207320	1014126	<5	<0.001	<0.005
207321	1014127	<5	<0.001	<0.005
207322	1014128	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143133
Reference: Batch 55
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207323	1014129	<5	<0.001	<0.005
207324	1014130	<5	<0.001	<0.005
207325 Dup	1014130	5	<0.001	0.005
207326	1014131	<5	<0.001	<0.005
207327	1014132	<5	<0.001	<0.005
207328	1014133	<5	<0.001	<0.005
207329	1014134	<5	<0.001	<0.005
207330	1014135	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143134
Reference: Batch 56
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207331	1014136	5	<0.001	0.005
207332	1014137	<5	<0.001	<0.005
207333	1014138	<5	<0.001	<0.005
207334	1014139	<5	<0.001	<0.005
207335	1014140	<5	<0.001	<0.005
207336	1014141	<5	<0.001	<0.005
207337	1014142	517	0.015	0.517
207338	1014143	<5	<0.001	<0.005
207339	1014144	<5	<0.001	<0.005
207340	1014145	<5	<0.001	<0.005
207341 Dup	1014145	<5	<0.001	<0.005
207342	1014146	7	<0.001	0.007
207343	1014147	12	<0.001	0.012
207344	1014148	<5	<0.001	<0.005
207345	1014149	6	<0.001	0.006
207346	1014150	6	<0.001	0.006
207347	1014151	9	<0.001	0.009
207348	1014152	6	<0.001	0.006
207349	1014153	10	<0.001	0.010
207350	1014154	8	<0.001	0.008
207351	1014155	8	<0.001	0.008
207352 Dup	1014155	7	<0.001	0.007
207353	1014156	7	<0.001	0.007
207354	1014157	7	<0.001	0.007
207355	1014158	6	<0.001	0.006
207356	1014159	8	<0.001	0.008
207357	1014160	8	<0.001	0.008
207358	1014161	11	<0.001	0.011
207359	1014162	15	<0.001	0.015
207360	1014163	70	0.002	0.070

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143134
Reference: Batch 56
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207361	1014164	12	<0.001	0.012
207362	1014165	10	<0.001	0.010
207363 Dup	1014165	13	<0.001	0.013
207364	1014166	15	<0.001	0.015
207365	1014167	16	<0.001	0.016
207366	1014168	24	<0.001	0.024
207367	1014169	9	<0.001	0.009
207368	1014170	11	<0.001	0.011

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143135
Reference: Batch 57 A
Sample #: 21

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207995	1014171	<5	<0.001	<0.005
207996	1014172	<5	<0.001	<0.005
207997	1014173	<5	<0.001	<0.005
207998	1014174	<5	<0.001	<0.005
207999	1014175	<5	<0.001	<0.005
208000	1014176	<5	<0.001	<0.005
208001	1014177	504	0.015	0.504
208002	1014178	<5	<0.001	<0.005
208003	1014179	<5	<0.001	<0.005
208004	1014180	<5	<0.001	<0.005
208005 Dup	1014180	<5	<0.001	<0.005
208006	1014181	<5	<0.001	<0.005
208007	1014182	<5	<0.001	<0.005
208008	1014183	8960	0.261	8.960
208009	1014184	15782	0.460	15.782
208010	1014185	68	0.002	0.068
208011	1014186	6	<0.001	0.006
208012	1014187	<5	<0.001	<0.005
208013	1014188	<5	<0.001	<0.005
208014	1014189	<5	<0.001	<0.005
208015	1014190	<5	<0.001	<0.005
208016	1014191	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1, ALMA1, ALMA2

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, October 17, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 09/28/2011
Date Completed: 10/17/2011
Job #: 201143559
Reference: Batch 57B
Sample #: 14

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
239101	1014192	10	<0.001	0.010
239102	1014193	10	<0.001	0.010
239103	1014194	12	<0.001	0.012
239104	1014195	7	<0.001	0.007
239105	1014196	104	0.003	0.104
239106	1014197	23	<0.001	0.023
239107	1014198	14	<0.001	0.014
239108	1014199	9	<0.001	0.009
239109	1014200	12	<0.001	0.012
239110	1014201	13	<0.001	0.013
239111 Dup	1014201	12	<0.001	0.012
239112	1014202	8	<0.001	0.008
239113	1014203	10	<0.001	0.010
239114	1014204	14	<0.001	0.014
239115	1014205	13	<0.001	0.013

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, October 18, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 09/28/2011
Date Completed: 10/18/2011
Job #: 201143560
Reference: Batch 58
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
239116	1014206	12	<0.001	0.012
239117	1014207	19	<0.001	0.019
239118	1014208	20	<0.001	0.020
239119	1014209	11	<0.001	0.011
239120	1014210	14	<0.001	0.014
239121	1014211	6	<0.001	0.006
239122	1014212	522	0.015	0.522
239123	1014213	7	<0.001	0.007
239124	1014214	8	<0.001	0.008
239125	1014215	6	<0.001	0.006
239126 Dup	1014215	<5	<0.001	<0.005
239127	1014216	26	<0.001	0.026
239128	1014217	6	<0.001	0.006
239129	1014218	26	<0.001	0.026
239130	1014219	9	<0.001	0.009
239131	1014220	10	<0.001	0.010
239132	1014221	<5	<0.001	<0.005
239133	1014222	7	<0.001	0.007
239134	1014223	8	<0.001	0.008
239135	1014224	7	<0.001	0.007
239136	1014225	27	<0.001	0.027
239137 Dup	1014225	11	<0.001	0.011
239138	1014226	<5	<0.001	<0.005
239139	1014227	<5	<0.001	<0.005
239140	1014228	7	<0.001	0.007
239141	1014229	<5	<0.001	<0.005
239142	1014230	<5	<0.001	<0.005
239143	1014231	<5	<0.001	<0.005
239144	1014232	<5	<0.001	<0.005
239145	1014233	1267	0.037	1.267

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, October 18, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 09/28/2011
Date Completed: 10/18/2011
Job #: 201143560
Reference: Batch 58
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
239146	1014234	44	0.001	0.044
239147	1014235	4710	0.137	4.710
239148 Dup	1014235	4927	0.144	4.927
239149	1014236	41	0.001	0.041
239150	1014237	23	<0.001	0.023
239151	1014238	102	0.003	0.102
239152	1014239	<5	<0.001	<0.005
239153	1014240	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:32 PM

Project: Menary Gold

Hole Number: MIN-10-07

Units of Measurement: Imperial

Location
- **NTS Sheet:** 52F04
- **Township:** Menary
- **Claim No:** K1079876
- **Grid:**
- **Easting:**
- **Northing:**

GPS Co-ordinates: (Handheld 3D Differential)
- **Zone:** 15 U
- **Datum:** NAD83
- **Easting:** 0435571 mE
- **Northing:** 5425873 mN
- **Elevation:** 409.9 m (1345 feet)
- **Accuracy:** +/- 1.9m

Collar Dip: -45° SE

Collar Azimuth: 120° TN

Hole Length: 816 Feet

Core Size: BQ

Recovery: 99%

Casing(ft) Left In Hole: 6 feet left in hole.

Water Source: Old surface trench "F" 100m SE

Drilled By: Wally Magnuson, Custom Drilling

Start: 13-Sep-10 16-Aug-11

Finish: 16-Sep-10 21-Aug-11

Logged By: R. Crosby, M.Sc., P.Geo (APGO #1784)

Date Start: 30-Sep-10

Finish: 1-Oct-10

Sampled By: R Crosby

ACID DIP TESTS		
DEPTH	DIP	AZIMUTH
COLLAR	-45	120 TN
308'	-46	
488	-43	
778	-42	

Comments

PURPOSE: MIN-10-07 was the 1st of 10 holes drilled in a fence along Section "C", to investigate and intersect the subsurface extension of a gold-bearing quartz system. It was extended to 816' from 318' in August 2011 to undercut beyond trench A to a depth of ~500 feet below surface.

LITHOLOGICAL SUMMARY: The core from this hole consists almost entirely of massive mafic metavolcanics cut by a minor silica-rich dike and pegmatite dike.

RESULTS: 1) 61.0 - 62.5': 0.150 g/t Au over 1.50 feet

LAB PROCEDURE CODES: ALP2, ALFA1, ALT1 (Accurassay)

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential Accuracy +/- 1.9m

OVERBURDEN: Drill was set up on bedrock. Casing was left in place.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-07 (Section "C")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	0.00	**Overburden - none.** Drill set up on bedrock. 6' casing left in place.								
0.00	140.90	**Mafic metavolcanics.** Greenish-grey, fine-grained, mixture of pillow / fragmental / amygdaloidal / variolytic basalt. Variolites are small and minor occurring mainly at chlorite/fsp interfaces.	746795	7.80	8.80	1.00	27	<0.001	0.027	Tr Py in chlorite-feldspar schist
			746796	12.50	13.80	1.30	10	<0.001	0.010	Tr py in vuggy chlorite-feldspar schist. Calcitic in fractures.
			851918	59.00	60.00	1.00	14	<0.001	0.014	Variolitic, chloritic mafic metavolcanics
			851919	60.00	61.00	1.00	11	<0.001	0.011	Variolitic, chloritic mafic metavolcanics
			746797	61.00	62.50	1.50	150	0.004	**0.150**	Calcite/chlorite schist in a small shear.
			851920	62.50	63.50	1.00	16	<0.001	0.016	Variolitic, chloritic mafic metavolcanics
			851921	63.50	64.50	1.00	19	<0.001	0.019	Variolitic, chloritic mafic metavolcanics
140.90	145.10	**Silica-rich dyke.** Medium grey, fine-grained. Hard. Massive, homogeneous, with ~4% black rounded and stretched inclusions. ~4-5% vfgr diss py throughout. Both biotite schist sheared contacts ~85 deg tca. Increased py concentrations at the contacts over several cms.	746798	140.50	141.50	1.00	9	<0.001	0.009	~4-5% vfgr diss py in silicic dyke
			746799	143.00	145.00	2.00	16	<0.001	0.016	~4-5% vfgr diss py in silicic dyke
145.10	294.40	**Mafic metavolcanics, as above.** Locally amphibolitized	746800	171.00	172.50	1.50	10	<0.001	0.010	<1% Py in silicified, carbonate (calcite & ankerite)-rich shear.
			851651	223.50	224.50	1.00	41	0.001	0.041	<1% Py in silicified, epidotized,biotitic shear in mafic metavolcanics
			851652	278.00	279.00	1.00	<5	<0.001	<0.005	Sheared interpillow silicified, chloritic, epidotized mafic metavolcanics. Tr Py.
294.40	297.00	**Quartz-Feldspar Pegmatite.** Recrystallized. Knife-edge sharp sheared contact with mv, 60 deg tca.	851653	294.40	297.00	2.60	12	<0.001	0.012	incl 0.7' salmon kspar & white qtz (calcitic) in chloritic mafic metavolcanics. Tr Py
297.00	367.60	**Mafic metavolcanics.** Amphibolitized. HW contact with pegmatite is highly sheared and carbonatized over 2.3 feet.	1014110	365.60	367.60	2.00	<5	<0.001	<0.005	Carbonated mafic volcanics w/ 3-4 qtz-carb veinlets
367.60	368.40	**Quartz Vein 55 deg tca.**	1014111	367.60	368.40	0.80	9	<0.001	0.009	Qtz-Plag-Kspar-Musc vein. 55 deg tca. Plag/Musc more abundant closer to the contacts.
368.40	394.10	**Mafic volvcanics, as above.**	1014112	368.40	370.00	1.60	<5	<0.001	<0.005	Chloritic mv w/ numerous hairline qtz-carb veinlets, mainly 55 deg tca.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-07 (Section "C")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
394.10	421.90	**Feldspar Porphyry. Purplish grey where relatively unaltered to light grey where alteration is stronger. Unit is abundantly speckled with 1-4mm-scale plagioclase feldspar phenocrysts. Plagioclase is a salmon red colour where alteration is strongest near small shears and hairline fractures due to iron-discoloration. Contacts are knife-edge sharp. There is no shearing in the mafic volcanics at the contacts. Upper contact 20 deg tca. Lower contact 10 deg tca.**	1014113	398.00	400.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 10% altered.
			1014114	400.00	402.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 40% altered
			1014115	402.00	404.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 30% altered
			1014116	404.00	406.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 40% altered
			1014117	406.00	408.00	2.00	21	<0.001	0.021	Feldspar porphyry. 40% altered. With 30% mv xenoliths.
			1014118	408.00	410.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 50 % altered. Includes fluid channelway and 5% mv.
			1014119	410.00	412.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 30% altered
			1014120	412.00	414.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 30% altered
			1014122	414.00	416.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 10% altered
			1014123	416.00	418.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 5% altered
			1014124	418.00	420.00	2.00	<5	<0.001	<0.005	Feldspar porphyry. 30% altered
			1014125	420.00	421.90	1.90	<5	<0.001	<0.005	Feldspar porphyry. 40% altered. With 30% mv xenoliths.
421.90	426.30	**Mafic volvcanics, as above.**	1014126	421.90	424.30	2.40	<5	<0.001	<0.005	Chloritic mafic volcanics
			1014127	424.30	426.30	2.00	<5	<0.001	<0.005	Chloritic mafic volcanics
426.30	428.10	**Shear Zone in mafic volcanics. Pyritic. 15 deg tca.**	1014128	426.30	428.10	1.80	<5	<0.001	<0.005	Sheared mv; 15 deg tca. ~4% Py in xline masses at lower shear contact.
428.10	441.00	**Mafic volvcanics, as above.**	1014129	428.10	430.00	1.90	<5	<0.001	<0.005	Chloritic mafic volcanics
441.00	446.50	**Shear zone in mafic volcanics**	1014130	441.00	443.00	2.00	<5	<0.001	<0.005	Chloritic mvv with carbonate-filled hairline veinlets.
			1014131	443.00	445.50	2.50	<5	<0.001	<0.005	Chloritic mv grading into biotite-pyrite-rich shear 30 deg tca. Many hairline carb-filled veinlets;
			1014132	445.50	446.50	1.00	<5	<0.001	<0.005	Biotite-rich mv, with 0.25' true width qtz-carb vein comprising 35% of the sample.
446.50	451.00	**Mafic volvcanics, as above.**	1014133	446.50	448.50	2.00	<5	<0.001	<0.005	Chloritic mv w/ 7 qtz-carb 2-mm wide veinlets.
			1014134	448.50	451.00	2.50	<5	<0.001	<0.005	Numerous (~37) 1-5mm wide qtz carb veinlets in chloritic mv.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-07 (Section "C")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
451.00	473.30	**Shear zone** in mafic volcanics. Subparallel tca (~5-10 deg tca). Contorted and mottled with stringers, wisps, patches and blebs of carbonate and qtz infilling tension openings. Pyrite is ubiquitous, varying in concentration from trace to 7-10%. Tr Cpy. Occasional iron discoloration of quartz..	1014136	451.00	453.00	2.00	5	<0.001	0.005	Shear zone. 5% qtz and carbonate; <1% py
			1014137	453.00	455.50	2.50	<5	<0.001	<0.005	Shear zone
			1014138	455.50	458.00	2.50	<5	<0.001	<0.005	Shear zone
			1014139	458.00	460.00	2.00	<5	<0.001	<0.005	Shear zone; 7-10% diss euhedral py.
			1014140	460.00	462.00	2.00	<5	<0.001	<0.005	Shear zone
			1014141	462.00	464.00	2.00	<5	<0.001	<0.005	Shear zone
			1014143	464.00	466.00	2.00	<5	<0.001	<0.005	Shear zone
			1014144	466.00	468.00	2.00	<5	<0.001	<0.005	Shear zone. Biotite-carbonate dominate. ~1-2 % Py
			1014145	468.00	470.00	2.00	<5	<0.001	<0.005	Shear zone; 50% silicified; 5-7% diss & stringery py.
			1014146	470.00	472.00	2.00	7	<0.001	0.007	Shear zone. Biotite-carbonate dominated.
			1014147	472.00	473.30	1.30	12	<0.001	0.012	Qtz-biot-carb-chlorite schist in shear zone
473.30	477.00	**Diabase dike.** 50 deg tca. Light to med buff-grey, vfgr, massive, homogeneopus, equigranular	1014148	473.30	475.00	1.70	<5	<0.001	<0.005	Intermediate dike. Med to light grey, vfgr, homogeneous, equigranular, massive. Tr Py
477.00	522.00	**Mafic volvcanics, as above.**	1014149	**516.00**	518.00	2.00	6	<0.001	0.006	Carbonated, chloritic (pale green) mv w/ numerous carb-qtz filled hairline veinlets. Tr py.
			1014150	518.00	520.00	2.00	6	<0.001	0.006	Carbonated, chloritic (pale green) mv w/ numerous carb-qtz filled hairline veinlets. Tr py.
522.00	524.90	**Shear Zone** in mafic volcanics. Foliated 40 deg tca.								
524.90	560.00	**Mafic volvcanics, as above.**								
560.00	573.00	**Shear zone** in mafic volcanics. Greenish where more chloritic, brownish where more biotitic and lighter colours where more carbonated. Biotite-carb-chl schist. Many carb-filled hairline veinlets 40-65 dge tca.	1014151	560.00	561.50	1.50	9	<0.001	0.009	Shear zone. Gradational from chloritic to biotitic-carb schist. Numerous carb-qtz filled veinlets
			1014152	561.50	563.40	1.90	6	<0.001	0.006	Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets. Most intensely altered zone.
			1014153	563.40	565.00	1.60	10	<0.001	0.010	Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets
			1014154	565.00	568.00	3.00	8	<0.001	0.008	Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-10-07 (Section "C")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
			1014155	568.00	570.00	2.00	8	<0.001	0.008	Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets
			1014157	570.00	572.00	2.00	7	<0.001	0.007	Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets
573.00	606.00	**Feldspar Porphyry. Lighter grey rather than the usual purplish grey. Silicified. Several <1cm qtz-carb +/- Py +/- chlorite veinlets and hairline veinlets. Upper contact 20 deg tca. Lower, undulatory, is uncertain.**	1014174	574.00	576.00	2.00	<5	<0.001	<0.005	Silicified feldspar porphyry w/ 2- 5 mm qtz-pyritic hairline veinlets.
			1014158	600.00	602.00	2.00	6	<0.001	0.006	Silicified feldspar porphyry w/ a few qtz-carb-pyrite+/- chlorite <1 cm veinlets.
			1014159	602.00	604.00	2.00	8	<0.001	0.008	Silicified feldspar porphyry w/ a few qtz-carb-pyrite+/- chlorite <1 cm veinlets.
			1014160	604.00	606.00	2.00	8	<0.001	0.008	Mainly qtz stockwerk in fsp-por. w/ chl-py filled veinlets cutting the qtz.
606.00	656.00	**Mafic volvcanics, as above.**	1014161	606.00	608.00	2.00	11	<0.001	0.011	Stringers of qtz cutting green mv.
656.00	666.00	**Shear zone in mafic volcanics characterized by abundant carbonate stringers. Foliation 60 deg tca.**	1014162	656.00	658.00	2.00	15	<0.001	0.015	Chlorite-carbonate schist
			1014163	658.00	659.40	1.40	70	0.002	0.070	Chlorite-carbonate-qtz-biotite schist. ~15% Py.
			1014164	659.40	661.40	2.00	12	<0.001	0.012	Chlorite-carbonate schist
			1014165	661.40	664.00	2.60	10	<0.001	0.010	Chlorite-carbonate schist
			1014166	664.00	666.00	2.00	15	<0.001	0.015	Chlorite-carbonate-biotite schist
666.00	670.20	**Vein. Pink and white qtz-feldspar vein. Includes mv xenoliths. 20 deg tca.**	1014167	666.00	668.00	2.00	16	<0.001	0.016	95% pinkish qtz-carb vein cut by hairline pyritic-carbonate veinlets.
			1014168	668.00	670.20	2.20	24	<0.001	0.024	95% pinkish qtz-carb vein cut by hairline pyritic-carbonate veinlets.
670.20	812.00	**Mafic volvcanics, as above.**	1014169	670.20	672.20	2.00	9	<0.001	0.009	Carbonated chloritic mv
			1014171	718.00	720.00	2.00	<5	<0.001	<0.005	Carbonated chloritic mv
			1014172	720.00	722.00	2.00	<5	<0.001	<0.005	Silicified carbonated, chloritic mv.
			1014173	722.00	724.00	2.00	<5	<0.001	<0.005	Carbonated chloritic mv
812.00	814.00	**Shear zone in mafic volcanics. Biotite carbonate schist. Foliation 45 deg tca.**								
814.00		**EOH**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL	Description
MIN-10-07	**746795**	**7.80**	8.80	1.00	**0.027**	Tr Py in chlorite-feldspar schist
MIN-10-07	746796	**12.50**	13.80	1.30	0.010	Tr py in vuggy chlorite-feldspar schist. Calcitic in fractures.
MIN-10-07	**851918**	**59.00**	60.00	1.00	0.014	Variolitic, chloritic mafic metavolcanics
MIN-10-07	851919	60.00	61.00	1.00	0.011	Variolitic, chloritic mafic metavolcanics
MIN-10-07	**746797**	61.00	62.50	1.50	**0.150**	Calcite/chlorite schist in a small shear.
MIN-10-07	**851920**	62.50	63.50	1.00	0.016	Variolitic, chloritic mafic metavolcanics
MIN-10-07	851921	63.50	64.50	1.00	0.019	Variolitic, chloritic mafic metavolcanics
MIN-10-07	**746798**	**140.50**	141.50	1.00	0.009	~4-5% vfgr diss py in silicic dyke
MIN-10-07	746799	**143.00**	145.00	2.00	0.016	~4-5% vfgr diss py in silicic dyke
MIN-10-07	746800	**171.00**	172.50	1.50	0.010	<1% Py in silicified, carbonate (calcite & ankerite)-rich shear.
MIN-10-07	**851651**	**223.50**	224.50	1.00	**0.041**	<1% Py in silicified, epidotized,biotitic shear in mafic metavolcanics
MIN-10-07	851652	**278.00**	279.00	1.00	<0.005	Sheared interpillow silicified, chloritic, epidotized mafic metavolcanics. Tr Py.
MIN-10-07	851653	**294.40**	297.00	2.60	0.012	incl 0.7' salmon kspar & white qtz (calcitic) in chloritic mafic metavolcanics. Tr Py
MIN-10-07						
MIN-10-07	1014110	365.60	367.60	2.00	<0.005	Carbonated mafic volcanics w/ 3-4 qtz-carb veinlets
MIN-10-07						
	1014111	367.60	368.40	0.80	0.009	Qtz-Plag-Kspar-Musc vein. 55 deg tca. Plag/Musc more abundant closer to the contacts.
MIN-10-07	1014112	368.40	370.00	1.60	<0.005	Chloritic mv w/ numerous hairline qtz-carb veinlets, mainly 55 deg tca
MIN-10-07	1014113	398.00	400.00	2.00	<0.005	Feldspar porphyry. 10% altered.
MIN-10-07	1014114	400.00	402.00	2.00	<0.005	Feldspar porphyry. 40% altered
MIN-10-07	1014115	402.00	404.00	2.00	<0.005	Feldspar porphyry. 30% altered
MIN-10-07	1014116	404.00	406.00	2.00	<0.005	Feldspar porphyry. 40% altered
MIN-10-07	1014117	406.00	408.00	2.00	0.021	Feldspar porphyry. 40% altered. With 30% mv xenoliths.
MIN-10-07	1014118	408.00	410.00	2.00	<0.005	Feldspar porphyry. 50 % altered. Includes fluid channelway and 5% mv.
MIN-10-07	1014119	410.00	412.00	2.00	<0.005	Feldspar porphyry. 30% altered
MIN-10-07	1014120	412.00	414.00	2.00	<0.005	Feldspar porphyry. 30% altered
MIN-10-07	1014122	414.00	416.00	2.00	<0.005	Feldspar porphyry. 10% altered
MIN-10-07	1014123	416.00	418.00	2.00	<0.005	Feldspar porphyry. 5% altered
MIN-10-07	1014124	418.00	420.00	2.00	<0.005	Feldspar porphyry. 30% altered
MIN-10-07	1014125	420.00	421.90	1.90	<0.005	Feldspar porphyry. 40% altered. With 30% mv xenoliths.
MIN-10-07	1014126	421.90	424.30	2.40	<0.005	Chloritic mafic volcanics
MIN-10-07	1014127	424.30	426.30	2.00	<0.005	Chloritic mafic volcanics
MIN-10-07	1014128	426.30	428.10	1.80	<0.005	Sheared mv; 15 deg tca. ~4% Py in xline masses at lower shear contact.
MIN-10-07	1014129	428.10	430.00	1.90	<0.005	Chloritic mafic volcanics
MIN-10-07	1014130	441.00	443.00	2.00	<0.005	Chloritic mvv with carbonate-filled hairline veinlets.
MIN-10-07	1014131	443.00	445.50	2.50	<0.005	Chloritic mv grading into biotite-pyrite-rich shear 30 deg tca. Many hairline carb-filled veinlets;
MIN-10-07						
	1014132	445.50	446.50	1.00	<0.005	Biotite-rich mv, with 0.25' true width qtz-carb vein comprising 35% of the sample
MIN-10-07	1014133	446.50	448.50	2.00	<0.005	Chloritic mv w/ 7 qtz-carb 2-mm wide veinlets.
MIN-10-07	1014134	448.50	451.00	2.50	<0.005	Numerous (~37) 1-5mm wide qtz carb veinlets in chloritic mv.
MIN-10-07	1014136	451.00	453.00	2.00	0.005	Shear zone. 5% qtz and carbonate; <1% py
MIN-10-07	1014137	453.00	455.50	2.50	<0.005	Shear zone
MIN-10-07	1014138	455.50	458.00	2.50	<0.005	Shear zone
MIN-10-07	1014139	458.00	460.00	2.00	<0.005	Shear zone; 7-10% diss euhedral py.
MIN-10-07	1014140	460.00	462.00	2.00	<0.005	Shear zone
MIN-10-07	1014141	462.00	464.00	2.00	<0.005	Shear zone
MIN-10-07	1014143	464.00	466.00	2.00	<0.005	Shear zone
MIN-10-07	1014144	466.00	468.00	2.00	<0.005	Shear zone. Biotite-carbonate dominate. ~1-2 % Py
MIN-10-07	1014145	468.00	470.00	2.00	<0.005	Shear zone; 50% silicified; 5-7% diss & stringery py.
MIN-10-07	1014146	470.00	472.00	2.00	0.007	Shear zone. Biotite-carbonate dominated.
MIN-10-07	1014147	472.00	473.30	1.30	0.012	Qtz-biot-carb-chlorite schist in shear zone
MIN-10-07						
	1014148	473.30	475.00	1.70	<0.005	Intermediate dike. Med to light grey, vfgr, homogeneous, equigranular, massive. Tr Py
MIN-10-07						
	1014149	516.00	518.00	2.00	0.006	Carbonated, chloritic (pale green) mv w/ numerous carb-qtz filled hairline veinlets. Tr py
MIN-10-07						
	1014150	518.00	520.00	2.00	0.006	Carbonated, chloritic (pale green) mv w/ numerous carb-qtz filled hairline veinlets. Tr py
MIN-10-07						
	1014151	560.00	561.50	1.50	0.009	Shear zone. Gradational from chloritic to biotitic-carb schist. Numerous carb-qtz filled veinlets

MIN-10-07						Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets. Most intensely
	1014152	561.50	563.40	1.90	0.006	altered zone.
MIN-10-07	1014153	563.40	565.00	1.60	0.01	Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets
MIN-10-07	1014154	565.00	568.00	3.00	0.008	Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets
MIN-10-07	1014155	568.00	570.00	2.00	0.008	Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets
MIN-10-07	1014157	570.00	572.00	2.00	0.007	Shear zone. Biotitic-carb-chlorite schist. Numerous carb-qtz filled veinlets
MIN-10-07	1014174	574.00	576.00	2.00	<0.005	Silicified feldspar porphyry w/ 2- 5 mm qtz-pyritic hairline veinlets
MIN-10-07	1014158	600.00	602.00	2.00	0.006	Silicified feldspar porphyry w/ a few qtz-carb-pyrite+/- chlorite <1 cm veinlets.
MIN-10-07	1014159	602.00	604.00	2.00	0.008	Silicified feldspar porphyry w/ a few qtz-carb-pyrite+/- chlorite <1 cm veinlets.
MIN-10-07	1014160	604.00	606.00	2.00	0.008	Mainly qtz stockwerk in fsp-por. w/ chl-py filled veinlets cutting the qtz
MIN-10-07	1014161	606.00	608.00	2.00	0.011	Stringers of qtz cutting green mv.
MIN-10-07	1014162	656.00	658.00	2.00	0.015	Chlorite-carbonate schist
MIN-10-07	1014163	658.00	659.40	1.40	0.07	Chlorite-carbonate-qtz-biotite schist. ~15% Py.
MIN-10-07	1014164	659.40	661.40	2.00	0.012	Chlorite-carbonate schist
MIN-10-07	1014165	661.40	664.00	2.60	0.01	Chlorite-carbonate schist
MIN-10-07	1014166	664.00	666.00	2.00	0.015	Chlorite-carbonate-biotite schist
MIN-10-07	1014167	666.00	668.00	2.00	0.016	95% pinkish qtz-carb vein cut by hairline pyritic-carbonate veinlets
MIN-10-07	1014168	668.00	670.20	2.20	0.024	95% pinkish qtz-carb vein cut by hairline pyritic-carbonate veinlets
MIN-10-07	1014169	670.20	672.20	2.00	0.009	Carbonated chloritic mv
MIN-10-07	1014171	718.00	720.00	2.00	<0.005	Carbonated chloritic mv
MIN-10-07	1014172	720.00	722.00	2.00	<0.005	Silicified carbonated, chloritic mv.
MIN-10-07	1014173	722.00	724.00	2.00	<0.005	Carbonated chloritic mv

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:38 PM

Project: **Menary Gold**
Hole Number: **MIN-11-17**

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential)	**Datum:**	NAD83
	Easting:	0435718 mE
	Northing:	5425793 mN
	Elevation:	416.6m (1367 feet)
	Accuracy:	+/- 2.0m
Collar Dip:		-45° NW
Collar Azimuth:		300° TN
Hole Length:		319 feet
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		None. Wood plug.
Water Source:		Old surface tailings pond 100m NW
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	11-May-11
	Finish:	15-May-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	14-May-11
	Finish:	16-May-11
Sampled By:		R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	300 TN
269'	-47	

Comments

PURPOSE: MIN-11-17 is the 11th hole drilled in 2010 in a fence along Section "C". It was sited, to undercut MIN-10-16 and to intersect vein "A" (Trench 1), part of what is believed to be the subsurface extension of a gold-bearing quartz system.

LITHOLOGICAL SUMMARY: The core from this hole is dominated by disrupted chloritic mafic metavolcanics, cut by dikes of feldspar porphyry, diabase, quartz veins and few shear zones.

RESULTS:
1) 179.0 - 181.0': 0.548 g/t Au over 2.0 feet
2) 181.0 - 184.0': 0.426 g/t Au over 3.0 feet
3) 184.0 - 186 2': 0.257 g/t Au over 2.2 feet
4) 186.2 - 187.2': 0.444 g/t Au over 1.0 feet
5) 187.2 - 188.2': 1.417 g/t Au over 1.0 feet
6) 188.2 - 188.9': 0.689 g/t Au over 0.7 feet
7) 188.9 - 191.2': 0.321 g/t Au over 2.3 feet
8) 194.6 - 196.4': 0.524 g/t Au over 1.8 feet
9) 196.4 - 197.3': 0.145 g/t Au over 0.9 feet
10) 197.3 - 199.0': 0.401 g/t Au over 1.7 feet
11) 210.0 - 211.8': 0.474 g/t Au over 1.8 feet
12) 211.8 - 214.0': 0.976 g/t Au over 2.2 feet
13) 214.0 - 215.0': 0.264 g/t Au over 1.0 feet
14) 240.3 - 241.1': 0.147 g/t Au over 0.8 feet
15) 268.0 - 269.0': 0.292 g/t Au over 1.0 feet.

LAB PROCEDURE CODES: ALP2, ALFA1, ALT1 (Accurassay)

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.0m

OVERBURDEN: Drill was set up on bedrock. 3' of casing was removed

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-17 (Section "C")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
0.00	3.00	**Overburden.** 3' of casing removed.								
2.00	10.10	**Mafic metavolcanics.** Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is massive basalt (variously pillow, amygdaloidal, variolitic & fragmental). Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). There are many small shears throughout the unit. Bedding occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85 deg NW. Trace to minor pyrite ubiquitous, occasionally increasing in concentration in shears, & at margins of qvs & feldspar porphyry dikes.								
10.10	11.00	**Fedspar Porphyry.** Pinkish-grey, fine-grained, with medium-grained plagioclase phenocrysts; massive, homogeneous. HW & FW sharp contacts. Both contacts 55 deg tca.								
11.00	22.20	**Mafic metavolcanics, as above.**	746883	21.20	22.20	1.00	13	<0.001	0.013	Mafic volcanics
22.20	24.40	**Quartz Vein.** Mixture of clear and white, milky, sugary (recrystallized), mgr. quartz xls. Contains erratic chloritic mv xenoliths to 3cms. Diffuse, undulatory ill-defined irregular contacts, 5-10 deg tca. Fgr clear 1-3 cm qtz blebs in sugary milky, qtz matrix.	746884	22.20	24.40	2.20	15	<0.001	0.015	Mafic volcanics
			746885	22.20	24.40	2.20	13	<0.001	0.013	KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 746884
24.40	115.30	**Mafic metavolcanics, as above.**	746886	24.40	25.40	1.00	25	<0.001	0.025	Mafic volcanics
			746887	114.30	115.30	1.00	13	<0.001	0.013	Mafic volcanics, with ~5% Py locally at contact over 3cms.
115.30	116.20	**Quartz vein.** Mainly milky. Sharp knife-edge contacts. Contacts ~48 deg tca.C12	746888	115.30	116.20	0.90	22	<0.001	0.022	QV with 3% Py
			746889	116.20	117.20	1.00	87	0.003	0.087	Mafic volcanics, with ~5% Py locally at contact over 3cms.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-17 (Section "C")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
116.20	122.20	**Mafic volcanics, as above.**								
122.20	123.20	**Quartz vein.** Mottled, contorted with 30% mv frags.	746890	122.20	123.20	1.00	11	<0.001	0.011	Motteld and contorted 60% qtz in mafic volcanics
123.20	132.50	**Mafic volcanics, as above.**	746891	131.50	132.50	1.00	13	<0.001	0.013	Mafic volcanics, with ~1% Py locally at contact over 1cm.
132.50	133.30	**Quartz vein.** Sharp knife-edge contacts. HW 80 deg tca; FW 55 deg tca.	746893	132.50	133.30	0.80	14	<0.001	0.014	QV, with ~3% Py in mv at contact
133.30	170.80	**Mafic volcanics, as above.**	746894	133.30	134.30	1.00	11	<0.001	0.011	Mafic volcanics, with ~1% Py locally at contact over 1cm.
			746895	169.80	170.80	1.00	14	<0.001	0.014	Mafic volcanics
170.80	172.00	**Fedspar Porphyry, as above.** HW & FW sharp contacts. Bth contacts ~50 deg tca	746896	170.80	172.00	1.20	11	<0.001	0.011	Feldspar porphyry
172.00	188.20	**Mafic metavolcanics, as above.**	746897	172.00	173.00	1.00	19	<0.001	0.019	Mafic volcanics
			747885	181.00	184.00	3.00	426	0.012	**0.426**	Carbonated & sheared mafic metavolcs with qtz-carb filled hairline veinlets
			747886	184.00	186.20	2.20	257	0.008	**0.257**	Carbonated & sheared mafic metavolcs with qtz-carb filled hairline veinlets
			746898	186.20	187.20	1.00	444	0.013	**0.444**	Mafic volcanics
			746899	187.20	188.20	1.00	1417	0.041	**1.417**	Mafic volcanics
188.20	189.90	**Quartz vein.** Vitreous, not milky. Sharp contacts 25 deg tca, angular but not straight. Contains mv inclusions and minor vfgr Py locally to 2% in mv inclusions over 2-3 cms & in hairline veinlets.	746900	188.20	188.90	0.70	689	0.020	**0.689**	Quartz vein w/ 30% mafic volcanic frags and Py locally to 3% over mms.
189.90	196.40	**Mafic metavolcanics, as above.**	746901	188.90	191.20	2.30	321	0.009	**0.321**	Mafic volcanics
			746902	191.20	192.20	1.00	71	0.002	0.071	Mafic volcanics
			1014093	192.20	194.60	2.40	574	0.017	**0.574**	Mafic volcanics w/pyite-filled veinlets
			746903	194.60	196.40	1.80	524	0.015	**0.524**	Mafic volcanics with 2mm Py-filled veinlet 15 deg tca
196.40	199.00	**Quartz vein.** Generally sharp contacts at ~25 deg tca.	746904	196.40	197.30	0.90	145	0.004	**0.145**	2 cm qv 25 deg tca and 20% mv.
			746905	197.30	199.00	1.70	401	0.012	**0.401**	Mafic volcanics with 5% Py locally over 2cms.
199.00	211.80	**Mafic metavolcanics, as above.** Foliated from 209.8 to 211.8'; 20 deg tca.	747566	199.00	200.00	1.00	61	0.002	0.061	Disrupted chl. seric. mv, w biotitic frags. Tr Py. Hairline qtz-carb vnlets & foliation 20 deg tca.
			747568	200.00	201.90	1.90	71	0.002	0.071	Disrupted chl. seric. mv, w biotitic frags. Tr Py. Hairline qtz-carb vnlets & foliation 20 deg tca.
			747569	201.90	204.00	2.10	233	0.007	**0.233**	Disrupted chl. seric. mv, w biotitic frags. Tr Py. Hairline qtz-carb vnlets & foliation 20 deg tca.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-17 (Section "C")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
			747570	204.00	206.00	2.00	592	0.017	**0.592**	Disrupted chl. seric. mv, w biotitic frags. Tr Py. Hairline qtz-carb vnlets & foliation 20 deg tca.
			747571	206.00	208.00	2.00	609	0.018	**0.609**	90% Disrupted chl. seric. mv, w biotitic frags. Tr Py. Hairline qtz-carb vnlets & foliation 20 deg tca; 10% felds por.
			747572	208.00	210.00	2.00	93	0.003	0.093	Disrupted chl. seric. mv, w biotitic frags. Tr Py. Hairline qtz-carb vnlets & foliation 20 deg tca.
			746909	210.00	211.80	1.80	474	0.014	**0.474**	Foliated chloritic mafic volcanics
211.80	214.00	**Quartz vein.** With carbonate. Both contacts ~20-25 deg tca. Brecciated. Tr Py-Po.	746910	211.80	214.00	2.20	967	0.028	**0.967**	60% qv with mv inclusions. Tr. Py-Po.
214.00	240.30	**Mafic metavolcanics, as above.**	746911	214.00	215.00	1.00	264	0.008	**0.264**	Foliated chloritic mafic volcanics
			746912	215.00	216.50	1.50	65	0.002	0.065	Foliated chloritic mafic volcanics
			746913	239.00	240.30	1.30	16	<0.001	0.016	Chloritic mafic volcanics
240.30	241.10	**Shear zone in mafic metavolcanics.** Characterized by numerous mm scale qtz-carb veinlets @ 75 deg tca.	746914	240.30	241.10	0.80	147	0.004	**0.147**	Qtz-carb veinlets in foliated shear in chloritic mafic volcanics
241.10	249.90	**Feldspar Porphyry, as above.** Tr Py-Po throughout, mainly assoc with silicification. Both contacts ~45 deg tca.	746915	241.10	242.20	1.10	20	<0.001	0.020	Feldspar porphyry, silicified; ~1-2% Py, Cpy & Po with silicification.
			746916	242.20	244.00	1.80	8	<0.001	0.008	Feldspar porphyry, silicified; ~1-2% Py, Cpy & Po with silicification.
			746917	244.00	246.00	2.00	5	<0.001	0.005	Feldspar porphyry, silicified; ~1-2% Py, Cpy & Po with silicification.
			746918	246.00	248.00	2.00	<5	<0.001	<0.005	Feldspar porphyry, silicified; ~1-2% Py, Cpy & Po with silicification.
			746919	248.00	249.90	1.90	5	<0.001	0.005	Feldspar porphyry
			746920	248.00	249.90	1.90	9	<0.001	0.009	KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 746919
249.90	319.00	**Mafic metavolcanics, as above.** Light-grey bleached, foliated at 40 deg tca, zones from 266.7-267.7', 282.3-283.0, and 301.0-304.0'	746921	249.90	251.00	1.10	36	0.001	0.036	Chloritic mafic volcanics with 10 % feldspar porphyry
			746922	251.00	252.00	1.00	36	0.001	0.036	Chloritic mafic volcanics
			746923	268.00	269.00	1.00	292	0.009	**0.292**	Chl. Mv with 1cm qv@5-10 deg tca, (~5% Po in very thin stringers perpendicular to vn.
			746924	269.00	272.00	3.00	24	<0.001	0.024	Chl. Mv with 1cm qv@5-10 deg tca, (~5% Po in very thin stringers perpendicular to vn.
			746925	272.00	275.00	3.00	<5	<0.001	**<0.005**	Chl mv w/ qtz-carb veinlets
319.00	E.O.H.	**End of Hole**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL	Description
MIN-11-17	746883	**21.20**	22.20	1.00	0.013	Mafic volcanics
MIN-11-17	746884	22.20	24.40	2.20	0.015	Mafic volcanics
MIN-11-17	746886	24.40	25.40	1.00	**0.025**	Mafic volcanics
MIN-11-17	746887	**114.30**	115.30	1.00	0.013	Mafic volcanics, with ~5% Py locally at contact over 3cms.
MIN-11-17	746888	115.30	116.20	0.90	**0.022**	QV with 3% Py
MIN-11-17	746889	116.20	117.20	1.00	**0.087**	Mafic volcanics, with ~5% Py locally at contact over 3cms.
MIN-11-17	746890	**122.20**	123.20	1.00	0.011	Motteld and contorted 60% qtz in mafic volcanics
MIN-11-17	746891	**131.50**	132.50	1.00	0.013	Mafic volcanics, with ~1% Py locally at contact over 1cm.
MIN-11-17	746893	132.50	133.30	0.80	0.014	QV, with ~3% Py in mv at contact
MIN-11-17	746894	133.30	134.30	1.00	0.011	Mafic volcanics, with ~1% Py locally at contact over 1cm.
MIN-11-17	746895	**169.80**	170.80	1.00	0.014	Mafic volcanics
MIN-11-17	746896	170.80	172.00	1.20	0.011	Feldspar porphyry
MIN-11-17	746897	172.00	173.00	1.00	0.019	Mafic volcanics
MIN-11-17	747881	173.00	176.40	3.40	**0.032**	Carbonated & sheared mafic metavolcs with qtz-carb filled hairline veinlets
MIN-11-17	747183	176.40	179.00	2.60	**0.064**	Carbonated & sheared mafic metavolcs with qtz-carb filled hairline veinlets
MIN-11-17	747184	179.00	181.00	2.00	**0.548**	Carbonated & sheared mafic metavolcs with qtz-carb filled hairline veinlets
MIN-11-17	747185	181.00	184.00	3.00	**0.426**	Carbonated & sheared mafic metavolcs with qtz-carb filled hairline veinlets
MIN-11-17	747186	184.00	186.20	2.20	**0.257**	Carbonated & sheared mafic metavolcs with qtz-carb filled hairline veinlets
MIN-11-17	746898	186.20	187.20	1.00	**0.444**	Mafic volcanics
MIN-11-17	746899	187.20	188.20	1.00	**1.417**	Mafic volcanics
MIN-11-17	746900	188.20	188.90	0.70	**0.689**	Quartz vein w/ 30% mafic volcanic frags and Py locally to 3% over mms.
MIN-11-17	746901	188.90	191.20	2.30	**0.321**	Mafic volcanics
MIN-11-17	746902	191.20	192.20	1.00	**0.071**	Mafic volcanics
MIN-11-17	1014093	192.20	194.60	2.40	**0.574**	Mafic volcanics with 2mm Py-filled veinlet 15 deg tca
MIN-11-17	746903	**194.60**	196.40	1.80	**0.524**	Mafic volcanics with 2mm Py-filled veinlet 15 deg tca
MIN-11-17	746904	196.40	197.30	0.90	**0.145**	2 cm qv 25 deg tca and 20% mv.
MIN-11-17	746905	197.30	199.00	1.70	**0.401**	Mafic volcanics with 5% Py locally over 2cms.
MIN-11-17	**747566**	199.00	200.00	1.00	0.061	Disrupted chloritic sericitic mv, w biotitic frags. Tr Py. Hairline qtz-carb veinlets and foliation 20 deg tca.
MIN-11-17	747568	200.00	201.90	1.90	0.071	Disrupted chloritic sericitic mv, w biotitic frags. Tr Py. Hairline qtz-carb veinlets and foliation 20 deg tca.
MIN-11-17	747569	201.90	204.00	2.10	**0.233**	Disrupted chloritic sericitic mv, w biotitic frags. Tr Py. Hairline qtz-carb veinlets and foliation 20 deg tca.
MIN-11-17	747570	204.00	206.00	2.00	**0.592**	Disrupted chloritic sericitic mv, w biotitic frags. Tr Py. Hairline qtz-carb veinlets and foliation 20 deg tca.
MIN-11-17	747571	206.00	208.00	2.00	**0.609**	90% Disrupted chloritic sericitic mv, w biotitic frags. Tr Py. Hairline qtz-carb veinlets and foliation 20 deg tca; 10% feldspar porphyry.
MIN-11-17	747572	208.00	210.00	2.00	**0.093**	Disrupted chloritic sericitic mv, w biotitic frags. Tr Py. Hairline qtz-carb veinlets and foliation 20 deg tca.
MIN-11-17	**746909**	210.00	211.80	1.80	**0.474**	Foliated chloritic mafic volcanics
MIN-11-17	746910	211.80	214.00	2.20	**0.967**	60% qv with mv inclusions
MIN-11-17	746911	214.00	215.00	1.00	**0.264**	Foliated chloritic mafic volcanics
MIN-11-17	746912	215.00	216.50	1.50	**0.065**	Foliated chloritic mafic volcanics
MIN-11-17	746913	**239.00**	240.30	1.30	0.016	Chloritic mafic volcanics
MIN-11-17	746914	240.30	241.10	0.80	**0.147**	Qtz-carb veinlets in foliated shear in chloritic mafic volcanics
MIN-11-17	746915	241.10	242.20	1.10	0.020	Feldspar porphyry, silicified; ~1-2% Py, Cpy & Po with silicification.
MIN-11-17	746916	242.20	244.00	1.80	0.008	Feldspar porphyry, silicified; ~1-2% Py, Cpy & Po with silicification.
MIN-11-17	746917	244.00	246.00	2.00	0.005	Feldspar porphyry, silicified; ~1-2% Py, Cpy & Po with silicification.
MIN-11-17	746918	246.00	248.00	2.00	<0.005	Feldspar porphyry, silicified; ~1-2% Py, Cpy & Po with silicification.
MIN-11-17	746919	248.00	249.90	1.90	0.005	Feldspar porphyry
MIN-11-17	749921	249.90	251.00	1.10	**0.036**	Chloritic mafic volcanics with 10 % feldspar porphyry
MIN-11-17	749922	251.00	252.00	1.00	**0.036**	Chloritic mafic volcanics
MIN-11-17	749923	**268.00**	269.00	1.00	**0.292**	Chl. Mv w/ 1cm qv@5-10 deg tca, (~5% Po in very thin stringers perpendicular to vn.
MIN-11-17	746924	269.00	272.00	3.00	**0.024**	Chl. Mv with 1cm qv@5-10 deg tca, (~5% Po in very thin stringers perpendicular to vn.
MIN-11-17	746925	272.00	275.00	3.00	<0.005	Chl mv w/ qtz-carb veinlets

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:38 PM

Project: Menary Gold
Hole Number: MIN-11-18

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	4247110 & K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential)	**Datum:**	NAD83
	Easting:	435737 mE
	Northing:	5425781 mN
	Elevation:	418.5m (1373 feet)
	Accuracy:	+/- 2.0m

Collar Dip:	-45° NW
Collar Azimuth:	300° TN
Hole Length:	456 feet
Core Size:	BQ
Recovery:	99%
Casing(ft) Left In Hole:	None. Wood plug.
Water Source:	Old surface tailings pond 120m to NW
Drilled By:	Wally Magnuson, Custom Drilling
Start:	16-May-11
Finish:	20-May-11
Logged By:	R. Crosby, M.Sc., P.Geo (APGO #1784)
Date Start:	18-May-11
Finish:	22-May-11
Sampled By:	R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	300 TN
456	-41	

Comments

PURPOSE: MIN-11-18 is the 12th hole drilled in a fence along Section "C". It was sited, to undercut MIN-11-17 and intersect quartz vein "A" (Trench 1) at a core length of 250 to 300 feet. This qv system is part of what is believed to be the subsurface extension of a surface gold-bearing quartz system

LITHOLOGICAL SUMMARY: The core in this hole consists mainly of disrupted mafic volcanics, namely chloritic pillow, fragmental and massive basalt cut by dikes of feldspar porphyry & diabase, and gold-bearing quartz veins.

RESULTS: 1) 151.25 - 152.5': 0.200 g/t Au over 1.25 feet

2) 155.6 - 156.5': 0.184 g/t Au over 0.9 feet
3) 156.5 - 158.0': 0.268 g/t Au over 1.7 feet

4) 253.2 - 254.5': 0.110 g/t Au over 1.3 feet
5) 254.5 - 256.0': 12.275 g/t Au over 1.5 feet
6) 256.0 - 257.5': 13.208 g/t Au over 1.5 feet
7) 257.5 - 260.0': 119.684 g/t Au over 2.5 feet
8) 260.0 - 262.0': 0.948 g/t Au over 2.0 feet

9) 264.0 - 266.0': 0.125 g/t Au over 2.0 feet
10) 266.0 - 268.0': 0.246 g/t Au over 2.0 feet

11) 276.4 - 277.3': 0.372 g/t Au over 0.9 feet

LAB PROCEDURE CODES: ALP2, ALFA1, ALT1 (Accurassay)

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.0m

OVERBURDEN: Drill was set up on bedrock. 4' of casing was removed

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-18 (Section "C")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
0.00	22.50	**Mafic metavolcanics.** 3' of casing, removed. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is massive basalt (variously pillow, amygdaloidal, variolitic & fragmental). Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite and/or biotite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). There are many small shears throughout the unit. Bedding occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85 deg NW. Trace to minor pyrite ubiquitous, occasionally increasing in concentration in shears, & at margins of qvs & feldspar porphyry dikes.	746924	21.00	22.50	1.50	13	<0.001	0.013	Chl mv w/ qtz-carb veinlets in 6cm shear.
22.50	30.20	**Shear Zone, chlorite-carbonate schist,** in chloritic mafic metvolcanics. Characterized by numerous anastomosing qtz-carb veinlets and foliation, generally at 35 deg tca. Biotite is evident beginning at 24.2 to 30.2'	746925	22.50	24.00	1.50	<5	<0.001	<0.005	Chl mv shear zone w/ qtz-carb veinlets
			746926	24.00	25.70	1.70	9	<0.001	0.009	Chl-biot mv shear zone w/ qtz-carb veinlets
			746928	25.70	27.20	1.50	27	<0.001	0.027	Biot mv w/ 5% qtz-carb veins; foliated 35 deg tca. 2-4% fgr diss Py.
			746929	27.20	28.70	1.50	8	<0.001	0.008	Biot mv, foliated 35 deg tca. Tr. Py
			746930	28.70	30.20	1.50	24	<0.001	0.024	Sheared chloritic mv with abundant carb-qtz anastomosing veinlets 35 deg tca.
30.20	31.50	**Quartz-carbonate vein.** Contacts ~35 deg tca. Contains many included mv frags. >1% vfgr Py.	746931	30.20	31.50	1.30	19	<0.001	0.019	Qtz-carb vein. Numerous mainly assimilated mv frags; ~10% Py locally over 2-3 cms.
31.50	60.00	**Mafic volcanics, as above.** Chloritic								
60.00	60.90	**Intermediate dike, light grey** w/ ~5-10% <mm scale, dark green specks of hornblende xls.	746933	60.00	60.90	0.90	5	<0.001	0.005	Lt grey felsic dike; ~2-3% vfgr diss Py.
60.90	83.30	**Mafic volcanics, as above.** Chloritic								

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-18 (Section "C")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
83.30	84.80	**Fedspar Porphyry.** Pinkish-grey, fine-grained, with medium-grained plagioclase phenocrysts & 5% disseminated amphibole xls;.massive, homogeneous. HW & FW sharp irregular contacts 35 deg tca.								
84.80	244.20	**Mafic volcanics, as above.** Chloritic. Fragmental from 100.5 - 103.0'	746934	95.10	97.00	1.90	7	<0.001	0.007	Chloritic mafic volcs; qtz-carb vein at 40 deg tca; Tr Py.
			746935	121.10	122.10	1.00	<5	<0.001	<0.005	Qtz-carb vein in a shear.~1-2% vfgr diss Py.
			746936	145.90	146.90	1.00	8	<0.001	0.008	Chloritic mafic volcanics; Tr Py.
			746937	146.90	148.70	1.80	43	0.001	0.043	95% qtz-carb vein, HW 10 deg tca; mv frags, ~5% mass 3cm Py gobs in vein at contact & diss Py
			746938	148.70	150.20	1.50	59	0.002	0.059	95% qtz-carb, FW 35 deg tca; mv frags, ~5% mass 3cm Py gobs in vein;
			746939	150.20	151.25	1.05	21	<0.001	0.021	Chloritic mafic volcanics; Tr Py.
			746940	151.25	152.50	1.25	200	0.006	**0.200**	98% qtz-carb vein, mv frags; HW contact 20 deg tca,<1% Py, brown soft chlorite?
			746942	152.50	153.80	1.30	<5	<0.001	<0.005	Qtz-carb, tr. Py
			746943	153.80	155.60	1.80	27	<0.001	0.027	Chl. mafic volcanics; 1-2% fgr diss py in mv near qv contact
			746944	155.60	156.50	0.90	184	0.005	0.184	30% qtz-carb vn, 30 deg tca, ~10% fgr-mgr diss py in70% mv.
			746945	156.50	158.00	1.50	268	0.008	**0.268**	30 % qtz-carb vein, ~30 deg tca, 70% mv; ~10-15% fgr-cgr Py
			746946	158.00	159.50	1.50	26	<0.001	0.026	40% qtz-carb vein, subparallel tca, ~3-5% mgr Py
			746947	159.50	160.50	1.00	<5	<0.001	<0.005	50% qtz-carb vein, subparallel tca, ~1% mgr Py
			746948	160.50	162.50	2.00	<5	<0.001	<0.005	`5-10% qtz carb veinlets, Tr Py in mv and in veinlets.
			746949	162.50	164.00	1.50	<5	<0.001	<0.005	10% qtz carb veinlets, Tr Py in mv and in veinlets.
			746950	204.00	205.00	1.00	7	<0.001	0.007	Chloritic mafic volcanics; Tr Py.
			746951	205.00	206.00	1.00	10	<0.001	0.010	10% qtz-carb vein, 90% mv. Tr Py.
			746952	221.30	222.40	1.10	<5	<0.001	<0.005	Chloritic mafic fragmental volcanics; Tr Py.
			746953	222.40	223.60	1.20	20	<0.001	0.020	Qtz-carb-epidote pyritic shear.
			746954	223.60	224.90	1.30	9	<0.001	0.009	Chl. mv w/ numerous qtz-carb hairline veinlets, 25 deg tca.
244.20	245.50	**Feldspar porphyry, as above**	747666	244.20	245.50	1.30	<5	<0.001	<0.005	Feldspar porphyry
245.50	247.30	**Mafic volcanics, as above.** Chloritic. Inclusion in dike. Sheared contacts with feldspar porphyry	747667	245.50	247.30	1.80	37	0.001	0.037	Chloritic mafic volcanics. Inclusion in felds por. Numerous qtz-carb hairline veinlets
247.30	249.60	**Feldspar porphyry, as above**	747668	247.30	249.60	2.30	102	0.003	**0.102**	Feldspar porphyry
249.60	254.50	**Mafic volcanics, as above.** Biotitic. Numerous qtz-carb hairline veinlets generally at 35 deg tca. Sheared contacts	747669	249.60	253.00	3.40	109	0.003	**0.109**	Chloritic mafic volcanics. Numerous qtz-carb hairline veinlets in disrupted & fragmental mv
			746956	253.00	254.50	1.50	110	0.003	0.110	Chloritic mv w/ numerous qtz-carb hairline veinlets, 25 deg tca.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-18 (Section "C")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
254.50	260.00	**Shear Zone, silicified,** with Po, Cpy, and **visible gold between 257.4 to 258.3**	746957	254.50	256.00	1.50	12275	0.358	**12.275**	Silicified shear zone in mv w/ qtz-car veinlets & ~3-5% Po, ~1% Cpy; ~25 deg tca.
			746958	256.00	257.40	1.40	13208	0.385	**13.208**	Silicified shear zone in mv w/ qtz-car veinlets & ~3-5% Po, ~1% Cpy; ~25 deg tca.
			746959	257.40	260.00	2.60	119684	3.492	**119.684**	Silicified shear zone in mv w/ qtz-car veinlets & ~3-5% Po, ~1% Cpy; ~25 deg tca. **VG**
260.00	276.40	**Mafic volcanics, as above.** Chloritic	746960	260.00	262.00	2.00	948	0.028	**0.948**	Chl. mv w/ numerous qtz-carb hairline veinlets, 25 deg tca.
			747673	262.00	264.00	2.00	95	0.003	0.095	Massive mv w/ qtz-carb filled joints at 25 deg tca.
			747674	264.00	266.00	2.00	125	0.004	**0.125**	Massive mv w/ qtz-carb filled joints at 25 deg tca.
			747872	266.00	268.00	2.00	246	0.007	**0.246**	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
			747873	268.00	270.00	2.00	25	<0.001	0.025	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
			747874	270.00	272.00	2.00	26	<0.001	0.026	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
			747875	272.00	274.00	2.00	24	<0.001	0.024	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
			747876	274.00	275.40	1.40	62	0.002	0.062	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
			746961	275.40	276.40	1.00	89	0.003	0.089	Chloritic mafic volcanics; Tr Py.
			746963	276.40	277.30	0.90	372	0.011	**0.372**	~60% Qtz-carb vein in chloritic mv.; 25 deg tca.
276.40	312.80	**Mafic volcanics, as above.** Chloritic	746964	277.30	278.50	1.20	34	<0.001	0.034	Chloritic mafic volcanics; Tr Py.
			746965	308.00	309.40	1.40	19	<0.001	0.019	Mafic metavolcanics
			746966	309.40	310.40	1.00	15	<0.001	0.015	Mafic metavolcanics w/ cpy-Po in <1cm shear, 15 deg tca.
			746967	310.40	311.80	1.40	17	<0.001	0.017	Mafic metavolcanics w/ cpy-Po in <1cm shear, 15 deg tca.
			746968	311.80	312.80	1.00	12	<0.001	0.012	Mafic metavolcanics
312.80	314.80	**Shear Zone.** Chlorite-carbonate schist, as above. Schistosity 70 deg tca.	746969	312.80	314.80	2.00	<5	<0.001	<0.005	Mafic metavolcanics
314.80	315.00	**Quartz vein. Tr Cpy.**	746970	314.80	315.80	1.00	<5	<0.001	<0.005	20% qv @65 deg tca; 20% chlorite carb schist; 60 % feldspar porphyry. Tr Cpy
315.00	320.10	**Feldspar Porphyry, as above**	746971	315.80	317.00	1.20	<5	<0.001	<0.005	Feldspar porphyry
			746972	317.00	319.00	2.00	<5	<0.001	<0.005	Feldspar porphyry
			746973	319.00	320.10	1.10	<5	<0.001	<0.005	Feldspar porphyry
320.10	406.75	**Mafic volcanics, as above. Chloritic.**	746974	320.10	321.20	1.10	16	<0.001	0.016	Mafic metavolcanics
			746975	321.20	322.70	1.50	5	<0.001	0.005	Mafic metavolcanics
			746977	322.70	324.00	1.30	19	<0.001	0.019	Mafic metavolcanics
			746978	406.00	406.75	0.75	<5	<0.001	<0.005	Mafic metavolcanics
406.75	410.30	**Silicified zone in mafic volcanics.**	746979	406.75	408.00	1.25	<5	<0.001	<0.005	Silicified zone in mv, 35 deg tca
			746980	408.00	410.30	2.30	<5	<0.001	<0.005	Silicified zone in mv, 35 deg tca
410.30	433.00	**Mafic volcanics, as above.**	746981	410.30	411.10	0.80	5	<0.001	0.005	Mafic metavolcanics
			746982	411.10	412.10	1.00	<5	<0.001	<0.005	Mafic metavolcanics

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-18 (Section "C")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
433.00	439.40	**Silicified zone in mafic volcanics.**	746983	433.00	434.40	1.40	<5	<0.001	<0.005	Silicified & carb altered mv.
			746984	434.40	436.60	2.20	<5	<0.001	<0.005	Silicified & carb altered mv.
			746985	436.60	437.90	1.30	6	<0.001	0.006	Silicified & carb altered mv.
			746986	437.90	439.40	1.50	7	<0.001	0.007	Silicified & carb altered mv.
439.40	456.00	**Mafic volcanics, as above.**	746987	439.40	441.00	1.60	18	<0.001	0.018	Mafic metavolcanics
456.00	E.O.H.	**End of Hole**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL	Description
MIN-11-18	746924	21.00	22.50	1.50	0.013	Chl mv w/ qtz-carb veinlets in 6cm shear.
MIN-11-18	746925	22.50	24.00	1.50	<0.005	Chl mv shear zone w/ qtz-carb veinlets
MIN-11-18	746926	24.00	25.70	1.70	0.009	Chl-biot mv shear zone w/ qtz-carb veinlets
MIN-11-18	746928	25.70	27.20	1.50	**0.027**	Biot mv w/ 5% qtz-carb veins; foliated 35 deg tca. 2-4% fgr diss Py.
MIN-11-18	746929	27.20	28.70	1.50	0.008	Biot mv, foliated 35 deg tca. Tr. Py
MIN-11-18	746930	28.70	30.20	1.50	**0.024**	Sheared chloritic mv with abundant carb-qtz anastomosing veinlets 35 deg tca.
MIN-11-18	746931	30.20	31.50	1.30	0.019	Qtz-carb vein. Numerous mainly assimilated mv frags; ~10% Py locally over 2-3 cms.
MIN-11-18	746932	31.50	32.50	1.00	**0.027**	Chloritic mafic volcanics; Tr Py.
MIN-11-18	746933	60.00	60.90	0.90	0.005	Lt grey felsic dike; ~2-3% vfgr diss Py.
MIN-11-18	746934	95.10	97.00	1.90	0.007	Chloritic mafic volcanics; qtz-carb vein at 40 deg tca; Tr Py.
MIN-11-18	746935	121.10	122.10	1.00	<0.005	Qtz-carb vein in a shear.~1-2% vfgr diss Py.
MIN-11-18	746936	145.90	146.90	1.00	0.008	Chloritic mafic volcanics; Tr Py.
MIN-11-18	746937	146.90	148.70	1.80	**0.043**	95% qtz-carb vn, HW 10 deg tca; mv frags, ~5% mass 3cm Py gobs in vein at contact & diss Py
MIN-11-18	746938	148.70	150.20	1.50	**0.059**	95% qtz-carb, FW 35 deg tca; mv frags, ~5% mass 3cm Py gobs in vein;
MIN-11-18	746939	150.20	151.25	1.05	**0.021**	Chloritic mafic volcanics; Tr Py.
MIN-11-18	746940	151.25	152.50	1.25	**0.200**	98% qtz-carb vein, mv frags; HW contact 20 deg tca,<1% Py, brown soft chlorite?
MIN-11-18	746942	152.50	153.80	1.30	<0.005	Qtz-carb vein , tr. Py
MIN-11-18	746943	153.80	155.60	1.80	**0.027**	Chloritic mafic volcanics; 1-2% fgr diss py in mv near qv contact
MIN-11-18	746944	155.60	156.50	0.90	**0.184**	30% qtz-carb vein, 30 deg tca, ~10% fgr to mgr diss py in 70% mv.
MIN-11-18	746945	156.50	158.00	1.50	**0.268**	30 % qtz-carb vein, ~30 deg tca, 70% mv; ~10-15% fgr to cgr Py
MIN-11-18	746946	158.00	159.50	1.50	**0.026**	40% qtz-carb vein, subparallel tca, ~3-5% mgr Py
MIN-11-18	746947	159.50	160.50	1.00	<0.005	50% qtz-carb vein, subparallel tca, ~1% mgr Py
MIN-11-18	746948	160.50	162.50	2.00	<0.005	`5-10% qtz carb veinlets, Tr Py in mv and in veinlets.
MIN-11-18	746949	162.50	164.00	1.50	<0.005	10% qtz carb veinlets, Tr Py in mv and in veinlets.
MIN-11-18	746950	204.00	205.00	1.00	0.007	Chloritic mafic volcanics; Tr Py.
MIN-11-18	746951	205.00	206.00	1.00	0.010	10% qtz-carb vein, 90% mv. Tr Py.
MIN-11-18	746952	221.30	222.40	1.10	<0.005	Chloritic mafic fragmental volcanics; Tr Py.
MIN-11-18	746953	222.40	223.60	1.20	0.020	Qtz-carb-epidote pyritic shear.
MIN-11-18	746954	223.60	224.90	1.30	0.009	Chloritic mv w/ numerous qtz-carb hairline veinlets, 25 deg tca.
MIN-11-18	747666	244.20	245.50	3.30	<0.005	Feldspar porphyry
MIN-11-18	747667	245.50	247.30	1.80	**0.037**	Chloritic mafic volcanics. Inclusion in felds por. Numerous qtz-carb hairline veinlets
MIN-11-18	747668	247.30	249.60	2.30	**0.102**	Feldspar porphyry
MIN-11-18	747669	249.60	253.00	3.40	**0.109**	Chloritic mafic volcanics. Numerous qtz-carb hairline veinlets in disrupted & fragmental mv
MIN-11-18	746956	253.20	254.50	1.30	**0.110**	Chloritic mv w/ numerous qtz-carb hairline veinlets, 25 deg tca.
MIN-11-18	746957	254.50	256.00	1.50	**12.275**	Silicified shear zone in mv w/ qtz-car veinlets & ~3-5% Po, ~1% Cpy; ~25 deg tca.
MIN-11-18	746958	256.00	257.50	1.50	**13.208**	Silicified shear zone in mv w/ qtz-car veinlets & ~3-5% Po, ~1% Cpy; ~25 deg tca.
MIN-11-18	746959	257.50	260.00	2.50	**119.684**	Silicified shear zone in mv w/ qtz-car veinlets & ~3-5% Po, ~1% Cpy; ~25 deg tca. **VG**
MIN-11-18	746960	260.00	262.00	2.00	**0.948**	Chloritic mv w/ numerous qtz-carb hairline veinlets, 25 deg tca.
MIN-11-18	747673	262.00	264.00	2.00	0.095	Massive mafic volcanics w/ qtz-carb filled joints at 25 deg tca.
MIN-11-18	747674	264.00	266.00	2.00	**0.125**	Massive mafic volcanics w/ qtz-carb filled joints at 25 deg tca.
MIN-11-18	747872	266.00	268.00	2.00	**0.246**	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
MIN-11-18	747873	268.00	270.00	2.00	0.025	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
MIN-11-18	747874	270.00	272.00	2.00	0.026	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
MIN-11-18	747875	272.00	274.00	2.00	0.024	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
MIN-11-18	747876	274.00	275.40	1.40	0.062	Mv w/ foliation & hairline carb-filled veinlets at 25 deg tca.
MIN-11-18	746961	275.40	276.40	1.00	**0.089**	Chloritic mafic volcanics; Tr Py.
MIN-11-18	746963	276.40	277.30	0.90	**0.372**	~60% Qtz-carb vein in chloritic mv.; 25 deg tca.
MIN-11-18	746964	277.30	278.50	1.20	**0.034**	Chloritic mafic volcanics; Tr Py.
MIN-11-18	746965	308.00	309.40	1.40	0.019	Mafic metavolcanics
MIN-11-18	746966	309.40	310.40	1.00	0.015	Mafic metavolcanics w/ cpy-Po in <1cm shear, 15 deg tca.
MIN-11-18	746967	310.40	311.80	1.40	0.017	Mafic metavolcanics w/ cpy-Po in <1cm shear, 15 deg tca.
MIN-11-18	746968	311.80	312.80	1.00	0.012	Mafic metavolcanics
MIN-11-18	746969	312.80	314.80	2.00	<0.005	Mafic metavolcanics
MIN-11-18	746970	314.80	315.80	1.00	<0.005	20% qv @65 deg tca; 20% chlorite carb schist; 60 % feldspar porphyry. Tr Cpy
MIN-11-18	746971	315.80	317.00	1.20	<0.005	Feldspar porphyry
MIN-11-18	746972	317.00	319.00	2.00	<0.005	Feldspar porphyry
MIN-11-18	746973	319.00	320.10	1.10	<0.005	Feldspar porphyry
MIN-11-18	746974	320.10	321.20	1.10	0.016	Mafic metavolcanics
MIN-11-18	746975	321.20	322.70	1.50	0.005	Mafic metavolcanics
MIN-11-18	746977	322.70	324.00	1.30	0.019	Mafic metavolcanics
MIN-11-18	746978	406.00	406.75	0.75	<0.005	Mafic metavolcanics
MIN-11-18	746979	406.75	408.00	1.25	<0.005	Silicified zone in mv, 35 deg tca
MIN-11-18	746980	408.00	410.30	2.30	<0.005	Silicified zone in mv, 35 deg tca
MIN-11-18	746981	410.30	411.10	0.80	0.005	Mafic metavolcanics
MIN-11-18	746982	411.10	412.10	1.00	<0.005	Mafic metavolcanics
MIN-11-18	746983	433.00	434.40	1.40	<0.005	Carb altered mv.
MIN-11-18	746984	434.40	436.60	2.20	<0.005	Carb altered mv.

MIN-11-18	746985	436.60	437.90	1.30	0.006	Carb altered mv.
MIN-11-18	746986	437.90	439.40	1.50	0.007	Carb altered mv.
MIN-11-18	746987	439.40	441.00	1.60	0.018	Mafic metavolcanics

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:39 PM

Project: Menary Gold
Hole Number: MIN-11-19

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential)	**Datum:**	NAD83
	Easting:	435565 mE
	Northing:	5425895 mN
	Elevation:	406.0 m (1332 feet)
	Accuracy	+/- 3.1m
Collar Dip:		-45° SE
Collar Azimuth:		120° TN
Hole Length:		299 feet
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		None. Wood plug.
Water Source:		Old surface "F" Trench 60m SE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	24-May-11
	Finish:	26-May-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	4-Jun-11
	Finish:	7-Jun-11
Sampled By:		R Crosby

ACID DIP TESTS

DEPTH	DIP	AZIMUTH
COLLAR	-45	120 TN
299'	-43	

Comments

PURPOSE: DDH MIN-11-19 is the 1st hole drilled in a fence along Section "D". It was sited, to intersect quartxz vein "F" (Trench 6) at a core length of 250 to 300 feet. This "F" qv system is part of what is thought to be the subsurface extension of disrupted qtz-Au bearing veins "A-E".

LITHOLOGICAL SUMMARY: This core consists primarily of mafic volcanic pillow basalt, cut by feldspar porphyry dikes, quartz veins and shear zones.

RESULTS: 1) 220.0 - 221.5': 0.016 g/t Au over 1.5 feet
2) 221.5 - 223.0': 0.113 g/t Au over 1.5 feet

LAB PROCEDURE CODES: ALP2, ALFA1, ALT1 (Accurassay)

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 3.1m

OVERBURDEN: Drill was set up on bedrock. 3' of casing was removed.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-19 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
0.00	28.00	**Mafic metavolcanics.** 3' of casing, removed. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillow, amygdaloidal, variolitic & fragmental). Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite and/or biotite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). There are many small shears throughout the unit. Bedding generally occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85 deg NW. Trace to minor pyrite ubiquitous, occasionally increasing in concentration in shears, & at margins of qvs & feldspar porphyry dikes.	746988	26.00	27.00	1.00	<5	<0.001	<0.005	Pillow mafic volcanics
			746989	27.00	28.00	1.00	20	<0.001	0.020	Pillow mafic volcanics
28.00	35.50	**Qtz Kspar vein.** Silicified pink, white, grey qtz/kspar vein 25-30 deg tca; Tr Py.	746991	28.00	29.00	1.00	14	<0.001	0.014	Silicified pink, white, grey qtz/kspar vein 25-30 deg tca; Tr Py.
			746992	29.00	31.00	2.00	6	<0.001	0.006	Silicified pink, white, grey qtz/kspar vein 25-30 deg tca; Tr Py.
			746993	31.00	33.00	2.00	11	<0.001	0.011	Silicified pink, white, grey qtz/kspar vein 25-30 deg tca; Tr Py.
			746994	33.00	35.50	2.50	19	<0.001	0.019	Silicified pink, white, grey qtz/kspar vein 25-30 deg tca; Tr Py.
35.50	166.90	**Mafic volcanics, as above.**	746995	35.50	36.40	0.90	24	<0.001	0.024	Pillow mafic volcanics, sheared, in contact with above vein.
		165.4 - 189.0: Zone in mafic volcanics of greater concentration of qtz-carb veinlets enclosing a quartz-carb vein at 181.9-183.2 feet. This zone is more highly sericitized, epidotized and, locally, biotitic.	746996	36.40	38.10	1.70	12	<0.001	0.012	Pillow mafic volcanics
			746998	71.40	72.40	1.00	14	<0.001	0.014	Pillow mafic volcanics
			746999	72.40	73.60	1.20	7	<0.001	0.007	Disrupted fragmental pillow mafic volcanics w/ vfgr carb matrix.
			747000	73.60	74.50	0.90	9	<0.001	0.009	Pillow mafic volcanics
			747501	89.00	90.00	1.00	7	<0.001	0.007	Pillow mafic volcanics
			747502	90.00	91.00	1.00	7	<0.001	0.007	Inter-pillow zone, calcified or carbonatized.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-19 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
			747503	91.00	92.00	1.00	6	<0.001	0.006	Pillow mafic volcanics
			747504	108.80	109.80	1.00	11	<0.001	0.011	Sheared mv 45 deg tca.
			747505	109.80	111.50	1.70	9	<0.001	0.009	Interpillow, sheared, carbonatized mv
			747506	111.50	112.50	1.00	8	<0.001	0.008	Mafic volcanics
			747507	112.50	114.00	1.50	14	<0.001	0.014	Disrupted mafic volcanics
			747508	114.00	115.00	1.00	13	<0.001	0.013	Mafic volcanics
			747509	115.00	116.50	1.50	12	<0.001	0.012	Sheared mafic volcanics
			747510	116.50	117.60	1.10	7	<0.001	0.007	Interpillow mafic volcanics
			747512	117.60	118.70	1.10	9	<0.001	0.009	Carbonatized mafic volcanics
			747513	118.70	120.00	1.30	14	<0.001	0.014	30% qtz-carb vein, 70% carbonatized mv w/ 1-2% py
			747514	120.00	122.00	2.00	10	<0.001	0.010	Mafic volcanics
			747515	122.00	123.00	1.00	8	<0.001	0.008	Mafic volcanics
			747516	123.00	124.30	1.30	12	<0.001	0.012	Epidotized zone in mafic volcanics
			747517	124.30	125.70	1.40	11	<0.001	0.011	Mafic volcanics
			747518	125.70	127.00	1.30	26	<0.001	0.026	Shear zone in mafic volcanics
			747519	127.00	129.00	2.00	8	<0.001	0.008	Mafic volcanics
			747520	129.00	130.25	1.25	5	<0.001	0.005	Silicified shear in mafic volcanics, ~1% Py
			747521	130.25	131.25	1.00	8	<0.001	0.008	Mafic volcanics
			747522	165.40	166.90	1.50	10	<0.001	0.010	Chloritic mafic volcanics w/ more numerous qtz-carb hairline veinlets
166.90	168.30	**Feldspar Porphyry, as above.** Contacts 40-55 deg tca.	747523	166.90	168.30	1.40	<5	<0.001	<0.005	Feldspar porphyry
168.30	181.90	**Mafic volcanics, as above.**	747524	168.30	169.30	1.00	7	<0.001	0.007	Sheared chloritic mv in contact with feldspar porphyry
		NOTE: Core boxes 10 & 11 (168.75 - 205.75') were dropped and so the core is jumbled in these two trays. Please refer to photos of this core to see it in its original state.	747526	180.80	181.90	1.10	10	<0.001	0.010	Sheared, qtz-carb silicified mv HW to qv.
181.90	183.20	**Quartz-carbonate vein.** 60 deg tca. 70% qtz-carb, 30 % mv inclusions.	747527	181.90	183.20	1.30	8	<0.001	0.008	70% qtz-carb, 30 % mv inclusions.
183.20	291.30	**Mafic volcanics, as above.**	747528	183.20	185.00	1.80	<5	<0.001	<0.005	Chloritic mv w/ numerous qtz-carb stringers & hairline veinlets, 40 deg tca; tr Py.
		210.0 - 291.3: Zone of greater concentration of quartz-carbonate stringers, veins, and hairline veinlets. Tr Py, Cpy, Po.	747529	185.00	186.00	1.00	12	<0.001	0.012	Chloritic mv w/ numerous qtz-carb stringers & hairline veinlets, 40 deg tca; tr Py.
			747530	186.00	187.75	1.75	7	<0.001	0.007	Chloritic mv w/ numerous qtz-carb hairline veinlets, 40 deg tca; tr Py.
			747531	187.75	189.00	1.25	7	<0.001	0.007	Chloritic mv w/ numerous qtz-carb hairline veinlets, 40 deg tca; tr Py.
			747533	189.00	191.00	2.00	10	<0.001	0.010	Mafic volcanics w/ few qtz-carb hairline veinlets.
			747534	179.00	180.80	1.80	16	<0.001	0.016	Chloritic mafic volcanic; <1% Py.
			747535	209.00	210.00	1.00	21	<0.001	0.021	Chloritic mafic volcanics

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-19 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
			747536	210.00	212.00	2.00	35	0.001	0.035	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
			747537	212.00	214.00	2.00	12	<0.001	0.012	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
			747538	214.00	216.00	2.00	17	<0.001	0.017	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
			747539	216.00	218.00	2.00	22	<0.001	0.022	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
			747540	218.00	220.00	2.00	17	<0.001	0.017	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
			747541	220.00	221.50	1.50	160	0.005	**0.160**	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
			747542	221.50	223.00	1.50	113	0.003	**0.113**	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
			747543	223.00	224.80	1.80	10	<0.001	0.010	Chl mv w/ fewer hairline qtz-carb veinlets.
			747544	229.80	230.80	1.00	9	<0.001	0.009	Chloritic mafic volcanics
			747545	230.80	232.10	1.30	6	<0.001	0.006	90% Lt gry silicified, sericitized interval in mv. VG?
			747547	232.10	233.90	1.80	<5	<0.001	<0.005	80% lt gry, sericitized, many hairline qtz-carb veinlets in alt'd mafic volcanics
			747548	257.50	259.00	1.50	<5	<0.001	<0.005	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets.
			747549	259.00	260.30	1.30	7	<0.001	0.007	Chl-ser-epid-sil bx zone in mv. 40 deg tca defined by biotite-rich frags. ~1% Py & Cpy.
			747550	260.30	262.00	1.70	5	<0.001	0.005	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
			747551	262.00	263.70	1.70	<5	<0.001	<0.005	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747552	269.00	271.00	2.00	14	<0.001	0.014	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747553	271.00	273.00	2.00	7	<0.001	0.007	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747554	273.00	275.00	2.00	7	<0.001	0.007	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747555	275.00	277.00	2.00	8	<0.001	0.008	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747556	277.00	279.00	2.00	8	<0.001	0.008	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747557	279.00	281.00	2.00	7	<0.001	0.007	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747558	281.00	282.00	1.00	12	<0.001	0.012	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747559	282.00	284.00	2.00	10	<0.001	0.010	Silic., sericitic fragmental chl mv w/ qtz-carb stringers & hairline veinlets. Tr Py.
			747561	284.00	286.00	2.00	14	<0.001	0.014	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-19 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
			747562	286.00	288.00	2.00	11	<0.001	0.011	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747563	288.00	290.00	2.00	10	<0.001	0.010	Silicified fragmental chl mv w/ qtz-carb stringers & hairline vnlets. Tr Py.
			747564	290.00	291.30	1.30	5	<0.001	0.005	Sheared, silicif'd bx'd mv at knife-edge contact with amyg basalt flow chilled margin.
			747565	291.30	292.30	1.00	<5	<0.001	<0.005	Chilled margin of amygdaloidal basalt flow.
291.30	299.00	**Basalt flow.** Light grey, calcareous, mgr, homogeneous, massive, equigranular with 6'" chilled margin, 50 deg tca with the chloritic mafic volcanics**.** Occasional amygdules. Tr. Py.								
299.00		**End of Hole.**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL	Description
MIN-11-19	746988	**26.00**	27.00	1.00	<0.005	Pillow mafic volcanics
MIN-11-19	746989	27.00	28.00	1.00	0.020	Pillow mafic volcanics
MIN-11-19	746991	28.00	29.00	1.00	0.014	Silicified pink, white, grey qtz/kspar vein 25-30 deg tca; Tr Py.
MIN-11-19	746992	29.00	31.00	2.00	0.006	Silicified pink, white, grey qtz/kspar vein 25-30 deg tca; Tr Py.
MIN-11-19	746993	31.00	33.00	2.00	0.011	Silicified pink, white, grey qtz/kspar vein 25-30 deg tca; Tr Py.
MIN-11-19	746994	33.00	35.50	2.50	0.019	Silicified pink, white, grey qtz/kspar vein 25-30 deg tca; Tr Py.
MIN-11-19	746995	35.50	36.40	0.90	**0.024**	Pillow mafic volcanics, sheared, in contact with above vein.
MIN-11-19	746996	36.40	38.10	1.70	0.012	Pillow mafic volcanics
MIN-11-19	746998	**71.40**	72.40	1.00	0.014	Pillow mafic volcanics
MIN-11-19	746999	72.40	73.60	1.20	0.007	Disrupted fragmental pillow mafic volcanics w/ vfgr carb matrix.
MIN-11-19	747000	73.60	74.50	0.90	0.009	Pillow mafic volcanics
MIN-11-19	747501	**89.00**	90.00	1.00	0.007	Pillow mafic volcanics
MIN-11-19	747502	90.00	91.00	1.00	0.007	Inter-pillow zone, calcified or carbonatized.
MIN-11-19	747503	91.00	92.00	1.00	0.006	Pillow mafic volcanics
MIN-11-19	747504	**108.80**	109.80	1.00	0.011	Sheared mv 45 deg tca.
MIN-11-19	747505	109.80	111.50	1.70	0.009	Interpillow, sheared, carbonatized mv
MIN-11-19	747506	111.50	112.50	1.00	0.008	Mafic volcanics
MIN-11-19	747507	112.50	114.00	1.50	0.014	Disrupted mafic volcanics
MIN-11-19	747508	114.00	115.00	1.00	0.013	Mafic volcanics
MIN-11-19	747509	115.00	116.50	1.50	0.012	Sheared mafic volcanics
MIN-11-19	747510	116.50	117.60	1.10	0.007	Interpillow mafic volcanics
MIN-11-19	747512	117.60	118.70	1.10	0.009	Carbonatized mafic volcanics
MIN-11-19	747513	118.70	120.00	1.30	0.014	30% qtz-carb vein, 70% carbonatized mv w/ 1-2% py
MIN-11-19	747514	120.00	122.00	2.00	0.010	Mafic volcanics
MIN-11-19	747515	122.00	123.00	1.00	0.008	Mafic volcanics
MIN-11-19	747516	123.00	124.30	1.30	0.012	Epidotized zone in mafic volcanics
MIN-11-19	747517	124.30	125.70	1.40	0.011	Mafic volcanics
MIN-11-19	747518	125.70	127.00	1.30	0.026	Shear zone in mafic volcanics
MIN-11-19	747519	127.00	129.00	2.00	0.008	Mafic volcanics
MIN-11-19	747520	129.00	130.25	1.25	0.005	Silicified shear in mafic volcanics, ~1% Py
MIN-11-19	747521	130.25	131.25	1.00	0.008	Mafic volcanics
MIN-11-19	747522	**165.40**	166.90	1.50	0.010	Chloritic mafic volcanics w/ more numerous qtz-carb hairline veinlets
MIN-11-19	747523	166.90	168.30	1.40	<0.005	Feldspar porphyry
MIN-11-19	747524	168.30	169.30	1.00	0.007	Sheared chloritic mv in contact with feldspar porphyry
MIN-11-19	747526	**180.80**	181.90	1.10	0.010	Sheared, qtz-carb silicified HW to qv.
MIN-11-19	747527	181.90	183.20	1.30	0.008	70% qtz-carb, 30 % mv inclusions.
MIN-11-19	747528	183.20	185.00	1.80	<0.005	Chloritic mv w/ numerous qtz-carb stringers & hairline veinlets, 40 deg tca; tr Py.
MIN-11-19	747529	185.00	186.00	1.00	0.012	Chloritic mv w/ numerous qtz-carb stringers & hairline veinlets, 40 deg tca; tr Py.
MIN-11-19	747530	186.00	187.75	1.75	0.007	Chloritic mv w/ numerous qtz-carb hairline veinlets, 40 deg tca; tr Py.
MIN-11-19	747531	187.75	189.00	1.25	0.007	Chloritic mv w/ numerous qtz-carb hairline veinlets, 40 deg tca; tr Py.
MIN-11-19	747533	189.00	191.00	2.00	0.010	Mafic volcanics w/ few qtz-carb hairline veinlets.
MIN-11-19	747534	**179.00**	180.80	1.80	0.016	Chloritic mafic volcanic; <1% Py.
MIN-11-19	747535	**209.00**	210.00	1.00	0.021	Chloritic mafic volcanics
MIN-11-19	747536	210.00	212.00	2.00	0.035	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747537	212.00	214.00	2.00	0.012	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747538	214.00	216.00	2.00	0.017	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747539	216.00	218.00	2.00	0.022	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747540	218.00	220.00	2.00	0.017	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747541	220.00	221.50	1.50	**0.160**	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747542	221.50	223.00	1.50	**0.113**	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747543	223.00	224.80	1.80	0.010	Chl mv w/ fewer hairline qtz-carb veinlets.
MIN-11-19	747544	**229.80**	230.80	1.00	0.009	Chloritic mafic volcanics
MIN-11-19	747545	230.80	232.10	1.30	0.006	90% Lt gry silicified, sericitized interval in mv.
MIN-11-19	747547	232.10	233.90	1.80	<0.005	80% lt gry, sericitized, many hairline qtz-carb veinlets in alt'd mafic volcanics
MIN-11-19	747548	**257.50**	259.00	1.50	<0.005	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets.
MIN-11-19	747549	259.00	260.30	1.30	0.007	Chl-ser-epid-sil bx zone in mv. 40 deg tca defined by biotite-rich frags. ~1% Py & Cpy.
MIN-11-19	747550	260.30	262.00	1.70	0.005	Fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747551	262.00	263.70	1.70	<0.005	Silic, fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747552	**269.00**	271.00	2.00	0.014	Silic, fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747553	271.00	273.00	2.00	0.007	Silic, fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747554	273.00	275.00	2.00	0.007	Silic, fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747555	275.00	277.00	2.00	0.008	Silic, fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747556	277.00	279.00	2.00	0.008	Silic, fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747557	279.00	281.00	2.00	0.007	Silic, fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747558	281.00	282.00	1.00	0.012	Silic, fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747559	282.00	284.00	2.00	0.010	Silic, sericitic fragmental chl mv w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747561	284.00	286.00	2.00	0.014	Silicified fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.

MIN-11-19	747562	286.00	288.00	2.00	0.011	Silicified fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747563	288.00	290.00	2.00	0.010	Silicified fragmental chl mafic volcanics w/ qtz-carb stringers & hairline veinlets. Tr Py.
MIN-11-19	747564	290.00	291.30	1.30	0.005	Sheared, silicified bx'd mv at knife-edge contact with amyg basalt flow chilled margin.
MIN-11-19	747565	291.30	292.30	1.00	<0.005	Chilled margin of amygdaloidal basalt flow.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:39 PM

Project: **Menary Gold**
Hole Number: **MIN-11-20**

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential)	**Datum:**	NAD83
	Easting:	435586 mE
	Northing:	5425883 mN
	Elevation:	403.8m (1325 feet)
	Accuracy	+/- 3.5m
Collar Dip:		-45° SE
Collar Azimuth:		120° TN
Hole Length:		299 feet
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		None. Wood plug.
Water Source:		Old surface "F" Trench 60m SE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	8-Jun-11
	Finish:	10-Jun-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	9-Jun-11
	Finish:	10-Jun-11
Sampled By:		R Crosby

ACID DIP TESTS

DEPTH	DIP	AZIMUTH
COLLAR	-45	120 TN
299	-45	

Comments

PURPOSE: MIN-11-20 is the 2nd hole drilled in a fence along Section "D". It was sited, to intersect quartz vein "F" (Trench 6) higher up. This "F" qv system is part of what is believed to be the subsurface extension of veins "A to E", surface gold-bearing quartz vein systems

LITHOLOGICAL SUMMARY: The core from this hole is dominated by disrupted chloritic mafic metavolcanics, cut by dikes of feldspar porphyry, qtz-feldspar porphyry, and shear zones.

RESULTS: 1) 134.0 - 135.0': 1.276 g/t Au over 1.0 feet
2) 257.6 - 258.8': 2.203 g/t Au over 1.2 feet

LAB PROCEDURE CODES: ALP2, ALFA1, ALT1 (Accurassay)

ACID DIP TESTS: Acid dip test glass tube located in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 3.5m

OVERBURDEN: Drill was set up on bedrock. 3' of casing was removed.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-20 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
0.00	75.10	**Mafic metavolcanics.** 3' of casing, removed. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillow, amygdaloidal, variolitic & fragmental). Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite and/or biotite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). There are many small shears throughout the unit. Amygdules are often stretched. Bedding generally occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85 deg NW. Trace to minor pyrite ubiquitous, occasionally increasing in concentration in shears, & at margins of qvs & feldspar porphyry dikes.	747573	**48.00**	49.00	1.00	18	<0.001	0.018	Chloritic, mafic pillow basalt. Tr Py
			747574	49.00	50.00	1.00	19	<0.001	0.019	25% qtz-carb inter-pillow vein w/ ~2% garnets, very irregular contacts; 75%
			747575	50.00	51.00	1.00	12	<0.001	0.012	Chloritic, mafic pillow basalt. Tr Py
75.10	75.60	**Fedspar Porphyry.** Pinkish grey, fine-grained, with medium-grained plagioclase phenocrysts; massive, homogeneous. HW & FW sharp contacts. Contact 60 deg tca.								
75.60	84.50	**Mafic volcanics, pillow basalt, as above**								
84.50	86.10	**Feldspar porphyry, as above.** 30 deg tca.								
86.10	103.30	**Mafic volcanics, pillow basalt, as above**								
103.30	103.80	**Feldspar porphyry, as above.** 30-50 deg tca.								
103.80	106.40	**Mafic volcanics, pillow basalt, as above**								
106.40	116.30	**Shear Zone**, Chlorite-Carbonate-quartz schist.								
116.30	211.90	**Mafic volcanics, pillow basalt, as above**	747576	132.00	134.00	2.00	10	<0.001	0.010	Chloritic, mafic pillow basalt. Tr Py. Incl 0.1' biotitic shear.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-20 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
		196.5-197.1: Shear zone, biotite-qtz-carb-chl-ser schist, 65 deg tca.	747577	134.00	135.00	1.00	1276	0.037	**1.276**	Frag mv, 0.1' (true width) qv, 30 deg tca; ~1-2% Po in vein & in vein at contact.
			747578	135.00	137.00	2.00	13	<0.001	0.013	Chloritic, mafic pillow basalt. Tr Py.
211.90	218.40	**Basalt, amygdaloidal.** Upper and lower contacts 40 deg tca.								
218.40	258.80	**Mafic volcanics, pillow basalt, as above.** Upper contact with amygdaloidal basalt is sheared.	747579	229.00	231.00	2.00	<5	<0.001	<0.005	Qtz-carb hairline veinlets in partially sheared, chloritic and bleached mv.
		229.0-254.0: Zone with greater concentration of hairline qtz-carb veinlets.	747580	231.00	233.00	2.00	13	<0.001	0.013	Qtz-carb hairline veinlets in partially sheared, chloritic & bleached fragmental mv.
			747582	233.00	234.30	1.30	13	<0.001	0.013	Qtz-carb hairline veinlets in partially sheared, chloritic & bleached fragmental mv. <1% Py.
			747924	248.00	251.00	3.00	19	<0.001	0.019	Chloritic mv w/ minor hairline veinlets
			747925	251.00	254.00	3.00	13	<0.001	0.013	Chloritic mv w/ minor hairline veinlets
			747926	254.00	257.60	3.60	103	0.003	**0.103**	Chloritic mv w/ minor hairline veinlets
			747583	257.60	258.80	1.20	2203	0.064	**2.203**	Chloritic mv w/ minor hairline veinlets
258.80	263.50	**Shear Zone**	747584	258.80	260.00	1.20	8	<0.001	0.008	Qtz-chl-biot-epidote-sericite shear zone. Tr Py
			747585	260.00	262.00	2.00	6	<0.001	0.006	Qtz-chl-biot-epidote-sericite shear zone. Tr Py
			747586	262.00	263.50	1.50	13	<0.001	0.013	Qtz-chl-biot-epidote-sericite shear zone. Tr Py
263.50	265.70	**Mafic volcanics, as above**	747587	263.50	265.70	2.20	10	<0.001	0.010	Chloritic mv w/ minor hairline veinlets
			747588	265.70	267.30	1.60	12	<0.001	0.012	Qtz-Kspar pinkish-white vein, 40 deg vtca.
			747589	267.30	269.00	1.70	11	<0.001	0.011	Chloritic mv w/ several qtz-carb hairline veinlets
265.70	267.30	**Quartz-Kspar vein**								
267.30	299.00	**Mafic volcanics, as above**								
299.00		**End of Hole.**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL	Description
MIN-11-20	747573	**48.00**	49.00	1.00	0.018	Chloritic, mafic pillow basalt. Tr Py
MIN-11-20	747574	49.00	50.00	1.00	0.019	25% qtz-carb inter-pillow vein w/ ~2% garnets, very irregular contacts; 75% chl mv.
MIN-11-20	747575	50.00	51.00	1.00	0.012	Chloritic, mafic pillow basalt. Tr Py
MIN-11-20	747576	**132.00**	134.00	2.00	0.010	Chloritic, mafic pillow basalt. Tr Py. Incl 0.1' biotitic shear.
MIN-11-20	747577	134.00	135.00	1.00	**1.276**	Frag mv, 0.1' (true width) qv, 30 deg tca; ~1-2% Po in vein & in vein at contact.
MIN-11-20	747578	135.00	137.00	2.00	0.013	Chloritic, mafic pillow basalt. Tr Py.
MIN-11-20	747579	**229.00**	231.00	2.00	<0.005	Qtz-carb hairline veinlets in partially sheared, chloritic and bleached mv
MIN-11-20	747580	231.00	233.00	2.00	0.013	Qtz-carb hairline veinlets in partially sheared, chloritic & bleached fragmental mv
MIN-11-20	747582	233.00	234.30	1.30	0.013	Qtz-carb hairline veinlets in partially sheared, chloritic & bleached fragmental mv. <1% Py
MIN-11-20	747924	248.00	251.00	3.00	0.019	Chloritic mv w/ minor hairline veinlets
MIN-11-20	747925	251.00	254.00	3.00	0.013	Chloritic mv w/ minor hairline veinlets
MIN-11-20	747926	254.00	257.60	3.60	0.103	Chloritic mv w/ minor hairline veinlets
MIN-11-20	747583	**257.60**	258.80	1.20	**2.203**	Chloritic mv w/ minor hairline veinlets
MIN-11-20	747584	258.80	260.00	1.20	0.008	Qtz-chl-biot-epidote-sericite shear zone. Tr Py
MIN-11-20	747585	260.00	262.00	2.00	0.006	Qtz-chl-biot-epidote-sericite shear zone. Tr Py
MIN-11-20	747586	262.00	263.50	1.50	0.013	Qtz-chl-biot-epidote-sericite shear zone. Tr Py
MIN-11-20	747587	263.50	265.70	2.20	0.010	Chloritic mv w/ minor hairline veinlets
MIN-11-20	747588	265.70	267.30	1.60	0.012	Qtz-Kspar pinkish-white vein, 40 deg vtca.
MIN-11-20	747589	267.30	269.00	1.70	0.011	Chloritic mv w/ several qtz-carb hairline veinlets

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:40 PM

Project: Menary Gold
Hole Number: MIN-11-21

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential))	**Datum:**	NAD83
	Easting:	435612 mE
	Northing:	5425873 mN
	Elevation:	409.0 m (1342 feet)
	Accuracy	+/- 2.4m
Collar Dip:		-45° SE
Collar Azimuth:		120° TN
Hole Length:		300
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		None. Wood plug.
Water Source:		Old surface "F" Trench 60m SE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	11-Jun-11
	Finish:	14-Jun-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	14-Jun-11
	Finish:	24-Jun-11
Sampled By:		R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	120 TN
270'	-46	

Comments

PURPOSE: MIN-11-21 is the 3rd hole drilled in a fence along Section "D". It was sited, to interect quartxz vein "E" (Trench 5) higher up at a core length of 0-25 feet. This "E" qv system is part of what is believed to be the subsurface extension of veins "A to F", surface gold-bearing quartz vein systems

LITHOLOGICAL SUMMARY: The core from this hole is dominated by disrupted chloritic mafic metavolcanics, cut by dikes of feldspar porphyry, diabase, gold-bearing quartz veins, and shear zones. Visible gold was observed at 4.2', 4.8', 13.0' & 13.5'

RESULTS:

1) 0.0 - 4.0': 1.731 g/t Au over 4.0 feet
2) 4.0 - 6.1': 44.373 g/t Au over 2.1 feet VG
3) 6.1 - 7.0': 16.867 g/t Au over 0.9 feet
4) 7.0 - 9.0': 5.944 g/t Au over 2.0 feet

5) 11.7 - 12.8': 19.442 g/t Au over 1.1 feet
6) 12.8 - 13.8': 32.297 g/t Au over 1.0 feet VG
7) 13.8 - 15.8':: 7.404 g/t Au over 2.0 feet

LAB PROCEDURE CODES: ALP2, ALFA1, ALT1 (Accurassay)

ACID DIP TESTS: Acid dip test glass tube located in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.4m

OVERBURDEN: Drill was set up on bedrock. 4' of casing was removed.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-21 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	4.00	Casing to 4.0 feet. Removed. Broken mv fragments with <5% qv fragments to ~2 cms.	747607	0.00	4.00	4.00	1731	0.051	**1.731**	Small 95% mv & 10% qtz fragments caused when installing the casing.
4.00	17.30	**Quartz-carbonate vein.** VG at 4.2', 4.8', 13.0' & 13.5'. The gold occur in the vein where it is not pure white, but rather greyish-looking & assoc. w/ Py. The interval from 11.7 to 17.3 contains a higher proportion of greyish/sulphidic quartz. Lower contact 30 deg tca.	747608	4.00	6.10	2.10	44373	1.295	**44.373**	Quartz vein. VG. Sulphidic mv inclusions.
			747609	6.10	7.00	0.90	16867	0.492	**16.867**	Quartz vein. VG. Sulphidic mv inclusions.
			747610	7.00	9.00	2.00	5944	0.173	**5.944**	Quartz vein
			747611	9.00	11.00	2.00	63	0.002	0.063	Quartz vein
			747612	11.00	11.70	0.70	140	0.004	**0.140**	Quartz vein
			747613	11.70	12.80	1.10	19442	0.567	**19.442**	Quartz vein
			747614	12.80	13.80	1.00	32297	0.942	**32.297**	Quartz vein. VG at 13.0' & 13.5'; sulphidic mv inclusions
			747615	13.80	15.80	2.00	7404	0.216	**7.404**	Quartz vein; sulphidic mv inclusions
			747617	15.80	17.30	1.50	55	0.002	0.055	Quartz vein
17.30	27.40	**Fedspar Porphyry.** Pinkish grey, fine-grained, with medium-grained plagioclase phenocrysts; massive, homogeneous. HW & FW sharp contacts. Also contains small rounded chloritic inclusions. Lower, contact 30 deg tca. Tr Py in matrix. Py also occurs in low angle thin (mm scale) qtz-carb veins.	747618	17.30	19.00	1.70	34	<0.001	0.034	Silicified, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.
			747619	19.00	21.00	2.00	23	<0.001	0.023	Silicified, sericitized, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.
			747620	21.00	23.00	2.00	40	0.001	0.040	Silicified, sericitized, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.
			747621	23.00	25.00	2.00	16	<0.001	0.016	Silicified, sericitized, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.
			747622	25.00	27.40	2.40	41	0.001	0.041	Silicified, sericitized, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-21 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
27.40	40.20	**Mafic metavolcanics.** Sheared/brecciated upper contact with the feldspar porphyry. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillow, amygdaloidal, variolitic & fragmental). Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets, generally more concentrated in zones. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite and/or biotite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). There are many small shears throughout the unit. Amygdules are often stretched. Bedding generally occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85 deg NW. Trace to minor pyrite ubiquitous, occasionally increasing in concentration in s	747623	27.40	29.50	2.10	207	0.006	**0.207**	Mafic volcanics
			747624	29.50	30.80	1.30	50	0.001	0.050	Mafic volcanics
			747625	30.80	32.00	1.20	16	<0.001	0.016	Mafic volcanics
			747626	32.00	34.10	2.10	23	<0.001	0.023	Mafic volcanics
			747627	34.10	36.00	1.90	21	<0.001	0.021	Mafic volcanics
			747628	36.00	38.00	2.00	19	<0.001	0.019	Mafic volcanics
			747629	38.00	40.20	2.20	20	<0.001	0.020	Mafic volcanics
40.20	41.00	**Quartz-Carbonate vein.**	747631	40.20	41.00	0.80	11	<0.001	0.011	Mafic volcanics w/ 50% qtz-carb vein. ~1-2% Py.
41.00	66.40	**Mafic metavolcanics, as above.**	747632	41.00	42.50	1.50	7	<0.001	0.007	Mafic volcanics
			747633	42.50	45.00	2.50	26	<0.001	0.026	Mafic volcanics
			747634	65.00	66.40	1.40	22	<0.001	0.022	Mv w/ 2-1 cm qtz-carb veins w/ 10% diss euhedral py in 2cm biotite-rich selvedges., ~15-20 deg tca
66.40	71.50	**Quartz vein**	747635	66.40	68.20	1.80	17	<0.001	0.017	Dirty-looking mottled qtz vein unlike prev. qv; 10% mv inclusion. Tr Py. Upper contact 85 deg tca. No VG.
			747636	68.20	70.00	1.80	13	<0.001	0.013	Dirty-looking qtz veinas above. Tr Py. w/ partia;;y assimilated mv inclusions.
			747638	70.00	71.50	1.50	29	<0.001	0.029	Dirty-looking qtz vein as above. Tr Py. w/ partia;;y assimilated mv inclusions. Lower contact 70 deg tca. 5% mv inclusion.
71.50	86.40	**Mafic metavolcanics, as above.**	747639	71.50	73.00	1.50	18	<0.001	0.018	Sheared contac in mv ove cms. 12 qtz-carb hairline veinlets.
		78.3-78.9': zone of 5-7% diss euhedral py, 25 deg tca, in a 2cm selvedge on both sides of a 1cm qtz-carb vein.	747640	78.00	79.00	1.00	12	<0.001	0.012	Mv w/ 5 cm true width, biotitic zone & central 1cm qtz-carb vein, 25 deg tca, w/ Py to 20% in 2 cm selvedges

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-21 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
		85.0': 1 cm qtz-carb-Py vein, 15-20 deg tca.	747641	84.00	86.40	2.40	32	<0.001	0.032	MV in shear, w/ 2 cm biotite-Py rich xone 25 deg tca.
86.40	89.80	**Feldspar Porphyry.** Silicified pyritized feldspar porphyry. Light grey-brown colour, ~1-2% finely disseminated pyrite throughout & locally 3-5% in small zones of greater silicification. Hairline veinlets also carry pyrite. Contacts ~60 deg tca. Mv at the contacts are sheared.	747642	86.40	89.80	3.40	7	<0.001	0.007	Silicified, sericite-altered, pyritic (~1-2%) tan-greenish-brown/grey feldspar porphyry. Both cotacts sheared over cms.
89.80	93.30	**Mafic volcanic, as above. Inclusion in silicified pyritic shear zone.**	747643	92.30	93.30	1.00	89	0.003	0.089	Shear in mv at 50 deg tca contact w/ alt'd feldspar porphyry
93.30	95.20	**Feldspar Porphyry.** Silicified pyritized feldspar porphyry. Light grey-brown colour, ~1-2% finely disseminated pyrite throughout & locally 3-5% in small zones of greater silicification. Hairline veinlets also carry pyrite. Contacts ~50 deg tca.	747644	93.30	95.20	1.90	10	<0.001	0.010	Silicified tan feldspar porphyry; ~1-2% Py, locally to ~3-4% over cms at contact.
95.20	100.30	**Mafic metavolcanics, as above.**	747645	95.20	97.00	1.80	15	<0.001	0.015	Mv w/ 17 hairline qtz-carb veinlets. Tr Py
		97.7-98.3': Zone of 7-10% diss euhedral py, 25 deg tca, in a 2cm selvedge on both sides of a 1cm qtz-carb vein.	747646	97.00	98.50	1.50	11	<0.001	0.011	MV w/ 6cm true width biotitic-Pyritic(to ~10%) zone w/ central 1cm convoluted qtz-carb vein, 25 deg tca.
			747647	98.50	100.30	1.80	11	<0.001	0.011	Mv w/ 16 qtz-carb hairline veinlets, & 2cm qtz-carb-chl shear at contact w/ amyg basalt.
100.30	106.40	**Basalt,** amygdaloidal. Pyritic. 3-4% vfgr disseminated Py.	747648	105.00	106.40	1.40	12	<0.001	0.012	Amyg basalt, ~1& diss euh Py; and 2cm chlorite-qtz-carb shear w/ feldspar por. Tr Py
106.40	116.00	**Feldspar Porphyry.** Silicified pyritized feldspar porphyry. Light grey-tan brown colour, ~1-2% finely disseminated pyrite throughout & locally 3-5% in small zones of greater silicification. Hairline veinlets also carry pyrite.Contacts ~50 deg tca and sheared over cms in the mv part of the contact.. Grades over dms to the more typical purplish-brown feldspar porphyry colour. Pyrite much less than in the altered tan-brown colour.	747649	106.40	110.00	3.60	11	<0.001	0.011	Silicified, pyritic tan-to greenish brown altd felds por.; Py in hairline qtz-carb veinlets & enriched at contact to ~1-2%
			747650	110.00	112.00	2.00	25	<0.001	0.025	Alt'd tan felds por grading to purple brown felds por. Tr Py.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-21 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
			747652	123.00	125.10	1.90	15	<0.001	0.015	Silicified, pyritic tan-to greenish brown altd felds por.; Py in hairline qtz-carb veinlets & enriched at contact to ~1-2%. Both contacts sheared over cms, Upper @ 65, lower at 80 deg tca.
116.00	200.50	**Mafic volcanics, as above.** Numerous qtz-carb hairline veinlets to 200 feet.	747927	**151.00**	153.00	2.00	8	<0.001	0.008	Chloritic mv, fragmental with carb-filled hailine veinlets and 10% carb shear,
			747928	153.00	155.00	2.00	9	<0.001	0.009	15% carb atleted chl mv.
			747929	155.00	157.00	2.00	9	<0.001	0.009	Chloritic mv, fragmental with carb-filled hailine veinlets & 1' qtz-carb vein 50 deg tca.
			747703	157.00	158.00	1.00	313	0.009	0.313	Pyritic shear zone, 40 deg tca. ~3% diss Py over 6cms true width.
			747930	158.00	160.00	2.00	9	<0.001	0.009	Chloritic mv w/ carb-filled hairline veinlets
			747932	160.00	162.00	2.00	7	<0.001	0.007	Chloritic mv w/ carb-filled hairline veinlets
			747933	162.00	164.00	2.00	8	<0.001	0.008	Chloritic mv w/ carb-filled hairline veinlets
			747934	164.00	166.00	2.00	6	<0.001	0.006	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
			747935	**173.00**	175.00	2.00	7	<0.001	0.007	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
			747936	175.00	177.00	2.00	6	<0.001	0.006	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
			747937	177.00	179.00	2.00	12	<0.001	0.012	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
			747704	179.00	180.00	1.00	322	0.009	0.322	0.15' qv, 35 deg tca w/ biotite-pyrite rich 1" selvedges.
			747938	**180.00**	182.00	2.00	16	<0.001	0.016	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
			747939	182.00	184.00	2.00	<5	<0.001	<0.005	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
			747940	184.00	186.00	2.00	7	<0.001	0.007	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
200.50	202.50	**Shear zone in mafic volcanics.** 50 deg tca. Qtz-biotite schist at the centre of it. 1-2% Py locally as aggregate masses to 1cm.	747705	**200.50**	202.50	2.00	11	<0.001	0.011	Biotite-qtz schist in mv w/ ~1-2% aggregate Py locally.
202.50	225.70	**Mafic volcanics, as above**	747706	**222.90**	223.90	1.00	<5	<0.001	<0.005	Hairline qtz-carb veinlets in altered chloritic mv. <1% Py.
225.70	229.20	**Shear zone in mafic volcanics.** Presents as chlorite-carbonate+/- biotite schist. Lower contact 70 deg tca. Foliation in shear, 50 deg tca.								
229.20	252.80	**Mafic volcanics, as above**	747710	**236.20**	237.20	1.00	27	<0.001	0.027	Qtz-chl-ser-epi-py shear zone, 4" wide.
			747708	**250.00**	251.50	1.50	7	<0.001	0.007	Qtz-kspar-chl-carb veins in shear in mv.
252.80	253.70	**Intermediate dike**, medium grey, massive, equigranular, homogeneous, 45 deg tca.. Tr Py								
253.70	272.80	**Mafic volcanics, as above**	747709	**268.70**	269.70	1.00	8	<0.001	0.008	Qtz-epidote-carb, & numerous qtz-carb hairline veinlets, tr Py in small shear in mv.
272.80	290.50	**Mafic volcanics, as above. Mgr, grey massive basalt.**								
290.50	300.00	**Mafic volcanics, as above. Fgr, black, dacitic.**								
300.00		**End of Hole**								

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-21 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL	Description
Min-11-21	747607	0.0	4.0	4.0	1.731	Small fragments (95% mv & 10% qtz) caused when installing the casing.
Min-11-21	747608	4.0	6.1	2.1	44.373	Quartz vein. VG. Sulphidic mv inclusions.
Min-11-21	747609	6.1	7.0	0.9	16.867	Quartz vein. VG. Sulphidic mv inclusions.
Min-11-21	747610	7.0	9.0	2.0	5.944	Quartz vein
Min-11-21	747611	9.0	11.0	2.0	0.063	Quartz vein
Min-11-21	747612	11.0	11.7	0.7	0.140	Quartz vein
Min-11-21	747613	11.7	12.8	1.1	19.442	Quartz vein
Min-11-21	747614	12.8	13.8	1.0	32.297	Quartz vein. VG at 13.0' & 13.5'; sulphidic mv inclusions
Min-11-21	747615	13.8	15.8	2.0	7.404	Quartz vein; sulphidic mv inclusions
Min-11-21	**747617**	15.8	17.3	1.5	0.055	Quartz vein
Min-11-21	747618	17.3	19.0	1.7	0.034	Silicified, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.
Min-11-21	747619	19.0	21.0	2.0	0.023	Silicified, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.
Min-11-21	747620	21.0	23.0	2.0	0.040	Silicified, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.
Min-11-21	747621	23.0	25.0	2.0	0.016	Silicified, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.
Min-11-21	747622	25.0	27.4	2.4	0.041	Silicified, pyritic, alt'd feldspar porphyry w/ qtz carb veinlets.
Min-11-21	747623	27.4	29.5	2.1	0.207	Mafic volcanics
Min-11-21	747624	29.5	30.8	1.3	0.050	Mafic volcanics
Min-11-21	747625	30.8	32.0	1.2	0.016	Mafic volcanics
Min-11-21	747626	32.0	34.1	2.1	0.023	Mafic volcanics
Min-11-21	747627	34.1	36.0	1.9	0.021	Mafic volcanics
Min-11-21	747628	36.0	38.0	2.0	0.019	Mafic volcanics
Min-11-21	747629	38.0	40.2	2.2	0.020	Mafic volcanics
Min-11-21	747631	40.2	41.0	0.8	0.011	Mafic volcanics w/ 50% qtz-carb vein. ~1-2% Py.
Min-11-21	747632	41.0	42.5	1.5	0.007	Mafic volcanics
Min-11-21	747633	42.5	45.0	2.5	0.026	Mafic volcanics
Min-11-21	747634	65.0	66.4	1.4	0.022	Mv w/ 2-1 cm qtz-carb veins w/ 10% diss euhedral py in 2cm biotite-rich selvedges., ~15-20 deg tca
Min-11-21	747635	66.4	68.2	1.8	0.017	Dirty-looking mottled qtz vein unlike prev. qv; 10% mv inclusion. Tr Py. Upper contact 85 deg tca. No VG.
Min-11-21	747636	68.2	70.0	1.8	0.013	Dirty-looking qtz veinas above. Tr Py. w/ partia;;y assimilated mv inclusions.
Min-11-21	747638	70.0	71.5	1.5	0.029	Dirty-looking qtz vein as above. Tr Py. w/ partia;;y assimilated mv inclusions. Lower contact 70 deg tca. 5% mv inclusion.
Min-11-21	747639	71.5	73.0	1.5	0.018	Sheared contac in mv ove cms. 12 qtz-carb hairline veinlets.
Min-11-21	747640	78.0	79.0	1.0	0.012	Mv w/ 5 cm true width, biotitic zone & central 1cm qtz-carb vein, 25 deg tca, w/ Py to 20% in 2 cm selvedges
Min-11-21	747641	84.0	86.4	2.4	0.032	MV in shear, w/ 2 cm biotite-Py rich xone 25 deg tca.
Min-11-21	747642	86.4	89.8	3.4	0.007	Silicified, sericite-altered, pyritic (~1-2%) tan-greenish-brown/grey feldspar porphyry. Both cotacts sheared over cms.
Min-11-21	747643	92.3	93.3	1.0	0.089	Shear in mv at 50 deg tca contact w/ alt'd feldspar porphyry
Min-11-21	747644	93.3	95.2		0.010	Silicified tan feldspar porphyry; ~1-2% Py, locally to ~3-4% over cms at contact.
Min-11-21	747645	95.2	97.0	1.8	0.015	Mv w/ 17 hairline qtz-carb veinlets. Tr Py
Min-11-21	747646	97.0	98.5	1.5	0.011	MV w/ 6cm true width biotitic-Pyritic(to ~10%) zone w/ central 1cm convoluted qtz-carb vein, 25 deg tca.
Min-11-21	747647	98.5	100.3	1.8	0.011	Mv w/ 16 qtz-carb hairline veinlets, & 2cm qtz-carb-chl shear at contact w/ amyg basalt.
Min-11-21	747648	105.0	106.4	1.4	0.012	Amyg basalt, ~1& diss euh Py; and 2cm chlorite-qtz-carb shear w/ feldspar por. Tr Py
Min-11-21	747649	106.4	110.0	3.6	0.011	Silicified, pyritic tan-to greenish brown altd felds por.; Py in hairline qtz-carb veinlets & enriched at contact to ~1-2%
Min-11-21	747650	110.0	112.0	2.0	0.025	Alt'd tan felds por grading to purple brown felds por. Tr Py.
Min-11-21	747652	123.2	125.1	1.9	0.015	Silicified, pyritic tan-to greenish brown altd felds por.; Py in hairline qtz-carb veinlets & enriched at contact to ~1-2%. Both contacts sheared over cms, Upper @ 65, lower at 80 deg tca.
Min-11-21	747927	**151.0**	153.0	2.0	0.008	Chloritic mv, fragmental with carb-filled hailine veinlets and 10% carb shear,
Min-11-21	747928	153.0	155.0	2.0	0.009	15% carb atleted chl mv.
Min-11-21	747929	155.0	157.0	2.0	0.009	Chloritic mv, fragmental with carb-filled hailine veinlets & 1' qtz-carb vein 50 deg tca.
Min-11-21	747703	157.0	158.0	1.0	0.313	Pyritic shear zone, 40 deg tca. ~3% diss Py over 6cms true width.
Min-11-21	747930	158.0	160.0	2.0	0.009	Chloritic mv w/ carb-filled hairline veinlets
Min-11-21	747932	160.0	162.0	2.0	0.007	Chloritic mv w/ carb-filled hairline veinlets
Min-11-21	747933	162.0	164.0	2.0	0.008	Chloritic mv w/ carb-filled hairline veinlets

Min-11-21	747934	164.0	166.0	2.0	0.006	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
Min-11-21	747935	**173.0**	175.0	2.0	0.007	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
Min-11-21	747936	175.0	177.0	2.0	0.006	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
Min-11-21	747937	177.0	179.0	2.0	0.012	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
Min-11-21	747704	179.0	180.0	1.0	**0.322**	0.15' qv, 35 deg tca w/ biotite-pyrite rich 1" selvedges.
Min-11-21	747938	**180.0**	182.0	2.0	0.016	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
Min-11-21	747939	182.0	184.0	2.0	<0.005	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
Min-11-21	747940	184.0	186.0	2.0	0.007	Chloritic mv w/ carb-filled hairline veinlets, occasonally pyritic.
Min-11-21	747705	**200.5**	202.5	2.0	0.011	Biotite-qtz schist in mv w/ ~1-2% aggregate Py locally.
Min-11-21	747706	**222.9**	223.9	1.0	<0.005	Hairline qtz-carb veinlets in altered chloritic mv. <1% Py.
Min-11-21	747710	**236.2**	237.2	1.0	0.027	Qtz-chl-ser-epi-py shear zone, 4" wide.
Min-11-21	747708	**250.0**	251.5	1.5	0.007	Qtz-kspar-chl-carb veins in shear in mv.
Min-11-21	747709	**268.7**	269.7	1.0	0.008	Qtz-epidote-carb, & numerous qtz-carb hairline veinlets, tr Py in small shear in mv.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:40 PM

Project: Menary Gold
Hole Number: MIN-11-22

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential)	**Datum:**	NAD83
	Easting:	435626 mE
	Northing:	5425866 mN
	Elevation:	409.0m (1342 feet)
	Accuracy	+/- 2.4m
Collar Dip:		-45° SE
Collar Azimuth:		120° TN
Hole Length:		329 Feet
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		None. Wood plug.
Water Source:		Old surface "F" Trench 60m SE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	15-Jun-11
	Finish:	17-Jun-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	24-Jun-11
	Finish:	25-Jun-11
Sampled By:		R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	120 TN
299	-45	

Comments

PURPOSE: DDH MIN-11-22 is the 4thd hole drilled in a fence along Section "D".

LITHOLOGICAL SUMMARY: The core from this hole is dominated by disrupted chloritic mafic metavolcanics, cut by dikes of feldspar porphyry, diabase, gold-bearing quartz veins, and shear zones. Visible gold was observed at 41.0 feet.

RESULTS:
1) 35.6 - 37.6': 0.200 g/t Au over 2.0 feet
2) 37.6 - 39.6': 0.239 g/t Au over 2.0 feet
3) 39.6 - 40.3': 1.863 g/t Au over 0.7 feet
4) 40.3 - 40.8': 57.279 g/t Au over 0.5 feet
5) 40.8 - 41.8': 6.071 g/t Au over 1.0 feet
6) 64.8 - 66.4': 0.235 g/t Au over 1.6 feet
7) 66.4 - 67.7': 0.106 g/t Au over 1.3 feet
8) 75.0 - 77.0': 0.508 g/t Au over 2.0 feet
9) 135.5 - 136.7': 1.191 g/t Au over 1.2 feet
10) 278.2 - 281.3': 0.107 g/t Au over 3.1 feet

LAB PROCEDURE CODES: ALP2, ALFA1, ALT1 (Accurassay)
ACID DIP TESTS: Acid dip test glass tube located in 1" pvc tube in last core box.
CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.
GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.4m
OVERBURDEN: Drill was set up on bedrock. 3' of casing was removed.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-22 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	4.00	Casing to 4.0 feet. Removed. Broken mv fragments with <5% qv fragments to ~2 cms.								
2.10	39.60	**Mafic metavolcanics.** Sheared/brecciated upper contact with the feldspar porphyry. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillow, amygdaloidal, variolitic & fragmental). Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets, generally more concentrated in zones. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite and/or biotite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). There are many small shears throughout the unit. Amygdules are often stretched. Bedding generally occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85 deg NW. Trace to minor pyrite ubiquitous, occasionally increasing in concentration in s	747711	35.60	37.60	2.00	200	0.006	**0.200**	Chloritic, sericitic, mafic volcanics, with minor hairline qtz-carb veinlets, . Tr. Py w/ 2 generations of qtz carb veinlets, 60-70 deg tca (wavy diffuse contact), and 50 deg tca (kinife edge straight contact)
			747712	37.60	39.60	2.00	239	0.007	**0.239**	Chloritic, sericitic, mafic volcanics, with minor hairline qtz-carb veinlets, . Tr. Py w/ 2 generations of qtz carb veinlets, 60-70 deg tca (wavy diffuse contact), and 50 deg tca (kinife edge straight contact)
39.60	41.80	**Quartz Vein.** White, massive, equigranular, homogeneous, s**ugary texture.** **Visible gold.**	747713	39.60	40.30	0.70	1836	0.054	**1.836**	90% sugary white qv w/ 10% med-high assimilated mv.
			747714	40.30	40.80	0.50	57279	1.671	**57.279**	Qv, sugary, white. **VG** associated with partially assimilated mv inclusion.
			747715	40.80	41.80	1.00	6071	0.177	**6.071**	50% qv w/ 50% chloritic, sericitic, carb moderately strongly assimilated mv inclusions.
41.80	47.20	**Diabase dike.** Medium grey, massive, homogeneous, with a few pink porpyritic kspar near the upper contact; otherwise plag phenocyrsts. Contact 40 deg tca. ~1% Py.	747716	41.80	42.80	1.00	33	<0.001	0.033	Diabase dike, 40 deg tca.
			747717	42.80	43.80	1.00	22	<0.001	0.022	Diabase dike

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-22 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
47.20	60.70	**Mafic volcanics, as above.** 50 deg tca contact w/ diabase.	747718	47.20	50.00	2.80	36	0.001	0.036	Sheared and altered mv.
			747719	50.00	51.00	1.00	29	<0.001	0.029	Sheared and altered mv.
			747733	57.20	59.00	1.80	18	<0.001	0.018	Chl mv, w/ biotitic-pyritic intervals. Pt locally to 5% over 1" subparallel tca.
			747720	59.00	60.70	1.70	20	<0.001	0.020	Chloritic mv
60.70	62.70	**Quartz vein. 5 deg tca.**	747722	60.70	62.70	2.00	34	<0.001	0.034	1/2" qv subparallel tca, w/ 2" biot-py selvedge
62.70	64.80	**Mafic volcanics, as above.** Bleached. Qtz-carb veins with biotitic selvedges.	747723	62.70	64.80	2.10	55	0.002	0.055	1/2" qv subparallel tca, w/ 2" biot-py selvedge
64.80	66.40	**Quartz vein. 15 deg tca.**	747724	64.80	66.40	1.60	235	0.007	**0.235**	Qv w/ ~15% Py locally over 2" w/ almost fully assimilated biot-py-mv.
66.40	67.40	**Mafic volcanics, as above**	747725	66.40	67.70	1.30	106	0.003	**0.106**	Sheared mv , ~1% py.
67.40	68.70	**Quartz vein. 15 deg tca.**	747726	67.70	68.70	1.00	34	<0.001	0.034	90% qv, in chl mv and w/ biot-py alt'd mv.
68.70	108.50	**Mafic volcanics, as above**	747727	68.70	71.00	2.30	46	0.001	0.046	Variolitic basalt, minor qtz-carb veinlets.
			747728	71.00	73.00	2.00	23	<0.001	0.023	Sheared variolitic basalt , tr. Py.
			747729	73.00	75.00	2.00	19	<0.001	0.019	Sheared variolitic basalt , tr. Py.
			747730	75.00	77.00	2.00	508	0.015	**0.508**	Silicified mv. Tr Py.
			747731	77.00	79.00	2.00	32	<0.001	0.032	Chl mv, w/ qtz-carb-biotitic-pyritic schist in shear subparallel to 30 deg tca.
			747732	79.00	81.00	2.00	18	<0.001	0.018	mv w hariline qtz-carb veinlets.
			747734	106.00	108.50	2.50	10	<0.001	0.010	Shear zone in mv in contact with feldspar porphyry. Foliation 65 deg tca. Contact 65 deg tca.
108.50	111.30	Fedspar Porphyry. Pinkish grey, fine-grained, with medium-grained plagioclase phenocrysts; massive, homogeneous. HW & FW sharp 65 deg tca contacts with sheared mafic volcanics. Tr Py in matrix.	747736	108.50	111.30	2.80	11	<0.001	0.011	Feldspar porphyry. <1% fine-dissminated py. Silicified
111.30	136.00	**Mafic volcanics, as above**	747737	111.30	113.40	2.10	26	<0.001	0.026	Shear zone in mv in contact with feldspar porphyry. Contact 65 deg tca.
			747738	120.80	122.30	1.50	16	<0.001	0.016	Subparallel qtz-carb veinlet and a few other qtz carb veinlets in mv.
			747739	134.50	135.50	1.00	15	<0.001	0.015	Chloritic mafic volcanics
			747740	135.50	136.70	1.20	1191	0.035	**1.191**	15 % white sugary qv, 40-50 deg tca; biotite-pyrite rich selvedge to 2". ~10% py in selvedge.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-22 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
136.00	136.30	**Quartz Vein. 40-50 deg tca.**								
136.30	229.00	**Mafic volcanics, as above.** Locally carbonatized zones from 135-142'.	747941	136.70	140.60	3.90	6	<0.001	0.006	Chloritic mafic volcanics
			747741	140.60	142.10	1.50	25	<0.001	0.025	Chl-carb alt'd mv cut bu 1/8" qtz carb veins with biotite selvedges.
			747942	142.10	144.00	1.90	13	<0.001	0.013	Chloritic mafic volcanics, w/ minor carb lenses.
			747743	163.00	164.00	1.00	7	<0.001	0.007	Fragmental mv with 2-3% py in localized shears.
			747744	164.00	165.20	1.20	11	<0.001	0.011	Biotite-carb-qtz-chl pyritic shear. Py to 3%., loaclly to 5-6% where silicified. & 1/8" qtz-carb veinlet, yellow Py.
			747745	165.20	167.20	2.00	13	<0.001	0.013	mv w hariline qtz-carb-py 1/8" veinlets.
			747746	201.40	202.70	1.30	10	<0.001	0.010	Silicified carbonatized mv w/anastomosing qtz-carb-py veinlets subparallel tca.
			747747	209.60	210.60	1.00	15	<0.001	0.015	Silicified carbonatized mgr mv w/anastomosing qtz-carb-py veinlets subparallel tca.
			747748	210.60	211.40	0.80	11	<0.001	0.011	Silicified carbonatized mgr mv w/anastomosing qtz-carb-py veinlets subparallel tca.
			747749	227.00	228.60	1.60	12	<0.001	0.012	10% biot-carb-py schist in chl mv.
229.00	239.00	**Bleached alteration zone in mafic volcanics.** 1/4" qtz-carb veinlets with biotite selvedges. Light colour due to high carbonate concentrations.	747750	228.60	231.60	3.00	10	<0.001	0.010	13 carb-qtz vns mainly 50 deg tca w/ biotite selvedges in carbonatized mv.
			747751	231.60	234.00	2.40	10	<0.001	0.010	Carbonatized mv
			747752	234.00	236.00	2.00	17	<0.001	0.017	Carbonatized mv
			747753	236.00	237.50	1.50	13	<0.001	0.013	3-4 carb-qtz vns w/ biotite selvedges in carbonatized mv.
			747754	237.50	239.00	1.50	73	0.002	0.073	85% carbonatized mv.
239.00	298.30	**Mafic volcanics, as above**	747755	243.00	244.50	1.50	7	<0.001	0.007	Chl variolitic mv.
			747757	244.50	246.20	1.70	13	<0.001	0.013	Broken pyritic qtz-carb shear subparallel tca. ~3-4% Py.
			747758	246.20	249.00	2.80	22	<0.001	0.022	50% stretched amygdaloidal basalt, 50 chl. pillow basalt.
			747759	249.00	251.00	2.00	7	<0.001	0.007	Anastomosing hairline qtz-carb hairline veinlets in pyritic shear zone in mv.
			747760	251.00	253.00	2.00	6	<0.001	0.006	Carbonatized mv.
			747761	276.70	278.20	1.50	39	0.001	0.039	Silicified carbonatized mv.
			747762	278.20	281.30	3.10	107	0.003	**0.107**	Silicified fragmental mv.
			747943	281.30	283.20	1.90	<5	<0.001	<0.005	Silicified (dacitic?) m with chloritic mv inclusions..
			747944	283.20	285.00	1.80	7	<0.001	0.007	Silicified (dacitic?) m with chloritic mv inclusions..
			747946	285.00	287.00	2.00	6	<0.001	0.006	Silicified (dacitic?) m with chloritic mv inclusions..
			747947	287.00	289.00	2.00	<5	<0.001	<0.005	Silicified (dacitic?) m with chloritic mv inclusions..
			747948	289.00	291.00	2.00	<5	<0.001	<0.005	Silicified (dacitic?) m with chloritic mv inclusions..
			747949	291.00	293.00	2.00	5	<0.001	0.005	Silicified (dacitic?) m with chloritic mv inclusions..
			747950	293.00	295.00	2.00	7	<0.001	0.007	Silicified (dacitic?) m with chloritic mv inclusions..
			747951	295.00	297.00	2.00	11	<0.001	0.011	Silicified (dacitic?) m with chloritic mv inclusions..
			747953	297.00	299.00	2.00	15	<0.001	0.015	Chl mv in bx'd contact with bx'd feldspar porphyry.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-22 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
298.30	307.90	**Feldspar Prophyry.** Upper contact breciated and sheared. Lower contact 25 deg tca.	747763	304.70	306.20	1.50	22	<0.001	0.022	Silicified feldspar porphyry
307.90	314.00	**Mafic volcanics, as above. Upper contact with the feldspar porphyry is sheared**								
314.00	317.00	**Feldspar Porphyry, as above.** Upper contact 15 deg tca. Lower contact 40 deg tca.								
317.00	329.00	Mafic volcanics, as above. From 318, fragmental mv with qtz-carb cementation.	747764	324.00	329.00	5.00	13	<0.001	0.013	Fragmental & brecciated mv recemented with qtz-carb anastomosing veinlets.
329.00		**End of Hole.**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL	Description
Min-11-22	747711	**35.60**	37.60	2.00	0.200	
Min-11-22	747712	37.60	39.60	2.00	0.239	Chloritic, sericitic, mafic volcanics, with minor hairline qtz-carb veinlets, . Tr. Py w/ 2 generations of qtz carb veinlets, 60-70 deg tca (wavy diffuse contact), and 50 deg tca (kinife edge straight contact)
Min-11-22	747713	39.60	40.30	0.70	**1.836**	90% sugary white qv w/ 10% med-high assimilated mv.
Min-11-22	747714	40.30	40.80	0.50	**57.279**	Qv, sugary, white. **VG** associated with partially assimilated mv inclusion.
Min-11-22	747715	40.80	41.80	1.00	**6.071**	50% qv w/ 50% chloritic, sericitic, carb moderately strongly assimilated mv inclusions.
Min-11-22	747716	41.80	42.80	1.00	**0.033**	Diabase dike, 40 deg tca.
Min-11-22	747717	42.80	43.80	1.00	**0.022**	Diabase dike
Min-11-22	747718	47.20	50.00	2.80	**0.036**	Sheared and altered mv.
Min-11-22	747719	50.00	51.00	1.00	**0.029**	Sheared and altered mv.
Min-11-22	747733	57.20	59.00	1.80	0.018	Chl mv, w/ biotitic-pyritic intervals. Py locally to 5% over 1" subparallel tca.
Min-11-22	747720	59.00	60.70	1.70	0.020	Chloritic mv
Min-11-22	747722	60.70	62.70	2.00	**0.034**	1/2" qv subparallel tca, w/ 2" biot-py selvedge
Min-11-22	747723	62.70	64.80	2.10	**0.055**	1/2" qv subparallel tca, w/ 2" biot-py selvedge
Min-11-22	747724	64.80	66.40	1.60	**0.235**	Qv w/ ~15% Py locally over 2" w/ almost fully assimilated biot-py-mv.
Min-11-22	747725	66.40	67.70	1.30	**0.106**	Sheared mv , ~1& py.
Min-11-22	747726	67.70	68.70	1.00	0.034	90% qv, in chl mv and w/ biot-py alt'd mv.
Min-11-22	747727	68.70	71.00	2.30	0.046	Variolitic basalt, minor qtz-carb veinlets.
Min-11-22	747728	71.00	73.00	2.00	**0.023**	Sheared variolitic basalt , tr. Py.
Min-11-22	747729	73.00	75.00	2.00	0.019	Sheared variolitic basalt , tr. Py.
Min-11-22	747730	75.00	77.00	2.00	**0.508**	Silicified mv. Tr Py.
Min-11-22	747731	77.00	79.00	2.00	0.032	Chl mv, w/ qtz-carb-biotitic-pyritic schist in shear subparallel to 30 deg tca.
Min-11-22	747732	79.00	81.00	2.00	0.018	mv w hariline qtz-carb veinlets.
Min-11-22	747734	106.00	108.50	2.50	0.010	Shear zone in mv in contact with feldspar porphyry. Foliation 65 deg tca. Contact 65 deg tca.
Min-11-22	747736	108.50	111.30	2.80	0.011	Feldspar porphyry. <1% fine-dissminated py. Silicified
Min-11-22	747737	111.30	113.40	2.10	0.026	Shear zone in mv in contact with feldspar porphyry. Contact 65 deg tca.
Min-11-22	747738	120.80	122.30	1.50	0.016	Subparallel qtz-carb veinlet and a few other qtz carb veinlets in mv.
Min-11-22	747739	134.50	135.50	1.00	0.015	Chloritic mafic volcanics
Min-11-22	747740	135.50	136.70	1.20	**1.191**	15 % white sugary qv, 40-50 deg tca; biotite-pyrite rich selvedge to 2". ~10% py in selvedge.
Min-11-22	747941	136.70	140.60	3.90	0.006	Chloritic mafic volcanics
Min-11-22	747741	140.60	142.10	1.50	0.025	Chl-carb alt'd mv cut bu 1/8" qtz carb veins with biotite selvedges.
Min-11-22	747942	142.10	144.00	1.90	0.013	Chloritic mafic volcanics, w/ minor carb lenses.
Min-11-22	747743	163.00	164.00	1.00	0.007	Fragmental mv with 2-3% py in localized shears.
Min-11-22	747744	164.00	165.20	1.20	0.011	Biotite-carb-qtz-chl pyritic shear. Py to 3%., loaclly to 5-6% where silicified. & 1/8" qtz-carb veinlet, yellow Py.
Min-11-22	747745	165.20	167.20	2.00	0.013	mv w hariline qtz-carb-py 1/8" veinlets.
Min-11-22	747746	201.40	202.70	1.30	0.010	Silicified carbonatized mv w/anastomosing qtz-carb-py veinlets subparallel tca.
Min-11-22	747747	**209.60**	210.60	1.00	0.015	Silicified carbonatized mgr mv w/anastomosing qtz-carb-py veinlets subparallel tca.
Min-11-22	747748	210.60	211.40	0.80	0.011	Silicified carbonatized mgr mv w/anastomosing qtz-carb-py veinlets subparallel tca.
Min-11-22	747749	**227.00**	228.60	1.60	0.012	10% biot-carb-py schist in chl mv.
Min-11-22	747750	228.60	231.60	3.00	0.010	13 carb-qtz vns mainly 50 deg tca w/ biotite selvedges in carbonatized mv.
Min-11-22	747751	231.60	234.00	2.40	0.010	Carbonatized mv

Min-11-22	747752	234.00	236.00	2.00	0.017	Carbonatized mv
Min-11-22	747753	236.00	237.50	1.50	0.013	3-4 carb-qtz vns w/ biotite selvedges in carbonatized mv.
Min-11-22	747754	237.50	239.00	1.50	**0.073**	85% carbonatized mv.
Min-11-22	747755	**243.00**	244.50	1.50	0.007	Chl variolitic mv.
Min-11-22	747757	244.50	246.20		0.013	Broken pyritic qtz-carb shear subparallel tca. ~3-4% Py.
Min-11-22	747758	246.20	249.00	2.80	**0.022**	50% stretched amygdaloidal basalt, 50 chl. pillow basalt.
Min-11-22	747759	249.00	251.00	2.00	0.007	Anastomosing hairline qtz-carb hairline veinlets in pyritic shear zone in mv.
Min-11-22	747760	251.00	253.00	2.00	0.006	Carbonatized mv.
Min-11-22	747761	**276.70**	278.20	1.50	0.039	Silicified carbonatized mv.
Min-11-22	747762	278.20	281.30	3.10	**0.107**	Silicified fragmental mv.
Min-11-22	747943	281.30	283.20	1.90	<0.005	Silicified (dacitic?) m with chloritic mv inclusions..
Min-11-22	747944	283.20	285.00	1.80	0.007	Silicified (dacitic?) m with chloritic mv inclusions..
Min-11-22	747946	285.00	287.00	2.00	0.006	Silicified (dacitic?) m with chloritic mv inclusions..
Min-11-22	747947	287.00	289.00	2.00	<0.005	Silicified (dacitic?) m with chloritic mv inclusions..
Min-11-22	747948	289.00	291.00	2.00	<0.005	Silicified (dacitic?) m with chloritic mv inclusions..
Min-11-22	747949	291.00	293.00	2.00	0.005	Silicified (dacitic?) m with chloritic mv inclusions..
Min-11-22	747950	293.00	295.00	2.00	0.007	Silicified (dacitic?) m with chloritic mv inclusions..
Min-11-22	747951	295.00	297.00	2.00	0.011	Silicified (dacitic?) m with chloritic mv inclusions..
Min-11-22	747953	297.00	299.00	2.00	0.015	Chl mv in bx'd contact with bx'd feldspar porphyry.
Min-11-22	747763	304.70	306.20	1.50	0.022	Silicified feldspar porphyry
Min-11-22	747764	324.00	329.00	5.00	0.013	Fragmental & brecciated mv recemented with qtz-carb anastomosing veinlets.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version 6/13/12 8:41 PM

Project: **Menary Gold**
Hole Number: **MIN-11-23**

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential))	**Datum:**	NAD83
	Easting:	435662 mE
	Northing:	5425846 mN
	Elevation:	413.6m (1357 feet)
	Accuracy	+/- 2.7m
Collar Dip:		-45° SE
Collar Azimuth:		120° TN
Hole Length:		299
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		None. Wood plug.
Water Source:		Old surface "F" Trench 60m SE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	19-Jun-11
	Finish:	22-Jun-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	25-Jun-11
	Finish:	26-Jun-11
Sampled By:		R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	120 TN
299	-43	

Comments

PURPOSE: MIN-11-23 is the 5th hole drilled in a fence along Section "D". It was sited, to overcut hole 22, to explore the subsurface occurrences of a gold-bearing quartz vein system.

LITHOLOGICAL SUMMARY: The core in this hole is dominated by disrupted chloritic mafic volcanics, and cut by dikes of feldpars porphyry, shear zones and the occasional auriferous quartz-carbonate hairline veinlets.

RESULTS: 1) 33.7 - 35.0': 0.122 g/t Au over 1.3 feet
2) 35.0 - 36.7': 0.156 g/t Au over 1.7 feet
3) 51.0 - 52.9': 0.393 g/t Au over 1.9 feet
4) 273.7 - 275.0': 0.128 g/t Au over 1.3 feet

LAB PROCEDURE CODES: ALP2, ALFA1, ALT1 (Accurassay)

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.7m

OVERBURDEN: Drill was set up on bedrock. 3' of casing was removed.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-23 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	3.00	Casing to 4.0 feet.								
2.10	29.00	**Mafic metavolcanics.** Sheared/brecciated upper contact with the feldspar porphyry. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillow, amygdaloidal, variolitic & fragmental). Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets, generally more concentrated in zones. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite and/or biotite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). Occasional intervals are bleached by carbonatization. There are many small shears throughout the unit. Amygdules are often stretched. Bedding generally occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85 deg NW. Trace to	747765	27.00	29.00	2.00	34	<0.001	0.034	Chl mv w/ 1/2" qtz-carb vn.
29.00	38.00	**Shear zone in mafic volcanics.**	747766	29.00	31.00	2.00	74	0.002	0.074	Carbonate altered mv Silicified over 2". Tr Py
		29' - 33.7 characterized by silicification, carbonate-biotite-pyrite alteration of mafic volcanics	747767	31.00	33.70	2.70	17	<0.001	0.017	Carbonate-biotite alt'd mv cut by hairline qtz-carb veinlets. Tr. Py
		33.7 - 36.7':' characterized by alteration of mafic volcanics to chlorite-silica-biotite schist.	747768	33.70	35.00	1.30	122	0.004	**0.122**	Chl mv with minor silicification.
		36.7 - 38.0': characterized by alteration of mafic volcanics to chlorite-carbonate schist.	747769	35.00	36.70	1.70	156	0.005	**0.156**	Schistose chl-carb-biotite-py mv. ~1-2% Py.
			747771	36.70	38.00	1.30	35	0.001	0.035	Chlorite-carbonate schist.
38.00	47.30	**Fedspar Porphyry.** Pinkish grey, fine-grained, with medium-grained plagioclase phenocrysts; massive, homogeneous. HW & FW sharp sheared contacts, ~45 deg tca.. Shearing occurs in the mafic volcanics.	747772	38.00	41.00	3.00	13	<0.001	0.013	Silicified feldspar porphyry. Tr py.
			747773	41.00	43.00	2.00	9	<0.001	0.009	Silicified feldspar porphyry. Tr py.
			747774	43.00	45.00	2.00	8	<0.001	0.008	Silicified feldspar porphyry. Tr py. Brittle fracturing.
			747775	45.00	47.30	2.30	<5	<0.001	<0.005	Silicified feldspar porphyry. Tr py. Brittle fracturing.
47.30	52.90	**Shear zone in mafic volcanics.**	747776	47.30	49.00	1.70	19	<0.001	0.019	Chlorite-carbonate schist. Foliated 40 deg tca.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-23 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
		47.3 - 48.9': characterized by alteration of mafic volcanics to chlorite-carbonate schist.	747778	49.00	51.00	2.00	44	0.001	0.044	Carbonate-biotite altered mv. Cut by several thin qtz-carb veinlets.
		48.9 - 52.7': Characterized by carbonatization of mafic volcanics.	747779	51.00	52.90	1.90	393	0.011	**0.393**	Carbonate-biotite altered mv. Cut by several thin qtz-carb-pyrite veinlets, subparallel tca.
52.90	151.90	**Mafic volcanics, as above.**	747954	52.90	55.70	2.80	50	0.001	0.050	Chl. Mv w/ barb-filled hairline fractures. Occas. Py
			747955	55.70	59.00	3.30	31	<0.001	0.031	Chl mv w/ sparse carb-filled hairline veinlets.
			747780	146.00	147.70	1.70	6	<0.001	0.006	Chl. Mv. Minor carbonatization. Tr Py
			747781	147.70	148.70	1.00	8	<0.001	0.008	Silicified mv w/ ~102% Py
			747782	148.70	150.00	1.30	<5	<0.001	<0.005	Chl. Mv w/ numerous qtz-carb hairline veinlets.
151.90	154.00	**Feldspar prophyry, as above**								
154.00	211.00	**Mafic volcanics, as above.**								
211.00	212.60	**Feldspar prophyry, as above**								
212.60	299.00	**Mafic volcanics, as above.**	747956	271.80	273.70	1.90	18	<0.001	0.018	Mafic volcanics
			747783	273.70	275.00	1.30	128	0.004	**0.128**	Biotite-pyrite-carbonate altered m,v w/qtz carb veins to 1", 65 deg tca. ~!0% Py in selvedge to qv.
			747957	275.00	279.00	4.00	19	<0.001	0.019	Mafic volcanics
299.00		**End of Hole**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL	Description
MIN-11-23	747765	**27.00**	29.00	2.00	0.034	Chl mv w/ 1/2" qtz-carb vn.
MIN-11-23	747766	29.00	31.00	2.00	**0.074**	Carbonate altered mv Silicified over 2". Tr Py
MIN-11-23	747767	31.00	33.70	2.70	0.017	Carbonate-biotite alt'd mv cut by hairline qtz-carb veinlets. Tr. Py
MIN-11-23	747768	33.70	35.00	1.30	**0.122**	Chl mv with minor silicification.
MIN-11-23	747769	35.00	36.70	1.70	**0.156**	Schistose chl-carb-biotite-py mv. ~1-2% Py.
MIN-11-23	747771	36.70	38.00	1.30	**0.035**	Chlorite-carbonate schist.
MIN-11-23	747772	38.00	41.00	3.00	0.013	Silicified feldspar porphyry. Tr py.
MIN-11-23	747773	41.00	43.00	2.00	0.009	Silicified feldspar porphyry. Tr py.
MIN-11-23	747774	43.00	45.00	2.00	0.008	Silicified feldspar porphyry. Tr py. Brittle fracturing.
MIN-11-23	747775	45.00	47.30	2.30	<0.005	Silicified feldspar porphyry. Tr py. Brittle fracturing.
MIN-11-23	747776	47.30	49.00	1.70	0.019	Chlorite-carbonate schist. Foliated 40 deg tca.
MIN-11-23	747778	49.00	51.00	2.00	0.044	Carbonate-biotite altered mv. Cut by several thin qtz-carb veinlets.
MIN-11-23	747779	51.00	52.90	1.90	**0.393**	Carbonate-biotite altered mv. Cut by several thin qtz-carb-pyrite veinlets, subparallel tca.
MIN-11-23	747954	52.90	55.70	2.80	**0.050**	Chl. Mv w/ barb-filled hairline fractures. Occas. Py
MIN-11-23	747955	55.70	59.00	3.30	0.031	Chl mv w/ sparse carb-filled hairline veinlets.
MIN-11-23	747780	146.00	147.70	1.70	0.006	Chl. Mv. Minor carbonatization. Tr Py
MIN-11-23	747781	147.70	148.70	1.00	0.008	Silicified mv w/ ~102% Py
MIN-11-23	747782	148.70	150.00	1.30	<0.005	Chl. Mv w/ numerous qtz-carb hairline veinlets.
MIN-11-23	747956	271.80	273.70	1.90	0.018	Mafic volcanics
MIN-11-23	747783	273.70	275.00	1.30	**0.128**	Biotite-pyrite-carbonate altered m,v w/qtz carb veins to 1", 65 deg tca. ~!0% Py in selvedge to qv.
MIN-11-23	747957	275.00	279.00	4.00	0.019	Mafic volcanics

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:43 PM

Project: Menary Gold
Hole Number: MIN-11-24

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential))	**Datum:**	NAD83
	Easting:	435678 mE
	Northing:	5425844 mN
	Elevation:	412.1m (1352 feet)
	Accuracy	+/- 3.1m
Collar Dip:		-45° SE
Collar Azimuth:		120° TN
Hole Length:		300
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		None. Wood plug.
Water Source:		Old surface "F" Trench 60m SE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	23-Jun-11
	Finish:	26-Jun-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	27-Jun-11
	Finish:	28-Jun-11
Sampled By:		R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	120 TN
280	-45	

Comments

PURPOSE: DDH MIN-11-24 is the 6th hole drilled in a fence along Section "D". It was sited, to overcut hole 23, to explore the subsurface occurrences of a gold-bearing quartz vein system.

LITHOLOGICAL SUMMARY: The core in this hole is dominated by disrupted chloritic mafic volcanics, and cut by dikes of feldpars porphyry, shear zones and the occasional auriferous quartz-carbonate hairline veinlets.

RESULTS: There were no significant gold intersections > 0.069 g/t in this hole.

LAB PROCEDURE CODES: ALP2, ALFA1, ALT1 (Accurassay)

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.7m

OVERBURDEN: 9' of casing was left in place.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-24 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
0.00	5.00	Surface debris discarded. Casing to 9.0 feet. Left in place.								
5.00	59.80	**Mafic metavolcanics.** Sheared/brecciated upper contact with the feldspar porphyry. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillow, amygdaloidal, variolitic & fragmental). Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets, generally more concentrated in zones. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite and/or biotite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). There are many small shears throughout the unit. Amygdules are often stretched. Bedding generally occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85 deg NW. Trace to minor pyrite ubiquitous, occasionally increasing in conc	747784	5.00	8.00	3.00	63	0.002	0.063	Silicified chloritic mv w/ qtz-carb altn, tr. Py,
			747785	8.00	10.00	2.00	13	<0.001	0.013	Silicified chloritic mv w/ qtz-carb altn , Py locally over inches, ~3-4%
59.80	61.30	**Fedspar Porphyry.** Pinkish grey, fine-grained, with medium-grained plagioclase phenocrysts; massive, homogeneous. HW & FW sharp contacts, 20-25 deg tca. Tr Py in matrix. Py also occurs in low angle thin (mm scale) qtz-carb veins.	747786	10.00	12.00	2.00	19	<0.001	0.019	Silicified chloritic mv w/ qtz-carb altn , Py locally over inches, ~3-4%
			747787	12.00	14.00	2.00	15	<0.001	0.015	Silicified chloritic mv w/ qtz-carb altn , tr Py, 1/8" qtz-carb vein 25 deg tca w/ 1" biotite-pyrite selvedge both sides (Py 6-8%)
			747788	14.00	15.00	1.00	18	<0.001	0.018	Chloritic mv w/ a few hairline qtz-carb veinlets
			747789	15.00	17.00	2.00	20	<0.001	0.020	Silicified chloritic mv w/ qtz-carb altn, tr. Py,
			747790	17.00	20.00	3.00	19	<0.001	0.019	Silicified chloritic mv w/ qtz-carb altn, tr. Py,
			747792	20.00	21.40	1.40	11	<0.001	0.011	Silicified chloritic mv w/ qtz-carb altn in veins @ 55 deg tca., tr. Py,
			747793	21.40	23.40	2.00	8	<0.001	0.008	Silicified chloritic mv w/ qtz-carb altn in veins @ 55 deg tca., tr. Py,
			747794	23.40	25.40	2.00	8	<0.001	0.008	Chlorite-biotite altered mv. Tr Py in small qtz-sericitic-carb altered shear

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-24 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
			747795	25.40	27.40	2.00	17	<0.001	0.017	Chlorite-biotite altered mv. 1/4 ' qtz-carb-pyrite vein 15 deg tca.
			747796	27.40	30.00	2.60	11	<0.001	0.011	Chlorite-biotite altered mv. Minor hairline qtz-carb veinlets. Tr Py.
			747797	40.00	41.50	1.50	9	<0.001	0.009	Numerous hairline qtz-carb veinlets 50 deg tca in chl, carb-biot altd mv.
			747798	41.50	42.75	1.25	69	0.002	0.069	Numerous hairline qtz-carb veinlets 50 deg tca in chl, carb-biot altd mv.
			747799	42.75	46.00	3.25	51	0.001	0.051	Moderate numbers of hairline qtz-carb veinlets 50 deg tca in chl, carb-biot altd mv.
			747800	46.00	47.50	1.50	8	<0.001	0.008	Chloritic mv w/ a few hairline qtz-carb veinlets
61.30	233.00	**Mafic metavolcanics, as above.** Sheared **c**ontact with the feldspar porphyry is sheared with numerous qtz-carb filled hairline veinlets. Starting at 100' to 118+', mv becomes vfgr and black - i.e., dacitic.	747801	118.30	119.30	1.00	11	<0.001	0.011	1' pyritic qv in silicified-carbonatized dacite
		101.8 - 102.3: Chlorite carbonate schist in shear 70 deg tca.								
		194.9-200.0: silicified zone & qtz-carb-pytrite veins 30 deg tca w/ ~1-2% euhedral py to 1/4". Finely diss py locally to 10% in partially assimilated mv inclusions that comprises about 30% of the sample 747816	747802	136.70	137.80	1.10	10	<0.001	0.010	Qtz Carb veins in silicified chloritic mv. <1% Py
			747803	137.80	140.00	2.20	12	<0.001	0.012	Chloritic mv
			747804	140.00	142.50	2.50	6	<0.001	0.006	1/8" qtz-carb vein subparallel tca in chloritic mv
			747806	142.50	145.00	2.50	31	<0.001	0.031	1/8" qtz-carb vein subparallel tca in chloritic mv
			747807	150.00	151.50	1.50	20	<0.001	0.020	50% carb alt'd mv.
			747808	151.50	152.70	1.20	8	<0.001	0.008	90% qtz-carv vein w/ irregular contacts ~70 deg tca.
			747809	152.70	154.80	2.10	9	<0.001	0.009	Chloritic mv
			747810	154.80	156.00	1.20	31	<0.001	0.031	Qtz-carb-kspar vein 35 deg tca. Tr Py. Irregulat contacts ~25 deg tca
			747811	156.00	157.50	1.50	13	<0.001	0.013	Tr Po in qv in chloritic mv
			747813	157.50	159.20	1.70	8	<0.001	0.008	Tr Po in qv in chloritic mv. A few hairline qtz-carb veinlets.
			747814	159.20	160.80	1.60	13	<0.001	0.013	1/8" qtz-carb-Py filled veinlet subparallel tca.
			747815	192.60	194.90	2.30	13	<0.001	0.013	Carbonate altered mv with a few hairline qtz-carb veinlets.
			747816	194.90	197.60	2.70	26	<0.001	0.026	Silicified zone & qtz-carb-pytrite veins 30 deg tca w/ ~1-2% euhedral py to 1/4". Finely diss py locally to 10% in partially assimilated mv inclusions that comprises about 30% of the sample.
			747817	197.60	198.20	0.60	19	<0.001	0.019	Carb altered bleached mv.
			747818	198.20	199.20	1.00	35	0.001	0.035	25% qtz-carb vein with strongly pyritic (to ~6-8% locally over inches in the mv at the contacts.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-24 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
			747819	199.20	201.20	2.00	7	<0.001	0.007	Chloritic mv
233.00	235.10	**Chlorite-carbonate shear zone.** Contact 45 deg tca; foliation 55 deg tca.								
235.10	252.90	**Mafic volcanics, as above.**	747820	248.00	249.70	1.70	11	<0.001	0.011	Chloritic mv, foliated 25 deg tca.
			747821	249.70	251.70	2.00	22	<0.001	0.022	Qtz-carb-epidote-garnet vein, 20 deg tca w/chl mv inclusions.
			747822	251.70	252.90	1.20	9	<0.001	0.009	Chloritic mv
252.90	253.70	**Feldspar Porphyry, as above.**								
253.70	300.00	**Mafic volcanics, as above.**	747823	274.00	275.30	1.30	8	<0.001	0.008	Chloritic mv
		262-263.4: Chlorite-carbonate schist in shear zone. Foliation 45 deg tca.	747824	275.30	277.60	2.30	5	<0.001	0.005	2 qtz-carb veins 45 deg tca for 20% of the sample; rest is chl mv.
			747825	277.60	278.90	1.30	13	<0.001	0.013	Chloritic mv
300.00		**End of Hole**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL
MIN-11-24	747784	5.00	8.00	3.00	0.063
MIN-11-24	747785	8.00	10.00	2.00	0.013
MIN-11-24	747786	10.00	12.00	2.00	0.019
MIN-11-24	747787	12.00	14.00	2.00	0.015
MIN-11-24	747788	14.00	15.00	1.00	0.018
MIN-11-24	747789	15.00	17.00	2.00	0.02
MIN-11-24	747790	17.00	20.00	3.00	0.019
MIN-11-24	747792	20.00	21.40	1.40	0.011
MIN-11-24	747793	21.40	23.40	2.00	0.008
MIN-11-24	747794	23.40	25.40	2.00	0.008
MIN-11-24	747795	25.40	27.40	2.00	0.017
MIN-11-24	747796	27.40	30.00	2.60	0.011
MIN-11-24	747797	40.00	41.50	1.50	0.009
MIN-11-24	747798	41.50	42.75	1.25	0.069
MIN-11-24	747799	42.75	46.00	3.25	0.051
MIN-11-24	747800	46.00	47.50	1.50	0.008
MIN-11-24	747801	118.30	119.30	1.00	0.011
MIN-11-24	747802	136.70	137.80	1.10	0.01
MIN-11-24	747803	137.80	140.00	2.20	0.012
MIN-11-24	747804	140.00	142.50	2.50	0.006
MIN-11-24	747806	142.50	145.00	2.50	0.031
MIN-11-24	747807	150.00	151.50	1.50	0.02
MIN-11-24	747808	151.50	152.70	1.20	0.008
MIN-11-24	747809	152.70	154.80	2.10	0.009
MIN-11-24	747810	154.80	156.00	1.20	0.031
MIN-11-24	747811	156.00	157.50	1.50	0.013
MIN-11-24	747813	157.50	159.20	1.70	0.008
MIN-11-24	747814	159.20	160.80	1.60	0.013
MIN-11-24	747815	192.60	194.90	2.30	0.013
MIN-11-24	747816	194.90	197.60	2.70	0.026
MIN-11-24	747817	197.60	198.20	0.60	0.019
MIN-11-24	747818	198.20	199.20	1.00	0.035
MIN-11-24	747819	199.20	201.20	2.00	0.007
MIN-11-24	747820	248.00	249.70	1.70	0.011
MIN-11-24	747821	249.70	251.70	2.00	0.022
MIN-11-24	747822	251.70	252.90	1.20	0.009

MIN-11-24	747823	274.00	275.30	1.30	0.008
MIN-11-24	747824	275.30	277.60	2.30	0.005
MIN-11-24	747825	277.60	278.90	1.30	0.013

Description
Silicified chloritic mv w/ qtz-carb altn, tr. Py,
Silicified chloritic mv w/ qtz-carb altn , Py locally over inches, ~3-4%
Silicified chloritic mv w/ qtz-carb altn , Py locally over inches, ~3-4%
Silicified chloritic mv w/ qtz-carb altn , tr Py, 1/8" qtz-carb vein 25 deg tca w/ 1" biotite-pyrite selvedge both sides
Chloritic mv w/ a few hairline qtz-carb veinlets
Silicified chloritic mv w/ qtz-carb altn, tr. Py,
Silicified chloritic mv w/ qtz-carb altn, tr. Py,
Silicified chloritic mv w/ qtz-carb altn in veins @ 55 deg tca., tr. Py,
Silicified chloritic mv w/ qtz-carb altn in veins @ 55 deg tca., tr. Py,
Chlorite-biotite altered mv. Tr Py in small qtz-sericitic-carb altered shear
Chlorite-biotite altered mv. 1/4 ' qtz-carb-pyrite vein 15 deg tca.
Chlorite-biotite altered mv. Minor hairline qtz-carb veinlets. Tr Py.
Numerous hairline qtz-carb veinlets 50 deg tca in chl, carb-biot altd mv.
Numerous hairline qtz-carb veinlets 50 deg tca in chl, carb-biot altd mv.
Moderate numbers of hairline qtz-carb veinlets 50 deg tca in chl, carb-biot altd mv.
Chloritic mv w/ a few hairline qtz-carb veinlets
1' pyritic qv in silicified-carbonatized dacite
Qtz Carb veins in silicified chloritic mv. <1% Py
Chloritic mv
1/8" qtz-carb vein subparallel tca in chloritic mv
1/8" qtz-carb vein subparallel tca in chloritic mv
50% carb alt'd mv.
90% qtz-carv vein w/ irregular contacts ~70 deg tca.
Chloritic mv
Qtz-carb-kspar vein 35 deg tca. Tr Py. Irregulat contacts ~25 deg tca
Tr Po in qv in chloritic mv
Tr Po in qv in chloritic mv. A few hairline qtz-carb veinlets.
1/8" qtz-carb-Py filled veinlet subparallel tca.
Carbonate altered mv with a few hairline qtz-carb veinlets.
Silicified zone & qtz-carb-pytrite veins 30 deg tca w/ ~1-2% euhedral py to 1/4". Finely diss py locally to 10% in p
Carb altered bleached mv.
25% qtz-carb vein with strongly pyritic (to ~6-8% locally over inches in the mv at the contacts.
Chloritic mv
Chloritic mv, foliated 25 deg tca.
Qtz-carb-epidote-garnet vein, 20 deg tca w/chl mv inclusions.
Chloritic mv

Chloritic mv
2 qtz-carb veins 45 deg tca for 20% of the sample; rest is chl mv.
Chloritic mv

es (Py 6-8%)

artially assimilated mv inclusions that comprises about 30% of the sample.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:44 PM

Project: Menary Gold
Hole Number: MIN-11-25

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential))	**Datum:**	NAD83
	Easting:	435696 mE
	Northing:	5425827 mN
	Elevation:	415.1m (1362 feet)
	Accuracy	+/- 2.4m
Collar Dip:		-45° SE
Collar Azimuth:		120° TN
Hole Length:		300
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		None. Wood plug.
Water Source:		Old surface "F" Trench 60m SE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	3-Jul-11
	Finish:	5-Jul-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	7-Jul-11
	Finish:	7-Jul-11
Sampled By:		R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	120 TN
300	-47	

Comments

PURPOSE: MIN-11-25 is the 7th hole drilled in a fence along Section "D". It was sited, to overcut hole 24, to explore the subsurface occurrences of a gold-bearing quartz vein system.

LITHOLOGICAL SUMMARY: The core from this hole is dominated by disrupted chloritic mafic metavolcanics, cut by a few quartz veins and the occasional shear zone. The hole did not encounter any feldspar porphyry dikes.

RESULTS: There are no gold assays > 0.054 g/t in this hole.

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.4m

OVERBURDEN: Drill was set up on bedrock. 3' of casing was removed.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-25 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	4.00	_____' of casing removed.								
4.00	116.10	**Mafic metavolcanics.** Disrupted **s**heared/brecciated. Med to dark greenish-grey (where chloritic) to black, fgr to mgr (where amphibolitic or dacitic), pale greenish grey where carbonate altered, & cut by numerous qtz-carb-filled hairline veinlets to veins up to 2 feet in width. The host rock is variously basalt (massive - gabbroic-looking to pillow to amygdaloidal, variolitic &/or fragmental). Pillows are mgr to cgr in the centre & more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous zones of qtz-carbonate-filled hairline veinlets. Retrograde chlorite +/or biotite alteration near qvs & shearing, overprints amphibolite grade regional metamorphism. The host is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). Many small shears are ubiquitous. Amygdules, where evident, are often stretched. Bedding generally occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85	747835	114.90	116.10	1.20	18	<0.001	0.018	Carb alt'd mafic metavolcs, with ~5% diss euhedral Py in mv at contact w/ qv.
116.10	117.70	**Quartz vein. 65 deg tca.**	747837	116.10	117.70	1.60	54	0.002	0.054	Quartz-carb vein with 10 % partially assimilated mv inclusions w/ ~7% diss Py . Degree of assimilation ~70%
117.70	203.00	**Mafic volcanics, as above**	747838	117.70	119.10	1.40	8	<0.001	0.008	Carb alt'd mafic metavolcs, with ~5% Diss Py in mv at contact w/ qv.
			747839	201.00	203.00	2.00	10	<0.001	0.010	Disrupted silicified carb-py altered zone @ 50 deg tca in mv.
203.00	204.30	**Quartz vein. 40 deg tca.**	747841	203.00	204.30	1.30	9	<0.001	0.009	Quartz vein w/ 20% partially assimilated mv inclusions. 50% assimilated. ~20 % euhedral Py locally, in mv inclusions.
204.30	228.90	**Mafic volcanics, as above**	747842	204.30	206.70	2.40	<5	<0.001	<0.005	1" qv in silicified carb-py altered zone @ 50 deg tca in mv.
			747843	206.70	208.70	2.00	<5	<0.001	<0.005	Carb altered mv.
			747844	208.70	210.00	1.30	<5	<0.001	<0.005	Carb altered mv with 1" quartz vein
			747845	227.00	228.90	1.90	<5	<0.001	<0.005	Disrupted carbonate-altered mv.
228.90	230.30	**Carbonate vein. 45 deg tca.**	747846	228.90	230.30	1.40	<5	<0.001	<0.005	Carbonate vein

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-25 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
230.30	237.20	**Mafic volcanics, as above**	747848	230.30	232.30	2.00	19	<0.001	0.019	Disrupted carbonate-altered mv.
			747849	235.00	237.20	2.20	9	<0.001	0.009	Carb altered mv w/ numerous qtz-carb filled hairline veinlets & biot alt'n adjacent to the qv.
237.20	237.60	**Quartz vein. 48 deg tca.**	747850	237.20	237.60	0.40	9	<0.001	0.009	Quartz vein
237.60	300.00	**Mafic volcanics, as above**	747851	237.60	239.60	2.00	15	<0.001	0.015	Carb altered mv w/ numerous qtz-carb filled hairline veinlets & biot alt'n adjacent to the qv.
		270-290: Numerous small qvs in carb altered, silicified and disrupted chloritic, pillow basalt zone.	747852	270.00	272.00	2.00	35	0.001	0.035	Numerous small qvs in carb altered, silicified and disrupted zone.
			747853	272.00	274.00	2.00	19	<0.001	0.019	Numerous small qvs in carb altered, silicified and disrupted zone.
			747854	274.00	276.00	2.00	21	<0.001	0.021	Numerous small qvs in carb altered, silicified and disrupted zone.
			747855	276.00	278.00	2.00	23	<0.001	0.023	Numerous small qvs in carb altered, silicified and disrupted zone.
			747856	278.00	280.00	2.00	15	<0.001	0.015	Numerous small qvs in carb altered, silicified and disrupted zone.
			747857	280.00	282.00	2.00	9	<0.001	0.009	Numerous small qvs in carb altered, silicified and disrupted zone.
			747858	282.00	284.00	2.00	<5	<0.001	<0.005	Numerous small qvs in carb altered, silicified and disrupted zone.
			747859	284.00	286.00	2.00	<5	<0.001	<0.005	Numerous small qvs in carb altered, silicified and disrupted zone.
			747860	286.00	288.00	2.00	14	<0.001	0.014	Numerous small qvs in carb altered, silicified and disrupted zone.
			747862	288.00	290.00	2.00	<5	<0.001	<0.005	Numerous small qvs in carb altered, silicified and disrupted zone.
300.00		**End of Hole**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)			Assay Au (g/t) (ppm) 0.005 DL
MIN-11-25	747835	114.90	116.10	1.20	18	<0.001	0.018
MIN-11-25	747837	116.10	117.70	1.60	54	0.002	0.054
MIN-11-25	747838	117.70	119.10	1.40	8	<0.001	0.008
MIN-11-25	747839	201.00	203.00	2.00	10	<0.001	0.01
MIN-11-25	747841	203.00	204.30	1.30	9	<0.001	0.009
MIN-11-25	747842	204.30	206.70	2.40	<5	<0.001	<0.005
MIN-11-25	747843	206.70	208.70	2.00	<5	<0.001	<0.005
MIN-11-25	747844	208.70	210.00	1.30	<5	<0.001	<0.005
MIN-11-25	747845	227.00	228.90	1.90	<5	<0.001	<0.005
MIN-11-25	747846	228.90	230.30	1.40	<5	<0.001	<0.005
MIN-11-25	747848	230.30	232.30	2.00	19	<0.001	0.019
MIN-11-25	747849	235.00	237.20	2.20	9	<0.001	0.009
MIN-11-25	747850	237.20	237.60	0.40	9	<0.001	0.009
MIN-11-25	747851	237.60	239.60	2.00	15	<0.001	0.015
MIN-11-25	747852	270.00	272.00	2.00	35	0.001	0.035
MIN-11-25	747853	272.00	274.00	2.00	19	<0.001	0.019
MIN-11-25	747854	274.00	276.00	2.00	21	<0.001	0.021
MIN-11-25	747855	276.00	278.00	2.00	23	<0.001	0.023
MIN-11-25	747856	278.00	280.00	2.00	15	<0.001	0.015
MIN-11-25	747857	280.00	282.00	2.00	9	<0.001	0.009
MIN-11-25	747858	282.00	284.00	2.00	<5	<0.001	<0.005
MIN-11-25	747859	284.00	286.00	2.00	<5	<0.001	<0.005
MIN-11-25	747860	286.00	288.00	2.00	14	<0.001	0.014
MIN-11-25	747862	288.00	290.00	2.00	<5	<0.001	<0.005

Description
Carb alt'd mafic metavolcs, with ~5% diss euhedral Py in mv at contact w/ qv.
Quartz-carb vein with 10 % partially assimilated mv inclusions w/ ~7% diss Py . Degree of assimilation ~70%
Carb alt'd mafic metavolcs, with ~5% Diss Py in mv at contact w/ qv.
Disrupted silicified carb-py altered zone @ 50 deg tca in mv.
Quartz vein w/ 20% partially assimilated mv inclusions. 50% assimilated. ~20 % euhedral Py locally, in mv inclusions.
1" qv in silicified carb-py altered zone @ 50 deg tca in mv.
Carb altered mv.
Carb altered mv with 1" quartz vein
Disrupted carbonate-altered mv.
Carbonate vein
Disrupted carbonate-altered mv.
Carb altered mv w/ numerous qtz-carb filled hairline veinlets & biot alt'n adjacent to the qv.
Quartz vein
Carb altered mv w/ numerous qtz-carb filled hairline veinlets & biot alt'n adjacent to the qv.
Numerous small qvs in carb altered, silicified and disrupted zone.
Numerous small qvs in carb altered, silicified and disrupted zone.
Numerous small qvs in carb altered, silicified and disrupted zone.
Numerous small qvs in carb altered, silicified and disrupted zone.
Numerous small qvs in carb altered, silicified and disrupted zone.
Numerous small qvs in carb altered, silicified and disrupted zone.
Numerous small qvs in carb altered, silicified and disrupted zone.
Numerous small qvs in carb altered, silicified and disrupted zone.
Numerous small qvs in carb altered, silicified and disrupted zone.
Numerous small qvs in carb altered, silicified and disrupted zone.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Preliminary Version: 6/13/12 8:44 PM

Project:	**Menary Gold**	
Hole Number:	**MIN-11-26**	
Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential))	**Datum:**	NAD83
	Easting:	435718 mE
	Northing:	5425816 mN
	Elevation:	414.5m (1360 feet)
	Accuracy	+/- 2.4m
Collar Dip:	-45° SE	
Collar Azimuth:	120° TN	
Hole Length:	300	
Core Size:	BQ	
Recovery:	99%	
Casing(ft) Left In Hole:	None. Wood plug.	
Water Source:	Old surface "F" Trench 60m SE	
Drilled By:	Wally Magnuson, Custom Drilling	
Start:	6-Jul-11	
Finish:	8-Jul-11	
Logged By:	R. Crosby, M.Sc., P.Geo (APGO #1784)	
Date Start:	10-Jul-11	
Finish:	10-Jul-11	
Sampled By:	R Crosby	

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	120 TN
30	-48	

Comments

PURPOSE: MIN-11-26 is the 8th hole drilled in a fence along Section "D". It was sited, to overcut hole 24, to explore the subsurface occurrences of a gold-bearing quartz vein system.

LITHOLOGICAL SUMMARY: The core from this hole is dominated by disrupted chloritic mafic metavolcanics, cut by a few quartz veins and shear zones. The hole did not encounter any feldspar porphyry dikes.

RESULTS: The best gold intersection in this hole is 1.188 g/t over 0.50 frrt from 43.0 to 43.5 feet.

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76S MAP, Handheld 3D Differential. Accuracy +/- 2.4m

OVERBURDEN: Drill was set up on bedrock. 3' of casing was removed.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-26 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
0.00	3.00	Casing to 3.0 feet. Removed. Broken mv fragments to ~10 cms.								
3.00	300.00	**Mafic metavolcanics.** The interval from 0- 300 feet is a jumbled mixture of altered and sheared lithologies of the mafic matavolcanic assemblage. There are no feldspar porphyry dikes evident in this hole. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets and somtimes silicified with mainly Py, Po and, on occasion, Cpy. It is variously basalt (massive - gabbroic-looking, pillow, amygdaloidal, variolitic & fragmental) or dacite . Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets, generally more concentrated in zones of carbonatization. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite and/or biotite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over inches) altered to chlorite & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). There are many small shear	747889	6.00	9.00	3.00	9	<0.001	0.009	Mainy vfgr med to dk grey w/ carb filled hairline veinlets. Strongly chloritic patches. Tr Py
		At 56.2' there are 2 generations of veinlets, the more regularly occurring carb hairline veinlets with biotitic selvedges at 35 de tca cut by sulphide-bearing silicified thin veinlets at 25 deg tca. Assuming the former are almost vertical and follow the regional strike of the mafic volcanics, then the sulphide bearing veinlets strikes almost E-W (090) and dips anout 70 deg to the north. The carbonate alteration that accompanies the sulphide bearing veinlets at -70 deg N overprints and at times obliterates the more regularly occurring (vertical and assumed north-striking) hairline veinlets with the biotitic selvedges.	747890	9.00	11.50	2.50	17	<0.001	0.017	Mainy vfgr med to dk grey w/ carb filled hairline veinlets. Strongly chloritic patches. Tr. Py

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-26 (Section "D")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
		From 80 to 120': a zone of very strong carbonate alteration, and includes many carbonate veins up to almost 3 feet of core length. (see photograph). This interval is characterized by white mgr to cgr carbonate veins with light green carbonatized chloritic mafic volcanic inclusions. It cold very well be one carbonate vein (30-55 deg tca) with many inclusions, some of which carry 5-10 % Py-Po localy over 1 foot of core length.	747891	11.50	13.80	2.30	15	<0.001	0.015	Mainy vfgr med to dk grey w/ carb filled hairline veinlets. Brecciated locally. Strongly chloritic patches. Py <0.5%
		154.2 - 158.6': Shear Zone with a central silicified-pyritic-biotitic (50 deg tca) alteration zone from 155.4-156.2	747892	13.80	15.90	2.10	14	<0.001	0.014	Brecciated, silicified, carbonatized w/ ~<1% Po. Py (locally to 8% over cms); ~50 deg tca
			747893	15.90	19.80	3.90	13	<0.001	0.013	Mainy vfgr med to dk grey w/ carb filled hairline veinlets. Strongly chloritic patches. Tr Py. 5% 1cm qv 55 deg tca
			747894	19.80	24.00	4.20	16	<0.001	0.016	10 cm silicified, carbonatoized, chloritic (epidote?) shear at 20.0 feet. In fgr mv.
			747895	24.00	27.00	3.00	16	<0.001	0.016	Fgr mv w/ occasional carb-filled hairline veinlet
			747897	27.00	30.00	3.00	14	<0.001	0.014	60% carbonatized mv, foliated at 40 deg tca. Tr Po.
			747898	30.00	33.00	3.00	7	<0.001	0.007	Mv w/ occasional Po-filled hairline veinlet. 30 deg tca
			747899	33.00	36.00	3.00	14	<0.001	0.014	Mv w/ occasional Po-filled hairline veinlet. 30 deg tca
			747900	36.00	38.00	2.00	12	<0.001	0.012	Fgr chloritic mafic volcanics
			747901	38.00	39.00	1.00	9	<0.001	0.009	90 % QV, 55 deg tca. ; 10 % strongly assimilated mv frags.
			747902	39.00	41.40	2.40	29	<0.001	0.029	Biotitic-pyritic mv, w/ carb hairline veinlets w/ biotitic selvedges. Foliated 50 deg tca. Becoming silicifed/cabonatized.
			747903	41.40	43.00	1.60	583	0.017	0.583	Light greenish-brownish-grey carbonatized mv adjacent to qv.
			747904	43.00	43.50	0.50	1188	0.035	1.188	QV. 65 deg tca. 75% assimilated pyritic mv.
			747905	43.50	47.00	3.50	21	<0.001	0.021	Carbonatized mv with many carb-filled hairline veinlets defing a 55 deg tca foliation.
			747906	47.00	50.00	3.00	15	<0.001	0.015	Many hairline carb-filled veinlets w/ biotitic selvedges.
			747907	50.00	53.00	3.00	14	<0.001	0.014	Fgr mv with carb-filled hairline veinlets with carb altered mv selvedges.
			747908	53.00	56.00	3.00	25	<0.001	0.025	Fgr chloritic mafic volcanics; occasional carb-filled hairline veinlet
			747909	56.00	58.20	2.20	32	<0.001	0.032	Two generations of altering veinlets described in the log at 56.2 feet. <1%Po overall.
			747911	58.20	61.00	2.80	58	0.002	0.058	Carbonatized mv
			747912	61.00	63.00	2.00	36	0.001	0.036	Carbonaized mv
			747913	80.00	85.00	5.00	15	<0.001	0.015	Carbonate vein with carbonate altered light green mv inclusions.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-26 (Section "D")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
			747914	85.00	90.00	5.00	19	<0.001	0.019	Carbonate vein with carbonate altered light green mv inclusions.
			747915	90.00	95.00	5.00	14	<0.001	0.014	Carbonate vein with carbonate altered light green mv inclusions.
			747916	95.00	100.00	5.00	17	<0.001	0.017	Carbonate vein with carbonate altered light green mv inclusions.
			747918	100.00	105.00	5.00	12	<0.001	0.012	Carbonate vein with carbonate altered light green mv inclusions. ~10% Py-Po locally over 1 foot.
			747919	105.00	110.00	5.00	13	<0.001	0.013	Carbonate vein with carbonate altered light green mv inclusions.
			747920	110.00	115.00	5.00	13	<0.001	0.013	Carbonate vein with carbonate altered light green mv inclusions. ~ 2% Py throughout.
			747921	115.00	120.00	5.00	12	<0.001	0.012	Carbonate vein with carbonate altered light green mv inclusions. ~ 1%% Py throughout. Occasional biotitis-pyritic inclusion.
			747922	153.60	156.20	2.60	28	<0.001	0.028	Silicified-pyritic-biotitic altn zonwe within a sheard mv.
			747923	156.20	158.60	2.40	24	<0.001	0.024	chlorite-carb schist adjacent to silicified zone.
300.00		**End of Hole.**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)			Assay Au (g/t) (ppm) 0.005 DL
MIN-11-26	747889	**6.00**	9.00	3.00	9	<0.001	0.009
MIN-11-26	747890	9.00	11.50	2.50	17	<0.001	0.017
MIN-11-26	747891	11.50	13.80	2.30	15	<0.001	0.015
MIN-11-26	747892	13.80	15.90	2.10	14	<0.001	0.014
MIN-11-26	747893	15.90	19.80	3.90	13	<0.001	0.013
MIN-11-26	747894	19.80	24.00	4.20	16	<0.001	0.016
MIN-11-26	747895	24.00	27.00	3.00	16	<0.001	0.016
MIN-11-26	747897	27.00	30.00	3.00	14	<0.001	0.014
MIN-11-26	747898	30.00	33.00	3.00	7	<0.001	0.007
MIN-11-26	747899	33.00	36.00	3.00	14	<0.001	0.014
MIN-11-26	747900	36.00	38.00	2.00	12	<0.001	0.012
MIN-11-26	747901	38.00	39.00	1.00	9	<0.001	0.009
MIN-11-26	747902	39.00	41.40	2.40	29	<0.001	0.029
MIN-11-26	747903	41.40	43.00	1.60	583	0.017	0.583
MIN-11-26	747904	43.00	43.50	0.50	1188	0.035	1.188
MIN-11-26	747905	43.50	47.00	3.50	21	<0.001	0.021
MIN-11-26	747906	47.00	50.00	3.00	15	<0.001	0.015
MIN-11-26	747907	50.00	53.00	3.00	14	<0.001	0.014
MIN-11-26	747908	53.00	56.00	3.00	25	<0.001	0.025
MIN-11-26	747909	56.00	58.20	2.20	32	<0.001	0.032
MIN-11-26	747911	58.20	61.00	2.80	58	0.002	0.058
MIN-11-26	747912	61.00	63.00	2.00	36	0.001	0.036
MIN-11-26	747913	80.00	85.00	5.00	15	<0.001	0.015
MIN-11-26	747914	85.00	90.00	5.00	19	<0.001	0.019
MIN-11-26	747915	90.00	95.00	5.00	14	<0.001	0.014
MIN-11-26	747916	95.00	100.00	5.00	17	<0.001	0.017
MIN-11-26	747918	100.00	105.00	5.00	12	<0.001	0.012
MIN-11-26	747919	105.00	110.00	5.00	13	<0.001	0.013
MIN-11-26	747920	110.00	115.00	5.00	13	<0.001	0.013
MIN-11-26	747921	115.00	120.00	5.00	12	<0.001	0.012
MIN-11-26	747922	153.60	156.20	2.60	28	<0.001	0.028
MIN-11-26	747923	156.20	158.60	2.40	24	<0.001	0.024

Description
Mainy vfgr med to dk grey w/ carb filled hairline veinlets. Strongly chloritic patches. Tr Py
Mainy vfgr med to dk grey w/ carb filled hairline veinlets. Strongly chloritic patches. Tr. Py
Mainy vfgr med to dk grey w/ carb filled hairline veinlets. Brecciated locally. Strongly chloritic patches. Py <0.5%
Brecciated, silicified, carbonatized w/ ~<1% Po. Py (locally to 8% over cms); ~50 deg tca
Mainy vfgr med to dk grey w/ carb filled hairline veinlets. Strongly chloritic patches. Tr Py. 5% 1cm qv 55 deg tca
10 cm silicified, carbonatoized, chloritic (epidote?) shear at 20.0 feet. In fgr mv.
Fgr mv w/ occasional carb-filled hairline veinlet
60% carbonatized mv, foliated at 40 deg tca. Tr Po.
Mv w/ occasional Po-filled hairline veinlet. 30 deg tca
Mv w/ occasional Po-filled hairline veinlet. 30 deg tca
Fgr chloritic mafic volcanics
90 % QV, 55 deg tca. ; 10 % strongly assimilated mv frags.
Biotitic-pyritic mv, w/ carb hairline veinlets w/ biotitic selvedges. Foliated 50 deg tca. Becoming silicifed/cabonatized.
Light greenish-brownish-grey carbonatized mv adjacent to qv.
QV. 65 deg tca. 75% assimilated pyritic mv.
Carbonatized mv with many carb-filled hairline veinlets defing a 55 deg tca foliation.
Many hairline carb-filled veinlets w/ biotitic selvedges.
Fgr mv with carb-filled hairline veinlets with carb altered mv selvedges.
Fgr chloritic mafic volcanics; occasional carb-filled hairline veinlet
Two generations of altering veinlets described in the log at 56.2 feet. <1%Po overall.
Carbonatized mv
Carbonaized mv
Carbonate vein with carbonate altered light green mv inclusions.
Carbonate vein with carbonate altered light green mv inclusions.
Carbonate vein with carbonate altered light green mv inclusions.
Carbonate vein with carbonate altered light green mv inclusions.
Carbonate vein with carbonate altered light green mv inclusions. ~10% Py-Po locally over 1 foot.
Carbonate vein with carbonate altered light green mv inclusions.
Carbonate vein with carbonate altered light green mv inclusions. ~ 2% Py throughout.
Carbonate vein with carbonate altered light green mv inclusions. ~ 1%% Py throughout. Occasional biotitis-pyritic inclusion.
Silicified-pyritic-biotitic altn zonwe within a sheard mv.
chlorite-carb schist adjacent to silicified zone.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:45 PM

Project:	**Menary Gold**		
Hole Number:	**MIN-11-27**		
Section "B"			
Units of Measurement:		Imperial	
Location	**NTS Sheet:**	52F04	
	Township:	Menary	
	Claim No:	K1079876	
	Grid:		
	Easting:		
	Northing:		
GPS Co-ordinates:	**Zone:**	15 U	
(Handheld 3D Differential))	**Datum:**	NAD83	
	Easting:	435586 mE	
	Northing:	5425845 mN	
	Elevation:	409.9m (1345 feet)	
	Accuracy	+/- 2.4m	
Collar Dip:	-45° SE		
Collar Azimuth:	120° TN		
Hole Length:	816		
Core Size:	BQ		
Recovery:	99%		
Casing(ft) Left In Hole:	None. Wood plug.		
Water Source:	Old surface "F" Trench 60m SE		
Drilled By:	Wally Magnuson, Custom Drilling		
Start:	10-Jul-11	10-Aug-11	
Finish:	13-Jul-11	15-Aug-11	
Logged By:	R. Crosby, M.Sc., P.Geo (APGO #1784)		
Date Start:	10-Jul-11	14-Aug-11	
Finish:	14-Jul-11	16-Aug-11	
Sampled By:	R Crosby		

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	120 TN
220	-43	
590	42	

Comments

PURPOSE: MIN-11-27 was spotted on Fence "B" directly opposite MIN-10-09. It was sited, to explore, on the east side, the subsurface occurrences of the gold-bearing quartz vein systems that were encountered in Fence "C". This hole was drilled to 476 feet by July 13, 2011 after which it was further lengthened to 816 feet starting August 11, 2011.

LITHOLOGICAL SUMMARY: The core from this hole is dominated by disrupted chloritic mafic metavolcanics, cut by feldspar porphyry dikes, quartz veins and shear zones.

RESULTS: 1) 30.0' - 32.0' 0.079 g/t over 2.0'
2) 47.0' - 48.0' 0.184 g/t over 1.0'
3) 77.6' - 80.0' 0.021 g/t over 2.4'
4) 297.5' - 298.5' 0.022 g/t over 1.0'

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.4m

OVERBURDEN: Drill was set up on bedrock. 3' of casing was removed.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-27 (Section "B")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
0.00	3.00	Casing to 3.0 feet. Removed. Broken mv fragments with <5% qv fragments to ~2 cms.								
3.00	49.50	**Mafic metavolcanics.** Sheared/brecciated upper contact with the feldspar porphyry. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillow, amygdaloidal, variolitic & fragmental). Pillows are mgr to cgr in the middle & in the more massive flows units & fgr to vfgr at the chilled margins; cut locally by numerous qtz-carbonate-filled hairline veinlets, generally more concentrated in zones. Amphibolite grade regional metamorphism is overprinted by retrograde chlorite and/or biotite alteration near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). There are many small shears throughout the unit. Amygdules are often stretched. Bedding generally occurs ~ 40-45 deg tca, is overturned, facing SE & dips appx 85 deg NW. Trace to minor pyrite ubiquitous, occasionally increasing in conc	747985	28.00	30.00	2.00	7	<0.001	0.007	Sheared mv , tr. py.
		47.0 - 48.0': Shear zone in mv. Qtz-Carb-Biot Schist	747986	30.00	32.00	2.00	79	0.002	0.079	Sheared mv w/ distorted qtz-carb vein. Tr Py
			747988	32.00	34.50	2.50	8	<0.001	0.008	Carb alt'd mv w/ a few carb-filled hairline veinlets.
			747989	47.00	48.00	1.00	184	0.005	**0.184**	Shear zone (47 deg tca) of carb-qtz-biot-Py schist. 2-3% vfgr diss py adjacent to 1" carb-qtz vein.
			747990	48.00	49.50	1.50	5	<0.001	0.005	Fragmented chloritic brecciated carbonated pillow basalt in 25 deg tca contact w/ 30% silicified feldspar porphyry.
49.50	67.40	**Fedspar Porphyry.** Pinkish grey, fine-grained, with medium-grained plagioclase phenocrysts; massive, homogeneous. HW & FW sharp contacts.	747991	49.50	52.00	2.50	<5	<0.001	<0.005	30% silicified feldspar porphyry.
			747992	52.00	54.00	2.00	<5	<0.001	<0.005	Feldspar porphyry
			747993	54.00	56.00	2.00	<5	<0.001	<0.005	Feldspar porphyry
			747994	56.00	58.00	2.00	<5	<0.001	<0.005	30% silicified 10% carbonated feldspar porphyry
			747995	58.00	60.00	2.00	<5	<0.001	<0.005	40% silicified, 40 % carbonated feldspar porphyry
			747996	60.00	62.00	2.00	<5	<0.001	<0.005	60% silicified, 10 carbonated feldspar porphyry. Foliated 45 deg tca.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-27 (Section "B")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
			747997	62.00	64.00	2.00	<5	<0.001	<0.005	50% silicified, 10% carbonated feldspar porphyry
			747998	64.00	65.70	1.70	<5	<0.001	<0.005	75% silicified, sheared 10% carbonated feldspar porphyry
			747999	65.70	67.40	1.70	<5	<0.001	<0.005	Sheared, fragmented qtz-carb vein in 20 deg tca contact w/ chl mv. Py stringers to 60% (mm scale) at contact
67.40	75.70	**Mafic metavolcanics., as above**	748000	67.40	70.00	2.60	<5	<0.001	<0.005	Chloritic mv.
			1014052	70.00	73.00	3.00	53	0.002	0.053	30% carbonated chloritic mv
			1014053	73.00	75.00	2.00	5	<0.001	0.005	40% carbonated chloritic mv
75.70	76.90	**Feldspar porphyry, as above**	1014054	75.00	77.60	2.60	11	<0.001	0.011	1" qtz-carb vein & 5% carbonated mv in 20 deg tca shear w/ 40% feldspar porphyry.
76.90	141.80	**Mafic metavolcanics, as above.**	1014055	77.60	80.00	2.40	21	<0.001	0.021	20% carbonated mv w/ 1" qtz-carb vein 45 deg tca.
			1014056	80.00	82.00	2.00	10	<0.001	0.010	10% carbonated chloritic mv.
			1014057	125.00	126.70	1.70	6	<0.001	0.006	Chloritic mv.
			1014058	126.70	129.50	2.80	9	<0.001	0.009	75% silicified, mottled lt. brown to olive green (feldspar porphyry?). ~2-3% vfgr diss py. Cm-scale sheared contacts.
			1014059	129.50	131.50	2.00	7	<0.001	0.007	5% carbonated chl. mv.
			1014060	131.50	133.50	2.00	<5	<0.001	<0.005	30% carbonated mv, with moderately abundant carb-filled hairline veinlets.
			1014061	133.50	136.00	2.50	11	<0.001	0.011	30% carbonated mv, with moderately abundant carb-filled hairline veinlets.
			1014062	136.00	138.00	2.00	17	<0.001	0.017	30% carbonated, fragmental chl mv. Tr py.
			1014063	138.00	140.00	2.00	6	<0.001	0.006	30% carbonated, fragmental chl mv. ~1% py
			1014064	140.00	141.80	1.80	7	<0.001	0.007	Numerous carb-filled hairline veinets in sheared contact with diabase dike.
141.80	148.80	**Diabase dike.**	1014066	141.80	143.80	2.00	<5	<0.001	<0.005	Diabase dike. 50 deg tca.
148.80	459.80	**Mafic metavolcanics, as above.**	1014075	206.00	208.00	2.00	<5	<0.001	<0.005	~0.5% Po/Py in stringers and blebs, & in hairline veinlets in chl mv.
		345.8 - 347.1': Shear zone in mv. Qtz-Carb-Biot Schist	1014076	208.00	210.00	2.00	<5	<0.001	<0.005	~0.5% Po/Py in stringers and blebs, & in hairline veinlets in chl mv.
		411.5 - 421.9': Shear zone in mv. Qtz-Carb-Biot Schist	1014067	210.00	212.00	2.00	9	<0.001	0.009	Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.
		440.2 - 444.7': Shear zone in mv. Qtz-Carb-Biot Schist	1014068	212.00	214.00	2.00	10	<0.001	0.010	Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.
			1014069	214.00	216.00	2.00	11	<0.001	0.011	Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.
			1014070	216.00	218.00	2.00	10	<0.001	0.010	Chl mv w/ a few qtz-carb filled hairline veinlets. Promonemt PoCpy in hairline veinlets
			1014071	218.00	220.00	2.00	14	<0.001	0.014	Abundant qtz-carb-filled hairline veinlets crosscutting previous thinner set of hairline veinlets in chl mv. Tr py
			1014073	220.00	222.00	2.00	<5	<0.001	<0.005	Abundant qtz-carb-filled hairline veinlets crosscutting previous thinner set of hairline veinlets in chl mv. Tr py

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-27 (Section "B")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
			1014074	222.00	224.00	2.00	<5	<0.001	<0.005	Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.
			1014077	250.00	252.00	2.00	5	<0.001	0.005	Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.
			1014078	252.00	254.50	2.50	<5	<0.001	<0.005	Fragmental chl mv
			1014079	254.50	257.00	2.50	6	<0.001	0.006	Disrupted, silicified, ptritic chl mv. ~1% Po/Py
			1014080	257.00	260.00	3.00	<5	<0.001	<0.005	Distrupted fragmental chl mv.
			1014081	260.00	262.50	2.50	<5	<0.001	<0.005	Disrupted carbonatized chl mv, Tr Po in qtz-rick convoluted 1" vein.
			1014082	262.50	265.00	2.50	<5	<0.001	<0.005	Distrupted fragmental chl mv.
			1014083	265.00	267.60	2.60	<5	<0.001	<0.005	Chl mv w/ 2 - 1" qtz-carb-py veins 45-50 deg tca
			1014084	267.60	270.00	2.40	7	<0.001	0.007	Distrupted fragmental chl mv.
			1014094	297.50	298.50	1.00	22	<0.001	0.022	1" qtz-carv vein in mafic volcanics.
			1014085	306.00	307.00	1.00	<5	<0.001	<0.005	Biotitic & chloritic mv w/ 45 deg tca qtz-carb 3-4 cm vein. 1cm euhedral Py rimmed & infilled w/ Po.
			1014087	335.00	337.00	2.00	9	<0.001	0.009	10% carbonated chl mv
			1014088	337.00	338.00	1.00	<5	<0.001	<0.005	Qtz-carb filled 5cm shear in 10% carbonated chl mv.
			1014089	338.00	340.00	2.00	6	<0.001	0.006	10% carbonated chl mv
			1014090	456.30	459.80	3.50	<5	<0.001	<0.005	Carb-Biot-Py schist. ~2-3% Py.
459.80	461.00	**Quartz vein**	1014091	459.80	461.00	1.20	10	<0.001	0.010	Silicified, carbonated chl mv w/ vfgr diss py throughout & cm scale euhedral py masses at zone contacts.
461.00	481.90	**Mafic volcanic, as above.**	1014092	461.00	463.00	2.00	<5	<0.001	<0.005	Carbonated mottled fragmental chl mv in small shear. Tr Py.
481.90	490.60	**Shear Zone** in mafic volcanics. Schist	1014095	483.00	485.00	2.00	<5	<0.001	<0.005	SZ in mv. 5 deg tca. Undulatory, mottled chl-qtz-carb schist, 30% qtz, ~2-3% Py, euhedral and diss.
			1014096	485.00	487.00	2.00	<5	<0.001	<0.005	SZ in mv, as above. ~4-5% py and salmon coloured qtz.
			1014097	487.00	489.00	2.00	<5	<0.001	<0.005	SZ in mv as above. ~2-3% Py.
490.60	496.70	**Mafic volcanics,** as above. With microfractures.								
496.70	508.90	**Mafic volcanics, as above**								
508.90	511.10	**Shear Zone** in mafic volcanics. Schist	1014098	508.90	511.10	2.20	<5	<0.001	<0.005	SZ in mv. Biot-Chl-Carb schist. ~1-2% euhedral Py xls to 3 mm.
511.10	513.20	**Quartz Vein.** 40 deg tca. Pyritic and vuggy	1014099	511.10	513.20	2.10	<5	<0.001	<0.005	Qtz-carb vein, vuggy. 40 deg tca. Contacts with and in mv sheared. 2cm Py aggregates to 2-3% Py.
513.20	517.10	**Shear Zone** in mafic volcanics. Biotitic. Schistose.	1014101	513.20	515.00	1.80	<5	<0.001	<0.005	SZ in mv. Biot-chl-carb schist; 1-2% Py euhedral xls to 2 mm.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-27 (Section "B")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
517.10	592.60	**Mafic volcanics, as above**								
592.60	603.40	**Feldspar porphyry.** Same as above. Upper contact 20 deg tca. Lower contact 55 tca.								
603.40	606.70	**Shear Zone** in mafic volcanics. Biotite carbonate-chlorite schist shear zone in carbonated M.V.								
606.70	715.70	**Mafic volcanics**, as above. Carbonated								
715.70	720.20	**Shear zone** in mafic volcanics.; biotite carbonate chlorite schist								
720.20	740.00	**Mafic volcanics**, as above.								
740.00	744.00	**Shear zone** in mafic volcanics.; biotite carbonate chlorite schist	1014102	742.60	744.00	1.40	<5	<0.001	<0.005	SZ in mv. Biot-carb-chl schist, foliated 50 deg tca.
744.00	745.00	**Quartz vein.** 70 deg tca. Silicified zone with disseminated pyrite.	1014103	744.00	745.00	1.00	5	<0.001	0.005	Qtz-Carb vein, vuggy, sheared.
745.00	756.00	**Shear zone** in mafic volcanics. Biotite-Carbonate-chlorite schist. 30 degree foliation	1014104	745.00	747.00	2.00	<5	<0.001	<0.005	mv 50% silicified; ~2-3% vfgr diss py
			1014105	747.00	749.00	2.00	<5	<0.001	<0.005	mv 50% silicified; ~2-3% vfgr diss py
			1014106	749.00	751.20	2.20	<5	<0.001	<0.005	mv 80% silicified; ~3-4% vfgr diss py in hairline fractures. Vfgr diss py & occ 2mm euh xl. Black line chlorite (2-3mm thick)
			1014108	751.20	753.20	2.00	<5	<0.001	<0.005	Sheared, black, biotitic, mafic volcanics; ~2-3% diss euhedral 1-2 mm-scale pyrite
756.00	816.00	**Mafic volcanics,** as above	1014109	759.00	761.00	2.00	7	<0.001	0.007	Small stockwerk of py-filled fractures; ~2-3% Py in chloritic mv.
816.00		**End of Hole**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL
MIN-11-27	747985	28.00	30.00	2.00	0.007
MIN-11-27	747986	30.00	32.00	2.00	0.079
MIN-11-27	747988	**32.00**	34.50	2.50	0.008
MIN-11-27	747989	**47.00**	48.00	1.00	**0.184**
MIN-11-27	747990	48.00	49.50	1.50	0.005
MIN-11-27	747991	49.50	52.00	2.50	<0.005
MIN-11-27	747992	52.00	54.00	2.00	<0.005
MIN-11-27	747993	54.00	56.00	2.00	<0.005
MIN-11-27	747994	56.00	58.00	2.00	<0.005
MIN-11-27	747995	58.00	60.00	2.00	<0.005
MIN-11-27	747996	60.00	62.00	2.00	<0.005
MIN-11-27	747997	62.00	64.00	2.00	<0.005
MIN-11-27	747998	64.00	65.70	1.70	<0.005
MIN-11-27	747999	65.70	67.40	1.70	<0.005
MIN-11-27	748000	67.40	70.00	2.60	<0.005
MIN-11-27	1014052	70.00	73.00	3.00	0.053
MIN-11-27	1014053	73.00	75.00	2.00	0.005
MIN-11-27	1014054	75.00	77.60	2.60	0.011
MIN-11-27	1014055	77.60	80.00	2.40	0.021
MIN-11-27	1014056	80.00	82.00	2.00	0.010
MIN-11-27	1014057	**125.00**	126.70	1.70	0.006
MIN-11-27	1014058	126.70	129.50	2.80	0.009
MIN-11-27	1014059	129.50	131.50	2.00	0.007
MIN-11-27	1014060	131.50	133.50	2.00	<0.005
MIN-11-27	1014061	133.50	136.00	2.50	0.011
MIN-11-27	1014062	136.00	138.00	2.00	0.017
MIN-11-27	1014063	138.00	140.00	2.00	0.006
MIN-11-27	1014064	140.00	141.80	1.80	0.007
MIN-11-27	1014066	141.80	143.80	2.00	<0.005
MIN-11-27	1014075	**206.00**	208.00	2.00	<0.005
MIN-11-27	1014076	208.00	210.00	2.00	<0.005
MIN-11-27	1014067	210.00	212.00	2.00	0.009
MIN-11-27	1014068	212.00	214.00	2.00	0.010
MIN-11-27	1014069	214.00	216.00	2.00	0.011
MIN-11-27	1014070	216.00	218.00	2.00	0.010

MIN-11-27	1014071	218.00	220.00	2.00	0.014
MIN-11-27	1014073	220.00	222.00	2.00	<0.005
MIN-11-27	1014074	222.00	224.00	2.00	<0.005
MIN-11-27	1014077	**250.00**	252.00	2.00	0.005
MIN-11-27	1014078	252.00	254.50	2.50	<0.005
MIN-11-27	1014079	254.50	257.00	2.50	0.006
MIN-11-27	1014080	257.00	260.00	3.00	<0.005
MIN-11-27	1014081	260.00	262.50	2.50	<0.005
MIN-11-27	1014082	262.50	265.00	2.50	<0.005
MIN-11-27	1014083	265.00	267.60	2.60	<0.005
MIN-11-27	1014084	267.60	270.00	2.40	0.007
MIN-11-27	1014094	297.50	298.50	1.00	0.022
MIN-11-27	1014085	**306.00**	307.00	1.00	<0.005
MIN-11-27	1014087	**335.00**	337.00	2.00	0.009
MIN-11-27	1014088	337.00	338.00	1.00	<0.005
MIN-11-27	1014089	338.00	340.00	2.00	0.006
MIN-11-27	1014090	**456.30**	459.80	3.50	<0.005
MIN-11-27	1014091	459.80	461.00	1.20	0.010
MIN-11-27	1014092	461.00	463.00	2.00	<0.005
MIN-11-27	1014095	483.00	485.00	2.00	<0.005
MIN-11-27	1014096	485.00	487.00	2.00	<0.005
MIN-11-27	1014097	487.00	489.00	2.00	<0.005
MIN-11-27	1014098	508.90	511.10	2.20	<0.005
MIN-11-27	1014099	511.10	513.20	2.10	<0.005
MIN-11-27	1014101	513.20	515.00	1.80	<0.005
MIN-11-27	1014102	742.60	744.00	1.40	<0.005
MIN-11-27	1014103	744.00	745.00	1.00	0.005
MIN-11-27	1014104	745.00	747.00	2.00	<0.005
MIN-11-27	1014105	747.00	749.00	2.00	<0.005
MIN-11-27	1014106	749.00	751.20	2.20	<0.005
MIN-11-27	1014108	751.20	753.20	2.00	<0.005

MIN-11-27	1014109	759.00	761.00	2.00	0.007

Description
Sheared mv , tr. py.
Sheared mv w/ distorted qtz-carb vein. Tr Py
Carb alt'd mv w/ a few carb-filled hairline veinlets.
Shear zone (47 deg tca) of carb-qtz-biot-Py schist. 2-3% vfgr diss py adjacent to 1" carb-qtz vein.
Fragmented chloritic brecciated carbonated pillow basalt in 25 deg tca contact w/ 30% silicified feldspar porphyry.
30% silicified feldspar porphyry.
Feldspar porphyry
Feldspar porphyry
30% silicified 10% carbonated feldspar porphyry
40% silicified, 40 % carbonated feldspar porphyry
60% silicified, 10 carbonated feldspar porphyry. Foliated 45 deg tca.
50% silicified, 10% carbonated feldspar porphyry
75% silicified, sheared 10% carbonated feldspar porphyry
Sheared, fragmented qtz-carb vein in 20 deg tca contact w/ chl mv. Py stringers to 60% (mm scale) at contact
Chloritic mv.
30% carbonated chloritic mv
40% carbonated chloritic mv
1" qtz-carb vein & 5% carbonated mv in 20 deg tca shear w/ 40% feldspar porphyry.
20% carbonated mv w/ 1" qtz-carb vein 45 deg tca.
10% carbonated chloritic mv.
Chloritic mv.
75% silicified, mottled lt. brown to olive green (feldspar porphyry?). ~2-3% vfgr diss py. Cm-scale sheared contacts.
5% carbonated chl. mv.
30% carbonated mv, with moderately abundant carb-filled hairline veinlets.
30% carbonated mv, with moderately abundant carb-filled hairline veinlets.
30% carbonated, fragmental chl mv. Tr py.
30% carbonated, fragmental chl mv. ~1% py
Numerous carb-filled hairline veinets in sheared contact with diabase dike.
Diabase dike. 50 deg tca.
~0.5% Po/Py in stringers and blebs, & in hairline veinlets in chl mv.
~0.5% Po/Py in stringers and blebs, & in hairline veinlets in chl mv.
Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.
Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.
Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.
Chl mv w/ a few qtz-carb filled hairline veinlets. Promonemt PoCpy in hairline veinlets

Abundant qtz-carb-filled hairline veinlets crosscutting previous thinner set of hairline veinlets in chl mv. Tr py

Abundant qtz-carb-filled hairline veinlets crosscutting previous thinner set of hairline veinlets in chl mv. Tr py

Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.

Chl mv w/ a few qtz-carb filled hairline veinlets. Tr Py.

Fragmental chl mv

Disrupted, silicified, ptritic chl mv. ~1% Po/Py

Distrupted fragmental chl mv.

Disrupted carbonatized chl mv, Tr Po in qtz-rick convoluted 1" vein.

Distrupted fragmental chl mv.

Chl mv w/ 2 - 1" qtz-carb-py veins 45-50 deg tca

Distrupted fragmental chl mv.

1" qtz-carv vein in mafic volcanics.

Biotitic & chloritic mv w/ 45 deg tca qtz-carb 3-4 cm vein. 1cm euhedral Py rimmed & infilled w/ Po.

10% carbonated chl mv

Qtz-carb filled 5cm shear in 10% carbonated chl mv.

10% carbonated chl mv

Carb-Biot-Py schist. ~2-3% Py.

Silicified, carbonated chl mv w/ vfgr diss py throughout & cm scale euhedral py masses at zone contacts.

Carbonated mottled fragmental chl mv in small shear. Tr Py.

SZ in mv. 5 deg tca. Undulatory, mottled chl-qtz-carb schist, 30% qtz, ~2-3% Py, euhedral and diss.

SZ in mv, as above. ~4-5% py and salmon coloured qtz.

SZ in mv as above. ~2-3% Py.

SZ in mv. Biot-Chl-Carb schist. ~1-2% euhedral Py xls to 3 mm.

Qtz-carb vein, vuggy. 40 deg tca. Contacts with and in mv sheared. 2cm Py aggregates to 2-3% Py.

SZ in mv. Biot-chl-carb schist; 1-2% Py euhedral xls to 2 mm.

SZ in mv. Biot-carb-chl schist, foliated 50 deg tca.

Qtz-Carb vein, vuggy, sheared.

mv 50% silicified; ~2-3% vfgr diss py

mv 50% silicified; ~2-3% vfgr diss py

mv 80% silicified; ~3-4% vfgr diss py in hairline fractures. Vfgr diss py and occ 2mm euh xl. Black line chlorite (2-3mm thick)

Sheared, black, biotitic, mafic volcanics; ~2-3% diss euhedral 1-2 mm-scale pyrite

Small stockwerk of py-filled fractures; ~2-3% Py in chloritic mv.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:45 PM

Project:	**Menary Gold**	
Hole Number:	**MIN-11-28**	
Section "E"		
Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential))	**Datum:**	NAD83
	Easting:	435581 mE
	Northing:	5425915 mN
	Elevation:	403.2m (1323 feet)
	Accuracy	+/- 2.5m
Collar Dip:		-45° SE
Collar Azimuth:		120° TN
Hole Length:		229'
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		5'
Water Source:		Old surface "F" Trench 20m SE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	22-Aug-11
	Finish:	27-Aug-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	27-Aug-11
	Finish:	30-Aug-11
Sampled By:		R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	120 TN
329	-43	

Comments

PURPOSE: MIN-11-28 was spotted on Fence "E" directly opposite MIN-11-19. It was sited, to intersect the subsurface occurrences of the gold-bearing quartz vein system "F".

LITHOLOGICAL SUMMARY: The core from this hole is dominated by disrupted chloritic mafic metavolcanics, cut by an intermediate dike (diabase), quartz veins and shears adjacent to the more competent lithologies.

RESULTS: 1) 134.6' - 135.6' 0.104 g/t over 1.0'
2) 135.6' - 138.0' 0.023 g/t over 2.4'

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.5m

OVERBURDEN: Drill was set up on bedrock. 5' of casing was left in place and capped.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-28 (Section "E")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
		Casing to 5.0 feet left in place and capped..								
0.00	20.90	**Mafic metavolcanics.** Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillowed, amygdaloidal, variolitic & fragmental); cut locally by numerous qtz-carbonate-filled hairline veinlets, generally more concentrated in zones. Amphibolite grade regional metamorphism is generall overprinted by retrograde chlorite and/or biotite alteration, and especially near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). The small shears throughout the unit are characterized by carbonate stringers generally parallel to the foliation. These zone can be either chloritic or biotitic, resulting in schists, in the mafic volcanics at the contact with the more competent dike lithologies. Amygdules, where present, are usually stretched. Bedding,although often poorly defined, is generally ~ 40-45 deg tca, over	1014192	19.70	20.90	1.20	10	<0.001	0.010	Chloritic mafic volcanics
20.90	23.80	**Quartz Vein. Sharp, u**pper contact 30 deg tca. Sharp lower contact 60 deg tca. Dirty looking quartz, blotchy - grey-white-pinkish. Contacts sheared over mm's.	1014193	20.90	23.80	2.90	10	<0.001	0.010	Quartz vein
23.80	134.60	**Mafic metavolcanics., as above**	1014194	23.80	25.00	1.20	12	<0.001	0.012	Chloritic mafic volcanics
			1014195	82.00	84.00	2.00	7	<0.001	0.007	Mv, sheared, silicified, pyritic, biotitic. ~2-3% Py/Po
134.60	135.60	**Shear zone** in mv. Qtz-Carb-Biot Schist. 60 deg ca.	1014196	134.60	135.60	1.00	104	0.003	0.104	Shear zone chl-carb schist w/ Tr Py
135.60	146.00	**Silicified, (former feldspar porphyry dike?). Medium greenish- to brownish grey,** Stockwerk of qtz-carb pyritic veinlets and sericite/epidotealteration. Veinlets w/ qtz-chl core and light olive green alteration selvedges. ~1-2% vfgr diss py throughout.	1014197	135.60	138.00	2.40	23	<0.001	0.023	Highly silicified felds por.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-28 (Section "E")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
			1014198	138.00	140.00	2.00	14	<0.001	0.014	Highly silicified felds por.
			1014199	140.00	142.00	2.00	9	<0.001	0.009	Highly silicified felds por.
			1014200	142.00	144.00	2.00	12	<0.001	0.012	Highly silicified felds por.
			1014201	144.00	146.00	2.00	13	<0.001	0.013	Mixed contact zone.
			1014202	146.00	147.30	1.30	8	<0.001	0.008	Mafic volcanics w/ qtz-carb veinlets w/ selvedges.
			1014203	147.30	149.00	1.70	10	<0.001	0.010	Mafic volcanics w/ qtz-carb veinlets w/ selvedges.
146.00	225.10	**Mafic volcanics, as above**	1014204	223.10	225.10	2.00	14	<0.001	0.014	Chl mv (pillow basalt)
225.10	225.90	**Quartz vein. 45 deg tca. White & grey. Sharp contacts.**	1014206	225.10	225.90	0.80	12	<0.001	0.012	Quartz vein
225.90	250.20	**Mafic volcanics, as above.**	1014207	225.90	227.90	2.00	19	<0.001	0.019	Chl mv (pillow basalt)
250.20	256.70	**Diabase dike,** 40 deg tca. Medium grey. Massive, homogeneous, porphyritic.								
256.70	273.70	**Mafic volcanics, as above.**								
273.70	276.00	**Shear zone in mv, chl-carb-biot schist.**	1014209	273.70	275.70	2.00	11	<0.001	0.011	SZ in mv w/ numerous qtz-carb veinlets and <1% diss py; ~3-4% py at sz contact.
276.00	329.0.	**Mafic volcanics, as above.**								
329.0.		**End of Hole**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL
Min-11-28	1014192	19.7	20.9	1.2	0.010
Min-11-28	1014193	20.9	23.8	2.9	0.010
Min-11-28	1014194	23.8	25.0	1.2	0.012
Min-11-28	1014195	82.0	84.0	2.0	0.007
Min-11-28	1014196	134.6	135.6	1.0	0.104
Min-11-28	1014197	135.6	138.0	2.4	0.023
Min-11-28	1014198	138.0	140.0	2.0	0.014
Min-11-28	1014199	140.0	142.0	2.0	0.009
Min-11-28	1014200	142.0	144.0	2.0	0.012
Min-11-28	1014201	144.0	146.0	2.0	0.013
Min-11-28	1014202	146.0	147.3	1.3	0.008
Min-11-28	1014203	147.3	149.0	1.7	0.010
Min-11-28	1014204	223.1	225.1	2.0	0.014
Min-11-28	1014206	225.1	225.9	0.8	0.012
Min-11-28	1014207	225.9	227.9	2.0	0.019
Min-11-28	1014209	273.7	275.7	2.0	0.011

Description
Chloritic mafic volcanics
Quartz vein
Chloritic mafic volcanics
Mv, sheared, silicified, pyritic, biotitic. ~2-3% Py/Po
Shear zone chl-carb schist w/ Tr Py
Highly silicified feldspar porphyry
Highly silicified feldspar porphyry
Highly silicified feldspar porphyry
Highly silicified feldspar porphyry
Mixed contact zone.
Mafic volcanics w/ qtz-carb veinlets w/ selvedges.
Mafic volcanics w/ qtz-carb veinlets w/ selvedges.
Chl mv (pillow basalt)
Quartz vein
Chl mv (pillow basalt)
SZ in mv w/ numerous qtz-carb veinlets and <1% diss py; ~3-4% py at sz contact.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 8:46 PM

Project:	**Menary Gold**	
Hole Number:	**MIN-11-29**	
Section "D"		
Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	K1079876
	Grid:	
	Easting:	
	Northing:	
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential))	**Datum:**	NAD83
	Easting:	435581 mE
	Northing:	5425915 mN
	Elevation:	403.2m (1323 feet)
	Accuracy	+/- 2.5m
Collar Dip:		-60
Collar Azimuth:		120° TN
Hole Length:		330'
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		2'
Water Source:		Old surface "F" Trench 20m SE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	19-Sep-11
	Finish:	22-Sep-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	27-Sep-11
	Finish:	28-Sep-11
Sampled By:		R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-60	120 TN
280	-60	

Comments

PURPOSE: MIN-11-29 was spotted on Fence "E" at the samme spot as MIn-11-28 but drilled at -60 degrwes to undercut MIN-11-28 It was sited, to intersect the posible subsurface extensions of the gold-bearing quartz vein system "F".

LITHOLOGICAL SUMMARY: The core from this hole is dominated by disrupted chloritic mafic metavolcanics, cut by an intermediate dike (diabase), quartz veins and shears adjacent to the more competent lithologies.

RESULTS: 206.0' to 207.0': 0.131 g/t over 1.0'

ACID DIP TESTS: Acid dip test glass tubes in 1" pvc tube in last core box.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.5m

OVERBURDEN: Drill was set up on bedrock. 2' of casing was left in place and capped.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-29 (Section "E")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
		Casing to 2.0 feet left in place and capped..								
0.00	41.80	**Mafic metavolcanics.** Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillowed, amygdaloidal, variolitic & fragmental); cut locally by numerous qtz-carbonate-filled hairline veinlets and generally more concentrated in zones. Amphibolite grade regional metamorphism is generally overprinted by retrograde chlorite and/or biotite alteration, and especially near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). The small shears throughout the unit are characterized by carbonate stringers generally parallel to the foliation. These zone can be either chloritic or biotitic, both with carbonate, resulting in schists, in the mafic volcanics at the contact with the more competent dike lithologies. Amygdules, where present, are usually stretched. Bedding,although often poorly defined, is g	1014276	40.00	41.80	1.80	<5	<0.001	<0.005	Mafic volcanics, carbonated.
41.80	46.90	**Quartz vein, pinkinsh to greyish to white. K**-feldspathic. Cut by numerous hairline pyrite-filled evinlets, 50 deg tca. Upper contact 40 deg tca; lower contact 15 deg tca.	1014277	41.80	43.70	1.90	<5	<0.001	<0.005	Mottled white, grey and slightly pinkish-grey qtz w/ black-line pyritic hairline veinlets.
			1014278	43.70	45.50	1.80	<5	<0.001	<0.005	Mottled white, grey and pinkish-grey qtz w/ black-line pyritic hairline veinlets.
			1014279	45.50	46.90	1.40	<5	<0.001	<0.005	Mottled white, grey and pinkish-grey qtz w/ black-line pyritic hairline veinlets.
46.90	54.60	**Mafic volcanics,** as above, with minor qtz veining as above.	1014280	46.90	49.00	2.10	<5	<0.001	<0.005	Mafic volcanics.
			1014281	49.00	50.60	1.60	<5	<0.001	<0.005	Mafic volcanics, carbonated, sheared.
			1014283	50.60	52.30	1.70	<5	<0.001	<0.005	50% carbonated mv; 50% mottled reddish qv.
			1014284	52.30	54.60	2.30	<5	<0.001	<0.005	Mafic volcanics, carbonated.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-29 (Section "E")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
54.60	62.40	**Quartz vein,** as above. Upper contact 60 deg tca, Lower contact 35 deg tca.	1014285	54.60	56.60	2.00	<5	<0.001	<0.005	Reddish mottled qtz, tr Py
			1014286	56.60	58.60	2.00	<5	<0.001	<0.005	Reddish mottled qtz, tr Py
			1014287	58.60	60.00	1.40	<5	<0.001	<0.005	Mainly grey mottled qtz.
			1014288	60.00	62.40	2.40	<5	<0.001	<0.005	Mainly grey mottled qtx
62.40	78.50	**Mafic volcanics,** as above	1014289	62.40	64.40	2.00	<5	<0.001	<0.005	Sheared carbonated mv w/ grey & white mottled qv
78.50	79.50	**Quartz vein,** white. Sharp contacts 35 deg tca.	1014290	77.10	78.50	1.40	<5	<0.001	<0.005	Mafic volcanics
			1014291	78.50	79.50	1.00	<5	<0.001	<0.005	75% qv, 25% mv.
			1014292	79.50	81.90	2.40	<5	<0.001	<0.005	Carbonated mafic volcanics w/ 3-4 qtz-carb veinlets
79.50	142.70	**Mafic volcanics,** as above	1014293	96.60	98.60	2.00	<5	<0.001	<0.005	Sheared, carbonated, chloritic mafic volcanics
		95.5': 4mm magnetite seam with yellowish to slightly greenish yellow transparent garnets.	1014294	140.70	142.70	2.00	10	<0.001	0.010	Variolitic basalt and shearing adjacent to an intermediate dike.
142.70	146.90	**Intermediate dike,** silicified. Upper contact 55 deg tca, lower contact 60 deg tca. Both sharp.	1014295	142.70	144.90	2.20	14	<0.001	0.014	Silicified, pyritic intermediate dike
			1014297	144.90	146.90	2.00	87	0.00	0.087	Silicified, pyritic intermediate dike
146.90	155.30	**Mafic volcanics,** as above	1014298	146.90	147.90	1.00	9	<0.001	0.009	Sheared mafic volcanic in contact with silicified int dike.
155.30	156.00	**Intermediate dike.** Sharp lower contact 50 deg tca.								
156.00	193.60	**Mafic volcanics,** as above	1014299	170.50	170.90	0.40	21	<0.001	0.021	Quartz vein, 30 deg tca. Slightly pyritic. Reddish vfgr feldspar or stained qtz.
			1014300	191.60	193.60	2.00	<5	<0.001	<0.005	Mafic volcanics w/ a few hairline carbonated veinlets.
193.60	196.20	**Mafic volcanics,** carbonatized.	1014351	193.60	196.20	2.60	<5	<0.001	<0.005	Strongly carbonated/pyritized interval. ~3-4% finely disseminated Py.
196.20	211.00	**Mafic volcanics,** as above	1014352	196.20	198.20	2.00	<5	<0.001	<0.005	Mafic volcanics w/ a few hairline carbonated veinlets.
			1014353	203.70	205.80	2.10	<5	<0.001	<0.005	Mafic volcanics w/ a few hairline carbonated veinlets.
			1014354	205.80	206.60	0.80	131	0.00	0.131	Quartz vein. 55 deg tca
			1014355	206.60	208.60	2.00	10	<0.001	0.010	Vfgr amphibolitic mafic volcanics
			1014356	208.60	211.00	2.40	5	<0.001	0.005	Vfgr amphibolitic mafic volcanics w/ <1cm qtz-carb pyritic veinlet.
211.00	215.70	**Shear Zone** in mafic volcanics, subparallel tca (~5 deg). Carbonatized, biotitic, pyritic.	1014358	211.00	213.00	2.00	<5	<0.001	<0.005	Qtz-carb-Py shear parallel tca.
			1014359	213.00	215.00	2.00	<5	<0.001	<0.005	Qtz-carb-Py shear parallel tca.
			1014424	215.00	215.70	0.70	10	<0.001	0.010	Qtz-carb-Py shear parallel tca.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-29 (Section "E")

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
215.70	231.80	**Mafic volcanics,** as above	1014360	215.70	217.80	2.10	<5	<0.001	<0.005	Qtz-carb-Py shear parallel tca.
231.80	241.00	**Mafic volcanics,** carbonated and fractured.	1014361	234.70	237.80	3.10	8	<0.001	0.008	Vfgr amphibolitic mafic volcanics
			1014362	237.80	239.10	1.30	<5	<0.001	<0.005	Variolitic vfgr mafic volcanics
			1014363	239.10	241.00	1.90	11	<0.001	0.011	Shear. Silicified, chloritic, biotitic, pyritic. ~10% diss py.
241.00	262.00	**Mafic volcanics,** as above	1014364	241.00	243.00	2.00	8	<0.001	0.008	Variolitic vfgr mafic volcanics
			1014365	260.00	262.00	2.00	6	<0.001	0.006	Thin brecciated vein in mafic volcanics
262.00	262.80	**Shear Zone** in mafic volcanics. Silicified and pyritic.	1014366	262.00	262.80	0.80	12	<0.001	0.012	Silicified pyritic (15%) vein, 4 cm thick, 15 deg tca.
262.80	273.80	**Mafic volcanics,** as above	1014367	262.80	265.00	2.20	6	<0.001	0.006	Fgr mafic volcanics
			1014368	270.00	271.40	1.40	5	<0.001	0.005	Chloritic mafic volcanics
			1014369	271.40	271.80	0.40	5	<0.001	0.005	Epidotized feldspathic quartz vein
			1014370	271.80	273.80	2.00	8	<0.001	0.008	Chloritic mafic volcanics
273.80	274.50	**Quartz Vein.** Sharp contacts 55 deg tca. Contains feldspathic inclusions.	1014372	273.80	274.50	0.70	7	<0.001	0.007	Epidotized feldspathic quartz vein 65 deg tca.
274.50	293.00	**Mafic volcanics,** as above	1014373	274.50	276.50	2.00	8	<0.001	0.008	Chloritic mafic volcanics w/ gabbroic texture.
			1014374	276.50	278.30	1.80	<5	<0.001	<0.005	Carbonatized chloritic mafic volcanics w/ gabbroic texture.
			1014375	278.30	280.00	1.70	<5	<0.001	<0.005	Chloritic mafic volcanics w/ small carbonated shear.
			1014376	291.50	293.00	1.50	<5	<0.001	<0.005	Chloritic mafic volcanics
293.00	293.60	**Shear Zone** in mafic volcanics. Contorted. Carbonated.	1014377	293.00	293.60	0.60	<5	<0.001	<0.005	Carbonate vein with chloritic mv frags; 55 deg tca.
293.60	297.00	**Mafic volcanics,** as above	1014378	293.60	295.00	1.40	<5	<0.001	<0.005	Chloritic carbonated, mafic volcanics
			1014379	295.00	297.00	2.00	5	<0.001	0.005	Chloritic mafic volcanics
297.00	298.20	**Shear Zone** in mafic volcanics. Contorted. Carbonated.	1014380	297.00	298.20	1.20	8	<0.001	0.008	Carbonated shear zone in mafic volcanics.
298.20	300.00	**Mafic volcanics,** as above	1014381	298.20	300.00	1.80	9	<0.001	0.009	Sheared mv in contact with int dike.
300.00	307.60	**Intermediate dike.** Sharp contacts. Upper is 30 deg tca. Lower is 38 deg tca.								
307.60	313.00	**Mafic volcanics,** as above	1014382	312.00	313.00	1.00	<5	<0.001	<0.005	Chloritic mafic volcanics.
313.00	318.10	**Silicified feldspar porphyry** Sharp contacts. Upper is 30 deg tca. Lower is 40 deg tca.	1014383	313.00	315.00	2.00	<5	<0.001	<0.005	Silicified feldspar porphyry

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-11-29 (Section "E")

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
			1014384	315.00	316.50	1.50	<5	<0.001	<0.005	Silicified feldspar porphyry
			1014386	316.50	318.10	1.60	<5	<0.001	<0.005	Silicified feldspar porphyry
318.10	330.00	**Mafic volcanics,** as above	1014387	318.10	320.00	1.90	19	<0.001	0.019	Sheared chloritic mv in contact with sheared feldspar porphyry.
330.00		**End of Hole**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL
MIN-11-29	1014276	40.0	41.8	1.8	<0.005
MIN-11-29	1014277	41.8	43.7	1.9	<0.005
MIN-11-29	1014278	43.7	45.5	1.8	<0.005
MIN-11-29	1014279	45.5	46.9	1.4	<0.005
MIN-11-29	1014280	46.9	49.0	2.1	<0.005
MIN-11-29	1014281	49.0	50.6	1.6	<0.005
MIN-11-29	1014283	50.6	52.3	1.7	<0.005
MIN-11-29	1014284	52.3	54.6	2.3	<0.005
MIN-11-29	1014285	54.6	56.6	2.0	<0.005
MIN-11-29	1014286	56.6	58.6	2.0	<0.005
MIN-11-29	1014287	58.6	60.0	1.4	<0.005
MIN-11-29	1014288	60.0	62.4	2.4	<0.005
MIN-11-29	1014289	62.4	64.4	2.0	<0.005
MIN-11-29	1014290	77.1	78.5	1.4	<0.005
MIN-11-29	1014291	78.5	79.5	1.0	<0.005
MIN-11-29	1014292	79.5	81.9	2.4	<0.005
MIN-11-29	1014293	96.6	98.6	2.0	<0.005
MIN-11-29	1014294	140.7	142.7	2.0	0.010
MIN-11-29	1014295	142.7	144.9	2.2	0.014
MIN-11-29	1014297	144.9	146.9	2.0	0.087
MIN-11-29	1014298	146.9	147.9	1.0	0.009
MIN-11-29	1014299	170.5	170.9	0.4	0.021
MIN-11-29	1014300	191.6	193.6	2.0	<0.005
MIN-11-29	1014351	193.6	196.2	2.6	<0.005
MIN-11-29	1014352	196.2	198.2	2.0	<0.005
MIN-11-29	1014353	203.7	205.8	2.1	<0.005
MIN-11-29	1014354	205.8	206.6	0.8	**0.131**
MIN-11-29	1014355	206.6	208.6	2.0	0.010
MIN-11-29	1014356	208.6	211.0	2.4	0.005
MIN-11-29	1014358	211.0	213.0	2.0	<0.005
MIN-11-29	1014359	213.0	215.0	2.0	<0.005
MIN-11-29	1014424	215.0	215.7	0.7	0.010
MIN-11-29	1014360	215.7	217.8	2.1	<0.005
MIN-11-29	1014361	234.7	237.8	3.1	0.008
MIN-11-29	1014362	237.8	239.1	1.3	<0.005
MIN-11-29	1014363	239.1	241.0	1.9	0.011
MIN-11-29	1014364	241.0	243.0	2.0	0.008
MIN-11-29	1014365	260.0	262.0	2.0	0.006
MIN-11-29	1014366	262.0	262.8	0.8	0.012
MIN-11-29	1014367	262.8	265.0	2.2	0.006
MIN-11-29	1014368	270.0	271.4	1.4	0.005

MIN-11-29	1014369	271.4	271.8	0.4	0.005
MIN-11-29	1014370	271.8	273.8	2.0	0.008
MIN-11-29	1014372	273.8	274.5	0.7	0.007
MIN-11-29	1014373	274.5	276.5	2.0	0.008
MIN-11-29	1014374	276.5	278.3	1.8	<0.005
MIN-11-29	1014375	278.3	280.0	1.7	<0.005
MIN-11-29	1014376	291.5	293.0	1.5	<0.005
MIN-11-29	1014377	293.0	293.6	0.6	<0.005
MIN-11-29	1014378	293.6	295.0	1.4	<0.005
MIN-11-29	1014379	295.0	297.0	2.0	0.005
MIN-11-29	1014380	297.0	298.2	1.2	0.008
MIN-11-29	1014381	298.2	300.0	1.8	0.009
MIN-11-29	1014382	312.0	313.0	1.0	<0.005
MIN-11-29	1014383	313.0	315.0	2.0	<0.005
MIN-11-29	1014384	315.0	316.5	1.5	<0.005
MIN-11-29	1014386	316.5	318.1	1.6	<0.005
MIN-11-29	1014387	318.1	320.0	1.9	0.019

Description
Mafic volcanics, carbonated.
Mottled white, grey and slightly pinkish-grey qtz w/ black-line pyritic hairline veinlets.
Mottled white, grey and pinkish-grey qtz w/ black-line pyritic hairline veinlets.
Mottled white, grey and pinkish-grey qtz w/ black-line pyritic hairline veinlets.
Mafic volcanics.
Mafic volcanics, carbonated, sheared.
50% carbonated mv; 50% mottled reddish qv.
Mafic volcanics, carbonated.
Reddish mottled qtz, tr Py
Reddish mottled qtz, tr Py
Mainly grey mottled qtz.
Mainly grey mottled qtx
Sheared carbonated mv w/ grey & white mottled qv
Mafic volcanics
75% qv, 25% mv.
Carbonated mafic volcanics w/ 3-4 qtz-carb veinlets
Sheared, carbonated, chloritic mafic volcanics
Variolitic basalt and shearing adjacent to an intermediate dike.
Silicified, pyritic intermediate dike
Silicified, pyritic intermediate dike
Sheared mafic volcanic in contact with silicified int dike.
Quartz vein, 30 deg tca. Slightly pyritic. Reddish vfgr feldspar or stained qtz.
Mafic volcanics w/ a few hairline carbonated veinlets.
Strongly carbonated/pyritized interval. ~3-4% finely disseminated Py.
Mafic volcanics w/ a few hairline carbonated veinlets.
Mafic volcanics w/ a few hairline carbonated veinlets.
Quartz vein. 55 deg tca
Vfgr amphibolitic mafic volcanics
Vfgr amphibolitic mafic volcanics w/ <1cm qtz-carb pyritic veinlet.
Qtz-carb-Py shear parallel tca.
Qtz-carb-Py shear parallel tca.
Qtz-carb-Py shear parallel tca.
Qtz-carb-Py shear parallel tca.
Vfgr amphibolitic mafic volcanics
Variolitic vfgr mafic volcanics
Shear. Silicified, chloritic, biotitic, pyritic. ~10% diss py.
Variolitic vfgr mafic volcanics
Thin brecciated vein in mafic volcanics
Silicified pyritic (15%) vein, 4 cm thick, 15 deg tca.
Fgr mafic volcanics
Chloritic mafic volcanics

Epidotized feldspathic quartz vein
Chloritic mafic volcanics
Epidotized feldspathic quartz vein 65 deg tca.
Chloritic mafic volcanics w/ gabbroic texture.
Carbonatized chloritic mafic volcanics w/ gabbroic texture.
Chloritic mafic volcanics w/ small carbonated shear.
Chloritic mafic volcanics
Carbonate vein with chloritic mv frags; 55 deg tca.
Chloritic carbonated, mafic volcanics
Chloritic mafic volcanics
Carbonated shear zone in mafic volcanics.
Sheared mv in contact with int dike.
Chloritic mafic volcanics.
Silicified feldspar porphyry
Silicified feldspar porphyry
Silicified feldspar porphyry
Sheared chloritic mv in contact with sheared feldspar porphyry.

© 2002. Her Majesty the Queen in Right of Canada, Natural Resources Canada.
Sa Majesté la Reine du chef du Canada, Ressources naturelles Canada.

MENARY TWP CLAIM GROUP

KING'S BAY GOLD CORP

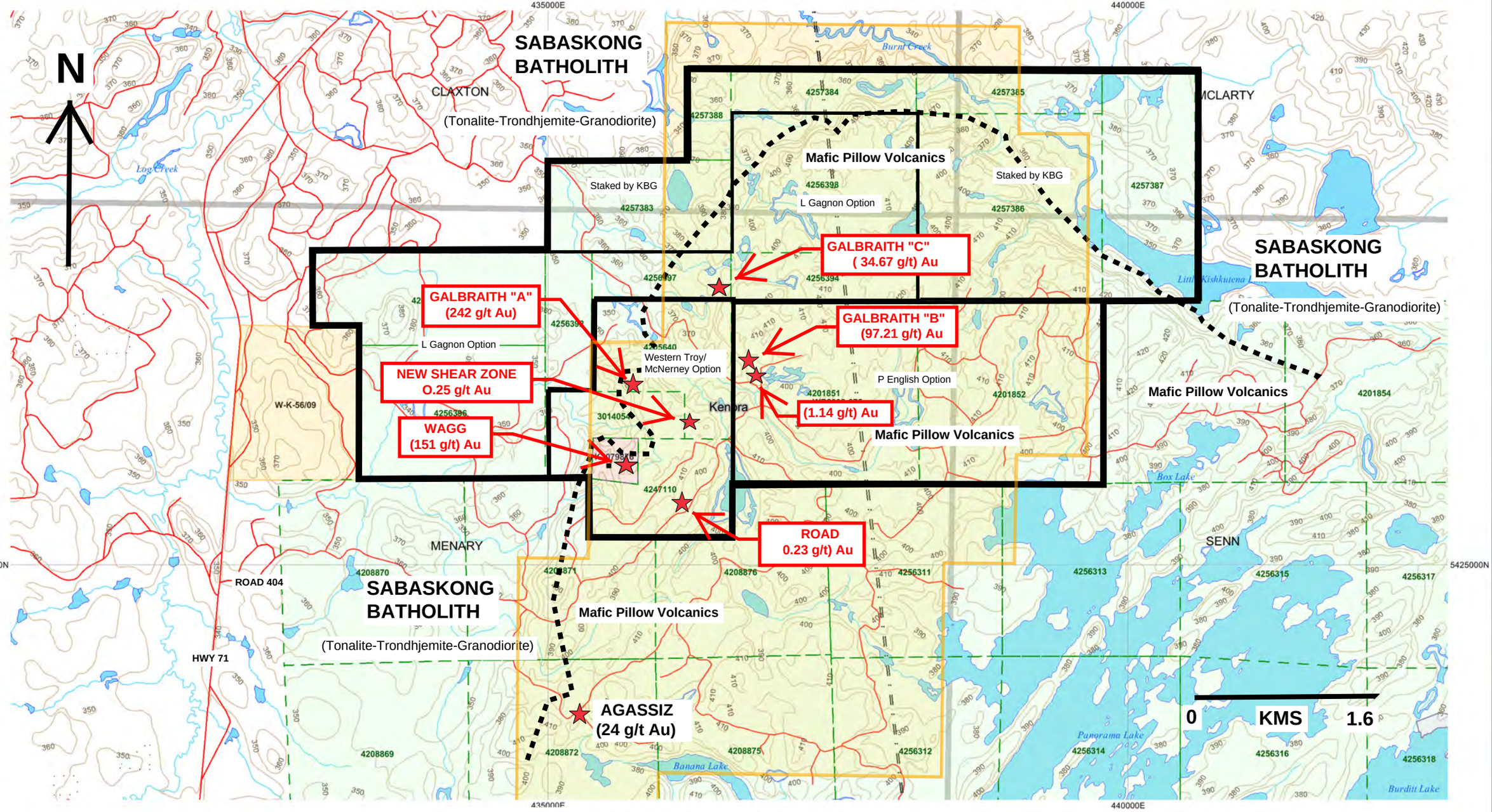
MENARY TOWNSHIP CLAIM GROUP

GENERAL LOCATION MAP

Figure 1 | April 10, 2013

CROSBY CONSULTING & EXPLORATION SERVICES

KING'S BAY GOLD CORP - MENARY-CLAXTON-MCLARTY-SENN TWP PROPERTY



UTM Zone 15
5000m grid

COMPOSITE CLAIMS SKETCH MAP

UPDATED: 22 May 2012

Fig. 3 King's Bay Gold Corp 2010-2011 DDH Location Map

KING'S BAY GOLD CORPORATION

WAGG GOLD PROPERTY

MENARY TOWNSHIP, DISTRICT OF KENORA, ONTARIO

DIAMOND DRILL HOLE LOCATION MAP

0 5 10 15 20 25

Scale in Metres

Russell M. Crosby, M.Sc., P.Geo

Date: August 24, 2011

0435450 0435500 LINE 1W 0435550 0435600 LINE 0 0435650 0435700 LINE 1E 0435750 0435800 LINE 2E 0435850

5425990 5425950 5425900 5425850 5425800 5425750 5425710

K 1079876 K 4247110

1+00mS 2+00mS 3+00mS

SECTION "E" SECTION "D" SECTION "C" SECTION "B"

MIN-11-28, 29 -45, 330' -60, 330'

MIN-11-19 -45, 299'

MIN-11-20 -45, 299'

MIN-10-07 -45, 816'

MIN-11-21 -45, 300'

MIN-11-22 -45, 329'

MIN-10-08 -45, 300'

MIN-10-09 -45, 300'

MIN-10-10 -45, 304'

MIN-10-11 -45, 300'

MIN-10-12 -45, 308'

MIN-10-13 -45, 300'

MIN-11-27 -45, 816'

MIN-10-14 -45, 300'

MIN-10-06 -80, 330'

MIN-10-05 -70, 320'

MIN-10-15 -45, 308

MIN-10-16 -45, 299'

MIN-10-03, 04(-45, 660'; -62, 660')

MIN-10-01, 02(-45, 660'; -60, 660')

MIN-11-23 -45, 299'

MIN-11-24 -45, 300'

MIN-11-25 -45, 300'

MIN-11-26 -45, 300

MIN-11-17 -45, 319'

MIN-11-18 -45, 456'

A B C D E F G H I

MV

Pillow Basalt

TAILINGS POND

OLD MILL SITE

CORE STORAGE RACKS

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/06/2011
Job #: 201144276
Reference: Batch 69
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293828	1014641	11	<0.001	0.011
293829	1014642	<5	<0.001	<0.005
293830	1014643	<5	<0.001	<0.005
293831	1014644	<5	<0.001	<0.005
293832	1014645	<5	<0.001	<0.005
293833	1014646	<5	<0.001	<0.005
293834	1014647	547	0.016	0.547
293835	1014648	10580	0.309	10.580
293836	1014649	155	0.005	0.155
293837	1014650	43	0.001	0.043
293838 Dup	1014650	30	<0.001	0.030
293839	1014651	170	0.005	0.170
293840	1014652	14	<0.001	0.014
293841	1014653	30	<0.001	0.030
293842	1014654	14	<0.001	0.014
293843	1014655	38	0.001	0.038
293844	1014656	<5	<0.001	<0.005
293845	1014657	1578	0.046	1.578
293846	1014658	20	<0.001	0.020
293847	1014659	120	0.003	0.120
293848	1014660	32189	0.939	32.189
293849 Dup	1014660	31830	0.929	31.830
293850	1014661	<5	<0.001	<0.005
293851	1014662	24537	0.716	24.537
293852	1014663	45	0.001	0.045
293853	1014664	83	0.002	0.083
293854	1014665	45	0.001	0.045
293855	1014666	70	0.002	0.070
293856	1014667	<5	<0.001	<0.005
293857	1014668	143	0.004	0.143

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/06/2011
Job #: 201144276
Reference: Batch 69
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293858	1014669	1040	0.030	1.040
293859	1014670	1713	0.050	1.713
293860 Dup	1014670	1646	0.048	1.646
293861	1014671	484	0.014	0.484
293862	1014672	77	0.002	0.077
293863	1014673	3965	0.116	3.965
293864	1014674	33	<0.001	0.033
293865	1014675	62	0.002	0.062

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/06/2011
Job #: 201144277
Reference: Batch 70
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293866	1014676	2335	0.068	2.335
293867	1014677	9	<0.001	0.009
293868	1014678	38785	1.132	38.785
293869	1014679	4668	0.136	4.668
293870	1014680	1352	0.039	1.352
293871	1014681	14	<0.001	0.014
293872	1014682	2323	0.068	2.323
293873	1014683	61	0.002	0.061
293874	1014684	132821	3.875	132.821
293875	1014685	494	0.014	0.494
293876 Dup	1014685	519	0.015	0.519
293877	1014686	58430	1.705	58.430
293878	1014687	15605	0.455	15.605
293879	1014688	49	0.001	0.049
293880	1014689	5910	0.172	5.910
293881	1014690	5202	0.152	5.202
293882	1014691	5613	0.164	5.613
293883	1014692	151892	4.431	151.892
293884	1014693	763	0.022	0.763
293885	1014694	95030	2.772	95.030
293886	1014695	2729	0.080	2.729
293887 Dup	1014695	3146	0.092	3.146
293888	1014696	<5	<0.001	<0.005
293889	1014697	99	0.003	0.099
293890	1014698	10347	0.302	10.347
293891	1014699	2655	0.077	2.655
293892	1014700	9	<0.001	0.009
293893	1014701	5974	0.174	5.974
293894	1014702	1067	0.031	1.067
293895	1014703	19850	0.579	19.850

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/06/2011
Job #: 201144277
Reference: Batch 70
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293896	1014704	54374	1.586	54.374
293897	1014705	5884	0.172	5.884
293898 Dup	1014705	6399	0.187	6.399
293899	1014706	22679	0.662	22.679
293900	1014707	3209	0.094	3.209
293901	1014708	410	0.012	0.410
293902	1014709	46721	1.363	46.721
293903	1014710	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144279
Reference: Batch 71
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293938	1014711	7	<0.001	0.007
293939	1014712	398	0.012	0.398
293940	1014713	20	<0.001	0.020
293941	1014714	2212	0.065	2.212
293942	1014715	10	<0.001	0.010
293943	1014716	<5	<0.001	<0.005
293944	1014717	529	0.015	0.529
293945	1014718	18	<0.001	0.018
293946	1014719	7	<0.001	0.007
293947	1014720	9	<0.001	0.009
293948 Dup	1014720	6	<0.001	0.006
293949	1014721	3900	0.114	3.900
293950	1014722	543	0.016	0.543
293951	1014723	235	0.007	0.235
293952	1014724	12806	0.374	12.806
293953	1014725	45643	1.332	45.643
293954	1014726	14904	0.435	14.904
293955	1014727	9495	0.277	9.495
293956	1014728	1267	0.037	1.267
293957	1014729	221	0.006	0.221
293958	1014730	22	<0.001	0.022
293959 Dup	1014730	25	<0.001	0.025
293960	1014731	7	<0.001	0.007
293961	1014732	20	<0.001	0.020
293962	1014733	243006	7.089	243.006
293963	1014734	1639	0.048	1.639
293964	1014735	788	0.023	0.788
293965	1014736	90	0.003	0.090
293966	1014737	22	<0.001	0.022
293967	1014738	19	<0.001	0.019

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

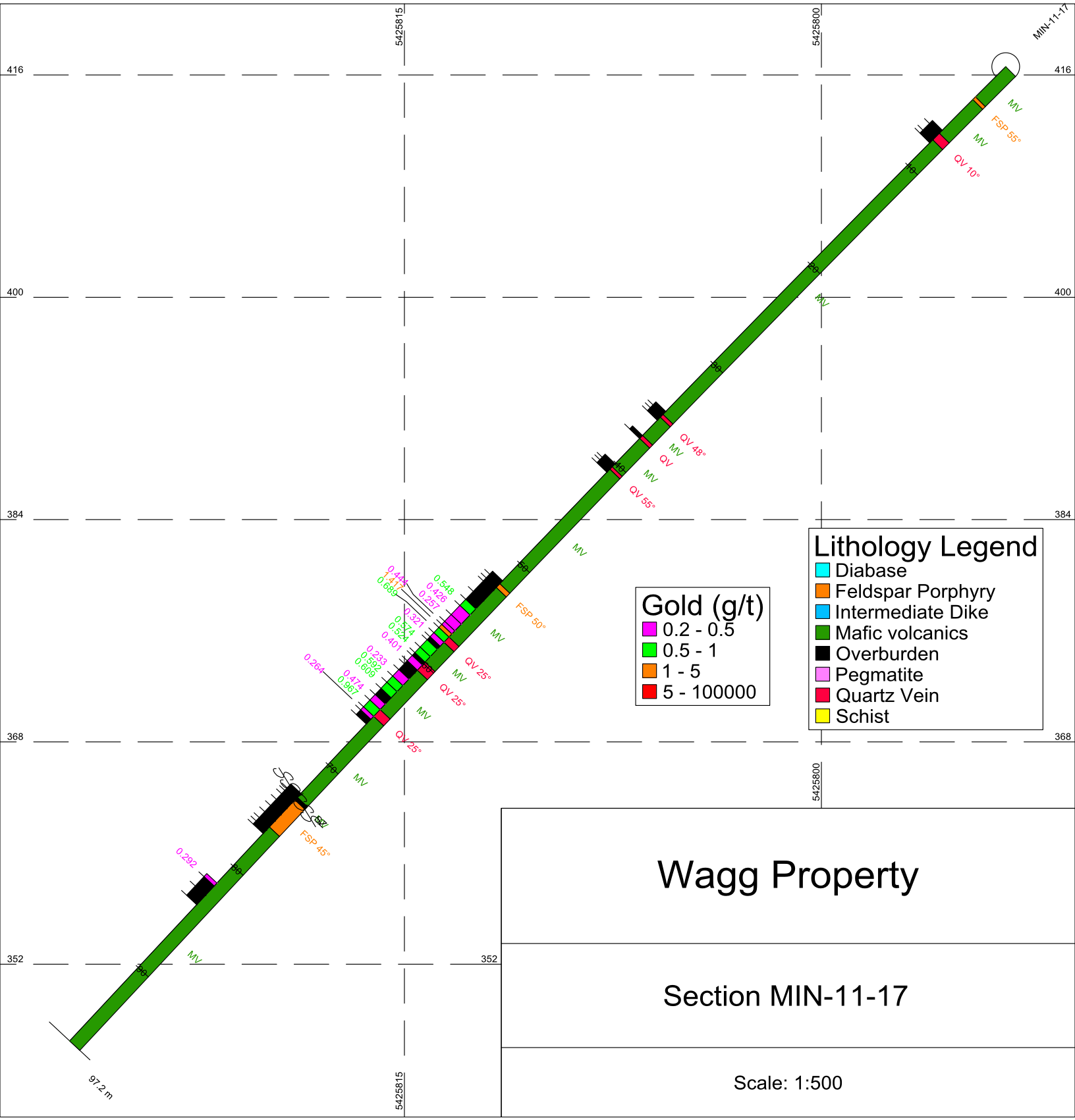
Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144279
Reference: Batch 71
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293968	1014739	10	<0.001	0.010
293969	1014740	8	<0.001	0.008
293970 Dup	1014740	8	<0.001	0.008
293971	1014741	8	<0.001	0.008
293972	1014742	9	<0.001	0.009
293973	1014743	<5	<0.001	<0.005
293974	1014744	29	<0.001	0.029
293975	1014745	11	<0.001	0.011

PROCEDURE CODES: ALP2, ALFA1

Certified By:

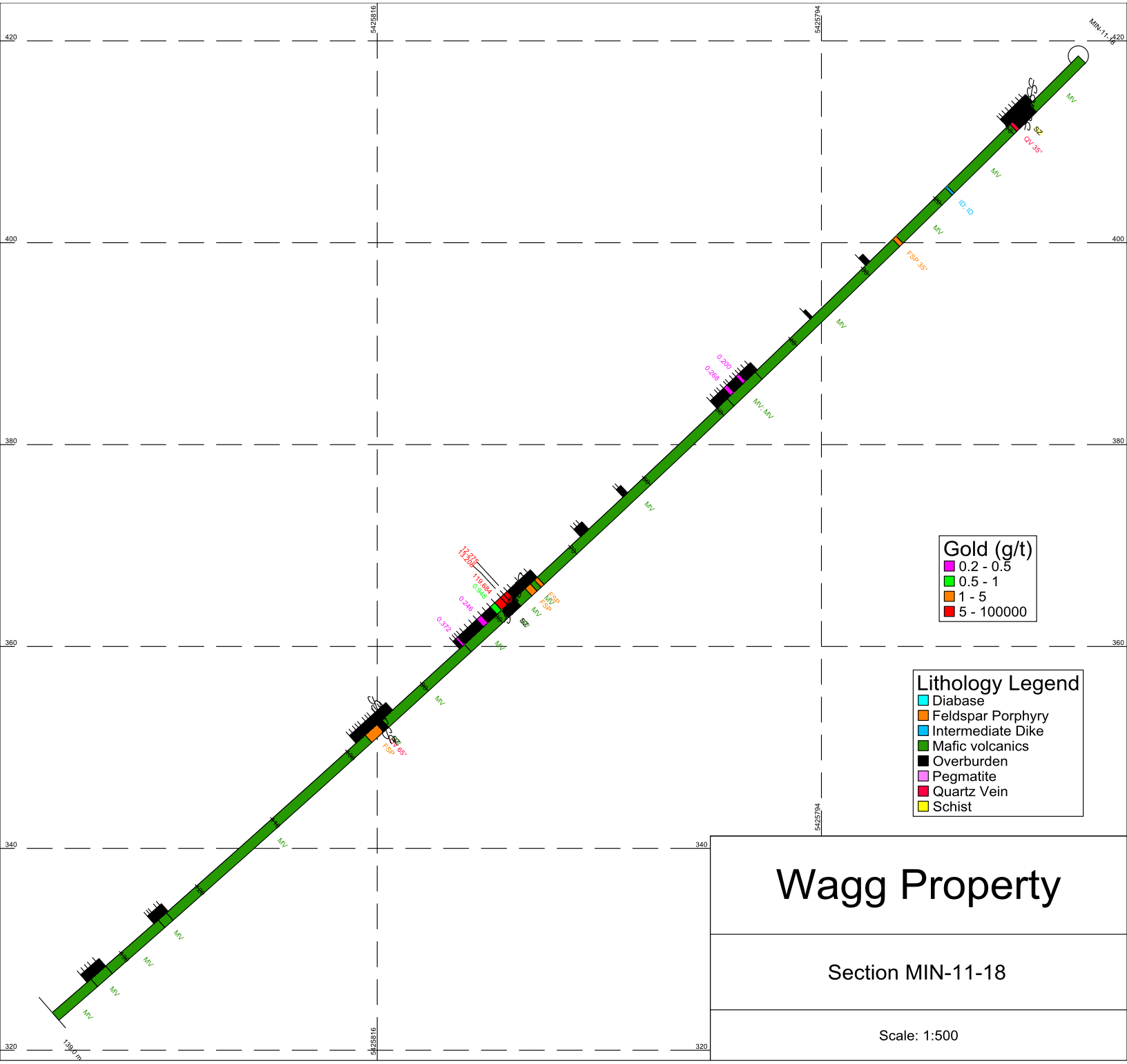
The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory



Wagg Property

Section MIN-11-17

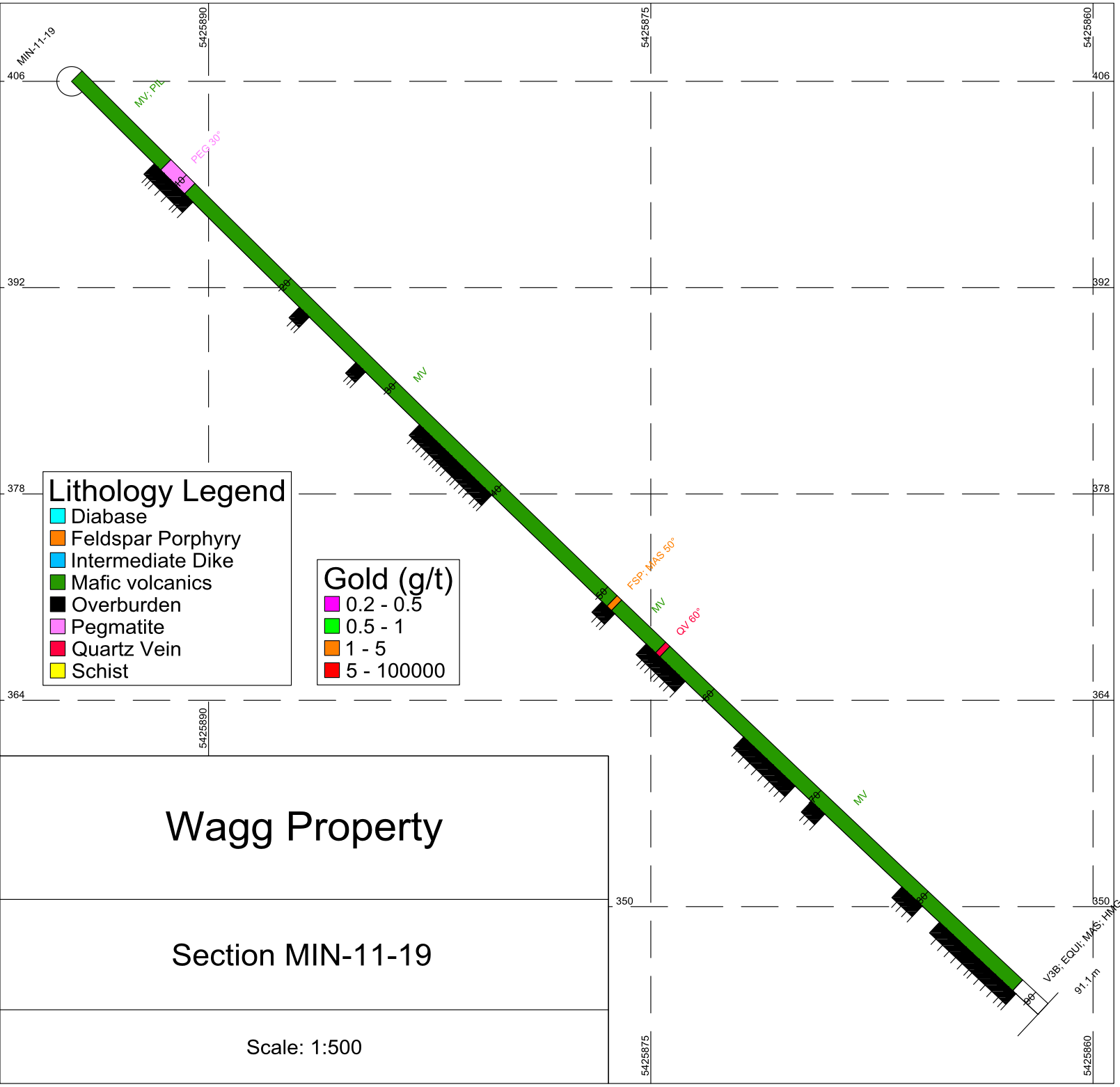
Scale: 1:500



Wagg Property

Section MIN-11-18

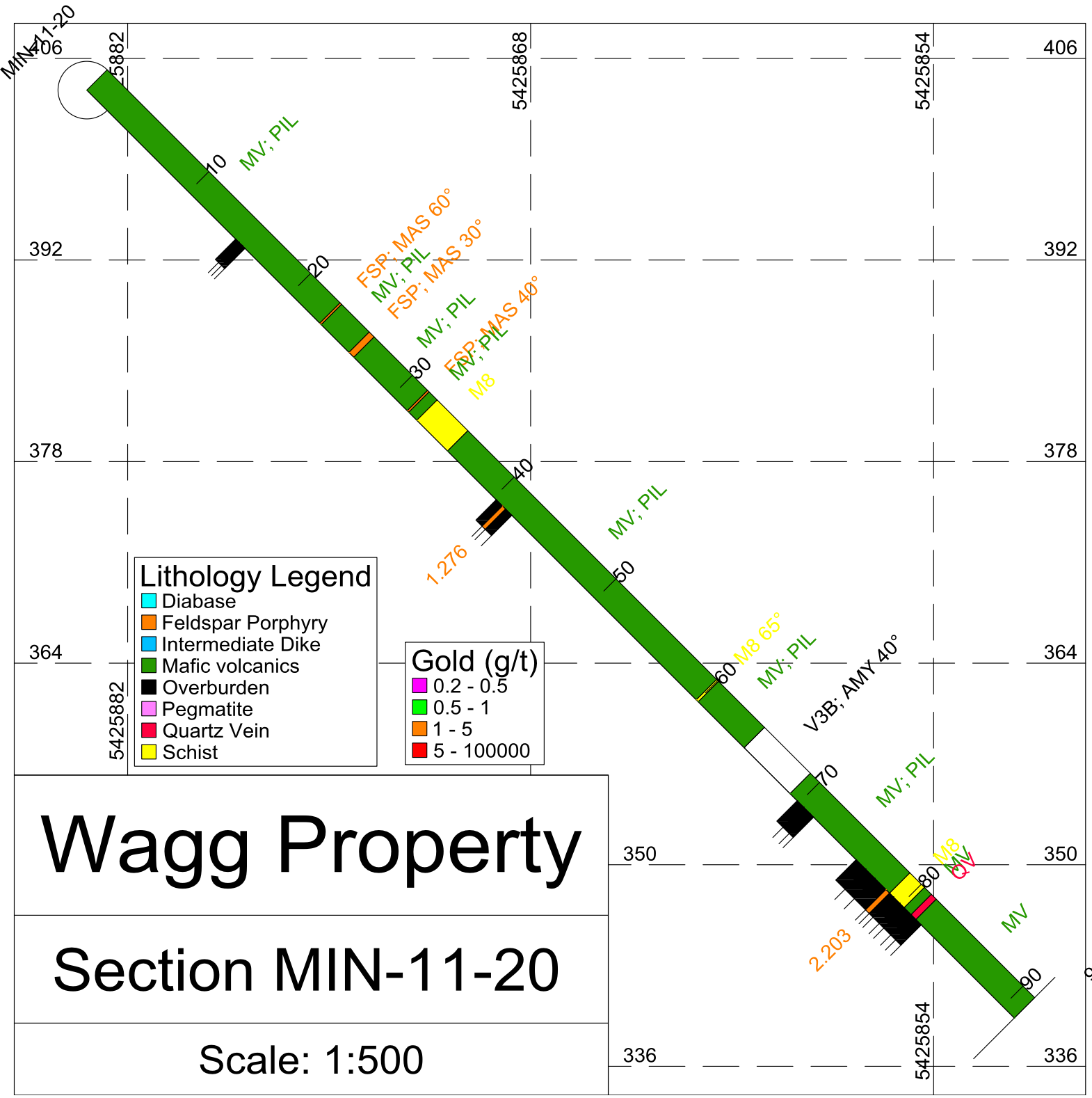
Scale: 1:500



Wagg Property

Section MIN-11-19

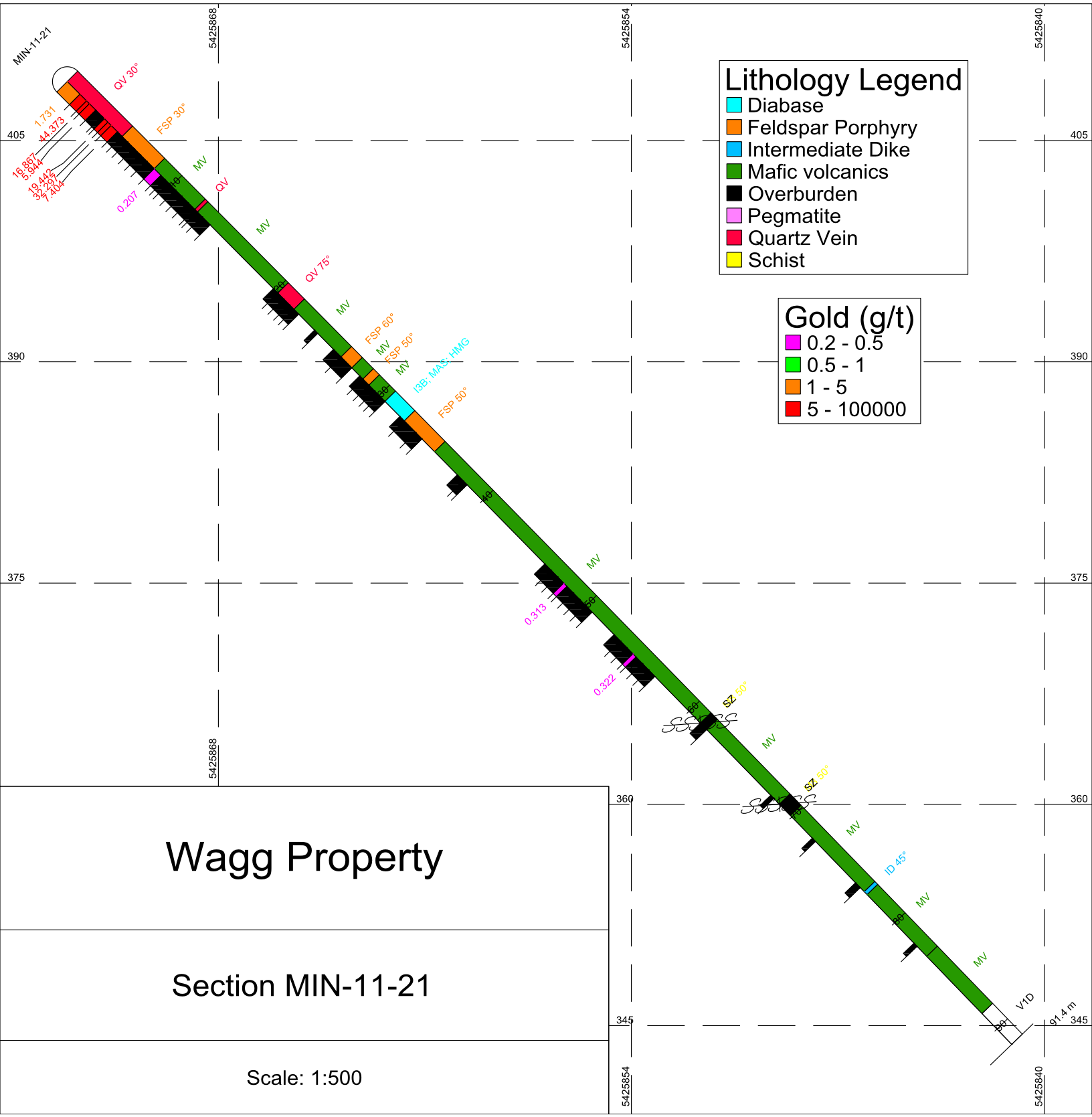
Scale: 1:500



Wagg Property

Section MIN-11-20

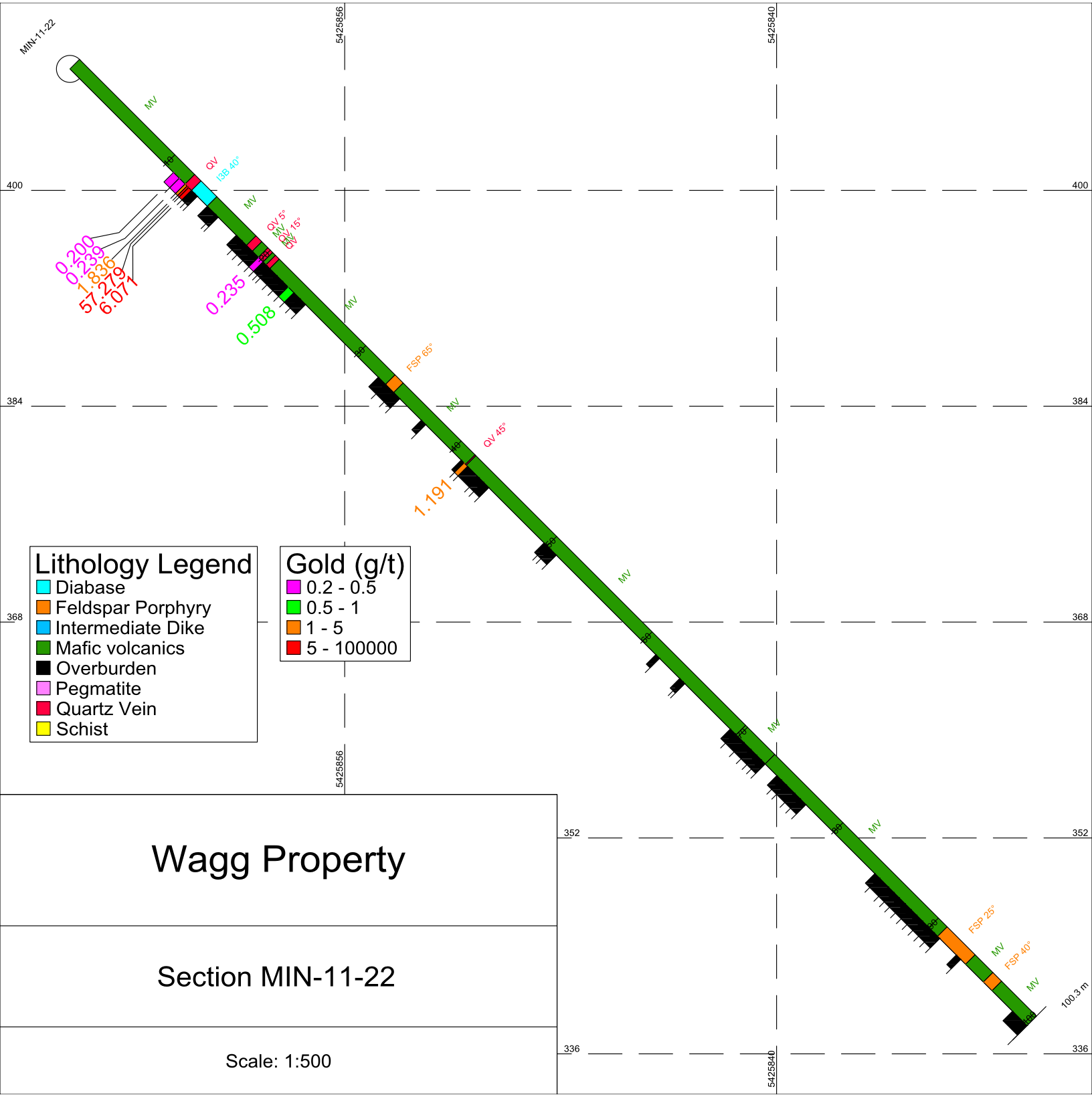
Scale: 1:500



Wagg Property

Section MIN-11-21

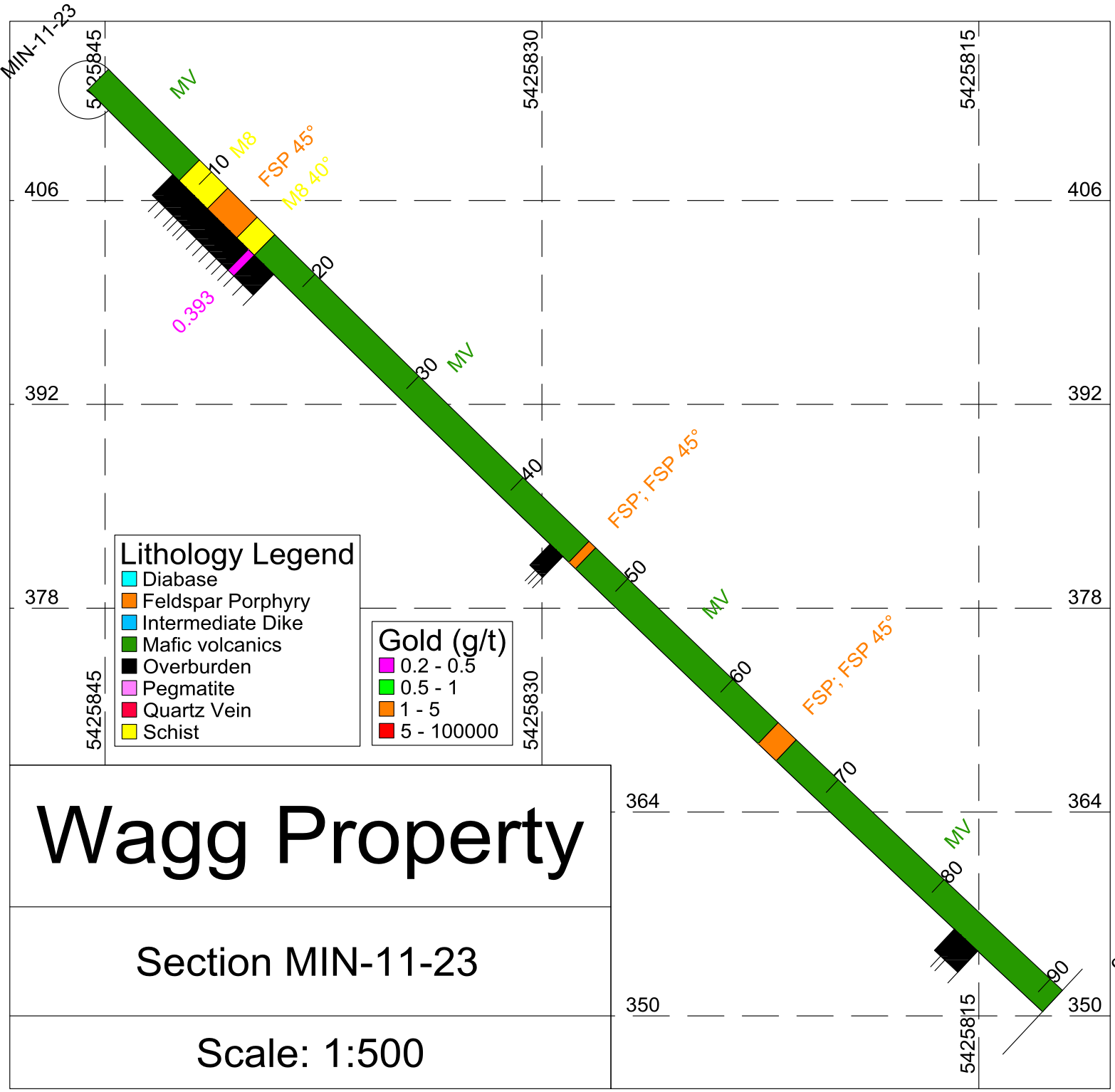
Scale: 1:500



Wagg Property

Section MIN-11-22

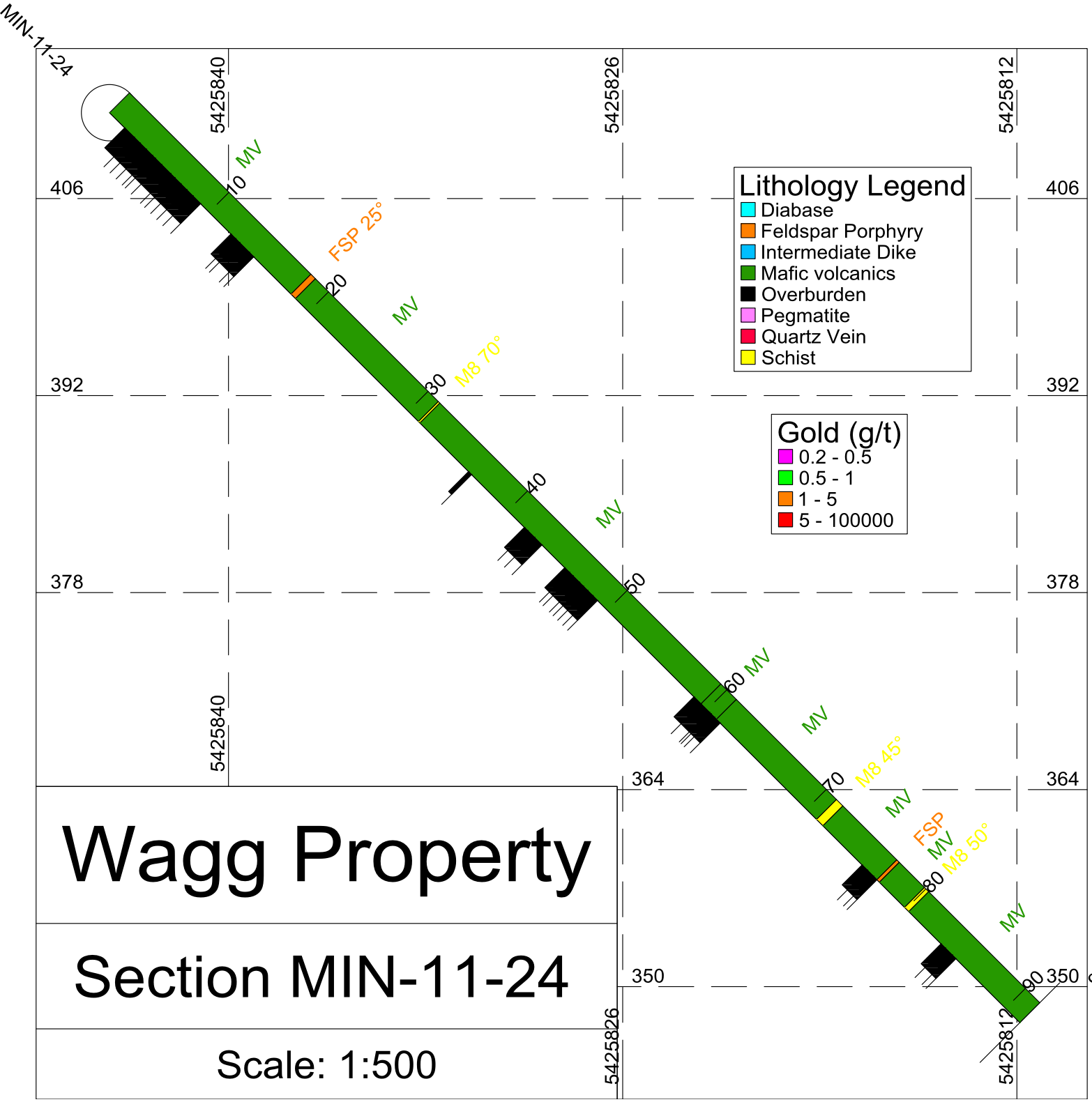
Scale: 1:500



Wagg Property

Section MIN-11-23

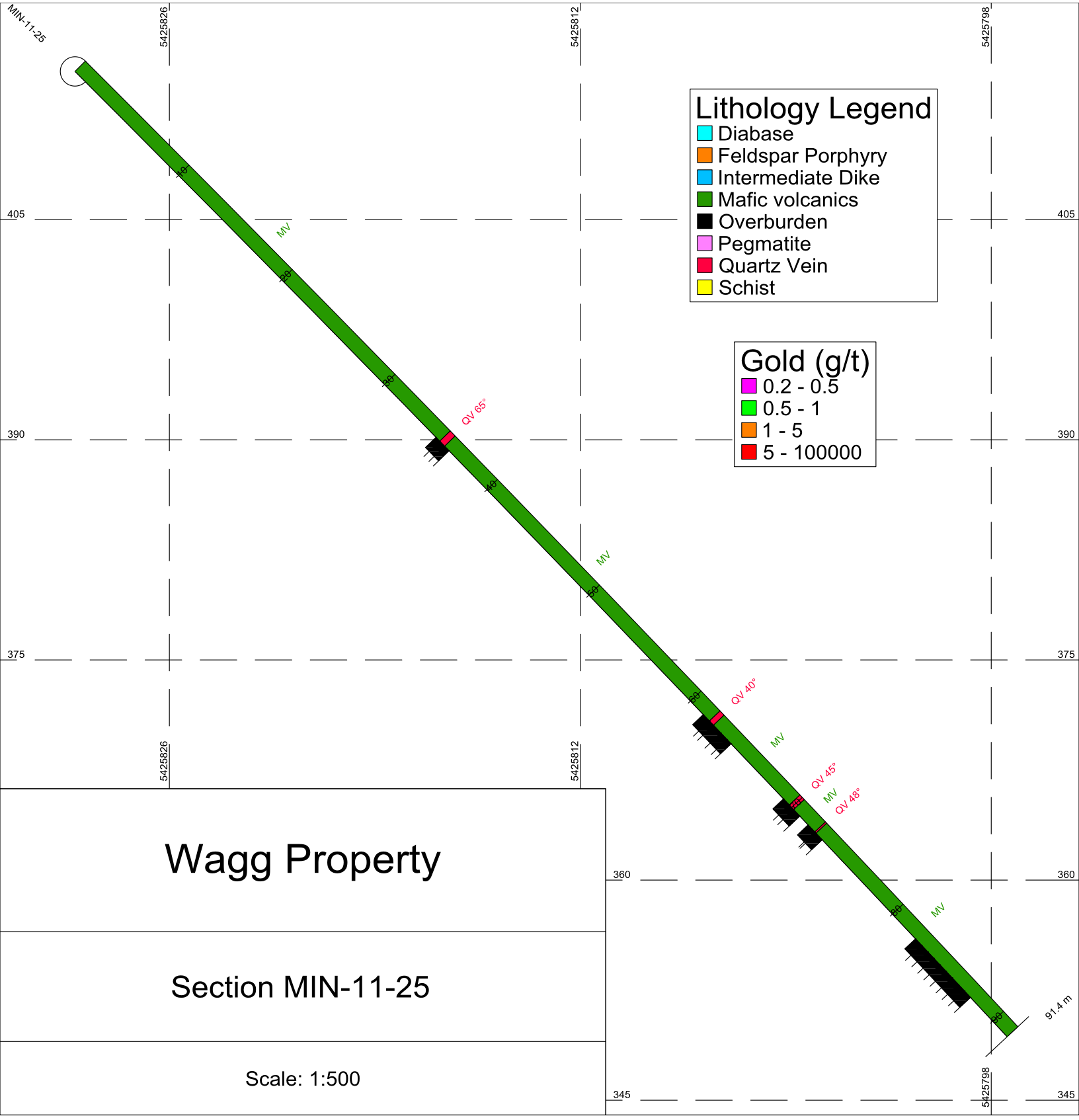
Scale: 1:500



Wagg Property

Section MIN-11-24

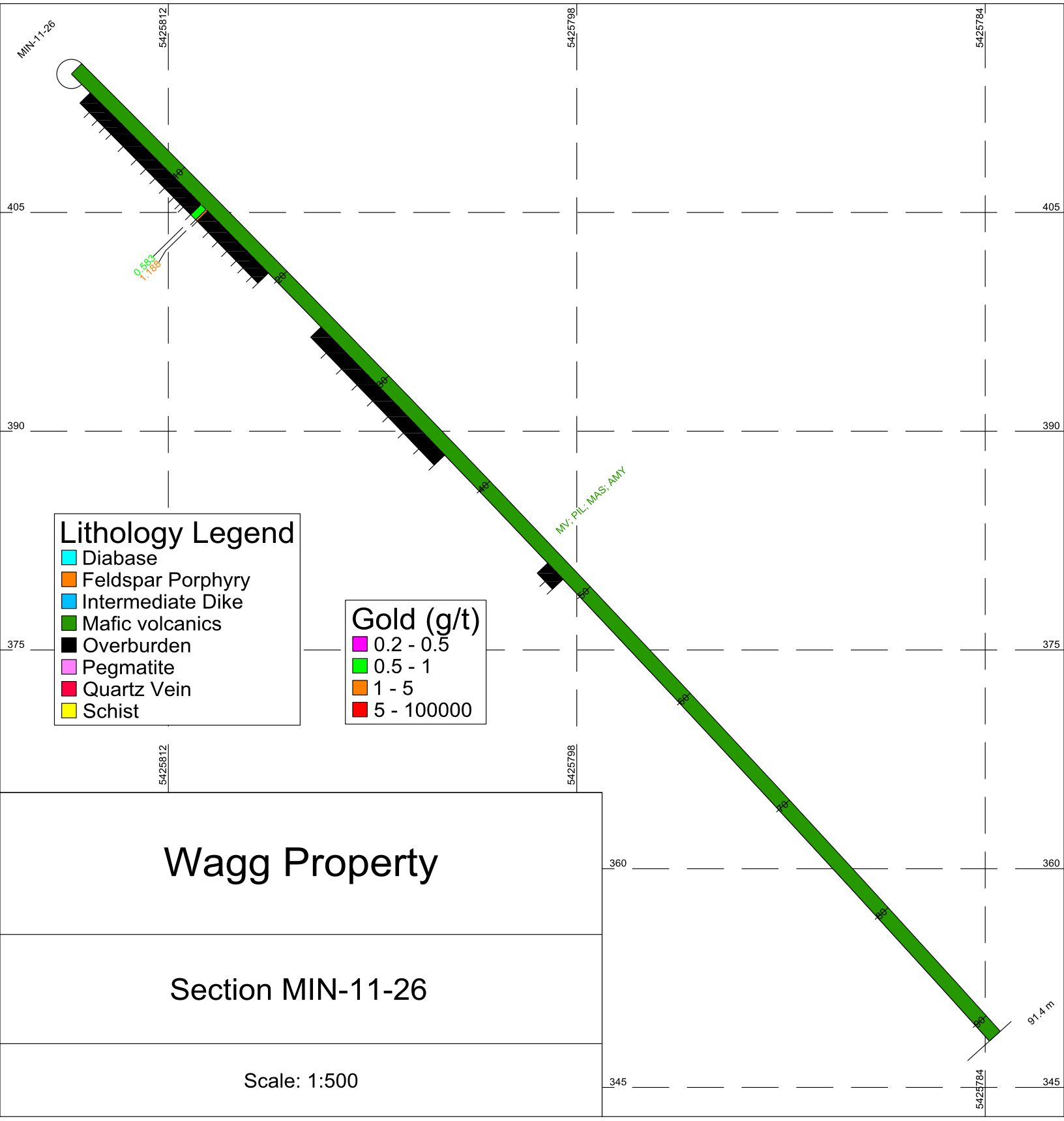
Scale: 1:500



Wagg Property

Section MIN-11-25

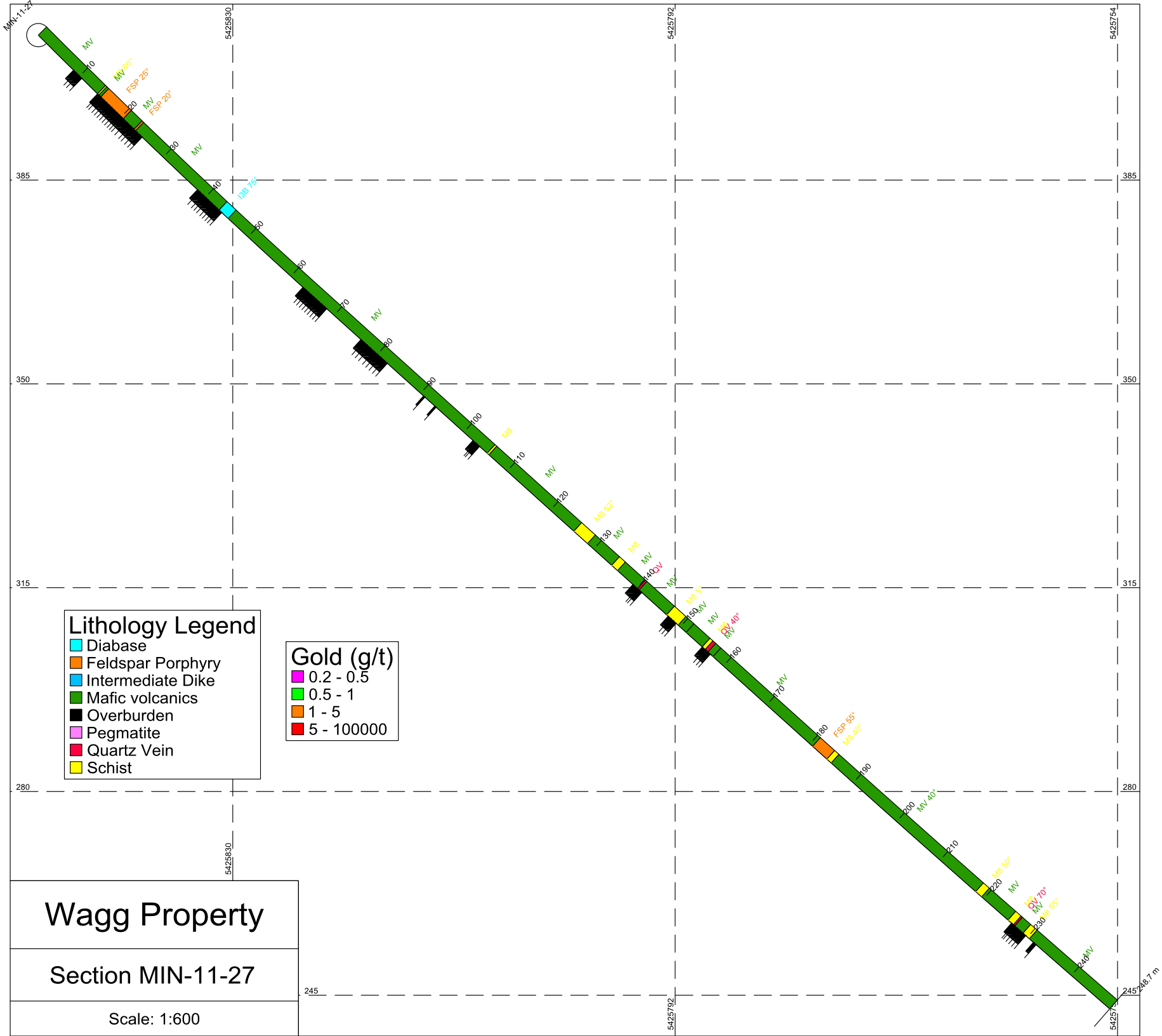
Scale: 1:500



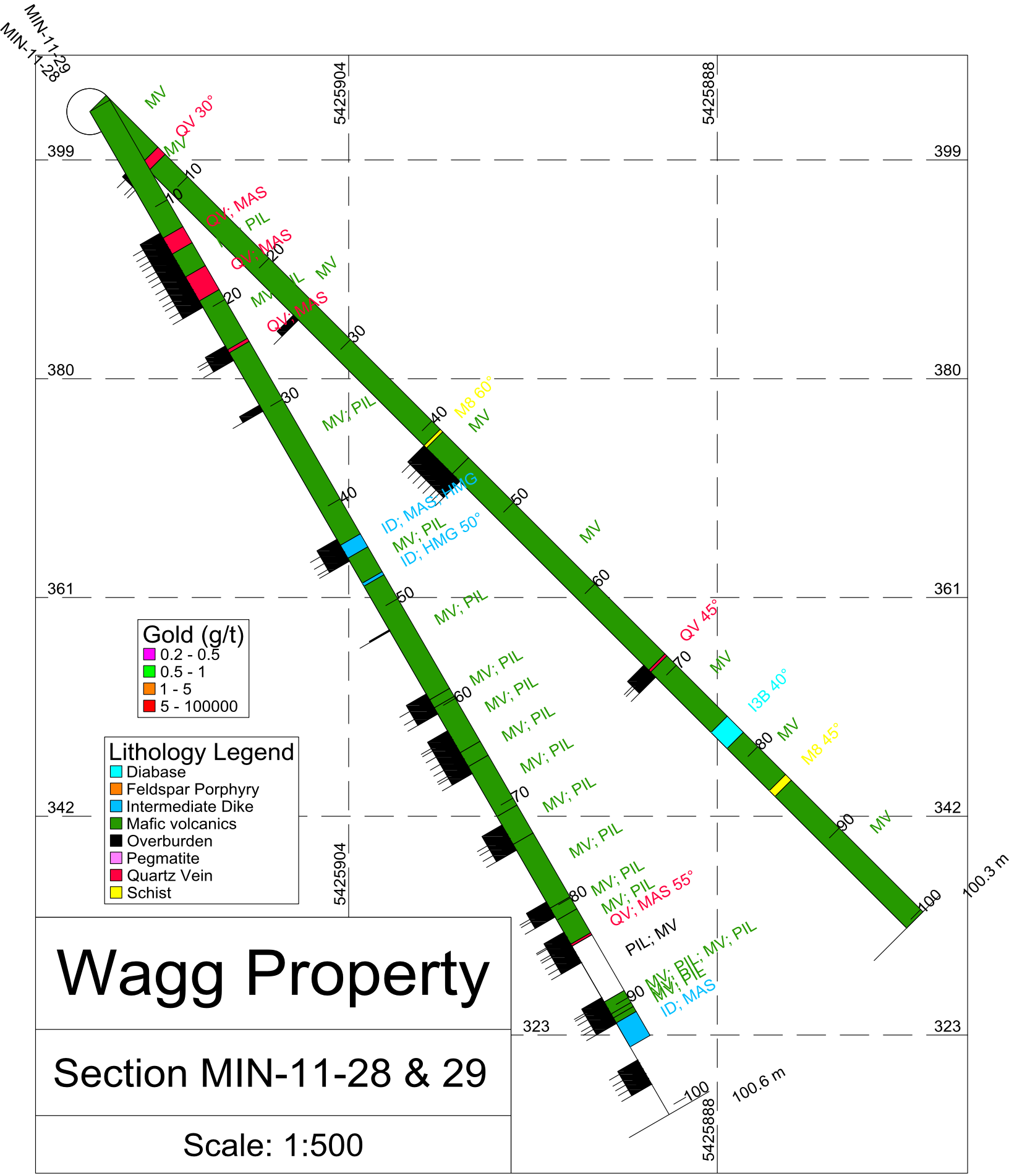
Wagg Property

Section MIN-11-26

Scale: 1:500



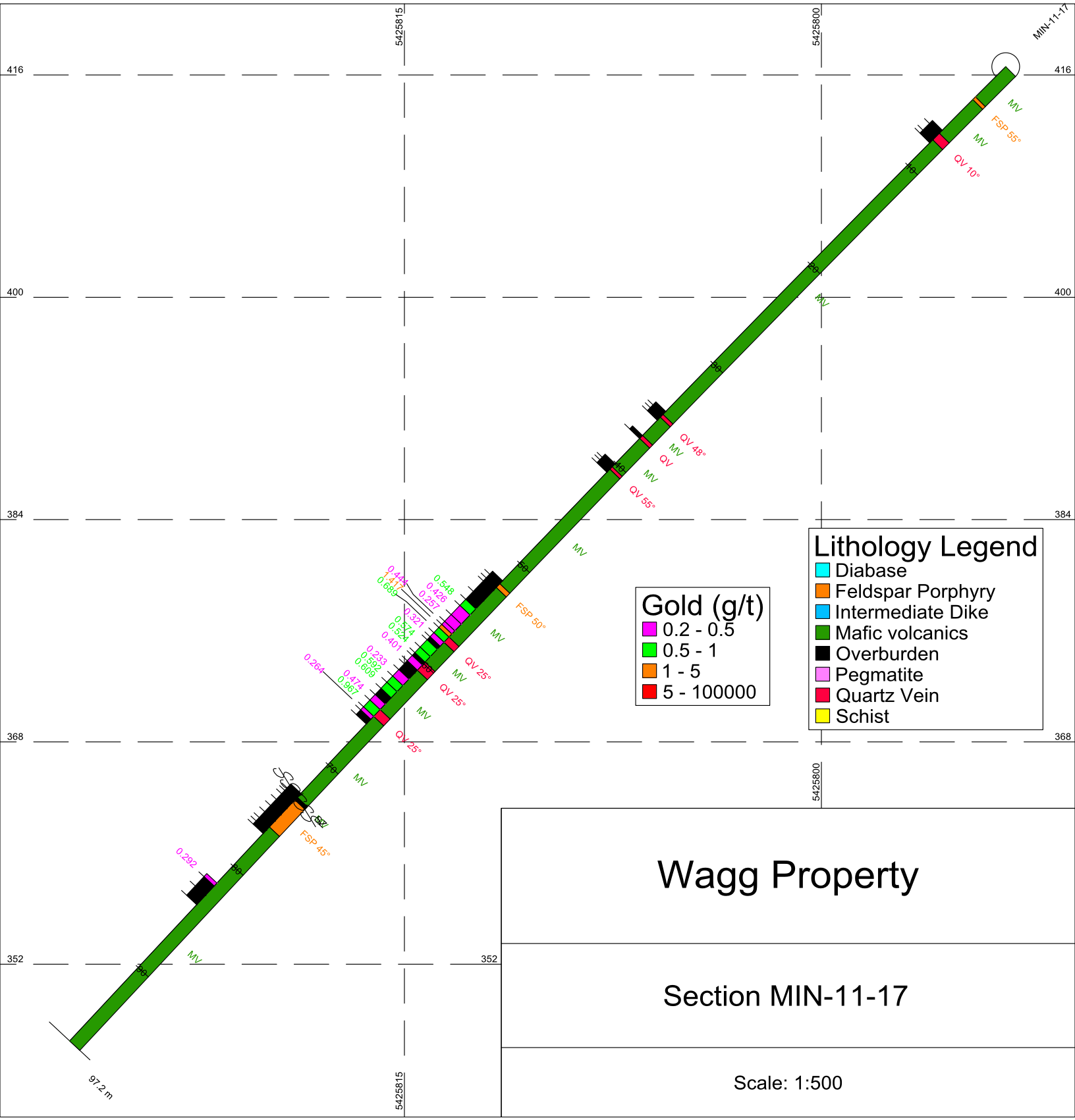
MIN-11-27
5425830
5425792
5425754
385
350
315
280
245
248.7 m
Lithology Legend
Diabase
Feldspar Porphyry
Intermediate Dike
Mafic volcanics
Overburden
Pegmatite
Quartz Vein
Schist
Gold (g/t)
0.2 - 0.5
0.5 - 1
1 - 5
5 - 100000
Wagg Property
Section MIN-11-27
Scale: 1:600



Wagg Property

Section MIN-11-28 & 29

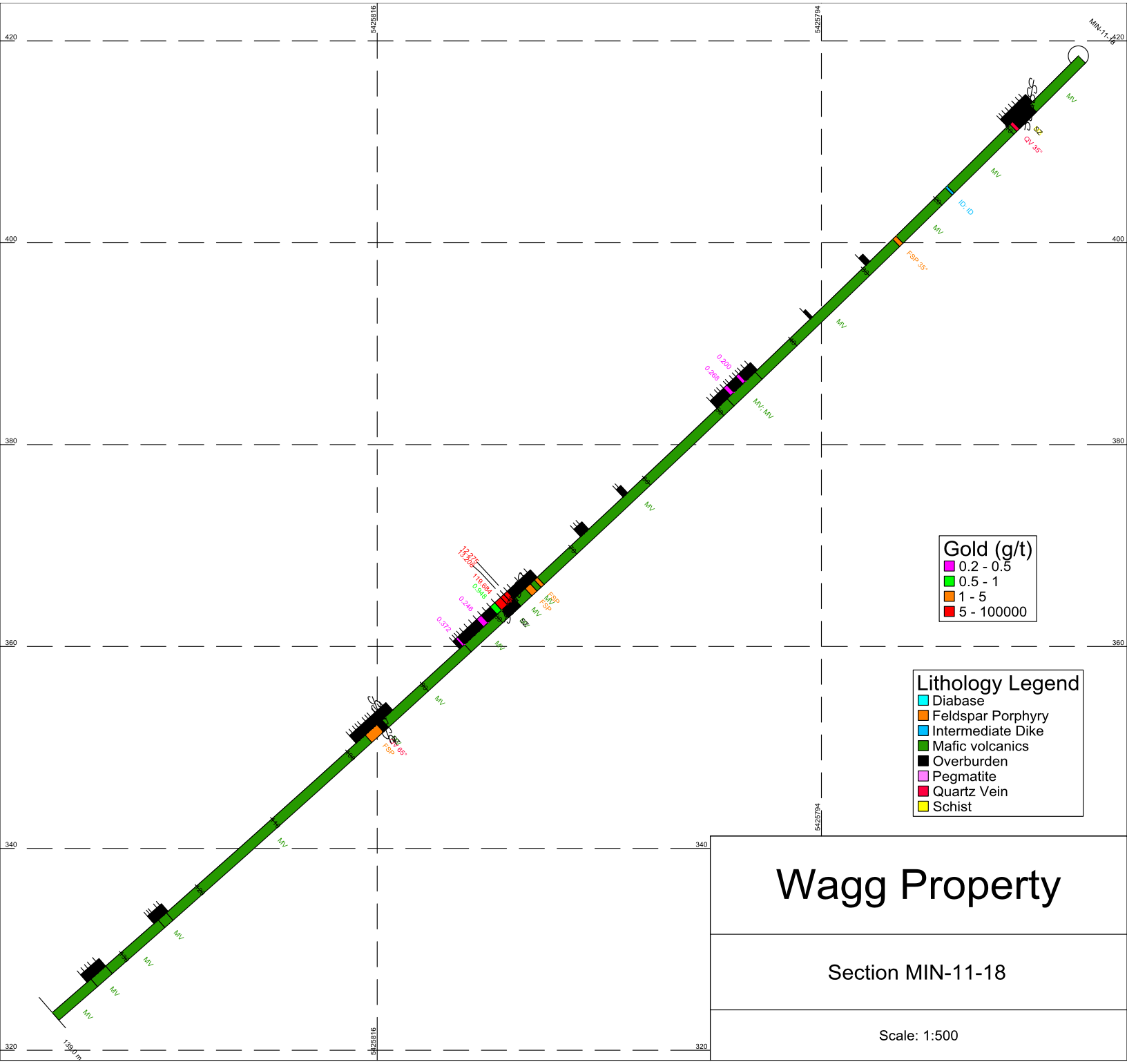
Scale: 1:500



Wagg Property

Section MIN-11-17

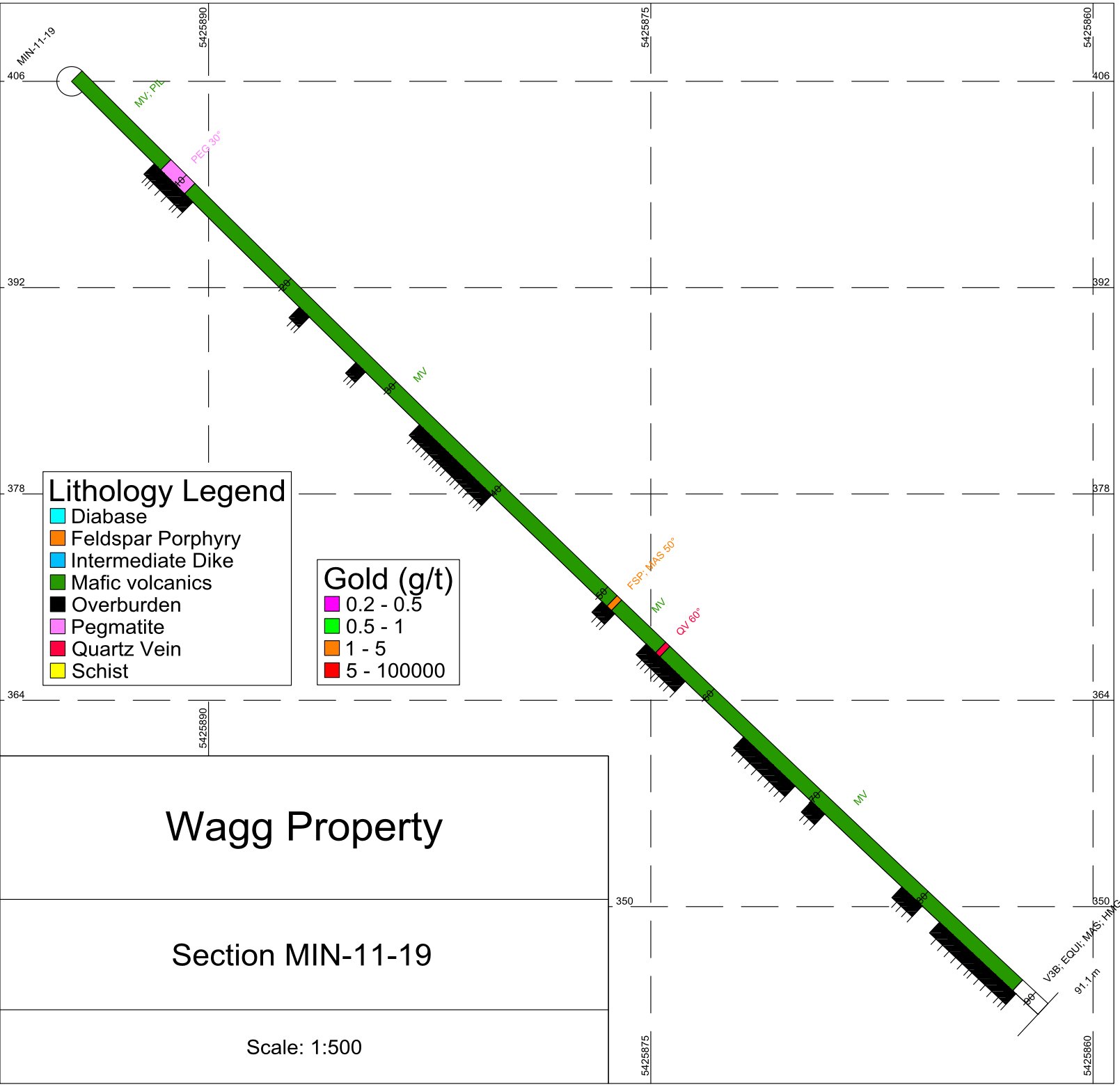
Scale: 1:500



Wagg Property

Section MIN-11-18

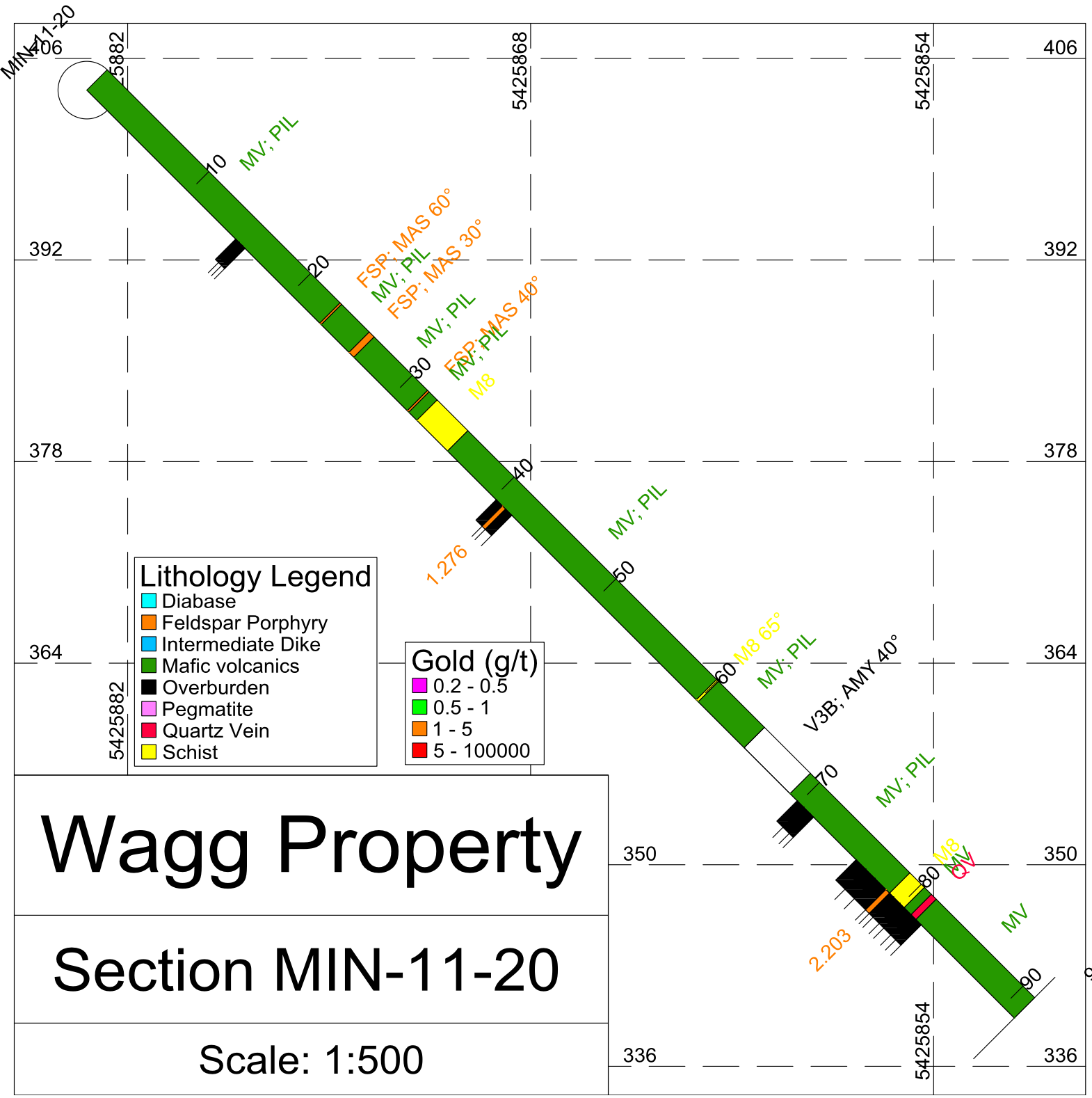
Scale: 1:500



Wagg Property

Section MIN-11-19

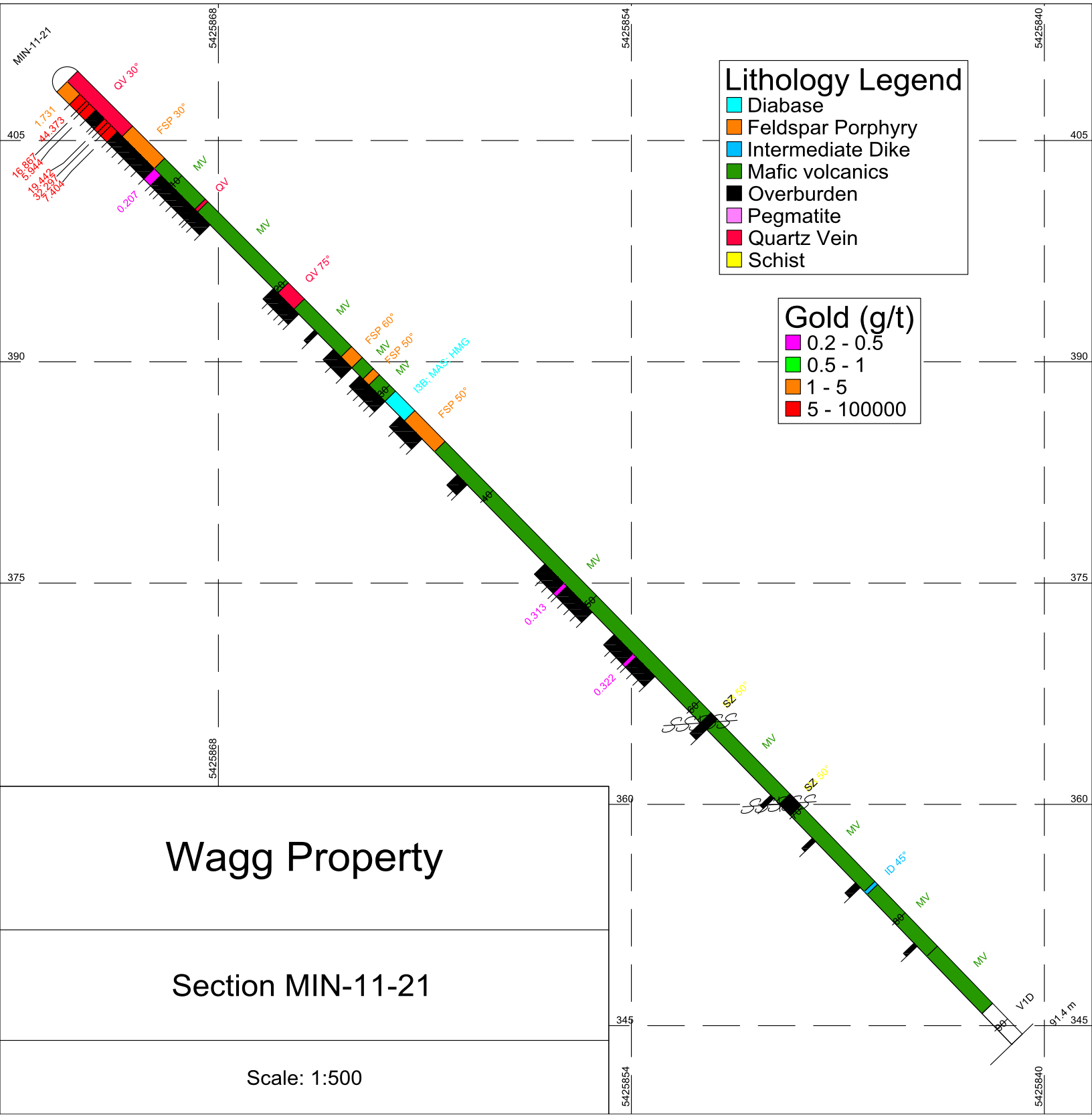
Scale: 1:500



Wagg Property

Section MIN-11-20

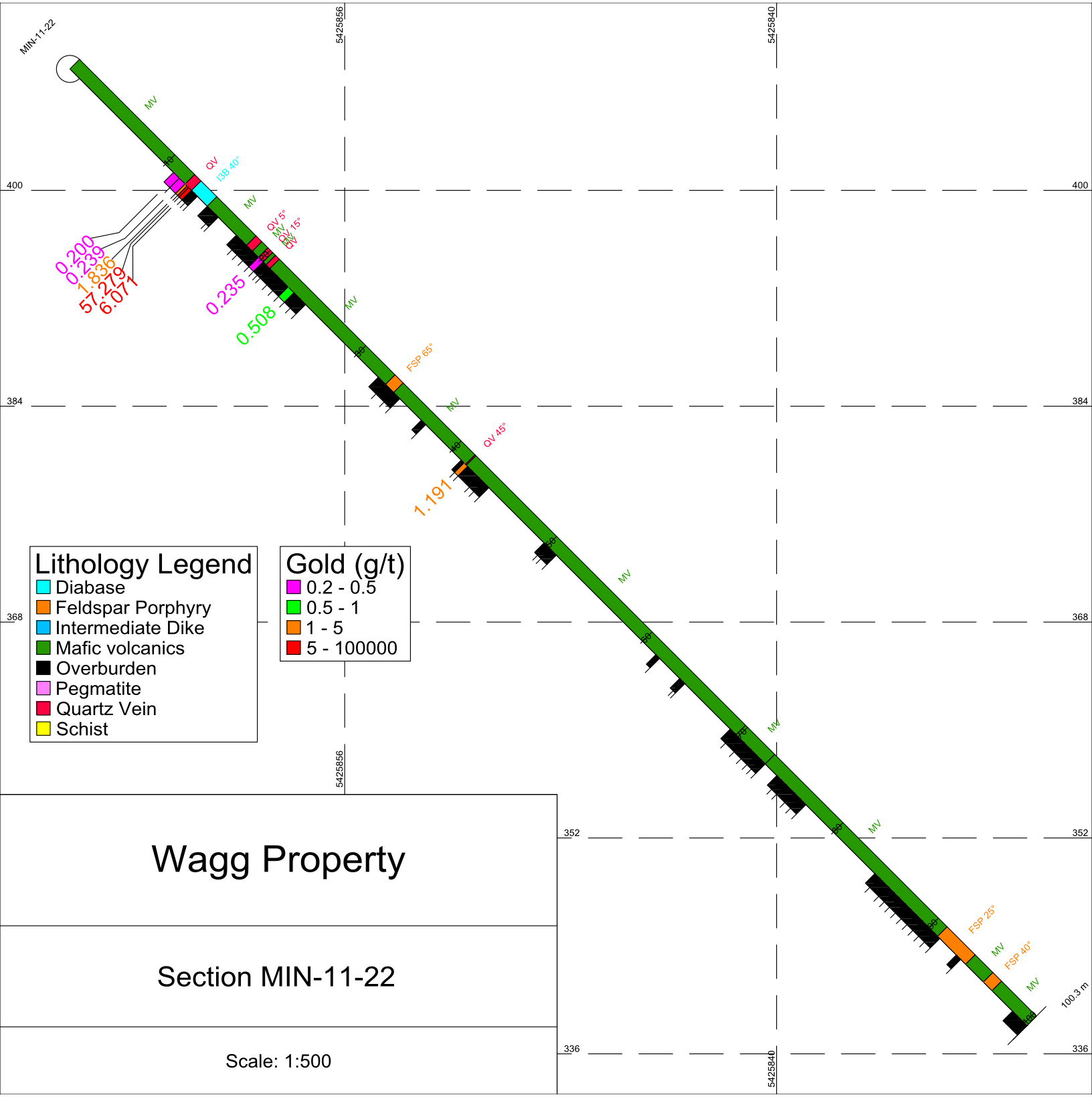
Scale: 1:500



Wagg Property

Section MIN-11-21

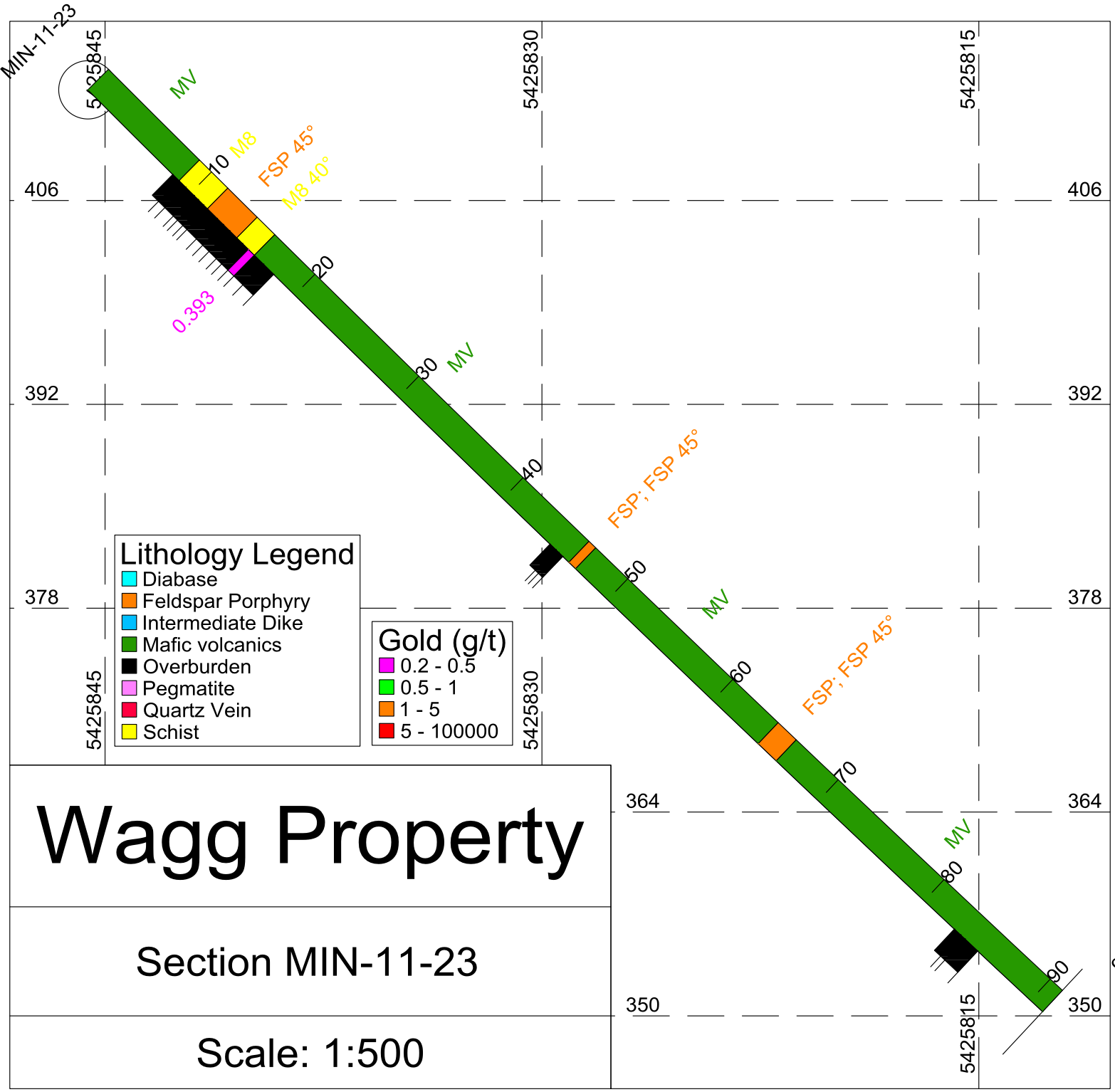
Scale: 1:500



Wagg Property

Section MIN-11-22

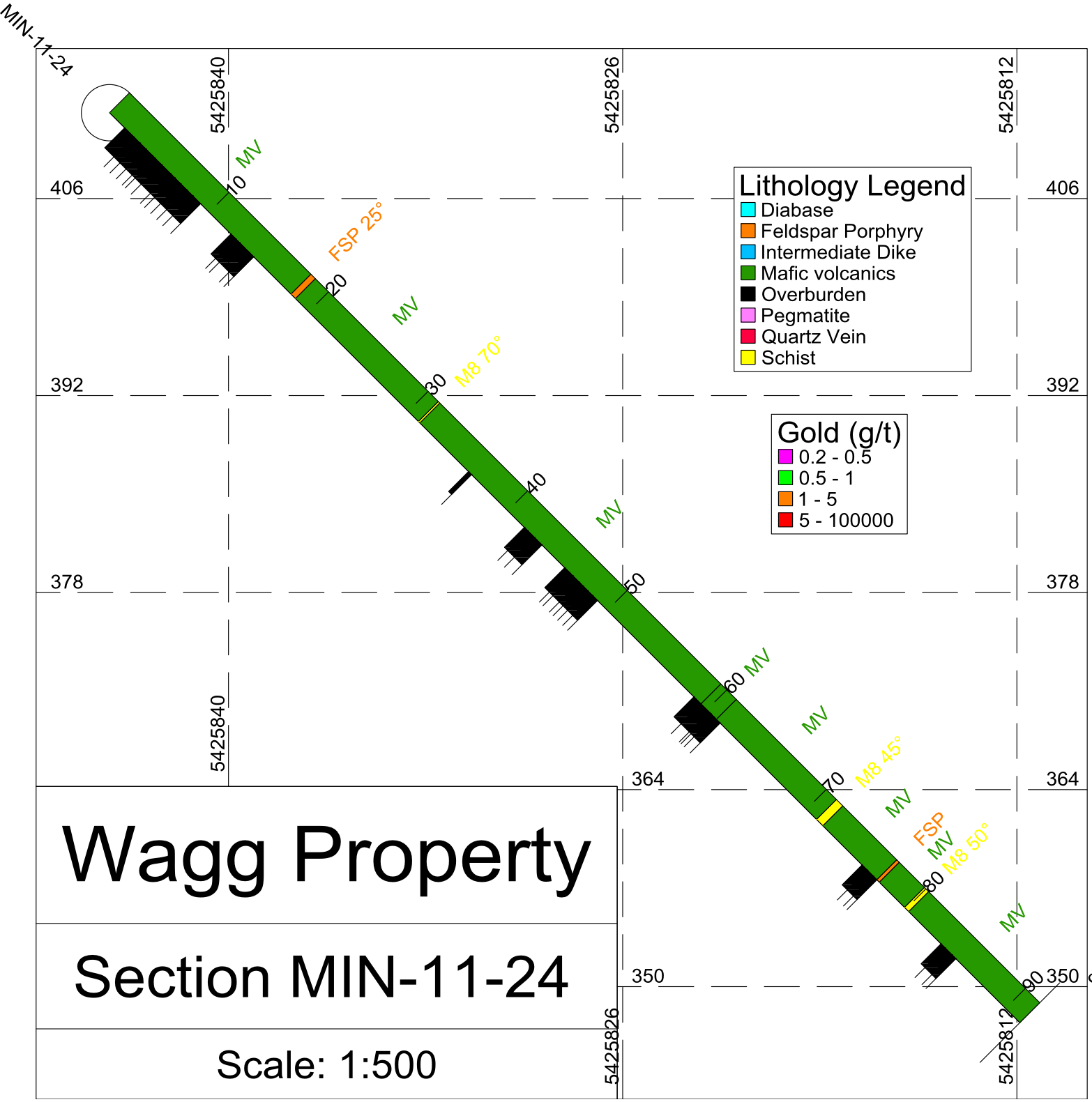
Scale: 1:500



Wagg Property

Section MIN-11-23

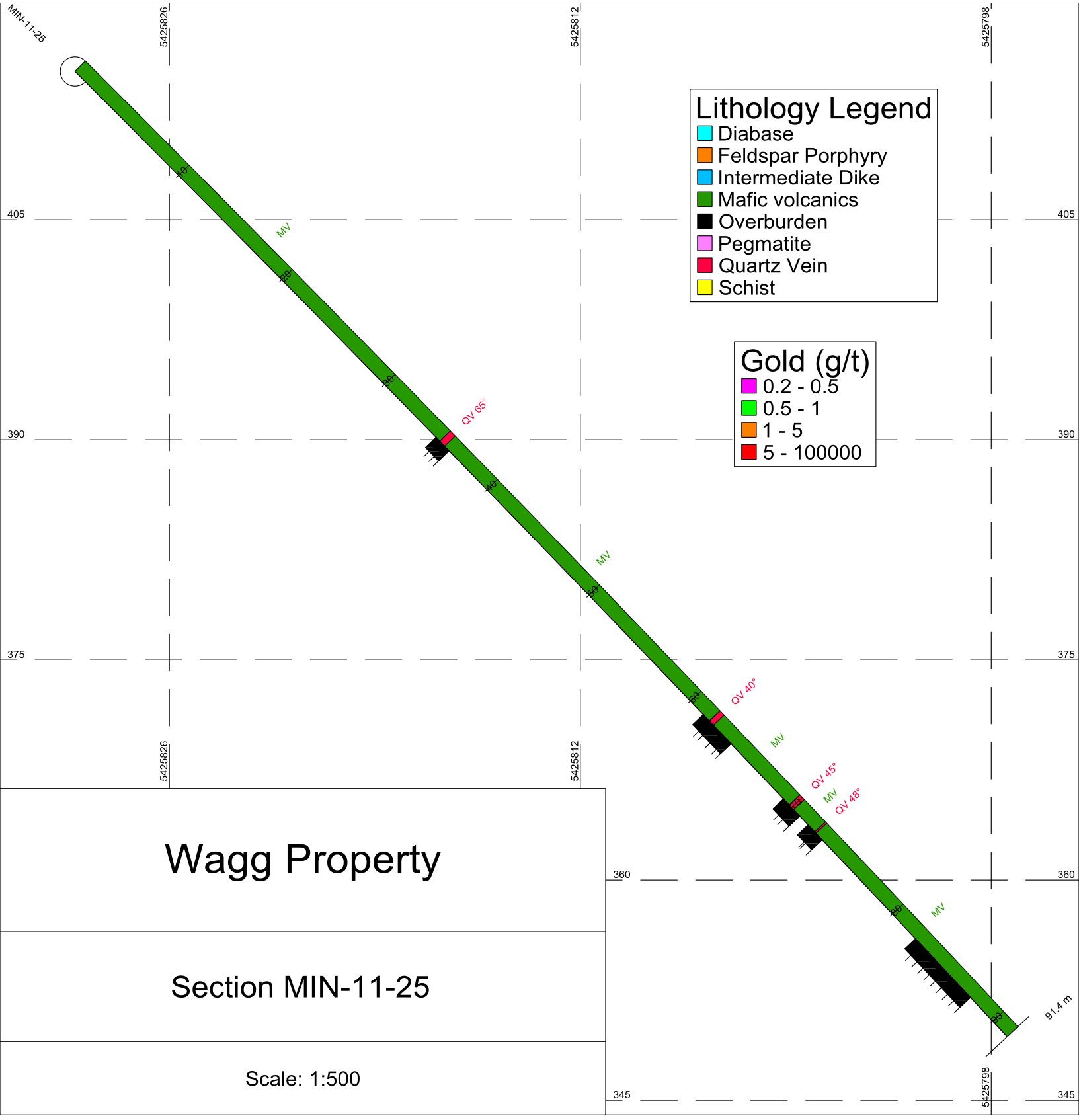
Scale: 1:500



Wagg Property

Section MIN-11-24

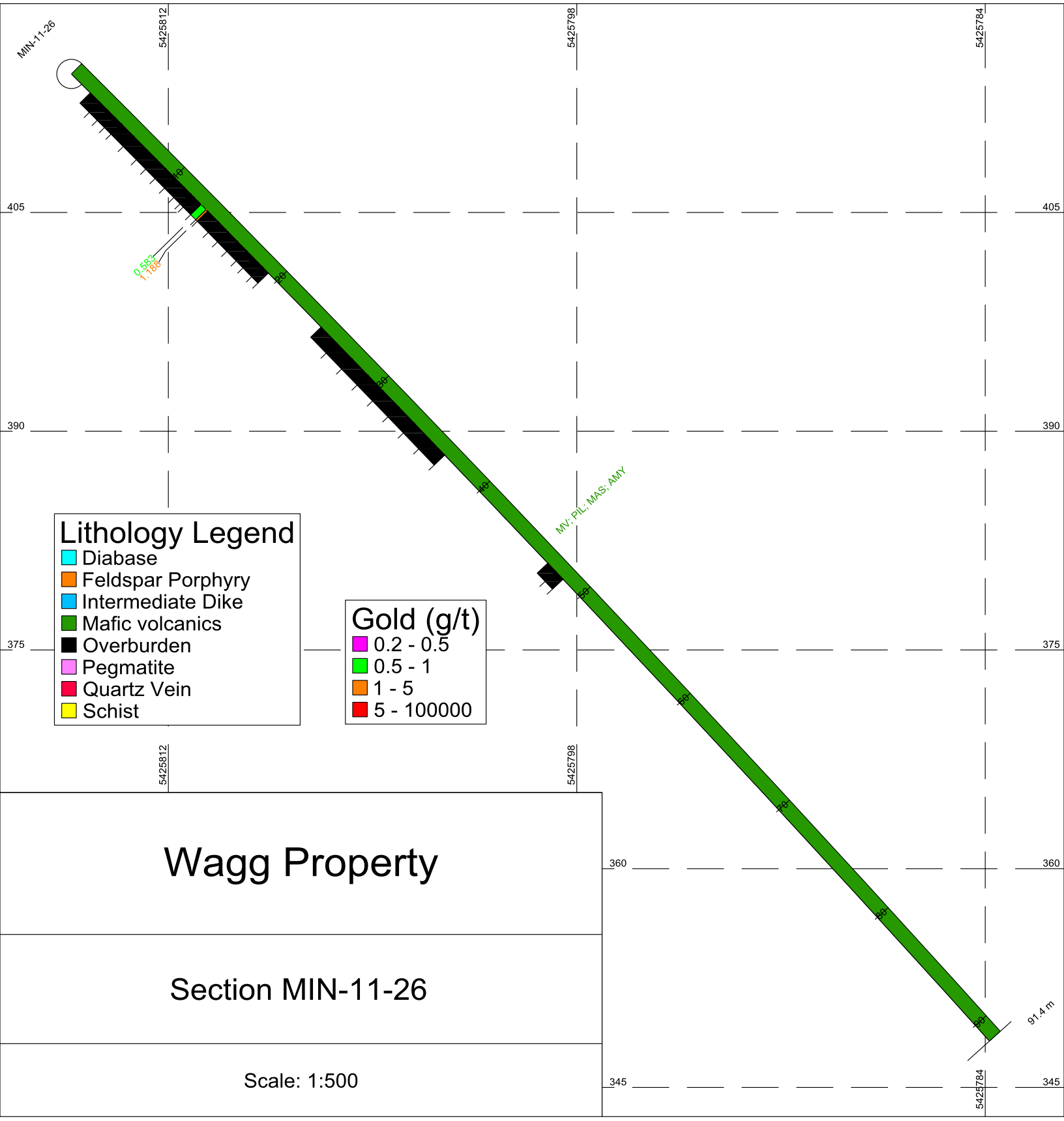
Scale: 1:500



Wagg Property

Section MIN-11-25

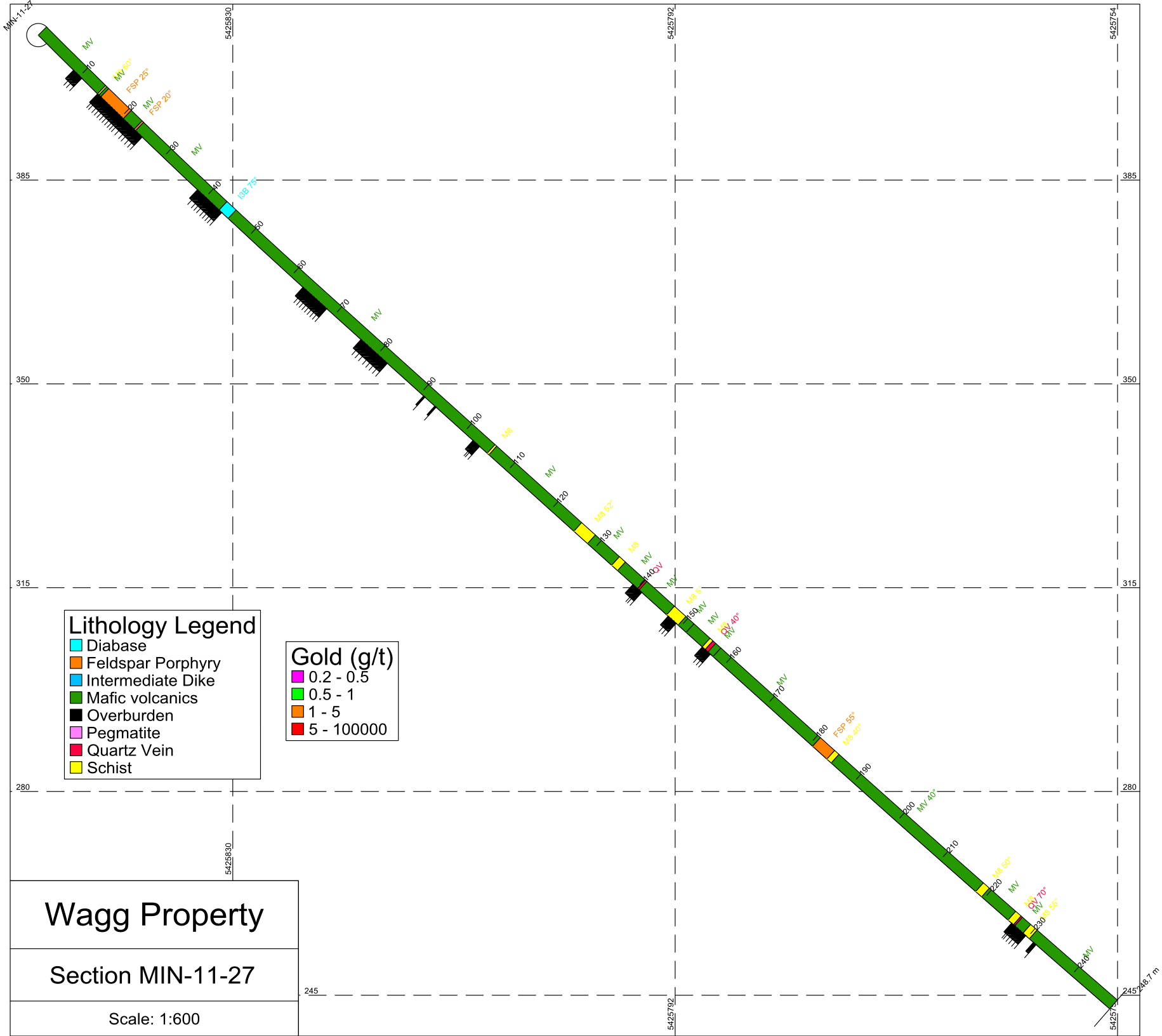
Scale: 1:500

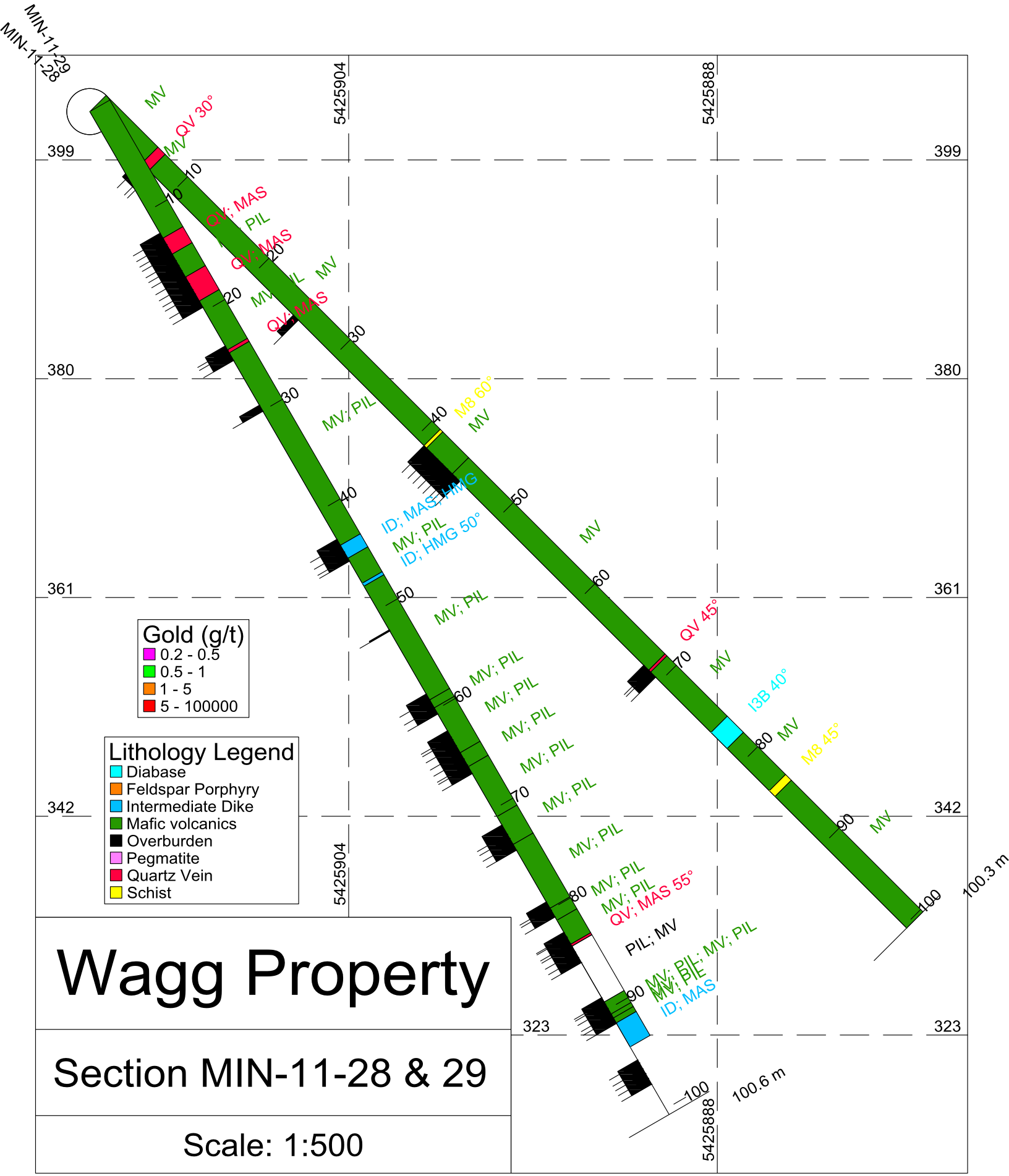


Wagg Property

Section MIN-11-26

Scale: 1:500


MIN-11-27
5425830
5425792
5425754
385
350
315
280
245
248.7 m
Lithology Legend
Diabase
Feldspar Porphyry
Intermediate Dike
Mafic volcanics
Overburden
Pegmatite
Quartz Vein
Schist
Gold (g/t)
0.2 - 0.5
0.5 - 1
1 - 5
5 - 100000
Wagg Property
Section MIN-11-27
Scale: 1:600



Wagg Property

Section MIN-11-28 & 29

Scale: 1:500

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, April 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 03/21/2011
Date Completed: 04/12/2011
Job #: 201141104
Reference:
Sample #: 31

Acc #	Client ID	#1 Pulp Assay ppm	#2 Pulp Assay ppm	Metallics Assay ppm	Total ppm	% Met. in Pulp	Pulp Met. Weight(g) ppm
78515	851812	86.914	86.287	655.863	117.702	5.46%	20.98
78516	851821	78.938	82.650	216.345	85.859	3.74%	26.98
78517	378255	14.034	13.952	841.174	58.041	5.33%	25.72
78518	851699	44.784	42.859	8097.059	54.115	0.13%	0.17
78519	851691	33.412	31.596	683.801	40.968	1.30%	3.21
78520	851903	31.054	29.527	215.671	44.698	7.77%	46.01
78521	851692	34.203	31.720	1592.200	37.245	0.27%	0.5
78522	851904	29.801	33.583	106.845	36.766	6.75%	48.21
78523	851516	29.046	30.293	38.251	30.095	4.96%	19.95
78524	851700	18.571	18.495		18.533	No Met.	
78525	851579	15.716	15.832	36.329	17.588	8.82%	49.41
78526	851690	11.445	12.755		12.100	No Met.	
78527	851577	4.008	3.800	355.714	7.166	0.93%	4.2
78528	851822	6.340	6.311	23.960	7.620	7.34%	48.81
78529	851969	2.506	2.954	26.392	4.766	8.60%	47.06
78530	851907	8.349	8.328	5.583	8.099	8.68%	43.03
78531	851694	7.276	7.483	102.925	7.614	0.25%	0.4
78532	851525	3.813	2.328	49.461	6.830	8.10%	20.42
78533	378184	Insufficient Sample					
78534	851769	3.677	3.930	34.709	7.316	11.37%	23.87
78535	851866	0.693	0.685	75.091	0.998	0.42%	1.64
78536	378302	3.578	3.334	36.669	5.422	5.92%	41.37
78537	851905	5.048	4.741	32.277	6.616	6.29%	38.03
78538	851906	5.120	5.337	2.538	5.023	7.63%	42.65
78539	851681	3.807	3.716		3.762	No Met.	

PROCEDURE CODES: ALPM1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, April 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: info@kingsbaygold.com, archgeo@hotmail.com

Date Received: 03/21/2011
Date Completed: 04/12/2011
Job #: 201141104
Reference:
Sample #: 31

Acc #	Client ID	#1 Pulp Assay ppm	#2 Pulp Assay ppm	Metallics Assay ppm	Total ppm	% Met. in Pulp	Pulp Met. Weight(g) ppm
78540	851814	1.967	2.013	85.296	2.743	0.90%	1.69
78541	851695	3.736	4.185	3.862	3.951	9.31%	42.26
78542	851874	2.067	2.165	3.402	2.211	7.35%	47.43
78543	851885	2.863	2.234	38.533	4.508	5.45%	34.36
78544	851773	2.397	2.370	2.165	2.377	2.90%	13.01
78545	851777	1.178	1.151	5.976	1.483	6.63%	35.13

PROCEDURE CODES: ALPM1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142269
Reference: Batch 42
Sample #: 13

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151685	747653	5780	0.169	5.780
151686	747654	1908	0.056	1.908
151687	747655	1125	0.033	1.125
151688	747656	1008	0.029	1.008
151689	747657	10861	0.317	10.861
151690	747658	2007	0.059	2.007
151691	747659	1716	0.050	1.716
151692	747660	1627	0.047	1.627
151693	747661	5593	0.163	5.593
151694	747662	2561	0.075	2.561
151695	747663	1702	0.050	1.702
151696	747664	3371	0.098	3.371
152530	747665	No Sample Received		

PROCEDURE CODES: ALS1, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, July 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/19/2011
Job #: 201142389
Reference: Batch 44
Sample #: 38

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
158020	747675	3992	0.116	3.992
158021	747676	3849	0.112	3.849
158022	747677	1969	0.057	1.969
158023	747678	2507	0.073	2.507
158024	747679	5126	0.150	5.126
158025	747680	3917	0.114	3.917
158026	747681	1988	0.058	1.988
158027	747682	2940	0.086	2.940
158028	747683	6218	0.181	6.218
158029	747684	4134	0.121	4.134
158030 Dup	747684	4056	0.118	4.056
158032	747686	2813	0.082	2.813
158033	747687	4088	0.119	4.088
158034	747688	5309	0.155	5.309
158035	747689	4342	0.127	4.342
158036	747690	3732	0.109	3.732
158037	747691	5455	0.159	5.455
158038	747692	2474	0.072	2.474
158039	747693	2140	0.062	2.140
158040	747694	3117	0.091	3.117
158041 Dup	747694	3069	0.090	3.069
158042	747695	2934	0.086	2.934
158043	747696	2806	0.082	2.806
158044	747697	2429	0.071	2.429
158045	747698	1449	0.042	1.449
158046	747699	5741	0.167	5.741
158047	747700	No Sample Received		
158049	1014022	3822	0.112	3.822
158050	1014023	2066	0.060	2.066
158051	1014024	4926	0.144	4.926

PROCEDURE CODES: ALS2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, July 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/19/2011
Job #: 201142389
Reference: Batch 44
Sample #: 38

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
158052 Dup	1014024	4962	0.145	4.962
158053	1014025	4066	0.119	4.066
158054	1014026	116169	3.389	116.169
158055	1014027	2830	0.083	2.830
158056	1014028	2836	0.083	2.836
158057	1014029	2557	0.075	2.557
158058	1014030	591	0.017	0.591
162344	747673	4710	0.137	4.710
162345	747674	5716	0.167	5.716
162346	1014019	14696	0.429	14.696
162347	1014018	4886	0.143	4.886

PROCEDURE CODES: ALS2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, December 21, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/21/2011
Job #: 201144398
Reference: Batch 87
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300447	1015601	4786	0.140	4.786
300448	1015602	1913	0.056	1.913
300449	1015603	3288	0.096	3.288
300450	1015604	3492	0.102	3.492
300451	1015605	5526	0.161	5.526
300452	1015606	<5	<0.001	<0.005
300453	1015607	3621	0.106	3.621
300454	1015608	2651	0.077	2.651
300455	1015609	3224	0.094	3.224
300456	1015610	3099	0.090	3.099
300457 Dup	1015610	3146	0.092	3.146
300458	1015611	5254	0.153	5.254
300459	1015612	5218	0.152	5.218
300460	1015613	3362	0.098	3.362
300461	1015614	2849	0.083	2.849
300462	1015615	4409	0.129	4.409
300463	1015616	2424	0.071	2.424
300464	1015617	2110	0.062	2.110
300465	1015618	2337	0.068	2.337
300466	1015619	1669	0.049	1.669
300467	1015620	1822	0.053	1.822
300468 Dup	1015620	1827	0.053	1.827
300469	1015621	2857	0.083	2.857
300470	1015622	2657	0.078	2.657
300471	1015623	1173	0.034	1.173
300472	1015624	4025	0.117	4.025
300473	1015625	5494	0.160	5.494
300474	1015626	4530	0.132	4.530
300475	1015627	890	0.026	0.890
300476	1015628	3644	0.106	3.644

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, December 21, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/21/2011
Job #: 201144398
Reference: Batch 87
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300477	1015629	5730	0.167	5.730
300478	1015630	3225	0.094	3.225
300479 Dup	1015630	3342	0.097	3.342
300480	1015631	3301	0.096	3.301
300481	1015632	4301	0.125	4.301
300482	1015633	1432	0.042	1.432
300483	1015634	1542	0.045	1.542
300484	1015635	3561	0.104	3.561

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 20, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/20/2011
Job #: 201144399
Reference: Batch 88
Sample #: 18

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300485	1015636	3093	0.090	3.093
300486	1015637	2653	0.077	2.653
300487	1015638	2517	0.073	2.517
300488	1015639	4274	0.125	4.274
300489	1015640	3978	0.116	3.978
300490	1015641	<5	<0.001	<0.005
300491	1015642	2388	0.070	2.388
300492	1015643	2616	0.076	2.616
300493	1015644	2364	0.069	2.364
300494	1015645	3352	0.098	3.352
300495 Dup	1015645	3743	0.109	3.743
300496	1015646	1522	0.044	1.522
300497	1015647	2424	0.071	2.424
300498	1015648	2080	0.061	2.080
300499	1015649	1633	0.048	1.633
300500	1015650	4935	0.144	4.935
300501	1015651	3262	0.095	3.262
300502	1015652	869	0.025	0.869
300503	1015653	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

TAILINGS POND SAMPLING

Introduction

From 1992 to 1994 Western Troy Capital Resources Inc processed approximately 1,000 tons (907.18 tonnes) of auriferous quartz from the veins at the Wagg prospect, the tailing from which were accumulated in a small depression adjacent to the mill site.

Sampling Methodology

During the early summer, 2011, forty-six samples were collected by hand augur to a maximum depth of 4.0 feet. After extensions were acquired for the augur, an attempt was made to collect samples from greater depths, but these were so difficult to bring by hand to the surface that the effort was abandoned.

In November 2011, a Pionjar vibratory drill and split spoon was used to go deeper, to the original soil layer. Seventy-four additional samples were collected this way.

Shipping

Samples, with a Chain of Custody record, were shipped via Gardewine North from Fort Frances ON.

Assaying Methodology

Samples together with standards and blanks were sent to Accurassay Labs in Thunder Bay ON for assay following procedure codes ALP2, ALFA1 (Fire Assay of a 30g sample with atomic absorbtion finish).

Results

Sampling of the tailings pond material produced from treatment of approximately 907.18 tonnes of gold-bearing material resulted in an average gold content of 4.28 g/t from a total of 120 samples ranging from 1.008 g/t to 116.169 g/t Au.

5/7/2013

Colour Codes:

Lab inserted control

KBG inserted control

Samples >0.5 gpt

Additional samples taken, awaiting assay results

DUA = Duplicate Assay - Accurassay Inserted Duplicate (2nd Assay on same pulp)

REP = Replicate Assay - Accurassay Inserted Replicate (ASSAY OF 2ND PULP FROM SAME SAM

STD = Standard (SE-29)

BLK = Blank (Granodiorite)

DUS = KBG Requested Duplicate Split

DL= Detection Limit

Sample Book #	Batch #	Position	UTM (NAD83) Zone	E (Collars)	N (Collars)	PROJECT	SAMPLE TYPE	DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assays Au (ppb) 5 DL	Au (opt) 0.001 DL	Au (g/t) (ppm) 0.005 DL	TM (Au(ppm))
#REF!	#REF!	23	15U	435607	5426689	MENARY - WAGG	Tailings	**L-A / S-1**	**747653**	0.0	1.0	1.0	5780	0.169	5.780	
#REF!	#REF!	24	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-1	747654	1.0	2.0	1.0	19081	0.056	19.081	
#REF!	#REF!	25	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-1	747655	2.0	3.0	1.0	1125	0.033	1.125	
#REF!	#REF!	26	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-1	747656	3.0	4.0	1.0	1008	0.029	1.008	
#REF!	#REF!	27	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-2	747657	0.0	1.0	1.0	10861	0.317	10.861	
25	#REF!	28	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-2	747658	1.0	2.0	1.0	2007	0.059	2.007	
25	#REF!	29	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-2	747659	2.0	3.0	1.0	1716	0.050	1.716	
25	#REF!	30	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-2	747660	3.0	4.0	1.0	1627	0.047	1.627	
25	#REF!	31	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-3	747661	0.0	1.0	1.0	5593	0.163	5.593	
25	#REF!	32	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-3	747662	1.0	2.0	1.0	2561	0.075	2.561	
25	#REF!	33	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-3	747663	2.0	3.0	1.0	1702	0.050	1.702	
25	#REF!	34	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-3	747664	3.0	4.0	1.0	3371	0.098	3.371	
25	#REF!	35	15U	435607	5426689	MENARY - WAGG	Tailings	L-A / S-3	747665	3.0	4.0	1.0				
#REF!	#REF!	28	15U			MENARY - WAGG	Tailings		1014019	n/a	n/a	n/a	14696	0.429	14.696	
25	#REF!	29	15U			MENARY - WAGG	Tailings		**747673**	n/a	n/a	n/a	4710	0.137	4.710	
25	#REF!	30	15U			MENARY - WAGG	Tailings		747674	n/a	n/a	n/a	5716	0.167	5.716	
25	See 44	31	15U			MENARY - WAGG	See below	L-C / S-2	747696	n/a	n/a	n/a	2806	0.082	2.806	
25	See 44	32	15U			MENARY - WAGG	See below	L-C / S-2	747697	n/a	n/a	n/a	2429	0.071	2.429	
25	See 44	33	15U			MENARY - WAGG	See below	L-C / S-2	747698	n/a	n/a	n/a	1449	0.042	1.449	
25	See 44	34	15U			MENARY - WAGG	See below	L-C / S-3	747699	n/a	n/a	n/a	5741	0.167	5.741	
25	43	35	15U			MENARY - WAGG	Tailings	n/a	747700	n/a	n/a	n/a	n/a	n/a	n/a	
25	44	1	15U			MENARY - WAGG	Tailings	L-C / S-3	**1014022**	1.0	2.0	1.0	3822	0.112	3.822	
25	44	2	15U			MENARY - WAGG	Tailings	L-C / S-3	1014023	2.0	3.0	1.0	2066	0.060	2.066	
25	44	3	15U			MENARY - WAGG	Tailings	L-C / S-4	1014024	0.00	1.0	1.0	4926	0.144	4.926	
n/a			15U			MENARY - WAGG	Tailings	L-C / S-4	DUA 1014024	0.00	1.0	1.0	4962	0.145	4.962	
25	44	4	15U			MENARY - WAGG	Tailings	L-C / S-4	1014025	1.0	2.0	1.0	4066	0.119	4.066	
25	44	5	15U			MENARY - WAGG	Tailings	L-C / S-4	1014026	2.0	3.0	1.0	116169	3.389	116.169	
25	44	6	15U			MENARY - WAGG	Tailings	L-D / S-1	1014027	0.00	1.0	1.0	2830	0.083	2.830	
25	44	7	15U			MENARY - WAGG	STD-SE29	n/a	1014030	n/a	n/a	n/a	2836	0.083	2.836	

Duplicate A

Replicate A(PLE)

Standard (SI

Blank (Gran

KBG Reques[293]

KBG Sample #	Description
747653	Line A: Stn 1, 0-1'
747654	Line A: Stn 1, 1-2'
747655	Line A: Stn 1, 2-3'
747656	Line A: Stn 1, 3-4'
747657	Line A: Stn 2, 0-1'
747658	Line A: Stn 2, 1-2'
747659	Line A: Stn 2, 2-3'
747660	Line A: Stn 2, 3-4'
747661	Line A: Stn 3, 0-1'
747662	Line A: Stn 3, 1-2'
747663	Line A: Stn 3, 2-3'
747664	Line A: Stn 3, 3-4'
747665	**KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 747664**
1014019	3' high sand pile beside tailings pond. Light rusty brown sand and silt sizes
747673	Light rusty brown sand and silt sizes
747674	Light rusty brown sand and silt sizes
747696	
747697	
747698	
747699	
747700	**KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 747674**
1014022	Line C, Stn 3, 1-2 feet: Light rusty brown sand and silt sizes
1014023	Line C, Stn 3, 2-3 feet: Light rusty brown sand and silt sizes
1014024	Line C, Stn 4, 0-1 feet: Light rusty brown sand and silt sizes
DUA 1014024	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
1014025	Line C, Stn 4, 1-2 feet: Light rusty brown sand and silt sizes
1014026	Line C, Stn 4, 2-3 feet: Light rusty brown sand and silt sizes
1014027	Line D, Stn 1, 0-1 feet: Light rusty brown sand and silt sizes
1014030	**KING'S BAY GOLD INSERTED STD - SE29: STANDARDIZED ASSAY OF 0.597 PPM AU**

Duplicate As

Replicate As

Standard (SI

Blank (Gran

KBG Reques

KBG Sample #	Date Sampled	Sampled By	Split By	Packed by	Date Packed	Shipped Date	Security Seal #	Carrier	Manifest Number	Assay Lab	Assay Code	Job #	Chain of Custody
747653	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747654	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747655	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747656	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747657	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747658	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747659	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747660	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747661	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747662	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747663	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747664	4-Jun-11	N Archibald	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
747665	16-Jun-11	R Crosby	n/a	R Crosby	16-Jun-11	16-Jun-11	13073	Gardewine North	FOF910-42649	Accurassay	ALFA1(Au 30g)	201142262	Yes
1014019	#REF!	R Crosby	n/a	R Crosby	21-Jun-11	22-Jun-11	13081	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	#REF!	Yes
747673	#REF!	N Archibald	n/a	R Crosby	21-Jun-11	22-Jun-11	13081	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	#REF!	Yes
747674	#REF!	N Archibald	n/a	R Crosby	21-Jun-11	22-Jun-11	13081	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	#REF!	Yes
747696	#REF!	n/a	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
747697	#REF!	n/a	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
747698	#REF!	n/a	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
747699	#REF!	n/a	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
747700	#REF!	R Crosby	n/a	R Crosby	21-Jun-11	22-Jun-11	13081	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
1014022	#REF!	N Archibald	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
1014023	#REF!	N Archibald	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
1014024	#REF!	N Archibald	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
DUA 1014024	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	Accurassay	ALFA1(Au 30g)	201142389	n/a
1014025	#REF!	N Archibald	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
1014026	#REF!	N Archibald	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
1014027	#REF!	N Archibald	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes
1014030	#REF!	R Crosby	n/a	R Crosby	21-Jun-11	22-Jun-11	13074	Gardewine North	#REF!	Accurassay	ALFA1(Au 30g)	201142389	Yes

MENARY WAGG PROSPECT TAILINGS POND SAMPLES & ASSAYS

Date	Location	Sample Method	Sample Batch	KBG Sample #	From (ft)	To (ft)	Length (ft)	Gold Au (g/t)	Description
4-Jun-11	**L-A / S-1**	Hand Augur	42	**747653**	0.0	1.0	1.0	**5.780**	Line A: Stn 1, 0-1': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-1	Hand Augur	42	747654	1.0	2.0	1.0	**19.081**	Line A: Stn 1, 1-2': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-1	Hand Augur	42	747655	2.0	3.0	1.0	**1.125**	Line A: Stn 1, 2-3': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-1	Hand Augur	42	747656	3.0	4.0	1.0	**1.008**	Line A: Stn 1, 3-4': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-2	Hand Augur	42	747657	0.0	1.0	1.0	**10.861**	Line A: Stn 2, 0-1': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-2	Hand Augur	42	747658	1.0	2.0	1.0	**2.007**	Line A: Stn 2, 1-2': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-2	Hand Augur	42	747659	2.0	3.0	1.0	**1.716**	Line A: Stn 2, 2-3': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-2	Hand Augur	42	747660	3.0	4.0	1.0	**1.627**	Line A: Stn 2, 3-4': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-3	Hand Augur	42	747661	0.0	1.0	1.0	**5.593**	Line A: Stn 3, 0-1': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-3	Hand Augur	42	747662	1.0	2.0	1.0	**2.561**	Line A: Stn 3, 1-2': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-3	Hand Augur	42	747663	2.0	3.0	1.0	**1.702**	Line A: Stn 3, 2-3': Light rusty brown sand and silt sizes
4-Jun-11	L-A / S-3	Hand Augur	42	747664	3.0	4.0	1.0	**3.371**	Line A: Stn 3, 3-4': Light rusty brown sand and silt sizes
11-Jun-11	L-A / S-3	Hand Augur	42	747665	3.0	4.0	1.0		**KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 747664**
11-Jun-11	n/a	Grab	44	1014019	n/a	n/a	n/a	**14.696**	3' high sand pile beside tailings pond. Light rusty brown sand and silt sizes
11-Jun-11	n/a	Grab	44	**747673**	n/a	n/a	n/a	**4.710**	Light rusty brown sand and silt sizes
11-Jun-11	n/a	Grab	44	747674	n/a	n/a	n/a	**5.716**	Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-2	Hand Augur	44	747696	1.0	2.0	1.0	**2.806**	Line C, Stn 2, 1-2 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-2	Hand Augur	44	747697	2.0	3.0	1.0	**2.429**	Line C, Stn 2, 2-3 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-2	Hand Augur	44	747698	3.0	4.0	1.0	**1.449**	Line C, Stn 2, 3-4 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-3	Hand Augur	44	747699	0.0	1.0	1.0	**5.741**	Line C, Stn 3, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	n/a	Hand Augur	44	747700	n/a	n/a	n/a	n/a	**KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 747674**
11-Jun-11	L-C / S-3	Hand Augur	44	**1014022**	1.0	2.0	1.0	**3.822**	Line C, Stn 3, 1-2 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-3	Hand Augur	44	1014023	2.0	3.0	1.0	**2.066**	Line C, Stn 3, 2-3 feet: Light rusty brown sand and silt sizes

Date	Location	Sample Method	Sample Batch	KBG Sample #	From (ft)	To (ft)	Length (ft)	Gold Au (g/t)	Description
11-Jun-11	L-C / S-4	Hand Augur	44	1014024	0.00	1.0	1.0	4.926	Line C, Stn 4, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-4	Hand Augur	44	DUA 1014024	0.00	1.0	1.0	4.962	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
11-Jun-11	L-C / S-4	Hand Augur	44	1014025	1.0	2.0	1.0	4.066	Line C, Stn 4, 1-2 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-4	Hand Augur	44	1014026	2.0	3.0	1.0	116.169	Line C, Stn 4, 2-3 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-D / S-1	Hand Augur	44	1014027	0.00	1.0	1.0	2.830	Line D, Stn 1, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	n/a		44	1014030	n/a	n/a	n/a	2.836	**KING'S BAY GOLD INSERTED STD - SE29: STANDARDIZED ASSAY OF 0.597 PPM AU**
11-Jun-11	L-D / S-2	Hand Augur	44	1014028	0.00	1.0	1.0	2.557	Line D, Stn 2, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-D / S-1	Hand Augur	44	1014029	1.0	2.0	1.0	0.591	Line D, Stn 1, 1-2 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-1	Hand Augur	44	**747675**	0.00	1.0	1.0	3.992	Line B, Stn 1, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-1	Hand Augur	44	747676	1.0	2.0	1.0	3.849	Line B, Stn 1, 1-2 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-1	Hand Augur	44	747677	2.0	3.0	1.0	1.969	Line B, Stn 1, 2-3': Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-1	Hand Augur	44	747678	3.0	3.5	0.5	2.507	Line B: Stn 1, 3-3.5': Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-2	Hand Augur	44	747679	0.00	1.0	1.0	5.126	Line B, Stn 2, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-2	Hand Augur	44	747680	1.0	2.0	1.0	3.917	Line B, Stn 2, 1-2 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-2	Hand Augur	44	747681	2.0	3.0	1.0	1.988	Line B, Stn 2, 2-3': Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-2	Hand Augur	44	747682	3.0	3.5	0.5	2.940	Line B: Stn 2, 3-3.5': Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-3	Hand Augur	44	747683	0.0	1.0	1.0	6.218	Line B, Stn 3, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-3	Hand Augur	44	747684	1.0	2.0	1.0	4.134	Line B, Stn 3, 1-2 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-3	Hand Augur	44	DUA 747684	1.0	2.0	1.0	4.056	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
11-Jun-11	L-B / S-3	Hand Augur	44	747686	2.0	3.0	1.0	2.813	Line B, Stn 3, 2-3': Light rusty brown sand and silt sizes
11-Jun-11	n/a		44	747685	n/a	n/a	0.0		**KING'S BAY GOLD INSERTED BLANK (GRANODIORITE)**
11-Jun-11	L-B / S-3	Hand Augur	44	747687	3.0	3.5	0.5	4.088	Line B: Stn 3, 3-3.5': Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-4	Hand Augur	44	747688	0.0	1.0	1.0	5.309	Line B, Stn 4, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-4	Hand Augur	44	747689	1.0	2.0	1.0	4.342	Line B, Stn 4, 1-2 feet: Light rusty brown sand and silt sizes

Date	Location	Sample Method	Sample Batch	KBG Sample #	From (ft)	To (ft)	Length (ft)	Gold Au (g/t)	Description
11-Jun-11	L-B / S-4	Hand Augur	44	747690	2.0	3.0	1.0	3.732	Line B, Stn 4, 2-3': Light rusty brown sand and silt sizes
11-Jun-11	L-B / S-4	Hand Augur	44	747691	3.0	3.5	0.5	5.455	Line B: Stn 4, 3-3.5': Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-1	Hand Augur	44	747692	0.0	1.0	1.0	2.474	Line C, Stn 1, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-1	Hand Augur	44	747693	1.0	2.0	1.0	2.140	Line C, Stn 1, 1-2 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-1	Hand Augur	44	747694	2.0	3.0	1.0	3.117	Line C, Stn 1, 2-3': Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-1	Hand Augur	44	DUA 747694	2.0	3.0	1.0	3.069	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
11-Jun-11	L-C / S-2	Hand Augur	44	747695	0.0	1.0	1.0	2.934	Line C, Stn 2, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-2	Hand Augur	44	747696	1.0	2.0	1.0	2.806	Line C, Stn 2, 1-2 feet: Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-2	Hand Augur	44	747697	2.0	3.0	1.0	2.429	Line C, Stn 2, 2-3': Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-2	Hand Augur	44	747698	3.0	3.5	0.5	1.449	Line C: Stn 2, 3-3.5': Light rusty brown sand and silt sizes
11-Jun-11	L-C / S-3	Hand Augur	44	747699	0.0	1.0	1.0	5.741	Line C, Stn 3, 0-1 feet: Light rusty brown sand and silt sizes
11-Jun-11	n/a	Hand Augur	44	747700	0.0	1.0	1.0	n/a	**KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 747699**
22-Nov-11	L-A, Stn1	Pionjar Split Spoon	86	1015579	0.0	1.0	1.0	2.277	Line A, Station 1: 0-1': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn1	Pionjar Split Spoon	86	1015580	1.0	2.0	1.0	1.396	Line A, Station 1: 1-2': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn1	Pionjar Split Spoon	86	1015581	2.0	3.0	1.0	2.996	Line A, Station 1: 2-3': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn1	Pionjar Split Spoon	86	1015582	3.0	3.7	0.7	11.891	Line A, Station 1: 3-3.67': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn2	Pionjar Split Spoon	86	1015583	0.0	1.0	1.0	6.628	Line A, Station 2: 0-1': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn2	Pionjar Split Spoon	86	1015584	1.0	2.0	1.0	1.789	Line A, Station 2: 1-2': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn2	Pionjar Split Spoon	86	1015585	2.0	3.0	1.0	2.101	Line A, Station 2: 2-3': Light rusty brown sand and silt sizes
22-Nov-11	Blank		86	1015586	n/a	n/a	n/a	<0.005	**KING'S BAY GOLD INSERTED BLANK (GRANODIORITE)**
22-Nov-11	L-A, Stn2	Pionjar Split Spoon	86	1015587	3.0	4.0	1.0	1.591	Line A, Station 2: 3-4': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn2	Pionjar Split Spoon	86	DUA 1015587	3.0	4.0	1.0	1.597	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
22-Nov-11	L-A, Stn2	Pionjar Split Spoon	86	1015588	4.0	5.0	1.0	1.883	Line A, Station 2: 4-5': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn2	Pionjar Split Spoon	86	1015589	5.0	5.7	0.7	3.771	Line A, Station 2: 5-5.67': Light rusty brown sand and silt sizes

Date	Location	Sample Method	Sample Batch	KBG Sample #	From (ft)	To (ft)	Length (ft)	Gold Au (g/t)	Description
22-Nov-11	L-A, Stn 3	Pionjar Split Spoon	86	1015590	0.0	1.0	1.0	5.322	Line A, Station 3: 0-1': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn 3	Pionjar Split Spoon	86	1015591	1.0	2.0	1.0	2.105	Line A, Station 3: 1-2': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn 3	Pionjar Split Spoon	86	1015592	2.0	3.0	1.0	2.399	Line A, Station 3: 2-3': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn 3	Pionjar Split Spoon	86	1015593	3.0	3.7	0.7	1.272	Line A, Station 3: 3-3.67': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn 4	Pionjar Split Spoon	86	1015594	0.0	1.0	1.0	6.165	Line A, Station 4: 0-1': Light rusty brown sand and silt sizes
22-Nov-11	L-A, Stn 4	Pionjar Split Spoon	86	1015595	1.0	2.0	1.0	2.065	Line A, Station 4: 1-2' - As above, includes native soil at bottom
22-Nov-11	L-B, Stn 1	Pionjar Split Spoon	86	1015596	0.0	1.0	1.0	4.505	Line B, Station 1: 0-1': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 1	Pionjar Split Spoon	86	1015597	1.0	2.0	1.0	3.979	Line B, Station 1: 1-2': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 1	Pionjar Split Spoon	86	DUA 1015597	1.0	2.0	1.0	4.188	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
22-Nov-11	L-B, Stn 1	Pionjar Split Spoon	86	1015598	2.0	3.0	1.0	2.403	Line B, Station 1: 2-3': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 1	Pionjar Split Spoon	86	1015599	3.0	3.7	0.7	1.886	Line B, Station 1: 3-3.67': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 1	Pionjar Split Spoon	86	1015600	3.0	3.7	0.7	I.S.	**KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 1014599**
22-Nov-11	L-B, Stn 2	Pionjar Split Spoon	87	1015601	0.0	1.0	1.0	4.786	Line B, Station 2: 0-1': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 2	Pionjar Split Spoon	87	1015602	1.0	2.0	1.0	1.913	Line B, Station 2: 1-2' : Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 2	Pionjar Split Spoon	87	1015603	4.0	5.0	1.0	3.288	Line B, Station 2: 4-5' - As above. (2-3' and 3-4' too liquid, lost from split spoon)
22-Nov-11	L-B, Stn 2	Pionjar Split Spoon	87	1015604	5.0	6.0	1.0	3.492	Line B, Station 2: 5-6': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 3	Pionjar Split Spoon	87	1015605	0.0	1.0	1.0	5.526	Line B, Station 3: 0-1': Light rusty brown sand and silt sizes
22-Nov-11	n/a		87	1015606	n/a	n/a	n/a	<0.005	**KING'S BAY GOLD INSERTED BLANK (GRANODIORITE)**
22-Nov-11	L-B, Stn 3	Pionjar Split Spoon	87	1015607	1.0	2.0		3.621	Line B, Station 3: 1-2': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 3	Pionjar Split Spoon	87	1015608	2.0	3.0	1.0	2.651	Line B, Station 3: 2-3': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 3	Pionjar Split Spoon	87	1015609	3.0	4.0	1.0	3.224	Line B, Station 3: 3-4': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 3	Pionjar Split Spoon	87	1015610	4.0	5.0	1.0	3.099	Line B, Station 3: 4-5': Light rusty brown sand and silt sizes
22-Nov-11	L-B, Stn 3	Pionjar Split Spoon	87	1015610	4.0	5.0	1.0	3.146	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
22-Nov-11	L-B, Stn 3	Pionjar Split Spoon	87	1015611	5.0	5.5	0.5	5.254	Line B, Station 3: 5-5.5': Light rusty brown sand and silt sizes

Date	Location	Sample Method	Sample Batch	KBG Sample #	From (ft)	To (ft)	Length (ft)	Gold Au (g/t)	Description
23-Nov-11	L-B, Stn 4	Pionjar Split Spoon	87	1015612	0.0	1.0	1.0	5.218	Line B, Station 4: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-B, Stn 4	Pionjar Split Spoon	87	1015613	1.0	2.0	1.0	3.362	Line B, Station 4: 1-2': Light rusty brown sand and silt sizes
23-Nov-11	L-B, Stn 4	Pionjar Split Spoon	87	1015614	2.0	3.0	1.0	2.849	Line B, Station 4: 2-3': Light rusty brown sand and silt sizes
23-Nov-11	L-B, Stn 4	Pionjar Split Spoon	87	1015615	3.0	4.0	1.0	4.409	Line B, Station 4: 3-4': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn1	Pionjar Split Spoon	87	1015616	0.0	1.0	1.0	2.424	Line C, Station 1: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn1	Pionjar Split Spoon	87	1015617	1.0	2.0	1.0	2.110	Line C, Station 1: 1-2': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn1	Pionjar Split Spoon	87	1015618	2.0	3.0	1.0	2.337	Line C, Station 1: 2-3': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn1	Pionjar Split Spoon	87	1015619	3.0	3.5	0.5	1.669	Line C, Station 1: 3-3.5': Light rusty brown sand and silt sizes
23-Nov-11	Blank	Pionjar Split Spoon	87	1015620	n/a	n/a	n/a	1.822	KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 1014619
23-Nov-11	Blank	Pionjar Split Spoon	87	DUA 1015620	n/a	n/a	n/a	1.827	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
23-Nov-11	L-C, Stn 2	Pionjar Split Spoon	87	1015621	0.0	1.0		2.857	Line C, Station 2: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn 2	Pionjar Split Spoon	87	1015622	3.0	4.0	1.0	2.657	Line C, Station 2: 3-4' (1-2, 2-3', and 3-4' too liquid and lost from split spoon)
23-Nov-11	L-C, Stn 2	Pionjar Split Spoon	87	1015623	4.0	5.0	1.0	1.173	Line C, Station 2: 4-5': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn 2	Pionjar Split Spoon	87	1015624	5.0	6.0	1.0	4.025	Line C, Station 2: 5-6': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn 3	Pionjar Split Spoon	87	1015625	0.0	1.0	1.0	5.494	Line C, Station 3: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn 3	Pionjar Split Spoon	87	1015626	1.0	2.0	1.0	4.530	Line C, Station 3: 1-2': Light rusty brown sand and silt sizes
23-Nov-11	STD-SF30		87	1015627	n/a	n/a	n/a	0.890	**KING'S BAY GOLD INSERTED STD - SF30: STANDARDIZED ASSAY OF 0.832 PPM AU**
23-Nov-11	STD-SF30	Pionjar Split Spoon	87	1015628	2.0	2.5	0.5	3.644	Line C, Station 3: 2-2.5 ': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn 4	Pionjar Split Spoon	87	1015629	0.0	1.0	1.0	5.730	Line C, Station 4: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn 4	Pionjar Split Spoon	87	1015630	1.0	2.0	1.0	3.225	Line C, Station 4: 1-2': Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn 4	Pionjar Split Spoon	87	DUA 1015630	1.0	2.0	1.0	3.342	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
23-Nov-11	L-C, Stn 6	Pionjar Split Spoon	87	1015631	0.0	2.0	2.0	3.301	Line C, Station 6: 0-2' As above (only a small amount of sample recovered)
23-Nov-11	L-C, Stn 6	Pionjar Split Spoon	87	1015632	2.0	3.0	1.0	4.301	Line C, Station 6: 2-3' : Light rusty brown sand and silt sizes
23-Nov-11	L-C, Stn 6	Pionjar Split Spoon	87	1015633	3.0	3.8	0.8	1.432	Line C, Station 6: 3-3.83' : Light rusty brown sand and silt sizes

Date	Location	Sample Method	Sample Batch	KBG Sample #	From (ft)	To (ft)	Length (ft)	Gold Au (g/t)	Description
23-Nov-11	L-B, Stn 5	Pionjar Split Spoon	87	1015634	0.0	1.0	1.0	1.542	Line B, Station 5: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 1	Pionjar Split Spoon	87	1015635	0.0	1.0	1.0	3.561	Line D, Station 1: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 2	Pionjar Split Spoon	88	1015636	0.0	1.0	1.0	3.093	Line D, Station 2: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 2	Pionjar Split Spoon	88	1015637	1.0	2.0	1.0	2.653	Line D, Station 2: 1-2': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 2	Pionjar Split Spoon	88	1015638	2.0	3.0	1.0	2.517	Line D, Station 2: 2-3': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 2	Pionjar Split Spoon	88	1015639	3.0	3.6	0.6	4.274	Line D, Station 2: 3-3.58': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 3	Pionjar Split Spoon	88	1015640	0.0	1.0	1.0	3.978	Line D, Station 3: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	Blank		88	1015641	n/a	n/a	n/a	<0.005	**KING'S BAY GOLD INSERTED BLANK (GRANODIORITE)**
23-Nov-11	L-D, Stn 3	Pionjar Split Spoon	88	1015642	1.0	2.0		2.388	Line D, Station 3: 1-2': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 3	Pionjar Split Spoon	88	1015643	2.0	3.0	1.0	2.616	Line D, Station 3: 2-3': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 3	Pionjar Split Spoon	88	1015644	3.0	3.7	0.7	2.364	Line D, Station 3: 3-3.67': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 4	Pionjar Split Spoon	88	1015645	0.0	1.0	1.0	3.352	Line D, Station 4: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 4	Pionjar Split Spoon	88	DUA 1015645	0.0	1.0	1.0	3.743	**ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)**
23-Nov-11	L-D, Stn 4	Pionjar Split Spoon	88	1015646	1.0	1.7	0.7	1.522	Line D, Station 4: 1-1.67': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Dtn 6	Pionjar Split Spoon	88	1015647	0.0	1.0	1.0	2.424	Line D, Station 6: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 7	Pionjar Split Spoon	88	1015648	0.0	1.0	1.0	2.080	Line D, Station 7: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 7	Pionjar Split Spoon	88	1015649	1.0	2.0	1.0	1.633	Line D, Station 7: 1-2': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 8	Pionjar Split Spoon	88	1015650	0.0	0.5	0.5	4.935	Line D, Station 8: 0-0.5': Light rusty brown sand and silt sizes
23-Nov-11	L-D, Stn 8	Pionjar Split Spoon	88	1015651	0.0	1.0	1.0	3.262	Line C, Station 7: 0-1': Light rusty brown sand and silt sizes
23-Nov-11	STD-SF30		88	1015652			0.0	0.869	**KING'S BAY GOLD INSERTED STD - SF30: STANDARDIZED ASSAY OF 0.832 PPM AU**
23-Nov-11	L-D, Stn 8	Pionjar Split Spoon	88	1015653			0.0	I.S.	KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 1014651

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142269
Reference: Batch 42
Sample #: 13

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151685	747653	5780	0.169	5.780
151686	747654	1908	0.056	1.908
151687	747655	1125	0.033	1.125
151688	747656	1008	0.029	1.008
151689	747657	10861	0.317	10.861
151690	747658	2007	0.059	2.007
151691	747659	1716	0.050	1.716
151692	747660	1627	0.047	1.627
151693	747661	5593	0.163	5.593
151694	747662	2561	0.075	2.561
151695	747663	1702	0.050	1.702
151696	747664	3371	0.098	3.371
152530	747665	No Sample Received		

PROCEDURE CODES: ALS1, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 20, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/20/2011
Job #: 201144397
Reference: Batch 86
Sample #: 33

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300423	1015579	2277	0.066	2.277
300424	1015580	1396	0.041	1.396
300425	1015581	2996	0.087	2.996
300426	1015582	11891	0.347	11.891
300427	1015583	6628	0.193	6.628
300428	1015584	1789	0.052	1.789
300429	1015585	2101	0.061	2.101
300430	1015586	<5	<0.001	<0.005
300431	1015587	1591	0.046	1.591
300432 Dup	1015587	1597	0.047	1.597
300433	1015588	1883	0.055	1.883
300434	1015589	3771	0.110	3.771
300435	1015590	5322	0.155	5.322
300436	1015591	2105	0.061	2.105
300437	1015592	2399	0.070	2.399
300438	1015593	1272	0.037	1.272
300439	1015594	6165	0.180	6.165
300440	1015595	2065	0.060	2.065

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 20, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/20/2011
Job #: 201144397
Reference: Batch 86
Sample #: 33

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300441	1015596	4505	0.131	4.505
300442	1015597	3979	0.116	3.979
300443 Dup	1015597	4188	0.122	4.188
300444	1015598	2403	0.070	2.403
300445	1015599	1886	0.055	1.886
300446	1015600	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, December 21, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/21/2011
Job #: 201144398
Reference: Batch 87
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300447	1015601	4786	0.140	4.786
300448	1015602	1913	0.056	1.913
300449	1015603	3288	0.096	3.288
300450	1015604	3492	0.102	3.492
300451	1015605	5526	0.161	5.526
300452	1015606	<5	<0.001	<0.005
300453	1015607	3621	0.106	3.621
300454	1015608	2651	0.077	2.651
300455	1015609	3224	0.094	3.224
300456	1015610	3099	0.090	3.099
300457 Dup	1015610	3146	0.092	3.146
300458	1015611	5254	0.153	5.254
300459	1015612	5218	0.152	5.218
300460	1015613	3362	0.098	3.362
300461	1015614	2849	0.083	2.849
300462	1015615	4409	0.129	4.409
300463	1015616	2424	0.071	2.424
300464	1015617	2110	0.062	2.110
300465	1015618	2337	0.068	2.337
300466	1015619	1669	0.049	1.669
300467	1015620	1822	0.053	1.822
300468 Dup	1015620	1827	0.053	1.827
300469	1015621	2857	0.083	2.857
300470	1015622	2657	0.078	2.657
300471	1015623	1173	0.034	1.173
300472	1015624	4025	0.117	4.025
300473	1015625	5494	0.160	5.494
300474	1015626	4530	0.132	4.530
300475	1015627	890	0.026	0.890
300476	1015628	3644	0.106	3.644

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, December 21, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/21/2011
Job #: 201144398
Reference: Batch 87
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300477	1015629	5730	0.167	5.730
300478	1015630	3225	0.094	3.225
300479 Dup	1015630	3342	0.097	3.342
300480	1015631	3301	0.096	3.301
300481	1015632	4301	0.125	4.301
300482	1015633	1432	0.042	1.432
300483	1015634	1542	0.045	1.542
300484	1015635	3561	0.104	3.561

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 20, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/20/2011
Job #: 201144399
Reference: Batch 88
Sample #: 18

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300485	1015636	3093	0.090	3.093
300486	1015637	2653	0.077	2.653
300487	1015638	2517	0.073	2.517
300488	1015639	4274	0.125	4.274
300489	1015640	3978	0.116	3.978
300490	1015641	<5	<0.001	<0.005
300491	1015642	2388	0.070	2.388
300492	1015643	2616	0.076	2.616
300493	1015644	2364	0.069	2.364
300494	1015645	3352	0.098	3.352
300495 Dup	1015645	3743	0.109	3.743
300496	1015646	1522	0.044	1.522
300497	1015647	2424	0.071	2.424
300498	1015648	2080	0.061	2.080
300499	1015649	1633	0.048	1.633
300500	1015650	4935	0.144	4.935
300501	1015651	3262	0.095	3.262
300502	1015652	869	0.025	0.869
300503	1015653	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, July 7, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/07/2011
Job #: 201142388
Reference: Batch 43
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
157990	747666	<5	<0.001	<0.005
161567	747667	37	0.001	0.037
161568	747668	102	0.003	0.102
161569	747669	109	0.003	0.109
161570	747670	95	0.003	0.095
161571	747671	125	0.004	0.125
161572	747672	520	0.015	0.520
161575	1014021	No Sample Received		
161576	746815	22925	0.669	22.925
161577 Dup	746815	24051	0.702	24.051
161578	1014001	1726	0.050	1.726
161579	1014002	4352	0.127	4.352
161580	1014003	98	0.003	0.098
161581	1014004	226	0.007	0.226
161582	1014005	10	<0.001	0.010
161583	1014006	<5	<0.001	<0.005
161584	1014007	<5	<0.001	<0.005
161585	1014008	<5	<0.001	<0.005
161588	1014010	352	0.010	0.352
161589	1014011	22	<0.001	0.022
161590	1014012	30352	0.885	30.352
161591	1014013	86582	2.526	86.582
161592	1014014	10910	0.318	10.910
161593	1014015	48477	1.414	48.477
161594	1014016	501	0.015	0.501
161595	1014017	24646	0.719	24.646
161597	1014019	No Sample Received		
161598 Dup	1014019	No Sample Received		
162348	1014019	No Sample Received		
162349	1014020	52	0.002	0.052

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, July 7, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/07/2011
Job #: 201142388
Reference: Batch 43
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
162350	747685	37	0.001	0.037
162351	1014009	24	<0.001	0.024

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, July 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/19/2011
Job #: 201142389
Reference: Batch 44
Sample #: 38

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
158020	747675	3992	0.116	3.992
158021	747676	3849	0.112	3.849
158022	747677	1969	0.057	1.969
158023	747678	2507	0.073	2.507
158024	747679	5126	0.150	5.126
158025	747680	3917	0.114	3.917
158026	747681	1988	0.058	1.988
158027	747682	2940	0.086	2.940
158028	747683	6218	0.181	6.218
158029	747684	4134	0.121	4.134
158030 Dup	747684	4056	0.118	4.056
158032	747686	2813	0.082	2.813
158033	747687	4088	0.119	4.088
158034	747688	5309	0.155	5.309
158035	747689	4342	0.127	4.342
158036	747690	3732	0.109	3.732
158037	747691	5455	0.159	5.455
158038	747692	2474	0.072	2.474
158039	747693	2140	0.062	2.140
158040	747694	3117	0.091	3.117
158041 Dup	747694	3069	0.090	3.069
158042	747695	2934	0.086	2.934
158043	747696	2806	0.082	2.806
158044	747697	2429	0.071	2.429
158045	747698	1449	0.042	1.449
158046	747699	5741	0.167	5.741
158047	747700	No Sample Received		
158049	1014022	3822	0.112	3.822
158050	1014023	2066	0.060	2.066
158051	1014024	4926	0.144	4.926

PROCEDURE CODES: ALS2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, July 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/19/2011
Job #: 201142389
Reference: Batch 44
Sample #: 38

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
158052 Dup	1014024	4962	0.145	4.962
158053	1014025	4066	0.119	4.066
158054	1014026	116169	3.389	116.169
158055	1014027	2830	0.083	2.830
158056	1014028	2836	0.083	2.836
158057	1014029	2557	0.075	2.557
158058	1014030	591	0.017	0.591
162344	747673	4710	0.137	4.710
162345	747674	5716	0.167	5.716
162346	1014019	14696	0.429	14.696
162347	1014018	4886	0.143	4.886

PROCEDURE CODES: ALS2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

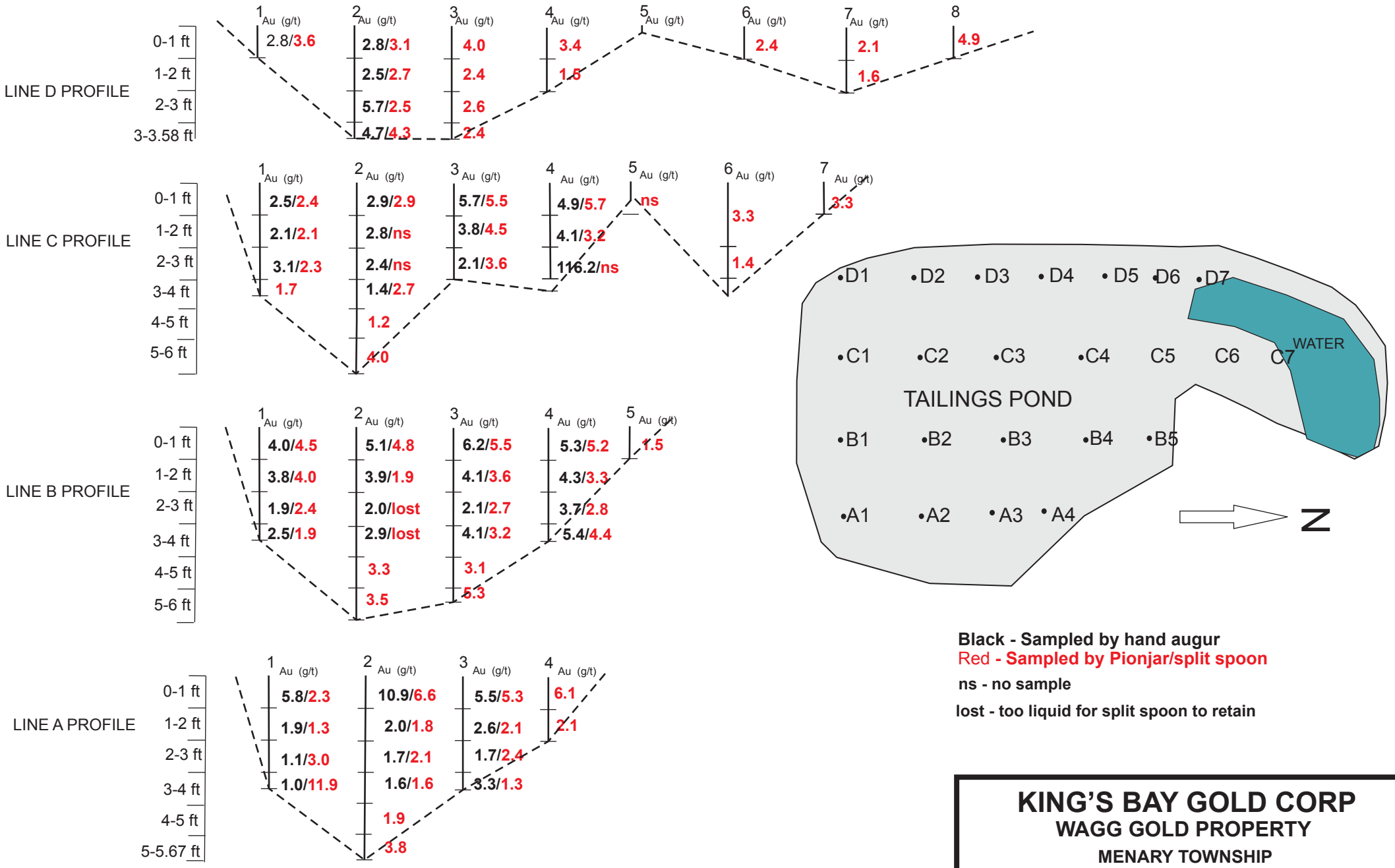
The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Rentals

United Rentals
HONDA
GX

United Rentals

1-800-257-910



Black - Sampled by hand augur
Red **- Sampled by Pionjar/split spoon**
ns - no sample
lost - too liquid for split spoon to retain

NOTE 1: **Average Au content of all samples is 4.28 g/t.** For the samples collected by augur, the average gold content is 5.95 g/t with the high value of 116.169 g/t and 3.42 g/t without it. For the samples collected by Pionjar split spoon, the average gold content is 3.24 g/t

NOTE 2: Western Troy Capital Resources Inc processed approximately 1,000 tons through their mill on this site and recovered 346 ounces of gold.

KING'S BAY GOLD CORP
WAGG GOLD PROPERTY
MENARY TOWNSHIP
TAILINGS POND GOLD ASSAYS

0 FEET 20

R. Crosby, M.Sc., P.Geo. November 2011

Sonic Soil Sampling (Ontario) Inc.
668 Millway Avenue, Units 15 & 16
Concord, ON L4K 3V2
Canada

Invoice

Invoice #: 00010480

GST Registration #: 129955472RT0001

Bill To: Russell Crosby
King's Bay Gold
145 - 99 Scurfield Boulevard
Winnipeg Manitoba R3Y 1Y1

Project Description:

Kenora Sampling Project
Equipment Rental
Sent to Carl Archibald
Returned by Carl Archibald

Customer Purchase Order	SHIP VIA	SHIP DATE	TERMS	DATE	PG.
Russell			Net 30	11/11/2011	1

QTY.	ITEM NO.	DESCRIPTION	PRICE	UNIT	DISC %	EXTENDED	TAX
2	4000	Equipment Rental: 2 days	$250.00			$500.00	HST
1	1248	Shipping, cost + 15%	$181.50			$181.50	HST

CODE	RATE	TAX	SALE AMOUNT
HST	13%	$88.60	$681.50

Sale Amt.:	$681.50
Freight:	$0.00
HST:	$88.60
Total Amt.:	$770.10
Paid Today:	$0.00
Balance Due:	$770.10

Memo: Celebrating Our 30th Anniversary !!!!

· Manitoulin Transport Inc.
· Manitoulin Logistics Inc.
· Quebec Express Inc.
· Farmer Cartage Inc.
· Jet Transportation Ltd.
· Lakehead Freightways Inc.

P.O. Box 390, 154 Hwy 540B, Gore Bay, Ontario P0P 1H0
Tel. (705) 222-1906
Fax. (705) 282-2269
www.manitoulintransport.com

PRO BILL

NO. DE PRO. NO.
71418500

YEAR AN	MONTH MOIS	DAY JOUR	B/L or PRO. NO. NO. DE CONN. ou PRO.	REFERENCE RÉFÉRENCE	BILLER FACTURIER	COLL. / PPD.
11	11	21	NS		LDA	PPD

SHIPPER – EXPEDITEUR / ADDRESS – ADRESSE
SONIC SOIL SAMPLING INC 15&16-668 MILLWAY AVE CONCORD, ON L4K3V2

CONSIGNEE – CONSIGNATAIRE
CARL ARCHIBALD C/O MALLET ILLING 240 LAKEVIEW DR KENORA, ON P9N

TRANSFER TO – TRANSFERE A / AT – A / I/O / % / BILL TO – FACTURER A
0028896
SONIC SOIL SAMPLING INC

PIECES	DESCRIPTION	WEIGHT / POIDS	RATE / TARIF	AMOUNT / MONTANT
3	2 BXS SAMPLING EQPT,1 BDL ROD	261		
	807 468 6129			
	RATE QUOTE # 00010999614 MAY APPLY			
	Cubed in TOR @ 10.00 lbs/ft 11/21/1 (CUBIC FE	300		411.62
	Dim: 48*42*26			
	FAK-330 Z 20111121 18:08:33			
	FS SURCHARGE @ 16.6 %			19.88
	LESS 70.9% DISCOUNT...			291.84-
	PO:NS			
	ACTUAL WEIGHT: 000261 BILLED AS:			139.66
	HST @ 13%			18.16
	*** PAYABLE IN CDN FUNDS ***			

FOR BILLING INFORMATION, PLEASE CALL – POUR TOUTES QUESTIONS SUR LA FACTURATION, VEUILLEZ TELEPHONER AU
(800)461-1168

TOTAL 157.82

G.S.T. / H.S.T. / T.P.S. # R103481925 Q.S.T. / T.V.Q. # 1002600001

TERMS: NET 21 DAYS, 2% PER MONTH (24% PER ANNUM) ON OVERDUE ACCOUNTS
TERMES: NET 21 JOURS, 2% PER MOIS (24% PAR ANNEE) SUR COMPTES EN SOUFFRAN

+ 15% = 181.50

· Manitoulin Transport Inc.
· Manitoulin Logistics Inc.
· Quebec Express Inc.
· Farmer Cartage Inc.
· Jet Transportation Ltd.
· Lakehead Freightways Inc.

P.O. Box 390, 154 Hwy 540B, Gore Bay, Ontario P0P 1H0
Tel. (705) 222-1906
Fax. (705) 282-2269
www.manitoulintransport.com

PRO BILL

NO. DE PRO. NO.

YEAR AN	MONTH MOIS	DAY JOUR	B/L or PRO. NO. NO. DE CONN. ou PRO.	REFERENCE RÉFÉRENCE	BILLER FACTURIER	COLL. / PPD.

SHIPPER – EXPEDITEUR / ADDRESS – ADRESSE

CONSIGNEE – CONSIGNATAIRE

TRANSFER TO – TRANSFERE A / AT – A / I/O / % / BILL TO – FACTURER A

PIECES	DESCRIPTION	WEIGHT / POIDS	RATE / TARIF	AMOUNT / MONTANT

FOR BILLING INFORMATION, PLEASE CALL – POUR TOUTES QUESTIONS SUR LA FACTURATION, VEUILLEZ TELEPHONER AU

TOTAL

G.S.T. / H.S.T. / T.P.S. # R103481925 Q.S.T. / T.V.Q. # 1002600001

TERMS: NET 21 DAYS, 2% PER MONTH (24% PER ANNUM) ON OVERDUE ACCOUNTS
TERMES: NET 21 JOURS, 2% PER MOIS (24% PAR ANNEE) SUR COMPTES EN SOUFFRAN

TRANSPORT Manitoulin TRANSPORTATION

MANITOULIN TRANSPORT, INC.
ALARY TRANSPORT, INC.
COOPER TRANSPORT
JACKSON TRANSPORT
HEAD OFFICE: Gore Bay 282-2040

Little Current 368-2572 | Sudbury 688-4700 | Blind River 356-8822 | Elliot Lake 848-5777 | Sault Ste. Marie 946-3561 | Toronto 677-5432 | North Bay 476-2291 | New Liskeard 647-6991 | Timmins 267-7967 | Kapuskasing 335-5555 | Hearst 362-4315 | Barrie 737-3311 | Montreal 527-3911 | Huntsville 789-5525 | Pembroke 735-6891 | Ottawa 736-1110 | Orillia 325-3551 | Bracebridge 645-8340

BILL OF LADING NOT NEGOTIABLE
CONNAISSEMENT NON NEGOCIABLE

B/L NO.
No. de CONN.:

Date: Nov. 21/11

SHIPPER/EXPEDITEUR

NAME/NOM: SONIC SOIL SAMPLING INC.

ADDRESS/ADRESSE: 668 MILLWAY AVENUE, UNITS 15 & 16
CONCORD, ONTARIO L4K 3V2
CANADA

CITY/VILLE: 905 660 0501

MET DRIVER No. 266

STOP No. 91

71418500

CONSIGNEE/CONSIGNATAIRE

NAME/NOM: C/O CARL ARCHIBALD MALLETTE DRILLING

ADDRESS/ADRESSE: 240 LAKEVIEW DRIVE

CITY/VILLE: KENORA ON P9N0H2 (807) 468-6129

Declared Valuation
Valeur déclarée $

Maximum liability of $2.00 per pound unless declared valuation states otherwise
Responsabilité maximum de $2.00 la livre à moins d'indication contraire de la valeur

Pcs.	Particular of goods, marks and exceptions / Description des marchandises, marques et particularités	Dangerous Goods Class No.	Dangerous Goods P.I.N. No.	Weight/ Poids	Rate/ Taux	Amount/ Montant	Freight Charges / Frais de transport
2	BOXES - SAMPLING EQUIP.			261#			✓ PPD
1	BUNDLE - STEEL RODS						
	QUOTE # 10099614.						COLL.

MANITOULIN

Freight charges will be collect unless marked prepaid
Les frais seront à percevoir à moins d'avis contraire

1 - Any agreement covering transportation of the goods described herein with other than due dispatch, or for specific time must be endorsed on this bill of lading and signed by the parties hereto.
2 - Where a shipment is at "owners risk" the words "At Owners Risk" must be effaced and initialed by both parties thereto.
1 - Toute entente spéciale concernant le transport des biens décrits ci haut, soit leur spéciale de livraison ou autre, doit être indiquée sur ce connaissement et signé par les parti concernés.
2 - Si au risque de l'expéditeur, les mots "Au risque de l'expéditeur" doivent être inscrits et initialés par les deux partis concernés.

C.O.D. Amount / Montant $

Prepaid / Payés d'avance ☐ Collect / À percevoir ☐

Fees / Frais $

CHECKER

*** RECEIPTS OF GOODS AT DESTINATION * RÉCEPTION DES BIENS À DESTINATION ***

Received in apparent good order (except as noted) - Reçus en bonne condition apparente (exceptions notées)

From/De: At/A:

Consignee/Consignataire: Date:

SHIPPER / EXPEDITEUR 1

CARRIER / TRANSPORTEUR
☐ Manitoulin Transport, Inc.
☐ Alary Transport, Inc.
☐ Cooper Transport
☐ Jackson Transport

PER Tilly 3pcs. PER

NOTE: This Bill of Lading is to be signed by Shipper and Carrier
NOTE: Ce Connaissement doit être signé par l'expéditeur et le transporteur

---

manitoulin TRANSPORTATION

Manitoulin Transport Inc. · Manitoulin Logistics Inc. · Quebec Express Inc. · Parker Cartage Inc. · M. Thibeault Ltée · Lakehead Freightways Inc.

NO. DE PRO. NO.

71418500 #01

P.O. Box 390, 154 Hwy 540B,
Gore Bay, Ontario P0P 1H0 www.manitoulintransport.com

DAY / JOUR	MONTH / MOIS	YEAR / AN	BL or PRO. NO. / NO. DE CONN. ou PRO.	UNIT NO. / N° D'UNITÉ	COLL/PPD
21	11	11		991084D	PPD

005

SHIPPER – EXPÉDITEUR / ADDRESS – ADRESSE
SONIC SOIL SAMPLING INC, 15&16-668 MILLWAY AVE, CONCORD, ON L4K3V2

CONSIGNEE – CONSIGNATAIRE
CARL ARCHIBALD C/O MALLETTE DR, ILLING 240 LAKEVIEW DR, KENORA, ON P9N

TRANSFER TO – TRANSFÉRÉ À | AT – À | I/O | % | BILL TO – FACTURER À (0028895) SONIC SOIL SAMPLING INC

PIECES	DESCRIPTION	WEIGHT / POIDS	RATE / TARIF	AMOUNT / MONTANT
3	PIECES 2 BXS SAMPLING EQPT,1 BDL ROD 807 468 6129 RATE QUOTE # 00010999614 MAY APPLY CUBE WEIGHT IS APPLICABLE Dim: 48*42*26 FAK-330 Z 20111121 18:08:33 FS SURCHARGE @ 16.6 % LESS DISCOUNT... HST/TPS	261 300		

ANY LOSS OR DAMAGE MUST BE NOTED ON PRO BILL AT TIME OF DELIVERY, AND INITIALED BY DELIVERY DRIVER.
TOUTES PERTES OU DOMMAGES DOIVENT ÊTRE NOTÉS AU MOMENT DE LA LIVRAISON, ET INITIALISÉS PAR LE CHAUFFEUR.

TERMS: NET 21 DAYS, 2% PER MONTH (24% PER ANNUM) ON OVERDUE ACCOUNTS
TERMES: NET 21 JOURS, 2% PER MOIS (24% PAR ANNÉE) SUR COMPTES EN SOUFFRANCE

RECEIVED IN GOOD ORDER BY / REÇU EN BON ÉTAT PAR
SIGNATURE: X
PRINT NAME / NOM: Jeff Booth

G.S.T. / H.S.T. / T.P.S. # R103881925

TOTAL

DATE RECEIVED / DATE DE RÉCEPTION 11/21/11 TIME IN / ARRIVÉE 1051 TIME OUT / DÉPART 1100

CUSTOMER SERVICE 1-800-265-1485 SERVICE À LA CLIENTÈLE

PROBILL 8, NOV 19, 2008

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144369
Reference: Batch 73
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
298949	1014781	5	<0.001	0.005
298950	1014782	6	<0.001	0.006
298951	1014783	<5	<0.001	<0.005
298952	1014784	<5	<0.001	<0.005
298953	1014785	<5	<0.001	<0.005
298954	1014786	6	<0.001	0.006
298955	1014787	761	0.022	0.761
298956	1014788	<5	<0.001	<0.005
298957	1014789	<5	<0.001	<0.005
298958	1014790	<5	<0.001	<0.005
298959 Dup	1014790	<5	<0.001	<0.005
298960	1014791	<5	<0.001	<0.005
298961	1014792	<5	<0.001	<0.005
298962	1014793	69	0.002	0.069
298963	1014794	<5	<0.001	<0.005
298964	1014795	<5	<0.001	<0.005
298965	1014796	<5	<0.001	<0.005
298966	1014797	<5	<0.001	<0.005
298967	1014798	<5	<0.001	<0.005
298968	1014799	<5	<0.001	<0.005
298969	1014800	<5	<0.001	<0.005
298970 Dup	1014800	<5	<0.001	<0.005
298971	1014801	<5	<0.001	<0.005
298972	1014802	<5	<0.001	<0.005
298973	1014803	<5	<0.001	<0.005
298974	1014804	<5	<0.001	<0.005
298975	1014805	<5	<0.001	<0.005
298976	1014806	9	<0.001	0.009
298977	1014807	<5	<0.001	<0.005
298978	1014808	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144369
Reference: Batch 73
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
298979	1014809	236	0.007	0.236
298980	1014810	155	0.005	0.155
298981 Dup	1014810	130	0.004	0.130
298982	1014811	<5	<0.001	<0.005
298983	1014812	<5	<0.001	<0.005
298984	1014813	<5	<0.001	<0.005
298985	1014814	<5	<0.001	<0.005
298986	1014815	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144369
Reference: Batch 73
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
298949	1014781	5	<0.001	0.005
298950	1014782	6	<0.001	0.006
298951	1014783	<5	<0.001	<0.005
298952	1014784	<5	<0.001	<0.005
298953	1014785	<5	<0.001	<0.005
298954	1014786	6	<0.001	0.006
298955	1014787	761	0.022	0.761
298956	1014788	<5	<0.001	<0.005
298957	1014789	<5	<0.001	<0.005
298958	1014790	<5	<0.001	<0.005
298959 Dup	1014790	<5	<0.001	<0.005
298960	1014791	<5	<0.001	<0.005
298961	1014792	<5	<0.001	<0.005
298962	1014793	69	0.002	0.069
298963	1014794	<5	<0.001	<0.005
298964	1014795	<5	<0.001	<0.005
298965	1014796	<5	<0.001	<0.005
298966	1014797	<5	<0.001	<0.005
298967	1014798	<5	<0.001	<0.005
298968	1014799	<5	<0.001	<0.005
298969	1014800	<5	<0.001	<0.005
298970 Dup	1014800	<5	<0.001	<0.005
298971	1014801	<5	<0.001	<0.005
298972	1014802	<5	<0.001	<0.005
298973	1014803	<5	<0.001	<0.005
298974	1014804	<5	<0.001	<0.005
298975	1014805	<5	<0.001	<0.005
298976	1014806	9	<0.001	0.009
298977	1014807	<5	<0.001	<0.005
298978	1014808	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144369
Reference: Batch 73
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
298979	1014809	236	0.007	0.236
298980	1014810	155	0.005	0.155
298981 Dup	1014810	130	0.004	0.130
298982	1014811	<5	<0.001	<0.005
298983	1014812	<5	<0.001	<0.005
298984	1014813	<5	<0.001	<0.005
298985	1014814	<5	<0.001	<0.005
298986	1014815	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144394
Reference: Batch 84
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300332	1015496	5	<0.001	0.005
300333	1015497	<5	<0.001	<0.005
300334	1015498	<5	<0.001	<0.005
300335	1015499	<5	<0.001	<0.005
300336	1015500	6	<0.001	0.006
300337	1015501	7	<0.001	0.007
300338	1015502	867	0.025	0.867
300339	1015503	23	<0.001	0.023
300340	1015504	6	<0.001	0.006
300341	1015505	<5	<0.001	<0.005
300342 Dup	1015505	<5	<0.001	<0.005
300343	1015506	8	<0.001	0.008
300344	1015507	11	<0.001	0.011
300345	1015508	9	<0.001	0.009
300346	1015509	8	<0.001	0.008
300347	1015510	8	<0.001	0.008
300348	1015511	6	<0.001	0.006
300349	1015512	<5	<0.001	<0.005
300350	1015513	29	<0.001	0.029
300351	1015514	7	<0.001	0.007
300352	1015515	6	<0.001	0.006
300353 Dup	1015515	<5	<0.001	<0.005
300354	1015516	<5	<0.001	<0.005
300355	1015517	16	<0.001	0.016
300356	1015518	6	<0.001	0.006
300357	1015519	<5	<0.001	<0.005
300358	1015520	<5	<0.001	<0.005
300359	1015521	<5	<0.001	<0.005
300360	1015522	<5	<0.001	<0.005
300361	1015523	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144394
Reference: Batch 84
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300362	1015524	<5	<0.001	<0.005
300363	1015525	<5	<0.001	<0.005
300364 Dup	1015525	<5	<0.001	<0.005
300365	1015526	<5	<0.001	<0.005
300366	1015527	<5	<0.001	<0.005
300367	1015528	6	<0.001	0.006
300368	1015529	9	<0.001	0.009
300369	1015530	14	<0.001	0.014

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, December 15, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/15/2011
Job #: 201144395
Reference: Batch 85
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300370	1015531	<5	<0.001	<0.005
300371	1015532	6	<0.001	0.006
300372	1015533	6	<0.001	0.006
300373	1015534	5	<0.001	0.005
300374	1015535	<5	<0.001	<0.005
300375	1015536	<5	<0.001	<0.005
300376	1015537	792	0.023	0.792
300377	1015538	8	<0.001	0.008
300378	1015539	6	<0.001	0.006
300379	1015540	<5	<0.001	<0.005
300380 Dup	1015540	<5	<0.001	<0.005
300381	1015541	<5	<0.001	<0.005
300382	1015542	<5	<0.001	<0.005
300383	1015543	<5	<0.001	<0.005
300384	1015544	<5	<0.001	<0.005
300385	1015545	<5	<0.001	<0.005
300386	1015546	<5	<0.001	<0.005
300387	1015547	<5	<0.001	<0.005
300388	1015548	<5	<0.001	<0.005
300389	1015549	<5	<0.001	<0.005
300390	1015550	5	<0.001	0.005
300391 Dup	1015550	<5	<0.001	<0.005
300392	1015551	<5	<0.001	<0.005
300393	1015552	6	<0.001	0.006
300394	1015553	117	0.003	0.117
300395	1015554	6	<0.001	0.006
300396	1015555	<5	<0.001	<0.005
300397	1015556	6	<0.001	0.006
300398	1015557	<5	<0.001	<0.005
300399	1015558	8	<0.001	0.008

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, December 15, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/15/2011
Job #: 201144395
Reference: Batch 85
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300400	1015559	<5	<0.001	<0.005
300401	1015560	35	0.001	0.035
300402 Dup	1015560	38	0.001	0.038
300403	1015561	6	<0.001	0.006
300404	1015562	<5	<0.001	<0.005
300405	1015563	8	<0.001	0.008
300406	1015564	7	<0.001	0.007
300407	1015565	10	<0.001	0.010

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, December 14, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/14/2011
Job #: 201144396
Reference: Batch 86
Sample #: 2

Acc #	Client ID	Au ppb	Pt ppb	Pd ppb	Rh ppb
300408	1015566	6	40	<10	
300409	1015567	7	16	<10	
300410 Dup	1015567	6	16	<10	

PROCEDURE CODES: ALP2, ALPG1, ALMA2

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 20, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/20/2011
Job #: 201144397
Reference: Batch 86
Sample #: 33

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300411	1015568	<5	<0.001	<0.005
300412	1015569	<5	<0.001	<0.005
300413	1015570	<5	<0.001	<0.005
300414	1015571	<5	<0.001	<0.005
300415	1015572	843	0.025	0.843
300416	1015573	<5	<0.001	<0.005
300417	1015574	5	<0.001	0.005
300418	1015575	<5	<0.001	<0.005
300419	1015576	6	<0.001	0.006
300420	1015577	<5	<0.001	<0.005
300421 Dup	1015577	<5	<0.001	<0.005
300422	1015578	<5	<0.001	<0.005
300423	1015579	2277	0.066	2.277
300424	1015580	1396	0.041	1.396
300425	1015581	2996	0.087	2.996
300426	1015582	11891	0.347	11.891
300427	1015583	6628	0.193	6.628
300428	1015584	1789	0.052	1.789
300429	1015585	2101	0.061	2.101
300430	1015586	<5	<0.001	<0.005
300431	1015587	1591	0.046	1.591
300432 Dup	1015587	1597	0.047	1.597
300433	1015588	1883	0.055	1.883
300434	1015589	3771	0.110	3.771
300435	1015590	5322	0.155	5.322
300436	1015591	2105	0.061	2.105
300437	1015592	2399	0.070	2.399
300438	1015593	1272	0.037	1.272
300439	1015594	6165	0.180	6.165
300440	1015595	2065	0.060	2.065

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 20, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/20/2011
Job #: 201144397
Reference: Batch 86
Sample #: 33

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300441	1015596	4505	0.131	4.505
300442	1015597	3979	0.116	3.979
300443 Dup	1015597	4188	0.122	4.188
300444	1015598	2403	0.070	2.403
300445	1015599	1886	0.055	1.886
300446	1015600	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

CUSTOM DIAMOND DRILLING INC
BOX 10
KAKABEKA FALLS ON
POT 1WO

IN ACCOUNT WITH

KING'S BAY GOLD CORP.
145-99 SCURFIELD BLVD.
WINNIPEG MB
R3Y 1Y1

DDH-GAL-A-11-1 — 329'-499=170'		@$20,-	$ 3400,-
DDH-GAL-A 11-3	568'	@$20,-	$ 11360,-
DDH-MIN-S 11-1	200'	@$20,-	$ 4000,-
DEMOB.			$ 2093.75
FROM PAGE 2			$ 7056,-
			$ 27909.75
HST 13%			$ 3628.27
			$ 31538.02
LESS ADVANCE			$ 20.000,-
	BAL DUE		$ 11538.02

POSTED
2011 11

RE ENTER GAL-A-11-1

DRILLER	6 HRS	@	$ 40,-	$ 240,-
HELPER	6 "	@	$ 30,-	$ 180,-
SKIDDER	4 "	@	$ 70,-	$ 280,-

WATER LINE - PUMP SET UP GAL-A

DRILLER	15 HRS	@	$ 40,-	$ 600,-
HELPER	15 "	@	$ 30,-	$ 450,-
SKIDDER	5 "	@	$ 70,-	$ 350,-

MOVE TO AND FROM GAL-A

DRILLER	10 HRS	@	$ 40,-	$ 400,-
HELPER	10 "	@	$ 30,-	$ 300,-
SKIDDER	5 "	@	$ 70,-	$ 350,-

MOVE TO AND FROM MIN-5.

DRILLER	6 HRS	@	$ 40,-	$ 240,-
HELPER	6 "	@	$ 30,-	$ 180,-
SKIDDER	3 "	@	$ 70,-	$ 210,-

CASING LEFT IN DDH

BW 2' X 6	@	$ 90,-	$ 540,-
" 5' X 8	@	$ 145,-	$ 1160,-
BW CAS. SHOES - 7 -	@	$ 180,-	$ 1260,-
BW " CAPS - 10	@	$ 30,-	$ 300,-
1 STAMP SET			$ 16,-

TRANSFER TO PAGE 1 $ 7056,-

KING'S BAY GOLD

2011

	OCT.																	NOV.
	6	16	17	18	19	20	21	22	23	24	26	27	28	29	30	31	1	
MOB. - DEMOB																		
TRAVEL	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	
MOVE	4	6		3	1						7			6			4	
DRILLSITE																		
WATER LINE												6						
CASING					1										1			
DRILL		8	5	6	8	8	8	8	6						7	8		
SKIDDER HRS	4		1		1	1			1	2	1			2			1	
SERVICE														~~2~~				
ROAD TO MIN.-3.												2	4	~~2~~				
WM TOTAL	4	6	8	8	8	8	8	8	8	6	7	8	4	6	8	8	4	
JM — " —	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	8	
KYLE — " —	4	6	8	8	8	8	8	8	8	6	7	8	—	6	8	8	4	

004
SRC
11/10/2011 15:28 FAX 807 345 5444

001312

KING'S BAY GOLD COF RATION
145 - 99 SCURFIELD BL
WINNIPEG, MB R3Y 1Y1

Assiniboine Credit Unio ted
(1-877) 958-8588
2659 Pembina Highway
Winnipeg, MB R3T 2H5

Shield

Cheque Number 1312
Date 17112011
DDMMYYYY

PAY

--- Eleven Thousand Five Hundred Thirty Eight Dollars --- 02/ 00 $11,538.02

TO THE ORDER OF

Custom Diamond Drilling Inc.

KING'S BAY GOLD CORPORATION
PER Ray Préfontaine
PER

⑈001312⑈ ⑆52407⑉879⑆ 1001050874 24⑈ ⑈0001153802⑈

Printer ID# 1021
ID d'imprimeur 1021

Acct# 001 1040671

Endorsement - Signature or Stamp / Endossement - Signature ou timbre

Transit 00227

80-37-0780 3P04
11/18/2011 CIC
>30007879<
WINNIPEG, MB BACK/VERSO

00807-001 20111118
BANK OF MONTREAL
WINNIPEG OPS SERVICE CTR
4100202915

097 91915

KING'S BAY GOLD CORPORATION

CHEQUE NO. 001312

Cheque Number 1312
Date 17112011
DDMMYYYY

--- Eleven Thousand Five Hundred Thirty Eight Dollars --- 02/ 00 $11,538.02

Custom Diamond Drilling Inc.

As per Invoice received on November 10th, 2011 billing of 938 feet of drilling at Menary Gold Project @ $20/ft ($18,760), and demobilization fees of $9,149.75, plus $3,628.27 HST less advance of $20,000 (April 2011)

POSTED 21/11/11

10406453299892-1 SLF142 To re-order call Davis + Henderson 1-866-696-1987 (M-F, 8am to 8pm EST)

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144394
Reference: Batch 84
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300332	1015496	5	<0.001	0.005
300333	1015497	<5	<0.001	<0.005
300334	1015498	<5	<0.001	<0.005
300335	1015499	<5	<0.001	<0.005
300336	1015500	6	<0.001	0.006
300337	1015501	7	<0.001	0.007
300338	1015502	867	0.025	0.867
300339	1015503	23	<0.001	0.023
300340	1015504	6	<0.001	0.006
300341	1015505	<5	<0.001	<0.005
300342 Dup	1015505	<5	<0.001	<0.005
300343	1015506	8	<0.001	0.008
300344	1015507	11	<0.001	0.011
300345	1015508	9	<0.001	0.009
300346	1015509	8	<0.001	0.008
300347	1015510	8	<0.001	0.008
300348	1015511	6	<0.001	0.006
300349	1015512	<5	<0.001	<0.005
300350	1015513	29	<0.001	0.029
300351	1015514	7	<0.001	0.007
300352	1015515	6	<0.001	0.006
300353 Dup	1015515	<5	<0.001	<0.005
300354	1015516	<5	<0.001	<0.005
300355	1015517	16	<0.001	0.016
300356	1015518	6	<0.001	0.006
300357	1015519	<5	<0.001	<0.005
300358	1015520	<5	<0.001	<0.005
300359	1015521	<5	<0.001	<0.005
300360	1015522	<5	<0.001	<0.005
300361	1015523	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144394
Reference: Batch 84
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300362	1015524	<5	<0.001	<0.005
300363	1015525	<5	<0.001	<0.005
300364 Dup	1015525	<5	<0.001	<0.005
300365	1015526	<5	<0.001	<0.005
300366	1015527	<5	<0.001	<0.005
300367	1015528	6	<0.001	0.006
300368	1015529	9	<0.001	0.009
300369	1015530	14	<0.001	0.014

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, December 15, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/15/2011
Job #: 201144395
Reference: Batch 85
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300370	1015531	<5	<0.001	<0.005
300371	1015532	6	<0.001	0.006
300372	1015533	6	<0.001	0.006
300373	1015534	5	<0.001	0.005
300374	1015535	<5	<0.001	<0.005
300375	1015536	<5	<0.001	<0.005
300376	1015537	792	0.023	0.792
300377	1015538	8	<0.001	0.008
300378	1015539	6	<0.001	0.006
300379	1015540	<5	<0.001	<0.005
300380 Dup	1015540	<5	<0.001	<0.005
300381	1015541	<5	<0.001	<0.005
300382	1015542	<5	<0.001	<0.005
300383	1015543	<5	<0.001	<0.005
300384	1015544	<5	<0.001	<0.005
300385	1015545	<5	<0.001	<0.005
300386	1015546	<5	<0.001	<0.005
300387	1015547	<5	<0.001	<0.005
300388	1015548	<5	<0.001	<0.005
300389	1015549	<5	<0.001	<0.005
300390	1015550	5	<0.001	0.005
300391 Dup	1015550	<5	<0.001	<0.005
300392	1015551	<5	<0.001	<0.005
300393	1015552	6	<0.001	0.006
300394	1015553	117	0.003	0.117
300395	1015554	6	<0.001	0.006
300396	1015555	<5	<0.001	<0.005
300397	1015556	6	<0.001	0.006
300398	1015557	<5	<0.001	<0.005
300399	1015558	8	<0.001	0.008

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, December 15, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/15/2011
Job #: 201144395
Reference: Batch 85
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300400	1015559	<5	<0.001	<0.005
300401	1015560	35	0.001	0.035
300402 Dup	1015560	38	0.001	0.038
300403	1015561	6	<0.001	0.006
300404	1015562	<5	<0.001	<0.005
300405	1015563	8	<0.001	0.008
300406	1015564	7	<0.001	0.007
300407	1015565	10	<0.001	0.010

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Fig. 3 King's Bay Gold Corp 2010-2011 DDH Location Map

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

Final Version: 6/13/12 9:11 PM

Project: **Menary Gold**
Hole Number: **MIN-S-11-01**

Units of Measurement:		Imperial
Location	**NTS Sheet:**	52F04
	Township:	Menary
	Claim No:	4247110
	Grid:	Local
	Easting:	L7+00mE
	Northing:	7+75m S
GPS Co-ordinates:	**Zone:**	15 U
(Handheld 3D Differential))	**Datum:**	NAD83
	Easting:	436300
	Northing:	5425239
	Elevation:	393m (1289 feet)
	Accuracy	+/- 2.7m
Collar Dip:		-45
Collar Azimuth:		180° TN
Hole Length:		200'
Core Size:		BQ
Recovery:		99%
Casing(ft) Left In Hole:		7'
Water Source:		Lake, 200' NE
Drilled By:		Wally Magnuson, Custom Drilling
	Start:	29-Oct-11
	Finish:	31-Oct-11
Logged By:		R. Crosby, M.Sc., P.Geo (APGO #1784)
Date	**Start:**	22-Nov-11
	Finish:	23-Nov-11
Sampled By:		R Crosby

ACID DIP TESTS		
DEPTH	**DIP**	**AZIMUTH**
COLLAR	-45	180 TN

Comments

PURPOSE: MIN-S-11-01 was spotted on Line 7+00mE/7+75mS on the Menary cut grid, approximately 400m south of Road 404 to determine the reason for the HLEM/Mag anomaly at this location.

LITHOLOGICAL SUMMARY: The core from this hole is dominated by calc-silicate altered mafic metavolcanics, cut by an occasional small feldspar porphyry dike. Numerous pyrrhotite (overall 1-2%) and trace chalcopyrite bearing fragmental mafic volcanic nintervals are present. This explains the coincident mag and em anomaly at this location.

RESULTS: No significant gold or base metal intersections.

ACID DIP TESTS: None.

CORE STORAGE: The core is stored on racks at the Wagg Gold Property drill site.

GPS COORDINATES: Garmin 76SMAP, Handheld 3D Differential. Accuracy +/- 2.5m

OVERBURDEN: Drill was set up near bedrock. 7' of casing was left in place and capped.

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-S-11-01

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
		Casing to 7.0 feet left in place and capped..								
		General Host Rock Statement								
		Mafic metavolcanics. Greenish-grey (where chloritic) to black, fgr to mgr, & cut by numerous qtz-carb-filled hairline veinlets. It is variously basalt (massive - gabbroic-looking, pillowed, amygdaloidal, variolitic & fragmental); cut locally by numerous qtz-carbonate-filled hairline veinlets and generally more concentrated in zones. Amphibolite grade regional metamorphism is generally overprinted by retrograde chlorite and/or biotite alteration, and especially near qvs & shearing. It is variously & variably (stringery to blotchy over dms) altered to chlorite, epidote, & carbonate depending on the locus of the alteration (chilled pillow rims, interpillow fragmentation, fluid channelways, shears, etc). The small shears throughout the unit are characterized by carbonate stringers generally parallel to the foliation. These zone can be either chloritic or biotitic, both with carbonate, resulting in schists, in the mafic volcanics at the contact with the more competent dike lithologies. Amygdules, where present, are usually stretched. Bedding,although often poorly defined, is g								
0.00	7.00	**Mafic volcanics.** Brecciated. 3-7% Po, ~1% Cpy	1015519	4.00	7.00	3.00	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
7.00	9.20	**Mafic volcanics,** gabbroic textured.	1015520	7.00	9.20	2.20	<5	<0.001	<0.005	Mafic volcanics, gabbroic texture, massive
9.20	10.30	**Shear Zone** in Mafic volcanics, calc-silicate altered shear.	1015521	9.20	10.30	1.10	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
10.30	15.30	**Mafic volcanics,** gabbroic textured.	1015522	10.30	15.30	5.00	<5	<0.001	<0.005	Mafic volcanics, fine to mgr, massive
15.30	16.30	**Shear zone** in mafic volcanics. Ca-silicate altered.	1015523	15.30	16.30	1.00	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
16.30	25.30	**Mafic volcanics,** gabbroic textured.	1015524	16.30	21.30	5.00	<5	<0.001	<0.005	Mafic volcanics, gabbroic texture, massive
			1015525	21.30	25.30	4.00	<5	<0.001	<0.005	Mafic volcanics, fine to mgr, massive

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-S-11-01

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
25.30	28.40	**Mafic volcanics,** gabbroic texture masked by silicification and ca-silicate alteration.	1015526	25.30	28.40	3.10	<5	<0.001	<0.005	Mafic volcanics, fine to mgr, massive, calc-silicate altered
28.40	30.60	**Mafic volcanics,** gabbroic texture masked by silicification and ca-silicate alteration. Interval of fgr mv.	1015527	28.40	30.60	2.20	<5	<0.001	<0.005	Mafic volcanics, fine to mgr, massive
30.60	33.80	**Shear Zone.** 30 deg tca. Fragments of mv & qtz are sinuously boudinaged. Several small qvs evident	1015528	30.60	33.80	3.20	6	<0.001	0.006	Shear zone, 30 deg tca, adjacent to a fault. Minor red hematitic staining
33.80	33.90	**Fault.** 40 deg tca, Gouge over 2-3 cms.	1015529	33.80	37.10	3.30	9	<0.001	0.009	Shear zone, 30 deg tca, adjacent to a fault. Minor red hematitic staining
33.90	37.10	**Shear Zone.** 30 deg tca. Fragments of mv & qtz are sinuously & sigmoidally boudinaged at a cm scale.. Several small qvs evident								
37.10	76.20	**Mafic volcanics.** Fragmental. 2-4% Po throughout, locally grading to 5-10% over cms. Tr Cpy. Ca-silicate altered.	1015531	37.10	40.00	2.90	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
			1015532	40.00	45.00	5.00	6	<0.001	0.006	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
			1015533	45.00	50.00	5.00	6	<0.001	0.006	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
			1015534	50.00	55.00	5.00	5	<0.001	0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
			1015535	55.00	60.00	5.00	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
			1015536	60.00	65.00	5.00	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered.
			1015538	65.00	70.00	5.00	8	<0.001	0.008	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered
			1015539	70.00	72.00	2.00	6	<0.001	0.006	Mv Fragmental. 5% reddish quartz. Ca-silicate altered
			1015540	72.00	76.20	4.20	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca silicate altered
76.20	80.90	**Feldspar Porphyry Dike.** 30 deg tca.Dark grey with a purplish hue. Ca-silicate altered where cut by the occasional small (1-2cm) qtz vein.	1015541	76.20	80.90	4.70	<5	<0.001	<0.005	Feldspar porphyry dike

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-S-11-01

From (ft)	To (ft)	Lithological Description	Sample #	From (ft)	To (ft)	Length (ft)	Au ppb 5 DL	Au opt 0.001 DL	Au g/t (ppm) 0.005 DL	Sample Description
80.90	95.00	**Mafic volcanics.** Fragmental. 2-4% Po throughout, locally grading to >75% Po in qtz veinlets over cms. (e.g., 93.1'). Tr. Cpy. Ca-silicate altered.	1015542	80.90	85.00	4.10	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered 10% feldspar porphyry
			1015543	85.00	90.00	5.00	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered.
			1015544	90.00	95.00	5.00	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered. 1 cm vein 90% Po, tr Cpy
95.00	107.20	**Mafic volcanics.** Medium grey colour. Fgr to mgr. Massive. Homogeneous. Equigranular.	1015545	95.00	100.00	5.00	<5	<0.001	<0.005	Mgr-fgr massive mafic volcanics
			1015546	100.00	105.00	5.00	<5	<0.001	<0.005	Mgr-fgr massive mafic volcanics
107.20	109.70	**Mafic volcanics.** Fragmental. 1-2% Po throughout, disseminated and stringers. Tr Cpy. Ca-silicate altered.	1015547	105.00	109.70	4.70	<5	<0.001	<0.005	Mgr-fgr massive mafic volcanics, fragmntals w/ sulphides
109.70	111.30	**Mafic volcanics.** Medium grey colour. Fgr to mgr. Massive. Homogeneous. Equigranular.	1015548	109.70	111.30	1.60	<5	<0.001	<0.005	Mgr-fgr massive mafic volcanics
111.30	115.90	**Mafic volcanics.** Fragmental. 1-2% Po throughout, disseminated and stringers. Tr Cpy. Ca-silicate altered.	1015549	111.30	115.90	4.60	<5	<0.001	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered.
115.90	119.80	**Shear Zone,** 50 deg tca, in fragmental mv. Biotite-chlorite-carbonate schist, silicified.	1015550	115.90	119.80	3.90	5	<0.001	0.005	Shear zone in mafic metavolcanics, fragmental w/ < 0.5% sulphides.
119.80	123.70	**Mafic volcanics.** Medium grey colour. Fgr to mgr. Massive. Homogeneous. Equigranular.	1015552	119.80	123.70	3.90	6	<0.001	0.006	Fine-grained, med. Grey, equigranular, homogeneous, massive mv.
123.70	131.70	**Mafic volcanics.** Fragmental. 1-2% Po throughout, disseminated and stringers. Tr Cpy. Ca-silicate altered.	1015553	123.70	129.00	5.30	117	0.003	0.117	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered.
			1015554	129.00	131.70	2.70	6	<0.001	0.006	50% Fragmental w/ 1-2% Po; 50% sheared fragmental mv. Moderately ca-silicate altered.
131.70	135.00	**Mafic volcanics. Mainly med grey, fgr, moderately calc-silicate altered. Slightly magnetic. Po to 30% locally over 1-2 cms.**	1015555	131.70	135.00	3.30	<5	<0.001	<0.005	Fine-grained, med. Grey, equigranular, homogeneous, massive mv. Moderately to strongly ca-silicate altered.
135.00	137.50	**Mafic volcanics. Med grey to light greenish grey where more strongly calc-silicate altered.**	1015556	135.00	137.50	2.50	6	<0.001	0.006	Mixture of fgr med. Grey mv & fragmental, sheared w/ Po. Moderately to strongly ca-silicate altered.
137.50	140.30	**Mafic volcanics. Darker grey, mgr, gabbroic textured. Pyroxene xl to 1-2mm.**	1015557	137.50	140.30	2.80	<5	<0.001	<0.005	Mv, gabbroic-textured; moderately ca-silicate altered

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-S-11-01

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
140.30	140.90	**Mafic volcanic, 30 deg tca, fragmental. Qtz-ca-silicate-Po abundant. 4-5% Po verall.**	1015558	140.30	140.90	0.60	8	<0.001	0.008	Qtz+ca-silicate altered interval w/ 8-10% Po locally over cms.
140.90	145.40	**Mafic volcanics. Darker grey, mgr, gabbroic textured. Pyroxene xl to 1-2mm.**	1015559	140.90	145.40	4.50	<5	<0.001	<0.005	Mv, gabbroic-textured; mgr (resembles cumulate texture) moderately ca-silicate altered
145.40	146.60	**Mafic volcanic, 30 deg tca, fragmental. Qtz-ca-silicate-Po abundant. 4-5% Po overall.**	1015560	145.40	146.60	1.20	35	0.001	0.035	Qtz+ca-silicate altered interval w/ 8-10% Po locally over cms.
146.60	150.00	**Mafic volcanics. As above. Darker grey, fgr-mgr,**	1015561	146.60	150.00	3.40	6	<0.001	0.006	Mv, gabbroic-textured; mgr (resembles cumulate texture) moderately ca-silicate altered
150.00	154.00	**Mafic volcanics. As above. Darker grey, fgr-mgr, w/ 10% fragmental mv with 4-6 Po locally over 30 cms.**	1015562	150.00	154.00	4.00	<5	<0.001	<0.005	30% fragmental w/ Po; 70% gabbroic-textured mv
154.00	155.50	**Mafic volcanic, 30 deg tca, fragmental. Qtz-ca-silicate-Po abundant. 4-5% Po overall.**	1015563	154.00	155.50	1.50	8	<0.001	0.008	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.
155.50	161.30	**Mafic volcanics. Darker grey, mgr, gabbroic textured. Pyroxene xl to 1-2mm.**	1015564	155.50	161.30	5.80	7	<0.001	0.007	Fgr mv, clightly ca-silicate altered.
161.30	168.70	**Mafic volcanic, 30 deg tca, fragmental. Qtz-ca-silicate-Po abundant. 4-5% Po overall.**	1015566	161.30	164.00	2.70	6	<0.001	0.006	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms. Pt= 40 ppb; Pd = <10 ppb
			1015567	164.00	168.70	4.70	7	<0.001	0.007	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms. Pt= 16 ppb; Pd = <10 ppb
168.70	174.20	**Mafic volcanics. Darker grey, mgr, gabbroic textured. Pyroxene xl to 1-2mm.**	1015568	168.70	174.20	5.50	<5	<0.001	<0.005	Mgr, gabbroic textured (cumulate resembling) mv
174.20	175.50	**Mafic volcanic, 30 deg tca, fragmental. Qtz-ca-silicate-Po abundant. 4-5% Po overall.**	1015569	174.20	175.50	1.30	<5	<0.001	<0.005	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.
175.50	189.30	**Mafic volcanics. Darker grey, mgr, gabbroic textured. Pyroxene xl to 1-2mm.**	1015570	175.50	180.00	4.50	<5	<0.001	<0.005	Mgr, gabbroic textured (cumulate resembling) mv
			1015571	180.00	185.00	5.00	<5	<0.001	<0.005	Mgr, gabbroic textured (cumulate resembling) mv
			1015573	185.00	189.30	4.30	<5	<0.001	<0.005	Mgr, gabbroic textured (cumulate resembling) mv
189.30	192.00	**Mafic volcanic, 30 deg tca, fragmental. Qtz-ca-silicate-Po abundant. 4-5% Po overall.**	1015574	189.30	192.00	2.70	5	<0.001	0.005	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.
192.00	194.00	**Mafic volcanics. Darker grey, fgr. Pyroxene xl to 1-2mm.**	1015575	192.00	194.00	2.00	<5	<0.001	<0.005	Fgr mv

KINGS BAY GOLD CORPORATION - DIAMOND DRILL LOG

MIN-S-11-01

From	To	Lithological Description	Sample	From	To	Length	Au ppb	Au opt	Au g/t (ppm)	Sample Description
(ft)	(ft)		#	(ft)	(ft)	(ft)	5 DL	0.001 DL	0.005 DL	
194.00	195.60	**Mafic volcanic, 30 deg tca, fragmental. Qtz-ca-silicate-Po abundant. 4-5% Po overall.**	1015576	194.00	195.60	1.60	6	<0.001	0.006	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.
195.60	196.30	**Mafic volcanic, 30 deg tca, fragmental. Qtz-ca-silicate-Po abundant. 4-5% Po overall.**	1015577	195.60	196.30	0.70	<5	<0.001	<0.005	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.
196.30	200.00	**Mafic volcanics. Darker grey, fgr.**	1015578	196.30	200.00	3.70	<5	<0.001	<0.005	Mgr, gabbroic textured (cumulate resembling) mv
200.00		**End of Hole**								

DDH	KBG Sample #	From (ft)	To (ft)	Samp Length (ft)	Assay Au (g/t) (ppm) 0.005 DL	Description
MIN-S-11-01	1015519	4	7	3	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
MIN-S-11-01	1015520	7	9.2	2.2	<0.005	Mafic volcanics, gabbroic texture, massive
MIN-S-11-01	1015521	9.2	10.3	1.1	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
MIN-S-11-01	1015522	10.3	15.3	5	<0.005	Mafic volcanics, fine to mgr, massive
MIN-S-11-01	1015523	15.3	16.3	1	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
MIN-S-11-01	1015524	16.3	21.3	5	<0.005	Mafic volcanics, gabbroic texture, massive
MIN-S-11-01	1015525	21.3	25.3	4	<0.005	Mafic volcanics, fine to mgr, massive
MIN-S-11-01	DUA 101552	21.3	25.3	4	<0.005	ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)
MIN-S-11-01	1015526	25.3	28.4	3.1	<0.005	Mafic volcanics, fine to mgr, massive, calc-silicate altered
MIN-S-11-01	1015527	28.4	30.6	2.2	<0.005	Mafic volcanics, fine to mgr, massive
MIN-S-11-01	1015528	30.6	33.8	3.2	0.006	Shear zone, 30 deg tca, adjacent to a fault. Minor red hematitic staining
MIN-S-11-01	1015529	33.8	37.1	3.3	0.009	Shear zone, 30 deg tca, adjacent to a fault. Minor red hematitic staining
MIN-S-11-01	1015530	33.8	37.1	3.3	0.014	KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 1014989
MIN-S-11-01	1015531	37.1	40	2.9	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
MIN-S-11-01	1015532	40	45	5	0.006	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
MIN-S-11-01	1015533	45	50	5	0.006	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
MIN-S-11-01	1015534	50	55	5	0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
MIN-S-11-01	1015535	55	60	5	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered
MIN-S-11-01	1015536	60	65	5	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered.
STD-SF30	1015537	n/a	n/a	n/a	0.792	KING'S BAY GOLD INSERTED STD - SF30: STANDARDIZED ASSAY OF 0.832 PPM AU
MIN-S-11-01	1015538	65	70	5	0.008	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered
MIN-S-11-01	1015539	70	72	2	0.006	Mv Fragmental. 5% reddish quartz. Ca-silicate altered
MIN-S-11-01	1015540	72	76.2	4.2	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca silicate altered
MIN-S-11-01	DUA 101554	72	76.2	4.2	<0.005	ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)
MIN-S-11-01	1015541	76.2	80.9	4.7	<0.005	Feldspar porphyry dike
MIN-S-11-01	1015542	80.9	85	4.1	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered 10% feldspar porphyry
MIN-S-11-01	1015543	85	90	5	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered.
MIN-S-11-01	1015544	90	95	5	<0.005	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered. 1 cm vein 90% Po, tr Cpy
MIN-S-11-01	1015545	95	100	5	<0.005	Mgr-fgr massive mafic volcanics
MIN-S-11-01	1015546	100	105	5	<0.005	Mgr-fgr massive mafic volcanics
MIN-S-11-01	1015547	105	109.7	4.7	<0.005	Mgr-fgr massive mafic volcanics

MIN-S-11-01	1015548	109.7	111.3	1.6	<0.005		Mgr-fgr massive mafic volcanics
MIN-S-11-01	1015549	111.3	115.9	4.6	<0.005		Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Tr reddish qtz. Ca-silicate altered.
MIN-S-11-01	1015550	115.9	119.8	3.9		0.005	Shear zone in mafic metavolcanics, fragmental w/ < 0.5% sulphides.
MIN-S-11-01	DUA 101555(	115.9	119.8	3.9	<0.005		ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)
Blank	1015551	n/a	n/a	n/a	<0.005		KING'S BAY GOLD INSERTED BLANK (GRANODIORITE)
MIN-S-11-01	1015552	119.8	123.7	3.9		0.006	Fine-grained, med. Grey, equigranular, homogeneous, massive mv.
MIN-S-11-01	1015553	123.7	129	5.3		0.117	Mafic volcanics. Fragmental. 1-2% Po, Tr Cpy. Ca-silicate altered.
MIN-S-11-01	1015554	129	131.7	2.7		0.006	50% Fragmental w/ 1-2% Po; 50% sheared fragmental mv. Moderately ca-silicate altered.
MIN-S-11-01	1015555	131.7	135	3.3	<0.005		Fine-grained, med. Grey, equigranular, homogeneous, massive mv. Moderately to strongly ca-silicate altered.
MIN-S-11-01	1015556	135	137.5	2.5		0.006	Mixture of fgr med. Grey mv & fragmental, sheared w/ Po. Moderately to strongly ca-silicate altered.
MIN-S-11-01	1015557	137.5	140.3	2.8	<0.005		Mv, gabbroic-textured; moderately ca-silicate altered
MIN-S-11-01	1015558	140.3	140.9	0.6		0.008	Qtz+ca-silicate altered interval w/ 8-10% Po locally over cms.
MIN-S-11-01	1015559	140.9	145.4	4.5	<0.005		Mv, gabbroic-textured; mgr (resembles cumulate texture) moderately ca-silicate altered
MIN-S-11-01	1015560	145.4	146.6	1.2		0.035	Qtz+ca-silicate altered interval w/ 8-10% Po locally over cms.
MIN-S-11-01	DUA 101556(	145.4	146.6	1.2		0.038	ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)
MIN-S-11-01	1015561	146.6	150	3.4		0.006	Mv, gabbroic-textured; mgr (resembles cumulate texture) moderately ca-silicate altered
MIN-S-11-01	1015562	150	154	4	<0.005		30% fragmental w/ Po; 70% gabbroic-textured mv
MIN-S-11-01	1015563	154	155.5	1.5		0.008	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.
MIN-S-11-01	1015564	155.5	161.3	5.8		0.007	Fgr mv, clightly ca-silicate altered.
MIN-S-11-01	1015565	155.5	161.3	5.8		0.01	KING'S BAY GOLD REQUESTED DUPLICATE SPLIT OF 1014989
MIN-S-11-01	1015566	161.3	164	2.7		0.006	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms. Pt= 40 ppb; Pd = <10 ppb
MIN-S-11-01	1015567	164	168.7	4.7		0.007	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms. Pt= 16 ppb; Pd = <10 ppb
MIN-S-11-01	1015568	168.7	174.2	5.5	<0.005		Mgr, gabbroic textured (cumulate resembling) mv
MIN-S-11-01	1015569	174.2	175.5	1.3	<0.005		Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.
MIN-S-11-01	1015570	175.5	180	4.5	<0.005		Mgr, gabbroic textured (cumulate resembling) mv
MIN-S-11-01	1015571	180	185	5	<0.005		Mgr, gabbroic textured (cumulate resembling) mv
STD-SF30	1015572	n/a	n/a	n/a		0.843	KING'S BAY GOLD INSERTED STD - SF30: STANDARDIZED ASSAY OF 0.832 PPM AU
MIN-S-11-01	1015573	185	189.3	4.3	<0.005		Mgr, gabbroic textured (cumulate resembling) mv
MIN-S-11-01	1015574	189.3	192	2.7		0.005	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.
MIN-S-11-01	1015575	192	194	2	<0.005		Fgr mv
MIN-S-11-01	1015576	194	195.6	1.6		0.006	Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.
MIN-S-11-01	1015577	195.6	196.3	0.7	<0.005		Qtz+ca-silicate altered fragmental mv interval w/ 8-10% Po locally over cms.

MIN-S-11-01	DUA 1015577	195.6	196.3	0.7	<0.005	ACCURASSAY INSERTED DUPLICATE (2nd ASSAY OF SAME PULP)
MIN-S-11-01	1015578	196.3	200	3.7	<0.005	Mgr, gabbroic textured (cumulate resembling) mv

KING'S BAY GOLD CORP
MENARY PROJECT
2011 GEOLOGY MAP

N

LEGEND

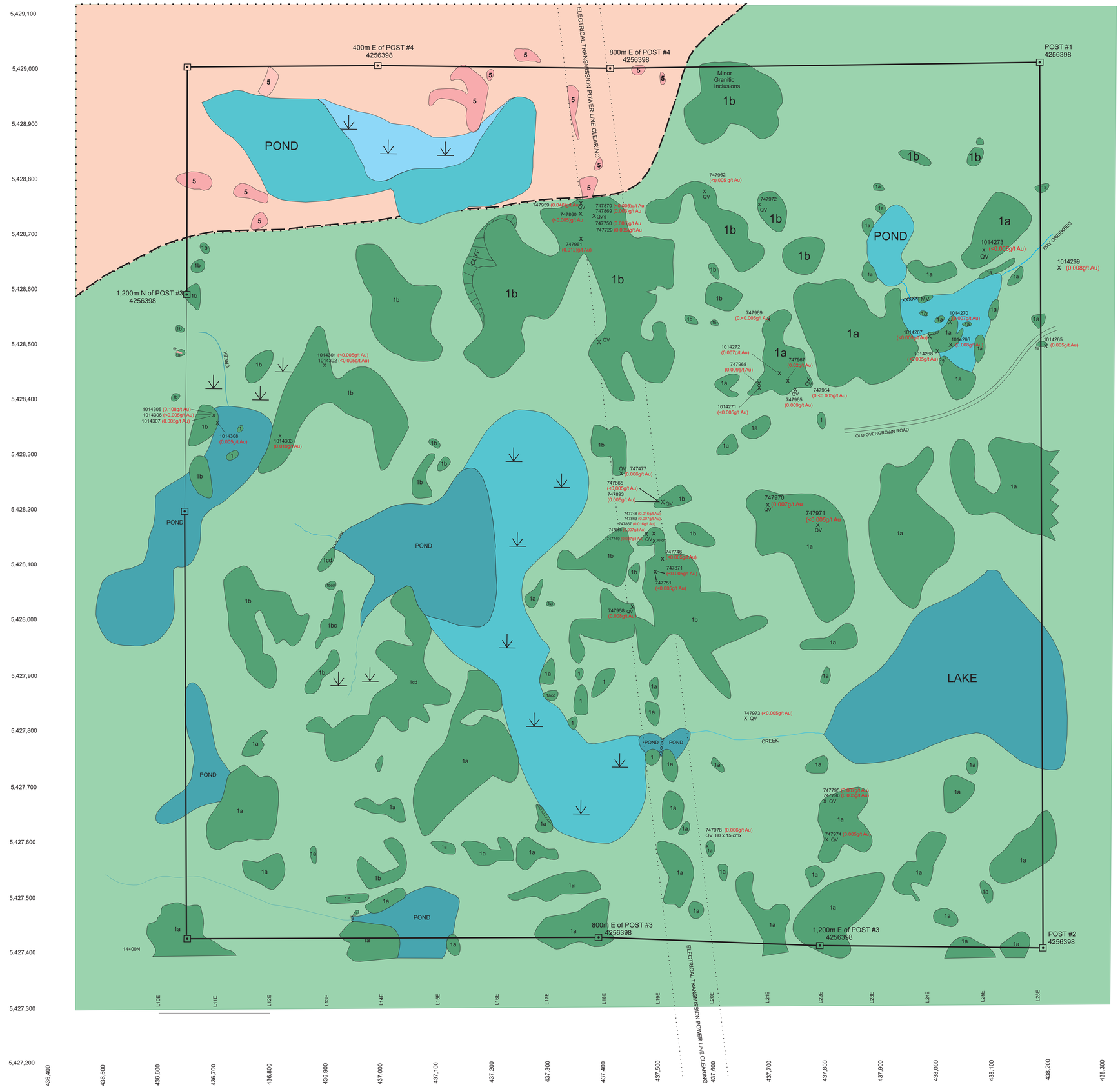
Igneous Intrusive Rocks
- 5 Granite
- 5b Granitic Dikes

Felsic to Intermediate Mafic Volcanic Rocks
- 2a Rhyolite

Mafic to Intermediate Volcanic Rocks
- 1 Unsubdivided mafic volcanic (greenstones)
- 1a Fine to medium-grained
- 1b Medium to coarse-grained (gabbroic texture basalts)
- 1c Pillowed mafic lavas
- 1d Porphyritic and/or amygdaloidal basalt

SYMBOLS

----- lithological contact	cliff
claim / line post	creek
pond	strike / dip
marsh / wetland	shear zone - strike / dip
beaver dam	outcrop



ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144278
Reference: Batch 79
Sample #: 31

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293904	1014301	<5	<0.001	<0.005
293905	1014302	<5	<0.001	<0.005
293906	1014303	19	<0.001	0.019
293907	1014304	<5	<0.001	<0.005
293908	1014305	108	0.003	0.108
293909	1014306	<5	<0.001	<0.005
293910	1014307	5	<0.001	0.005
293911	1014308	<5	<0.001	<0.005
293912	1014309	25	<0.001	0.025
293913	1014310	6	<0.001	0.006
293914 Dup	1014310	<5	<0.001	<0.005
293915	1014311	<5	<0.001	<0.005
293916	1014312	6	<0.001	0.006
293917	1014313	11	<0.001	0.011
293918	1014314	148	0.004	0.148
293919	1014315	6	<0.001	0.006
293920	1014316	6	<0.001	0.006
293921	1014317	5	<0.001	0.005
293922	1014318	<5	<0.001	<0.005
293923	1014319	9	<0.001	0.009
293924	1014320	40	0.001	0.040
293925 Dup	1014320	53	0.002	0.053
293926	1014321	6	<0.001	0.006
293927	1014322	113	0.003	0.113
293928	1014323	565	0.016	0.565
293929	1014324	48	0.001	0.048
293930	1014325	20	<0.001	0.020
293931	1014326	25	<0.001	0.025
293932	1014327	<5	<0.001	<0.005
293933	1014328	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1, ALMA2

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144278
Reference: Batch 79
Sample #: 31

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293934	1014329	<5	<0.001	<0.005
293935	1014330	189	0.006	0.189
293936 Dup	1014330	194	0.006	0.194
293937	1014331	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1, ALMA2

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144280
Reference: Batch 80
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293976	1015701	No Sample Received		
293977	1015702	<5	<0.001	<0.005
293978	1015703	<5	<0.001	<0.005
293979	1015704	<5	<0.001	<0.005
293980	1015705	5	<0.001	0.005
293981	1015706	22	<0.001	0.022
293982	1015707	5	<0.001	0.005
293983	1015708	<5	<0.001	<0.005
293984	1015709	268	0.008	0.268
293985	1015710	17	<0.001	0.017
293986 Dup	1015710	15	<0.001	0.015
293987	1015711	105	0.003	0.105
293988	1015712	<5	<0.001	<0.005
293989	1015713	9	<0.001	0.009
293990	1015714	16	<0.001	0.016
293991	1015715	<5	<0.001	<0.005
293992	1015716	<5	<0.001	<0.005
293993	1015717	6	<0.001	0.006
293994	1015718	<5	<0.001	<0.005
293995	1015719	<5	<0.001	<0.005
293996	1015720	101	0.003	0.101
293997 Dup	1015720	95	0.003	0.095
293998	1015721	<5	<0.001	<0.005
293999	1015722	<5	<0.001	<0.005
294000	1015723	53	0.002	0.053
294001	1015724	<5	<0.001	<0.005
294002	1015725	<5	<0.001	<0.005
294003	1015726	<5	<0.001	<0.005
294004	1015727	<5	<0.001	<0.005
294005	1015728	788	0.023	0.788

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144280
Reference: Batch 80
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
294006	1015729	122	0.004	0.122
294007	1015730	<5	<0.001	<0.005
294008 Dup	1015730	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, May 31, 2011

Certificate of Analysis

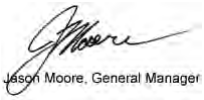
Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 05/18/2011
Date Completed: 05/31/2011
Job #: 201141867
Reference: Batch 34
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
127910	746851	84	0.002	0.084
127911	746852	34	<0.001	0.034
127912	746853	27	<0.001	0.027
127913	746854	24	<0.001	0.024
127914	746855	16	<0.001	0.016
127915	746856	84	0.002	0.084
127916	746857	541	0.016	0.541
127917	746858	8	<0.001	0.008
127918	746859	15	<0.001	0.015
127919	746860	967	0.028	0.967
127920 Dup	746860	985	0.029	0.985
127921	746861	110	0.003	0.110
127922	746862	22	<0.001	0.022
127923	746863	27	<0.001	0.027
127924	746864	21	<0.001	0.021
127925	746865	29	<0.001	0.029
127926	746866	2207	0.064	2.207
127927	746867	55	0.002	0.055
127928	746868	49	0.001	0.049
127929	746869	82	0.002	0.082
127930	746870	115	0.003	0.115
127931 Dup	746870	136	0.004	0.136
127932	746871	<5	<0.001	<0.005
127933	746872	36	0.001	0.036
127934	746873	635	0.019	0.635
127935	746874	366	0.011	0.366
127936	746875	384	0.011	0.384
127937	746876	490	0.014	0.490
127938	746877	266	0.008	0.266
127939	746878	250	0.007	0.250

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, May 31, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 05/18/2011
Date Completed: 05/31/2011
Job #: 201141867
Reference: Batch 34
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
127940	746879	586	0.017	0.586
127941	746880	86	0.002	0.086
127942 Dup	746880	69	0.002	0.069
127943	746881	55	0.002	0.055
127944	746882	25	<0.001	0.025
127945	746883	13	<0.001	0.013
127946	746884	15	<0.001	0.015
127947	746885	13	<0.001	0.013

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, May 31, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 05/18/2011
Date Completed: 05/31/2011
Job #: 201141868
Reference: Batch 35
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
127948	746886	25	<0.001	0.025
127949	746887	13	<0.001	0.013
127950	746888	22	<0.001	0.022
127951	746889	87	0.003	0.087
127952	746890	11	<0.001	0.011
127953	746891	13	<0.001	0.013
127954	746892	635	0.019	0.635
127955	746893	14	<0.001	0.014
127956	746894	11	<0.001	0.011
127957	746895	14	<0.001	0.014
127958 Dup	746895	17	<0.001	0.017
127959	746896	11	<0.001	0.011
127960	746897	19	<0.001	0.019
127961	746898	444	0.013	0.444
127962	746899	1417	0.041	1.417
127963	746900	689	0.020	0.689
127964	746901	321	0.009	0.321
127965	746902	71	0.002	0.071
127966	746903	524	0.015	0.524
127967	746904	145	0.004	0.145
127968	746905	401	0.012	0.401
127969 Dup	746905	404	0.012	0.404
127970	746906	<5	<0.001	<0.005
127971	746907	1099	0.032	1.099
127972	746908	3381	0.099	3.381
127973	746909	474	0.014	0.474
127974	746910	967	0.028	0.967
127975	746911	264	0.008	0.264
127976	746912	65	0.002	0.065
127977	746913	16	<0.001	0.016

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, May 31, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 05/18/2011
Date Completed: 05/31/2011
Job #: 201141868
Reference: Batch 35
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
127978	746914	147	0.004	0.147
127979	746915	20	<0.001	0.020
127980 Dup	746915	22	<0.001	0.022
127981	746916	8	<0.001	0.008
127982	746917	5	<0.001	0.005
127983	746918	<5	<0.001	<0.005
127984	746919	5	<0.001	0.005
127985	746920	9	<0.001	0.009

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142101
Reference: Batch 36
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142496	746921	36	0.001	0.036
142497	746922	36	0.001	0.036
142498	746923	292	0.009	0.292
142499	746924	13	<0.001	0.013
142500	746925	<5	<0.001	<0.005
142501	746926	9	<0.001	0.009
142502	746927	443	0.013	0.443
142503	746928	27	<0.001	0.027
142504	746929	8	<0.001	0.008
142505	746930	24	<0.001	0.024
142506 Dup	746930	15	<0.001	0.015
142507	746931	19	<0.001	0.019
142508	746932	27	<0.001	0.027
142509	746933	No Sample Received		
142510	746934	7	<0.001	0.007
142511	746935	<5	<0.001	<0.005
142512	746936	8	<0.001	0.008
142513	746937	43	0.001	0.043
142514	746938	59	0.002	0.059
142515	746939	21	<0.001	0.021
142516	746940	200	0.006	0.200
142517 Dup	746940	197	0.006	0.197
142518	746941	<5	<0.001	<0.005
142519	746942	<5	<0.001	<0.005
142520	746943	27	<0.001	0.027
142521	746944	184	0.005	0.184
142522	746945	268	0.008	0.268
142523	746946	26	<0.001	0.026
142524	746947	<5	<0.001	<0.005
142525	746948	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142101
Reference: Batch 36
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142526	746949	<5	<0.001	<0.005
142527	746950	7	<0.001	0.007
142528 Dup	746950	7	<0.001	0.007
142529	746951	10	<0.001	0.010
142530	746952	<5	<0.001	<0.005
142531	746953	20	<0.001	0.020
142532	746954	9	<0.001	0.009
142533	746955	15	<0.001	0.015

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142102
Reference: Batch 37
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142534	746956	110	0.003	0.110
142535	746957	12275	0.358	12.275
142536	746958	13208	0.385	13.208
142537	746959	119684	3.492	119.684
142538	746960	948	0.028	0.948
142539	746961	89	0.003	0.089
142540	746962	529	0.015	0.529
142541	746963	372	0.011	0.372
142542	746964	34	<0.001	0.034
142543	746965	19	<0.001	0.019
142544 Dup	746965	26	<0.001	0.026
142545	746966	15	<0.001	0.015
142546	746967	17	<0.001	0.017
142547	746968	12	<0.001	0.012
142548	746969	<5	<0.001	<0.005
142549	746970	<5	<0.001	<0.005
142550	746971	<5	<0.001	<0.005
142551	746972	<5	<0.001	<0.005
142552	746973	<5	<0.001	<0.005
142553	746974	16	<0.001	0.016
142554	746975	5	<0.001	0.005
142555 Dup	746975	26	<0.001	0.026
142556	746976	10	<0.001	0.010
142557	746977	19	<0.001	0.019
142558	746978	<5	<0.001	<0.005
142559	746979	<5	<0.001	<0.005
142560	746980	<5	<0.001	<0.005
142561	746981	5	<0.001	0.005
142562	746982	<5	<0.001	<0.005
142563	746983	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/07/2011
Date Completed: 06/16/2011
Job #: 201142102
Reference: Batch 37
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
142564	746984	<5	<0.001	<0.005
142565	746985	6	<0.001	0.006
142566 Dup	746985	6	<0.001	0.006
142567	746986	7	<0.001	0.007
142568	746987	18	<0.001	0.018
142569	746988	<5	<0.001	<0.005
142570	746989	20	<0.001	0.020
142571	746990	31	<0.001	0.031

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142263
Reference: Batch 38
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151382	746991	14	<0.001	0.014
151383	746992	6	<0.001	0.006
151384	746993	11	<0.001	0.011
151385	746994	19	<0.001	0.019
151386	746995	24	<0.001	0.024
151387	746996	12	<0.001	0.012
151388	746997	536	0.016	0.536
151389	746998	14	<0.001	0.014
151390	746999	7	<0.001	0.007
151391	747000	9	<0.001	0.009
151392 Dup	747000	9	<0.001	0.009
151393	747501	7	<0.001	0.007
151394	747502	7	<0.001	0.007
151395	747503	6	<0.001	0.006
151396	747504	11	<0.001	0.011
151397	747505	9	<0.001	0.009
151398	747506	8	<0.001	0.008
151399	747507	14	<0.001	0.014
151400	747508	13	<0.001	0.013
151401	747509	12	<0.001	0.012
151402	747510	7	<0.001	0.007
151403 Dup	747510	7	<0.001	0.007
151404	747511	6	<0.001	0.006
151405	747512	9	<0.001	0.009
151406	747513	14	<0.001	0.014
151407	747514	10	<0.001	0.010
151408	747515	8	<0.001	0.008
151409	747516	12	<0.001	0.012
151410	747517	11	<0.001	0.011
151411	747518	26	<0.001	0.026

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142263
Reference: Batch 38
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151412	747519	8	<0.001	0.008
151413	747520	5	<0.001	0.005
151414 Dup	747520	7	<0.001	0.007
151415	747521	8	<0.001	0.008
151416	747522	10	<0.001	0.010
151417	747523	<5	<0.001	<0.005
151418	747524	7	<0.001	0.007
151419	747525	6	<0.001	0.006

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142264
Reference: Batch 39
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151420	747526	10	<0.001	0.010
151421	747527	8	<0.001	0.008
151422	747528	<5	<0.001	<0.005
151423	747529	12	<0.001	0.012
151424	747530	7	<0.001	0.007
151425	747531	7	<0.001	0.007
151426	747532	543	0.016	0.543
151427	747533	10	<0.001	0.010
151428	747534	16	<0.001	0.016
151429	747535	21	<0.001	0.021
151430 Dup	747535	21	<0.001	0.021
151431	747536	35	0.001	0.035
151432	747537	12	<0.001	0.012
151433	747538	17	<0.001	0.017
151434	747539	22	<0.001	0.022
151435	747540	17	<0.001	0.017
151436	747541	160	0.005	0.160
151437	747542	113	0.003	0.113
151438	747543	10	<0.001	0.010
151439	747544	9	<0.001	0.009
151440	747545	6	<0.001	0.006
151441 Dup	747545	<5	<0.001	<0.005
151442	747546	<5	<0.001	<0.005
151443	747547	<5	<0.001	<0.005
151444	747548	<5	<0.001	<0.005
151445	747549	7	<0.001	0.007
151446	747550	5	<0.001	0.005
151447	747551	<5	<0.001	<0.005
151448	747552	14	<0.001	0.014
151449	747553	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142264
Reference: Batch 39
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151450	747554	7	<0.001	0.007
151451	747555	8	<0.001	0.008
151452 Dup	747555	8	<0.001	0.008
151453	747556	8	<0.001	0.008
151454	747557	7	<0.001	0.007
151455	747558	12	<0.001	0.012
151456	747559	10	<0.001	0.010
151457	747560	9	<0.001	0.009

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151458	747561	14	<0.001	0.014
151459	747562	11	<0.001	0.011
151460	747563	10	<0.001	0.010
151461	747564	5	<0.001	0.005
151462	747565	<5	<0.001	<0.005
151463	747566	61	0.002	0.061
151464	747567	543	0.016	0.543
151465	747568	71	0.002	0.071
151466	747569	233	0.007	0.233
151467	747570	592	0.017	0.592
151468 Dup	747570	691	0.020	0.691
151469	747571	609	0.018	0.609
151470	747572	93	0.003	0.093
151471	747573	18	<0.001	0.018
151472	747574	19	<0.001	0.019
151473	747575	12	<0.001	0.012
151474	747576	10	<0.001	0.010
151475	747577	1276	0.037	1.276
151476	747578	13	<0.001	0.013
151477	747579	<5	<0.001	<0.005
151478	747580	13	<0.001	0.013
151479 Dup	747580	8	<0.001	0.008
151480	747581	<5	<0.001	<0.005
151481	747582	13	<0.001	0.013
151482	747583	2203	0.064	2.203
151483	747584	8	<0.001	0.008
151484	747585	6	<0.001	0.006
151485	747586	13	<0.001	0.013
151486	747587	10	<0.001	0.010
151487	747588	12	<0.001	0.012

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142265
Reference: Batch 40
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151488	747589	11	<0.001	0.011
151489	747590	76	0.002	0.076
151490 Dup	747590	71	0.002	0.071
151491	747591	100	0.003	0.100
151492	747592	32	<0.001	0.032
151493	747593	12	<0.001	0.012
151494	747594	14	<0.001	0.014
151495	747595	6	<0.001	0.006
151496	746933	5	<0.001	0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142261
Reference: Batch 41
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151306	747596	11	<0.001	0.011
151307	747597	6	<0.001	0.006
151308	747598	196	0.006	0.196
151309	747599	145	0.004	0.145
151310	747600	22	<0.001	0.022
151311	747601	32	<0.001	0.032
151312	747602	501	0.015	0.501
151313	747603	35	0.001	0.035
151314	747604	34	<0.001	0.034
151315	747605	47	0.001	0.047
151316 Dup	747605	44	0.001	0.044
151317	747606	36	0.001	0.036
151318	747607	1731	0.051	1.731
151319	747608	44373	1.295	44.373
151320	747609	16867	0.492	16.867
151321	747610	5944	0.173	5.944
151322	747611	63	0.002	0.063
151323	747612	140	0.004	0.140
151324	747613	19442	0.567	19.442
151325	747614	32297	0.942	32.297
151326	747615	7404	0.216	7.404
151327 Dup	747615	6521	0.190	6.521
151328	747616	15	<0.001	0.015
151329	747617	55	0.002	0.055
151330	747618	34	<0.001	0.034
151331	747619	23	<0.001	0.023
151332	747620	40	0.001	0.040
151333	747621	16	<0.001	0.016
151334	747622	41	0.001	0.041
151335	747623	207	0.006	0.207

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142261
Reference: Batch 41
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151336	747624	50	0.001	0.050
151337	747625	16	<0.001	0.016
151338 Dup	747625	16	<0.001	0.016
151339	747626	23	<0.001	0.023
151340	747627	21	<0.001	0.021
151341	747628	19	<0.001	0.019
151342	747629	20	<0.001	0.020
151343	747630	24	<0.001	0.024

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, June 22, 2011

Certificate of Analysis

Kings Bay Gold Corporation

Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/22/2011
Job #: 201142262
Reference: Batch 42
Sample #: 23

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151344	747631	11	<0.001	0.011
151345	747632	7	<0.001	0.007
151346	747633	26	<0.001	0.026
151347	747634	22	<0.001	0.022
151348	747635	17	<0.001	0.017
151349	747636	13	<0.001	0.013
151350	747637	451	0.013	0.451
151351	747638	29	<0.001	0.029
151352	747639	18	<0.001	0.018
151353	747640	12	<0.001	0.012
151354 Dup	747640	14	<0.001	0.014
151355	747641	32	<0.001	0.032
151356	747642	7	<0.001	0.007
151357	747643	89	0.003	0.089
151358	747644	10	<0.001	0.010
151359	747645	15	<0.001	0.015
151360	747646	11	<0.001	0.011
151361	747647	11	<0.001	0.011
151362	747648	12	<0.001	0.012
151363	747649	11	<0.001	0.011
151364	747650	25	<0.001	0.025
151365 Dup	747650	21	<0.001	0.021
151366	747651	9	<0.001	0.009
151367	747652	15	<0.001	0.015

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, June 30, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/17/2011
Date Completed: 06/30/2011
Job #: 201142269
Reference: Batch 42
Sample #: 13

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
151685	747653	5780	0.169	5.780
151686	747654	1908	0.056	1.908
151687	747655	1125	0.033	1.125
151688	747656	1008	0.029	1.008
151689	747657	10861	0.317	10.861
151690	747658	2007	0.059	2.007
151691	747659	1716	0.050	1.716
151692	747660	1627	0.047	1.627
151693	747661	5593	0.163	5.593
151694	747662	2561	0.075	2.561
151695	747663	1702	0.050	1.702
151696	747664	3371	0.098	3.371
152530	747665	No Sample Received		

PROCEDURE CODES: ALS1, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, July 7, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/07/2011
Job #: 201142388
Reference: Batch 43
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
157990	747666	<5	<0.001	<0.005
161567	747667	37	0.001	0.037
161568	747668	102	0.003	0.102
161569	747669	109	0.003	0.109
161570	747670	95	0.003	0.095
161571	747671	125	0.004	0.125
161572	747672	520	0.015	0.520
161575	1014021	No Sample Received		
161576	746815	22925	0.669	22.925
161577 Dup	746815	24051	0.702	24.051
161578	1014001	1726	0.050	1.726
161579	1014002	4352	0.127	4.352
161580	1014003	98	0.003	0.098
161581	1014004	226	0.007	0.226
161582	1014005	10	<0.001	0.010
161583	1014006	<5	<0.001	<0.005
161584	1014007	<5	<0.001	<0.005
161585	1014008	<5	<0.001	<0.005
161588	1014010	352	0.010	0.352
161589	1014011	22	<0.001	0.022
161590	1014012	30352	0.885	30.352
161591	1014013	86582	2.526	86.582
161592	1014014	10910	0.318	10.910
161593	1014015	48477	1.414	48.477
161594	1014016	501	0.015	0.501
161595	1014017	24646	0.719	24.646
161597	1014019	No Sample Received		
161598 Dup	1014019	No Sample Received		
162348	1014019	No Sample Received		
162349	1014020	52	0.002	0.052

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, July 7, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/07/2011
Job #: 201142388
Reference: Batch 43
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
162350	747685	37	0.001	0.037
162351	1014009	24	<0.001	0.024

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, July 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/19/2011
Job #: 201142389
Reference: Batch 44
Sample #: 38

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
158020	747675	3992	0.116	3.992
158021	747676	3849	0.112	3.849
158022	747677	1969	0.057	1.969
158023	747678	2507	0.073	2.507
158024	747679	5126	0.150	5.126
158025	747680	3917	0.114	3.917
158026	747681	1988	0.058	1.988
158027	747682	2940	0.086	2.940
158028	747683	6218	0.181	6.218
158029	747684	4134	0.121	4.134
158030 Dup	747684	4056	0.118	4.056
158032	747686	2813	0.082	2.813
158033	747687	4088	0.119	4.088
158034	747688	5309	0.155	5.309
158035	747689	4342	0.127	4.342
158036	747690	3732	0.109	3.732
158037	747691	5455	0.159	5.455
158038	747692	2474	0.072	2.474
158039	747693	2140	0.062	2.140
158040	747694	3117	0.091	3.117
158041 Dup	747694	3069	0.090	3.069
158042	747695	2934	0.086	2.934
158043	747696	2806	0.082	2.806
158044	747697	2429	0.071	2.429
158045	747698	1449	0.042	1.449
158046	747699	5741	0.167	5.741
158047	747700	No Sample Received		
158049	1014022	3822	0.112	3.822
158050	1014023	2066	0.060	2.066
158051	1014024	4926	0.144	4.926

PROCEDURE CODES: ALS2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, July 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/23/2011
Date Completed: 07/19/2011
Job #: 201142389
Reference: Batch 44
Sample #: 38

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
158052 Dup	1014024	4962	0.145	4.962
158053	1014025	4066	0.119	4.066
158054	1014026	116169	3.389	116.169
158055	1014027	2830	0.083	2.830
158056	1014028	2836	0.083	2.836
158057	1014029	2557	0.075	2.557
158058	1014030	591	0.017	0.591
162344	747673	4710	0.137	4.710
162345	747674	5716	0.167	5.716
162346	1014019	14696	0.429	14.696
162347	1014018	4886	0.143	4.886

PROCEDURE CODES: ALS2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142440
Reference: Batch 45
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161404	747701	11	<0.001	0.011
161405	747702	13	<0.001	0.013
161406	747703	313	0.009	0.313
161407	747704	322	0.009	0.322
161408	747705	11	<0.001	0.011
161409	747706	<5	<0.001	<0.005
161410	747707	539	0.016	0.539
161411	747708	7	<0.001	0.007
161412	747709	8	<0.001	0.008
161413	747710	27	<0.001	0.027
161414 Dup	747710	31	<0.001	0.031
161415	747711	200	0.006	0.200
161416	747712	239	0.007	0.239
161417	747713	1836	0.054	1.836
161418	747714	57279	1.671	57.279
161419	747715	6071	0.177	6.071
161420	747716	33	<0.001	0.033
161421	747717	22	<0.001	0.022
161422	747718	36	0.001	0.036
161423	747719	29	<0.001	0.029
161424	747720	20	<0.001	0.020
161425 Dup	747720	24	<0.001	0.024
161426	747721	13	<0.001	0.013
161427	747722	34	<0.001	0.034
161428	747723	55	0.002	0.055
161429	747724	235	0.007	0.235
161430	747725	106	0.003	0.106
161431	747726	34	<0.001	0.034
161432	747727	46	0.001	0.046
161433	747728	23	<0.001	0.023

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142440
Reference: Batch 45
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161434	747729	19	<0.001	0.019
161435	747730	508	0.015	0.508
161436 Dup	747730	503	0.015	0.503
161437	747731	32	<0.001	0.032
161438	747732	18	<0.001	0.018
161439	747733	18	<0.001	0.018
161440	747734	10	<0.001	0.010
161441	747735	12	<0.001	0.012

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142441
Reference: Batch 46
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161442	747736	11	<0.001	0.011
161443	747737	26	<0.001	0.026
161444	747738	16	<0.001	0.016
161445	747739	15	<0.001	0.015
161446	747740	1191	0.035	1.191
161447	747741	25	<0.001	0.025
161448	747742	559	0.016	0.559
161449	747743	7	<0.001	0.007
161450	747744	11	<0.001	0.011
161451	747745	13	<0.001	0.013
161452 Dup	747745	17	<0.001	0.017
161453	747746	10	<0.001	0.010
161454	747747	15	<0.001	0.015
161455	747748	11	<0.001	0.011
161456	747749	12	<0.001	0.012
161457	747750	10	<0.001	0.010
161458	747751	10	<0.001	0.010
161459	747752	17	<0.001	0.017
161460	747753	13	<0.001	0.013
161461	747754	73	0.002	0.073
161462	747755	7	<0.001	0.007
161463 Dup	747755	9	<0.001	0.009
161464	747756	<5	<0.001	<0.005
161465	747757	13	<0.001	0.013
161466	747758	22	<0.001	0.022
161467	747759	7	<0.001	0.007
161468	747760	6	<0.001	0.006
161469	747761	39	0.001	0.039
161470	747762	107	0.003	0.107
161471	747763	22	<0.001	0.022

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, July 13, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 06/28/2011
Date Completed: 07/13/2011
Job #: 201142441
Reference: Batch 46
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
161472	747764	13	<0.001	0.013
161473	747765	34	<0.001	0.034
161474 Dup	747765	41	0.001	0.041
161475	747766	74	0.002	0.074
161476	747767	17	<0.001	0.017
161477	747768	122	0.004	0.122
161478	747769	156	0.005	0.156
161479	747770	151	0.004	0.151

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

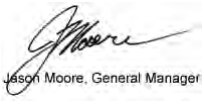
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142586
Reference: Batch 47
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170900	747771	35	0.001	0.035
171071	747772	13	<0.001	0.013
171072	747773	9	<0.001	0.009
171073	747774	8	<0.001	0.008
171074	747775	<5	<0.001	<0.005
171075	747776	19	<0.001	0.019
171076	747777	544	0.016	0.544
171077	747778	44	0.001	0.044
171078	747779	393	0.011	0.393
171079	747780	6	<0.001	0.006
171080 Dup	747780	6	<0.001	0.006
171081	747781	8	<0.001	0.008
171082	747782	<5	<0.001	<0.005
171083	747783	128	0.004	0.128
171084	747784	63	0.002	0.063
171085	747785	13	<0.001	0.013
171086	747786	19	<0.001	0.019
171087	747787	15	<0.001	0.015
171088	747788	18	<0.001	0.018
171089	747789	20	<0.001	0.020
171090	747790	19	<0.001	0.019
171091 Dup	747790	19	<0.001	0.019
171092	747791	8	<0.001	0.008
171093	747792	11	<0.001	0.011
171094	747793	8	<0.001	0.008
171095	747794	8	<0.001	0.008
171096	747795	17	<0.001	0.017
171097	747796	11	<0.001	0.011
171098	747797	9	<0.001	0.009
171099	747798	69	0.002	0.069

PROCEDURE CODES: ALP2, ALFA1

Certified By: 
Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

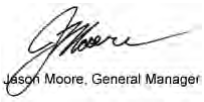
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142586
Reference: Batch 47
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171100	747799	51	0.001	0.051
171101	747800	8	<0.001	0.008
171102 Dup	747800	13	<0.001	0.013
171103	747801	11	<0.001	0.011
171104	747802	10	<0.001	0.010
171105	747803	12	<0.001	0.012
171106	747804	6	<0.001	0.006
171107	747805	13	<0.001	0.013

PROCEDURE CODES: ALP2, ALFA1

Certified By: 
Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142587
Reference: Batch 48
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170938	747806	31	<0.001	0.031
170939	747807	20	<0.001	0.020
170940	747808	8	<0.001	0.008
170941	747809	9	<0.001	0.009
170942	747810	31	<0.001	0.031
170943	747811	13	<0.001	0.013
170944	747812	549	0.016	0.549
170945	747813	8	<0.001	0.008
170946	747814	13	<0.001	0.013
170947	747815	13	<0.001	0.013
170948 Dup	747815	15	<0.001	0.015
170949	747816	26	<0.001	0.026
170950	747817	19	<0.001	0.019
170951	747818	35	0.001	0.035
170952	747819	7	<0.001	0.007
170953	747820	11	<0.001	0.011
170954	747821	22	<0.001	0.022
170955	747822	9	<0.001	0.009
170956	747823	8	<0.001	0.008
170957	747824	5	<0.001	0.005
170958	747825	13	<0.001	0.013
170959 Dup	747825	11	<0.001	0.011
170960	747826	<5	<0.001	<0.005
170961	747827	<5	<0.001	<0.005
170962	747828	<5	<0.001	<0.005
170963	747829	<5	<0.001	<0.005
170964	747830	<5	<0.001	<0.005
170965	747831	<5	<0.001	<0.005
170966	747832	<5	<0.001	<0.005
170967	747833	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

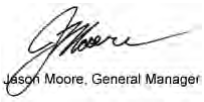
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142587
Reference: Batch 48
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170968	747834	<5	<0.001	<0.005
170969	747835	18	<0.001	0.018
170970 Dup	747835	19	<0.001	0.019
170971	747836	<5	<0.001	<0.005
170972	747837	54	0.002	0.054
170973	747838	8	<0.001	0.008
170974	747839	10	<0.001	0.010
170975	747840	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142588
Reference: Batch 49
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
170976	747841	9	<0.001	0.009
170977	747842	<5	<0.001	<0.005
170978	747843	<5	<0.001	<0.005
170979	747844	<5	<0.001	<0.005
170980	747845	<5	<0.001	<0.005
170981	747846	<5	<0.001	<0.005
170982	747847	603	0.018	0.603
170983	747848	19	<0.001	0.019
170984	747849	9	<0.001	0.009
170985	747850	9	<0.001	0.009
170986 Dup	747850	8	<0.001	0.008
170987	747851	15	<0.001	0.015
170988	747852	35	0.001	0.035
170989	747853	19	<0.001	0.019
170990	747854	21	<0.001	0.021
170991	747855	23	<0.001	0.023
170992	747856	15	<0.001	0.015
170993	747857	9	<0.001	0.009
170994	747858	<5	<0.001	<0.005
170995	747859	<5	<0.001	<0.005
170996	747860	14	<0.001	0.014
170997 Dup	747860	18	<0.001	0.018
170998	747861	20	<0.001	0.020
170999	747862	<5	<0.001	<0.005
171000	747863	7	<0.001	0.007
171001	747864	8	<0.001	0.008
171002	747865	<5	<0.001	<0.005
171003	747866	7	<0.001	0.007
171004	747867	16	<0.001	0.016
171005	747868	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142588
Reference: Batch 49
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171006	747869	6	<0.001	0.006
171007	747870	<5	<0.001	<0.005
171008 Dup	747870	6	<0.001	0.006
171009	747871	<5	<0.001	<0.005
171010	747872	246	0.007	0.246
171011	747873	25	<0.001	0.025
171012	747874	26	<0.001	0.026
171013	747875	28	<0.001	0.028

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142589
Reference: Batch 50
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171014	747876	24	<0.001	0.024
171015	747877	62	0.002	0.062
171016	747878	31	<0.001	0.031
171017	747879	53	0.002	0.053
171018	747880	49	0.001	0.049
171019	747881	32	<0.001	0.032
171020	747882	550	0.016	0.550
171021	747883	64	0.002	0.064
171022	747884	548	0.016	0.548
171023	747885	426	0.012	0.426
171024 Dup	747885	356	0.010	0.356
171025	747886	257	0.008	0.257
171026	747887	24	<0.001	0.024
171027	747888	<5	<0.001	<0.005
171028	747889	9	<0.001	0.009
171029	747890	17	<0.001	0.017
171030	747891	15	<0.001	0.015
171031	747892	14	<0.001	0.014
171032	747893	13	<0.001	0.013
171033	747894	16	<0.001	0.016
171034	747895	16	<0.001	0.016
171035 Dup	747895	18	<0.001	0.018
171036	747896	<5	<0.001	<0.005
171037	747897	14	<0.001	0.014
171038	747898	7	<0.001	0.007
171039	747899	14	<0.001	0.014
171040	747900	12	<0.001	0.012
171041	747901	9	<0.001	0.009
171042	747902	29	<0.001	0.029
171043	747903	583	0.017	0.583

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142589
Reference: Batch 50
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171044	747904	1188	0.035	1.188
171045	747905	21	<0.001	0.021
171046 Dup	747905	17	<0.001	0.017
171047	747906	15	<0.001	0.015
171048	747907	14	<0.001	0.014
171049	747908	25	<0.001	0.025
171050	747909	32	<0.001	0.032
171051	747910	21	<0.001	0.021

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, July 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Road
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: archgeo@hotmail.com

Date Received: 07/12/2011
Date Completed: 07/25/2011
Job #: 201142590
Reference: Batch 51
Sample #: 18

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
171052	747911	58	0.002	0.058
171053	747912	36	0.001	0.036
171054	747913	15	<0.001	0.015
171055	747914	19	<0.001	0.019
171056	747915	14	<0.001	0.014
171057	747916	17	<0.001	0.017
171058	747917	538	0.016	0.538
171059	747918	12	<0.001	0.012
171060	747919	13	<0.001	0.013
171061	747920	13	<0.001	0.013
171062 Dup	747920	16	<0.001	0.016
171063	747921	12	<0.001	0.012
171064	747922	28	<0.001	0.028
171065	747923	24	<0.001	0.024
171066	747924	19	<0.001	0.019
171067	747925	13	<0.001	0.013
171068	747926	103	0.003	0.103
171069	747931	9	<0.001	0.009
171070	747945	74	0.002	0.074

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, August 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/25/2011
Job #: 201142950
Reference: Batch 51 A
Sample #: 17

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196666	747927	8	<0.001	0.008
196667	747928	9	<0.001	0.009
196668	747929	9	<0.001	0.009
196669	747930	9	<0.001	0.009
196670	747932	7	<0.001	0.007
196671	747933	8	<0.001	0.008
196672	747934	6	<0.001	0.006
196673	747935	7	<0.001	0.007
196674	747936	6	<0.001	0.006
196675	747937	12	<0.001	0.012
196676 Dup	747937	12	<0.001	0.012
196677	747938	16	<0.001	0.016
196678	747939	<5	<0.001	<0.005
196679	747940	7	<0.001	0.007
196680	747941	6	<0.001	0.006
196681	747942	13	<0.001	0.013
196682	747943	<5	<0.001	<0.005
196683	747944	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, August 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/25/2011
Job #: 201142951
Reference: Batch 52
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196684	747946	6	<0.001	0.006
196685	747947	<5	<0.001	<0.005
196686	747948	<5	<0.001	<0.005
196687	747949	5	<0.001	0.005
196688	747950	7	<0.001	0.007
196689	747951	11	<0.001	0.011
196690	747952	526	0.015	0.526
196691	747953	15	<0.001	0.015
196692	747954	50	0.001	0.050
196693	747955	31	<0.001	0.031
196694 Dup	747955	34	0.001	0.034
196695	747956	18	<0.001	0.018
196696	747957	19	<0.001	0.019
196697	747958	8	<0.001	0.008
196698	747959	6	<0.001	0.006
196699	747960	<5	<0.001	<0.005
196700	747961	12	<0.001	0.012
196701	747962	<5	<0.001	<0.005
196702	747963	<5	<0.001	<0.005
196703	747964	<5	<0.001	<0.005
196704	747965	5	<0.001	0.005
196705 Dup	747965	<5	<0.001	<0.005
196706	747966	5	<0.001	0.005
196707	747967	20	<0.001	0.020
196708	747968	9	<0.001	0.009
196709	747969	<5	<0.001	<0.005
196710	747970	7	<0.001	0.007
196711	747971	<5	<0.001	<0.005
196712	747972	<5	<0.001	<0.005
196713	747973	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, August 25, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/25/2011
Job #: 201142951
Reference: Batch 52
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196714	747974	5	<0.001	0.005
196715	747975	7	<0.001	0.007
196716 Dup	747975	5	<0.001	0.005
196717	747976	5	<0.001	0.005
196718	747977	6	<0.001	0.006
196719	747978	6	<0.001	0.006
196720	747979	6	<0.001	0.006
196721	747980	6	<0.001	0.006

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Friday, August 26, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/26/2011
Job #: 201142952
Reference: Batch 53
Sample #: 45

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196722	747981	<5	<0.001	<0.005
196723	747982	<5	<0.001	<0.005
196724	747983	<5	<0.001	<0.005
196725	747984	<5	<0.001	<0.005
196726	747985	7	<0.001	0.007
196727	747986	79	0.002	0.079
196728	747987	512	0.015	0.512
196729	747988	8	<0.001	0.008
196730	747989	184	0.005	0.184
196731	747990	5	<0.001	0.005
196732 Dup	747990	6	<0.001	0.006
196733	747991	<5	<0.001	<0.005
196734	747992	<5	<0.001	<0.005
196735	747993	<5	<0.001	<0.005
196736	747994	<5	<0.001	<0.005
196737	747995	<5	<0.001	<0.005
196738	747996	<5	<0.001	<0.005
196739	747997	<5	<0.001	<0.005
196740	747998	<5	<0.001	<0.005
196741	747999	<5	<0.001	<0.005
196742	748000	<5	<0.001	<0.005
196743 Dup	748000	<5	<0.001	<0.005
196744	1014041	No Sample Received		
196745	1014042	No Sample Received		
196746	1014043	No Sample Received		
196747	1014044	No Sample Received		
196748	1014045	No Sample Received		
196749	1014046	No Sample Received		
196750	1014047	No Sample Received		
196751	1014048	No Sample Received		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Friday, August 26, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/09/2011
Date Completed: 08/26/2011
Job #: 201142952
Reference: Batch 53
Sample #: 45

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
196752	1014049	No Sample Received		
196753	1014050	No Sample Received		
196754 Dup	1014050	No Sample Received		
196755	1014051	<5	<0.001	<0.005
196756	1014052	53	0.002	0.053
196757	1014053	5	<0.001	0.005
196758	1014054	11	<0.001	0.011
196759	1014055	21	<0.001	0.021
196760	1014056	10	<0.001	0.010
196761	1014057	6	<0.001	0.006
196762	1014058	9	<0.001	0.009
196763	1014059	7	<0.001	0.007
196764	1014060	<5	<0.001	<0.005
196765 Dup	1014060	7	<0.001	0.007
196766	1014061	11	<0.001	0.011
196767	1014062	17	<0.001	0.017
196768	1014063	6	<0.001	0.006
196769	1014064	7	<0.001	0.007
196770	1014065	10	<0.001	0.010

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Thursday, September 15, 2011

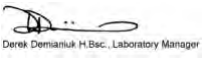
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/18/2011
Date Completed: 09/08/2011
Job #: 201143053
Reference: Batch 54
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
202848	1014066	<5	<0.001	<0.005
202849	1014067	9	<0.001	0.009
202850	1014068	10	<0.001	0.010
202851	1014069	11	<0.001	0.011
202852	1014070	10	<0.001	0.010
202853	1014071	14	<0.001	0.014
202854	1014072	547	0.016	0.547
202855	1014073	<5	<0.001	<0.005
202856	1014074	<5	<0.001	<0.005
202857	1014075	<5	<0.001	<0.005
202858 Dup	1014075	<5	<0.001	<0.005
202859	1014076	<5	<0.001	<0.005
202860	1014077	5	<0.001	0.005
202861	1014078	<5	<0.001	<0.005
202862	1014079	6	<0.001	0.006
202863	1014080	<5	<0.001	<0.005
202864	1014081	<5	<0.001	<0.005
202865	1014082	<5	<0.001	<0.005
202866	1014083	<5	<0.001	<0.005
202867	1014084	7	<0.001	0.007
202868	1014085	<5	<0.001	<0.005
202869 Dup	1014085	<5	<0.001	<0.005
202870	1014086	<5	<0.001	<0.005
202871	1014087	9	<0.001	0.009
202872	1014088	<5	<0.001	<0.005
202873	1014089	6	<0.001	0.006
202874	1014090	<5	<0.001	<0.005
202875	1014091	10	<0.001	0.010
202876	1014092	<5	<0.001	<0.005
202877	1014093	574	0.017	0.574

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Thursday, September 15, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/18/2011
Date Completed: 09/08/2011
Job #: 201143053
Reference: Batch 54
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
202878	1014094	22	<0.001	0.022
202879	1014095	<5	<0.001	<0.005
202880 Dup	1014095	<5	<0.001	<0.005
202881	1014096	<5	<0.001	<0.005
202882	1014097	<5	<0.001	<0.005
202883	1014098	<5	<0.001	<0.005
202884	1014099	<5	<0.001	<0.005
202885	1014100	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143133
Reference: Batch 55
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207293	1014101	<5	<0.001	<0.005
207294	1014102	<5	<0.001	<0.005
207295	1014103	5	<0.001	0.005
207296	1014104	<5	<0.001	<0.005
207297	1014105	<5	<0.001	<0.005
207298	1014106	<5	<0.001	<0.005
207299	1014107	505	0.015	0.505
207300	1014108	<5	<0.001	<0.005
207301	1014109	7	<0.001	0.007
207302	1014110	<5	<0.001	<0.005
207303 Dup	1014110	<5	<0.001	<0.005
207304	1014111	9	<0.001	0.009
207305	1014112	<5	<0.001	<0.005
207306	1014113	<5	<0.001	<0.005
207307	1014114	<5	<0.001	<0.005
207308	1014115	<5	<0.001	<0.005
207309	1014116	<5	<0.001	<0.005
207310	1014117	21	<0.001	0.021
207311	1014118	<5	<0.001	<0.005
207312	1014119	<5	<0.001	<0.005
207313	1014120	<5	<0.001	<0.005
207314 Dup	1014120	<5	<0.001	<0.005
207315	1014121	<5	<0.001	<0.005
207316	1014122	<5	<0.001	<0.005
207317	1014123	<5	<0.001	<0.005
207318	1014124	<5	<0.001	<0.005
207319	1014125	<5	<0.001	<0.005
207320	1014126	<5	<0.001	<0.005
207321	1014127	<5	<0.001	<0.005
207322	1014128	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143133
Reference: Batch 55
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207323	1014129	<5	<0.001	<0.005
207324	1014130	<5	<0.001	<0.005
207325 Dup	1014130	5	<0.001	0.005
207326	1014131	<5	<0.001	<0.005
207327	1014132	<5	<0.001	<0.005
207328	1014133	<5	<0.001	<0.005
207329	1014134	<5	<0.001	<0.005
207330	1014135	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143134
Reference: Batch 56
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207331	1014136	5	<0.001	0.005
207332	1014137	<5	<0.001	<0.005
207333	1014138	<5	<0.001	<0.005
207334	1014139	<5	<0.001	<0.005
207335	1014140	<5	<0.001	<0.005
207336	1014141	<5	<0.001	<0.005
207337	1014142	517	0.015	0.517
207338	1014143	<5	<0.001	<0.005
207339	1014144	<5	<0.001	<0.005
207340	1014145	<5	<0.001	<0.005
207341 Dup	1014145	<5	<0.001	<0.005
207342	1014146	7	<0.001	0.007
207343	1014147	12	<0.001	0.012
207344	1014148	<5	<0.001	<0.005
207345	1014149	6	<0.001	0.006
207346	1014150	6	<0.001	0.006
207347	1014151	9	<0.001	0.009
207348	1014152	6	<0.001	0.006
207349	1014153	10	<0.001	0.010
207350	1014154	8	<0.001	0.008
207351	1014155	8	<0.001	0.008
207352 Dup	1014155	7	<0.001	0.007
207353	1014156	7	<0.001	0.007
207354	1014157	7	<0.001	0.007
207355	1014158	6	<0.001	0.006
207356	1014159	8	<0.001	0.008
207357	1014160	8	<0.001	0.008
207358	1014161	11	<0.001	0.011
207359	1014162	15	<0.001	0.015
207360	1014163	70	0.002	0.070

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143134
Reference: Batch 56
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207361	1014164	12	<0.001	0.012
207362	1014165	10	<0.001	0.010
207363 Dup	1014165	13	<0.001	0.013
207364	1014166	15	<0.001	0.015
207365	1014167	16	<0.001	0.016
207366	1014168	24	<0.001	0.024
207367	1014169	9	<0.001	0.009
207368	1014170	11	<0.001	0.011

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, September 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 08/24/2011
Date Completed: 09/12/2011
Job #: 201143135
Reference: Batch 57 A
Sample #: 21

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
207995	1014171	<5	<0.001	<0.005
207996	1014172	<5	<0.001	<0.005
207997	1014173	<5	<0.001	<0.005
207998	1014174	<5	<0.001	<0.005
207999	1014175	<5	<0.001	<0.005
208000	1014176	<5	<0.001	<0.005
208001	1014177	504	0.015	0.504
208002	1014178	<5	<0.001	<0.005
208003	1014179	<5	<0.001	<0.005
208004	1014180	<5	<0.001	<0.005
208005 Dup	1014180	<5	<0.001	<0.005
208006	1014181	<5	<0.001	<0.005
208007	1014182	<5	<0.001	<0.005
208008	1014183	8960	0.261	8.960
208009	1014184	15782	0.460	15.782
208010	1014185	68	0.002	0.068
208011	1014186	6	<0.001	0.006
208012	1014187	<5	<0.001	<0.005
208013	1014188	<5	<0.001	<0.005
208014	1014189	<5	<0.001	<0.005
208015	1014190	<5	<0.001	<0.005
208016	1014191	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1, ALMA1, ALMA2

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, October 17, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 09/28/2011
Date Completed: 10/17/2011
Job #: 201143559
Reference: Batch 57B
Sample #: 14

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
239101	1014192	10	<0.001	0.010
239102	1014193	10	<0.001	0.010
239103	1014194	12	<0.001	0.012
239104	1014195	7	<0.001	0.007
239105	1014196	104	0.003	0.104
239106	1014197	23	<0.001	0.023
239107	1014198	14	<0.001	0.014
239108	1014199	9	<0.001	0.009
239109	1014200	12	<0.001	0.012
239110	1014201	13	<0.001	0.013
239111 Dup	1014201	12	<0.001	0.012
239112	1014202	8	<0.001	0.008
239113	1014203	10	<0.001	0.010
239114	1014204	14	<0.001	0.014
239115	1014205	13	<0.001	0.013

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, October 18, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 09/28/2011
Date Completed: 10/18/2011
Job #: 201143560
Reference: Batch 58
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
239116	1014206	12	<0.001	0.012
239117	1014207	19	<0.001	0.019
239118	1014208	20	<0.001	0.020
239119	1014209	11	<0.001	0.011
239120	1014210	14	<0.001	0.014
239121	1014211	6	<0.001	0.006
239122	1014212	522	0.015	0.522
239123	1014213	7	<0.001	0.007
239124	1014214	8	<0.001	0.008
239125	1014215	6	<0.001	0.006
239126 Dup	1014215	<5	<0.001	<0.005
239127	1014216	26	<0.001	0.026
239128	1014217	6	<0.001	0.006
239129	1014218	26	<0.001	0.026
239130	1014219	9	<0.001	0.009
239131	1014220	10	<0.001	0.010
239132	1014221	<5	<0.001	<0.005
239133	1014222	7	<0.001	0.007
239134	1014223	8	<0.001	0.008
239135	1014224	7	<0.001	0.007
239136	1014225	27	<0.001	0.027
239137 Dup	1014225	11	<0.001	0.011
239138	1014226	<5	<0.001	<0.005
239139	1014227	<5	<0.001	<0.005
239140	1014228	7	<0.001	0.007
239141	1014229	<5	<0.001	<0.005
239142	1014230	<5	<0.001	<0.005
239143	1014231	<5	<0.001	<0.005
239144	1014232	<5	<0.001	<0.005
239145	1014233	1267	0.037	1.267

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, October 18, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 09/28/2011
Date Completed: 10/18/2011
Job #: 201143560
Reference: Batch 58
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
239146	1014234	44	0.001	0.044
239147	1014235	4710	0.137	4.710
239148 Dup	1014235	4927	0.144	4.927
239149	1014236	41	0.001	0.041
239150	1014237	23	<0.001	0.023
239151	1014238	102	0.003	0.102
239152	1014239	<5	<0.001	<0.005
239153	1014240	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, October 17, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 09/28/2011
Date Completed: 10/17/2011
Job #: 201143561
Reference: Batch 59
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
239154	1014241	36	0.001	0.036
239155	1014242	36	0.001	0.036
239156	1014243	51	0.001	0.051
239157	1014244	20	<0.001	0.020
239158	1014245	20	<0.001	0.020
239159	1014246	17	<0.001	0.017
239160	1014247	22	<0.001	0.022
239161	1014248	17	<0.001	0.017
239162	1014249	11	<0.001	0.011
239163	1014250	17	<0.001	0.017
239164 Dup	1014250	18	<0.001	0.018
239165	1014251	5	<0.001	0.005
239166	1014252	8	<0.001	0.008
239167	1014253	547	0.016	0.547
239168	1014254	109	0.003	0.109
239169	1014255	22245	0.649	22.245
239170	1014256	4176	0.122	4.176
239171	1014257	1980	0.058	1.980
239172	1014258	6377	0.186	6.377
239173	1014259	11149	0.325	11.149
239174	1014260	39778	1.160	39.778
239175 Dup	1014260	40515	1.182	40.515
239176	1014261	<5	<0.001	<0.005
239177	1014262	9	<0.001	0.009
239178	1014263	73	0.002	0.073
239179	1014264	17	<0.001	0.017
239180	1014265	11	<0.001	0.011
239181	1014266	8	<0.001	0.008
239182	1014267	<5	<0.001	<0.005
239183	1014268	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, October 17, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 09/28/2011
Date Completed: 10/17/2011
Job #: 201143561
Reference: Batch 59
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
239184	1014269	8	<0.001	0.008
239185	1014270	7	<0.001	0.007
239186 Dup	1014270	<5	<0.001	<0.005
239187	1014271	<5	<0.001	<0.005
239188	1014272	7	<0.001	0.007
239189	1014273	<5	<0.001	<0.005
239190	1014274	5	<0.001	0.005
239191	1014275	5	<0.001	0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, November 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/01/2011
Date Completed: 11/15/2011
Job #: 201144032
Reference: Batch 60
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
272750	1014276	<5	<0.001	<0.005
272751	1014277	<5	<0.001	<0.005
272752	1014278	<5	<0.001	<0.005
272753	1014279	<5	<0.001	<0.005
272754	1014280	<5	<0.001	<0.005
272755	1014281	<5	<0.001	<0.005
272756	1014282	460	0.013	0.460
272757	1014283	<5	<0.001	<0.005
272758	1014284	<5	<0.001	<0.005
272759	1014285	<5	<0.001	<0.005
272760 Dup	1014285	<5	<0.001	<0.005
272761	1014286	<5	<0.001	<0.005
272762	1014287	<5	<0.001	<0.005
272763	1014288	<5	<0.001	<0.005
272764	1014289	<5	<0.001	<0.005
272765	1014290	<5	<0.001	<0.005
272766	1014291	<5	<0.001	<0.005
272767	1014292	<5	<0.001	<0.005
272768	1014293	<5	<0.001	<0.005
272769	1014294	10	<0.001	0.010
272770	1014295	14	<0.001	0.014
272771 Dup	1014295	11	<0.001	0.011
272772	1014296	8	<0.001	0.008
272773	1014297	87	0.003	0.087
272774	1014298	9	<0.001	0.009
272775	1014299	21	<0.001	0.021
272776	1014300	<5	<0.001	<0.005
272777	1014351	<5	<0.001	<0.005
272778	1014352	<5	<0.001	<0.005
272779	1014353	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, November 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/01/2011
Date Completed: 11/15/2011
Job #: 201144032
Reference: Batch 60
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
272780	1014354	131	0.004	0.131
272781	1014355	10	<0.001	0.010
272782 Dup	1014355	7	<0.001	0.007
272783	1014356	5	<0.001	0.005
272784	1014357	7	<0.001	0.007
272785	1014358	<5	<0.001	<0.005
272786	1014359	<5	<0.001	<0.005
272787	1014360	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, November 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/01/2011
Date Completed: 11/15/2011
Job #: 201144033
Reference: Batch 61
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
272788	1014361	8	<0.001	0.008
272789	1014362	<5	<0.001	<0.005
272790	1014363	11	<0.001	0.011
272791	1014364	8	<0.001	0.008
272792	1014365	6	<0.001	0.006
272793	1014366	12	<0.001	0.012
272794	1014367	6	<0.001	0.006
272795	1014368	5	<0.001	0.005
272796	1014369	5	<0.001	0.005
272797	1014370	8	<0.001	0.008
272798 Dup	1014370	7	<0.001	0.007
272799	1014371	<5	<0.001	<0.005
272800	1014372	7	<0.001	0.007
272801	1014373	8	<0.001	0.008
272802	1014374	<5	<0.001	<0.005
272803	1014375	<5	<0.001	<0.005
272804	1014376	<5	<0.001	<0.005
272805	1014377	<5	<0.001	<0.005
272806	1014378	<5	<0.001	<0.005
272807	1014379	5	<0.001	0.005
272808	1014380	8	<0.001	0.008
272809 Dup	1014380	6	<0.001	0.006
272810	1014381	9	<0.001	0.009
272811	1014382	<5	<0.001	<0.005
272812	1014383	<5	<0.001	<0.005
272813	1014384	<5	<0.001	<0.005
272814	1014385	<5	<0.001	<0.005
272815	1014386	<5	<0.001	<0.005
272816	1014387	19	<0.001	0.019
272817	1014388	529	0.015	0.529

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, November 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/01/2011
Date Completed: 11/15/2011
Job #: 201144033
Reference: Batch 61
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
272818	1014389	1196	0.035	1.196
272819	1014390	9	<0.001	0.009
272820 Dup	1014390	<5	<0.001	<0.005
272821	1014391	<5	<0.001	<0.005
272822	1014392	10	<0.001	0.010
272823	1014393	9	<0.001	0.009
272824	1014394	<5	<0.001	<0.005
272825	1014395	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, November 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/01/2011
Date Completed: 11/15/2011
Job #: 201144034
Reference: Batch 62
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
272826	1014396	<5	<0.001	<0.005
272827	1014397	<5	<0.001	<0.005
272828	1014398	<5	<0.001	<0.005
272829	1014399	<5	<0.001	<0.005
272830	1014400	<5	<0.001	<0.005
272831	1014401	<5	<0.001	<0.005
272832	1014402	533	0.016	0.533
272833	1014403	7	<0.001	0.007
272834	1014404	<5	<0.001	<0.005
272835	1014405	<5	<0.001	<0.005
272836 Dup	1014405	<5	<0.001	<0.005
272837	1014406	<5	<0.001	<0.005
272838	1014407	<5	<0.001	<0.005
272839	1014408	<5	<0.001	<0.005
272840	1014409	<5	<0.001	<0.005
272841	1014410	5	<0.001	0.005
272842	1014411	6	<0.001	0.006
272843	1014412	7	<0.001	0.007
272844	1014413	11	<0.001	0.011
272845	1014414	10	<0.001	0.010
272846	1014415	23	<0.001	0.023
272847 Dup	1014415	22	<0.001	0.022
272848	1014416	9	<0.001	0.009
272849	1014417	15	<0.001	0.015
272850	1014418	14	<0.001	0.014
272851	1014419	9	<0.001	0.009
272852	1014420	8	<0.001	0.008
272853	1014421	7	<0.001	0.007
272854	1014422	<5	<0.001	<0.005
272855	1014423	8	<0.001	0.008

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, November 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/01/2011
Date Completed: 11/15/2011
Job #: 201144034
Reference: Batch 62
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
272856	1014424	<5	<0.001	<0.005
272857	1014425	<5	<0.001	<0.005
272858 Dup	1014425	<5	<0.001	<0.005
272859	1014426	<5	<0.001	<0.005
272860	1014427	5	<0.001	0.005
272861	1014428	<5	<0.001	<0.005
272862	1014429	<5	<0.001	<0.005
272863	1014430	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, November 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/01/2012
Date Completed: 11/15/2011
Job #: 201144137
Reference: Batch 62
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
281811	1014431	<5	<0.001	<0.005
281812	1014432	<5	<0.001	<0.005
281813	1014433	<5	<0.001	<0.005
281814	1014434	<5	<0.001	<0.005
281815	1014435	<5	<0.001	<0.005
281816	1014436	<5	<0.001	<0.005
281817	1014437	458	0.013	0.458
281818	1014438	<5	<0.001	<0.005
281819	1014439	<5	<0.001	<0.005
281820	1014440	<5	<0.001	<0.005
281821 Dup	1014440	<5	<0.001	<0.005
281822	1014441	<5	<0.001	<0.005
281823	1014442	<5	<0.001	<0.005
281824	1014443	<5	<0.001	<0.005
281825	1014444	<5	<0.001	<0.005
281826	1014445	<5	<0.001	<0.005
281827	1014446	<5	<0.001	<0.005
281828	1014447	<5	<0.001	<0.005
281829	1014448	<5	<0.001	<0.005
281830	1014449	<5	<0.001	<0.005
281831	1014450	8	<0.001	0.008
281832 Dup	1014450	<5	<0.001	<0.005
281833	1014451	<5	<0.001	<0.005
281834	1014452	<5	<0.001	<0.005
281835	1014453	<5	<0.001	<0.005
281836	1014454	<5	<0.001	<0.005
281837	1014455	<5	<0.001	<0.005
281838	1014456	<5	<0.001	<0.005
281839	1014457	<5	<0.001	<0.005
281840	1014458	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1, ALMA2, ALREE1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, November 16, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/01/2012
Date Completed: 11/15/2011
Job #: 201144137
Reference: Batch 62
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
281841	1014459	<5	<0.001	<0.005
281842	1014460	<5	<0.001	<0.005
281843 Dup	1014460	<5	<0.001	<0.005
281844	1014461	<5	<0.001	<0.005
281845	1014462	<5	<0.001	<0.005
281846	1014463	<5	<0.001	<0.005
281847	1014464	8	<0.001	0.008
281848	1014465	6	<0.001	0.006

PROCEDURE CODES: ALP2, ALFA1, ALMA2, ALREE1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, November 29, 2011

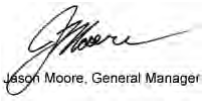
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/14/2011
Date Completed: 11/28/2011
Job #: 201144191
Reference: Batch 64
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
287296	1014466	20	<0.001	0.020
287297	1014467	<5	<0.001	<0.005
287298	1014468	6	<0.001	0.006
287299	1014469	<5	<0.001	<0.005
287300	1014470	<5	<0.001	<0.005
287301	1014471	<5	<0.001	<0.005
287302	1014472	<5	<0.001	<0.005
287303	1014473	6	<0.001	0.006
287304	1014474	<5	<0.001	<0.005
287305	1014475	<5	<0.001	<0.005
287306 Dup	1014475	<5	<0.001	<0.005
287307	1014476	<5	<0.001	<0.005
287308	1014477	<5	<0.001	<0.005
287309	1014478	<5	<0.001	<0.005
287310	1014479	<5	<0.001	<0.005
287311	1014480	<5	<0.001	<0.005
287312	1014481	<5	<0.001	<0.005
287313	1014482	494	0.014	0.494
287314	1014483	11	<0.001	0.011
287315	1014484	<5	<0.001	<0.005
287316	1014485	15	<0.001	0.015
287317 Dup	1014485	12	<0.001	0.012
287318	1014486	11	<0.001	0.011
287319	1014487	<5	<0.001	<0.005
287320	1014488	<5	<0.001	<0.005
287321	1014489	<5	<0.001	<0.005
287322	1014490	<5	<0.001	<0.005
287323	1014491	<5	<0.001	<0.005
287324	1014492	<5	<0.001	<0.005
287325	1014493	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, November 29, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/14/2011
Date Completed: 11/28/2011
Job #: 201144191
Reference: Batch 64
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
287326	1014494	<5	<0.001	<0.005
287327	1014495	<5	<0.001	<0.005
287328 Dup	1014495	<5	<0.001	<0.005
287329	1014496	<5	<0.001	<0.005
287330	1014497	<5	<0.001	<0.005
287331	1014498	<5	<0.001	<0.005
287332	1014499	<5	<0.001	<0.005
287333	1014500	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, November 29, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/14/2011
Date Completed: 11/28/2011
Job #: 201144192
Reference: Batch 65
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
287334	1014501	16	<0.001	0.016
287335	1014502	24	<0.001	0.024
287336	1014503	37	0.001	0.037
287337	1014504	41	0.001	0.041
287338	1014505	897	0.026	0.897
287339	1014506	18	<0.001	0.018
287340	1014507	513	0.015	0.513
287341	1014508	38	0.001	0.038
287342	1014509	3341	0.097	3.341
287343	1014510	59	0.002	0.059
287344 Dup	1014510	32	<0.001	0.032
287345	1014511	319	0.009	0.319
287346	1014512	8	<0.001	0.008
287347	1014513	107	0.003	0.107
287348	1014514	<5	<0.001	<0.005
287349	1014515	3170	0.092	3.170
287350	1014516	8	<0.001	0.008
287351	1014517	<5	<0.001	<0.005
287352	1014518	16	<0.001	0.016
287353	1014519	678	0.020	0.678
287354	1014520	31	<0.001	0.031
287355 Dup	1014520	22	<0.001	0.022
287356	1014521	<5	<0.001	<0.005
287357	1014522	4328	0.126	4.328
287358	1014523	495	0.014	0.495
287359	1014524	941	0.027	0.941
287360	1014525	22	<0.001	0.022
287361	1014526	1058	0.031	1.058
287362	1014527	621	0.018	0.621
287363	1014528	97	0.003	0.097

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, November 29, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/14/2011
Date Completed: 11/28/2011
Job #: 201144192
Reference: Batch 65
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
287364	1014529	674	0.020	0.674
287365	1014530	25	<0.001	0.025
287366 Dup	1014530	22	<0.001	0.022
287367	1014531	35	0.001	0.035
287368	1014532	378	0.011	0.378
287369	1014533	9	<0.001	0.009
287370	1014534	511	0.015	0.511
287371	1014535	629	0.018	0.629

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, November 29, 2011

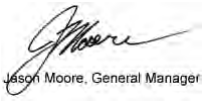
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/14/2011
Date Completed: 11/28/2011
Job #: 201144194
Reference: Batch 67
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
287410	1014571	8205	0.239	8.205
287411	1014572	13	<0.001	0.013
287412	1014573	567	0.017	0.567
287413	1014574	23	<0.001	0.023
287414	1014575	<5	<0.001	<0.005
287415	1014576	68	0.002	0.068
287416	1014577	575	0.017	0.575
287417	1014578	14	<0.001	0.014
287418	1014579	58	0.002	0.058
287419	1014580	6	<0.001	0.006
287420 Dup	1014580	7	<0.001	0.007
287421	1014581	<5	<0.001	<0.005
287422	1014582	7525	0.220	7.525
287423	1014583	7	<0.001	0.007
287424	1014584	<5	<0.001	<0.005
287425	1014585	2340	0.068	2.340
287426	1014586	11	<0.001	0.011
287427	1014587	9	<0.001	0.009
287428	1014588	566	0.017	0.566
287429	1014589	51	0.001	0.051
287430	1014590	<5	<0.001	<0.005
287431 Dup	1014590	<5	<0.001	<0.005
287432	1014591	<5	<0.001	<0.005
287433	1014592	19	<0.001	0.019
287434	1014593	14	<0.001	0.014
287435	1014594	37	0.001	0.037
287436	1014595	6	<0.001	0.006
287437	1014596	90	0.003	0.090
287438	1014597	2365	0.069	2.365
287439	1014598	1546	0.045	1.546

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, November 29, 2011

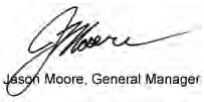
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/14/2011
Date Completed: 11/28/2011
Job #: 201144194
Reference: Batch 67
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
287440	1014599	1470	0.043	1.470
287441	1014600	14817	0.432	14.817
287442 Dup	1014600	14827	0.433	14.827
287443	1014601	6311	0.184	6.311
287444	1014602	146	0.004	0.146
287445	1014603	12	<0.001	0.012
287446	1014604	456	0.013	0.456
287447	1014605	946	0.028	0.946

PROCEDURE CODES: ALP2, ALFA1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, November 29, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/14/2011
Date Completed: 11/28/2011
Job #: 201144195
Reference: Batch 68
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
287448	1014606	109	0.003	0.109
287449	1014607	1458	0.043	1.458
287450	1014608	1290	0.038	1.290
287451	1014609	17966	0.524	17.966
287452	1014610	9473	0.276	9.473
287453	1014611	8302	0.242	8.302
287454	1014612	551	0.016	0.551
287455	1014613	45379	1.324	45.379
287456	1014614	1867	0.054	1.867
287457	1014615	17456	0.509	17.456
287458 Dup	1014615	18204	0.531	18.204
287459	1014616	805	0.023	0.805
287460	1014617	49	0.001	0.049
287461	1014618	90	0.003	0.090
287462	1014619	6301	0.184	6.301
287463	1014620	1407	0.041	1.407
287464	1014621	666	0.019	0.666
287465	1014622	14209	0.415	14.209
287466	1014623	4057	0.118	4.057
287467	1014624	16	<0.001	0.016
287468	1014625	11	<0.001	0.011
287469 Dup	1014625	10	<0.001	0.010
287470	1014626	10	<0.001	0.010
287471	1014627	9	<0.001	0.009
287472	1014628	<5	<0.001	<0.005
287473	1014629	7	<0.001	0.007
287474	1014630	<5	<0.001	<0.005
287475	1014631	<5	<0.001	<0.005
287476	1014632	<5	<0.001	<0.005
287477	1014633	37	0.001	0.037

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, November 29, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com

Date Received: 11/14/2011
Date Completed: 11/28/2011
Job #: 201144195
Reference: Batch 68
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
287478	1014634	22	<0.001	0.022
287479	1014635	5	<0.001	0.005
287480 Dup	1014635	8	<0.001	0.008
287481	1014636	9	<0.001	0.009
287482	1014637	11	<0.001	0.011
287483	1014638	7	<0.001	0.007
287484	1014639	<5	<0.001	<0.005
287485	1014640	9	<0.001	0.009

PROCEDURE CODES: ALP2, ALFA1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/06/2011
Job #: 201144276
Reference: Batch 69
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293828	1014641	11	<0.001	0.011
293829	1014642	<5	<0.001	<0.005
293830	1014643	<5	<0.001	<0.005
293831	1014644	<5	<0.001	<0.005
293832	1014645	<5	<0.001	<0.005
293833	1014646	<5	<0.001	<0.005
293834	1014647	547	0.016	0.547
293835	1014648	10580	0.309	10.580
293836	1014649	155	0.005	0.155
293837	1014650	43	0.001	0.043
293838 Dup	1014650	30	<0.001	0.030
293839	1014651	170	0.005	0.170
293840	1014652	14	<0.001	0.014
293841	1014653	30	<0.001	0.030
293842	1014654	14	<0.001	0.014
293843	1014655	38	0.001	0.038
293844	1014656	<5	<0.001	<0.005
293845	1014657	1578	0.046	1.578
293846	1014658	20	<0.001	0.020
293847	1014659	120	0.003	0.120
293848	1014660	32189	0.939	32.189
293849 Dup	1014660	31830	0.929	31.830
293850	1014661	<5	<0.001	<0.005
293851	1014662	24537	0.716	24.537
293852	1014663	45	0.001	0.045
293853	1014664	83	0.002	0.083
293854	1014665	45	0.001	0.045
293855	1014666	70	0.002	0.070
293856	1014667	<5	<0.001	<0.005
293857	1014668	143	0.004	0.143

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/06/2011
Job #: 201144276
Reference: Batch 69
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293858	1014669	1040	0.030	1.040
293859	1014670	1713	0.050	1.713
293860 Dup	1014670	1646	0.048	1.646
293861	1014671	484	0.014	0.484
293862	1014672	77	0.002	0.077
293863	1014673	3965	0.116	3.965
293864	1014674	33	<0.001	0.033
293865	1014675	62	0.002	0.062

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, January 30, 2012

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 12/14/2011
Date Completed: 01/30/2012
Job #: 201144596
Reference: BATCH #69
Sample #: 1

Acc #	Client ID	#1 Pulp Assay ppm	#2 Pulp Assay ppm	Metallics Assay ppm	Total ppm	% Met. in Pulp	Pulp Met. Weight(g) ppm
313111	1014648	3.752	3.466	130.703	8.154	3.58%	36.12

PROCEDURE CODES: ALPM1

Certified By: Jason Moore, General Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/06/2011
Job #: 201144277
Reference: Batch 70
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293866	1014676	2335	0.068	2.335
293867	1014677	9	<0.001	0.009
293868	1014678	38785	1.132	38.785
293869	1014679	4668	0.136	4.668
293870	1014680	1352	0.039	1.352
293871	1014681	14	<0.001	0.014
293872	1014682	2323	0.068	2.323
293873	1014683	61	0.002	0.061
293874	1014684	132821	3.875	132.821
293875	1014685	494	0.014	0.494
293876 Dup	1014685	519	0.015	0.519
293877	1014686	58430	1.705	58.430
293878	1014687	15605	0.455	15.605
293879	1014688	49	0.001	0.049
293880	1014689	5910	0.172	5.910
293881	1014690	5202	0.152	5.202
293882	1014691	5613	0.164	5.613
293883	1014692	151892	4.431	151.892
293884	1014693	763	0.022	0.763
293885	1014694	95030	2.772	95.030
293886	1014695	2729	0.080	2.729
293887 Dup	1014695	3146	0.092	3.146
293888	1014696	<5	<0.001	<0.005
293889	1014697	99	0.003	0.099
293890	1014698	10347	0.302	10.347
293891	1014699	2655	0.077	2.655
293892	1014700	9	<0.001	0.009
293893	1014701	5974	0.174	5.974
293894	1014702	1067	0.031	1.067
293895	1014703	19850	0.579	19.850

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/06/2011
Job #: 201144277
Reference: Batch 70
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293896	1014704	54374	1.586	54.374
293897	1014705	5884	0.172	5.884
293898 Dup	1014705	6399	0.187	6.399
293899	1014706	22679	0.662	22.679
293900	1014707	3209	0.094	3.209
293901	1014708	410	0.012	0.410
293902	1014709	46721	1.363	46.721
293903	1014710	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144279
Reference: Batch 71
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293938	1014711	7	<0.001	0.007
293939	1014712	398	0.012	0.398
293940	1014713	20	<0.001	0.020
293941	1014714	2212	0.065	2.212
293942	1014715	10	<0.001	0.010
293943	1014716	<5	<0.001	<0.005
293944	1014717	529	0.015	0.529
293945	1014718	18	<0.001	0.018
293946	1014719	7	<0.001	0.007
293947	1014720	9	<0.001	0.009
293948 Dup	1014720	6	<0.001	0.006
293949	1014721	3900	0.114	3.900
293950	1014722	543	0.016	0.543
293951	1014723	235	0.007	0.235
293952	1014724	12806	0.374	12.806
293953	1014725	45643	1.332	45.643
293954	1014726	14904	0.435	14.904
293955	1014727	9495	0.277	9.495
293956	1014728	1267	0.037	1.267
293957	1014729	221	0.006	0.221
293958	1014730	22	<0.001	0.022
293959 Dup	1014730	25	<0.001	0.025
293960	1014731	7	<0.001	0.007
293961	1014732	20	<0.001	0.020
293962	1014733	243006	7.089	243.006
293963	1014734	1639	0.048	1.639
293964	1014735	788	0.023	0.788
293965	1014736	90	0.003	0.090
293966	1014737	22	<0.001	0.022
293967	1014738	19	<0.001	0.019

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144279
Reference: Batch 71
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293968	1014739	10	<0.001	0.010
293969	1014740	8	<0.001	0.008
293970 Dup	1014740	8	<0.001	0.008
293971	1014741	8	<0.001	0.008
293972	1014742	9	<0.001	0.009
293973	1014743	<5	<0.001	<0.005
293974	1014744	29	<0.001	0.029
293975	1014745	11	<0.001	0.011

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, January 31, 2012

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 12/12/2011
Date Completed: 01/31/2012
Job #: 201144541
Reference: 201144279
Sample #: 8

Acc #	Client ID	#1 Pulp Assay ppm	#2 Pulp Assay ppm	Metallics Assay ppm	Total ppm	% Met. in Pulp	Pulp Met. Weight(g) ppm
311627	1014721	0.427	0.354	42.758	1.673	3.03%	30.31
311628	1014724	4.717	4.757	148.512	11.860	4.95%	44.34
311629	1014725	14.929	13.995	437.767	31.609	4.05%	40.67
311630	1014726	7.849	6.601	200.198	15.965	4.53%	45.38
311631	1014727	4.464	4.150	120.317	9.423	4.41%	44.1
311632	1014728	1.970	2.095	20.913	2.846	4.31%	43.26
311633	1014733	26.463	27.771	3981.538	156.316	3.27%	32.77
311634	1014734	0.708	0.642	41.626	2.687	4.91%	49.38

PROCEDURE CODES: ALPM1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Friday, December 9, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144368
Reference: Batch 72
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
298911	1014746	17	<0.001	0.017
298912	1014747	25	<0.001	0.025
298913	1014748	5	<0.001	0.005
298914	1014749	<5	<0.001	<0.005
298915	1014750	12703	0.371	12.703
298916	1014751	12936	0.377	12.936
298917	1014752	806	0.023	0.806
298918	1014753	1518	0.044	1.518
298919	1014754	4747	0.139	4.747
298920	1014755	560	0.016	0.560
298921 Dup	1014755	560	0.016	0.560
298922	1014756	17	<0.001	0.017
298923	1014757	<5	<0.001	<0.005
298924	1014758	<5	<0.001	<0.005
298925	1014759	<5	<0.001	<0.005
298926	1014760	<5	<0.001	<0.005
298927	1014761	<5	<0.001	<0.005
298928	1014762	<5	<0.001	<0.005
298929	1014763	<5	<0.001	<0.005
298930	1014764	<5	<0.001	<0.005
298931	1014765	<5	<0.001	<0.005
298932 Dup	1014765	<5	<0.001	<0.005
298933	1014766	<5	<0.001	<0.005
298934	1014767	<5	<0.001	<0.005
298935	1014768	<5	<0.001	<0.005
298936	1014769	<5	<0.001	<0.005
298937	1014770	<5	<0.001	<0.005
298938	1014771	<5	<0.001	<0.005
298939	1014772	<5	<0.001	<0.005
298940	1014773	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Friday, December 9, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144368
Reference: Batch 72
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
298941	1014774	<5	<0.001	<0.005
298942	1014775	<5	<0.001	<0.005
298943 Dup	1014775	<5	<0.001	<0.005
298944	1014776	<5	<0.001	<0.005
298945	1014777	<5	<0.001	<0.005
298946	1014778	<5	<0.001	<0.005
298947	1014779	<5	<0.001	<0.005
298948	1014780	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, January 30, 2012

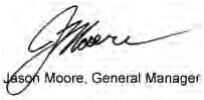
Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 12/14/2011
Date Completed: 01/30/2012
Job #: 201144600
Reference: BATCH #72
Sample #: 4

Acc #	Client ID	#1 Pulp Assay ppm	#2 Pulp Assay ppm	Metallics Assay ppm	Total ppm	% Met. in Pulp	Pulp Met. Weight(g) ppm
313120	1014750	7.659	7.045	63.608	9.571	3.94%	30.57
313121	1014751	14.133	12.327	80.702	16.215	4.42%	44.46
313122	1014753	1.348	1.236	18.499	2.029	4.28%	36.45
313123	1014754	3.180	3.588	44.167	5.029	4.03%	40.63

PROCEDURE CODES: ALPM1

Certified By: 

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144369
Reference: Batch 73
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
298949	1014781	5	<0.001	0.005
298950	1014782	6	<0.001	0.006
298951	1014783	<5	<0.001	<0.005
298952	1014784	<5	<0.001	<0.005
298953	1014785	<5	<0.001	<0.005
298954	1014786	6	<0.001	0.006
298955	1014787	761	0.022	0.761
298956	1014788	<5	<0.001	<0.005
298957	1014789	<5	<0.001	<0.005
298958	1014790	<5	<0.001	<0.005
298959 Dup	1014790	<5	<0.001	<0.005
298960	1014791	<5	<0.001	<0.005
298961	1014792	<5	<0.001	<0.005
298962	1014793	69	0.002	0.069
298963	1014794	<5	<0.001	<0.005
298964	1014795	<5	<0.001	<0.005
298965	1014796	<5	<0.001	<0.005
298966	1014797	<5	<0.001	<0.005
298967	1014798	<5	<0.001	<0.005
298968	1014799	<5	<0.001	<0.005
298969	1014800	<5	<0.001	<0.005
298970 Dup	1014800	<5	<0.001	<0.005
298971	1014801	<5	<0.001	<0.005
298972	1014802	<5	<0.001	<0.005
298973	1014803	<5	<0.001	<0.005
298974	1014804	<5	<0.001	<0.005
298975	1014805	<5	<0.001	<0.005
298976	1014806	9	<0.001	0.009
298977	1014807	<5	<0.001	<0.005
298978	1014808	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144369
Reference: Batch 73
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
298979	1014809	236	0.007	0.236
298980	1014810	155	0.005	0.155
298981 Dup	1014810	130	0.004	0.130
298982	1014811	<5	<0.001	<0.005
298983	1014812	<5	<0.001	<0.005
298984	1014813	<5	<0.001	<0.005
298985	1014814	<5	<0.001	<0.005
298986	1014815	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144370
Reference: Batch 74
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
298987	1014816	61	0.002	0.061
298988	1014817	<5	<0.001	<0.005
298989	1014818	44	0.001	0.044
298990	1014819	7	<0.001	0.007
298991	1014820	7	<0.001	0.007
298992	1014821	8	<0.001	0.008
298993	1014822	673	0.020	0.673
298994	1014823	8	<0.001	0.008
298995	1014824	10	<0.001	0.010
298996	1014825	6	<0.001	0.006
298997 Dup	1014825	13	<0.001	0.013
298998	1014826	27	<0.001	0.027
298999	1014827	9	<0.001	0.009
299000	1014828	8	<0.001	0.008
299001	1014829	13	<0.001	0.013
299002	1014830	9	<0.001	0.009
299003	1014831	12	<0.001	0.012
299004	1014832	27	<0.001	0.027
299005	1014833	7	<0.001	0.007
299006	1014834	9	<0.001	0.009
299007	1014835	9	<0.001	0.009
299008 Dup	1014835	21	<0.001	0.021
299009	1014836	6	<0.001	0.006
299010	1014837	7	<0.001	0.007
299011	1014838	12	<0.001	0.012
299012	1014839	121	0.004	0.121
299013	1014840	30	<0.001	0.030
299014	1014841	786	0.023	0.786
299015	1014842	24	<0.001	0.024
299016	1014843	10	<0.001	0.010

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144370
Reference: Batch 74
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
299017	1014844	50	0.001	0.050
299018	1014845	17	<0.001	0.017
299019 Dup	1014845	70	0.002	0.070
299020	1014846	11	<0.001	0.011
299021	1014847	24	<0.001	0.024
299022	1014848	18	<0.001	0.018
299023	1014849	36	0.001	0.036
299024	1014850	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144371
Reference: Batch 75
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
299025	1014851	27	<0.001	0.027
299026	1014852	15	<0.001	0.015
299027	1014853	8	<0.001	0.008
299028	1014854	8	<0.001	0.008
299029	1014855	6	<0.001	0.006
299030	1014856	<5	<0.001	<0.005
299031	1014857	759	0.022	0.759
299032	1014858	11	<0.001	0.011
299033	1014859	5	<0.001	0.005
299034	1014860	<5	<0.001	<0.005
299035 Dup	1014860	<5	<0.001	<0.005
299036	1014861	<5	<0.001	<0.005
299037	1014862	<5	<0.001	<0.005
299038	1014863	<5	<0.001	<0.005
299039	1014864	<5	<0.001	<0.005
299040	1014865	7	<0.001	0.007
299041	1014866	6	<0.001	0.006
299042	1014867	5	<0.001	0.005
299043	1014868	<5	<0.001	<0.005
299044	1014869	<5	<0.001	<0.005
299045	1014870	<5	<0.001	<0.005
299046 Dup	1014870	<5	<0.001	<0.005
299047	1014871	<5	<0.001	<0.005
299048	1014872	6	<0.001	0.006
299049	1014873	7	<0.001	0.007
299050	1014874	<5	<0.001	<0.005
299051	1014875	<5	<0.001	<0.005
299052	1014876	<5	<0.001	<0.005
299053	1014877	10	<0.001	0.010
299054	1014878	11	<0.001	0.011

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144371
Reference: Batch 75
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
299055	1014879	5	<0.001	0.005
299056	1014880	17	<0.001	0.017
299057 Dup	1014880	10	<0.001	0.010
299058	1014881	12	<0.001	0.012
299059	1014882	9	<0.001	0.009
299060	1014883	24	<0.001	0.024
299061	1014884	7	<0.001	0.007
299062	1014885	7	<0.001	0.007

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144372
Reference: Batch 76
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
299063	1014886	24	<0.001	0.024
299064	1014887	12	<0.001	0.012
299065	1014888	8	<0.001	0.008
299066	1014889	<5	<0.001	<0.005
299067	1014890	6	<0.001	0.006
299068	1014891	<5	<0.001	<0.005
299069	1014892	760	0.022	0.760
299070	1014893	6	<0.001	0.006
299071	1014894	<5	<0.001	<0.005
299072	1014895	<5	<0.001	<0.005
299073 Dup	1014895	12	<0.001	0.012
299074	1014896	<5	<0.001	<0.005
299075	1014897	6	<0.001	0.006
299076	1014898	<5	<0.001	<0.005
299077	1014899	<5	<0.001	<0.005
299078	1014900	6	<0.001	0.006
299079	1014901	8	<0.001	0.008
299080	1014902	9	<0.001	0.009
299081	1014903	11	<0.001	0.011
299082	1014904	9	<0.001	0.009
299083	1014905	12	<0.001	0.012
299084 Dup	1014905	10	<0.001	0.010
299085	1014906	<5	<0.001	<0.005
299086	1014907	9	<0.001	0.009
299087	1014908	5	<0.001	0.005
299088	1014909	13	<0.001	0.013
299089	1014910	<5	<0.001	<0.005
299090	1014911	<5	<0.001	<0.005
299091	1014912	<5	<0.001	<0.005
299092	1014913	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144372
Reference: Batch 76
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
299093	1014914	<5	<0.001	<0.005
299094	1014915	<5	<0.001	<0.005
299095 Dup	1014915	<5	<0.001	<0.005
299096	1014916	<5	<0.001	<0.005
299097	1014917	<5	<0.001	<0.005
299098	1014918	14	<0.001	0.014
299099	1014919	8	<0.001	0.008
299100	1014920	8	<0.001	0.008

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144373
Reference: Batch 77
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
299101	1014921	8	<0.001	0.008
299102	1014922	6	<0.001	0.006
299103	1014923	8	<0.001	0.008
299104	1014924	6	<0.001	0.006
299105	1014925	<5	<0.001	<0.005
299106	1014926	<5	<0.001	<0.005
299107	1014927	781	0.023	0.781
299108	1014928	9	<0.001	0.009
299109	1014929	<5	<0.001	<0.005
299110	1014930	6	<0.001	0.006
299111 Dup	1014930	7	<0.001	0.007
299112	1014931	<5	<0.001	<0.005
299113	1014932	<5	<0.001	<0.005
299114	1014933	9	<0.001	0.009
299115	1014934	12	<0.001	0.012
299116	1014935	9	<0.001	0.009
299117	1014936	<5	<0.001	<0.005
299118	1014937	<5	<0.001	<0.005
299119	1014938	<5	<0.001	<0.005
299120	1014939	<5	<0.001	<0.005
299121	1014940	<5	<0.001	<0.005
299122 Dup	1014940	<5	<0.001	<0.005
299123	1014941	<5	<0.001	<0.005
299124	1014942	<5	<0.001	<0.005
299125	1014943	<5	<0.001	<0.005
299126	1014944	8	<0.001	0.008
299127	1014945	7	<0.001	0.007
299128	1014946	16	<0.001	0.016
299129	1014947	10	<0.001	0.010
299130	1014948	11	<0.001	0.011

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144373
Reference: Batch 77
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
299131	1014949	7	<0.001	0.007
299132	1014950	<5	<0.001	<0.005
299133 Dup	1014950	<5	<0.001	<0.005
299134	1014951	8	<0.001	0.008
299135	1014952	<5	<0.001	<0.005
299136	1014953	<5	<0.001	<0.005
299137	1014954	<5	<0.001	<0.005
299138	1014955	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144374
Reference: Batch 78
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
299139	1014956	<5	<0.001	<0.005
299140	1014957	<5	<0.001	<0.005
299141	1014958	<5	<0.001	<0.005
299142	1014959	<5	<0.001	<0.005
299143	1014960	<5	<0.001	<0.005
299144	1014961	<5	<0.001	<0.005
299145	1014962	778	0.023	0.778
299146	1014963	<5	<0.001	<0.005
299147	1014964	<5	<0.001	<0.005
299148	1014965	<5	<0.001	<0.005
299149 Dup	1014965	<5	<0.001	<0.005
299150	1014966	<5	<0.001	<0.005
299151	1014967	<5	<0.001	<0.005
299152	1014968	<5	<0.001	<0.005
299153	1014969	<5	<0.001	<0.005
299154	1014970	15	<0.001	0.015
299155	1014971	79	0.002	0.079
299156	1014972	7941	0.232	7.941
299157	1014973	19	<0.001	0.019
299158	1014974	11	<0.001	0.011
299159	1014975	<5	<0.001	<0.005
299160 Dup	1014975	13	<0.001	0.013
299161	1014976	<5	<0.001	<0.005
299162	1014977	<5	<0.001	<0.005
299163	1014978	<5	<0.001	<0.005
299164	1014979	<5	<0.001	<0.005
299165	1014980	<5	<0.001	<0.005
299166	1014981	<5	<0.001	<0.005
299167	1014982	9	<0.001	0.009
299168	1014983	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 12, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/25/2011
Date Completed: 12/09/2011
Job #: 201144374
Reference: Batch 78
Sample #: 36

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
299169	1014984	<5	<0.001	<0.005
299170	1014985	7	<0.001	0.007
299171 Dup	1014985	<5	<0.001	<0.005
299172	1014986	<5	<0.001	<0.005
299173	1014987	<5	<0.001	<0.005
299174	1014988	<5	<0.001	<0.005
299175	1014989	<5	<0.001	<0.005
299176	1014990A	<5	<0.001	<0.005
302208	1014990	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, January 23, 2012

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 12/16/2011
Date Completed: 01/23/2012
Job #: 201144849
Reference: BATCH # 78
Sample #: 1

Acc #	Client ID	#1 Pulp Assay ppm	#2 Pulp Assay ppm	Metallics Assay ppm	Total ppm	% Met. in Pulp	Pulp Met. Weight(g) ppm
319886	1014972	1.026	1.030	45.553	3.124	4.71%	21.32

PROCEDURE CODES: ALPM1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144278
Reference: Batch 79
Sample #: 31

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293904	1014301	<5	<0.001	<0.005
293905	1014302	<5	<0.001	<0.005
293906	1014303	19	<0.001	0.019
293907	1014304	<5	<0.001	<0.005
293908	1014305	108	0.003	0.108
293909	1014306	<5	<0.001	<0.005
293910	1014307	5	<0.001	0.005
293911	1014308	<5	<0.001	<0.005
293912	1014309	25	<0.001	0.025
293913	1014310	6	<0.001	0.006
293914 Dup	1014310	<5	<0.001	<0.005
293915	1014311	<5	<0.001	<0.005
293916	1014312	6	<0.001	0.006
293917	1014313	11	<0.001	0.011
293918	1014314	148	0.004	0.148
293919	1014315	6	<0.001	0.006
293920	1014316	6	<0.001	0.006
293921	1014317	5	<0.001	0.005
293922	1014318	<5	<0.001	<0.005
293923	1014319	9	<0.001	0.009
293924	1014320	40	0.001	0.040
293925 Dup	1014320	53	0.002	0.053
293926	1014321	6	<0.001	0.006
293927	1014322	113	0.003	0.113
293928	1014323	565	0.016	0.565
293929	1014324	48	0.001	0.048
293930	1014325	20	<0.001	0.020
293931	1014326	25	<0.001	0.025
293932	1014327	<5	<0.001	<0.005
293933	1014328	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1, ALMA2

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144278
Reference: Batch 79
Sample #: 31

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293934	1014329	<5	<0.001	<0.005
293935	1014330	189	0.006	0.189
293936 Dup	1014330	194	0.006	0.194
293937	1014331	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1, ALMA2

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144280
Reference: Batch 80
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
293976	1015701	No Sample Received		
293977	1015702	<5	<0.001	<0.005
293978	1015703	<5	<0.001	<0.005
293979	1015704	<5	<0.001	<0.005
293980	1015705	5	<0.001	0.005
293981	1015706	22	<0.001	0.022
293982	1015707	5	<0.001	0.005
293983	1015708	<5	<0.001	<0.005
293984	1015709	268	0.008	0.268
293985	1015710	17	<0.001	0.017
293986 Dup	1015710	15	<0.001	0.015
293987	1015711	105	0.003	0.105
293988	1015712	<5	<0.001	<0.005
293989	1015713	9	<0.001	0.009
293990	1015714	16	<0.001	0.016
293991	1015715	<5	<0.001	<0.005
293992	1015716	<5	<0.001	<0.005
293993	1015717	6	<0.001	0.006
293994	1015718	<5	<0.001	<0.005
293995	1015719	<5	<0.001	<0.005
293996	1015720	101	0.003	0.101
293997 Dup	1015720	95	0.003	0.095
293998	1015721	<5	<0.001	<0.005
293999	1015722	<5	<0.001	<0.005
294000	1015723	53	0.002	0.053
294001	1015724	<5	<0.001	<0.005
294002	1015725	<5	<0.001	<0.005
294003	1015726	<5	<0.001	<0.005
294004	1015727	<5	<0.001	<0.005
294005	1015728	788	0.023	0.788

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 6, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/18/2011
Date Completed: 12/02/2011
Job #: 201144280
Reference: Batch 80
Sample #: 30

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
294006	1015729	122	0.004	0.122
294007	1015730	<5	<0.001	<0.005
294008 Dup	1015730	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demaniuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144391
Reference: Batch 81
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300218	1014991	9	<0.001	0.009
300219	1014992	8	<0.001	0.008
300220	1014993	6	<0.001	0.006
300221	1014994	<5	<0.001	<0.005
300222	1014995	10	<0.001	0.010
300223	1014996	10	<0.001	0.010
300224	1014997	824	0.024	0.824
300225	1014998	8	<0.001	0.008
300226	1014999	9	<0.001	0.009
300227	1015000	10	<0.001	0.010
300228 Dup	1015000	7	<0.001	0.007
300229	1015401	<5	<0.001	<0.005
300230	1015402	<5	<0.001	<0.005
300231	1015403	8	<0.001	0.008
300232	1015404	8	<0.001	0.008
300233	1015405	6	<0.001	0.006
300234	1015406	<5	<0.001	<0.005
300235	1015407	17	<0.001	0.017
300236	1015408	5	<0.001	0.005
300237	1015409	<5	<0.001	<0.005
300238	1015410	8	<0.001	0.008
300239 Dup	1015410	8	<0.001	0.008
300240	1015411	<5	<0.001	<0.005
300241	1015412	16	<0.001	0.016
300242	1015413	7	<0.001	0.007
300243	1015414	7	<0.001	0.007
300244	1015415	8	<0.001	0.008
300245	1015416	8	<0.001	0.008
300246	1015417	14	<0.001	0.014
300247	1015418	8	<0.001	0.008

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144391
Reference: Batch 81
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300248	1015419	9	<0.001	0.009
300249	1015420	9	<0.001	0.009
300250 Dup	1015420	6	<0.001	0.006
300251	1015421	23	<0.001	0.023
300252	1015422	5	<0.001	0.005
300253	1015423	8	<0.001	0.008
300254	1015424	10	<0.001	0.010
300255	1015425	10	<0.001	0.010

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144392
Reference: Batch 82
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300256	1015426	7	<0.001	0.007
300257	1015427	6	<0.001	0.006
300258	1015428	10	<0.001	0.010
300259	1015429	9	<0.001	0.009
300260	1015430	7	<0.001	0.007
300261	1015431	8	<0.001	0.008
300262	1015432	820	0.024	0.820
300263	1015433	10	<0.001	0.010
300264	1015434	<5	<0.001	<0.005
300265	1015435	<5	<0.001	<0.005
300266 Dup	1015435	<5	<0.001	<0.005
300267	1015436	<5	<0.001	<0.005
300268	1015437	6	<0.001	0.006
300269	1015438	<5	<0.001	<0.005
300270	1015439	<5	<0.001	<0.005
300271	1015440	8	<0.001	0.008
300272	1015441	11	<0.001	0.011
300273	1015442	<5	<0.001	<0.005
300274	1015443	9	<0.001	0.009
300275	1015444	<5	<0.001	<0.005
300276	1015445	6	<0.001	0.006
300277 Dup	1015445	6	<0.001	0.006
300278	1015446	10	<0.001	0.010
300279	1015447	<5	<0.001	<0.005
300280	1015448	<5	<0.001	<0.005
300281	1015449	36	0.001	0.036
300282	1015450	<5	<0.001	<0.005
300283	1015451	<5	<0.001	<0.005
300284	1015452	<5	<0.001	<0.005
300285	1015453	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144392
Reference: Batch 82
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300286	1015454	<5	<0.001	<0.005
300287	1015455	<5	<0.001	<0.005
300288 Dup	1015455	<5	<0.001	<0.005
300289	1015456	<5	<0.001	<0.005
300290	1015457	<5	<0.001	<0.005
300291	1015458	<5	<0.001	<0.005
300292	1015459	20	<0.001	0.020
300293	1015460	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144393
Reference: Batch 83
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300294	1015461	<5	<0.001	<0.005
300295	1015462	<5	<0.001	<0.005
300296	1015463	<5	<0.001	<0.005
300297	1015464	<5	<0.001	<0.005
300298	1015465	<5	<0.001	<0.005
300299	1015466	<5	<0.001	<0.005
300300	1015467	818	0.024	0.818
300301	1015468	10	<0.001	0.010
300302	1015469	<5	<0.001	<0.005
300303	1015470	<5	<0.001	<0.005
300304 Dup	1015470	<5	<0.001	<0.005
300305	1015471	5	<0.001	0.005
300306	1015472	<5	<0.001	<0.005
300307	1015473	6	<0.001	0.006
300308	1015474	<5	<0.001	<0.005
300309	1015475	<5	<0.001	<0.005
300310	1015476	<5	<0.001	<0.005
300311	1015477	<5	<0.001	<0.005
300312	1015478	<5	<0.001	<0.005
300313	1015479	77	0.002	0.077
300314	1015480	<5	<0.001	<0.005
300315 Dup	1015480	<5	<0.001	<0.005
300316	1015481	<5	<0.001	<0.005
300317	1015482	<5	<0.001	<0.005
300318	1015483	<5	<0.001	<0.005
300319	1015484	<5	<0.001	<0.005
300320	1015485	<5	<0.001	<0.005
300321	1015486	7	<0.001	0.007
300322	1015487	<5	<0.001	<0.005
300323	1015488	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144393
Reference: Batch 83
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300324	1015489	<5	<0.001	<0.005
300325	1015490	12	<0.001	0.012
300326 Dup	1015490	12	<0.001	0.012
300327	1015491	<5	<0.001	<0.005
300328	1015492	<5	<0.001	<0.005
300329	1015493	<5	<0.001	<0.005
300330	1015494	5	<0.001	0.005
300331	1015495	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144394
Reference: Batch 84
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300332	1015496	5	<0.001	0.005
300333	1015497	<5	<0.001	<0.005
300334	1015498	<5	<0.001	<0.005
300335	1015499	<5	<0.001	<0.005
300336	1015500	6	<0.001	0.006
300337	1015501	7	<0.001	0.007
300338	1015502	867	0.025	0.867
300339	1015503	23	<0.001	0.023
300340	1015504	6	<0.001	0.006
300341	1015505	<5	<0.001	<0.005
300342 Dup	1015505	<5	<0.001	<0.005
300343	1015506	8	<0.001	0.008
300344	1015507	11	<0.001	0.011
300345	1015508	9	<0.001	0.009
300346	1015509	8	<0.001	0.008
300347	1015510	8	<0.001	0.008
300348	1015511	6	<0.001	0.006
300349	1015512	<5	<0.001	<0.005
300350	1015513	29	<0.001	0.029
300351	1015514	7	<0.001	0.007
300352	1015515	6	<0.001	0.006
300353 Dup	1015515	<5	<0.001	<0.005
300354	1015516	<5	<0.001	<0.005
300355	1015517	16	<0.001	0.016
300356	1015518	6	<0.001	0.006
300357	1015519	<5	<0.001	<0.005
300358	1015520	<5	<0.001	<0.005
300359	1015521	<5	<0.001	<0.005
300360	1015522	<5	<0.001	<0.005
300361	1015523	<5	<0.001	<0.005

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Monday, December 19, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/13/2011
Job #: 201144394
Reference: Batch 84
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300362	1015524	<5	<0.001	<0.005
300363	1015525	<5	<0.001	<0.005
300364 Dup	1015525	<5	<0.001	<0.005
300365	1015526	<5	<0.001	<0.005
300366	1015527	<5	<0.001	<0.005
300367	1015528	6	<0.001	0.006
300368	1015529	9	<0.001	0.009
300369	1015530	14	<0.001	0.014

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, December 15, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/15/2011
Job #: 201144395
Reference: Batch 85
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300370	1015531	<5	<0.001	<0.005
300371	1015532	6	<0.001	0.006
300372	1015533	6	<0.001	0.006
300373	1015534	5	<0.001	0.005
300374	1015535	<5	<0.001	<0.005
300375	1015536	<5	<0.001	<0.005
300376	1015537	792	0.023	0.792
300377	1015538	8	<0.001	0.008
300378	1015539	6	<0.001	0.006
300379	1015540	<5	<0.001	<0.005
300380 Dup	1015540	<5	<0.001	<0.005
300381	1015541	<5	<0.001	<0.005
300382	1015542	<5	<0.001	<0.005
300383	1015543	<5	<0.001	<0.005
300384	1015544	<5	<0.001	<0.005
300385	1015545	<5	<0.001	<0.005
300386	1015546	<5	<0.001	<0.005
300387	1015547	<5	<0.001	<0.005
300388	1015548	<5	<0.001	<0.005
300389	1015549	<5	<0.001	<0.005
300390	1015550	5	<0.001	0.005
300391 Dup	1015550	<5	<0.001	<0.005
300392	1015551	<5	<0.001	<0.005
300393	1015552	6	<0.001	0.006
300394	1015553	117	0.003	0.117
300395	1015554	6	<0.001	0.006
300396	1015555	<5	<0.001	<0.005
300397	1015556	6	<0.001	0.006
300398	1015557	<5	<0.001	<0.005
300399	1015558	8	<0.001	0.008

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Thursday, December 15, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/15/2011
Job #: 201144395
Reference: Batch 85
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300400	1015559	<5	<0.001	<0.005
300401	1015560	35	0.001	0.035
300402 Dup	1015560	38	0.001	0.038
300403	1015561	6	<0.001	0.006
300404	1015562	<5	<0.001	<0.005
300405	1015563	8	<0.001	0.008
300406	1015564	7	<0.001	0.007
300407	1015565	10	<0.001	0.010

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, December 14, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/14/2011
Job #: 201144396
Reference: Batch 86
Sample #: 2

Acc #	Client ID	Au ppb	Pt ppb	Pd ppb	Rh ppb
300408	1015566	6	40	<10	
300409	1015567	7	16	<10	
300410 Dup	1015567	6	16	<10	

PROCEDURE CODES: ALP2, ALPG1, ALMA2

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 20, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/20/2011
Job #: 201144397
Reference: Batch 86
Sample #: 33

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300411	1015568	<5	<0.001	<0.005
300412	1015569	<5	<0.001	<0.005
300413	1015570	<5	<0.001	<0.005
300414	1015571	<5	<0.001	<0.005
300415	1015572	843	0.025	0.843
300416	1015573	<5	<0.001	<0.005
300417	1015574	5	<0.001	0.005
300418	1015575	<5	<0.001	<0.005
300419	1015576	6	<0.001	0.006
300420	1015577	<5	<0.001	<0.005
300421 Dup	1015577	<5	<0.001	<0.005
300422	1015578	<5	<0.001	<0.005
300423	1015579	2277	0.066	2.277
300424	1015580	1396	0.041	1.396
300425	1015581	2996	0.087	2.996
300426	1015582	11891	0.347	11.891
300427	1015583	6628	0.193	6.628
300428	1015584	1789	0.052	1.789
300429	1015585	2101	0.061	2.101
300430	1015586	<5	<0.001	<0.005
300431	1015587	1591	0.046	1.591
300432 Dup	1015587	1597	0.047	1.597
300433	1015588	1883	0.055	1.883
300434	1015589	3771	0.110	3.771
300435	1015590	5322	0.155	5.322
300436	1015591	2105	0.061	2.105
300437	1015592	2399	0.070	2.399
300438	1015593	1272	0.037	1.272
300439	1015594	6165	0.180	6.165
300440	1015595	2065	0.060	2.065

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 20, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/20/2011
Job #: 201144397
Reference: Batch 86
Sample #: 33

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300441	1015596	4505	0.131	4.505
300442	1015597	3979	0.116	3.979
300443 Dup	1015597	4188	0.122	4.188
300444	1015598	2403	0.070	2.403
300445	1015599	1886	0.055	1.886
300446	1015600	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, December 21, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/21/2011
Job #: 201144398
Reference: Batch 87
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300447	1015601	4786	0.140	4.786
300448	1015602	1913	0.056	1.913
300449	1015603	3288	0.096	3.288
300450	1015604	3492	0.102	3.492
300451	1015605	5526	0.161	5.526
300452	1015606	<5	<0.001	<0.005
300453	1015607	3621	0.106	3.621
300454	1015608	2651	0.077	2.651
300455	1015609	3224	0.094	3.224
300456	1015610	3099	0.090	3.099
300457 Dup	1015610	3146	0.092	3.146
300458	1015611	5254	0.153	5.254
300459	1015612	5218	0.152	5.218
300460	1015613	3362	0.098	3.362
300461	1015614	2849	0.083	2.849
300462	1015615	4409	0.129	4.409
300463	1015616	2424	0.071	2.424
300464	1015617	2110	0.062	2.110
300465	1015618	2337	0.068	2.337
300466	1015619	1669	0.049	1.669
300467	1015620	1822	0.053	1.822
300468 Dup	1015620	1827	0.053	1.827
300469	1015621	2857	0.083	2.857
300470	1015622	2657	0.078	2.657
300471	1015623	1173	0.034	1.173
300472	1015624	4025	0.117	4.025
300473	1015625	5494	0.160	5.494
300474	1015626	4530	0.132	4.530
300475	1015627	890	0.026	0.890
300476	1015628	3644	0.106	3.644

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5X5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Wednesday, December 21, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/21/2011
Job #: 201144398
Reference: Batch 87
Sample #: 35

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300477	1015629	5730	0.167	5.730
300478	1015630	3225	0.094	3.225
300479 Dup	1015630	3342	0.097	3.342
300480	1015631	3301	0.096	3.301
300481	1015632	4301	0.125	4.301
300482	1015633	1432	0.042	1.432
300483	1015634	1542	0.045	1.542
300484	1015635	3561	0.104	3.561

PROCEDURE CODES: ALP2, ALFA1

Certified By:

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

ACCURASSAY LABORATORIES
1046 Gorham Street
Thunder Bay, ON
Canada P7B 5x5
Tel: (807) 626-1630
Fax: (807) 622-7571
www.accurassay.com
assay@accurassay.com

Tuesday, December 20, 2011

Certificate of Analysis

Kings Bay Gold Corporation
#145-99 Scurfield Boulevard
Winnipeg, MB, CAN
R3Y 1Y1
Ph#: (204) 489-2549
Email: russcrosby@hotmail.com, Kpicard@mymts.net

Date Received: 11/29/2011
Date Completed: 12/20/2011
Job #: 201144399
Reference: Batch 88
Sample #: 18

Acc #	Client ID	Au ppb	Au oz/t	Au g/t (ppm)
300485	1015636	3093	0.090	3.093
300486	1015637	2653	0.077	2.653
300487	1015638	2517	0.073	2.517
300488	1015639	4274	0.125	4.274
300489	1015640	3978	0.116	3.978
300490	1015641	<5	<0.001	<0.005
300491	1015642	2388	0.070	2.388
300492	1015643	2616	0.076	2.616
300493	1015644	2364	0.069	2.364
300494	1015645	3352	0.098	3.352
300495 Dup	1015645	3743	0.109	3.743
300496	1015646	1522	0.044	1.522
300497	1015647	2424	0.071	2.424
300498	1015648	2080	0.061	2.080
300499	1015649	1633	0.048	1.633
300500	1015650	4935	0.144	4.935
300501	1015651	3262	0.095	3.262
300502	1015652	869	0.025	0.869
300503	1015653	Insufficient Sample		

PROCEDURE CODES: ALP2, ALFA1

Certified By: Derek Demianiuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested
The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory