ALS Canada Ltd.

2103 Dollarton Hwy
North Vancouver BC V7H 0A7
Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **ZENYATTA VENTURES LTD**
1224 AMBER DRIVE
THUNDER BAY ON P7B 6M5

Finalized Date: 12-JUN-2012
Account: ZENVEN

CERTIFICATE TB12118751

Project: ALBANY GRAPHITE DEPOSIT

P.O. No.:

This report is for 60 Drill Core samples submitted to our lab in Thunder Bay, ON, Canada on 28-MAY-2012.

The following have access to data associated with this certificate:

GLENDA CAREY TED LAMOUREUX	ANDREW DALBY JEFF PINKSEN	AUBREY EVELEIGH

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
BAG-01	Bulk Master for Storage
CRU-QC	Crushing QC Test
PUL-QC	Pulverizing QC Test
SPL-21	Split sample - riffle splitter
PUL-32	Pulverize 1000g to 85% < 75 um
LOG-23	Pulp Login - Rcvd with Barcode

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	
ME-MS61	48 element four acid ICP-MS	
C-IR07	Total Carbon (Leco)	LECO

To: **ZENYATTA VENTURES LTD**
ATTN: GLENDA CAREY
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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:

Colin Ramshaw, Vancouver Laboratory Manager

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Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2	ME-MS61 Fe % 0.01
M760837		4.87	0.10	6.61	1.3	760	2.41	0.06	0.74	<0.02	34.3	2.4	8	3.53	5.9	1.13
M760838		6.08	0.04	6.56	5.9	870	2.69	0.07	1.07	0.03	39.7	4.7	49	5.50	9.2	1.53
M760839		5.85	0.07	6.65	4.1	710	1.89	0.06	1.11	0.03	32.5	3.0	23	3.65	9.1	1.30
M760840		5.92	0.08	6.14	12.0	660	2.59	0.36	2.04	0.04	48.6	5.5	52	2.41	10.3	1.96
M760841		5.76	0.02	6.76	4.4	730	1.47	0.04	1.06	0.05	49.5	1.6	10	2.29	7.7	1.12
M760842		5.85	0.01	6.64	2.7	820	1.08	0.04	1.06	0.06	36.6	1.5	10	2.41	3.5	1.09
M760843		5.83	<0.01	6.55	6.8	690	1.93	0.05	1.01	0.15	47.2	1.7	10	3.21	9.1	1.19
M760844		6.01	<0.01	6.98	19.5	540	3.70	0.11	0.96	0.14	89.7	2.0	19	4.71	16.4	1.80
M760845		6.25	<0.01	7.57	5.6	230	5.25	0.24	1.03	0.12	213	0.8	7	5.69	6.2	3.30
M760846		6.15	<0.01	6.86	2.7	800	1.51	0.04	1.04	0.13	47.6	1.7	12	3.26	7.1	1.15
M760847		6.25	0.05	6.77	14.7	860	4.42	0.38	1.17	0.06	77.1	6.6	76	4.36	7.9	1.90
M760848		6.37	0.15	6.15	21.1	640	5.76	0.18	3.06	0.04	75.6	18.2	119	3.53	23.9	3.07
M760849		6.84	0.30	5.50	23.1	610	4.50	0.34	4.15	0.04	79.8	30.1	226	6.09	51.0	4.34
M760850		0.10	0.05	6.37	1.6	630	1.76	0.13	1.08	0.04	47.9	3.3	23	0.98	11.1	1.53
M760851		6.72	0.13	5.66	15.6	790	4.14	0.33	4.41	0.09	110.5	27.4	210	4.08	55.2	5.00
M760852		6.16	0.08	6.65	3.8	730	2.46	0.07	1.13	0.03	56.3	2.0	11	2.44	8.5	1.35
M760853		6.05	0.09	6.74	2.2	730	2.37	0.09	1.10	0.07	49.3	1.7	10	3.35	8.6	1.27
M760854		6.04	0.06	6.54	1.3	660	1.44	0.03	1.09	0.07	37.3	1.5	11	3.05	6.2	1.22
M760855		6.47	0.07	6.54	1.9	710	1.71	0.06	0.95	0.05	37.4	1.6	10	2.95	6.8	1.24
M760856		6.05	0.06	6.64	1.8	700	1.39	0.02	1.12	0.04	33.5	1.6	11	2.32	4.3	1.21
M760857		6.67	0.13	6.21	36.4	690	4.29	0.44	4.76	0.27	99.7	24.4	163	4.85	52.9	3.62
M760858		5.92	0.06	6.96	2.9	650	1.63	0.07	1.10	0.07	32.9	2.4	24	3.00	7.8	1.35
M760859		6.35	0.06	7.07	1.6	690	1.23	0.02	1.10	0.07	35.2	1.4	11	2.50	5.1	1.23
M760860		5.90	0.08	6.97	10.2	790	2.97	0.03	1.19	0.17	71.3	2.0	11	2.31	9.0	1.37
M760861		6.31	0.08	6.87	10.4	820	2.09	0.05	0.91	0.16	34.9	1.8	11	2.74	6.8	1.22
M760862		4.93	0.07	7.07	17.1	850	3.54	0.04	0.78	0.06	86.0	1.9	12	2.89	6.2	1.31
M760863		5.62	0.05	6.94	5.8	730	1.51	0.03	1.09	0.08	30.5	1.6	11	2.17	8.8	1.19
M760864		6.47	0.07	6.89	10.2	750	2.16	0.22	0.71	0.12	35.5	1.8	16	2.63	9.0	1.05
M760865		6.09	0.13	6.88	8.3	730	2.09	0.04	1.16	0.06	39.8	1.6	11	2.53	5.6	1.21
M760866		4.43	0.09	6.80	15.4	670	2.78	0.06	0.79	0.09	67.0	1.8	9	2.73	7.3	1.15
M760867		5.59	0.15	7.07	11.6	910	2.60	0.05	1.22	0.33	46.0	1.8	11	2.69	13.5	1.12
M760868		3.73	0.10	7.91	10.8	720	1.95	0.05	1.84	0.33	57.0	5.1	11	5.80	15.1	2.04
M760869		3.66	0.13	7.19	6.0	810	4.88	0.06	1.20	0.27	57.4	1.8	11	3.91	10.8	1.18
M760870		2.59	0.07	7.23	2.8	800	2.46	0.11	1.13	0.03	41.0	2.2	11	4.12	18.1	1.32
M760871		5.41	0.13	7.22	5.4	730	3.31	0.05	1.10	0.22	49.1	2.0	11	3.93	14.6	1.24
M760872		5.68	0.13	7.30	19.5	860	2.59	0.05	1.10	0.26	49.9	2.1	16	3.88	10.6	1.22
M760873		4.95	0.13	7.16	25.4	740	2.92	0.02	0.95	0.57	41.2	2.3	11	3.09	13.0	1.25
M760874		6.21	0.15	7.11	14.2	830	3.47	0.06	1.05	0.67	75.4	1.9	13	2.74	15.6	1.13
M760875		0.13	0.03	7.00	1.0	570	2.00	0.07	1.05	0.03	40.7	3.0	16	2.24	11.4	1.57
M760876		3.88	0.07	6.88	7.8	670	4.91	0.06	1.12	0.11	60.2	2.0	18	4.25	18.7	1.15

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Finalized Date: 12-JUN-2012
Account: ZENVEN

Project: ALBANY GRAPHITE DEPOSIT

CERTIFICATE OF ANALYSIS TB12118751

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10	ME-MS61 Pb ppm 0.5
M760837		20.4	0.11	3.2	0.011	4.80	20.0	72.1	0.29	169	0.27	1.44	22.5	7.0	170	7.8
M760838		21.8	0.14	2.9	0.013	3.87	20.5	99.0	0.70	269	0.64	2.09	42.5	28.9	260	8.9
M760839		22.0	0.13	2.9	0.012	3.15	18.2	94.4	0.40	212	0.45	2.56	23.3	12.8	200	11.5
M760840		21.7	0.19	3.6	0.020	2.49	25.8	83.6	0.85	364	0.48	2.69	32.4	37.4	600	11.5
M760841		20.4	0.12	2.5	0.014	3.08	26.1	79.2	0.20	237	0.54	2.91	11.1	2.5	190	14.0
M760842		17.70	<0.05	2.4	0.014	2.96	22.5	71.1	0.19	232	0.63	2.77	8.0	1.7	150	17.4
M760843		18.35	0.10	3.1	0.016	2.94	27.9	65.0	0.21	231	1.43	2.75	26.3	1.8	160	18.9
M760844		20.5	0.16	5.2	0.040	3.38	48.9	60.9	0.35	370	1.17	3.07	73.5	6.1	200	19.4
M760845		25.7	0.35	8.2	0.092	3.81	117.0	46.9	0.13	770	4.44	3.74	137.0	0.8	180	17.5
M760846		19.05	0.09	2.8	0.018	3.28	29.1	87.4	0.19	179	0.67	2.79	11.5	1.7	190	17.9
M760847		23.0	0.21	2.8	0.020	2.92	43.5	92.7	1.09	274	3.57	2.85	33.0	28.7	310	14.3
M760848		22.0	0.28	5.0	0.025	2.20	38.1	79.5	2.31	678	2.83	2.94	55.7	126.5	910	10.0
M760849		20.3	0.28	5.1	0.038	1.94	41.0	91.4	3.72	893	1.80	2.46	83.7	179.5	1170	7.6
M760850		16.80	0.09	2.4	0.027	2.28	28.5	14.4	0.36	251	1.60	3.45	19.7	9.3	280	12.7
M760851		18.75	0.20	6.6	0.046	2.15	57.8	78.7	4.22	861	3.57	3.11	87.9	153.0	1800	9.4
M760852		19.55	0.10	2.9	0.008	2.84	33.3	52.2	0.32	242	5.18	3.29	18.5	4.5	260	14.4
M760853		21.1	0.11	2.8	0.007	2.81	30.5	57.5	0.19	234	1.41	3.14	13.5	1.7	190	17.1
M760854		19.25	0.09	2.7	<0.005	2.77	22.3	78.6	0.17	233	2.43	3.00	9.7	1.3	190	14.2
M760855		19.95	0.09	2.7	<0.005	3.11	23.0	73.0	0.19	284	0.69	2.90	13.3	4.0	180	16.1
M760856		18.50	0.11	2.8	<0.005	2.71	19.8	58.2	0.19	204	0.30	3.07	9.4	1.6	160	12.6
M760857		19.10	0.19	4.3	0.033	2.56	52.3	66.6	3.29	891	0.81	2.76	89.0	176.5	1220	14.1
M760858		18.90	0.09	2.8	0.008	3.16	18.6	51.7	0.36	262	0.49	3.13	14.2	7.3	180	15.8
M760859		19.75	0.09	2.8	<0.005	3.16	20.3	48.0	0.18	228	0.28	3.05	11.0	1.3	170	15.0
M760860		20.9	0.15	2.7	0.008	3.57	37.4	61.8	0.40	277	0.76	2.75	14.3	4.2	690	20.0
M760861		19.10	0.10	2.5	<0.005	3.58	21.7	55.2	0.29	211	0.94	2.81	19.7	3.2	210	19.8
M760862		19.95	0.15	2.5	<0.005	3.85	48.4	67.9	0.37	175	1.14	2.81	13.4	3.2	160	14.0
M760863		19.25	0.09	2.3	0.005	3.17	18.6	42.0	0.19	219	34.6	3.10	12.9	1.8	130	15.7
M760864		20.1	0.10	2.0	<0.005	3.93	20.1	49.3	0.27	226	1.07	2.88	23.0	6.1	100	21.9
M760865		18.80	0.09	2.4	<0.005	2.98	24.0	43.0	0.19	255	1.94	3.08	14.7	1.3	140	13.6
M760866		19.55	0.11	2.6	<0.005	3.59	43.3	55.5	0.33	213	1.59	2.77	16.3	2.1	160	16.8
M760867		19.15	0.12	2.6	0.007	3.12	25.1	42.2	0.27	261	1.05	3.33	16.4	2.9	260	27.5
M760868		19.60	0.12	2.9	0.007	2.70	33.5	89.3	0.61	399	0.61	3.61	13.4	7.8	660	39.3
M760869		18.65	0.13	2.4	<0.005	2.90	32.6	45.8	0.26	269	2.62	3.48	12.5	3.0	200	36.7
M760870		19.50	0.09	2.9	<0.005	3.22	25.4	80.6	0.32	183	2.46	2.99	15.9	3.6	200	12.7
M760871		19.70	0.10	3.2	<0.005	3.05	27.3	51.3	0.23	237	0.89	3.23	20.2	2.9	190	32.3
M760872		20.2	0.11	2.7	<0.005	3.26	29.5	46.5	0.29	269	0.84	3.48	15.1	4.7	220	30.9
M760873		19.90	0.10	2.8	0.008	3.38	24.7	56.5	0.23	233	1.43	3.05	11.2	3.3	180	42.0
M760874		19.40	0.14	2.7	0.009	3.60	40.9	52.0	0.25	261	5.40	3.21	13.7	2.9	200	37.1
M760875		19.45	0.08	2.4	0.010	3.00	23.8	21.6	0.31	242	0.50	3.33	13.7	5.9	270	14.7
M760876		19.50	0.13	2.8	<0.005	2.92	33.0	66.6	0.32	206	1.51	3.19	13.1	5.9	220	17.9

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CERTIFICATE OF ANALYSIS TB12118751

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1	ME-MS61 V ppm 1
M760837		85.6	<0.002	0.02	0.07	2.5	1	1.2	130.5	1.52	<0.05	6.9	0.076	0.53	1.0	8
M760838		143.5	<0.002	0.08	0.13	5.0	1	1.5	170.0	1.59	0.05	7.6	0.199	0.67	1.7	17
M760839		121.0	<0.002	0.13	0.11	3.2	1	1.2	174.5	1.09	<0.05	6.3	0.110	0.56	1.2	11
M760840		93.9	<0.002	0.11	0.22	5.1	1	1.7	208	1.40	0.05	6.5	0.216	0.46	1.0	25
M760841		101.5	<0.002	0.12	0.08	2.3	1	1.2	199.0	1.01	<0.05	6.2	0.074	0.55	1.8	6
M760842		102.0	<0.002	0.09	0.06	2.0	<1	1.1	199.5	0.82	<0.05	5.4	0.077	0.63	2.8	7
M760843		113.5	<0.002	0.14	0.12	1.7	<1	1.3	193.0	2.10	0.05	10.9	0.075	0.59	3.0	5
M760844		149.5	<0.002	0.17	0.19	2.3	1	2.3	169.0	5.66	0.08	16.6	0.113	0.69	5.4	7
M760845		206	<0.002	0.08	0.23	2.8	2	3.6	72.8	7.62	0.11	24.4	0.156	0.72	6.4	2
M760846		101.0	<0.002	0.12	0.10	1.9	1	1.1	206	0.97	<0.05	6.3	0.083	0.60	1.6	7
M760847		130.0	<0.002	0.16	0.31	5.5	1	1.8	270	1.35	0.06	7.8	0.161	0.71	2.1	22
M760848		83.8	<0.002	0.12	0.39	8.1	2	2.0	320	2.31	0.05	8.2	0.440	0.67	1.5	53
M760849		94.5	<0.002	0.16	0.51	14.2	2	2.2	323	3.05	0.08	10.9	0.650	0.76	1.7	91
M760850		66.6	0.002	0.39	0.26	3.0	<1	1.9	239	0.99	<0.05	9.7	0.099	0.28	2.1	14
M760851		91.0	0.002	0.20	0.44	12.1	1	2.4	502	4.51	<0.05	16.0	0.931	0.78	3.2	109
M760852		117.5	0.005	0.10	0.15	2.1	<1	1.6	226	1.05	<0.05	17.8	0.096	0.56	1.9	8
M760853		121.5	0.002	0.12	0.14	2.0	<1	1.6	203	1.23	<0.05	10.6	0.080	0.68	3.0	7
M760854		108.0	0.004	0.07	0.08	2.0	<1	1.3	191.0	1.09	<0.05	8.7	0.078	0.57	2.2	6
M760855		116.5	0.002	0.14	0.12	1.9	<1	1.2	191.5	0.89	<0.05	6.1	0.080	0.58	1.5	6
M760856		100.0	<0.002	0.08	0.09	1.8	<1	1.1	193.5	0.69	<0.05	6.3	0.080	0.51	1.1	6
M760857		114.0	0.002	0.16	0.31	10.0	1	3.2	483	2.90	<0.05	15.1	0.593	1.07	2.0	77
M760858		121.0	0.002	0.16	0.13	2.5	<1	1.4	179.5	0.91	<0.05	6.1	0.080	0.68	1.6	9
M760859		119.0	<0.002	0.11	0.09	2.0	<1	1.3	180.0	0.76	<0.05	7.4	0.078	0.62	1.6	6
M760860		122.5	<0.002	0.13	0.14	2.1	1	1.6	181.5	0.71	<0.05	15.8	0.070	0.66	1.7	6
M760861		113.0	0.003	0.16	0.13	1.6	<1	1.3	190.0	0.76	<0.05	6.4	0.084	0.63	1.2	6
M760862		125.5	<0.002	0.23	0.14	1.7	1	1.1	172.0	0.64	<0.05	14.2	0.077	0.60	1.1	6
M760863		113.0	0.056	0.20	0.12	1.6	<1	1.1	208	0.59	<0.05	6.0	0.070	0.55	0.8	5
M760864		133.5	0.002	0.13	0.12	1.8	<1	1.4	215	0.47	<0.05	18.2	0.059	0.64	2.6	5
M760865		106.5	0.002	0.18	0.13	1.7	<1	1.3	191.5	0.59	<0.05	5.3	0.082	0.60	0.8	5
M760866		127.0	0.002	0.15	0.17	1.8	<1	1.6	169.0	0.69	<0.05	8.8	0.076	0.70	1.5	7
M760867		128.5	0.002	0.13	0.18	2.0	<1	1.4	378	0.95	<0.05	10.1	0.083	0.68	2.1	7
M760868		153.0	<0.002	0.18	0.13	3.5	<1	1.7	428	0.90	<0.05	10.3	0.130	0.96	2.1	20
M760869		140.0	0.002	0.07	0.14	2.1	1	1.9	320	0.76	<0.05	16.6	0.084	0.75	1.8	8
M760870		123.5	0.003	0.33	0.11	2.5	<1	0.9	220	0.99	<0.05	9.5	0.094	0.75	2.1	8
M760871		141.0	0.002	0.19	0.14	2.1	<1	1.5	245	1.46	<0.05	24.6	0.086	0.75	3.4	6
M760872		155.0	0.003	0.09	0.17	2.4	1	1.9	274	0.84	<0.05	10.6	0.087	0.85	1.6	8
M760873		128.0	0.002	0.16	0.16	1.9	<1	1.0	222	0.75	<0.05	7.7	0.081	0.70	1.9	6
M760874		142.5	0.002	0.18	0.20	2.1	<1	1.3	252	0.73	<0.05	16.8	0.079	0.76	1.5	6
M760875		124.5	0.002	0.32	0.16	3.3	<1	1.3	250	1.10	<0.05	7.5	0.102	0.47	3.2	14
M760876		128.0	0.002	0.23	0.13	2.4	1	1.1	238	0.70	<0.05	10.8	0.092	0.74	1.4	8

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
2103 Dollarton Hwy
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Phone: 604 984 0221 Fax: 604 984 0218 www.alsglobal.com

To: **ZENYATTA VENTURES LTD**
1224 AMBER DRIVE
THUNDER BAY ON P7B 6M5

Finalized Date: 12-JUN-2012
Account: ZENVEN

Project: ALBANY GRAPHITE DEPOSIT

CERTIFICATE OF ANALYSIS TB12118751

Sample Description	Method Analyte Units LOR	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5	C-IR07 C % 0.01
M760837		1.0	9.1	35	97.8	0.21
M760838		1.2	12.7	41	88.0	0.46
M760839		0.8	7.7	33	92.1	0.29
M760840		1.9	12.5	44	117.0	0.62
M760841		0.7	8.1	43	84.1	0.40
M760842		0.6	6.2	46	71.5	0.16
M760843		0.8	9.9	72	100.0	0.20
M760844		2.0	21.5	69	207	0.23
M760845		2.6	38.3	96	391	0.09
M760846		1.0	7.5	77	89.4	0.16
M760847		2.2	15.1	54	97.0	0.43
M760848		2.3	18.0	44	190.0	0.74
M760849		3.6	20.6	59	179.0	1.42
M760850		0.7	10.3	22	75.0	10.25
M760851		6.2	29.4	57	342	0.89
M760852		2.4	8.9	33	89.3	0.24
M760853		1.9	9.0	51	87.5	0.22
M760854		0.7	7.1	50	80.1	0.14
M760855		1.0	7.1	35	83.7	0.31
M760856		0.7	5.7	42	84.8	0.20
M760857		2.2	23.5	78	112.5	1.26
M760858		1.1	8.2	44	77.5	0.33
M760859		0.8	7.3	50	84.4	0.20
M760860		1.3	20.3	86	82.3	0.22
M760861		1.6	8.7	86	73.5	0.23
M760862		2.1	25.0	36	73.6	0.52
M760863		2.1	8.9	53	70.5	0.24
M760864		1.6	12.4	53	52.1	0.66
M760865		1.9	7.5	38	80.2	0.33
M760866		2.4	9.6	46	79.3	0.26
M760867		3.7	13.3	102	77.6	0.48
M760868		3.5	12.1	146	98.0	0.55
M760869		4.9	36.8	81	73.4	0.62
M760870		1.9	12.0	20	92.6	4.18
M760871		2.6	24.6	82	102.0	0.56
M760872		5.7	13.8	76	84.5	0.70
M760873		2.2	16.2	201	85.2	0.29
M760874		3.7	15.2	212	83.3	0.42
M760875		0.5	11.6	25	64.0	3.26
M760876		25.3	36.4	32	91.7	2.47

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ALS Canada Ltd.

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To: **ZENYATTA VENTURES LTD**
1224 AMBER DRIVE
THUNDER BAY ON P7B 6M5

Finalized Date: 12-JUN-2012
Account: ZENVEN

Project: ALBANY GRAPHITE DEPOSIT

CERTIFICATE OF ANALYSIS TB12118751

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-MS61 Ag ppm 0.01	ME-MS61 Al % 0.01	ME-MS61 As ppm 0.2	ME-MS61 Ba ppm 10	ME-MS61 Be ppm 0.05	ME-MS61 Bi ppm 0.01	ME-MS61 Ca % 0.01	ME-MS61 Cd ppm 0.02	ME-MS61 Ce ppm 0.01	ME-MS61 Co ppm 0.1	ME-MS61 Cr ppm 1	ME-MS61 Cs ppm 0.05	ME-MS61 Cu ppm 0.2	ME-MS61 Fe % 0.01
M760877		6.02	0.13	7.01	9.9	750	3.30	0.04	1.01	0.27	106.5	2.4	25	4.54	18.4	1.33
M760878		6.13	0.08	6.93	3.8	690	1.57	0.02	1.11	0.17	34.1	1.6	10	3.23	13.0	1.06
M760879		5.84	0.09	6.96	3.2	760	1.60	0.04	0.76	0.21	31.5	1.3	10	3.81	5.9	1.01
M760880		4.86	0.05	6.67	3.8	800	1.63	0.05	0.72	0.10	37.6	1.6	12	3.47	12.6	1.05
M760881		4.17	0.06	6.55	6.6	950	2.71	0.12	0.49	0.03	49.3	2.4	15	3.74	10.8	1.23
M760882		6.77	0.08	7.15	4.3	820	2.33	0.05	0.89	0.23	54.9	1.5	11	2.64	15.0	1.05
M760883		6.11	0.06	6.91	3.3	660	2.05	0.02	1.17	0.08	103.5	1.4	17	2.71	7.3	1.12
M760884		5.79	0.09	6.93	1.5	650	1.09	0.02	1.01	0.06	25.6	1.3	12	2.46	8.3	1.12
M760885		5.67	0.06	7.27	7.4	730	3.42	0.04	1.21	0.07	109.5	3.6	28	4.65	9.5	1.95
M760886		5.73	0.06	6.72	1.2	640	2.79	0.03	0.96	0.06	170.5	1.1	12	2.13	8.8	1.14
M760887		5.87	0.05	6.80	0.8	650	1.53	0.02	0.96	0.07	36.5	1.0	12	1.66	7.0	0.97
M760888		5.53	0.05	7.24	4.6	610	3.64	0.08	0.89	0.06	166.0	1.2	8	2.42	9.7	1.38
M760889		5.80	0.04	7.54	0.8	350	1.57	0.04	1.72	0.06	33.7	2.5	12	3.25	16.9	1.57
M760890		5.61	0.03	6.83	1.2	670	1.83	0.02	1.00	0.05	105.0	1.1	11	2.16	5.6	1.00
M760891		5.76	0.03	7.06	1.0	680	2.22	0.05	1.17	0.09	50.4	2.7	11	3.16	9.9	1.24
M760892		6.06	0.03	6.81	3.8	900	2.90	0.05	0.88	0.13	58.2	1.2	13	2.18	9.4	0.93
M760893		5.77	0.05	7.09	1.0	760	1.70	0.02	1.00	0.06	30.4	1.3	11	2.41	12.6	1.02
M760894		6.08	0.04	6.96	1.3	540	2.44	0.03	1.03	0.11	28.7	1.5	10	2.78	12.2	1.02
M760895		0.95	0.03	6.87	1.1	630	1.45	0.01	1.03	0.24	23.9	1.2	7	1.79	11.2	1.05
M760896		0.85	0.05	6.72	9.4	2490	23.6	0.12	1.11	0.05	387	2.3	11	2.82	12.7	1.84

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **ZENYATTA VENTURES LTD**
1224 AMBER DRIVE
THUNDER BAY ON P7B 6M5

Finalized Date: 12-JUN-2012
Account: ZENVEN

Project: ALBANY GRAPHITE DEPOSIT

CERTIFICATE OF ANALYSIS TB12118751

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Ga ppm 0.05	ME-MS61 Ge ppm 0.05	ME-MS61 Hf ppm 0.1	ME-MS61 In ppm 0.005	ME-MS61 K % 0.01	ME-MS61 La ppm 0.5	ME-MS61 Li ppm 0.2	ME-MS61 Mg % 0.01	ME-MS61 Mn ppm 5	ME-MS61 Mo ppm 0.05	ME-MS61 Na % 0.01	ME-MS61 Nb ppm 0.1	ME-MS61 Ni ppm 0.2	ME-MS61 P ppm 10	ME-MS61 Pb ppm 0.5
M760877		20.7	0.16	3.2	<0.005	3.48	65.9	94.6	0.41	259	4.90	3.07	34.0	7.8	240	29.3
M760878		19.55	0.10	2.5	0.005	3.96	18.7	57.7	0.23	301	0.58	2.63	10.1	2.5	140	31.7
M760879		18.90	0.10	3.0	<0.005	4.06	18.1	48.1	0.18	245	0.77	2.67	16.4	1.8	140	42.9
M760880		18.40	0.10	2.6	<0.005	3.88	23.4	37.5	0.19	145	0.53	2.68	11.8	1.7	130	18.2
M760881		18.30	0.12	2.2	<0.005	3.86	31.4	52.5	0.36	122	0.62	2.58	17.5	5.9	150	6.7
M760882		18.70	0.12	2.7	<0.005	3.81	33.4	44.1	0.17	204	1.46	3.01	7.9	1.8	120	29.1
M760883		19.15	0.15	2.8	<0.005	3.47	70.5	45.2	0.25	278	2.48	2.94	8.7	5.2	110	20.9
M760884		19.60	0.09	2.7	<0.005	3.13	14.4	55.9	0.12	205	0.30	3.07	7.0	1.3	110	19.2
M760885		20.2	0.18	3.9	0.009	3.31	65.8	75.8	0.45	419	2.06	3.24	54.7	9.9	300	22.1
M760886		18.75	0.13	2.6	0.008	3.24	105.5	61.5	0.18	262	1.32	2.88	9.7	1.6	150	23.0
M760887		19.05	0.07	2.5	0.008	3.29	19.2	39.9	0.12	201	0.55	2.84	8.1	1.1	110	22.0
M760888		21.8	0.14	3.9	0.012	3.39	95.3	83.6	0.25	317	4.98	3.16	63.4	1.2	140	21.3
M760889		20.8	0.07	2.9	0.011	1.46	17.2	99.4	0.26	276	0.74	3.68	15.7	2.6	300	21.4
M760890		19.15	0.12	2.4	0.008	3.31	49.9	49.0	0.13	230	1.64	2.83	10.4	1.2	110	19.1
M760891		20.7	0.09	2.6	0.012	3.24	23.6	66.0	0.32	265	1.49	2.88	10.7	9.2	180	24.1
M760892		19.75	0.10	2.6	0.010	3.47	26.9	57.9	0.29	221	3.86	2.86	16.5	2.0	120	18.9
M760893		20.3	0.07	2.5	0.010	3.29	15.1	50.4	0.14	189	1.40	2.97	10.0	1.3	110	19.8
M760894		19.95	0.06	2.9	0.008	2.74	14.1	56.3	0.17	198	0.61	3.08	12.1	1.5	100	25.3
M760895		20.8	0.07	2.6	0.011	2.99	12.6	42.8	0.15	343	0.80	3.01	12.0	1.1	160	39.9
M760896		21.5	0.36	2.2	0.028	3.13	195.5	86.2	0.52	738	3.02	2.97	17.8	6.0	250	17.6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.
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To: **ZENYATTA VENTURES LTD**
1224 AMBER DRIVE
THUNDER BAY ON P7B 6M5

Finalized Date: 12-JUN-2012
Account: ZENVEN

Project: ALBANY GRAPHITE DEPOSIT

CERTIFICATE OF ANALYSIS TB12118751

Sample Description	Method / Analyte / Units / LOR	ME-MS61 Rb ppm 0.1	ME-MS61 Re ppm 0.002	ME-MS61 S % 0.01	ME-MS61 Sb ppm 0.05	ME-MS61 Sc ppm 0.1	ME-MS61 Se ppm 1	ME-MS61 Sn ppm 0.2	ME-MS61 Sr ppm 0.2	ME-MS61 Ta ppm 0.05	ME-MS61 Te ppm 0.05	ME-MS61 Th ppm 0.2	ME-MS61 Ti % 0.005	ME-MS61 Tl ppm 0.02	ME-MS61 U ppm 0.1	ME-MS61 V ppm 1
M760877		161.0	0.003	0.20	0.16	2.7	<1	1.3	245	2.27	<0.05	12.8	0.097	0.84	3.7	10
M760878		122.0	0.003	0.12	0.10	2.1	<1	1.1	172.0	0.45	<0.05	5.5	0.060	0.63	1.2	4
M760879		137.5	<0.002	0.13	0.12	2.0	<1	1.0	174.0	0.98	<0.05	6.7	0.058	0.75	2.7	4
M760880		138.5	0.002	0.32	0.15	1.8	<1	0.7	195.0	0.43	<0.05	6.4	0.057	0.70	1.4	4
M760881		122.5	0.002	0.40	0.11	2.4	<1	1.0	231	0.44	<0.05	14.4	0.052	0.67	1.0	6
M760882		125.0	0.002	0.29	0.11	1.8	<1	0.9	241	0.28	<0.05	14.7	0.058	0.75	1.0	4
M760883		119.5	0.004	0.16	0.10	2.0	<1	1.0	209	0.53	<0.05	7.2	0.054	0.69	1.2	5
M760884		117.0	0.002	0.18	0.08	1.8	<1	0.9	190.0	0.55	<0.05	5.0	0.059	0.78	1.9	4
M760885		145.5	<0.002	0.14	0.12	3.4	<1	2.8	237	3.00	<0.05	20.2	0.110	0.86	3.9	12
M760886		109.0	<0.002	0.18	0.10	1.7	1	1.0	179.0	0.64	<0.05	11.4	0.064	0.65	1.4	4
M760887		106.0	<0.002	0.16	0.07	1.5	1	0.7	164.5	0.41	<0.05	10.0	0.056	0.61	1.0	4
M760888		132.0	<0.002	0.23	0.13	1.6	1	2.1	155.0	3.92	<0.05	16.5	0.060	0.61	3.0	5
M760889		66.0	<0.002	0.32	0.07	2.2	1	1.0	302	1.15	<0.05	5.3	0.122	0.51	1.6	11
M760890		111.5	<0.002	0.14	0.09	1.5	1	0.8	181.0	0.56	<0.05	5.6	0.057	0.62	1.3	5
M760891		119.0	<0.002	0.22	0.07	2.4	1	1.1	238	0.92	<0.05	5.0	0.081	0.72	1.6	10
M760892		132.5	0.002	0.12	0.12	2.2	1	1.6	281	0.49	<0.05	7.6	0.068	0.66	0.9	7
M760893		113.5	<0.002	0.19	0.07	1.7	1	0.8	202	0.69	<0.05	5.9	0.061	0.63	1.2	5
M760894		105.5	<0.002	0.25	0.08	2.2	1	0.7	247	1.19	<0.05	8.5	0.063	0.52	2.7	7
M760895		117.0	<0.002	0.15	0.07	2.2	1	1.0	175.0	0.88	<0.05	4.0	0.067	0.64	4.4	5
M760896		135.5	0.002	0.14	0.12	2.8	5	1.9	727	0.87	<0.05	117.0	0.054	0.63	2.8	6

***** See Appendix Page for comments regarding this certificate *****

ALS Canada Ltd.

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To: **ZENYATTA VENTURES LTD**
1224 AMBER DRIVE
THUNDER BAY ON P7B 6M5

Finalized Date: 12-JUN-2012
Account: ZENVEN

Project: ALBANY GRAPHITE DEPOSIT

CERTIFICATE OF ANALYSIS TB12118751

Sample Description	Method Analyte Units LOR	ME-MS61 W ppm 0.1	ME-MS61 Y ppm 0.1	ME-MS61 Zn ppm 2	ME-MS61 Zr ppm 0.5	C-IR07 C % 0.01
M760877		8.7	21.2	103	98.7	0.41
M760878		1.1	6.9	72	70.6	0.34
M760879		1.0	7.6	90	86.7	0.24
M760880		8.3	8.2	37	70.6	1.28
M760881		1.8	7.9	12	65.1	4.37
M760882		1.1	11.7	91	72.2	0.53
M760883		0.9	10.9	46	71.9	0.36
M760884		0.6	4.6	37	71.4	0.27
M760885		1.8	22.9	67	141.0	0.31
M760886		1.2	15.0	37	82.3	0.32
M760887		0.7	6.8	39	74.1	0.29
M760888		1.4	19.2	47	142.5	0.38
M760889		1.0	7.8	52	90.0	0.52
M760890		0.8	9.9	36	73.5	0.31
M760891		0.6	8.3	54	77.3	0.30
M760892		1.6	10.4	51	79.5	0.31
M760893		0.8	6.5	40	76.6	0.28
M760894		1.2	8.7	47	84.4	0.45
M760895		0.6	8.7	94	77.2	0.29
M760896		2.1	155.0	50	66.0	0.62

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CERTIFICATE OF ANALYSIS TB12118751

Method	CERTIFICATE COMMENTS
ME-MS61	REE's may not be totally soluble in this method.