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REPORT ON 2014 EXPLORATION

FOR

GOLD CACHE INC.

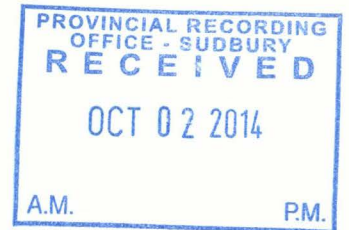
(CLIENT #407356)

GOLD CACHE PROPERTY

**DAWSON ROAD LOTS
AND
HORNE TOWNSHIP**

**NTS 53A/12
UTM COORDINATES
MAP DATUM NAD 83
0287997E / 5384225N**

THUNDER BAY MINING DIVISION



**Prepared by Terry Yahn
Sept 2014**

INTRODUCTION

We have focused on areas within claim 1216710 (12 claim block) to explore high potential areas within our claim's boundaries. We have chosen this area as past assays have shown potential for higher gold content and we wish to expand our sampling to test where similar assays have occurred to the north in our main trenches.

Within the boundaries of this claim are Pillow Lava extrusions which extend to the north and west and our claims in that area. This entire area consists of bands of mineralization with most gold findings in the quartz veins of Mafic rock.

The Gold Cache Project contains 7 properties with 61 Claim units. It is situated 80 kms west of the city of Thunder Bay on Hwy 11/17, at Shabaqua. Highway access is available to this property. All of the work under this project was conducted on Claim #TB 1216710.

PROJECT HISTORY

This block of claims, staked starting in 1994, once contained 93 mining units in 28 contiguous mining claims straddling the Dawson Road Lots and Horne Township, with one claim in Laurie Township. One of the main features of the property is the caldera-like structure covering approximately one third of the claim block.

During the past twenty years, the Shabaqua area has become one of the most active areas for mineral exploration in Northwestern Ontario. Much of the recent staking activity radiated from this structure. The subject property (in part) triggered the regional staking frenzy in 1995. It was surrounded by quality exploration companies, three of which obtained land positions on both sides of the subject property. Over twenty-five publicly traded companies swarmed into this "emerging gold camp", which is now referred to by the industry as the "Matawin Gold Belt".

During 1996 and 1997 considerable line cutting and geophysical surveys were conducted by most of the companies in the area. In 1997 several of the companies

conducted diamond drill programs, with at least 12 holes drilled resulting and results up to .300 oz/t. Au. Expectations for the area remain high.

Exploration continued in the late 90's and into 2014. Although it had slowed down somewhat from its previous pace, the work simply became more concentrated (targeted) and results continued to improve. Assays in the range of .400 oz/t to 1.400 oz/t were now being found in the key properties.

In 2001 thru to 2014 work performed on nearby claims continued to yield good results with additional assays in the 1.250 oz/t (56 g/t) range. There has been renewed activity during 2004/06 with additional mining companies taking over some claims and actively testing the area. Almost 90 % of the area has now been re-staked.

WORK PERFORMED

Starting on June 16th and throughout the summer we will be working on three Gold Cache Claims (1216710, 1173911, and 1173912) in the area. We will be concentrating on each claim on certain days. On July 21st, 22nd, 24th, and 25th, 2014 we worked within claim 1216710 gaining access to several new areas and then returned on Sept 13th to take samples. This report only deals with those five days. We trenched, stripped and sampled 4 sites in particular.

The backhoe, a Komat'su 22 Bus LC from Bruno's Contracting (Thunder Bay) Limited was brought in on the 16th and supervised by Bill Yahn who setting up the work schedule for each day going forward.

We were attempting to extend the gold bearing rock found on central sections of this claim (1216710). The backhoe was used to clear and access trench target areas. We used the backhoe to give us good access to the bedrock but it was a slow process. Three samples were taken altogether and most were taken by channel cuts.

The trenches were created to seek out mineralization that is similar to those in the adjoining ground. In fact, similar patterns were located. At the time of filing this report we did not yet have the assays back from processing and will forward those when recieved.

We used the backhoe to check for bedrock near the surface as we progressed. Test areas were filled back in and we moved on.

Nearby samples on an adjoining claim (1173909) brought gold assays of up to 1.200 oz/ton were found by tracking low level assays to better ground.

DAILY LOG FOR THIS PROJECT

Target rocks – The primary rock type in this area of the claim is Mafic with fine grains like a Basalt, but moves towards a Rhyolite with courser grains in some sections. In both cases we are looking for target rock similar to other gold bearing assays where there was an abundance of quartz infused in the rock or by way of small spider veins throughout. We are looking for larger forming Pyrite cubes within those samples. In some cases larger, “smoky” quartz veins were discovered. This claim (TB1216710) contains pillow lava formations which extend from the centre of the claim and to the south and southwest.

MONDAY, JULY 21, 2014 – BILL YAHN AND WAYNE HUBBARD – (Two vehicle, safety vests and supplies, backhoe with operator, GPS, compass, camera, rock hammers, pen flare with bear-bangers) A bear has been seen in the area.

The plan on this first day was to head southwest off the southern tip of the access road. We hoped to pick up another ridge and outcroppings similar to those found at the main trench road but instead found that the ground was flat (no outcrops) with hills visible to the north. We ended up close to our claims western boundary so we headed north at that point Komat’su backhoe – With Operator (Keith). Bill Yahn supervised and directed the backhoe operations taking GPS coordinates and record keeping.

From the access road we headed west into the bush. We walked the backhoe through the area trying to find outcrops or areas of low overburden and slowly made our way back to access road.

Wayne Hubbard and Bill Yahn (as time permitted) prospected points of interest as the backhoe move to the next targeted area.

GPS readings were taken at each turn and used to guide us through the area.

The backhoe and all equipment were taken back to the access road.

TUESDAY JULY 22, 2014 – BILL YAHN – (One vehicle, safety vests and supplies, backhoe with operator, GPS, compass, camera, rock hammers, pen flare with bear-bangers)

Our plan for this day was to follow our previous day's track and continue our push north to pick up higher ground and outcrops.

Komat'su backhoe – With Operator (Keith). The Backhoe was directed to our start point this morning at Bill Yahn supervised and directed the backhoe operations, taking GPS coordinates and record keeping.

We arrived at a small mountain with heavy shale debris that we could not fine bottom with backhoe. We moved around to the west to find better rock but had to return to base because of time of day.

GPS readings were taken.

The backhoe and equipment were taken back to the access road.

THURSDAY JULY 24, 2014 – BILL YAHN – (One vehicle, safety vests and supplies, backhoe with operator, GPS, compass, camera, rock hammers, pen flare with bear-bangers)

On the third day on claim 1216710 we headed east from the southern end of the access road. At that corner there is a hill which we passed on the south slope.

We were searching for a possible trail in that area where previous claim owners had recorded a positive assay for gold.

We pushed through for the entire day checking potential sampling sites and dug two trenches #3/710 and #4/710

FRIDAY JULY 25, 2014 – BILL YAHN – (One vehicle, safety vests and supplies, backhoe with operator, GPS, compass, camera, rock hammers, pen flare with bear-bangers)

This forth day on claim 1216710 we headed slightly east and then in a northern direction.

There we found two addition areas to trench #1/710 and #2/710

GPS readings were taken.

The backhoe and equipment were taken back to the access road.

**ON SEPTEMBER 13TH WE SAMPLED FOUR AREAS ON 1216710
GPS CO-ORDINATES (NAD 83 DATUM USED)
UTM ZONE 16U**

SAMPLE #	TAG #	EASTING	NORTHING
01	447211	0288055	5383070
02	447212	0288358	5383067
03	447213	0288051	5382757
04	447214	0287786	5383132

Outcrop / Pit / Trench Location Map attached as Schedules

Pit/Trench 01/710

Located on Claim 1216710 this area is on the east side of the north-south access road. The pit/trench was 500 meters from the access road. The main part of the pit is 5 wide and over 10 meters in length. The trench has quartz.

One samples were taken.

Assay Tag 447211 Not available at time of filing

A full ICP ASSAY REPORT was also ordered

Pit/Trench 02/710

Located on Claim 1216710 this area is 300 meters east of Pit 01/710. We cleared off the slope to expose the rock. The area is 16 meters in length and 4-5 meters wide in areas. The rock contained spider veins of quartz and a small amount of pyrite.

One sample was taken.

Assay Tag 447212 Not available at time of filing

A full ICP ASSAY REPORT was also ordered

Pit/Trench 03/710

Located on Claim 1216710 this area is 500 meters west of 02/710. We cleared an area 6 meters by 13 meters. The pit drops by over 3 meters in tiers. The sample taken contained high quartz and pyrite.

One sample was taken.

Assay Tag 447213 Not available at time of filing

A full ICP ASSAY REPORT was also ordered

Pit/Trench 04/710

Located on Claim 1216710 this area is 200 meters further east and 400 meters north of #3/710. We cleared an area 14 meters by 5 meters. The pit rises over 3 meters to the outcrop. The sample taken contained high quartz and pyrite.

One sample was taken.

Assay Tag 447214 Not available at time of filing

A full ICP ASSAY REPORT was also ordered

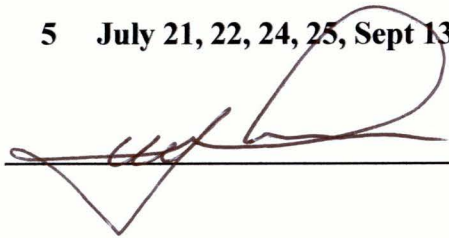
People and Days Worked

July – Sept 2014

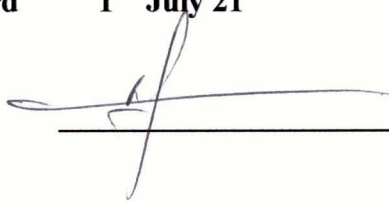
Physical: trenching, cleaning, sampling.

Supervise - Backhoe operator and work performed.

Bill Yahn 5 July 21, 22, 24, 25, Sept 13



Wayne Hubbard 1 July 21



Total 6 days.

SUMMARY AND CONCLUSIONS

We have already gone a long way in determining the potential for gold in the Shabaqua area. Zone formations from TB1173909 have developed a pattern which we will continue to expose and sample on all claims we hold in the area.

The work done in this report covers claim #TB1216710. Any reasonable assays in this area go a long way in proving the commercial value of the entire area.

During the summer and fall (2014) we will begin to concentrate on our claims north and northeast of this claim (TB1173912) where the pillow lava area of this claim continues.

There are other areas within the 61 claims that have similar mineral composition but none have yielded that high gold found in our northern claims.

We will continue to track and sample in this area as more and more ground is being uncovered by forestry operations within our claims. The work we completed in these two days will be followed up with additional work with a smaller backhoe and several more samples (channel cutting) will be taken after cleaning the exposed areas.

ATTACHMENTS

- | | |
|-------------------|--|
| SCHEDULE 1 | Details of Pit/Trench locations – Google Earth (NAD 83) |
| SCHEDULE 2 | Receipt of samples from Accurassay Lab. Dated Sept 4, 2014 |
| SCHEDULE 3 | Map of claims |
| SCHEDULE 4 | Invoice from Bruno’s Contracting (Thunder Bay) Limited
highlighting only June 17th, 18th, and 20th for the purposes of this
assessment report. |
| SCHEDULE 5 | Drawing of Trench #01/710 |
| SCHEDULE 6 | Drawing of Trench #02/710 |
| SCHEDULE 7 | Drawing of Trench #03/710 |
| SCHEDULE 8 | Drawing of Trench #04/710 |

SCHEDULE #1

AIM 1216710

Start July 21 and 22
TRENCH 01/710 SAMPLE 447211 CLAIM 1216710

TRENCH 3/710 SAMPLE 3447213

Start July 24 and 25
TRENCH 4/710 SAMPLE 447214 CLAIM 1216710

© 2014 Google
Image © 2014 DigitalGlobe


GOO

2010

Imagery Date: 4/21/2010 16 U 287464.26 m E 5382905.18 m N elev 426 m

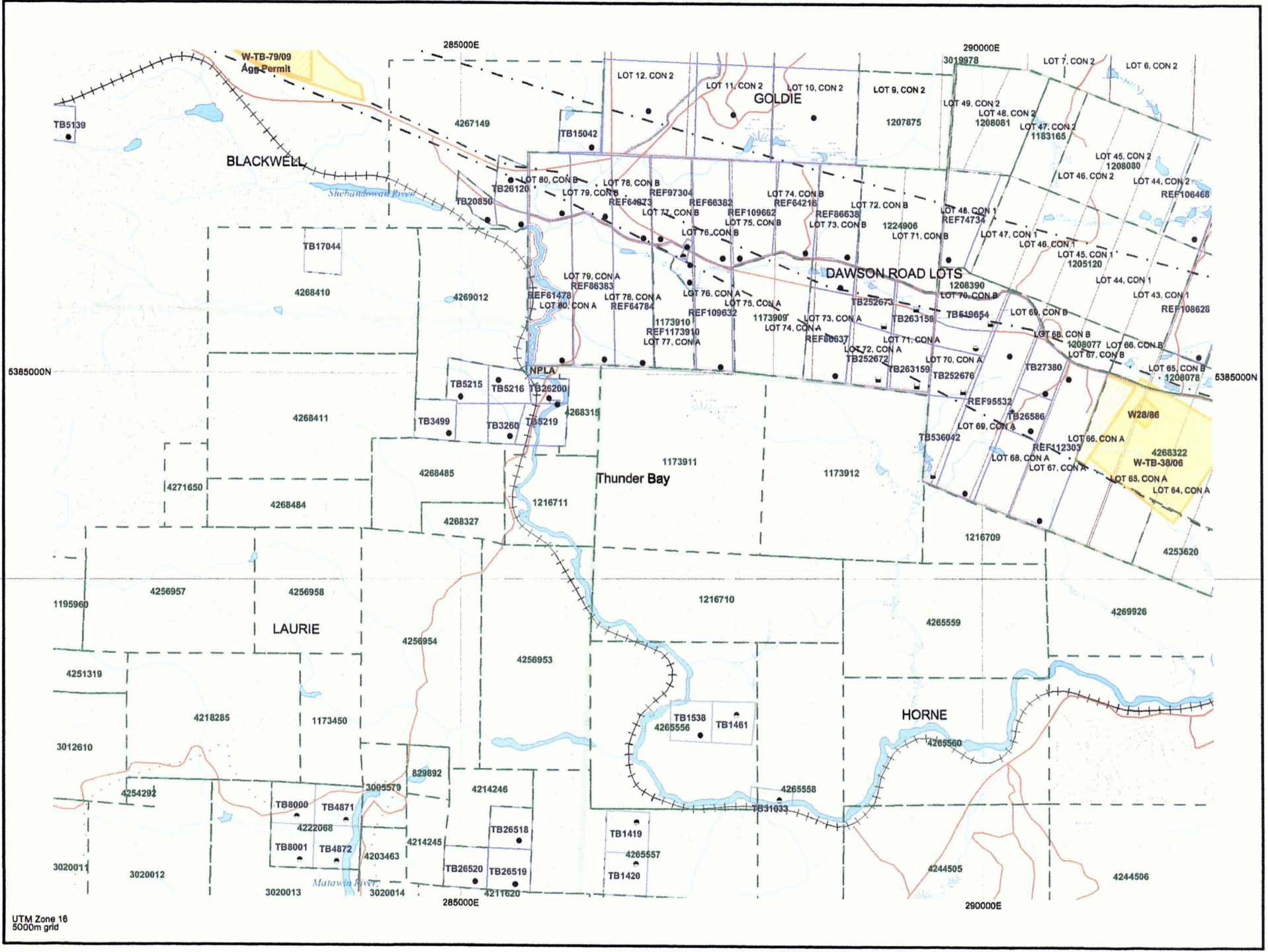
Terry Yahn

From: Lims Accurassay <receipts@accurassay.com>
Sent: September-17-14 2:51 PM
To: tyahn@bellaliant.net
Subject: Project ID claim #1216710 --Confirmation of Sample Receipt

	
Client Project ID:	claim #1216710
Number of Samples:	4
Sample Series:	447211 - 447214
Analysis:	P1 FA1 AR1
Client:	Gold Cache Inc. / 251
Reception Date:	09/16/2014
Estimated Completion Date for Primary Analysis:	09/30/2014
Accurassay Job #:	201442019

4

SCHEDULE #3



UTM Zone 18
5000m grid



CLAIM # TB 1216710
UTM LOCATION 164 0288055 E. 5383070 N

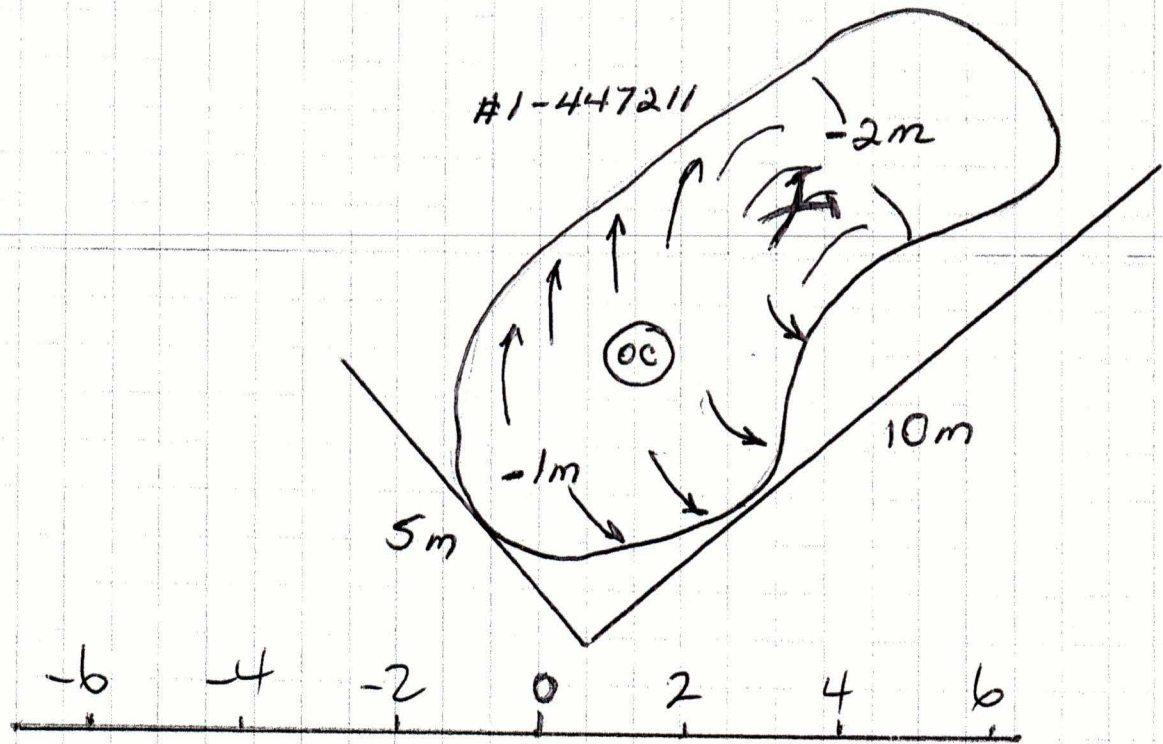
SCHEDULE

5

NAD 83

TRENCH/PIT #1/710

TO POST #4
METERS 1800
BEARING 271°



SYMBOLS	
SAMPLE	⊕
SLOPE	↗
RIDGE	
WATER	≡
OUTEROP	⊙
ELEVATION	±m

SCALE: 1 CM = 1 METER

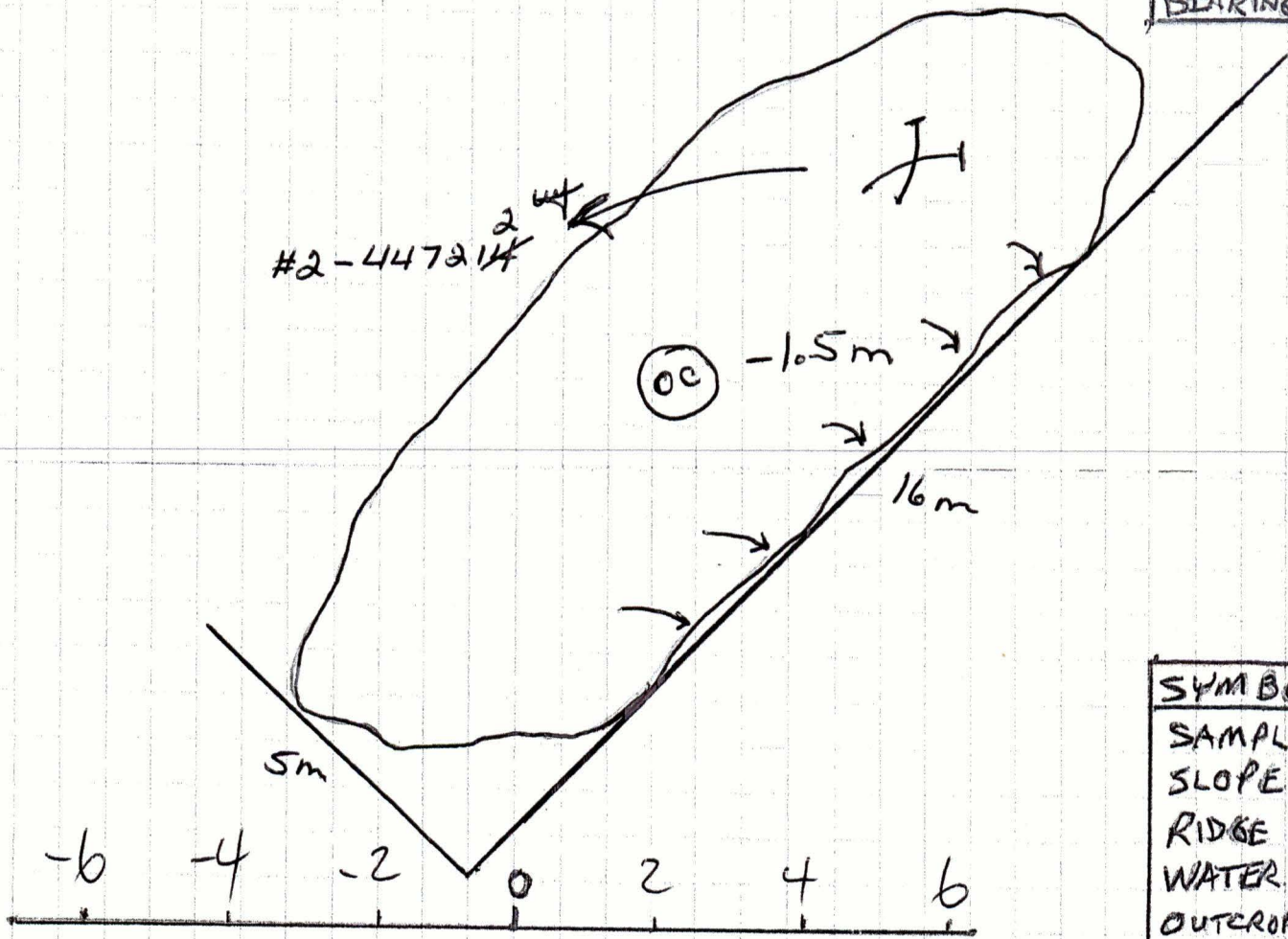


CLAIM # TB 1216710
 UTM LOCATION 164288358 E. 5383067 N. NAD 83

SCHEDULE 6

TRENCH / PIT # 2/110

TO POST #4
 METERS 2100
 BEARING 275°



SCALE: | CM = 1 METER

SYMBOLS	
SAMPLE	✕
SLOPE	↗
RIDGE	
WATER	≡
OUTEROP	⊙
ELEVATION	±m

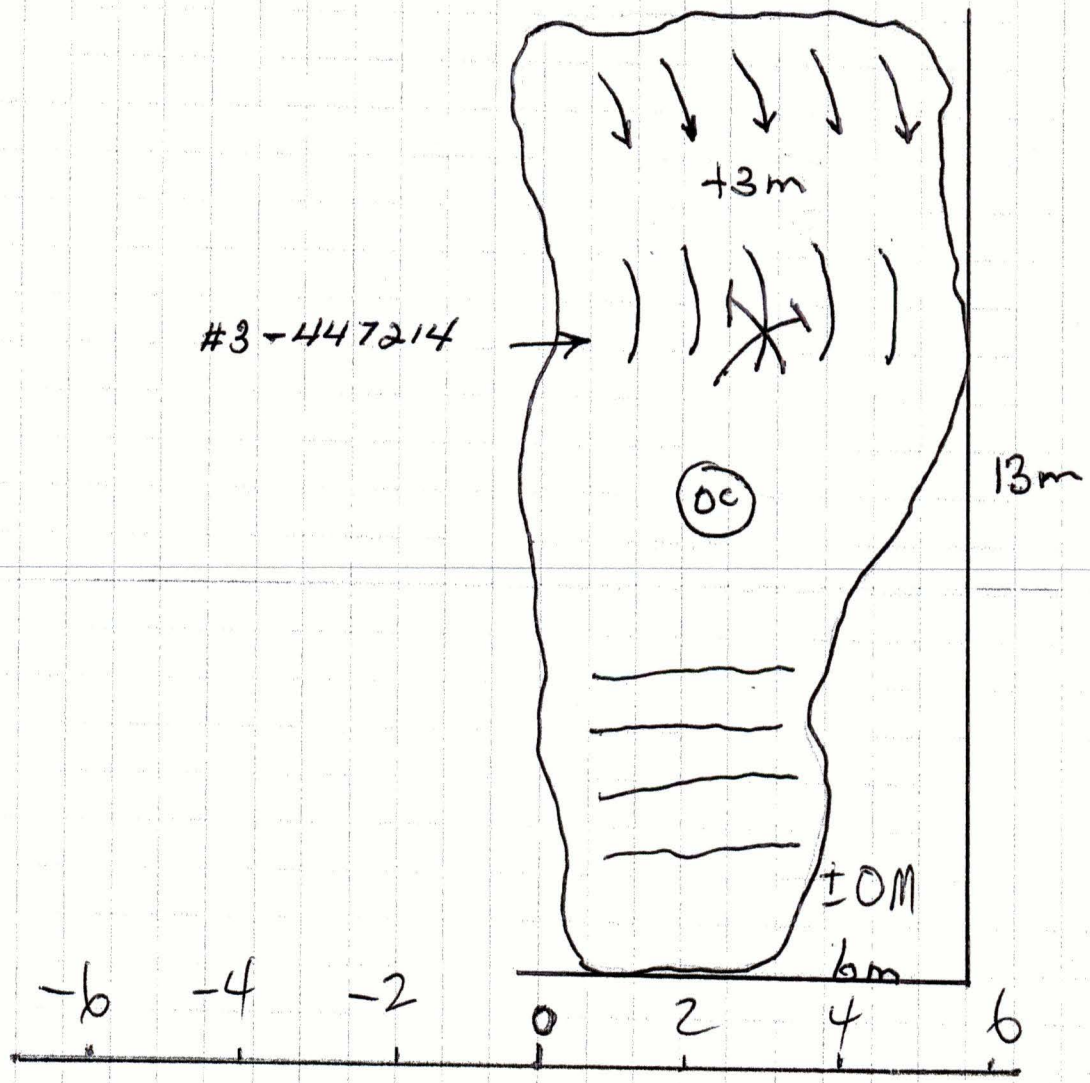


CLAIM # TB 1216710
VTM LOCATION 164 287786 E. 5383132 N. NAD 83

SCHEDULE 7

TRENCH/PIT # 3/710

TO POST #4
METERS 1500
BEARING 276°



SYMBOLS	
SAMPLE	✕
SLOPE	↗
RIDGE	
WATER	~
OUTCROP	⊙
ELEVATION	±m

SCALE: 1 CM = 1 METER

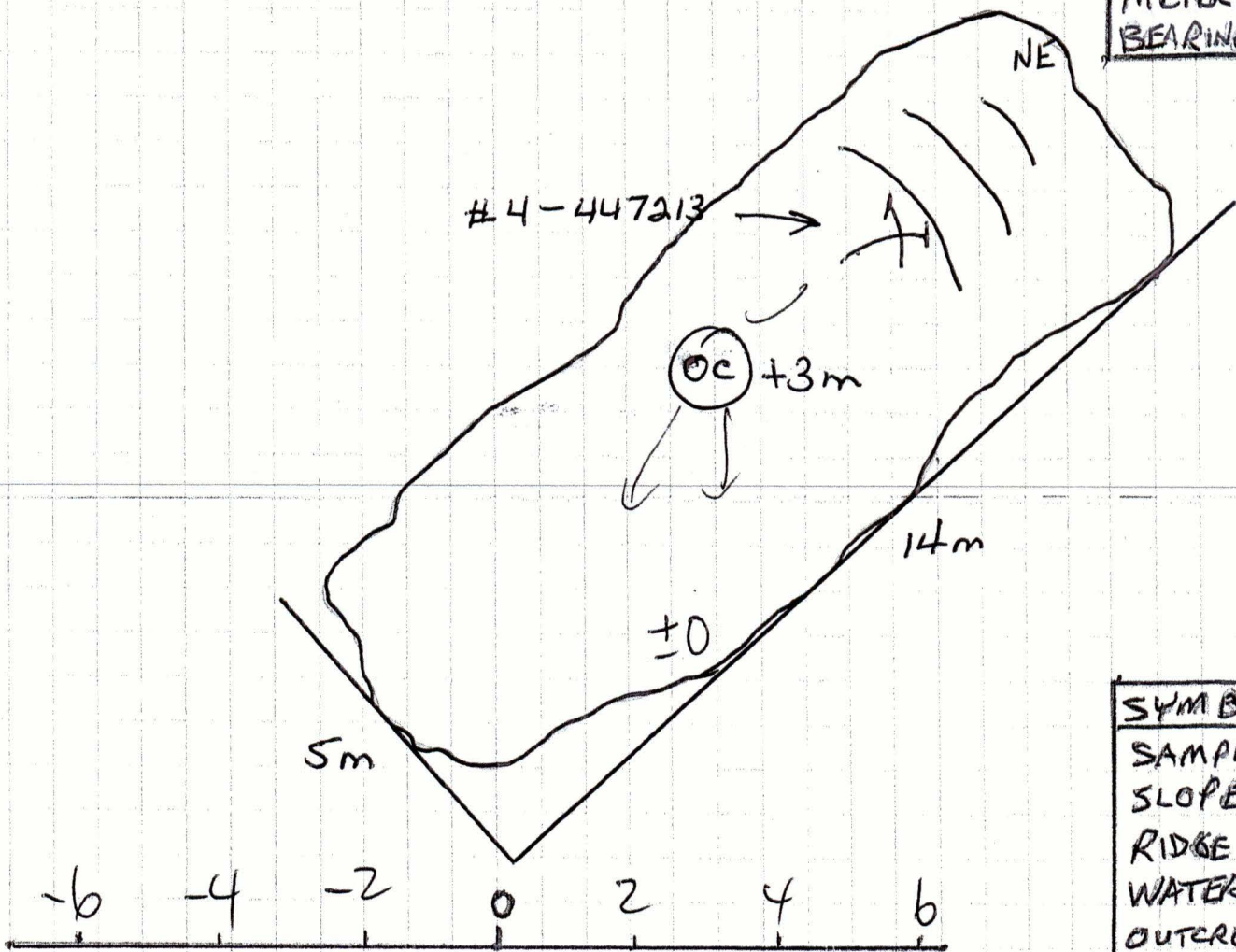


CLAIM # TB/216710
UTM LOCATION 164288051E, 5382757N, NAD83

SCHEDULE 8

TRENCH/PIT # 4/710

TO POST #4
METERS 1900
BEARING 286.

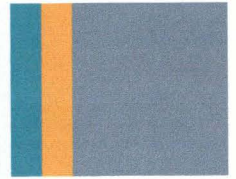


SYMBOLS	
SAMPLE	⊗
SLOPE	↗
RIDGE	
WATER	≡
OUTCROP	⊙
ELEVATION	±m

SCALE: 1 CM = 1 METER

Gold Cache Inc.

225 University Drive
Thunder Bay, Ontario
P7C 2Z3
CANADA



Nov 15, 2014

Geoscience Assessment Office
933 Ramsey Lake Road, 3rd Floor
Sudbury, Ontario
P3E 6B5
Attention: Roy Denomme, Senior Manager, Mining Lands Section

Dear Mr. Denomme

Re: Reply to 45 day notice Claim TB#1216710 Horne Township Transaction #W1440.01921

Please note that the information provided in this cover letter also applies to Claim TB#1173912 which is also subject to 45 day follow-up and to Claim TB#1173911 (work for which has not yet been filed because of further samples taken in Oct). I want to explain how all of this work was done and the timing, work days and progress happened. Once described it may assist you to understand how some comments made in the assessment report seem to jump around and seem out of order.

We had access to a backhoe from Bruno's Contracting (Thunder Bay) Ontario Limited on two separate occasions. The first week started June 16th thru to June 20th. Therefore, the backhoe was floated into the property on the Monday and out on Friday. The second booking for the backhoe started July 21st thru to July 25th. Again the backhoe was floated in on the Monday and out on the Friday.

Because of the restrictions with the availability of the equipment and the deadlines for work to be completed on our various contiguous claims we decided to Travers two (2) claims in the first week to access and verify identified target areas. We started on Claim TB#1173909 (work was completed and approved Aug 22, 2014 W1440.01679). Work was done on that claim on June 16th and 19th, and as a result the backhoe cost would only show the floating in of the machine. We moved on to Claim TB#1173912 (next continuous claim) on June 17th, 18th, and 20th. The cost of floating the backhoe out was claimed here. On the second week we jumped to Claim TB#1216710 to the south and worked there on July 21, 22, 24 and 25th. On July 23rd we cleared areas on Claim TB#1173911 (work not yet filed). In this case the cost of floating the backhoe in and out were both claimed on #1216710.

We will deal with the concerns raised in your 45 day notice letter for each claim.

Yours truly

Terrence A. Yahn
President

tyahn@bellaliant.net

1-709-699-8555

Gold Cache Inc.



447211

AGURASAV

TAG #447211

SEPT. 11/14 #1216710



#447214

Outcrop / Pit / Trench Location Map attached as Schedules

Pit/Trench 01/710

Located on Claim 1216710 this area is on the east side of the north-south access road. The pit/trench was 500 meters from the access road. The main part of the pit is 5 wide and over 10 meters in length. The trench has quartz.

One samples were taken.

Assay Tag 447211 Not available at time of filing

A full ICP ASSAY REPORT was also ordered (attached)

Additional information: Report attached dated October 3, 2014

Assay Tag 447211

Gold (Au) less than 0.005 ppm

Aluminum (Al) 3.70 %

Calcium (Ca) 7.19 %

Copper (Cu) 3,120 ppm

Iron (Fe) 12.80 %

Titanium (Ti) 3,275 ppm

Pit/Trench 02/710

Located on Claim 1216710 this area is 300 meters east of Pit 01/710. We cleared off the slope to expose the rock. The area is 16 meters in length and 4-5 meters wide in areas. The rock contained spider veins of quartz and a small amount of pyrite.

One sample was taken.

Assay Tag 447212 Not available at time of filing

Additional information: Report attached dated October 3, 2014

Assay Tag 447212

Gold (Au) less than 0.005 ppm

Aluminum (Al) 4.02 %

Calcium (Ca) 4.25 %

Iron (Fe) 12.48 %

Pit/Trench 03/710

Located on Claim 1216710 this area is 500 meters west of 02/710. We cleared an area 6 meters by 13 meters. The pit drops by over 3 meters in tiers. The sample taken contained high quartz and pyrite.

One sample was taken.

Assay Tag 447213 Not available at time of filing

Additional information: Report attached dated October 3, 2014

Assay Tag 447213

Gold (Au) less than 0.005 ppm

Aluminum (Al) 2.96 %

Copper (Cu) 997 ppm

Iron (Fe) 13.03 %

Titanium (Ti) 7,110 ppm

Zinc (Zn) 2,306 ppm

Pit/Trench 04/710

Located on Claim 1216710 this area is 200 meters further east and 400 meters north of #3/710. We cleared an area 14 meters by 5 meters. The pit rises over 3 meters to the outcrop. The sample taken contained high quartz and pyrite.

One sample was taken.

Assay Tag 447214 Not available at time of filing

Additional information: Report attached dated October 3, 2014

Assay Tag 447214

Gold (Au) less than 0.005 ppm

Aluminum (Al) 3.07 %

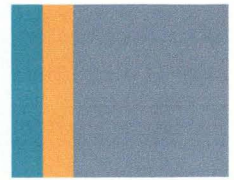
Calcium (Ca) 4.37 %

Iron (Fe) 7.33 %

Titanium (Ti) 5,141 ppm

Gold Cache Inc.

225 University Drive
Thunder Bay, Ontario
P7C 2Z3
CANADA



Nov 15, 2014

Geoscience Assessment Office
933 Ramsey Lake Road, 3rd Floor
Sudbury, Ontario
P3E 6B5
Attention: Roy Denomme, Senior Manager, Mining Lands Section

Dear Mr. Denomme

Re: Response to questions raised in 45 day notice Claim TB#1216710 Horne Township Transaction #W1440.01921

Q. Pictures of the four stripped areas...

A. We did not take pictures of the trenches except for work done on claim #TB1173911 where a larger trench was involved and a variety of mineralization exposed. We did take pictures of sample 447211 (pyrite evident throughout) and sample 447214 (infused with quartz - difficult to cut) to show rock type (photo attached). We have not been asked for pictures of the trenches in the past.

Q. The section "Work Performed"

A. See covering letter to explain that we were on the property in June. Even during that time we were deciding which claims we would cover that week. All claims are within 15 minutes of each other but much longer moving a backhoe around. We began working on this claim on July 21.

Q. "The Backhoe....was brought in on the 16th....."

A. this should read July 21st.

Q. Three samples were taken.....by channel cuts....

A. This should read "Four samples were taken". Channel cuts shown of pictures for samples 447211 and 447214

Q. Attachments: Schedule 4. - shows wrong dates.

A. The attachment is the correct invoice but the list of attachment should have referred to it as covering July 21, 22, 24 and 25th. It should have shown a breakdown of the expenses. I have attached another copy which shows that \$6,482.25 (backhoe \$5,161.28, Float in \$545.79, Float out \$467.82, Operator truck \$307.36) of the total invoice was applied to this claim. (The extra day totaling \$1,464.48 will be used for TB1173911)

Q. The Project History

A. We do not maintain master files for each claim. We file the assessment files and refer back to them when we require clarification. We have not had significant results in any of our claims other than TB1173909 where assays reached 56 grams per ton after blasting was done in those trenches. Knowing that those assays are possible, we have been searching for similar surface samples.



Q. Please provide this geological information....

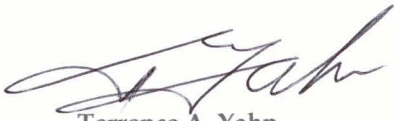
A. The areas that we have worked have been consistent in its geology. We have only given additional detail where it had varied from the norm. Mafic rock with high quartz infused or spider veins, pyrite indicated but only in high concentration in the samples coming from our blasting pits. On claims 1173909, 1173911 and 1216710 we have Pillow Lava formations with higher levels of Titanium but no gold findings at surface which is our target mineral. In the recent samples we are getting a higher level of Iron and some base minerals.

Q. Assay results.....

A. I have attached the assay results for this claim, along with the invoice (I did not include the assay cost in the report). I also modified two pages of the assessment report to include a sample of those reports.

This year I was not present during the original work looked after by Bill Yahn and Wayne Hubbard. This was the first year that we worked on so many claims at once but there were several areas that we wanted to get to in order to prove the value of the claims. I currently reside in Paradise, Newfoundland where I may be working for the next couple of years. I get back to Thunder Bay as often as I can and go out to the claim each time. We are actively trying to option these claims and for two years were under a confidentiality agreement with a company interested in the property. That did not work out and placed us back working the claims. We look after the claims for the Widow of the original owner Thomas Kukkee. We created the company Gold Cache Inc. but it is still a few people spending their time and money to keep things current until the property can be optioned. There has been interest from some local Junior Mining Companies because of the high gold assays in our main trenches.

Yours truly



Terrence A. Yahn

President

tyahn@bellaliant.net

1-709-699-8555

Gold Cache Inc.