10/27/2015 14:56

807-475-1124

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REPORT ON 2015 EXPLORATION

FOR -

GOLD CACHE INC.

(CLIENT #407356)

GOLD CACHE PROPERTY

2.56359

DAWSON ROAD LOTS
AND
HORNE TOWNSHIP

NTS 53A/12 UTM COORDINATES MAP DATUM NAD 83 0287901E / 5385013N PROVINCIAL RECORDING
OFFICE - SUDBURY
RECEIVED

OCT 2 7 2015

A.M. P.M.

THUNDER BAY MINING DIVISION

Prepared by Terry Yahn October 2015 807-475-1124

We have focused our work this day within claim 1173912 (16 claim block) to explore high potential areas for exploration work. Past assay results in this zone have encouraged us to continue to sample the area.

Within the boundaries of this claim are Pillow Lava extrusions which extend to the west and southwest. This entire area consists of bands of mineralization with most gold findings in the quartz veins of Mafic rock.

The Gold Cache Project contains 5 properties with 53 Claim units. It is situated 80 kms west of the city of Thunder Bay on Hwy 11/17, at Shabaqua. Highway access is available to this property.

PROJECT HISTORY

This block of claims, staked starting in 1994, once contained 93 mining units in 28 contiguous mining claims straddling the Dawson Road Lots and Horne Township, with one claim in Laurie Township. One of the main features of the property is the caldera-like structure covering approximately one third of the claim block.

During the past twenty one years, the Shabaqua area has become one of the most active areas for mineral exploration in Northwestern Ontario. Much of the recent staking activity radiated from this structure. The subject property (in part) triggered the regional staking frenzy in 1995. It was surrounded by quality exploration companies, three of which obtained land positions on both sides of the subject property. Over twenty-five publicly traded companies swarmed into this "emerging gold camp", which is now referred to by the industry as the "Matawin Gold Belt".

During 1996 and 1997 considerable line cutting and geophysical surveys were conducted by most of the companies in the area. In 1997 several of the companies conducted diamond drill programs, with at least 12 holes drilled resulting and results up to .300 oz/t. Au. Expectations for the area remain high.

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More robust exploration continued in the late 90's and right up to 2015. Although it had slowed down somewhat from its previous pace, the work simply became more concentrated (targeted) and results continued to improve. Assays in the range of .400 oz/t to 1.400 oz/t were now being found in the key properties.

In 2001 thru to 2015 work performed on nearby claims continued to yield good results with additional assays in the 1.250 oz/t range. There has been another bump in activity during 2004/06 with additional mining companies taking over some claims and actively testing the area. Almost 90 % of the area has now been re-staked and encircles our existing claims.

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WORK PERFORMED

During the week of September 28 to October 02, 2015 we worked within claim 1173912 which is covered in this report. The following week we spend one final day (Oct 8th) on the adjoining claim 1173911 which is reflected in the rental invoice from Bruno's Contracting (Thunder Bay) Limited where we had deducted that amount from the total bill.

Our purpose was to re-visit trenches from several years ago and determine targets for expanded Pits for better sampling. Our new Exploration Permit allows us more aggressive sample taking. We utilized two backhoes: 1. A PC228 equipped with a pneumatic hammer and 2. A John Deere for clearing and the removal of overburden. The smaller backhoe put in longer days to complete preparation and clean-up work.

Many of the sites selected are tiered and allowed us to cut back into the rock for better samples instead of digging deeper holes.

Samples on an adjoining claim to the north (1173909) brought gold assays of up to 54.505 g/t had been found by tracking low level assays to better ground and that is what we will continue to do. We know the potential of the area but our previous work, which included the removal of surface soil and taking samples by channel cutting with a rock saw, was not sufficient (in this area) to give us representative gold values.

Target rocks – The primary rock type in this area of the claim is Mafic with fine grains like a Basalt, but moves towards a Rhyolite with courser grains in some sections. In both cases we are looking for target rock similar to other gold bearing assays where there was an abundance of quartz infused in the rock or by way of small spider veins throughout. We are looking for larger forming Pyrite cubes within those samples. In some cases larger, "smoky" quartz veins were discovered.

MONDAY SEPTEMBER 28, 2015

TERRY YAHN, BILL YAHN – (One truck/vehicle, one ATV, Rock Saw, rock hammers, safety vests and supplies, GPS, compass, pen flare with bear bangers)

LARGE PC228 BACKHOE WITH PNEUMATIC HAMMER – BRUNO'S CONTR.

SMALLER JOHN DEERE BACKHOE – SCOTT TIMMINS

The plan on this day was to begin with Pit #505-912 which we believed would have an improved gold showing. It is located to the eastern side of the claim, not far from the northern claim line. Bush roads allowed good access. The small backhoe was used to open up the site and allow the larger backhoe access to hammer away layers of bedrock.

While the larger backhoe was working on Pit 505, the smaller backhoe was preparing Pit 506 which was 200 meters further east.

The small backhoe also dug one test pit near Pit 506 but filled it back in once the outcrop dropped off dramatically.

We supervised the work of each backhoe and viewed the exposed rock as we progressed. The backhoes moved between the two pits until they were completed.

TUESDAY SEPTEMBER 29, 2015

TERRY YAHN, BILL YAHN – (One truck/vehicle, one ATV, Rock Saw, rock hammers, safety vests and supplies, GPS, compass, pen flare with bear bangers)

LARGE PC228 BACKHOE WITH PNEUMATIC HAMMER – BRUNO'S CONT.

SMALLER JOHN DEERE BACKHOE – SCOTT TIMMINS

On this morning we moved operations to an old INCO site on this claim. Pit 509-912 was created. The area contained metamorphic rock which we believed would benefit from a better look. The site was laid out is a fashion that it allowed us to target each end of a continuous clearing. This allowed the backhoes to work together throughout the day. By having the backhoes in the same area one of us could traverse the property and line up the next site for Wednesday. Several sites were reviewed. Some were close to each other so we had to choose the most appropriate site.

WEDNESDAY SEPTEMBER 30, 2015

TERRY YAHN, BILL YAHN - (One truck/vehicle, one ATV, Rock Saw, rock hammers, safety vests and supplies, GPS, compass, pen flare with bear bangers)

LARGE PC228 BACKHOE WITH PNEUMATIC HAMMER - BRUNO'S CONT.

SMALLER JOHN DEERE BACKHOE - SCOTT TIMMINS

Two sites were chosen for work this day. The backhoes had to spend part of the morning finishing up Pit 509-912 from the previous day. Around noon we were able to start the large backhoe on Pit 510-912. The small backhoe used that time to do some additional clean-up work back at Pit 509-912 before moving closer to the large backhoe and began clearing Pit 511-912 which was 223 meters to the east. This allowed the backhoes to once again work together in opening up new ground for sampling.

We supervised the work of the backhoe, viewed and sampled rock.

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THURSDAY OCTOBER 01, 2015

TERRY YAHN, BILL YAHN - (One truck/vehicle, one ATV, Rock Saw, rock hammers, safety vests and supplies, GPS, compass, pen flare with bear bangers) LARGE PC228 BACKHOE WITH PNEUMATIC HAMMER - BRUNO'S CONT. SMALLER JOHN DEERE BACKHOE - SCOTT TIMMINS

The large backhoe lost hydraulic pressure and a mechanic was sent out from Thunder Bay to repair it. As a result it was only used for 4.5 hours that afternoon. This allowed the small backhoe to catch up and prepare the site area for work on Friday.

This allowed us to visit the Pits worked on over the past few days to take samples for assaying.

FRIDAY OCTOBER 02, 2015

TERRY YAHN, BILL YAHN - (One truck/vehicle, one ATV, Rock Saw, rock hammers, safety vests and supplies, GPS, compass, pen flare with bear bangers) LARGE PC228 BACKHOE WITH PNEUMATIC HAMMER – BRUNO'S CONT.

The small backhoe was not available this day but the operator had prepared the final test site the previous day. Pit 522-912 is west of 510-912 and close to the western edge of Claim 1173912. The large backhoe had to work harder at removing some the surplus rock from its working area.

We supervised the work of the backhoe at all times but continued to trade off as we sampled and mapped the other Pits.

GPS CO-ORDINATES (NAD 83 DATUM USED) UTM ZONE 16U

PIT#	TAG#	EASTING	NORTHING
509	447224	0288427	5384789
509	447225	0288423	5384776
509	447226	0288423	5384776
510	447227	0288263	5383848
510	447228	0288263	5383848
511	447229	0288486	5383885
511	447230	0288486	5383885
506	447231	0289057	5384702
505	447232	0288863	5384772
505	447233	0288863	5384772
522	447234	0288000	5383834
522	447235	0288000	5383834

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Pit 505 - 912 - (2015) (picture taken)

Located on Claim 1173912 this area is on the northeastern side of the claim. The work was done on the western side of a hillside which had outcropping. We removed a substantial amount of bedrock in order to expose several meters of rock.

The pit is approx. 6 meter from it top to its base, 6 meters wide at the top and 3 meters wide at the base. About 1 ½ meters of surface rock was removed to expose the rock. The rock contains a high quantity of pyrite cubes and quartz infused into the rock.

We took two samples (447232 and 447233) from the upper edge and lower ridge.

Assay Tag 447232 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) less than 5 ppb

Aluminum (Al) 3.13 %

Calcium (Ca) 3.45 %

Iron (Fe) 10.33 %

Magnesium (Mg) 2.34 %

Manganese (Mn) 1169 ppm

Phosphorus (P) 871 ppm

Titanium (Ti) 5485 ppm

Assay Tag 447233 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) Less than 5 ppb

Aluminum (Al) 2.10 %

Calcium (Ca) 3.71 %

Iron (Fe) 7.86 %

Magnesium (Mg) 1.67 %

Manganese (Mn) 809 ppm

Phosphorus (P) 884 ppm

Titanium (Ti) 3474 ppm

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Pit 506 - 912 - (2015) (picture taken)

Located on Claim 1173912 this area is 200 meters east of 505-912 and is an outcrop along the access road but on the other side of the hill.

The pit area is 4 meters wide and 6 meters long. Approximately one meter of rock was removed for the purpose of sampling. There is outcrop showing to the east and north of the pit

We took one sample (#447231) from the ridge line created by the hammering of the pit. The rock is rhyolite with quartz veins and pyrite.

Assay Tag 447231 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) Less than 5 ppb

Aluminum (Al) 2.96 %

Calcium (Ca) 5.32 %

Iron (Fe) 6.13 %

Magnesium (Mg) 2.60 %

Manganese (Mn) 915 ppm

Phosphorus (P) 382 ppm

Titanium (Ti) 2931 ppm

Pit 509 - 912 - (2015) (picture taken)

Located on Claim 1173912 this area was an old Inco test pit that had only been surface sampled. We believed that more extensive work should be done to open up the exposed rock in order to obtain more representative samples.

The pit is 100 meters east of the north/south access road.

The area drops off to the north. We worked both ends of the open area and created a deeper pit at each end. The lower area was opened up along a ridge of 6 meters wide (2 meters deep) and cleared back about 6 meters towards the upper open area where a pit of 3 meters by 4 meters was hammered down 1 ½ to 2 meters.

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We took three samples (#447224, 225 and 226). The rock is metamorphic, rock with an abundance of pyrite and infused with quartz and quartz veins. It further contained a yellow mineral in the quartz.

Assay Tag 447224 (Picture taken) A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) 19 ppb

Aluminum (Al) 1.47 %

Calcium (Ca) 2.28 %

Iron (Fe) 2.68 %

Magnesium (Mg) .80 %

Manganese (Mn) 354 ppm

Phosphorus (P) 1242 ppm

Titanium (Ti) less than 100 ppm

Assay Tag 447225 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) less than 5ppb

Aluminum (Al) 1.63 %

Calcium (Ca) 4.56 %

Iron (Fe) 2.76 %

Magnesium (Mg) .81 %

Manganese (Mn) 466 ppm

Phosphorus (P) 1160 ppm

Titanium (Ti) 180 ppm

Assay Tag 447226 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) less than 5 ppb

Aluminum (Al) 1.64 %

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Calcium (Ca) 3.20 % Iron (Fe) 3.04 % Magnesium (Mg) 1.16 % Manganese (Mn) 456 ppm Phosphorus (P) 1356 ppm Titanium (Ti) 306 ppm

<u>Pit 510 – 912 - (2015) (picture taken)</u>

This area contains pillow lava formations. At the center of the area where we began to hammer there was a purple/green staining at surface. From that point we dug down 2 meters and north about 6 meter in length and 4 meters wide. The pit began to fill with water at the 2 meter level.

We took two samples (#447227 and 447228). The rock was infused with quartz and contained quartz veins. Pyrite was present

Assay Tag 447227 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) less than 5 ppb

Aluminum (Al) 2.24 %

Calcium (Ca) 10.00 %

Iron (Fe) 11.43 %

Magnesium (Mg) 1.02 %

Manganese (Mn) 1100 ppm

Phosphorus (P) 134 ppm

Titanium (Ti) 1815 ppm

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Assay Tag 447228 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) less than 5 ppb

Aluminum (Al) 2.73 %

Calcium (Ca) 9.90 %

Iron (Fe) 12.02 %

Magnesium (Mg) 1.14 %

Manganese (Mn) 1161 ppm

Phosphorus (P) 145 ppm

Titanium (Ti) 1990 ppm

Pit 511 - 912 - (2015) (picture taken)

This pit, when finished, had 3 meter back walls in the shape of a horse shoe. The walls reduced to approx. 1 meter below ground level. The bottom of the pit is 2.5 meters wide and 6 meters long from front to back. The rock type was rhyolite with pyrite and quartz veins throughout.

We took two samples (#447229 and 447230)

Assay Tag 447229 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) 11 ppb

Aluminum (Al) 3.58 %

Calcium (Ca) greater than 10.00 %

Iron (Fe) 7.68 %

Magnesium (Mg) 2.04 %

Manganese (Mn) 1576 ppm

Phosphorus (P) 205 ppm

Titanium (Ti) 2318 ppm

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Assay Tag 447230 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) less than 5 ppb

Aluminum (Al) 4.04 %

Calcium (Ca) 8.05 %

Iron (Fe) 6.79 %

Magnesium (Mg) 1.47 %

Manganese (Mn) 1176 ppm

Phosphorus (P) 133 ppm

Titanium (Ti) 2785 ppm

Pit 522 - 912 - (2015) (picture taken)

Located within 100 mcters of the common boundary of Claim 1173912 and 1173911, this pit is also on a pillow lava formation. We selected that western edge to clear as it drops off in tiers and allowed for better removal by the hammer. The finished pit with a 1 meter back wall, is approx. 10 meters long and 4 to 5 meters front to back.

We took two samples (#447234 and 235). The rock contains quartz veins and pyrite.

Assay Tag 447234 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) less than 5 ppb

Aluminum (Al) 2.28 %

Calcium (Ca) 5.90 %

Iron (Fe) 6.62 %

Magnesium (Mg) 1.58 %

Manganese (Mn) 1020 ppm

Phosphorus (P) 260 ppm

Titanium (Ti) 4422 ppm

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People and Days Worked Sept / October 2015

Physical: Supervising, traversing, cleaning, sampling.

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Terry Yahn

5 Sept 28, 29, 30, Oct 1, 2

Bill Yahn

5 Sept 28, 29, 30, Oct 1, 2

Total

10 days.

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People and Days Worked

Sept / October 2015

Physical: Supervising, traversing, cleaning, sampling.

Terry Yahn

5 Sept 28, 29, 30, Oct 1, 2

Bill Yahn

5 Sept 28, 29, 30, Oct 1, 2

Total

10 days.

SUMMARY AND CONCLUSIONS

We have already gone a long way in determining the potential for gold in the Shabaqua area. Zone formations from our primary claim (TB1173909) have developed a pattern which we will continue to expose and sample on all claims we hold in the area.

The work done in this report covers claim #TB1173912. Any reasonable assays in this area would go a long way in proving the commercial value of the entire area. However, our assay results on this occasion did not have a showing for Gold, which is our target mineral.

As a follow up to this work we will be doing similar work on the adjacent claim TB1173911. These areas both have similar mineral composition but none have yielded the high gold assay values found in our adjacent claim to the north.

We will continue to track and sample in this area as more and more ground is reached and assayed.

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ATTACHMENTS

SCHEDULE 1	Gold Assay report from Accurassay Lab. Dated Oct 26th, 2015
SCHEDULE 2	Full ICP Assay report from Accurassay Lab. Dated Oct 26th, 2015
SCHEDULE 3	Invoice 125380 from Bruno's Contracting (Thunder Bay) Limited
	- PC228 Backhoe with Pneumatic hammer
SCHEDULE 4	Invoice 921751 from Scott Timmins - John Deere backhoe
SCHEDULE 5	Drawing of Pit #505-912 (2015)
SCHEDULE 6	Drawing of Pit #506-912 (2015)
SCHEDULE 7	Drawing of Pit #509-912 (2015)
SCHEDULE 8	Drawing of Pit #510-912 (2015)
SCHEDULE 9	Drawing of Pit #511-912 (2015)
SCHEDULE 10	Drawing of Pit #522-912 (2015)
SCHEDULE 11	Map showing contiguous claims for Gold Cache
SCHEDULE 12	Garmin MapSource showing location of Pits on Claim 1173912

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Bruno's Contracting

(Thunder Bay) Limited

General Contractors

665 Hewitson Street Thunder Bay, ON P7B 5V5

Phone: (807) 623-1855 Fax: (807) 623-0360

Invoice Number Invoice Date

: 581050 : 10/15/2015

Customer Number : GOCA01

Job Number :

: A0152

Due Date

: 11/14/2015

GOLD CACHE INC. C/O TERRY YAHN 225 UNIVERSITY AVE THUNDER BAY, ON P7C 2Z3

2015/2016 MISC JOBS

Description	A STATE OF THE STA		Qtγ.	UOM	Unit Price	Total
	SHABAQUA PLOAT & BACKROP RENTAL				•	
09/28/2015	HOUREYTRACTOR AND PLOAT RENTAL		3.00	HR	142.0000	426.00
09/28/2015	OPERATOR TRAVEL TO & PROM JOB		2.00	for	75.0000	150.00
09/28/2015	PC728 & HANIMER		7.00	hr	287.0000	2,009.00
09/29/2015	OPERATOR TRAVILE TO & FROM JOB		2.00	hr	75.0000	150.00
09/29/2015	PC228 & HAMMER		7.00	hrs	287.0000	2,009.00
09/30/2015	OPERATOR TRAVEL TO & FROM JOB		2.00	hrs	75.0000	150.00
09/30/2015	PC228 & HAMMER		6,50	hrs	287.0000	1,865.50
10/01/2015	OPERATOR TRAVEL TO & FROM JOB		2.00	prz	75.0000	150.00
10/01/2015	PC228 & HAMMER		4.50	hrs	287.0000	1,291.50
10/02/2015	OPERATOR TRAVEL TO & FROM JOB	9	2.00	hrs	75.0000	150.00
10/02/2015	PC228 & HAMMER		7.00	hrs	287.0000	2,009.00
10/08/2015	OPERATOR TRAVEL TO & FROM JOB	AIM CIL	2.00	hrs	75.0000	150.00
10/08/2015	PC228 & HAMMER	18 1173911	6.50	hrs	287,0000	OFF 1,865.50
10/08/2015	HOURLY TRACTOR AND FLOAT RENTAL		3.50	HR	142.0000	497.00

SUBTOTAL: H.S.T.:

10,857,00 12.872.50 1411,41 1.673.43

BTINO

N" D'ENR. DE TAXE

TAX REG. NO.

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VIA

SCHEDULE #4

CONDITIONS TERMS

Scott Timmins

Po Box 199 5865 HWY IVID Kakabeka Falis ON

NOTRE NUMERO / OUR NUMBER

DATE

VENDEUR

SALESPERSON

COMMANDE DU CLIENT / CUSTOMER'S ORDER

VENDU À / SOLD TO ADRESSE / ADDRESS	Gold Carshe	LIVRÉ À / SHIP TO ADRESSE / ADDRESS

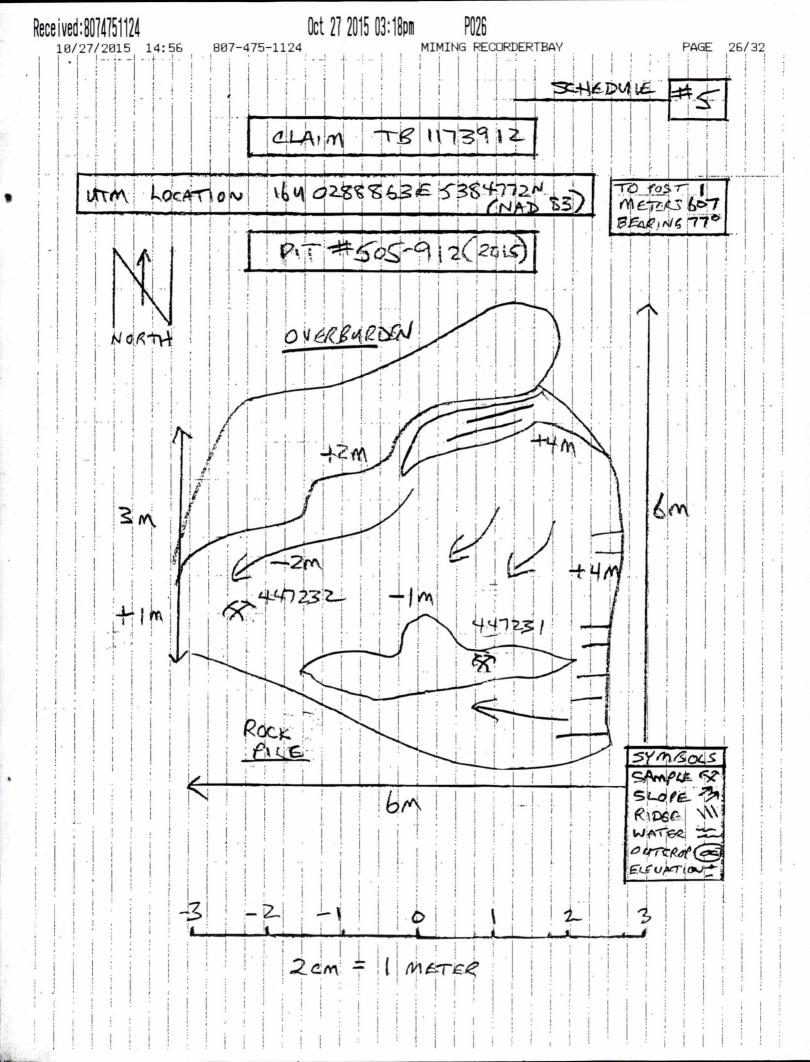
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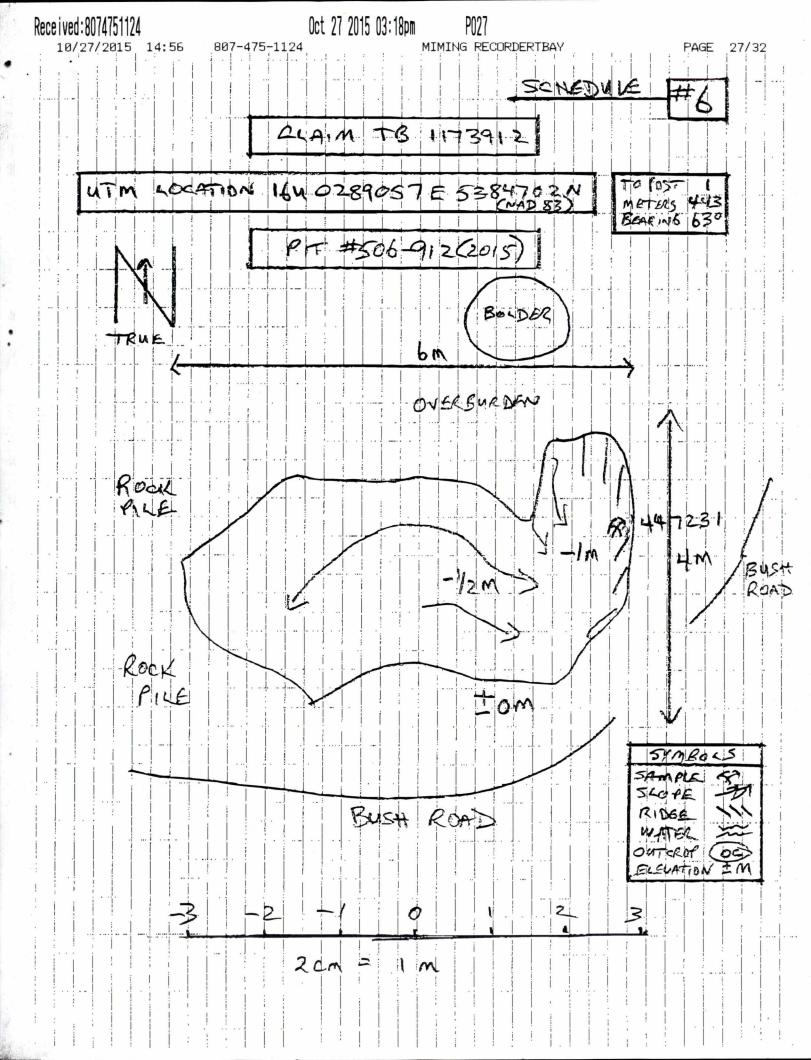
QUANTITÉ	DESCRIPTION		PRIX PRICE		MONTANT		
Sent 28/1	5 Backhoe & Operator 7 AM-430 PM	9/2h/se	105.	00	997	50	
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Sept 30/1	5 Backback Documetor 730AM - 1730 PM	9hose	105	æ	945	80	
Oct 1/19	5 Backhoe & Operator 720AM-420PM Backline & Operator 720AM-420PM	9hrse	105	م	945	00	
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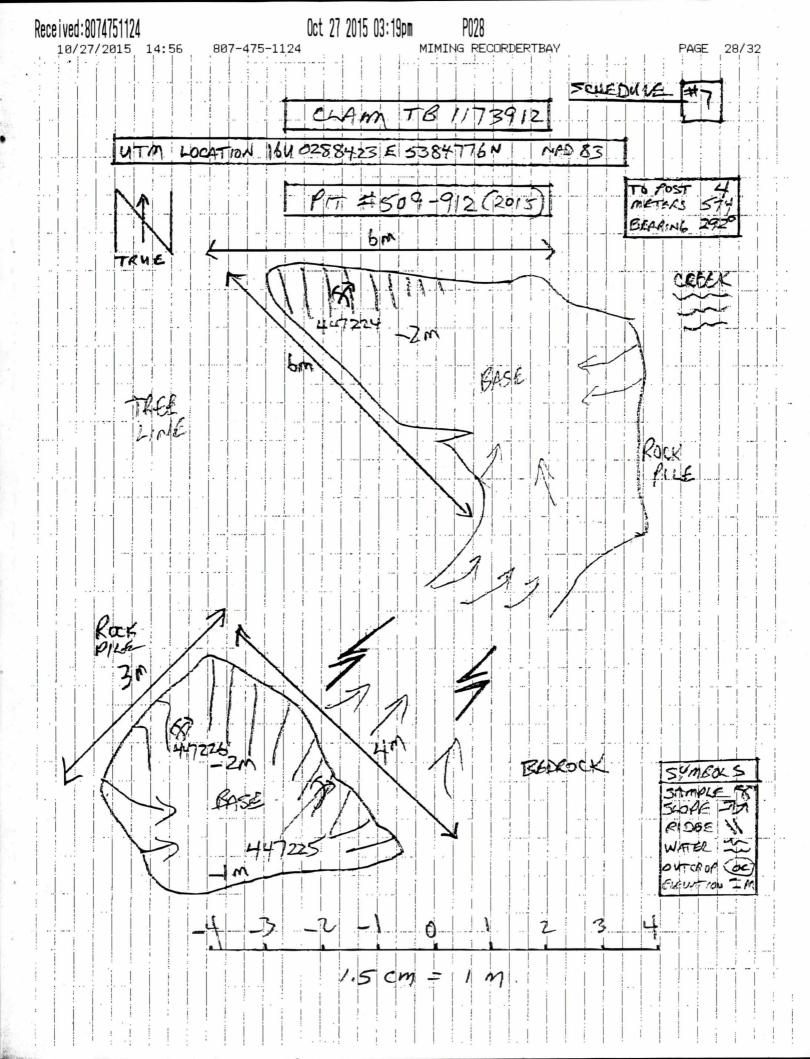
Blueline DCB176

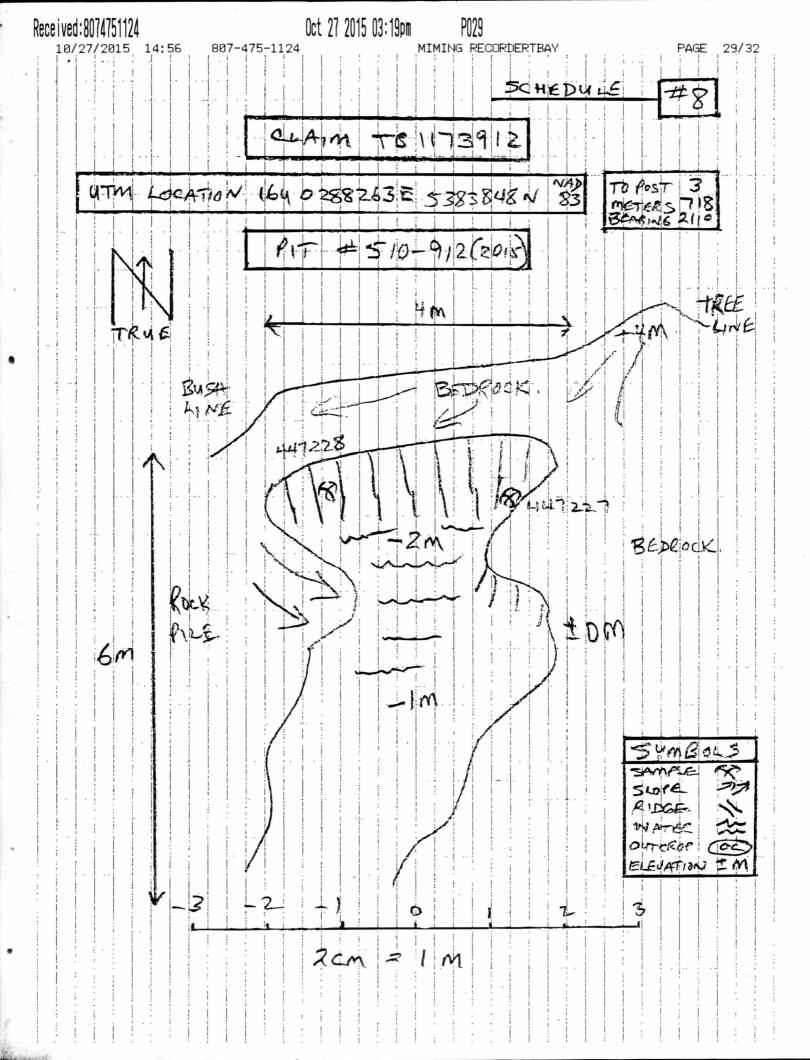
FACTURE - INVOICE

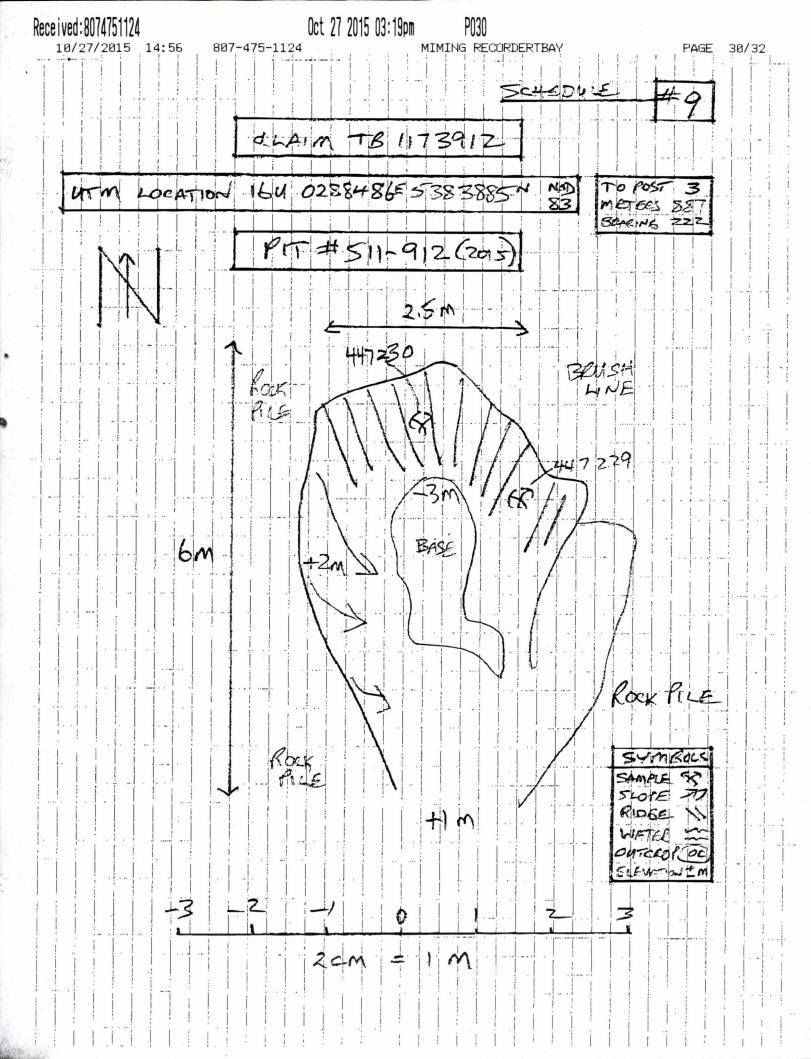
©Blueline®, 201

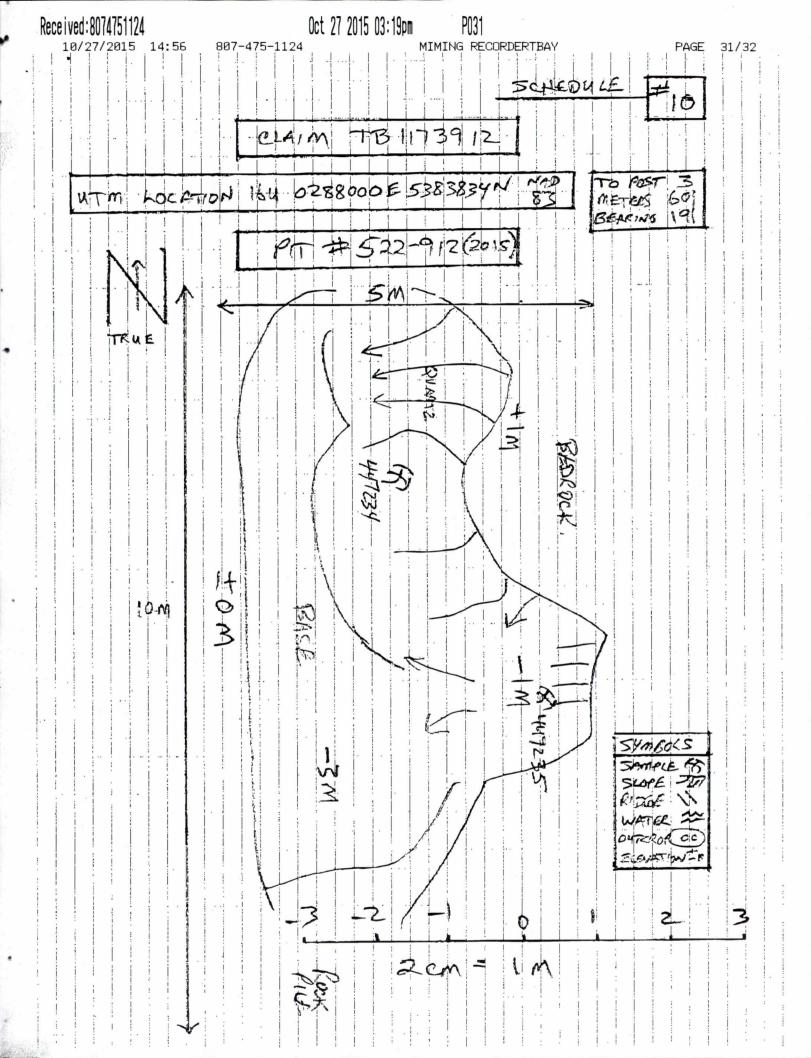














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People and Days Worked

Assay Tag 447235 (Picture taken)

A full ICP ASSAY REPORT dated October 26, 2015 is attached

Gold (Au) less than 5 ppb

Aluminum (Al) 2.61 %

Calcium (Ca) 6.71 %

Iron (Fe) 6.73 %

Magnesium (Mg) 1.51 %

Manganese (Mn) 1162 ppm

Phosphorus (P) 214 ppm

Titanium (Ti) 3967 ppm