Assessment Report On the Rollo Property Porcupine Mining Division Northeastern Ontario

Prepared for Kapuskasing Gold Corp.

Suite #650-1021 West Hastings Street Vancouver, BC Canada V6E 0C3

Prepared by:

Desmond Cullen, P.Geo.

Steven Siemieniuk, P.Geo.

1000 Alloy Drive, Thunder Bay, ON, P7B 6As

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SUMMARY

The purpose of this report is to file assessment work associated with exploration on the Rollo Project in 2015 by Kapuskasing Gold Corp. The project was initially visited by Bob Duess and Mike Tremblay in May of 2015 who are both Advisors to Kapuskasing Gold Corp. They visited the Racicot Occurrence (previously referred to as the Hanson Showing) to view the lithologies present on the project and to take some check samples of the historic showings. After promising results, Clark Exploration Consulting Inc. was contracted by Kapuskasing Gold to conduct a surface exploration program on the Property.

The property is located in the western portion of the Swayze Greenstone Belt of the Abitibi Subprovince, which is host to numerous significant gold occurrences and past producing mines.

The project is essentially a grassroots exploration project on a relatively underexplored property, and is based on the concept that the property has the potential to host greenstone-hosted quartz-carbonate gold mineralization similar to that found locally in the area of the Property, elsewhere in the Swayze Greenstone belt and in many other important greenstone belts in the Superior Province. Very little exploration has been done on the Rollo Property to date, with the work being done consisting primarily of airborne geophysics and some prospecting.

The Rollo Property is located in Coppell, Rollo, Raney and Biggs Townships in northeastern Ontario, in the Porcupine Mining Division, approximately 100km southwest of Timmins, Ontario and 50km east of Chapleau. Access to the property is via Highway 101, which connects Chapleau and Timmins, and gravel logging roads south off of Hwy 101 for about 40 to 50km.

The Property consists of 35 claims totalling 479 units. The claims are owned 100% by Michael Tremblay of Sault Ste. Marie, Ontario, and are currently being held in trust for the Rollo Syndicate (the "Vendors"). Under an option agreement dated February 27, 2014, Kapuskasing Gold can acquire a 100% undivided interest in the Property by issuing to the Vendors 1,000,000 common shares in Kapuskasing Gold. The Vendors will retain a 2% Net Smelter Royalty ("NSR") subject to a buy-back by Kapuskasing Gold of one half of the NSR (i.e. a 1% NSR) for a total purchase price of \$1,665,000 CDN payable to the Vendors.

The current Rollo Property has seen relatively little exploration over the years, with most of the work being geophysics, presumably due to a general lack of outcrop, although there are few references to this in any of the previous reports. In the early 1990's some prospecting was done with very little outcrop being found. Several quartz-carbonate veins were located with sulphide mineralization but contain no gold. There are two historical gold occurrences reported on the property in quartz-carbonate-pyrite veins.

The work that has been done, and the work on other properties in the area, confirm that the property is indeed underlain by mafic volcanic and felsic intrusives of the Swayze Greenstone Belt, and hosts at least several faults and shears, which could potentially host gold mineralization similar to that found on the properties to the south and elsewhere in the Swayze Belt.

Samples taken in May of 2015 returned values of 11.5 g/t Au and 8.75 g/t Au in grab samples of quartz pyrite veins on the contact of the syenite porphyry. The syenite intrusive itself contains 2-3% pyrite and assayed up to 1.03 g/t Au in grab sampling.

The follow up program was comprised of prospecting, mapping and sampling (grab and channels). A total of 12 channel samples and 3 grab samples were taken from at the Racicot gold showing. The channel saw-cuts and grab samples concentrated on two exposed areas at the Racicot gold showing. The sampling program coupled with geological mapping was focused on determining gold bearing geology and the structural relationships. It was determined that there are two principle gold bearing relationships. The gold mineralization is associated with:

- 1) a north bearing quartz, quartz carbonate vein system that cross cuts the east-west trending mafic metavolcanics and
- 2) a syenite (trachyte?) dike that trends subparallel to the metavolcanics.

Using the limited geological exposure, the dike system seems to cross-cut the quartz vein system. The sampling of the quartz vein system in three locations over an approximate 30 metre strike length included 8.82 grams gold per ton over 0.6 metres. The grab samples were taken at the south contact of the Syenite/Metavolcanics where channel sampling was not possible. The grab samples highlighted the gold concentration along the contact with assays of 1.0, 1.89 and 11.41 g/t gold.

The work done on behalf of Kapuskasing Gold in 2014 and 2015 has indicated the presence of anomalous gold mineralization associated with quartz +/-carbonate in mafic volcanic and also in and around the contacts of felsic porphyry intrusions, The gold is generally associated with sulphide (pyrite) mineralization.

While minimal gold mineralization has been found on Kapuskasing Gold's Rollo Property to date, it can be said that relatively little work has been done on the Property, and specifically little outcrop, particularly in the mafic volcanic, has been discovered and examined. It is presumed that most of the mafic volcanic is buried beneath the over burden and is unexposed.

The work that has been done, and the work on other properties in the area, confirm that the property is indeed underlain by mafic volcanic and felsic intrusives of the Swayze Greenstone Belt, and hosts at least several faults and shears, which could potentially host gold mineralization similar to that found on the properties to the south and elsewhere in the Swayze Belt.

It is recommended that Kapuskasing Gold drill a series of short holes around the Racicot Occurrence at different azimuths in order to cross-cut both the quartz veins and the syenite/trachyte dyke that runs sub-parallel to the mafic volcanic and at right angles to the quartz veins. If financing can be raised, an airborne electromagnetic-magnetic survey would also aid in determining other targets for exploration.

1.0: INTRODUCTION

Clark Exploration Consulting Inc. was contracted by Kapuskasing Gold Corp. to conduct an exploration program on their Rollo Project in the summer of 2015.

The project was initially visited in May of 2015 by Kapuskasing Gold Advisor Mike Tremblay and Kapuskasing Gold Advisor and geologist Bob Duess to examine promising results returned from an initial prospecting program conducted in 2014 by Mike Tremblay. Results obtained during this program from the Racicot Showing (previously referred to as the Hanson Showing in previous literature including a Kapuskasing Gold News Release dated June 11, 2015) returned samples up to 11.5 g/t Au. Mike and Bob collected a total of 6 grab samples at the Racicot Showing during this visit with assays of 11.5 g/t Au and 8.75 g/t Au coming from quartz-pyrite veins on the contact with a syenite porphyry intruding the mafic metavolcanic country rock. The syenite itself contains 2 to 3% pyrite and assayed up to 1.03 g/t Au. It should be noted that this report does not cover the costs associated with the Duess-Tremblay May 2015 sampling as sample descriptions and coordinates of samples were not provided (samples locations known only down to the Showing scale). Assay certificates are provided in Appendix A. A preliminary petrological investigation of a representative sample taken of the mafic metavolcanics on the Rollo Project was performed and is included as Appendix B.

Based on those results and the 2014 results, the project was continued in June and July of 2015 when Desmond Cullen, Wayne Gregor, Mike Tremblay and Marc Tremblay visited the property to conduct additional prospecting and sampling as well as mapping and channel sampling of the Racicot Trenches. A total of 68 samples were taken and assayed for gold; 12 channel samples and 56 grab samples. Prospecting logs are included in Appendix C, sample location maps are included as Appendix D, Racicot trench maps are included in Appendix E, sample descriptions are included in Appendix F, assay certificates are included in Appendix G.

The sampling at the high-grade Racicot Gold Showing (previously reported as the Hanson Occurrence, see news release June 11, 2015) now identifies 2 different gold bearing relationships - a north bearing quartz vein system sampled in 3 locations over 30 meters of strike returned up to 8.59 g/t over .6 meters and a syenite/porphyry dike system crosscutting the quartz vein system sampled up to 11.41 g/t along its contact with east-west trending mafic metavolcanics

The property is located in the western portion of the Swayze Greenstone Belt of the Abitibi Subprovince, which is host to numerous significant gold occurrences and past producing mines.

The project is essentially a grassroots exploration project on a relatively underexplored property, and is based on the concept that the property has the potential to host greenstone-hosted quartz-carbonate gold mineralization similar to that found locally in the area of the Property, elsewhere in the Swayze Greenstone belt and in many other important greenstone belts in the Superior Province. Very little exploration has been done on the Rollo Property to date, with the work being done consisting primarily of airborne geophysics and some prospecting.

2.0: PROPERTY DESCRIPTION AND LOCATION

The Rollo Property is located in Coppell, Rollo, Raney and Biggs Townships in northeastern Ontario, in the Porcupine Mining Division, approximately 100km southwest of Timmins, Ontario and 50km east of Chapleau (Figure 1). Access to the property is via Highway 101, which connects Chapleau and Timmins, and gravel logging roads south off of Hwy 101 for about 40 to 50km.

The Property consists of 35 claims totalling 479 units as listed in Table 1, below (Figure 2). The claims are owned 100% by Michael Tremblay of Sault Ste. Marie, Ontario, and are currently being held in trust for the Rollo Syndicate (the "Vendors"). Under an option agreement dated February 27, 2014, Kapuskasing Gold can acquire a 100% undivided interest in the Property by issuing to the Vendors 1,000,000 common shares in Kapuskasing Gold. The Vendors will retain a 2% Net Smelter Royalty ("NSR") subject to a buy-back by Kapuskasing Gold of one half of the NSR (i.e. a 1% NSR) for a total purchase price of \$1,665,000 CDN payable to the Vendors.

The Ontario Mining Act requires Exploration Permit or Plans for exploration on Crown Lands. The permit and plans are obtained from the MNDM. The processing periods are 50 days for a permit and 30 days for a plan while the documents are reviewed by MNDM and presented to the Aboriginal communities whose traditional lands will be impacted by the work. The authors recommend the company discuss the recommended exploration with the MNDM to determine the plan and/or permit required as well as the Aboriginal communities to consult.

The government of Ontario requires expenditures of \$400 per year per unit for staked claims, prior to expiry, to keep the claims in good standing for the following year. The report must be submitted by the expiry date.

No mineral occurrence, resources, reserves or mine existing prior to the mineralization described in this report are known by the author to occur on the Property.

Table 1. Rollo Property Claims

| Claim No. | Township | Date Recorded | Due Date | Work Required (\$) | Unit Size |
|-----------|----------|------------------|---------------|-----------------------|--------------|
| 4271946 | Biggs | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4271947 | Rollo | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4271948 | Rollo | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4271949 | Rollo | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4267151 | Rollo | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4267152 | Raney | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4267153 | Raney | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4267154 | Raney | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4267155 | Raney | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4267156 | Raney | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4267157 | Raney | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4267158 | Raney | Feb. 18, 2014 | Feb. 18, 2016 | 3,200 | 8 |
| 4277530 | Raney | Feb. 18, 2014 | Feb. 18, 2016 | 6,400 | 16 |
| 4271725 | Biggs | June 22, 2012 | May 24, 2016 | 6,400 | 16 |
| 4271726 | Biggs | June 22, 2012 | May 24, 2016 | 6,400 | 16 |
| 4271727 | Biggs | June 22, 2012 | May 24, 2016 | 6,000 | 15 |
| 4271728 | Biggs | June 22, 2012 | May 24, 2016 | 4,800 | 12 |
| 4260534 | Coppell | June 22, 2012 | May 24, 2016 | 6,400 | 16 |
| 4270150 | Coppell | June 22, 2012 | May 24, 2016 | 4,800 | 12 |
| 4270151 | Coppell | June 22, 2012 | May 24, 2016 | 800 | 2 |
| 4271752 | Coppell | June 22, 2012 | May 24, 2016 | 800 | 2 |
| 4271754 | Coppell | June 22, 2012 | May 24, 2016 | 4,800 | 12 |
| 4271755 | Coppell | June 22, 2012 | May 24, 2016 | 6,400 | 16 |
| 4271756 | Coppell | June 22, 2012 | May 24, 2016 | 4,800 | 12 |
| 4271757 | Coppell | June 22, 2012 | May 24, 2016 | 4,000 | 10 |
| 4271758 | Coppell | June 22, 2012 | May 24, 2016 | 6,400 | 16 |
| 4271759 | Coppell | June 22, 2012 | May 24, 2016 | 3,200 | 8 |
| 4267593 | Rollo | June 22, 2012 | May 24, 2016 | 6,000 | 15 |
| 4267594 | Rollo | June 22, 2012 | May 24, 2016 | 6,000 | 15 |
| 4267595 | Rollo | June 22, 2012 | May 24, 2016 | 6,400 | 16 |
| 4267596 | Rollo | June 22, 2012 | May 24, 2016 | 6,400 | 16 |
| 4267597 | Rollo | June 22, 2012 | May 24, 2016 | 3,200 | 8 |
| 4267598 | Rollo | June 22, 2012 | May 24, 2016 | 6,400 | 16 |
| 4267599 | Rollo | June 22, 2012 | May 24, 2016 | 6,400 | 16 |
| 4267600 | Rollo | June 22, 2012 | May 24, 2016 | 4,800 | 12 |
| Totals | | | | 191,600 | 479 |

3.0: ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE AND PHYSIOGRAPHY

The Rollo Property is located in Coppell, Rollo, Raney and Biggs Townships in northeastern Ontario, in the Porcupine Mining Division, approximately 100km southwest of Timmins, Ontario and 50km east of Chapleau. The property can be accessed via Highway 101, approximately 80km either east from Chapleau or west from Timmins to an all-weather gravel logging road which goes south for 40 to 50 km and connects up with a series of subsidiary logging roads.

Timmins is a long established gold mining town with a population of approximately 45,000, and full infrastructure consisting of road, rail and air service, hydro, hospital services etc. Other industries in Timmins include forest products and tourism. Chapleau is a town of about 2400 people on the Canadian Pacific Railroad and Highway 101, and is primarily a logging town. It is also connected by highway to Wawa, Timmins and the Trans-Canada Highway east of Sault Ste. Marie.

The climate in the region is described as continental, with cold winters and warm summers. Temperatures can range from the -40°s Celsius in the winter to the +40°s in the summer, with snow cover between November and May. The best season for exploration is between June and October, although in lake covered or swampy areas exploration activities such as geophysical surveys and diamond drilling might best be conducted after winter freeze up.

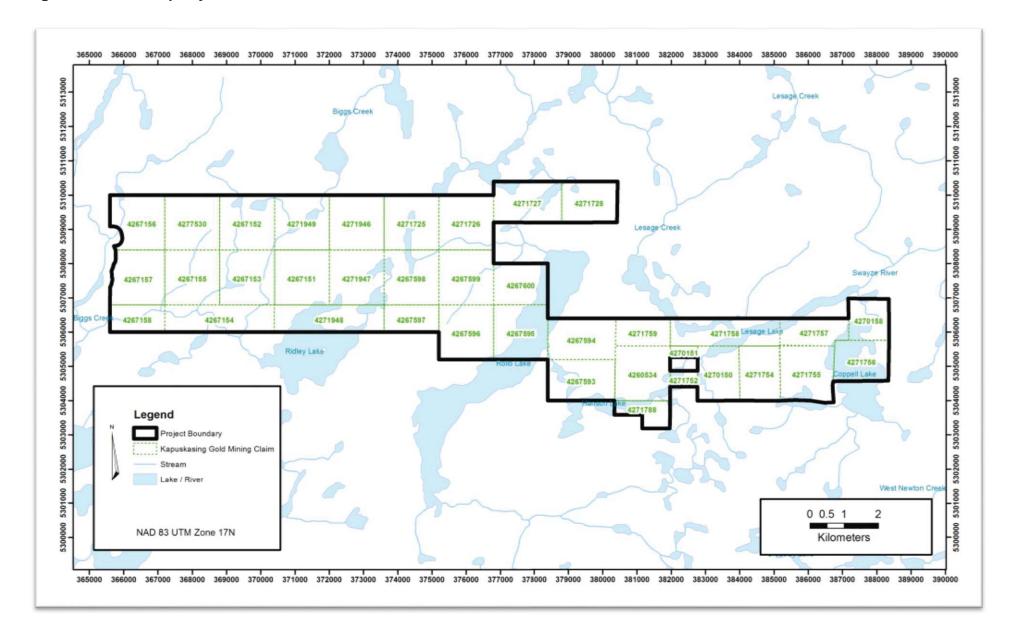
The terrain in the area of the property is generally low to moderate relief, with the uplands consisting of rock hills and moraines and the lowlands being underlain by glaciofluvial deposits. The area lies in the boreal forest with typical tree species consisting of spruce, jack pine, balsam fir, white birch and local tamarack in low, wet areas.

Figure 1. Rollo Property Location Map



Kapuskasing Gold Corp. Rollo Property

Figure 2. Rollo Property Claims



4.0: HISTORY

The current Rollo Property has seen relatively little exploration over the years, with most of the work being geophysics, presumably due to a general lack of outcrop, although there are few references to this in any of the previous reports. Hopkins (1985) does state that the property he examined (which covered only a small part of the current Property on the border of Rollo and Coppell Twps) was 90% overburden covered and as yet unmapped. In the early 1990's some prospecting was done with very little outcrop being found.

- 1950: According to Fumerton and Houle (1993) Radiant Exploration Ltd. reported a pit on the east shore of Coppell Lake in a small bay that was said to contain visible gold. There are no later reports that this pit was found and/or sampled. A 1937 ODM report had reported only that gold discoveries were made in the vicinity of Hanson Lake. Houle later visited the area for the OGS and discovered a small, sand-filled trench on the north side of Hanson Lake (which would be on the current Property), and got a sample of siliceous volcanic with carbonate-filled fracturing and minor pyrite and pyrrhotite. The sample assayed 0.11 g/T gold.
- 1959: Prospecting in the area was carried out by Bartley (1959) and included some work in Raney and Rollo Twps, although it appears that the sampling method consisted only of panning for gold. Bartley reported two quartz veins located at a small beaver pond "about one mile north of Raney Lake", one of which was 18 inches wide and was traceable for 70 ft., and mineralized with pyrite and chalcopyrite and "panned colours of visible gold"
- 1976: An airborne magnetic survey was flown for UMEX by Scintrex Surveys Ltd. over a number of townships, including about the southern half of Rollo. This survey covered a small part of the south part of the Property in Rollo Twp.; however no significant magnetic features were detected and there was no follow-up work reported.
- 1985: A geochemical survey consisting of humus soil samples (collected from the "A" horizon) was carried out on a group of claims belonging to Hanson Lake Resources Ltd., which were in Rollo Twp. along the border of Coppell Twp. and crossed the Property in the area north of Hanson Lake and east of Rollo Lake. On the part of their property which coincides with the current Property, they reported 35 small anomalies, with an anomaly defined as being at least 5 times background, and background assumed to be 5ppb (Hopkins 1985). No further work was reported by Hanson Lake Res. And the author could find no indication of any later operators following up on these results.

- 1985: An airborne magnetic and VLF-EM survey was carried out by Terraquest Ltd. On behalf of four participating syndicates in the southeast corner of Rollo Twp. The syndicates were Rollo Resources Prospecting Syndicate, Rollover Resources Prospecting Syndicate, Hanson Lake Prospecting Syndicate and Kenty Optimists Syndicate. The survey would have covered the portion of the Rollo Property that covers Rollo Lake east to the boundary with Coppell Twp. The magnetic survey was interpreted as coinciding with the known geology in the area and in some cases modifying and updating the geology and stratigraphy; while the VLF-EM survey identified numerous well defined conductor axes which were interpreted in some cases to coincide with graphitic horizons in sedimentary rocks and in other cases to represent faults, potentially with disseminated mineralization (Barrie, 1985).
- 1986: Hopkins (1986) performed a detailed examination and interpretation of the VLF-EM conductor anomalies on the property of Rollo Resources as defined by the Terraquest survey done the previous year. Most of the conductor anomalies were deemed to be of little or no interest, except for three, all of which lay to the south of the border of the current Rollo Property.
- 1988: In 1988 a ground magnetometer and VLF-EM survey was performed on the claims held by Hanson Lake Resources Ltd., again to follow up on the airborne survey carried out by Terraquest in 1985. The targets were three east-west trending conductors, one of which lies south of the Rollo Property border and is thus off the property, one which lies on or close to the southern border across Hanson Lake, and the third which lies north of Hanson Lake, on the Rollo Property. The anomaly through Hanson Lake was interpreted as being broad, indicating a possible lake bottom source rather than a true bedrock conductor (Meikle 1988). The anomaly north of Hanson Lake was described as exhibiting isolated conductive zones, and it was recommended that more coverage was needed as well as verification of the conductors by a Max-Min or IP survey.
- 1991: Prospecting by Fred Ross in the area north and west of Rollo Lake after it had been scarified included a large area west of Rollo Lake currently on the Property. The outcrop exposed was reported to be mostly granite with basalt contacts, with no sign of alteration or mineralization. No samples were taken.
- 1992: A large area of northeast Raney Twp. was prospected by Denis Morin, locating a float containing quartz, pyrite and chalcopyrite. Two quartz veins were located containing cherty quartz with malachite and were subsequently trenched. Only two samples were taken, with nil gold reported.
- 2014: The 2014 work on the Rollo Property focused on the areas surrounding the historic Racicot and Coppell Gold Occurrences and the large-scale zones of

prospective alteration associated with quartz feldspar porphyries, identified by the Geological Survey of Canada. There was a total of 52 grab samples taken by Mike Tremblay.

| Number of Samples | Range of PPB GOLD | Grams/Tonne gold |
|-------------------|-------------------|-------------------------|
| 34 | <100 | |
| 8 | 100 to <300 | |
| 4 | 300 to <1000 | |
| 6 | >1000 | 1.00, 1.36, 1.52, 3.15, |
| | | 3.66, 7.69 |

^{*}All grab samples no widths determined

The 1.36 grams gold per tonne sample is a previously unknown gold occurrence on the west shore of Coppell Lake hosted by an altered quartz feldspar porphyry with approximately 5 % pyrite. The gold occurrence is in the east end of the property and could possibly be a shallow blast site.

The assays 1.00, 1.52, 3.15, 3.66, 7.69 grams gold per tonne are from a stripped and washed area of approximately 12 x 20 metres on the east end of Hanson Lake, referred to as the Racicot Showing. The outcrop is composed of a series of quartz (+/- Fe carbonate) veinlets within altered mafic volcanic, locally associated with mineralized trachytic porphyry. The 7.69 grams gold per ton sample is hosted within a north-south quartz vein set crosscutting potassic, silica altered trachytic porphyry with up to 10% pyrite. The 3.66 grams gold per ton sample is within an east-west quartz vein set hosted by potassic, silica altered trachytic porphyry with trace pyrite.

5.0: GEOLOGICAL SETTING AND MINERALIZATION

Regional Geology

The following regional geology summary is taken from Cargill (2009).

Felix (2006) described the Swayze Greenstone Belt as located in the western Abitibi Subprovince of the Superior Province (Figure 3). It is bounded to the north by the Nat River granitoid complex, to the west by the Kapuskasing structural zone, to the south by the Ramsey-Algoma granitoid complex and to the east by the Kenogamissi granitoid complex. The Swayze belt is connected to the Abitibi greenstone belt by a narrow band of metasedimentary and metavolcanic rocks that wraps around the northern and southern margins of the Kenogamissi granitoid complex. Although largely separated from the Abitibi greenstone belt by the Kenogamissi Batholith, the two greenstone belts are considered roughly equivalent in age. Recent mapping and structural evidence shows the Swayze Greenstone belt contains many of the structures and stratigraphic ages typical of the Abitibi belt in the Timmins-Kirkland Lake area. The Swayze Greenstone Belt is now interpreted to represent a deeper, erosional level of a once continuous Abitibi greenstone belt.

The Swayze Greenstone Belt has a high potential for mesothermal gold as indicated by the number of significant gold occurrences and past producing mines. Gold mineralization occurs in a wide variety of rock types but is most commonly associated with rusty weathering and schistose, iron-carbonatized and sericitized, mafic volcanic rocks. The mineralization is closely associated with quartz-carbonate veining, commonly with disseminated iron sulphides and locally arsenopyrite, stibnite, and base metal sulphides.

Property Geology

The Rollo Property has not yet been mapped in any detail; only on a regional scale by the Ontario Department of Mines and Northern Affairs (Thurston et al. 1970)(Figure 4). Some minor descriptions of lithologies were done during the prospecting done in the early 1990's as described in Item 6: History. The geology on the Property as indicated on OGS map P. 3331 (Wilkinson and Harris 1995) and Thurston et al.'s map P. 673 indicates that it is underlain primarily by mafic to intermediate metavolcanics, with numerous granodiorite to granite intrusions up to about 3 km in diameter. A number of roughly north-south trending faults have been interpreted to cross the property in the central portion of the property, and some of the geophysics performed has suggested additional faults and shears at various orientations.

From the previous work on the property it would appear that most of the bedrock exposure has been along the lakeshores, and inland from the lakes only the

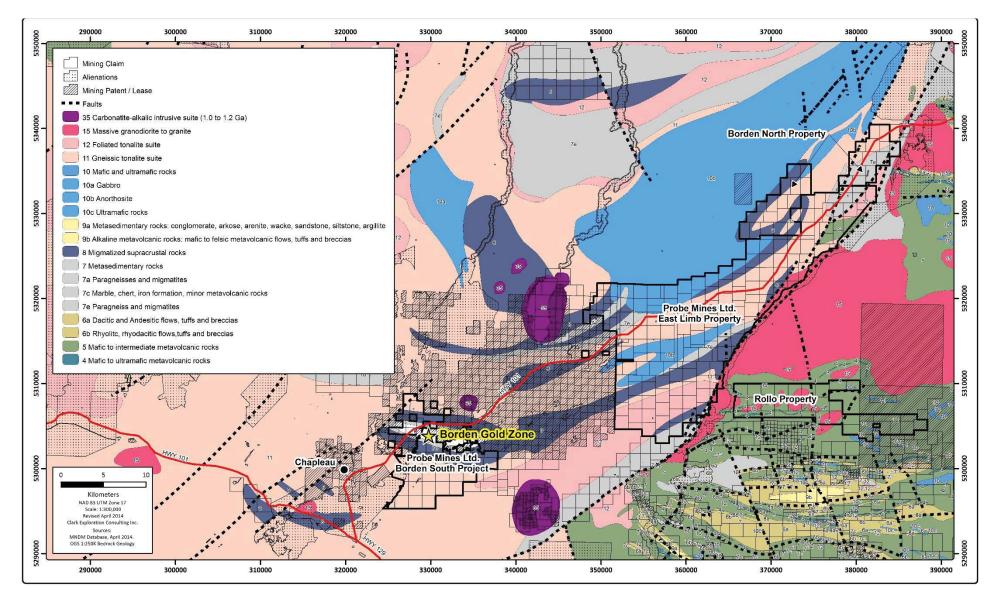
felsic intrusives form the higher ground in which outcrop is found. It is the author's interpretation that the mafic volcanics are generally under the overburden on most of the property, and for the most part are not exposed at surface.

Mineralization

The mineralization reported found on the property to date has consisted of several quartz and/or quart-carbonate veins in mafic volcanic with pyrite +/- pyrrhotite +/- chalcopyrite +/- gold mineralization.

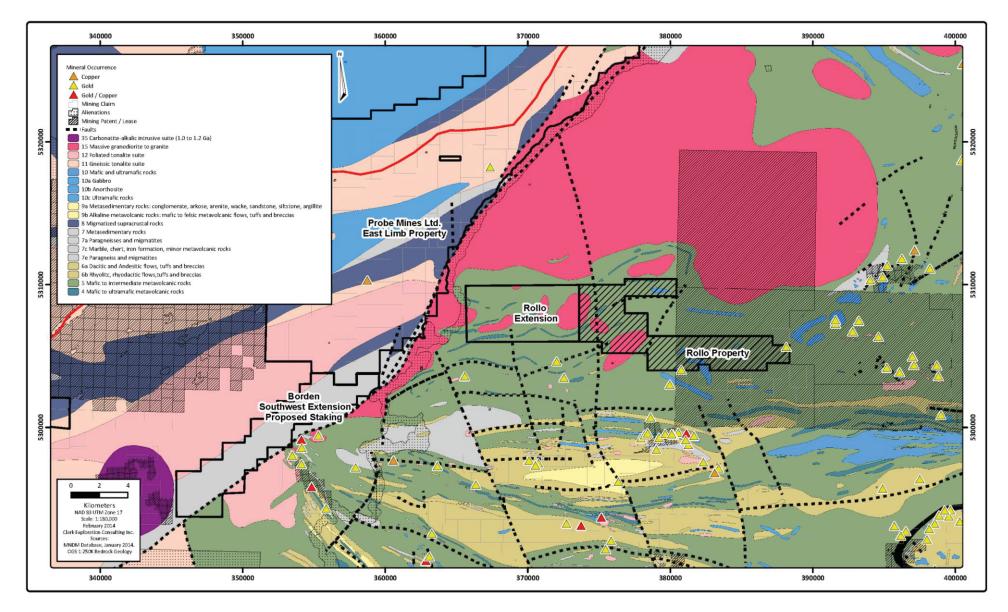
Kapuskasing Gold Corp. Rollo Property

Figure 3. Regional Geology



Kapuskasing Gold Corp. Rollo Property

Figure 4. Rollo Property Geology



6.0: 2015 PROSPECTING

2015 Prospecting Program

Between June 22nd and July 3rd, 2015, a prospecting program was carried out under the direction of Clark Exploration of Thunder Bay, Ontario. The work was carried out by Mike Tremblay, Marc Tremblay, Wayne Gregor, and Desmond Cullen.

The program was comprised of prospecting, mapping and sampling (grab and channels). A total of 12 channel samples and 3 grab samples were taken from at the Racicot gold showing. The channel saw-cuts and grab samples concentrated on two exposed areas at the Racicot gold showing. The sampling program coupled with geological mapping was focused on determining gold bearing geology and the structural relationships. It was determined that there are two principle gold bearing relationships. The gold mineralization is associated with:

- 1) a north bearing quartz, quartz carbonate vein system that cross cuts the east-west trending mafic metavolcanics and
- 2) a syenite (trachyte?) dike that trends subparallel to the metavolcanics.

Using the limited geological exposure, the dike system seems to cross-cut the quartz vein system. The sampling of the quartz vein system in three locations over an approximate 30 metre strike length included 8.82 grams gold per ton over 0.6 metres. The grab samples were taken at the south contact of the Syenite/Metavolcanics where channel sampling was not possible. The grab samples highlighted the gold concentration along the contact with assays of 1.0, 1.89 and 11.41 g/T gold.

SAMPLING OF RACICOT SHOWING

| Sampl | Locatio | Sample | Sample | Descriptio | Grams | Lengt | Average |
|--------|---------|--------|----------|------------|-------|-------|----------|
| e No. | n | Type | Directio | n | Gold | h | GGPT/ |
| | Racicot | | n | | per | Metre | M |
| | | | | | Ton | S | |
| 284701 | South | Channe | East - | Quartz | 2.454 | 0.5 | |
| 204701 | Strip | I | West | Vein | 2.434 | 0.5 | |
| 284702 | South | Channe | East - | Quartz | 1.106 | 0.4 | |
| 204702 | Strip | I | West | Vein | 1.100 | 0.4 | |
| 284703 | South | Channe | East - | Quartz | 0.825 | 0.3 | 1.60/1.2 |
| 204703 | Strip | I | West | Vein | 0.623 | 0.3 | |
| 284704 | South | Channe | East - | Quartz | 0.27 | 0.7 | 1.12/1.9 |
| 204704 | Strip | I | West | Vein | 0.27 | 0.7 | |
| | North | | | Syenite / | 11.41 | | |
| 284677 | Strip | Grab | | Volcanic / | | | |
| | • | | | Contact | 4 | | |

| Sampl e No. | Locatio n Racicot | Sample Type | Sample Directio n | Descriptio n | Grams Gold per Ton | Lengt h Metre s | Average GGPT/ M |
|----------------|-------------------------|----------------|-------------------------|---|-----------------------------|--------------------------|-----------------------|
| 284678 | North Strip | Grab | | Syenite / Volcanic / Contact | 1.01 | | |
| 284679 | North Strip | Grab | | Syenite / Volcanic / Contact | 1.885 | | |
| 284705 | North Strip | Channe I | North- South | Syenite | 0.331 | 0.9 | |
| 284706 | North Strip | Channe I | North- South | Syenite | 0.114 | 0.7 | |
| 284707 | North Strip | Channe I | North- South | Syenite | 0.43 | 0.9 | |
| 284708 | North Strip | Channe I | North- South | Syenite / Volcanic / Contact | 6.752 | 0.5 | |
| 284709 | North Strip | Channe I | North- South | Mafic Volcanic | 0.048 | 0.7 | |
| 284710 | North Strip | Channe I | East - West | Quartz vein and Mafic Volcanic | 1.237 | 0.7 | |
| 284711 | North Strip | Channe I | East - West | Quartz vein and Mafic Volcanic | 0.036 | 0.6 | |
| 284712 | North Strip | Channe I | East - West | Quartz Vein | 8.594 | 0.6 | |

Concurrent with the program at the Racicot showing, 53 grab samples were collected at various other parts of the property as an ongoing program to advance other gold showings at Rollo. Prospecting focused on any potential gold bearing environments.

Previous sampling of the Coppell Lake area had located an anomalous gold sample associated to a quartz feldspar porphyry within sheared mafic metavolcanics. The examination indicates a shallow blast or pit on the quartz feldspar porphyry. A total of 11 samples were taken with 5 greater than 100 pbb gold with one assaying 1.309 g/t gold. All samples were from quartz feldspar porphyry with variable amounts of quartz veinlets and pyrite. The 1.309 g/t gold sample contains 3-5 mm quartz veinlets and >1% pyrite.

Assay certificates for the initial visit by Duess and Tremblay are included in Appendix A, a petrology report on a sample taken is included as Appendix B, Prospecting Logs are in Appendix C, Field Maps are included as Appendix D, Racicot Trench Maps as Appendix E, Sample Descriptions as Appendix F and Assay Certificates as Appendix G.

7.0: CONCLUSIONS AND RECOMMENDATIONS

The work done on behalf of Kapuskasing Gold in 2014 and 2015 has indicated the presence of anomalous gold mineralization associated with quartz +/-carbonate in mafic volcanic and also in and around the contacts of felsic porphyry intrusions, The gold is generally associated with sulphide (pyrite) mineralization.

While minimal gold mineralization has been found on Kapuskasing Gold's Rollo Property to date, it can be said that relatively little work has been done on the Property, and specifically little outcrop, particularly in the mafic volcanic, has been discovered and examined. It is presumed that most of the mafic volcanic is buried beneath the over burden and is unexposed.

The work that has been done, and the work on other properties in the area, confirm that the property is indeed underlain by mafic volcanic and felsic intrusives of the Swayze Greenstone Belt, and hosts at least several faults and shears, which could potentially host gold mineralization similar to that found on the properties to the south and elsewhere in the Swayze Belt.

It is recommended that Kapuskasing Gold drill a series of short holes around the Racicot Occurrence at different azimuths in order to cross-cut both the quartz veins and the syenite/trachyte dyke that runs sub-parallel to the mafic volcanic and at right angles to the quartz veins. If financing can be raised, an airborne electromagnetic-magnetic survey would also aid in determining other targets for exploration.

8.0: REFERENCES

- **Note:** Notations listed in the references below in the format "AFRI 41O15NE0008" refer to assessment files archived with the Ontario Ministry of Northern Development and Mines on the MNDM website (www.geologyontario.mndm.gov.on.ca/).
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APPENDIX A

Duess/Tremblay Assay Certificates

Quality Analysis ...



Innovative Technologies

Date Submitted: 25-May-15
Invoice No.: A15-03668 (i)
Invoice Date: 31-Aug-15

Your Reference: DGS Exploration

DGS Exploration Canada

ATTN: Robert Duess

CERTIFICATE OF ANALYSIS

9 Rock samples were submitted for analysis.

The following analytical package was requested:

Code 1A2-Timmins Au - Fire Assay AA Code Weight Rpt(kg)-Timmins-Internal Received Weights

REPORT A15-03668 (i)

This report may be reproduced without our consent. If only selected portions of the report are reproduced, permission must be obtained. If no instructions were given at time of sample submittal regarding excess material, it will be discarded within 90 days of this report. Our liability is limited solely to the analytical cost of these analyses. Test results are representative only of material submitted for analysis.

Notes:

If value exceeds upper limit we recommend reassay by fire assay gravimetric-Code 1A3 $\,$

CERTIFIED BY:

Elitsa Hrischeva, Ph.D. Quality Control Activation Laboratories Ltd.

Report:

A15-03668

Results

| Analyte Symbol | SiO2 | Al2O3 | Fe2O3(T) | MnO | MgO | CaO | Na2O | K2O | TiO2 | P2O5 | LOI | Total | Sc | Ве | V | Cr | Co | Ni | Cu | Zn | Ga | Ge | As |
|----------------|---------|---------|--------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|--------|--------|--------|--------|--------|--------|
| Unit Symbol | % | % | % | % | % | % | % | % | % | % | % | % | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm |
| Lower Limit | 0.01 | 0.01 | 0.01 | 0.001 | 0.01 | 0.01 | 0.01 | 0.01 | 0.001 | 0.01 | | 0.01 | 1 | 1 | 5 | 20 | 1 | 20 | 10 | 30 | 1 | 1 | 5 |
| Method Code | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-ICP | FUS-MS |
| 1276504 | 42.54 | 11.07 | 11.46 | 0.170 | 4.31 | 8.95 | 3.89 | 1.69 | 0.987 | 0.02 | 14.16 | 99.24 | 36 | 2 | 230 | 80 | 45 | 90 | 120 | 80 | 18 | 4 | 19 |

Activation Laboratories Ltd. R

Report:

A15-03668

Results

| Analyte Symbol | Rb | Sr | Υ | Zr | Nb | Мо | Ag | In | Sn | Sb | Cs | Ва | La | Се | Pr | Nd | Sm | Eu | Gd | Tb | Dy | Но | Er |
|----------------|--------|---------|---------|---------|--------|--------|--------|--------|--------|--------|--------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Unit Symbol | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm | ppm |
| Lower Limit | 2 | 2 | 2 | 4 | 1 | 2 | 0.5 | 0.2 | 1 | 0.5 | 0.5 | 3 | 0.1 | 0.1 | 0.05 | 0.1 | 0.1 | 0.05 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| Method Code | FUS-MS | FUS-ICP | FUS-ICP | FUS-ICP | FUS-MS | FUS-ICP | FUS-MS |
| 1276504 | 49 | 440 | 20 | 40 | 1 | 30 | 0.7 | < 0.2 | < 1 | 0.8 | 1.2 | 448 | 2.4 | 5.9 | 0.89 | 4.8 | 1.6 | 0.56 | 2.2 | 0.4 | 2.5 | 0.6 | 1.7 |

Results

| Analyte Symbol | Tm | Yb | Lu | Hf | Та | W | TI | Pb | Bi | Th | U |
|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Unit Symbol | ppm |
| Lower Limit | 0.05 | 0.1 | 0.04 | 0.2 | 0.1 | 1 | 0.1 | 5 | 0.4 | 0.1 | 0.1 |
| Method Code | FUS-MS |
| 1276504 | 0.25 | 1.7 | 0.27 | 1.0 | < 0.1 | 48 | < 0.1 | 13 | 2.3 | 0.2 | < 0.1 |

Activation Laboratories Ltd.

Report:

A15-03668

QC

| Analyte Symbol | SiO2 | Al2O3 | Fe2O3(T | MnO | MgO | CaO | Na2O | K2O | TiO2 | P2O5 | Sc | Ве | V | Sr | Υ | Zr | Ва | LOI | Total | Cr | Co | Ni | Cu |
|----------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|--------|--------|
| Unit Symbol | % | % | % | % | % | % | % | % | % | % | ppm | % | % | ppm | ppm | ppm | ppm |
| Lower Limit | 0.01 | 0.01 | 0.01 | 0.001 | 0.01 | 0.01 | 0.01 | 0.01 | 0.001 | 0.01 | 1 | 1 | 5 | 2 | 2 | 4 | 3 | | 0.01 | 20 | 1 | 20 | 10 |
| Method Code | FUS-ICP | FUS-MS | FUS-MS | FUS-MS | FUS-MS |
| NIST 694 Meas | 11.36 | 1.89 | 0.75 | 0.010 | 0.34 | 43.17 | 0.85 | 0.52 | 0.120 | 30.16 | | | 1657 | | | | | | | | | | |
| NIST 694 Cert | 11.2 | 1.80 | 0.790 | 0.0116 | 0.330 | 43.6 | 0.860 | 0.510 | 0.110 | 30.2 | | | 1740 | | | | | | | | | | |
| DNC-1 Meas | 47.03 | 18.35 | 9.75 | 0.150 | 9.85 | 11.33 | 1.92 | 0.22 | 0.480 | 0.06 | 31 | | 146 | 145 | 13 | 38 | 102 | | | | | | |
| DNC-1 Cert | 47.15 | 18.34 | 9.97 | 0.150 | 10.13 | 11.49 | 1.890 | 0.234 | 0.480 | 0.070 | 31 | | 148 | 144.0 | 18.0 | 38 | 118 | | | | | | |
| GBW 07113 Meas | 70.96 | 12.83 | 3.17 | 0.140 | 0.15 | 0.60 | 2.67 | 5.57 | 0.280 | 0.03 | 5 | 4 | 6 | 41 | 48 | 413 | 507 | | | | | | |
| GBW 07113 Cert | 72.8 | 13.0 | 3.21 | 0.140 | 0.160 | 0.590 | 2.57 | 5.43 | 0.300 | 0.0500 | 5.00 | 4.00 | 5.00 | 43.0 | 43.0 | 403 | 506 | | | | | | |
| W-2a Meas | 52.80 | 15.09 | 10.76 | 0.170 | 6.27 | 11.05 | 2.18 | 0.58 | 1.060 | 0.13 | 35 | < 1 | 259 | 196 | 16 | 90 | 167 | | | | | | |
| W-2a Cert | 52.4 | 15.4 | 10.7 | 0.163 | 6.37 | 10.9 | 2.14 | 0.626 | 1.06 | 0.130 | 36.0 | 1.30 | 262 | 190 | 24.0 | 94.0 | 182 | | | | | | |
| SY-4 Meas | 49.33 | 20.10 | 6.14 | 0.110 | 0.49 | 8.05 | 6.68 | 1.52 | 0.280 | 0.12 | < 1 | 3 | 7 | 1182 | 113 | 530 | 334 | | | | | | |
| SY-4 Cert | 49.9 | 20.69 | 6.21 | 0.108 | 0.54 | 8.05 | 7.10 | 1.66 | 0.287 | 0.131 | 1.1 | 2.6 | 8.0 | 1191 | 119 | 517 | 340 | | | | | | |
| BIR-1a Meas | 48.28 | 15.80 | 11.43 | 0.180 | 9.58 | 13.42 | 1.90 | 0.02 | 0.990 | 0.02 | 44 | < 1 | 321 | 111 | 11 | 15 | 4 | | | | | | |
| BIR-1a Cert | 47.96 | 15.50 | 11.30 | 0.175 | 9.700 | 13.30 | 1.82 | 0.030 | 0.96 | 0.021 | 44 | 0.58 | 310 | 110 | 16 | 18 | 6 | | | | | | |
| 1276504 Orig | 42.54 | 11.07 | 11.46 | 0.170 | 4.31 | 8.95 | 3.89 | 1.69 | 0.987 | 0.02 | 36 | 2 | 230 | 440 | 20 | 40 | 448 | 14.16 | 99.24 | 70 | 44 | 90 | 120 |
| 1276504 Dup | | | | | | | | | | | | | | | | | | | | 80 | 45 | 90 | 120 |

QC

| Analyte Symbol | Zn | Ga | Ge | As | Rb | Nb | Мо | Ag | In | Sn | Sb | Cs | La | Ce | Pr | Nd | Sm | Eu | Gd | Tb | Dy | Но | Er |
|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Unit Symbol | ppm |
| Lower Limit | 30 | 1 | 1 | 5 | 2 | 1 | 2 | 0.5 | 0.2 | 1 | 0.5 | 0.5 | 0.1 | 0.1 | 0.05 | 0.1 | 0.1 | 0.05 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| Method Code | FUS-MS |
| NIST 694 Meas | | | | | | | | | | | | | | | | | | | | | | | |
| NIST 694 Cert | | | | | | | | | | | | | | | | | | | | | | | |
| DNC-1 Meas | | | | | | | | | | | | | | | | | | | | | | | |
| DNC-1 Cert | | | | | | | | | | | | | | | | | | | | | | | |
| GBW 07113 Meas | | | | | | | | | | | | | | | | | | | | | | | |
| GBW 07113 Cert | | | | | | | | | | | | | | | | | | | | | | | |
| W-2a Meas | | | | | | | | | | | | | | | | | | | | | | | |
| W-2a Cert | | | | | | | | | | | | | | | | | | | | | | | |
| SY-4 Meas | | | | | | | | | | | | | | | | | | | | | | | |
| SY-4 Cert | | | | | | | | | | | | | | | | | | | | | | | |
| BIR-1a Meas | | | | | | | | | | | | | | | | | | | | | | | |
| BIR-1a Cert | | | | | | | | | | | | | | | | | | | | | | | |
| 1276504 Orig | 80 | 18 | 4 | 22 | 48 | 1 | 28 | 0.6 | < 0.2 | < 1 | 0.7 | 1.1 | 2.4 | 6.0 | 0.88 | 4.7 | 1.6 | 0.55 | 2.1 | 0.4 | 2.5 | 0.5 | 1.7 |
| 1276504 Dup | 90 | 18 | 4 | 15 | 50 | 1 | 31 | 0.8 | < 0.2 | < 1 | 0.8 | 1.2 | 2.4 | 5.8 | 0.90 | 4.9 | 1.6 | 0.56 | 2.2 | 0.4 | 2.5 | 0.6 | 1.7 |

QC

| Analyte Symbol | Tm | Yb | Lu | Hf | Та | W | TI | Pb | Bi | Th | U |
|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Unit Symbol | ppm |
| Lower Limit | 0.05 | 0.1 | 0.04 | 0.2 | 0.1 | 1 | 0.1 | 5 | 0.4 | 0.1 | 0.1 |
| Method Code | FUS-MS |
| NIST 694 Meas | | | | | | | | | | | |
| NIST 694 Cert | | | | | | | | | | | |
| DNC-1 Meas | | | | | | | | | | | |
| DNC-1 Cert | | | | | | | | | | | |
| GBW 07113 Meas | | | | | | | | | | | |
| GBW 07113 Cert | | | | | | | | | | | |
| W-2a Meas | | | | | | | | | | | |
| | | | | | | 1 | | | | | |

Activation Laboratories Ltd.

Report:

A15-03668

| Analyte Symbol | Tm | Yb | Lu | Hf | Та | W | TI | Pb | Bi | Th | U |
|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Unit Symbol | ppm |
| Lower Limit | 0.05 | 0.1 | 0.04 | 0.2 | 0.1 | 1 | 0.1 | 5 | 0.4 | 0.1 | 0.1 |
| Method Code | FUS-MS |
| W-2a Cert | | | | | | | | | | | |
| SY-4 Meas | | | | | | | | | | | |
| SY-4 Cert | | | | | | | | | | | |
| BIR-1a Meas | | | | | | | | | | | |
| BIR-1a Cert | | | | | | | | | | | |
| 1276504 Orig | 0.25 | 1.7 | 0.27 | 1.0 | < 0.1 | 48 | < 0.1 | 12 | 2.4 | 0.2 | < 0.1 |
| 1276504 Dup | 0.26 | 1.7 | 0.27 | 1.0 | 0.1 | 48 | < 0.1 | 13 | 2.3 | 0.1 | 0.1 |

APPENDIX B

Petrology Report

Sample: Archean meta-volcanic

Location: Rollo Township, Swayze Greenstone Belt

Texture: Aphanitic

Description: This sample is light green to buff mafic volcanic rock with an iron-oxide veneer. Hydrothermal or metamorphic fluids have likely altered the rock. Abundant cream-colored carbonate and quartz veins crosscut the rock (Plate 1). One generation of veins is well developed. Pyrite is fairly abundant (Plate 2A, B). The fine-grained groundmass and alteration makes primary minerals difficult to identify, but minute feldspar phenocrysts are weakly preserved. Plotting the lithogeochemical data on a Na2O + K2O vs. SiO2 (TAS) diagram indicates that this rock was a (trachy)-basalt.

Rock name: Carbonate-chlorite-sericite-altered (trachy)-basalt

Mineral descriptions

Groundmass (>70 mod.%): Very fine-grained (<0.1 mm) and consisting predominantly of chlorite, quartz and muscovite (Plate 2). The groundmass is pervasively altered (Plate 2D, E).

Pyrite (7 mod.%): Predominantly fine-grained (<0.25 mm) and disseminated throughout groundmass as sub- to euhedral crystals; however large (up to 5 mm) euhedral crystals are also present and are apparently late (overprint quartz-carbonate veins; Plate 2). Chalcopyrite and sphalerite occur rarely as minute inclusions in larger pyrite crystals (Plate 2C).

Feldspar (7 mod.%): Small (0.25 mm) phenocrysts within groundmass. Plagioclase and K-feldspar are both present, but plagioclase is more abundant. Both varieties are moderately to completely sericitized.

Carbonate (15 mod.%): Cream to buff-colored, with variable size that ranges from 0.5 to 2 mm. Coarse carbonate occurs in veins together with quartz, whereas the finer material is present within the groundmass.

Summary

Primary: The lithogeochemical (specifically TAS; Plate 3) indicate that this rock was a trachybasalt. It lacks textural characteristics indicative of the eruptive environment, but was likely erupted onto the seafloor.

Alteration: Much of the primary groundmass has been altered to chlorite-quartzsericite. Additionally, feldspar phenocrysts are moderately to pervasively altered to sericite. Petrographic analysis suggests that the carbonate mineral is most likely dolomite, but some (magnesian) calcite is also possible.

Structure: A single quartz-carbonate vein set is well developed. At least a portion of the pyrite present within this sample formed subsequent to veining because large euhedral pyrite crystals overprint veins (Plate 2).

Comments on composition: The silica content of this rock is very low and may suggest that this rock is komatiitic; however, the composition must be normalized to LOI-free to plot it on the TAS diagram (Plate 3). The potassium content is high (hence trachybasalt). This may not be primary and, instead, be a byproduct of potassic alteration.



Plate 1: Trachybasalt grab sample from Rollo Twp property. Note pervasive alteration of basaltic groundmass and intense carbonate veining. White squares = 3 x 3 cm.

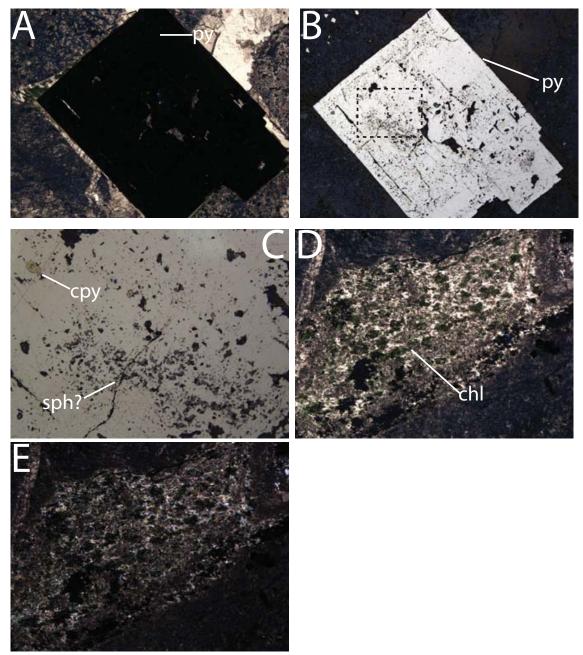


Plate 2: A) Transmitted light photomicrograph showing late pyrite overprinting quartz-carbonate vein; B) Reflected light photomicrograph of (A) showing late pyrite crystal, note: dashed box outline; C) Reflected light image of the dashed box outline showing inclusion-rich area containing minute inclusions of chalcopyrite(?) and sphalerite(?) (FOV: 0.25 mm); D) Transmitted light (PPL) image of chlorite-quartz-sericite altered groundmass; and E) XPL image of (D). Abbreviations: sph: sphalerite; py: pyrite; cpy: chalcopyrite; chl: chlorite: qtz: quartz. Field of view: 1 mm.

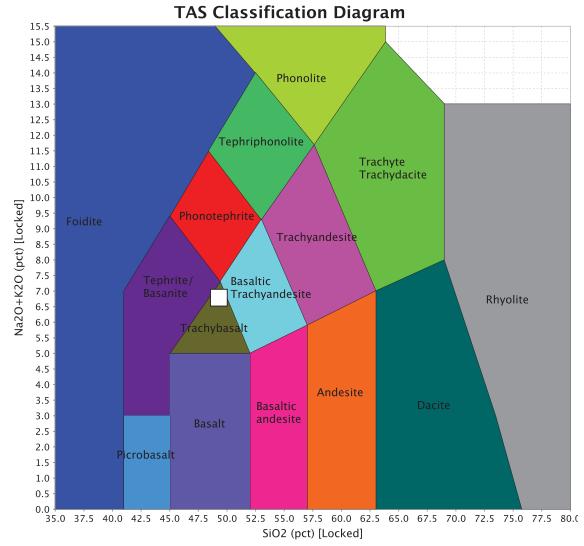


Plate 3: TAS plot with rock classification fields. Note that the white square is the sample from the Rollo township property.

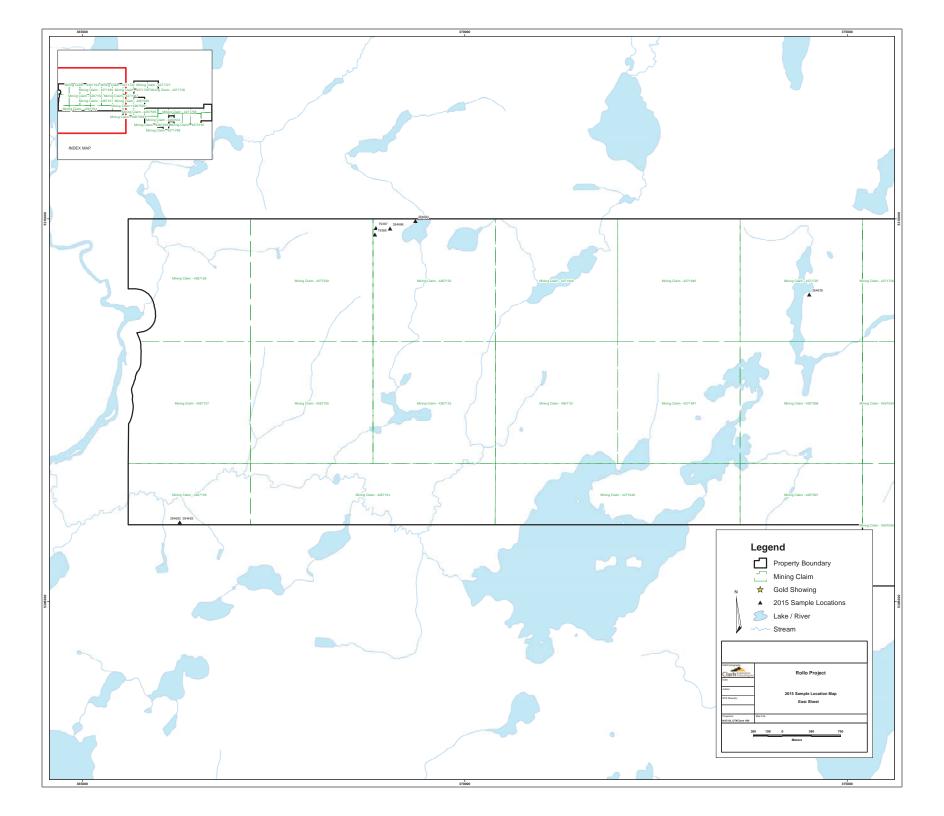
APPENDIX C

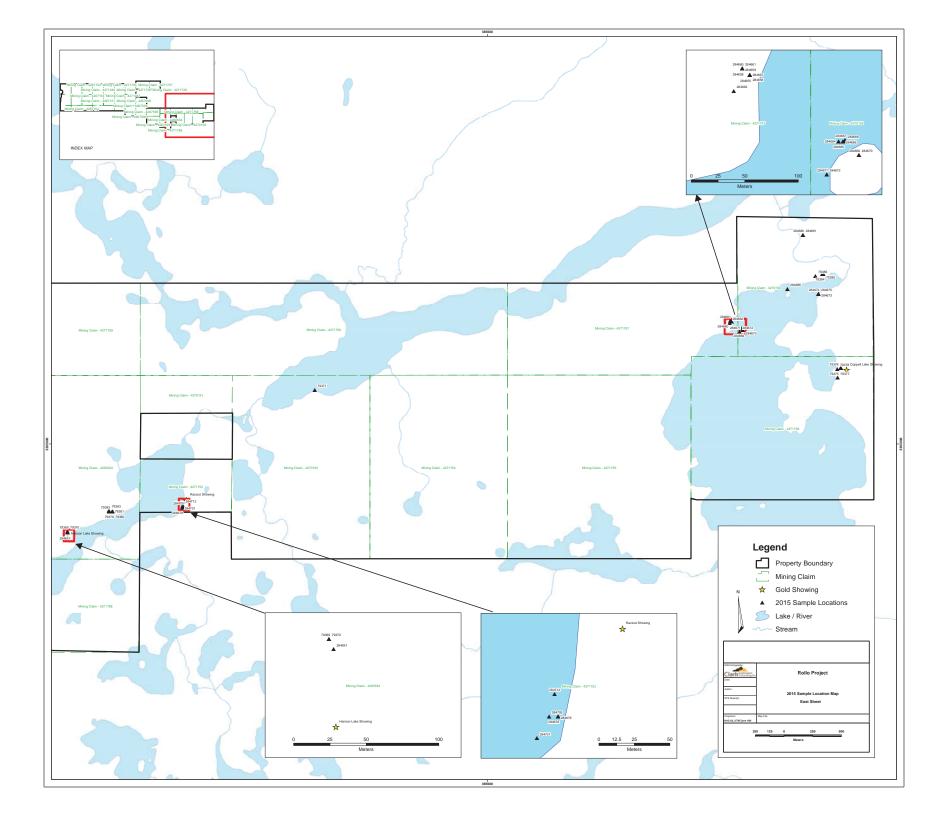
Prospecting Logs

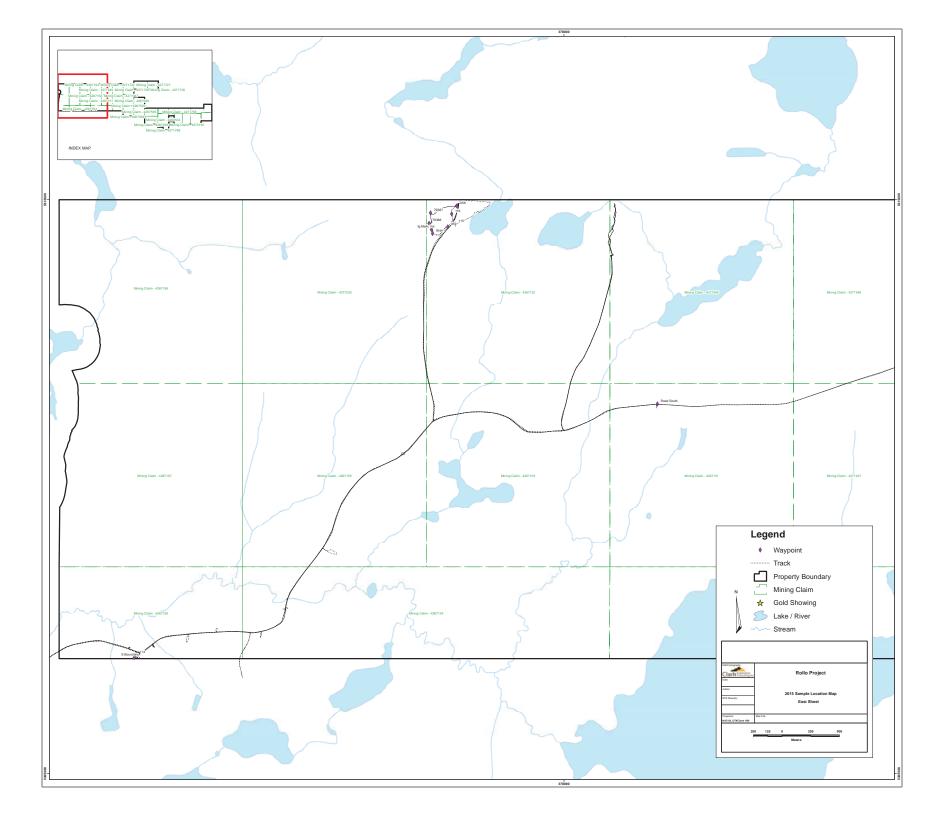
| Date | Activity | Personnel |
|-----------|----------------------------------|------------------------|
| 22-Jun-15 | Mob to Foleyet | Des, Mike, Marc, Wayne |
| 23-Jun-15 | Access, trench prospecting | Des, Mike, Marc, Wayne |
| 24-Jun-15 | Trench mapping | Des, Mike, Marc, Wayne |
| 25-Jun-15 | Trench mapping, channel sampling | Des, Mike, Marc, Wayne |
| 26-Jun-15 | Trench mapping, channel sampling | Des, Mike, Marc, Wayne |
| 27-Jun-15 | Prospecting | Des, Mike, Marc, Wayne |
| 28-Jun-15 | Prospecting | Des, Mike, Marc, Wayne |
| 29-Jun-15 | Prospecting | Des, Mike, Marc, Wayne |
| 30-Jun-15 | Prospecting | Des, Mike, Marc, Wayne |
| 1-Jul-15 | Prospecting | Des, Mike, Marc, Wayne |
| 2-Jul-15 | Prospecting | Des, Mike, Marc, Wayne |
| 3-Jul-15 | Demob from Foleyet | Des, Mike, Marc, Wayne |

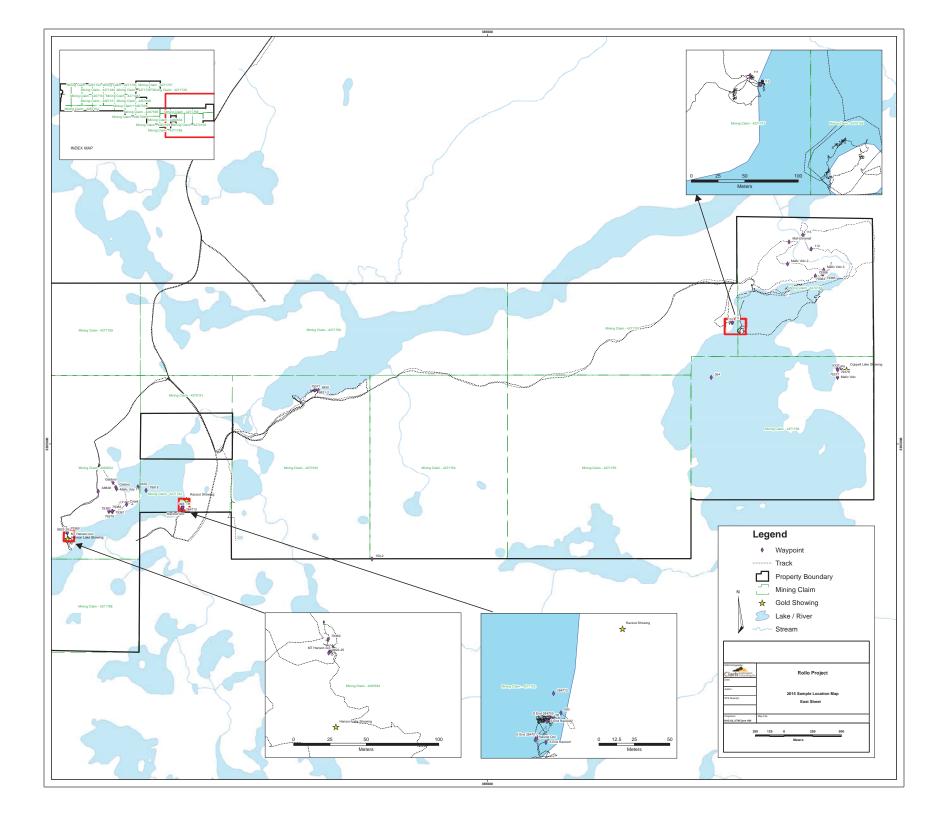
APPENDIX D

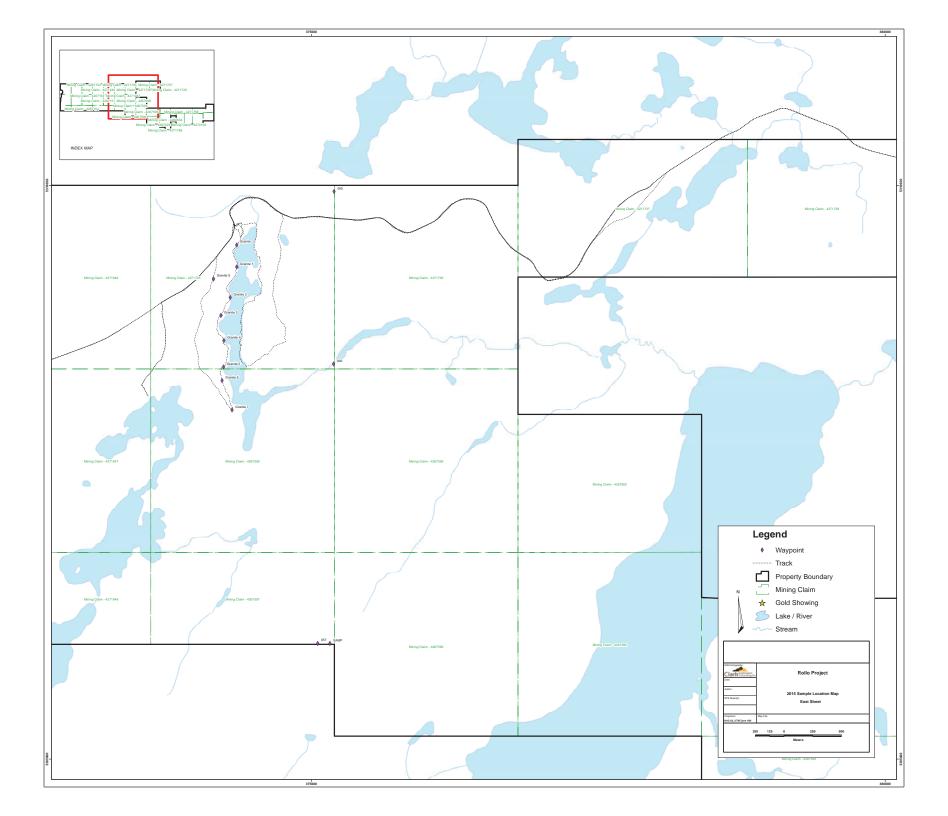
Field Maps









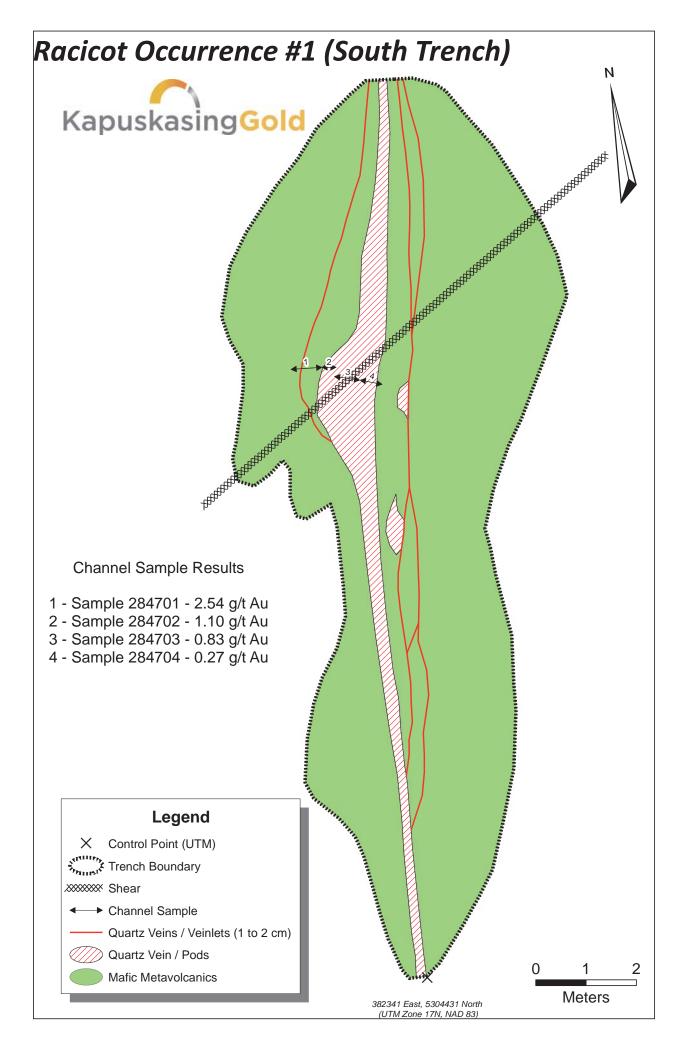


APPENDIX E

Racicot Trench Maps

Racicot Occurrence #2 (North Trench) KapuskasingGold Channel Sample Results 5 - Sample 284705 - 0.33 g/t Au 6 - Sample 284706 - 0.11 g/t Au 7 - Sample 284707 - 0.43 g/t Au 8 - Sample 284708 - 6.75 g/t Au 9 - Sample 284709 - 0.05 g/t Au 10 - Sample 284710 - 1.24 g/t Au 11 - Sample 284711 - 0.04 g/t Au 12 - Sample 284712 - 8.59 g/t Au **Grab Sample Results** 77 - Sample 284677 - 11.41 g/t Au 78 - Sample 284678 - 1.01 g/t Au 79 - Sample 284679 - 1.86 g/t Au Legend Control Point (UTM) 382243 East, 5304449 North Trench Boundary (UTM Zone 17N, NAD 83) ► Channel Sample **Grab Sample** Quartz Veins Syenite 2 Mafic Metavolcanics

Meters



APPENDIX F

Sample Descriptions

| | | | | | Channel | | Au PPM - | QA/QC - | Au PPM - |
|---------|---------|----------|------|------|---------|---------------------------------------|----------|---------|----------|
| Sample# | Easting | Northing | Area | Туре | Length | Description | FA | FA | Grav |
| | | | | | | Mafic to intermediate volcanic; | | | |
| | | | | | | looks weakly to moderately | | | |
| | | | | | | silicified or albitized; 2-3% | | | |
| 79369 | 381340 | 5304235 | | Grab | | disseminated pyrite ~1 mm; local | | | |
| | | | | | | possible hematite staining on | | | |
| | | | | | | pyrite - gives the appearance of | | | |
| | | | | | | native copper | 0.037 | | |
| 1 | | | | | | As above but looks more silicified; | | | |
| 79370 | 381340 | 5304235 | | Grab | | up to 3-5% disseminated pyrite | | | |
| 73370 | 301310 | 330 1233 | | Grab | | with more hematite(?) stained | | | |
| | | | | | | pyrite | 0.26 | | |
| | | | | | | Felsic/Feldspar Porphyry; medium | | | |
| | | | | | | to coarse grained; light buff- | | | |
| 79371 | 383496 | 5305471 | | Grab | | coloured; numerous irregular | | | |
| 73371 | 303 130 | 3303171 | | Grab | | quartz veinlets/fractures up to 2-3 | | | |
| | | | | | | mm woth 1-2% disseminated and | | | |
| | | | | | | fracture-controlled pyrite | 0.05 | | |
| 1 | | | | | | South end of main pit at Coppell | | | |
| | | | | | | Occurrence; Sheared/strongly | | | |
| | | | | | | foliated mafic volcanic with minor | | | |
| 79372 | 388081 | 5305660 | | Grab | | quartz blebs/pods (possibly | | 0.015 | |
| | | | | | | amygdules?); 0.5 to 1% fine | | | |
| | | | | | | grained disseminated pyrite; | | | |
| | | | | | | foliation/shearing at ~90-90. | 0.022 | | |
| 79373 | 388081 | 5305660 | | Grab | | ~1 m north of 79372; same rock | | | |
| 75575 | 300001 | 3303000 | | Grab | | and mineralization | <0.005 | | |
| | | | | | | Same location as 79373 but with | | | |
| 79374 | 388081 | 5305660 | | Grab | | occasional stringers/fractures | | | |
| | | | | | | cross-cutting foliation at 10-20°; 1- | 0.007 | | |

| | | | | | Channel | | Au PPM - | QA/QC - | Au PPM - |
|---------|---------|----------|--------|-----------------------------------|--------------------------------------|--|----------|---------|----------|
| Sample# | Easting | Northing | Area | Туре | Length | Description | FA | FA | Grav |
| | | | | | | 2% fine grained disseminated | | | |
| | | | | | | pyrite | | | |
| | | | | | | ~1.5 m north of 79374; larger | | | |
| | | | | | | quartz pods (lenticular/strained) | | | |
| 79375 | 388081 | 5305660 | | Grab | | up to 6-7 mm; 1-2% fine grained | | | |
| | | | | | | disseminated pyrite; | | | |
| | | | | | | sheared/foliated at ~90-90. | 0.036 | | |
| 79376 | 388081 | 5305660 | | Grab | | Same location as 79375; as above | 0.005 | | |
| | | | | | | Mafic (to intermediate?) volcanic; | | | |
| | | | | | | looks sheared at ~85-90; local | | | |
| 79377 | 388053 | 5305577 | | Grab | | limonite; anastamosing foliation; | | | |
| | | | | 0.0.0 | | occasional quartz fracturesand | | | |
| | | | | | | silicification; trace fine grained | | | |
| | | | | | | pyrite | <0.005 | | |
| | | | | | | Small pit near Coppell occurrence; | | | |
| | | | | | | mafic volcanic with irregular | | | |
| | | | | | | quartz pods and stringers, often reddish (due to hematite?); trcae | | | |
| 79378 | 388051 | 5305655 | | Grab | | fine grained fracture-hosted | | | |
| | | | | | | pyrite; moderate | | | |
| | | | | | | shearing/foliation at ~85° strike | | | |
| | | | | | | and 85-90° dip. | <0.005 | | |
| | | | | | | Mafic volcanic with moderate | | | |
| | | | | | | irregular quartz-carbonate | | | |
| | | | | | | veining/flooding; moderate | | | |
| 79379 | 381734 | 5304412 | 2 Grab | | foliation at 95°-90°; local epidote; | | | | |
| | | | | trace to 0.5% fine grained pyrite | | | | | |
| | | | | | | along vein margins | <0.005 | | |

| | | | | | Channel | | Au PPM - | QA/QC - | Au PPM - |
|---------|---------|----------|------|------|---------|---|----------|---------|----------|
| Sample# | Easting | Northing | Area | Туре | Length | Description | FA | FA | Grav |
| 79380 | 381734 | 5304411 | | Grab | | ~1 m south of 79379; as above with less quartz-carb; trace to 0.5% fine grained disseminated pyrite | <0.005 | | |
| 79381 | 381730 | 5304411 | | Grab | | Mafic volcanic; locally looks like green chert (serpentine?); 0.5% fine grained disseminated pyrite | <0.005 | | |
| 79382 | 381702 | 5304410 | | Grab | | Mafic volcanic with occasional quartz-carbonate fracrures; 0.5 to 1% fine grained disseminated pyrite | <0.005 | <0.005 | |
| 79383 | 381702 | 5304421 | | Grab | | Mafic volcanic with occasional quartz-carbonate-epidote veinlets and fractures; trace fine grained fracture-controlled pyrite | <0.005 | | |
| 79384 | 387920 | 5306481 | | Grab | | Mafic volcanic; looks bleached - possibly weak silicification/albitization; moderate foliation at 60°-90°; trace fine grained disseminated pyrite. | <0.005 | | |
| 79385 | 387929 | 5306481 | | Grab | | as above with trace to 0.5% pyrite | <0.005 | | |
| 79386 | 387860 | 5306464 | | Grab | | Massive mafic volcanic; generally unaltered but with minor epidote, local weak hematite and 0.5 to 1% fracture-controlled pyrite. | <0.005 | | |

| | | | | | Channel | | Au PPM - | QA/QC - | Au PPM - |
|---------|---------|----------|------|------|---------|---|----------|---------|----------|
| Sample# | Easting | Northing | Area | Туре | Length | Description | FA | FA | Grav |
| 79387 | 368838 | 5309883 | | Grab | | Looks like it could be a mafic to ultramafic intrusive, with fine to medium grained equigranular texture; moderate to strong foliation at ~50°-90°; sample is adjacent to a ~10 cm barren quartz vein parallel to foliation; 0.5 to 1% py + cpy(?). | <0.005 | | |
| 79388 | 368825 | 5309794 | | Grab | | Sample is from a quartz-feldspar vein in mafic to ultramafic as in previous sample; vein is one of several parallel veins in sheared/foliated mafic to ultramafic rocks; moderate tp strong foliation at 70°-80°; vein swells from 10 to 20 cm; 0.5 to 1% fine grained disseminated pyrite. | <0.005 | | |
| 284651 | 381342 | 5304228 | | Grab | | Sil/bx mafic 3%PY, chl frac-con | 0.014 | | |
| 284652 | 387127 | 5306068 | | Grab | | Q-cc bx qfp w/ py | 0.034 | | |
| 284653 | 387127 | 5306068 | | Grab | | Q-cc bx qfp w/ py | 0.084 | | |
| 284654 | 387127 | 5306068 | | Grab | | Q-cc bx qfp w/ py | 0.232 | | |
| 284655 | 387127 | 5306068 | | Grab | | Q-cc bx qfp w/ py | 0.389 | | |
| 284656 | 387127 | 5306068 | | Grab | | Q-cc bx qfp w/ py | 0.277 | | |
| 284657 | 387127 | 5306068 | | Grab | | Mineralized 1SH- chl/ank 1-2%py | <0.005 | | |
| 284658 | 387120 | 5306074 | | Grab | | North QFP, ank py 1% | 0.053 | | |
| 284659 | 387120 | 5306074 | | Grab | | same 2% py | 0.101 | | |
| 284660 | 387120 | 5306074 | | | | same Q-CHL veins to 1cm | 0.064 | 0.071 | |
| 284661 | 387120 | 5306074 | | Grab | | QFP 2cm ladder vein tr py | 0.023 | | |

| | | | | | Channel | | Au PPM - | QA/QC - | Au PPM - |
|---------|---------|----------|------|------|---------|---|----------|---------|----------|
| Sample# | Easting | Northing | Area | Туре | Length | Description | FA | FA | Grav |
| 284662 | 387112 | 5306053 | | Grab | | QFP rubble old pit 3-5mm Q- ladders +1% PY | 1.309 | | |
| 284663 | 387210 | 5306006 | | Grab | | QAS-py in sheared 1a | 0.005 | | |
| 284664 | 387210 | 5306006 | | Grab | | 1-2cm QAS-5%py | <0.005 | | |
| 284665 | 387214 | 5306006 | | Grab | | folded QAS to 10cm in 065 shear (vn-085) | 0.052 | | |
| 284666 | 387214 | 5306006 | | Grab | | QAS w/T to 10cm | 0.113 | | |
| 284667 | 387216 | 5306007 | | Grab | | QAS to 10cm, 1-3 -py | 0.038 | | |
| 284668 | 387216 | 5306006 | | Grab | | same | 0.009 | | |
| 284669 | 387229 | 5305993 | | Grab | | QAS float | <0.005 | | |
| 284670 | 387229 | 5305993 | | Grab | | !a QA-bx, tr py | <0.005 | <0.005 | |
| 284671 | 387199 | 5305975 | | Grab | | 1a QAS tr py | 0.185 | | |
| 284672 | 387199 | 5305975 | | Grab | | same | 0.639 | | |
| 284673 | 387886 | 5306307 | | Grab | | sheared/alt 1a | <0.005 | | |
| 284674 | 387886 | 5306307 | | Grab | | ank vein | <0.005 | | |
| 284675 | 387886 | 5306307 | | Grab | | 1a shearm 50% ank veining | <0.005 | | |
| 284676 | 374505 | 5309011 | | Grab | | Porphyry, tr qs, tr py | <0.005 | | |
| 284677 | 374505 | 5309011 | | Grab | | Mineralized syenite @ south contact +5% py | >10.000 | | 11.414 |
| 284678 | 374505 | 5309011 | | Grab | | cherty 1a @ contact 30% qas +5% py | 1.01 | | |
| 284679 | 374505 | 5309011 | | Grab | | qas + py in 1a @ N end of Tr | 1.885 | | |
| 284680 | 387751 | 5306820 | | Grab | | 1a w/ qcc tr py | 0.021 | 0.011 | |
| 284681 | 387751 | 5306820 | | Grab | | same | <0.005 | | |
| 284682 | 366275 | 5306031 | | Grab | | UM cc s tr py/po | <0.005 | | |
| 284683 | 366275 | 5306031 | | Grab | | same | <0.005 | | |
| 284684 | 369355 | 5309973 | | Grab | | fg 7 15 PY FLOAT | <0.005 | | |

| Sample# | Easting | Northing | Area | Туре | Channel Length | Description | Au PPM - FA | QA/QC - FA | Au PPM - Grav |
|---------|------------------------|----------|--|---------|-------------------|--|----------------|---------------|------------------|
| 284685 | 369023 | 5309875 | | Grab | | 1a 3% py d | <0.005 | | |
| 284701 | 382337 | 5304434 | Racicot Occurrence (South Trench) | Channel | 50 cm | Sample is ~60% quartz vein; 30% lithic fragments (silicified mafic volcanic? looks more felsic); ~5-7% ankerite; 3-5% fine grained disseminated pyrite (+ galena? hematite? fine grained grey-silver mineral associated with pyrite); sulphides are predominantly in the lithic fragments. | 2.454 | | |
| 284702 | 284702 See Trench Maps | | Racicot Occurrence (South Trench) | Channel | 40 cm | Sample is ~65-70% lithic fragments (altered/silicified mafic volcanic - often exhibit lessaltered, darker cores); ~20-25% quartz vein; ~5% ankerite along fractures; ~5-7% fine grained disseminated pyrite; minor/local hematite alteration | 1.106 | | |
| 284703 | 3 See Trench Maps | | Racicot Occurrence (South Trench) | Channel | 30 cm | Sample cuts across contact of quartz vein and mafic volcanic; ~85% quartz vein; 10% mafic volcanic; 3-4% iron carbonate (ankerite?); 1-2% fine grained disseminated pyrite. | 0.825 | | |

| | | | | | Channel | | Au PPM - | QA/QC - | Au PPM - |
|---------|---------|----------|--|---------|---------|---|----------|---------|----------|
| Sample# | Easting | Northing | Area | Type | Length | Description | FA | FA | Grav |
| 284704 | See Tre | nch Maps | Racicot Occurrence (South Trench) | Channel | 70 cm | Continuation off west end of 284703 in wallrock of quartz vein; sample is only 3-5% quartz and ~95% mafic volcanic; trace fine grained pyrite overall, predominantly as pods up to 1 cm and stringers in and around quartz; moderate Fe-carb along margins of qv; mafic volcanci generallylooks barren and unaltered to weakly altered. | 0.27 | 0.158 | |
| 284705 | 382343 | 5304449 | Racicot Occurrence (North Trench) | Channel | 90 cm | Syenite(?) dyke; massive, fine to medium grained; generally ~60-70% reddish feldspar/feldspathoid; 30-40% mafic minerals, with no quartz in matrix; occasional narrow(4-5 mm) quartz veinlets and stringers at variable orientations with minor hematite and Fe-carb; 1-2% fine grained disseminated pyrite; occasional muscovite blebs (3-4mm); some mafics look elongated - possibly pyroxenes; others look like amphiboles | 0.331 | | |
| 284706 | See Tre | nch Maps | Racicot Occurrence (North Trench) | Channel | 70 cm | As above | 0.114 | | |

| Cample# | Faction | Nouthing | A 222 | T | Channel | Doordation | Au PPM - | QA/QC - | Au PPM - |
|---------|----------------------|----------|--|---------------------|-----------------|---|----------------|---------|----------|
| 284707 | See Tre | nch Maps | Racicot Occurrence (North Trench) | Type Channel | Length 90 cm | Description As above with up to 2-3% fine grained disseminated pyrite; sample comes up to contact with mafic volcanic. | FA 0.43 | FA | Grav |
| 284708 | 1708 See Trench Maps | | Racicot Occurrence (North Trench) | Channel | 50 cm | Sample is from the contact zone with the syenite (?) dyke - taken in the mafic volcanic; ~70% mafic volcanic and 25% irregular quartz veining/flooding with moderate Fe-carb mainly associated with quartz; 3-5% fine grained pyrite (+galena/hematite?) in stringers in and adjacent to quartz veins, as blebs/pods, and in fractures. | 6.752 | | 5.318 |
| 284709 | See Tre | nch Maps | Racicot Occurrence (North Trench) | Channel | 70 cm | Sample is >90% mafic volcanic; generally massive with ~5-7% narrow (4-5 mm) quartz veins with some darker material (chlorite? And weak local hematite in veins. | 0.048 | | |
| 284710 | See Tre | nch Maps | Racicot Occurrence (North Trench) | Channel | 70 cm | ~95% mafic volcanic with 3-4% narrow quartz-carb (+/- hematite) stringers/veinlets generally 1-3 mm (maximum 1 cm); 1-2% stringer pyriteassociated with several quartz veinlets. | 1.237 | | |
| 284711 | See Tre | nch Maps | Racicot Occurrence (North | Channel | 60 | Sample is ~60% mafic volcanic and 40% quartz vein; generally barren/unaltered-looking with | 0.036 | | |

| Sample# | Easting | Northing | Area | Туре | Channel Length | Description | Au PPM - FA | QA/QC - FA | Au PPM - Grav |
|---------|---------|----------|--|---------|--|--|----------------|---------------|------------------|
| | | | Trench) | | | 0.5-1% fine grained disseminated pyrite in the volcanic. | | | |
| 284712 | 382346 | 5304465 | Racicot Occurrence (North Trench) | Channel | el Sample near north end of Racicot #2 trench; ~50% quartz vein and 50% mafic volcanic; 1% fine grained to locally coarse grained pyrite in both quartz vein and wallrock. | | 8.594 | | 9.042 |

APPENDIX G

Assay Certificates

www.accurassay.com assay@accurassay.com

Tuesday, July 28, 2015

Final Certificate

Clark Consulting 1000 Alloy Dr.

Thunder Bay, ON, CAN

P7A6G5

Ph#: (807) 622-3284 Fax#: (807) 622-4156

Email: gjclark@tbaytel.net, steve@clarkexploration.com

Date Received: 07/07/2015

Date Completed: 07/28/2015

Job #: 201542749

Reference:

Sample #: 68

Tel: (807) 626-1630

Fax: (807) 622-7571

| | | | |
|--------|------------|--------------------|-------------------|
| Acc# | Client ID | Au g/t (ppm) | Au Grav ppm |
| 241995 | 284651 | 0.014 | |
| 241996 | 284652 | 0.034 | |
| 241997 | 284653 | 0.084 | |
| 241998 | 284654 | 0.232 | |
| 241999 | 284655 | 0.389 | |
| 242000 | 284656 | 0.277 | |
| 242001 | 284657 | <0.005 | |
| 242002 | 284658 | 0.053 | |
| 242003 | 284659 | 0.101 | |
| 242004 | 284660 | 0.064 | |
| 242005 | 284660 Dup | 0.071 | |
| 242006 | 284661 | 0.023 | |
| 242007 | 284662 | 1.309 | |
| 242008 | 284663 | 0.005 | |
| 242009 | 284664 | <0.005 | |
| 242010 | 284665 | 0.052 | |
| 242011 | 284666 | 0.113 | |
| 242012 | 284667 | 0.038 | |
| 242013 | 284668 | 0.009 | |
| 242014 | 284669 | <0.005 | |
| 242015 | 284670 | <0.005 | |
| 242016 | 284670 Dup | <0.005 | |
| 242017 | 284671 | 0.185 | |
| 242018 | 284672 | 0.639 | |
| 242019 | 284673 | <0.005 | |
| | | | |

APPLIED SCOPES: ALP1, ALFA1, ALFA7

Validated By:

Jason Moore, VP Operations, Assayer

Certified By:

Andrew Oleski Lab Manager - Thunder Bay **Authorized By:**

Derek Demianiuk, VP Quality

The results included on this report relate only to the items tested.

Tel: (807) 626-1630 www.accurassay.com Fax: (807) 622-7571 assay@accurassay.com

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P7A6G5

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Date Received: 07/07/2015

Date Completed: 07/28/2015

Job #: 201542749

Reference:

Sample #: 68

| | | • | | |
|--------|------------|-----------------|-------------------|--|
| Acc# | Client ID | Au g/t (ppm) | Au Grav ppm | |
| 242020 | 284674 | <0.005 | | |
| 242021 | 284675 | <0.005 | | |
| 242022 | 284676 | <0.005 | | |
| 242023 | 284677 | >10.000 | 11.414 | |
| 242024 | 284678 | 1.010 | | |
| 242025 | 284679 | 1.885 | | |
| 242026 | 284680 | 0.021 | | |
| 242027 | 284680 Dup | 0.011 | | |
| 242028 | 284681 | <0.005 | | |
| 242029 | 284682 | <0.005 | | |
| 242030 | 284683 | <0.005 | | |
| 242031 | 284684 | <0.005 | | |
| 242032 | 284685 | <0.005 | | |
| 242033 | 284686 | <0.005 | | |
| 242034 | 79369 | 0.037 | | |
| 242035 | 79370 | 0.260 | | |
| 242036 | 79371 | 0.050 | | |
| 242037 | 79372 | 0.022 | | |
| 242038 | 79372 Dup | 0.015 | | |
| 242039 | 79373 | <0.005 | | |
| 242040 | 79374 | 0.007 | | |
| 242041 | 79375 | 0.036 | | |
| 242042 | 79376 | 0.005 | | |
| 242043 | 79377 | <0.005 | | |
| 242044 | 79378 | <0.005 | | |
| | | | | |

APPLIED SCOPES: ALP1, ALFA1, ALFA7

Validated By:

Jason Moore, VP Operations, Assayer

Certified By:

Andrew Oleski Lab Manager - Thunder Bay **Authorized By:**

Derek Demianiuk, VP Quality

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Final Certificate

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Date Received: 07/07/2015

Date Completed: 07/28/2015

Job #: 201542749

Reference:

Sample #: 68

| Acc# | Client ID | Au g/t (ppm) | Au Grav ppm |
|--------|------------|--------------------|-------------------|
| 242045 | 79379 | <0.005 | |
| 242046 | 79380 | <0.005 | |
| 242047 | 79381 | <0.005 | |
| 242048 | 79382 | <0.005 | |
| 242049 | 79382 Dup | <0.005 | |
| 242050 | 79383 | <0.005 | |
| 242051 | 79384 | <0.005 | |
| 242052 | 79385 | <0.005 | |
| 242053 | 79386 | <0.005 | |
| 242054 | 79387 | <0.005 | |
| 242055 | 79388 | <0.005 | |
| 242056 | 284701 | 2.454 | |
| 242057 | 284702 | 1.106 | |
| 242058 | 284703 | 0.825 | |
| 242059 | 284704 | 0.270 | |
| 242060 | 284704 Rep | 0.158 | |
| 242061 | 284705 | 0.331 | |
| 242062 | 284706 | 0.114 | |
| 242063 | 284707 | 0.430 | |
| 242064 | 284708 | 6.752 | 5.318 |
| 242065 | 284709 | 0.048 | |
| 242066 | 284710 | 1.237 | |
| 242067 | 284711 | 0.036 | |
| 242068 | 284712 | 8.594 | 9.042 |
| | | | |

APPLIED SCOPES: ALP1, ALFA1, ALFA7

Validated By:

Jason Moore, VP Operations, Assayer

Certified By:

Andrew Oleski

Andrew Oleski Lab Manager - Thunder Bay **Authorized By:**

Derek Demianiuk, VP Quality

The results included on this report relate only to the items tested.

Tel: (807) 626-1630 v Fax: (807) 622-7571 a

www.accurassay.com assay@accurassay.com

Tuesday, July 28, 2015

Clark Consulting 1000 Alloy Dr.

Thunder Bay, ON, CAN

P7A6G5

Ph#: (807) 622-3284 Fax#: (807) 622-4156

Email: gjclark@tbaytel.net, steve@clarkexploration.com

Final Certificate

Date Received: 07/07/2015 Date Completed: 07/28/2015 Job #: 201542749

Reference: Sample #: 68

Control Standards

| QC Type | QC Performance (ppm) | Mean (ppm) | Std Dev (ppm) |
|---------|----------------------|------------|---------------|
| GS37 | 3.167 | 3.220 | 0.210 |
| KL01 | 0.413 | 0.394 | 0.011 |
| GS45 | 2.846 | 2.920 | 0.180 |
| KL01 | 0.380 | 0.394 | 0.011 |
| KL01 | 0.389 | 0.394 | 0.011 |
| KL01 | 0.330 | 0.394 | 0.011 |
| GS37 | 2.849 | 3.220 | 0.210 |

APPLIED SCOPES: ALP1, ALFA1, ALFA7

Validated By:

Jason Moøre, VP Operations, Assayer

Certified By:

Andrew Oleski Lab Manager - Thunder Bay Authorized By:

Derek Demianiuk, VP Quality

The results included on this report relate only to the items tested.

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