2.55812

Sample Analysis

Cunningham Township, Ontario

For Skead Holdings Ltd.

By

R. A. MacGregor, P. Eng. March 9, 2015

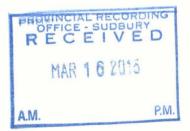


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Summary

Samples were collected during a prospecting and sample collection program in the central part of Cunningham Township. A total of 20 samples were collected, 14 of which were assayed for gold by fire assay. All 20 samples were analysed by ICP-MS after a four acid dissolution.

Location, Access and Ownership

The claims are located in the central part of Cunningham Township. They are numbered P4259264, 4259265 and 4259266 and are recorded in the name of Skead Holdings Ltd.

Access is from the Blamey forest access road which runs north from the forest access road between Sultan, Ontario and the Watershed on Hwy 144 about 150 km north of Sudbury,

Ontario. Sultan can also be reached from Hwy 129 by secondary Hwy 667 about 30 km south of Chapleau, Ontario.

Work Program

Samples received from the field were cleaned of dirt and moss with a wire brush and placed in plastic bags with a sample number tag. The number was also marked on the outside of the bag with permanent black marker. One approximately fist sized piece from each location was also set aside for further examination.

The samples were sent to Swastika Labs for sample preparation and analysis of 14 samples for gold by fire assay. Pulps and rejects were collected from Swastika Labs, an approximately 20 to 30 gram portion of the pulp was placed in marked coin envelopes and sent to Acme Labs for analysis by ICP-MS after 4 acid dissolution.

The remaining pulps were placed in 40 dram plastic vials, marked with the sample number and stored in wooden boxes. Rejects have also been stored.

Results and Conclusions

Three of the 14 samples assayed for gold gave greater than 75 ppb, the remaining samples gave trace amounts of gold. The ICP-MS analysis showed anomalous values in Ni, Co, Fe and S. Further sampling and a soil sampling survey should be carried out. The property contains sulphide iron formation intruded by ultramafics, a good base metal environment. There are also indications for gold.

Respectfully submitted,

March 9, 2015

R. A. MacGregor, P. Eng.

ICP-MS Analysis; 4 Acid Dissolution

Sample No.	IMA No.
34301	1458
34302	1459
34303	1465
34304	1464
34305	1463
34306	1462
34307	1461
34308	1460
34309	1457
34310	1456
34311	1455
34312	1454
34313	1453
34314	1452
34351	1468
34352	1469
34353	1470
34354	1478
34355	1477
34356	1476

Appendix I

Receipts

Swastika Laboratories Ltd

Box 10, 1 Cameron Ave Swastika, ON P0K 1T0

Invoice

Date	Invoice #
7/28/2014	13583

Invoice To

R.A. MACGREGOR
28 FORD ST.
SAULT STE MARIE, ON
P6A 4N4

P.O. No.	Terms	
	Due on receipt	

Qty	Description	Cert#	Rate	Amount
14 14	ATTENTION: ROBERT MACGREGOR GOLD ASSAY SAMPLE PREPARATION HST (ON) on sales	14-658	14.50 8.00 13.00%	203.00 112.00 40.95
- 1				
Thank you for your business. HST Tax Total		\$40.95		

Total \$355.95



Bureau Veritas Commodities Canada Ltd. 9050 Shaughnessy St. Vancouver, BC Canada V6P 6E5 Phone 604 253 3158 Fax 604 253 1716 GST # 843013921 RT

11

Bill To: MacGregor, R.A.

28 Ford St.

Sault Ste. Marie, ON P6A 4N4

CANADA

Invoice Date:

September 10, 2014

Invoice Number: VANI208545

Submitted by: Email:

R.A. MacGregor

macgregor.robert@shaw.ca

Job Number:

VAN14002582

Order Number: Project Code:

None Given

Shipment ID:

Quote Number:

Item	Package	Description	Sample No.	Unit Price	Amount
	SLBHP	Sort, label and box pulp samples	43	\$0.60	\$25.80
	PUL85	Pulverize 250g to 85% 200 mesh.	4	\$3.70	\$14.80
1	PUL85	Overweight charges per 250g	6	\$0.90	\$5.40
	MA200	0.25g 4 Acid Digestion ICP-MS	47	\$18.75	\$881.25
	DRPLP	Dispose or return handling of pulps	47	\$0.10	\$4.70
			Net Total	•	\$931.95
		•	Ontario HST		\$121.15
			Grand Total	CAD	\$1,053.10

Invoice Stated In Canadian Dollars

Payment Terms:

Due upon receipt of invoice. Please pay the last amount shown on the invoice.

For cheque payments, please remit payable to: Bureau Veritas Commodities Canada Ltd., 9050 Shaughnessy St. Vancouver BC, V6P 6E5 Please specify invoice number on cheque remittance.

For electronic payments, please wire funds to one of the following accounts:

For payment in Canadian Funds: Bureau Veritas Commodities Canada Ltd. HSBC 885 West Georgia St Vancouver, BC Canada V6C 3G1 Account # 428755-001 Bank Transit # 10270-016

Swift Code: HKBCCATT

For payment in US Funds: Bureau Veritas Commodities Canada Ltd. **HSBC** 885 West Georgia St Vancouver, BC Canada V6C 3G1 Account # 428755-070

Bank Transit # 10270-016 Swift Code: HKBCCATT

Sept. 22/14 Skead 1284.

Please specify invoice number for reference on transfer forms when making payment. For any enquiries please contact us: AccountReceivable.VAN@acmelab.com

