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CLAIM HOLDER, SHERRY SWAIN

Prospecting

Nicol Twp. Larder Lake Division

Sherry Swain 8/25/2015

This report is being submitted for assessment work.

Prospecting Report

2014/2015

Nicol Township, Larder Lake Division

Claim #4227308

Introduction

The above claim was prospected by Sherry Swain A48047 and helper Fred Swain A48086 from Aug. 29/14 to May 5/15. Samples were take for assay. The claim is 2 units and is held 100% in the name of Sherry Swain.

Access

Access is by way of Hwy. 560 about 3 km. East of the hamlet of Gowganda.

A logging road heads north from the highway into the claim.

General Geology

The claim is an old surveyed claim WJ9 and is tied onto the historic Morrison Mine. The Morrison Mine produced 22,018 pds. of cobalt and 719,201 oz. of silver by 1968. The original staking took place in 1909. Early Precambrian mafic metavolcanics consisting of flows and pyroclastic rocks underly WJ9. Nippising Diabase dips north under the metavolcanic assemblage. A northwest striking fault cuts through the Morrison Mine. Shaft sinking on WJ9 to 55 ft. Took place in 1925 and was continued to 400 ft. in 1926. Lateral work totaled 1838 ft. The upper diabase contact was encountered at 188 ft.

Work Performed

The prospecting was performed on Aug.29/14, May 2,4/15.

Lines were traversed in a northwest direction. A GPS reading was taken at sample locations. Eight lines were traversed and samples taken where possible gold values could be obtained. Ten samples were submitted to Polymet Labs in Cobalt , Sept. 26/14, Oct. 3 & 4 /14.

Results of Work

Outcrops of Matachewan Diabase were located at the northeast corner of the claim. Carbonate rocks , light grey with disseminated pyrite were found between L1 and the swamp on the northern boundary. A siliceous light grey rock with a carbonate rind and silver pyrite blebs was found at the north end of L1. Volcanics, dark green in colour with fine sulphides were found between L3-L4 on the northeast end of the claim. Carbonate rocks were found near lines 4 and 5 on the northwest side of the claim. Schistose rocks with orange/brown staining were located at the noth end of L4. At the north end of L3 a shear zone with qtz. blebs was found.

Assay Results

30956- carbonate - nil Au

30957- carbonate - 137 ppb's Au

30958 - schist - nil-Au

30959- carbonate -480 ppb's Au

30960- grey volcanic- 411 ppb's -Au

ML-1- nil Au-carbonate w/pyrite and black crystals

ML-2-nil Au-carbonate w/pyrite- grey

MI-3- nil Au-carbonate w/qtz

ML-5- nil-Au- carbonate w/pyrite

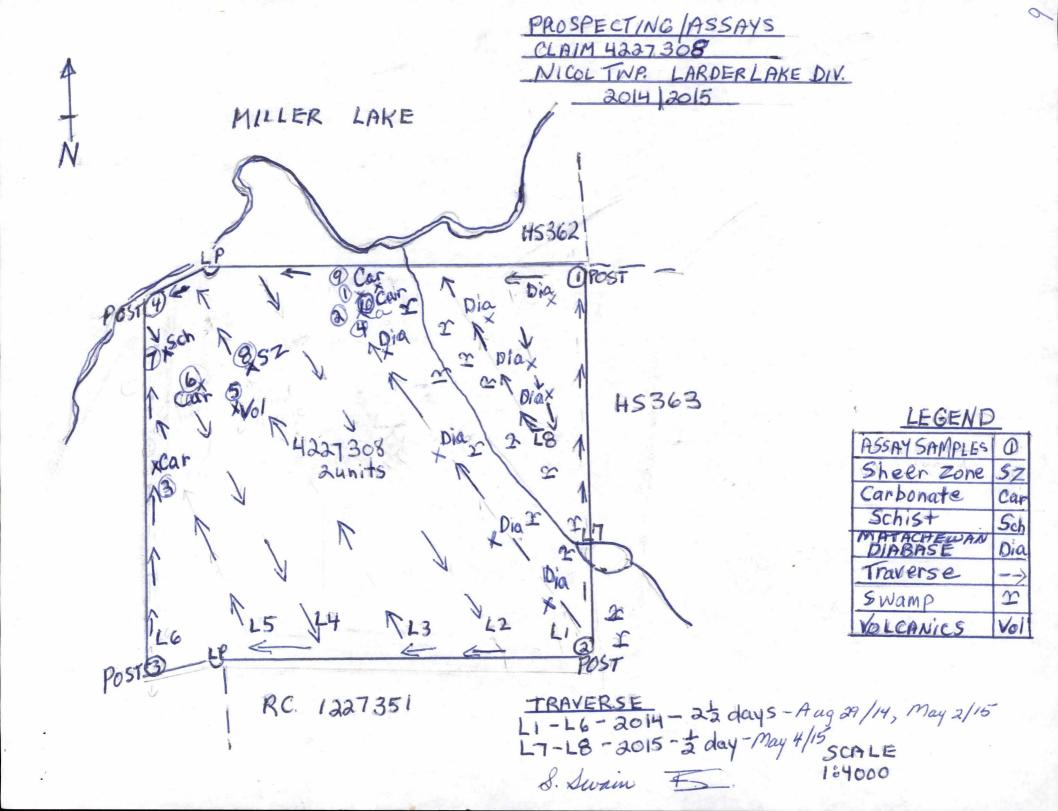
ML-6- 617 ppb's Au- carbonate - disseminated fine pyrite

Conclusion

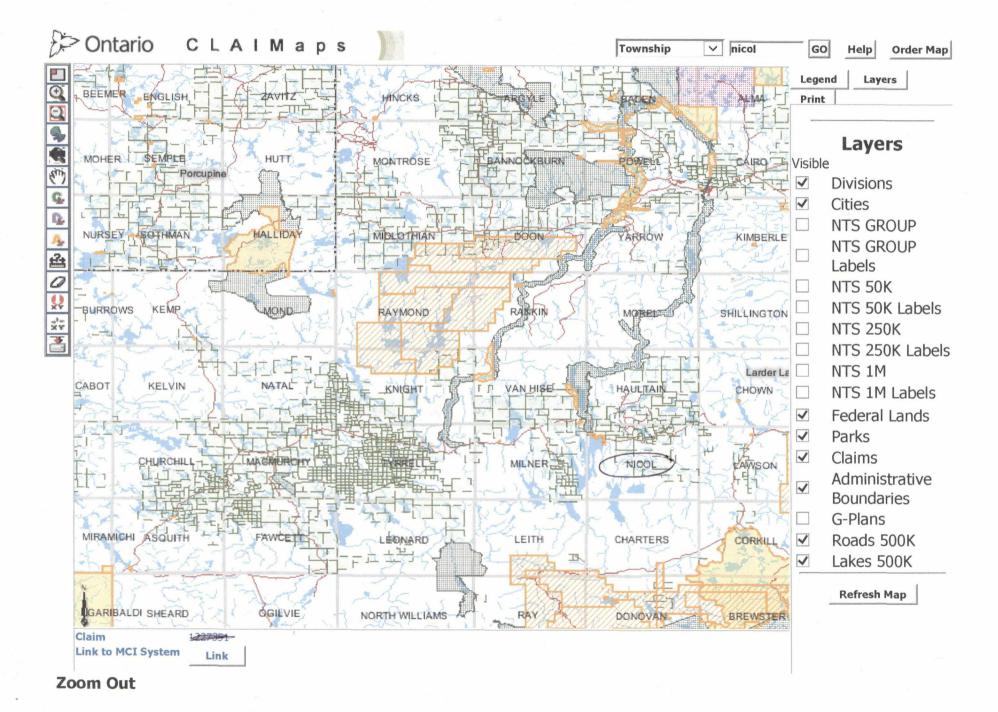
The carbonate rocks had anomalous gold values. A discovery of a suite of gold bearing carbonate rocks just west of the claim was made by the author of this report in 2004 and were subsequently optioned to Transition Metals Corp. and made their flagship project. Directly north of this claim on the east side of Miller Lake the author also discovered more carbonate rocks with gold values. What was thought to be only a silver play has now become a significant gold play as a result of the author's discovery in 2004.

Exploration will continue on this claim for that reason.

Sherry dwain

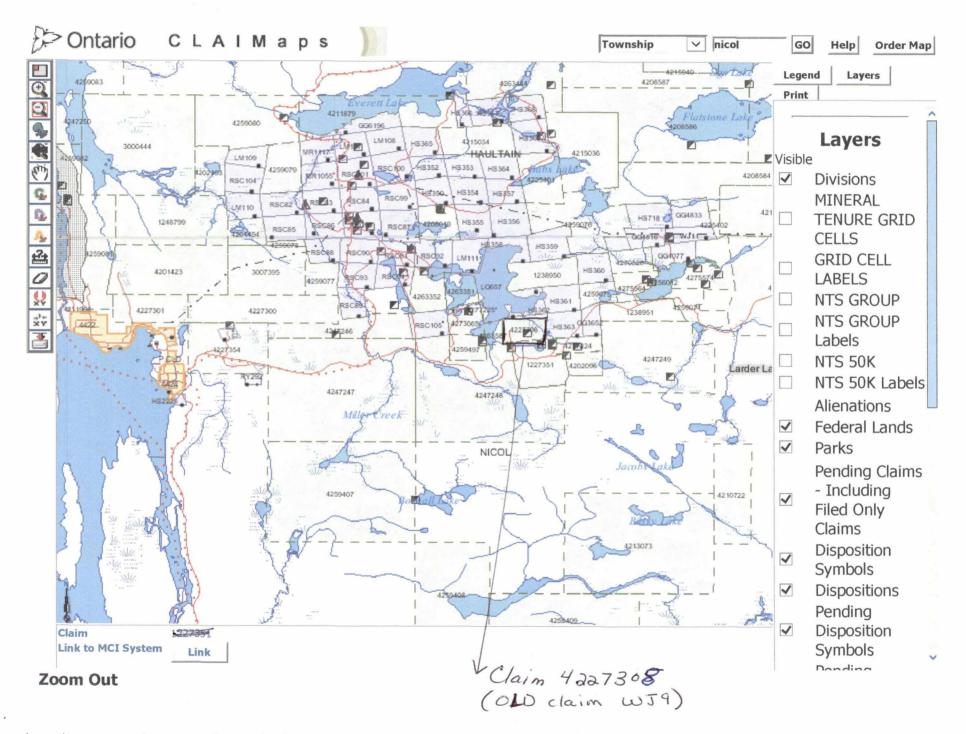


2

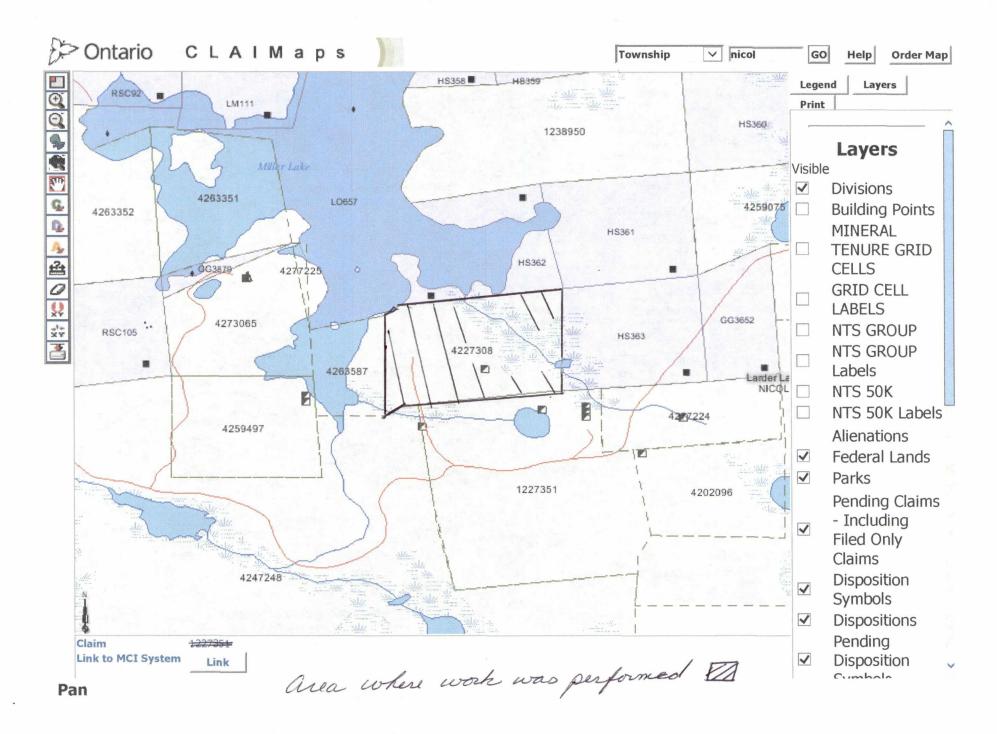


http://www.geologyontario.mndmf.gov.on.ca/website/claimapsiii/viewer.asp

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1 Presley St, P.O. Box 699, Cobalt, Ontario, Canada P0J 1C0 Tel: (705) 679-5500 • Fax: (705) 679-5519 Email: info@polymetinc.com Website: www.polymetinc.com

<u>Certificate of Analysis</u> Sherry Swain

We certify that the assay results in the following Certificate are factual and true.

Certificate # 20014

Certified by: Assayer

Certified by:

President/Manager

Date: September 26, 2014

Disclaimer: The results included on this report relate only to the items tested. The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory.

PolyMet Laboratories

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05071510475			Client:	Sherry Swain
CERTIFICATE	20014		Job No.	0-139
Date: Sept. 26, 2014		Rocks		
Sample #	Au PPB			
30956 30957	0.00 137.00			
30958	0.00			

3 Rocks

Jackfairky Assayer:



1 Presley St, P.O. Box 699, Cobalt, Ontario, Canada P0J 1C0 Tel: (705) 679-5500 • Fax: (705) 679-5519 Email: info@polymetinc.com Website: www.polymetinc.com

Certificate of Analysis Sherry Swain

We certify that the assay results in the following Certificate are factual and true.

Certificate # 20078

Certified by:

Assayer

Certified by:

President/Manager

15

Date: October 03, 2014

Disclaimer: The results included on this report relate only to the items tested. The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory.

Poly	Met	Laboratories
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Rocks

20078

Client:	Sherry Swain
Job No.	0-139

Date: Oct. 03, 2014

CERTIFICATE

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Sample #	Au PPB
30959	480.00
30960	411.00

2 Rocks

Assayer:



Certificate of Analysis Sherry Swain

We certify that the assay results in the following Certificate are factual and true.

Certificate # 20085

Certified by:

Assayer

Certified by:

President/Manager

Date: October 09, 2014

Disclaimer: The results included on this report relate only to the items tested. The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory.

PolyMet Laboratories

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	,		Client:	Sherry Swain
CERTIFICATE	20085		Job #:	0-139
Date: Oct. 09, 2014		Rocks		
Sample #	Au PPB			
ML1 N	ML 1 Not Detected			
ML 2 Not Detected				
ML3 N	lot Detected			
ML 5 N	lot Detected			
ML 6	617.000			

