# N.T.S. 31C/11

# Report on Rock Sampling (2015) Black River South Property Grimsthorpe Township, Ontario

For Union Glory Gold Limited Toronto, Ontario

By: Robert Dillman of Arjadee Prospecting

January 29, 2016

# INDEX

	page
Summary	2
Location, Property Ownership, Access	2
Land Status and Topography	7
Regional and Local Geology	7
Economic Mineralization	11
History of Exploration	11
Survey Dates and Personnel	13
Survey Logistics	13
Assay Results	14
Discussion	14
Conclusions and Recommendations	17
References	19
Certificate of Author	20
Figure 1. PROPERTY LOCATION MAP	3
Figure 2. PROPERTY LOCATION MAP	4
Figure 3. CLAIM MAP – SURVEY LOCATION MAP	5
Figure 4. REGIONAL GEOLOGY MAP	8
Figure 5. PROPERTY GEOLOGY MAP	10
Figure 6. QUARTZ VEIN AND SILICIFIED METASEDIMENTARY ROCK	12
Figure 7. QUARTZ VEIN AND SILICIFIED METASEDIMENTARY ROCK	15
Figure 8. QUARTZ STRINGERS AND	
SILICIFIED METASEDIMENTARY ROCK	16
Table 1. CLAIM LOGISTICS	6
Table 2. BUDGET FOR PROPOSED EXPLORATION	18
APPENDIX	
Appendix I: Assay Certificates	20
Appendix II: Assay Receipts	21
Appendix III: TABLE 3. Rock Sample Locations, Descriptions and Assay Result	S

# MAPS

Rock Sample Locations & Assay Results: Compilation Map Scale 1:2500

## Summary

This report describes geology and assay results of rock sampling on the Black River South Property in Grimsthorpe Township, Ontario. The project focused on examining the Heron Pond gold zone and exploring for extensions of the mineralization in the north and south sections of the property. A total of seven days in December, 2015 were spent examining the property. During this time, a total of 62 rock samples were collected on the property. All the samples were assayed for gold with results ranging 2 ppb Au to 4,336 ppb Au. The best results were obtained from sulphide bearing quartz veins and silicified metasedimentary rock found in the Heron Pond Zone.

## Location, Property Ownership, Access

The Black River South Property is located in the Southern Ontario Mining Division approximately 185 kilometres northeast of Toronto, Ontario, Canada (Figure 1). The property is situated in Grimsthorpe Township in Hastings County.

The property consists of five contiguous non-patented mining claims covering a total area of 340 hectares (Figure 2). Claim logistics are summarized in Table 1. Titles to the mining claims comprising the Black River South property are held equally by:

Robert J. Dillman of Mount Brydges, Ontario,

James M. Chard of Cordova Mines, Ontario

The property is currently under a sales contract to Union Glory Gold Limited of Toronto, Ontario.

The property has good seasonal road access. From the town of Gilmour on Provincial Highway 62, the property can be reached by traveling northeast for a distance of 5.1 km on the Weslemkoon Lake Road to the intersection of the Skootamatta Lake Forest Access Road. Travel east on the Skootamatta Lake Forest Access Road for a distance of 7.1 km to the intersection with the Lingham Lake Access Road. Travelling south for a distance of 4 km, the Lingham Lake Access Road crosses the west side of the property. It should be noted, the Skootamatta Forest Access Road is a seasonal road and is not maintained in the winter. Thus, the property can only be accessed by snowmobile during the winter.



FIGURE 1. PROPERTY LOCATION MAP BLACK RIVER SOUTH PROPERTY GRIMSTHORPE TWP., ONTARIO UNION GLORY GOLD LIMITED





# Table 1.

# Claim Logistics Black River South Property Grimsthorpe Twp., Ontario

Claim <u>Number</u>	Location	Number of Units	Size Hectares	Assessment Due Date	Amount Due	Assessment Bank
4209866	Lot's 14 & 15, Conc. XIII	4	80 ha	02/ 09/ 2016	\$1600	\$0
4209867	Lot's 12, 13 & 14, Conc. XII	6	120 ha	02/ 09/ 2016	\$2400	\$2,036
4209868	Lot's 11 & 12, Conc. XI	4	80 ha	02/ 09/ 2016	\$1600	\$79
4209869	Lot's 15 & 16, Conc. XIV S.1/2	2	40 ha	02/ 09/ 2016	\$800	\$0
4209870	Lot's 16, Conc. XIII N.1/2	1	<u>20 ha</u>	02/ 09/ 2016	<u>\$400</u>	<u>\$0</u>
		17 Units	340 ha		\$6,800	\$2,115

Title:

- 50% Robert J. Dillman 8901 Reily Drive Mount Brydges, Ontario N0L 1W0
- 50% James M. Chard 3495 Country Road 48 Cordova Mines, Ontario K0L 1Z0

# Land Status and Topography

The Black River South Property is situated on lands designated by the Ontario Government as "Crown Land". The property is uninhabited with the exception of a cabin on Lot 14, Concession 13 which is used for hunting purposes. There is no hydroelectricity on the property.

Much of the property is covered by thick forest dominated by spruce, pine, maple and poplar. Low areas typically trend northwest-southeast and are covered by linear swamps and beaver ponds such as Heron Pond. Higher elevations usually consist of areas of large outcrops of bedrock or are covered by a thin layer of reddishbrown glacial till.

The Black River South Property is at a mean elevation of 300 metres above sea level (Figure 3). The west half of the property has gentle topography with relief ranging approximately 20 metres. The east section of the property is crossed by a steep, north-south orientated ridge of outcrop ranging approximately 50 metres high. Low areas west of the ridge typically trend northwest-southeast and are filled by swampy ground or open ponds held back by beaver dams. Low areas east of the ridge typically trend east-west and usually contain creeks which cut through outcrop.

The Black River cuts through a small area on the west side of the property. This section of the river is small and slow moving due to several beaver dams. The river flows south and eventually drains into Lingham Lake several kilometres from the property.

Parts of the property have been logged in the last 10 years. There are numerous new skidder trails and access roads throughout the property that connect with the Lingham Lake Access Road.

# **Regional and Local Geology**

The Black River South Property is underlain by Proterozoic geological units belonging to the Grimsthorpe Domain of the Central Metasedimentary Belt of the Grenville Structural Province (Figure 4).

The Grimsthorpe Domain is dominated by mafic metavolcanic and volcanoclastic metasedimentary rocks older than 1270 Ma (Easton 1992). The Grimsthorpe Domain includes:

- younger rocks of the Grimsthorpe Group, consisting mainly of metavolcanic-claste metasedimentary rocks and minor metavolcanic flows of the Tudor Formation, minimum age 1279 +/13 Ma (Easton 2004).

- the older rocks of the Canniff Complex dominated by massive and pillowed tholeiitic metabasalts, metagabbro and metaperidotite.



The property is situated over the unconformity between the Grimsthorpe Group and the Canniff Complex (Figure 5). In the north section of the property, the unconformity is situated at the base of the ridge trending northwest-southeast through the property. Outcrops east of the unconformity consist of metabasalts and metagabbro of the Canniff Complex. Outcrops west of the unconformity consist of northwest trending schistose metasedimentary rocks and metavolcanic flows of the Grimsthorpe Group. In the south section of the property, the position of the unconformity is unknown due to little outcrop exposure.

The Grimsthorpe-Canniff unconformity, has been subjected to intrusions by a variety of mafic and felsic intrusive rocks consisting of

- northwest striking and east-west striking felsic aplite dikes
- east-west striking fine-grained mafic dikes
- small, circular gabbroic plutons

The Grimsthorpe Domain in the north section of the property is bounded to the west by gabbroic and dioritic rocks of the Lingham Lake Complex and to the northeast, by tonalitic and granodioritic rocks of the Weslemkoon Tonalite.

Rock units of Grimsthorpe Group generally trend northwest-southeast and dip vertical to steeply southwest and contrast greatly in trend from those of the Canniff Complex which occupy the east side of the property. In south section of the property, the trend of the Grimsthorpe Group is nearly perpendicular to the trend of rocks belonging to the Canniff Complex.

Rock units in the project area have been subjected to amphibolite-biotite facies metamorphism. Metasedimentary units proximal to the Grimsthorpe-Canniff unconformity are variably sheared by northwest trending structures however, extensive carbonate alteration so prevent in other shear zones in the region as lacking.

The entire sequence is crossed by southwest to east-west orientated strike-slip faults. Some of the younger faults have displaced the Grimsthorpe-Canniff unconformity. Structurally, the style of the crosscutting faults vary between tight, brittle fractures with no apparent deformation to intense shear zones up to 25 metres wide with considerable deformation, carbonate and chlorite alteration, extensive quartz-carbonate veining and sulphides.



## **Economic Mineralization**

Gold bearing quartz veins, stringers and silicified zones have been found in greywacke schist of the lower metasedimentary units of the Grimsthorpe Group adjacent to the unconformity with the Canniff Complex in the Heron Pond area on the property (Figure 6). In 2012, samples collected in several historic trenches assayed: 2.88 to 5.58 g/t Au, 63.6 to 268 g/t Ag, 0.013 to 0.47% Zn and 0.005 to 0.024% Sb.

Gold mineralization in the Heron Pond Zone has been traced 1,300 metres on surface. The mineralization is part of a series of gold occurrences found in the lower metasedimentary units of the Grimsthorpe Group occurring along a 5 kilometre section of the unconformity in Grimsthorpe Twp. One of these occurrences with similar style of gold mineralization includes the Black River North Property.

## **History of Exploration**

In 1941 and 1942, the geology of Grimsthorpe Township and surrounding area was mapped by V. B. Meen on behalf of the Ontario Department of Mines (Meen, 1942). The area was re-mapped in 1990 by R. M. Easton of the Ontario Geological Survey (Easton and Ford, 1990). Prior to 1991, there is no record of mineral exploration in the area covered by the Black River South Property.

In 1991, gold was discovered along the Black River by the author and claim holder, Robert Dillman. Between 1991 and 2003, various low-cost surveys have been completed to determine the extent of gold mineralization and to fulfil the rigorous duties of assessment work required to maintain claims. The surveys include: prospecting, geological mapping, manual trenching, soil sampling, ground magnetometer and VLF surveys. Reports for all the surveys are available online at the Ministry of Northern Development and Mines website.

In 2010, Union Glory Gold Limited completed a ground radiometric survey over the property. The survey outlined 18 weakly radioactive areas potentially related to zones of alteration, sulphide mineralization and various rock types such as metasedimentary schists and felsic rock. The radiometric survey indicated rocks of the Grimsthorpe Group trend northwest whereas, in the midsection of the property, rocks of the Canniff Complex trend north-south and east-west along the southeast boundary. The survey also detected a series of weak radioactive features following the Grimsthorpe-Canniff unconformity suggesting the structure continues through the south end of the property.



## Figure 6.

Quartz Vein and Silicified Metasedimentary Rock Mineralized with Pyrite and Arsenopyrite 307792mE, 4964703mN Heron Pond Zone, Black River South Property Later in 2010, Union Glory Gold Limited completed a soil survey over sections of the property and collected 4 rock samples. The soil survey detected anomalous gold values ranging 0.03 to 0.06 g/t Au over metasedimentary schists possibly situated close to the unconformity. A rock sample of a boulder containing galena assayed 0.07 g/t Au and 2.5 g/t Ag.

In 2013, Union Glory Gold Limited completed a petrologic study on mineralized rocks collected from two historic trenches in the Heron Pond Zone. The samples were observed to be mineralized with native gold, silver, galena, zinc, various sulphide minerals containing iron, arsenic, lead, molybdenum and several antimony-bearing minerals including stibnite. Assay results for the samples included: 4.23 g/t Au, 268 g/t Ag, 0.47% Zn, 0.024% Sb and 5.58 g/t Au, 148 g/t Ag, 0.15% Zn, 0.006% Sb.

In December 2013, Union Glory preformed a ground magnetometer and VLF-EM survey over most of the property by Union Glory Gold Limited. The survey defined northwest and north-south trending magnetic and conductive features coinciding with numerous rusty metasedimentary outcrops.

## **Survey Dates and Personnel**

Nine days were devoted towards traversing and collecting rock samples on the Black River South property. Field work was conducted between between December 3, 2015 and December 17, 2015.

Field work was performed by claim owners: Jim Chard and Robert Dillman.

## **Survey Logistics**

Sixty two rock samples were collected from various locations on the Black River Property and analyzed for gold by standard fire assay method at SGS Canada Inc. located in Lakefield, Ontario. At the lab, each sample was weighed and 3.0 kg pulps of each sample were dried at 105<sup>o</sup>C. Each pulp was then crushed and 75% of the material was passed through a 2mm screen. From the -2mm fraction of each sample which passed through the screen, 250g was selected and pulverized until 85% passed through a 75 micron screen. From the -75 micron fraction, 50g was selected from each sample for fire assay by Pb fusion technique. The amount of gold in each sample was measured by Atomic Absorption Spectrum (AAS).

In the field, the location of each rock sample was recorded using a Garmin GPSmap 60CSx unit. The GPS unit has an average accuracy of +/- 3 metres. The GPS was set to NAD83, Zone 18. The rock sample locations are plotted at a scale of 1:1,250 on a compilation map appended to this report.

# **Assay Results**

Assay results and rock descriptions for the sixty two rock samples are summarized in Table 3, appended to this report. Of the total rock samples submitted, thirty returned gold values ranging >200 ppb. All samples with gold were collected from boulders and outcrop along the Heron Pond Zone. Fifteen, or a quarter of the rock samples returned gold values ranging >1,000 ppb (1 g/t). The highest gold value obtained by this program is 3,602 ppb (3.6 g/t) Au. A duplicate check of this particular sample assayed 4,336 ppb (4.34 g/t) Au.

All rock samples collected along the Heron Pond Zone which returned gold values consist of silicified greywacke and dark grey quartz stringers mineralized with pyrite and arsenopyrite (Figure 7). An exception, sample 77592 assaying 217 ppb Au, was collected from an outcrop of carbonate altered mafic metavolcanic rocks mineralized with quartz-carbonate stringers and pyrite. The outcrop is situated close to the unconformity. The style of mineralization is believed to be associated with a late-stage fault cross-cutting the unconformity and possibly represents a second style of gold mineralization on the property.

## Discussion

At the time of the survey, several of the beaver ponds along the Heron Pond Zone were dry because of holes in the dams. As a result, numerous mineralized boulders and several outcrops were exposed at locations previously covered by water. This lead to the discovery of gold mineralization in an outcrop of greywacke located at 307498mE, 4964989mN. Assays for five rock samples from this site ranged 430 ppb Au to 3,422 ppb Au. The new mineralization is situated in the vicinity of line 22+00N, close to the west contact of the greywacke unit and approximately 25 metres west of the historic trenches containing high grade gold and silver mineralization. The greywacke at the new site is silicified, well-mineralized with disseminated arsenopyrite and disseminated to stringered pyrite, schistose, and contains dark quartz stringers which are deformed and offset by cross cutting structures (Figure's 8).



Figure 7.

Quartz Vein and Silicified Metasedimentary Rock Mineralized with Pyrite and Arsenopyrite 307618mE, 4964877mN Heron Pond Zone, Black River South Property



Figure 8.

Quartz Stringers in Silicified Metasedimentary Rock Mineralized with Pyrite and Arsenopyrite 307498mE, 4964989mN Heron Pond Zone, Black River South Property Part of the program was devoted towards locating extensions of the Heron Pond Zone in the north and south sections of the property. Although some minor success was achieved in the north section of the property with the detection of anomalous gold mineralization in carbonated rocks in the vicinity of Line 30+00N, no significant gold values were found in rock samples collected south of Line 17+00N. Largely, this is attributed to poor outcrop exposure and increasing overburden in areas south of Line 17+00N. It is also possible the greywacke unit hosting the Heron Pond Zone is offset by one or more cross-cutting fault structures. But at present, greywacke units found south of the Line 17+00N have not tested positive for gold.

## **Conclusions and Recommendations**

The project has resulted in the discovery of additional gold mineralization in the vicinity to Line 22+00N adjacent to trenches containing high grade gold, silver and zinc mineralization. Due to the abundance of outcrop and gold mineralization in this area, further investigation of the site is warranted. Trenching is recommended to clear the area between the historic trenches and the new site of gold mineralization. Trenching is also recommended to expose and test the greywacke unit situated where Line 17+00N crosses the Heron Pond Zone. Exposing the unit in this area could provide information on the direction of the Heron Pond Zone in the south section of the property. Overburden at both sites is shallow and amendable to manual trenching. An estimated cost of the proposed surveys is \$17,600. A budget is outlined in Table 3.

Respectfully submitted,

Robert James Dillman Arjadee Prospecting

P.Geo



Robert Dillman B.Sc., P.Geo January 29, 2016

# Table 2. Budget For Proposed Exploration

# Trenching

Labour	2 men x \$500 /day/ man x 10 days		\$10,000
Assays	50 samples @ \$42 / sample		2,100
Food, Hotel, 7	Fransportation		3,000
Maps, Reports	3		2,500
			\$17,600
		Total	\$17,600

## References

- Barnett, R. L., Renaud, J., Dillman, R. J. 2013. Report on Petrographic and Electron Microprobe Investigation of 6 Rock Samples from the Heron Pond Prospect, Black River South Property, Grimsthorpe Township, Ontario. For: Union Glory Gold Limited Toronto, Ontario. Assessment report.
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- Dillman, R. J., Chard, J. M. 2013. Report on Ground Magnetometer and VLF-EM Surveys, Black River South Property, Grimsthorpe Township, Ontario
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- Dillman, R. J. 1992. Report on Electromagnetic (VLF) and Magnetic Surveys. Black River Property, Grimsthorpe Township, Southern Ontario Mining Division, Ontario. Report for Ontario Prospectors Assistance Program, file no. OP92-235.
- Dillman, R. J. 1991. Report on Prospecting, Grimsthorpe Township, Hastings County, Ontario. Report for Ontario Prospectors Assistance Program, file no. OP91-535.
- Easton, R. M. and Ford, F. 1990. Geology of the Grimsthorpe Area: In Summary of Field Work and Other Activities 1990. Ontario Geological Survey, Miscellaneous Paper 151, p. 99-110.
- Meen, V. B. 1942. Geology of Grimsthorpe-Barrie Area, Ontario Department of Mines, Vol. 51, pt. 4, p. 1-50 (with Map 51d: published 1944).

## Robert J. Dillman P.Geo, B.Sc. ARJADEE PROSPECTING 8901 Reily Drive, Mount Brydges, Ontario, Canada, N0L1W0 Phone/ fax (519) 264-9278

## **CERIFICATE of AUTHOR**

## I, Robert J. Dillman, Professional Geologist, do certify that:

1. I am the **President** and the holder of a **Certificate of Authorization** for:

ARJADEE PROSPECTING 8901 Reily Drive Mount Brydges, Ontario, Canada N0L1W0

- 2. I graduated in 1991 with a **Bachelor of Science Degree** in **Geology** at the **University of Western Ontario.**
- 3. I am an active member of:

Association of Professional Geoscientists of Ontario, APGO Prospectors and Developers Association of Canada, PDAC Geological Association of Canada, GAC

- 4. I have been a **licensed Prospector in Ontario** since 1985.
- 5. I have worked continuously as a **Professional Geologist** for 24 years.
- 6. Unless stated otherwise, **I am responsible** for the preparation of all sections of the Assessment Report titled:

Report on Rock Sampling Black River South Property Grimsthorpe Township, Ontario

## dated, January 29, 2016

7. I am not aware of any material fact or material change with respect to the subject matter of the Assessment Report that is not contained in the Assessment Report and its omission to disclose makes the Assessment Report misleading.

## Dated this 3rd day of February, 2016



Robert James Dillman Arjadee Prospecting



# SGS

To: Robert Dillman COD SGS MINERALS

> R. Dillman 8901 Reily Drive Mount Brydges ON NOL 1W0

P.O. No. : Union Glory Gold Project No. : -No. Of Samples : 42 Date Submitted : Dec 17, 2015 Report Comprises : Pages 1 to 3 (Inclusive of Cover Sheet)

Distribution of unused material: To be Returned to Client:

Certified By : Bruth Pupper

Brett Pipher Project Coordinator

Date: Jan 21, 2016

SGS Minerals Services (Lakefield) is accredited by Standards Council of Canada (SCC) and conforms to the requirements of ISO/IEC 17025 for specific tests as indicated on the scope of accreditation to be found at http://www.scc.ca/en/programs/lab/mineral.shtml

Certificate of Analysis Work Order : LK1500770 [Report File No.: 0000006214]

Report	Footer:	

L.N.R. = Listed not received n.a. = Not applicable

I.S. = Insufficient Sample -- = No result

\*INF = Composition of this sample makes detection impossible by this method

 ${\it M}\,$  after a result denotes ppb to ppm conversion, % denotes ppm to % conversion

Methods marked with an asterisk (e.g. \*NAA08V) were subcontracted

Elements marked with the @ symbol (e.g. @Cu) denote assays performed using accredited test methods

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21



#### Final : LK1500770 Order: Union Glory Gold

Eleme Meth Det.Li	nt WtKg od od G_WGH79 GE_FA n. 0.001	@Au .1515 1
Uni	ts kg	ppb
77276	1.085	4
77277	0.818	3
77278	2.004	3
77279	0.780	16
77280	1.291	622
77281	1.372	24
77282	1.533	11
77283	0.615	13
77284	1.728	5
77285	1.302	2
77286	0.668	4
7287	1.602	482
7288	1.302	186
77289	1.055	1691
7290	1.080	1410
7291	1.300	11
7292	1.646	874
7293	1.314	25
7294	1.278	7
7295	0.635	827
7296	0.644	909
7297	0.565	943
7298	1.792	846
7299	0.802	1293
7300	1.448	1034
7301	1.281	3603
7302	0.987 3	3207
7303	1.408	2550
7304	0.606	2154
7305	0.913	64
7306	1.262	235
7307	0.803	337
7308	0.996	695
7309	1.119 2	2046
7310	0.896	761
7311	0.875	573
7312	1.370	129
7313	0.841	11
7314	0.646	8
7315	1.542	3

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Page 2 of 3



#### Final : LK1500770 Order: Union Glory Gold

	Element	WtKg	@Au
	Method	G_WGH79	GE_FAI515
	Det.Lim.	0.001	1
	Units	kg	ppb
77316		1.466	1525
77317		1.013	601
*Dup 77283		N.A.	11
*Rep 77316			1455
*Rep 77301			4336

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Page 3 of 3



**Certificate of Analysis** Work Order : LK1500783 [Report File No.: 0000006221]

Date: Jan 25, 2016

To: **Robert Dillman** COD SGS MINERALS

> R. Dillman 8901 Reily Drive Mount Brydges ON NOL 1W0

P.O. No.	;	Union Glory Gold
Project No.	:	
No. Of Samples	:	21
Date Submitted	1	Dec 22, 2015
Report Comprises	:	Pages 1 to 2
		(Inclusive of Cover Sheet)

Distribution of unused material: To be Disposed:

Fruit Certified By :

Brett Pipher Project Coordinator

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Report Footer:

L.N.R. = Listed not received n.a. = Not applicable

I.S. = Insufficient Sample = No result

\*INF = Composition of this sample makes detection impossible by this method

M after a result denotes ppb to ppm conversion, % denotes ppm to % conversion

Methods marked with an asterisk (e.g. \*NAA08V) were subcontracted

Elements marked with the @ symbol (e.g. @Cu) denote assays performed using accredited test methods

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3

24



Final ; LK1500783 Order: Union Glory Gold

	Element Method Det.Lim.	WtKg G_WGH79 0.001	@Au GE_FAI515 1
	onto	Ng	ppu
77318		0.984	23
77319		0.721	45
77320		1.065	19
77321		0.707	5
77322		1.486	6
77323		1.103	2
77324		0.935	2
77325		0.709	3
77584		0.913	1309
77585		0.729	924
77586		1.175	795
77587		0.524	430
77588		1.380	3422
77589		0.986	111
77590		0.872	63
77591		0.518	16
77592		1.142	217
77593		1.048	2
77594		0.954	4
77595		1.381	3941
77596		LNR	LNR
*Dup 77325		N.A.	2
*Rep 77319			42

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Page 2 of 2

## INVOICE

Customer Number

Currency Payment Term

SGS Order No.

Invoice Number Date Page

272831

789607

CAD Due immediately

: 10933945 : 22-JAN-16 : 1 /2

COD SGS MINERALS 185 CONCESSION ST PO BOX 4300 LAKEFIELD ON KOL 2H0 Canada

Customer Reference Attn: ACCOUNTS PAYABLE Certificate(s) / Report(s) No(s). Union Glory Gold WO#LK1500770 Job Reference : WO#LK1500770: Union Glory Gold Order Source Reference: 0000035368 Paid by VISA January 21, 2016 Auth# 087847 Thank You

Item	Description	 Quantity	UoM	Unit Price	Net Amount	Amount
37662	Non-Instrumental Analysis	42	Ea	1.25	52.50	59.33
	Sample weights GFM Acc: 4000.20.2300.000000					
37351	Sample Preparation	42	Ea	2.40	100.80	113.90
	Sample Drying at 105°C, <3.0kg GFM Acc: 4000.20.2300.0000000					
37351	Sample Preparation	42	Ea	4.45	186.90	211.20
	Crush <3.0kg, 2mm, 75% passing GFM Acc: 4000.20.2300.0000000					
37351	Sample Preparation	42	Ea	4.40	184.80	208.82
	Pulverize 250g, Cr steel, 75 microns, 85% passing GFM Acc: 4000.20.2300.0000000					
37351	Sample Preparation	42	Ea	0.84	35,28	39.87
	Riffle splitting, per kg GFM Acc: 4000.20.2300.0000000					
37366	Routine Analysis by Fire Assay	42	Ea	19.65	825.30	932.59
	Exploration grade 50g Pb fusion, ICPOES GFM Acc: 4000.20.2300.0000000					
	_Execution Date(s) 21-Jan-2016					
					HST	180.13
				Net Amou	int CAD	1,385.58
				Sum of T	ax CAD	180.13
				Total Amoun	t CAD	1.565.71

Contact Name: E-mail: RYAN, ALEXANDRA ALEXANDRA.RYAN@SGS.COM

Issuing Affiliate : F402001 10933945 22-JAN-16 272831

Please Remit To:

Please Remit To: SGS Canada Inc WIRE TRANSFERS: Clibbank NA Canadian Branch - Toronto, ON BANK# 328 TRANSIT# 20012 SWIFT: CITICATTBCH ABA: 021000089

SGS Canada Inc. Mineral Services PO Box 4300 185 Concession Street Lakefield, ON, K0L 2H0 Canada t: (705) 652-2000 f: (705) 652-6365

SGS Tax ID GST/HST/TPS#R105082572 QST/TVQ#R1010505000 Member of the SGS Group

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All orders are accepted and all reports and certificates are lassed subject to the 5GS General Conditions of SerVes for North Amenca (copy available upon request or may be viewed at http://www.sgs.com) or as otherwise agreed upon. Any person, Including the sustamer, using or mixing on this certificates or report, agrees that his babily of the contesting SGS affiliates that in no cases accessed a total aggregates aum of the lasser of US 520.000 or ten lines the tage bud or payed for the market tage.



Attn:

R. Diirman 8901 Reily Drive Mount Brydges ON NOL 1W0 CANADA

Robert Dillman

COD SGS MINERALS

Invoice No. Date Work Worder No. Order No.

Informational 21-Jan-2016 . LK1500770 Union Glory Gold

39607

Page 1 de 1

## PROFORMA (NVOIC)

Item							Quantity	Unit Price	Amount
Sample weights Sample Drying a Crush <3.0kg, 2 Pulverize 250g, Riffle splitting, p Exploration grad	G_W at 105° mm, 7 Cr ster oer kg de 50g	/GH79] 'C, <3.0kg 5% passil el, 75 mic [G_SPL20 Pb fusion	(G_DRY ng [G_CR rons, 85% 6] , ICPOES	10] U21] pass [GE	sing [G_PUL45] ,~ _FAI515]		42 42 42 42 42 42 42	1.25 2.40 4.45 4.40 0.84 19.65	52.50 100.80 186.90 184.80 35.28 825.30
SSS CANNAR INC LINE CONLESSION SINGLI LINE FERTIN AND TRANS LINE FERTINA AND TRANS LINE FERTINA AND TRANS	IFRM 10: H4381695 BATCHM: 209 SHIFTM: 802 오페 스	INVIL BUDIATORIAS	Total:CAD\$ 1,565.71 APPROVED 087847	×x	21-Jan -16 15:33:58 MERCHANI COPY	SGS (CANAGIA 1/0C)	0.0 10 10 10 10 10 10 10 10 10 10 10 10 10	JNVIL GROUNDED A	Total:CAD\$ 1,565.71 APPROVLD UN (14477 21-Jan -16 15 19:58 CUSTOPHER COUNT
Total Services									1,385.58
Tax									180.13
Total	C	AD							1,565.71

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SGS Canada Inc.

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#### INVOICE

Invoice Number Date Page : 10934449 : 26-JAN-16 : 1 /1

COD SGS MINERALS 185 CONCESSION ST PO BOX 4300 LAKEFIELD ON KOL 2H0 Customer Number Currency Payment Term SGS Order No. 272831 CAD Due immediately 789946

Customer Reference Attn: Robert Dillman Certificate(s) / Report(s) NG(s). Union Glory Gold WO#LK1500783 Job Reference : WO#LK1500783: Union Glory Gold Order Source Reference: 0000035369 Paid by VISA January 25, 2016 Auth#02337 Thank You

Canada

Item	Description			Quantity	UoM	Unit Price	Net Amount	Amount
37662	Non-Instrumental Analysis			20	Ea	1.25	25.00	28.25
	Sample weights GFM Acc: 4000.20,2300,0000000							
37351	Sample Preparation			20	Ea	2.40	48.00	54.24
	Sample Drying at 105°C, <3 GFM Acc: 4000.20,2300,0000000	3.0kg						
37351	Sample Preparation			20	Ea	4.45	89.00	100.57
	Crush <3.0kg, 2mm, 75% p GFM Act: 4000,20,2300,0000000	assing						
37351	Sample Preparation		ж.	20	Ea	4.40	88.00	99.44
	Pulverize 250g, Cr steel, 75 GFM Acc: 4000.20.2300.0000000	microns, 85% passing						
37351	Sample Preparation			20	Ea	0.84	16.80	18.98
	Riffle splitting, per kg GFM Acc: 4000.20.2300.0000000							
37366	Routine Analysis by Fire As	say		20	Ea	19.65	393.00	444.09
	Exploration grade 50g Pb fu GFM Acc: 4000.20.2300.0000000	ision, ICPOES						
	Execution Date(s)	25-Jan-2016						
							HST	85.77
						Net Amou	int CAD	659.80
						Sum of T	ax CAD	85.77
						Total Amoun	t CAD	745 57

Contact Name: E-mail: RYAN, ALEXANDRA ALEXANDRA.RYAN@SGS.COM

Issuing Affiliate : F402001 10934449 26-JAN-16 272831

SGS Canada Inc. Mineral Services PO Box 4300 185 Concession Street Lakefield, ON, K0L 2H0 Canada t: (705) 652-2000 f: (705) 652-8365

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Attn:

COD SGS MINERALS Robert Dillman

R. Dillman 8901 Reily Drive Mount Brydges ON NOL 1W0 CANADA Invoice No. Date Work Worder No. Order No.

Informational 25-Jan-2016 LK1500783 Union Glory Gold

89946 7

Page 1 de 1

## PROFORMA INVOICE

Item	Quantity	Unit Price	Amount
Sample weights [G_WGH79] Sample Drying at 105°C, <3.0kg [G_DRY10] Crush <3.0kg, 2mm, 75% passing [G_CRU21] Pulverize 250g, Cr steel, 75 microns, 85% passing [G_PUL45] Riffle splitting, per kg [G_SPL26] Exploration grade 50g Pb fusion, ICPOES [GE_F <del>A</del> 515]	20 20 20 20 20 20	1.25 2.40 4.45 4.40 0.84 19.65	25.00 48.00 89.00 88.00 16.80 393.00
SSS CANKIA INC THE THE CONCESSION STATE TO A STATE TO A STATE TO A STATE TO A STATE TO A STATE TO A STATE APPROVED 023379 S-Jan -16 25-Jan -17 25-Jan -17 25-Jan -17 25-Jan -17 25-Jan -16 25-Jan -17 25-Jan -	III, AND VARIAN IN III, AND VARIA IN III, AND III III III III III III III IIII III III	Sale Sale Iravit: udududududu Visa stati chantationat	Total:CAD\$ 745.57 APPROVED 42:33759 25-Jan 16 25-Jan 17-Jan 18 25-Jan 16 25-Jan 16 25-
Total Services			659.80
Tax			85.77
Total CAD			745.57

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