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Assessment Report

On the

Linklater Lake Project

Located in: Thunder Bay Mining Division

Linklater Lake Area

NTS 52I/10

50°33’59” N 88°51’23” W

367960 m E 5603330 m N (NAD 83, UTM Zone 16)

Northwestern Ontario, Canada

Prepared For:

African Mining Investment Corp.
Hastings Financial Centre, 2nd Floor
Hastings Christ Church
Barbados

Prepared By:

Steven Siemieniuk, P.Geo.

Clark Exploration Consulting Inc.
961 Cobalt Crescent
Thunder Bay, Ontario
P7B 5Z4

November 9th, 2017

Date and Signature Page

This report titled "Assessment Report on the Linklater Lake Project" and dated October 4, 2018 was prepared and signed by the following author:

Dated at Thunder Bay, Ontario.
October 4, 2018

"Steven Siemieniuk", P. Geo.

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Date and Signature Page

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1.0 Summary

Clark Exploration Consulting Inc. was hired to conduct a short field exploration program on the Linklater Iron Project that was executed between September 29th and October 2nd, 2018.

On September 30, 2018, Steven Siemieniuk, P.Geo. and Oliver Bergstrandt travelled to Armstrong, Ontario. On October 1, 2018, a de Havilland Beaver float plane was chartered from Mattice Lake Outfitters and Steven and Oliver flew into Hollingsworth Lake which is near the western boundary of the Property.

The two traversed to the center of Zone A to verify the presence of magnetite iron formation and to sample and document it. A total of three samples were taken and submitted to AGAT Labs in Thunder Bay, Ontario for whole rock analysis.

The short exploration program was successful in locating magnetite iron formation with assay results as follows in Table 2.

2.0 Introduction

Clark Exploration Consulting Inc. was hired to conduct a short field exploration program on the Linklater Iron Project that was executed between September 29th and October 2nd, 2018.

On September 30, 2018, Steven Siemieniuk, P.Geo. and Oliver Bergstrandt travelled to Armstrong, Ontario. On October 1, 2018, a de Havilland Beaver float plane was chartered from Mattice Lake Outfitters and Steven and Oliver flew into Hollingsworth Lake which is near the western boundary of the Property.

This report summarizes the results of that field program as well as sets out propose an appropriate exploration program and budget for iron ore exploration on the Property.

3.0 Property Description and Location

The Linklater Lake Project (the “Project” or the “Property”) is located approximately 240 kilometres north of the city of Thunder Bay, Ontario and 30 kilometres north of the town of Armstrong Station, Ontario (Figure 1). The Property is situated in Linklater Lake Area. The Property falls within the National Topographic System (NTS) map areas 52I/10.

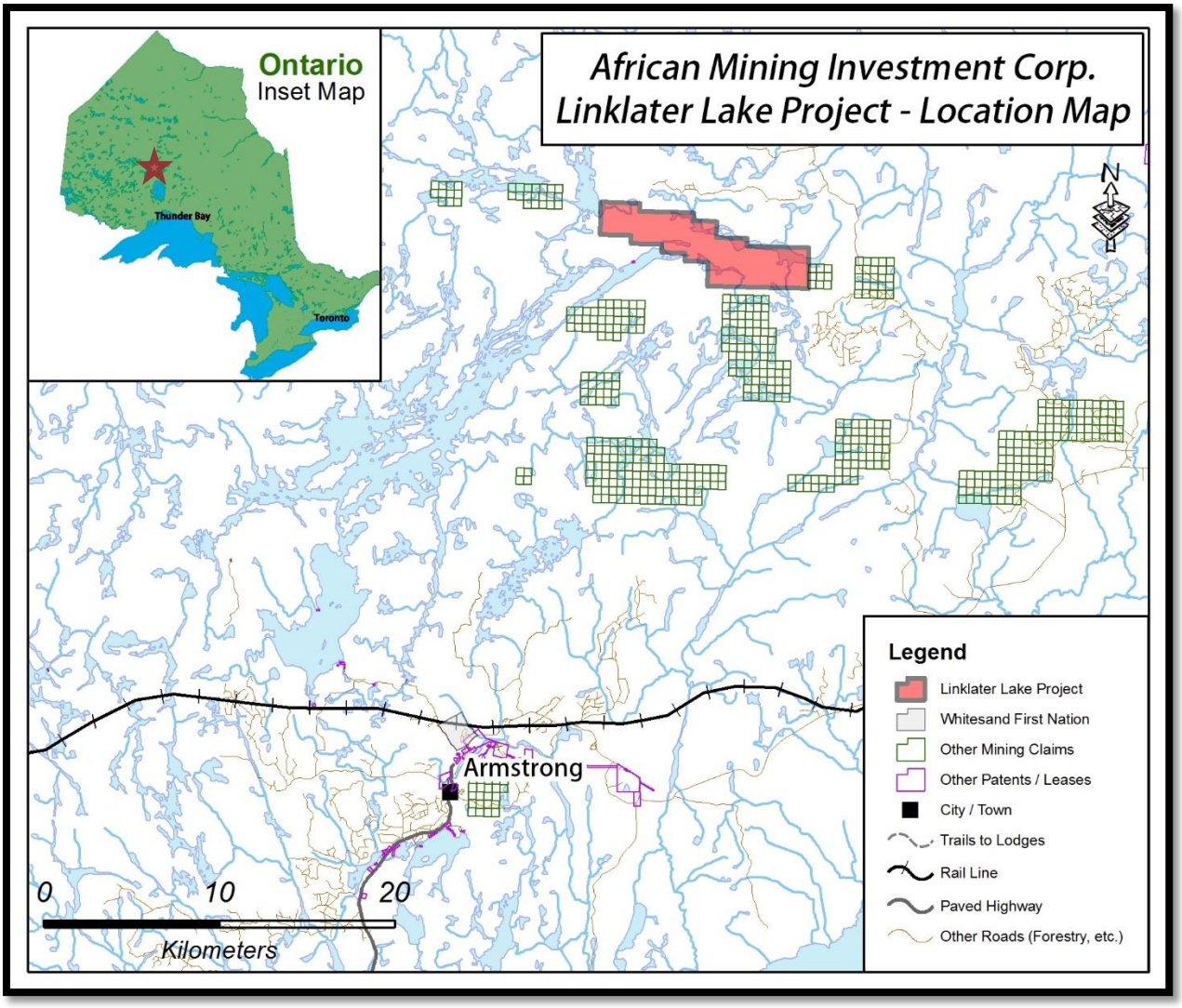

Figure 1: Location of Linklater Lake Property.

The Linklater Lake Project consists of 136 contiguous unpatented mining claims (Table 2, Figures 2). The Property is 136 claim units encompassing a total area of approximately 2,856 hectares (28.56 square kilometers). The coordinates of the approximate centre of the Property is 367960 Easting and 5603330 Northing (NAD 83, UTM Zone 16).

Table 1: Linklater Lake Iron Property claims.

Mining Claim ID	Claim Type	Claim Status	Claim Anniversary Date	Township	Work Required	Work Applied	Total Reserve	Conversion Bank Credit
104986	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
106024	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0

Mining Claim ID	Claim Type	Claim Status	Claim Anniversary Date	Township	Work Required	Work Applied	Total Reserve	Conversion Bank Credit
106025	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
106026	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
120060	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
128630	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
128631	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
131539	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
140108	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
162584	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
175292	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
175293	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
176765	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
184039	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
192637	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
229344	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
231881	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
244028	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
244029	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
248853	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
279885	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
279886	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
298568	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
298569	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
300135	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
308706	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0

Mining Claim ID	Claim Type	Claim Status	Claim Anniversary Date	Township	Work Required	Work Applied	Total Reserve	Conversion Bank Credit
308707	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
316763	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$3,134
336321	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
338331	Single Cell Mining Claim	Active	11/16/2018	LINKLATER LAKE AREA	$400	$0	$0	$0
102426	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
102427	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
102428	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
102429	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
105846	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
108502	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
111447	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
111448	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
128459	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
128460	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
128461	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
129974	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
130494	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
130495	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
130859	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
130860	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
130919	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
135175	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
135176	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
135177	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0

Mining Claim ID	Claim Type	Claim Status	Claim Anniversary Date	Township	Work Required	Work Applied	Total Reserve	Conversion Bank Credit
138729	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
147067	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
147383	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
147621	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
154721	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
156391	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
156392	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
161174	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
161175	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
162480	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
163926	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
169893	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
169894	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
175848	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176235	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176236	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176237	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176238	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176331	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176615	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176616	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176617	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176618	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176619	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0

Mining Claim ID	Claim Type	Claim Status	Claim Anniversary Date	Township	Work Required	Work Applied	Total Reserve	Conversion Bank Credit
176620	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176621	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
176622	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
183370	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
183591	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
183592	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
190750	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
191865	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
191866	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
191867	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
192636	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
207366	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
207367	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
212950	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
213182	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
220554	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
221779	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
221875	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
221876	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
223192	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
229343	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
231221	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
231222	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
231223	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0

Mining Claim ID	Claim Type	Claim Status	Claim Anniversary Date	Township	Work Required	Work Applied	Total Reserve	Conversion Bank Credit
236458	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
236459	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
240664	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
240665	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
240666	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
243346	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
250192	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
250193	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
254525	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
266599	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
268662	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
278872	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
279222	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
289007	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
295183	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
296348	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
303213	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
309683	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
310069	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
310207	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
310208	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
310479	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
316384	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
316915	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0

Mining Claim ID	Claim Type	Claim Status	Claim Anniversary Date	Township	Work Required	Work Applied	Total Reserve	Conversion Bank Credit
316916	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
323842	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
324475	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
324476	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
324477	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
324478	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$1,216
325043	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
325044	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
333801	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
337306	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
337307	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
337404	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
337670	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0
337671	Single Cell Mining Claim	Active	4/1/2019	LINKLATER LAKE AREA	$400	$0	$0	$0

All claims are currently in good standing. The Government of Ontario requires eligible assessment expenditures of $400 per year per unit (~21 hectares), prior to expiry, to keep the claims in good standing for the following year. The assessment report must be submitted by the expiry date.

There are no known environmental liabilities associated with the Property. The proposed exploration program in this report is subject to the guidelines, policies and legislation of the Ontario Ministry of Northern Development and Mines, Ontario Ministry of Natural Resources and Federal Department of Fisheries and Oceans regarding surface exploration, stream crossings, and work being carried out near rivers and bodies of water, drilling and sludge disposal, drill casings, capping of holes, storage of core, trenching, road construction, waste and garbage disposal.

The Ontario Mining Act requires Exploration Permits or Plans for exploration on Crown Lands for any activity outside of prospecting or mapping and sampling. The permit and plans are obtained from the Ministry of Northern Development and Mines. Processing periods of 50 days for a permit and 30 days for a plan while the documents

are reviewed by the Ministry and presented to the Aboriginal communities whose traditional lands are located where the work is to be executed.

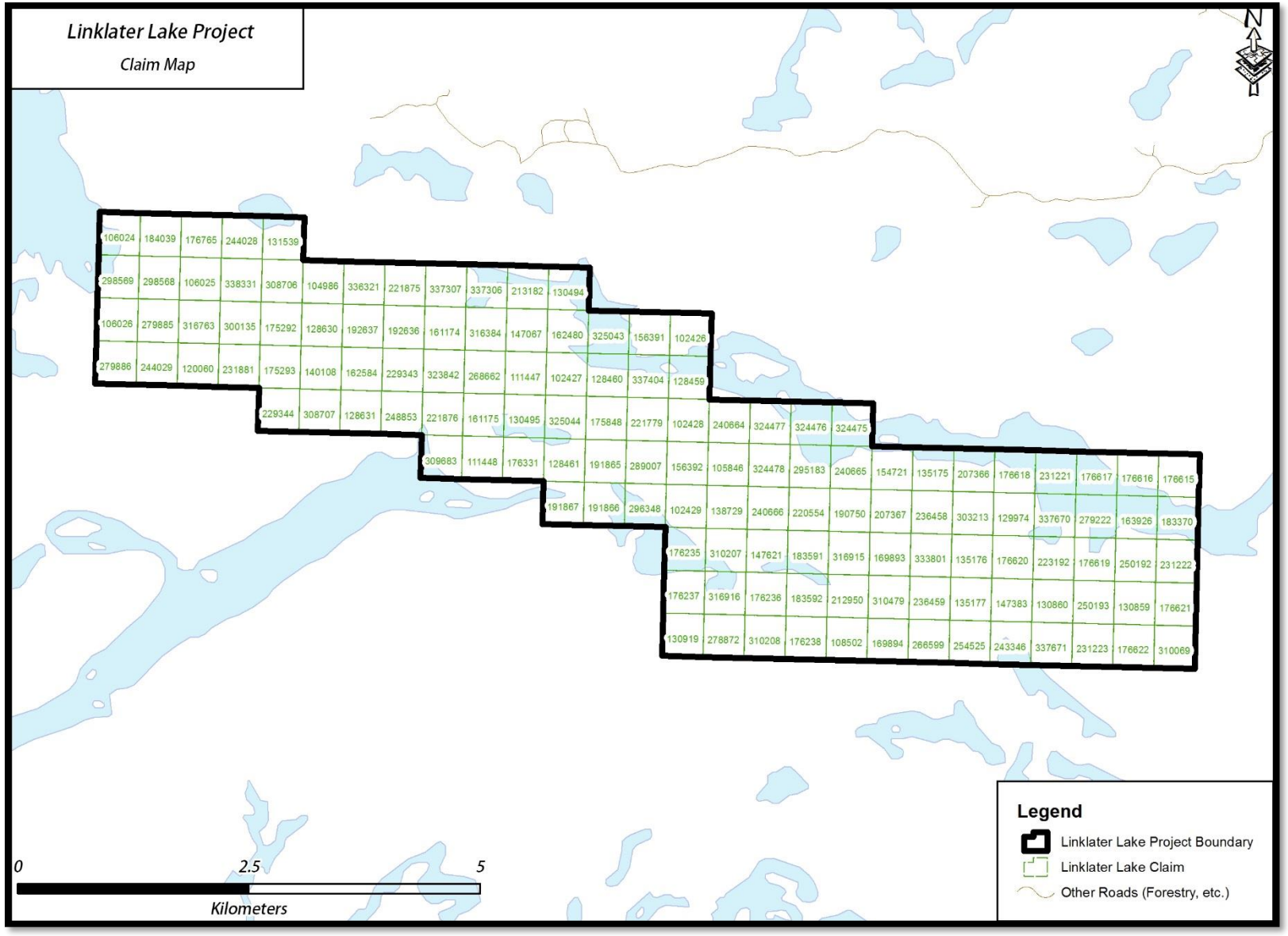

Figure 2: Linklater Lake Property claim map.

4.0 Accessibility, Climate, Local Resources, Infrastructure and Physiography

Access to the Property is either by logging road or by float plane. General access by logging road is via Highway 527 to Armstrong Station (commonly referred to as Armstrong) then via a series of logging roads that run within a few kilometers of the Project claims. Access to the Property via float plane is by one of the many outfitters stationed on Mattice Lake approximately 15 kilometers south of Armstrong, Ontario. Hotel accommodations are available in Armstrong, Ontario.

The Property consists of topography characterized by small hills surrounded by narrow incised valleys that appear to align with both with structural features of the underlying bedrock and glacial direction. Small wetland areas occupy topographic depressions. Tree cover consists of white and jack pine, birch, spruce and balsam on elevated topography, and cedar, spruce, birch and tamarack in swampy lowlands. Overburden is comprised of boulder laden glacial till and outwash deposits, with muskeg and organic deposits in low-lying areas. Poorly exposed outcrop is estimated to make up no more than 10% of the total area.

The area exhibits a northern boreal climate, with short, warm summers and cold winters with moderate snowfall. Freezing temperatures can be expected from late October through mid-May. Ground access to the property might be hampered in spring by wet and slippery conditions along roads and trails.

The closest community is Armstrong, Ontario, with a population of approximately 200. Armstrong is located 30 km south of the Property at the terminus of Highway 527. Armstrong is a forestry and tourism oriented community and could be a source of some exploration and mining equipment, supplies and personnel.

The area is serviced by Highway 527 extending south to Thunder Bay. Rail transportation is available via the Canadian National Railway main line that passes within 30 km south of the Property. The Thunder Bay International Airport hosst numerous commercial national and international flights daily. Several small lakes, ponds and streams on the claim group could supply limited quantities of water. Electrical power is available at along Highway 527. The closest source of natural gas is the Trans-Canada line lying mid-way up Highway 527 approximately 130 km to the south.

The current land holdings are sufficient to allow for exploration and there are currently no encumbrances on surface rights on the Property. However, it is beyond the authors scope to determine whether or not the current land holdings are sufficient for development of infrastructure to sustain a mining operation.

5.0 History

The following describes historical exploration and work conducted by previous operators within the boundaries of the Linklater Lake Property. Any work mentioned that falls outside of the current Property boundary is clearly stated as being such. The historical information is based on information obtained from assessment files pertaining to NTS area 52I/10 obtained digitally on the Ministry of Northern Development and Mines online geoscience database. It should be noted that the historical property boundaries associated with the following reports in the information below were not the same as those of the current claims. In many cases assay results from these materials are not supported by signed assay certificates and therefore cannot be verified by the author.

Reference to AFRI and AFRO #'s are provided to assist the reader in finding the referenced reports. These numbers can be searched online at www.geologyontario.mndm.gov.on.ca.

Figures referred to in Exploration History are at the end of Item 5.2.

5.1 Property Ownership

The Linklater Lake Project and associated claims (Table 1) were previously held by Arcadia Resources.

5.2 Exploration History

1963 – Centurion Mines

AFRI #: 52I10SW00018

In 1963, Centurion Mines conducted geological mapping and a ground magnetometer and electromagnetic survey over a small portion of the current Project south of Rhodes Lake. The exploration work was to investigate the area centered on a mineralized quartz vein located during the 1962 exploration season. This quartz vein and further associated work falls just off of the current Project boundary and no anomalies were located on the current Project.

1965 – Cliffs of Canada

AFRI #: 52I10SW0017

In 1965, Cliffs of Canada Limited optioned a group of iron claims from CH Menifee of Armstrong, Ontario and conducted a ground magnetometer survey as well as geological mapping.

The geophysical survey delineated an iron formation trending east-west through the Property with a probable length in excess of eight miles (12.8 kilometers). The iron

formation appeared to average approximately 100 feet wide (30 meters) however widths of over 700 feet (210 meters) are indicated just east of Hollingsworth Lake.

Geological mapping confirmed the presence of a thick sequence of iron formation to the east of Hollingsworth Lake as well as metallurgical work showed that high grade concentrate can be made with Fe% recoveries reported ranging from 77.2% to 95.1% Fe.

Cliffs created a detailed geological map of the iron formation and associated zones usingwhich is shown in Figure 3.

1971 – Hollingsworth Iron Mines Ltd.

AFRI #: 52I10SW0015

AFRI #: 52I10SW0030

In 1971, Hollingsworth Iron Mines Ltd. Completed a compilation and engineering report on the Property prior to conducing a fiv- hole 1,941 foot (592 meter) diamond drill program in the fall of 1971. The geological and engineering summary provided the necessary justification for conducting the diamond drill program suggesting the possibility of 86 million tons of ore in Zone A which is approximately located on current claims 298568 and 106025. It should be emphasized that this tonnage estimate is not 43-101 compliant.

Diamond drilling was successful intersecting magnetite iron formation with intervals ranging from a few feet in width up to 70 feet in width (sub-meter up to 21 meters). Drilling was conducted in a fence pattern across the interpreted widest part of the iron formation in Zone A.

1980 – Rio Tinto Canadian Exploration Ltd.

AFRI #: 52I11NE0010

In 1980, Aerodat Limited flew a 200m line-spaced heli-borne airborne magnetometer survey on behalf of Rio Tinto Canadian Exploration Limited over the Caribou-Pikitigushi Lake Area. Rio Tinto held a number of different claim blocks of which only one fell inside the current Property. The survey did cover the current iron formation of interest however because it was not staked by Rio Tinto at the time discussions of its magnetic signature are limited however it was noted that the iron formation known is easily recognized by its pronounced magnetic anomalies and it can be traced as intermittent dual magnetic anomalies along a synclinal axis towards Campbell Lake.

1981 – New Jersey Zinc Exploration Company

AFRI #: 52I11NE0006

In 1980, a DIGHEM II electromagnetic/resistivity/EM magnetite magnetometer survey of 1,557 line-km was flown in July and August of 1980 for the New Jersey Zinc

Exploration Company ("NJ Zinc") over a number of claim blocks in the Armstrong area. The current focus of iron formation on the Project was not held by NJ Zinc at the time of this survey and is not discussed. A small claim block just south of the current iron formation focus was held by NJ Zinc but no anomalies of significance were identified. The survey was successful in identifying numerous targets with conductances ranging from predominantly intermediate to excellent were located in other areas off of the current Property which were recommended to warrant ground follow up work at the time.

1991 – T. Randa and E. Frey

AFRI #: 52I10SW0021

In 1991, T. Randa and E. Frey conducted an O.P.A.P. funded field exploration program focussed on an area in the southeast of the current Project away from the iron formation. The program was designed to follow up on numerous gossans identified by T. Randa in the 1950's and was successful in identifying anomalous copper and nickel mineralization but no assays of significance were reported. No follow up work was recommended.

2010 – Hollingsworth Minerals Inc.

AFRI #: 20000005555

In 2010, Hollingsworth Minerals cleared a trail to the main thickened package of iron formation on the Property and power stripped a small area. No mapping or assays were provided.

2012 – Hollingsworth Minerals Inc.

AFRI #: 20000007765

In 2012, Geo Data Solutions Inc. was contracted by Hollingsworth Minerals Inc. to carry out a 640 line-km high-resolution helicopter borne magnetic survey over their Linklater Lake Project. Line spacing varied from 50 meters in the west to 300 meters in the east. The survey was successful in generating a high-resolution map of the iron formation of interest. Figure 4 is a map of the 2017 1VD ground magnetics overlain on the 2012 1VD airborne magnetics.

2017 – Arcadia Resources Inc.

AFRI #: 20000007765

In 2017, Arcadia Resources conducted 50 line-km of ground magnetics. A majority of the survey was to the east and not over the main "A Zone" portion of the iron formation but was successful in confirming the presence of highly magnetic oxide facies magnetite iron formation where surveyed. Figure 4 is a map of the 2017 1VD ground magnetics overlain on the 2012 1VD airborne magnetics.

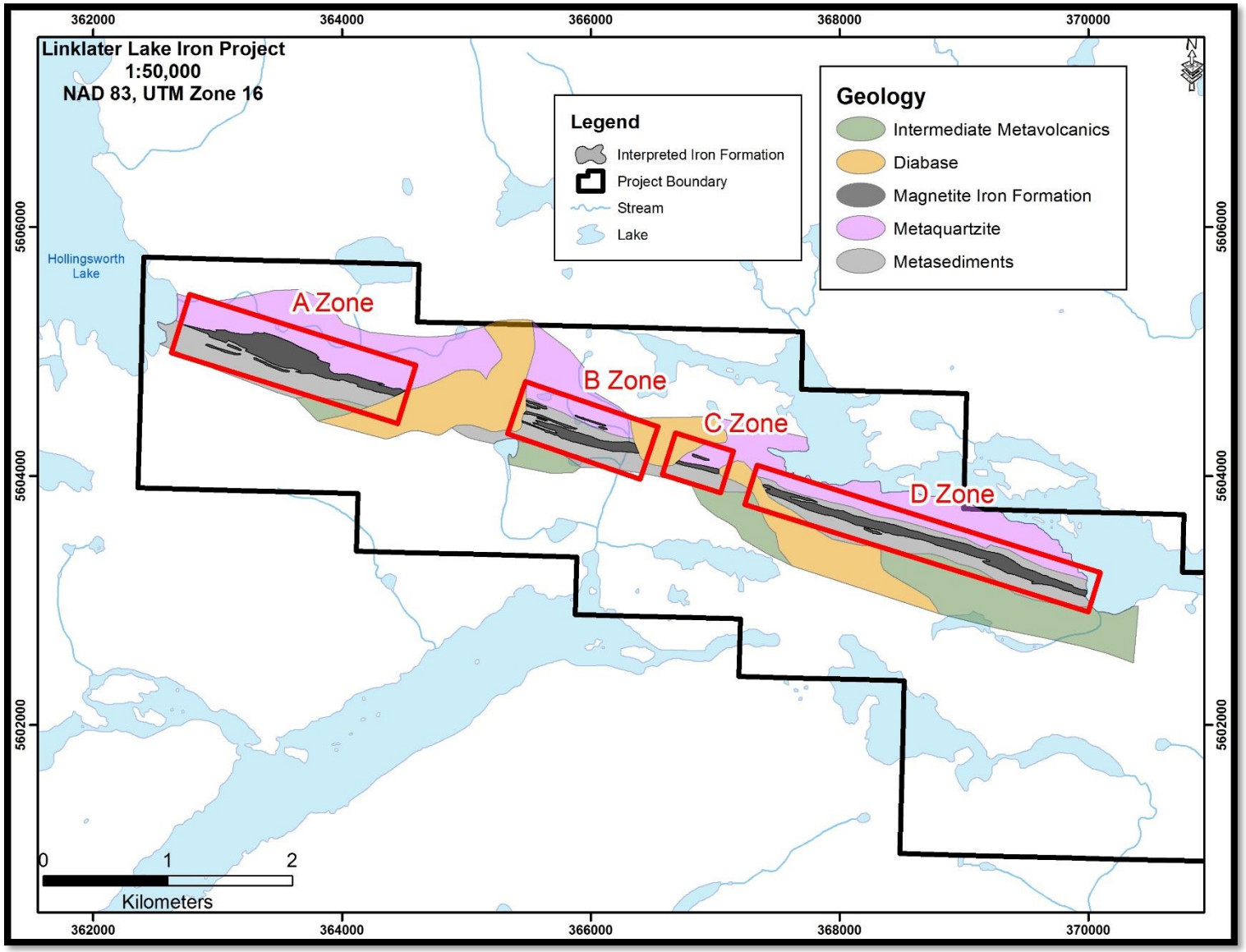

Figure 3: Detailed geological interpretation of the Linklater Iron Project (after Hollingsworth Iron, 1971).

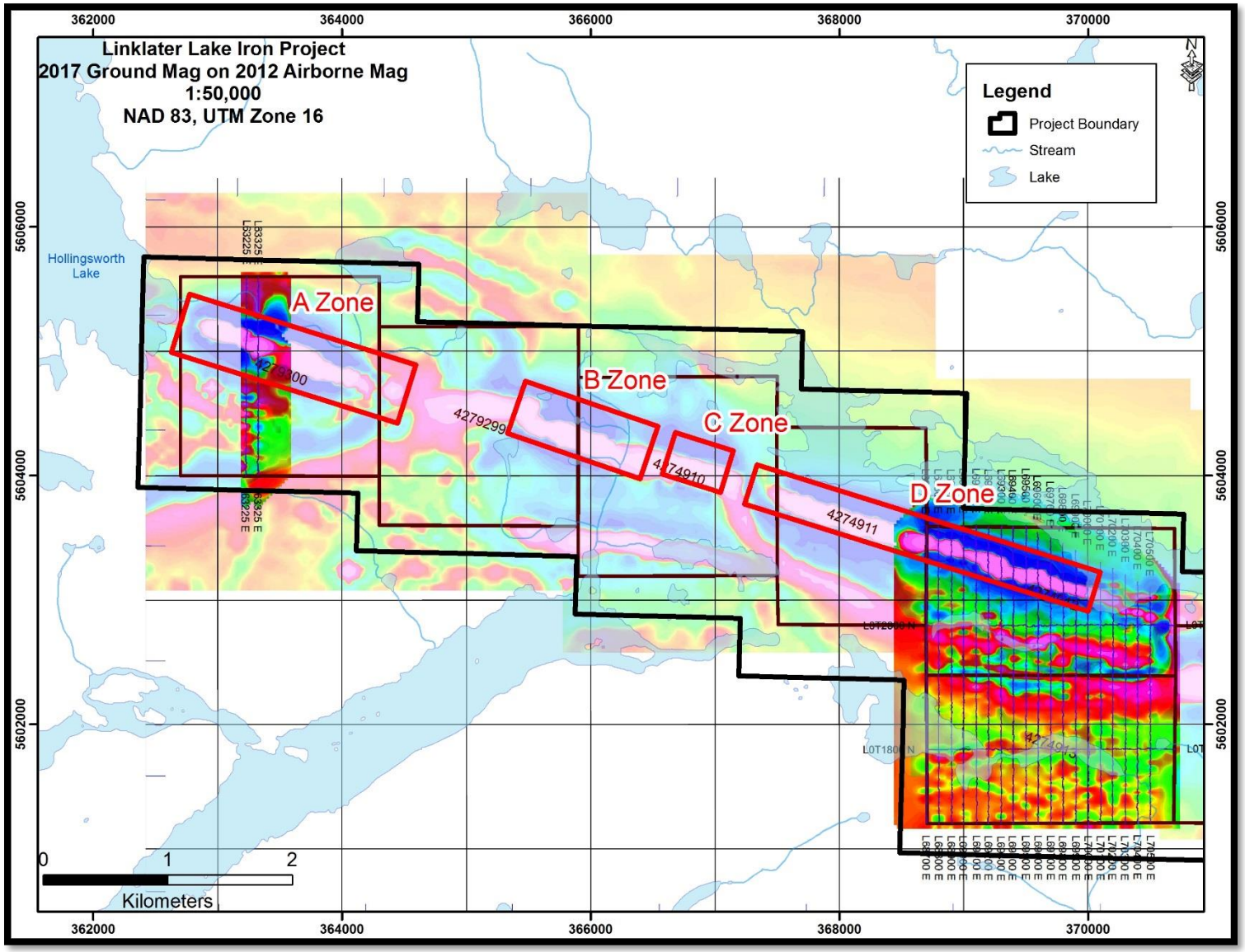

Figure 4: 2017 1VD ground magnetics overlain on 2012 1VD airborne magnetics.

6.0 Geological Setting and Mineralization

6.1 Regional Geology

The Property sits in the Caribou Lake Greenstone Belt, a typical Archean volcano-sedimentary belt present near the northern boundary of the Wabigoon Subprovince where it meets the English River Subprovince (Figure 5). This subprovince boundary is demarcated by the Pashkokogan Lake Fault.

6.2 Property Geology

The Linklater Property is host to an Archean aged quartz-magnetite iron formation with a general east-west strike extending the entire length of the Linklater Lake Property. This iron formation is the main lithology present on the Property. This iron formation is an intercalated member of a complex of impure sediments which consist, in part, of bedded volcanic ejecta in the form of altered tuffs and greywackes. The relatively pure Linklater quartzite formations form the northern boundary of the complex and intermediate metavolcanics lie south of the complex. The iron formation has been reported to consist of two main types: a predominantly strongly magnetic quartz-magnetite facies and a strongly to weakly magnetic quartz-magnetite schist with the latter being the predominant rock-type. A relatively flat-dipping sill of Keweenawan Nipigon diabase cuts across the middle of the iron formation. See Figure 6 for a detailed geological map.

6.3 Property Mineralization

Mineralization on the Property is iron formation of chert-magnetite-metagreywacke facies that forms the major zones of potential ore. Magnetite typically occurs in narrow sub-cm to cm scale beds with sub-cm to cm scale beds of chert with beds of clastic sediments also intermingled.

Figure 6 shows the four zones identified by Hollingsworth Iron Mines which have been delineated based on breaks in the magnetics and mapped sediments by diabase sills that obscure the bedrock beneath.

Zone A demonstrates the best potential for having mineable ore due to its thickness in this area. It is currently unknown if this is a structural thickening or if it is a primary sedimentary feature.

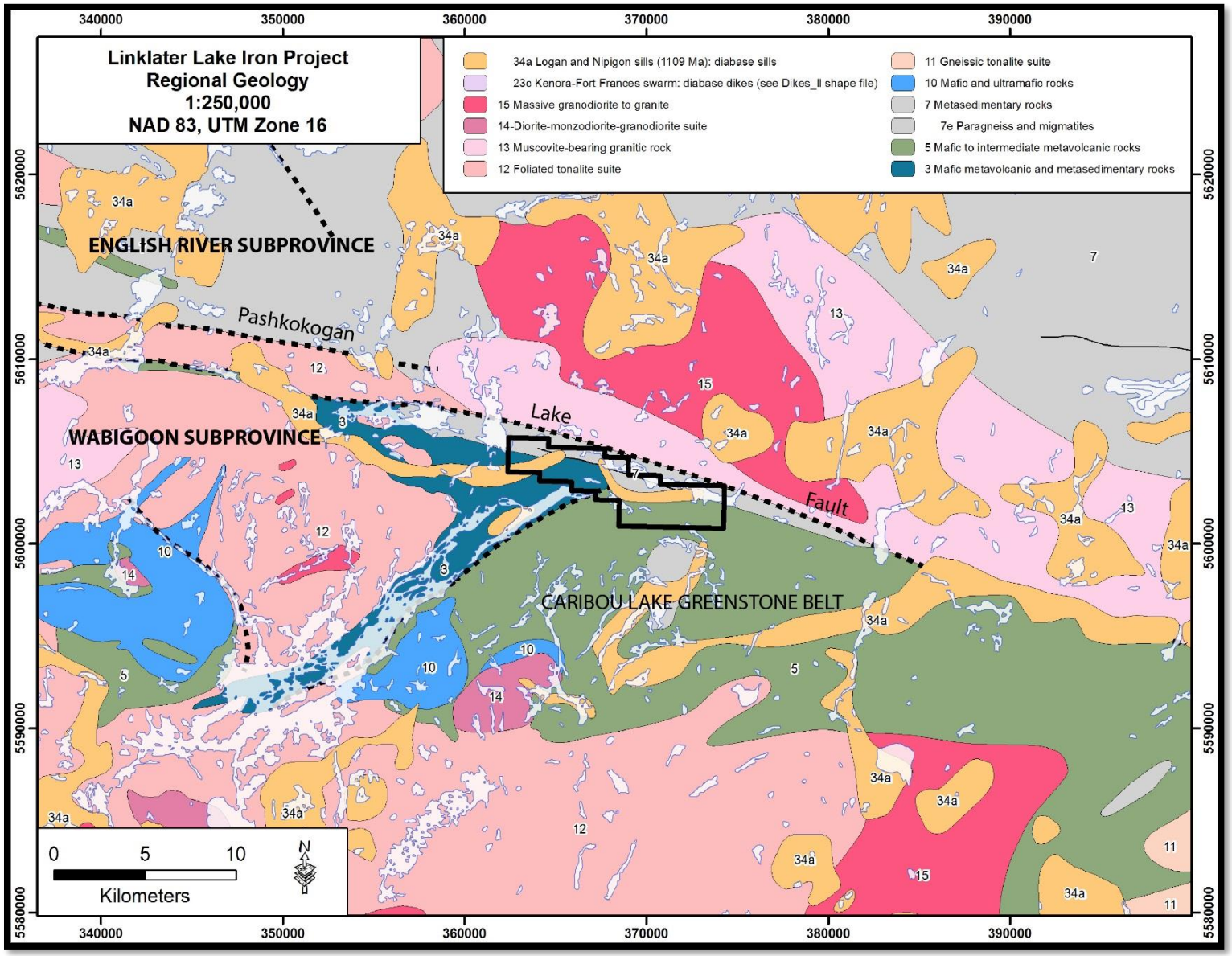

Figure 5: Regional geology of the Linklater Iron Project. 1:250,000 geology from the Ontario Geological Survey.

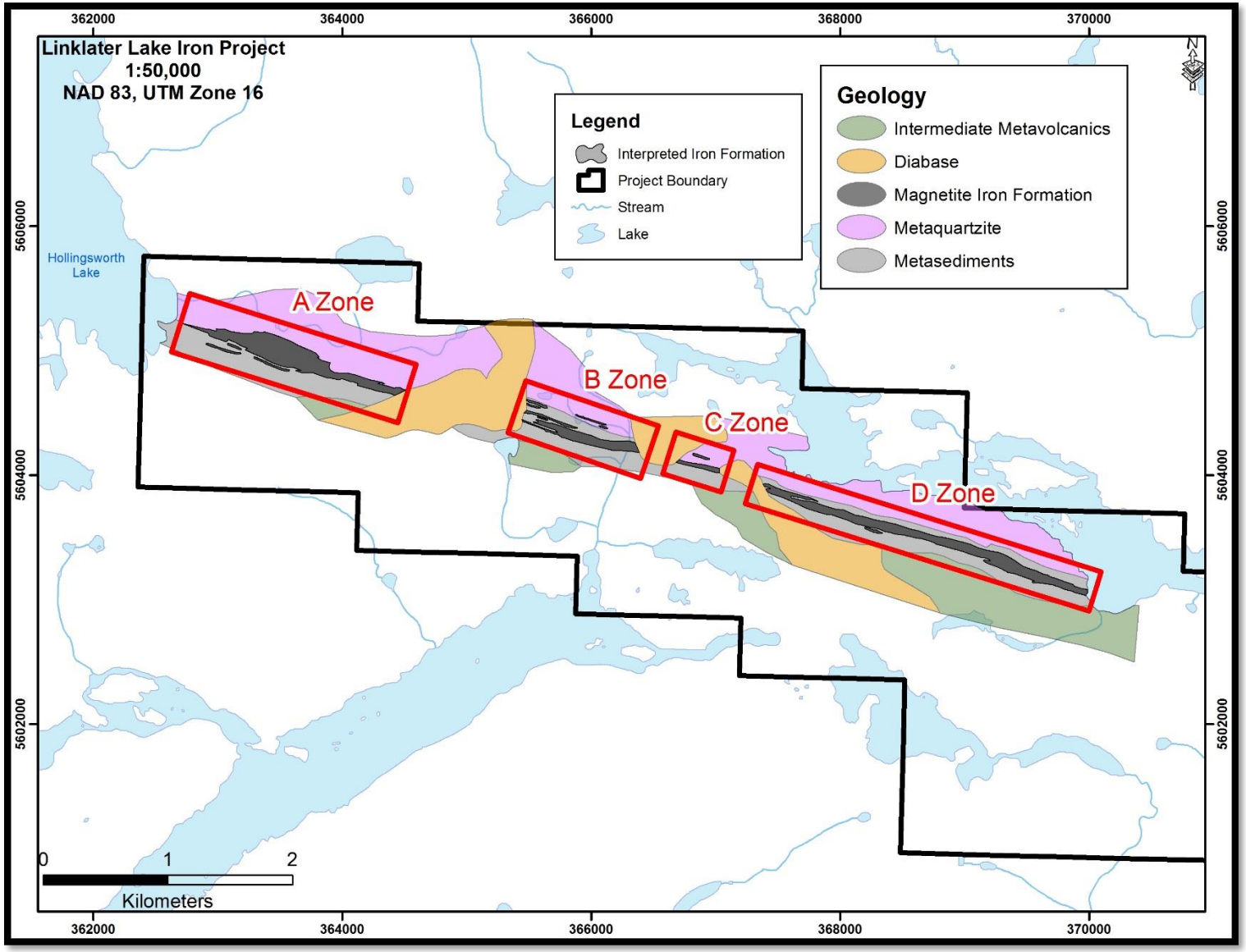

Figure 6: Linklater Lake Project local geology.

7.0 Deposit Types

Linklater Lake Property mineralization style is a deposit typical of the Algoma-type and consist predominantly of magnetite facies iron formation with minor iron bearing silicates and chert sections.

8.0 2018 Field Exploration

Clark Exploration Consulting Inc. was hired to conduct a short field exploration program on the Linklater Iron Project that was executed between September 29th and October 2nd, 2018.

On September 30, 2018, Steven Siemieniuk, P.Geo. and Oliver Bergstrandt travelled to Armstrong, Ontario. On October 1, 2018, a de Havilland Beaver float plane was chartered from Mattice Lake Outfitters and Steven and Oliver flew into Hollingsworth Lake which is near the western boundary of the Property.

The two traversed to the center of Zone A to verify the presence of magnetite iron formation and to sample and document it. A total of three samples were taken and submitted to AGAT Labs in Thunder Bay, Ontario for whole rock analysis.

Prospecting logs can be found in Appendix A, sample descriptions and locations in Appendix B, sample photos in Appendix C and Field Map in Appendix E showing sample locations as well as other information noted in the field.

The short exploration program was successful in locating magnetite iron formation with assay results as follows in Table 2.

Table 2: Assay results from 2018 field exploration program.

Sample Number	Analyte:	Fe2O3	TiO2
	Unit:	%	%
296471		37.80	0.07
296472		32.10	0.11
296473		43.40	0.03

Figure 7: Location of samples 296471 and 296472. View is facing approximately due east. Moss covered outcrop is approximately 10 meters wide. Exposed area is approximately 80% magnetite and 20% clastic sediments.

Figure 8: Location of sample 296473. View is facing approximately due east. Field notebook is approximately 15 cm wide. Moss covered outcrop is approximately 5 meters wide in this location. Exposed area is approximately 70% magnetite and 30% clastic sediments (quartz excluded from estimate).

Figure 9: Historic drill pad located during field exploration program. Location is on field map in Appendix.

9.0 Interpretation and Conclusions

The 2018 field exploration program was successful in locating magnetite iron formation as expected. Assay results ranging between X and X are what was expected from previous historical work done on the project. It is the authors belief that the Linklater Lake Property is capable of hosing a multi-million tonne iron ore deposit of which a high-grade concentrate can be made, however, a lot more work must be performed before reaching that conclusion.

10.0 Recommendations

It is recommended that African Mining Investment Corp re-establish the ground grid setup during the 2017 ground magnetometer survey over Zone A. Additional lines should be cut to allow for a ground magnetometer survey to be completed over the entirety of Zone A. Satmagan or Saturation Magnetization Analyser analysis should be conducted on the pulps to measure the amount of magnetite present in the iron ore. This can be done at AGAT Labs in Thunder Bay.

Grid mapping should be conducted to determine the orientation of the iron formation to better plan for diamond drilling. In addition, the area of composite assaying done by Cliffs and shown in their 1965 assessment report should be located, if possible, and these trenches should be power washed and channel sampled. It is unknown if Cliffs in 1965 took samples across the whole of the iron formation or just high graded samples before making concentrates. A program of continuous channel sampling and metallurgical work will confirm whether or not Fe grades and ultimately a concentrate as reported in the 1960's is obtainable and the diamond drilling should proceed.

Should the results of the ground magnetometer survey, the channel sampling, and metallurgical work be successful a geophysicist should be brought in to model the ground and airborne magnetics (if obtainable) and refine the recommended drill program as outlined below.

All of this work should then be followed up with diamond drilling in two phases: In Phase 1,700 meters of diamond drilling should be conducted to drill a fence of holes across the widest part of A Zone as identified by the ground magnetometer survey and associated inversion modelling. Diamond drilling should be done down to a vertical depth of 150 meters (typical open pit limitations). Metallurgical work should be conducted on the drill core in an attempt to create a high-grade concentrate. If successful in defining a wide zone of economic iron formation as indicated by magnetics, step-out drilling should be conducted in a second phase to confirm lateral continuity of the iron formation followed up by additional metallurgical work.

11.0 References

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Randa, T. and Frey, E.D., 1991. Ontario Prospectors Assistance Report. Ontario Ministry of Northern Development and Mines, AFRI # 52I10SW0021.

Schorn, T. F. and Ashworth, K.L., 2010. Assessment Report on the Linklater Lake Property for Harold A. Watts. Ontario Ministry of Northern Development and Mines, AFRI # 20007868.

Appendices

Appendix A

Prospecting Logs

Saturday, September 29, 2018

Steven Siemieniuk and Oliver Bergstrandt met in Thunder Bay, Ontario to gather supplies and pack for the trip to Armstrong on Sunday.

Sunday, September 30, 2018

Steven Siemieniuk and Oliver Bergstrandt met in Thunder Bay and drove to Armstrong, Ontario for a flight to the project on October 1.

Monday, October 1, 2018

Steven Siemieniuk and Oliver Bergstrandt flew into the project today and conducted prospecting and sampling. Drove back to Thunder Bay.

Tuesday, October 2, 2018

Steven Siemieniuk and Oliver Bergstrandt unpacked and prepped samples for submittal.

Appendix B

Sample Descriptions

Field Sample ID	Submittal Sample ID	Easting (NAD 83, UTM Zone 16)	Northing (NAD 83, UTM Zone 16)	Description
SS-LL-18-001	296471	363347	5605048	Magnetitie IF, sub-cm to cm scale bands present, minor silica (odd mm-scale band), some minor chlorite present (1 to 2%) and trace sub-mm sulfide blebs (py)
SS-LL-18-001	296472	363347	5605048	Magnetitie IF, sub-cm to cm scale bands present, minor silica (odd mm-scale band), some minor chlorite present (1 to 2%) and trace sub-mm sulfide blebs (py)
SS-LL-18-001	296473	363447	5604992	Magnetitie IF, sub-cm to cm scale bands present, minor silica (odd mm-scale band), one 2mm quartz veinlet crosscutting sample (may alter SiO2 in WR assay) some minor chlorite present (1 to 2%) and trace sub-mm sulfide blebs (py)

Appendix C

Sample Photos

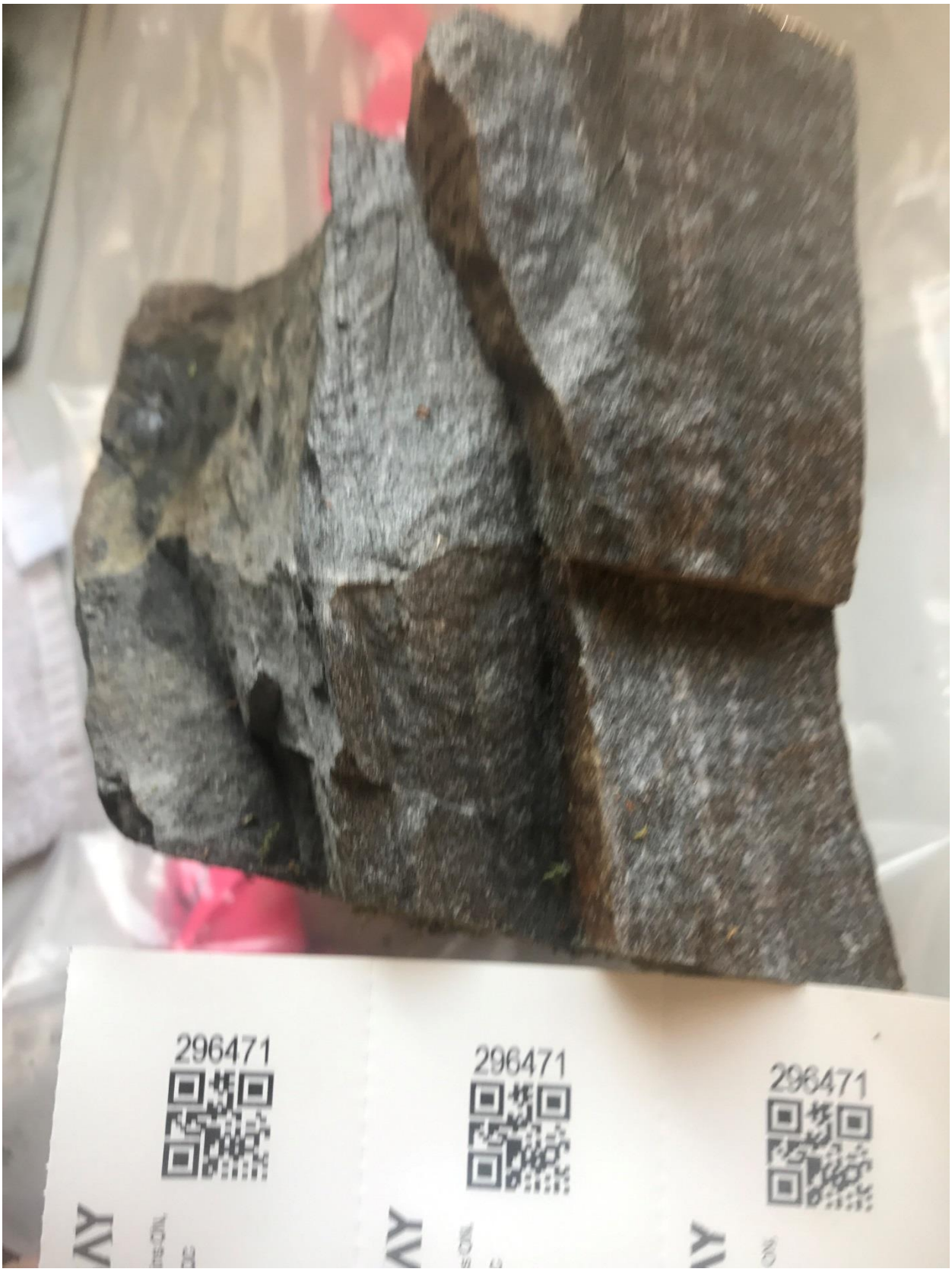


Figure 10: Sample 296471 - Corresponds to field sample SS-LL-18-001.

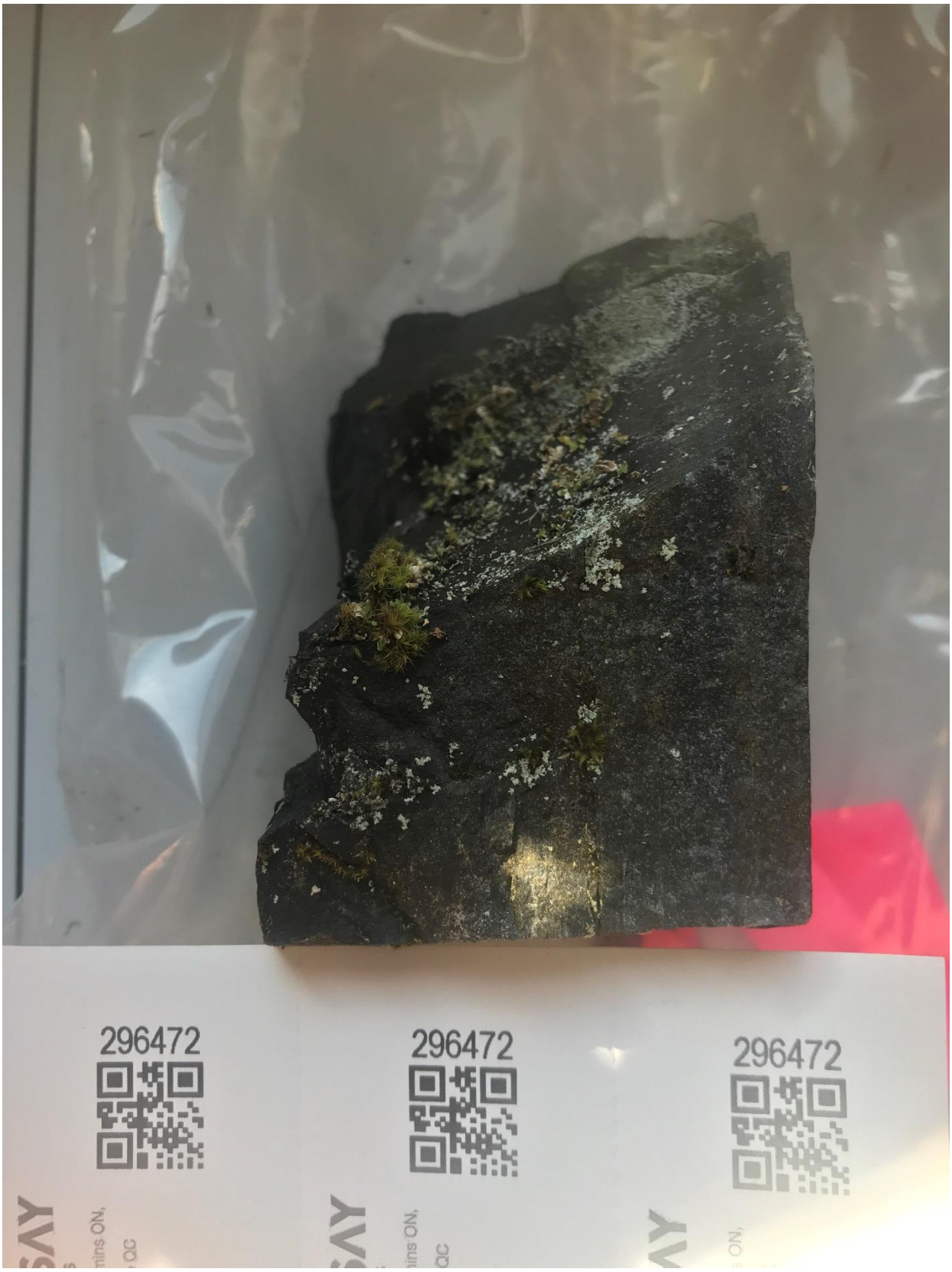


Figure 11: Sample 296472 - Corresponds to field sample SS-LL-18-002.

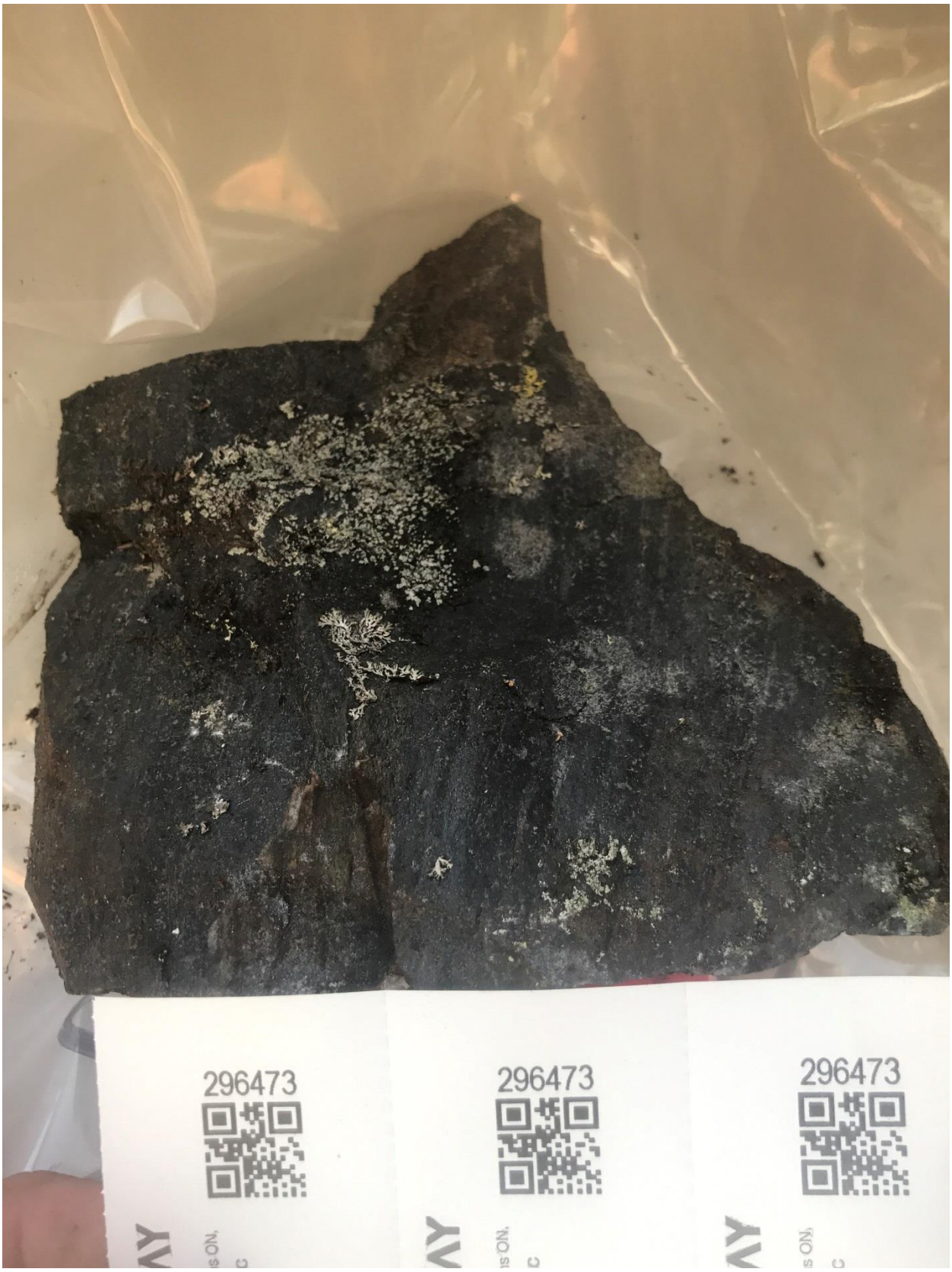
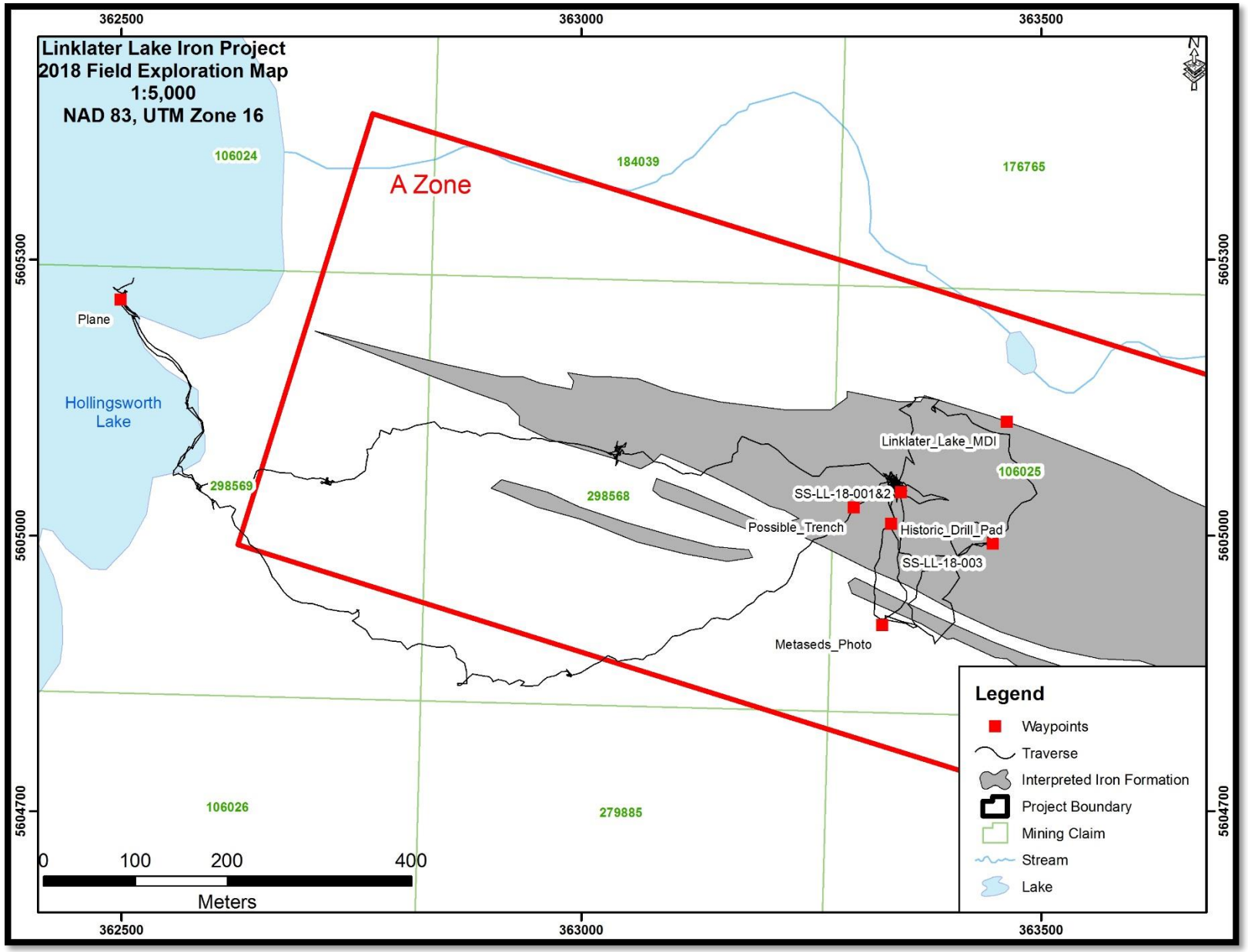


Figure 12: Sample 296473 - Corresponds to field sample SS-LL-18-003.

Appendix E

Field Map


Linklater Lake Iron Project
2018 Field Exploration Map
1:5,000
NAD 83, UTM Zone 16
362500
363000
363500
5605300
5605000
5604700
106024
184039
176765
A Zone
Plane
Hollingsworth Lake
298569
298568
106025
Linklater_Lake_MDI
SS-LL-18-001&2
Possible_Trench
Historic_Drill_Pad
SS-LL-18-003
Metaseds_Photo
106026
279885
0
100
200
400
Meters
Legend
Waypoints
Traverse
Interpreted Iron Formation
Project Boundary
Mining Claim
Stream
Lake

Appendix F

Assay Certificates

AGAT Laboratories

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
http://www.agatlabs.com

Certificate of Analysis

AGAT WORK ORDER: 18B394488

PROJECT: Linklater Iron

CLIENT NAME: CLARK EXPLORATION CONSULTING INC.

ATTENTION TO: GARRY CLARK STEVE SIEMIENIUK

(200-) Sample Login Weight

DATE SAMPLED: Oct 06, 2018 | DATE RECEIVED: Oct 04, 2018 | DATE REPORTED: Oct 16, 2018 | SAMPLE TYPE: Rock

Sample ID (AGAT ID)	Analyte:	Sample Login Weight
	Unit:	kg
	RDL:	0.01
296471 (9607331)		6.61
296472 (9607332)		2.66
296473 (9607333)		2.71

Comments: RDL - Reported Detection Limit

Certified By:

AGAT Laboratories

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Certificate of Analysis

AGAT WORK ORDER: 18B394488

PROJECT: Linklater Iron

CLIENT NAME: CLARK EXPLORATION CONSULTING INC.

ATTENTION TO: GARRY CLARK STEVE SIEMIENIUK

(201-676) Lithium Borate Fusion - Summation of Oxides, XRF finish

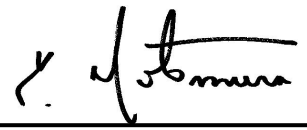
DATE SAMPLED: Oct 06, 2018 | DATE RECEIVED: Oct 04, 2018 | DATE REPORTED: Oct 16, 2018 | SAMPLE TYPE: Rock

Analyte:	Al2O3	BaO	CaO	Cr2O3	Fe2O3	K2O	MgO	MnO	Na2O	P2O5	SiO2	TiO2	SrO	V2O5
Unit:	%	%	%	%	%	%	%	%	%	%	%	%	%	%
Sample ID (AGAT ID) RDL:	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
296471 (9607331)	2.46	0.02	1.12	0.04	37.8	1.63	1.68	0.05	0.10	0.13	55.0	0.07	<0.01	<0.01
296472 (9607332)	4.41	0.04	1.06	0.03	32.1	3.17	1.83	0.04	0.14	0.09	56.2	0.11	<0.01	<0.01
296473 (9607333)	1.20	0.01	1.06	0.03	43.4	0.20	1.18	0.02	0.37	0.14	52.7	0.03	<0.01	<0.01

Analyte:	LOI	Total
Unit:	%	%
Sample ID (AGAT ID) RDL:	0.01	0.01
296471 (9607331)	<0.01	100
296472 (9607332)	<0.01	99.2
296473 (9607333)	<0.01	100

Comments: RDL - Reported Detection Limit

Certified By:



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Certificate of Analysis

AGAT WORK ORDER: 18B394488

PROJECT: Linklater Iron

CLIENT NAME: CLARK EXPLORATION CONSULTING INC.

ATTENTION TO: GARRY CLARK STEVE SIEMIENIUK

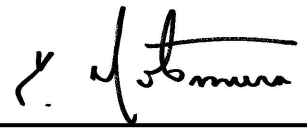
Sieving - % Passing (Crushing)

DATE SAMPLED: Oct 06, 2018 | DATE RECEIVED: Oct 04, 2018 | DATE REPORTED: Oct 16, 2018 | SAMPLE TYPE: Rock

	Analyte:	Pass %
	Unit:	%
Sample ID (AGAT ID)	RDL:	0.01
296471 (9607331)		85

Comments: RDL - Reported Detection Limit

Certified By:



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Quality Assurance - Replicate

AGAT WORK ORDER: 18B394488

PROJECT: Linklater Iron

CLIENT NAME: CLARK EXPLORATION CONSULTING INC.

ATTENTION TO: GARRY CLARK STEVE SIEMIENIUK

(201-676) Lithium Borate Fusion - Summation of Oxides, XRF finish

	REPLICATE #1															
Parameter	Sample ID	Original	Replicate	RPD												
Al2O3	9607331	2.46	2.45	0.4%												
BaO	9607331	0.02	0.03													
CaO	9607331	1.12	1.14	1.8%												
Cr2O3	9607331	0.04	0.04	0.0%												
Fe2O3	9607331	37.8	37.5	0.8%												
K2O	9607331	1.63	1.63	0.0%												
MgO	9607331	1.68	1.70	1.2%												
MnO	9607331	0.046	0.044	4.4%												
Na2O	9607331	0.103	0.120	15.2%												
P2O5	9607331	0.134	0.138	2.9%												
SiO2	9607331	55.0	55.1	0.2%												
TiO2	9607331	0.07	0.06	15.4%												
SrO	9607331	< 0.01	< 0.01	0.0%												
V2O5	9607331	< 0.01	< 0.01	0.0%												
LOI	9607331	<0.01	<0.01	0.0%												

AGAT Laboratories

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FAX (905)501-0589
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Quality Assurance - Certified Reference materials

AGAT WORK ORDER: 18B394488

PROJECT: Linklater Iron

CLIENT NAME: CLARK EXPLORATION CONSULTING INC.

ATTENTION TO: GARRY CLARK STEVE SIEMIENIUK

(201-676) Lithium Borate Fusion - Summation of Oxides, XRF finish

	CRM #1 (ref.sy-4)				CRM #2											
Parameter	Expect	Actual	Recovery	Limits	Expect	Actual	Recovery	Limits								
Al2O3	20.7	20.9	101%	90% - 110%												
BaO	0.038	0.041	108%	90% - 110%												
CaO	8.05	7.97	99%	90% - 110%												
Fe2O3	6.21	6.27	101%	90% - 110%												
K2O	1.66	1.67	100%	90% - 110%												
MgO	0.54	0.52	95%	90% - 110%												
MnO	0.108	0.113	105%	90% - 110%												
Na2O	7.1	7.2	101%	90% - 110%												
P2O5	0.131	0.126	96%	90% - 110%												
SiO2	49.9	50.1	100%	90% - 110%												
TiO2	0.287	0.288	100%	90% - 110%												
SrO	0.141	0.136	96%	90% - 110%												
LOI					4.56	4.33	94%	90% - 110%								

AGAT Laboratories

5623 McADAM ROAD
MISSISSAUGA, ONTARIO
CANADA L4Z 1N9
TEL (905)501-9998
FAX (905)501-0589
http://www.agatlabs.com

Method Summary

CLIENT NAME: CLARK EXPLORATION CONSULTING INC.

AGAT WORK ORDER: 18B394488

PROJECT: Linklater Iron

ATTENTION TO: GARRY CLARK STEVE

SAMPLING SITE:

SAMPLED BY:

PARAMETER	AGAT S.O.P	LITERATURE REFERENCE	ANALYTICAL TECHNIQUE
Solid Analysis			
Sample Login Weight	MIN-12009		BALANCE
Al2O3	MIN-200-12027		XRF
BaO	MIN-200-12027		XRF
CaO	MIN-200-12027		XRF
Cr2O3	MIN-200-12027		XRF
Fe2O3	MIN-200-12027		XRF
K2O	MIN-200-12027		XRF
MgO	MIN-200-12027		XRF
MnO	MIN-200-12027		XRF
Na2O	MIN-200-12027		XRF
P2O5	MIN-200-12027		XRF
SiO2	MIN-200-12027		XRF
TiO2	MIN-200-12027		XRF
SrO	MIN-200-12027		XRF
V2O5	MIN-200-12027		XRF
LOI	MIN-200-12021		GRAVIMETRIC
Total	MIN-200-12027		CALCULATION
Pass %			BALANCE