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Report on The Dash Lake Project

Located in: Kenora Mining Division

Brooks and Dash Lake Areas

NTS 52F/04 49°07'22" N 93°33'40" W 458900 m E 5440000 m N (NAD 83, UTM Zone 15)

Northwestern Ontario, Canada

Prepared For:

Perry English.

Prepared By:

Steve Siemieniuk, P.Geo.

Clark Exploration Consulting Inc. 961 Cobalt Crescent Thunder Bay, Ontario P7B 5Z4

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1.0 Summary

Clark Exploration Consulting Inc. was hired to conduct a short field exploration program on the Dash Lake Project that was executed between October 22nd and October 28th, 2018.

On October 22, 2018, Steven Siemieniuk, P.Geo. and Michelle Bouchard travelled to Nestor Falls, Ontario. On October 23, 2018, an attempt to access the Hook Bay Occurrence was made however extensive beaver activity in the area limited access by quad to about 3.2 km of the mineral occurrence. It was decided that a bypass around a beaver dam was the best option as there simply was not enough daylight to conduct 6.4 km of dead-walking each day along with the anticipated sampling that was to be conducted on the Hook Bay stripped areas. October 24, 2018 was spent gaining access to the southern end of the project where they could guad to within 1.2 km of the mineral occurrence. October 25 through 27 was spent trying to locate the gold showings as shown in AFRI52F04SE0004 as these gold showings reported significant gold assays over significant widths (3.0 opt Au over 4.1 feet in Trench 4 and 1.25 opt Au over 1.0 feet in Trench 1) and locating, mapping and sampling these showings would add significant value to the Project. After three days of extensive prospecting in the areas of the showings it was decided that they were no longer exposed and that they were likely covered up during the 1990 drill program that focussed on these Trenches. They have not been located in any other assessment report since their mention in the 1990 Freewest Assessment Report.

This short exploration program was unsuccessful in locating Trenches 1 through 4 as discussed in the 1990 drill report by Freewest Resources, however the author is certain that with some minimal hand stripping and washing that the showings in question could likely be located once again as they are likely covered in a thin veneer of material moved around to create flat drill pads for the 1990 drill program.

2.0 Introduction

This report was prepared for Perry English by Clark Exploration Consulting Inc. of Thunder Bay, Ontario. was contracted by EXPLORATION CORP to review historic data for the Dash Lake Property, identify its merits, propose an appropriate exploration program and budget for iron ore exploration on the property, and prepare a Technical Report (the "Report") compliant with N.I. 43-101 and suitable for the purposes of a financing document for EXPLORATION CORP.

3.0 Property Description and Location

The Dash Lake Project (the "Project" or the "Property") is located approximately 60 kilometres north of the town of Fort Frances, Ontario and 30 kilometres east of the town of Nestor Falls, Ontario (Figure 1). The Property is situated in Dash Lake and Brooks Lake Areas. The Property falls within the National Topographic System (NTS) map areas 52F/04.

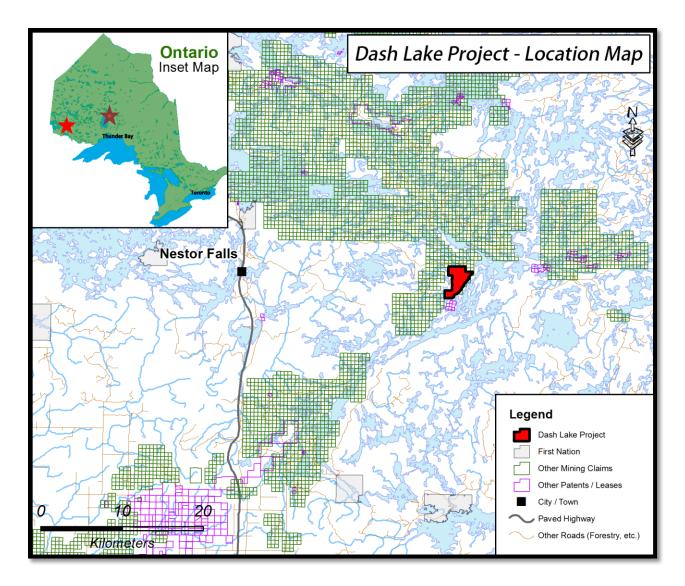


Figure 1: Location of Dash Lake Property.

The Dash Lake Project consists of 44 contiguous unpatented mining claims (Table 2, Figure 2). The Property consists of 10 boundary cell mining claims and 34 single cell mining claims encompassing a total area of approximately 711 hectares (7.11 square kilometers). The coordinates of the approximate centre of the Property is 458900 Easting, 5440000 Northing (NAD 83, UTM Zone 15). The Property has annual work requirements of \$15,600.00.

Table 1: Dash Lake claim details.

Claim Number	Claim Type	Issue Date	Anniversary Date	Claim Holder	Wor Requi	
111285	Boundary Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 2	200
111286	Boundary Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 2	200
271351	Boundary Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 2	200

Claim Number	Claim Type	Issue Date	Anniversary Date	Claim Holder	Work Required
331285	Boundary Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 200
112561	Boundary Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 200
158018	Boundary Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 200
158019	Boundary Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 200
238585	Boundary Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 200
271350	Boundary Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 200
331286	Boundary Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 200
103194	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
111287	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
172302	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
174553	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
174554	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
173860	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
190575	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
190576	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
220359	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
252576	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
267559	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
276215	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
324293	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
336144	Single Cell Mining Claim	4/10/2018	11/25/2018	(100) PERRY VERN ENGLISH	\$ 400
103306	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 400
112562	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 400
112563	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 400
118389	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 400
137777	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 400
155008	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 400
158020	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 400
171036	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$ 400

Claim Number	Claim Type	Issue Date	Anniversary Date	Claim Holder	Work Required	
171966	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
202658	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
210687	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
264630	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
264631	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
267556	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
267557	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
267558	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
295034	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
313264	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
335454	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400
331536	Single Cell Mining Claim	4/10/2018	5/26/2019	(100) PERRY VERN ENGLISH	\$	400

The claims comprising the Dash Lake Project have not been legally surveyed. All claims are currently in good standing. The Government of Ontario requires eligible assessment expenditures of \$400 per year per unit (~21 hectares), prior to expiry, to keep the claims in good standing for the following year. The assessment report must be submitted by the expiry date.

There are no known environmental liabilities associated with the Property. The proposed exploration program in this report is subject to the guidelines, policies and legislation of the Ontario Ministry of Northern Development and Mines, Ontario Ministry of Natural Resources and Federal Department of Fisheries and Oceans regarding surface exploration, stream crossings, and work being carried out near rivers and bodies of water, drilling and sludge disposal, drill casings, capping of holes, storage of core, trenching, road construction, waste and garbage disposal.

The Ontario Mining Act requires Exploration Permits or Plans for exploration on Crown Lands for any activity outside of prospecting or mapping and sampling. The permit and plans are obtained from the Ministry of Northern Development and Mines. Processing periods of 50 days for a permit and 30 days for a plan while the documents are reviewed by the Ministry and presented to the Aboriginal communities whose traditional lands are located where the work is to be executed.

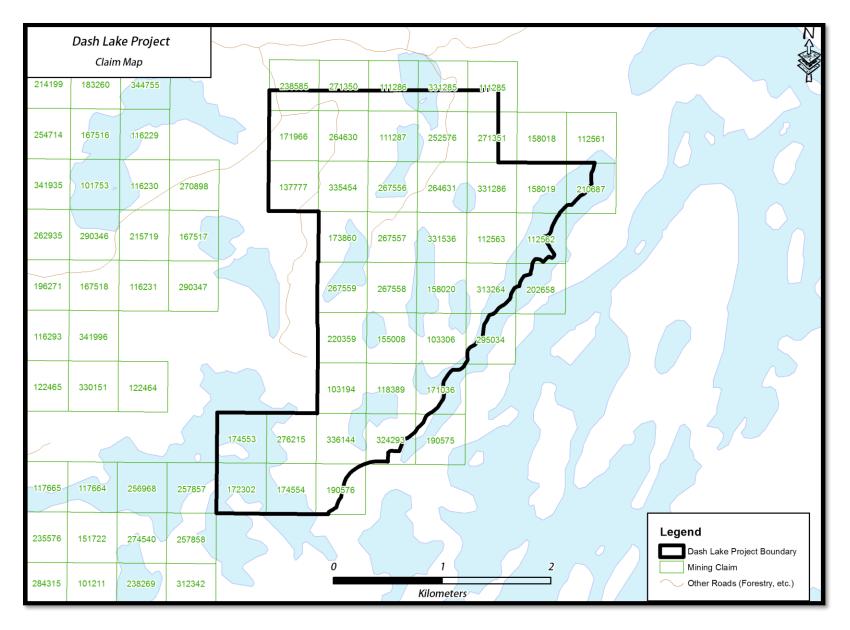


Figure 2: Dash Lake Property claim map.

4.0 Accessibility, Climate, Local Resources, Infrastructure and Physiography

Access to the Property is by logging road. General access by logging road is via the Pipestone Road running east out of Nestor Falls, Ontario. This is followed until approximately kilometer marker 16 at which time the Helena Road is followed eastward to the Property. Hotel accommodations are available in Nestor Falls, Ontario.

The Property consists of topography characterized by small hills surrounded by narrow incised valleys that appear to align with both with structural features of the underlying bedrock and glacial direction. Small wetland areas occupy topographic depressions. Tree cover consists of white and jack pine, birch, spruce and balsam on elevated topography, and cedar, spruce, birch and tamarack in swampy lowlands. Overburden is comprised of boulder laden glacial till and outwash deposits, with muskeg and organic deposits in low-lying areas. Poorly exposed outcrop is estimated to make up no more than 10% of the total area.

The area exhibits a northern boreal climate, with short, warm summers and cold winters with moderate snowfall. Freezing temperatures can be expected from late October through mid-May. Ground access to the property might be hampered in spring by wet and slippery conditions along roads and trails.

The closest community is Nestor Falls, Ontario, with a population of approximately 550. Nestor Falls is located approximately 28 km west of the Property at on Highway 71. Nestor Falls is a forestry and tourism oriented community and could be a source of some exploration and mining equipment, supplies and personnel.

The area is serviced by Highway 71 extending south to Fort Frances and Rainy River. Rail transportation is available via the Canadian National and Canadian Pacific Railways – both lines pass approximately equidistant to the Property along Highways 11 and 17.line that passes within 30 km south of the Property. Several small lakes, ponds and streams on the claim group could supply limited quantities of water. Electrical power is available at along Highway 71.

The current land holdings are sufficient to allow for exploration and there are currently no encumbrances on surface rights on the Property. However, it is beyond the authors scope to determine whether or not the current land holdings are sufficient for development of infrastructure to sustain a mining operation.

5.0 History

The following describes historical exploration and work conducted by previous operators within the boundaries of the Dash Lake Property. Any work mentioned that falls outside of the current Property boundary is clearly stated as being such. The historical information is based on information obtained from assessment files pertaining to NTS area 52F/04 obtained digitally on the Ministry of Northern Development and Mines online geoscience database. It should be noted that the historical property boundaries associated with the following reports in the information below were not the same as those of the current claims. In many cases assay results from these materials are not supported by signed assay certificates and therefore cannot be verified by the author.

Reference to AFRI and AFRO #'s are provided to assist the reader in finding the referenced reports. These numbers can be searched online at www.geologyontario.mndm.gov.on.ca.

Figures referred to in Exploration History are at the end of Item 6.2.

5.1 Property Ownership

The Dash Lake Project and associated claims (Table 2) were previously held by xxx

5.2 Exploration History

The following table outlines the previous work conducted on the Dash Lake Property.

Table 2: Previous exploration conducted on the Dash Lake Project.

AFRI_FID	AFRO_ID	YEAR_FR	YEAR_TO	COMPANY	WORK TYPES
20000000079	2.37690	2007	2007	Western Warrior Resources	AMAG
20000000447	2.29759	2005	2005	Kings Bay Gold Corp	LC, MAG, VLF
20000000812	2.30758	2004	2005	Michael Earl Chute	ASSAY, GCHEM
20000001799	2.33589	2006	2006	Western Warrior Resources Inc	AEM, AMAG
20000002044	2.34489	2006	2007	Western Warrior Resources Inc	ASSAY
20000002476	2.36242	2007	2007	King'S Bay Gold Corp	IP, LC, MAG
20000002952	2.36778	2006	2007	Western Warrior Resources Inc	ASSAY, PDRILL
20000007267	2.51580	2010	2012	King'S Bay Gold, King'S Bay Gold Corp	ASSAY, EM, LC, MAG, PROSP
20000007345	2.51523	2010	2012	Soldi Ventures Inc.	AEM, AMAG
20000007549	2.53336	2011	2011	Perry English, Soldi Ventures Inc	ASSAY, PROSP
20000007956	2.53784	2012	2013	Coventry Resources Inc	ASSAY, GCHEM

Dash Lake Project

AFRI_FID	AFRO_ID	YEAR_FR	YEAR_TO	COMPANY	WORK TYPES
20000015589	2.58420	2017	2017	First Mining Finance Corp	LIDAR
52F03NE0009	2.11161	1988	1988	Noranda Exploration Co	AMAG, AVLF
52F04NE0016	2.15832	1994	1994	Phelps Dodge Corp Of Can	EM, MAG, PCUT
52F04NE0017	2.16294	1995	1995	Phelps Dodge Corp Of Can	EM, GCHEM, GCOMP, GEOL, GLCOMP, MAG, PCUT
52F04NE0023	2.17971	1996	1996	Phelps Dodge Corp Of Can	ASSAY, PDRILL
52F04NE0775	2.13287	1990	1990	Noranda Exploration Co	ARAD
52F04NE2001	2.18328	1997	1997	Phelps Dodge Corp Of Can	IP, MAG, PCUT
52F04SE0002	2.12677	1989	1989	Freewest Resc Inc	IP
52F04SE0003	2.12548	1989	1989	Freewest Resc Inc	MAG, VLF
52F04SE0004	17	1990	1990	Freewest Resc Inc	ASSAY, PDRILL
52F04SE0005	2.12532	1989	1989	Ross Island Resc Inc	ASSAY, GCHEM, IP, PDRILL
52F04SE0006	2.11748	1988	1988	Ross Island Resc Inc	BENEF
52F04SE0012	63.5237	1988	1988	Ross Island Resc Inc	ASSAY, GCHEM, GEOL, IP, MAG, PROSP
52F04SE0013	2.10288	1987	1987	W M Cummings	GCHEM, GEOL
52F04SE0014	2.15731	1994	1994	Phelps Dodge Corp Of Can	AEM, AGR, AMAG, AVLF
52F04SE0019	2.6663	1984	1984	Southwind Resc Expl Ltd	MAG, VLF
52F04SE0020	2.4620	1981	1981	Dash Lake Resc Ltd	AVLF
52F04SE0022	13	1971	1971	Freeport Cdn Expl Co	ASSAY, PDRILL
52F04SE0023	14	1972	1972	Freeport Cdn Expl Co	ASSAY, GCHEM, PDRILL
52F04SE0653	2.11352	1988	1988	Ross Island Resc Inc	GEOL, IP, MAG
52F04SE0654	15	1987	1987	Jascan Resc Ltd, Mcchip Resources Inc	ASSAY, PDRILL
52F04SE2003	2.20467	1998	2000	Michael E Chute	GCHEM, GEOL
52F04SE2005	2.26535	2002	2002	Michael E Chute	GCHEM, GEOL
52F04SE2006	2.28663	2002	2004	Michael E Chute	ASSAY, GCCOMP
52F11NE0050	2.078	1970	1970	Freeport Cdn Expl Co	AEM, AMAG

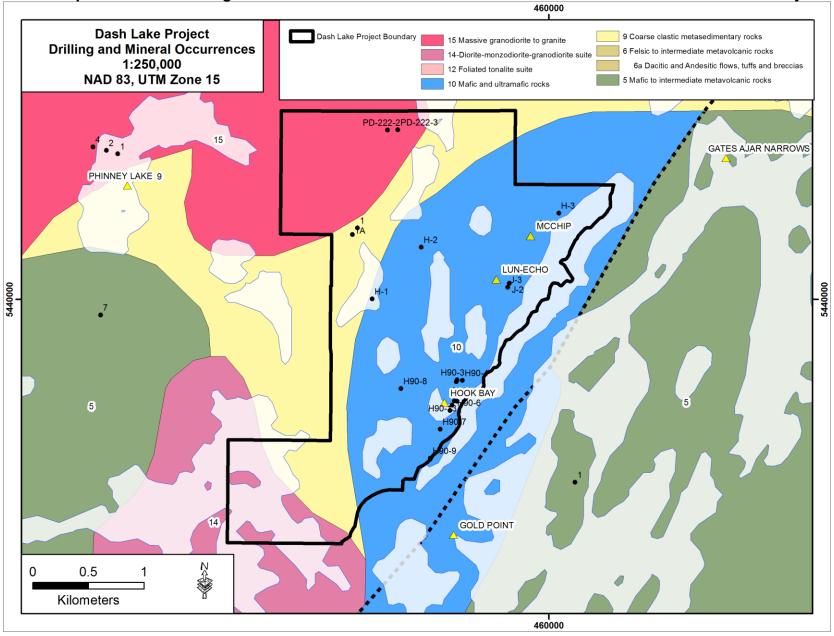


Figure 3: Dash Lake Project showing historic drill collars and mineral occurrences.

6.0 Geological Setting and Mineralization

The geology is known from O.G.S. mapping at a scale of I" to 1 mile (P1103, 1976) and in addition, the northern part of the property was mapped in 1986 at a scale of 1:2500 by the McChip-Jascan Resource Inc. JV. The striking feature of the geology is the faulted contact zone between felsic volcanics to the west and younger mafic volcanics to the east. The nature of this contact is obscure because the fault zone is poorly exposed and because it is occupied by thick, sill-like mafic intrusives that resemble mafic volcanics in part. The mafic intrusives usually contain quartz, magnetite and leucoxene. Elsewhere in the Pipestone Lake area and possibly on the property as well, there are ultramafic intrusives and lamprophyre dikes. Several felsic dikes have been mapped on the property and are presumed to be offshoots of the felsic stocks at Dash Lake and Phinney Lake.

The whole assemblage was folded and intruded syntectonically during the Archean, first by the trondhjemite batholith to the west, and then by the syenodiorite batholith to the south.

In the Helena Lake area, gold mineralization is usually associated with disseminated pyrite, rarely with arsenopyrite (e.g. McChip). Quartz stringers are reported on the Lun-Echo GM prospect, whereas quartz veins occur on the D.R. Young prospect. Until recently the best assays recorded in drilling have been from the D.R. Young prospect where visible gold is associated with minor amounts of sphalerite, galena, chalcopyrite and a bismuth-telluride (J.J. Harris, 1960).

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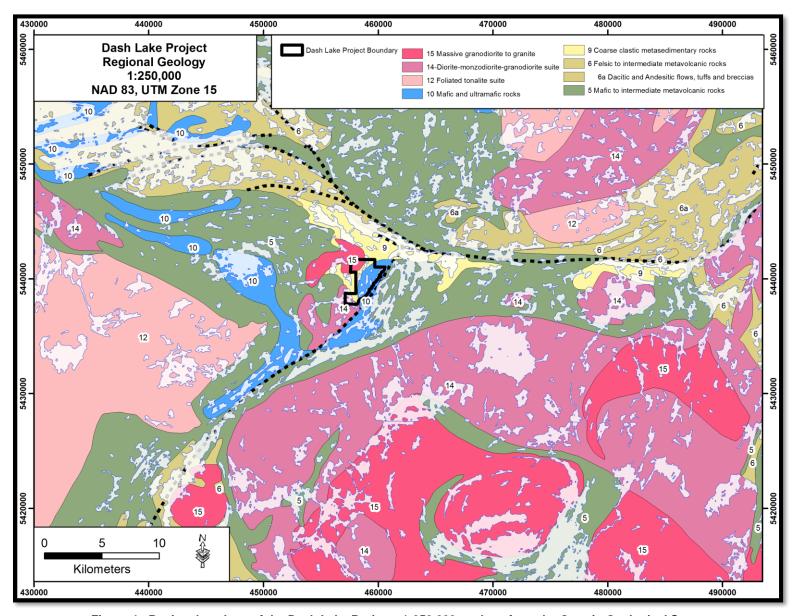


Figure 4: Regional geology of the Dash Lake Project. 1:250,000 geology from the Ontario Geological Survey

7.0 Exploration

Clark Exploration Consulting Inc. was hired to conduct a short field exploration program on the Dash Lake Project that was executed between October 22nd and October 28th, 2018.

On October 22, 2018, Steven Siemieniuk, P.Geo. and Michelle Bouchard travelled to Nestor Falls, Ontario. On October 23, 2018, an attempt to access the Hook Bay Occurrence was made however extensive beaver activity in the area limited access by guad to about 3.2 km of the mineral occurrence. It was decided that a bypass around a beaver dam was the best option as there simply was not enough daylight to conduct 6.4 km of dead-walking each day along with the anticipated sampling that was to be conducted on the Hook Bay stripped areas. October 24, 2018 was spent gaining access to the southern end of the project where they could guad to within 1.2 km of the mineral occurrence. October 25 through 27 was spent trying to locate the gold showings as shown in AFRI52F04SE0004 as these gold showings reported significant gold assays over significant widths (3.0 opt Au over 4.1 feet in Trench 4 and 1.25 opt Au over 1.0 feet in Trench 1) and locating, mapping and sampling these showings would add significant value to the Project. After three days of extensive prospecting in the areas of the showings it was decided that they were no longer exposed and that they were likely covered up during the 1990 drill program that focussed on these Trenches. They have not been located in any other assessment report since their mention in the 1990 Freewest Assessment Report.

The following figures show how the locations were obtained from assessment report AFRI52F04SE0004 which was the main source of data for locating these trenches.

Following these figures are field maps from the prospecting program as well as photos showing the terrane near where the stripped areas should be.

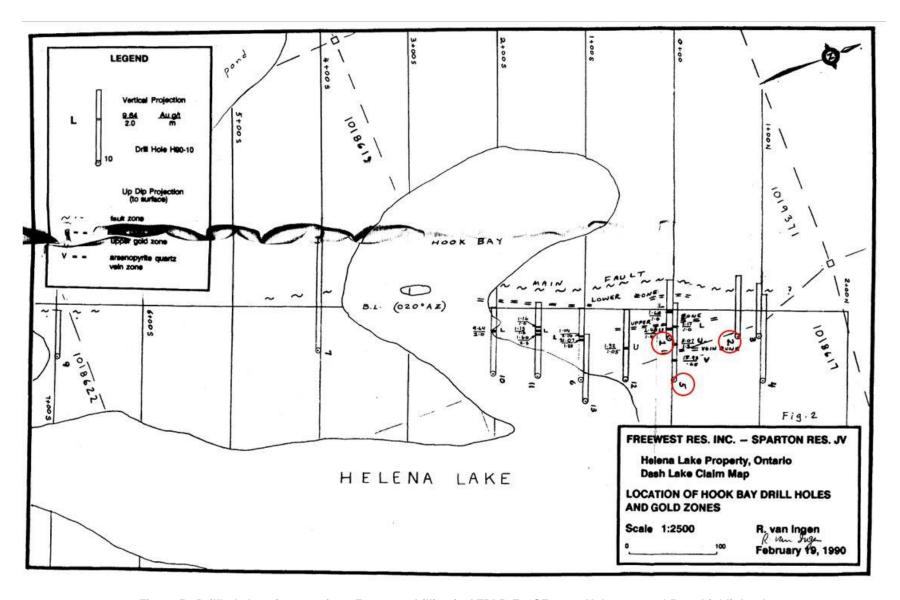


Figure 5: Drillhole location map from Freewest drilling in AFRI 52F04SE0004. Holes 1, 2 and 5 are highlighted.

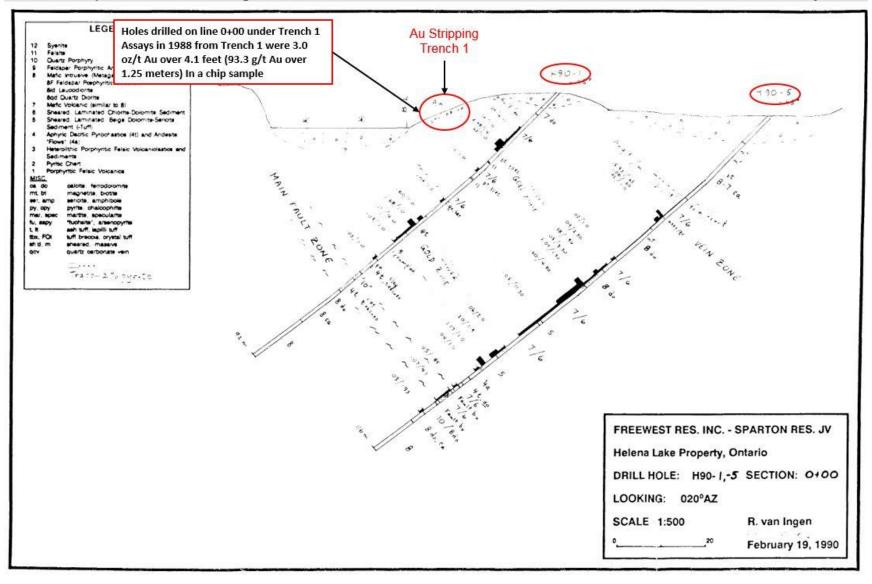


Figure 6: Drill section from Freewest diamond drill report showing stripped area where Trench 1 should have been located.

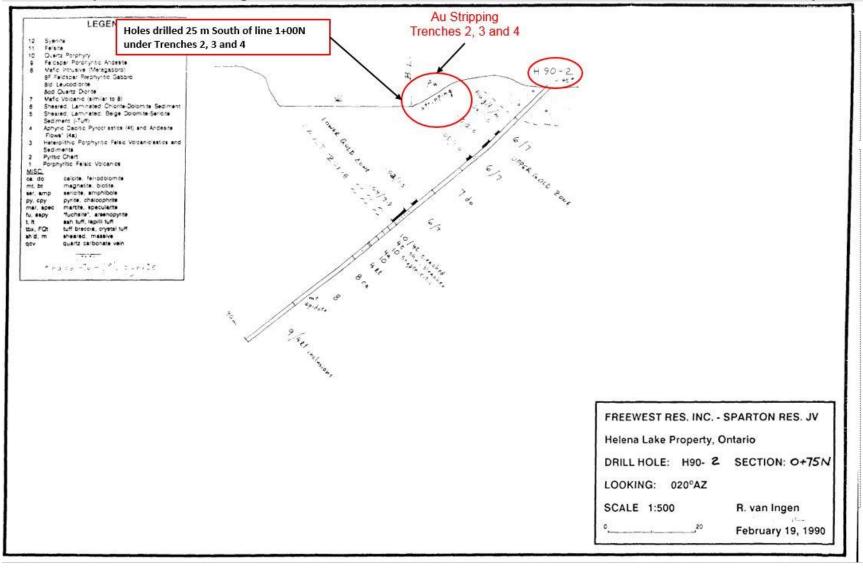


Figure 7: Drill section from Freewest drilling showing stripped area where Trenches 2, 3 and 4 should have been located.

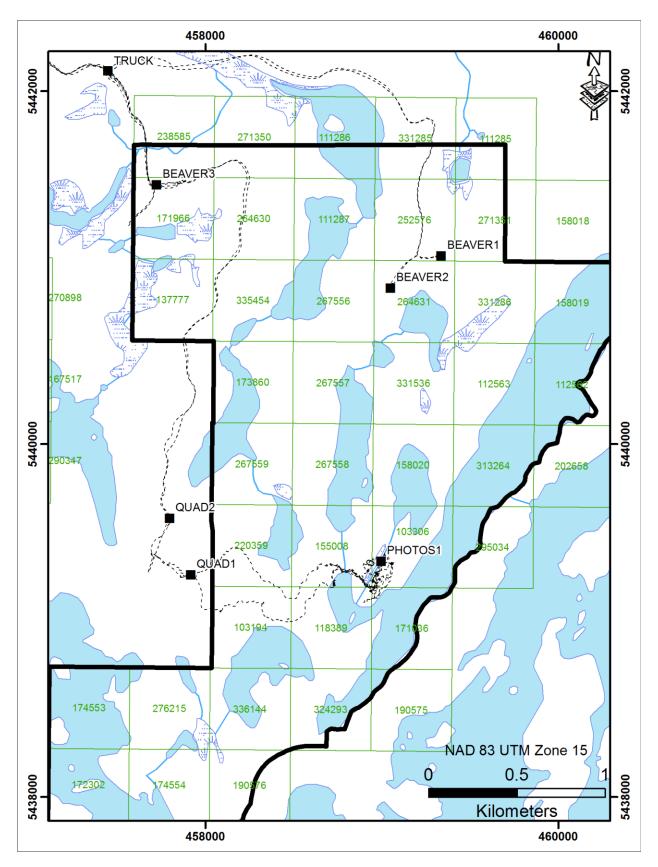


Figure 8: Map of Dash Lake Project showing tracks and locations of beaver dams affecting access.

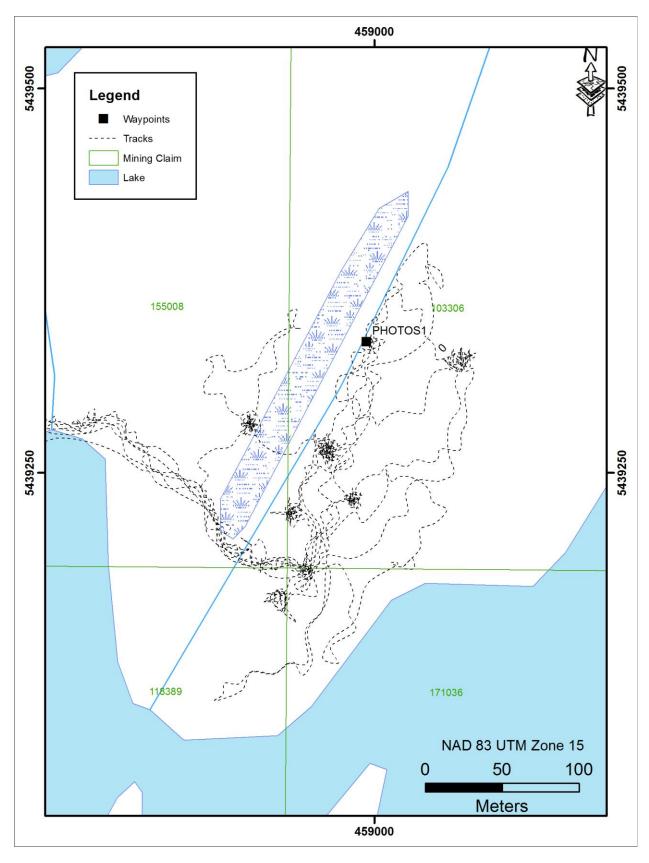


Figure 9: Map of Hook Bay Prospecting.



Figure 10: Image showing terrane near where Trenches 1, 2, 3 and 4 should have been located.

8.0 Interpretation and Conclusions

This short exploration program was unsuccessful in locating Trenches 1 through 4 as discussed in the 1990 drill report by Freewest Resources, however the author is certain that with some minimal hand stripping and washing that the showings in question could likely be located once again as they are likely covered in a thin veneer of material moved around to create flat drill pads for the 1990 drill program.

9.0 Recommendations

This short exploration program was unsuccessful in locating Trenches 1 through 4 as discussed in the 1990 drill report by Freewest Resources, however the author is certain that with some minimal hand stripping and washing that the showings in question could likely be located once again as they are likely covered in a thin veneer of material moved around to create flat drill pads for the 1990 drill program.

10.0 References

Percival, J. A., 2007. Geology and Metallogeny of the Superior Province, Canada. In Goodfellow W. D., ed., Mineral Deposits of Canada: A Synthesis of Major Deposit Types, District Metallogeny, the Evolution of Geological Provinces, and Exploration Methods: Geological Association of Canada, Mineral Deposits Division, Special Publication No.5, p. 903-928.