

We are committed to providing [accessible customer service](#).

If you need accessible formats or communications supports, please [contact us](#).

Nous tenons à améliorer [l'accessibilité des services à la clientèle](#).

Si vous avez besoin de formats accessibles ou d'aide à la communication, veuillez [nous contacter](#).

Report to:



BTU Metals Corp.

Report on Prospecting and Sampling on the Burnthut Property, Ontario

570,000 mE / 5,537,000 mN NAD 83, UTM Zone 15N

49° 58' 52.4" N / 92° 01' 25.1" E

Effective Date: March 1, 2019

Prepared by:

Case Lewis, P.Geol.

ClaimHunt Inc.

Vancouver, BC, Canada

CONTENTS

1.0	Introduction.....	3
2.0	Property Description and Location	4
3.0	Property Ownership	10
4.0	History.....	10
5.0	Regional Geology	12
6.0	Local and Property Geology	14
7.0	2018 Sampling Program Results.....	15
8.0	Interpretation and Conclusions	18
9.0	Certificate of Qualification	19
10.0	References.....	21
11.0	Appendix.....	22
	Figure 2.1. Property location	8
	Figure 2.2. Property location.	9
	Figure 5.1. Regional Geology of the Minnitaki Lake Greenstone Belt (From OGM Map 2199)	13
	Figure 7.1. Sample Locations	16
	Figure 7.2. Sample 14980 and 14981 sampling location (Zone 3 - Burnthut Peninsula).	17
	Table 1.1. Sample Locations and Descriptions.....	3
	Table 1.2. Sample Assays	3
	Table 2.1. Property claims	4
	Table 4.1 Historical work	10
	Table 6.1. Sample Locations and Descriptions.....	15
	Table 6.2. Sample Assays	15

1.0 INTRODUCTION

The Burnthut property is located in Northwestern Ontario, approximately 60 kilometres northeast of Dryden, Ontario. A prospecting and sampling program was undertaken on the property for two days from October 14 -15, 2018. The objective of the program was to identify any mineralized outcrops on the property. Work was carried out by Doug Hunter, P.Geo and Don McKinnon, senior prospector. The effective date of this report is March 1, 2019.

The results from the program are summarized below:

TABLE 1.1. SAMPLE LOCATIONS AND DESCRIPTIONS

Sample ID	Easting (m)	Northing (m)	Sample Type	Description
TC14979	573258	5537210	Outcrop Grab	Burnthut Island (Zone 1) Surface grab sample from historic channel cut in pale yellow porphyry cutting basalt
TC14980	572457	5537380	Outcrop Grab	Peninsula west of Burnthut Island (Zone 3) Surface grab from historic pit near lake shore; quartz carbonate vein with coarse grains pyrite
TC14981	572457	5537380	Outcrop Grab	Peninsula west of Burnthut Island (Zone 3) Surface grab of mafic volcanic wall rock with fine grained disseminated pyrite and quartz stringers

TABLE 1.2. SAMPLE ASSAYS

Sample ID	Au (ppb)	Ag (ppm)
TC14979	< 5	< 0.2
TC14980	1150	6
TC14981	1740	11

Unless otherwise mentioned, the coordinate system used in this report is NAD83 UTM Zone 15N.

2.0 PROPERTY DESCRIPTION AND LOCATION

The Burnthut property is located in Northwestern Ontario, approximately 60 kilometres northeast of Dryden, Ontario, as shown in **Figure 2.1**. The property consists of 115 mineral claims (**Figure 2.2, Table 2.1**) in two contiguous blocks, at the intersection of the Kabik Lake, Parnes Lake, and Jordan Areas. The property is centred at 570,000 mE / 5,537,000 mN NAD 83, UTM Zone 15N, or 49° 58' 52.4" N / 92° 01' 25.1" E.

TABLE 2.1. PROPERTY CLAIMS

Tenure Number	Title Type	Status	Issue Date	Anniversary	Holder
273224	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
271967	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
134537	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
320431	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
164117	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
139288	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
247989	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
143835	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
203950	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
164118	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
159289	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
102296	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
259452	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
247990	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
162355	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
162354	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
117597	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
117596	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
276343	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
258319	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
229107	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
221126	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
162688	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
324910	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
288382	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
276344	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
341673	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
135444	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN

334071	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
143836	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
199633	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
123448	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
175201	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
127828	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
282734	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
254212	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
117595	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
150898	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
123447	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
235241	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
216111	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
187417	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
180656	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
123446	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
303429	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
210069	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
202541	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
170004	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
305841	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
257183	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
239874	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
255133	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
255131	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
220066	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
207994	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
323334	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
323333	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
273983	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
255134	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
236564	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN

207995	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
207458	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
115494	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
322193	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
322192	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
285603	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
266041	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
323335	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
197985	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
187734	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
168003	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
265975	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
246441	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
199233	Single Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
199232	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
319162	Boundary Cell Mining Claim	Active	2018-04-10	2019-03-06	(100) PERRY VERN ENGLISH
224014	Single Cell Mining Claim	Active	2018-04-10	2019-12-15	(100) GFG RESOURCES INC.
135815	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
112815	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
152844	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
198178	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(50) PERRY VERN ENGLISH, (50) ROBERT JOHN HEILMAN
170761	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
141417	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
191217	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
219649	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
199522	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
199521	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
199520	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
274071	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
266134	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
226928	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
219650	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
304049	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
304048	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
286209	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH

274072	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
322796	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
322795	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
320636	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
304050	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
124917	Boundary Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
322797	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
115505	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
115504	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
115503	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
170200	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
141345	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
141344	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
135816	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
267230	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
266063	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
255132	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
226868	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
151111	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH
303091	Single Cell Mining Claim	Active	2018-04-10	2019-12-27	(100) PERRY VERN ENGLISH

Each year, exploration work of \$400 must be completed on each Single Cell Mining Claim and \$200 of work on each Boundary Cell Mining Claim to keep the claims in good standing.



FIGURE 2.1. PROPERTY LOCATION

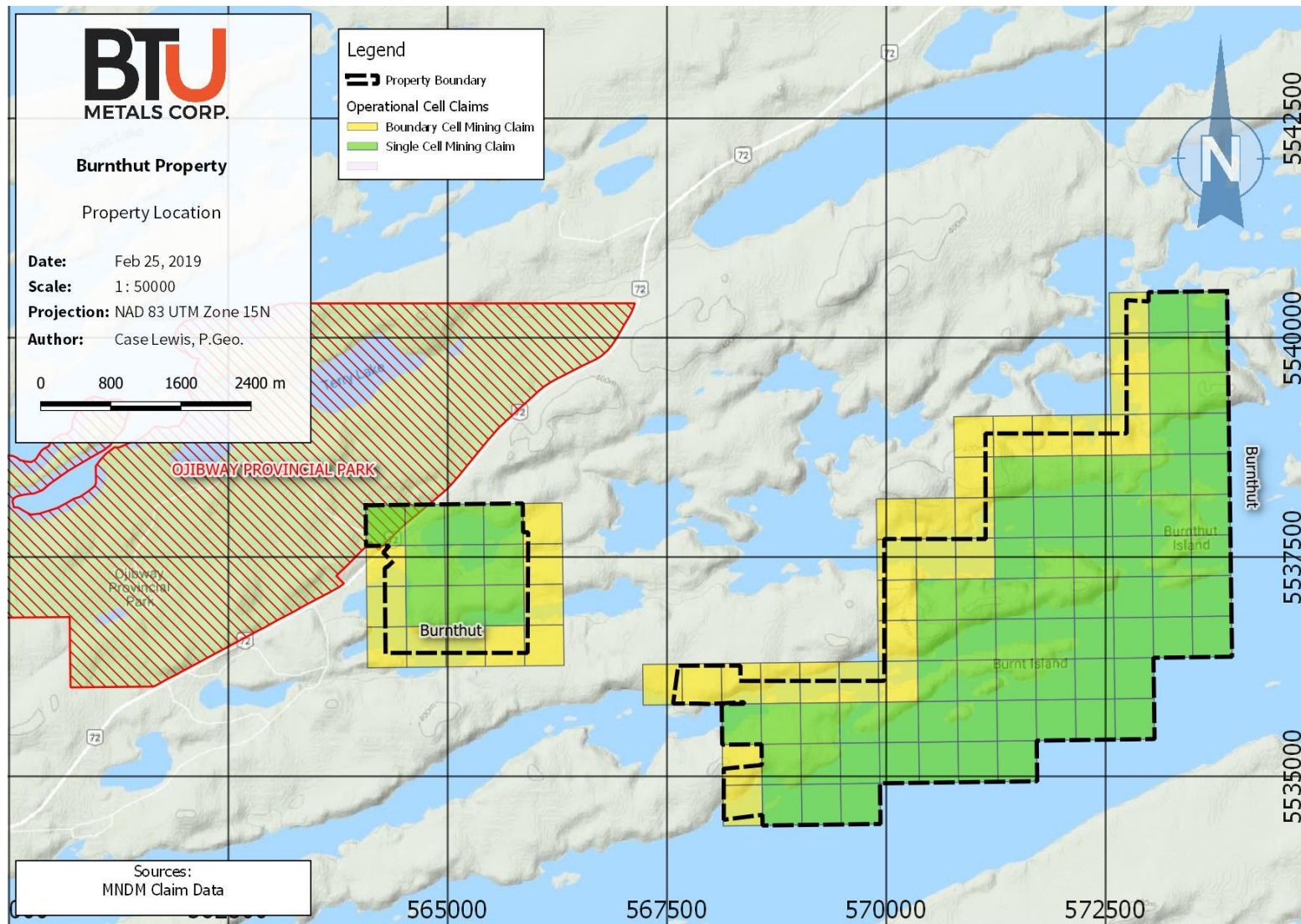


FIGURE 2.2. PROPERTY LOCATION.

3.0 PROPERTY OWNERSHIP

The property is currently owned by 1544230 Ontario Inc (“154”) and under option to BTU Metals Inc (“BTU”). On August 27, 2018, 154 granted BTU an option (the “Option”) to acquire, free and clear of all encumbrances excepting a 1.5% Royalty on all mineral products produced from the property, an undivided 100% interest in the property, in exchange for a combination of cash and stock issued and paid over the course of 48 months from the date of option. The Royalty is subject to a buyback right, wherein BTU may at any time purchase one-half (50%) of the Royalty for cancellation in consideration of paying \$500,000.

4.0 HISTORY

A detailed history of the property is beyond the intended scope of this report. However, the following list itemizes all reports filed with MNDM which intersect the Property.

TABLE 4.1 HISTORICAL WORK

AFRI FID	Year	Performed for	Township	Work
52F16NE8583	1948	Clinger Gold Mines Ltd	Kabik Lake Area	Magnetic / Magnetometer Survey
52F16NE8284	1948	Mosher Long Lac Gold Mines	Kabik Lake Area	Magnetic / Magnetometer Survey
52G13NW0021	1950	Ourgold Mining Co Ltd	Parnes Lake Area	Compilation and Interpretation - Geology, Other
52G13NW0047	1961	Asarco Expl Co Of Can Ltd	Parnes Lake Area	Diamond Drilling, Geological Survey / Mapping
52G13NW0025	1962	Ourgold Mining Co Ltd	Parnes Lake Area	Diamond Drilling
52J04SW8928	1970	Imperial Oil Enterprises	Drayton	Electromagnetic
52F16NE0001	1971	Imperial Oil Enterprises	Jordan	Electromagnetic
52G13NW0031	1972	Shilo Mines Ltd	Parnes Lake Area	Compilation and Interpretation - Geology, Other
52G13NW0027	1973	Shilo Mines Ltd	Parnes Lake Area	Electromagnetic, Magnetic / Magnetometer Survey
52F16NE0367	1974	Dome Expl (Canada) Ltd	Jordan	Assaying and Analyses, Diamond Drilling
52F16NE8244	1980	Cominco Ltd	Kabik Lake Area	Geochemical, Geological Survey / Mapping, Magnetic / Magnetometer Survey

52G13NW0015	1980	Seaway Base Metals	Parnes Lake Area	Miscellaneous Compilation and Interpretation, Other
52F16NE8224	1982	Cominco Ltd	Kabik Lake Area	Electromagnetic Very Low Frequency, Magnetic / Magnetometer Survey
52G13NW0009	1984	Golden Range Resources Inc	Parnes Lake Area	Electromagnetic Very Low Frequency, Magnetic / Magnetometer Survey
52G13NW0008	1984	Golden Range Resources Inc	Parnes Lake Area	Electromagnetic Very Low Frequency, Magnetic / Magnetometer Survey
52G13NW0006	1986	Noranda Exploration Co	Parnes Lake Area	Assaying and Analyses, Geochemical
52F16NE0363	1987	Lac Minerals Ltd	Jordan	Airborne Electromagnetic Very Low Frequency, Airborne Magnetometer
52G13NW0004	1990	C J Kuryliw	Parnes Lake Area	Assaying and Analyses, Geological Survey / Mapping
52G13NW9229	1990	C J Kuryliw	Parnes Lake Area	Assaying and Analyses, Geological Survey / Mapping, Miscellaneous Compilation and Interpretation
52G13NW0011	1990	C J Kuryliw	Parnes Lake Area	Diamond Drilling
52G13NW2001	1998	Triex Resc Ltd	Parnes Lake Area	Geochemical, Geological Survey / Mapping, Open Cutting
52G13NW2001	1998	Triex Resc Ltd	Parnes Lake Area	Geochemical, Geological Survey / Mapping, Open Cutting
52G13NW2002	1999	Triex Resc Ltd	Parnes Lake Area	Assaying and Analyses, Diamond Drilling
52G13NW2002	1999	Triex Resc Ltd	Parnes Lake Area	Assaying and Analyses, Diamond Drilling
52F16NE2004	1999	Triex Resc Ltd	Kabik Lake Area	Assaying and Analyses, Prospecting By Licence Holder
52F16NE2006	2002	Southern Rio Resc Ltd	Kabik Lake Area	Assaying and Analyses, Diamond Drilling
20000008131	2011	Goldlund Resources Inc	Kabik Lake Area	Assaying and Analyses, Diamond Drilling, Geological Survey / Mapping, Prospecting By Licence Holder
20000013706	2012	-	Laval	Magnetic / Magnetometer Survey
20000008302	2014	Goldlund Resources Inc, Kelvin Michael Ladouceur	Laval	Magnetic / Magnetometer Survey
20000008302	2014	Goldlund Resources Inc,	Laval	Magnetic / Magnetometer Survey

		Kelvin Michael Ladouceur		
20000008302	2014	Goldlund Resources Inc, Kelvin Michael Ladouceur	Laval	Magnetic / Magnetometer Survey

5.0 REGIONAL GEOLOGY

The Minnitaki Lake Property is underlain by rocks of the Archean Abram-Minnitaki greenstone belt, part of the Wabigoon Subprovince, Superior Province, Canadian Shield. The geology of this area has been described by many previous workers including Bell (1873), Hurst (1932), Pettijohn (1934, 1935, 1936, 1937), Armstrong (1950), Johnston (1969, 1972), Page and Clifford (1977), Sutherland and Colvine (1979), Blackburn et al. (1991) and Devaney et al. (1995). The following description of the regional geology and gold mineralization present in the Abram-Minnitaki greenstone belt is taken from Eveleigh and Cullen (1994):

The Abram - Minnitaki Greenstone Belt (AMGB), located in the Wabigoon subprovince, has been described as a collisional zone between the Wabigoon and English River subprovinces and consists of six easterly trending belts of Archean age. From north to south through the AMGB, the sub-belts are known as the northern metaplutonic complex, northern volcanic belt, northern sedimentary belt, central volcanic belt, southern sedimentary belt, and southern volcanic belt. The AMBG as a whole is intruded by felsic to intermediate masses ranging in size and geometry from stocks to narrow dykes and sills. Metamorphic grade increases through the belt from south to north, with greenschist facies metavolcanics up to Vermillion Lake, grading into epidote amphibolite and almandine amphibolite as you get closer to the granitic rocks north of the belt.

The most significant gold occurrences yet found within the AMGB are related to felsic intrusives in the central volcanic belt; and are usually associated with quartz veining, either in brittle transverse fractures within the intrusives or in shear and alteration zones near the contacts of the intrusives. Gold and sulphide mineralization also occur within shear zones in the volcanics and sediments that do not apparently have a close spatial relationship to the intrusives.

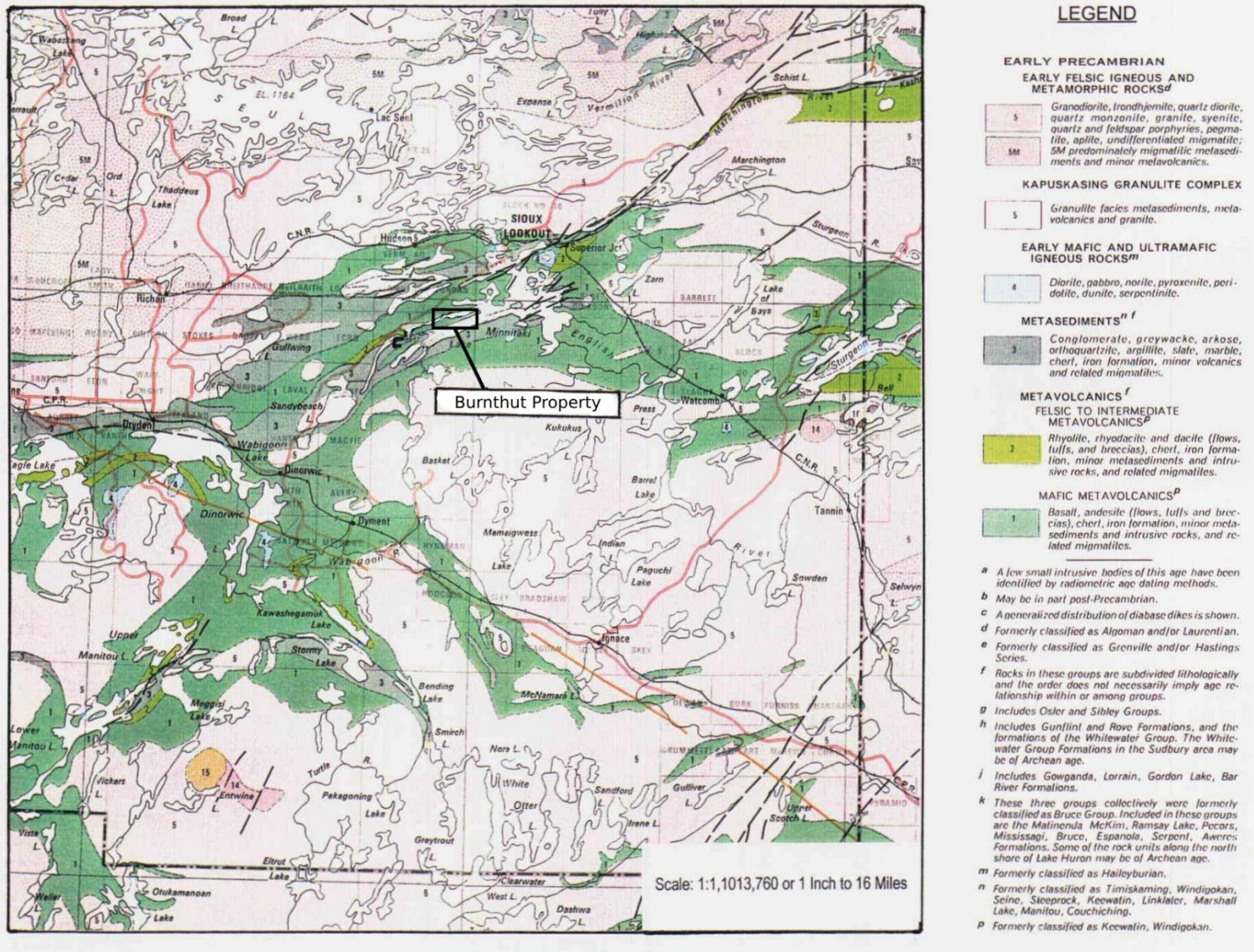


FIGURE 5.1. REGIONAL GEOLOGY OF THE MINNITAKI LAKE GREENSTONE BELT (FROM OGM MAP 2199)

6.0 LOCAL AND PROPERTY GEOLOGY

Johnston (1969) described the geology of the western Minnitaki Lake area in the vicinity of the current Minnitaki Lake Property as follows:

Alternating belts of Precambrian metavolcanics and metasediments are the oldest rocks in the area. The metavolcanics are mainly intermediate to mafic flows with some pyroclastics, and lesser amounts of rhyolite and felsic pyroclastics. The metasediments are mainly greywacke and slate.

Stratigraphic and contact relationships between the metavolcanics and metasediments have not been definitely established. In some places these rocks are separated by a fault, in others the contact is apparently gradational, and in other places there is a suggestion of unconformity or disconformity between some of the metasediments and the metavolcanics.

The metavolcanics are intruded by quartz porphyry in the form of a large oval-shaped mass at the east end of Pickerel Arm and elsewhere as sills of quartz, quartz-feldspar, and feldspar porphyry. Sills of quartz porphyry have also been found locally in the metasediments. Granitic to granodiorite rocks intrude the metavolcanics along the north shore of Kabikwabik Lake and also intrude the metasediments and metavolcanics as dikes and sills along the north shore of Southwest Bay.

The Precambrian rocks have been, in large part, covered by Pleistocene deposits consisting of clay, varved clay, and sand and gravel, and Recent vegetal deposits.

The Minnitaki Lake Property and the surrounding area have been mapped 1:50,000 scale, by the Ontario Geological Survey (Devaney et al. 1994,1995). Regarding the geology in the Minnitaki Lake area, Devaney et al. (1995) state: In the vicinity of central and southern Minnitaki Lake (Johnston 1969), the Central volcanic belt (CVB) consists of a lower (northwest) basalt dominated part, and an upper (southeast) mixed package of mafic lavas, intermediate-felsic pyroclastic rocks, felsic sills and larger intrusive bodies (Sutherland and Colvine 1979), wackes and minor iron formation (magnetite-pyrite-chert). Adjacent to the southeast, the Minnitaki group (MG: Johnston 1969, 1972; Walker and Pettijohn 1971) is a wacke dominant sedimentary unit that was partly influenced by volcanism.

7.0 2018 SAMPLING PROGRAM RESULTS

Results from the 2018 sampling program are summarized below in **Table 6.1 and 6.2**. A total of three (3) samples were taken during the program. Results are discussed in **Section 7**. All samples were taken from *in situ* outcrops on October 14 and 15, 2018. Samples were taken using a rock hammer and pick.

TABLE 7.1. SAMPLE LOCATIONS AND DESCRIPTIONS

Sample ID	Easting (m)	Northing (m)	Sample Type	Description
TC14979	573258	5537210	Outcrop Grab	Burnthut Island (Zone 1) Surface grab sample from historic channel cut in pale yellow porphyry cutting basalt
TC14980	572457	5537380	Outcrop Grab	Peninsula west of Burnthut Island (Zone 3) Surface grab from historic pit near lake shore; quartz carbonate vein with coarse grains pyrite
TC14981	572457	5537380	Outcrop Grab	Peninsula west of Burnthut Island (Zone 3) Surface grab of mafic volcanic wall rock with fine grained disseminated pyrite and quartz stringers

TABLE 7.2. SAMPLE ASSAYS

Sample ID	Au (ppb)	Ag (ppm)
TC14979	< 5	< 0.2
TC14980	1150	6
TC14981	1740	11

Sampling was carried out under the supervision of Doug Hunter, P.Geo in October, 2018. Samples were submitted to Activation Laboratories in Thunder Bay, Ontario, and subjected to Fire Assay Atomic Absorption (Code 1A2) and Aqua Regia ICP (Code 1E3). Activation Laboratories in Thunder Bay, Ontario is an accredited assay lab with ISO 17025 accreditation.

Assay certificates and standard certificates are shown in **Appendix**. All samples passed lab standard checks and QA/QC verification.

Sample locations are shown in **Figure 7.1**. Photograph of sampling location Zone 3 (Burnthut Peninsula) shown as **Figure 7.2**.

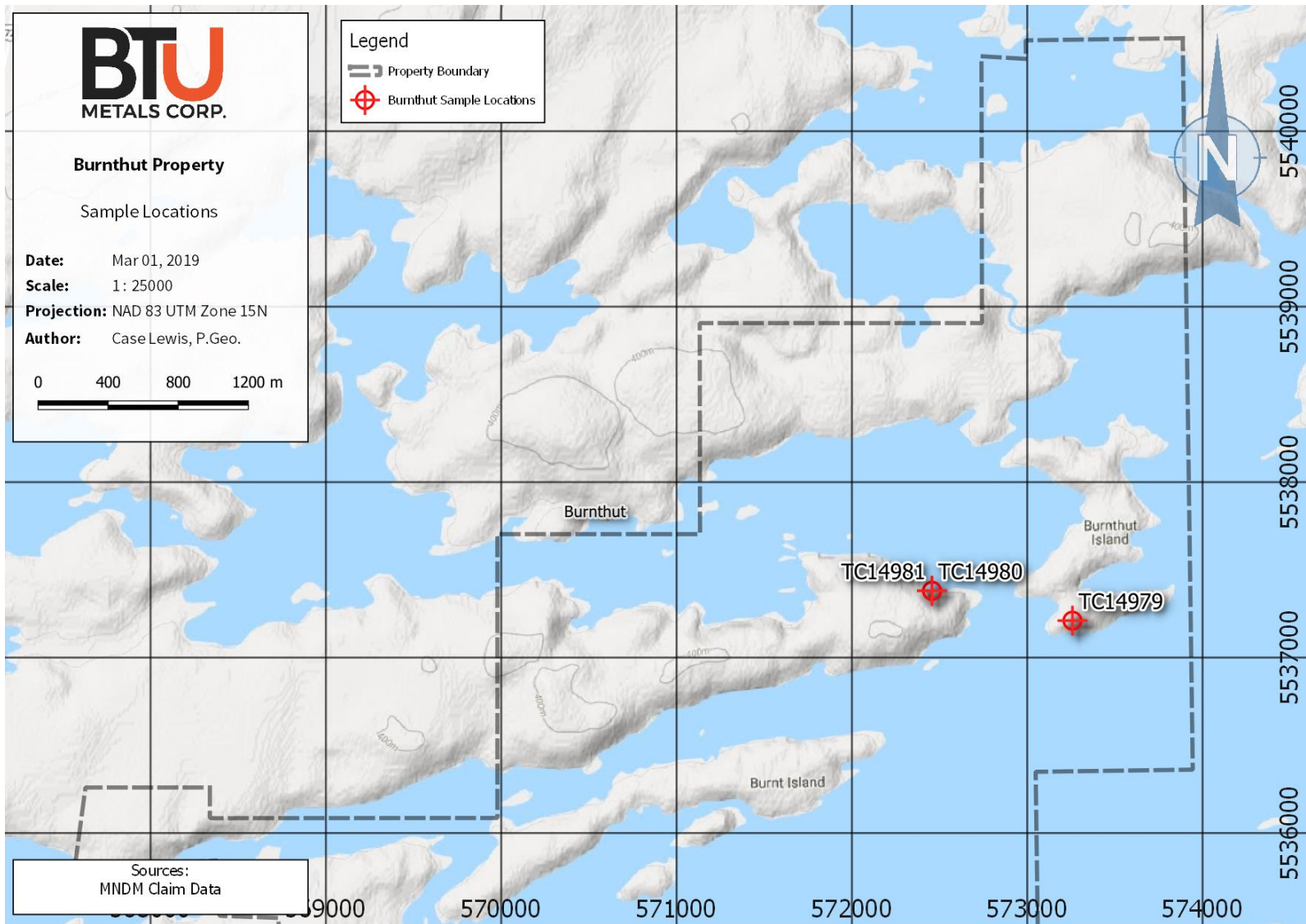


FIGURE 7.1. SAMPLE LOCATIONS



FIGURE 7.2. SAMPLE 14980 AND 14981 SAMPLING LOCATION (ZONE 3 - BURNTHUT PENINSULA).

8.0 INTERPRETATION AND CONCLUSIONS

Regionally, the most important gold mineralization is hosted in northeasterly trending structures following along Minnitaki Lake. The gold is associated with quartz veins and stock-work structures, and silicified pyritic zones, which are found in a variety of lithologies; namely, albite-trondhjemite dikes, in porphyry dikes and sills and in altered meta-volcanic rocks. Gold mineralization on the subject claims occurs both in multiple porphyry sills and mafic volcanics. Pyritic, silicified porphyry bodies, and carbonatized and silicified basalt representatives of these types were sampled. Also, quartz veins and veinlets/stringers contain occasional fine-grained to coarse-grained pyrite. This is particularly evident in old prospect pits on a point just west of Burnthut Island.

There are many gold occurrences that remain to be located, prospected and sampled before a definitive plan can be made for follow-up work.

9.0 CERTIFICATE OF QUALIFICATION

Certificate of Qualified Person – Case Lewis, P.Geol.

I, Case Lewis, resident at #20 – 1601 Comox St, Vancouver, BC, Canada hereby certify that:

- I am a geologist affiliated with ClaimHunt Inc., with a business address at #20 – 1601 Comox St, Vancouver, BC, Canada V6G 1P4. The Report to which this certificate applies is entitled: “Report on Prospecting and Sampling on the Burnthut Property, Ontario” The effective date of this report is March 01, 2019
- I am a graduate of the University of Alberta with a Bachelor of Science Degree (Specialization Geology). I have been a member in good standing and registered Professional Geologist (P.Geol.) with the Association of Professional Geoscientists of Ontario (member #2444) since and a registered Professional Geologist (P.Geol.) since 2013.
- I have relevant experience pertaining to numerous other Ontario greenstone-hosted gold belts over 8 years since 2011. I have been working in mineral exploration for various commodities including graphite, lithium, gold, uranium, zinc, and oil and gas, throughout Canada, United States, China, Mongolia, Peru, and Guyana over the past 11 years.
- I have read the definition of “Qualified Person” set out in National Instrument 43-101 (“NI 43-101”) and certify that by reason of my education, affiliation with a professional organization (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a “qualified person” for the purposes of NI 43-101.
- I have read the Instrument and the report has been prepared in compliance with the Instrument.
- As of the date of this certificate, to the best of my knowledge, information and belief, the sections of the report that I am responsible for contain all of the scientific and technical information that is required to be disclosed to make the report not misleading.

Signed and dated March 01, 2019 at Vancouver, British Columbia, Canada.

“Original Signed and Sealed”

Case Lewis, P.Geo.

Professional Geologist (APGO #2444)

ClaimHunt Inc.

10.0 REFERENCES

- Armstrong, H. S. 1950. Geology of Echo Township; Ontario Department of Mines, Vol. 59, pt.5, 40p., accompanied by Map 1950-1, Scale 1 inch to 1,000 feet. Published 1951.
- Bell, R. 1873. Report on the country between Lake Superior and Lake Winnipeg; Geological Survey of Canada, Report in Progress 1872-73, p. 87-111.
- Devaney, I.R. and Borowik, A. 1994. Stratigraphic reconnaissance of Archean supracrustal rocks, Sioux Lookout area, western Wabigoon Subprovince; in Summary of Field Work and Other Activities 1994, Ontario Geological Survey, Miscellaneous Paper 163, p.44-47
- Devaney, J.R., King, D. and Babin, D. 1995. Reconnaissance stratigraphy of Archean supracrustal rocks, Sioux Lookout area, western Wabigoon Subprovince; in Summary of Field Work and Other Activities 1995, Ontario Geological Survey, Miscellaneous Paper 164, p.26-28.
- Devaney, I.R., Borowik, A., King, D. and Babin, D. 1995. Precambrian geology, Sioux Lookout area, Ontario Geological Survey, Preliminary Map P.3342, scale 1:50 000.
- Eveleigh, A.J. and Cullen, D. 1994. Abram-Minnitaki Greenstone Belt, Gold Occurrences, December, 1994, proprietary Clark - Eveleigh Consulting in-house report, 80p.
- Hurst, M.E. 1932. Geology of the Sioux Lookout area; Ontario department of Mines, Vol. 41, pt. 6, accompanied by Map 41h, Scale 1 inch to 1.5 miles
- Johnston, F. J. 1969. Geology of the Western Minnitaki Lake Area; Ontario Department of Mines, Geological Report 75, 28p; accompanied by map 2155, scale 1:31,680.
- Page, R.O. and Clifford, P.M. 1977. Physical volcanology of an Archean vent complex, Minnitaki Lake area, northwestern Ontario, in Report of Activities, Part A, Geological Survey of Canada, Paper 77-1 A, p.441-443.
- Pettijohn, F.J. 1934. Conglomerate of Abram Lake, Ontario, and its extensions; Bull. Geol. Soc. Amer., Vol. 45, No.3, p. 479-506, accompanied by Map 7a, Scale 1 inch to 2 miles.
- Pettijohn, F.J. 1935. Stratigraphy and structure of Vermillion Township, District of Kenora, Ontario; Bull. Geol. Soc. Amer., Vol. 46, No. 12, p. 1891-1908
- Pettijohn, F.J. 1936. Geology of East Bay, Minnitaki Lake, District of Kenora, Ontario; Jour. Geol., Vol. 44, No.3, p. 341-357.
- Pettijohn, F.J. 1937. Early Pre-Cambrian geology and co-relational problems of the northern Subprovince of the Lake Superior region; Bull. Geol. Soc. Amer., Vol. 48, No. 2, p. 153-202.
- Sutherland, LG. and Colvine, A.C. 1979. The geology and mineralization of the Pickerel Arm, Canoe Lake and High Lake Bodies, in Summary of Field Work 1979, Ontario Geological Survey, Miscellaneous Paper 90, p.233-243.

11.0 APPENDIX

Quality Analysis ...



Innovative Technologies

Date Submitted: 16-Oct-18
Invoice No.: A18-15096
Invoice Date: 09-Nov-18
Your Reference:

BTU Metals
581 Elgar Drive
Millbrook Ontario L0A1G0
Canada

ATTN: Doug Hunter

CERTIFICATE OF ANALYSIS

6 Rock samples were submitted for analysis.

The following analytical package(s) were requested:

Code 1A2-Tbay Au - Fire Assay AA (QOP Fire Assay Tbay)

Code 1E3-Tbay Aqua Regia ICP(AQUAGEO)

REPORT **A18-15096**

This report may be reproduced without our consent. If only selected portions of the report are reproduced, permission must be obtained. If no instructions were given at time of sample submittal regarding excess material, it will be discarded within 90 days of this report. Our liability is limited solely to the analytical cost of these analyses. Test results are representative only of material submitted for analysis.

Notes:

If value exceeds upper limit we recommend reassay by fire assay gravimetric-Code 1A3

Values which exceed the upper limit should be assayed for accurate numbers.

CERTIFIED BY:

A handwritten signature in black ink, appearing to read "Emmanuel Esemé".

Emmanuel Esemé, Ph.D.
Quality Control

ACTIVATION LABORATORIES LTD.
1201 Walsh Street West, Thunder Bay, Ontario, Canada, P7E 4X6
TELEPHONE +807 622-6707 or +1.888.228.5227 FAX +1.905.648.9613
E-MAIL Tbay@actlabs.com ACTLABS GROUP WEBSITE www.actlabs.com

Results

Activation Laboratories Ltd.

Report: A18-15096

Analyte Symbol	Au	Ag	Cd	Cu	Mn	Mo	Ni	Pb	Zn	Al	As	B	Ba	Be	Bi	Ca	Co	Cr	Fe	Ga	Hg	K	La
Unit Symbol	ppb	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm
Lower Limit	5	0.2	0.5	1	5	1	1	2	2	0.01	2	10	10	0.5	2	0.01	1	1	0.01	10	1	0.01	10
Method Code	FA-AA	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP
TC14976	1730	27.9	21.4	> 10000	874	2	242	76	490	0.15	88	< 10	< 10	< 0.5	9	4.61	156	20	3.92	< 10	< 1	< 0.01	< 10
TC14977	86	8.7	17.4	3880	217	2	33	9	534	0.26	14	< 10	35	< 0.5	6	0.55	19	36	1.41	< 10	< 1	0.13	< 10
TC14978	2070	35.6	18.6	9550	626	3	62	466	596	0.35	46	< 10	38	< 0.5	7	2.90	142	34	2.52	< 10	< 1	0.17	< 10
TC14979	< 5	< 0.2	< 0.5	21	624	< 1	104	5	95	1.30	39	< 10	30	< 0.5	< 2	2.20	20	332	2.70	< 10	< 1	0.03	< 10
TC14980	1150	6.0	< 0.5	15	317	54	3	12	16	0.38	3	< 10	11	< 0.5	< 2	0.40	6	19	2.68	< 10	< 1	0.01	< 10
TC14981	1740	11.0	< 0.5	146	921	41	14	10	89	2.46	5	< 10	14	< 0.5	3	2.11	28	6	11.4	10	< 1	0.44	< 10

Results

Activation Laboratories Ltd.

Report: A18-15096

Analyte Symbol	Mg	Na	P	S	Sb	Sc	Sr	Ti	Th	Te	Tl	U	V	W	Y	Zr
Unit Symbol	%	%	%	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
Lower Limit	0.01	0.001	0.001	0.01	2	1	1	0.01	20	1	2	10	1	10	1	1
Method Code	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP
TC14976	0.11	0.027	0.023	2.99	4	< 1	21	0.02	< 20	5	< 2	< 10	7	< 10	1	2
TC14977	0.24	0.023	0.008	0.40	< 2	1	4	0.03	< 20	< 1	< 2	< 10	11	< 10	< 1	1
TC14978	0.33	0.023	0.015	1.53	5	< 1	13	0.04	< 20	2	< 2	< 10	12	< 10	< 1	< 1
TC14979	2.30	0.087	0.021	< 0.01	< 2	6	95	< 0.01	< 20	< 1	< 2	< 10	44	< 10	1	6
TC14980	0.30	0.047	0.019	1.15	< 2	5	9	0.11	< 20	5	< 2	< 10	36	< 10	2	4
TC14981	2.15	0.075	0.097	4.30	3	31	60	0.37	< 20	6	< 2	< 10	228	< 10	13	18

QC

Activation Laboratories Ltd.

Report: A18-15096

Analyte Symbol	Au	Ag	Cd	Cu	Mn	Mo	Ni	Pb	Zn	Al	As	B	Ba	Be	Bi	Ca	Co	Cr	Fe	Ga	Hg	K	La
Unit Symbol	ppb	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm
Lower Limit	5	0.2	0.5	1	5	1	1	2	2	0.01	2	10	10	0.5	2	0.01	1	1	0.01	10	1	0.01	10
Method Code	FA-AA	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP
OREAS 904 (Aqua Regia) Meas		0.3	< 0.5	6180	466	2	37	10	26	2.09	98		78	7.8	6	0.05	95	27	6.49	< 10		0.99	41
OREAS 904 (Aqua Regia) Cert		0.366	0.0580	6300	410	2.02	36.6	8.49	22.4	1.25	91.0		68.0	6.54	3.74	0.0404	82.0	17.5	6.40	3.40		0.603	33.9
OREAS 922 (AQUA REGIA) Meas		1.1	< 0.5	2200	805	< 1	37	57	278	3.06	7		85	0.8	7	0.42	17	47	5.31	< 10		0.54	38
OREAS 922 (AQUA REGIA) Cert		0.851	0.28	2176	730	0.69	34.3	60	256	2.72	6.12		70	0.65	10.3	0.324	19.4	40.7	5.05	7.62		0.376	32.5
OREAS 923 (AQUA REGIA) Meas		1.6	< 0.5	4350	921	< 1	35	77	356	3.11	9		70	0.7	21	0.42	19	45	6.21	< 10		0.47	36
OREAS 923 (AQUA REGIA) Cert		1.62	0.40	4248	850	0.84	32.7	81	335	2.80	7.07		54	0.61	21.8	0.326	22.2	39.4	5.91	8.01		0.322	30.0
OREAS 520 (Aqua Regia) Meas				2980	2120	56	74	7	21	1.65	142			0.6	4	3.53	178	36	16.8	10		0.52	68
OREAS 520 (Aqua Regia) Cert				2960	2280	62.0	73.0	5.22	20.7	1.56	152			0.540	2.90	3.84	196	37.4	15.74	13.7		0.506	83.0
OREAS 254 Meas	2620																						
OREAS 254 Cert	2550																						
OREAS 217 (Fire Assay) Meas	346																						
OREAS 217 (Fire Assay) Cert	338																						
Oreas 621 (Aqua Regia) Meas		68.9	298	3600	570	15	31	> 5000	> 10000	1.95	81			0.7	7	1.70	31	37	3.58	10	4	0.42	21
Oreas 621 (Aqua Regia) Cert		68.0	278	3660	520	13.3	25.8	13600	51700	1.60	75.0			0.530	3.85	1.65	27.9	31.3	3.43	9.29	3.93	0.333	19.4
TC14980 Orig	1140																						
TC14980 Dup	1150																						
Method Blank	< 5																						
Method Blank		< 0.2	< 0.5	< 1	< 5	< 1	< 1	< 2	< 2	< 0.01	< 2	< 10	< 10	< 0.5	< 2	< 0.01	< 1	< 1	< 0.01	< 10	< 1	< 0.01	< 10

Analyte Symbol	Mg	Na	P	S	Sb	Sc	Sr	Ti	Th	Te	Tl	U	V	W	Y	Zr
Unit Symbol	%	%	%	%	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
Lower Limit	0.01	0.001	0.001	0.01	2	1	1	0.01	20	1	2	10	1	10	1	1
Method Code	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP	AR-ICP
OREAS 904 (Aqua Regia) Meas	0.24		0.100	0.04	3	5	20		< 20		< 2	< 10	34		17	
OREAS 904 (Aqua Regia) Cert	0.143		0.0950	0.0340	0.780	3.83	16.5		7.56		0.150	5.20	21.7		17.2	
OREAS 922 (AQUA REGIA) Meas	1.46	0.033	0.063	0.35	2	4	17		< 20		< 2	< 10	37	< 10	19	10
OREAS 922 (AQUA REGIA) Cert	1.33	0.021	0.063	0.386	0.57	3.15	15.0		14.5		0.14	1.98	29.4	1.12	16.0	22.3
OREAS 923 (AQUA REGIA) Meas	1.57		0.060	0.63	2	4	15		< 20		< 2	< 10	36	< 10	17	16
OREAS 923 (AQUA REGIA) Cert	1.43		0.061	0.684	0.58	3.09	13.6		14.3		0.12	1.80	30.6	1.96	14.3	22.5
OREAS 520 (Aqua Regia) Meas	1.25	0.071	0.072	0.86	6	12	31	0.16	< 20	< 1	< 2	< 10	234	26	11	34
OREAS 520 (Aqua Regia) Cert	1.14	0.0520	0.0740	1.03	1.97	11.8	36.0	0.135	8.03	0.33	0.0900	14.9	247	29.6	14.3	28.0
OREAS 254 Meas																
OREAS 254 Cert																
OREAS 217 (Fire Assay) Meas																
OREAS 217 (Fire Assay) Cert																
Oreas 621 (Aqua Regia) Meas	0.50	0.199	0.034	4.79	121	3	20		< 20		< 2	< 10	14	< 10	7	56
Oreas 621 (Aqua Regia) Cert	0.436	0.160	0.0335	4.50	107	2.20	18.9		5.91		0.770	1.63	10.9	1.00	6.87	55.0
TC14980 Orig																
TC14980 Dup																
Method Blank																
Method Blank	< 0.01	0.013	< 0.001	< 0.01	< 2	< 1	< 1	< 0.01	< 20	< 1	< 2	< 10	< 1	< 10	< 1	< 1