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Assessment Report on IP Survey, McKinnon Deposit, Hawkins Gold Property Hawkins Township, Sault Ste. Marie Mining Division, Ontario

Claims 221162, 258345, 119091, 156307, 222501, 325733, 340738, 277690, 338113 UTM WGS84 Zone 16U 715175 mE 5430115 mN; Lat 48° 59' 11" N Long 84° 03' 32" W NTS 42C16 - Kabinakagami Lake

> For: Pavey Ark Minerals Inc. Client number 411465

Prepared By: Richard Sutcliffe, P.Geo. (Client number 225603) 130 Foxridge Drive, Ancaster, ON, L9G 5B9

February 6, 2020

Executive Summary

This assessment report documents a time domain OreVision[®] Induced Polarization (IP) Survey covering 11.075 km. The survey covered 12 north south grid lines each 900 m long at 100 m spacing over part of the McKinnon Gold Deposit on the Hawkins Property. The work was conducted on 9 contiguous claims numbered 221162, 258345, 119091, 156307, 222501, 325733, 340738, 277690, 338113 located in Hawkins Township, Sault Ste. Marie Mining Division, Ontario. The claims are part of a larger contiguous property in Derry, Hawkins, Walls, Minnipuka, Legge and Puskuta Townships that is registered to Pavey Ark Minerals Inc. The work was carried out for 5003754 Ontario Ltd. a private company that has an option agreement with Pavey Ark Minerals Inc.

The Property is located 80 km south-southwest of Hearst, Ontario and is directly accessed by route 583 and the Caithness logging road system that extends south from the Trans-Canada Highway 11 at Hearst. The field work for this report by Abitibi Geophysics of Val d'Or, Quebec, took place between January 24 to 27, 2020. The total assessment expenditure is \$33,097. The work was completed under Exploration Plan PL-19-000016.

The McKinnon Property contains gold mineralization associated with the Puskuta deformation zone, a steeply dipping dextral, transcurrent structure that on a regional scale bounds the south side of the Kabinakagami Lake greenstone belt and extends for approximately 60 km to the southeast through Hawkins, Walls, Minnipuka and Puskuta Townships. The McKinnon Property has been sporadically explored for gold beginning with the discovery of the Taylor Prospect in 1923 in Hawkins Township close to the ACR tracks. The Shenango Gold Mine operated in Hawkins Township from 1935 to 1941 and is located on the McKinnon Property. Exploration work on the Property by Falconbridge in 1983 to 1986 included 79 drill holes for a total of 14,200 m and extensive surface trenching. This drilling and trenching defined an auriferous shear zone with values of 0.5 to 4.0 g/t Au over 4 to 30 m widths along a 3.7 km trend.

In the current program, Abitibi Geophysics completed the IP survey on a grid previously cut by A-Star Prospecting of Thunder Bay. The attached logistical report (Appendix 2) provides details of the instrumentation and survey parameters. IP pseudosections for each of the 12 lines, plus chargeability and resistivity maps are included with this submission.

IP chargeability data show a response to known gold mineralization and associated sericitesilica-pyrite alteration. This is shown on the chargeability map with an east trending response that is present on most lines and approximately 75 m north of the base line.

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1.0 Introduction

This assessment report documents a time domain OreVision[®] Induced Polarization (IP) Survey covering 11.075 km. The survey covered 12 north south grid lines each 900 m long at 100 m spacing over part of the McKinnon Gold Deposit on the Hawkins Property. The work was conducted on 9 contiguous claims numbered 221162, 258345, 119091, 156307, 222501, 325733, 340738, 277690, 338113 located in Hawkins Township, Sault Ste. Marie Mining Division, Ontario. The claims are part of a larger contiguous property in Derry, Hawkins, Walls, Minnipuka, Legge and Puskuta Townships that is registered to Pavey Ark Minerals Inc. The work was carried out for 5003754 Ontario Ltd. a private company that has an option agreement with Pavey Ark Minerals Inc.

The Property is located 80 km south-southwest of Hearst, Ontario and is directly accessed by route 583 and the Caithness logging road system that extends south from the Trans-Canada Highway 11 at Hearst. The field work for this report by Abitibi Geophysics of Val d'Or, Quebec, took place between January 24 to 27, 2020. The total assessment expenditure is \$31,797. The work was completed under Exploration Plan PL-19-000016.

2.0 Location and Access

The Hawkins Property and McKinnon gold deposit are located 80 km south-southwest of Hearst, Ontario (Figure 1). The Project is directly accessed by route 583 and the Caithness logging road system that extends south from the Trans-Canada Highway 11 at Hearst. The logging road system is maintained all year.

At approximately 10.5 km south of Hearst on route 583, the Project is accessed by turning left onto the Caithness Road. At approximately 70 km south on the Caithness Road, a right turn on the Oba Road provides access to the McKinnon Deposit by continuing west on Oba Road for 26.1 km to the intersection with Irving Road and turning left (south) on Irving Road and then continuing on the Irving road for 3.2 km past CNR tracks, toward the junction with Poulin road. The McKinnon Property is accessed by a trail that extends south from the Irving Road 400 m east of the Poulin Road junction. Total road distance from highway 11 at Hearst to the McKinnon Property on 583/Caithness/Oba/Irving route is approximately 110 km.



Figure 1. Location of McKinnon Deposit, Hawkins Property

Source: Google Earth 2019

3.0 Claim Holdings and Property Disposition

As of February 6, 2020, the Hawkins Property is comprised of 424 contiguous claims covering approximately (10,362 ha) that span Derry, Hawkins, Walls, Minnipuka, Legge, and Puskuta Townships (Appendix 1). The claims are registered in the name of Pavey Ark Minerals Inc., a private Ontario company. A claim map is provided as Map 1. The work was performed on claims 9 contiguous claims numbered 221162, 258345, 119091, 156307, 222501, 325733, 340738, 277690, 338113 on the McKinnon Gold Deposit in central Hawkins Township. The work was performed for 5003754 Ontario Ltd., a private company that has an option on the Property.

4.0 Previous Work

The Hawkins Property in the area of Hawkins Township has been sporadically explored for gold beginning with the discovery of the Taylor Prospect in 1923 in Hawkins Township close to the ACR tracks. The Shenango Gold Mine operated in Hawkins Township from 1935 to 1941 and is located on the McKinnon Property. Boissoneault (2004) reports that the Shenango Mine produced 66.2 ounces of gold from 2,430 tons of mineralization between 1937 and 1941. Claims covering the McKinnon Deposit were initially staked by Mr. Donald McKinnon in 1997,

based on having similar geological characteristics to the Hemlo gold deposits located 140 km to the southwest.

A summary of exploration in Hawkins Township based on the report by Boissoneault (2004) is provided in Table 2. This table is divided into 3 geographic areas. These include: the eastern part of Hawkins township in the vicinity of the Taylor Prospect (on legacy claim 4267268); the central part of the township in the vicinity of the past-producing Shenango Mine (on legacy claim 1229071); and the western part of the township in the vicinity of the Goldfield's showing (on legacy claim 4266187).

Table 2. Summary of Exploration in Hawkins Township					
Date	Performed By:	Work Performed:	Results:		
Taylor Prospect (le	egacy claim 4267268)				
1925-1929	G. Taylor	Stripping, trenching, sampling	Uncovered 3 quartz veins, gold panned		
1929-1935	Hawkins Mining Syndicate	Stripping, trenching, bulk sampling (2000 lb)	Uncovered 7 quartz veins 30.5 g/t Au over 0.30 m; 5.1 g/t Au from test pit		
1935	Hollinger Gold Mines	Prospecting, diamond Drilling	31.31 g/t Au over 6.1 m, no other documentation		
1935-1945	Mintor Gold Mines	Prospecting, channel Sampling	No documentation		
1960	International Nickel Co.	Diamond drilling	No documentation		
1972-1974	Magi Gold Mines Ltd. (fiche: Hawkins; 0015-0018)	Induced polarization and magnetic surveys, 3 diamond drill holes (907 feet)	Minor finely disseminated sulfides		
1979-1980	St. Josephs Exploration Ltd. (fiche: Hawkins; 0012, 0013)	Magnetometer, VLF, HLEM Surveys	5 VLF anomalies, very weak HLEM anomalies		
1980-1981	Sulpetro Minerals Ltd.: (fiche: Hawkins; 0011)	Geological survey, surface sampling	Encouraging assay values, highest value 20.91 g/t Au (no width reported)		
1983-1986	Falconbridge Exploration Ltd. (fiche: Hawkins; 0035)	Geochemical and geophysical surveys, trenching, diamond drilling (79 holes for 14,200 m)	Defined auriferous shear zone with values of 0.5 to 4.0 g/t Au over 4 to 30 m widths		
1999-2004	Don McKinnon (WP Hawkins-2)	Trenching, stripping, ground geophysics, diamond drilling (1 hole 217 m)	Presently claim 1229072, exposed wide alteration zone		
Shenango Mine (le	egacy claim 1229071)				
1935-1937	Shenango Mining Co.	Trenching (1000 ft.), channel sampling, exploration shaft (52 ft. deep), adit (90 ft.), open cut mining, diamond drilling (2500 ft.)	Assays average 0.140 oz./ton over 5 ft. wide and 400 ft. of strike length		
1937-1941	Shenango Mining Co.	Diamond drilling (400 ft.), trenching, production shaft (135 ft.)	Reported assay results underground; 0.14 oz./ton over 30 ft., 0.18 oz./ton over 20 ft. 0.22 oz./ton over 15 ft. 0.17 oz./ton over 8 ft.		

1945	Shenango Mining	Clean up operation at mill	Recovery of 35.87 ounces of
	Co. (fiche: Hawkins; 0019)		gold and 5 ounces of silver
1979-1981	St. Josephs Exploration	Ground geophysics including	Samples taken from muck pile
	Ltd. (fiche: Hawkins; 0012,	I.P., geological mapping and	returned assays of: 7.54 g/t,
	0013)	sampling	6.69 g/t, 52.4 g/t
1983-1986	Falconbridge Exploration	Geochemical and	Defined auriferous shear zone
	Ltd. (fiche: Hawkins; 0021-	geophysical survey (I.P.),	with values of 0.5 to 4.0 g/t Au
	0035)	trenching, diamond drilling	over 4 to 30 m widths
2000-2004	Don McKinnon	ground geophysics, stripping,	Presently claim 1229072,
	(WT Hawkins-30)	trenching, Diamond drilling	exposed wide alteration zone
		(2 holes; 214 meters)	
Goldfields and Joh	nstone-Barnes Showings	•	·
1939	Johnstone and Barnes	Trenching, sampling,	Gold occurrence discovered,
		presently claim 4266186	reported assay of 0.24 oz./ton
			over35 ft.
1975	Rio Tinto Canadian (fiche:	Ground geophysics, diamond	No available results
	Hawkins; 0010)	drilling (2 holes; 902 ft.)	
1986	Hawk Resources (fiche:	Ground geophysics,	South of McKinnon Property,
	Hawkins; 0042, WT2,	geochemistry, diamond	results discouraging
	WT16, WT19)	drilling (20 holes; 6151 ft.)	
1986-1989	Goldfields Canadian	Geology, sampling, diamond	Results incorporated in Aurlot
	Mining Ltd. (fiche:	drilling (13 holes; 1780 ft.)	Exploration Ltd., 1989 report
	Hawkins; WT 11, WT20,		below
	WT21)		
1989	Aurlot Exploration Ltd.	Geology, sampling,	Channel sample assays
	(fiche: Hawkins; WT13,	geochemistry, airborne	reflected results; 1.31 oz./ton
	WT17, WT18)	geophysics, stripping,	over 3 ft., 0.74 oz./ton over5
		trenching,	ft., 0.42 oz./ton over 2 ft., 0.40
			oz./ton over2 ft., 0.21 oz./ton
			over5 ft., 0.11 oz./ton over2 ft.
			presently claim 4266187
Source: Boissoneau	lt 2004	I	

Exploration work on the McKinnon Property by Falconbridge in 1983 to 1986 included 79 drill holes for a total of 14,200 m and extensive surface trenching. This drilling and trenching defined an auriferous shear zone with values of 0.5 to 4.0 g/t Au over 4 to 30 m widths along a 3.7 km trend (Morrison, 1985). Pavey Ark has a complete set of Falconbridge drill records with sample numbers, sample intervals and assay results for the drill holes and surface trenching.

The Ontario Geological Survey (2015) released results of a helicopter mounted Geotech VTEM plus magnetic and electromagnetic surveys flown at 200 m line spacing that covered Hawkins Township and adjacent townships.

In 2016, Pavey Ark Pavey Ark re-excavated 7 former Falconbridge trenches and exposed the McKinnon gold deposit over a strike length of approximately 600 m. Pavey Ark submitted 42 grab samples for gold assay from the trenches. The highest sample contained 4.35 g/t Au with 7 samples reporting over 1 g/t Au. Also in 2016, Pavey Ark resampled Falconbridge drill core samples and submitted 70 samples for assay that replicated the original Falconbridge assay intervals. Additionally, 6 certified reference standards and 4 blanks were submitted for QA/QC

purposes. The re-assay program was successful in confirming significant gold values in the Falconbridge drill core. The program has validated the historical assays as being acceptable for use in a NI43-101 resource estimate and provided a QA/QC program with certified reference materials, duplicates and blanks.

Sunvest Minerals Inc. optioned the property from Pavey Ark in late 2016 and drilled 13 holes for a total of 1,624 m on the McKinnon deposit in early 2017. The best intercept in the program was in hole HW-17-13 that intersected 1.72 g/t Au over a width of 16.0 meters, including a higher-grade interval from 71.0-meter depth of 4.28 g/t Au over 4.3 m.

In October 2019, Pavey Ark reported results of 29 channel samples each of 1.0 m length from an area of stripped outcrop exposing the McKinnon Gold Deposit. Most of the samples were from a 23.0 m long channel that provides continuous exposure from the hangingwall amphibolite in the north through to the tonalite footwall of the McKinnon Deposit. Channel sample assay values ranged from Nil to 1.03 g/t Au with 6 samples reporting over 0.5 g/t Au.

5.0 Geology

The McKinnon Deposit contains gold mineralization associated with the Puskuta deformation zone, a steeply north dipping dextral, transcurrent fault structure that on a regional scale bounds the south side of the Kabinakagami Lake greenstone belt and extends for approximately 60 km to the southeast through Hawkins, Walls, Minnipuka and Puskuta Townships (Leclair, 1990; Wilson, 1993). LeClair and Sullivan (1991) report a U-Pb titanite age of 2,665 Ma for mylonite related to the Puskuta Deformation zone.

In Hawkins Township the Property is underlain by predominately Archean rocks of the Kabinakagami Lake greenstone belt and by Archean granodiorite to tonalite plutons. The Archean rocks are intruded by Proterozoic diabase dikes of the Hearst swarm. The area was originally mapped by Maynard (1929) with more recent mapping by Wilson (1993).

Wilson (1993) describes mafic to intermediate metavolcanic rocks as the dominant rock type in the Kabinakagami greenstone belt. In Hawkins Township, these rocks are strongly foliated and of amphibolite metamorphic grade. Felsic metavolcanic rocks are locally observed in Hawkins Township. Wilson (1993) describes quartz porphyry, and to a lesser extent, quartz-feldspar porphyry, sills and dikes as a prominent feature in western Hawkins Township. The dikes and sills are light grey to white on their weathered surfaces and contain up to 15 percent, 5 mm to 15 mm opalescent quartz eyes in a siliceous fine grained groundmass.

In central Hawkins Township, Wilson (1993) describes the gold showings as occurring in quartz veins at the strongly sheared northern contact of the tonalite intrusion with mafic metavolcanic rocks. Gold is associated with well-developed sericite-silica-pyrite alteration in sheared host rocks.

6.0 IP Survey

This assessment report documents a time domain OreVision[®] Induced Polarization (IP) Survey covering 11.075 km. Abitibi Geophysics completed the IP survey on a grid previously cut by A-Star Prospecting of Thunder Bay. The survey covered 12 north south grid lines each 900 m long at 100 m spacing

The attached logistical report (Appendix 2) provides details of the instrumentation and survey parameters. IP pseudosections for each of the 12 lines, plus chargeability and resistivity maps are included with this submission.

The grid has a 2.0 km baseline oriented at 090° relative to grid north. The grid lines are oriented at 000° (grid north). Grid lines are at 100 m spacing and pickets at 25 m. Grid cutting was previously done in October 2019. BL 5050 E is located at 715050 mE 5430000 mN (NAD83 16U). The grid layout is shown in Figure 2. In the IP survey the easternmost 12 lines were surveyed.



Figure 2. Grid Layout, Hawkins Property

The field work for this report by Abitibi Geophysics of Val d'Or, Quebec, took place between January 24 to 27, 2020.

7.0 Conclusions and Recommendations

The IP chargeability data show a response to known gold mineralization and associated sericitesilica-pyrite alteration. This is shown on the chargeability map with an east trending response that is present on most lines and approximately 75 m north of the base line. This program suggests that additional IP surveying along strike is warranted.

9.0 References

Boissoneault, J.R., 2004, Technical Report on the Don McKinnon Property, for Baltic Resources Inc., August 17, 2004, 25 p.

Lahti, H. R. 1989, Report on the Hawkins Property, Hawkins Township, Ontario, for Aurlot Exploration Ltd., November 15, 1989, AFRI 42C16NE8216.

Leclair, A.D., Ernst, R.E., and Hattori, K. 1993. Crustal scale auriferous shear zones in the central Superior province, Canada. Geology, v. 21, pp. 399-402.

Maynard, J.E. 1929, Oba Area, District of Algoma, Ontario Department of Mines, Annual Report 1929, v. 38, pt. 6, pp. 114-125.

Morrison I.R. (1984) Trenching Program on the Gervais Option, Oba Property, 1984, NTS: 42C 16. Internal Report for Falconbridge Limited, Winnipeg, Manitoba.

Ontario Geological Survey, 2015. Airborne magnetic and electromagnetic surveys, colour-filled contours of the residual magnetic field and electromagnetic anomalies, Kabinakagami Lake area; Ontario, Geological Survey, Map 82 754, scale 1:50 000.

Rogers, G.P. (1987) Falconbridge Limited Diamond Drill Report, Gervais Option, 1986-1987, NTS: 42C 16. Internal Report for Falconbridge Limited, Winnipeg, Manitoba.

Wilson, A.C., 1993, Geology of the Kabinakagami Lake Greenstone Belt, Ontario Geological Survey, Open File Report 5787, 80 p.

10.0 Statement of Qualifications

I, Richard H. Sutcliffe, of 130 Foxridge Drive, Ancaster, Ontario, do hereby certify that:

I am a graduate of University of Toronto (B.Sc. Geology, 1977, M.Sc Geology 1980), and a graduate of University of Western Ontario (Ph.D. Geology, 1986) and I have been practising my profession as a geologist since.

I am a member with the Association of Professional Geoscientists of Ontario (#852). I have direct knowledge of the exploration work performed for this assessment and I am indirectly the owner of the claims on which the work was performed to define drill targets.

Signed

"R.H. Sutcliffe"

Richard H. Sutcliffe, Ph.D., P.Geo. February 6, 2020 Ancaster, Ontario

Appendix 1. Hawkins Property Claims	(as of Feb 6, 2020)
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Legacy Claim Id	Township / Area	Tenure ID	Tenure Type	Anniversary Date
4280496	LEGGE	268416	Single Cell Mining Claim	2019-11-04
4280496	LEGGE	119866	Single Cell Mining Claim	2019-11-04
4280496	LEGGE	103402	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	326980	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	298365	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	243909	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	223734	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	183919	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	177891	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	158361	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	158360	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	119033	Single Cell Mining Claim	2019-11-04
4280497	LEGGE	119032	Single Cell Mining Claim	2019-11-04
4280498	LEGGE	312895	Single Cell Mining Claim	2019-11-04
4280498	LEGGE	293494	Single Cell Mining Claim	2019-11-04
4280498	LEGGE	288322	Single Cell Mining Claim	2019-11-04
4280498	LEGGE	190152	Single Cell Mining Claim	2019-11-04
4280498	LEGGE	172731	Single Cell Mining Claim	2019-11-04
4280498	LEGGE	172730	Single Cell Mining Claim	2019-11-04
4280498	LEGGE	172729	Single Cell Mining Claim	2019-11-04
4280498	LEGGE	117537	Single Cell Mining Claim	2019-11-04
4280499	LEGGE	336706	Single Cell Mining Claim	2019-11-04
4280499	LEGGE	276281	Single Cell Mining Claim	2019-11-04
4280499	LEGGE	127758	Single Cell Mining Claim	2019-11-04
4280500	LEGGE	324353	Single Cell Mining Claim	2019-11-04
4280500	LEGGE	288323	Single Cell Mining Claim	2019-11-04
4280500	LEGGE	276280	Single Cell Mining Claim	2019-11-04
4280498	LEGGE,MINNIPUKA	175134	Single Cell Mining Claim	2019-11-04
4280500	LEGGE,MINNIPUKA	336705	Single Cell Mining Claim	2019-11-04
4280500	LEGGE,MINNIPUKA	155714	Single Cell Mining Claim	2019-11-04
4280500	LEGGE,MINNIPUKA	127757	Single Cell Mining Claim	2019-11-04
4280500	MINNIPUKA	324352	Single Cell Mining Claim	2019-11-04
4280500	MINNIPUKA	288321	Single Cell Mining Claim	2019-11-04
4280500	MINNIPUKA	155713	Single Cell Mining Claim	2019-11-04
4280500	MINNIPUKA	127756	Single Cell Mining Claim	2019-11-04
4280495	LEGGE	243868	Single Cell Mining Claim	2019-11-07
4280495	LEGGE	177835	Single Cell Mining Claim	2019-11-07
4280495	LEGGE,PUSKUTA	339365	Single Cell Mining Claim	2019-11-07
4280495	LEGGE,PUSKUTA	279180	Single Cell Mining Claim	2019-11-07

4280495	LEGGE,PUSKUTA	223711	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	338671	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	329796	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	251086	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	243060	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	199061	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	186902	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	177027	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	158336	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	131180	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	122987	Single Cell Mining Claim	2019-11-07
4280351	PUSKUTA	118996	Single Cell Mining Claim	2019-11-07
4280352	PUSKUTA	282885	Single Cell Mining Claim	2019-11-07
4280352	PUSKUTA	253714	Single Cell Mining Claim	2019-11-07
4280352	PUSKUTA	122988	Single Cell Mining Claim	2019-11-07
4280352	PUSKUTA	119843	Single Cell Mining Claim	2019-11-07
4280352	PUSKUTA	103375	Single Cell Mining Claim	2019-11-07
4280495	PUSKUTA	231180	Single Cell Mining Claim	2019-11-07
4280495	PUSKUTA	223693	Single Cell Mining Claim	2019-11-07
4280495	PUSKUTA	164445	Single Cell Mining Claim	2019-11-07
4280495	PUSKUTA	118995	Single Cell Mining Claim	2019-11-07
4280783	WALLS	337201	Single Cell Mining Claim	2019-12-21
4280783	WALLS	194572	Single Cell Mining Claim	2019-12-21
4280783	WALLS	175057	Single Cell Mining Claim	2019-12-21
4280783	WALLS	123204	Single Cell Mining Claim	2019-12-21
4280784	WALLS	234528	Single Cell Mining Claim	2019-12-21
4280784	WALLS	161689	Single Cell Mining Claim	2019-12-21
4280784	WALLS	118935	Single Cell Mining Claim	2019-12-21
4280785	WALLS	307939	Single Cell Mining Claim	2019-12-21
4280785	WALLS	228635	Single Cell Mining Claim	2019-12-21
4280786	WALLS	343679	Single Cell Mining Claim	2019-12-21
4280786	WALLS	312908	Single Cell Mining Claim	2019-12-21
4280786	WALLS	226138	Single Cell Mining Claim	2019-12-21
4280786	WALLS	218815	Single Cell Mining Claim	2019-12-21
4280787	WALLS	306897	Single Cell Mining Claim	2019-12-21
4280787	WALLS	203527	Single Cell Mining Claim	2019-12-21
4280787	WALLS	173456	Single Cell Mining Claim	2019-12-21
4280788	WALLS	261801	Single Cell Mining Claim	2019-12-21
4280788	WALLS	235947	Single Cell Mining Claim	2019-12-21
4280788	WALLS	160584	Single Cell Mining Claim	2019-12-21
4280788	WALLS	130422	Single Cell Mining Claim	2019-12-21
4280789	WALLS	188151	Single Cell Mining Claim	2019-12-21
4280789	WALLS	142201	Single Cell Mining Claim	2019-12-21

4280789	WALLS	136169	Single Cell Mining Claim	2019-12-21
4269930	MINNIPUKA	342326	Single Cell Mining Claim	2020-02-08
4269930	MINNIPUKA	216785	Single Cell Mining Claim	2020-02-08
4269930	MINNIPUKA	216784	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA	342369	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA	304126	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA	304125	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA	283941	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA	254901	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA	235927	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA	235926	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA	142186	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA, WALLS	254902	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA, WALLS	236782	Single Cell Mining Claim	2020-02-08
4269932	MINNIPUKA, WALLS	188129	Single Cell Mining Claim	2020-02-08
4266806	PUSKUTA	340723	Single Cell Mining Claim	2020-02-08
4266806	PUSKUTA	328300	Claim Boundary Cell Mining	2020-02-08
4266806	PUSKUTA	280543	Claim	2020-02-08
4266806	PUSKUTA	280542	Single Cell Mining Claim	2020-02-08
4266806	PUSKUTA	269782	Single Cell Mining Claim	2020-02-08
4266806	PUSKUTA	269781	Single Cell Mining Claim	2020-02-08
4266806	PUSKUTA	245256	Single Cell Mining Claim Boundary Cell Mining	2020-02-08
4266806	PUSKUTA	233072	Claim Boundary Cell Mining	2020-02-08
4266806	PUSKUTA	233071	Claim	2020-02-08
4266806	PUSKUTA	225079	Single Cell Mining Claim	2020-02-08
4266806	PUSKUTA	185247	Single Cell Mining Claim	2020-02-08
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INDUCED POLARIZATION SURVEY- CONFIGURATION

OREVISION IP

LOGISTICS REPORT

PREPARED FOR P5003754 ONTARIO LTD.

HAWKINS PROJECT

HEARST AREA, ONTARIO, CANADA FEBRUARY 2020

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Abitibi Geophysics, Head Office 1740, Sullivan road, suite 1400 Val-d'Or, QC, Canada, J9P 7H1 Phone: 1.819.874.8800 Fax: 1.819.874.8801 info@ageophysics.com

Ref: 20N009



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1. RESEARCH OBJECTIVES

The current geophysical campaign has been carried out on the Hawkins Gold Project, located in the Hawkins Township, of the Sault Ste. Marie Mining Division, Ontario. The property itself is located approximately 50 km southeast of Hornepayne, Ontario.

Gold mineralization in the region is associated with the steeply north-dipping Puskuta deformation zone, bounded to the north by the Kabinakagami Lake greenstone belt, and extending for approximately 60 km to the southeast, through Hawkins, Walls, Minnipuka and Puskuta Townships. Exploration drilling in 2016 found an intercept of 1.72 g/t Au over a width of 16.0 meters, including a higher-grade interval from 71.0 meter depth of 4.28 g/t Au over 4.3 m.

The region has been sporadically explored for gold since the 1920's and is host to the Shenango Gold Mine, which operated in Hawkins Township from 1935 to 1941. There has been prior drilling in the region by Falconbridge in the 1980's, with drilling and trenching defining a mineralized shear zone over a 3.7 km trend.



Figure 1. Simplified geology of the Hawkins Project with gold showing and IP grid overlain *Taken from Ontario Geological Survey Public data*



The dominant rock type is the mafic to intermediate metavolcanics of the Kabinakagami greenstone belt. At Hawkins, the rocks are strongly foliated and metamorphosed (amphibolite facies). Quartz porphyry sills and dikes are present throughout the township.

The sheared tonalite unit located centrally in Hawkins Township separates the two units of metavolcanics rocks and occurs along the south side of the Puskuta shear zone. The tonalite unit is host to sulphide clots, consisting of pyrite and chalcopyrite, along with quartz.

A geophysical campaign consisting of an Induced Polarization survey was carried out to further assist in locating zones amenable to gold mineralization associated with sulphides in a quartz rich environment.

NOTE: Geological information obtained from "Assessment Report on Channel Sampling, McKinnon Deposit, Hawkins Gold Property Hawkins Township, Sault Ste. Marie Mining Division, Ontario", by Richard Sutcliffe, P.Geo. (Client number 225603).



2. IMPLEMENTED SOLUTION

The time domain IP technique energizes the ground by injecting a 50% duty cycle alternating square wave through a pair of current electrodes ($C_1 C_2$). The IP effect is measured during the off-time as a residual decreasing voltage at the potential electrodes ($P_1 P_2$). IP chargeability responses are a measure of the amount of disseminated metallic sulfides in the subsurface rocks. Unfortunately, there are other rock materials that give rise to IP effects, including graphitic rocks, clays and some metamorphic rocks (serpentinite for example). Also, from the IP measurements, the apparent (bulk) resistivity of the ground is calculated from the input current and the measured primary voltage.

To sum up, two parameters are measured using the IP method:

- Chargeability: Soil capacity to hold electrical charges. In fact, the metallic grains act like small battery cells that charge and discharge according to the cycle of electrical pulses in the ground. In order to produce an anomaly, grains do not need to be connected together, unlike electromagnetic (EM) methods.
- Resistivity: Degree of difficulty of the electric current to circulate in the basement. In the absence of a solid metallic conductor, the resistivity will be largely dependent on the porosity of the rocks. The following geological phenomena will act on the resistivity of the rock formations:

Decrease	<u>Increase</u>
Clay weathering	Carbonatization
Fracturing	Silicification
Shear	Sericitisation
Metamorphism	Compaction
Dissolution	Metamorphism

Induced polarization surveys are therefore very useful in mineral exploration to detect:

- Occurrences of disseminated sulphides (as low as 0.5%) to which gold, silver, copper, molybdenum, etc. can be associated.
- Semi-massive to massive, non-conductive clusters (rich in sphalerite, silicified or electrically discontinuous).
- Massive clusters that do not offer good coupling to EM fields (vertical cylinder or small volume cluster).

The power of the technique can, however, be greatly diminished or influenced, to a large degree, by the rock materials nearest the surface (or, more precisely, nearest the measuring electrodes), and the interpretation of conventional IP data have often been uncertain. This is because stronger responses that are located near surface such as conductive overburden cover could mask a weaker one that is located at depth.



The OreVision[®] approach has filled this gap while offering many other advantages over conventional methods:

- Increased penetration of conductive overburden
- Depth of investigation 2 to 4 times higher
- Maintains resolution near the surface
- Increased definition of vertical source extension



Figure 2. Pseudosections of the conventional IP survey (left) versus the OreVision® survey (right).



Figure 3. Synthetic model of conventional IP response over a shallow body (top) versus the OreVision[®] response (bottom).

A conventional IP survey allows the detection of the roof of this body buried at 50 m depth (vertical section from above). OreVision[®] also allows us to define the vertical extension (bottom section). Increasing the depth of investigation is not done at the expense of a loss of resolution.

- Detection of one underlying source to another
- Redundancy provides comprehensive coverage
- 3D data inversion delivers accurate drill targets



Figure 4. Synthetic model of the OreVision[®] response of a shallow body sitting stratigraphically above a deep body.

OreVision[®] can detect a very deep source even below another source.



This development has been achieved thanks to the following technological advances:

Demonstration of the efficiency of increasing the factor "n" versus the spacing "a" to see deeper (Figure 5). For a body buried at 200 m depth, the top section shows the inefficiency of spacing "a" = 200 m. The middle section shows a very weak response, under the normal noise level, with a spacing "a" = 100 m. The bottom section shows that this same body is easily detected with a spacing "a" = 25 m.



Figure 5. Synthetic models of conventional IP response over a deep body (top and middle) versus the OreVision[®] response (bottom).

Proof that to see more deeply, it is preferable to keep the spacing "a" small and increase the factor "n" in order to maintain the focus of the sensitivities.

- Development of a special 24-conductor cable with triple electrical insulation that ensures faultless measurements.
- Electronic switch (up to 240 channels) for automatic addressing of measuring electrodes, without dialing or connection errors (Figure 6).





Figure 6. Receiver ElrecPRO and SwitchPRO 240 from IRIS Instruments, automatically performing a series of several thousand compliance tests.

- Development by our partner IRIS Instruments of a powerful transmitter (13 A) while being transportable by a single operator.
- Optimization of the current injection method to maximize the signal-to-noise ratio.
- Optimization of field operations allowing productivity similar to that of conventional approaches at a comparable price.
- Implemented on a cloud platform, a powerful algorithm allows us to perform 3D inversions with less approximation than conventional solutions.

Abitibi Geophysics carried out an induced polarization survey using its proprietary OreVision[®] technology as commissioned by 5003754 Ontario Ltd. An "a" spacing of 25 m and an "n" spacing of 1 to 20 were used.



Respectfully submitted, Abitibi Geophysics Inc.

Pam Coles, P.Geo., Chief Geophysicist PGO # 2612

PC/jg



APPENDIX A: FIELDWORK SITE

Project ID	Hawkins Project (Our reference: 20N009)
CLIENT ADDRESS	5003754 Ontario Ltd. 298 Waverly Road, Toronto, ON, M4L 3T5 Ph. (416) 509-5385
CLIENT REPRESENTATIVE	Eric Owens, Ph.D., P.Geo.,
CLAIM OWNER	Pavey Ark Minerals Inc. 130 Foxridge Drive, Ancaster, ON, L9G 5B9 Ph. (905) 304-4499
LOCATION	Hawkins Township, Ontario, Canada Located at latitude 48° 59' 5.9'' N, longitude 84° 3' 45.8'' W NAD83 / UTM zone 16N: 714 891 mE, 5 429 943 mN NTS sheet: 42C/16
NEAREST SETTLEMENT	Hornepayne: Approximately 50 km northwest of the survey area





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Access	From Hearst, the survey area is accessible via ON-583 S. From there, the survey grid is reached via side and logging roads.
CULTURAL FEATURES	No cultural features were observed on the survey grid.
GEOMORPHOLOGY	The survey grid is located in a region of moderate topographic relief, mostly covered in forest. Elevations range from approximately 340 m to 400 m, above sea level. Hydrographically, a few small lakes, creeks and swamps are found in the surrounding area and may be extending within the survey grid.
Security and Environment	As part of the Abitibi Geophysics Inc. EHS program, crew members received first aid training and are provided with the safety equipment and specialized training for the induced polarization technique. No incidents were reported during this project.
Survey grid	The OreVision [®] survey covered 12 lines (L 49+50E to L 60+50E) ranging in length from 900 m to 925 m and spaced every 100 m.
Land Tenure	The OreVision [®] survey encompasses the 9 claims as listed below and shown in Figure 8. <i>221162, 258345, 119091, 156307, 222501, 325733, 340738, 277690, 338113</i>
Coordinate system	Local datum: NAD 83 Projection type: Universal Transverse Mercator (UTM) Zone: 16N





Figure 8. Mineral claims and OreVision® survey coverage over the Hawkins Project.



APPENDIX B: TECHNICAL SPECIFICATIONS

Type of survey	OreVision® Time D "a" = 25 m / "n" = 1	oomain Resistivity / Induced Polarization to 20
Personnel	Guillaume Gauthier, Zacharie Hénault, Philipe Guy, Pascalin Fournier, Francis Millaire, Carole Picard, Tech Pam Coles, P.Geo., Catherine Phaneud,	Crew chief and Rx operator Field assistant Field assistant Field assistant Field assistant Field assistant , Plotting QC, Processing and Report P.Geo., Final quality control
DATA ACQUISITION	January 24 th to 27 th ,	2020
SURVEY COVERAGE	11.075 km	
IP TRANSMITTERS (TX)	IRIS Instruments T Maximum output: Power supply: Electrodes: Resolution: Waveform: Pulse duration:	IPIX , s/n: 2 and 9 up to 2.2 kW or 13 A or 1800 V Honda 2000 VA shape memory alloy 1 mA on output current display bipolar square wave with 50% duty cycle 1 second $+ I = 1 s \rightarrow + I$
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Figure 9. Transmitted signal across C1 – C2.



□ IP RECEIVERS (RX)

IRIS Elrec-PRO with integrated SwitchPRO: s/n 478, 479 and 480 Electrodes: shape memory alloy

V_P Primary voltage measurement:

- ♦ Input impedance: 100 MΩ 1 µV
- ∻ Resolution:
- ∻ Typical accuracy: 0.2%

M_a Apparent chargeability measurement:

- \diamond Resolution: 0.01 mV/V
- Typical accuracy: ∻ 0.4%
- ♦ Linear sampling mode: 20-time slices (M₁ to M₂₀)
- ♦ All gates are normalized with respect to a standard decay curve for QC in the field.



Figure 10. Linear windows (1 s pulse).

□ APPARENT RESISTIVITY CALCULATION

$$\rho_a = 2 \cdot \pi \cdot \frac{V_p}{I} \cdot n \cdot (n+1) \cdot a \quad (\Omega \cdot m)$$

Cumulative error: 5% max, mainly due to chaining accuracy.



APPENDIX C: DATA PROCESSING AND DELIVERABLES

QUALITY CONTROL
(RECORDS AVAILABLE UPON
REQUEST)

Before the survey:

- Transmitter and motor generator were checked for maximum output using calibrated loads.
- ✓ Receiver was checked using the Abitibi Geophysics SIMP™ certified and calibrated V_P and M_a signal simulator.

During data acquisition:

- ✓ Rx and Tx cable insulation were verified every morning.
- ✓ Data was reviewed using Prosys II[®] allowing a daily, thorough monitoring of data quality and survey efficiency.
- ✓ Sufficient pulses were stacked: a minimum of 8 pulses for every reading.
- ✓ A minimum of 6 current electrodes and saltwater were used at each station.

At the Base of Operations:

- ✓ Field QCs were inspected and validated.
- ✓ Each IP decay curve was analyzed with our proprietary Geosoft GX, *InteractiveAnomaly*[®]. The gates that were rejected were not included in the calculation of the plotted M_a.

The first step in processing OreVision[®] data is quality control. To ensure consistent and efficient quality control Abitibi Geophysics has developed *InteractiveAnomaly*[®]. This Geosoft GX analyses the normalized decay curve for each reading within the data set. Only readings that successfully pass quality control will be used to calculate the final chargeability. Following this automated procedure, the apparent resistivity and apparent chargeability pseudosections are reviewed and further manual QC is conducted.

QUALITY STATISTICS

Table 1. Quality Statistics – OreVision®

Hawkins Project	
Average contact resistance across R_X dipole (P_1 - P_2)	7.17 kΩ
Average injected current to T_X dipole (C_1 - C_2)	1218 mA
Average V_p measured across R_x dipole (P_1 - P_2)	717.9 mV
Observed windows found to fit a pure electrode polarization relaxation curve	99.9 %
Average deviation of the validated, normalized windows with respect to the mean chargeabilities.	0.02 mV/V



□ VOXI 3D INVERSION Quality control (QC) performed on the collected OreVison[®] data validated 99.9% of the recorded readings. The validated data were inverted using VOXI DC-IP 3D software from Geosoft to recover the apparent resistivity and chargeability values. This software is capable of inverting 3D apparent resistivity and chargeability volumes using a regular grid of surface electrodes.

The software generates a model consisting of rectangular prisms (blocks) and applies a number of features for optimising the least-squares routine for faster completion on large datasets.

For this project, the modelled mesh block was divided by $53 \times 175 \times 31$ rectangular cells (active cells) of 25 m in easting (X), 6.25 m in northing (Y), and 6.25 m in depth (Z downward). This modeling area was overlain by topographical data and 10 padding cells were added on either side of the x and y axes. The 540 930 cells below the surface defined the model, and the inverse problem was therefore formalized by inverting the 6087 data points to recover the resistivity and chargeability values in those cells.

The resistivity and IP models both converged after 6 and 3 iterations, respectively.

□ *LIMITATIONS OF THE 3D INVERSION TECHNIQUE* Inversions cannot create information that is not already in the raw data set (pseudosections), i.e., the limitations of the technique and array that was used will still prevail. However, noise is efficiently rejected, near-surface effects are easily identified and complex responses, such as two adjoining sources, a wide body or a dipping geological contact, are well resolved.

> In the absence of hard constraining data about the subsurface geometry of the mineralization and considering the nonuniqueness of the geophysical inversion methods, any recovered electrical distribution is only one of an infinite number of possible distributions that could explain the observed data.



METAL FACTOR	The Metal Factor has been calculated from the recovered resistivity / chargeability dataset as follow: (chargeability / $\sqrt{resistivity}$) x 1000.
	It highlights regions of low resistivity and high chargeability which are amenable to hosting disseminated sulphides associated with gold in sheared or faulted environments, and/or semi-massive to massive sulphide occurrences. Although the Metal Factor can be helpful in the search for conductive and chargeable zones, it should be interpreted with caution, particularly in areas with moderate background chargeability and variable resistivity, as conductive zones with moderate background chargeability may yield a high. The resistivity and chargeability data should always be consulted prior to drawing any conclusions from the Metal Factor. The Metal Factor <i>Maps</i> (8.4) display the results of this calculation.
Gold INDEX	From the recovered resistivity / chargeability dataset acquired from the VOXI DC-IP inversion, the Gold Index has been calculated as follow: (Chargeability ² x Resistivity / 1000).
	This highlights regions of high resistivity and chargeability which are amenable to hosting disseminated sulphides associated silicified/carbonatized alteration zones. Although the Gold Index can be helpful in the search for resistive and chargeable zones, it should be interpreted with caution, particularly in areas with moderate background chargeability and variable resistivity as a resistive zone with moderate background chargeability may yield a high. The resistivity and chargeability data should always be consulted prior to drawing any conclusions from the Gold Index. This technique does not highlight conductive, chargeable zones that may also be of interest. The Gold Index is included with the vertical sections for each line.
	The Gold Index Maps (8.6) display the results of this calculation.



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Map Number	Description									
	OreVision [®] Survey									
	Hawkins									
12 Plates	Vertical Sections with calculated Gold Index	1:5000								
Lines 49+50E to 60+50E	Colour Apparent Resistivity & Chargeability Pseudosections									
8.2_300	Inverted Resistivity at an Elevation of 300 m (Ohm-m)	1:5000								
8.2_250	Inverted Resistivity at an Elevation of 250 m (Ohm-m)	1:5000								
8.2_200	Inverted Resistivity at an Elevation of 200 m (Ohm-m)	1:5000								
8.3_300	Inverted Chargeability at an Elevation of 300 m (mV/V)									
8.3_250	Inverted Chargeability at an Elevation of 250 m (mV/V)									
8.3_200	Inverted Chargeability at an Elevation of 200 m (mV/V)	1:5000								
8.4_300	Calculated Metal Factor at an Elevation of 300 m	1:5000								
8.4_250	Calculated Metal Factor at an Elevation of 250 m	1:5000								
8.4_200	Calculated Metal Factor at an Elevation of 200 m	1:5000								
8.6_300	Calculated Gold Index at an Elevation of 300 m	1:5000								
8.6_250	Calculated Gold Index at an Elevation of 250 m	1:5000								
8.6_200	Calculated Gold Index at an Elevation of 200 m	1:5000								

Our Quality Control System requires every final map to be inspected by at least two qualified persons before being approved and included within a final report.

Appendix 3. Expenditures

Item	Units	Unit Cost	Subtotal	HST	Total
Geologist					
R. Sutcliffe, Supervision, reporting – January 22, Feb 6, 2020	2 days	\$650/day	\$1,300.00	169.00	\$1,469.00
Contractor Services					
Abitibi Geophysics – IP survey			\$31,797.20	4,133.64	\$35,930.84
TOTAL EXPENDITURES			\$33,097.20	4,302.64	\$37,399.84

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Those wishing to stake mining claims should consult with the Provincial Mining Recorders' Office of the Ministry of Northern Development and Mines for additional information on the status of the lands shown hereon. This map is not intended for navigational, survey, or land title determination purposes as the information shown on this map is compiled from various sources.

Completeness and accuracy are not guaranteed.

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Additional information may also be obtained through the local Land Titles or Registry Office, or the Ministry of Natural Resources and Forestry. The information shown is derived from digital data available in the Provincial Mining Recorders' Office at the time of downloading from the Ministry of Northern Development and Mines web site.

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Ontario 😵

Ontario Ministry of Northern Development and Mines Mining Lands Claim Map

Township Unknown Mining Division

Land Registry Unknown MNRF District Office Wawa



Scale: 1:20,000

Map Datum: NAD 83



Date / Time of Issue: Wed Dec 18, 22:34:03 EST 2019

Administrative Districts



4.00 km

Projection: Web Mercator



























