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**Assessment Report
Cole Gold Project Prospecting Program 2020,
Ball Township, Red Lake Mining Division,
Ontario**

Claims 540701, 540702, 540703, 540704, 540705, 540706, 540707, 540708, 540709, 540710,
540711, 540712, 540713, 540714, 540715, 540716, 540717, 540718, 540719, 540720, 540721,
540722, 540723, 540724, 540725, 540726, 540727, and 540728

Ball Township, Red Lake Mining Division
Latitude 51° 04' 10" N, Longitude 94° 14' 02" W;
UTM NAD83 Zone 15U 413560 mE, 5658271 mN;
NTS 52M 01 – Pipestone Bay

For:
Wabassi Resources, ULC.
Client number 412866
and
Mr. Greg Smith
Client Number 408333

Prepared By:
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January 3, 2021
Revised Feb 23, 2021

Executive Summary

This assessment report documents prospecting on the Cole Gold Property, Red Lake Mining Division, Ontario, located at the west end of the Red Lake greenstone belt. The Cole Gold Property is approximately 245 km northeast of Winnipeg, Manitoba, and 465 km northwest of Thunder Bay, Ontario. The shaft on the Cole Property is located at UTM NAD83 Zone 15U 413560 mE, 5658271 mN.

Field work and sampling for this report was carried out from July 22 to July 26, 2020 on claims 540706, 540707, 540713, 540714, 540715, 540724, 540725. Prospecting with power washing and channel sampling of selected outcrops was completed by A-Star Prospecting of Thunder Bay, Ontario. Samples were submitted to Activation Laboratories Ltd. ("ActLabs"), Thunder Bay, Ontario, for gold analysis by fire assay on July 28, 2020. Initial assay results were received on August 11, 2020. Several samples were re-analyzed for gold by screen metallic analysis and final results were reported on October 8, 2020. Total expenditures (excluding HST) were \$16,732.50.

The easiest access to the property is via a 30 km route across Red Lake by boat in summer or snowmobile in winter. Boats can be launched at Red Lake or rented at Howey Bay on Red Lake.

The Cole Gold Property is underlain by predominantly felsic metavolcanic and subvolcanic rocks of the Ball Assemblage. The Property is adjacent to, and immediately south of, the Pipestone Bay- St. Paul Bay Deformation Zone. Quartz porphyry to felsite is the dominant rock on the Cole Property and has been intruded by diorite to gabbro sills. Mineralization at Cole is associated with quartz veins in shear zones that have an approximately east-west strike and generally dip 65-75° north.

Exploration and development work on the Property completed by J.Y. Cole, Jr. and subsequently by Cole Gold Mines, Limited from 1926 to 1938 resulted in a shaft being developed to 530 feet (162 m) with crosscutting and drifting completed on levels at the 200-, 300-, 400-, and 500-foot horizons. In 1973, Kerr Addison Mines Limited completed 64 miles (103 km) of ground magnetometer and electromagnetic surveys on the Property and 24 adjoining claims held by Kerr Addison. From January to May 1973, Kerr Addison completed a 19-hole diamond drilling program totalling 6,917 feet (2,108 m). No further work was conducted on the Property until the present program.

Rock analyses for the present program were completed by ActLabs, Thunder Bay, Ontario. Fifty three (53) rock samples were initially analyzed for Au by fire assay using the Actlabs 1A2-50 analytical package. Subsequently 10 samples were re-analyzed by Actlabs for Au by screen metallic analysis using the 1A4-1000 package. Prospecting was successful in locating high-grade gold mineralization in several quartz vein systems on the Property.

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1.0 Introduction

This assessment report documents prospecting on the Cole Gold Property, Red Lake Mining Division, Ontario. The exploration targets gold mineralization associated with quartz veins in shear zones hosted by quartz porphyry at the west end of the Archean Red Lake Greenstone belt. Field work and sampling for this report was carried out from July 22 to July 26, 2020 on claims 540706, 540707, 540713, 540714, 540715, 540724, and 540725. Prospecting with power washing and channel sampling of selected outcrops was completed by A-Star Prospecting of Thunder Bay, Ontario. Samples were submitted to Activation Laboratories Ltd. (“ActLabs”), Thunder Bay, Ontario, for gold analysis. Several samples were re-analyzed for gold by screen metallic analysis. Total expenditures (excluding HST) were \$16,732.50.

2.0 Location and Access

The Cole Gold Property is located in Ball Township in the Red Lake Mining Division of northwestern Ontario. The Property is approximately 245 km northeast of Winnipeg, Manitoba, and 465 km northwest of Thunder Bay, Ontario. The Property is situated on Pipestone Bay at the west end of Red Lake. The Cole Gold Property shaft is 29 km west-northwest of the town of Red Lake and 34 km due west of Evolution Mining Limited’s high-grade underground Red Lake Gold Mine (Figure 1). The Cole shaft is located at UTM NAD83 Zone 15U 413560 mE, 5658271 mN.

The property is located at the west end of Red Lake and the easiest access is via a 30 km route across Red Lake by boat in summer or snowmobile in winter. Boats can be launched at Red Lake or rented at Howey Bay on Red Lake.

The Property is also accessible by road and trail from the town of Red Lake via Balmertown using the paved Nungesser Road (approx. 15 km) and the gravel Pine Ridge Road (approx. 65 km). The closest driveable point to the Property with a 4x4 vehicle is approximately 5 km west of the Cole shaft near the end of the Pine Ridge Road. An approximately 2.4 km ATV trail provides access to Pipestone Bay of Red Lake from the Pine Ridge Road. Beyond Pipestone Bay, land access to the Cole Property requires crossing privately-owned patented lands.

Figure 1. Location of the Cole Gold Property



Source: Google Earth 2020

3.0 Claim Holdings and Property Disposition

The work for this assessment was completed claims 540706, 540707, 540713, 540714, 540715, 540724, and 540725 in the western part of the Cole Gold Property. The Property is comprised of 28 contiguous mining claims consecutively numbered 540701 to 540728 covering approximately 568 ha in Ball Township, Red Lake Mining Division (Appendix 1). The current Property largely replicates the former property of Cole Gold Mines, Limited and was acquired when the patented claims were forfeited by the Cole Estate.

The claims are registered in the name of Greg William Smith, 1122 Ridgeway Street East, Thunder Bay, Ontario, P7E 5J1, MENDM client number 408333. Mr. Smith acquired the claims by on-line staking on February 5, 2019 following the cancellation of the original patents. Under the terms of an option agreement with Mr. Smith, Wabassi Resources can earn a 100% interest in the Property.

The Property has an approved Exploration Plan PL-20-000005 that is valid until April 19, 2022.

4.0 Previous Work

The exploration and development work completed by J.Y. Cole, Jr. and subsequently by Cole Gold Mines, Limited from 1926 to 1938 is documented in Horwood's (1940) report on the geology and mines of the Red Lake area.

From 1926 to 1932, surface prospecting, stripping, and trenching opened up several shear zones with quartz veins. In 1932, a 20-foot shaft was put down by hand to explore the most

promising showing. It is located near the shore of Pipestone Bay in the northern part of former claim No. 1,629. In 1933 a steam plant, capable of sinking to 500 feet, was installed, and a 2-compartment vertical shaft sunk to 200 feet. Lateral work on the 200-foot level established the depth continuity of the quartz mineralization, and in November, Cole Gold Mines, Limited, was incorporated to take over the property from J. Y. Cole, Jr.

During the next four years the shaft was deepened to 530 feet and additional levels were established at the 300-, 400-, and 500-foot horizons. Only a small amount of work was done on the 400-foot level. In 1937 a programme of diamond-drilling, with some crosscutting and drifting, was carried out to establish the continuity of the veins with depth and to clarify the geology. More than 7,000 feet of crosscutting and drifting and about 4,100 feet of underground diamond-drilling have been reported. Under ground work was suspended in the spring of 1938.

In 1973, Kerr Addison Mines Limited (Wilton, 1973) completed 64 miles (103 km) of ground magnetometer and electromagnetic surveys on 52 patented claims held by Cole Gold Mines, Limited and 24 adjoining claims held by Kerr Addison. From January to May 1973, Kerr Addison completed a 19-hole diamond drilling program totalling 6,917 feet (2,108 m). The results for this program are reported in MENDM assessment file 52M01SE0194 63.3206, Ball Twp. (Wilton, 1973).

The Kerr Addison drilling was completed with AQ core and all holes were drilled towards the south with most holes being drilled at 55° to 60° to intersect the north dipping mineralized structures. The best result was from hole KC-7 that was collared approximately 140 m northeast of the shaft and intersected 2.2 oz/ton Au over 1.5 ft (0.5 m) from 277 ft (84.5 m). Two other holes KC-3 and -11 reported visible gold. Two other holes, KC-8 and -14, hit voids in the vicinity of the underground workings.

Following the drilling program, Wilton (1973) completed a study of assay plans and sections and developed longitudinal sections for three mineralized veins that were used to calculate a historical resource estimate for the Cole Gold Property. Wilton (1973) estimated a total Probable and Indicated Resource of 119,780 tons (121,696 tonnes) at a grade of 0.41 oz/ton (12.5 g/t) Au.

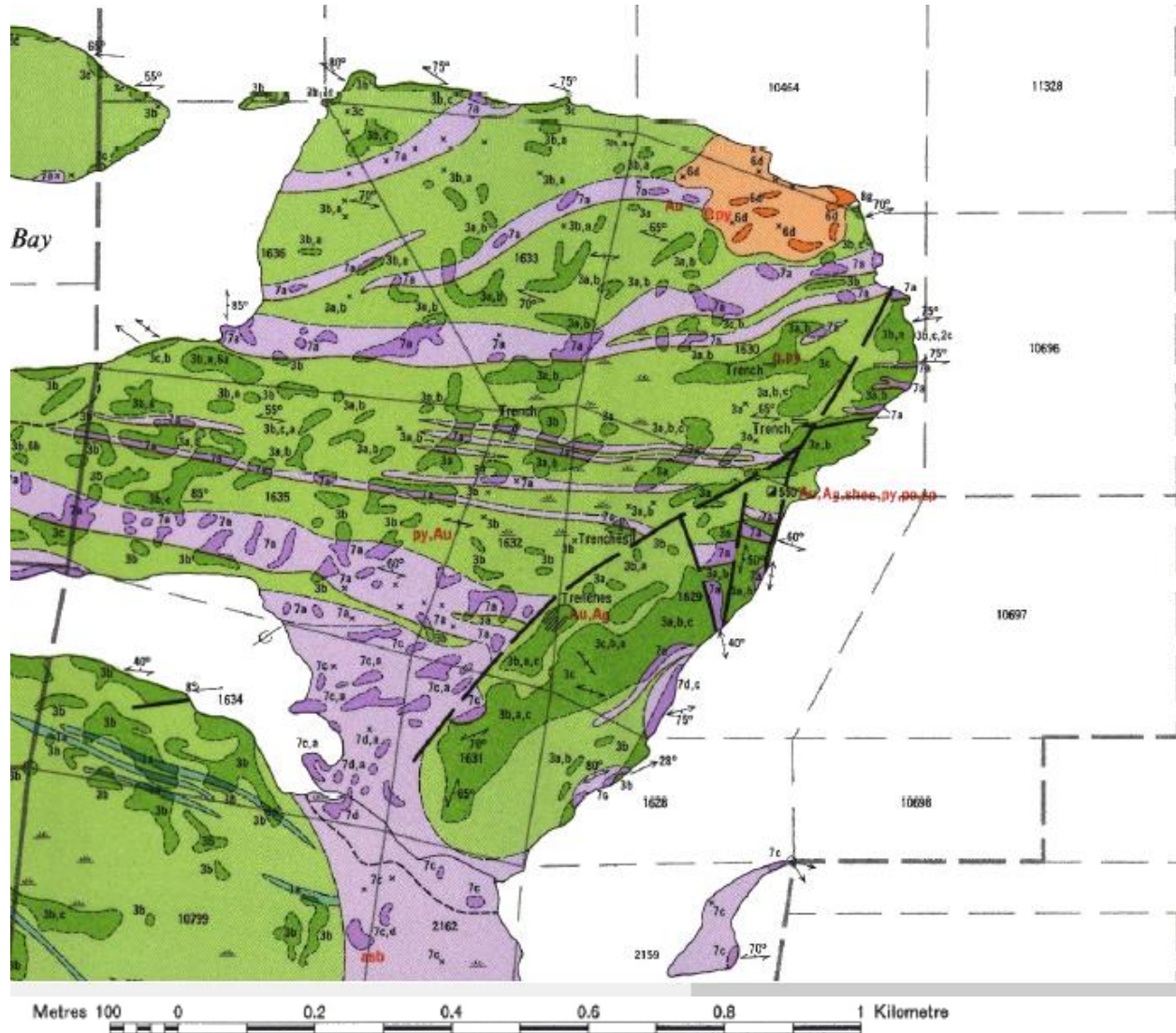
No subsequent assessment has been reported for the Property.

5.0 Property Geology

The Cole Gold Property is located at the western end of the RLGB and underlain by predominantly felsic metavolcanic and subvolcanic rocks of the Ball Assemblage (Sanborn-Barrie et al. 2001). The Property is adjacent to, and immediately south of, the Pipestone Bay-St. Paul Bay Deformation Zone as defined by Andrews et al. (1986). The geology of the Cole Gold Property is documented by government mapping (Horwood, 1940 and Riley, 1975). Riley's

(1975) map of Ball Township provides the most recent and detailed geological mapping (Figure 2).

FIGURE 2. PORTION OF BALL TOWNSHIP GEOLOGICAL MAP SHOWING VICINITY OF COLE GOLD PROPERTY SHAFT



Lithological Legend: Unit 3 (green) – felsic metavolcanics; Unit 7a, b (purple) – Gabbro; Unit 7c, d (purple) – Serpentinite, carbonatized serpentinite; Unit 6 (red) – Felsic to intermediate intrusive rocks.

Source: Riley (1975)

Quartz porphyry to felsite is the dominant rock on the Cole Property. This rock has a light, creamy-grey to white weathered surface and buff grey fresh surface. The rock has an aphanitic matrix with quartz porphyry containing sparse 2 to 3 mm quartz phenocrysts. The rock varies from massive to foliated to strongly sheared. Massive quartz porphyry is typically fractured with quartz veinlets.

On the Cole Property a number of east-west trending medium-grained diorite and hornblende gabbro sills intrude the felsite and porphyry. The diorite and gabbro show variable epidote-uralite- carbonate alteration. These sills range from a few meters in width to up to 100 m wide.

In areas of strong shearing the felsite is altered to sericite schist and locally to mylonite. The mylonite has a very fine grained, cherty textured matrix with local bands containing 1-2 mm augen of relict feldspar crystals.

Talc-carbonate altered serpentinite outcrops on the SE shore of the Cole Peninsula approximately 600 m southwest of the shaft. The rock is rusty weathering, sheared and contains numerous small quartz veinlets.

Mineralization at Cole is associated with quartz veins in shear zones that range in width from 10's of centimetres to several metres. Shearing and quartz veins are frequently associated with the contacts between the diorite to gabbro sills and the felsite. Horwood (1940) reports that shear zones are developed with an east-west strike and generally dip 65-75° north. Horwood reports that although the shear zones and fractures may be persistent along strike, the quartz veins are generally lenticular and tend to pinch and swell along the strike.

Quartz veins are up to 1 m in width are closely associated with the shear zones. The quartz veins vary from white "bull" quartz to smoky grey quartz. Pyrite is commonly present up to 5% along with minor chalcopyrite, pyrrhotite, and arsenopyrite. Horwood reports that sphalerite is also locally present and that native gold is most commonly associated with veins containing chalcopyrite and sphalerite. Inspection with an ultraviolet light reveals that some veins contain up to 10% scheelite mineralization.

6.0 Prospecting Program

The prospecting work on the Cole Property was done by A-Star Prospecting from Thunder Bay for Wabassi Resources from July 22 to July 26, 2020 on claims 540706, 540707, 540713, 540714, 540715, 540724, and 540725. A total of 38 grab samples and 15 sawn channel samples were obtained. Samples were georeferenced by hand held GPS. Sample numbers, locations and results are shown in Appendix 2. Georeferenced sample photos are shown in Appendix 3. Appendix 6 shows prospector name, dates, track number, work times. Sample locations and prospecting tracks are shown on Map 2. "R" series sample numbers are grab samples of quartz vein material and "J" samples are sawn channel samples. Channel samples were obtained with a portable gas-powered rock saw. Certain outcrops were washed with a portable pump prior to channel sampling but no overburden was removed. The prospecting work was successful in sampling a number of high-grade veins on the Property.

7.0 Sample Analysis and Results

Wabassi submitted a total of 53 grab and channel samples from the July 2020 prospecting work for gold analysis at Activation Laboratories Limited ("ActLabs") in Thunder Bay, Ontario. The

samples were directly taken from the field by A-Star Prospecting to the sample receiving facilities of Actlabs in Thunder Bay where they were analyzed. At Actlabs, each sample was prepared using Actlabs's RX1 preparation code consisting of drying, crushing to 80% passing 2mm, splitting (250g) and final pulverizing to 95% passing 105µm. Silica abrasive is used to clean the pulverizer between each sample.

The pulverized samples were analyzed for gold with Actlabs 1A2 method code consisting of a fire assay on a 50 g sample aliquot with an atomic absorption finish (FA/AA). This method has detection limits of 0.005 g/t Au. Samples with over 5 g/t Au were reassayed by fire assay with a gravimetric finish (Code 1A3). No other elements were analyzed. Assay certificates are provided in Appendix 4.

The four best samples returned values of **57.7, 16.7, 14.8, and 7.21 g/t Au**. Six additional samples returned values of 0.5 g/t Au or higher. The two highest grade assays (R774920 and -21 with values of 57.7 and 16.7 g/t Au) are located on the south shore of the small lake located 1.0 km west-southwest of the Cole Shaft. These assays were obtained on quartz veins that appear to be associated with a 120° striking lineament that extends to Pipestone Bay of Red Lake. A cluster of four low- to medium-grade assays are located on a 080° trending lineament 425 m north of the Cole Shaft. Although the highest value was R774914 with 2.26 g/t Au, this area returned the highest proportion of mineralized grab samples. The third cluster of grab and channel samples with gold values is located in the area of Horwood's vein 14 and associated shear zone located 200 m northeast of the shaft. The highest value on vein 14 was R774927 with 7.21 g/t Au from a grab sample of the quartz vein. Sample R774936 with 14.8 g/t Au is probably from vein 13.

Subsequent to the initial assay results, Wabassi resubmitted 10 samples for screen metallic assays at Actlabs in Thunder Bay. Screen metallic assay results (Actlabs method code (Table 1) showed good correlation with the original fire assay results with differences ranging from +50% to -25%. On average screen metallic assays were slightly higher than the 50g aliquot fire assay results.

TABLE 1 COMPARISON OF METALLIC ASSAY AND FIRE ASSAY RESULTS				
Sample No.	Weight (g)	Actlabs assay result comparison		
		Metallic assay (g/t)	Original fire assay (g/t)	Difference relative to original assay (g/t)
R774914	996.49	3.21	2.26	+0.95 (+42%)
R774920	722.85	58.2	57.7	+0.50 (+1%)
R774921	538.93	15.6	16.7	-1.10 (-7%)
R774922	293.29	0.67	0.77	-0.10 (-13%)
R774923	981.37	0.60	0.48	+0.12 (+25%)
R774924	1029.7	0.63	0.84	-0.21 (-25%)
R774925	977.37	2.65	1.75	+0.90 (+51%)
R774927	189.05	7.47	7.21	+0.26 (+4%)
R774936	535.56	18.5	14.8	+3.7 (+25%)
J603758	980.65	0.55	0.55	+0.0 (+0%)

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8.0 Conclusions and Recommendations

The prospecting work was successful in sampling a number of high-grade veins on the Property. The four best samples returned values of 57.7, 16.7, 14.8, and 7.21 g/t Au. Six additional samples returned values of 0.5 g/t Au or higher. Screen metallic assay results showed good correlation with the original fire assay results with screen metallic assays being slightly higher on average than the 50g aliquot fire assay results.

The Cole Gold Property has the potential to host significant gold mineralization and warrants further exploration. The next exploration phase should focus on core drilling to confirm and potentially increase the extent of the mineralized vein and shear structures both along strike and down dip from the current underground development. Additionally, grab sampling has shown the potential for defining additional mineralized structures on the Property.

9.0 References

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- Parker, J.R., 2000, Gold mineralization and wall rock alteration in the Red Lake greenstone belt: a regional perspective; in Summary of Field Work and Other Activities 2000, Ontario Geological Survey, Open File Report 6032, p.22-1 to 22-27.
- Riley, R.A. 1975, Ball Township, Kenora District; Ontario Division of Mines, Map 2265, 1:12,000.

Sanborn-Barrie, M., Skulski, T., and Parker, J., 2001 Three Hundred Million Years of Tectonic History Recorded by the Red Lake Greenstone Belt, Ontario; Geological Survey of Canada, Current Research 2001-C19, 30 p.

Wilton, C.K., 1973, Magnetometer and Electromagnetic Survey and Diamond Drilling on the Property of Cole Gold Mines Limited and Adjoining Kerr Addison Claims, Ball Twp., Ontario, Red Lake area, Kerr Addison Mines Limited, MENDM Assessment File 52M01SE0194 63.3206 Ball Twp.

10.0 Statement of Qualifications

I, Richard H. Sutcliffe, of 130 Foxridge Drive, Ancaster, Ontario, do hereby certify that:

I am a graduate of University of Toronto (B.Sc. Geology, 1977, M.Sc Geology 1980), and a graduate of University of Western Ontario (Ph.D. Geology, 1986) and I have been practising my profession as a geologist since.

I am a member with the Association of Professional Geoscientists of Ontario (#852).

I have direct knowledge of the exploration work performed for this assessment. I am a director of Wabassi Resources ULC, the company that has optioned the claims on which the work was performed.

Signed

“R.H. Sutcliffe”

Richard H. Sutcliffe, Ph.D., P.Geo.
January 3, 2021
Ancaster, Ontario

Appendix 1. Cole Gold Property Claims

APPENDIX 1 COLE GOLD PROPERTY CLAIMS AND ASSESSMENT REQUIREMENTS							
Township / Area	Claim Number	Tenure Type	Claim Due Date	Tenure Status	Tenure Percentage	Work Required	Total Reserve
BALL	540701	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540702	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540703	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540704	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540705	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540706	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540707	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540708	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540709	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540710	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540711	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540712	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540713	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540714	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540715	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540716	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540717	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540718	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540719	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540720	Single Cell Mining Claim	2021-02-05	Active	100	400	0

APPENDIX 1
COLE GOLD PROPERTY CLAIMS AND ASSESSMENT REQUIREMENTS




BALL	540721	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540722	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540723	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540724	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540725	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540726	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540727	Single Cell Mining Claim	2021-02-05	Active	100	400	0
BALL	540728	Single Cell Mining Claim	2021-02-05	Active	100	400	0
28 claims							

Appendix 2. Cole Gold Property, Grab and Channel samples July 2020

Sample No.	Description	Report Number: A20-08371		Location UTM NAD 83 15U	
		Au ppb	Au g/t	Easting	Northing
		FA-AA 5 ppb	FA-GRA 0.02		
R774901	white Qtz vein	< 5		413414.36	5658454.24
R774902	white Qtz vein	< 5		413414.36	5658454.24
R774903	white Qtz vein	< 5		413414.36	5658454.24
R774904	white Qtz vein	< 5		413414.36	5658454.24
R774905	white Qtz vein	< 5		413414.36	5658454.24
R774906	mafic, rusty	< 5		413543.00	5658445.00
R774907	mafic, rusty	< 5		413543.00	5658445.00
R774908	mafic, rusty	< 5		413543.00	5658445.00
R774909	mafic, rusty	7		413543.00	5658445.00
R774910	Qtz vein/ gabbro	7		413637.00	5658493.00
R774911	blue grey Qtz vein	6		413666.00	5658435.00
R774912	blue grey Qtz vein	11		413668.00	5658436.00
R774913	white Qtz vein	< 5		413691.00	5658419.00
R774914	white Qtz vein	2260		413713.00	5658706.00
R774915	qtz vein/ diorite	26		413725.26	5658690.74
R774916	qtz vein/ diorite	14		413725.26	5658690.74
R774917	qtz vein clear white	10		412706.00	5657814.00
R774918	qtz vein clear white	14		412703.94	5657814.39
R774919	qtz vein clear white	21		412703.00	5657816.00
R774920	qtz vein clear white	> 5000	57.7	412651.00	5657950.00
R774921	qtz vein clear white	> 5000	16.7	412651.74	5657952.42
R774922	mafic	767		412504.00	5658478.00
R774923	white Qtz vein	481		413569.00	5658664.00
R774924	white Qtz vein	840		413558.00	5658678.00
R774925	gabbro contact qtz vein	1750		413554.16	5658671.79
R774926	blue grey Qtz vein	58		413066.10	5658327.61
R774927	blue grey Qtz vein	> 5000	7.21	413743.76	5658406.11
R774928	blue grey Qtz vein	32		413743.76	5658406.11
R774929	blue grey Qtz vein	108		413743.76	5658406.11
R774930	blue grey Qtz vein	44		413743.76	5658406.11
R774931	blue grey Qtz vein	10		413743.76	5658406.11
R774932	talc schist	< 5		413743.76	5658406.11
R774933	blue grey Qtz vein	22		413711.78	5658404.43
R774934	blue grey Qtz vein	27		413711.78	5658404.43

		Report Number: A20-08371		Location UTM NAD 83 15U	
		Au ppb	Au g/t		
Sample No.	Description	FA-AA 5 ppb	FA-GRA 0.02	Easting	Northing
R774935	blue grey Qtz vein	19		413711.78	5658404.43
R774936	qtz vein / qtz porphyry	> 5000	14.8	413628.00	5658376.02
R774937	qtz vein / qtz porphyry	10		413628.00	5658376.02
R774938	qtz vein / qtz porphyry	97		413628.00	5658376.02
J603750	qtz vein/ qtz porphyry	16		413496.00	5658732.00
J603751	qtz vein/ qtz porphyry	14		413496.00	5658732.00
J603752	mafic contact Qtz	8		413496.00	5658732.00
J603753	Qtz vein white	6		413496.00	5658732.00
J603754	Qtz vein some diorite	15		413496.00	5658732.00
J603755	Qtz vein/ diorite contact	54		413496.00	5658732.00
J603756	mafic contact Qtz	165		413496.00	5658732.00
J603757	Qtz vein/ diorite contact	< 5		413496.00	5658732.00
J603758	qtz vein/ qtz porphyry	552		413745.00	5658405.00
J603759	qtz vein/ qtz porphyry	71		413747.00	5658405.00
J603760	qtz vein/ qtz porphyry	15		413747.00	5658406.00
J603761	qtz vein/ qtz porphyry	< 5		413721.00	5658409.00
J603762	qtz vein/ qtz porphyry	27		413721.00	5658409.00
J603763	qtz vein/ qtz porphyry	< 5		413721.00	5658406.00
J603764	qtz vein/ qtz porphyry	< 5		413726.00	5658406.00

Appendix 3. Sample Georeference Photos

<p>R774928</p>	
<p>R774929</p>	
<p>R774930</p>	

R774931



R774932



R774935



R774936



R774937



R774938



J603750



J603751



J603752



J603753



J603754



J603755



J603756



J603757



J603759



J603760



Appendix 4. Expenditures

Item	Units	Unit Cost	Subtotal	HST	Total
Contract services					
Prospecting - A-Star Prospecting, Thunder Bay – July 22 to 26, 2020	10 person days	\$375/day	\$3,750.00	487.50	4,237.50
Channel sample, wash	10 person days	\$350/day	\$3,500.00	455.00	3,955.00
Mob/demob, boat rental, equipment, truck fuel/supplies			4,420.00	574.60	4,994.60
Accommodation/food			1,200.00	156.00	1,356.00
Subtotal A-Star Prospecting			\$12,870.00	\$1,673.10	\$14,543.10
Assays					
Actlabs – 53 samples for Au fire assay	53 rocks	\$28/sample	\$1,580.00	\$205.40	\$1,785.40
ActLabs – 10 samples for Au metallic assay	10 samples	\$98.25/sample	\$982.50	\$127.73	\$1,110.23
Geologist – R. Sutcliffe					
Reporting – 2 days, December 29, 30, 2020	2 days	\$650/day	\$1,300.00	169.00	\$1,469.00
TOTAL EXPENDITURES			\$16,732.50	\$2,175.23	\$18,907.73

Appendix 5. ActLabs Certificates



Report No.: A20-08371

Report Date: 11-Aug-20

Date Submitted: 28-Jul-20

Your Reference:

Wabassi Resources

ATTN: Richard Sutcliffe

CERTIFICATE OF ANALYSIS

53 Rock samples were submitted for analysis.

The following analytical package(s) were requested:		Testing Date:
1A2-50-Tbay	QOP AA-Au (Au - Fire Assay AA)	2020-08-07 16:02:01
1A3-50-Tbay	QOP AA-Au (Au - Fire Assay Gravimetric)	2020-08-11 13:10:10

REPORT **A20-08371**

This report may be reproduced without our consent. If only selected portions of the report are reproduced, permission must be obtained. If no instructions were given at time of sample submittal regarding excess material, it will be discarded within 90 days of this report. Our liability is limited solely to the analytical cost of these analyses. Test results are representative only of material submitted for analysis.

Notes:

If value exceeds upper limit we recommend reassay by fire assay gravimetric-Code 1A3

CERTIFIED BY:

Emmanuel Esemé, Ph.D.
Quality Control Coordinator

ACTIVATION LABORATORIES LTD.
1201 Walsh Street West, Thunder Bay, Ontario, Canada, P7E 4X6
TELEPHONE +807 622-6707 or +1.888.228.5227 FAX +1.905.648.9613
E-MAIL Tbay@actlabs.com ACTLABS GROUP WEBSITE www.actlabs.com

Analyte Symbol	Au	Au
Unit Symbol	ppb	g/tonne
Lower Limit	5	0.02
Method Code	FA-AA	FA- GRA
R774901	< 5	
R774902	< 5	
R774903	< 5	
R774904	< 5	
R774905	< 5	
R774906	< 5	
R774907	< 5	
R774908	< 5	
R774909	7	
R774910	7	
R774911	6	
R774912	11	
R774913	< 5	
R774914	2260	
R774915	26	
R774916	14	
R774917	10	
R774918	14	
R774919	21	
R774920	> 5000	57.7
R774921	> 5000	16.7
R774922	767	
R774923	481	
R774924	840	
R774925	1750	
R774926	58	
R774927	> 5000	7.21
R774928	32	
R774929	108	
R774930	44	
R774931	10	
R774932	< 5	
R774933	22	
R774934	27	
R774935	19	
R774936	> 5000	14.8
R774937	10	
R774938	97	
J603750	16	
J603751	14	
J603752	8	
J603753	6	
J603754	15	
J603755	54	
J603756	165	
J603757	< 5	
J603758	552	
J603759	71	
J603760	15	
J603761	< 5	

Analyte Symbol	Au	Au
Unit Symbol	ppb	g/tonne
Lower Limit	5	0.02
Method Code	FA-AA	FA- GRA
J603762	27	
J603763	< 5	
J603764	< 5	

Analyte Symbol	Au	Au
Unit Symbol	ppb	g/tonne
Lower Limit	5	0.02
Method Code	FA-AA	FA- GRA
OREAS 254 Meas	2420	
OREAS 254 Cert	2550	
OREAS 254 Meas	2530	
OREAS 254 Cert	2550	
OREAS 229b (Fire Assay) Meas		12.0
OREAS 229b (Fire Assay) Cert		11.9
OREAS 257b (Fire Assay) Meas		13.9
OREAS 257b (Fire Assay) Cert		14.2
Oreas E1336 (Fire Assay) Meas	492	
Oreas E1336 (Fire Assay) Cert	510	
Oreas E1336 (Fire Assay) Meas	499	
Oreas E1336 (Fire Assay) Cert	510	
R774910 Orig	7	
R774910 Dup	7	
R774920 Orig	> 5000	57.0
R774920 Dup	> 5000	58.4
R774930 Orig	47	
R774930 Dup	41	
J603756 Orig	172	
J603756 Dup	157	
J603761 Orig	< 5	
J603761 Split PREP DUP	6	
Method Blank	< 5	
Method Blank	< 5	
Method Blank	< 5	
Method Blank		< 0.02



Report No.: A20-10050
Report Date: 08-Oct-20
Date Submitted: 26-Aug-20
Your Reference:

Wabassi Resources

ATTN: Richard Sutcliffe

CERTIFICATE OF ANALYSIS

10 Crushed Rock samples were submitted for analysis.

Table with 3 columns: The following analytical package(s) were requested, Testing Date, and details for 1A4-1000-Tbay.

REPORT A20-10050

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Notes:

A representative 1000 gram split is sieved at 150 mesh (105 micron) with assays performed on the entire +150 mesh and 2 splits of the -150 mesh fraction.

CERTIFIED BY:

Handwritten signature of Emmanuel Eseme

Emmanuel Eseme, Ph.D.
Quality Control Coordinator

ACTIVATION LABORATORIES LTD.
41 Bittern Street, Ancaster, Ontario, Canada, L9G 4V5
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E-MAIL Ancaster@actlabs.com ACTLABS GROUP WEBSITE www.actlabs.com

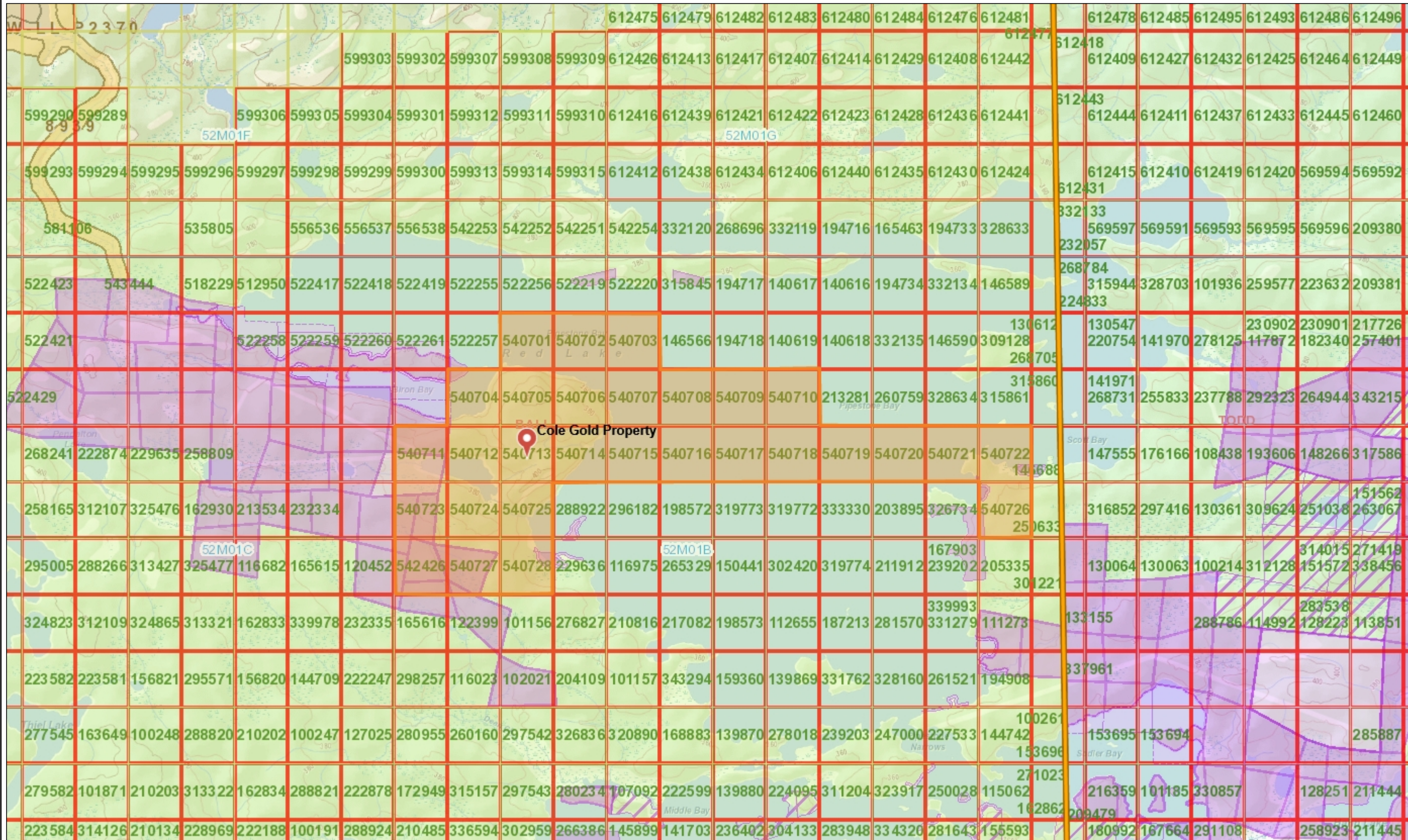
Analyte Symbol	Au + 150 mesh	Au - 150 mesh (A)	Au - 150 mesh (B)	Total Au	+ 150 mesh	- 150 mesh	Total Weight
Unit Symbol	g/mt	g/mt	g/mt	g/mt	g	g	g
Lower Limit	0.03	0.03	0.03	0.03			
Method Code	FA-MeT	FA-MeT	FA-MeT	FA-MeT	FA-MeT	FA-MeT	FA-MeT
R774914	13.7	2.73	3.31	3.21	17.40	979.09	996.49
R774920	243	54.2	52.7	58.2	18.05	704.80	722.85
R774921	41.1	14.9	14.7	15.6	17.83	521.10	538.93
R774922	0.64	0.65	0.69	0.67	9.360	283.93	293.29
R774923	< 0.03	0.66	0.57	0.60	17.35	964.02	981.37
R774924	< 0.03	0.62	0.66	0.63	15.35	1014.3	1029.7
R774925	< 0.03	2.75	2.64	2.65	16.08	961.29	977.37
R774927	37.3	4.06	4.89	7.47	17.26	171.79	189.05
R774936	44.0	17.9	17.3	18.5	18.47	517.09	535.56
J603758	11.1	0.32	0.39	0.55	17.37	963.28	980.65

Analyte Symbol	Total Au	Total Weight
Unit Symbol	g/mt	g
Lower Limit	0.03	
Method Code	FA-MeT	FA-MeT
OREAS 229b (Fire Assay) Meas	11.6	
OREAS 229b (Fire Assay) Cert	11.9	
OREAS 257b (Fire Assay) Meas	14.0	
OREAS 257b (Fire Assay) Cert	14.2	
Method Blank	< 0.03	
Method Blank	< 0.03	

Appendix 6 Prospecting dates, tracks and time sheets

NAME	DATE	TRACK	START	END
Ghislain Gervais	22-Jul	A	11:00am	4:00pm
Greg Smith	22-Jul	B	11:15am	3:45pm
Greg and Ghislain	22-Jul	C	7:00pm	8:00pm
Greg and Ghislain	23-Jul	D	9:00am	2:30pm
Ghislain Gervais	23-Jul	E	4:45pm	7:30pm
Greg Smith	23-Jul	F	5:00pm	7:30pm
Ghislain Gervais	24-Jul	G	8:45am	4:30pm
Greg and Ghislain	25-Jul	H	9:30am	12:00pm
Greg Smith	25-Jul	I	1:30pm	4:30pm
Ghislain Gervais	25-Jul	J	1:30pm	4:30pm
Ghislain Gervais	26-Jul		clean up bag and tag	
Greg Smith	26-Jul		clean up bag and tag	

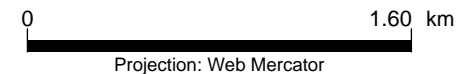
Track letter codes are identified on Map 2.



Legend

- Provincial Grid Cell**
 - Available
 - Pending
 - Unavailable
- Mining Claim**
 - Mining Claim
 - Boundary Claim
- Alienation**
 - Withdrawal
 - Notice
- ENDM Administrative Boundaries**
 - ENDM Townships and Areas
 - Geographic Lot Fabric
 - UTM Grid 1K
 - UTM Grid 10K
 - Mining Division
 - Mineral Exploration and Development Region
 - CLUPA Protected Area - Far North
 - Resident Geologist District
 - Federal Land Other
 - Native Reserves
- AMIS Sites**
 - AMIS Sites
 - AMIS Features
 - Drill Hole
 - Mineral Occurrences
- MLAS Mining History**
 - Withdrawal - History
 - Notice - History
 - Mining Claim - History
 - Mining Land Tenure - History
 - Legacy Claim
- Provincial Grid**
 - Provincial Grid 250K
 - Provincial Grid 50K
 - Provincial Grid Group
- Land Tenure**
 - Surface Rights
 - Mining Rights
 - Mining and Surface Rights
 - Order-in-Council

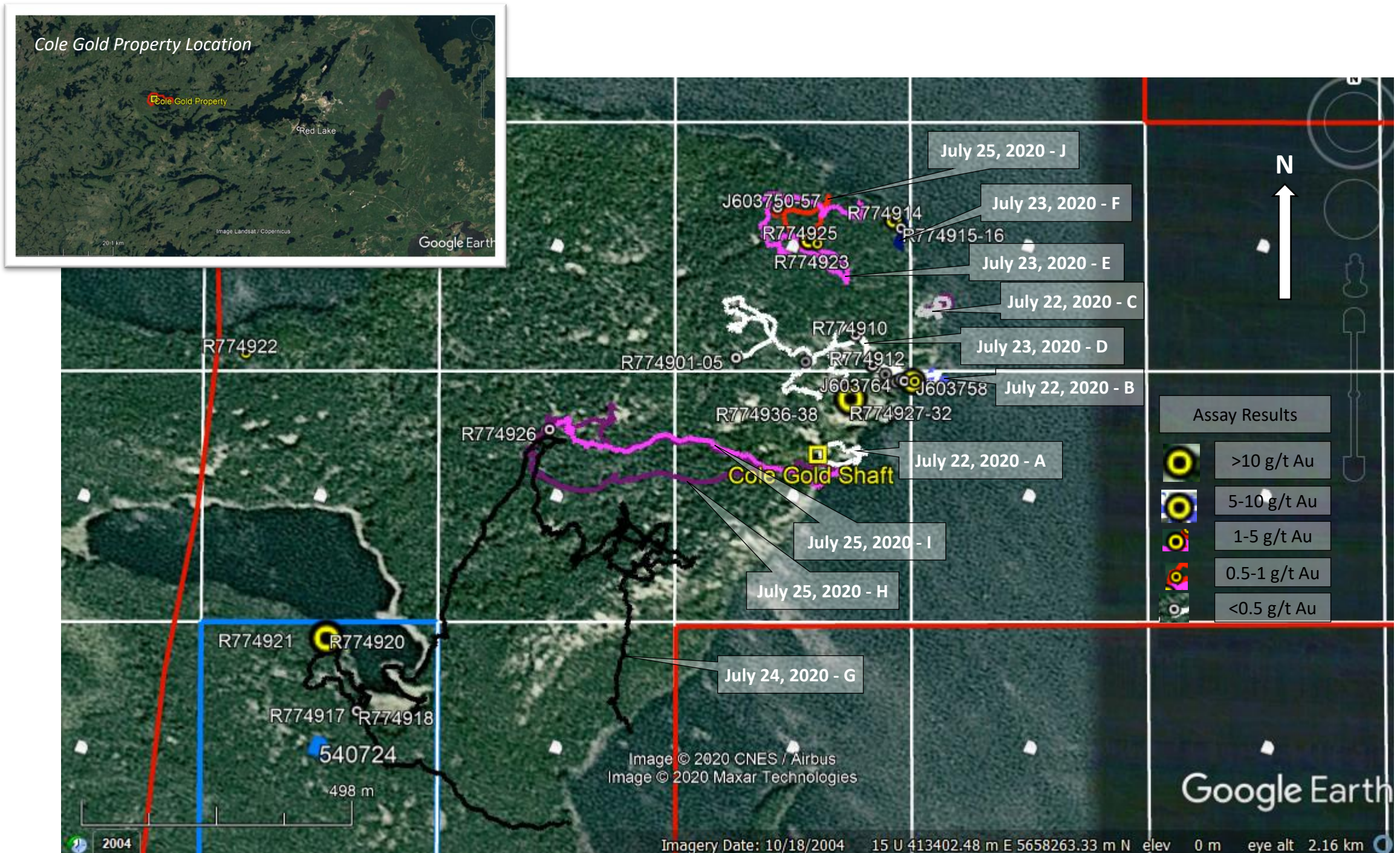
Those wishing to register mining claims should consult with the Provincial Mining Recorders' Office of the Ministry of Energy, Northern Development and Mines for additional information on the status of the lands shown hereon. This map is not intended for navigational, survey, or land title determination purposes as the information shown on this map is compiled from various sources. Completeness and accuracy are not guaranteed. Additional information may also be obtained through the local Land Titles or Registry Office, or the Ministry of Natural Resources and Forestry. The information shown is derived from digital data available in the Provincial Mining Recorders' Office at the time of downloading from the Ministry of Energy, Northern Development and Mines web site.



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Map 2. Cole Gold Property, Ball Township, Prospecting Tracks and Sample Locations, Scale 1:10,000



R. H. Sutcliffe, P.Geo., January 3, 2021
 Revised Feb 23, 2021