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GOLDON RESOURCES LTD.
REPORT ON THE SUMMER 2019
PROSPECTING PROGRAM
ON THE
SLATE FALLS PROPERTY



(Sample 00251116)

WESLEYAN LAKE AREA & FRY LAKE AREA
SLATE FALLS
ONTARIO, CANADA
NTS
520/03 & 520/04

Bruce MacLachlan
Timmins, Ontario

September 11th, 2019

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1.0 SUMMARY

A prospecting and sampling program was carried out by Bruce MacLachlan and Coleman Robertson on the Slate Falls property from July 23rd to August 3rd to prospect for new targets in areas of magnetic fold features. Thirty-nine rock grab samples were collected during the exploration program, five of which were collected on open ground.

2.0 INTRODUCTION

The objective of the program was to locate and review historical areas of interest based on historical reports, conduct some follow-up rock sampling in these areas and document any other historical work such as outcrop stripping/trenching.

All the work and sample locations were defined using a handheld Garmin GPS. The measurements were plotted using UTM: NAD 83 in Zone 15 metric coordinates. All foot and truck traverses were collected by GPS, saved as separate files and plotted on the various Figures.

The following report details the results of the July 23rd to August 3rd, 2019 prospecting program along with the recommendations for additional exploration programs.

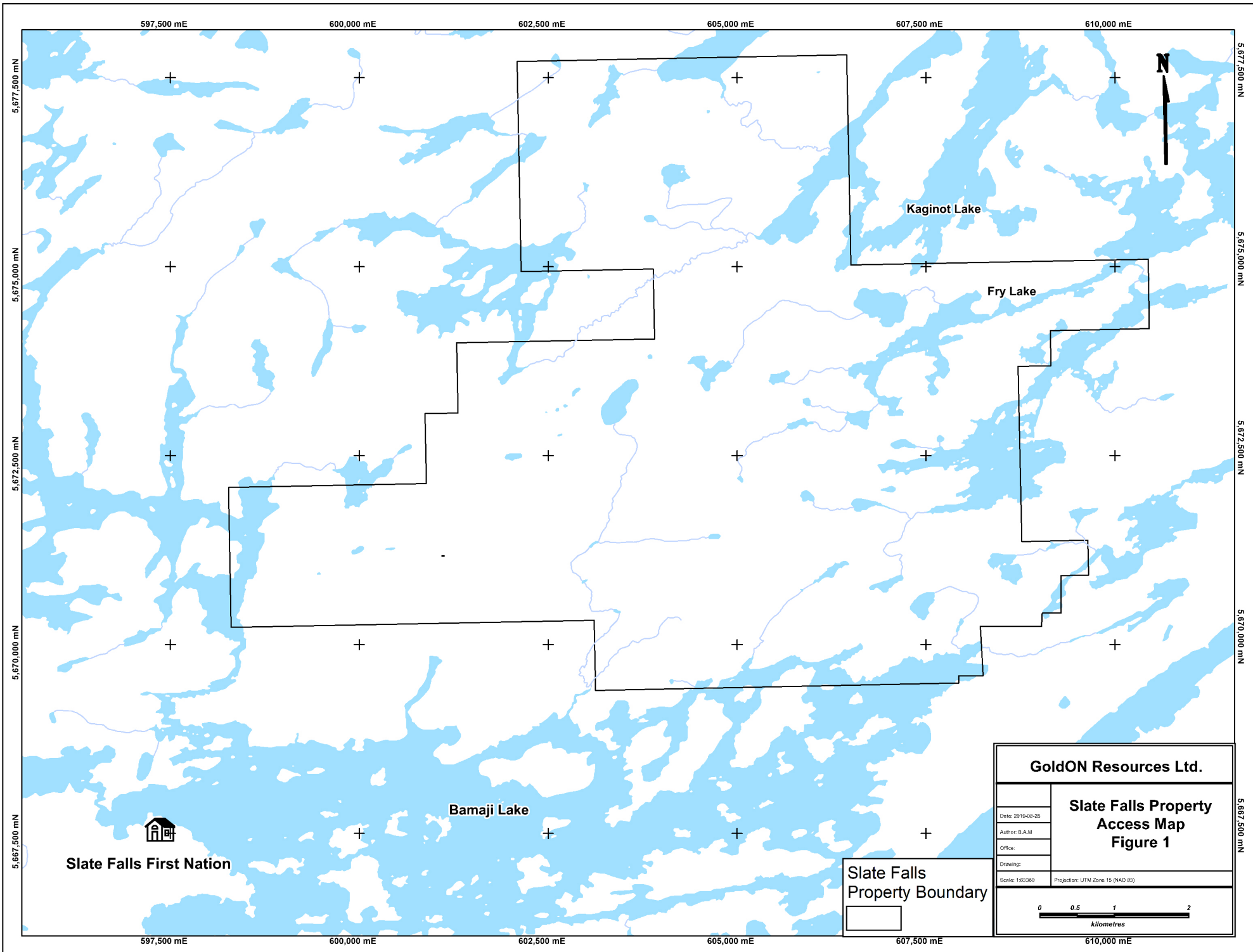
3.0 CELLS-CLAIMS

The Slate Falls Property consists of 13 Multi-cell Mining Claims, 40 Single-Cell Mining Claims and 22 Boundary-Cell Mining Claims, located in the Wesleyan Lake Area and Fry Lake Area. A list of the claims can be found in Table 3 (Appendix V).

4.0 LOCATION, ACCESS, AND TOPOGRAPHY

The Slate Falls property is located approximately 8km's northeast of the First Nation community of Slate Falls, Ontario (Figure 1). The Slate Falls property is accessible by travelling approximately 120km's north of the town of Sioux Lookout along Hwy 516, then turning north on an all-weather road for approximately 140 kilometres to the community of Slate Falls. From Slate Falls access to the central portion of the property is best achieved by boat across to the north shore of Bamaji Lake, then on foot walking north across the east – west trending power line, continuing north to where an old back hoe trail works it's way to the Trail, Sanderson Main, Sanderson East and Sanderson North Zones. Access to the northern portion of the property is best achieved by float plane, see attached maps.

The topography in the area is comprised of moderately flat-lying ground with gentle - moderate rolling hills. The vegetation is generally comprised of a variety of first growth trees. The result is poor-moderate outcrop exposure.



| | |
|---|----------------------------------|
| GoldON Resources Ltd. | |
| Slate Falls Property Access Map Figure 1 | |
| Date: 2016-08-26 | |
| Author: B.A.M | |
| Office: | |
| Drawing: | |
| Scale: 1:83389 | Projection: UTM Zone 15 (NAD 83) |
| | |

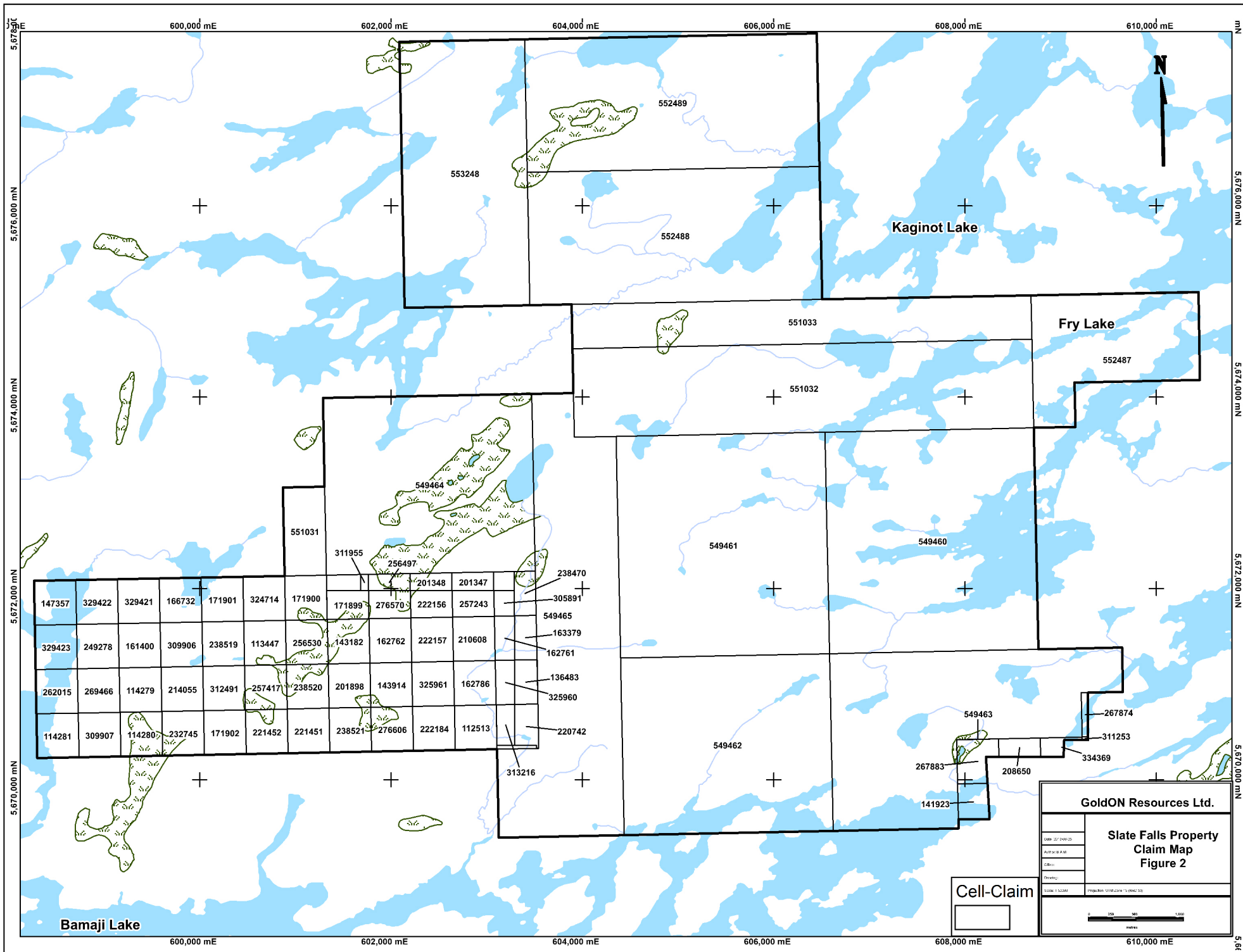
Slate Falls Property Boundary

Slate Falls First Nation

Bamaji Lake

Kaginot Lake

Fry Lake



| | | | | | | | | | | | | | |
|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 147357 | 329422 | 329421 | 166732 | 171901 | 324714 | 171900 | 171899 | 276570 | 222156 | 257243 | 201348 | 201347 | 238470 |
| 329423 | 249278 | 161400 | 309906 | 238519 | 113447 | 256530 | 143182 | 162762 | 222157 | 210608 | 162761 | 136483 | 325960 |
| 262015 | 269466 | 114279 | 214055 | 312491 | 257417 | 238520 | 201898 | 143914 | 325961 | 162786 | 220742 | 313216 | 22742 |
| 114281 | 309907 | 114280 | 232745 | 171902 | 221452 | 221451 | 238521 | 276606 | 222184 | 112513 | | | |

GoldON Resources Ltd.

**Slate Falls Property
Claim Map
Figure 2**

DATE: 27 MAR 25
AUTHOR: AM
DRAFTER:
DRAWING:
SCALE: 1:50,000
PROJECTION: UTM ZONE 18N, NAD 83

0 250 500 1,000
meters

Cell-Claim

5.0 LOCAL GEOLOGY

5.1 Regional Geology

As per Dinel & Pettigrew (2008).

The Slate Falls Property is located in the central Uchi Subprovince along the Meen-Dempster Greenstone Belt in northwestern Ontario.

The age of volcanic and sedimentary rocks in the Fry Lake area range from 2699 to 2816 Ma, based on 4 U/Pb age dates (Stott and Wilson 1986; Scharer 1989), and represent a volcano-sedimentary sequence of folded mafic to felsic metavolcanic and chemical to clastic metasedimentary rocks, which have historically been interpreted to belong to the Woman, Bamaji, and Billet Lake assemblages (Young 2003; Stott and Corfu 1991).

They are intruded by subvolcanic mafic sills, dikes and stocks, and pre-tectonic to syntectonic mafic to felsic intrusive rocks and syntectonic to post-tectonic, mafic to ultramafic intrusive rocks.

5.2 Property Geology

The Slate Falls property is underlain by a sequence of Archean rocks of the Williams Suite in the Woman Assemblage. These rocks comprise the south-western part of the Meen-Dempster greenstone belt in the Uchi Subprovince of the Superior Structural Province.

Stratigraphic and chronologic relationships of the Meen-Dempster belt and is based upon data from Stott et al 1991. Stott suggests that the Woman Assemblage represents the most primitive crustal rocks of the belt and that they are indicative of oceanic volcanism with local subaqueous to subaerial arc sequences.

The supracrustal rocks in this area are dominated by mafic volcanics with minor amounts of more felsic volcanics and elastic and chemical sediments. Wallace (1985) subdivides the volcanics on the basis of chemistry into two rock groups. A group of tholeiitic to komatiitic rocks underlays most of the property and is comprised predominantly of mafic volcanic units, elastic sediments and oxide and sulphide iron formation.

A second group of calc-alkalic rocks, characterized by mafic and intermediate units and extensive banded iron formations, occurs north of the property. A large body of trondhjemite, the North Bamaji Pluton, intrudes the greenstone in the Slate Falls area and is considered part of the supracrustal package.

A broad transition zone occurs at the contact of the intrusion and is typified by an abundance of volcanic xenoliths and roof pendants within the pluton and numerous dykes within the volcanic rocks. The supracrustal rocks are flanked to the north and south by younger granitic complexes.

The supracrustal rocks display a regional foliation which generally strikes east-west with variable dips and is commonly observed to parallel lithological contacts. Two regional fold structures have been identified by Wallace (1985).

The fold axial trace of the Rockmere-Wesleyan Synform strikes east-west across the length of the property with a gentle to moderate eastwardly plunging fold axis. The fold axis of an antiformal structure strikes northeast from the central-northern part of the property in the area of the Sanderson Showing.

6.0 EXPLORATION HISTORY

The first prospecting in the area was during the 1920s following on discoveries in the Red Lake and Pickle Lake areas. Geological mapping was carried out by the Ontario Department of Mines in 1935, and by the Geological Survey of Canada in 1960. Mineral exploration of the property has been carried out by various companies from 1966 - 2017, with most exploration being carried out in the 1980's and 1990's.

1966: Cochenour Exploration Ltd. drilled 7 holes totaling 369.36m, AFRI Report 52O04NE9642.

1966: Dome Exploration (Canada) Ltd. carried out trenching, AFRI Report 52O04NE9639.

1974: Umex Corp. drilled 1 hole totaling 70.71m, AFRI Report 52O04NE0012.

1981: Sulpetro Minerals carried out geological mapping, trench mapping and sampling, AFRI Report 52O04NE0010.

1983: D.R. Bell Geological Services carried out a Helicopter-borne aeromagnetic and airborne VLF survey, AFRI Report 52O04NW0037.

1984: D.R. Bell Geological Services carried out a mapping program on a four-claim group held by FTM Resources Inc. They located a vein of economic interest that assayed up to 2.88 oz/ton Au. AFRI Report 52O03NW0035.

1984: Sulpetro Minerals drilled 14 holes totaling 684.07m, AFRI Report 52O04NE0009.

1984: Sulpetro Minerals carried out rock sampling and drill core assay certificates, AFRI Report 52O04NE0008.

1987: Canlorm Resources carried out a Magnetic and VLF survey, AFRI Report 52O04NE0006 & 52O04NW0023.

1988: Gold Fields Canada Mining Ltd. carried out a helicopter borne aeromagnetic and VLF survey, AFRI Report 52O04NW0014.

1989: Umex Inc. carried out an Airborne magnetic and VLF survey, AFRI Report 52O06SE0017.

1995: D. Parker carried out geological mapping, rock and humus sampling, AFRI Report 52O03NW0001.

1996: D. Parker carried out rock geochemical sampling, AFRI Report 52O03NW2001.

1997: Orezone Resources Inc. carried out a helicopter-borne aeromagnetic and VLF survey, AFRI Report 52O03NW0004.

1997: Orezone Resources Inc. carried out prospecting, geological mapping, humus sampling and relogging of historical drill core from Sulpetro Minerals, AFRI Report 52O04NW0019.

1997: Orezone Resources Inc. carried out power stripping at Trail, Sanderson Main, East and North Zones, AFRI Report 52O04NE2001.

1997: D. Parker carried out linecutting and a magnetic survey, AFRI Report 52O04NE2001.

2000: D. Parker carried out trenching, sampling, grid mapping and a mineralogical study on vein material, AFRI Report 52O04NE2002.

2002: Gold Summit Mines Ltd. carried out trenching, channel sampling and trench mapping, AFRI Report 52O03NW2005.

2014: Twomey carried out a geological review.

2017: Selway and B. Singh carried out an interpretation of historical grab sampling, drilling and geophysics.

2017: GoldON Resources Ltd. carried prospecting and sampling in the southern portion of the property.

7.0 WORK PROGRAM DESCRIPTION

The program consisted of 4 days of travel, eight days of reconnaissance prospecting/rock and sampling and 2 days of data analyses on the Slate Falls Property.

Thirty-nine rock grab samples were collected during the current work program of which 5 samples were collected on open ground (see Table 1). Grab samples were collected mainly in areas of interpreted magnetic fold axis and hinges.

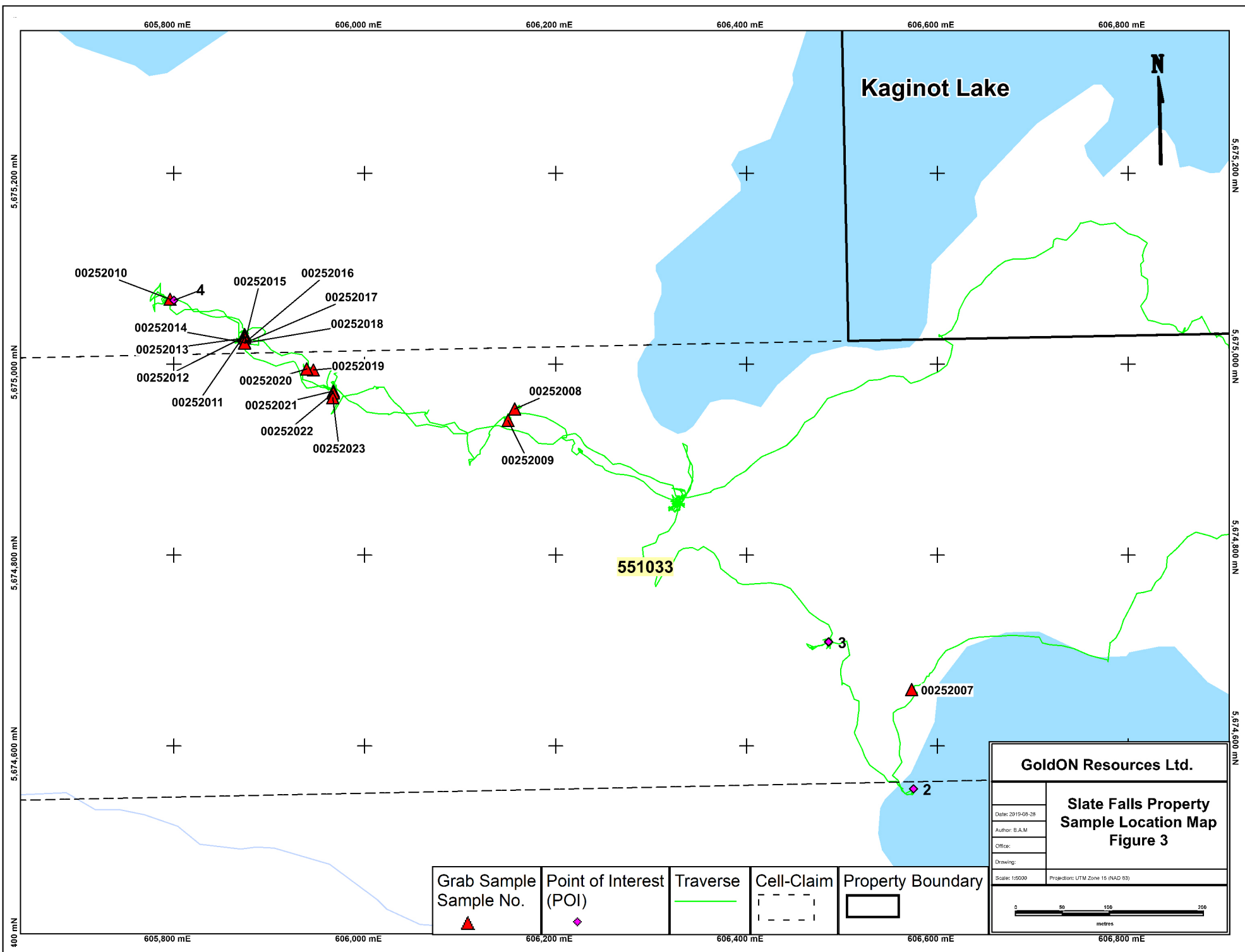
In addition to the rock samples collected, several “Points of Interest” were collected at various locations, see Table 2. The “Points of Interest” table includes a variety of geological and non-geological information including outcrop photos, notes on local terrain, structural observations etc. and are plotted on Figure 10. More than 70 photos were taken during the prospecting program, a few are presented in Appendix VI. Of the thirty-nine samples collected during the current program, five samples (00252001-00252005) were collected on open ground.

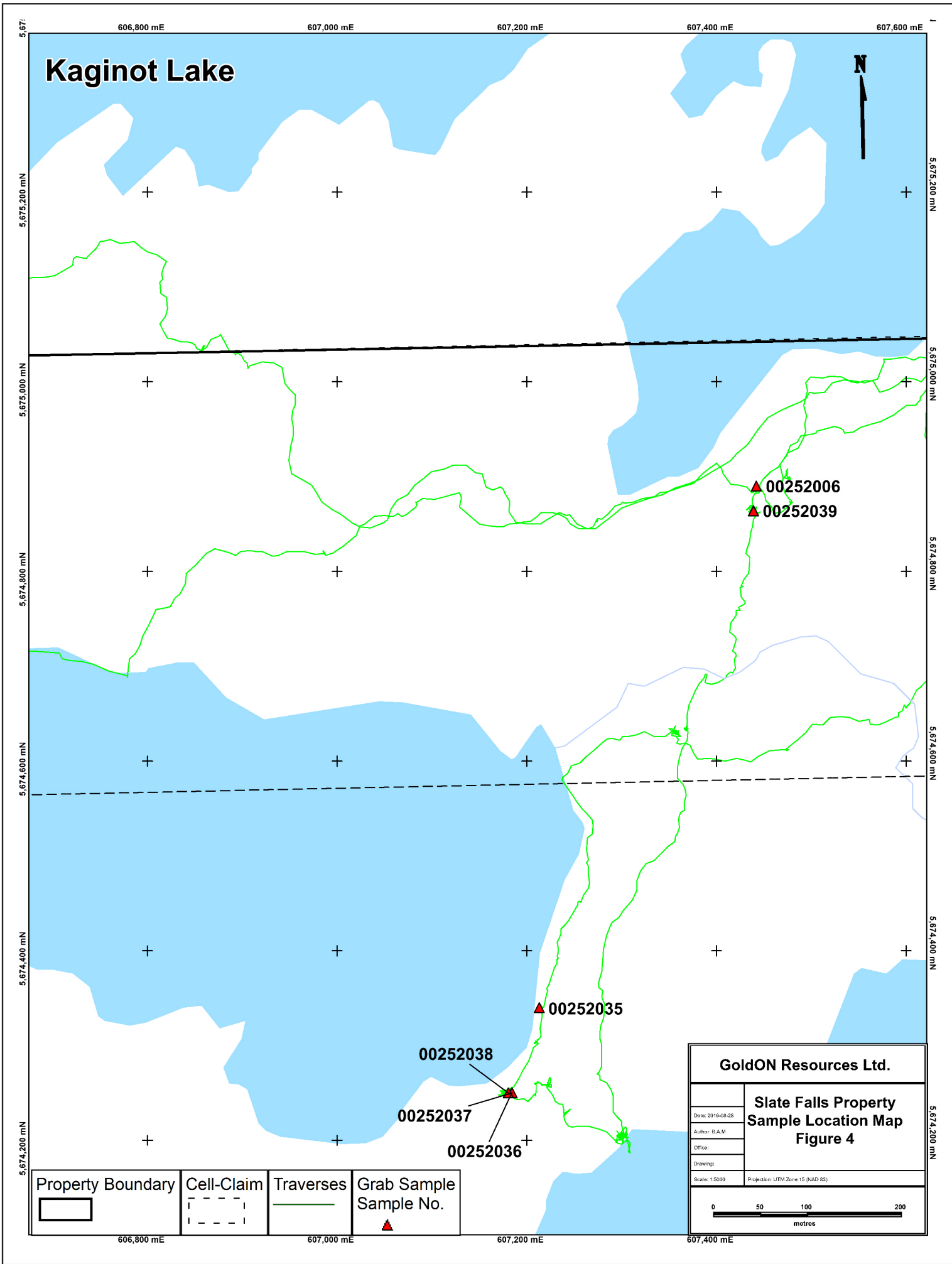
All samples were photographed in the field and a representative sample of each rock sample was kept for future reference.

The work program was based out a fly camp located on the southeast side Kaginot, from here travelling on foot for up to 1.5km’s.

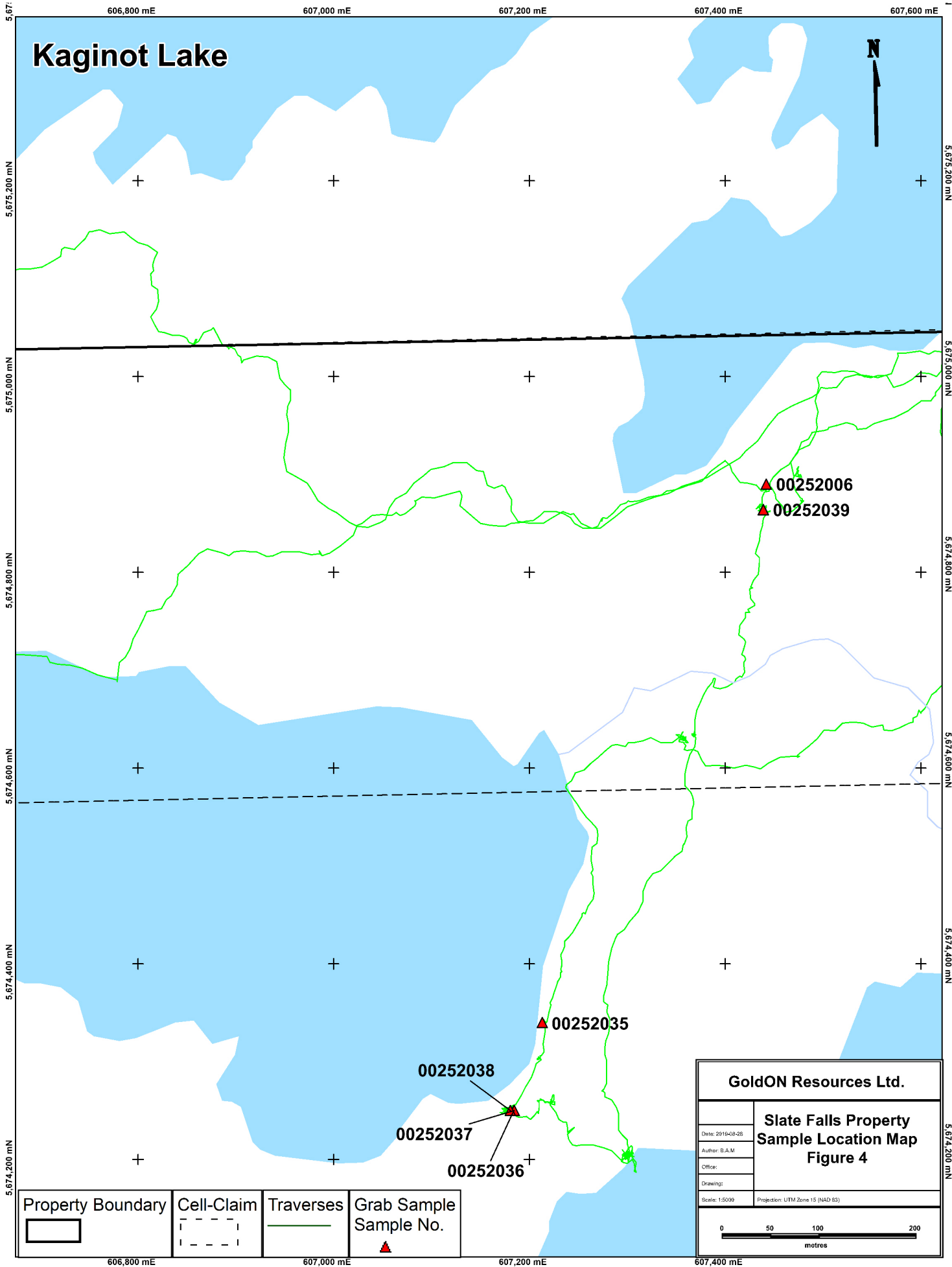
All 39 rock samples collected were dropped off at SGS Laboratories in Thunder Bay and sent to Burnaby B.C from there. Rock analysis was by analytical Method Code GE_FAI30V5 & GE_ICP40Q12.

Table 1 (Appendix I) provides a list of the 2019 rock sample numbers (00252001 to 00252039), rock type, alteration, mineralization, and UTM co-ordinates. The rock assay Certificate of Analysis from SGS Laboratories are presented in Appendix II. Table 2 (Appendix III) provides a list of the 2019 Points of Interest and Appendix IV a description of the SGS Laboratories analytical packages.





Kaginot Lake







▲ 00252006
▲ 00252039

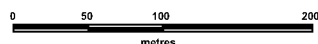
▲ 00252035

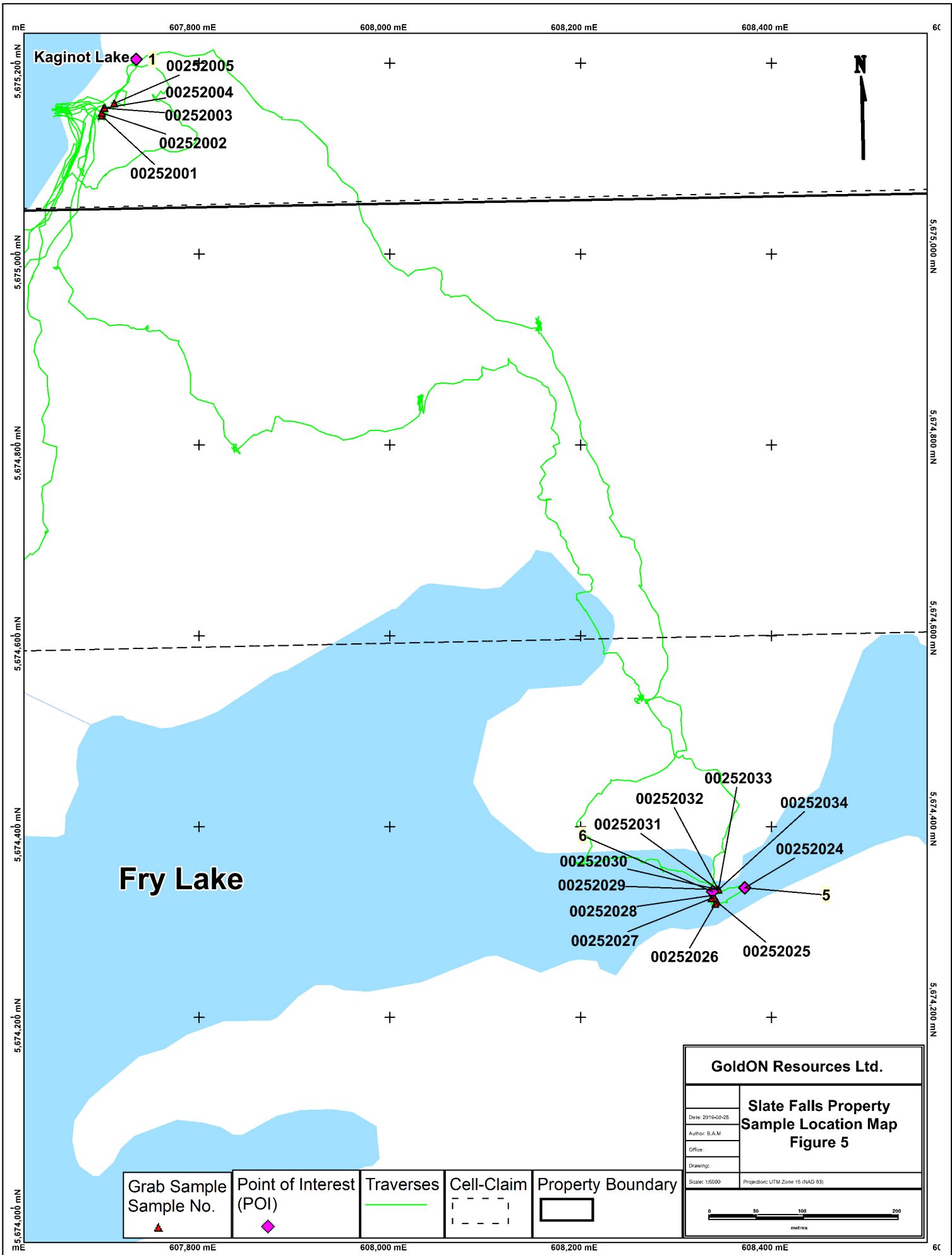
00252038

00252037

00252036

| | | | |
|--|---|--|--|
| Property Boundary  | Cell-Claim  | Traverses  | Grab Sample Sample No.  |
|--|---|--|--|

| | |
|---|----------------------------------|
| GoldON Resources Ltd. | |
| Slate Falls Property Sample Location Map Figure 4 | |
| Date: 2019-09-28 | Projection: UTM Zone 15 (NAD 83) |
| Author: B.A.M | |
| Office: | |
| Drawing: | |
| Scale: 1:5000 | |
|  | |



Kaginot Lake 1
 00252005
 00252004
 00252003
 00252002
 00252001

Fry Lake

00252033
 00252032
 00252034
 00252024
 00252031
 00252030
 00252029
 00252028
 00252027
 00252026
 00252025

| | | | | |
|-------------------------------|--------------------------------|---------------|----------------|-----------------------|
| Grab Sample Sample No. | Point of Interest (POI) | Traverses | Cell-Claim | Property Boundary |
|-------------------------------|--------------------------------|---------------|----------------|-----------------------|

| | |
|------------------------------|--|
| GoldON Resources Ltd. | |
| Date: 2019-08-28 | Slate Falls Property Sample Location Map Figure 5 |
| Author: B.A.M. | |
| Office: | |
| Drawing: | |
| Scale: 1:5000 | Projection: UTM Zone 15 (NAD 83) |
| | |

8.0 RESULTS and CONCLUSIONS

The main objectives of the current program were to prospect several magnetic features located approximately five kilometres northeast of the historical Sanderson Showing.

-Eleven grab samples (00252024-00252034) were collected in the centre of the west arm of Fry Lake along an interpreted fold-hinge. The eleven samples were collected along an iron-formation situated at the contact between lapilli tuff and gabbro. vicinity of the historical Trail Zone. Four of the eleven samples returned gold grades up to 6ppb Au (sample 00252032). Nine of the eleven samples returned copper grades up to 162ppm Cu (sample 00252031) and five samples returned anomalous Zn grades up to 607ppm (sample 00252033).

- One grab sample (00252007) was collected on the west shore of a rectangular shaped lake located approximately 360 metres south of Kaginot Lake. This sample did not return any anomalous gold grades but did return 2ppb Pd, 43.9ppm Cu, 102ppm Zn & 65.4ppm Zr.

- One grab sample (00252035) was collected on the east shore area of the same lake mentioned above and returned 1ppb Au.

- Three grab samples (00252036-00252038) were collected in the southeast corner of the same lake mentioned above. No anomalous gold grades were returned from the three samples however copper grades up to 82.8ppm were returned from sample 00252036.

- Two grab samples (00252006 & 00252039) were collected approximately 350 metres south of the camp. Sample 00252006 returned <1ppb Au, 11ppb Pd, 126ppm Cu, 138ppm Ni. Sample 00252039 returned <1ppb Au.

- Sixteen grab samples (00252008-00252023) were collected in the vicinity of an interpreted fold axis which is located immediately south of Kaginot Lake. Glassy white quartz veining up to 50 centimeters wide was observed in several locations as well orange colored quartz, samples 00252014-00252018. Three of the sixteen samples returned gold grades up to 5ppb Au (sample 00252021) and two of the sixteen samples returned anomalous Pd grades up to 12ppb (sample 00252015). Sample 00252008 returned 174ppm Cu, 111ppm Zn, 31.6ppm Zr & 18ppm Sb and sample 00252015 returned 87.6ppm Cu, 109ppm Ni, 33ppm Pb & 26ppm W. Sample 00252014 returned 129ppm Ni & 20ppm Pb.

- Five grab samples (00252001-00252005) were collected immediately east of the camp on open ground. Sampling here returned back-ground gold grades from smoky grey-black quartz hosted in weak-moderately sheared intermediate tuff but did return antimony grades up to 15ppm (sample 00252006 & 00252007).

9.0 RECOMMENDATIONS

- Conduct additional prospecting.
- Carry out several orientation soil sampling surveys.
- Conduct a lake sediment sampling program.
- Carry out a high-resolution magnetic survey over the entire property.

10.0 PERSONNEL

The following is a list of persons that carried out the prospecting and sampling program on the Slate Falls Property:

| | |
|---|---------|
| Bruce MacLachlan (Supervisor) 222 Emerald Street, Timmins, Ontario, P4R 1N3 (Travel & field work, 12 days) (1 day's report preparation) | 13 Days |
|---|---------|

| | |
|---|---------|
| Coleman Robertson 815a Maitland Ave. Ottawa, Ontario K2A 2S2 (Travel & field work, 10 days) (1 day's report preparation) | 11 Days |
|---|---------|

Total Days 24

12.0 STATEMENT of QUALIFICATIONS

I, Bruce A. MacLachlan, of the City of Timmins, Province of Ontario do hereby certify that:

1. I am a geological technician and prospector residing at: 222 Emerald Street, Timmins, Ontario, P4R 1N3.
2. I have continuously practised my profession for over 36 years. I have prepared reports, conducted, supervised and managed exploration programs for several major and junior mining companies including Noranda Exploration Company Limited, CanAlaska Uranium Ltd., Noront Resources Ltd., Bold Ventures Inc. and Canadian Orebodies Inc.
4. As author of this report and supervisor of the work program, I am familiar with the material covered in the report.
5. I have no direct or indirect interest in the Slate Falls Property.
6. Permission is granted for use of this report, in whole or in part, for assessment and qualification requirements.

DATED at Timmins, Ontario, this 11th day of September 2019.

"Bruce A. MacLachlan" P/Geo (Limited) APGO No. 1025
(Signed and Sealed)


Bruce A. MacLachlan
2099840 Ontario Inc.
"Emerald Geological Services"



13.0 REFERENCES

Dinel, E. and Pettigrew, N. 2008. Ontario Geological Survey, MAP P.3587, Precambrian Geology of the Fry Lake Area, West sheet, North-western Ontario, scale 1:20,000.

Dinel, E. and Pettigrew, N. 2008. Ontario Geological Survey, Open File Report 6208, Archean Bedrock Mapping in the Fry Lake Area, Meen-Dempster Greenstone Belt, North-western Ontario.

Previous government work and past mineral exploration of the Fry Lake area is summarized by Sage, Breaks and Troop (1973), Wallace (1983), Sage and Breaks (1982), Stott and Wallace (1984), Wallace (1985), Stott and Corfu (1991), Corfu and Stott (1993a), Seim (1993), and Corfu and Stott (1996).

Additional geological and geophysical data is also available from assessment files located in the Resident Geologist Office, Ministry of Northern Development and Mines, Thunder Bay, and in the Geology of Ontario Special Volume (Ontario Geological Survey 1991).

Hamilton, M.A., Stott, G.M., Dinel, E. and Pettigrew, N. 2007. Geochronology and revised tectonic assemblage subdivisions of the Fry Lake area, central Uchi Subprovince; in Summary of Field Work and Other Activities 2007, Ontario Geological Survey, Open File Report 6213, p.39-1 to 39-24.

Dome Exploration (Canada) Limited, 1966: Trenching on Claims, Wesleyan Lake. Ontario Ministry of Northern Development and Mines, AFRI 52O04NE9639.

Gertzbein, P. M., B. V. D'Silva and D. P. Parker, 1999: Report of work, Linecutting and magnetic survey, Slate Falls Project, North Bamaji Lake area, Patricia Mining Division, District of Kenora, Ontario. Ontario Ministry of Northern Development and Mines, AFRI 52O03NW2002.

D'Silva, B. V. and D. P. Parker, 2000: Ontario Prospectors Assistance Program, 1999 Final submission, Slate Falls Project, North Bamaji Lake Area, Patricia Mining Division, District of Kenora, Ontario. Ontario Ministry of Northern Development and Mines, AFRI 52O04NE2002.

Nelson, B., 2002: Report on 2002 summer exploration program at the Slate Falls Property of Gold Summit Mines Ltd., Wesleyan Lake and Fry Lake Areas, Patricia Mining Division, Ontario, NTS 52O/3 and 52O/4. Ontario Ministry of Northern Development and Mines, AFRI 52O03NW2005.

Orezone Resources Inc., 1997: Slate Falls Project: Report on prospecting, sampling and mapping, June 18 to July 3, 1997. Ontario Ministry of Northern Development and Mines, AFRI 52O03NW0019.

Parker, D. P., B. V. D'Silva and P. M. Gertzbein, 1995: Geological Report of the Slate Falls Property, North Bamaji Lake Area, Patricia Mining Division, District of Kenora, Ontario. Ontario Prospectors Assistance Program, 1995 Final Report. Ontario Ministry of Northern Development and Mines, AFRI 52O03NW0001.

Parker, D. P., 1997: Slate Falls Property, Report of stripping program for Orezone Resources Inc. Ontario Ministry of Northern Development and Mines, AFRI 52O04NE2001.

Sulpetro Minerals Ltd., 1984: Diamond Drilling, Wesleyan Lake Area. Ontario Ministry of Northern Development and Mines, AFRI 52O04NE0009.

Sulpetro Minerals Ltd., 1984: Assay certificates, Wesleyan Lake Area diamond drilling. Ontario Ministry of Northern Development and Mines, AFRI 52O04NE0008.

Umex Corporation Limited, 1974: Diamond Drilling, Area of Wesleyan Lake. Ontario Ministry of Northern Development and Mines, AFRI 52O04NE0012.

Zalnieriunas, R. V., 1983: Report on geological survey, Bamaji Lake Option, Project 3357, NTS 52 O/4, Sulpetro Minerals Limited. Ontario Ministry of Northern Development and Mines, AFRI 52O04NE0010.

APPENDIX I

Rock Sample Descriptions (Table 1)

Grab Sample Descriptions Table-1

| Sample_No. | Date | Easting | Northing | Elevation | Au (ppb) GE_FAI30V5 | Area | Description | Claim_Cell | Sample_Type | Rock_Type | Rock_Code |
|------------|-----------|----------|-----------|-----------|------------------------|---------------------------|---|------------|-------------|-------------------|-----------|
| 00252001 | 28-Jul-19 | 607698 | 5675145 | 389 | | East of Kaginot Lake | Glassy white-grey-black quartz vein in outcrop, difficult to determine orientation. Host rock is possibly intermediate tuff, bands of fine-grained biotite in places, possible trace pyrite specks, minor rust. | - | Outcrop | Quartz Vein | QV |
| 00252002 | 28-Jul-19 | 607698 | 5675148 | 389 | <1 | East of Kaginot Lake | Sugary to glassy smoky grey-black quartz, minor kspar. | - | Outcrop | Quartz Vein | QV |
| 00252003 | 28-Jul-19 | 607700 | 5675153 | 391 | <1 | East of Kaginot Lake | Glassy white-grey-black quartz vein in intermediate tuff, minor-moderate fine biotite in the wall rock. | - | Outcrop | Quartz Vein | QV |
| 00252004 | 28-Jul-19 | 607701 | 5675153 | 391 | <1 | East of Kaginot Lake | Smoky dark grey-black-white quartz bleb in weakly-moderately sheared intermediate tuff. Shear is ~0.5m wide, strikes 000/50 degrees E. | - | Outcrop | Quartz Vein | QV |
| 00252005 | 28-Jul-19 | 607711 | 5675158 | 396 | <1 | East of Kaginot Lake | Smoky black quartz in weakly sheared outcrop. | - | Outcrop | Quartz Vein | QV |
| 00252006 | 30-Jul-19 | 607442 | 5674890 | 398 | <1 | Southeast of Kaginot Lake | Intermediate tuff with minor-moderate carb, trace-1% fine pyrite, trace chalcopyrite. Quartz eyes in places, fine-grained/siliceous in places. | 551033 | Outcrop | Intermediate Tuff | INT |
| 00252007 | 30-Jul-19 | 606573 | 5674659 | 386 | <1 | South of Kaginot Lake | Intermediate tuff with minor rust, trace pyrite. Weakly foliated at 080 degrees. | 551033 | Outcrop | Intermediate Tuff | INT |
| 00252008 | 30-Jul-19 | 606157 | 5674953 | 400 | <1 | South of Kaginot Lake | Intermediate tuff with minor-moderate rust, weak-moderate foliation, trace pyrite. Minor orange-brown rusty band. | 551033 | Outcrop | Intermediate Tuff | INT |
| 00252009 | 30-Jul-19 | 606150 | 5674941 | 398 | <1 | South of Kaginot Lake | 5cm quartz vein in foliated/sheared outcrop at 050/55 degrees SE. Glassy, white to smoky grey-black, trace pyrite. | 551033 | Outcrop | Quartz Vein | QV |
| 00252010 | 30-Jul-19 | 605796 | 5675068 | 403 | <1 | South of Kaginot Lake | ~10cm quartz vein in E-dipping tuff. Glassy, white, local hematite, local granular texture. | 552488 | Outcrop | Quartz Vein | QV |
| 00252011 | 30-Jul-19 | 605874 | 5675031 | 410 | <1 | South of Kaginot Lake | 0.5m grey-white quartz vein in shear. Minor tourmaline patches and hematite or kspar patches/stringers. 180/fairly steep dip to W, some 40 degree fractures as well. | 552488 | Outcrop | Quartz Vein | QV |
| 00252012 | 30-Jul-19 | 605874 | 5675029 | 410 | <1 | South of Kaginot Lake | Same vein as previous. Glassy, white, minor-moderate tourmaline patches, minor hematite. ~30cm wide here. | 552488 | Outcrop | Quartz Vein | QV |
| 00252013 | 30-Jul-19 | 605874 | 5675027.5 | 410 | <1 | South of Kaginot Lake | Same vein as previous. Glassy, white-grey, minor-moderate tourmaline patches, minor hematite. ~10-15cm wide here. | 552488 | Outcrop | Quartz Vein | QV |
| 00252014 | 30-Jul-19 | 605874 | 5675022.5 | 410 | <1 | South of Kaginot Lake | Same vein/location as previous. Glassy to sugary orange-red-white quartz. Minor <1mm black stringers/fractures (tourmaline?), minor-moderate hematite. | 552488 | Outcrop | Quartz Vein | QV |
| 00252015 | 30-Jul-19 | 605874 | 5675022.4 | 410 | 2 | South of Kaginot Lake | Same vein/location as previous. Glassy to sugary, orange-white to grey-black quartz. Minor-moderate hematite, trace-1% pyrite. | 552488 | Outcrop | Quartz Vein | QV |
| 00252016 | 30-Jul-19 | 605874 | 5675022.3 | 410 | <1 | South of Kaginot Lake | Same vein as previous. Glassy to sugary, orange-white quartz, minor-moderate hematite. Trace-0.5% visible pyrite cubes, some large cubic rusted out spaces within the quartz. | 552488 | Outcrop | Quartz Vein | QV |
| 00252017 | 30-Jul-19 | 605874 | 5675022.2 | 410 | <1 | South of Kaginot Lake | Same vein/location as previous. Glassy to sugary orange-pink-white quartz. Trace-1% pyrite, some rusty other sulphides with orange rust (sphalerite?). Some yellow alteration, minor black quartz with pyrite. | 552488 | Outcrop | Quartz Vein | QV |
| 00252018 | 30-Jul-19 | 605874 | 5675022.1 | 410 | <1 | South of Kaginot Lake | Same vein/location as previous. Glassy to sugary pink-orange-white quartz. Minor-moderate hematite, minor <1mm tourmaline stringers and patches. | 552488 | Outcrop | Quartz Vein | QV |
| 00252019 | 30-Jul-19 | 605946 | 5674994 | 404 | <1 | South of Kaginot Lake | Glassy white quartz from fractured outcrop, minor-moderate tourmaline, 1cm vein and patches. Outcrop below shows a 16cm, 155 degree subvertical vein. | 551033 | Outcrop | Quartz Vein | QV |
| 00252020 | 30-Jul-19 | 605939 | 5674995 | 406 | 3 | South of Kaginot Lake | Glassy white to locally orange quartz vein. 30cm wide, 115 degrees. | 551033 | Outcrop | Quartz Vein | QV |
| 00252021 | 30-Jul-19 | 605967 | 5674972 | 410 | 5 | South of Kaginot Lake | 0.5m glassy white quartz vein, locally orange, 010 degrees/subvertical. | 551033 | Outcrop | Quartz Vein | QV |
| 00252022 | 30-Jul-19 | 605967 | 5674970 | 410 | <1 | South of Kaginot Lake | Same vein as previous, 2m to S. 0.5m, glassy, white, locally orange. | 551033 | Outcrop | Quartz Vein | QV |
| 00252023 | 30-Jul-19 | 605966.5 | 5674965 | 410 | <1 | South of Kaginot Lake | Same vein as previous. 0.5m, glassy, white, locally orange, minor tourmaline. | 551033 | Outcrop | Quartz Vein | QV |

| | | | | | | | | | | | |
|----------|-----------|----------|---------|-----|----|-------------------------------------|--|--------|-------------|-----------------------|-----|
| 00252024 | 31-Jul-19 | 608372 | 5674336 | 377 | <1 | North Shore of West Arm of Fry Lake | Banded Iron Formation with minor-moderate Fe-carb fractures. More chert than iron minerals in this sample. | 551032 | Outcrop | Banded Iron Formation | BIF |
| 00252025 | 31-Jul-19 | 608343 | 5674321 | 379 | <1 | North Shore of West Arm of Fry Lake | ~10cm glassy, white-grey to smoky grey quartz block taken from lake but basically in places on top of shear. | 551032 | Outcrop | Quartz Vein | QV |
| 00252026 | 31-Jul-19 | 608341 | 5674319 | 379 | <1 | North Shore of West Arm of Fry Lake | Up to 8cm glassy, white-grey quartz vein in sheared iron formation. Some wall rock and minor black tourmaline (?). | 551032 | Outcrop | Quartz Vein | QV |
| 00252027 | 31-Jul-19 | 608337 | 5674325 | 381 | <1 | North Shore of West Arm of Fry Lake | Glassy, white-orange to locally smoky grey quartz vein/bleb in shear. | 551032 | Outcrop | Quartz Vein | QV |
| 00252028 | 31-Jul-19 | 608339 | 5674328 | 379 | <1 | North Shore of West Arm of Fry Lake | Moderately sheared, quartz-rich iron formation. | 551032 | Outcrop | Iron Formation | IF |
| 00252029 | 31-Jul-19 | 608344 | 5674334 | 380 | <1 | North Shore of West Arm of Fry Lake | Glassy, orange-white quartz block with moderate Fe-carb and minor-moderate hematite alteration. | 551032 | Frost Heave | Quartz Vein | QV |
| 00252030 | 31-Jul-19 | 608344.1 | 5674334 | 380 | 2 | North Shore of West Arm of Fry Lake | Glassy, white-grey quartz block with moderately sheared wall rock, moderate Fe-carb alteration, minor green-coloured mica. | 551032 | Frost Heave | Quartz Vein | QV |
| 00252031 | 31-Jul-19 | 608344.2 | 5674334 | 380 | <1 | North Shore of West Arm of Fry Lake | Glassy white-orange to grey-black quartz block with minor sheared wall rock, minor-moderate Fe-carb and hematite alteration. | 551032 | Frost Heave | Quartz Vein | QV |
| 00252032 | 31-Jul-19 | 608344.3 | 5674334 | 380 | 6 | North Shore of West Arm of Fry Lake | Quartz-carb flooded iron formation (?) with minor-moderate Fe-carb alteration, 2-3% pyrite. | 551032 | Frost Heave | Iron Formation | IF |
| 00252033 | 31-Jul-19 | 608344.4 | 5674334 | 380 | 3 | North Shore of West Arm of Fry Lake | 3-4cm glassy, white-grey quartz vein with minor sheared wall rock, moderate Fe-carb. | 551032 | Frost Heave | Quartz Vein | QV |
| 00252034 | 31-Jul-19 | 608344.5 | 5674334 | 380 | 2 | North Shore of West Arm of Fry Lake | Glassy, white-grey, rusty quartz block with moderate Fe-carb alteration, some pyritic fragments of wall rock within, trace-1% pyrite overall. | 551032 | Frost Heave | Quartz Vein | QV |
| 252035 | 01-Aug-19 | 607213 | 5674340 | 380 | 1 | North of West Arm of Fry Lake | 5-10cm glassy, white-grey to locally smoky black quartz vein in intermediate volcanic shear. Some slivers of sheared wall rock. Shear trends 255 degrees/subvertical or steep dip to W. | 551032 | Outcrop | Quartz Vein | QV |
| 252036 | 01-Aug-19 | 607184 | 5674250 | 386 | <1 | North of West Arm of Fry Lake | Sugary dark grey-white quartz vein in sheared mafic volcanic. Trace pyrite, chalcopyrite and 0.5% of an unknown grey sulphide, more concentrated in mafic chloritic fragments. Frost heave on beach. | 551032 | Frost Heave | Quartz Vein | QV |
| 252037 | 01-Aug-19 | 607184.5 | 5674250 | 386 | <1 | North of West Arm of Fry Lake | Sugary dark grey-white, rusty quartz vein in sheared mafic volcanic. Trace pyrite, trace-0.5% unknown grey sulphide. Frost heave on beach. | 551032 | Frost Heave | Quartz Vein | QV |
| 252038 | 01-Aug-19 | 607180.5 | 5674250 | 386 | <1 | North of West Arm of Fry Lake | Sugary, dark grey-white quartz vein with numerous rusty fractures. Trace-0.5% fine pyrite, 5-10% of unknown grey sulphide. Frost heave on beach. | 551032 | Frost Heave | Quartz Vein | QV |
| 252039 | 01-Aug-19 | 607439 | 5674864 | 397 | <1 | Southeast of Kaginot Lake | Glassy-sugary, white-grey quartz vein in intermediate volcanic outcrop. Minor-moderate orange-brown rust, minor chloritic fragments. Orientation difficult to determine. | 551033 | Outcrop | Quartz Vein | QV |

APPENDIX II

Rock Assay Certificates (SGS Labs)



ANALYSIS REPORT BBM19-00645

To COD SGS MINERALS - GEOCHEM VANCOUVER
GOLDON RESOURCES- BRUCE MACLACHLAN
SGS CANADA INC
3260 PRODUCTION WAY
BURNABY V5A 4W4
BC
CANADA

| | | | |
|-------------------|--------------------|------------------|---------------------------|
| Order Number | GoldON-1/ 39 Rocks | Date Received | 07-Aug-2019 |
| Project | GOLDON RESOURCES | Date Analysed | 08-Aug-2019 - 28-Aug-2019 |
| Submission Number | GoldON-1/ 39 Rocks | Date Completed | 28-Aug-2019 |
| Number of Samples | 39 | SGS Order Number | BBM19-00645 |

Methods Summary

| Number of Sample | Method Code | Description |
|------------------|-------------|--|
| 39 | G_LOG | Sample Registration Fee |
| 39 | G_WGH_KG | Weight of samples received |
| 39 | GE_FAI30V5 | Au, Pt, Pd, FAS, exploration grade, ICP-AES, 30g-5mL |
| 39 | GE_ICP40Q12 | 4 Acid Digest (HCL/HCLO4/HF/HNO3), ICP, 0.2g-12ml |

Storage

Pulp Store for 90 days
Reject Store for 30 days

Authorised Signatory

Gerald Chik
Laboratory Manager

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WARNING: The sample(s) to which the findings recorded herein (the "Findings") relate was(were) drawn and / or provided by the Client or by a third party acting at the Client's direction. The Findings constitute no warranty of the sample's representativeness of any goods and strictly relate to the sample(s). The Company accepts no liability with regard to the origin or source from which the sample(s) is/are said to be extracted. The findings report on the samples provided by the client and are not intended for commercial or contractual settlement purposes.

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received

28-Aug-2019 10:59AM BBM_U0000935429

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MIN-M_COA_ROW-Last Modified Date: 24-Jul-2019



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element Method | Wtkg G_WGH_KG | @Au GE_FAI30V5 | @Pt GE_FAI30V5 | @Pd GE_FAI30V5 | @Ag GE_ICP40Q12 | @Al GE_ICP40Q12 |
|----------------|------------------|-------------------|-------------------|-------------------|--------------------|--------------------|
| Lower Limit | 0.01 | 1 | 10 | 1 | 2 | 0.01 |
| Upper Limit | -- | 10,000 | 10,000 | 10,000 | 100 | 15 |
| Unit | kg | ppb | ppb | ppb | ppm m / m | % |
| 00252001 | 0.53 | <1 | <10 | <1 | <2 | 0.23 |
| 00252002 | 0.57 | <1 | <10 | <1 | <2 | 1.59 |
| 00252003 | 0.49 | <1 | <10 | <1 | <2 | 2.75 |
| 00252004 | 0.32 | <1 | <10 | <1 | <2 | 3.09 |
| 00252005 | 0.67 | <1 | <10 | <1 | <2 | 7.50 |
| 00252006 | 0.43 | <1 | <10 | 11 | <2 | 8.74 |
| 00252007 | 0.44 | <1 | <10 | 2 | <2 | 9.45 |
| 00252008 | 0.63 | <1 | <10 | <1 | <2 | 8.66 |
| 00252009 | 0.33 | <1 | <10 | <1 | <2 | 1.88 |
| 00252010 | 0.47 | <1 | <10 | <1 | <2 | 0.27 |
| 00252011 | 0.31 | <1 | <10 | <1 | <2 | 0.45 |
| 00252012 | 0.34 | <1 | <10 | <1 | <2 | 0.34 |
| 00252013 | 0.56 | <1 | <10 | <1 | <2 | 0.32 |
| 00252014 | 0.61 | <1 | <10 | <1 | <2 | 0.09 |
| 00252015 | 0.36 | 2 | <10 | 12 | <2 | 0.45 |
| 00252016 | 0.55 | <1 | <10 | <1 | <2 | 0.01 |
| 00252017 | 0.43 | <1 | <10 | 3 | <2 | 0.12 |
| 00252018 | 0.60 | <1 | <10 | <1 | <2 | 0.02 |
| 00252019 | 0.48 | <1 | <10 | <1 | <2 | 1.71 |
| 00252020 | 0.34 | 3 | <10 | <1 | <2 | 0.01 |
| 00252021 | 0.31 | 5 | <10 | <1 | <2 | 0.06 |
| 00252022 | 0.50 | <1 | <10 | <1 | <2 | 0.02 |
| 00252023 | 0.59 | <1 | <10 | <1 | <2 | 0.12 |
| 00252024 | 0.46 | <1 | <10 | <1 | <2 | 0.61 |
| 00252025 | 0.52 | <1 | <10 | <1 | <2 | 0.07 |
| 00252026 | 0.73 | <1 | <10 | <1 | <2 | 0.41 |
| 00252027 | 0.39 | <1 | <10 | <1 | <2 | 0.11 |
| 00252028 | 0.38 | <1 | <10 | <1 | <2 | 0.59 |
| 00252029 | 0.27 | <1 | <10 | <1 | <2 | 0.13 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element Method | Wtkg G_WGH_KG | @Au GE_FAI30V5 | @Pt GE_FAI30V5 | @Pd GE_FAI30V5 | @Ag GE_ICP40Q12 | @Al GE_ICP40Q12 |
|----------------|------------------|-------------------|-------------------|-------------------|--------------------|--------------------|
| Lower Limit | 0.01 | 1 | 10 | 1 | 2 | 0.01 |
| Upper Limit | -- | 10,000 | 10,000 | 10,000 | 100 | 15 |
| Unit | kg | ppb | ppb | ppb | ppm m / m | % |
| 00252030 | 0.35 | 2 | <10 | <1 | <2 | 1.17 |
| 00252031 | 0.33 | <1 | <10 | <1 | <2 | 0.29 |
| 00252032 | 0.75 | 6 | <10 | <1 | <2 | 0.56 |
| 00252033 | 0.56 | 3 | <10 | <1 | <2 | 2.00 |
| 00252034 | 0.39 | 2 | <10 | <1 | <2 | 1.24 |
| 00252035 | 0.47 | 1 | <10 | <1 | <2 | 0.40 |
| 00252036 | 0.56 | <1 | <10 | <1 | <2 | 0.04 |
| 00252037 | 0.26 | <1 | <10 | <1 | <2 | 0.08 |
| 00252038 | 0.60 | <1 | <10 | <1 | <2 | 0.06 |
| 00252039 | 0.42 | <1 | <10 | <1 | <2 | 0.26 |
| *Dup 00252039 | - | <1 | <10 | <1 | <2 | 0.28 |
| *Std OREAS520 | - | - | - | - | <2 | 5.93 |
| *Blk BLANK | - | <1 | <10 | <1 | - | - |
| *Rep 00252016 | - | <1 | <10 | 1 | - | - |
| *Rep 00252024 | - | <1 | <10 | <1 | - | - |
| *Std PGMS-24 | - | 855 | 1090 | 4830 | - | - |
| *Blk BLANK | - | <1 | <10 | <1 | - | - |
| *Std OREAS520 | - | - | - | - | <2 | 5.93 |
| *Std OREAS502B | - | - | - | - | <2 | 7.41 |
| *Blk BLANK | - | - | - | - | <2 | <0.01 |

| Element Method | @As GE_ICP40Q12 | @Ba GE_ICP40Q12 | @Be GE_ICP40Q12 | @Bi GE_ICP40Q12 | @Ca GE_ICP40Q12 | @Cd GE_ICP40Q12 |
|----------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Lower Limit | 3 | 1 | 0.5 | 5 | 0.01 | 1 |
| Upper Limit | 10,000 | 10,000 | 2,500 | 10,000 | 15 | 10,000 |
| Unit | ppm m / m | ppm m / m | ppm m / m | ppm m / m | % | ppm m / m |
| 00252001 | <3 | 19 | <0.5 | <5 | 0.23 | <1 |
| 00252002 | <3 | 1497 | <0.5 | <5 | 0.24 | <1 |
| 00252003 | <3 | 14 | <0.5 | <5 | 0.40 | <1 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element | @As | @Ba | @Be | @Bi | @Ca | @Cd |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Method | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 |
| Lower Limit | 3 | 1 | 0.5 | 5 | 0.01 | 1 |
| Upper Limit | 10,000 | 10,000 | 2,500 | 10,000 | 15 | 10,000 |
| Unit | ppm m / m | ppm m / m | ppm m / m | ppm m / m | % | ppm m / m |
| 00252004 | <3 | 46 | <0.5 | <5 | 1.12 | <1 |
| 00252005 | <3 | 145 | 1.1 | <5 | 4.90 | <1 |
| 00252006 | <3 | 45 | 0.5 | <5 | 5.45 | <1 |
| 00252007 | <3 | 18 | 1.1 | 7 | 6.09 | <1 |
| 00252008 | <3 | 113 | 1.3 | 23 | 4.61 | <1 |
| 00252009 | <3 | 38 | <0.5 | <5 | 1.47 | <1 |
| 00252010 | <3 | 10 | <0.5 | <5 | 0.16 | <1 |
| 00252011 | <3 | 3 | <0.5 | <5 | 0.03 | <1 |
| 00252012 | <3 | <1 | <0.5 | <5 | 0.02 | <1 |
| 00252013 | <3 | 1 | <0.5 | <5 | 0.02 | <1 |
| 00252014 | <3 | 3 | <0.5 | <5 | 0.04 | <1 |
| 00252015 | <3 | 22 | <0.5 | <5 | 0.01 | <1 |
| 00252016 | <3 | <1 | <0.5 | <5 | <0.01 | <1 |
| 00252017 | <3 | 4 | <0.5 | <5 | 0.01 | <1 |
| 00252018 | <3 | 2 | <0.5 | <5 | 0.01 | <1 |
| 00252019 | <3 | <1 | <0.5 | 13 | 0.50 | <1 |
| 00252020 | <3 | 2 | <0.5 | <5 | 0.04 | <1 |
| 00252021 | <3 | 2 | <0.5 | <5 | 0.01 | <1 |
| 00252022 | <3 | 2 | <0.5 | <5 | 0.02 | <1 |
| 00252023 | <3 | 2 | <0.5 | <5 | 0.02 | <1 |
| 00252024 | <3 | <1 | 1.5 | <5 | 1.40 | 1 |
| 00252025 | <3 | 15 | <0.5 | <5 | 0.22 | <1 |
| 00252026 | <3 | 10 | <0.5 | <5 | 0.46 | <1 |
| 00252027 | <3 | <1 | <0.5 | <5 | 0.21 | <1 |
| 00252028 | <3 | 11 | <0.5 | 14 | >15.00 | <1 |
| 00252029 | <3 | <1 | 69.6 | <5 | 0.21 | <1 |
| 00252030 | <3 | 27 | 0.6 | 6 | 8.49 | <1 |
| 00252031 | <3 | <1 | 12.8 | <5 | 0.09 | <1 |
| 00252032 | 3 | 3 | <0.5 | 6 | 5.91 | <1 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element Method | @As GE_ICP40Q12 | @Ba GE_ICP40Q12 | @Be GE_ICP40Q12 | @Bi GE_ICP40Q12 | @Ca GE_ICP40Q12 | @Cd GE_ICP40Q12 |
|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Lower Limit | 3 | 1 | 0.5 | 5 | 0.01 | 1 |
| Upper Limit | 10,000 | 10,000 | 2,500 | 10,000 | 15 | 10,000 |
| Unit | ppm m / m | ppm m / m | ppm m / m | ppm m / m | % | ppm m / m |
| 00252033 | <3 | <1 | <0.5 | <5 | 0.73 | 2 |
| 00252034 | <3 | 1 | <0.5 | <5 | 0.04 | <1 |
| 00252035 | <3 | 11 | <0.5 | <5 | 6.01 | <1 |
| 00252036 | <3 | 5 | <0.5 | <5 | 0.93 | <1 |
| 00252037 | <3 | 12 | <0.5 | <5 | 1.18 | <1 |
| 00252038 | <3 | 8 | <0.5 | <5 | 1.42 | <1 |
| 00252039 | 4 | 8 | <0.5 | <5 | 0.08 | <1 |
| *Dup 00252039 | <3 | 7 | <0.5 | <5 | 0.08 | <1 |
| *Std OREAS520 | 164 | 806 | 1.5 | 14 | 4.11 | <1 |
| *Std OREAS520 | 167 | 362 | 1.6 | 7 | 4.15 | <1 |
| *Std OREAS502B | 15 | 964 | 3.0 | 10 | 2.73 | <1 |
| *Blk BLANK | <3 | <1 | <0.5 | <5 | <0.01 | <1 |

| Element Method | @Co GE_ICP40Q12 | @Cr GE_ICP40Q12 | @Cu GE_ICP40Q12 | @Fe GE_ICP40Q12 | @K GE_ICP40Q12 | @La GE_ICP40Q12 |
|--------------------|--------------------|--------------------|--------------------|--------------------|-------------------|--------------------|
| Lower Limit | 1 | 1 | 0.5 | 0.01 | 0.01 | 0.5 |
| Upper Limit | 10,000 | 10,000 | 10,000 | 15 | 15 | 10,000 |
| Unit | ppm m / m | ppm m / m | ppm m / m | % | % | ppm m / m |
| 00252001 | <1 | 18 | 1.2 | 0.66 | 0.04 | <0.5 |
| 00252002 | 2 | 29 | 1.3 | 1.27 | 0.27 | <0.5 |
| 00252003 | 23 | 34 | <0.5 | 5.08 | 0.03 | <0.5 |
| 00252004 | 21 | 93 | 2.6 | 4.30 | 0.12 | 0.6 |
| 00252005 | 30 | 75 | 1.2 | 6.14 | 0.25 | 0.9 |
| 00252006 | 50 | 240 | 126 | 8.04 | 0.12 | 0.9 |
| 00252007 | 34 | 47 | 43.9 | 8.17 | 0.07 | 8.2 |
| 00252008 | 37 | 120 | 174 | 7.50 | 0.26 | 15.9 |
| 00252009 | 9 | 30 | 15.6 | 1.39 | 0.06 | 1.8 |
| 00252010 | <1 | 19 | 3.0 | 0.70 | 0.02 | 0.6 |
| 00252011 | <1 | 15 | 1.0 | 0.81 | 0.02 | <0.5 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element Method | @Co GE_ICP40Q12 | @Cr GE_ICP40Q12 | @Cu GE_ICP40Q12 | @Fe GE_ICP40Q12 | @K GE_ICP40Q12 | @La GE_ICP40Q12 |
|----------------|--------------------|--------------------|--------------------|--------------------|-------------------|--------------------|
| Lower Limit | 1 | 1 | 0.5 | 0.01 | 0.01 | 0.5 |
| Upper Limit | 10,000 | 10,000 | 10,000 | 15 | 15 | 10,000 |
| Unit | ppm m / m | ppm m / m | ppm m / m | % | % | ppm m / m |
| 00252012 | <1 | 6 | 1.2 | 0.80 | <0.01 | <0.5 |
| 00252013 | 4 | 27 | 4.1 | 1.03 | <0.01 | <0.5 |
| 00252014 | 2 | 39 | 5.5 | 2.36 | <0.01 | <0.5 |
| 00252015 | 9 | 34 | 87.6 | 5.88 | 0.09 | <0.5 |
| 00252016 | 42 | 37 | 8.8 | 2.27 | <0.01 | <0.5 |
| 00252017 | 4 | 35 | 34.3 | 3.96 | 0.01 | <0.5 |
| 00252018 | <1 | 30 | 3.0 | 1.09 | <0.01 | <0.5 |
| 00252019 | 3 | 22 | 2.4 | 1.22 | <0.01 | <0.5 |
| 00252020 | <1 | 28 | 3.2 | 0.72 | <0.01 | <0.5 |
| 00252021 | 2 | 30 | 3.5 | 0.90 | <0.01 | <0.5 |
| 00252022 | <1 | 28 | 1.6 | 0.65 | <0.01 | <0.5 |
| 00252023 | <1 | 20 | 1.4 | 0.69 | <0.01 | <0.5 |
| 00252024 | <1 | 28 | 93.6 | >15.00 | 0.02 | 4.7 |
| 00252025 | <1 | 37 | 1.4 | 0.83 | <0.01 | <0.5 |
| 00252026 | 2 | 42 | 2.3 | 1.75 | <0.01 | 0.7 |
| 00252027 | 1 | 55 | 32.7 | 2.79 | <0.01 | 2.5 |
| 00252028 | 3 | 4 | 83.2 | 13.94 | 0.04 | 2.5 |
| 00252029 | 2 | 30 | 63.6 | 2.79 | <0.01 | 5.7 |
| 00252030 | 5 | 146 | 61.8 | 8.83 | 0.29 | 14.2 |
| 00252031 | 1 | 38 | 162 | 3.72 | <0.01 | 1.0 |
| 00252032 | 7 | 38 | 156 | 7.93 | 0.03 | 7.0 |
| 00252033 | 9 | 39 | 146 | 9.03 | 0.01 | 6.0 |
| 00252034 | 2 | 62 | 73.9 | 5.84 | 0.04 | <0.5 |
| 00252035 | 1 | 24 | 3.2 | 0.73 | 0.01 | <0.5 |
| 00252036 | 4 | 24 | 82.8 | 1.97 | 0.02 | 3.4 |
| 00252037 | 4 | 27 | 71.1 | 1.74 | 0.03 | 1.7 |
| 00252038 | 1 | 18 | 43.3 | 8.49 | 0.01 | 1.9 |
| 00252039 | 1 | 19 | 5.8 | 1.00 | 0.02 | <0.5 |
| *Dup 00252039 | 1 | 15 | 4.2 | 0.99 | 0.02 | <0.5 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element | @Co | @Cr | @Cu | @Fe | @K | @La |
|----------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Method | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 |
| Lower Limit | 1 | 1 | 0.5 | 0.01 | 0.01 | 0.5 |
| Upper Limit | 10,000 | 10,000 | 10,000 | 15 | 15 | 10,000 |
| Unit | ppm m / m | ppm m / m | ppm m / m | % | % | ppm m / m |
| *Std OREAS520 | 200 | 28 | 2872 | >15.00 | 3.51 | 86.6 |
| *Std OREAS520 | 206 | 28 | 2990 | >15.00 | 3.35 | 79.2 |
| *Std OREAS502B | 19 | 62 | 7223 | 5.72 | 3.01 | 29.0 |
| *Blk BLANK | <1 | 1 | <0.5 | <0.01 | <0.01 | <0.5 |

| Element | @Li | @Mg | @Mn | @Mo | @Ni | @Na |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Method | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 |
| Lower Limit | 1 | 0.01 | 2 | 1 | 1 | 0.01 |
| Upper Limit | 10,000 | 15 | 10,000 | 10,000 | 10,000 | 15 |
| Unit | ppm m / m | % | ppm m / m | ppm m / m | ppm m / m | % |
| 00252001 | <1 | 0.06 | 100 | 3 | 3 | 0.10 |
| 00252002 | 2 | 0.34 | 142 | 3 | 8 | 0.60 |
| 00252003 | 12 | 2.10 | 745 | 3 | 49 | 0.13 |
| 00252004 | 12 | 1.83 | 704 | 3 | 51 | 0.31 |
| 00252005 | 18 | 2.85 | 1268 | 1 | 68 | 2.48 |
| 00252006 | 17 | 4.76 | 1316 | <1 | 138 | 1.90 |
| 00252007 | 10 | 2.15 | 1358 | 1 | 41 | 2.01 |
| 00252008 | 15 | 3.39 | 1143 | 1 | 82 | 2.58 |
| 00252009 | 3 | 0.34 | 363 | 3 | 26 | 0.82 |
| 00252010 | <1 | 0.03 | 133 | 3 | 3 | 0.16 |
| 00252011 | <1 | 0.11 | 79 | 2 | 2 | 0.05 |
| 00252012 | <1 | 0.08 | 76 | 2 | 3 | 0.05 |
| 00252013 | <1 | 0.08 | 78 | 3 | 7 | 0.04 |
| 00252014 | <1 | 0.04 | 76 | 6 | 129 | 0.02 |
| 00252015 | <1 | 0.07 | 80 | 5 | 109 | 0.03 |
| 00252016 | <1 | <0.01 | 68 | 5 | 56 | <0.01 |
| 00252017 | <1 | 0.03 | 73 | 6 | 117 | 0.01 |
| 00252018 | <1 | <0.01 | 58 | 4 | 43 | <0.01 |
| 00252019 | <1 | 0.41 | 104 | 3 | 4 | 0.16 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element Method | @Li GE_ICP40Q12 | @Mg GE_ICP40Q12 | @Mn GE_ICP40Q12 | @Mo GE_ICP40Q12 | @Ni GE_ICP40Q12 | @Na GE_ICP40Q12 |
|----------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Lower Limit | 1 | 0.01 | 2 | 1 | 1 | 0.01 |
| Upper Limit | 10,000 | 15 | 10,000 | 10,000 | 10,000 | 15 |
| Unit | ppm m / m | % | ppm m / m | ppm m / m | ppm m / m | % |
| 00252020 | <1 | <0.01 | 80 | 3 | 2 | <0.01 |
| 00252021 | <1 | 0.02 | 72 | 4 | 4 | 0.01 |
| 00252022 | <1 | <0.01 | 75 | 4 | 2 | 0.01 |
| 00252023 | <1 | 0.03 | 74 | 3 | 2 | 0.02 |
| 00252024 | 1 | 1.07 | 890 | 1 | 5 | <0.01 |
| 00252025 | <1 | 0.03 | 307 | 4 | 2 | <0.01 |
| 00252026 | <1 | 0.18 | 398 | 4 | 5 | 0.01 |
| 00252027 | <1 | 0.04 | 315 | 4 | 4 | <0.01 |
| 00252028 | <1 | 3.15 | 7951 | <1 | 14 | <0.01 |
| 00252029 | <1 | 0.05 | 404 | 2 | 5 | <0.01 |
| 00252030 | 5 | 1.79 | 2152 | 2 | 54 | <0.01 |
| 00252031 | <1 | 0.12 | 206 | 3 | 10 | <0.01 |
| 00252032 | 2 | 1.49 | 1135 | 3 | 43 | <0.01 |
| 00252033 | 3 | 0.65 | 739 | 4 | 23 | <0.01 |
| 00252034 | 3 | 0.31 | 162 | 4 | 6 | <0.01 |
| 00252035 | <1 | 0.08 | 615 | 3 | 2 | 0.16 |
| 00252036 | <1 | 0.14 | 192 | 3 | 4 | <0.01 |
| 00252037 | <1 | 0.12 | 218 | 3 | 2 | <0.01 |
| 00252038 | <1 | 1.01 | 950 | 2 | <1 | 0.02 |
| 00252039 | <1 | 0.14 | 120 | 3 | 4 | 0.05 |
| *Dup 00252039 | <1 | 0.16 | 119 | 3 | 4 | 0.04 |
| *Std OREAS520 | 18 | 1.23 | 2569 | 56 | 72 | 1.33 |
| *Std OREAS520 | 18 | 1.18 | 2458 | 59 | 66 | 1.32 |
| *Std OREAS502B | 30 | 1.50 | 578 | 237 | 37 | 2.00 |
| *Blk BLANK | <1 | <0.01 | <2 | <1 | <1 | 0.01 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element | @P | @Pb | @S | @Sb | @Sc | @Sn |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Method | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 |
| Lower Limit | 0.01 | 2 | 0.01 | 5 | 0.5 | 10 |
| Upper Limit | 15 | 10,000 | 5 | 10,000 | 10,000 | 10,000 |
| Unit | % | ppm m / m | % | ppm m / m | ppm m / m | ppm m / m |
| 00252001 | <0.01 | <2 | <0.01 | <5 | <0.5 | <10 |
| 00252002 | <0.01 | <2 | <0.01 | <5 | 0.6 | <10 |
| 00252003 | <0.01 | <2 | <0.01 | <5 | 1.5 | <10 |
| 00252004 | 0.03 | <2 | <0.01 | 5 | 12.2 | <10 |
| 00252005 | 0.03 | <2 | <0.01 | 11 | 19.5 | <10 |
| 00252006 | 0.02 | <2 | <0.01 | 15 | 35.4 | <10 |
| 00252007 | 0.06 | <2 | 0.09 | 15 | 28.2 | <10 |
| 00252008 | 0.09 | <2 | 0.30 | 18 | 28.4 | <10 |
| 00252009 | 0.06 | <2 | 0.02 | <5 | 2.5 | <10 |
| 00252010 | 0.01 | <2 | <0.01 | <5 | 0.6 | <10 |
| 00252011 | <0.01 | <2 | <0.01 | <5 | 0.7 | <10 |
| 00252012 | <0.01 | <2 | <0.01 | <5 | <0.5 | <10 |
| 00252013 | <0.01 | <2 | 0.13 | <5 | <0.5 | <10 |
| 00252014 | <0.01 | 20 | 0.14 | <5 | <0.5 | <10 |
| 00252015 | <0.01 | 33 | 0.32 | <5 | 1.3 | <10 |
| 00252016 | <0.01 | 6 | 0.78 | <5 | <0.5 | <10 |
| 00252017 | <0.01 | 32 | 0.23 | <5 | <0.5 | <10 |
| 00252018 | <0.01 | 8 | <0.01 | <5 | <0.5 | <10 |
| 00252019 | <0.01 | <2 | <0.01 | <5 | 1.3 | <10 |
| 00252020 | <0.01 | <2 | <0.01 | <5 | <0.5 | <10 |
| 00252021 | <0.01 | <2 | 0.02 | <5 | <0.5 | <10 |
| 00252022 | <0.01 | <2 | <0.01 | <5 | <0.5 | <10 |
| 00252023 | <0.01 | <2 | <0.01 | <5 | <0.5 | <10 |
| 00252024 | 0.02 | 15 | 0.10 | <5 | 2.5 | <10 |
| 00252025 | <0.01 | <2 | <0.01 | <5 | <0.5 | <10 |
| 00252026 | 0.01 | <2 | <0.01 | <5 | 1.5 | <10 |
| 00252027 | <0.01 | <2 | 0.03 | <5 | 0.6 | <10 |
| 00252028 | 0.05 | 5 | 0.35 | <5 | 1.1 | <10 |
| 00252029 | 0.02 | 3 | 0.05 | <5 | <0.5 | <10 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element | @P | @Pb | @S | @Sb | @Sc | @Sn |
|----------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Method | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 |
| Lower Limit | 0.01 | 2 | 0.01 | 5 | 0.5 | 10 |
| Upper Limit | 15 | 10,000 | 5 | 10,000 | 10,000 | 10,000 |
| Unit | % | ppm m / m | % | ppm m / m | ppm m / m | ppm m / m |
| 00252030 | 0.11 | 35 | <0.01 | <5 | 5.8 | <10 |
| 00252031 | <0.01 | <2 | 0.05 | <5 | 0.7 | <10 |
| 00252032 | 0.02 | 9 | 0.99 | <5 | 2.4 | <10 |
| 00252033 | 0.02 | <2 | 0.15 | <5 | 2.8 | <10 |
| 00252034 | <0.01 | 3 | 0.11 | <5 | 1.4 | <10 |
| 00252035 | 0.03 | <2 | <0.01 | <5 | 1.5 | <10 |
| 00252036 | <0.01 | <2 | 0.09 | <5 | <0.5 | <10 |
| 00252037 | <0.01 | <2 | 0.16 | <5 | <0.5 | <10 |
| 00252038 | <0.01 | <2 | 0.07 | <5 | <0.5 | <10 |
| 00252039 | <0.01 | <2 | <0.01 | <5 | 0.7 | <10 |
| *Dup 00252039 | <0.01 | <2 | <0.01 | <5 | 0.7 | <10 |
| *Std OREAS520 | 0.08 | 6 | 0.96 | 9 | 16.5 | <10 |
| *Std OREAS520 | 0.09 | 3 | 0.99 | 11 | 16.5 | <10 |
| *Std OREAS502B | 0.11 | 32 | 0.99 | 14 | 13.8 | <10 |
| *Blk BLANK | <0.01 | <2 | <0.01 | <5 | <0.5 | <10 |

| Element | @Sr | @Ti | @V | @W | @Y | @Zn |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Method | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 |
| Lower Limit | 0.5 | 0.01 | 2 | 10 | 0.5 | 1 |
| Upper Limit | 10,000 | 15 | 10,000 | 10,000 | 10,000 | 10,000 |
| Unit | ppm m / m | % | ppm m / m | ppm m / m | ppm m / m | ppm m / m |
| 00252001 | 6.3 | <0.01 | 3 | <10 | <0.5 | 20 |
| 00252002 | 33.5 | <0.01 | 18 | <10 | <0.5 | 21 |
| 00252003 | 6.4 | <0.01 | 83 | <10 | <0.5 | 55 |
| 00252004 | 24.6 | 0.20 | 101 | <10 | 6.2 | 42 |
| 00252005 | 141 | 0.32 | 174 | <10 | 9.1 | 67 |
| 00252006 | 167 | 0.33 | 215 | 14 | 12.0 | 54 |
| 00252007 | 75.0 | 0.55 | 198 | <10 | 16.5 | 102 |
| 00252008 | 245 | 0.57 | 201 | <10 | 17.1 | 111 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element Method | @Sr GE_ICP40Q12 | @Ti GE_ICP40Q12 | @V GE_ICP40Q12 | @W GE_ICP40Q12 | @Y GE_ICP40Q12 | @Zn GE_ICP40Q12 |
|----------------|--------------------|--------------------|-------------------|-------------------|-------------------|--------------------|
| Lower Limit | 0.5 | 0.01 | 2 | 10 | 0.5 | 1 |
| Upper Limit | 10,000 | 15 | 10,000 | 10,000 | 10,000 | 10,000 |
| Unit | ppm m / m | % | ppm m / m | ppm m / m | ppm m / m | ppm m / m |
| 00252009 | 82.7 | 0.05 | 17 | <10 | 1.8 | 18 |
| 00252010 | 11.0 | 0.01 | 5 | <10 | <0.5 | 6 |
| 00252011 | 16.2 | <0.01 | 11 | <10 | <0.5 | 5 |
| 00252012 | 12.1 | <0.01 | 8 | <10 | <0.5 | 5 |
| 00252013 | 12.5 | <0.01 | 8 | <10 | <0.5 | 8 |
| 00252014 | 6.6 | <0.01 | 3 | <10 | 1.3 | 56 |
| 00252015 | 10.3 | 0.01 | 14 | 26 | 2.5 | 48 |
| 00252016 | 4.3 | <0.01 | <2 | <10 | 0.6 | 21 |
| 00252017 | 6.2 | <0.01 | 4 | 20 | 1.9 | 40 |
| 00252018 | 4.2 | <0.01 | <2 | <10 | <0.5 | 29 |
| 00252019 | 42.2 | 0.02 | 36 | <10 | 0.7 | 16 |
| 00252020 | 3.7 | <0.01 | <2 | <10 | <0.5 | 2 |
| 00252021 | 3.0 | <0.01 | 3 | <10 | <0.5 | 3 |
| 00252022 | 6.8 | <0.01 | <2 | <10 | <0.5 | 4 |
| 00252023 | 7.3 | <0.01 | 4 | <10 | <0.5 | 3 |
| 00252024 | 23.5 | 0.03 | 20 | 23 | 10.5 | 146 |
| 00252025 | 3.2 | <0.01 | 3 | <10 | <0.5 | 9 |
| 00252026 | 5.7 | <0.01 | 15 | <10 | 0.7 | 24 |
| 00252027 | 0.9 | <0.01 | 4 | <10 | 1.1 | 9 |
| 00252028 | 110 | 0.02 | 6 | 17 | 10.9 | 37 |
| 00252029 | 2.6 | <0.01 | 2 | <10 | 2.0 | 51 |
| 00252030 | 157 | 0.09 | 28 | 11 | 8.5 | 173 |
| 00252031 | 2.0 | <0.01 | 7 | <10 | 0.6 | 39 |
| 00252032 | 119 | 0.03 | 20 | <10 | 3.7 | 146 |
| 00252033 | 8.9 | 0.02 | 26 | <10 | 2.5 | 607 |
| 00252034 | 3.5 | 0.03 | 21 | <10 | 1.3 | 162 |
| 00252035 | 14.8 | 0.02 | 9 | <10 | 1.0 | 4 |
| 00252036 | 6.7 | <0.01 | <2 | <10 | 1.5 | 24 |
| 00252037 | 10.2 | <0.01 | 2 | <10 | 2.3 | 12 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
 Project GOLDON RESOURCES
 Submission Number GoldON-1/ 39 Rocks
 Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element | @Sr | @Ti | @V | @W | @Y | @Zn |
|----------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Method | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 | GE_ICP40Q12 |
| Lower Limit | 0.5 | 0.01 | 2 | 10 | 0.5 | 1 |
| Upper Limit | 10,000 | 15 | 10,000 | 10,000 | 10,000 | 10,000 |
| Unit | ppm m / m | % | ppm m / m | ppm m / m | ppm m / m | ppm m / m |
| 00252038 | 4.2 | <0.01 | <2 | 14 | 4.1 | 61 |
| 00252039 | 5.9 | 0.02 | 10 | <10 | 0.5 | 6 |
| *Dup 00252039 | 5.8 | 0.02 | 10 | <10 | 0.5 | 6 |
| *Std OREAS520 | 108 | 0.42 | 257 | 60 | 19.0 | 20 |
| *Std OREAS520 | 100 | 0.41 | 260 | 69 | 19.5 | 21 |
| *Std OREAS502B | 354 | 0.43 | 129 | <10 | 22.9 | 131 |
| *Blk BLANK | <0.5 | <0.01 | <2 | <10 | <0.5 | <1 |

| Element | @Zr |
|-------------|-------------|
| Method | GE_ICP40Q12 |
| Lower Limit | 0.5 |
| Upper Limit | 10,000 |
| Unit | ppm m / m |
| 00252001 | <0.5 |
| 00252002 | <0.5 |
| 00252003 | <0.5 |
| 00252004 | 3.8 |
| 00252005 | 6.9 |
| 00252006 | 12.5 |
| 00252007 | 65.4 |
| 00252008 | 31.6 |
| 00252009 | 1.6 |
| 00252010 | 1.2 |
| 00252011 | <0.5 |
| 00252012 | <0.5 |
| 00252013 | <0.5 |
| 00252014 | <0.5 |
| 00252015 | 4.8 |
| 00252016 | <0.5 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
Project GOLDON RESOURCES
Submission Number GoldON-1/ 39 Rocks
Number of Samples 39

ANALYSIS REPORT BBM19-00645

| Element | @Zr |
|----------------|-------------|
| Method | GE_ICP40Q12 |
| Lower Limit | 0.5 |
| Upper Limit | 10,000 |
| Unit | ppm m / m |
| 00252017 | 1.6 |
| 00252018 | <0.5 |
| 00252019 | 0.7 |
| 00252020 | <0.5 |
| 00252021 | <0.5 |
| 00252022 | <0.5 |
| 00252023 | <0.5 |
| 00252024 | 19.0 |
| 00252025 | <0.5 |
| 00252026 | 1.9 |
| 00252027 | <0.5 |
| 00252028 | 13.4 |
| 00252029 | 0.9 |
| 00252030 | 36.6 |
| 00252031 | 1.9 |
| 00252032 | 17.1 |
| 00252033 | 4.9 |
| 00252034 | 24.2 |
| 00252035 | 1.0 |
| 00252036 | 0.9 |
| 00252037 | 1.2 |
| 00252038 | 1.3 |
| 00252039 | 2.0 |
| *Dup 00252039 | 1.8 |
| *Std OREAS520 | 144 |
| *Std OREAS520 | 127 |
| *Std OREAS502B | 71.5 |
| *Blk BLANK | <0.5 |

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received



Order Number GoldON-1/ 39 Rocks
Project GOLDON RESOURCES
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ANALYSIS REPORT BBM19-00645

SGS Canada Minerals Burnaby conforms to the requirements of ISO/IEC17025 for specific tests as listed on their scope of accreditation found at <https://www.scc.ca/en/search/laboratories/sgs>

Tests and Elements marked with an "@" symbol in the report denote ISO/IEC17025 accreditation.

- not analysed | -- element not determined | I.S. insufficient sample | L.N.R. listed not received

APPENDIX III

Point of Interest (Table 2)

Point of Interest Table-2

| POI # | Date | Easting | Northing | Elevation | Description | Photo |
|-------|-----------|---------|----------|-----------|--|-------|
| 1 | 28-Jul-19 | 607734 | 5675204 | 397 | Pillows, seem to be partly replaced by kspar, fractures which dip shallowly to E. Photo E. | yes |
| 2 | 30-Jul-19 | 606575 | 5674555 | 378 | Tuff in outcrop, weak-moderate foliation at 060 degrees, stretched fragments. Folded stringer x-cutting at ~100 degrees. Other wavy fractures at 035 degrees. Fairly steep dip to SE. Photos SW, NE. | yes |
| 3 | 30-Jul-19 | 606486 | 5674709 | 397 | Outcrop of quartz porphyry? See what appear to be quartz eyes, may just be tuff. Slight rust. | |
| 4 | 30-Jul-19 | 605800 | 5675067 | 405 | 5cm quartz vein in E-dipping tuff. | |
| 5 | 31-Jul-19 | 608372 | 5674336 | 377 | Banded Iron Formation, numerous bands of magnetite/hematite/chert, strikes 283/63 degrees N. Cleavage at 035 degrees with moderately steep dip to SE. Photo S. | yes |
| 6 | 31-Jul-19 | 608338 | 5674332 | 382 | 070 degree subvertical shear, silicate facies iron formation? Numerous microfolds in outcrop, axis plunging 070/46 degrees NE from one measurement. Photos NE and SW. | yes |
| 7 | 01-Aug-19 | 607255 | 5674452 | 380 | Chloritic shear in outcrop, intermediate to mafic volcanic? | |
| 8 | 01-Aug-19 | 607303 | 5674202 | 391 | Frost heave moderate-strongly sheared mafic volcanic, some rust, minor quartz-carb along layers, no visible sulphides. | |

APPENDIX IV

SGS Labs Analytical Descriptions

G PHY03V Specific gravity - pycnometer
[G_PHY06V](#)

G PHY05V Specific gravity - volumetric
[G_PHY07V](#)

G PHY14V Specific Gravity - pycnometer bottle
[G_PHY08V](#)

G PHY04V Bulk density - immersion
[G_PHY18V](#)

Note: If samples are porous, PHY04V will require a pre-preparation charge if it is necessary to coat samples with a sealant or wax coating.

PARTICLE SIZE ANALYSIS

Particle size analysis is used to determine the size classification and structural properties of an ore sample or to produce sized fractions for additional testing/analyses. SGS offers particle size analysis by wet screening, dry screening, a combination of both, or laser diffraction.

Wet screening is preferable to dry screening for materials containing a high percentage of clays which tend to agglomerate and thus give erroneous dry screening results. Dry screen tests can be performed on a variety of materials, but the sample must be free flowing and the particles separate (e.g. unagglomerated).

Often wet and dry methods are combined. Wet screening is performed to remove excessive fines then dry screening is performed to remove the oversize. Depending upon the nature of the material, dry screening, wet screening or a combination of both can be used.

Laser diffraction is recommended for very fine grained samples, as it is capable of measuring particle sizes at very low limits (0.02 microns).

Laser diffraction is suitable for use with both wet and dry flows.

G PHY06V Particle size, sieve analysis (dry or wet)
[G_PHY15V](#)

G PHY07V Particle size, laser diffraction
[G_PHY16V](#)

PRECIOUS METALS

Precious metals (gold, silver and platinum group elements) can be analyzed by many techniques. Procedures for gold determination must take into account the sample type, sample concentration, purpose of the analysis, sample mineralogy and form of the gold (if known). Lead collection fire assay is considered the most definitive technique while acid digests and accelerated cyanide leaches can be effective for specific purposes. Similarly, silver can be determined by fire assay or acid digest techniques.

Please discuss your particular circumstance with an SGS chemist so you can choose the most appropriate technique. For more details, see our publication, Rocks to Results, Chapter 4.3.

Some platinum group elements (PGE) can also be determined by lead collection fire assay but this is not recommended. The six element PGE suite is best determined by nickel sulphide collection fire assay and neutron activation or ICP-MS. Sulphide-rich samples can require a reduction in sample weight to fuse properly.

Note: Lower and upper reporting limits of a given method can vary slightly among SGS laboratories due to reagent quality, access to consumables and instrument availability. Please inquire.

GOLD

EXPLORATION-GRADE ANALYSIS

FIRE ASSAY GOLD

| CODE | ELEMENT | LIMIT(S) | DESCRIPTION |
|--|---------|----------------|----------------------------------|
| GE FAA313 GE_FAA30V5 | Au | 5 - 10,000 ppb | 30 g, Fire assay, AAS finish |
| GE FAA515 GE_FAA50V5 | Au | 5 - 10,000 ppb | 50 g, Fire assay, AAS finish |
| GE FAI313* GE_FAI30V5 | Au** | 1 - 10,000 ppb | 30 g, Fire assay, ICP-AES finish |
| GE FAI515* GE_FAI50V5 | Au** | 1 - 10,000 ppb | 50 g, Fire assay, ICP-AES finish |
| GE FAI323 GE_FAI31V5 | Au** | 5 - 10,000 ppb | 30 g, Fire assay, ICP-AES finish |

| | | | |
|---|------|----------------|----------------------------------|
| GE FAI525 GE_FAI51V5 | Au** | 5 - 10,000 ppb | 50 g, Fire assay, ICP-AES finish |
| GE FAM313 GE_FAM30V5 | Au** | 1 - 2,000 ppb | 30 g, Fire assay, ICP-MS finish |
| GE FAM515 GE_FAM50V5 | Au** | 1 - 2,000 ppb | 50 g, Fire assay, ICP-MS finish |

Note: *GE FAI313/515 methods use new fire assay pots to achieve lower limits. ** Pt and Pd can be included, refer to page 33.

Gold in soils and/or sediments can be determined by aqua regia digest and DIBK extraction. This is a partial leach and can require a pre-treatment such as roasting if samples contain significant sulphur bearing phases. This gold analytical method has the following advantages:

- Use of large sample sizes (25 g - 50 g) which ensures representative results for materials exhibiting nugget effect.
- The digest used for gold can also be used for a large suite of additional elements.

GOLD BY ACID DIGESTION (AQUA REGIA)

| CODE | ELEMENT | LIMIT(S) | DESCRIPTION |
|---|---------|----------------|--|
| GE ARE145 GE_ARE1V50 | Au | 2 - 200 ppb | 50 g, Aqua regia digest, DIBK extraction, AAS finish |
| GE ARE133 GE_ARE2V25 | Au | 0.02 - 200 ppm | 25 g, Aqua regia digest, DIBK extraction, AAS finish |
| GE ARE155 GE_ARE2V50 | Au | 0.01 - 100 ppm | 50 g, Aqua regia digest, DIBK extraction, AAS finish |
| GE ARM133 GE_ARMV25 | Au* | 1 - 500 ppb | 25 g, Aqua regia digest, ICP-MS finish |
| GE ARM155 GE_ARMV50 | Au* | 1 - 500 ppb | 50 g, Aqua regia digest, ICP-MS finish |

* Note: Refer to page 39 for additional elements that can be determined by this method.

Cyanide leach procedures are used to enhance small gold anomalies during exploration and to monitor gold extraction efficiencies in metallurgical applications.

Bulk Leach Extractable Gold (BLEG) is a cyanide-based partial leach procedure that uses a large sample size (0.5 kg to 5 kg). It is used to enhance small gold anomalies during exploration. The cyanide leachate solution is extracted into an organic solvent and measured by flame AAS

or ICP-MS. Our active cyanide leach packages are available with a variety of sample sizes, detection limits and finishing methods. The mini cyanide leach package is available for smaller sample sizes, allowing for faster TAT than active cyanide leach.

Other elements are also partially extracted with the cyanide leach and can be measured on request.

CYANIDE EXTRACTABLE GOLD

| CODE | ELEMENT | LIMIT(S) | DESCRIPTION |
|---|---------|--------------------|--|
| GE BLE643 GE_MBLA65V30 | Au | 0.1 - 1000 ppm | Hot, 30 g, Mini cyanide leach, ICP-AES or AAS finish |
| GE BLE61K GE_BLE61K | Au | 0.02 - 100 ppm | 500 g, Active cyanide leach, Solvent extraction, AAS finish |
| GE BLE61N GE_BLE61N | Au | 1 ppb - 100 ppm | 2000 g, Active cyanide leach, Solvent extraction, AAS finish |
| GE BLL61K | Au | 0.05 ppb - 100 ppm | 500 g, Active cyanide leach, ICP-MS finish |
| GE BLL61N | Au | 0.05 ppb - 100 ppm | 2000 g, Active cyanide leach, ICP-MS finish |

The Leachwell™ tab is a proprietary product and Leachwell™ is a patented process. Accelerated cyanide leach techniques are used to determine bulk leachable gold in exploration samples using modified cyanide leach (Leachwell™). The large sample is mixed with water and Leachwell™ tabs and tumbled. The gold is extracted into DIBK and analyzed by flame AAS or ICP-MS. Other elements (Cu, Ag, Pb and Zn) are also partially extracted by the cyanide leach and can be measured on request.

ACCELERATED CYANIDE LEACH FOR GOLD

| CODE | ELEMENT | LIMIT(S) | DESCRIPTION |
|---|---------|------------------|--|
| GE LWL69J GE_LWVE69J | Au | 0.01 - 1,000 ppm | 200 g, Accelerated cyanide leach, AAS |
| GE LWL69K GE_LWVE69K | Au | 0.01 - 1,000 ppm | 500 g, Accelerated cyanide leach, AAS |
| GE LWL69L GE_LWVE69L | Au | 0.01 - 1,000 ppm | 800 g, Accelerated cyanide leach, AAS |
| GE LWL69M GE_LWVE69M | Au | 0.01 - 1,000 ppm | 1000 g, Accelerated cyanide leach, AAS |

| | | | |
|------------------------|----|-----------------|--|
| GO FAG323 GO_FAG32V | Au | 0.01 - 100 ppm | 30 g, Fire assay, AAS finish (Au) gravimetric finish (Ag) |
| | Ag | 10 - 10000 ppm | |
| GO FAG333 GO_FAG33V | Au | 0.5 - 10000 ppm | 30 g, Fire assay, gravimetric finish (Au, Ag) |
| | Ag | 10 - 10000 ppm | |
| GO FAG525 GO_FAG52V | Au | 0.01 - 100 ppm | 50 g, Fire assay, AAS finish (Au), gravimetric finish (Ag) |
| | Ag | 10 - 10000 ppm | |

CONTROL AND CONCENTRATE-GRADE ANALYSIS

INSTRUMENTAL AND GRAVIMETRIC ANALYSIS

| CODE | ELEMENT | LIMIT(S) | DESCRIPTION |
|----------------------------|---------|---------------|---|
| GC AAS42V GC_AAS43V100 | Ag | 1 - 1000 ppm | Variable wt, 4-acid digest, AAS finish |
| GC FAG323 GC_FAG32V | Au | 0.02 ppm | 30 g, Fire assay, AAS finish (Au) gravimetric finish (Ag) |
| | Ag | 10 ppm | |
| GC FAG333 GC_FAG33V | Au | 0.5 ppm | 30 g, Fire assay, gravimetric finish (Au, Ag) |
| | Ag | 10 ppm | |
| GC ARS12D GC_ACA22D100V | Ag | 2 - 2,000 ppm | Carbon, 1 g, ash, acid digest, extract, AAS finish |
| GC BUL37V GC_BUL36V | Ag | 0.01 - 99.5% | 250-500 mg, Fire assay, gravimetric finish |

GOLD, PLATINUM, PALLADIUM AND OTHER PRECIOUS METALS

EXPLORATION-GRADE ANALYSIS

GOLD, PLATINUM AND PALLADIUM

| CODE | ELEMENT | LIMIT(S) | DESCRIPTION |
|--------------------------|---------|-----------------|----------------------------------|
| GE FAI313* GE_FAI30V5 | Au | 1 - 10,000 ppb | 30 g, Fire assay, ICP-AES finish |
| | Pt | 10 - 10,000 ppb | |
| | Pd | 1 - 10,000 ppb | |
| GE FAI515* GE_FAI50V5 | Au | 1 - 10,000 ppb | 50 g, Fire assay, ICP-AES finish |
| | Pt | 10 - 10,000 ppb | |
| | Pd | 1 - 10,000 ppb | |
| GE FAM313 GE_FAM30V5 | Au | 1 - 2,000 ppb | 30 g, Fire assay, ICP-MS finish |
| | Pt | 0.5 - 2,000 ppb | |
| | Pd | 0.5 - 2,000 ppb | |
| GE FAM515 GE_FAM50V5 | Au | 1 - 2,000 ppb | 50 g, Fire assay, ICP-MS finish |
| | Pt | 0.5 - 2,000 ppb | |
| | Pd | 0.5 - 2,000 ppb | |
| GE FAI323 GE_FAI31V5 | Au | 5 - 10,000 ppb | 30 g, Fire assay, ICP-AES finish |
| | Pt | 10 - 10,000 ppb | |
| | Pd | 5 - 10,000 ppb | |
| GE FAI525 GE_FAI51V5 | Au | 5 - 10,000 ppb | 50 g, Fire assay, ICP-AES finish |
| | Pt | 10 - 10,000 ppb | |
| | Pd | 5 - 10,000 ppb | |

Note: *GE FAI313/515 methods use new fire assay pots to achieve lower limits.

Very low detection limits can be obtained by aqua regia digest and ICP-MS finish. This technique is applicable to exploration work as it yields rapid and accurate data.

Note: GE ARM133 and GE ARM155 are not available in all SGS laboratories. Please inquire.

MULTI-ACID (FOUR ACID) DIGESTION PACKAGES

NITRIC, HYDROFLUORIC, PERCHLORIC AND HYDROCHLORIC ACID DIGEST

Multi-acid (Four acid) digestion is a very effective dissolution procedure for a large number of mineral species and is suitable for a wide range of elements. Multi-acid digestion uses a combination of HNO₃ (nitric acid), HF (hydrofluoric acid), HClO₄ (perchloric acid) and HCl (hydrochloric acid). Because hydrofluoric acid dissolves silicate minerals, these digestions are often referred to as "near-total digestions". For more details, see our publication, Rocks to Results, Chapter 4.

NOTE: Requires a minimum sample weight of 0.5g. Detection and upper limit can vary slightly among SGS laboratories because some laboratories may not have access to high purity reagents and consumables and/or they can have slight differences in instrumentation. Please talk with your local lab manager to make sure you get the reporting limits you need.

NOTE: Refractory minerals such as oxides have limited solubility in multi-acid (Four acid) digestions. Often elements can precipitate or volatilize during digestion. These factors can compromise analytical results for Al, Ba, Cr, Hf, Mo, Mn, Nb, Pb, Si, Sn, Ti, Ta, W, Zr, As, Sb, Se and Te in some sample types.

MULTI-ACID (FOUR ACID) DIGESTION / ICP-AES PACKAGE (33 ELEMENTS)

GE ICP40B GE_ICP40Q12

ELEMENTS AND LIMIT(S)

| | | |
|------------------|--------------------|--------------------|
| Ag 2 - 100 ppm | Fe 0.01 - 15% | S 0.01 - 5% |
| Al 0.01 - 15% | K 0.01 - 15% | Sb 5 - 10000 ppm |
| As 3 - 10000 ppm | La 0.5 - 10000 ppm | Sc 0.5 - 10000 ppm |
| Ba 1 - 10000 ppm | Li 1 - 10000 ppm | Sn 10 - 10000 ppm |

| | | |
|--------------------|------------------|--------------------|
| Be 0.5 - 2500 ppm | Mg 0.01 - 15% | Sr 0.5 - 10000 ppm |
| Bi 5 - 10000 ppm | Mn 2 - 10000 ppm | Ti 0.01 - 15% |
| Ca 0.01 - 15% | Mo 1 - 10000 ppm | V 2 - 10000 ppm |
| Cd 1 - 10000 ppm | Na 0.01 - 15% | W 10 - 10000 ppm |
| Co 1 - 10000 ppm | Ni 1 - 10000 ppm | Y 0.5 - 10000 ppm |
| Cr 1 - 10000 ppm | P 0.01 - 15% | Zn 1 - 10000 ppm |
| Cu 0.5 - 10000 ppm | Pb 2 - 10000 ppm | Zr 0.5 - 10000 ppm |

Note: Additional elements can be added. Please inquire.

MULTI-ACID (FOUR ACID) DIGESTION / COMBINED ICP-AES AND ICP-MS PACKAGE (49 ELEMENTS)

GE ICM40B

ELEMENTS AND LIMIT(S)

| | | |
|---------------------|---------------------|---------------------|
| Ag 0.02 - 100 ppm | K 0.01 - 15% | Sn 0.3 - 1000 ppm |
| Al 0.01 - 15% | La 0.1 - 10000 ppm | Sr 0.5 - 10000 ppm |
| As 1 - 10000 ppm | Li 1 - 10000 ppm | Ta 0.05 - 10000 ppm |
| Ba 1 - 10000 ppm | Lu 0.01 - 1000 ppm | Tb 0.05 - 10000 ppm |
| Be 0.1 - 2500 ppm | Mg 0.01 - 15% | Te 0.05 - 1000 ppm |
| Bi 0.04 - 10000 ppm | Mn 2 - 10000 ppm | Th 0.2 - 10000 ppm |
| Ca 0.01 - 15% | Mo 0.05 - 10000 ppm | Ti 0.01 - 15% |
| Cd 0.02 - 10000 ppm | Na 0.01 - 15% | Tl 0.02 - 10000 ppm |
| Ce 0.05 - 1000 ppm | Nb 0.1 - 1000 ppm | U 0.05 - 10000 ppm |
| Cs 1 - 1000 ppm | Ni 0.5 - 10000 ppm | V 2 - 10000 ppm |
| Co 0.1 - 10000 ppm | P 0.01 - 15% | W 0.1 - 10000 ppm |
| Cr 1 - 10000 ppm | Pb 0.5 - 10000 ppm | Y 0.1 - 10000 ppm |
| Cu 0.5 - 10000 ppm | Rb 0.2 - 10000 ppm | Yb 0.1 - 1000 ppm |
| Fe 0.01 - 15% | S 0.01 - 5% | Zn 1 - 10000 ppm |
| Ga 0.1 - 500 ppm | Sb 0.05 - 10000 ppm | Zr 0.5 - 10000 ppm |
| Hf 0.02 - 500 ppm | Sc 0.1 - 1000 ppm | |
| In 0.02 - 500 ppm | Se 2 - 1000 ppm | |

Note: Select packages for rare earth elements can be found on pg 59.

APPENDIX V

List of Claims (Table 3)

| Table-3 | Claim List | | |
|------------------|----------------------------|-------------------------|-----------------------------------|
| <i>Tenure ID</i> | <i>Title Type</i> | <i>Anniversary Date</i> | <i>TOWNSHIP / AREA</i> |
| 136483 | Boundary Cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 141923 | Boundary Cell Mining Claim | 2019-05-26 | FRY LAKE AREA |
| 162761 | Boundary Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 163379 | Boundary Cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 171899 | Boundary Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 201347 | Boundary Cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 201348 | Boundary Cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 208650 | Boundary Cell Mining Claim | 2019-05-26 | FRY LAKE AREA |
| 220742 | Boundary Cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 222156 | Boundary Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 238470 | Boundary Cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 256497 | Boundary Cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 257243 | Boundary Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 267874 | Boundary Cell Mining Claim | 2019-05-26 | FRY LAKE AREA |
| 267883 | Boundary Cell Mining Claim | 2019-05-26 | FRY LAKE AREA |
| 276570 | Boundary Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 305891 | Boundary Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 311253 | Boundary Cell Mining Claim | 2019-05-26 | FRY LAKE AREA |
| 311955 | Boundary Cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 313216 | Boundary Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 325960 | Boundary Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 334369 | Boundary Cell Mining Claim | 2019-05-26 | FRY LAKE AREA |
| 549460 | Multi-cell Mining Claim | 2019-05-26 | FRY LAKE AREA |
| 549461 | Multi-cell Mining Claim | 2019-05-26 | FRY LAKE AREA, WESLEYAN LAKE AREA |
| 549462 | Multi-cell Mining Claim | 2019-05-26 | FRY LAKE AREA, WESLEYAN LAKE AREA |
| 549463 | Multi-cell Mining Claim | 2019-05-26 | FRY LAKE AREA |
| 549464 | Multi-cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 549465 | Multi-cell Mining Claim | 2019-05-26 | WESLEYAN LAKE AREA |
| 551031 | Multi-cell Mining Claim | 2021-06-04 | WESLEYAN LAKE AREA |
| 551032 | Multi-cell Mining Claim | 2021-06-04 | FRY LAKE AREA, WESLEYAN LAKE AREA |
| 551033 | Multi-cell Mining Claim | 2021-06-04 | FRY LAKE AREA, WESLEYAN LAKE AREA |
| 552487 | Multi-cell Mining Claim | 2021-06-22 | FRY LAKE AREA |
| 552488 | Multi-cell Mining Claim | 2021-06-22 | FRY LAKE AREA, WESLEYAN LAKE AREA |
| 552489 | Multi-cell Mining Claim | 2021-06-22 | FRY LAKE AREA, WESLEYAN LAKE AREA |
| 553248 | Multi-cell Mining Claim | 2021-07-09 | WESLEYAN LAKE AREA |
| 112513 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 113447 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 114279 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 114280 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 114281 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 143182 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 143914 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 147357 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 161400 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 162762 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 162786 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 166732 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 171900 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 171901 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 171902 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 201898 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 210608 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 214055 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 221451 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 221452 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 222157 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 222184 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 232745 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 238519 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 238520 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 238521 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 249278 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 256530 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 257417 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 262015 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 269466 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 276606 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 309906 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 309907 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 312491 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 324714 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 325961 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 329421 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 329422 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |
| 329423 | Single Cell Mining Claim | 2019-11-01 | WESLEYAN LAKE AREA |

APPENDIX VI

Photos

Banded Iron Formation on North Shore of Fry Lake



Mineralized Quartz North of West Arm of Fry Lake



Quartz South of Kaginot Lake



Quartz Vein in Shear Looking West



Daily Log Slate Falls Project July 2019

| Date | Activities | B. Maclachlan days | C. Robertson days |
|-----------|--|--------------------|-------------------|
| 23-Jul-19 | Travel to Marathon | 1 | |
| 24-Jul-19 | Travel to Thunder Bay | 1 | |
| 25-Jul-19 | Travel to Sioux Lookout | 1 | 1 |
| 26-Jul-19 | Wait in Sioux Lookout due to bad weather | 1 | 1 |
| 27-Jul-19 | Fly to Kaginot Lake, Prospecting | 1 | 1 |
| 28-Jul-19 | Prospecting | 1 | 1 |
| 29-Jul-19 | Prospecting | 1 | 1 |
| 30-Jul-19 | Prospecting | 1 | 1 |
| 31-Jul-19 | Prospecting | 1 | 1 |
| 01-Aug-19 | Prospecting | 1 | 1 |
| 02-Aug-19 | Fly camp out | 1 | 1 |
| 03-Aug-19 | Travel to Thunder Bay | 1 | 1 |

| Expenditure Summary (Per Cost Category) | | | | | | | | | Invoice Reference # | Eligible for Double Assessment | Total for Submission |
|---|-------------------------|-------------------------|----------------|-------------------|----------------|------------|---------------------|----------|----------------------------------|--------------------------------|----------------------|
| Primary Cost Category | Secondary Cost Category | Work Performed | | Billing Unit | Total Units | Unit Price | Total Cost (No Tax) | | | | |
| Primary Exploration Activity | Work Subtype | Associated Cost Type | Start Date | End Date | | | | | | | |
| | | Personal Transportation | July 23, 2019 | July 24, 2019 | Days | 2 | \$ 525 | \$ 1,050 | Emerald Geological Services #671 | No | \$ 1,050 |
| | | Personal Transportation | July 25, 2019 | July 25, 2019 | Days | 1 | \$ 975 | \$ 975 | Emerald Geological Services #671 | No | \$ 975 |
| | | Personal Transportation | July 26, 2019 | July 26, 2019 | Days | 1 | \$ 975 | \$ 975 | Emerald Geological Services #671 | No | \$ 975 |
| | | Personal Transportation | August 3, 2019 | August 3, 2019 | Days | 1 | \$ 975 | \$ 975 | Emerald Geological Services #671 | No | \$ 975 |
| Prospecting | Grass Roots Prospecting | | July 27, 2019 | August 2, 2019 | Days | 7 | \$ 975 | \$ 6,825 | Emerald Geological Services #671 | Yes | \$ 13,650 |
| | | Rental | July 24, 2019 | August 3, 2019 | Days | 11 | \$ 50 | \$ 550 | Emerald Geological Services #671 | No | \$ 550 |
| | | Personal Transportation | July 23, 2019 | August 4, 2019 | Kms | 2199 | \$ 0.05 | \$ 1,100 | Emerald Geological Services #671 | No | \$ 1,100 |
| | | Supplies | July 23, 2019 | August 3, 2019 | Supplies | 1 | \$ 117 | \$ 117 | Emerald Geological Services #671 | No | \$ 117 |
| | | Food | July 23, 2019 | August 3, 2019 | Food | 1 | \$ 737 | \$ 737 | Emerald Geological Services #671 | No | \$ 737 |
| | | Lodging | July 23, 2019 | August 3, 2019 | Accommodations | 1 | \$ 714 | \$ 714 | Emerald Geological Services #671 | No | \$ 714 |
| | | Personal Transportation | July 23, 2019 | August 3, 2019 | Gas | 1 | \$ 71 | \$ 71 | Emerald Geological Services #671 | No | \$ 71 |
| | | Personal Transportation | July 18, 2019 | August 3, 2019 | Flights | 1 | \$ 3,855 | \$ 3,855 | Emerald Geological Services #671 | No | \$ 3,855 |
| | | Supplies | July 23, 2019 | August 3, 2019 | Supplies | 1 | \$ 464 | \$ 464 | Emerald Geological Services #671 | No | \$ 464 |
| | | Report/Map | July 23, 2019 | September 4, 2019 | Report | 1 | \$ 525 | \$ 525 | Emerald Geological Services #675 | No | \$ 525 |
| | | Report/Map | July 23, 2019 | September 4, 2019 | Report | 1 | \$ 450 | \$ 450 | Emerald Geological Services #675 | No | \$ 450 |
| | | Assays | July 23, 2019 | August 8, 2019 | Samples | 34 | \$ 50 | \$ 1,700 | SGS | No | \$ 1,700 |
| | | | | | | | | | | | \$ 21,083 |
| | | | | | | | | | | | \$ 27,908 |