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N.T.S. 41P15

REPORT ON A PROSPECTING TRAVRSE NORTHEAST MIDLOTHIAN LAKE AREA MIDLOTHIAN LAKE PROPERTY: LARDER LAKE MINING DIVISION MIDLOTHIAN TOWNSHIP, ONTARIO

By: ROBERT DILLMAN MOUNT BRYDGES, ONTARIO

December 28, 2021

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Summary

This report summarizes the results of a prospecting traverse on the Midlothian Lake Property in Midlothian Township. The traverse was completed in one day: September 17, 2020 by property owners: Dr. Jim Renaud and author, Robert Dillman. A total of 2.8 km was traversed using a GPS and compass to calculate distance and navigation. The area prospected is situated between the Stairs Mine Road and northeast of Midlothian Lake, on claims:

| 579359 cell 41P15L382 | 579371 cell 41P15E003 |
|-----------------------|-----------------------|
| 579372 cell 41P15L383 | 579373 cell 41P15L384 |
| 579367 cell 41P15E004 | 579391 cell 41P15L385 |

The traverses were initiated to examine a fuchsite (green mica) occurrence reported on the east side of the north arm of Midlothian Lake. Outcrops of conglomerate and diabase dikes were found. No areas of sulphide mineralization or alteration were found. One rock sample was collected during the traverse. The sample assayed 0.003 ppb Au.

Location and Access

The Midlothian Lake Property is situated in Midlothian Township in the Larder Lake Mining Division of Ontario. The property is located approximately 23 kilometres southwest of the town of Matachewan (Figure 1).

The property is accessible by truck and ATV. From the town of Matachewan, the property can be reached by travelling 2.9 km southwest on Highway 566 to the Asbestos Mine Road. Go west on the mine road for 23 km at which point the road is washed out and the rest of the journey must be made on ATV. The property boundary is located 2.7 km from the wash out. The Stairs Mine Road is 1.5 km west of east boundary of the property. The area traversed is located 4.1 km north on the Stairs Mine Road.



Claim Logistics and Location of Work

The Midlothian Lake Property consists of 113 mining claim cells. The property covers an approximate area of 2450 hectares (Figure 2).

All claims comprising the Midlothian Lake Property are held by Jim Renaud of London, Ontario and the author, Robert Dillman of Mount Brydges, Ontario.

The area on the property where traverses were conducted is shown in Figure 3. Areas were prospected on the following claims:

| 579359 cell 41P15L382 | 579371 cell 41P15E003 |
|-----------------------|-----------------------|
| 579372 cell 41P15L383 | 579373 cell 41P15L384 |
| 579367 cell 41P15E004 | 579391 cell 41P15L385 |

Land Status and Topography

The Midlothian Lake Property is situated entirely on Crown Land. The property is uninhabited. There are no buildings or habitats. An electrical powerline follows the Asbestos Mine Road which crosses the southeast section of the property. A system of non-maintained logging roads provide access to most areas of the property.

Sections of the property have been logged within the last 3 decades. Some of these areas are partially reforested with spruce trees. Uncut forest consisting of large spruce, balsam and poplar trees can be found bordering bodies of water and growing in higher elevations. Cedar trees and alders grow in lower areas.

The property is at a mean elevation ranging between 360 to 400 metres above sea level. Most of the property has gentle relief with rounded hills averaging 20 metres in height. Rugged terrain exists east of Elizabeth Lake where steep hills rise over 40 metres above the lake and close to Midlothian Lake where ridges and knobby outcrops range between 5 to 40 metres in height and follow the outline of the lake. The northeast section of the property where the traverse was done is situated at the base of a large, steep hill rising over 540 metres above sea level.

There are several lakes on the property. The largest is Midlothian Lake which covers an approximate area of 366 hectares.

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| 581378 | 8 573 08 | 569263 | 569269 | 552848 | 552838 | <u>}</u> | 579365 | 579369 | 579359 | 579372 | 579373 | 579391 | 579389 | 629966 | 629968 | 629967 | SE | I. | Maher Lak | |
| 8137 | 5 569267 | - 202 | 569268 | 55284 | 4 5 5 2 8 4 3 | 5793,57 | 579364 | 579358 | 579361 | 579371 | 579367 | 579388 | 579390 | 629965 | 6 <mark>29</mark> 962 | 62995 | 629961 | 63 8853 | 638847 | 5 |
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| -1080 | 570975 | 570971 | 5709 7 3 | 552842 | 2 552841 | 549444 | 549441 | 579380 | 579386 | 579382 | 579376 | 579385 MIDLO | 579383 | 579379 | 538085 | 538089 | 538083 | 53 8084 | 638862 | |
| 255170 | 570974 | 570976 41F | 570972 14H | 552845 | 552840 | 549445 | 549438 | 549440 | 552833 | 552830 41P15 | 552831 | 552837 | 552827 | 552832 | 538087 | 538088 | 538082 | 53 8086 | 638851 | |
| 26727 | 7 171307 304469 | 324608 | 257309 | 275258 Lake | 552839 | 549443 | 549437 | 549439 | 552829 | 552825 | 552826 | 552836 | 552834 | 552828 | 552835 | 538092 | 538090 | 53 8091 | 638857 | |
| 2326 | 2 119973 237884 | 334509 | 33 4508 | 142567 | 7 1 5 9 0 9 5 | 299139 | tre Lake | 168597 | 272555 | 131568 | 213 596 | 108957 | 196438 | 196437 | 196436 | 549425 | 549426 | 53 8094 | 638865 | 5 |
| Silvorb Lake | 9 223 263 153 949 | 206047 | 253783 | 272567 | 280462 | 260331 | 260330 | 302413 | 272556 | 242989 | 242988 | 317603 | 298160 | 280080 | 251064 | 549427 | 549428 | 53 8093 | 638856 | |
| 6515 | 5 272 568 | 168610 | 153950 | 333331 | 1 59096 | 120634 | 104002 | 321922 | 133863 | 213616 | 280049 | 242990 | 299620 | 176916 | 280081 | 264552 | ake 244495 | 244494 | 339755 | |

Location of Work

Figure 2. Claim Map: Midlothian Lake Property Midlothian Township, Ontario



Outcrop exposure in many sections of the property is good. Outcrops are abundant in higher elevations and variable exposures occur in lower elevations. Overburden is generally shallow and consists of glacial till deposited by a glacier initially moving from the northeast to the southwest and shifting northwest to southeast in its final advance.

Regional and Local Geology

The Midlothian Lake Property is located in the Halliday Dome area within the western portion of the Abitibi Subprovince of the Superior Province. The Halliday Dome consists mainly of calcalkaline felsic and intermediate volcanic rocks with minor quantities of iron formation and basaltic rocks of the Tisdale Assemblage, unconformably overlain by younger Kinojevis Assemblage rocks, which are in turn unconformably overlain by sedimentary rocks of the Porcupine Assemblage.

Midlothian Township is located on the southeast quadrant of the dome and consists of intermediate to felsic volcanics, flows and pyroclastics, "Temiskaming" sediments and a series of mafic to ultramafic sills. The Coleman Member of the Gowganda Formation lies unconformably on top of the Archean volcanics and sediments. It is thought that the Larder Lake Break extends beneath the Gowganda Formation west of Matachewan and continues through the south portion of Midlothian Township. Surrounding geology in the Bannockburn Township area describes Neoarchean-age calc-alkaline intermediate to felsic volcanic rocks, mafic volcanic rocks, komatiitic basalt to dunite, silicate to sulphide iron formation, gabbro intrusions, and a series of sedimentary rocks including diamictite, arkose, and conglomerate (Préfontaine and Berger, 2005). Proterozoic-age (Huronian Supergroup) sediments (Cobalt Group - Gowganda Formation), composed mainly of clastic metasedimentary rocks such as conglomerate, sandstone, wackes and argillite, unconformably overlie the Archean supracrustal assemblages.

The area northeast of Midlothian Lake is underlain by arkose, sandstone and conglomerates of the Midlothian Formation dated 2688.5 Ma (Préfontaine and Robichaud, 2013). Rock units generally strike northwest to southeast and dip steeply to the north. The area has been intruded by north trending diabase dikes of the Matachewan Swarm dated 2454 Ma (Préfontaine and Robichaud, 2013). To the east, rocks of the Midlothian Formation and Matachewan diabase swarm are unconformably overlain by Huronian rocks consisting of conglomerates, argillite and greywacke of the Cobalt Group of the Gowganda Formation dated *circa* 2300 Ma (Préfontaine

and Robichaud, 2013). Diabase dikes of the Sudbury Swarm dated 1238 Ma also have intruded rocks of the Midlothian Formation and cross the unconformity into the Cobalt Group.



Figure 3. Schematic map of the study area depicting part of the Shaw Dome as well as the Bartlett and Halliday domes. The Bartlett and Halliday domes are further broken down into volcanic- and sediment-dominated episodes (assemblages) and formations. The green hatched pattern at the Zavitz–Hutt township boundary represents the boundary zone between the 2720– 2710 Ma volcanic episode (Kidd–Munro) and the 2710–2704 Ma volcanic episode (Tisdale).





Figure 5. Geology of Halliday and Midlothian Townships ODM Map 2187

History of Exploration

Historic mineral exploration in Midlothian Township has occurred in several periods from as early as 1907 to present day. As a result, different sections of the property have been explored at various times. Historic exploration has led to the discovery of gold, copper, pyrite, graphite and marcasite on the property.

In 1947, H.I. Marshall produced a preliminary report for the Ontario Department of Mines detailing the geology of Midlothian Township. The township was mapped again in 1970 by E.G. Bright, also for the Ontario Department of Mines. In 2011, Midlothian Township was mapped by S. Préfontaine, and L. Robichaud on behalf of the Ontario Geological Survey.

In 1944, gold was discovered between Midlothian Lake and Mitre Lake by Laroma Midlothian Mines Limited. Gold-bearing quartz veins were discovered in a "green carbonate" rock. The company drilled 17 holes for a total length of 7,214 feet. Subsequent overburden stripping in 1967 traced the green carbonate zone 2,000 feet along strike and ranging 250 to 350 feet wide. Quartz veins were noted in most areas and are particularly concentrated with gold in some areas. A large pit on current claim 549439, cell 41P15E081 is reported to have assayed 1.38 oz/t gold. A sample by the current property owners taken in September 2020 assayed 15.6 g/t gold (0.456 oz/t Au).

In 1963, Canadian Aero Mineral Services Limited flew an airborne magnetometer and electromagnetic survey over east part of Midlothian Township and the west part of Doon Township. The survey covers most of the area covered by the Midlothian Property. A strong conductive feature was identified under the north section of Midlothian Lake.

The area traversed has seen little to no exploration work. The closest work occurred between 1995 and 1997 by WMC International Limited and Premier Exploration Inc. on their Doon Property which partially extended over the east section of the area traversed. A till sampling program was conducted on the area for gold. Heavy mineral concentrates derived from till samples collected to the south and southeast contained gold grains and assays ranging >1,000 ppb to 65,700 ppb gold.



Survey Date and Personnel

Field work for this report was completed in 1 day on September 17, 2020. The traverse was completed by: Jim Renaud of London, Ontario and author, Robert Dillman of Mount Brydges, Ontario.

Survey Logistics

The traverse was initiated to prospect an unexplored area of the Midlothian Property and examine an occurrence of green mica and carbonate alteration on the east side of the north arm of Midlothian Lake as reported on OGS Map P.3772 (Préfontaine and Robichaud, 2013). The traverse is plotted at a scale of 1 : 20,000 in Figure 7 and as a map at a scale of I : 5,000 is appended to this report. A total of 2.8 km was traversed.

A compass and a Garmin GPS model GPSMAP 66st were used to navigate. The GPS unit was set to NAD83, Zone 17. Waypoints (WP) for the traverse were periodically recorded and are listed in Table 1.

One rock sample was collected during the traverse. All rock samples from the property were delivered to AGAT Laboratory for analyses. The lab is in Mississauga, Ontario. All rock samples were Fire Assayed for gold using a 50 gram charge and finished by Inductively Coupled Plasma – Optical Emission Spectroscopy (ICP-OES) to measure the gold concentration. Assay certificates from the lab are appended to this report.

Rock sample locations, descriptions and assay results are also presented in Table 1 and plotted with geology and surface features on the appended map at a scale of 1 : 5,000.



| Waypoint | Easting | Northing | Claim Cell | Rock Sample Number | Assays Gold ppm | Notes | | |
|----------|---------|----------|---------------------|-----------------------|-----------------------|--|--|--|
| Road | 502294 | 5307341 | 579391 41P15L385 | | | Stairs Mine Road, flat, low, mixed forest, birch, spruce, balsam, cedar no outcrop, boulder till | | |
| 0054 | 502226 | 5307267 | 579391 41P15L385 | | | Base of gentle north facing slope, no outcrop, till, spruce, balsam, birch | | |
| 0055 | 502147 | 5307220 | 579391 41P15L385 | | | Old road 20°, top of hill reforested spruce, no oc | | |
| 0056 | 502078 | 5307180 | 579391 41P15L385 | | | Top of hill facing SW, till, spruce, balsam, birch | | |
| 0057 | 502004 | 5307142 | 579391 41P15L385 | | | flat, till, spruce, balsam, birch no oc | | |
| 0058 | 501940 | 5307113 | 579391 41P15L385 | | | Gentle slope SW, till, spruce, balsam, birch | | |
| 0059 | 501873 | 5307085 | 579391 41P15L385 | | | Low, boulder till, alders, spruce, balsam, birch | | |
| 0060 | 501836 | 5307070 | 579373 41P15L384 | | | Low, alders, spruce, balsam, birch, hemlock no oc | | |
| 0061 | 501851 | 5307039 | 579373 41P15L384 | | | Flat, birch, alders no outcrop | | |
| 0062 | 501862 | 5306897 | 579367 41P15E004 | | | Base of north facing slope, possible esker N-S, poplar no oc | | |
| 0063 | 501843 | 5306775 | 579367 41P15E004 | | | West side of esker? gentle slope SW no oc | | |
| 0064 | 501815 | 5306773 | 579367 41P15E004 | | | Base of slope, birch, spruce , balsam, till no oc | | |
| 0065 | 501770 | 5306751 | 579367 41P15E004 | | | Low, cedar birch, hemlock, birch, spruce, balsam | | |
| 0066 | 501755 | 5306753 | 579367 41P15E004 | | | Rise, boulder till, spruce, balsam, birch no oc | | |
| 0067 | 501684 | 5306766 | 579367 41P15E004 | | | Outcrop. Sandstone & conglomerate, strike 86°, 84°N | | |
| 0068 | 501629 | 5306764 | 579367 41P15E004 | | | Boulders, rubble crop, spruce, balsam, birch | | |
| 0069 | 501543 | 5306780 | 579367 41P15E004 | | | Top of NW facing slope, till, spruce, balsam. birch | | |
| 0070 | 501495 | 5306795 | 579367 41P15E004 | | | base of slope, low cedar, alders, birch no oc | | |
| 0071 | 501454 | 5306806 | 579367 41P15E004 | | | Base of steep SE facing slope no oc | | |
| 0072 | 501447 | 5306799 | 579367 41P15E004 | | | Top of hill, diabase | | |
| 0073 | 501404 | 5306816 | 579367 41P15E004 | | | Hummocky, base of W facing slope, cedar low | | |
| 0074 | 501366 | 5306833 | 579371 41P15E003 | | | Base of E facing slope | | |
| 0075 | 501326 | 5306851 | 579371 41P15E003 | | | Outcrop 10 x 5 m arkose 82°, 82°N | | |
| 0076 | 501303 | 5306845 | 579371 41P15E003 | | | Cedar low, wet no oc | | |
| 0077 | 501220 | 5306885 | 579371 41P15E003 | | | Low, wet spruce no oc | | |
| 0078 | 501095 | 5306976 | 579371 41P15E003 | | | Base of east facing slope, moderate steep, birch, spruce | | |
| 0079 | 501083 | 5306977 | 579371 41P15E003 | | | On slope, large boulders/ outcrop? Conglomerate. | | |
| 0080 | 501042 | 5307018 | 579371 41P15E003 | ML-36 | 0.003 | Hummocky, very large boulder, conglomerate with 1-2% fine py & cpy | | |
| 0081 | 501013 | 5307054 | 579372 41P15L383 | | | Several outcrops, greywacke-arkose, hummocky | | |
| 0082 | 500999 | 5307080 | 579372 41P15L383 | | | Several small outcrops at top of W facing slope, conglomerate | | |
| 0083 | 500991 | 5307085 | 579359 41P15L382 | | | Diabase strike 18 ⁰ , several outcrops | | |
| 0084 | 500916 | 5307098 | 579359 41P15L382 | | | Base of steep slope, low cedar, alders, boulders | | |
| 0085 | 500863 | 5307111 | 579359 41P15L382 | | | Slight rise, till, spruce, balsam, cedar | | |
| 0086 | 500831 | 5307132 | 579359 41P15L382 | | | Conglomerate outcrop | | |
| 0087 | 500797 | 5307174 | 579359 41P15L382 | | | Greywacke and conglomerate, strike 80°, dip 90° trace py | | |
| 0088 | 500712 | 5307255 | 579359 41P15L382 | | | Greywacke and conglomerate outcrop, cedar, balsam | | |
| 0089 | 500683 | 5307251 | 579359 41P15L382 | | | Greywacke and conglomerate outcrop, cedar, balsam | | |
| Fuc | 500686 | 5307247 | 579359 41P15L382 | | | Conglomerate outcrop, fuchsite pebbles? cedar, balsam | | |
| 0091 | 500670 | 5307289 | 579359 41P15L382 | | | Conglomerate outcrop beside lake, 10x5 m, strike 168 ⁰ , dip 62 ^o E | | |

Survey Results

The area prospected northeast of Midlothian Lake has gentle topography which gradually becomes more rugged with increasing outcrop exposure towards Midlothian Lake. The area west of the Stairs Mine Road is covered by boulder till and mixed forest consisting of mature birch, spruce, balsam and cedar trees. Several overgrown roads crossing the traverse line indicate the area has been logged in the past two decades.

No outcrops were found for a distance of 600 metres from the Stairs Mine Road. The first outcrop was marked at WP-0067 and consisted of sandstone and conglomerate striking 86^o and dipping 84^oN. Boulder-rubble crop consisting of conglomerate present over the next 50-100 metres suggests more outcrops occur in this area. Small hills also give rise to hummocky topography with cedar filled lows.

A diabase dike was marked by WP-0072.

An outcrop of arkose striking 82° and dipping 82°N was marked with WP-0075. The outcrop is situated on the east side of a wide northeast trending, wet and open to cedar filled lineament. A steep hill with boulders and rubble crop of conglomerate runs along the west side of the lineament. On the top of the hill, some of the boulders are very large and traces of fine pyrite and possible chalcopyrite can be found (figure ##). Rock sample ML- 36 was collected at WP-0080 and assayed 0.003 ppb Au. Several small outcrops of sandstone were found within 50 metres of the boulder. Conglomerate and an outcrop of diabase occur within 100 metres of the rock sample site. The diabase dike at WP-83 strikes 18°.

There are many outcrops of conglomerate and sandstone near Midlothian Lake and the terrain is rugged. A large outcrop of conglomerate on the lake shore was found to strike 168^o and dips 62^oE. Carbonate alteration and green mica was not observed, although several light green pebbles in a conglomerate outcrop marked at WP-FUC maybe fine fuchsite.

Due to time, not much effort was made to prospect on the traverse back to the Stairs Mine Road. On the return trip, it was noted many outcrops occur between Midlothian Lake and the northeast extension of the wide lineament situated between WP-75 and WP-78.



Sample site ML-36 501042mE, 5307018mN



Rock Sample ML-36, 0.003 ppb Au

Figure 8.



Figure 9. Conglomerate, east shore of Midlothian Lake, WP-0091

Discussion of Results

Outcrops northeast of Midlothian Lake strike an average of 80⁰ and dip steeply north. Closer to the lake, outcrops strike towards the northwest and dip steeply northeast. This could be indicative of a fault in the area, possibly occurring in the wide lineament situated to the east of the lake.

The outcrops observed during this traverse do not have widespread carbonate alteration, quartz veining and sulphides present compared to similar conglomerates situated south of Midlothian Lake. Also, the green mica occurrence reported on OGS Map 3772 was not located. It is possible such zones do exist in the northeast section of the property and additional prospecting and mapping is required to confirm this.

Conclusions and Recommendations

Further prospecting and mapping are required in the northeast section of the Midlothian Property to establish the mineral potential of the area.

An estimated cost for the survey is \$15,000. A budget for the proposed work is:

| Geological mapping & prospecting | \$13,000 |
|----------------------------------|----------|
| Rock Assays | 2,000 |
| | \$15,000 |

Respectfully Submitted,

Robert James Dillman Arjadee Prospecting

P.Geo

Robert Dillman B.Sc. P.Geo.

December 29, 2021



References

Baker, C.J., Goodwin, T. and Tykajlo, R., 1997. Report On The 1995-1996 Geological, Geochemical and Geophysical Exploration At Doon Property (Project 4057), Matachewan Area (NTS 41P/15). Unpublished assessment report: 41P15NW0014.

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 B. W. Lang. Survey by: Canadian Aero Mineral Surveys Limited. Unpublished assessment report: 41P15NW005

Robert J. Dillman P.Geo, B.Sc. ARJADEE PROSPECTING 8901 Reily Drive, Mount Brydges, Ontario, Canada, NOL1WO Phone/ fax (519) 264-9278

CERIFICATE of AUTHOR

I, Robert J. Dillman, Professional Geologist, do certify that:

1. I am the President and the holder of a Certificate of Authorization for:

ARJADEE PROSPECTING 8901 Reily Drive, Mount Brydges, Ontario, Canada N0L1W0

- 2. I graduated in 1991 with a Bachelor of Science Degree in Geology from the University of Western Ontario.
- 3. I am an active member of:

Professional Geoscientists of Ontario, PGO Prospectors and Developers Association of Canada, PDAC

- 4. I have been a licensed Prospector in Ontario since 1984.
- 5. I have worked continuously as a Professional Geologist for 30 years.
- 6. Unless stated otherwise, I am responsible for the preparation of all sections of the Assessment Report titled:

REPORT ON A PROSPECTING TRAVRSE, NORTHEAST MIDLOTHIAN LAKE AREA MIDLOTHIAN LAKE PROPERTY: LARDER LAKE MINING DIVISION, MIDLOTHIAN TOWNSHIP, ONTARIO

dated, December 28, 2021

7. I am not aware of any material fact or material change with respect to the subject matter of the Assessment Report that is not contained in the Assessment Report and its omission to disclose makes the Assessment Report misleading.

Dated this 31th day of December 2021

Robert James Dillman Arjadee Prospecting

P.Geo





5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L4Z 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatlabs.com

CLIENT NAME: ROBERT DILLMAN 8901 REILY DRIVE MOUNT BRYDGES, ON NOL 1W0 519-264-9278

ATTENTION TO: ROBERT DILLMAN

PROJECT: Midlothian

AGAT WORK ORDER: 20T658893

SOLID ANALYSIS REVIEWED BY: Sherin Moussa, Senior Technician

DATE REPORTED: Nov 04, 2020

PAGES (INCLUDING COVER): 11

Should you require any information regarding this analysis please contact your client services representative at (905) 501-9998

| <u>*NOTES</u> | | | |
|---------------|-------------------------------|--|--|
| | Sample ML-36 NE Midlothian | | |
| | | | |
| | | | |
| | | | |

All samples are stored at no charge for 90 days. Please contact the lab if you require additional sample storage time.

AGAT Laboratories (V1)

Results relate only to the items tested. Results apply to samples as received.

Page 1 of 11



Certificate of Analysis

AGAT WORK ORDER: 20T658893 PROJECT: Midlothian 5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L4Z 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatlabs.com

CLIENT NAME: ROBERT DILLMAN

ATTENTION TO: ROBERT DILLMAN

| | (200-) Sample Login Weight | | | | | | | |
|---------------------|----------------------------|---------------------------|-----------------------------|-----------------------------|-------------------|--|--|--|
| DATE SAMPLED: Oc | t 01, 2020: | | DATE RECEIVED: Oct 02, 2020 | DATE REPORTED: Nov 04, 2020 | SAMPLE TYPE: Rock | | | |
| | Analyte: | Sample Login Weight | | | | | | |
| | Unit: | kg | | | | | | |
| Sample ID (AGAT ID) | RDL: | 0.01 | | | | | | |
| ML-1 (1510264) | | 1.8878 | | | | | | |
| ML-2 (1510265) | | 1.6703 | | | | | | |
| ML-3 (1510266) | | 2.9444 | | | | | | |
| ML-4 (1510267) | | 2.9539 | | | | | | |
| ML-5 (1510268) | | 1.5933 | | | | | | |
| ML-6 (1510269) | | 1.8404 | | | | | | |
| ML-7 (1510270) | | 1.9479 | | | | | | |
| ML-8 (1510271) | | 1.9917 | | | | | | |
| ML-9 (1510272) | | 2.6681 | | | | | | |
| ML-10 (1510273) | | 0.5319 | | | | | | |
| ML-11 (1510274) | | 0.4137 | | | | | | |
| ML-12 (1510275) | | 1.1501 | | | | | | |
| ML-13 (1510276) | | 1.5793 | | | | | | |
| ML-14 (1510277) | | 2.0276 | | | | | | |
| ML-15 (1510278) | | 2.0442 | | | | | | |
| ML-16 (1510279) | | 2.5128 | | | | | | |
| ML-17 (1510280) | | 2.2099 | | | | | | |
| ML-18 (1510281) | | 1.8629 | | | | | | |
| ML-19 (1510282) | | 2.0634 | | | | | | |
| ML-20 (1510283) | | 1.5745 | | | | | | |
| ML-21 (1510284) | | 1.8476 | | | | | | |
| ML-22 (1510285) | | 0.4298 | | | | | | |
| ML-23 (1510286) | | 1.5969 | | | | | | |
| ML-24 (1510287) | | 1.1463 | | | | | | |
| ML-25 (1510288) | | 1.9677 | | | | | | |
| ML-26 (1510289) | | 2.0501 | | | | | | |
| ML-27 (1510290) | | 2.0415 | | | | | | |
| ML-28 (1510291) | | 0.5661 | | | | | | |
| ML-29 (1510292) | | 2.2187 | | | | | | |
| ML-30 (1510293) | | 1.0119 | | | | | | |
| ML-31 (1510294) | | 1.1802 | | | | | | |

Certified By:

Sherin Housse

AGAT CERTIFICATE OF ANALYSIS (V1)

Results relate only to the items tested. Results apply to samples as received.

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Certificate of Analysis

AGAT WORK ORDER: 20T658893

5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L4Z 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatlabs.com

PROJECT: Midlothian

| CLIENT NAME: RO | BERT DILLN | IAN | | ATTENTION TO: ROBERT DILLMAN | | | | | |
|---------------------|------------|---------------------------|-----------------------------|------------------------------|-------------------|--|--|--|--|
| | | | (200-) Sample Lo | ogin Weight | | | | | |
| DATE SAMPLED: Oc | t 01, 2020 | | DATE RECEIVED: Oct 02, 2020 | DATE REPORTED: Nov 04, 2020 | SAMPLE TYPE: Rock | | | | |
| | Analyte: | Sample Login Weight | | | | | | | |
| | Unit: | kg | | | | | | | |
| Sample ID (AGAT ID) | RDL: | 0.01 | | | | | | | |
| ML-32 (1510295) | | 2.4386 | | | | | | | |
| ML-33 (1510296) | | 1.1106 | | | | | | | |
| ML-34 (1510297) | | 0.6618 | | | | | | | |
| ML-35 (1510298) | | 1.3149 | | | | | | | |
| ML-36 (1510299) | | 0.6789 | | | | | | | |
| ML-37 (1510300) | | 1.5537 | | | | | | | |
| ML-38 (1510301) | | 2.2511 | | | | | | | |
| ML-39 (1510302) | | 1.1628 | | | | | | | |
| ML-40 (1510303) | | 2.3481 | | | | | | | |
| ML-41 (1510304) | | 2.6463 | | | | | | | |
| ML-42 (1510305) | | 2.4423 | | | | | | | |
| ML-43 (1510306) | | 0.9147 | | | | | | | |
| ML-44 (1510307) | | 2.7605 | | | | | | | |
| ML-45 (1510308) | | 1.6197 | | | | | | | |
| ML-46 (1510309) | | 1.0768 | | | | | | | |
| ML-47 (1510310) | | 1.8423 | | | | | | | |
| ML-48 (1510311) | | 0.6544 | | | | | | | |
| ML-49 (1510312) | | 1.7742 | | | | | | | |
| ML-50 (1510313) | | 1.2844 | | | | | | | |
| ML-51 (1510314) | | 2.0646 | | | | | | | |
| ML-52 (1510315) | | 1.7463 | | | | | | | |

Comments: RDL - Reported Detection Limit

Analysis performed at AGAT 5623 McAdam Rd., Mississauga, ON (unless marked by *)

Certified By:

Sherin Mouss

²³



Certificate of Analysis

AGAT WORK ORDER: 20T658893

5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L42 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatiabs.com

CLIENT NAME: ROBERT DILLMAN

ATTENTION TO: ROBERT DILLMAN

| (202-121) Fire Assay - Metallic Gold - ICP Finish (1000g) | | | | | | | | | | | | | |
|--|----------|---------------------------|----------------------|----------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|----------------------------|----------------------------|----------|--|
| DATE \$AMPLED: Oct 01, 2020 DATE RECEIVED: Oct 02, 2020 DATE REPORTED: Nov 04, 2020 \$AMPLE TYPE: Rock | | | | | | | | | | | | | |
| | Analyte: | Sample Login Weight | Sample Weight (+) | Sample Weight (-) | Au Assay (+) Fraction 1 | Au Assay (+) Fraction 2 | Au Assay (+) Fraction 3 | Au Assay (+) Fraction 4 | Au Assay (+) Fraction 5 | Au Assay (-) Fraction 1 | Au Assay (-) Fraction 2 | Total Au | |
| | Unit: | g | g | g | ppm | ppm | ppm | ppm | ppm | ppm | ppm | g/t | |
| Sample ID (AGAT ID) | RDL: | | | | 0.001 | 0.001 | 0.001 | 0.001 | 0.001 | 0.001 | 0.001 | 0.001 | |
| ML-47 (1510310) | | 1000 | 100 | 896 | 0.183 | 0.256 | - | - | - | 0.493 | 0.560 | 0.496 | |
| ML-50 (1510313) | | 896.70 | 89.9 | 805 | 89.4 | 134 | - | - | - | 3.19 | 4.04 | 14.5 | |

PROJECT: Midlothian

Comments: RDL - Reported Detection Limit

Analysis performed at AGAT 5623 McAdam Rd., Mississauga, ON (unless marked by *)

Certified By:

Sherin Houss



Certificate of Analysis AGAT WORK ORDER: 20T658893

PROJECT: Midlothian

5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L42 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatlabs.com

CLIENT NAME: ROBERT DILLMAN

ATTENTION TO: ROBERT DILLMAN

| | (202-552) Fire Assay - Trace Au, ICP-OES finish (50g charge) (ppm) | | | | | | | | |
|---------------------|--|---------|-----------------------------|-----------------------------|-------------------|--|--|--|--|
| DATE SAMPLED: Oc | t 01, 2020 | | DATE RECEIVED: Oct 02, 2020 | DATE REPORTED: Nov 04, 2020 | SAMPLE TYPE: Rock | | | | |
| | Analyte: | Au | | | | | | | |
| | Unit: | ppm | | | | | | | |
| Sample ID (AGAT ID) | RDL: | 0.001 | | | | | | | |
| ML-1 (1510264) | | 0.003 | | | | | | | |
| ML-2 (1510265) | | 0.001 | | | | | | | |
| ML-3 (1510266) | | 0.002 | | | | | | | |
| ML-4 (1510267) | | 0.003 | | | | | | | |
| ML-5 (1510268) | | 0.002 | | | | | | | |
| ML-6 (1510269) | | 0.004 | | | | | | | |
| ML-7 (1510270) | | 0.027 | | | | | | | |
| ML-8 (1510271) | | 0.026 | | | | | | | |
| ML-9 (1510272) | | 0.002 | | | | | | | |
| ML-10 (1510273) | | 0.022 | | | | | | | |
| ML-11 (1510274) | | 0.001 | | | | | | | |
| ML-12 (1510275) | | 0.001 | | | | | | | |
| ML-13 (1510276) | | <0.001 | | | | | | | |
| ML-14 (1510277) | | 0.001 | | | | | | | |
| ML-15 (1510278) | | < 0.001 | | | | | | | |
| ML-16 (1510279) | | 0.002 | | | | | | | |
| ML-17 (1510280) | | <0.001 | | | | | | | |
| ML-18 (1510281) | | 0.002 | | | | | | | |
| ML-19 (1510282) | | 0.015 | | | | | | | |
| ML-20 (1510283) | | 0.001 | | | | | | | |
| ML-21 (1510284) | | 0.003 | | | | | | | |
| ML-22 (1510285) | | 0.001 | | | | | | | |
| ML-23 (1510286) | | 0.002 | | | | | | | |
| ML-24 (1510287) | | 0.002 | | | | | | | |
| ML-25 (1510288) | | 0.002 | | | | | | | |
| ML-26 (1510289) | | < 0.001 | | | | | | | |
| ML-27 (1510290) | | <0.001 | | | | | | | |
| ML-28 (1510291) | | 0.003 | | | | | | | |
| ML-29 (1510292) | | 0.001 | | | | | | | |
| ML-30 (1510293) | | <0.001 | | | | | | | |
| ML-31 (1510294) | | 0.001 | | | | | | | |
| ML-32 (1510295) | | <0.001 | | | | | | | |

Certified By:

Sherin Mouss

AGAT CERTIFICATE OF ANALYSIS (V1)

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Certificate of Analysis AGAT WORK ORDER: 20T658893

5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L4Z 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatlabs.com

CLIENT NAME: ROBERT DILLMAN

ATTENTION TO: ROBERT DILLMAN

| | (202-552) Fire Assay - Trace Au, ICP-OES finish (50g charge) (ppm) | | | | | | | | |
|---------------------|--|---------|-----------------------------|-----------------------------|-------------------|--|--|--|--|
| DATE SAMPLED: Oc | t 01, 2020 | | DATE RECEIVED: Oct 02, 2020 | DATE REPORTED: Nov 04, 2020 | SAMPLE TYPE: Rock | | | | |
| | Analyte: | Au | | | | | | | |
| | Unit: | ppm | | | | | | | |
| Sample ID (AGAT ID) | RDL: | 0.001 | | | | | | | |
| ML-33 (1510296) | | <0.001 | | | | | | | |
| ML-34 (1510297) | | < 0.001 | | | | | | | |
| ML-35 (1510298) | | 0.002 | | | | | | | |
| ML-36 (1510299) | | 0.003 | | | | | | | |
| ML-37 (1510300) | | 0.005 | | | | | | | |
| ML-38 (1510301) | | 0.007 | | | | | | | |
| ML-39 (1510302) | | 0.018 | | | | | | | |
| ML-40 (1510303) | | 0.002 | | | | | | | |
| ML-41 (1510304) | | 0.006 | | | | | | | |
| ML-42 (1510305) | | 0.005 | | | | | | | |
| ML-43 (1510306) | | 0.377 | | | | | | | |
| ML-44 (1510307) | | 0.010 | | | | | | | |
| ML-45 (1510308) | | 0.074 | | | | | | | |
| ML-46 (1510309) | | 0.108 | | | | | | | |
| ML-47 (1510310) | | 0.527 | | | | | | | |
| ML-48 (1510311) | | 0.074 | | | | | | | |
| ML-49 (1510312) | | 0.072 | | | | | | | |
| ML-50 (1510313) | | >10 | | | | | | | |
| ML-51 (1510314) | | 0.104 | | | | | | | |
| ML-52 (1510315) | | 0.031 | | | | | | | |

PROJECT: Midlothian

Comments: RDL - Reported Detection Limit

Analysis performed at AGAT 5623 McAdam Rd., Mississauga, ON (unless marked by *)

Certified By:

Sherin Mousse

Certificate of Analysis AGAT WORK ORDER: 20T658893

5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L4Z 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatiabs.com

CLIENT NAME: ROBERT DILLMAN

ATTENTION TO: ROBERT DILLMAN

| Sieving - % Passing (Crushing) | | | | | | | | | | |
|--|----------|--------|--|--|--|--|--|--|--|--|
| DATE SAMPLED: Oct 01, 2020 DATE RECEIVED: Oct 02, 2020 DATE REPORTED: Nov 04, 2020 SAMPLE TYPE: Rock | | | | | | | | | | |
| | Analyte: | Pass % | | | | | | | | |
| | Unit: | % | | | | | | | | |
| Sample ID (AGAT ID) | RDL: | 0.01 | | | | | | | | |
| ML-1 (1510264) | | 78.74 | | | | | | | | |
| | | | | | | | | | | |

PROJECT: Midlothian

Comments: RDL - Reported Detection Limit

Analysis performed at AGAT 5623 McAdam Rd., Mississauga, ON (unless marked by *)

Certified By:

Sherin Mousse

AGAT CERTIFICATE OF ANALYSIS (V1)

Results relate only to the items tested. Results apply to samples as received.

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| TRDR 🚷 | Laboratories | Certificate of Analysis AGAT WORK ORDER: 201658893 PROJECT: Midlothian | 5623 MoADAM ROAD MISSISSAUGA, ONTARIO CANADA L42 1N9 TEL (905)501-9998 FAX (905)501-0589 | | | | | | |
|-----------------------------------|------------------|--|--|--|--|--|--|--|--|
| CLIENT NAME: ROBERT DILLMAN | | ATTENTION TO: ROBERT DILLMAN | | | | | | | |
| Sieving - % Passing (Pulverizing) | | | | | | | | | |
| DATE SAMPLED: Oct 01, 2020 | DATE RECEIVED: 0 | Oct 02, 2020 DATE REPORTED: Nov 04, 202 | 20 SAMPLE TYPE: Rock | | | | | | |

Analyte: Pass % Unit: % Sample ID (AGAT ID) RDL: 0.01 ML-1 (1510264) 88.89

Comments: RDL - Reported Detection Limit

Analysis performed at AGAT 5623 McAdam Rd., Mississauga, ON (unless marked by *)

Certified By:

Sherin Houssa

AGAT CERTIFICATE OF ANALYSIS (V1)

Results relate only to the items tested. Results apply to samples as received.

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Quality Assurance - Replicate AGAT WORK ORDER: 20T658893 PROJECT: Midlothian

5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L4Z 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatlabs.com

CLIENT NAME: ROBERT DILLMAN

ATTENTION TO: ROBERT DILLMAN

(202-552) Fire Assay - Trace Au, ICP-OES finish (50g charge) (ppm)

| | REPLICATE #1 | | | | LICATE #1 REPLICATE #2 REPLICATE #3 | | | | | | | | | |
|-----------|--------------|----------|-----------|------|-------------------------------------|----------|-----------|------|-----------|----------|-----------|------|--|--|
| Parameter | Sample ID | Original | Replicate | RPD | Sample ID | Original | Replicate | RPD | Sample ID | Original | Replicate | RPD | | |
| Au | 1510264 | 0.003 | 0.003 | 0.0% | 1510278 | < 0.001 | < 0.001 | 0.0% | 1510303 | 0.002 | 0.002 | 0.0% | | |



Quality Assurance - Certified Reference materials AGAT WORK ORDER: 20T658893 **PROJECT: Midlothian**

5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L4Z 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatlabs.com

CLIENT NAME: ROBERT DILLMAN

ATTENTION TO: ROBERT DILLMAN

| (202-552) Fire Assay - Trace Au, ICP-OES finish (50g charge) (ppm) | | | | | | | | | | | | | |
|--|--------|--------|----------|------------|--------|--------|----------|------------|--|--|--|--|--|
| CRM #1 (ref.GSP6C) CRM #2 (ref.GS7F) | | | | | | | | | | | | | |
| Parameter | Expect | Actual | Recovery | Limits | Expect | Actual | Recovery | Limits | | | | | |
| Au | 0.767 | 0.746 | 97% | 90% - 110% | 6.9 | 6.8 | 98% | 90% - 110% | | | | | |



5623 McADAM ROAD MISSISSAUGA, ONTARIO CANADA L4Z 1N9 TEL (905)501-9998 FAX (905)501-0589 http://www.agatlabs.com

Method Summary

CLIENT NAME: ROBERT DILLMAN

PROJECT: Midlothian

AGAT WORK ORDER: 20T658893 ATTENTION TO: ROBERT DILLMAN

| SAMPLING SITE: | | SAMPLED BY: | |
|-------------------------|----------------------|---|----------------------|
| PARAMETER | AGAT S.O.P | LITERATURE REFERENCE | ANALYTICAL TECHNIQUE |
| Solid Analysis | • | | • |
| Sample Login Weight | MIN-12009 | | BALANCE |
| Sample Weight (+) | MIN-200-12040 | Johnson, W.: Laboratory Sampling of Geological Mat | BALANCE |
| Sample Weight (-) | MIN-200-12040 | Johnson, W.: Laboratory Sampling of Geological Mat | BALANCE |
| Au Assay (+) Fraction 1 | MIN-200-12040 | Johnson, W.: Laboratory Sampling of Geological Mat | ICP/OES |
| Au Assay (+) Fraction 2 | MIN-200-12040 | Johnson, W.: Laboratory Sampling of Geological Mat | ICP/OES |
| Au Assay (+) Fraction 3 | MIN-200-12040 | Johnson, W.: Laboratory Sampling of Geological Mat | ICP/OES |
| Au Assay (+) Fraction 4 | MIN-200-12040 | Johnson, W.: Laboratory Sampling of Geological Mat | ICP/OES |
| Au Assay (+) Fraction 5 | MIN-200-12040 | Johnson, W.: Laboratory Sampling of Geological Mat | ICP/OES |
| Au Assay (-) Fraction 1 | MIN-200-12040 | Johnson, W.: Laboratory Sampling of Geological Mat | ICP/OES |
| Au Assay (-) Fraction 2 | MIN-200-12040 | Johnson, W.: Laboratory Sampling of Geological Mat | ICP/OES |
| Total Au | MIN-200-12040 | | N/A |
| Au | MIN-12006, MIN-12004 | | ICP/OES |
| Pass % | | | BALANCE |

Results relate only to the items tested. Results apply to samples as received.

