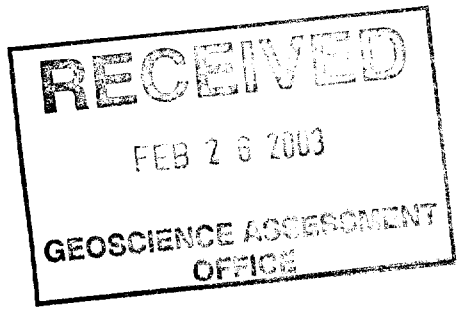
N.T.S. 31C/11

REPORT ON
PROSPECTING AND ROCK SAMPLING
ON THE BLACK RIVER PROPERTY
GRIMSTHORPE TOWNSHIP, ONTARIO



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8901 Reily Drive
Mount Brydges, Ontario

Jan. 25, 2003

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REPORT ON
PROSPECTING AND ROCK SAMPLING
BLACK RIVER PROPERTY
GRIMSTHORPE TOWNSHIP, ONTARIO

I. INTRODUCTION

Scope

This report summarizes the results of additional prospecting and rock sampling on the Black River Property in Grimsthorpe Township, Ontario. The program was generated to explore in the vicinity to several gold bearing boulders of quartz found during a heavy mineral survey in 1999. During the survey, rock samples were also collected from the Christie Zone and the Black River North Zone in an attempt to test the gold distribution of the occurrences. Rock samples from the occurrences were also analyzed using a 35 element induced coupla scan.

Results of this survey are compiled on a 1:2,500 scale map included with this report.

Location and Access

The Black River Property is situated in the central region of Grimsthorpe Township in the Southern Ontario Mining Division (Figure 1.).

There is good road access to the property (Figure 2). Starting at the town of Gilmour, located on Highway 62 north on Madoc, access can be made by traveling northeast on the paved Wadsworth Lake Road for a distance of 4.7 kilometres to the intersection with the Scootamatta Lake Access Road. Traveling south, the intersection of the Lingham Lake Access Road is located 1.2 kilometres past the hydro transmission line. The Lingham Lake Road crosses the property 1.3 kilometres south of the intersection.

The property is covered by 1:50,000 scale topographic map 31C/11.

Claim Logistics and Ownership

The Black River Property encompasses six units by three contiguous unpatented mining claims (Figure 3). Table 1 summarizes the property.

The four claims comprising the Black River Property are equally owned by Robert Dillman of 8901 Reily Drive, Mount Brydges, Ontario and Jim Chard of 171 Ledge Road, Marmora, Ontario.

Survey Dates and Personnel

Prospecting and rock samples were collected on the Black River Property between November 12, 2002 and November 13, 2002. A total of two days were devoted to prospecting and rock sampling.

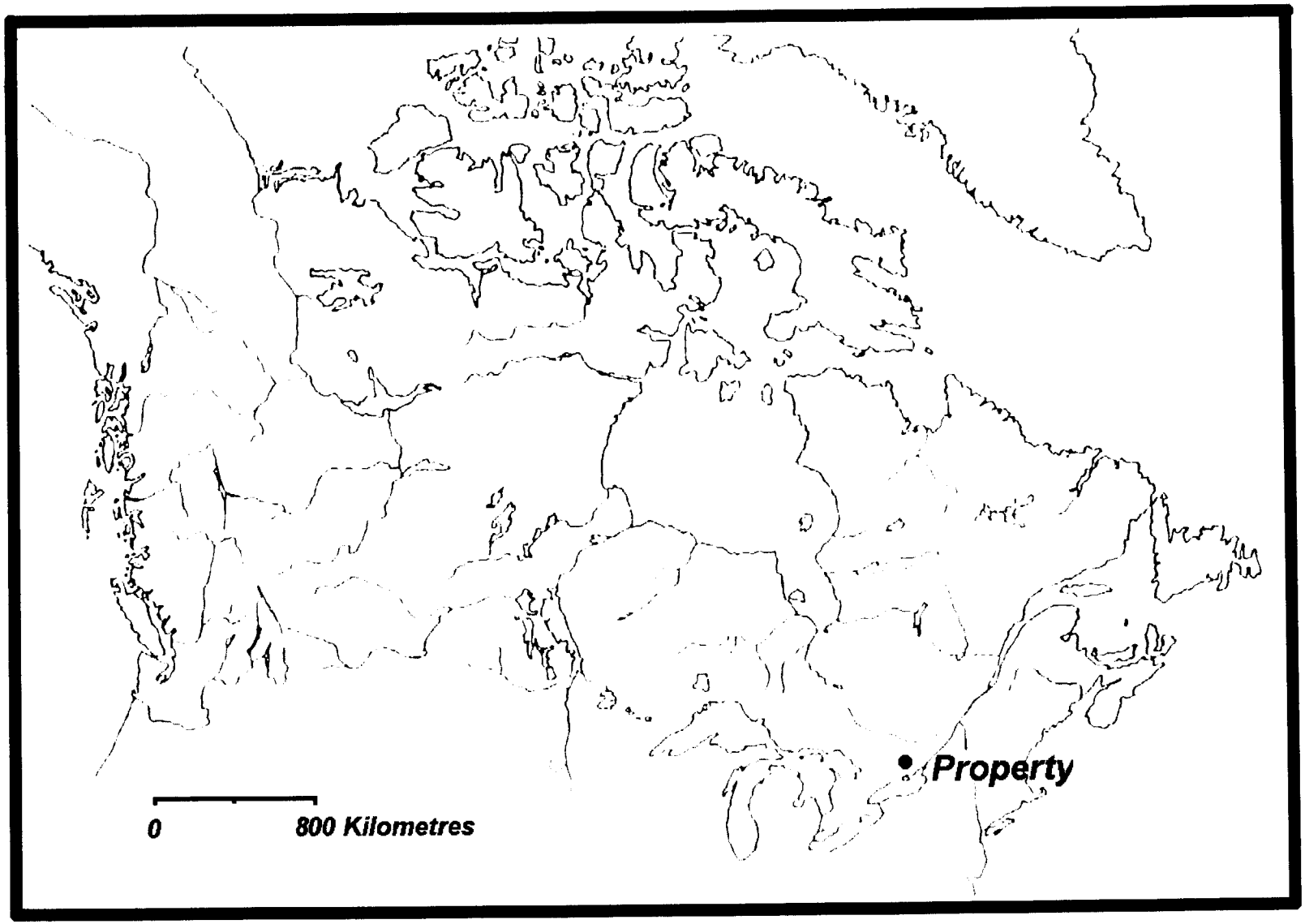


FIGURE 1.
PROPERTY LOCATION MAP
CANADA
BLACK RIVER PROPERTY

SCALE 1:1 500 000

0 40 kilometres

FIGURE 2.
PROPERTY LOCATION MAP
SOUTHERN ONTARIO
BLACK RIVER PROPERTY

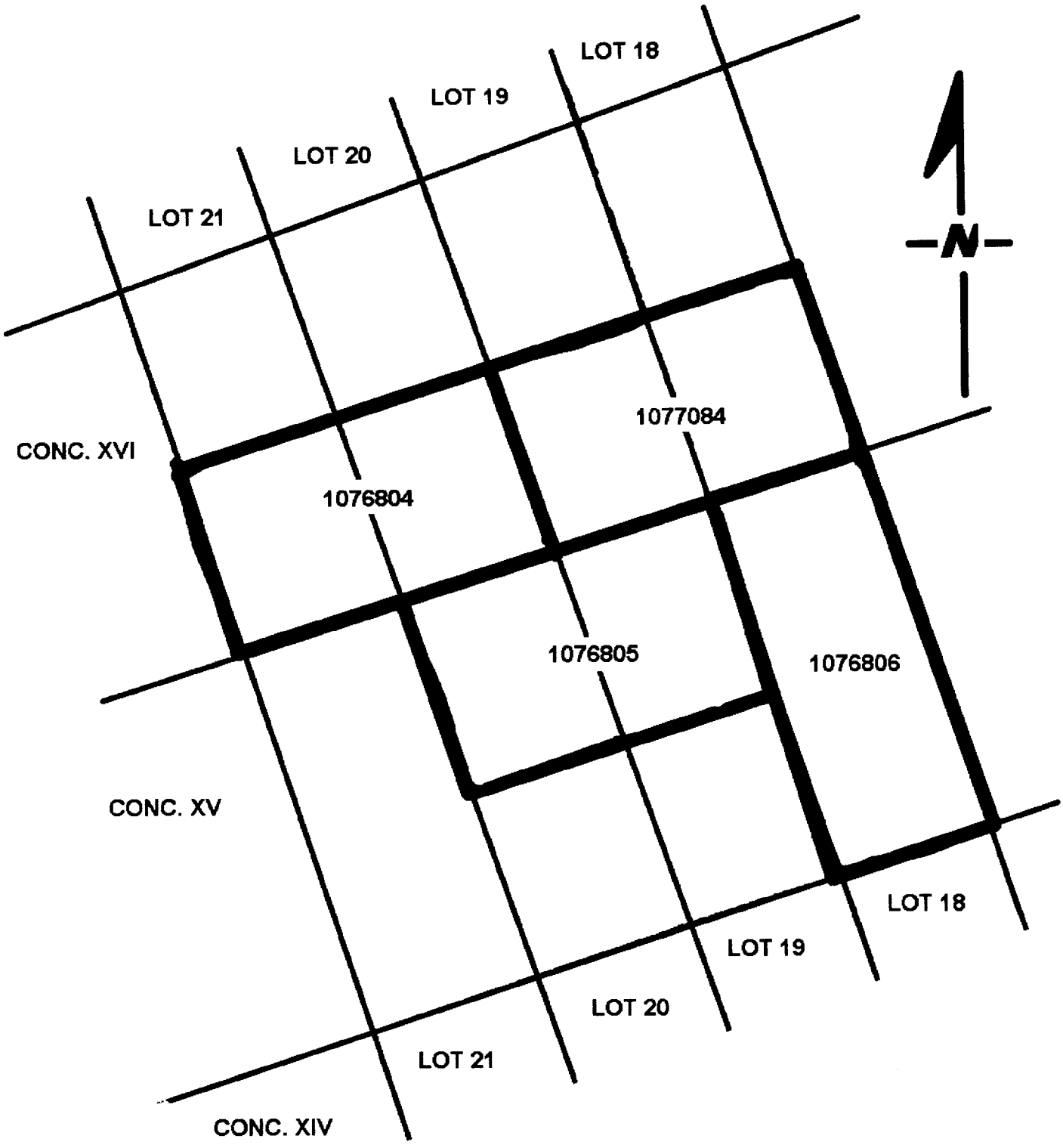


FIGURE 3.
CLAIM MAP
GRIMSTHORPE TWP., ONTARIO
BLACK RIVER PROPERTY

0 1000 metres

TABLE 1.
CLAIM LOGISTICS
BLACK RIVER PROPERTY
GRIMSTHORPE TWP., ONTARIO

CLAIM No.	LOCATION	No. of UNITS	Recording DATES
1076804	Lot's 20 & 21, Concession XVI South ½	2 units	March 8, 1996
1076805	Lot's 19 & 20, Concession XV North ½	2 units	March 8, 1996
1076806	Lot 18, Concession XV	2 units	March 8, 1996
1077084	Lot's 18 & 19, Concession XVI South1/2	2 units	April 11, 2001
		8 units	

Total Area: 160 hectares

Claim Ownership:

R. Dillman — **50%**
8901 Reily Drive
Mount Brydges, Ontario

J. Chard — **50%**
RR#1
Havelock, Ontario

The survey was completed by property owners: Jim Chard and Robert Dillman (author). They were accompanied on November 13, 2003 by Gordon Henriksen of 14 Des Erables, Masham-La Peche, Quebec.

Physiography

The Black River Property is crosscut by a chain of interconnecting north-northwest trending streams and ponds, the largest of which is the Black River. Drainage of the Black River and feeder streams is variable, ranging poor to good as it is controlled by elevation changes and some damming by beavers.

The property is characterized by moderate topography with up to 15% bedrock exposure. Maximum relief is approximately 25 metres. Greatest elevation changes occur east of the Black River where a significant outcrop ridge runs parallel to the river. West of the river, regions are characterized by gently rolling ridges also orientated parallel to the river.

Most of the property is covered by mixed hardwood forest. Maple, birch and poplar are the dominant tree types, with minor balsam, fir, hemlock, cedar and isolated stands of white pine.

Overburden consists primarily of ground moraine deposits of unconsolidated till material occurring as a thin to moderate cover over most of the property. Till was deposited in the Pleistocene by an ice sheet moving essentially north to south during an event associated with the Wisconsin Glaciation. These deposits are primarily gravelly to sandy loam with numerous locally derived pebbles and boulders. Glacial outwash deposits have accumulated north of the property. These deposits consist of well-sorted fine to coarse sandy deposits and coarse sand to cobble deposits showing excellent bedding. Recent deposits of coarse material have accumulated along the Black River flood plain.

Previous Work

Grimsthorpe Township was mapped by V. B. Meen of the Ontario Department of Mines in the 1940's (Meen, 1942). The area was mapped by R. M. Easton of the Ontario Geological Survey in 1990 (Easton and Ford, 1990). Prior to 1991, there is no record of any mineral exploration in this area of Grimsthorpe Township.

In 1991, R. Dillman prospected and staked claims along the Black River to cover several gold discoveries. Following staking, geological and geophysical surveys consisting of magnetometer and VLF-electromagnetic surveys were preformed over portions of the property.

In 1992, after a property examination by Homestake Minerals, several claims were staked extending the property towards the north along the Black River. Soil sampling, trenching and additional geological and geophysical surveys were preformed throughout the year. Increased attention lead to additional gold discoveries by several exploration companies and local prospectors and prompted the staking of claims adjoining the northwest corner of the Black River Property.

In 1993, additional trenching and soil sampling was preformed by Dillman on the property. Trenching was also preformed in 1996.

In the fall of 1999, four claims forming the south extension of the property were abandoned. This was a result of changes to land-use policies and the formation of the Lingham Lake Conservation area which buffered part of the claim block.

In the fall 2000, Dillman and Chard collected ten heavy mineral concentrates from the property, the survey resulted in the detection of Zn-chromite similar to those found in the Wawa diamond region. Chrome clinopyroxene and Ca-Mg almandine garnet were also identified by the survey. Prospecting during the program lead to the discovery of gold with arsenopyrite in sugary quartz boulders lodged in the bank of the Black River. Shortly after the program, Lydia Diamond Exploration of Canada announced the discovery of diamonds in lamprophyre dikes situated in southeast corner of Tudor Township.

In the spring of 2001, Chard staked the south half of lot's 18 and 19, concession XVI. The claim was staked to cover potential source locations for the Zn-chromite. Shortly afterwards, Lydia Diamond Exploration of Canada staked most of the open ground in Grimsthorpe and surrounded the Dillman-Chard claim block.

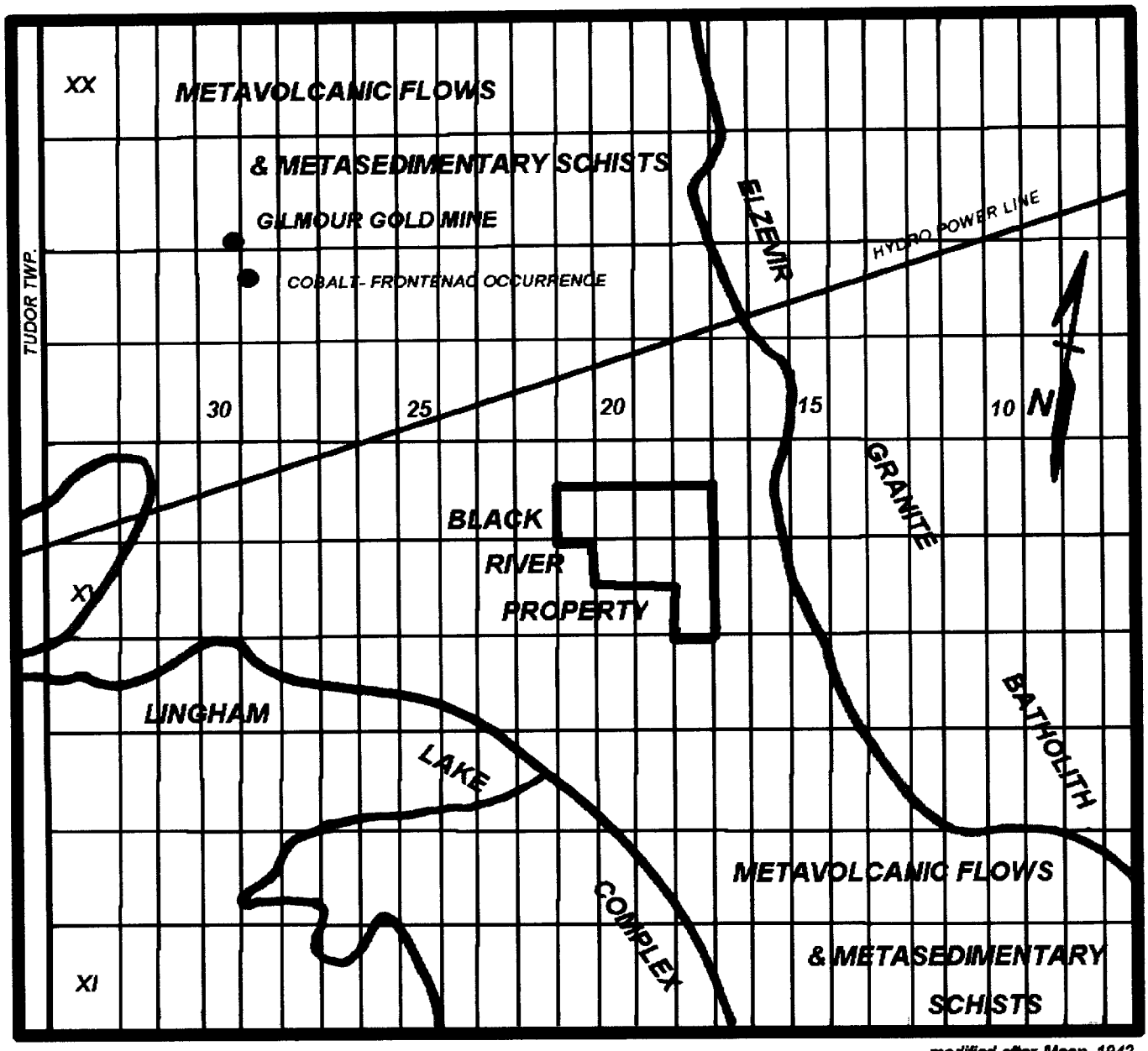
In 2001, Dillman-Chard collected and analyzed additional heavy mineral concentrates. The survey confirmed the presence of Zn-chromite. Local prospecting in the vicinity to anomalous samples sites failed to locate a source of the chromite grains. During the heavy mineral survey, a detrital gold grain was found in a heavy mineral sample from the Black River. The location of the sample site is situated east of several high-grade gold occurrences known as the Black River North Zone and the Christie Zone. The position of the sample suggest additional gold targets exist on the property.

In the summer of 2002, Dillman-Chard collected additional heavy mineral samples on the property. Results of the sampling identified additional Zn-chromite locations. During the survey, rock samples were collected of an east-west trending dike and of tufaceous pyroclastic rocks in an attempt to discover the source of the Zn-chromite. The samples were subjected to whole-rock analyses but failed to show any significant Zn-Cr-Mg-Ti.

Regional Geology

The property is situated in the Madoc-Bancroft region of the Grenville Structural Province of the Precambrian Shield. Rock units belong to the Mid-Sedimentary Belt of the Elzevir Terrain subdivision of the Grenville Province. The regional geology is summarized in Figure 4.

The property is underlain by Proterozoic aged metasedimentary and mafic metavolcanic rocks. The supracrustal rocks are locally intruded by mafic to felsic dykes, sills and large batholiths. The northwest trending greenstone unit is bounded on the east by the Elzevir Granite Batholith and to the west, by the Lingham Lake Complex, a large circular differentiated plutonic mass which evolved from a magma gradually changing in composition from mafic to felsite.



REGIONAL GEOLOGY MAP
GRIMSTHORPE TWP., ONTARIO
BLACK RIVER PROPERTY

Property Geology and Mineralization

The geology of the property is summarized in Figure 5. The geology is characterized by large massive fine-grained basaltic flows and schistose metasedimentary units which generally strike in a northwest direction and dip moderately towards the southwest.

Metasedimentary rocks occur as units between 1-75 metres thick consisting of interbedded fine-grained argillaceous, graphite and greywacke schist and rare coarser-grained quartz pebble conglomerate. Finer-grained units commonly contain variable amounts of pyrite, pyrrhotite and magnetite resulting in a rusty appearance on outcrop surfaces. Preservation of original bedding has been observed in some units although the top of the units has not been determined. Metasedimentary units typically outcrop in recessive areas such as along northwest trending lineaments and are most abundant on the property along the Black River and in areas west of the river. Contacts with basaltic flows are sometimes sheared and commonly contain areas of quartz veining, some of which contain arsenopyrite and gold.

Fine-grained northwest trending felsic dikes and fine-grained east-west trending mafic dikes have intruded the metavolcanic-metasedimentary contact along the river and in rock units west of the river. The dikes range between 1-2 metres wide. The felsic dikes are medium-grained and grey in color. Fine planar black mica and augend quartz 'eyes' occur throughout the felsic dikes. Mafic dikes are aphanitic, black in color, blocky and well-jointed. It is believed the mafic dikes are older than the felsic dikes.

A small, coarse-grained gabbro body has intruded the mafic-metasedimentary contact in the vicinity of the river in the north area of the property. Although the contacts are not exposed, the gabbro appears to be roughly circular in shape, measuring approximately 50 metres in diameter. A similar gabbroic sill occurs at the metavolcanic-metasedimentary contact east of the river in the southeast region of the property.

No large fault structures are recognized on the property although pronounced lineaments suggest faulting has occurred. At least two directions of lineaments are present, of which, the most dominant are orientated northwest and coincide with the strike of rock units on the property. Cross-cutting lineaments evident by interconnected swamps orientated east-west suggest the presence of younger faulting. Evidence in the rocks of the existence of younger fault structures are apparent by a well-defined set of joints having an E-W orientation which cross-cut and off-set features such as: bedding plains, contacts and schistosity

Local zones of shearing occur in metasedimentary rocks at the metavolcanic contact following the river and marginal to several northwest trending felsic dykes. Some recrystallization and chloritization of the metasedimentary rock is associated with the shearing. Zones of Fe-Mg carbonate alteration are rare but pervasive in outcrops marginal to the gabbroic sill at the metavolcanic-metasedimentary contact in the southeast corner of the property.

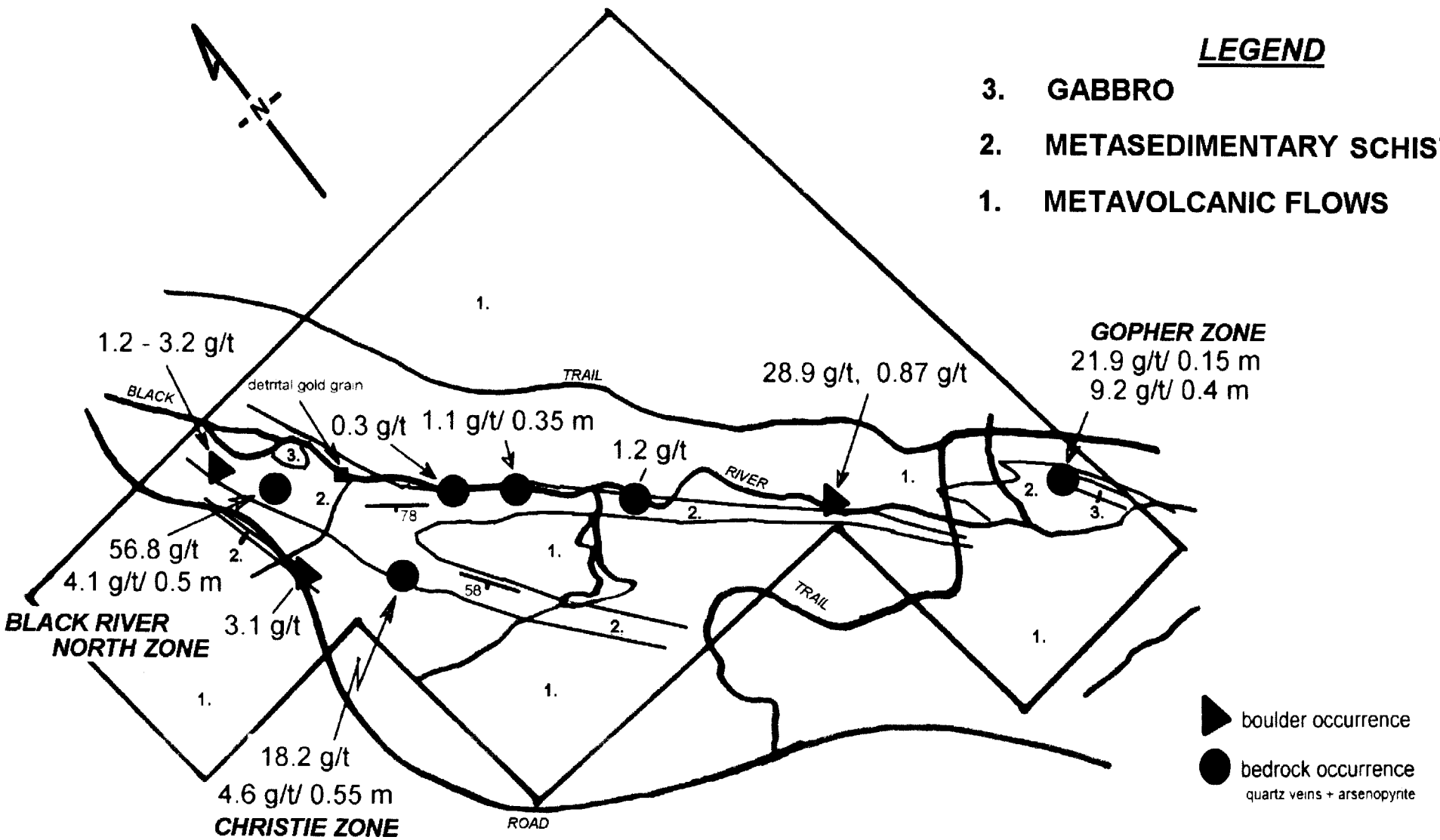


FIGURE 5.
PROPERTY GEOLOGY AND GOLD OCCURRENCES
GRIMSTHORPE TWP., ONTARIO
BLACK RIVER PROPERTY

Gold Mineralization

Previous prospecting and geological traverses lead to the discovery of eight areas of significant gold mineralization close to the metavolcanic-metasedimentary contact following the Black River (Figure 5). The mineralization is part of a series of similar gold showings which occur along the contact over a distance of 5 kilometres (Dillman, 1991).

Three styles of gold mineralization occur on the property. The most prolific gold mineralization is found in narrow arsenopyrite-bearing quartz veins in sheared and mineralized metasedimentary rock. The quartz is granular textured and ranges from white to 'smokey-blue' in color. Assays of this mineralization have ranged 1.0 to 4.5 grams per tonne over widths of 0.5 metres and 56.8 g/t in selected samples.

Gold mineralization has also been found in silicified metasediments mineralized with fine arsenopyrite. Selected samples of this mineralization have assayed on average, 1-3 g/t.

The third style of gold mineralization is associated with the gabbro sill in the southeast corner of the property. At the Gopher Showing in lot 18, concession XV, gold has been detected in pyrite and carbonated chlorite schist developed along the margins of a 1 metre wide quartz vein. The vein has developed in a tension fracture in a gabbroic sill situated at the metavolcanic-metasedimentary contact. The vein extends perpendicular into the gabbro for an unknown distance. Assays of samples taken on the margins of the vein have ranged as high as 9.2 and 21.9 g/t over widths of 0.15 to 0.4 metres.

II. ANALYTICAL PROCEDURE AND RESULTS

ANALYTICAL PROCEDURE

A total of 15 rock samples were collected from the property. Each rock sample was individually bagged at the sample site and each sample consisted of approximately 1-2 kg of mineralized rock. Rock samples were of selective type, each taken simply to detect the presence of gold and the gold values determined by analysis are not considered as true representative grades of the structures tested.

Seven of the samples were sent for gold analyses at Lakefield Research located in Lakefield, Ontario. This laboratory used a standard fire assay method to determine the gold content of each sample.

Eight of the samples were sent for gold analyses and 35 element scan at ALS Chimitec located in Val D'or, Quebec. At this laboratory, a complete rock analyses for gold was preformed. This procedure requires complete pulverization of a rock sample and analyzing a 30 gram split, the pulp and the reject (if present) for gold. A standard fire assay was used for determining the gold content of each component. The fire assay was followed by a 35 element scan using an induced coupla plasm method.

Assay certificates for each analysis are appended to this report. Sample locations and the results of the gold assays are plotted on a 1:2500 scale map also included with this report.

RESULTS OF ROCK SAMPLING

Results of rock sample analyses are summarized in Table 2.

In claim 1076805 on the east side of lot 19, concession XV, four samples representative of boulders of sucrosic (sugary) quartz showed significant gold mineralization ranging 0.28 g/t to 11.8 g/t (Figure 6). The quartz is well-mineralized with arsenopyrite and pyrite. Eight boulders of quartz and many small pieces have been located in the east bank of the Black River in a local area of shoreline stretching approximately 15 metres. The largest boulder was measured to 0.75 x 0.5 x 0.35 metres and crumbles readily with little effort. The site was originally discovered in 1999 during a heavy mineral sampling program along the Black River. Two samples collected at the time of discovery yielded gold assays of 0.87 g/t and 28.9 g/t. Fragments of metasedimentary schist material attached to several of the boulders indicated the quartz occurs in a metasedimentary unit. Prospecting in the vicinity revealed the site is underlain by metasedimentary rocks situated approximately 10 metres west of the metavolcanic contact. Prospecting efforts have yet to find the source of the quartz float.

Further examination of the area resulted in the discovery of three large boulders of metavolcanic rock cut by a quartz vein structure(s) averaging 0.15 m wide. The material sits on the west bank of the river approximately 50 metres downstream from the gold-bearing sucrosic quartz float. The quartz vein cutting the mafic metavolcanic boulders is white crystalline material and well-mineralized by pyrite. Three samples of quartz mineralized with pyrite assayed low gold values ranging 0.04 g/t to 0.06 g/t.

A small white crystalline quartz vein with traces of pyrite was located in bedrock situated approximately 150 m northeast of the sucrosic quartz float found on the east side of the river. The vein is 0.15 cm wide and strikes east-west. A sample of the vein assayed only 0.15 g/t gold. The vein occurs in amphibolitized mafic metavolcanic rocks.

Seven rock samples were collected in the south half of lot 20, concession XIV on claim 1076804. Three samples were gathered at the "Black River North Zone" (Figure 7) and four of the samples were collected on the "Christie Zone" (Figure 8). Sugary quartz veins ranging up to 0.3 metres wide occur in north-striking metasedimentary schists. Shearing and silicification are prevalent throughout the Christie Zone. Pyrite and arsenopyrite occur with the sucrosic quartz at both locations and with silicification at the Christie Zone.

At each site, previous assaying of selected samples has indicated significant gold values of 56.8 g/t and 18.2 g/t. The values suggest the presence of free gold in the system. To overcome the potential distribution of both fine and coarse gold grains, each of the seven samples collected during this program were subjected to complete sample fire assays. This method requires fire assays to be preformed on a standard 30 gram split and on the pulps and rejects. Results of the analyses are presented in Table 2. A 35 element scan was also preformed on each using a Induced Coupla Plasma (ICP) method. Results of the ICP scans are appended to this report.

TABLE 2.
SUMMARY OF ASSAY RESULTS
BLACK RIVER PROPERTY, GRIMSTHORPE TWP., ONTARIO

SAMPLE NUMBER	CLAIM NUMBER	GRID LOCATION	UTM COORDINATE	SAMPLE TYPE	GOLD RESULT	SAMPLE DESCRIPTION
4791	1076805	26+22 N 0+65 E	304960E 4966710N	boulder	0.28 g/t	sucrosic quartz with 5% py + asp.
4792	1076805	26+24 N 0+65 E	same	boulder	8.91 g/t	sucrosic quartz with 5% py + asp.
4793	1076805	26+30 N 0+65 E	same	boulder	11.8 g/t	sucrosic quartz with 5% py + asp.
4794	1076805	26+18 N 0+64 E	same	boulder	3.86 g/t	sucrosic quartz with 5% py + asp.
4795	1076806	25+78 N 0+55 E	305010E 4966700N	boulder	0.06 g/t	white crystalline quartz vein 10 cm wide
4796	1076806	25+78 N 0+55 E	same	boulder same	0.05 g/t	white crystalline quartz and metavolcanic wallrock, trace 5% py.
4797	1076806	25+78 N 0+55 E	same	boulder same	0.04 g/t	white crystalline quartz vein 10 cm wide.
4798	1076805	27+90 N 1+85 E	304815E 4966915N	outcrop grab	0.15 g/t	white crystalline quartz vein 10 cm wide.
224801	1076804	36+75 N 0+50 E	304395E 4966875N	outcrop selected	9543 ppb	30 gram split, sucrosic quartz, asp + py
224801	1076804	36+75 N 0+50 E		outcrop selected	8.88 g/t	pulp, sucrosic quartz, asp + py
224802	1076804	36+75 N 0+50 E	same	outcrop selected	13107 ppb	30 gram split, sucrosic quartz, asp + py
224802	1076804	36+75 N 0+50 E		outcrop selected	17.42 g/t	pulp, sucrosic quartz, asp + py
224803	1076804	36+76 N 0+49 E	same	debris selected	7618 ppb	30 gram split, sucrosic quartz, asp + py
224803	1076804	36+76 N 0+49 E		debris selected	5.85 g/t	pulp, sucrosic quartz, asp + py
224804	1076804	34+60 N 0+07 E	same	outcrop selected	4350 ppb	30 gram split, asp+ py silicified metasediment
224804	1076804	34+60 N 0+07 E		outcrop selected	3.74 g/t	pulp, asp +py silicified metasediment
224805	1076804	34+59 N 0+07 W	304025E 4967210N	outcrop selected	2595 ppb	30 gram split, asp+ py silicified metasediment
224805	1076804	34+59 N 0+07 W		outcrop selected	2.66 g/t	pulp, asp +py silicified metasediment
224806	1076804	34+50 N 0+06 W	same	outcrop selected	3399 ppb	30 gram split, asp+ py silicified metasediment
224806	1076804	34+50 N 0+06 W		outcrop selected	3.65 g/t	pulp, asp +py silicified metasediment
224807	1076804	34+51 N 0+07 W	same	outcrop selected	2809 ppb	30 gram split, sucrosic quartz, asp + py
224807	1076804	34+51 N 0+07 W	same	outcrop selected	0.79 g/t	pulp, sucrosic quartz, asp + py
224807	1076804	34+51 N 0+07 W		outcrop selected	0.82 g/t	reject, sucrosic quartz, asp + py

NOTE; 35 element ICP scans are appended to this report

UTM GRID: NAD 27

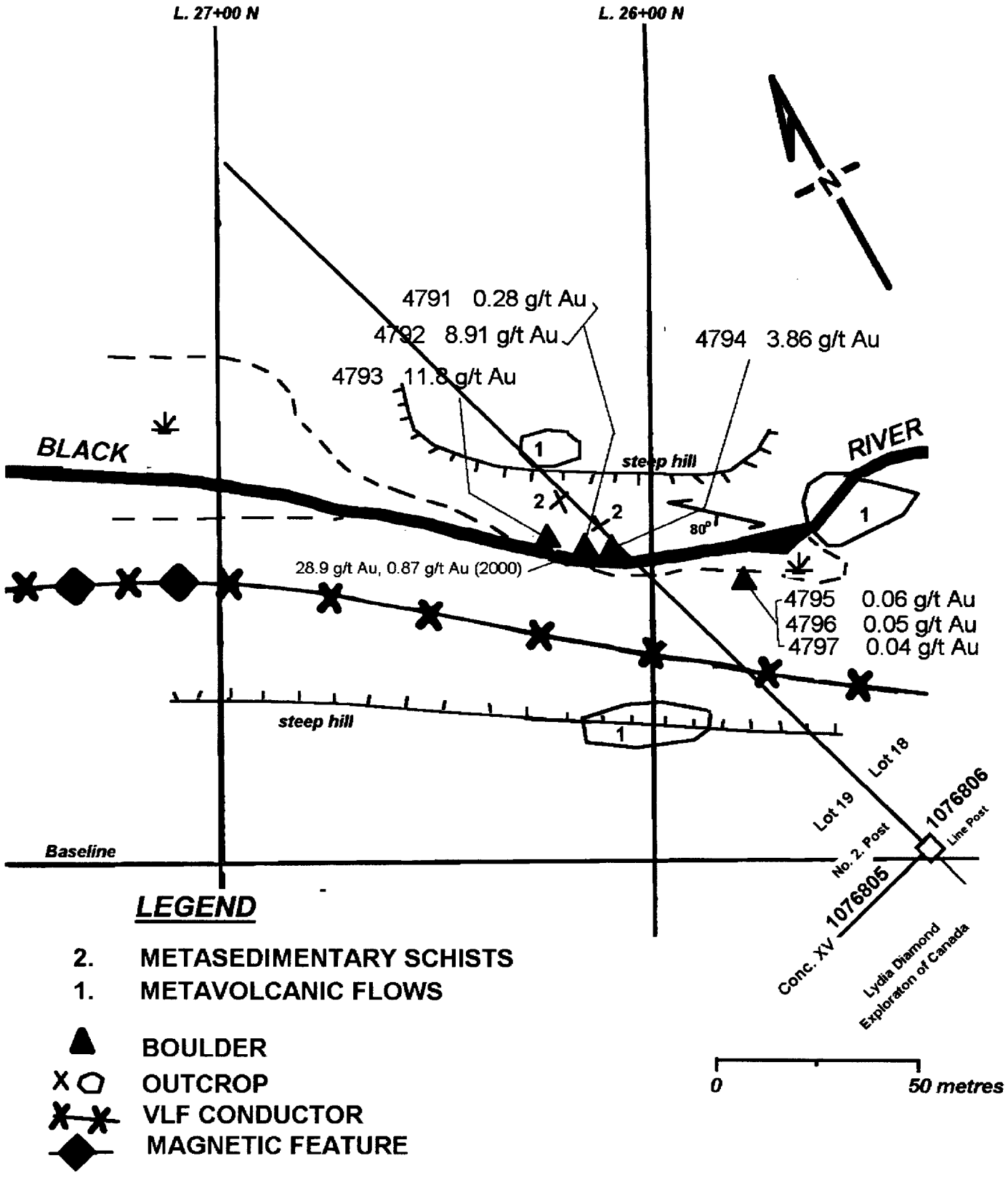


FIGURE 6.
ROCK SAMPLE LOCATIONS AND ASSAY RESULTS
LOT 18 & LOT 19 CONC. XV
GRIMSTHORPE TWP., ONTARIO
BLACK RIVER PROPERTY

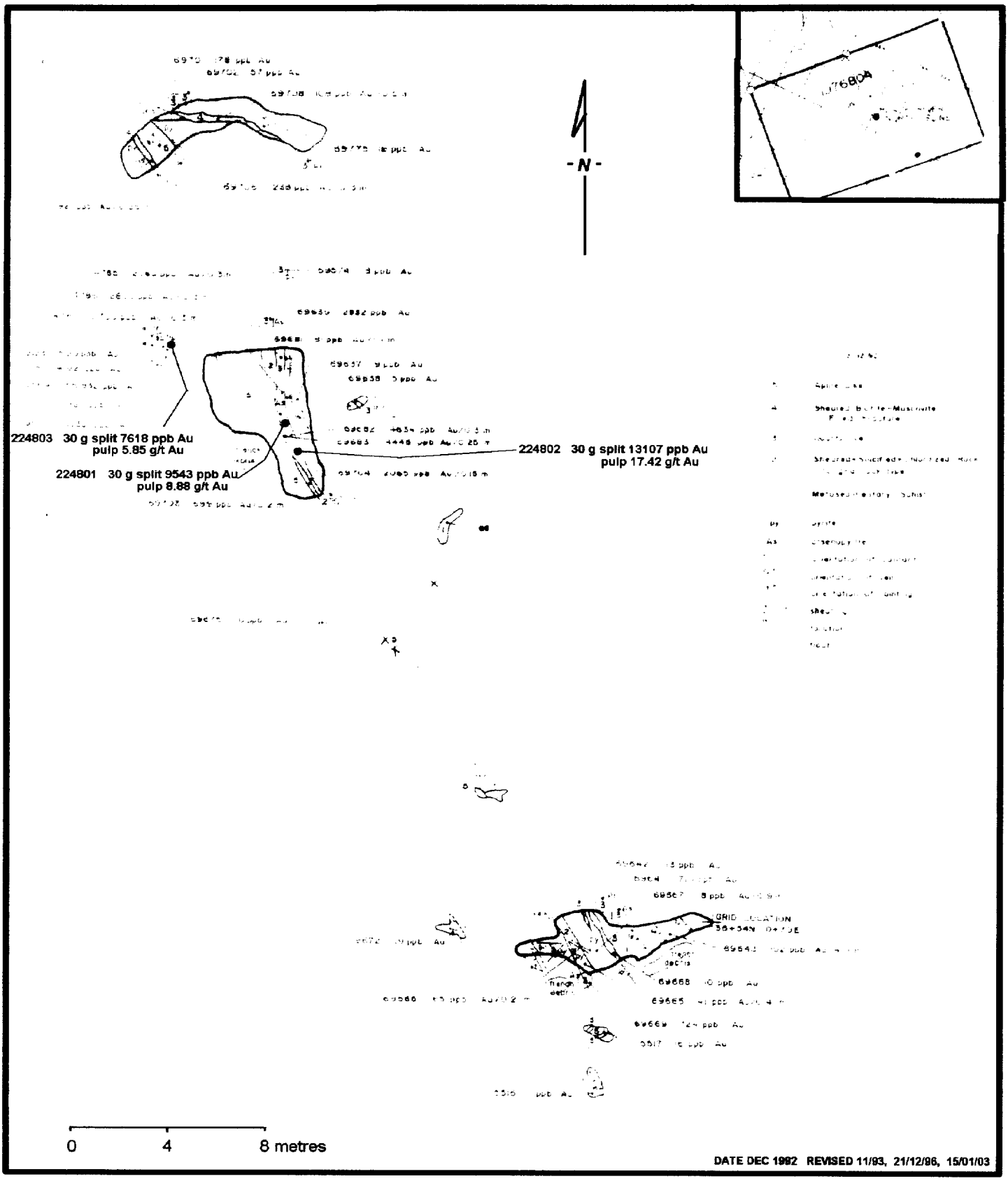


FIGURE 7.
ROCKS SAMPLE LOCATIONS AND RESULTS
BLACK RIVER NORTH ZONE
SOUTH 1/2 LOT 20, CONC. XVI
GRIMSTHORPE TWP., ONTARIO
BLACK RIVER PROPERTY

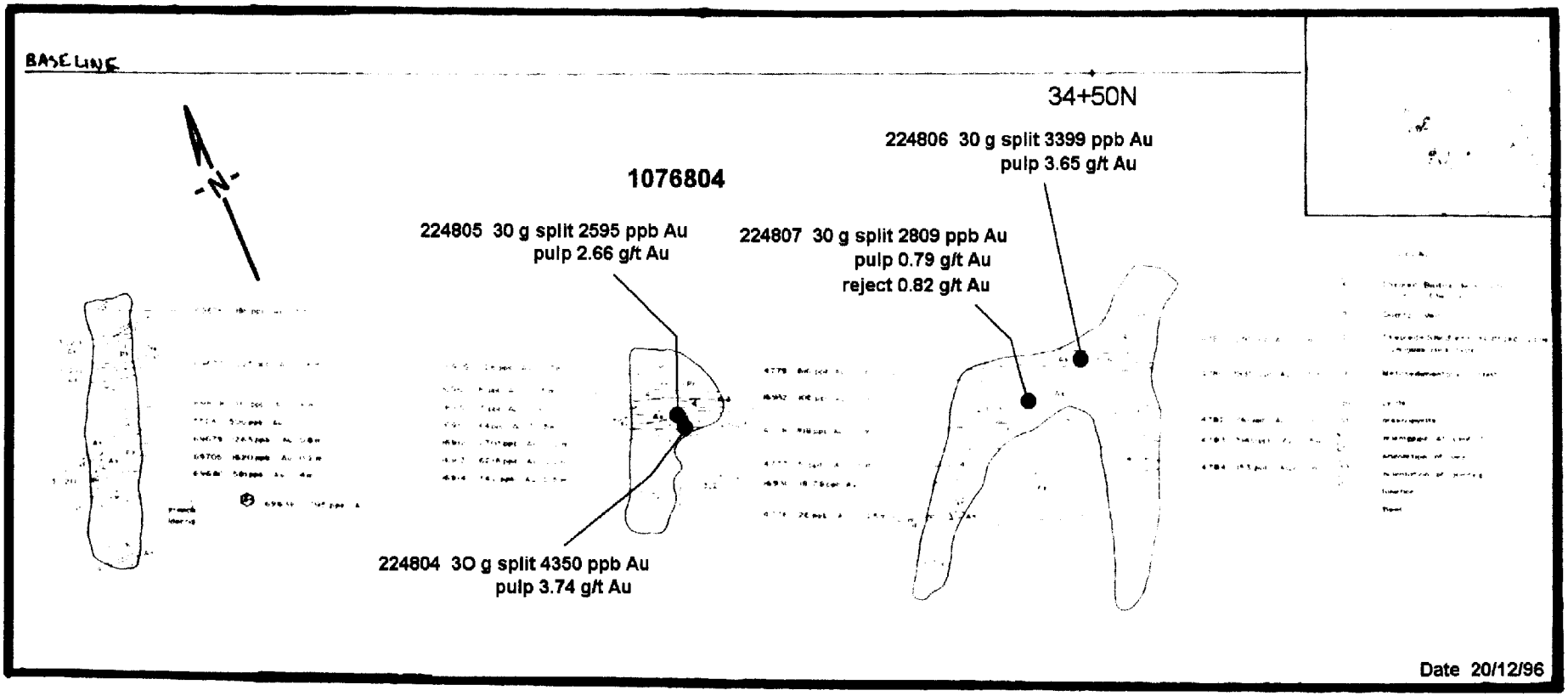


FIGURE 8.
ROCK SAMPLE LOCATIONS AND RESULTS
CHRISTIE ZONE
SOUTH 1/2 LOT 20, CONC. XVI
GRIMSTHORPE TWP., ONTARIO
BLACK RIVER PROPERTY

Results of fire assays on the 30 gram splits and the pulps showed a considerable variation of gold content ranging approximately 1 to 4 g/t in rock samples collected at the Black River North Zone. Assay results on the 30 gram splits and the pulps varied 5.8 g/t to 17.4 g/t gold. More consistent values with the exception of a 2 g/t variation were obtained at the Christie Zone. Assays on the different components ranged 0.8 to 4.4 g/t gold with a variation of 0.1 to 0.6 g/t between 30 gram splits and the pulps.

DISCUSSION OF RESULTS

Prospecting in the vicinity of the boulders of sucrosic quartz found in the river bank on claim 1076805 failed to locate the source. Due to the numbers and extensive weathering it is believed the boulders are situated very close to the place of origin. During the survey it was established the site is underlain by metasedimentary rocks belonging to the same unit hosting other gold-bearing sucrosic veins.

Using common fire assays to measure gold content in 30 gram splits, pulps and rejects derived from rock samples collected from the Christie Zone and Black River North Zone has established that a wide distribution of gold values can be expected when sampling the sucrosic quartz veins and maybe reflective of the presence of both fine and coarse free gold. Using similar methods has shown more consistent gold values occur in silicified metasediments suggesting an evenly dispersed / finer grained gold mineralization with silicified environments.

III. CONCLUSION AND RECOMMENDATION

Gold bearing sucrosic quartz veins and silicified zones mineralized with arsenopyrite and pyrite occur throughout the metasedimentary unit crossing the property. Gold mineralization found so far represents mineralization of unknown extent. The relative ease of access to this property and presence of strong gold mineralization make this property a viable exploration target.

Additional surveys are warranted to explore the extent of gold mineralization. Simple prospecting has proven successful in locating gold mineralization and this method should be continued. Due to the relatively poor exposure of the metasedimentary unit, a mobile metal ionization survey (MMI) is recommended followed by a diamond drill program to test the known gold occurrences and gold anomalies defined by the soil sampling survey.

An estimated cost of such a program includes:

Prospecting and sample analyses	$6,000
MMI survey and sample analyses	10,000
Diamond Drill Program and sample analyses	
6 drill holes, 500 metres	50,000
Reports and Maps	9,000
	$75,000

Respectfully submitted,

Robert J. Dillman B.Sc.
Geologist
APGO member No. 530

January 25, 2003

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CERTIFICATE

I, **ROBERT JAMES DILLMAN**, do hereby certify as follows:

[1.] I am a **Mining Exploration Geologist** and that I reside and carry on business at **8901 Reily Drive,** in the town of **Mount Brydges, Ontario.**

[2.] I am a **Graduate** of the **University of Western Ontario,** and hold a **Bachelor of Science Degree** and majored in **Geology.**

[3.] I have been practicing my profession as a **Geologist** since **1992.**

[4.] I am a **Licenced Prospector** in **Ontario** and have been actively engaged as a **Professional Prospector** since **1978.**

[5.] My report, dated January 25, 2003, titled: **"REPORT ON PROSPECTING AND ROCK SAMPLING, BLACK RIVER PROPERTY GRIMSTHORPE TOWNSHIP, ONTARIO"** is based on information collected by myself between **November** 12, 2002 and **January 25, 2003.** Any other information which has been gathered from additional sources has been cited in this report.

[6.] The information given in this report is as **accurate** as to the best of my knowledge and I have **not stated false information** for personal gain.

[7.] I **authorize** the use of this report or any part of if **proper credit** is given to the original author.

[8.] I have **50% interest** in the property.

[9.] I am a member of the **Geological Association of Canada**.

[10.] I am a member of the **Association of Professional Geoscientists of Ontario. Member No. 530.**

ROBERT JAMES DILLMAN, B.Sc.
GEOLOGIST

Dated at Mount Brydges, Ontario
This 25 th day of January , 2003

LakefieldResearch

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Lakefield, Ontario - K0L 2H0
Phone: 705-652-2038 FAX: 705-652-6441

R. Dillman
Attn: ---
8901 Kelly Drive
RR5 Mount Brydges, Ont, NOL 1W0
CANADA

Phone: 519-264-9278
Fax: 519-264-9278

January 21, 2003

Date Rec. : 15 January 2003
LR Report : **CA9450-JAN03**
Project : 2300156
Client Ref : 8 Rock Samples-Grimsthorpe

CERTIFICATE OF ANALYSIS

Lakefield Research Limited - Final Report

Sample ID	Au g/t
1: 4791	0.28
2: 4792	8.91
3: 4793	11.8
4: 4794	3.86
5: 4795	0.06
6: 4796	0.04
7: 4797	0.05
8: 4798	0.15

Sugary qtz
py + Ac
Crushalline qtz
py

Nicole Mozola, B.Sc. (Eng)
Client Services Representative

ALS Chemex
Chimitec

Rapport Lab Geochimie
Geochemical Lab Report

REPORT: C02-64149.0 (COMPLETE)

REFERENCE: 179611

CLIENT: INTERNATIONAL TAURUS RESOURCES INC.

PROJECT: BLACK RIVER

SUBMITTED BY:

DATE RECEIVED: 03-DEC-02 DATE PRINTED: 25-JAN-03

DATE APPROVED	ELEMENT		NUMBER OF ANALYSES	LOWER DETECTION	EXTRACTION	METHOD
021210 1	Au30	Gold	7	5 PPB	Fire Assay of 30g	30g Fire Assay - AA
021210 2	AuPulp	Gold assay on pulp	7	0.03 G/T	FIRE ASSAY	FIRE ASSAY
021210 3	AuRew	Au Reweigh - FA10/11	1	0.03 G/T	FIRE ASSAY	FIRE ASSAY
021210 4	Ag	Ag - IC01	7	0.2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 5	Cu	Cu - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 6	Pb	Pb - IC01	7	2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 7	Zn	Zn - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 8	Mo	Mo - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 9	Ni	Ni - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 10	Co	Co - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 11	Cd	Cd - IC01	7	0.2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 12	Bi	Bi - IC01	7	5 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 13	As	As - IC01	7	5 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 14	Sb	Sb - IC01	7	5 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 15	Fe	Fe - IC01	7	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 16	Mn	Mn - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 17	Te	Te - IC01	7	10 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 18	Ba	Ba - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 19	Cr	Cr - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 20	V	V - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 21	Sn	Sn - IC01	7	20 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 22	W	W - IC01	7	20 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 23	La	La - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 24	Al	Al - IC01	7	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 25	Mg	Mg - IC01	7	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 26	Ca	Ca - IC01	7	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 27	Na	Na - IC01	7	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 28	K	K - IC01	7	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 29	Sr	Sr - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 30	Y	Y - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 31	Ga	Ga - IC01	7	2 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 32	Li	Li - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 33	Nb	Nb - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 34	Sc	Sc - IC01	7	5 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 35	Ta	Ta - IC01	7	10 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 36	Ti	Ti - IC01	7	0.010 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 37	Zr	Zr - IC01	7	1 PPM	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA
021210 38	S	S - IC01	7	0.01 PCT	HCL:HNO3 (3:1)	INDUC. COUP. PLASMA

SAMPLE TYPES	NUMBER	SIZE FRACTIONS	NUMBER	SAMPLE PREPARATIONS	NUMBER
ROCK	7	-200	7	CRUSH/SPLIT & PULV.	7

REPORT COPIES TO: MR ROBERT BLAKESTAD

INVOICE TO: MR ROBERT BLAKESTAD

ALS Chemex
Chimitec

Rapport Lab Geochimie
Geochemical Lab Report

CLIENT: INTERNATIONAL TAURUS RESOURCES INC.
REPORT: CO2-64149.0 (COMPLETE)

DATE RECEIVED: 03-DEC-02 DATE PRINTED: 25-JAN-03 PROJECT: BLACK RIVER PAGE 2A(3/ 4)

STANDARD NAME	ELEMENT UNITS	Au30 PPB	AuPulp G/T	AuRew G/T	Ag PPM	Cu PPM	Pb PPM	Zn PPM	Mo PPM	Ni PPM	Co PPM	Cd PPM	Bi PPM	As PPM	Sb PPM	Fe PCT	Mn PPM	Te PPM	Ba PPM	Cr PPM	V PPM	Sn PPM	W PPM	La PPM	Al PCT	Mg PCT	Ca PCT	Na PCT	K PCT	Sr PPM	Y PPM	Ga PPM	Li PPM	Nb PPM	Sc PPM	Ta PPM	Ti PCT
GS01-2 In-House	-	-	-	-	17.8	5948	256	3664	1169	4141	89	23.8	27	372	486	3.01	2209	<10	86	75	101	<20	<20	10	1.15	0.81	2.37	0.09	0.23	94	8	<2	18	2	<5	<10	0.085
Number of Analyses	-	-	-	-	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Mean Value	-	-	-	-	17.8	5948	256	3664	1169	4141	89	23.8	27	372	486	3.01	2209	5	86	75	101	10	10	10	1.15	0.81	2.37	0.09	0.23	94	8	1	18	2	3	5	0.085
Standard Deviation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accepted Value	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ANALYTICAL BLANK	<5	-	-	<0.2	1	<2	1	<1	1	<1	<0.2	<5	6	<5	<.01	<1	<10	<1	<1	<1	<20	<20	<1	<.01	<.01	<.01	<.01	<.01	<1	<1	<2	<1	<1	<5	<10	<.010
Number of Analyses	1	-	-	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Mean Value	3	-	-	0.1	1	1	1	<1	1	<1	0.1	3	6	3	<.01	<1	5	<1	<1	<1	10	10	<1	<.01	<.01	<.01	<.01	<.01	<1	<1	1	<1	<1	3	5	0.005
Standard Deviation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accepted Value	5	<0.01	<0.01	0.2	1	2	1	1	1	1	1.0	2	5	5	0.05	1	<1	<1	1	1	<1	<1	<1	<.01	<.01	<.01	<.01	<.01	<1	<1	<1	<1	<1	<1	<1	<.001
OXK18	3369	3.26	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Analyses	1	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mean Value	3369	3.26	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Standard Deviation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accepted Value	3463	3.46	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

ALS Chemex
Chimitec

Rapport Lab Geochimie
Geochemical Lab Report

CLIENT: INTERNATIONAL TAURUS RESOURCES INC.
REPORT: C02-64149.0 (COMPLETE)

PROJECT: BLACK RIVER
DATE RECEIVED: 03-DEC-02 DATE PRINTED: 25-JAN-03 PAGE 1A(1/ 4)

SAMPLE NUMBER	ELEMENT	Au30	AuPulp	AuRew	Ag	Cu	Pb	Zn	Mo	Ni	Co	Cd	Bi	As	Sb	Fe	Mn	Te	Ba	Cr	V	Sn	W	La	Al	Mg	Ca	Na	K	Sr	Y	Ga	Li	Nb	Sc	Ta	Tl
	UNITS	PPB	G/T	G/T	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PCT	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PCT	PCT	PCT	PCT	PCT	PPM	PPM	PPM	PPM	PPM	PPM	PCT
224801		9543	8.88		<0.2	30	<2	35	5	34	154	43.1	8	>10000	56	7.87	173	<10	41	244	60	<20	<20	7	1.26	0.57	0.79	0.05	0.68	13	7	7	13	3	<5	14	0.066
224802		13107	17.42		<0.2	52	<2	34	<1	50	117	47.8	10	>10000	16	8.78	150	<10	33	207	61	<20	<20	5	1.16	0.55	0.13	0.03	0.48	8	6	7	11	2	<5	17	0.057
224803		7618	5.86		<0.2	61	<2	24	<1	34	34	16.0	<5	>10000	8	5.91	143	<10	45	229	30	<20	<20	6	0.79	0.37	0.06	0.01	0.30	5	5	5	7	2	<5	11	0.033
224804		4350	3.74		<0.2	65	<2	39	<1	41	161	41.5	<5	>10000	18	7.51	161	<10	42	207	65	<20	<20	9	1.58	0.70	0.32	0.13	0.87	19	6	8	10	3	6	13	0.096
224805		2595	2.66		<0.2	67	<2	44	4	49	53	51.4	<5	>10000	23	9.78	311	<10	39	235	129	<20	<20	4	1.87	0.96	0.27	0.11	0.95	18	7	9	16	3	14	17	0.086
224806		3399	3.65		<0.2	40	<2	32	<1	31	162	47.5	<5	>10000	19	7.42	131	<10	39	276	53	<20	<20	3	1.21	0.55	0.24	0.10	0.68	14	4	7	7	3	<5	13	0.068
224807		2869	0.79	0.82	<0.2	47	<2	36	3	62	58	51.8	<5	>10000	23	8.51	165	<10	48	300	100	<20	<20	5	1.68	0.68	0.45	0.16	0.80	19	7	9	11	2	<5	14	0.084

ALS Chemex
Chimitec

Rapport Lab Geochimie
Geochemical Lab Report

CLIENT: INTERNATIONAL TAURUS RESOURCES INC.
REPORT: C02-64149.0 (COMPLETE)
PROJECT: BLACK RIVER
DATE RECEIVED: 03-DEC-02 DATE PRINTED: 25-JAN-03 PAGE 18(2/ 4)

SAMPLE NUMBER	ELEMENT Zr	S
	UNITS PPM	PCT
224801	12	2.83
224802	11	3.70
224803	12	1.45
224804	10	3.26
224805	9	3.64
224806	9	3.41
224807	15	4.08

Work Report Summary

Transaction No: W0390.00307 **Status:** APPROVED
Recording Date: 2003-FEB-26 **Work Done from:** 2002-NOV-12
Approval Date: 2003-FEB-28 **to:** 2003-JAN-25

Client(s):

125989 DILLMAN, ROBERT JAMES

Survey Type(s):

ASSAY PROSP

Work Report Details:

Claim#	Perform	Perform Approve	Applied	Applied Approve	Assign	Assign Approve	Reserve	Reserve Approve	Due Date
SO 1076804	$1,002	$1,002	$0	$0	$0	0	$1,002	$1,002	2004-MAR-08
SO 1076805	$715	$715	$0	$0	$0	0	$715	$715	2004-MAR-08
SO 1076806	$430	$430	$0	$0	$0	0	$430	$430	2004-MAR-08
	$2,147	$2,147	$0	$0	$0	$0	$2,147	$2,147	

External Credits: $0

Reserve:

$2,147 Reserve of Work Report#: W0390.00307

$2,147 Total Remaining

Status of claim is based on information currently on record.

31C14SW2014 2.25066 GRIMSTHORPE 900

Ministry of
Northern Development
and Mines

Ministère du
Développement du Nord
et des Mines

Ontario

GEOSCIENCE ASSESSMENT OFFICE
933 RAMSEY LAKE ROAD, 6th FLOOR
SUDBURY, ONTARIO
P3E 6B5

Tel: (888) 415-9845
Fax:(877) 670-1555

Date: 2003-MAR-03

ROBERT JAMES DILLMAN
8901 REILY DRIVE
R R #5
MT BRYDGES, ONTARIO
N0L 1W0 CANADA

Submission Number: 2.25066
Transaction Number(s): W0390.00307

Dear Sir or Madam

Subject: Approval of Assessment Work

We have approved your Assessment Work Submission with the above noted Transaction Number(s). The attached Work Report Summary indicates the results of the approval.

At the discretion of the Ministry, the assessment work performed on the mining lands noted in this work report may be subject to inspection and/or investigation at any time.

If you have any question regarding this correspondence, please contact STEVEN BENETEAU by email at steve.beneteau@ndm.gov.on.ca or by phone at (705) 670-5855.

Yours Sincerely,

Ron Gashinski
Senior Manager, Mining Lands Section

Cc: Resident Geologist

Robert James Dillman
(Claim Holder)

Assessment File Library

Robert James Dillman
(Assessment Office)

ONTARIO CANADA

MINISTRY OF NORTHERN DEVELOPMENT AND MINES

PROVINCIAL MINING RECORDER'S OFFICE

Mining Land Tenure Map

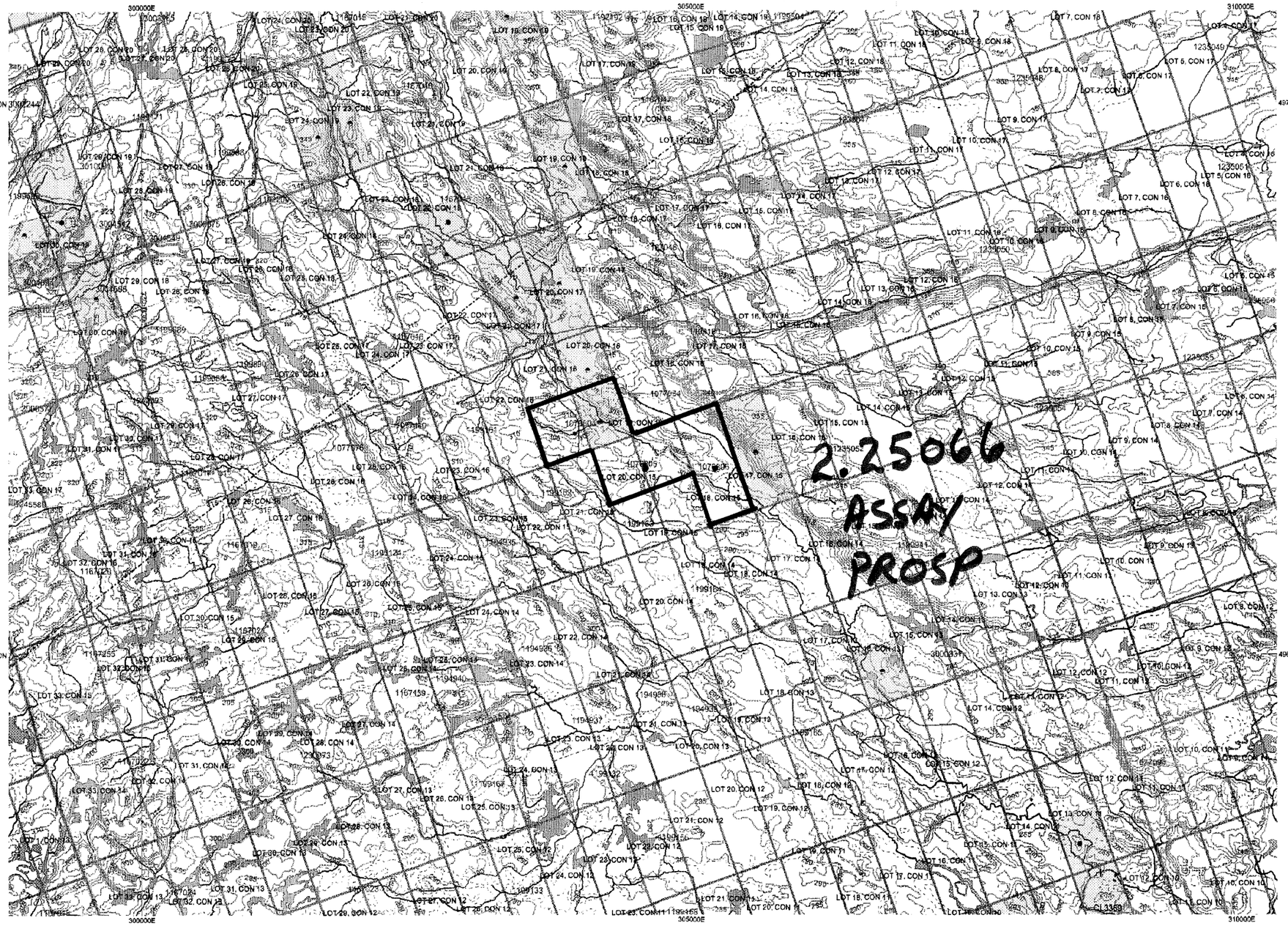
Date / Time of Issue: Mon Mar 03 11:59:33 EST 2003

TOWNSHIP / AREA
GRIMSTHORPE

PLAN
M-0097

ADMINISTRATIVE DISTRICTS / DIVISIONS

Mining Division	Southern Ontario
Land Titles/Registry Division	HASTINGS
Ministry of Natural Resources District	BANCROFT



UTM Zone 18
5000m grid

TOPOGRAPHIC

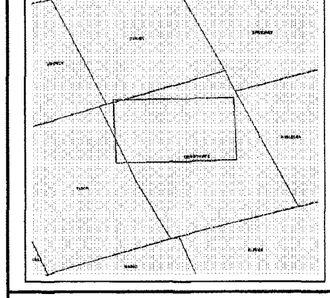
- Administrative Boundaries
- Township
- Concession, Lot
- Provincial Park
- Indian Reserve
- Cliff, Pit & Pile
- Contour
- Mine Shafts
- Mine Headframe
- Railway
- Road
- Trail
- Natural Gas Pipeline
- Utilities
- Tower

Land Tenure

Freehold Patent
- Surface And Mining Rights
- Surface Rights Only
- Mining Rights Only

Leasehold Patent
- Surface And Mining Rights
- Surface Rights Only
- Mining Rights Only

Licence of Occupation
- Uses Not Specified
- Surface And Mining Rights
- Surface Rights Only
- Mining Rights Only
- Land Use Permit
- Order In Council (Not open for staking)
- Water Power Lease Agreement
- 1234567 Mining Claim
- 1234567 Filed Only Mining Claims



LAND TENURE WITHDRAWALS

1234 Areas Withdrawn from Disposition

Mining Acts Withdrawal Types
- Wsm Surface and Mining Rights Withdrawn
- Ws Surface Rights Only Withdrawn
- Wm Mining Rights Only Withdrawn

Order in Council Withdrawal Types
- W°sm Surface And Mining Rights Withdrawn
- W°s Surface Rights Only Withdrawn
- W°m Mining Rights Only Withdrawn

Nil IMPORTANT NOTICES

Scale 1:40000

700m 0m 2.1km

LAND TENURE WITHDRAWAL DESCRIPTIONS

Identifier	Type	Date	Description
W-LL-C11	Wsm	Nov 21, 2001	Mining and Surface rights withdrawn Section 35 of the Mining Act RSO 1990 Order #

IMPORTANT NOTICES

Areas under which special regulation, limitations or conditions exist that affect normal prospecting, staking and mineral development

Type	Description
Nil	FOR LAND STATUS WITHIN THIS TOWNSHIP, PLEASE CONTACT THE APPROPRIATE LAND REGISTRY OFFICE

Those wishing to stake mining claims should consult with the Provincial Mining Recorders' Office of the Ministry of Northern Development and Mines for additional information on the status of the lands shown hereon. This map is not intended for navigational, survey, or land title determination purposes as the information shown on this map is compiled from various sources. Completeness and accuracy are not guaranteed. Additional information may also be obtained through the local Land Titles or Registry Office, or the Ministry of Natural Resources.

The information shown is derived from digital data available in the Provincial Mining Recorders' Office at the time of downloading from the Ministry of Northern Development and Mines web site.

General Information and Limitations

Contact Information:
Provincial Mining Recorders' Office
Willet Green Miller Centre 933 Ramsey Lake Road
Sudbury ON P3E 6B5
Home Page: www.mndm.gov.on.ca/MNDM/MINES/LANDS/mlsmnpge.htm

Toll Free
Tel: 1 (888) 415-9845 ext 5708
Fax: 1 (877) 670-1444

Map Datum: NAD 83
Projection: UTM (6 degree)
Topographic Data Source: Land Information Ontario
Mining Land Tenure Source: Provincial Mining Recorders' Office

This map may not show unregistered land tenure and interests in land including certain patents, leases, easements, right of ways, flooding rights, licences, or other forms of disposition of rights and interest from the Crown. Also certain land tenure and land uses that restrict or prohibit free entry to stake mining claims may not be illustrated.

31C14SW2014 2.25066 GRIMSTHORPE 200

4IN 40N 39N 38N 37N 36N 35N 34N 33N 32N 31N 30N 29N 28N 27N 26N 25N 24N

CONC. XVI

Lot 18

Lot 19

Lot 20

Lot 21

1077084

1076806

1076804

1076805

TRUE NORTH

MAGNETIC NORTH

23N 22N 21N 20N

CONC. XV

-LEGEND-

5 Mafic Dyke
4 Felsic Dyke
3 Gabbro
2 Metasedimentary Schists
1 Metavolcanic Flows

shear zone
trench
magnetic anomaly
magnetic anomaly + VLF EM conductor
float
Indicator Mineral Zn chromite
glacial striation
swamp
Barren Sample Location
tourmaline source
detrital gold grain

224803 7618 ppb Au 5.85 g/t Au 30 gram split pulp

224801 9543 ppb Au 8.88 g/t Au 30 gram split pulp

224802 13107 ppb Au 17.42 g/t Au 30 gram split pulp

224804 4350 ppb Au 3.74 g/t Au 30 gram split pulp

224805 2595 ppb Au 2.66 g/t Au 30 gram split pulp

224806 3399 ppb Au 3.65 g/t Au 30 gram split pulp

224807 2809 ppb Au 0.79 g/t Au 0.82 g/t Au 30 gram split pulp reject

4798 0.15 g/t Au

4791 4792 0.28 g/t Au 8.91 g/t Au

4793 11.8 g/t Au

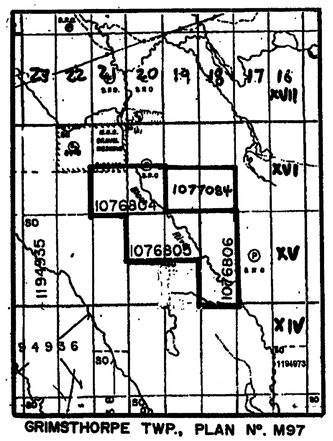
4794 3.86 g/t Au

4795 4796 4797 0.06 g/t Au 0.05 g/t Au 0.04 g/t Au

BLACK RIVER NORTH ZONE 19.2 g/t Au, 4.1 g/t 0.6 m Au

CHRISTIE ZONE 99.6 g/t Au, 4.8 g/t 0.65 m Au

GOPHER ZONE 21.5 g/t 0.15 m, 8.2 g/t 0.4 m



Scale 1: 2 500

0 100 200 metres

31C14SW2014 2.25066 GRIMSTHORPE 210

ROCK SAMPLE LOCATIONS AND RESULTS

BLACK RIVER PROPERTY
GRIMSTHORPE TWP., ONTARIO

SCALE 1 : 2 500 DRAWN BY: RJD

DATE: JAN. 25, 2003 REVISED: