



Ground Magnetometer Surveys

Bucke Twp Project

Ontario

for:

**Consolidated Pine Channel Gold Corp
#921-470 Granville Street
Vancouver British Columbia**

by:

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Haileybury Ontario**

NTS

31 M 12 31 M 13

31 M 5

2.16235

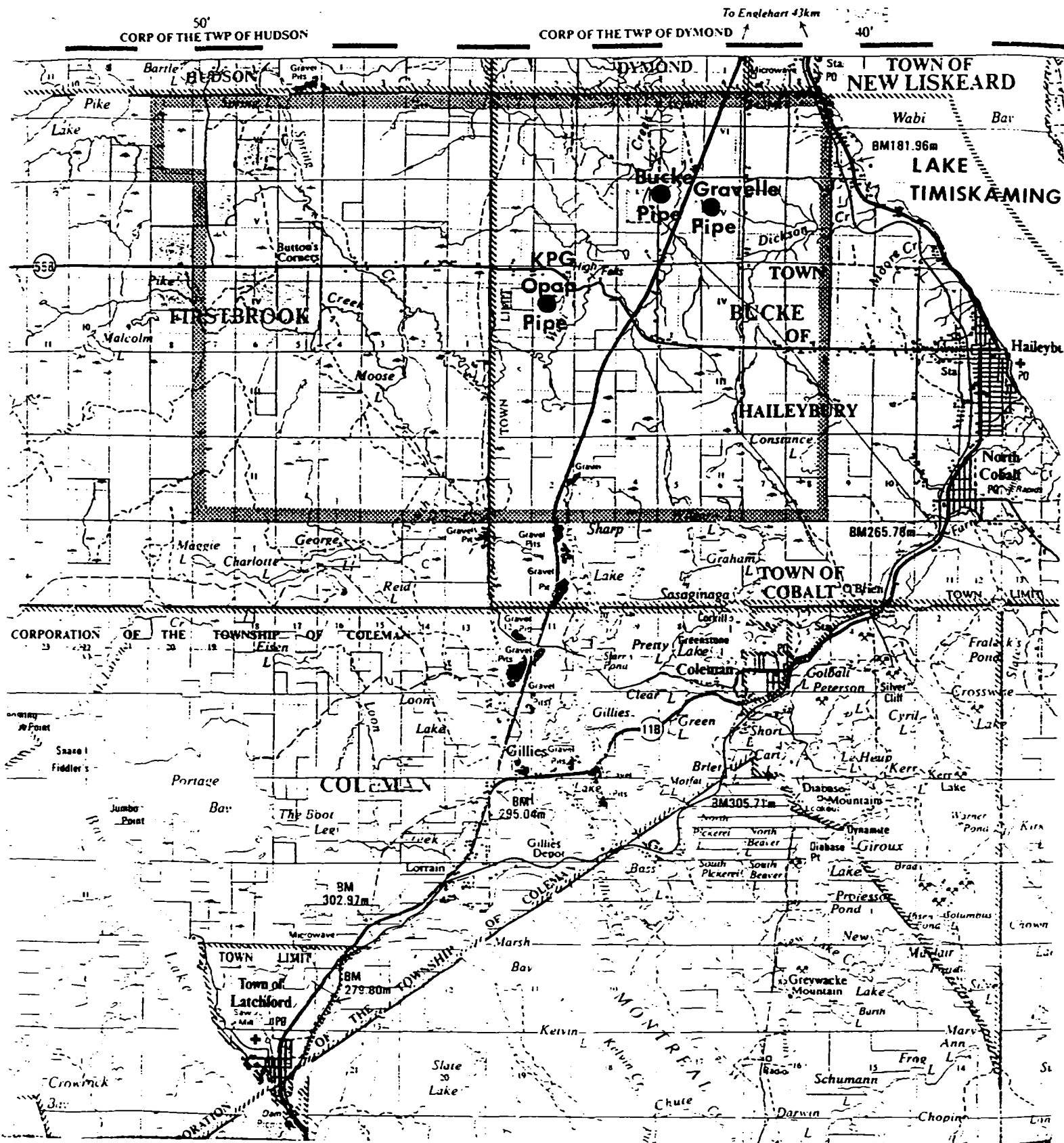


Fig. 2
scale: 1:100,000

Consolidated Pine Channel Gold Corp.
Diamond Exploration Area of Interest
 (Haileybury, Ontario)



31M05NE0124 2 16235 BUCKE

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INTRODUCTION

This report concerns ground magnetometer surveys and linecutting which was performed by Gary Dunn Exploration on contiguous land packages that make up the Consolidated Pine Channel land position in Bucke Twp, Larder Lake Mining Division, Province of Ontario. Some of the claims were staked by the author and are wholly owned by Consolidated Pine Channel, some have been optioned from local prospectors, while other land packages consist of Patented Claims and deals were made with the individual landowners to permit Pine Channel to perform the work. These various positions are supported in the Appendix to this report.

With the discovery of several diamondiferous kimberlite pipes in the immediate vicinity in this portion of the Lake Temiskaming Failed Rift Structure, including the discovery of the "OPAP" kimberlite pipe by local prospector John Ewanchuk which was successfully optioned to Consolidated Pine Channel Gold Corp. The Company moved aggressively to acquire additional prospective ground in the area by staking, optioning of mineral claims as well as making deals on Patented Claims with the individual landowners. Additional ground was also acquired in adjacent Firstbrook Twp but is not the subject of this report.

The area discussed in this report was surveyed by Bethlehem Resources during 1992 while held under option from partners John Ewanchuk et al. Bethlehem Resources targeted magnetic "high" anomalies and were unsuccessful in locating a kimberlite pipe. The property was subsequently returned to John Ewanchuk along with the airborne data and maps (Terraquest). With the discovery of 4 kimberlite diatremes on the Ontario Quebec border near Notre Dame Du Nord drilling on Magnetic "low" anomalies, John Ewanchuk perused the Bethlehem maps and selected a magnetic low. Utilizing OPAP funding a kimberlite diatreme was drilled into.

This report concerns the ground survey results on selected targets.

PROPERTY DESCRIPTION, LOCATION & ACCESS

The claims are itemized per the attached tables. The staked mineral claims are broken down on the lists as some being staked by and wholly-owned by Consolidated Pine Channel Gold Corp. The remaining staked claims were optioned from partners John Ewanchuk, Keith M Barron, Robert L Barnett and Bjarne Westin. The service address is Box 932 New Liskeard Ontario for the partners.

Several Patented Claims are also included in the package and are shown on the location map. As well the front page of the agreements are appended.

The properties all generally easily accessible as they lie on farmland or the margins thereof, although in most cases the "mag low" sit on topo lows and are thus poorly drained and full of alder bushes.

Highway 11 transects the property, and as well the road to Mowat's landing runs in and East-West direction across the centre of the property. Powerlines and infrastructure is readily available.

Topography is low lying except where the diabase dykes intrude and create sharp hills and cliffs due to their resistive nature to glaciation and weathering. The low-lying wabi creek sits in clay and creates an obstacle to travel and linecutting etc.

GDE EXPLORATION

Consolidated Pine Channel

Column 1 = Government annual claim assessment value of \$400/unit after second year from recorded date

Column 2 = Value of work applied to claim by company

Column 3 = Balance remaining to meet Government assessment requirements

Column 4 = Total Reserve

[] Denotes value of assessment applied for

Claim Number	units	1	2	3	4	Recorded Date	Due Date	Comments
Bucke	1118531	4	2622	578	0	92 Sep21	95 Sep21	Ext
Ewan	1118540	1	655	145	0	92 Nov09	95 Nov09	Ext
	1118541	2	600	1000	0	92 Oct30	95 Oct30	
	1118549	4	1100	2100	148	93 Jan25	96 Jan25	
	1118550	4	1100	2100	0	93 Jan25	96 Jan25	
	1118554	4	1100	2100	0	93 Jan25	96 Jan25	
	1118555	4	1100	2100	0	93 Jan25	96 Jan25	
	1186737	1	655	145	0	92 Oct21	95 Oct21	Ext
	1186966	4	1200	2000	0	92 Oct27	95 Oct27	
	1186967	1	300	500	0	92 Oct27	95 Oct27	
	1186968	6	1800	3000	0	92 Oct27	95 Oct27	
	1186969	1	300	500	0	92 Oct27	95 Oct27	
	1186970	2	600	1000	0	92 Oct27	95 Oct27	
	1186972	1	300	500	0	92 Oct27	95 Oct27	
	1186973		251	1349	1170	92 Oct27	97 Oct27	
	1191097	4	1200	2000	0	92 Oct30	95 Oct30	
	1191098		600	1000	0	92 Oct30	95 Oct30	
	1198636	2	800	0	0	94 Sep23	96 Sep23	
	1198673	4	1600	0	0	95 May29	97 May29	
	1198681	4	1600	0	0	94 Nov16	96 Nov16	
	1198688	1	400	0	0	94 Sep23	96 Sep23	
	1223205	4	1600	0	0	94 Dec15	96 Dec15	

GDE EXPLORATION

Claim	Number	units	1	2	3	4	Recor	Date	Due	Date	Comments
PG											
Firstbrook	1212033	2	800	0		0	95	Jun28	97	Jun28	
Bucke	1212036	4	1200	0		0	95	Jun20	97	Jun20	
	1212037	1	400	0		0	95	Jun20	97	Jun20	
	1223325	8	3200	0		0	95	Jun20	97	Jun20	
	1223326	1	400	0		0	95	Jun20	97	Jun20	
	1223327	4	1600	0		0	95	Jun20	97	Jun20	
	1223328	2	800	0		0	95	Jun20	97	Jun20	
Ewan											
Firstbrook	1198552	4	1600	0		0	94	Jun06	96	Jun06	
	1198553	16	6400	0		0	94	Jun06	96	Jun06	
	1198556	16	6400	0		0	94	Jun06	96	Jun06	
	1198557	4	1600	0		0	94	Jun06	96	Jun06	
	1198558	1	400	0		0	94	Jun06	96	Jun06	
	1198577	16	6400	0		0	94	Jun06	96	Jun06	
	1198578	4	1600	0		0	94	Jun06	96	Jun06	
	1198584	16	6400	0		0	94	Jun06	96	Jun06	
	1198585	4	1600	0		0	94	Jun06	96	Jun06	
	1198675	5	2000	0		0	94	Sep23	96	Sep23	
	1198685	8	3200	0		0	94	Oct17	96	Oct17	
	1198686	4	1600	0		0	94	Sep23	96	Sep23	
	1198687	4	1600	0		0	94	Sep23	96	Sep23	
	1198699	8	3200	0		0	94	Sep23	96	Sep23	
	1198700	16	6400	0		0	94	Sep23	96	Sep23	

DISPOSITION OF CLAIMS

A total of 28 claims covering 83 units or 3317 acres in Bucke Twp.:

<u>CLAIM #</u>	<u>DESC.</u>	<u>LOT #</u>	<u>CONCESSION</u>	<u>UNITS</u>
1118540	SW ¼	2	VI	1
1186967	SW ¼	2	VI	1
21186966	N ½	2	V	4
12186970	W ½ of S ½	3	V	2
1186972	SE ¼ of S ½	3	V	1
1186973	SE ¼ of N ½	2	IV	1
1186968	W ½ N ½	4	III	
	and N ½	5	III	6
1186969	SW ¼ of N ½	4	III	1
1191098	SE ¼ of S ½	3	IV	
	and SW ¼ of S ½	4	IV	2
1191097	N ½	3	III	4
1118541	N ½ of S ½	2	III	2
1186737	NE ¼ of N ½	5	V	1
1118531	N ½	3	VI	4
1118549	S ½	1	V	4
1118550	N ½	1	IV	4
1118554	S ½	1	IV	4
1118555	N ½	1	III	4
1198681	S ½	5	III	4
1198636	W ½ of N ½	4	V	2
1198688	NE ¼ of N ½	3	V	1
1223205	S ½	5	II	4
1198673	SW ¼ of S ½	6	III	
	and W ½ of N ½	6	II	
	and NW ¼ of S ½	6	II	4

100% KPG:

1223325	S ½	3	II	
	and N ½	3	II	8
1223327	SW ¼ of S ½	2	III	
	and SE ¼ of S ½	2	III	
	and NW ¼ of N ½	2	II	
	and NE ¼ of N ½	2	II	4
1223326	SE ¼ of N ½	2	II	1
1223328	N ½ of S ½	8	III	2
1212036	E ¼ of S ½	3	I	
	and part W ¼ of S ½	3	I	3
1212037	SE ¼ of N ½	3	I	1

GEOLOGY

The property is situated on the northern margin of the Cobalt Embayment and the Paleozoic Outlier. The Embayment is comprised of clastic sediments of the Huronian Group that unconformably overlie Archean Basement rocks. Both the sediments and the Archean Basement rocks have been intruded by a series of Proterozoic tholeiitic sills and dykes known as Nipissing Diabase.

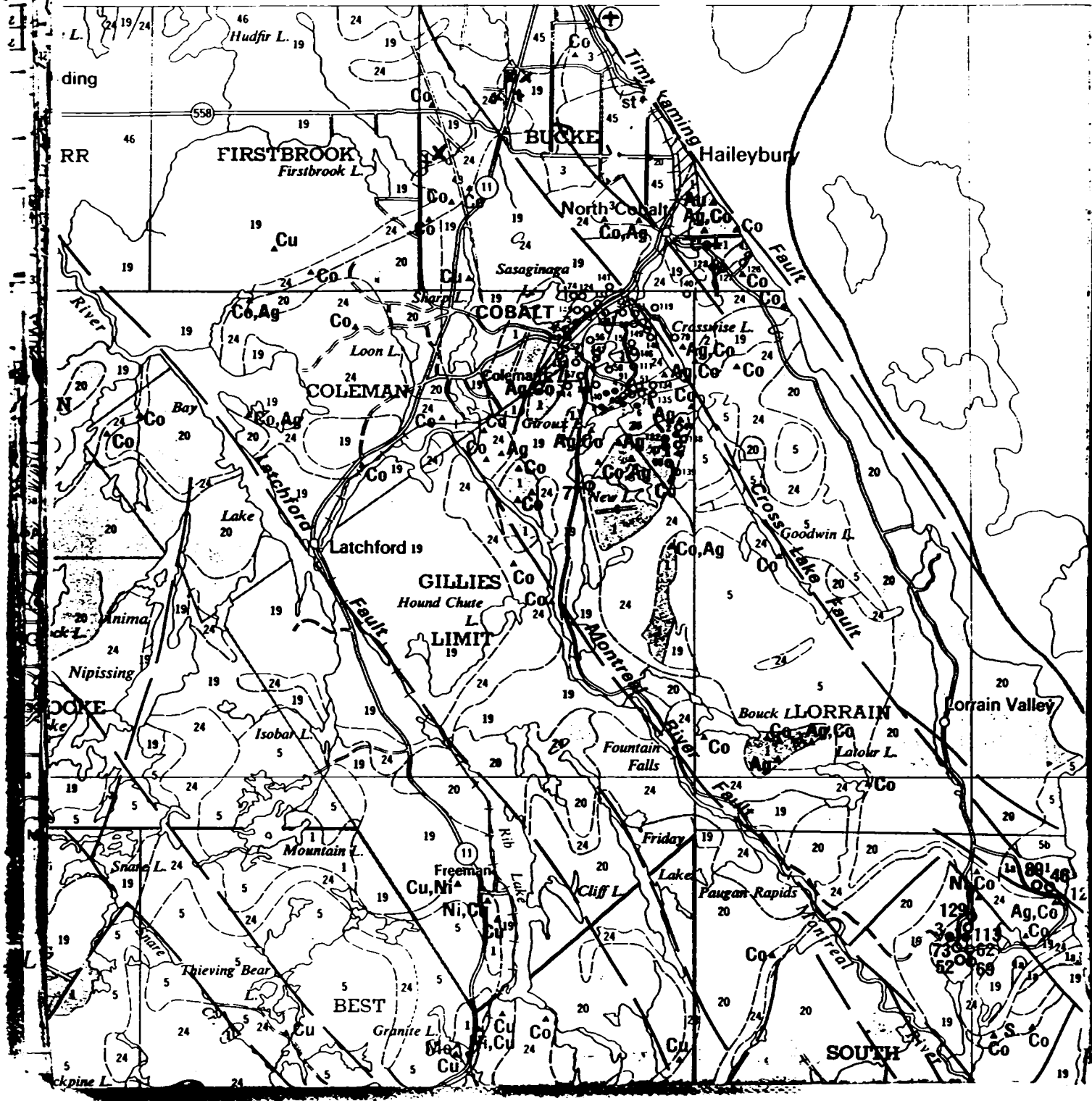
Major northwest-trending fault systems crosscut the Cobalt Embayment on a regional scale. These are referred to collectively as the "Temiskaming Structural Zone" (Brummer et al 1992).

The Huronian Sediments are subdivided into the Lorrain and Gowganda Formations. The Lorrain Formation, which lies at the top of the sequence, is predominantly sandstone and arkose. The underlying Gowganda is subdivided into Firstbrook and Coleman. The Firstbrook is found directly beneath the Lorrain and is a thinly laminated argillite unit. The Coleman lies on Archean Basement and is a coarse conglomerate or tillite.

The Paleozoic Outlier is composed of Silurian and Ordovician fossiliferous limestone and dolostone units preserved in down-dropped graben blocks. These grabens are bounded by the northwest striking set of blocks and a second set of north-south faults.

The Property is crossed by the northwest-trending Cross Lake Fault. The two Bucke Pipes are localized by the intersection of a WNW fault along South Wabi Creek and by a north-south fault along the western edge of the Paleozoic Outlier.

In the vicinity of the OPAP Pipe, although not on the edge of the diabase sill, the diabase is broken up by internal fracturing, which would allow the passage of the kimberlitic magma.



PREVIOUS WORK

The property is situated on the edge of the Cobalt Silver Camp which saw production of cobalt/silver ore from 1903-1990. The cobalt/silver was found in veind with calcite either within or near the contacts of Nipissing diabase sills.

Since the early 1980's Falconbridge Ltd has shown interest in the base metal potential of basement Archean felsic volcanics beneath Huronian sedimentary cover. These felsics outcrop on the southern edge of the property near Sasaginaga Lake.

Monopros Ltd have been active in the area since the 1960's. A large float boulder found in a field near New Liskeard apparently sparked this activity.

In 1982 an airborne survey conducted by Monopros Lts located the Bucke Pipes. In 1983 Monopros carried out a ground magnetometer survey on the BU-01 target. In 1984 Monopros drilled the target and encountered diabase between what was later found to be kimberlite. Monopros allowed the claims to lapse and these were then restaked by Lac Minerals. A ground magnetometer survey was then carried out @100m line spacing and 12.5m stations. The east Pipe was drilled with a LongYear 44 diamond drill. This pipe was subsequently bulk sampled by KWG Resources. From 25 tonnes for macrodiamonds (0.5mm) and one microdiamond were recovered.

Falconbridge conducted surveys on claims to the East and delineated the "Gravel Pipe". Vera Cruz Minerals subsequently drilled 5 test holes on the pipe. Apparently only a small amount of material was sent to Lakefield Lab for analysis where four diamonds were recovered; three microdiamonds and one macrodiamond as well as a piece from a much larger stone. This target remains virtually untested.

The KWG/Spider joint venture has recently discovered a total of 5 kimberlite diatremes on the east side of the Lake Temiskaming Rift Valley. One is located near Guigues and is almost directly on the trace of the main Hudson Bay Paleolineament (Kutina 1971). In the spring of 1994 drilling on mag "lows" the joint venture discovered a Troika near the Ontario/Quebec border near Notre Dame du Nord. As well a single pipe was delineated right on the border. The results from these discoveries have been difficult to obtain from the partners, although in a personal communication the author was advised these pipes were diamondiferous.

Arista Resources has flown part of the subject area as has Bethlehem Resources.

Following up on kimberlite float in the area partners Barron and Barnett staked ground in Bucke Twp basing their strategy on the Lesotho Model; pipes are found on the margins of diabase sills or on faults that cut the sills. The partners teamed up with local prospector John Ewanchuk. The properties were subsequently optioned to Bethlehem Resources who flew an airborne survey over an area 8km by 5.6m

at 150 m line spacing and 100m clearance. Bethlehem drilled some mag "highs" with negative results and subsequently dropped the option. A distinct -190 nano Tesla circular negative anomaly within the diabase was found less than 4 km up-ice from the gravel pits containing kimberlite boulders. John Ewanchuk was able to drill this target utilizing a grant from the Ontario Prospectors Assistance Program (OPAP) and drilled into a kimberlite approximately 7 hectares in size. This property has now been optioned to Pine Channel Gold Corp.

At this point one must mention the discovery of a diamond "the size of a bantam hens egg". Contemporary accounts of the find indicate it was found by a settler near Sharp Lake in 1906 and was subsequently sold and sent to Tiffany's in New York to be cut.

"Case History of the OPAP Kimberlite Pipe" KM Barron et al.

RATIONALE FOR PROJECT

The properties lie within the Lake Temiskaming failed rift structure. (Lovell and Cains 1970). The intersection of these north and south structures and northwest-trending structures appear to mark the focii for kimberlite emplacement. The contacts to bodies such as the Nipissing Diabase sill may prove fruitful in locating additional kimberlite bodies (Lesotho Model).

From the Bethlehem airborne survey several mag "lows" similar to that resulting in the discovery of the OPAP pipe have yet to be examined. As well additional ground has been staked in the subject area which has yet to be flown.

All kimberlite pipes discovered to date in the area have proven to be diamondiferous. With the account of a diamond "the size of a bantam hen's egg" found near sharp lake in 1906, the potential of a significant diamond discovery in the subject area remains strong.

"My conclusion is that it is well warranted to investigate the diamond potential of the OPAP kimberlite pipe and that of any other kimberlite pipes which, in my opinion are likely to be found in the general area of the Temiskaming kimberlite field". (A.J.A. Janse, PhD; FGS; Ch. Eng London, Ch. Geol London; member CIM; member AIME; fellow Aus I.M.M.; alumni G.I.A.)

GROUND MAGNETOMETER SURVEYS

Linecutting was performed on targets labelled A, B, C, D, E, F, G, and N. The cutting was performed by Gary Dunn 710 Brewster St, Haileybury Ontario; Ed Korba, RR#1, Fielding Sta, Connaught Ontario; Gilbert Sauve 14 Groom Dr, Haileybury Ontario; and Richard Lendt RR#1 Haileybury Ontario; as per the attached schedule. Lines are cutlines with stations picketed @25m and lines @50m spacing.

The ground magnetometer surveys were performed by Gary Dunn Exploration (author of this report). Utilized for the surveys were a GSM-19 Overhauser Magnetometer serial #411387 for the field readings and a GSM-19T Proton Magnetometer serial #43308 for the base station readings. These are microprocessor based instruments with storing capabilities. Large memory storage is available (up to 2 Mbytes). Synchronized operation between hand held and base station units is possible, and the corrections for diurnal variations of magnetic field are done automatically. The results of measurements are made available in serial form (RS-232-C interface) for collection by terminals or computers. The GSM 19 has 0.2nT resolution and 1nT absolute accuracy over its full temperature range in measurement of the Earth's magnetic field.

Surveys were performed as per the attached schedule @ 12.5m stations. At the start of each day the field and base instruments were synchronized to within +/- 1 ms. During the survey the field and base units were set to take readings on the same 5 second interval. At the end of the day the two units were connected for diurnal corrections. The data was then "dumped" to the computer and stored on diskette. All data was subsequently sent via MODEM to ProTech Drafting in La Ronge Saskatchewan for plotting.

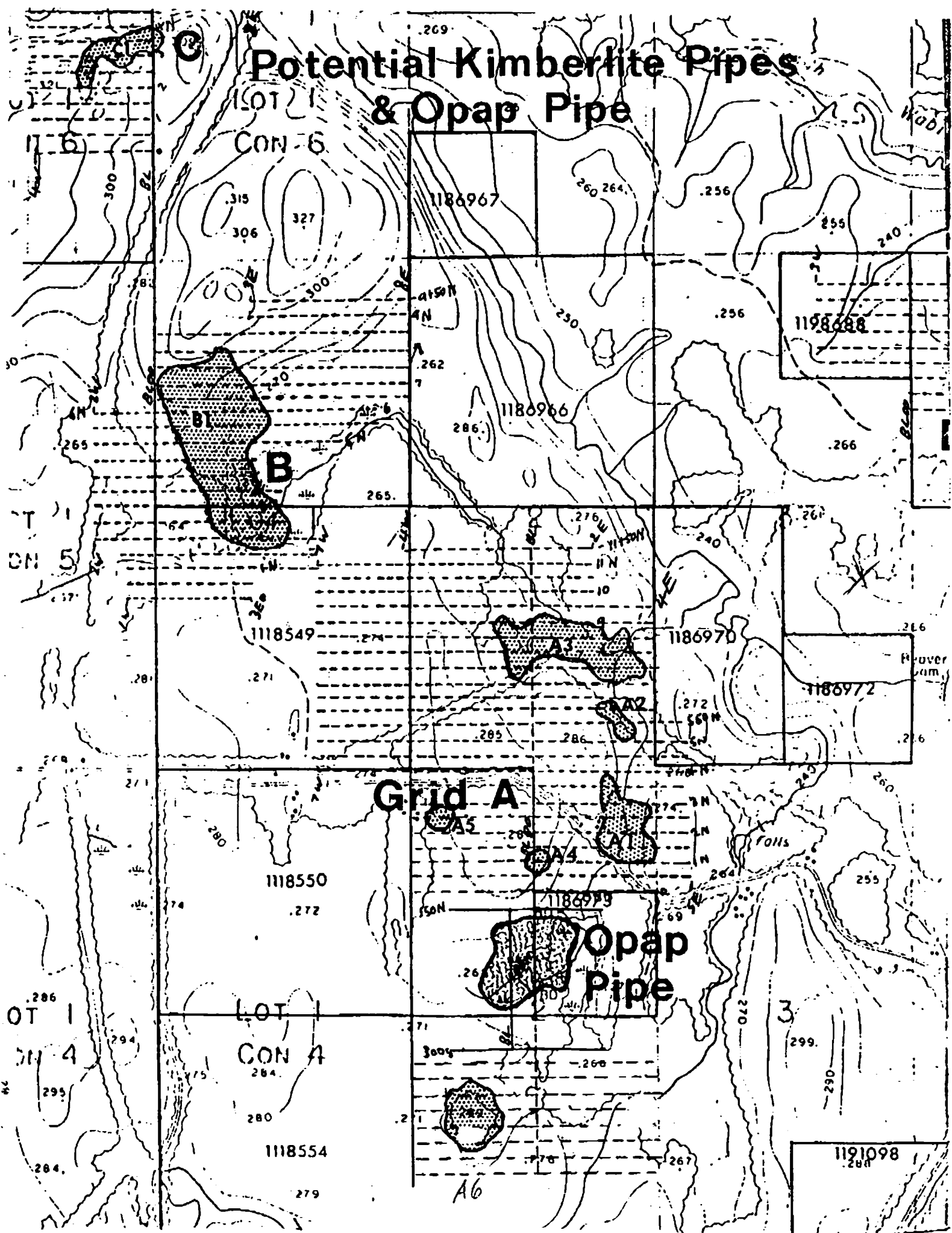
A total of 65 line kilometres were cut and surveyed.

RESULTS & CONCLUSIONS

**By Thomas M. Williams
Sr Geologist
Consolidated Pine Channel Gold Corp**

******Attached******

Potential Kimberlite Pipes & Opap Pipe



GROUND MAGNETIC ANOMALIES IN THE KIMBERLITE CLUSTER OF BUCKE TWP.

ANOMALY A1

This anomaly is a three lobed negative anomaly 2-3 kms. northeast of the Opap kimberlite pipe. The anomaly could represent a kimberlite from 5 to 7 hectares (12-17 acre) in surface area. Magnetic field gradients measured from the nearest magnetic highs towards the centre of the anomaly or nearest lobe of the anomaly. The gradients range from 1372-1653 nT/100m, averaging 1517 nT/100m. These high gradients are very similar to those measured on the Opap kimberlite pipe, ranging from 1518-1900 nT/100m (aver. 1726 nT/100m). The anomaly has a minimum reading of 55547 nT, even lower than the 55721 minimum reading detected in the Opap pipe anomaly. This anomaly is a primary drill target for kimberlite.

ANOMALY A2

This anomaly is a small two lobed negative anomaly about 1.5 hectares (3.7 acres) in area at the base of a cliff face, about 200 metres north of anomaly A-1. The anomaly has ground magnetic gradients measured from 1300-1822 nT/100m, averaging 1480 nT/100m., with a minimum reading of 56420 nT. Even though this anomaly is small in size, the similarity of the magnetic readings to the Opap pipe and its close proximity to other potential kimberlites makes it a reasonably good drill target.

ANOMALY A3

This anomaly is a fairly large and multi-lobed negative anomaly about 7.5 hectares (18.5 acres) in area, in a topographically depressed area about 100 meters north of anomaly A-2. This anomaly is closely bounded on its northeast side by highly magnetic diabasic rocks, resulting in a northeast side gradient of 3100 nT /100m and an east side gradient of 3086 nT/100m. The anomaly's average gradient is 2126 nT/100m, and the minimum reading is 56502 nT. These readings are reasonably close to those detected on the Opap kimberlite pipe to make this anomaly a primary drill target for kimberlite. Also the asymmetrical positive peak in the central lobe of the anomaly (at 8+50 N / 0+75 E) over a 75 metre distance may well be a large xenolith of the bordering diabase rock type immediately to the northeast about 70-80 meters away. This xenolith would have been blasted free during the late stages of the eruption and been carried up the pipe to its present site, or after the eruption it fell back into the kimberlite breccia of the crater facies, settling into its present position.

ANOMALY A4

This anomaly is a small 0.49 hectare (1.2 acre) negative anomaly on Grid A, centred at line 1+00 N / 0+37.5 E. Due to the close proximity to the Opap kimberlite pipe and the favourable A-1 anomaly, as well as the similar magnetic gradients (aver. 1230 nT/100m) and similarly low minimum reading (56527 nT) as the other negative anomalies, this anomaly is considered a primary drill target.

It is thought that it may well be an isolated kimberlite satellite eruption which was vented away from the main eruption.

ANOMALY A5

This anomaly is a small round 0.78 hectare (1.9 acre) negative anomaly on Grid A, centred at line 2+50 N / 3+00 W. As with anomaly A4, it is in close proximity to the Opap kimberlite pipe (350m NE) and the strong low minimal reading of 56320 nT, makes it a primary drill target. It has an average magnetic gradient of 1679 nT/100m, which is very close to that of the Opap pipe to the southeast. On surface it appears as an isolated topographic low. This anomaly, like A4, may well be another small isolated kimberlite satellite erupted as a separate venting of the main eruption.

ANOMALY A6

This is a small negative 1.0 hectare (2.6 acre) anomaly is centered at line 7+00 S / 3+00 W. This is a minor low within an apparent fault structure which appears as a topographic low on the land surface. There is a remote possibility of these low magnetic readings (56888 nT min.) being the result of a kimberlitic eruption traveling up a fault structure. Therefore this is a lower priority drill target.

ANOMALY B1

This negative anomaly is estimated to be 23 hectares (56 acres) in surface area, and appears to be centered over the western side of a fault zone (linear magnetic low) orientated 10° west of north. The magnetic gradients are low, 480 nT/100m max., but the minimum reading not associated with the fault low is 56582 nT. This low magnetic reading is relatively close to the minimal readings obtained on the "grid A" anomalies, and due to the size of the anomaly, and its close proximity to a fault structure which may have influenced the route that the eruption took to get to the surface, it is therefore thought that this anomaly must be considered to be a first priority drill target.

ANOMALY C1 (claim 1198578)

This negative anomaly is a set of three magnetic lows getting increasingly lower to the southeast from the eastern claim boundary, 100 metres south of the northeastern claim post. These three lows are most likely due to a fault structure branching off the Cross Lake Fault only 450 metres to the northeast. Two additional lows exist along strike with the three deeper lows, which are as low as 52610 nT. This anomaly is of low priority as a drill target.

ANOMALY C2 (E. McLean property)

This negative anomaly is 90-100 metres in diameter and appears to be isolated from any other lows which would be the direct result of the Cross Lake Fault immediately to the east. This anomaly is about 11,000 nT below the background magnetics, dropping from 56556 nT on the eastern edge to 45539 nT in just 12.5 metres. From the western side of the anomaly the magnetic readings drop to the minimum reading over a 37.5 metre distance. This anomaly may represent a small kimberlite pipe which erupted up the Cross Lake Fault and burst to surface immediately west of the surface expression of the fault. The kimberlite may have a high magnetite content (7-10%), and due to the timing of the eruptive event when the earth's magnetic field was reversed, the kimberlite appears as a very strongly negative magnetic anomaly since the magnetite grains and the kimberlite solidified in a reversed orientation to the present magnetic field. This anomaly is considered to be a high priority drill target.

ANOMALY F1 (claim 1223328)

This is a positive anomaly 100 metres in diameter, well isolated from any other magnetic feature in the claim area. This anomaly is about 5,350 nT above the background magnetics of the area. The most common highly magnetic rock type in this region of Ontario is diabase. But it is always in the form of large curving sills or long vertical dikes, never as small circular pipe like masses. Therefore this anomaly is a high priority drill target, especially due to its similar size to the Gravel kimberlite pipe only 4 kms. to the north, which also has a positive magnetic expression and is 100-150 metres in diameter.

ANOMALY G1 (claim 1186968)

This is a negative Kidney shaped anomaly about 2.0 hectares in area (4.94 acres) with a minimum magnetic reading of 56826 nT. The magnetic gradient from a magnetic high on the northwestern side is 636 nT/100m. Local surface geology and the somewhat high magnetic background indicates that this anomaly is a magnetic hole in an underlying and somewhat flatlying diabasic sill. The anomaly was

noted in the field as being within a topographic low area. This anomaly is a high priority drill target.

ANOMALY G2 (claim 1186968)

This is a negative anomaly about 0.38 hectares in area (0.95 acres) with a minimum magnetic reading of 56048 nT, and a magnetic gradient of 2,340 nT/100m from a magnetic high 50 metres to the southeast. The anomaly low is centred at 4+00 W / 8+88.5 N. This anomaly, like anomaly G1, appears to be a magnetic hole in an underlying and somewhat flatlying diabasic sill. This anomaly was also noted in the field as being a topographic low. This anomaly is also a high priority drill target.

ANOMALY G3 (claim 1186968)

This is a negative dumbbell shaped anomaly about 1.4 hectares in area (3.36 acres) with a minimum magnetic reading of 56474 nT, and a magnetic gradient of 1,156 nT/100m from a weak magnetic high 50 metres to the west. This anomaly low is centred at 4+50 W / 7+25 N, and like anomalies G1 and G2, is a magnetic hole in an underlying and somewhat flatlying diabasic sill. The anomaly was noted as being a topographic low area in the field. This anomaly is also a high priority drill target as well.

Note: Grids D and E have no discernable anomalies which could be attributed to a kimberlitic intrusive body.

LINECUTTING

Date	Cutter	Grid cut
July 17	Richard Lendt	"A"Baseline
	Gary Dunn	"
	Gilbert Sauve	"A"
July 18	Gilbert Sauve	"A"
July 19	Richard Lendt	"B"Baseline
	Gary Dunn	"
	Gilbert Sauve	"A"
July 22	Gilbert Sauve	"A" Richard Lendt top end of "B"
July 23	Gilbert Sauve	"A"
July 24	Ed Korba	"B"
	Gilbert Sauve	"A"
July 25	Ed Korba	"B"
	Gilbert Sauve	"A"
July 31	Gilbert Sauve	"C"
	Richard Lendt	"C"
Aug 1	Richard Lendt	1118153
	Gilbert Sauve	" "
Aug 2	Richard Lendt	"C"
	Gilbert Sauve	1118153
Aug 3	Richard Lendt	finish "C"
	Gilbert Sauve	extensions on "A" and "B"
Aug 4	Gilbert Sauve	" "
	Richard Lendt	extensions on his land
Aug 5	Richard Lendt	" "
Aug 8	Gilbert Sauve	"G"
Aug 9	Richard Lendt	"G"
Aug 10	Richard Lendt	"G"
Aug 11	Richard Lendt	"D"
Aug 14	Richard Lendt	"D"
Aug 18	Richard Lendt	"D"
Aug 20	Richard Lendt	"F"

Aug 22	Richard Lendt	"N"
Aug 29	Gilbert Sauve	"K"
Aug 30	Gilbert Sauve	"K" (Ouimet's)
Sept 4	Richard Lendt	"N"extension
Sept 5	Richard Lendt	"F"
	Gilbert Sauve	"K"
Sept 6	Richard Lendt	"F"
	Gilbert Sauve	"F"
SEPT 11	GILBERT SAUVÉ	"C"
	RICHARD LENDT	"C"
SEPT 12	GILBERT SAUVÉ	"E"
	RICHARD LENDT	"E"

MAGNETOMETER SURVEY

Date	Grid Surveyed
July 22	"A"
July 23	"
July 24	"
July 25	"
July 27	"B"
July 28	"B"
Aug 1	1118153
Aug 2	" "
Aug 3	extensions to "A" and "B"
Aug 9	extensions (Richard's farm)
Aug 10	"C"
Aug 14	"G"
Aug 16	"G"
Aug 20	"D"
Aug 22	"N"
Aug 23	extension on "G"
Sept 4	extension on "N"
Sept 5	"K"
Sept 6	"F"
Aug 11	"M"
Sept 12	"E"
Sept 13	"C North"

MISC WORK BY GARY DUNN EXPLORATION

Date	Work performed
July 19	Notices of Intent to work
July 26	Plot, office work, send data to Keith etc
July 31	Notices of Intent to Work sent out
Aug 4	Work permits for claims on extension letter to Town of Haileybury etc Searches @ Lands and Titles Casey & Firstbrook, meet with Mr Walton
Aug 10	PM Meet Breet Medland
Aug 12	To Sunnydale cabins etc
Aug 13	To Ernie Ouimet's denied access
Aug 15	To Lands and Titles, call Roy Spooner (Mining Recorder) See John Edwards, meet with Mr Kunduri
Aug 18	write report 1118531 & 1186737 on extension. file work
Aug 24	Search Middleton Prop
Sept 7	Commence report on claim 1118540 (on extension)
<i>Sept 8</i>	<i>REPORT.</i>
<i>SEPT 11</i>	<i>ASSESSMENT REPORT</i>
<i>SEPT 14</i>	<i>" "</i>
<i>SEPT 18</i>	<i>" "</i>
<i>SEPT 19</i>	<i>" "</i>
<i>SEPT 20</i>	<i>" "</i>

RECOMMENDATIONS

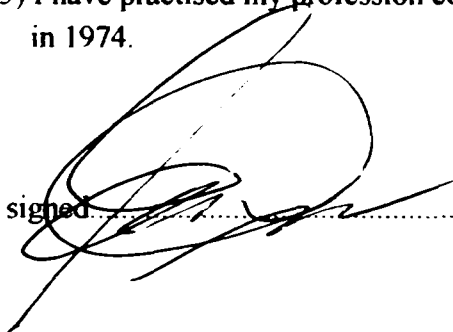
Anomalies A1, A2, A3, A4, A5, B1, C2, F1, G1, G2, and G3 are all considered "high priority drill targets" and will be drilled in the upcoming diamond drilling program. As well targets C1 and A6 will be looked at, although these are considered "low priority targets".

Anomalies D & E have magnetic responses that are not attributed to kimberlite intrusives and are not recommended drill targets.

Certification

I Gary Clayton Dunn do hereby certify that.....

- 1) I am a graduate of the three year mining technology program at the Haileybury School of Mines 1974.
- 2) I conducted the ground magnetometer surveys and supervised the linecutting that is the subject of this report.
- 3) This report is based on my direct involvement in the field work, discussions with geologists involved in the program and studies of the reports mentioned in the bibliography,
- 4) I have no direct interest in the subject properties.
- 5) I have practised my profession continuously in the mining industry since graduating in 1974.

signed  dated *Sept 20/91*.....

Bibliography

- N E Ontario Diamond Exploration Project
Sharp Lake Property/ Bucke and Firstbrook Twps.....Thomas M Williams
Sr Geologist
Cons. Pine Channel**
- Report for Bethlehem Resources Corporation
Sharp Lake Project.....Keith M Barron
Geological Consultant**

APPENDIX

Posted data

Contoured data

Location Maps (grids)

Claim Maps¹

(705) 672-9260

VANCOUVER STOCK EXCHANGE



Stock Exchange Tower
P.O. Box 10333
609 Granville Street
Vancouver, British Columbia
V7Y 1H1

Telephone
(604) 689-3334

Direct Line: 643-6338
Facsimile: (604) 844-7502

August 23, 1995

Consolidated Pine Channel Gold Corporation
921 - 470 Granville Street
Vancouver, B.C.
V6C 1V5

Attn: Drew Parker

Dear Sirs:

Re: **CONSOLIDATED PINE CHANNEL GOLD CORP. ("KPG")**
- Minor Property Acquisition (Ontario)

This is to confirm that the Vancouver Stock Exchange has accepted for filing documentation pertaining to a Minor Property Acquisition Agreement dated July 12, 1995 whereby Consolidated Pine Channel Gold Corp. (the "Company") can acquire from Eva Sharon Gail McLean and Davis Alexander McLean (the "Vendors") a 100% interest in the surface and mineral rights to Parcel 2500SST, located in Bucke Township, Ontario. In consideration therefor, the Company will pay to the Vendors, as to 50% each, \$13,000. In the event that a kimberlite pipe is discovered on the property, the Company will, subject to VSE approval, issue 50,000 common shares to the Vendors. If the kimberlite proves to be diamondiferous, an additional 100,000 common shares will, subject to VSE approval, be issued to the Vendors. The property is subject to a 2.25% net return royalty payable to the Vendors, with the Company retaining the right to reduce the royalty to 0.25% by paying the Vendors \$3,000,000 prior to commencing commercial production.

Should you have any questions, please contact the undersigned.

Yours truly,

Mike Westcott
Corporate Analyst
Corporate Finance & Listings

MW/le

cc: B.C. Securities Commission
Attention: Corporate Finance Department.

#6 #2
#3
#7 #8

**SHARPE LAKE
MINERAL PROPERTY OPTION AGREEMENT**

THIS AGREEMENT dated as of the 27th day of May, 1995

BETWEEN:

KEITH M. BARRON, of 14 Ostrander Boulevard, R.R. #10, Brampton, Ontario, L6V 3N2, ("Barron"),

JOHN R. EWANCHUK, of P.O. Box 932, New Liskeard, Ontario, P0J 1P0, ("Ewanchuk"),

ROBERT L. BARNETT, of R.R. #2, Lambeth, Ontario, N0L 1S0, ("Barnett"),

(hereinafter referred to as the "Optionors")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly incorporated under the laws of the Province of British Columbia and having its Registered and Records offices situate at Suite 921, 470 Granville Street, Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Optionors are the sole owners in common of a 100% interest (the "Interest") in those certain unpatented mining claims situated in Bucke Township, Larder Lake Mining Division, Province of Ontario more particularly described in Schedule "A" attached to and forming a part hereof (hereinafter referred to as the "Property");

B. The Optionors are entitled to dispose of any or all of the Interest in the Property;

C. The Optionors have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

IN WITNESS WHEREOF this Agreement has been executed as of the day and year first above written.

SIGNED, SEALED and DELIVERED)
by KEITH M. BARRON)
in the presence of:)

[Signature])

Witness)

Address RR 2 Lambton)
Dt. Windsor)

Keith M. Barron
KEITH M. BARRON

SIGNED, SEALED and DELIVERED)
by JOHN R. EWANCHUK)
in the presence of:)

[Signature])

Witness)

Address 257 Cosum)
New-Island)

John Ewanchuk
JOHN R. EWANCHUK

SIGNED, SEALED and DELIVERED)
by ROBERT L. BARNETT)
in the presence of:)

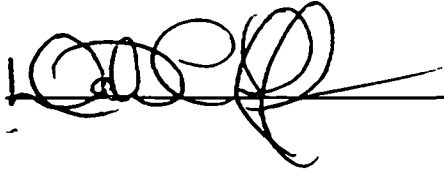
[Signature])

Witness)

Address RR 2 Lambton)
Dt. Windsor)

R.L. Barnett
ROBERT L. BARNETT

The COMMON SEAL of)
CONSOLIDATED PINE)
CHANNEL GOLD CORP. was)
hereunto affixed in the presence of:)


_____)
_____)
_____)

c/s

SCHEDULE "A"

To the Sharpe Lake Mineral Property Option Agreement dated
as of the 27th day of May, 1995.

THE "PROPERTY"

Unpatented Mining Claims situated within Plan G3413, Township of Bucke, Larder Lake Mining Division, Province of Ontario, recorded in equal thirds in the names of Keith M. Barron, Robert L. Barnett and John R. Ewanchuk, representing an aggregate of forty-five (45), sixteen (16) hectare, 400 metre by 400 metre units, namely:

<u>Claim Numbers</u>	<u>Date Staked</u>	<u>Units</u>	<u>Area (Ha)</u>
L1118540	Nov. 9, 1992	1	16
L1118531	Sept. 21, 1992	4	64
L1186967	Oct. 17, 1992	1	16
L1186737	Oct. 21, 1992	1	16
L1186966	Oct. 27, 1992	4	64
L1186970	Oct. 27, 1992	2	32
L1186972	Oct. 27, 1992	1	16
L1118549	Jan. 25, 1993	4	64
L1118550	Jan. 25, 1993	4	64
L1118554	Jan. 25, 1993	4	64
L1118555	Jan. 25, 1993	4	64
L1191098	Oct. 30, 1992	2	32
L1191097	Oct. 30, 1992	4	64
L1186969	Oct. 27, 1992	1	16
L1186968	Oct. 27, 1992	6	96
L1118541	Oct. 30, 1992	2	32

(A)

**OPAP KIMBERLITE PIPE
MINERAL PROPERTY OPTION AGREEMENT**

THIS AGREEMENT dated as of the 27th day of May, 1995

BETWEEN:

KEITH M. BARRON, of 14 Ostrander Boulevard, R.R. #10, Brampton, Ontario, L6V 3N2, ("Barron"),

JOHN R. EWANCHUK, of P.O. Box 932, New Liskeard, Ontario, P0J 1P0, ("Ewanchuk"),

ROBERT L. BARNETT, of R.R. #2, Lambeth, Ontario, N0L 1S0, ("Barnett"),

JOSEPH RICHARD ERNEST LENDT and MARIE FRANCINE RENÉE LENDT, of R.R. #1, Haileybury, Ontario, P0J 1K0 ("the Lendts")

(hereinafter referred to as the "Optionors")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly incorporated under the laws of the Province of British Columbia and having its Registered and Records offices situate at Suite 921, 470 Granville Street, Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Optionors are the sole owners in common of a 100% interest (the "Interest") in those certain mineral interests situated in Bucke Township, Larder Lake Mining Division, Province of Ontario more particularly described in Schedule "A" attached to and forming a part hereof (hereinafter referred to as the "Property");

B. The Optionors are entitled to dispose of any or all of the Interest in the Property;

C. The Optionors have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

delivered, or if mailed, on the second business day after the date of mailing thereof. Either party may, from time to time by notice in writing, change its address for the purpose of this paragraph.

26. Further Assurances

- The parties hereto agree to do or cause to be done all acts or things necessary to implement and carry into effect the provisions and intent of this Agreement.

27. Approval

This Agreement is subject to the approval of the Vancouver Stock Exchange.

28. Enurement

This agreement shall enure to the benefit of and be binding upon the parties hereto and their respective administrators, successors and assigns, as the case may be.

IN WITNESS WHEREOF this Agreement has been executed as of the day and year first above written.

SIGNED, SEALED and DELIVERED)
by KEITH M. BARRON)
in the presence of:)

[Signature])

Witness [Signature])

Address [Signature])

[Signature]

Keith M. Barron
KEITH M. BARRON

SIGNED, SEALED and DELIVERED)
by JOHN R. EWANCHUK)
in the presence of:)

R. Alford)

Witness 257 Cosman)

Address New Lakeau)

John R. Ewanchuk
JOHN R. EWANCHUK

SIGNED, SEALED and DELIVERED)
by ROBERT L. BARNETT)
in the presence of:)

R. Alford)

Witness Robert Lambert)

Address Cap. abys)

R. L. Barnett
ROBERT L. BARNETT

SIGNED, SEALED and DELIVERED)
by JOSEPH R. E. LENDT)
in the presence of:)

R. Alford)

Witness 257 Cosman)

Address New Lakeau)

Richard Lendt
JOSEPH R. E. LENDT

SCHEDULE "A"

To the OPAP Kimberlite Pipe Mineral Property Option Agreement dated as of the 27th day of May, 1995.

THE "PROPERTY"

Situated in Bucke Township, Larder Lake Mining Division, Province of Ontario:

Description and Definition:

The "Property" referred to in this Agreement comprises an area of approximately 48 hectares consisting of:

1. Mineral rights only arising from unpatented mining claim L1186973, Plan G3413, SE ¼, N ½, Lot 2, Concession IV, Bucke Township, Larder Lake Mining Division, Ontario, staked on October 27, 1992 and recorded in the names of Keith Barron, Robert Barnett and John Ewanchuk, having dimensions of 400 metres by 400 metres and being in area approximately 16 hectares; and
2. Parcel #8879, W ½, N ½, Lot 2, Concession IV, Bucke Township, Larder Lake Mining Division, Ontario, in which surface and mineral rights are held (under the *Land Titles Act of Ontario*) jointly by Joseph R. E. Lendt and M. F. Renee Lendt, having dimensions of 800 metres by 400 metres and being in area approximately 32 hectares.

PROPERTY OPTION AGREEMENT

THIS AGREEMENT dated as of the 9th day of June, 1995

(A)

BETWEEN:

FREDRIC R. MACKEWN and **CARMEN G. MACKEWN**, of R.R. #1, Haileybury, Ontario, P0J 1P0

(hereinafter referred to as the "Property Holders")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly incorporated under the laws of the Province of British Columbia and having its Registered and Records offices situate at Suite 921, 470 Granville Street, Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Property Holders are the sole owners in fee simple of a 100% interest in and title to those certain land parcels more particularly described as the North West Quarter and the North East Quarter of the South Half of Lot No. 2 in the Fourth Concession, AND the the Surface Rights of the South East Quarter of the North Half of Lot No. 2 in the Fourth Concession, in the Township of Bucke, Province of Ontario (hereinafter referred to as the "Property");

B. The Property Holders are entitled to dispose of any or all of their interest in or rights to the Property;

C. The Property Holders have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of the premises and of the mutual covenants and agreements herein contained the parties hereto have agreed and do hereby agree as follows:

26. Approval

This Agreement is subject to the approval of the Vancouver Stock Exchange.

27. Enurement

This agreement shall enure to the benefit of and be binding upon the parties hereto and their respective administrators, successors and assigns, as the case may be.

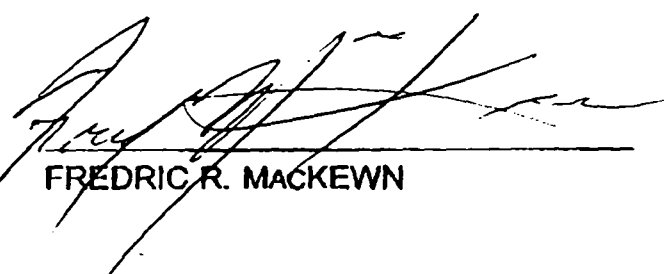
IN WITNESS WHEREOF this Agreement has been executed as of the day and year first above written.

SIGNED, SEALED and DELIVERED)
by FREDRIC R. MACKEWN)
in the presence of:)

Ed Mackewn)

Witness)
KK#3)

Address)
New Wiskward on Post 1/0)



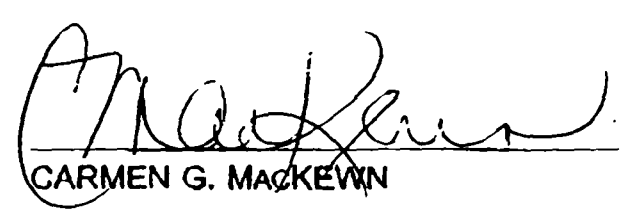
FREDRIC R. MACKEWN

SIGNED, SEALED and DELIVERED)
by CARMEN G. MACKEWN)
in the presence of:)

Ed Mackewn)


Witness)
KK#3)

Address)
New Wiskward on Post 1/0)



CARMEN G. MACKEWN

The COMMON SEAL of)
CONSOLIDATED PINE)
CHANNEL GOLD CORP. was)
hereunto affixed in the presence of:)


_____)
_____)
_____)

c/s

PROPERTY OPTION AGREEMENT

THIS AGREEMENT dated as of the 7th day of June, 1995

#2 #3

BETWEEN:

BRENDA J. WOJICK, of R.R. #1, Haileybury, Ontario, P0J 1K0

(hereinafter referred to as the "Property Holder")

OF THE FIRST PART

- AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly incorporated under the laws of the Province of British Columbia and having its Registered and Records offices situate at Suite 921, 470 Granville Street, Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Property Holder is the sole owner in fee simple of a 100% interest in and title to that certain land parcel more particularly described as Parcel 5032SST, being the North Half of Lot No. 1 in the Fifth Concession in the Township of Bucke, Province of Ontario (hereinafter referred to as the "Property");

B. The Property Holder is entitled to dispose of any or all of her interest in or rights to the Property;

C. The Property Holder has agreed to grant to the Company the right and option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of the premises and of the mutual covenants and agreements herein contained the parties hereto have agreed and do hereby agree as follows:


26. Enurement

This agreement shall enure to the benefit of and be binding upon the parties hereto and their respective administrators, successors and assigns, as the case may be.

IN WITNESS WHEREOF this Agreement has been executed as of the day and year first above written.

SIGNED, SEALED and DELIVERED)
by BJARNE WESTIN)
in the presence of:)

Andrew Cro.)
Witness)
192 Aspen St., PARIS ONT.)
Address)

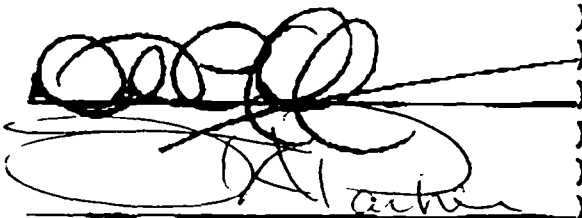

BJARNE WESTIN

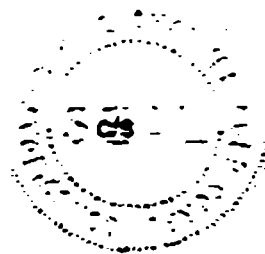
SIGNED, SEALED and DELIVERED)
by JOHN R. EWANCHUK)
in the presence of:)

Witness)
Address)

JOHN R. EWANCHUK

The COMMON SEAL of)
CONSOLIDATED PINE CHANNEL)
GOLD CORP. was hereunto affixed)
in the presence of:)





SCHEDULE "A"

To the Firstbrook and Bucke Township Mineral Property
Option Agreement dated as of the 30th day of May, 1995.

MINING CLAIMS

Situated in Firstbrook Township and Bucke Township, Larder Lake Mining Division,
Province of Ontario:

<u>Claim No.</u>	<u>Units</u>	<u>Approx. Acres</u>	<u>Lot</u>	<u>Con.</u>
<u>Firstbrook Twp.</u>				
1198699	8	320	1,2	II
1198700	16	640	3,4	II
1198687	4	160	S 1/2 of 1	III
1198675	5	200	Pt. 2, 3	III
1198685	8	320	S 1/2 of 4,5	III
1198577	16	320	N 1/2 of 2,3	V
		320	S 1/2 of 2,3	IV
1198558	1	40	6,7	V
1198686	4	160	S 1/2 of 5	V
1198585	4	160	N 1/2 of 5	V
1198584	16	640	6,7	V
1198578	4	160	S 1/2 of 1	VI
1198552	4	160	N 1/2 of 3	VI
1198553	16	640	4,5	VI
1198557	4	160	N 1/2 of 6	VI
1198556	16	640	7,8	VI
<u>Bucke Twp.</u>				
1198681	4	160	S 1/2 of 5	III
1198636	2	80	W 1/2, N 1/2 of 4	IV
1198688	1	40	NE 1/4, N 1/2 of 3	IV
1223205	4	160	S 1/2 of 5	II
1198673	4	160	SW 1/4, S 1/2 of 6	111
			<u>and</u> NW 1/4 & SW 1/4, N 1/2 of 6	II
			<u>and</u> NW 1/4, S 1/2 of 6	II
TOTALS	<u>141</u>	<u>5,640</u>		

PROPERTY OPTION AGREEMENT

NOT
SIGNED
YET

THIS AGREEMENT dated as of the _____ day of June, 1995

BETWEEN:

EVA SHARON GAIL McLEAN and DAVIS ALEXANDER McLEAN, of R.R. #1, New Liskeard, Ontario, P0J 1P0

(hereinafter referred to as the "Property Holders")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly incorporated under the laws of the Province of British Columbia and having its Registered and Records offices situate at Suite 921, 470 Granville Street, Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Property Holders are the sole owners in fee simple of a 100% interest in and title to those certain land parcels more particularly described as Parcel 2500 SST, being the North Half of Lot No. 1 in the Sixth Concession, in the Township of Bucke AND Parcel 5134 SST, being the North Half of the North Half of Lot No. 1 and the South East Quarter of the North Half of Lot No. 1 in the Sixth Concession, in the Township of Firstbrook, Province of Ontario (hereinafter referred to as the "Property");

B. The Property Holders are entitled to dispose of any or all of their interest in or rights to the Property;

C. The Property Holders have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration

PROPERTY OPTION AGREEMENT

NOT
SIGNED
YET

THIS AGREEMENT dated as of the _____ day of June, 1995

BETWEEN:

ROBERT A. PETERS, ERIC KNIGHT and The Estate of ARTHUR BOND, all
of New Liskeard, Ontario, P0J 1P0

(hereinafter referred to as the "Property Holders")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly
incorporated under the laws of the Province of British Columbia and having its
Registered and Records offices situate at Suite 921, 470 Granville Street,
Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Property Holders are the sole owners in fee simple with an Absolute Title of that certain parcel of land more particularly described as Parcel 16216 SST, being the South West Quarter of the South Half of Lot No. 2 in the Fifth Concession in the Township of Bucke, District of Temiskaming, Province of Ontario (hereinafter referred to as the "Property");

B. The Property Holders are entitled to dispose of any or all interest in or rights to the Property;

C. The Property Holders have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of the premises and of the mutual covenants and agreements herein contained the parties hereto have agreed and do hereby agree as follows:

27. Enurement

This agreement shall enure to the benefit of and be binding upon the parties hereto and their respective administrators, successors and assigns, as the case may be.

IN WITNESS WHEREOF this Agreement has been executed as of the day and year first above written.

SIGNED, SEALED and DELIVERED)
by **BRENDA J. WOJICK**)
in the presence of:)

John Ewanichuk)

Witness)

193 Hickelvie Dr)

Address)

New Liskeard ONT.)

Brenda J. Wojick
BRENDA J. WOJICK

The COMMON SEAL of)
CONSOLIDATED PINE)
CHANNEL GOLD CORP. was)
hereunto affixed in the presence of:)

DA Tucker)

cls

#3

PROPERTY OPTION AGREEMENT

THIS AGREEMENT dated as of the 14 day of June, 1995

BETWEEN:

JOSEPH GILMOUR and ERMA GILMOUR, of R.R. #1, Haileybury, Ontario,
P0J 1K0

(hereinafter referred to as the "Property Holders")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly
incorporated under the laws of the Province of British Columbia and having its
Registered and Records offices situate at Suite 921, 470 Granville Street,
Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Property Holders are the sole owners in fee simple of a 100% interest
in and title to those certain land parcels more particularly described as Parcel 16215SST,
being the North Half and the South East Quarter of the South Half of Lot No. 2 in the Fifth
Concession AND Parcel 14902SST, being the North East Quarter of the North Half of Lot
No. 2 in the Fourth Concession, both in the Township of Bucke, Province of Ontario
(hereinafter referred to as the "Property");

B. The Property Holders are entitled to dispose of any or all of their interest in
or rights to the Property;

C. The Property Holders have agreed to grant to the Company the right and
option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration

25. Further Assurances

The parties hereto agree to do or cause to be done all acts or things necessary to implement and carry into effect the provisions and intent of this Agreement.

26. Approval

This Agreement is subject to the approval of the Vancouver Stock Exchange.

27. Enurement

This agreement shall enure to the benefit of and be binding upon the parties hereto and their respective administrators, successors and assigns, as the case may be.

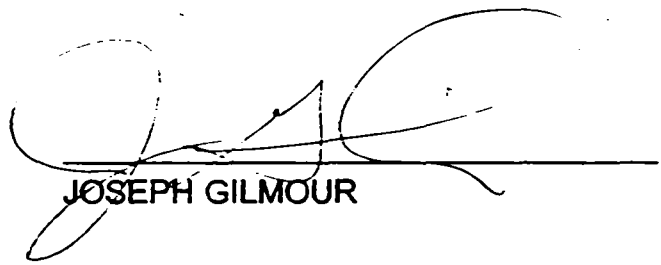
IN WITNESS WHEREOF this Agreement has been executed as of the day and year first above written.

SIGNED, SEALED and DELIVERED)
by JOSEPH GILMOUR)
in the presence of:)

John Ewanethals)

Witness John Ewanethals)

Address 173 Melville Drive PO Box)
New Liskeard Ontario)


JOSEPH GILMOUR

SIGNED, SEALED and DELIVERED)
by ERMA GILMOUR)
in the presence of:)


Erma Gilmour)

Witness Erma Gilmour)

Address _____)
_____)


ERMA GILMOUR

The COMMON SEAL of)
CONSOLIDATED PINE)
CHANNEL GOLD CORP. was)
hereunto affixed in the presence of:)


_____)
_____)
_____)

c/s

11, 12
10

**FIRSTBROOK AND BUCKE TOWNSHIP
MINERAL PROPERTY OPTION AGREEMENT**

THIS AGREEMENT dated as of the 30th day of May, 1995

BETWEEN:

JOHN R. EWANCHUK, of P.O. Box 932, New Liskeard, Ontario, P0J 1P0, AND
BJARNE WESTIN, care of P.O. Box 932, New Liskeard, Ontario, P0J 1P0

(hereinafter referred to as the "Optionors")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly incorporated under the laws of the Province of British Columbia and having its Registered and Records offices situate at Suite 921, 470 Granville Street, Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Optionors are the recorded and beneficial owners of a 100% interest (the "Interest") in those certain unpatented mining claims situated in Firstbrook Township and Bucke Township, Larder Lake Mining Division, Province of Ontario more particularly described in Schedule "A" attached to and forming a part hereof (hereinafter referred to as the "Claims");

B. The Optionors are entitled to dispose of any or all of the Interest in the Claims;

C. The Optionors have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Claims on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration

26. Enurement

This agreement shall enure to the benefit of and be binding upon the parties hereto and their respective administrators, successors and assigns, as the case may be.

IN WITNESS WHEREOF this Agreement has been executed as of the day and year first above written.

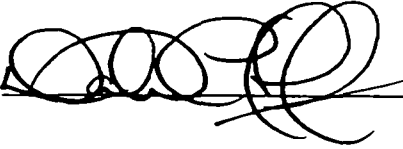
SIGNED, SEALED and DELIVERED)
by **BJARNE WESTIN**)
in the presence of:)
)
_____)
Witness)
_____)
Address)
_____)

BJARNE WESTIN

SIGNED, SEALED and DELIVERED)
by **JOHN R. EWANCHUK**)
in the presence of:)
)
_____)
Witness)
257 Corn)
_____)
Address)
Wewichburg)
_____)



JOHN R. EWANCHUK

The COMMON SEAL of)
CONSOLIDATED PINE CHANNEL)
GOLD CORP. was hereunto affixed)
in the presence of:)
)

_____)
_____)

c/s

26. Enurement

This agreement shall enure to the benefit of and be binding upon the parties hereto and their respective administrators, successors and assigns, as the case may be.

IN WITNESS WHEREOF this Agreement has been executed as of the day and year first above written.

SIGNED, SEALED and DELIVERED)
by BJARNE WESTIN)
in the presence of:)

Andrew CRD.)
Witness)
192 Aspen St., PARIS ONT.)
Address)
_____)



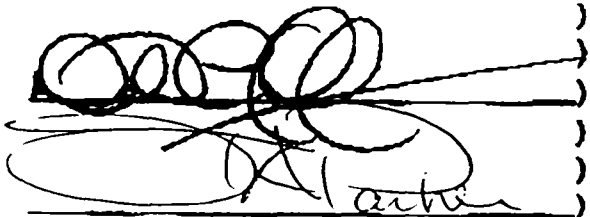
BJARNE WESTIN

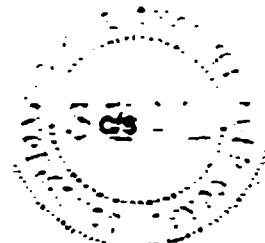
SIGNED, SEALED and DELIVERED)
by JOHN R. EWANCHUK)
in the presence of:)

_____)
Witness)
_____)
Address)
_____)

JOHN R. EWANCHUK

The COMMON SEAL of)
CONSOLIDATED PINE CHANNEL)
GOLD CORP. was hereunto affixed)
in the presence of:)


_____)
_____)



SCHEDULE "A"

To the Firstbrook and Bucke Township Mineral Property
Option Agreement dated as of the 30th day of May, 1995.

MINING CLAIMS

Situated in Firstbrook Township and Bucke Township, Larder Lake Mining Division,
Province of Ontario:

<u>Claim No.</u>	<u>Units</u>	<u>Approx. Acres</u>	<u>Lot</u>	<u>Con.</u>
<u>Firstbrook Twp.</u>				
1198699	8	320	1,2	II
1198700	16	640	3,4	II
1198687	4	160	S 1/2 of 1	III
1198675	5	200	Pt. 2, 3	III
1198685	8	320	S 1/2 of 4,5	III
1198577	16	320	N 1/2 of 2,3	V
		320	S 1/2 of 2,3	IV
1198558	1	40	6,7	V
1198686	4	160	S 1/2 of 5	V
1198585	4	160	N 1/2 of 5	V
1198584	16	640	6,7	V
1198578	4	160	S 1/2 of 1	VI
1198552	4	160	N 1/2 of 3	VI
1198553	16	640	4,5	VI
1198557	4	160	N 1/2 of 6	VI
1198556	16	640	7,8	VI
<u>Bucke Twp.</u>				
1198681	4	160	S 1/2 of 5	III
1198636	2	80	W 1/2, N 1/2 of 4	IV
1198688	1	40	NE 1/4, N 1/2 of 3	IV
1223205	4	160	S 1/2 of 5	II
1198673	4	160	SW 1/4, S 1/2 of 6	111
			<u>and</u> NW 1/4 & SW 1/4, N 1/2 of 6	II
			<u>and</u> NW 1/4, S 1/2 of 6	II
TOTALS	<u>141</u>	<u>5,640</u>		

PROPERTY OPTION AGREEMENT

NOT
SIGNED
YET

THIS AGREEMENT dated as of the _____ day of June, 1995

BETWEEN:

EVA SHARON GAIL McLEAN and DAVIS ALEXANDER McLEAN, of R.R. #1, New Liskeard, Ontario, P0J 1P0

(hereinafter referred to as the "Property Holders")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly incorporated under the laws of the Province of British Columbia and having its Registered and Records offices situate at Suite 921, 470 Granville Street, Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Property Holders are the sole owners in fee simple of a 100% interest in and title to those certain land parcels more particularly described as Parcel 2500 SST, being the North Half of Lot No. 1 in the Sixth Concession, in the Township of Bucke AND Parcel 5134 SST, being the North Half of the North Half of Lot No. 1 and the South East Quarter of the North Half of Lot No. 1 in the Sixth Concession, in the Township of Firstbrook, Province of Ontario (hereinafter referred to as the "Property");

B. The Property Holders are entitled to dispose of any or all of their interest in or rights to the Property;

C. The Property Holders have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration

PROPERTY OPTION AGREEMENT

NOT
SIGNED
YET

THIS AGREEMENT dated as of the _____ day of June, 1995

BETWEEN:

ROBERT A. PETERS, ERIC KNIGHT and The Estate of ARTHUR BOND, all
of New Liskeard, Ontario, P0J 1P0

(hereinafter referred to as the "Property Holders")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly
incorporated under the laws of the Province of British Columbia and having its
Registered and Records offices situate at Suite 921, 470 Granville Street,
Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Property Holders are the sole owners in fee simple with an Absolute Title of that certain parcel of land more particularly described as Parcel 16216 SST, being the South West Quarter of the South Half of Lot No. 2 in the Fifth Concession in the Township of Bucke, District of Temiskaming, Province of Ontario (hereinafter referred to as the "Property");

B. The Property Holders are entitled to dispose of any or all interest in or rights to the Property;

C. The Property Holders have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of the premises and of the mutual covenants and agreements herein contained the parties hereto have agreed and do hereby agree as follows:

11 12
10

**FIRSTBROOK AND BUCKE TOWNSHIP
MINERAL PROPERTY OPTION AGREEMENT**

THIS AGREEMENT dated as of the 30th day of May, 1995

BETWEEN:

JOHN R. EWANCHUK, of P.O. Box 932, New Liskeard, Ontario, P0J 1P0, AND
BJARNE WESTIN, care of P.O. Box 932, New Liskeard, Ontario, P0J 1P0

(hereinafter referred to as the "Optionors")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly incorporated under the laws of the Province of British Columbia and having its Registered and Records offices situate at Suite 921, 470 Granville Street, Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Optionors are the recorded and beneficial owners of a 100% interest (the "Interest") in those certain unpatented mining claims situated in Firstbrook Township and Bucke Township, Larder Lake Mining Division, Province of Ontario more particularly described in Schedule "A" attached to and forming a part hereof (hereinafter referred to as the "Claims");

B. The Optionors are entitled to dispose of any or all of the Interest in the Claims;

C. The Optionors have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Claims on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration


26. Enurement

This agreement shall enure to the benefit of and be binding upon the parties hereto and their respective administrators, successors and assigns, as the case may be.

IN WITNESS WHEREOF this Agreement has been executed as of the day and year first above written.

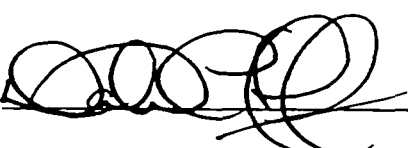
SIGNED, SEALED and DELIVERED)
by **BJARNE WESTIN**)
in the presence of:)
_____)
Witness)
_____)
Address)
_____)

BJARNE WESTIN

SIGNED, SEALED and DELIVERED)
by **JOHN R. EWANCHUK**)
in the presence of:)
)
_____)
Witness)
257 Corn)
_____)
Address)
Wexh...)
_____)



JOHN R. EWANCHUK

The COMMON SEAL of)
CONSOLIDATED PINE CHANNEL)
GOLD CORP. was hereunto affixed)
in the presence of:)
)
_____)
_____)

c/s

PROPERTY OPTION AGREEMENT

THIS AGREEMENT dated as of the _____ day of June, 1995

BETWEEN:

FREDRIC R. MACKAWN and CARMEN G. MACKAWN, of R.R. #1, Haileybury,
Ontario, P0J 1P0

(hereinafter referred to as the "Property Holders")

OF THE FIRST PART

AND:

CONSOLIDATED PINE CHANNEL GOLD CORP., a body corporate duly
incorporated under the laws of the Province of British Columbia and having its
Registered and Records offices situate at Suite 921, 470 Granville Street,
Vancouver, British Columbia, V6C 1V5

(hereinafter referred to as the "Company")

OF THE SECOND PART

WHEREAS:

A. The Property Holders are the sole owners in fee simple of a 100% interest in and title to those certain land parcels more particularly described as the North West Quarter and the North East Quarter of the South Half of Lot No. 2 in the Fourth Concession, AND the the Surface Rights of the South East Quarter of the North Half of Lot No. 2 in the Fourth Concession, in the Township of Bucke, Province of Ontario (hereinafter referred to as the "Property");

B. The Property Holders are entitled to dispose of any or all of their interest in or rights to the Property;

C. The Property Holders have agreed to grant to the Company the right and option to acquire a 100% interest in and to the Property on the terms hereinafter provided;

NOW THEREFORE THIS AGREEMENT WITNESSES that in consideration of the premises and of the mutual covenants and agreements herein contained the parties hereto have agreed and do hereby agree as follows:



Report of Work Conducted After Recording Claim

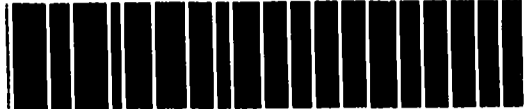
Mining Act

Transaction Number
W 9580 • 0065

2.16235

Personal information collected on this form is obtained under the authority of the Mining Act. This information will be used for correspondence. Questions about this collection should be directed to the Provincial Manager, Mining Lands, Ministry of Northern Development and Mines, Fourth Floor, 159 Carleton Street Sudbury, Ontario, P3E 6A5, telephone (705) 670-7264.

- Instructions:**
- Please type or print and submit in duplicate.
 - Refer to the Mining Act and Regulations for requirements of the Recorder.
 - A separate copy of this form must be completed for each claim.
 - Technical reports and maps must accompany this form in duplicate.
 - A sketch, showing the claims the work is assigned to, must accompany this form.



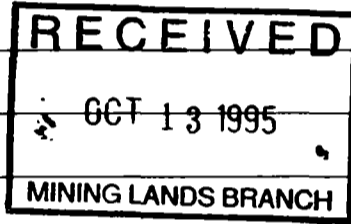
31M05NE0124 2 16235 BUCKE

900

Recorded Holder(s) <i>Keith Barnett - 105259 ROBERT BARNETT 297887 JOHN EWANCHUK</i>	Client No. <i>130349</i>
Address <i>Box 932 New Luskard ONT P0J1P3</i>	Telephone No. <i>647-7207</i>
Mining Division <i>LARDER LAKE</i>	Township/Area <i>Bucke</i>
	M or G Plan No. <i>G-3413</i>
Date Work Performed From: <i>July 1/95</i>	<i>Oct 2/95</i>

Work Performed (Check One Work Group Only)

Work Group	Type
<input checked="" type="checkbox"/> Geotechnical Survey	<i>GROUND MAGNETOMETER and LINDEN TRAIL</i>
<input type="checkbox"/> Physical Work, Including Drilling	
<input type="checkbox"/> Rehabilitation	
<input type="checkbox"/> Other Authorized Work	
<input type="checkbox"/> Assays	
<input type="checkbox"/> Assignment from Reserve	



Total Assessment Work Claimed on the Attached Statement of Costs \$ *16,128*

Note: The Minister may reject for assessment work credit all or part of the assessment work submitted if the recorded holder cannot verify expenditures claimed in the statement of costs within 30 days of a request for verification.

Persons and Survey Company Who Performed the Work (Give Name and Address of Author of Report)

Name	Address
<i>GARY DUND Exploration</i>	<i>Box 1471 Hileybury ONT P0J1K0</i>

(attach a schedule if necessary)

Certification of Beneficial Interest * See Note No. 1 on reverse side

I certify that at the time the work was performed, the claims covered in this work report were recorded in the current holder's name or held under a beneficial interest by the current recorded holder.	Date <i>Oct 3/95</i>	Recorded Holder or Agent (Signature) <i>[Signature]</i>
--	-------------------------	--

Certification of Work Report

I certify that I have a personal knowledge of the facts set forth in this Work report, having performed the work or witnessed same during and/or after its completion and annexed report is true.		
Name and Address of Person Certifying <i>GARY DUND Box 1471 Hileybury ONT P0J1K0</i>		
Telephone No. <i>(705) 672 5191</i>	Date <i>OCT 3/95</i>	Certified By (Signature) <i>[Signature]</i>

For Office Use Only

Total Value Cr. Recorded <i>Coop 14988</i>	Date Recorded <i>95 Oct 3</i>	Mining Recorder <i>[Signature]</i>	Received Stamp RECEIVED LARDER LAKE MINING DIVISION OCT 4 1995 <i>Rec'd by FAV</i> OCT 3 -
<i>Res. 1140</i>	Deemed Approval Date <i>9/6 Jan 2</i>	Date Approved <i>[Signature]</i>	
	Date Notice for Amendments Sent		

Statement of Costs for Assessment Credit

Transaction No./N° de transaction
DOC CIVIL
W9580-20615

État des coûts aux fins du crédit d'évaluation

Mining Act/Loi sur les mines

Handwritten scribbles

Personal information collected on this form is obtained under the authority of the Mining Act. This information will be used to maintain a record and ongoing status of the mining claim(s). Questions about this collection should be directed to the Provincial Manager, Minings Lands, Ministry of Northern Development and Mines, 4th Floor, 159 Cedar Street, Sudbury, Ontario P3E 6A5, telephone (705) 670-7264.

Les renseignements personnels contenus dans la présente formule sont recueillis en vertu de la Loi sur les mines et serviront à tenir à jour un registre des concessions minières. Adresser toute question sur la collecte de ces renseignements au chef provincial des terrains miniers, ministère du Développement du Nord et des Mines, 159, rue Cedar, 4^e étage, Sudbury (Ontario) P3E 6A5, téléphone (705) 670-7264.

1. Direct Costs/Coûts directs

Type	Description	Amount Montant	Totals Total global
Wages Salaires	Labour Main-d'oeuvre	3850	
	Field Supervision Supervision sur le terrain		3850
Contractor's and Consultant's Fees Droits de l'entrepreneur et de l'expert-conseil	Type: <i>Pro-Test</i>	6500	
	<i>Pro-Test</i>	1500	
	<i>Tom Williams et al</i>	1500	9500
Supplies Used Fournitures utilisées	Type		
Equipment Rental Location de matériel	Type: <i>May Rental</i>		
	<i>Terreplus</i>	1680	1680
Total Direct Costs Total des coûts directs			15030

2. Indirect Costs/Coûts indirects

Note: When claiming Rehabilitation work Indirect costs are not allowable as assessment work. Pour le remboursement des travaux de réhabilitation, les coûts indirects ne sont pas admissibles en tant que travaux d'évaluation.

Type	Description	Amount Montant	Totals Total global
Transportation Transport	Type: <i>Leased Truck</i>		
	<i>GDE</i>	1000	
			1000
Food and Lodging Nourriture et hébergement	<i>Misc</i>	78	78
Mobilization and Demobilization Mobilisation et démoblisation			
Sub Total of Indirect Costs Total partiel des coûts indirects			1678
Amount Allowable (not greater than 20% of Direct Costs) Montant admissible (n'excedant pas 20 % des coûts directs)			1078
Total Value of Assessment Credit (Total of Direct and Allowable indirect costs) Valeur totale du crédit d'évaluation (Total des coûts directs et indirects admissibles)			1678

Note: The recorded holder will be required to verify expenditures claimed in this statement of costs within 30 days of a request for verification. If verification is not made, the Minister may reject for assessment work all or part of the assessment work submitted.

Note: Le titulaire enregistré sera tenu de vérifier les dépenses demandées dans le présent état des coûts dans les 30 jours suivant une demande à cet effet. Si la vérification n'est pas effectuée, le ministre peut rejeter tout ou une partie des travaux d'évaluation présentés.

Filing Discounts

- Work filed within two years of completion is claimed at 100% of the above Total Value of Assessment Credit.
- Work filed three, four or five years after completion is claimed at 50% of the above Total Value of Assessment Credit. See calculations below:

Total Value of Assessment Credit	Total Assessment Claimed
	x 0.50 =

Remises pour dépôt

- Les travaux déposés dans les deux ans suivant leur achèvement sont remboursés à 100 % de la valeur totale susmentionnée du crédit d'évaluation.
- Les travaux déposés trois, quatre ou cinq ans après leur achèvement sont remboursés à 50 % de la valeur totale du crédit d'évaluation susmentionné. Voir les calculs ci-dessous.

Valeur totale du crédit d'évaluation	Évaluation totale demandée
	x 0,50 =

Certification Verifying Statement of Costs

I hereby certify that the amounts shown are as accurate as possible and these costs were incurred while conducting assessment work on the lands shown in the accompanying Report of Work form.

I am authorized to make this certification

Attestation de l'état des coûts

J'atteste par la présente que les montants indiqués sont le plus exact possible et que ces dépenses ont été engagées pour effectuer les travaux d'évaluation sur les terrains indiqués dans la formule de rapport de travail joint.

Et qu'à titre de je suis autorisé à faire cette attestation.

Signature

Note: Dans cette formule, le quadrilatère des personnes le manuscrit est utilisé...

Ministry of
Northern Development
and Mines

Ministère du
Développement du Nord
et des Mines

Geoscience Approvals Office
933 Ramsey Lake Road
6th Floor
Sudbury, Ontario
P3E 6B5

Telephone: (705) 670-5853
Fax: (705) 670-5863

January 22, 1996

Our File: 2.16235
Transaction #: W9580.00615

Mining Recorder
Ministry of Northern Development & Mines
4 Government Road East
Kirkland Lake, Ontario
P2N 1A2

Dear Mr. Spooner:


**Subject: APPROVAL OF ASSESSMENT WORK CREDITS ON MINING CLAIMS
1186968 et al. IN BUCKE TOWNSHIP**

All deficiencies associated with this submission have been corrected. Accordingly, assessment credits have been approved as outlined on the report of work form. The credits have been approved under Section 14 (Geophysical) of the Mining Act Regulations.

The approval date is January 09, 1996.

If you have any questions regarding this correspondence, please contact Steven Beneteau at (705) 670-5855.

Yours sincerely,

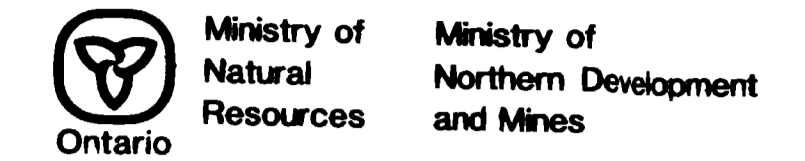


Ron C. Gashinski
Senior Manager, Mining Lands Section
Mining and Land Management Branch
Mines and Minerals Division

SBB SBB/jl

cc: Resident Geologist
Cobalt, Ontario

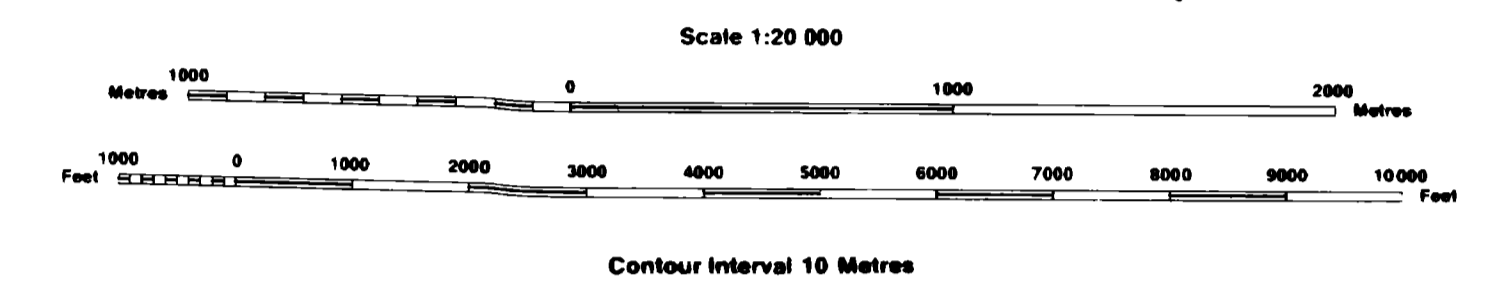
Assessment Files Library
Sudbury, Ontario



INDEX TO LAND DISPOSITION

PLAN G-3413 TOWNSHIP BUCKE

M.N.R. ADMINISTRATIVE DISTRICT TEMAGAMI MINING DIVISION LARDER LAKE LAND TITLES/REGISTRY DIVISION TIMISKAMING 2-16235



DATE OF ISSUE OCT 12 1995 LARDER LAKE MINING RECORDS OFFICE

AREAS WITHDRAWN FROM DISPOSITION MRO - Mining Rights Only SRO - Surface Rights Only M+S - Mining and Surface Rights

SYMBOLS

- Boundary Township, Meridian, Baseline Road allowance surveyed shoreline Lot/Concession, surveyed unsurveyed Parcel, surveyed unsurveyed Right-of-way, road railway utility Reservation Cliff Pit Filling Contour Interpolated Approximate Depression Control point (horizontal) Flooded land Mine head frame Pipeline (above ground) Railway, single track double track abandoned Road, highway, county, township access trail, bush Shoreline (original) Transmission line Wooded area

DISPOSITION OF CROWN LANDS

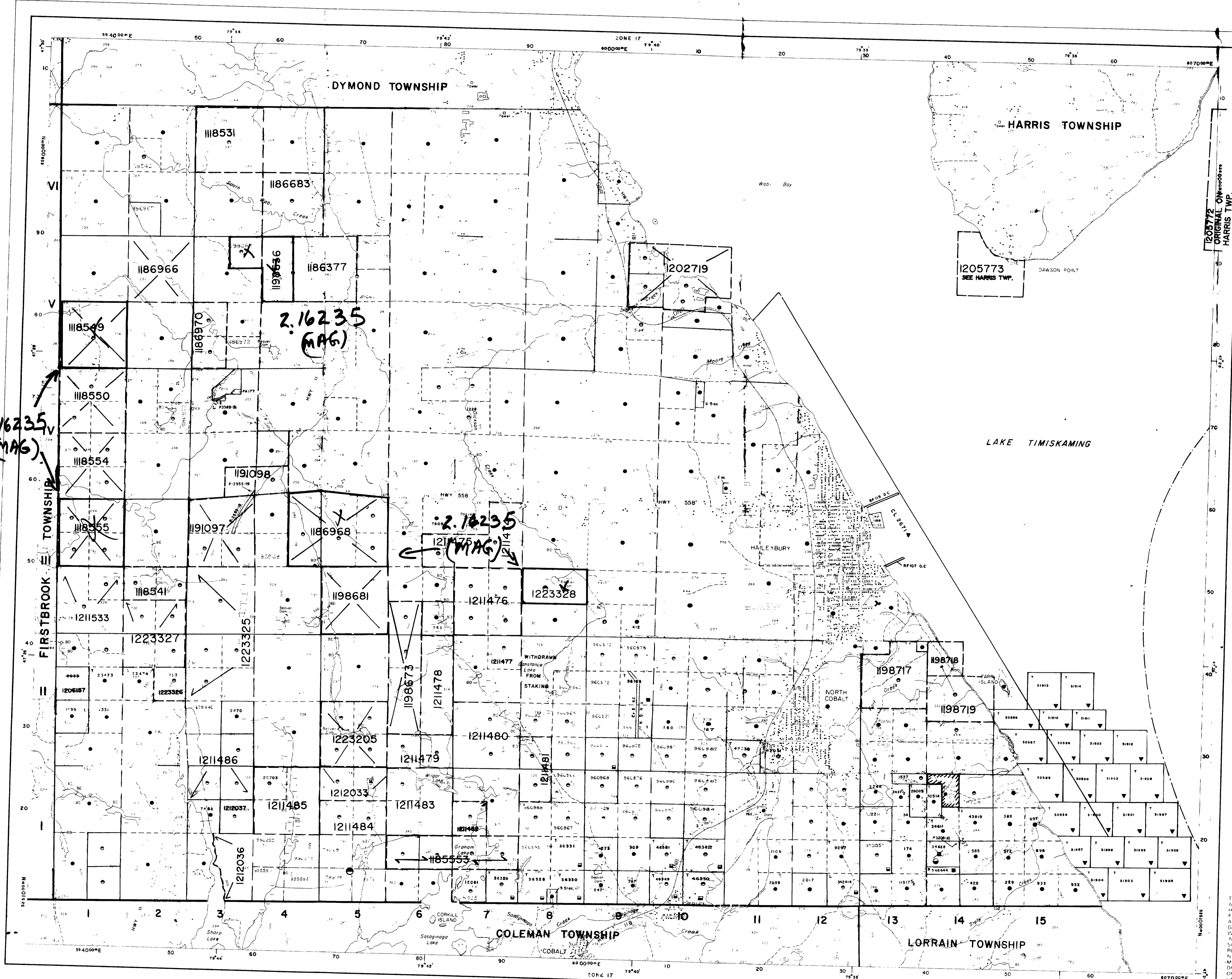
- Patent Surface & Mining Rights Surface Rights Only Mining Rights Only Lease Surface & Mining Rights Surface Rights Only Mining Rights Only Licence of Occupation Order-in-Council Canceled Reservation Sand & Gravel

NOTES FLOODING RIGHTS TO ELEVATION 595' ABOVE SEA LEVEL IN LAKE TIMISKAMING FILE 155387 NORTH HALF LOT 8 CON 2 SUBJECT TO SANITARY CONTROL OF CONSTANCE LAKE FOR TOWN OF HAILEYBURY STAKINGS OF MINING CLAIMS WITHIN TOWNSHIPS SHOWN THIS ONLY WITH CONSENT OF THE MINISTER

THE INFORMATION THAT APPEARS ON THIS MAP HAS BEEN COMPILED FROM VARIOUS SOURCES AND ACCURACY IS NOT GUARANTEED THOSE WISHING TO STAKE MINING CLAIMS SHOULD CONSULT WITH THE MINING RECORDER MINISTRY OF NORTHERN DEVELOPMENT AND MINES FOR ADDITIONAL INFORMATION ON THE STATUS OF THE LANDS SHOWN HEREON

Map base and land disposition drafting by Surveys and Mapping Branch, Ministry of Natural Resources

The disposition of land, location of lot and parcel boundaries on this index was compiled for administrative purposes only

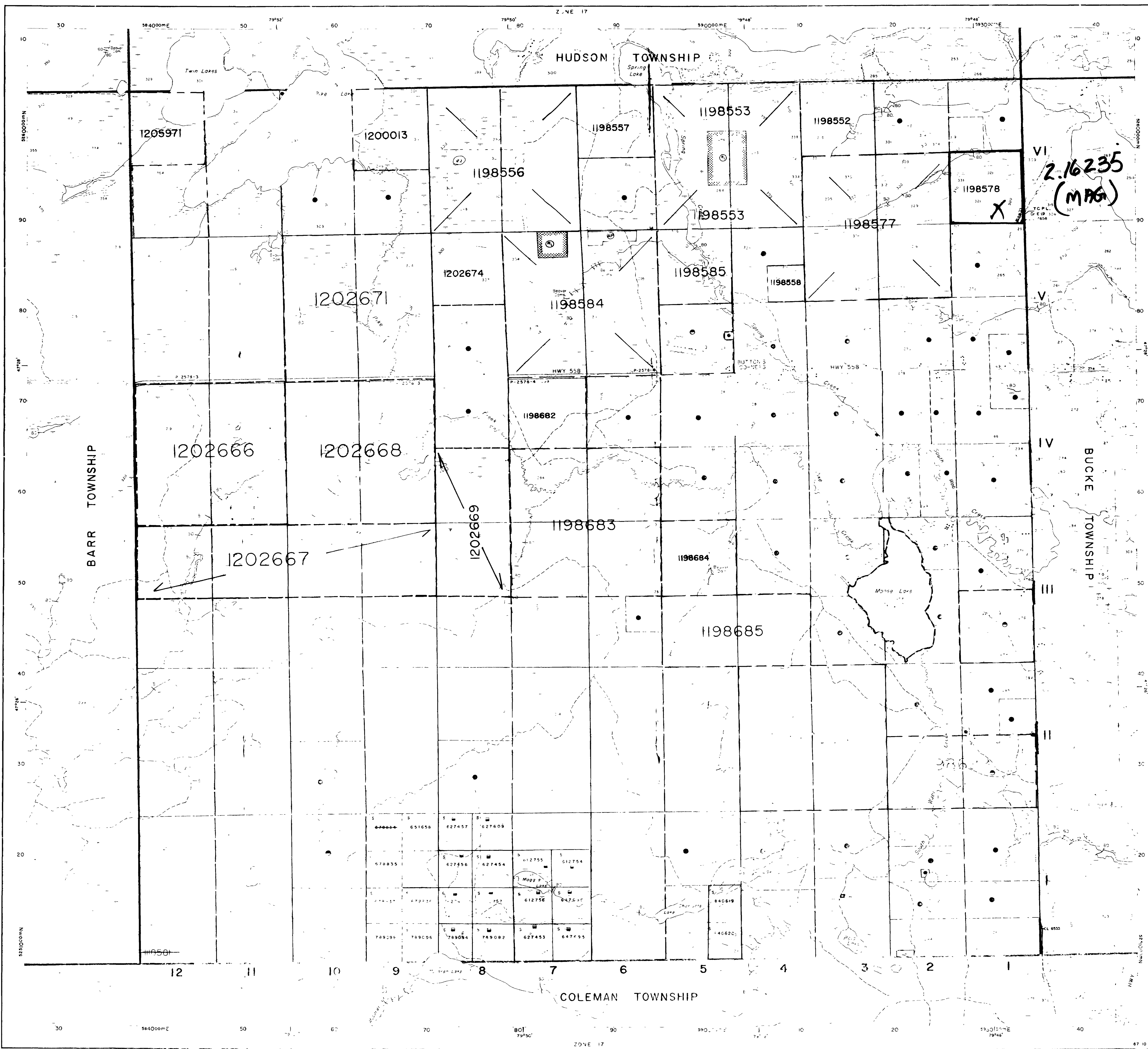


2.16235 (MAG)

2.16235 (MAG)

2.16235 (MAG)





INDEX TO LAND DISPOSITION

PLAN
G-3427
 TOWNSHIP
FIRSTBROOK

M.N.R. ADMINISTRATIVE DISTRICT
TEMAGAMI
 MINING DIVISION
LARDER LAKE
 LAND TITLES/REGISTRY DIVISION
TIMISKAMING

2.16235

Scale 1:20,000

Metres: 0 1000 2000
 Feet: 0 1000 2000 3000 4000 5000 6000 7000 8000 9000 10000
 Contour Interval 10 Metres

AREAS WITHDRAWN FROM DISPOSITION

MRO - Mining Rights Only
 SRO - Surface Rights Only
 M - S - Mining and Surface Rights

SYMBOLS

Boundary
 Township, Meridian, Baseline
 Road allowance, surveyed, shoreline
 Lot/Concession, surveyed, unsurveyed
 Parcel, surveyed, unsurveyed
 Right-of-way, road, railway, utility
 Reservation
 Cliff, P.I. Pole
 Contour
 Interpolated
 Approximate
 Depression
 Control point (other control)
 Flooded land
 Mine head frame
 Pipeline (above ground)
 Railway, single track, double track, abandoned
 Road, highway, county, local access
 trail, bush
 Shoreline (to pool)
 Transmission line
 Well, tank

Description #2786 SEC 36/30 H.P. SEC 36/30
 Order No. #2786 H.P. SEC 36/30
 Date 15/1/86
 Disposition S.R.O.
 File #7588 2118 188540

DATE OF ISSUE
OCT 12 1995
 LARDER LAKE
 MINING RECORDER'S OFFICE

NOTICE OF FORESTRY ACTIVITY

THIS TOWNSHIP / AREA FALLS WITHIN THE
 FORESTRY ACT AND REGULATIONS
 AND THE FORESTRY OPERATIONS
 REGISTRATION ACT. ANY PERSON
 WHOSE INTEREST IN THIS AREA CAN BE
 AFFECTED BY FORESTRY OPERATIONS
 SHOULD CONTACT THE FORESTRY
 OFFICE AT THE ADDRESS BELOW.

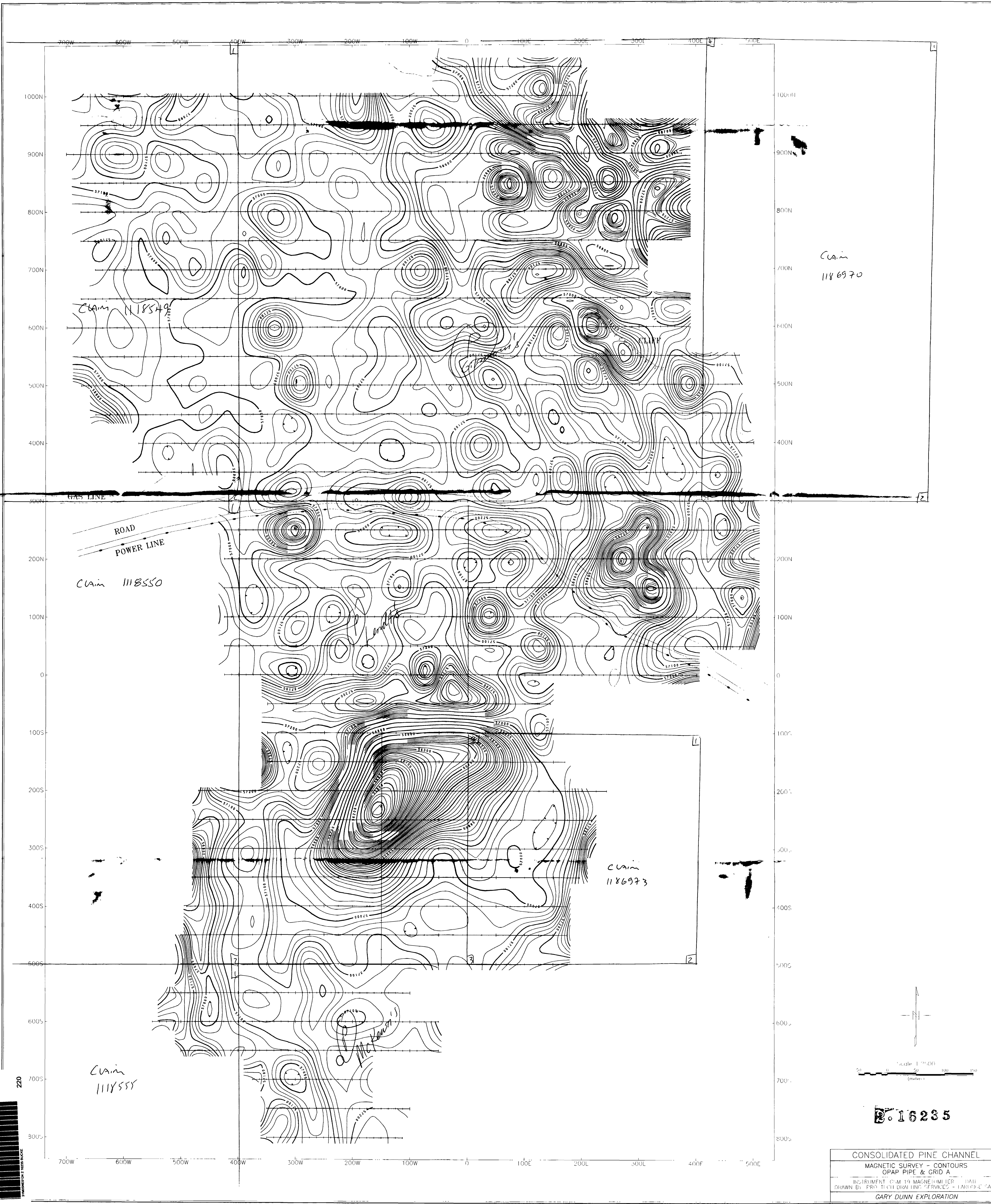
THE INFORMATION THAT
 APPEARS ON THIS MAP
 HAS BEEN COMPILED
 FROM VARIOUS SOURCES
 AND IS NOT GUARANTEED.
 PLEASE CONTACT THE
 FORESTRY OFFICE FOR
 MORE INFORMATION.

FORESTRY OFFICE
 1000 BROADVIEW AVE.
 TORONTO, ONT. M6K 3B5
 TEL: (416) 326-1234
 FAX: (416) 326-1235

SURFACE RIGHTS WITHDRAWN UNDER THE
 FORESTRY ACT AND REGULATIONS
 BY ORDER OF THE FORESTRY BOARD
 ON 15/1/86
 DATE OF CANCELLATION 15/1/86
 OTHER SIDE OF COASTLINE IS RIGHT OF WAY

CIRCULATED MAY 3/88

3-3427
 FIRSTBROOK TWP
 3-3427



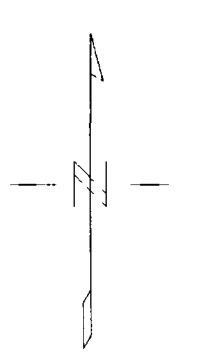
Claim
1186970

Claim 118549

Claim 118550

Claim
1186973

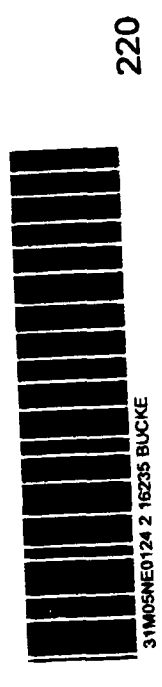
Claim
118555

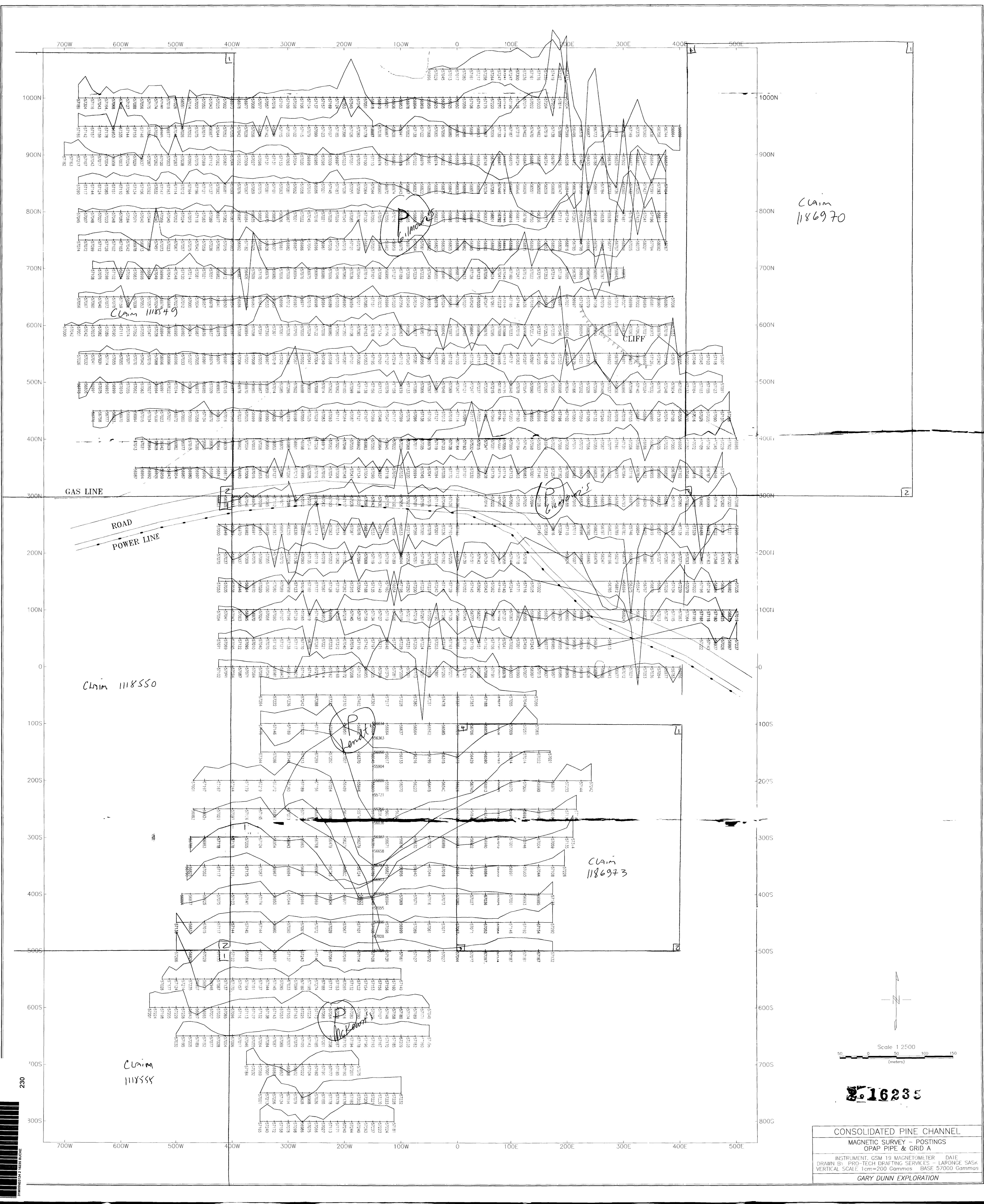


Scale 1:2500
(meters)

2-16235

CONSOLIDATED PINE CHANNEL
MAGNETIC SURVEY - CONTOURS
OPAP PIPE & GRID A
INSTRUMENT C.M. 19 MAGNETOMETER DAB
DRAWN BY FRY TECH DRAWING SERVICES - LANSING, MICH
GARY DUNN EXPLORATION





Claim
1186970

Claim 118549

CLIFF

CLIMON

GAS LINE
ROAD
POWER LINE

Claim 118550

Claim 1186970

Claim
1186973

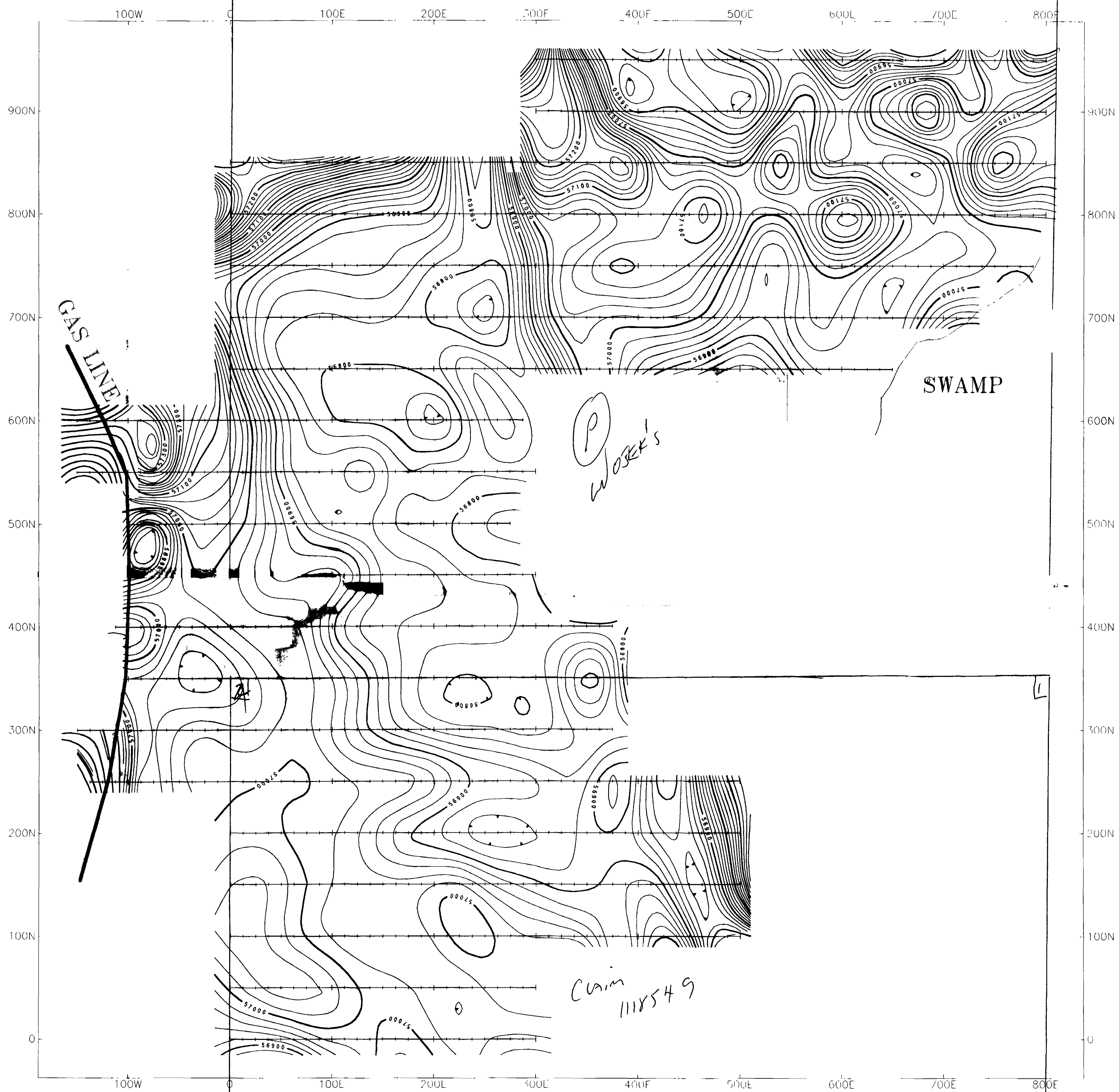
Claim
118558

Scale 1:2500
(meters)

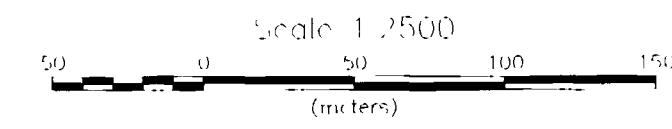
2.16235

CONSOLIDATED PINE CHANNEL	
MAGNETIC SURVEY - POSTINGS	
OPAP PIPE & GRID A	
INSTRUMENT, GSN 19 MAGNETOMETER DAIF	
DRAWN BY PRO-TECH DRAFTING SERVICES - LARONCE SASK	
VERTICAL SCALE 1cm=200 Gammas BASE 57000 Gammas	
GARY DUNN EXPLORATION	

230

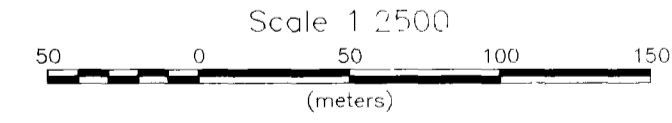
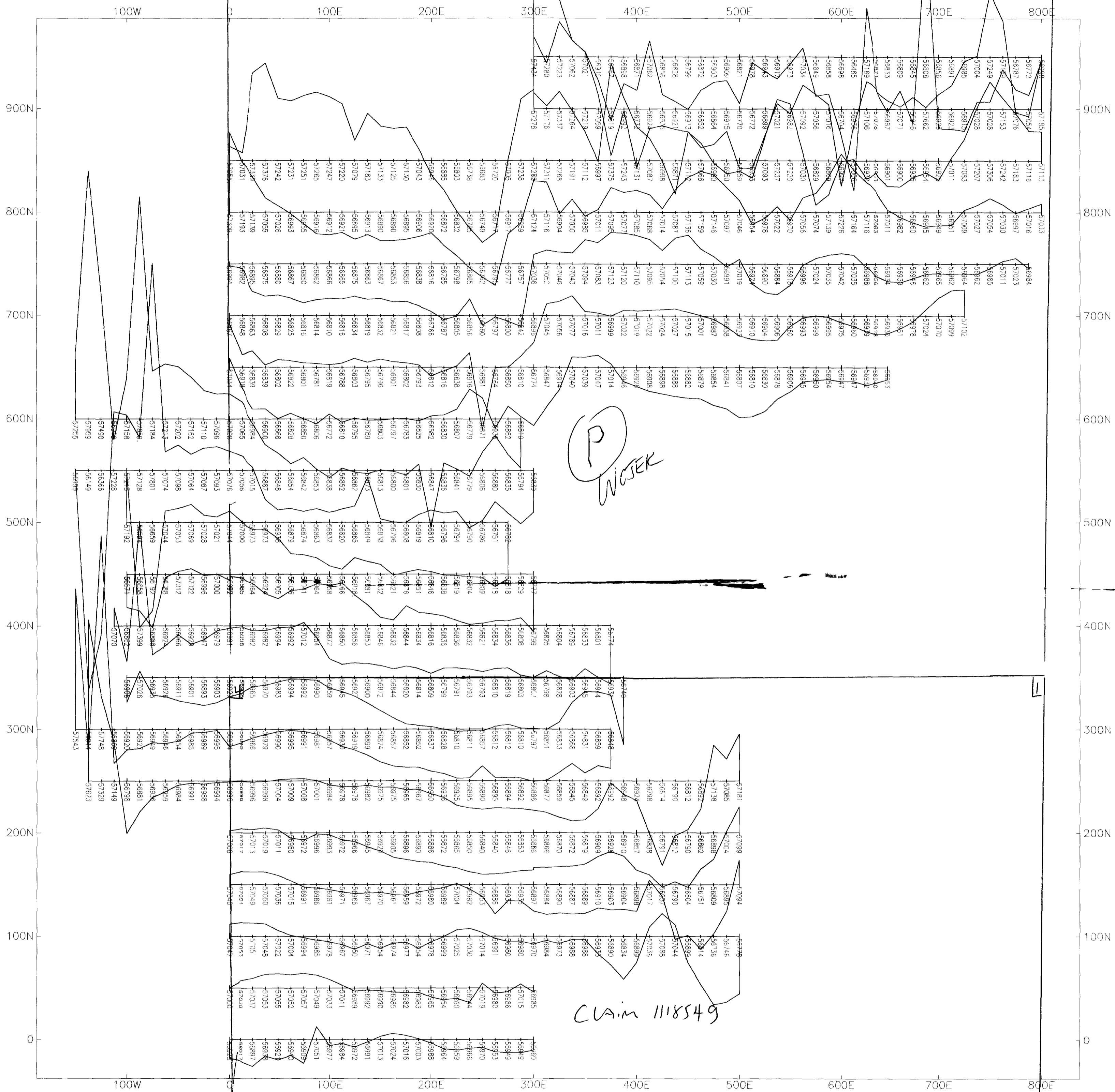


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2.16235

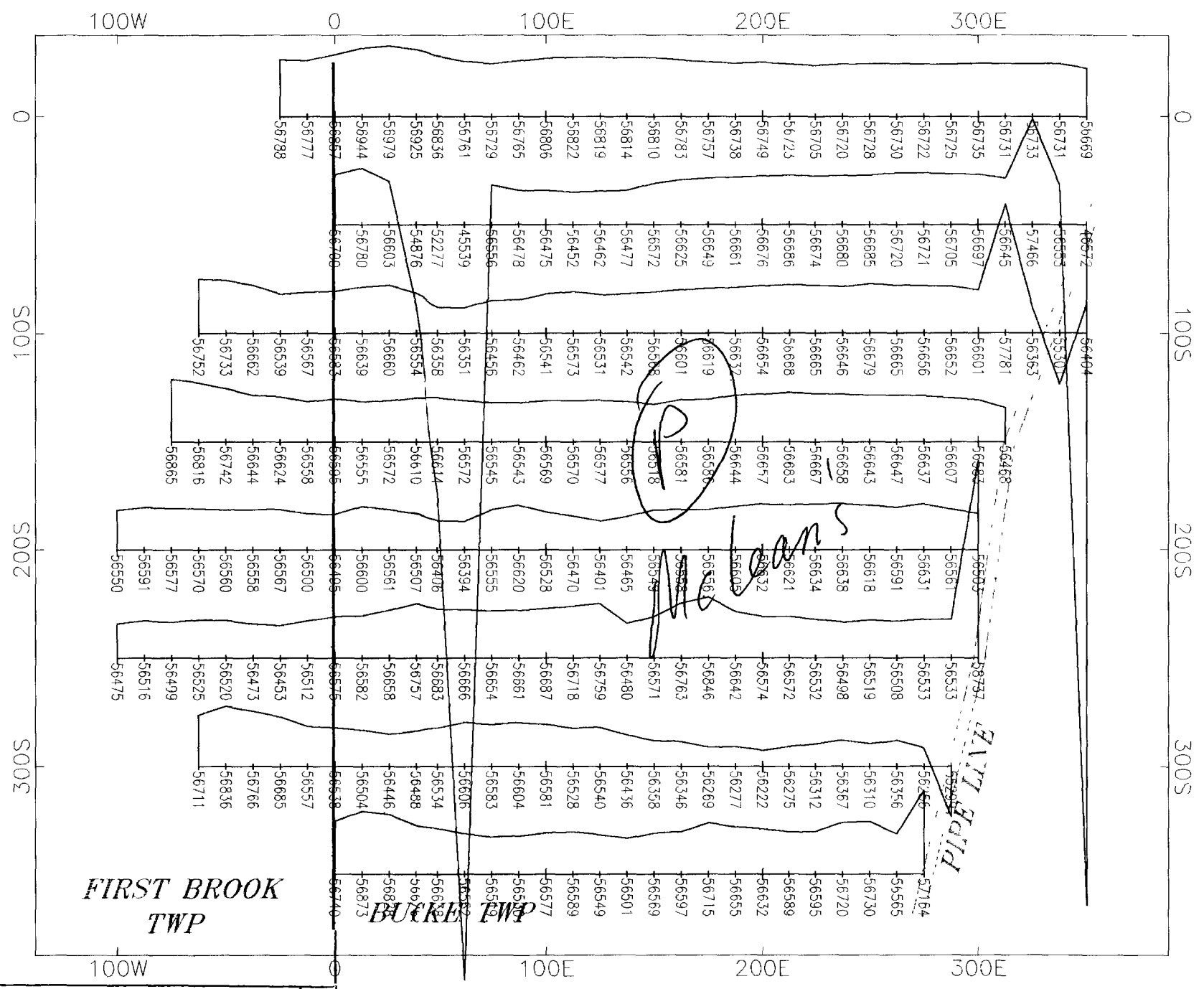
CONSOLIDATED PINE CHANNEL
 MAGNETIC SURVEY - CONTOURS
 SHARP LAKE PROJECT (ONTARIO)
 GRID B
 OPERATOR G. DUNN DATE _____
 INSTRUMENT GSM 19 MAGNETOMETER
 DRAWN BY PRO TECH DRAUGHTING SERVICES-LAPONGE, SASK
 GARY DUNN EXPLORATION



2.16235

CONSOLIDATED PINE CHANNEL
 MAGNETIC SURVEY - POSTINGS
 SHARP LAKE PROJECT (ONTARIO)
 GRID B
 OPERATOR G DUNN DATE
 INSTRUMENT GSM 19 MAGNETOMETER
 DRAWN BY PRO-TECH DRAFTING SERVICES-L'ARUNGE, SASK
 VERTICAL SCALE 1cm=100 Gammas BASE= 57000 Gammas
 GARY DUNN EXPLORATION





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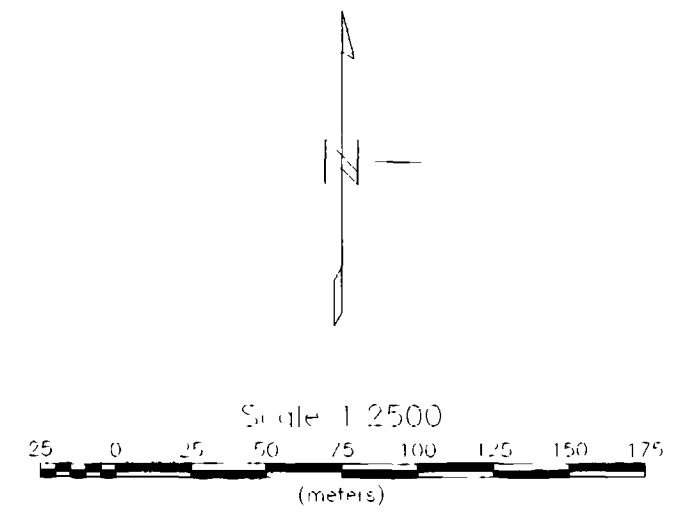
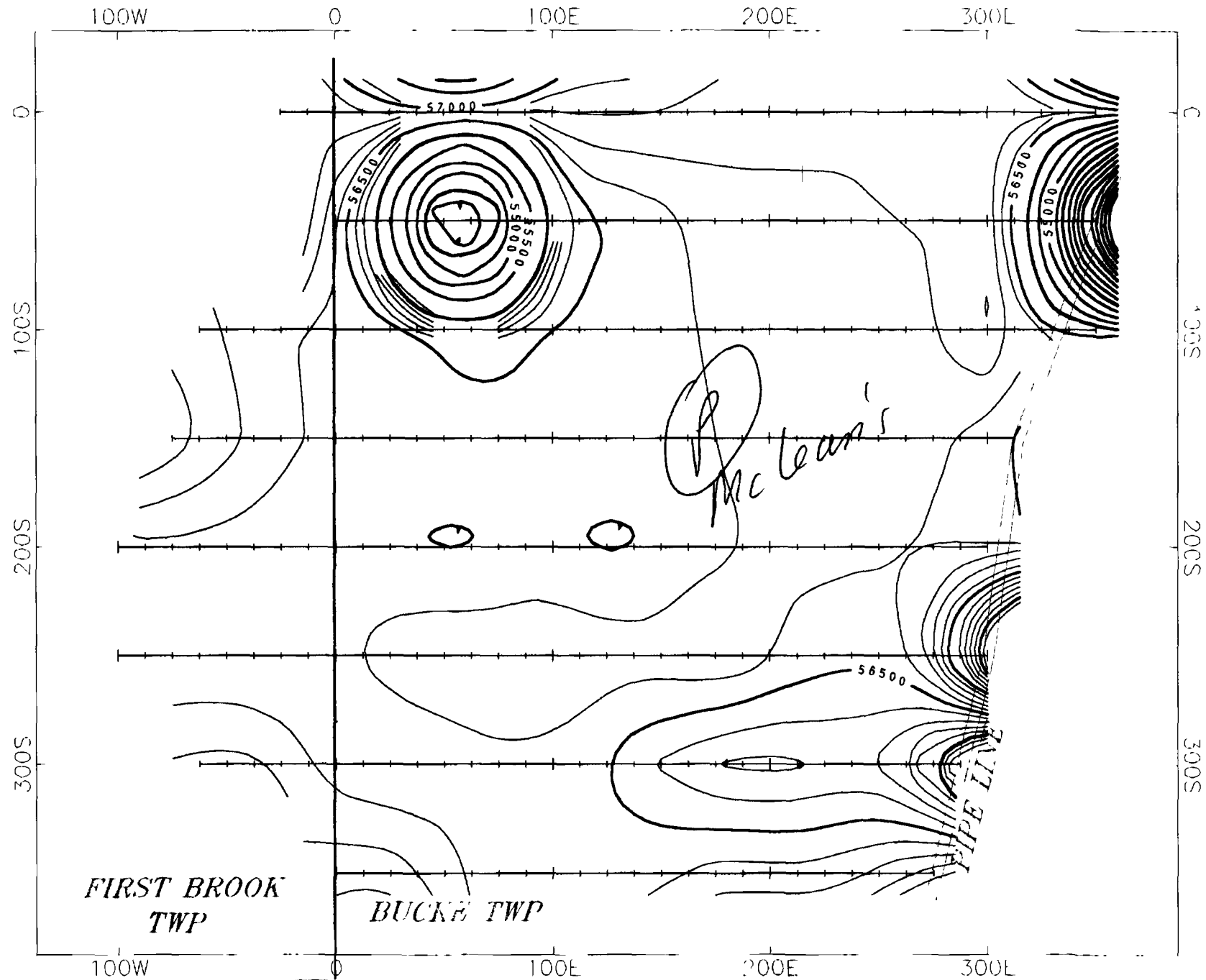
1198578



31M05NE0124 2 16235 BUCKE

260

CONSOLIDATED PINE CHANNEL
MAGNETIC SURVEY - POSTING GRID C NORTH
INSTRUMENT GSM 19 MAGNETOMETER DATE DRAWN BY PRO-TECH DRAFTING SERVICES - LARONGE, SASK VERTICAL SCALE 1cm=75C Gammas BASE 56000 Gammas
GARY DUNN EXPLORATION



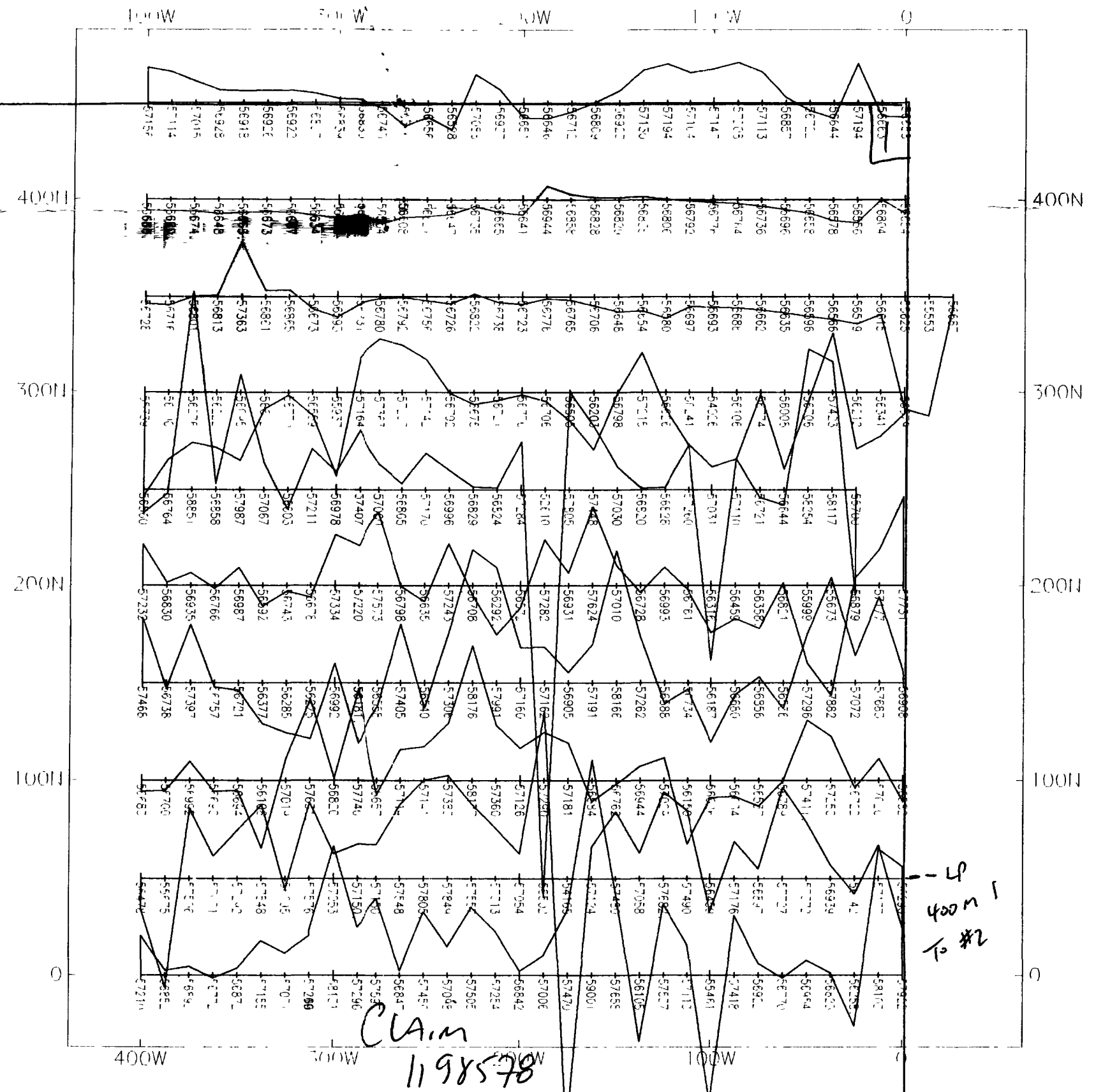
2-16235

1198578



270

CONSOLIDATED PINE CHANNEL	
MAGNETIC SURVEY - CONTOURS GRID C NORTH	
INSTRUMENT GSM 19 MAGNETOMETER	DATE
DRAWN BY PRO TECH DRAFTING SERVICES	LARONGE, JASK
GARY DUNN EXPLORATION	

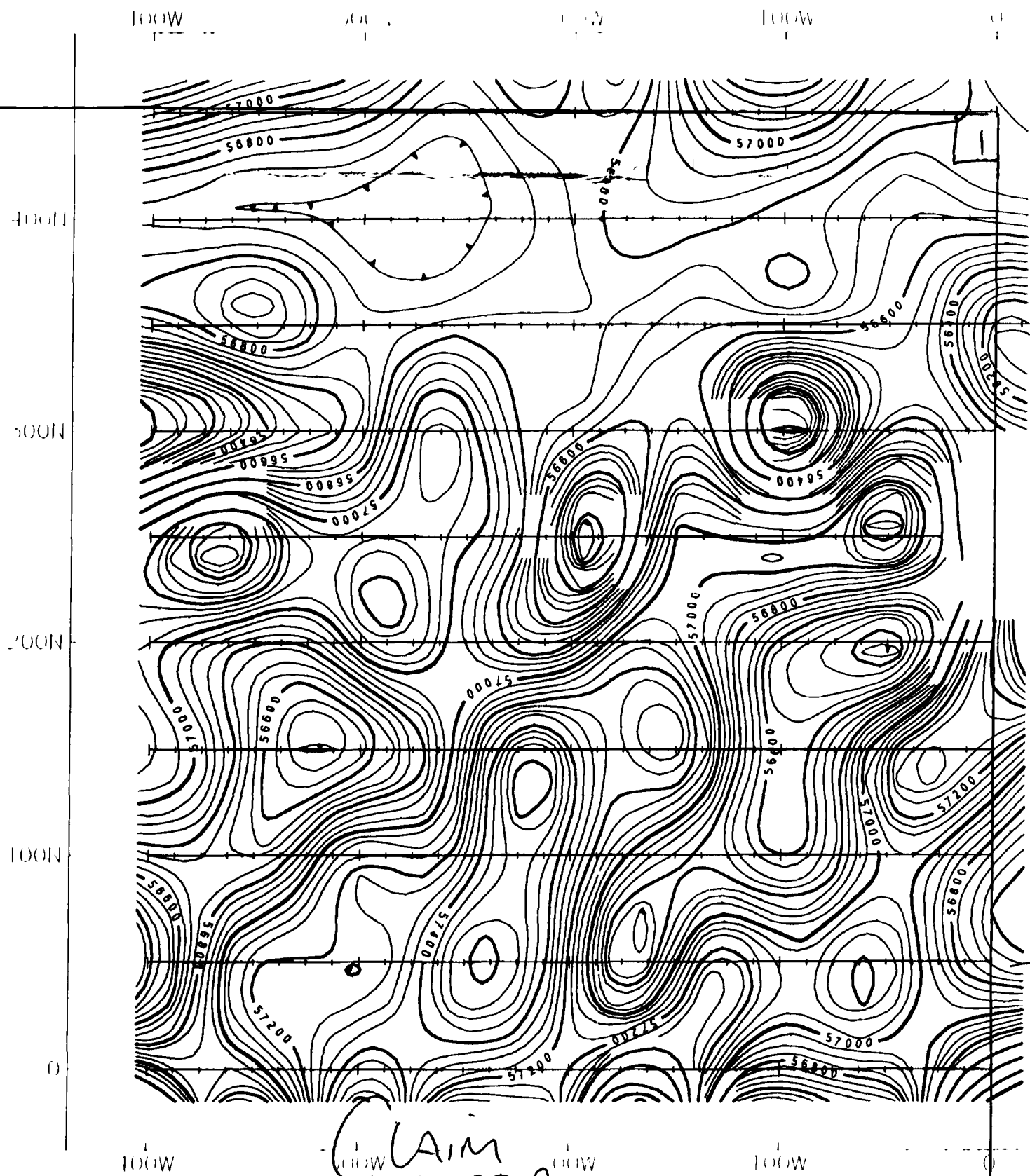


CLAIM
1198578

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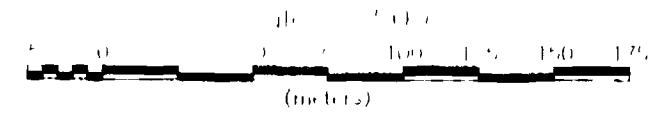
CONSOLIDATED PINE CHANNEL	
MAGNETIC SURVEY - POSTINGS CLAIM 1198578 GRID C	
INSTRUMENT GSM 19 MAGNETOMETER	DATE
DRAWN BY PRO-TECH DRAFTING SERVICE - LARONGE, SASK.	
VERTICAL SCALE 1cm=500 Gammas BASE 56800 Gammas	
GARY DUNN EXPLORATION	





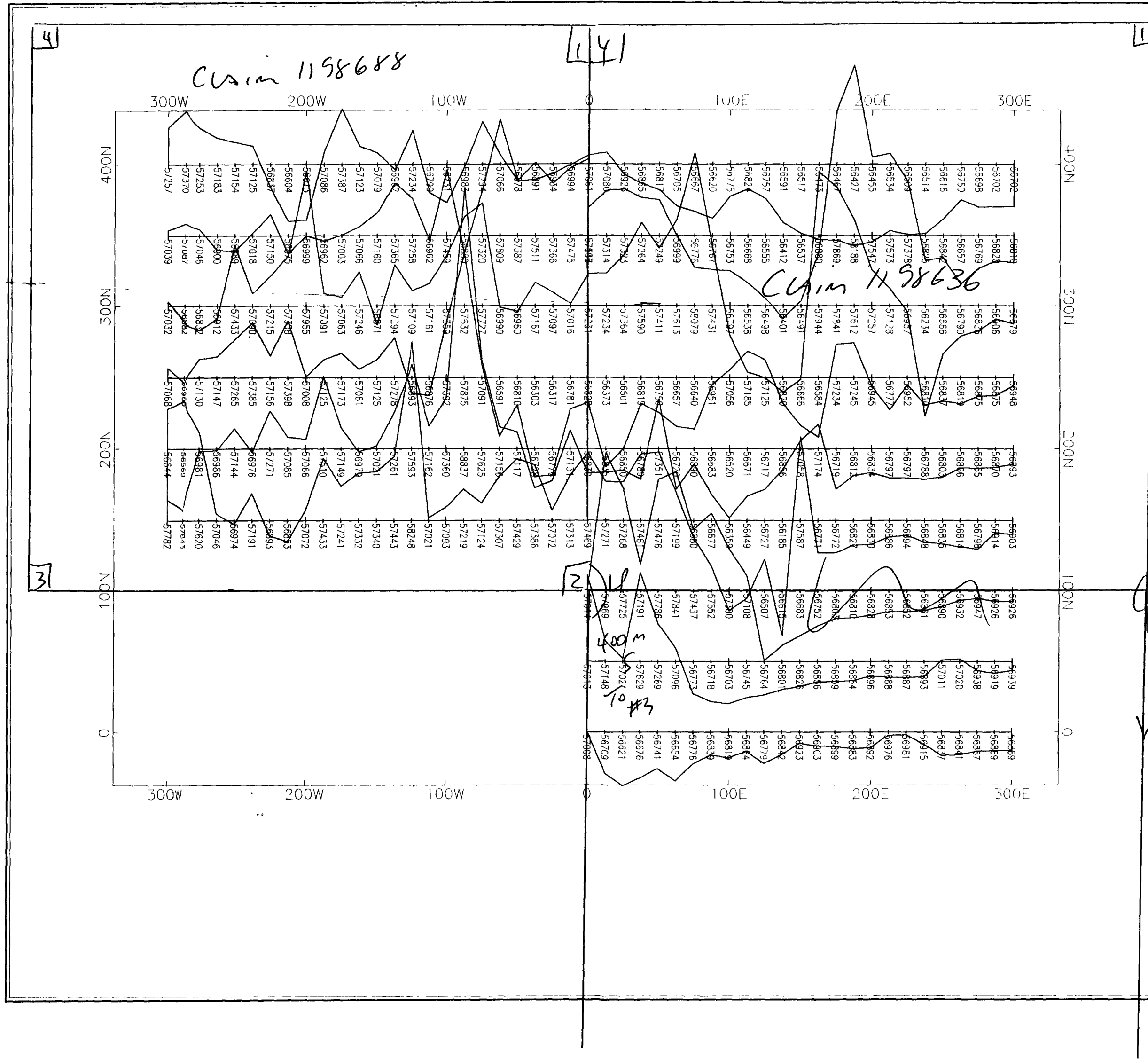
Claim
1198578

↓ LP
↓ 400 m
To #2



CONSOLIDATED PINE CHANNEL	
MAGNETIC SURVEY - CONTOURS	
CLAIM 1198578 GRID C	
DATE	BY
DRAWN BY	PROFESSOR
GARY DUNN EXPLORATION	





(LP)
400m S
to #2

2.16235

CONSOLIDATED PINE CHANNEL MAGNETIC SURVEY - POSTINGS CLAIM 1198688 & 1198636 GRID D SHARP LAKE PROJECT	
INSTRUMENT GSM 19 MAGNETOMETER DRAWN BY PRO-TECH DRAFTING SERVICES - LAFORCE, SA	DATE VERTICAL SCALE 1cm=250 Gammas BASE 57000 5mm
GARY DUNN EXPLORATION	



310

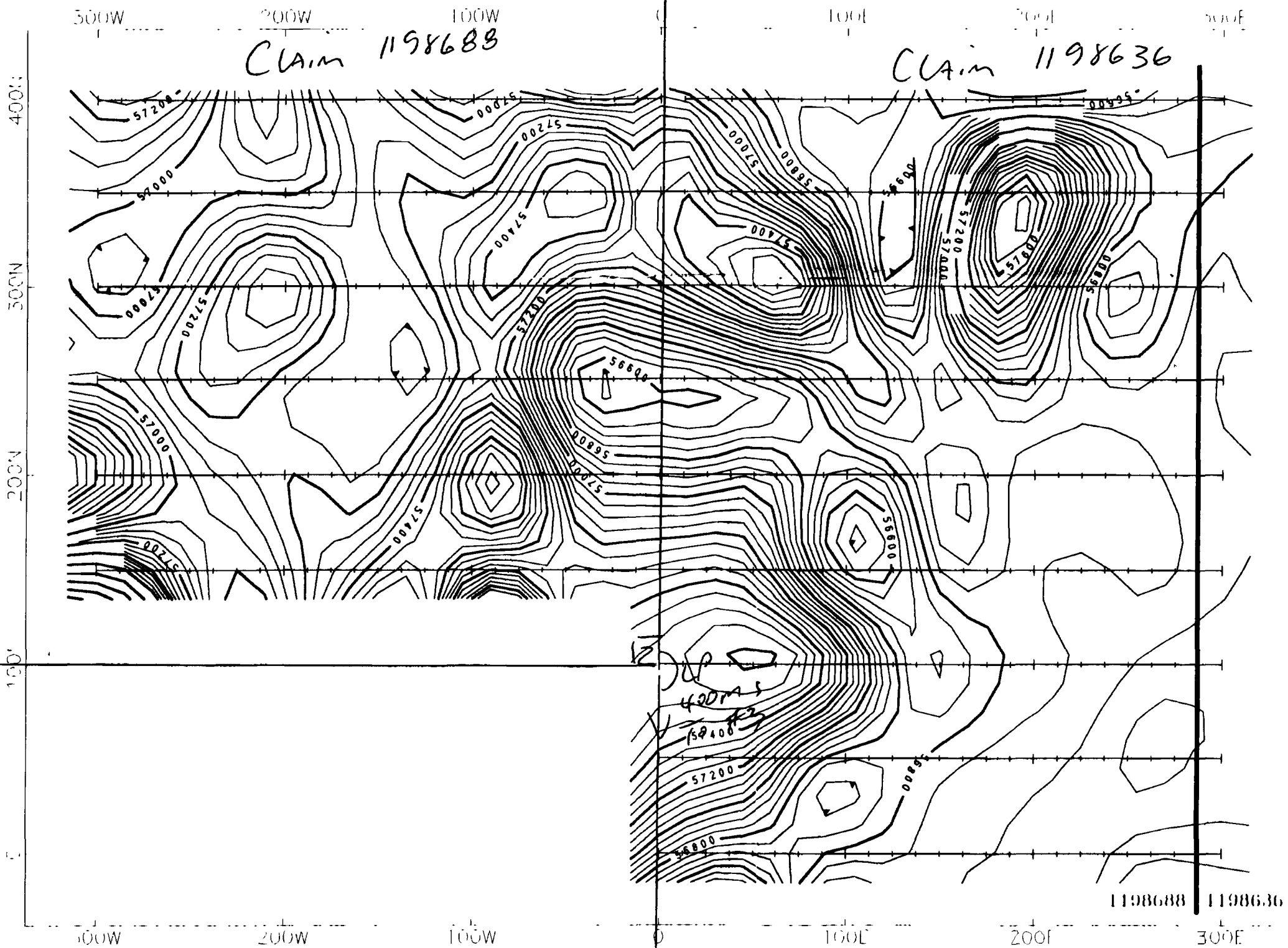


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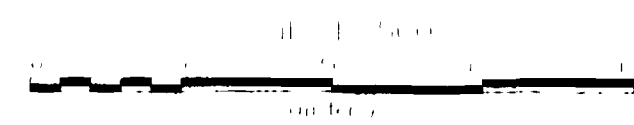
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14

11



CLP
400m
5
to
#2



2.16235

2.16205

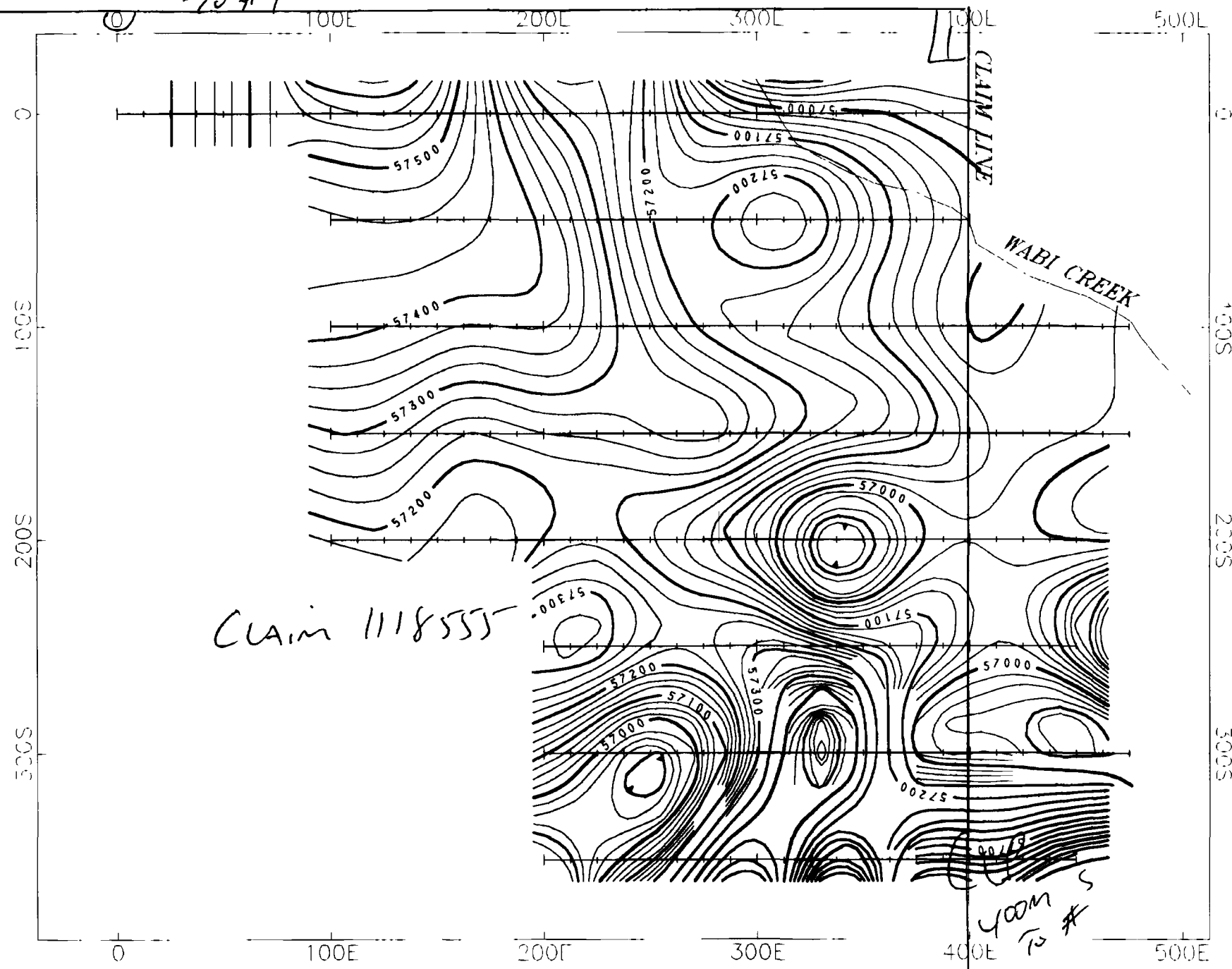
CONSOLIDATED PINE CHANNEL

MAGNETIC SURVEY - CONTOURS
CLAIM 1198688 & 1198636 GRID D
SHARP LAKE PROJECT

INSTRUMENT: G.M. 10 MAGNETOMETER
DRAWN BY: PRO. TECH. DEPT. OF MINES, EDMONTON, ALBERTA

GARY DUNN EXPLORATION

LP 400m W
To #4



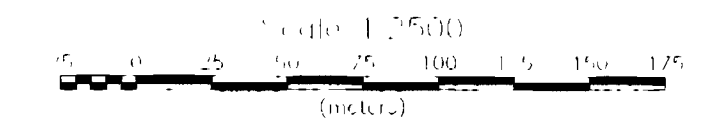
Claim 1118555

400m
To #
2

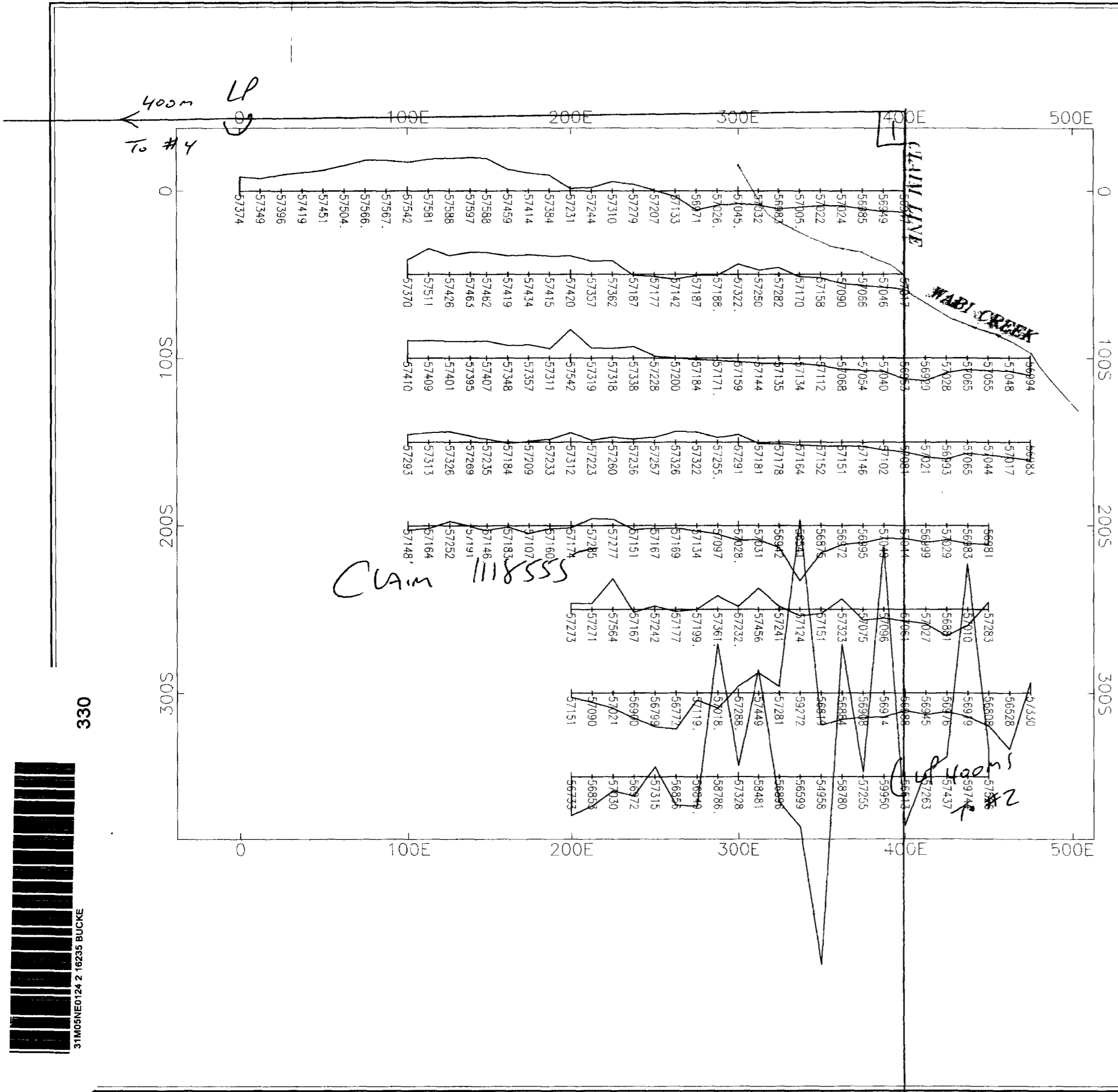
320



31W06NE0124 2 16235 BUCKE



CONSOLIDATED PINE CHANNEL	
MAGNETIC SURVEY - CONTOURS	
GRID E	CLAIM 1118555
INSTRUMENT GOM 19 MAGNETOMETER	DATE
DRAWN BY PRO-TECH DRAFTING SERVICE LARONGE,	
GARY DUNN EXPLORATION	

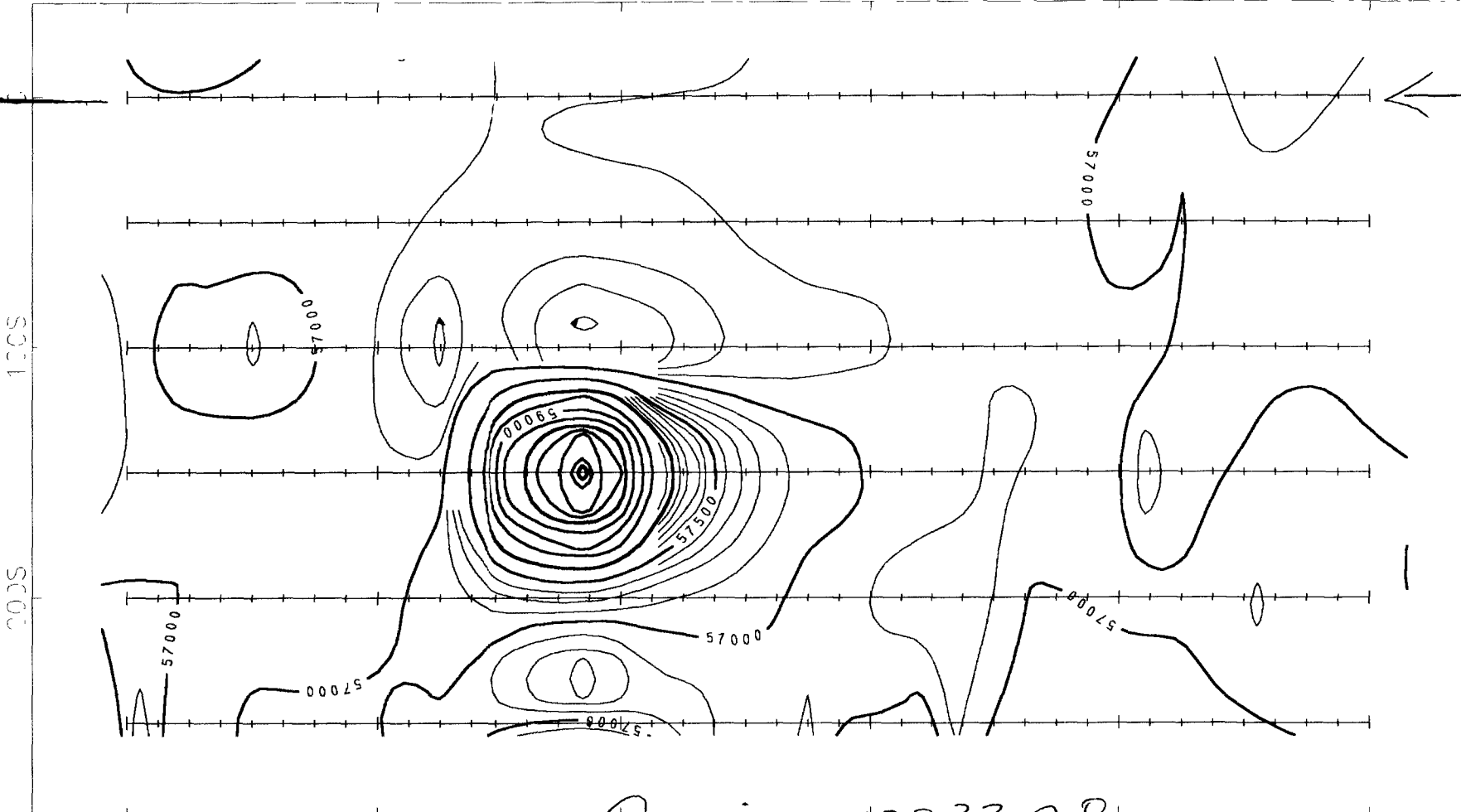


CONSOLIDATED PINE CHANNEL
 MAGNETIC SURVEY - CONTOURS
 GRID E CLAIM 1118555
 INSTRUMENT: GSM 19 MAGNETOMETER DATE
 DRAWN BY: PRO-TECH DRAFTING SERVICES - LARONGE, SASK.
 VERTICAL SCALE 'cm=50Gammmas BASE 57000 Gammas
 GARY DUNN EXPLORATION

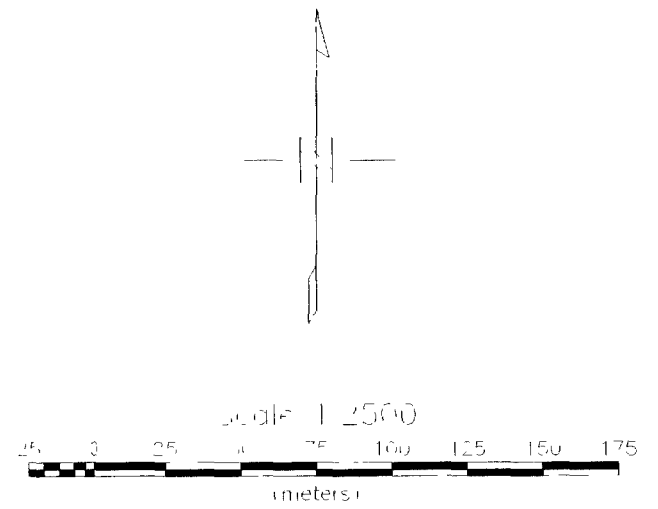
330



500W 400W 300W 200W 100W 0



Claim 1223328



2.16235

CONSOLIDATED PINE CHANNEL

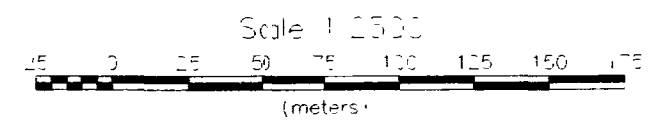
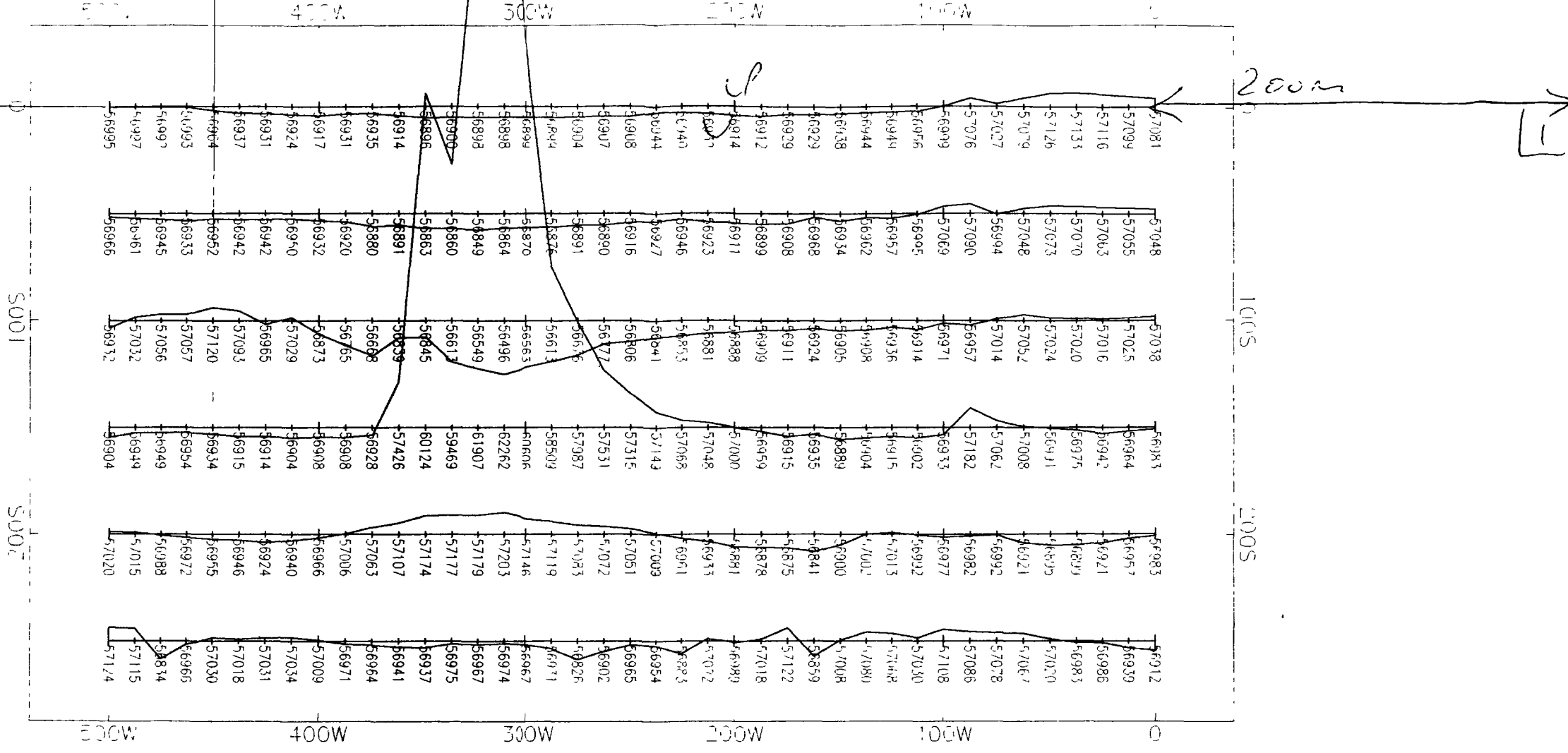
MAGNETIC SURVEY - CONTOURS
GRID F CLAIM 1223328

INSTRUMENT GSM 19 MAGNETOMETER DATE
DRAWN BY PRO-TECH DRAFTING SERVICES - LAPONGE CA, CA

GARY DUNN EXPLORATION

340





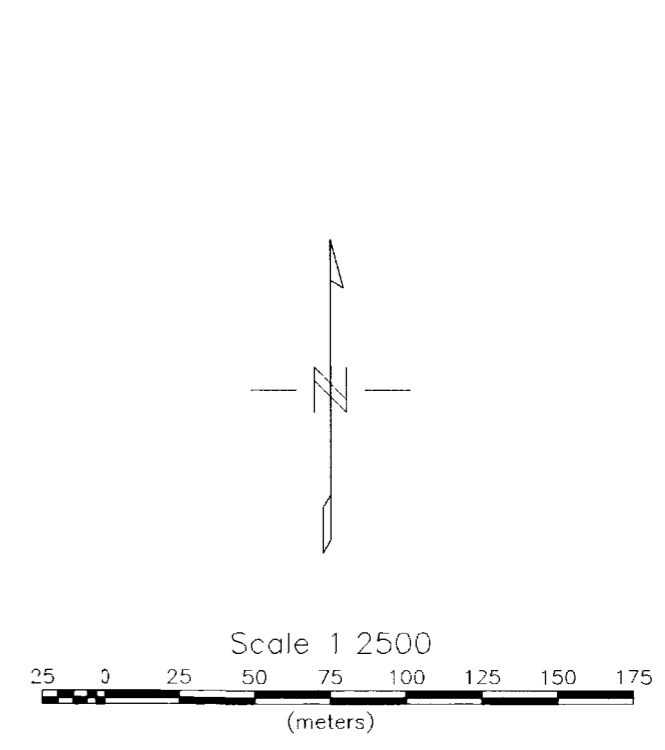
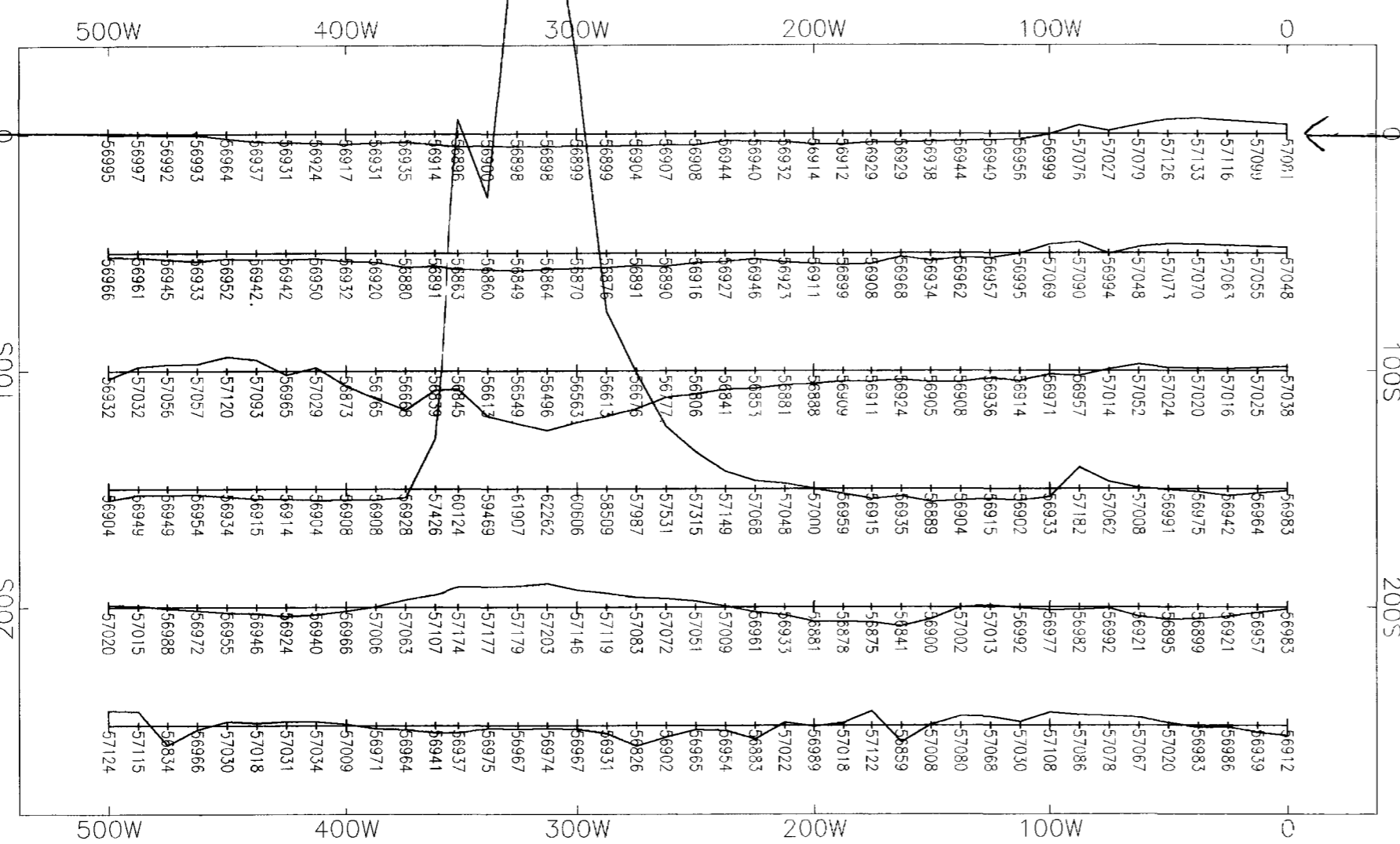
2.16235

Claim 1223328



350

CONSOLIDATED PINE CHANNEL	
MAGNETIC SURVEY - POSTINGS GRID F CLAIM 1223328	
INSTRUMENT	SEM 19 MAGNETOMETER
DATE	
DRAWN BY PRO-TEC DRAFTING SERVICES - LAPONGE SAS	
VERTICAL SCALE 1cm=500 Gammas BASE 57000 Gammas	
GARY DUNN EXPLORATION	

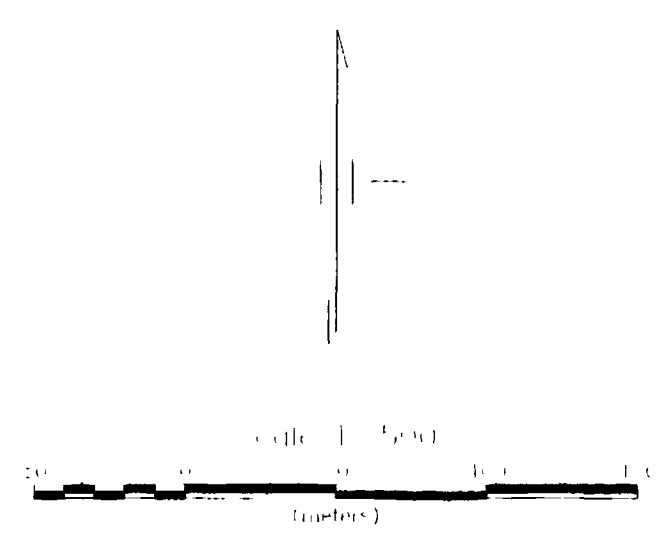
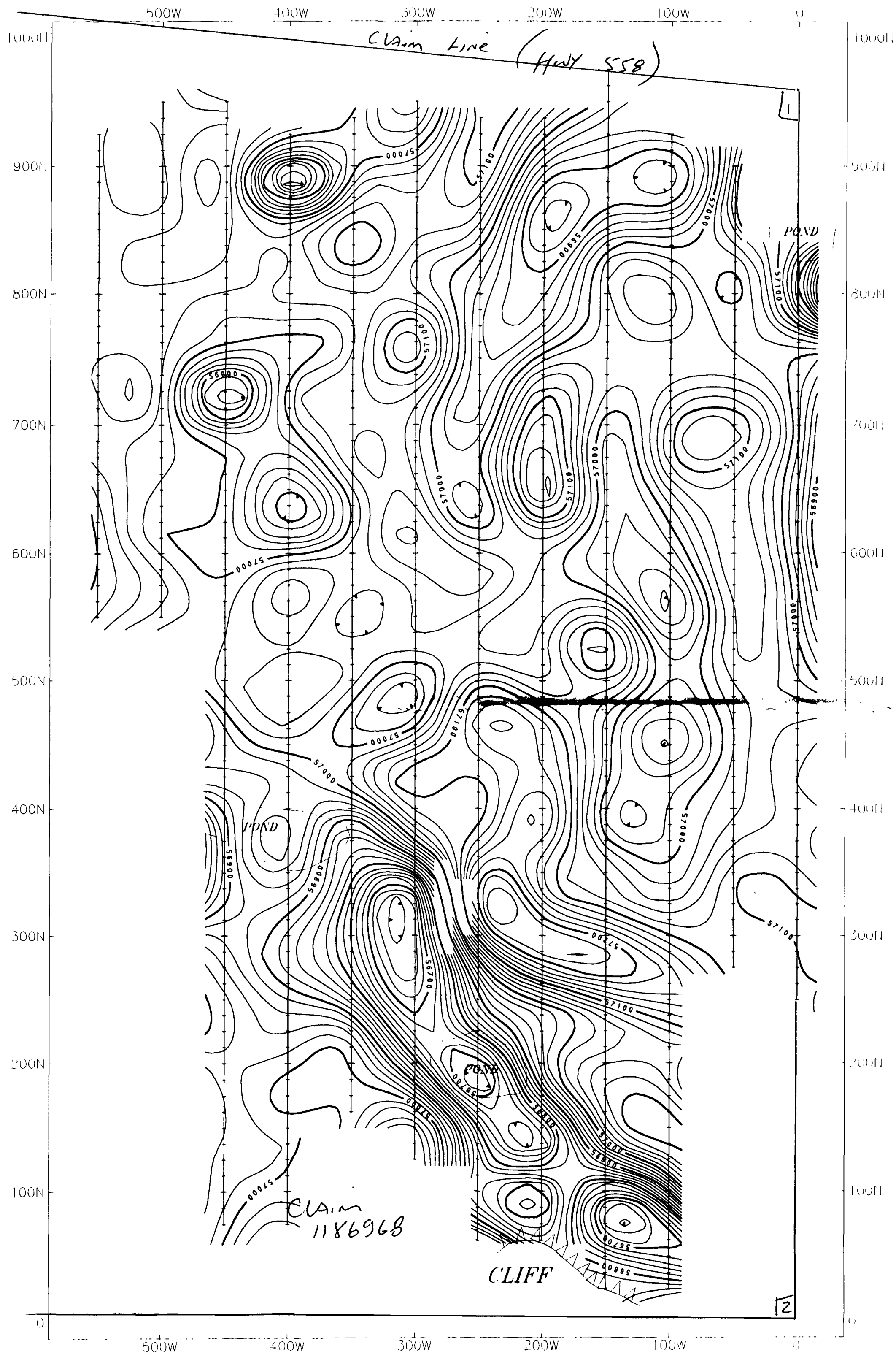


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CONSOLIDATED PINE CHANNEL
 MAGNETIC SURVEY - POSTINGS
 GRID F CLAIM 1223328
 INSTRUMENT GSM 19 MAGNETOMETER DATE
 DRAWN BY PRO-TECH DRAFTING SERVICES - LARONGE SASK
 VERTICAL SCALE 1cm=500 Gammas BASE 57000 Gammas
 GARY DUNN EXPLORATION

39C



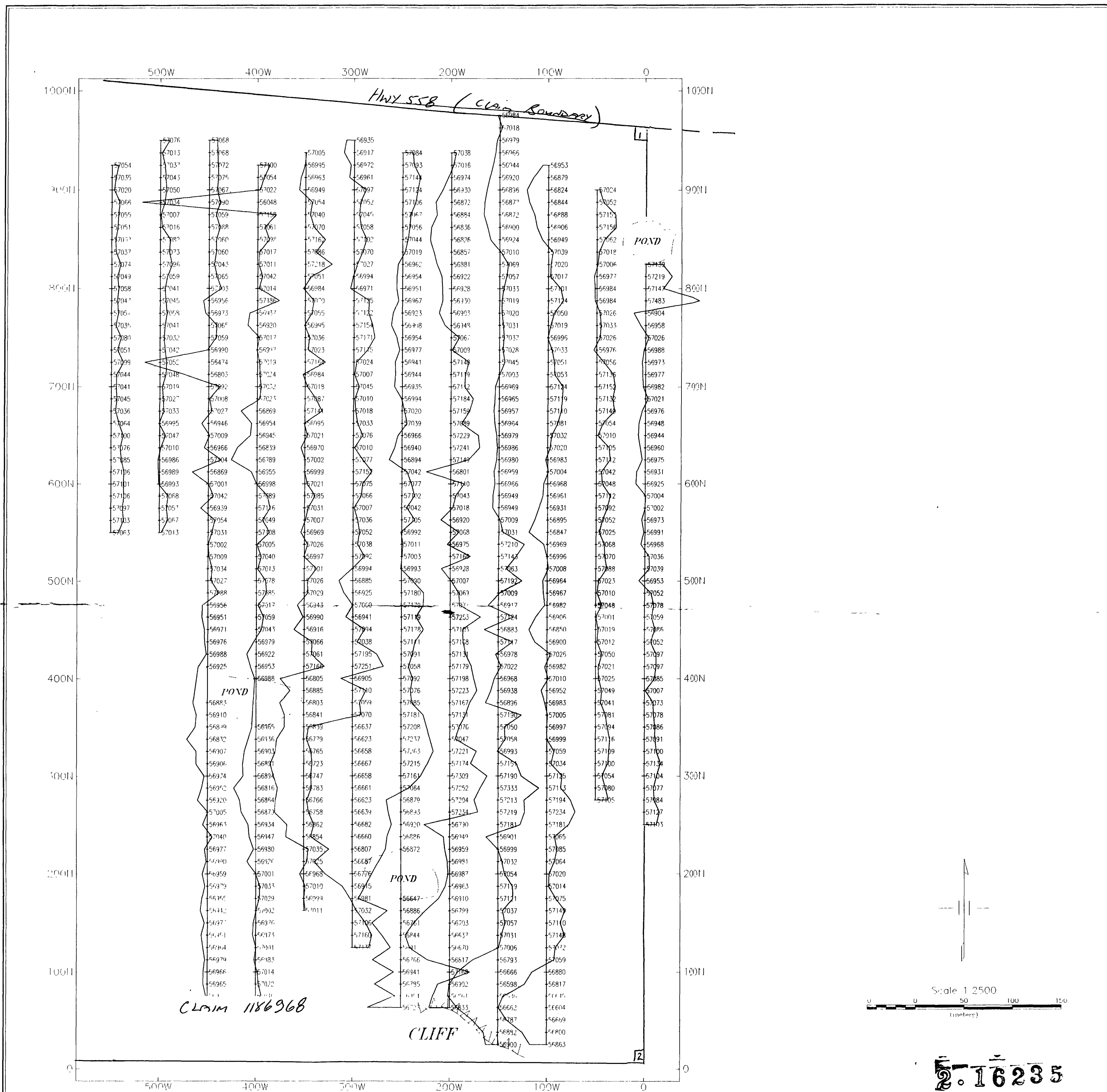


16235

CONSOLIDATED PINE CHANNEL MAGNETIC SURVEY - CONTOURS CLAIM 1186968 GRID G INSTRUMENT: G.M. 19 MAGNETOMETER DATA DRAWN BY: PRO-TECH DRAFTING SERVICE GARY DUNN EXPLORATION
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370

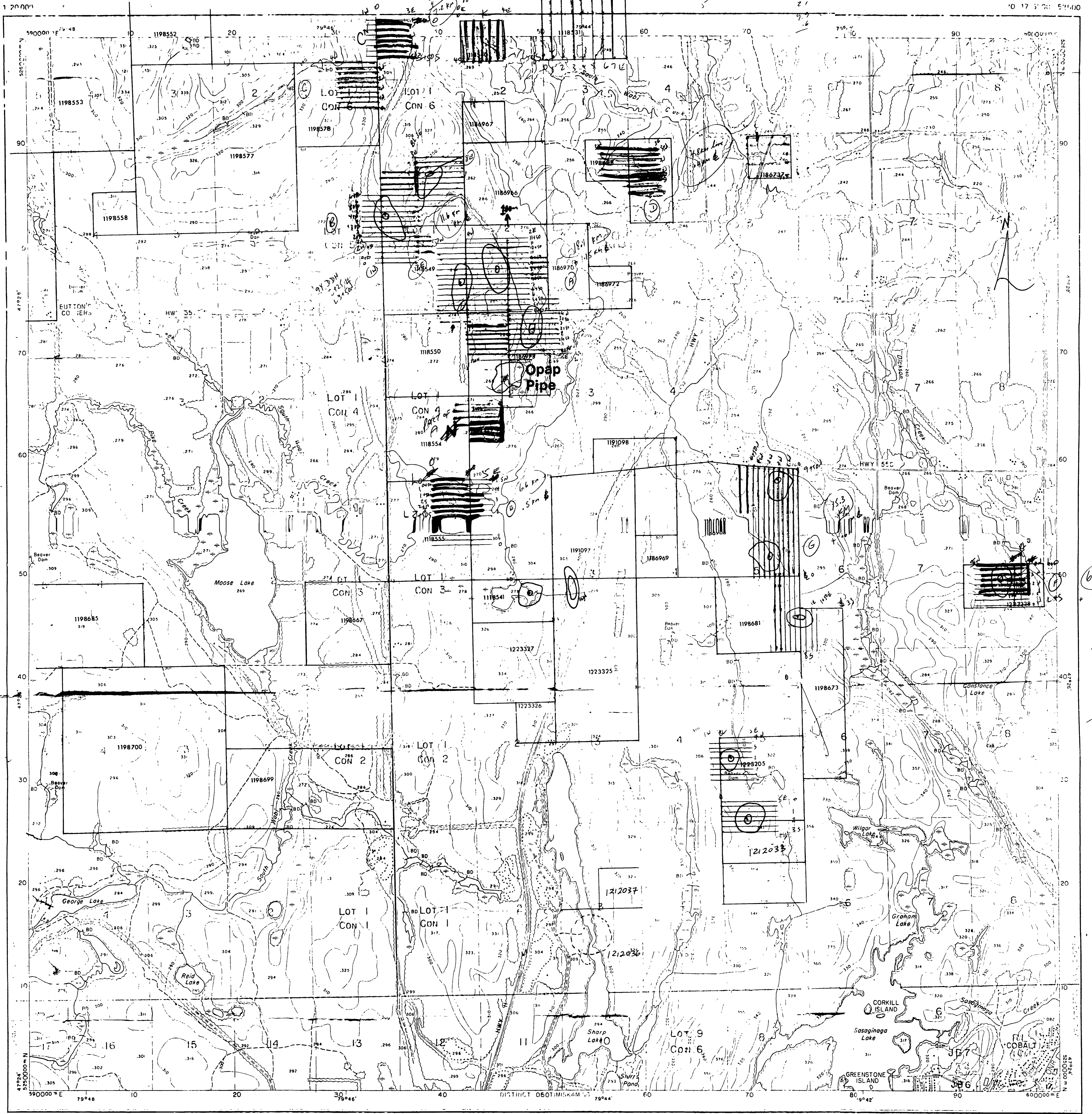




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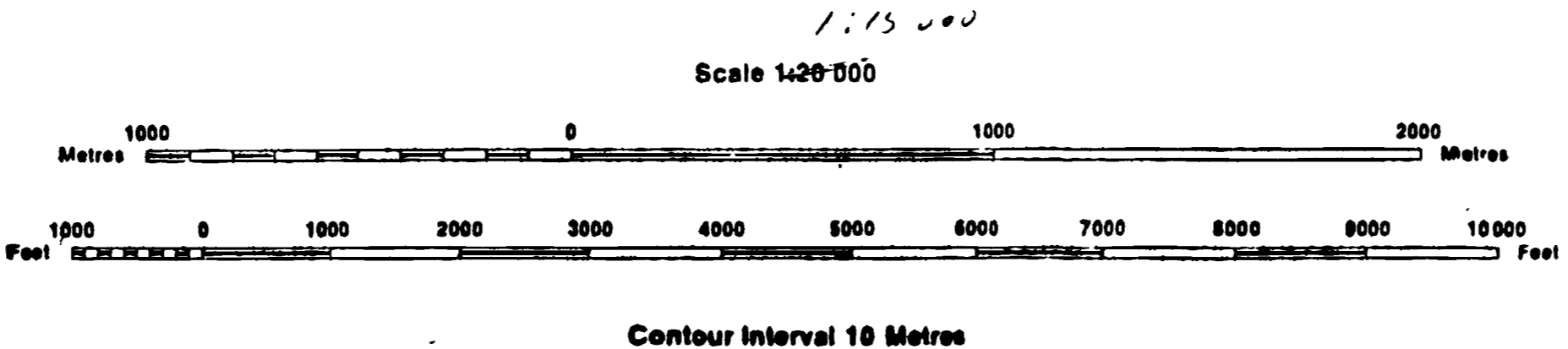
CONSOLIDATED PINE CHANNEL	
MAGNETIC SURVEY - POSTINGS CLAIM 1186968 GRID G	
INSTRUMENT	GSM 19 MAGNETOMETER DATE
DRAWN BY	PRO TECH DRAFTING SERVICE
VERTICAL SCALE 1cm=200 Gammas BASE 57000 Gammas	
GARY DUNN EXPLORATION	





Ontario
 Ministry of
 Natural
 Resources

Sheet
20 17 5900 52500
 Map base by Surveys and Mapping Branch
 Air photography 1978. Published 1982
 Cadastral revised



NOTES
 North American Datum 1927.
 Universal Transverse Mercator (UTM) projection.
 Zone 17 Central Meridian 81° W
 Grid interval 1000 metres.
 Legend and explanatory notes obtainable from
 Public Service Centre Ministry of Natural
 Resources, Queen's Park, Toronto.

ADJOINING SHEETS	
20 17 5900 52600	20 17 5900 52800
20 17 5900 52500	20 17 5900 52900
20 17 5900 52400	20 17 5900 52700

GRID LOCATION MAP.
16235