

**ASSESSMENT REPORT ON
TILL SAMPLING AND KIMBERLITE INDICATOR MINERAL RESULTS**

TRES-OR RESOURCES LTD.
ROCK RESOURCES INC.

CONTIGUOUS CLAIMS L1241282, L1241281 and L1241284
CONTIGUOUS CLAIMS L1241278 AND L1241279
CONTIGUOUS CLAIMS L1241280 AND L1241275
CONTIGUOUS CLAIMS L1241251 AND L1241276

UTM Zone 17
NAD 83 Projection
5,256,500N to 5,260,250N
593,350E to 598,750E

BUCKE TOWNSHIP

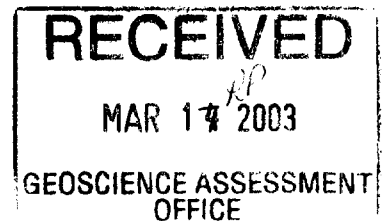
LARDER LAKE MINING DIVISION

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For
Tres-Or Resources Ltd.
Rock Resources Inc.
March 12, 2003



31M05NE2021 2.2518

BUCKE

SUMMARY

The Bucke Township claims 1241251, 1241275, 1241276, 1241278, 1241279, 1241280, 1241281, 1241282 and 1221284 are being explored by Tres-Or Resources Ltd. for diamonds. The claims are under option to Rock Resources Inc., who are funding the exploration, and the project is managed by Tres-Or Resources Ltd. The claims are located near known kimberlite pipes in the New Liskeard field. Exploration work between September 2002 and January 2003 comprised prospecting of the claims, the collection and processing of till samples for kimberlite indicator minerals, and coverage of the claims with grids and ground magnetic surveys. The costs of till sample collection and processing, the ground magnetic surveys, and the direct costs of writing and producing this report, are filed herein as assessment work sufficient to keep the claims in good standing until their anniversary date in 2004.

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INTRODUCTION

Tres-Or Resources Ltd. is exploring for diamonds on contiguous claims 1241282, 1241281, and 1241284, contiguous claims 1241278 and 1241279, contiguous claims 1241280 and 1241275, and contiguous claims 1241251 and 1241276 in Bucke Township. The claims are located near the town of New Liskeard, Larder Lake Mining Division, Ontario (Figure 1). The claims have the potential to host a diamond-bearing pipe, and are located within 5 kilometres of the diamondiferous Bucke pipe.

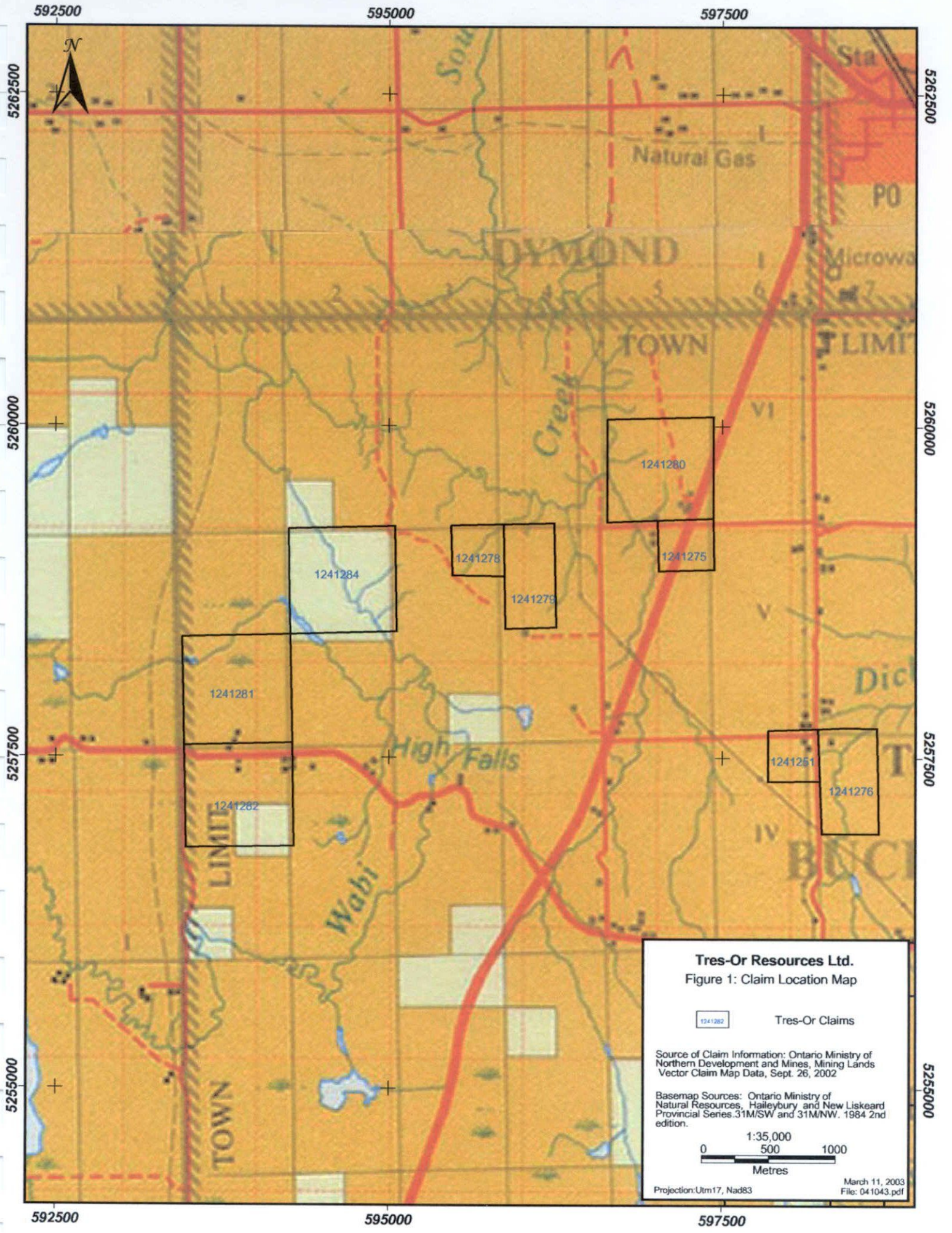
During 2002 till samples were collected and processed to evaluate the potential of the claims to host diamondiferous kimberlite. Ground magnetic surveys were completed over grids on the claims during 2002 and 20003. This report describes the work performed on claims 1241251, 1241275, 1241276, 1241278, 1241279, 1241280, 1241281, 1241282 and 1241284 between September 2002 and January 2003. This work has advanced exploration on the claims, and is herein filed to cover the assessment requirements.

PROPERTY DESCRIPTION

Claims 1231281 (16 claim units), 1241282 (16 claim units) and 1241284 (16 claim units) are contiguous and cover an area totalling 192 hectares. Contiguous claims 1241278 (1 claim unit) and 1241279 (2 claim units) covers 48 hectares. Contiguous claims 1241280 (4 claim units) and 1241275 (1 claim unit) covers 80 hectares. . Contiguous claims 1241251 (1 claim unit) and 1241276 (2 claim units) covers 48 hectares. The claims having anniversary dates of March 15, 2003 have a total assessment work obligation of \$9,200.00. The claims are on unpatented ground and are covered partly by ploughed fields and partly by forest. Tres-Or Resources Ltd. purchased the claims from the original stakers Phil Brown and Norm McBride, who retain a 2.5% net smelter return.

Claim List

Township	Claim Number	Recording Date	Claim Due Date
Bucke	L1241251	2000-MAR-15	2003-MAR-15
Bucke	L1241275	2000-MAR-15	2003-MAR-15
Bucke	L1241276	2000-MAR-15	2003-MAR-15
Bucke	L1241278	2000-MAR-15	2003-MAR-15
Bucke	L1241279	2000-MAR-15	2003-MAR-15
Bucke	L1241280	2000-MAR-15	2003-MAR-15
Bucke	L1241281	2000-MAR-15	2003-MAR-15
Bucke	L1241282	2000-MAR-15	2003-MAR-15
Bucke	L1241284	2000-MAR-15	2003-MAR-15

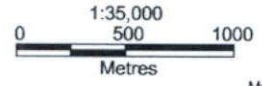


Tres-Or Resources Ltd.
Figure 1: Claim Location Map

 Tres-Or Claims

Source of Claim Information: Ontario Ministry of Northern Development and Mines, Mining Lands Vector Claim Map Data, Sept. 26, 2002

Basemap Sources: Ontario Ministry of Natural Resources, Haileybury and New Liskeard Provincial Series 31M/SW and 31M/NW, 1984 2nd edition.



Projection: Utm17, Nad83
 March 11, 2003
 File: 041043.pdf

LOCATION AND ACCESS

The claims are located in Bucke Township, approximately 5 kilometres southwest of the town of New Liskeard, Ontario. The claims are accessed by local paved and unpaved roads from Routes 65 and 558, and numerous old trails. Access within the claims is on foot. The approximate centre of the four contiguous claims groups is UTME595900 and UTMN5258400.

Contiguous claims 1241281, 1241282 and 1241284 are within approximately 1 kilometre of the OPAP, Seed and Triple B kimberlite pipes. Contiguous claims 121241278 and 1241279 are immediately southwest of the Bucke pipe. Contiguous claims 1241275 and 1241280 are immediately northeast of the Bucke pipe and approximately 0.5 kilometres northwest of the Gravel pipe.

The climate features intermittently cold winters (-40°C to $+10^{\circ}\text{C}$) and mild summers, although temperatures can reach $+30^{\circ}\text{C}$ for short periods. Snow commonly reaches 1 to 1.5 m depth in winter, and summer rains average 3 to 5 cm per month.

REGIONAL GEOLOGY

The Bucke claims are located on flat-lying Paleozoic carbonate strata which overlies west-dipping strata of the Proterozoic (Huronian) Southern Province. The Southern Province in turn overlies Archean basement rocks of the Superior Craton, which hosts the source region for diamonds. The Superior Craton is the largest Archean continental block on Earth. Such Archean cratons host most of the world's bedrock diamond mines, and thus the Superior Craton is a valid exploration target for diamondiferous kimberlites. Recent exploration has confirmed the Superior Craton's potential to host economic diamond deposits in a variety of widely spaced areas. Most significantly, De Beers has announced a pre-feasibility study of their Victor Pipe located in the Attawapiskat kimberlite field, located in the James Bay Lowlands, 600 kilometres northwest of Lundy Township. In the largest test reported to date, the Victor Pipe has returned 3,622 carats of diamonds from 8,394 tonnes of kimberlite processed (0.43 carats per tonne; De Beers Annual Report 2001). Other significantly diamondiferous bodies are in the early stages of exploration near Wawa, Ontario, 500 kilometres to the west, and in the Otish Mountains of Quebec, 700 kilometres to the northeast (Ettlinger, 2001). In Lundy Township, a 0.14 carat diamond and several other macrodiamonds were reportedly recovered from a 1.1 tonne sample collected from Pipe 95-2, and more than 60 microdiamonds were recovered from a small caustic test of Pipe 96-1 (Patterson and Knowles, 1997).

A series of northwest trending faults occur in the Bucke Township area. These faults are part of the Lake Temiskaming Structural Zone, and a graben feature that extends from the Ottawa River to the northwest, possibly as far as the James Bay Lowlands (Sage, 1996). Some of the northwest trending faults have been associated with the emplacement of kimberlite pipes in the New Liskeard field (Sage, 1996).

Recent sediments derived from the Wisconsin glacial cover the area. Glacial till, glacio-fluvial sediments and lake bottom deposits are thick locally. At the Bucke Pipe, between 50 and 100 metres of overburden cover the pipe (Averill, 1996). At least three directions of glacial ice movement have been documented in the area (Veillette, 1986). The dominant regional direction of glacial sediment transport appears to be the 190° to 200° orientation (Veillette, 1986).

TRES-OR EXPLORATION PROGRAM

The Tres-Or Resources Ltd. exploration program began with compilation of all relevant geological, geophysical and logistical data into a comprehensive geographical information system (GIS) package, the source of the maps in this report. All the claims were covered by a chained and flagged grid, on which ground magnetic surveys were completed. The geophysical surveys identified a number of circular magnetic features with both positive and negative signatures (Figure 3, 4, and 5). These signatures are comparable with those of known kimberlite pipes. This was followed by a field program comprising inspection of claim posts and the collection of 15 till samples to help evaluate the potential of the geophysical anomalies to host kimberlite. The till samples were processed to recover kimberlite indicator minerals, and the recovered grains were examined by microscope to determine abrasion characteristics.

SAMPLE COLLECTION, PROCESSING METHODS AND RESULTS

Sample Collection

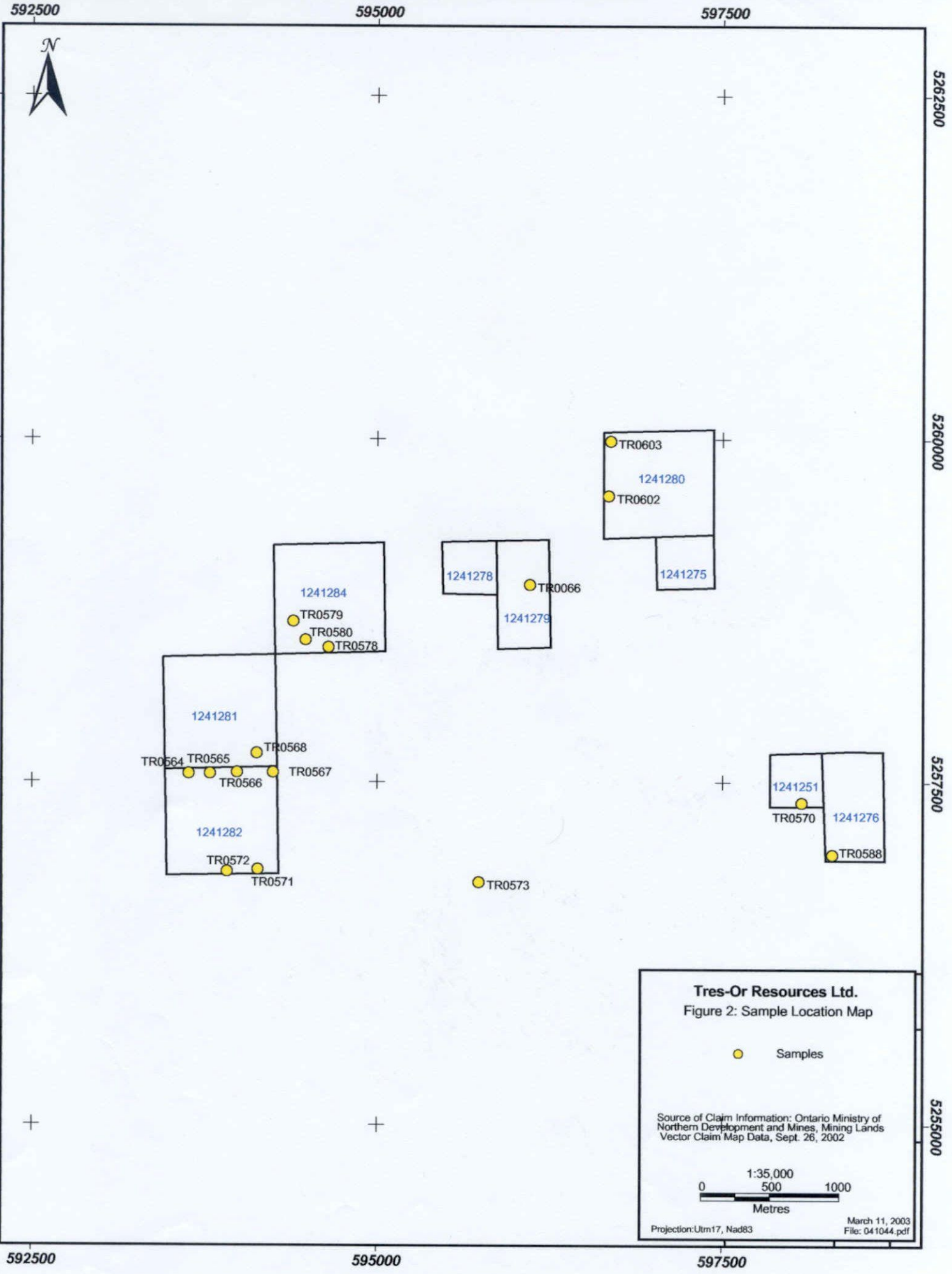
On contiguous claims 1241281, 1241282 and 1241284, two till samples were collected along the south, down-ice claim boundary of Claim 1241282. An east-west fence of five till samples were collected along the common boundary between claims 1241281 and 1241282. Three till samples were collected in the southwest quadrant of claim 1241284.

On contiguous claims 1241278 and 1241279 one sample was collected in the centre of claim 1241279, approximately 500 metres southwest from the Bucke pipe.

On contiguous claims 1241275 and 1241280 two samples were collected near the west claim boundary of claim 1241280, north of the Bucke pipe.

On contiguous claims 1241251 and 1241276 one sample was collected on the southwest, down-ice side of each claim.

Each sample consisted of two 25 litre buckets of unwashed dirt, collected from between 20 and 80 cm depth. The samples consisted of variable amounts of clay, sand and gravel sediments, and almost certainly are original till. The sediment is interpreted as undisturbed glacial till that has not experienced significant movement since deposition.



Each two bucket sample was taken to nearby water and hand screened to collect the sand (-2mm) fraction. Silt and clay were washed away during the hand screening. No attempt was made to collect the silt and clay because these very fine fractions are not useful in kimberlite indicator mineral analysis. All samples were sealed and shipped directly to Meridian Geoscience's processing laboratory in Calgary, Alberta by ground freight provided by Manitoulin Transport.

Processing Methods

The Tres-Or samples, collected during the summer field program from June to October, 2002, were shipped to Meridian Geoscience's sieving facility in Calgary, Alberta. There the samples are sieved using automatic SWECO mechanical sieves into +20 mesh (+0.85mm), -20/+40 mesh (0.425 to 0.85 mm), -40/+60 mesh (0.25 to 0.425 mm) and -40 mesh (0.25 mm) size fractions. The -20/+40 and -40/+60 mesh fractions are then shipped to Meridian Geoscience's heavy mineral concentrate (HMC) laboratory in Vancouver, B.C. The HMC lab produces concentrates. The -20/+40 and -40/+60 mesh fractions were processed for indicator minerals beginning with density separation over a shaking (Wilfley) table, followed by several steps of magnetic separation. The magnetic separation begins with removal of highly magnetic and non-magnetic fractions using a Permaroll magnetic separator. The middle (paramagnetic) fraction is then further reduced first by Magstream, which suspends grains in a rotating cylinder of ligno-sulfanate solution, under precisely adjustable electric fields, to separate based on paramagnetic and density properties. The concentrate provided by Magstream is further reduced in a final separation using a Frantz electromagnetic separator.

The fully reduced HMC was divided into oxide (ILM) and silicate (PCD) fractions and the -20/+40 mesh (450u to 850u) and -40/+60 (250u to 450u) fractions are hand sorted. The HMCs were then shipped from the laboratory to Meridian Geoscience's downtown Vancouver office, where they were picked (sorted) by experienced technicians for kimberlite indicator minerals using Leica binocular microscopes. Meridian Geoscience Ltd. recovers seven kimberlite indicator minerals: Cr-pyrope, orange (eclogitic) garnet, chrome diopside, Mg-ilmenite (picroilmenite), chromite, olivine and enstatite. Sorting the fine (-40/+60 mesh) concentrate is time consuming but typically yields the most information. Recovered indicator grains are stored on individual tape cards, where they are described in detail in regards to morphology, surface textures, and petrologic characteristics. In addition to aiding in the determination of a kimberlitic origin, surface textures of Cr-pyrope, chrome diopside, Mg-ilmenite and olivine are used to estimate distance of transport.

Results: Indicator Mineral Recovery

Regular (-20+40) Fraction

A total of 124 kimberlite indicator minerals were recovered from the samples collected on the four contiguous blocks of claims (Table 1).

Samples TR0570 and TR0588, collected on claims 1241251 and 1241276 respectively, returned a total of 92 kimberlite indicator minerals. Sample TR0570 returned 4 pyropes, 4 eclogite garnets, 36 ilmenites, 4 chromites and 1 olivine. Sample TR0588 returned 7 pyropes, 1 eclogite garnet, 1 chrome diopside, 30 ilmenites and 1 chromite. These are the most prolific coarse fraction samples from entire group of claim blocks.

Table 1: Kimberlite Indicator Mineral Results

Coarse																
Sample No.	Claim No.	Easting	Northing	Fraction	Interpretation	PY	EG	CD	ILM	CR	OL	ES	Media	Texture	Colour	
TR0570	1241251	598050	5257195	-20+40	ANOMALOUS	4	4	0	36	7	1	0	Till	Sandy	Tan-Grey	
TR0588	1241276	598231	5256885	-20+40	ANOMALOUS	7	1	1	30	1	0	0	Till	Silty	Grey-Brown	
TR0603	1241280	596682	5259985	-20+40	BARREN	0	0	0	0	0	0	0	Gravel/Sand	Silty	Grey	
TR0602	1241280	596669	5259586	-20+40	ANOMALOUS	12	4	0	1	0	5	0	Gravel/Sand	Sandy	Grey	
TR0066	1241279	596098	5258939	-20+40	ANOMALOUS	2	0	0	0	0	0	0	Sand/Till	Silty	Black	
TR0578	1241284	594640	5258480	-20+40	ANOMALOUS	1	0	0	0	0	0	0	Till	Silty	Beige	
TR0579	1241284	594385	5258670	-20+40	BARREN	0	0	0	0	0	0	0	Till	Clay rich	Brown	
TR0580	1241284	594474	5258533	-20+40	ANOMALOUS	0	0	0	2	0	0	0	Till	Silty	Brown	
TR0564	1241281	593630	5257558		Not Sorted								Till	Silty	Grey-Beige	
TR0565	1241281	593783	5257558	-20+40	ANOMALOUS	2	0	0	2	0	0	0	Till	Silty	Brown	
TR0566	1241281	593980	5257568	-20+40	ANOMALOUS	0	0	0	1	0	0	0	Till	Silty	Grey	
TR0567	1241281	594288	5257581		Not Sorted								Till	Clay rich	Grey	
TR0568	1241281	594121	5257706		Not Sorted								Till	Clay rich	Grey	
TR0571	1241282	594131	5256795	-20+40	BARREN	0	0	0	0	0	0	0	Till	Silty	Beige	
TR0572	1241282	593915	5256762	-20+40	BARREN	0	0	0	0	0	0	0	Till	Silty	Beige	
Fines																
TR0570	1241251	598050	5257195	-40+60	ANOMALOUS	35	1	8	90	53	1	0	Till	Sandy	Tan-Grey	
TR0588	1241276	598231	5256885	-40+60	ANOMALOUS	7	0	3	49	4	2	0	Till	Silty	Grey-Brown	
TR0603	1241280	596682	5259985	-40+60	ANOMALOUS	0	0	1	0	0	0	0	Gravel/Sand	Silty	Grey	
TR0602	1241280	596669	5259586	-40+60	ANOMALOUS	0	0	0	23	5	2	0	Gravel/Sand	Sandy	Grey	
TR0066	1241279	596098	5258939	-40+60	ANOMALOUS	0	0	0	0	31	0	1	Sand/Till	Silty	Black	
TR0578	1241284	594640	5258480	-40+60	ANOMALOUS	0	0	0	0	1	0	0	Till	Silty	Beige	
TR0579	1241284	594385	5258670	-40+60	ANOMALOUS	2	0	0	0	4	0	0	Till	Clay rich	Brown	
TR0580	1241284	594474	5258533	-40+60	ANOMALOUS	3	0	0	0	12	0	0	Till	Silty	Brown	
TR0564	1241281	593630	5257558		Not Sorted								Till	Silty	Grey-Beige	
TR0565	1241281	593783	5257558	-40+60	ANOMALOUS	2	0	0	3	25	0	0	Till	Silty	Brown	
TR0566	1241281	593980	5257568	-40+60	ANOMALOUS	0	0	0	0	5	0	0	Till	Silty	Grey	
TR0567	1241281	594288	5257581		Not Sorted								Till	Clay rich	Grey	
TR0568	1241281	594121	5257706		Not Sorted								Till	Clay rich	Grey	
TR0571	1241282	594131	5256795		Not Sorted								Till	Silty	Beige	
TR0572	1241282	593915	5256762		Not Sorted								Till	Silty	Beige	

On contiguous claims 1241275 and 1241280 Sample TR0602 returned 12 pyropes, 4 chrome diopsides and 1 ilmenite. Sample TR0603 was barren.

On claim 1241278, Sample TR0066 returned 2 pyropes.

On contiguous claims 1241281, 1241282 and 1241284 the three samples collected on claim 1241284 returned 1 pyrope. The five samples collected along the common boundary between claims 1241281 and 1241282 returned a total of 2 pyropes and 3 ilmenites. Samples 1241571 and 1241572, collected on the south boundary of claim 1241282 are both barren.

Fine (-40+60) Fraction

A total of 373 kimberlite indicator minerals were recovered from the samples collected on the four contiguous blocks of claims (Table 1).

Samples TR0570 and TR0588, collected on claims 1241251 and 1241276 respectively, returned a total of 253 kimberlite indicator minerals. Sample TR0570 returned 35 pyropes, 1 eclogite garnet, 8 chrome diopsides, 90 ilmenites, 53 chromites and 1 olivine. Sample TR0588 returned 7 pyropes, 3 chrome diopside, 49 ilmenites and 4 chromite and 2 olivines. These are the most prolific fine fraction samples from entire group of claim blocks.

On contiguous claims 1241275 and 1241280 Sample TR0602 returned 23 ilmenites, 5 chromites and 2 olivines. Sample TR0603 returned 1 chrome diopside.

On claim 1241278, Sample TR0066 returned 31 chromites and 1 enstatite

On contiguous claims 1241281, 1241282 and 1241284 the three samples collected on claim 1241284 returned 5 pyropes and 17 chromites. Two of the five samples collected along the common boundary between claims 1241281 and 1241282 have been sorted and returned a total of 5 pyropes and 30 chromites. Samples 1241571 and 1241572, collected on the south boundary of claim 1241282 were not sorted.

GROUND MAGNETIC SURVEYS

Gridding and ground magnetic surveys were completed under contract by Services Exploration Enr. of Rouyn-Noranda, Quebec and Meegwich Consultants Inc. of Temagami, Ontario. Grid C, over claims 1241281, 1241282 and 124284, Grid D over claims 1241275 and 1241280, and Grid E over claims 1241251 and 1241276 were surveyed by Services Exploration Enr.. Grid #3 was surveyed by Meegwich Consultants Inc..

On contiguous claims 1241281, 1241282 and 1241284 the ground magnetic survey has defined north-northwest trending structures, parallel with regional structural trends. On claim 1241284 a distinct high feature has been defined in the southwest portion of the

593500

594000

594500

595000



5259000

5258500

5258000

5257500

5257000

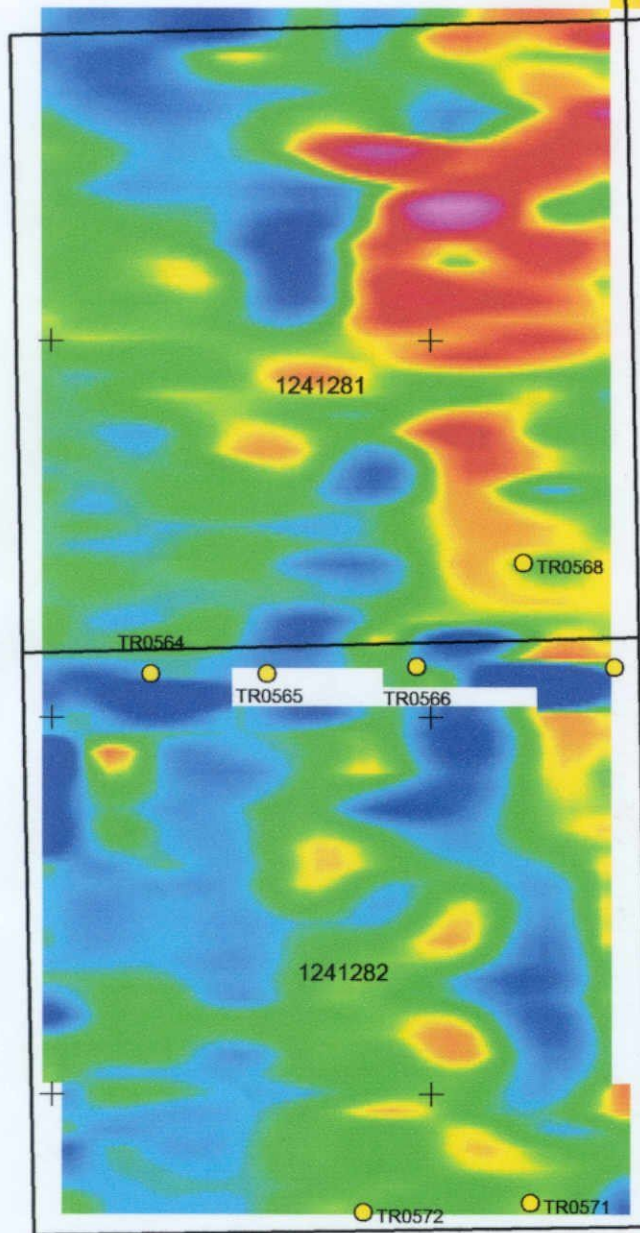
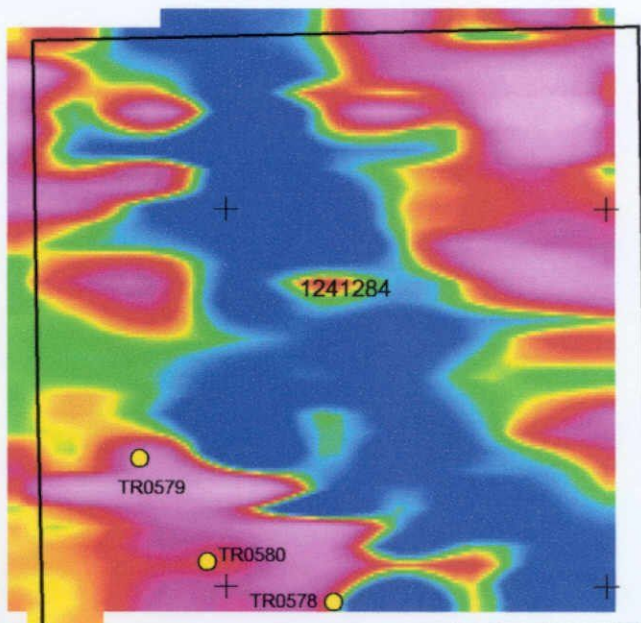
5259000

5258500



5258000

5257500

5257000



Tres-Or Resources Ltd.
 Figure 3: Sample Locations with Ground Geophysics Grid "C"

-  Samples
-  Tres-Or Claims

Source of Claim Information: Ontario Ministry of Northern Development and Mines, Mining Lands Vector Claim Map Data, Sept. 26, 2002

0 1:10,000 500
 250
 Metres

March 11, 2003
 File: 041045.pdf

Projection: Utm17, Nad83

593500

594000

594500

595000

596500

597000

597500

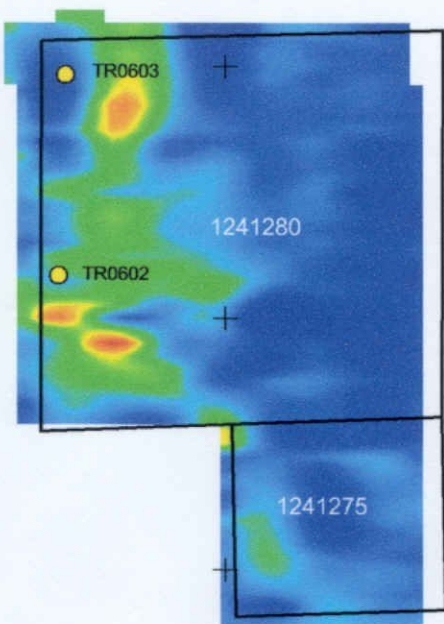
598000

598500

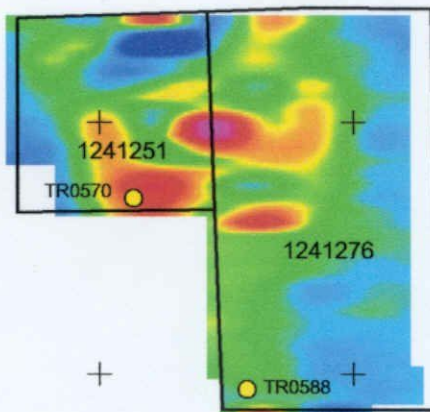
599000



Grid "D"





Grid "E"



Tres-Or Resources Ltd.

Figure 4: Sample Locations with Ground Geophysics Grids "D" and "E"

-  Samples
-  Tres-Or Claims

Source of Claim Information: Ontario Ministry of Northern Development and Mines, Mining Lands Vector Claim Map Data, Sept. 26, 2002



Projection:Utm17, Nad83

March 11, 2003
File: 041046.pdf

5260000

5259500

5259000

5258500

5258000

5257500

5257000

5260000

5259500

5259000

5258500

5258000

5257500

5257000

596500

597000

597500

598000

598500

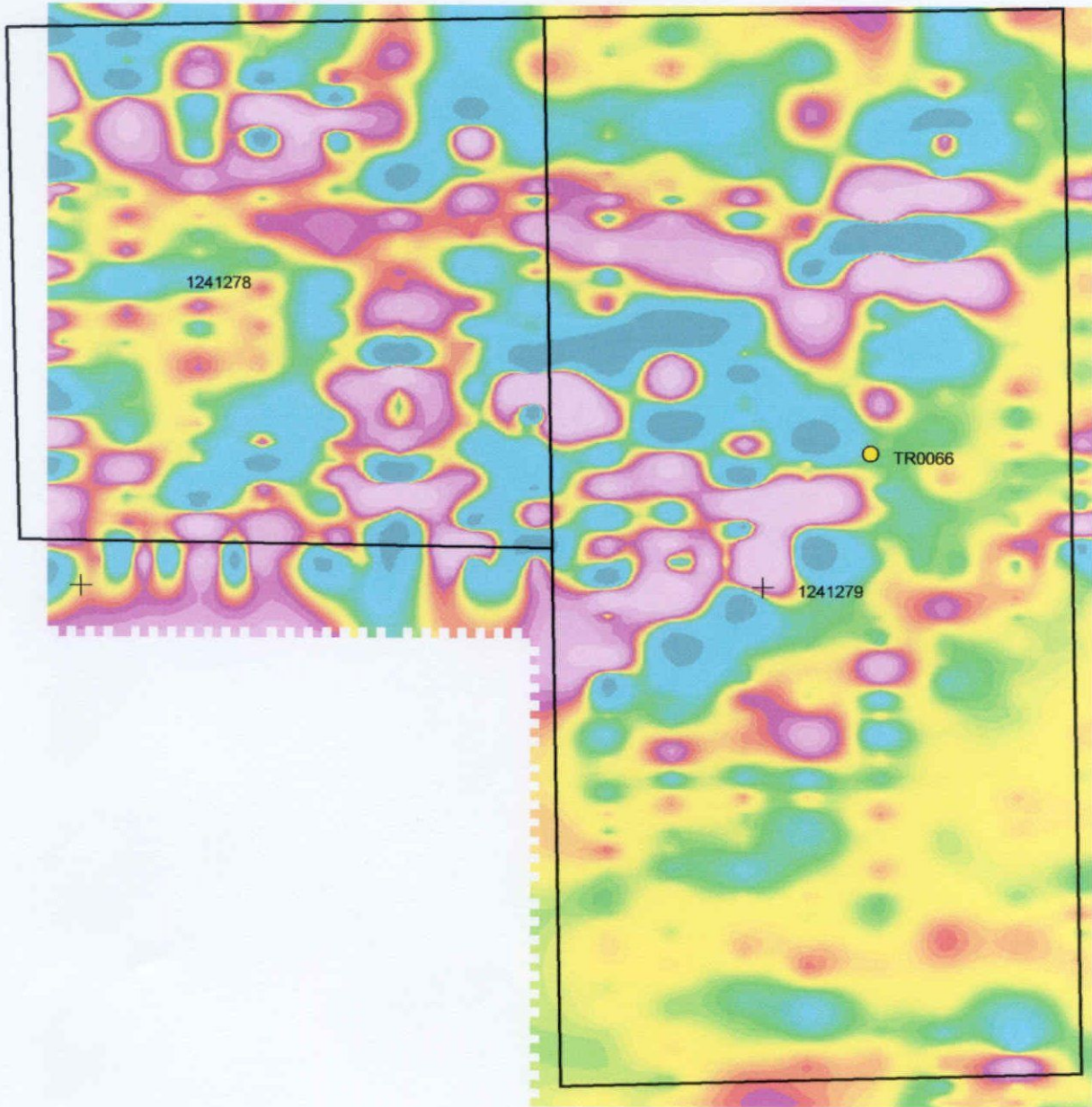
599000

595500

596000

5259500

5259500





5259000

5259000

5258500

5258500

Tres-Or Resources Ltd.
Figure 5: Sample Locations with Ground Geophysics : Grid #3

-  Samples
-  Tres-Or Claims

Source of Claim Information: Ontario Ministry of Northern Development and Mines, Mining Lands Vector Claim Map Data, Sept. 26, 2002

0 1:5,000 200
 100
 Metres

Projection: Utm17, Nad83 March 11, 2003
File: 041047.pdf

595500

596000

claim, and a small high is defined in the centre of the claim. On claim 1241281 two circular magnetic lows and a dipole feature have been identified in the central portion of the claim. No obvious features have been defined on claim 1241282.

On contiguous claims 1241278 and 1241279, southwest of the Bucke pipe, two circular high-low magnetic features have been identified in the north central portion of claim 1241279.

On contiguous claims 1241275 and 1241280, to the northeast of the Bucke kimberlite pipe, two magnetic low features have been defined, one up-ice from Sample TR0602 which returned 12 pyropes in the coarse fraction.

On contiguous claims 1241251 and 1241276, two distinct magnetic high features and a circular magnetic low feature have been identified up-ice from Samples TR0570 and TR0588 which returned 92 kimberlite indicator minerals from the coarse fraction and 253 indicator minerals from the fine fraction. These magnetic features are priority targets.

CONCLUSIONS

Claims 1241251, 1241275, 1241276, 1241278, 1241279, 1241280, 1241281, 1241282 and 1221284 have the potential to host diamondiferous kimberlite due to their proximity to the diamond-bearing Bucke and Gravel kimberlite pipes within the New Liskeard kimberlite field. The claims are underlain by Archean basement of the Superior Craton, the largest Archean craton on Earth and the focus of numerous diamond exploration programs. Till sampling completed on the claims has returned kimberlite indicator minerals from all of the claims and ground magnetic surveys have identified a number of magnetic features with signatures comparable with known kimberlite pipes, both in the New Liskeard field and in the Lac de Gras area of NWT. In particular, sampling on contiguous claims 1241251 and 1241276 has returned highly anomalous numbers of kimberlite indicator minerals. These samples were collected down-ice from distinct, circular magnetic features, both magnetic highs and a low, and are priority targets.

Additional sampling, MMI surveys, mapping, prospecting and microprobe analysis of the mineral grains are warranted to further explore these claims.

EXPLORATION RECOMMENDATIONS

1. Additional till samples should be collected along the northern claim boundaries of the four contiguous claim blocks to further define the northern, up-ice limits of the kimberlite indicator mineral dispersion trains.
2. All of the claims should be mapped in detail by a geologist.

3. Selected kimberlite indicator minerals should be analyzed by electron microprobe to determine their chemical composition, and whether the composition is compatible with a kimberlite source.
4. Magnetic anomalies can be tested with MMI surveys for kimberlite.
5. The magnetic anomalies should be ground checked, when there is no snow cover, prior to drill testing.

ESTIMATED COST OF THE RECOMMENDED PROGRAM

Geologist	14 days	\$500/day	\$ 7,000
Sampling Crew	28 days	\$200/day	\$ 5,600
Room & Board	42 days	\$100/day	\$ 4,200
Vehicle			\$ 500
Supplies & Freight			\$ 1,500
MMI surveys (sample collection and analyses)			\$ 5,000
Microprobe Analysis of Grains			
	200 grains	\$50/grain	\$10,000
Till sampling	25 samples	\$700/sample	\$17,500
(Collection, HMC, sorting, microprobe analysis)			
Reporting			\$ 7,500
<hr/>			
Cost			\$58,800
Allow			\$67,500

(costs of field work assume that each task will be part of a more extensive program conducted by Tres-Or in the area)

REFERENCES

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- Averill, S.A., 1996. Airphoto analysis of kimberlite potential. Sudbury Contact Mines Limited, Twin Lakes, Bucke Township and Lac Bay Properties, Lake Timiskaming District, Ontario – Quebec.
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LIST OF PERSONNEL

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189 Astorville/Corbeil Road
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Clinton F. Davis, B.Sc. Geologist
120 Muirfield Trail
Welland, Ontario
L3B 6G7

Laura Lee Duffett, B.Sc., P. Geo.
Tres-Or Resources Ltd., President
1934-131 Street
White Rock, B.C.
V4A 7R7

Rose Spicker, GIS Technician
Meridian Geoscience Ltd.
#102-3823 Henning
Burnaby, B.C.

Mary Tam Veloso, Sorting Supervisor
Meridian Geoscience Ltd.
#102-3823 Henning
Burnaby, B.C.

Andrew W. Gourlay, P. Geol., FGAC
1037 Grafton Road
Bowen Island, B.C.
V0N 1G0

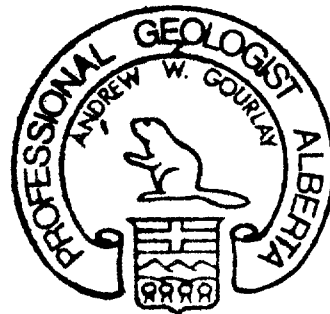
QUALIFICATIONS

Andrew W. Gourlay
Consulting Geologist
RR#1, Q-59
Bowen Island, B.C.
V0N 1G0

I, Andrew W. Gourlay, P. Geol., F.G.A.C., do hereby certify that:

1. I graduated with a Bachelor of Science (Honours) degree in Geology from the University of British Columbia in 1977.
2. I am a Professional Geologist registered with The Association of Professional Engineers, Geologists and Geophysicists of Alberta and am a Fellow of the Geological Association of Canada.
3. I have practised my profession as a geologist for a total of 26 years since my graduation from university.
4. I have worked as an exploration geologist since graduation on projects in North America, South America and Southeast Asia, including management of diamond exploration from regional surveys through to definition drilling in the Lac de Gras area of Northwest Territories.

Dated this 13th day of March, 2003



STATEMENT OF QUALIFICATIONS

I, Laura Lee Duffett, Professional Geoscientist, with a business address at 1934-131 Street, South Surrey, B.C. V4A 7R7 Canada certify that:

1. I am a graduate of Carleton University, Ottawa, Ontario, Canada with a Bachelor of Science degree in Geology given November 7th 1982 in Ottawa, ON.
2. I am a registered Professional Geoscientist with the Association of Professional Engineers and Geoscientists of the Province of British Columbia (Registration # 19722) given November 7, 1992, Vancouver, B.C.
3. I am a Fellow of the Geological Association of Canada (# F7547) given February 28, 2001.
4. I have practiced my profession for eighteen years.
5. I have based my interpretation, recommendations and conclusions on direct participation of sampling and direct supervision of the project. I have reviewed numerous reports and papers and presented talks on diamond exploration and general geology. I have reviewed numerous work reports and assessment reports on diamond exploration in the area.
6. I have visited the properties August 2001 for a period of 10 days, and August and September 2002 for a period of one week each.
7. I am the President and a Director of Tres-Or Resources Ltd. and hold stock and options to purchase shares in the Company.

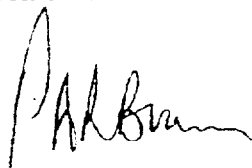
Signed:


Laura Lee M.A. Duffett, P. Geo.

March 7, 2003

I Philip A.R.Brown certify that

- 1 I am a registered P.Geo in Ontario.
- 2 I graduated from the Royal School of Mines, London University,
London, England as a Mining Geologist, in 1966 and have been
practising my profession continuously since that date.
- 3 I am a Fellow of the Geological Association of Canada
- 4 I am a Member of the C.I.M.
- 5 I am a shareholder in Tres-Or Resources and an underlying
Royalty holder in their diamond claims.
- 6 I am involved with the exploration of the diamond claims on a day
to day basis.
- 7 My residence is 189,Corbeil-Astorville Road, Corbeil, Ontario
P0H1K0



Dated at Corbeil

Mar 7th 2003

P.A.R. Brown P.Geo
189,Corbeil-Astorville Road,
Corbeil, Ontario, P0H1K0
Tel/Fax 705-751-1125

MERIDIAN GEOSCIENCE LTD.

March 11, 2003

Tres-or Resources Ltd.
Attention: Laura Lee Duffett
1934 131st Street
White Rock BC Canada V4A 7R7

Coarse (-20+40 or 425 to 850 microns) sample sorting results:

Sample #	UTM E	UTM N	Sort Tech	Time (Hours)	Weight (Grams)	Result Class	PY	EG	CD	ILM	CR	OL	ES
TR0066	596098	5258939	CT	0.42	2.98	ANOMALOUS	2	0	0	0	0	0	0
TR0565	593783	5257558	JJG	1.67	32.6	ANOMALOUS	2	0	0	2	0	0	0
TR0566	593980	5257568	SM	1.50	18.5	ANOMALOUS	0	0	0	1	0	0	0
TR0570	598050	5257195	NM	1.58	20	ANOMALOUS	4	4	0	36	7	1	0
TR0571	594131	5256795	NM	0.50	25.5	BARREN	0	0	0	0	0	0	0
TR0572	593915	5256762	CT	0.67	13	BARREN	0	0	0	0	0	0	0
TR0578	594640	5258480	JJG	0.33	3.5	ANOMALOUS	1	0	0	0	0	0	0
TR0579	594385	5258670	SM	0.58	13.9	BARREN	0	0	0	0	0	0	0
TR0580	594474	5258533	CT	1.25	14.3	ANOMALOUS	0	0	0	2	0	0	0
TR0588	598231	5256885	SM	0.75	13.3	ANOMALOUS	7	1	1	30	1	0	0
TR0602	596669	5259586	CC	2.00	11.2	ANOMALOUS	12	4	0	1	0	5	0
TR0603	596682	5259985	SM	0.25	0.2	BARREN	0	0	0	0	0	0	0
TOTALS:				11.50	168.98		28	9	1	72	8	6	0

Indicator Legend:

PY = Chrome Pyropes
EG = Eclogitic Garnets
CD = Chromium Diopsides
OL = Olivines

CR = Chromites
IL = Ilmenites
EN = Enstatites

Mar 13, 2003
Date


Harrison Cookenboo Ph.D., P. Geo.
Meridian Geoscience Ltd.

PO Box 23089, Connaught Postal Outlet
Calgary, AB T2S 3B1
(403) 802-0321 tel (403) 802-0356 fax

MERIDIAN GEOSCIENCE LTD.

March 11, 2003

Tres-or Resources Ltd.
 Attention: Laura Lee Duffett
 1934 131st Street
 White Rock BC Canada V4A 7R7

Fine (-40+60 or 250 to 425 microns) sample sorting results:

Sample #	UTM E	UTM N	Sort Tech	Time (Hours)	Weight (Grams)	Result Class	PY	EG	CD	ILM	CR	OL	ES
TR0066	596098	5258939	ML	2.2	2.7	ANOMALOUS	0	0	0	0	31	0	1
TR0565	593783	5257558	GBS	3.0	7.4	ANOMALOUS	2	0	0	3	25	0	0
TR0566	593980	5257568	GBS	2.0	4.7	ANOMALOUS	0	0	0	0	5	0	0
TR0570	598050	5257195	GBS	5.0	5.8	ANOMALOUS	35	1	8	90	53	1	0
TR0578	594640	5258480	GBS	0.5	1.4	ANOMALOUS	0	0	0	0	1	0	0
TR0579	594385	5258670	GBS	1.5	5	ANOMALOUS	2	0	0	0	4	0	0
TR0580	594474	5258533	GBS	2.5	4.2	ANOMALOUS	3	0	0	0	12	0	0
TR0588	598231	5256885	GBS	3.0	6.8	ANOMALOUS	7	0	3	49	4	2	0
TR0602	596669	5259586	GBS	3.0	5.5	ANOMALOUS	0	0	0	23	5	2	0
TR0603	596682	5259985	GBS	1.5	4.1	ANOMALOUS	0	0	1	0	0	0	0
TOTALS:				24.2	47.6		49	1	12	165	140	5	1

Indicator Legend:

PY = Chrome Pyropes
 EG = Eclogitic Garnets
 CD = Chromium Diopsides
 OL = Olivines

CR = Chromites
 IL = Ilmenites
 EN = Enstatites

Apr 13, 2003

 Date

Harrison Cookenboo

 Harrison Cookenboo Ph.D., P. Geo.
 Meridian Geoscience Ltd.

PO Box 23089, Connaught Postal Outlet
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 (403) 802-0321 tel (403) 802-0356 fax

Date: 2003-MAR-19

GEOSCIENCE ASSESSMENT OFFICE
933 RAMSEY LAKE ROAD, 6th FLOOR
SUDBURY, ONTARIO
P3E 6B5

TRES-OR RESOURCES LTD.
1934-131 STREET
WHITE ROCK, BRITISH COLUMBIA
V4A 7R7 CANADA

Tel: (888) 415-9845
Fax:(877) 670-1555

Submission Number: 2.25180
Transaction Number(s): W0380.00410

Dear Sir or Madam

Subject: Approval of Assessment Work

We have approved your Assessment Work Submission with the above noted Transaction Number(s). The attached Work Report Summary indicates the results of the approval.

At the discretion of the Ministry, the assessment work performed on the mining lands noted in this work report may be subject to inspection and/or investigation at any time.

If you have any question regarding this correspondence, please contact STEVEN BENETEAU by email at steve.beneteau@ndm.gov.on.ca or by phone at (705) 670-5855.

Yours Sincerely,



Ron Gashinski
Senior Manager, Mining Lands Section

Cc: Resident Geologist
Tres-Or Resources Ltd.
(Claim Holder)

Assessment File Library
Tres-Or Resources Ltd.
(Assessment Office)

Laura Lee Duffett
(Agent)

Date / Time of Issue: Tue Mar 18 13:04:23 EST 2003

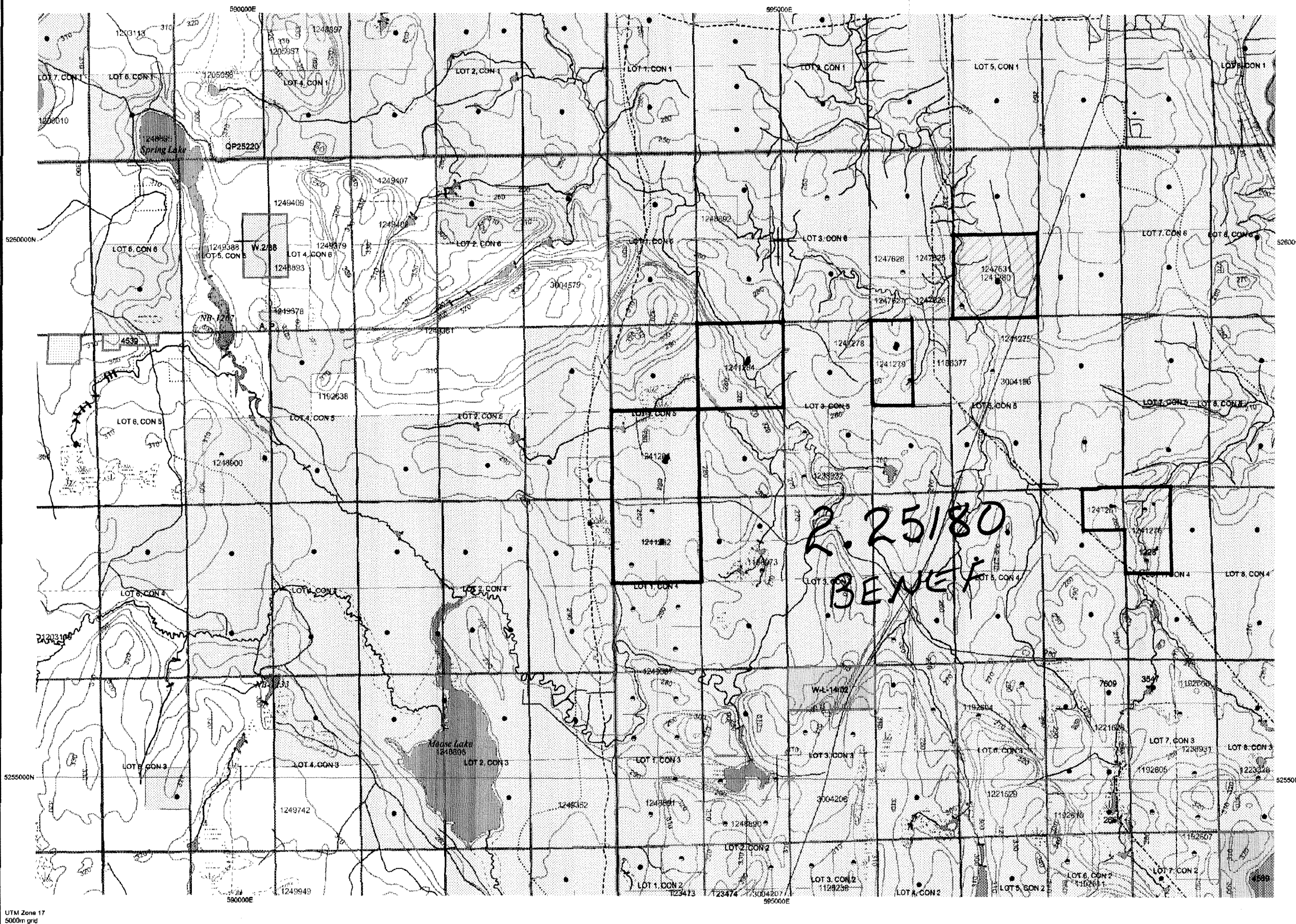
TOWNSHIP / AREA
BUCKE

PLAN
G-3413

ADMINISTRATIVE DISTRICTS / DIVISIONS

Mining Division
Land Titles/Registry Division
Ministry of Natural Resources District

Larder Lake
TIMISKAMING
NORTH BAY

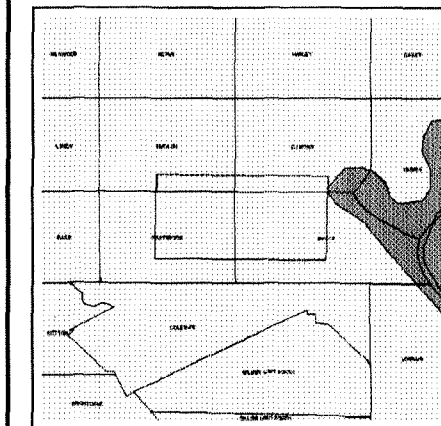


TOPOGRAPHIC

- Administrative Boundaries
- Township
- Concession, Lot
- Provincial Park
- Indian Reserve
- Cut, Pit & Filling
- Contour
- Mine Shaft
- Mine Headframe
- Railway
- Road
- Trail
- Natural Gas Pipeline
- Utilities
- Tower

Land Tenure

- Freehold Patent
 - Surface And Mining Rights
 - Surface Rights Only
 - Mining Rights Only
- Leasehold Patent
 - Surface And Mining Rights
 - Surface Rights Only
 - Mining Rights Only
- Licence of Occupation
 - Uses Not Specified
 - Surface And Mining Rights
 - Surface Rights Only
 - Mining Rights Only
 - Land Use Permit
 - Order In Council (Not open for staking)
 - Water Power Lease Agreement
 - Mining Claim
 - Filed Only Mining Claims



LAND TENURE WITHDRAWALS

- 1234 Areas Withdrawn from Disposition
- Mining Acts Withdrawal Types
 - Wsm Surface And Mining Rights Withdrawn
 - Ws Surface Rights Only Withdrawn
 - Wm Mining Rights Only Withdrawn
- Order In Council Withdrawal Types
 - Wsm Surface And Mining Rights Withdrawn
 - Ws Surface Rights Only Withdrawn
 - Wm Mining Rights Only Withdrawn

IMPORTANT NOTICES



LAND TENURE WITHDRAWAL DESCRIPTIONS

Identifier	Type	Date	Description
4539	Wsm	Jan 1, 2001	AP
4589	Wsm	Jan 1, 2001	WITHDRAWN FROM STAKING
4598	Wsm	Jan 1, 2001	AP
W-19/88	Ws	Jan 1, 2001	SEC.36/80 W-19/88 NER S.R.O.
W-L-14/02	Wm	May 23, 2002	Sec 35/90 Mining Rights Only May 23, 2002 File # 195150
W.2/86	Ws	Jan 15, 1986	SEC.36/80 W.2/86 15/1/86 S.R.O. 7568 VOL.16

Those wishing to stake mining claims should consult with the Provincial Mining Recorders' Office of the Ministry of Northern Development and Mines for additional information on the status of the lands shown hereon. This map is not intended for navigational, survey, or land title determination purposes as the information shown on this map is compiled from various sources. Completeness and accuracy are not guaranteed. Additional information may also be obtained through the local Land Titles or Registry Office, or the Ministry of Natural Resources.

The information shown is derived from digital data available in the Provincial Mining Recorders' Office at the time of downloading from the Ministry of Northern Development and Mines web site.

General Information and Limitations
 Contact Information:
 Provincial Mining Recorders' Office
 Willet Green Miller Centre 933 Ramsey Lake Road
 Sudbury ON P3E 8B5
 Home Page: www.mndm.gov.on.ca/MNDM/MINES/LANDS/misnmpge.htm

Toll Free
 Tel: 1 (888) 415-9845 ext. 6777
 Fax: 1 (877) 670-1444

Map Datum: NAD 83
 Projection: UTM (6 degree)
 Topographic Data Source: Land Information Ontario
 Mining Land Tenure Source: Provincial Mining Recorders' Office

This map may not show unregistered land tenure and interests in land including certain patents, leases, easements, right of ways, flooding rights, licences, or other forms of disposition of rights and interest from the Crown. Also certain land tenure and land uses that restrict or prohibit free entry to stake mining claims may not be illustrated.



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