



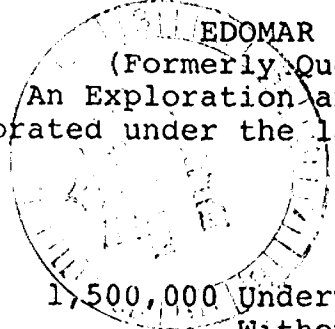
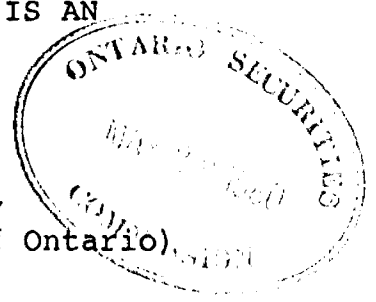
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NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.



EDOMAR RESOURCES INC.
(Formerly Quejo Mines Limited)
An Exploration and Development Company
(Incorporated under the laws of the Province of Ontario)

NEW ISSUE

1,500,000 Underwritten Common Shares
Without Par Value

	<u>Price to Public</u>	<u>Underwriter's Commission (1)</u>	<u>Proceeds to the Company (2) (3)</u>
Per Share	25-3/4¢	1-3/4¢	24¢
Total	\$386,250	\$26,250	\$360,000

- (1) In addition to the underwriting commission referred to above, the Company has agreed to pay the Underwriter a commission of \$54,000 to be satisfied by the issuance to it of 225,000 common shares of the Company.
- (2) Before deducting expenses of this issue estimated at \$17,500 a proportionate part of which, approximately \$4,200, will be borne by the Underwriter and the selling shareholders named below.
- (3) The net proceeds received by the Company will not be less than 35% of the gross proceeds of the new and secondary offerings.

The purpose of this issue is to provide funds to carry out exploration work on the Company's properties and to secure funds for working capital purposes, all as referred to under "Use of Proceeds".

SECONDARY OFFERING

485,855 Common Shares Without Par Value

338,510 of the 485,855 shares comprising the secondary offering will be offered by the Underwriter at the price of 25-3/4¢ per share. In addition, 100,000 vendor shares and 47,345 previously issued shares acquired by Dorothy E. Forlong and Marion F. Puddy (the "Forlong Group") will be offered to the public through registered security dealers, acting as agents, who will be paid the normal commissions charged by members of The Toronto Stock Exchange. It is intended that these shares will be offered at prices ranging from 25-3/4¢ to \$1.25 per share. None of the secondary shares will be offered for sale until after the underwritten shares have been sold. The proceeds from the sale of the secondary shares will not accrue to the Company. For further information see "Plan of Distribution" and "Principal and Selling Shareholders".

THERE IS NO MARKET THROUGH WHICH THESE SHARES MAY BE SOLD. PURCHASERS MAY NOT BE ABLE TO SELL SHARES PURCHASED BY THEM. The price payable to the Company for its shares was arbitrarily determined by the Underwriter.

THESE SHARES ARE SPECULATIVE. See "Speculative Nature of the Securities".

UNDERWRITER

ST. LAWRENCE SECURITIES LIMITED
Simpson Tower, 401 Bay Street
Toronto, Ontario



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PROSPECTUS SUMMARY

The following is intended to provide a summary of the principal features of the offering. Reference should be made to more detailed information contained elsewhere in the Prospectus.

THE COMPANY AND ITS MINING CLAIMS

Edomar Resources Inc. (the "Company") is a public company incorporated under the laws of the Province of Ontario. The Company has acquired 6 patented and 62 unpatented mining claims in McVittie Township, Larder Lake Mining Division, Ontario, and plans to explore same for occurrences of gold-bearing mineralization. The mining claims have been reported upon by Dr. S.E. Malouf and a summary of his conclusions and recommendations for exploration and development work are set out under "Geologist's Report" on page 8. The projected development programme is estimated to cost approximately \$250,000.

USE OF PROCEEDS

The net proceeds to be received by the Company from the offering of its shares, after providing for the costs of the issue, will be approximately \$346,700. A detailed breakdown as to the expenditure of these funds will be found under "Use of Proceeds" on page 15.

THE OFFERING

As set out on the cover of this Prospectus, 1,500,000 treasury shares of the Company are being underwritten at 24¢ per share to provide the Company with \$360,000. The secondary

offering of 485,855 common shares will only be made after the underwritten shares have been sold. The proceeds from the sale of the secondary offering will not accrue to the Company.

MANAGEMENT

Mr. Thomas R. Heale has been a consulting geologist for a number of years and his professional experience and expertise will be available to the Board of Directors to assist it in formalizing ongoing exploration and development programmes for the Company's properties. None of the other directors of the Company have ever been associated with junior mining exploration companies.

RISK FACTORS

Exploration for economic deposits of minerals is subject to a number of risk factors and reference is made to "Speculative Nature of Securities" on page 14. While the rewards to an investor if an ore body is discovered can be substantial, few of the properties which are explored are ultimately developed into producing mines. If the Company's exploration programme is not successful, a purchaser of shares may lose his entire investment. In making an investment decision, a prospective investor should carefully weigh this consideration as well as a lack of a market through which he may sell his shares.

ISSUANCE OF SHARES

After this offering, the Company will have issued 2,119,310 common shares which will be held by the public.

Included in this figure are 110,000 common shares allotted to the Forlong Group and Mr. Michel Bustræen in connection with the Company's acquisition of its mining claims. Also included in this figure are 113,510 shares to be allotted in satisfaction of the Company's liability to its creditors. These latter shares will be purchased by the Underwriter at 24¢ per share. The Forlong Group holds 500,000 special shares each carrying one vote at meetings of shareholders, thus enabling it to control the Company. See also "Warrants" on page 18 respecting share purchase warrants to be received by the said Forlong Group which will enable it to purchase common shares of the Company in the future. These matters are also described in greater detail under "Principal and Selling Shareholders" on page 24 and "Promoter and Interest of Management and Others in Certain Transactions" on page 23.

EDOMAR RESOURCES INC.

PROSPECTUS

HISTORY AND BUSINESS

Edomar Resources Inc. (the "Company") was incorporated under The Companies Act (Ontario) by Letters Patent dated March 21, 1945. By Articles of Amendment effective May 2, 1972, the capital of the Company was changed from shares with a par value of \$1.00 each into shares without par value. By further Articles of Amendment effective April 10, 1980, the Articles of the Company were amended to (a) designate the issued and unissued shares of the Company as common shares; (b) consolidate the issued and outstanding common shares on the basis of one new common share for each ten common shares previously outstanding; (c) increase the authorized capital by the creation of additional common and special shares; (d) provide that the Company may purchase any of its issued common shares; (e) delete all reference that the aggregate consideration for which the Company may issue its common shares shall not exceed in amount or value the sum of \$3,000,000; (f) change the name of the Company from Quejo Mines Limited to its present name; and (g) expand the objects of the Company to provide for oil and gas exploration and development. The Company's objects now include those of mining and oil and gas exploration and development.

In addition to the mining properties described below, the Company holds five patented claims Nos. R47342-46 inclusive in Rouyn Township, Quebec, which it acquired on incorporation. These claims are the remainder of a larger block acquired when Quemont Mines Limited was discovered.

The claims were contiguous to the Quemont holdings. The remaining five claims are well located but the acreage involved is small. The property was explored in 1945 by 12 drill holes for a total of 7,186 feet of drilling at an approximate cost of \$30,000. The drilling was distributed over a length of 1,600 feet and a width of 600 feet on either side of the North-south Noranda Diabase Dyke, along the north boundary of the Quemont Mines property. Deep drilling could be warranted but the property is too small to do further work at this time.

The head and principal offices of the Company are located at Suite 600, 250 University Avenue, Toronto, Ontario.

PRESENT PROPERTY INTERESTS

Acquisitions

By agreement dated February 15, 1980, between the Company, John S. Donaldson and William Clarke Campbell, Executors of the Estate of Evan T. Donaldson, deceased, Suite 600, 250 University Avenue, Toronto, Ontario (the "Estate") and Dorothy E. Forlong, 158 Crescent Road, Toronto, Ontario, and Marion F. Puddy, 46 Ridge Valley Crescent, Islington, Ontario (the "Forlong Group"), the Company obtained from the Forlong Group an option to purchase the mining property described below comprising 6 patented and 59 unpatented mining claims for the sum of \$30,840 in cash and a working option over a period of five years, which option is to be maintained in good standing by the allotment and issue to the Forlong Group as fully paid and non-assessable of 100,000 free common shares in the capital stock of the Company in each of the calendar years, 1980 to 1984, inclusive. The 100,000 free common shares which may be issued

in each of the years 1981 to 1984 inclusive will only be issued to the Forlong Group in the event that the Company, upon the recommendation of its consulting geologist, decides to maintain the working option in good standing. This decision will depend on the results of the ongoing recommended exploration programme. The agreement also provided that the Estate would transfer to the Forlong Group 47,345 common shares in the capital stock of the Company for no consideration, providing the reorganization of the Company and the payment of its debts as outlined in this Prospectus are carried out, which events have occurred. Of the said 47,345 shares 33,000 were held in escrow and have been subsequently released.

The aforesaid sum of \$30,840 represent moneys expended by the Forlong Group in acquiring and maintaining the mining claims in question. Marion F. Puddy and Dorothy E. Forlong are the daughters of Charles James Forlong of Toronto, who died in 1947. The late Mr. Forlong purchased the six patented mining claims comprising a portion of the Company's property from Mr. Harold C. Law of Kirkland Lake, Ontario, in July of 1937, for the sum of \$6,000. On his death in 1947, the claims became the property of his wife, Edith M. Forlong of Toronto, and they ultimately devolved to her daughters, Mrs. Puddy and Ms. Forlong. As previously indicated, the two daughters maintained the claims in good standing attending to extensions of time to perform work and arranging for work commitments and finally brought the claims to patent on December 11, 1950. In September, 1979, 37 additional claims were staked adjacent to the original 6 patented claims, 8 more were staked in December of 1979, and 14 more were added in January of 1980, at a total cost of \$20,410. This figure includes direct staking costs of \$13,144, \$5,766 for advice by the Company's consultant, Dr. S.E. Malouf re the six patented claims, \$1,500 for claim post checking

and area study by Dr. Malouf and time spent by Dr. Malouf in negotiating the purchase of the three claims acquired from Mr. Michel Bustræen as described below.

There is no person or company who has received or will receive a greater than 5% interest in the consideration received or to be received by the Forlong Group. The acquisition and maintenance costs of the original property attributable to the Forlong Group were approximately \$10,430.

By agreement dated February 22, 1980, between Mr. Michel Bustræen of Larder Lake, Ontario, and Dorothy E. Forlong, the Secretary-Treasurer and a director of the Company, acting on behalf of the Company, the Company purchased from Mr. Bustræen three unpatented mining claims being numbers L-213319 and L-213320 and L-531372 situate in McVittie Township, Larder Lake Mining Division, Ontario, in consideration of the issuance to Mr. Bustræen of 10,000 free common shares in the capital stock of the Company.

There is no person or company who has received or will receive a greater than 5% interest in the consideration to be received by Mr. M. Bustræen.

Description and Location

The Company acquired from the Forlong Group and Mr. Michel Bustræen 6 patented mining claims and 62 unpatented mining claims covering approximately 2,703 acres situate in McVittie and McGarry Townships, Larder Lake Mining Division, Province of Ontario. The six patented claims lie 2 miles north of the south boundary of McVittie Township and one mile west of its east boundary. Of the 62 unpatented mining claims, 49 are contiguous to the six patented claims to the west and north-west. The mining

claims comprising the Forlong Group are more particularly described as Claims Nos. L-25387 to L-25389 inclusive and L-29858 to L-29860 inclusive (being the six patented claims), L-531133 to L-531144 inclusive, L-531067, L-544554 to L-544569 inclusive, L-545467 to L-545474 inclusive, L-545441 to L-545446 inclusive, L-548417 to L-548420 inclusive, L-548422, L-548424, L-548426 to L-548429 inclusive, L-548441, L-548445 to L-548449 inclusive.

Claims L-545441, L-545442 and L-545444 cover ground formerly held by Kir-Vit Mines, Limited in 1936 and 1937 on which 31 drill holes involving approximately 5,500 feet of drilling have been completed together with a prospect shaft to the depth of 300 feet. This drilling indicates a zone of numerous gold values the best of which range from 0.1 to 1.32 ounces in gold per ton along core lengths of 1.5 feet to 15 feet, over a strike length of 600 feet. Prior surface sampling by Sylvanite Mines Limited returned appreciably lower values in the order of 0.02 ounces to 0.19 ounces of gold per ton in widths varying from 2.0 to 9.0 feet over a strike length of 350 feet. It will be necessary to check sample surface and drilling assays before a proper evaluation can be made. An attempt is currently being made to obtain all related information in this regard. The acquisition of the Kir-Vit claims as indicated above is considered an important addition to the Company's holdings.

Claims L-531372, L-213319 and L-213320 were purchased from Mr. M. Bustraen of Larder Lake, Ontario, as described above. The remaining 59 unpatented mining claims were staked by the Company between September, 1979 and January, 1980.

The north portion of the Town of Larder Lake is in McVittie Township, six miles west along the highway from Kerr Addison Mines and 15 miles east of Kirkland Lake.

Accessibility

The property is traversed by the Temiskaming and Nipissing Central Ontario railway from mileage 24 to mileage 26.

History

The Kirkland Lake - Larder Lake Camp has a production record of 95 million tons with a recovery grade of 0.37 ozs. in gold per ton since production commenced in 1913.

The original Forlong group of six patented claims was explored in 1938 as the Dalby Larder property. The property was considered as dominantly syenite and quartz porphyry intruding basic volcanics, although reservations have been expressed concerning this geological interpretation. The fold axis referred to above is cut by at least four shear zones, each of approximately 50-foot width, parallel to the fold across a north south distance of 2,500 feet.

The northern-most shear was explored by Kir-Vit Mines, Limited in a series of seven drill holes over a strike length of 500 feet. This shear lies just north of Claim 29860 but is dipping south at 55 degrees and would be on the Claim 29860 at a depth of 200 feet. A good type vein structure is described in the literature on the McVittie Kirkland property with the best assay 0.22 ozs. in gold over 3.0 feet at a depth of 100 feet. The shear has a width of 50 to 100 feet and is in a pronounced valley. The strike of the shearing is such that it will be on Claim 29859 at 500 feet from the No. 1 post and enter Highwater Lake 200 feet south of the No. 4 post of the same claim.

A strong carbonate zone has been trenched along the north shore of Blackwell Lake on Claim 29859. Five trenches were observed over a length of 700 feet and an average width of 40 feet. The zone is highly carbonatized with 1% pyrite and occasional specks of chalcopyrite. The general dip is vertical. Grab samples as high as 3 ounces have been reported but the samples taken by Dr. S.E. Malouf, the Company's consulting geologist, gave trace values only. No attempt was made to clean up the trenching and the carbonate zone seems to terminate westward against a north south trending cross structure of formational trend on the airborne magnetics.

A shear in widths of up to 75 feet has been explored on two claims in a series of rock trenches on the adjacent Winchester Larder property. The trenching is along a belt of volcanic within the syenite porphyry across the 800 feet between Blackwell and Bear Lakes. The shear carried 5% to 15% pyrite, is chloritized and strikes into and along the south shore of Blackwell Lake. It has been described as sheared iron formation and should be studied geophysically and possibly drilled during this winter.

The fourth shear has been explored by Winchester Larder Mines along the south boundary of Claim 25389. The shear has been described in November, 1946, as a broad mineralized zone in highly altered and silicified feldspar or syenite porphyry ranging in width up to 100 feet and trending east west for a distance of 500 feet. The centre of the zone is 133 feet south of the property boundary from a point 800 feet from the No. 3 post of Claim 25389. The zone is reported as a high grade gold showing with assays up to 10 ounces in gold in grab samples and one trench recorded as averaging 0.99 ounces over 1.0 feet. It has been indicated that toward the centre of this zone there is a rusty

weathering, rather siliceous band carrying fine pyrite, galena and unusual quantities of a steel grey mineral which chemical tests have shown to be one of the gold tellurides. Also, rather coarse visible gold occurs abundantly in this material and picked samples yielded from one to fourteen ounces gold per ton.

The shear was explored by 13 drill holes over a strike length of 500 feet. The zone dips north at 60 degrees and all of the holes but one were drilled from north to south. Five of the holes were collared on the property boundary. All holes were shallow and the drill logs suggest bad coring conditions. The zone seems to swing north-west into what has been described as a cross structure that would take the shear onto the property.

An attempt was made to locate the Winchester Larder showing on its Claim 12231 immediately south of Claim 25389. The area of the drilling was identified but beaver dams had flooded the area and the surface showing could not be located.

Geologist's Report

The following is management's summary of the conclusions and recommendations of Dr. S.E. Malouf contained in his report dated March 10, 1980, the full report being available for inspection in the public files of the Ontario Securities Commission, 10 Wellesley Street East, Toronto, Ontario.

The original six patented claims are along a major fold axis with a series of four strike shear zones in which some gold values have been reported. The northern-most shear dips southward onto the property and the southern-most

shear dips northward. A series of north south cross structures have been identified. This direction has proved productive on adjacent holdings. No diamond drilling has been attempted and it is probable that detailed work will identify a series of good exploration targets.

The newly acquired claims contains a number of surface showings. Some of these are on east west structures and some are north south and all prospecting has been directed at sharp walled quartz veins of the general Kirkland Lake type. These should be detailed and high grade occurrences may be encountered, but it is probable that the major exploration chances and the source material for the vein fillings are in volcanogenic sulphide concentrations, an exploration concept not previously considered in this area.

Airborne electromagnetic anomalies are covered by the new staking. Two of these are on the same flight line and could reflect curved north south formational trends across the nose of a minor fold flanking the Spectacle Lake anticline. The other two are single anomalies not picked up on adjacent lines and could likewise represent north south formational trends.

Recommendations and Conclusions

A programme of prospecting, geologizing and geophysics has been recommended, directed towards identifying targets for diamond drilling.

The recommendations are as follows:

1.	Line Pattern of 56.5 miles @ \$225/mile	\$ 12,712
2.	Staking an additional five claims @ \$200/claim - if possible	1,000
3.	Ground magnetometer and E.M. Survey @ \$250/mile - 56.5 miles	14,125
4.	Geological survey - four months	10,000
5.	Prospecting - four months	8,000
6.	I.P. Survey in selected areas - 20 miles @ \$1,200/mile	<u>24,000</u>
		\$ 69,837
7.	Cost of Summary Report	5,000
8.	Diamond Drilling - approximately 6,000 feet at \$20/foot including supervision	<u>120,000</u>
		\$194,837
9.	Contingencies	<u>55,163</u>
	Grand Total - Exclusive of Corporate Expenses	\$250,000

It is concluded that a programme of this magnitude is essential to the proper assessment of the property. It is anticipated that the showings obtained in earlier vein type exploration will respond well to reassessment at the current price for gold. Exploration for volcanogenic gold deposits has never been attempted in this area. Indications are favourable and the detail necessary for this type of exploration should prove rewarding. The Ontario Bureau of Mines is mapping the area currently at 500 feet per inch which should prove helpful.

A camp has been established and work is in progress.

Title

Title to the property is recorded in the name of the Company and the unpatented mining claims are in good

standing under the mining laws of the Province of Ontario until June and September, 1980. The six patented claims are held in fee simple and are registered in the Office of Land Titles at Haileybury, Ontario, as Parcels 7851 to 7856 inclusive. Each year an acreage tax of 50¢ an acre is payable to the Crown and a further minimum acreage tax of \$1.00 an acre to the local municipality. All such acreage taxes are current. In order to keep the unpatented mining claims in good standing, assessment work must be recorded prior to the end of the first, second, third, fourth and fifth years following the recording of such claim in the amounts of 20, 40, 40, 40 and 60 days per year, respectively. Such work may be completed in a lesser period of time and if more work is performed by or on behalf of the recorded holder than is required during the first year or subsequent year, the excess, upon proof of the work having been performed, may be credited by the Mining Recorder upon the work required to be done during a subsequent year. Within one year from the date upon which all work on a mining claim is required to be performed, and upon payment of the first year's rental, the holder of a mining claim is entitled to make application to the Mining Recorder for a 21-year lease. There is neither surface nor underground plant or equipment.

PLAN OF DISTRIBUTION

Underwritten Shares

By agreement dated February 15, 1980 (the "Underwriting Agreement"), between the Company, the Estate, the Forlong Group and St. Lawrence Securities Limited (the "Underwriter"), the Company has agreed to sell and the Underwriter has agreed to purchase a total of 1,500,000

fully paid and non-assessable common shares in the capital stock of the Company (the "underwritten shares") for the sum of \$360,000. Payment of the purchase price for the underwritten shares will be made by the Underwriter to the Company within two weeks of the issuance by the Ontario Securities Commission of a receipt for this Prospectus (the "effective date").

The Company has agreed that until December 31, 1985, the Underwriter will have the first right of refusal to undertake further financing planned by the Company. The Company has also agreed to indemnify the Underwriter against liability or misrepresentations contained in this Prospectus and any amendments thereto, except for information contained herein furnished by the Underwriter.

The obligations of the Underwriter under the Underwriting Agreement may be terminated at its discretion on the basis of its assessment of the state of the financial markets and may also be terminated upon the occurrence of certain stated events. The Underwriter is, however, obligated to take up and pay for all of the underwritten shares, if any of the underwritten shares are purchased under the Underwriting Agreement.

Secondary Offering

The Underwriting Agreement further provides:

- (a) the Underwriter will be paid a commission of \$54,000 to be satisfied by the issuance of 225,000 fully paid and non-assessable common shares (the "commission shares") after payment has been made for the underwritten shares; and

(b) the Company has also agreed to allot and issue a total of 113,510 free common shares in the capital stock of the Company in satisfaction of its liability to the Estate of \$19,368.90 and to certain trade creditors in the amount of \$7,873.40. The Underwriter has agreed to purchase these shares from the allottees at 24¢ per share, payable 120 days from the closing date of the purchase of the underwritten shares.

The 225,000 commission shares, together with the additional 113,510 common shares to be acquired by the Underwriter from the Company's creditors and the 147,345 common shares acquired by the Forlong Group, for an aggregate of 485,855 common shares (the "secondary shares") will be offered by the Underwriter and the Forlong Group as described on the cover page hereof after all of the underwritten shares have been sold. Although there is no present intention to do so, the secondary shares may be offered at prices lower than those set forth on the cover of this Prospectus. If a material change occurs in the affairs of the Company that justifies an increase in the then current offering price for the secondary shares in excess of \$1.25 per share, a prospectus amendment will be filed before implementation of such increase.

The underwritten and secondary shares may be sold through other registered dealers acting as principals for resale by them, or such secondary shares may be offered for

sale by registered dealers, acting as agents on behalf of the selling shareholder and who will be paid commissions not exceeding 25% of the public offering price, and any such sales would be made within the price ranges set forth above.

SPECULATIVE NATURE OF THE SECURITIES

The McVittie Township property does not contain a known body of commercial ore and the funds to be received from the sale of the common shares offered by this Prospectus are to be used to explore same. If the recommended programme is successful, additional funds will be required in excess of those to be provided by the present offering for further exploration work to prove an economic ore body and to bring such ore body to production. The only source of future funds presently available to the Company is through the sale of equity capital.

The Underwriter referred to under "Plan of Distribution" is not obligated to buy back common shares except to the extent that it may have oversold the offering. In the event of it repurchasing common shares, the buy-back price may be significantly lower than the original selling price. If overselling does occur, it will not exceed 10% of the number of common shares offered for sale by this Prospectus.

Upon completion of this offering, and after deducting anticipated expenses, the net proceeds to the Company are estimated at approximately \$346,700. Assuming the values shown on the accompanying financial statements as at December 31, 1979, the net tangible assets of the Company would then consist of the following:

Current Assets	\$316,183
McVittie Township Claims	
(Forlong Group and Bustraen claims - 110,000 shares valued at 24¢ per share and a cash consideration of \$30,840)	57,240
Five claims, Rouyn Township, Quebec	<u>199,717</u>
	\$573,140

or the equivalent of 27.04¢ per share. Purchasers of common shares will not suffer any immediate dilution. The following tables summarize the above information (excluding the exercise of warrants); the second table assuming a secondary offering price of 80¢ per share:

PURCHASE OF UNDERWRITTEN SHARES

Public offering price per share	25.75¢
Net tangible asset value per share after offering	27.04¢

PURCHASE OF SECONDARY SHARES

Average public offering price per share	80.00¢
Net tangible asset value per share after offering	27.04¢
Dilution per share to investors	52.96¢

USE OF PROCEEDS

The net proceeds to the Company from the sale of the underwritten shares will be \$360,000. The costs of this issue are estimated at \$17,500. The Underwriter and the selling shareholders will pay their proportionate share thereof of approximately \$4,200. Such net proceeds will

form the working capital of the Company and will be used as follows:

Implementation of an exploration and development programme recommended by Dr. S.E. Malouf	\$250,000
Company's share of costs of issue	13,300
Property acquisition costs	30,840
Administrative expenses during next 12 months	15,000
Working capital (1)	<u>50,860</u>
TOTAL	\$360,000

(1) Future administrative expenses not provided for above and the possible expenditure of additional funds to carry out exploration and development work on the property and the carrying out of exploration and development work on other properties referred to above.

Additional work on the Company's property may be carried out depending upon the results achieved from the programme recommended by Dr. Malouf.

While the Company has no plans in this regard at the present time, moneys in its treasury as available may also be used to defray the cost of programmes of acquiring, staking, exploring and developing other properties either alone or in concert with others and generally to carry out exploration programmes as opportunities and finances permit, but no such properties will be acquired and moneys will not be expended thereon without an amendment to this Prospectus being filed if the securities of the Company are then in the course of distribution to the public.

Moneys not immediately required for the Company's purposes as set out in this Prospectus will be deposited in

interest-bearing accounts with Canadian chartered banks and/or trust companies.

CAPITALIZATION

<u>Designation of Securities</u>	<u>Authorized</u>	<u>Outstanding as of December 31, 1979 (1)</u>	<u>Outstanding as at date of Prospectus (2)</u>	<u>Outstanding on Completion of this Financing (3)</u>
Common Shares without par value	5,000,000	1,708,006 (\$157,966)	280,800 (\$184,366)	2,119,310 (\$625,608)
Special Shares with a par value of 1/10th of 1¢ per share	2,000,000 (\$2,000)	-	500,000 (\$500)	500,000 (\$500)

(1) Shares as previously constituted.

(2) Gives effect to the issuance of 110,000 vendor shares, all shares being on a consolidated basis at a valuation of 24¢ per share.

(3) Gives effect to the issuance of 1,500,000 underwritten shares at 24¢ per share, 225,000 commission shares to the Underwriter and 113,510 shares for indebtedness at a valuation of 24¢ per share.

(375,000 common shares are reserved for exercise of warrants.)

DESCRIPTION OF SECURITIES

Common Shares

Each of the common shares without par value carries one vote at all meetings of shareholders, is entitled to dividends as and when declared by the directors and is entitled upon liquidation to a pro rata share of the assets of the Company distributable to the holders of common shares, subject only to the prior right of holders of special shares to receive an amount equal to the par value thereof. The common shares carry no conversion or pre-emptive rights. Upon completion of this issue, all issued and outstanding

common shares will be fully paid and non-assessable. Under its Articles of Incorporation, the Company may purchase its issued common shares.

Special Shares

Each of the special shares with a par value of 1/10th of 1¢ per share carries one vote at all meetings of shareholders but is not entitled to receive any dividends or to participate in the assets of the Company in the event of its dissolution other than to receive, in priority to the common shares, a sum equal to the par value thereof. The special shares, or any part thereof, are redeemable at their par value at any time at the option of the Company with the consent of the holders. All outstanding special shares are redeemable in any event on February 15, 1985. Special shares are redeemable at an earlier date at par on the basis of one share to be redeemed for each common share of the Company purchased pursuant to the share purchase warrants referred to hereunder. The special shares are not transferable without the prior written consent of the Ontario Securities Commission. All of the presently issued special shares are fully paid and non-assessable.

Warrants

The Company has authorized the issuance of up to 500,000 warrants entitling the holder thereof to purchase one common share of the Company for each warrant held. The Company will issue, upon receipt of the sum of \$360,000 from the sale of the underwritten shares, warrants entitling the promoter of the Company, to purchase 375,000 common shares of the Company at a price of 24.4375¢ per share until February

15, 1985. No common shares so purchased will be offered for sale within a period of six months from the date of the issuance by the Ontario Securities Commission of a receipt for this Prospectus and thereafter without the written consent of the Underwriter if the shares offered by this Prospectus are then in the course of distribution to the public. Up to an additional 125,000 warrants will be issued to the promoter as described under the heading "Promoter and Interest of Management and Others in Certain Transactions". Warrants may not be transferred without the prior written consent of the Ontario Securities Commission. The warrants will contain anti-dilution provisions including, among other things, provisions for appropriate adjustments in the class, number and price of shares issuable pursuant to any exercise of warrants upon the occurrence of certain events including any subdivision, consolidation or reclassification of common shares, the payment of stock dividends, and the consolidation or merger by the Company with or into another company, or the sale, conveyance, lease or other transfer by the Company of all or substantially all of its assets.

MANAGEMENT

The names and residential addresses of the directors and officers of the Company and the positions presently held by them in the Company, are as follows:

<u>Name</u>	<u>Address</u>	<u>Position</u>
William Puddy	46 Ridgevalley Crescent, Islington, Ontario.	President and Director
Dorothy E. Forlong	158 Crescent Road, Apartment 105 Toronto, Ontario.	Secretary- Treasurer and Director
Marion F. Puddy	46 Ridgevalley Crescent, Islington, Ontario.	Director

<u>Name</u>	<u>Address</u>	<u>Position</u>
Lionel C. Mohr	460 Mountain View Drive, Lewiston, New York, U.S.A.	Director
Thomas R. Heale	431 Crosby Avenue, Richmond Hill, Ontario.	Director

The principal occupation of the directors and officers during the past ten years is as follows:

Mr. William Puddy was President of Wm. Puddy Beef Limited and Vice-President and Director of Beef Terminal Limited until November, 1977. Mr. Puddy was active in Caravelle Foods of which Wm. Puddy Beef Limited controlled a 33-1/3% interest as a general partner until November, 1977. Mr. Puddy is also President of the Ontario Beef Packers Association.

Ms. Dorothy E. Forlong has been employed by B & K Shipping Agency Limited since January, 1965.

Mrs. Marion F. Puddy was Manager of the Bridal Salon of T. Eaton Company Limited until September, 1973. Mrs. Puddy was also employed as Social Director of the Old Mill by the Skyline Hotel from October, 1973 to March, 1974. Since 1974, Mrs. Puddy has been retired.

Mr. Lionel C. Mohr has been President of L. Mohr & Associates, Toronto, Ontario, and Lewiston, New York, from 1979 to the present time. From 1977 to 1979, Mr. Mohr has been Vice-President and Director of Torstar Corporation; from 1974 to 1979, Chairman of the Board of Directors of Comac Communications Limited; from 1972 to 1979, Director of Comac Communications Limited; from 1976 to 1977, Vice-President of Toronto Star Newspaper Limited; from 1976 to

1978, a director of Toronto Star Newspaper Limited; from 1976 to 1978, a director of MetroMarket Newspaper Limited; from 1974 to 1976, Vice-President and a director of Toronto Star Limited; during 1971, Director of Marketing and Director of Marketing Planning and Corporate Planning, Toronto Star Limited; from 1969 to 1971, Principal-in-Charge of Marketing Function, Stevenson & Kellogg.

Mr. Thomas R. Heale is a self-employed consulting geologist and has been retired since January, 1975.

REMUNERATION OF MANAGEMENT

During the Company's last financial year ended December 31, 1979, no aggregate direct remuneration was paid or is payable to the directors and senior officers of the Company and it is not intended that any such remuneration be paid during the current financial year.

PRIOR SALES OF SHARES

Save as set forth herein, no shares in the capital stock of the Company have been sold for cash or issued for any other consideration during the 12-month period preceding the date of this Prospectus.

The following is the price range and volume of the Company's shares (as previously constituted) traded over-the-counter in Ontario during the past 12 months, according to the Investment Dealers' Association of Canada:

<u>Month</u>	<u>High</u>	<u>Low</u>	<u>Volume</u>
June, 1979	12¢	10¢	6,000
July	5¢	3¢	24,000
August	5¢	5¢	15,000

<u>Month</u>	<u>High</u>	<u>Low</u>	<u>Volume</u>
September	6¢	5-1/2¢	8,000
October	8¢	8¢	5,000
November	No Trades		
December	No Trades		
January, 1980	10¢	5¢	23,000
February	15¢	5¢	46,000
March	20¢	10¢	35,000
April	10¢	10¢	10,000
May to date	No Trades		

ESCROWED SHARES

Crown Trust Company, 1 First Canadian Place, Toronto, Ontario, holds in escrow a total of 7,000 common shares in the capital stock of the Company subject to release, transfer, assignment, hypothecation or other alienation only with the written consent of the Ontario Securities Commission and the Board of Directors of the Company.

<u>Designation of Class</u>	<u>Number of Shares held in Escrow</u>	<u>Percentage of Class</u>
common shares without par value	7,000	.33%

ISSUANCE OF SHARES IN SETTLEMENT OF INDEBTEDNESS

The Company is indebted to the Estate and to certain other trade creditors in the amount of \$27,242.30 as of December 31, 1979. This indebtedness will be satisfied by the issuance by the Company to the Estate and to the trade creditors of 113,510 common shares at a price of 24¢ per share. As previously set forth, these shares will be purchased by the Underwriter at 24¢ per share following the acceptance for filing of this Prospectus by the Ontario Securities Commission. The 113,510 shares so acquired by the Underwriter will form part of the shares referred to under "Secondary Offering".

PROMOTER AND INTEREST OF MANAGEMENT
AND OTHERS IN CERTAIN TRANSACTIONS

The promoter of the Company is the Forlong Group. The Forlong Group is the vendor of the Company's McVittie Township property. By a subscription dated February 15, 1980, the Forlong Group subscribed for and the Company issued to it a total of 500,000 special shares of the Company for an aggregate consideration of \$500. Pursuant to the said subscription, the Company, subject to earlier redemption as hereinafter described, will redeem the special shares at par on February 15, 1985, unless such redemption date is extended with the written concurrence of the Ontario Securities Commission. The Company has agreed to make application to extend the redemption date if requested by a holder of special shares. Said special shares will be redeemed at an earlier date at par on the basis of one share to be redeemed for each common share of the Company purchased pursuant to the warrants referred to hereunder. Through the subscription, the Company has also agreed to issue warrants to the Forlong Group entitling it to purchase an aggregate of 375,000 common shares of the Company (see "Warrants" and "Capitalization") at 24.4375¢ per share exercisable on or before February 15, 1985, but any shares purchased pursuant to said warrants will not be offered for sale within a period of six months after the date of the issuance by the Ontario Securities Commission of a receipt for this Prospectus. The Company also agreed with the Forlong Group that to the extent the Company hereafter receives funds from the sale of its common shares, exclusive of the common shares comprising the offering hereunder, it would issue to it additional warrants to a maximum of 125,000 warrants entitling it to purchase for a period of five years

common shares of the Company. Such warrants will be issued at a price per share equal to the maximum price per share received by the Company from any subsequent underwriting or the net price per share received by the Company from any subsequent best efforts offering, after deducting selling expenses, establishing the right of the promoter to purchase specific numbers of additional shares, plus an amount per share equal to 25% of the difference between that price and the price at which those shares are distributed to the public.

PRINCIPAL AND SELLING SHAREHOLDERS

Set out below are particulars as at the date of this Prospectus, of the present principal holders of shares of the Company, whose ownership is direct, of record and beneficial.

<u>Name and Address</u>	<u>Class of Security</u>	<u>No. of Shares Owned</u>	<u>% of Class</u>	<u>No. of Shares Owned After This Offering</u>	<u>% Owned After This Offering</u>
Marion F. Puddy, 46 Ridgevalley Crescent, Islington, Ont.	common shares	147,345	6.9%	nil	nil
Dorothy E. Forlong, 158 Crescent Road, Toronto, Ont.	special shares	500,000	100%	500,000	100%

As disclosed in this Prospectus, 485,855 common shares will be offered hereunder by way of a secondary offering as follows:

<u>Name and Address</u>	<u>No. of Common Shares to be Sold</u>	<u>No. of Common Shares to be Owned After This Financing (1)</u>	<u>% to be Owned After This Financing (1)</u>
St. Lawrence Securities Limited, Simpson Tower, 401 Bay Street, Toronto, Ontario.	338,510	nil	nil
Marion F. Puddy, 46 Ridgevalley Crescent, Islington, Ontario, and Dorothy E. Forlong, 158 Crescent Road, Toronto, Ontario.	147,345	nil	nil

(1) Assuming all of the common shares so offered are sold.

The following are the names of every person having an interest either directly or indirectly to the extent of not less than 5% in the capital of the Underwriter:

J. Lawrence Goad, 34 Bayview Wood, Toronto, Ontario,
Donald M. Ross, 227 Lytton Boulevard, Toronto, Ontario, John
R. Shemilt, 51 Montessor Drive, Willowdale, Ontario, Edward
R. Barbour, 80 Glenview Avenue, Toronto, Ontario.

Note: The 485,855 common shares referred to above comprise 225,000 commission shares issued to the Underwriter, 113,510 shares issued for indebtedness and purchased by the Underwriter, 100,000 vendor shares issued to the Forlong Group and a further 47,345 shares transferred to the Forlong Group from the Estate.

As of the date of this Prospectus, the directors and senior officers of the Company own 6.9% of the Company's issued common shares, and 100% of its issued special shares.

DIVIDENDS

No dividends have been paid to date by the Company.

AUDITORS, TRANSFER AGENT AND REGISTRAR

The auditors of the Company are MacGillivray & Co., Chartered Accountants, 390 Bay Street, Toronto, Ontario.

Crown Trust Company, 1 First Canadian Place, Toronto, Ontario, is the Transfer Agent and Registrar with respect to the Company's common shares.

The Company acts as its own transfer agent with respect to special shares and warrants.

MATERIAL CONTRACTS

Except for contracts entered into in the ordinary course of business, the only contracts entered into by the Company within the two years prior to the date of this Prospectus are as follows:

1. Property acquisition agreement between the Company, the Forlong Group and the Estate referred to under "Acquisitions".
2. Property acquisition agreement between the Company and Michel Bustræen as referred to under "Acquisitions".
3. Underwriting Agreement between the Company, the Underwriter, the Estate and the Forlong Group referred to under "Plan of Distribution".
4. Subscription agreement between the Company and the Forlong Group respecting the Forlong Group's subscription for special shares of the Company and the issuance to it of

warrants referred to under "Promoter and Interest of Management and Others in Certain Transactions".

Copies of the foregoing contracts may be inspected at the head office of the Company during ordinary business hours during the distribution of the securities offered by this Prospectus and, after the issuance of a receipt for this Prospectus, in the public offices of the Ontario Securities Commission, 10 Wellesley Street East, Toronto, Ontario.

CERTAIN PARTICULARS RELATING TO
MANAGEMENT AND THE PROMOTER

To the best of the knowledge of the directors, the association with various exploration companies of the directors of the Company are as follows:

Neither William Puddy, Marion F. Puddy, Dorothy E. Forlong nor Lionel C. Mohr have ever previously been associated with any junior mining companies.

Mr. Thomas R. Heale has been a director and/or officer of the following active* junior mining companies: Consolidated Copper-Lode Developments Inc., Insulite Development Corporation Inc., Midpines Explorations Inc., Metina Developments Inc., Nolan Lake Explorations Inc., Cymbal Explorations Inc. and Goldmac Explorations Inc. Mr. Heale has also been associated with five inactive junior mining companies.

* The use of the word "active" in this context is intended to convey the fact that the companies so described are currently making expenditures of funds and effort in advancing their exploration, development and/or corporate undertakings.

PURCHASERS' STATUTORY RIGHTS OF
WITHDRAWAL, RESCISSION AND DAMAGES

Sections 70, 126 and 135 of The Securities Act, 1978 provide, in effect, that when a security is offered in the course of a distribution or a distribution to the public:

(a) a purchaser will not be bound by a contract for the purchase of such security if written or telegraphic notice of his intention not to be bound is received by the dealer from whom the purchaser purchased the security not later than midnight on the second business day after the latest prospectus and any amendment to the prospectus offering such security is received or deemed to be received by the purchaser or his agent; and

(b) if a prospectus together with any amendment to the prospectus contains a misrepresentation, a purchaser who purchases a security offered thereby during the period of distribution or distribution to the public shall be deemed to have relied on such misrepresentation if it was a misrepresentation at the time of purchase and, subject to the limitations set forth in the Act,

(1) has a right of action for damage against,

(i) the issuer or a selling security holder on whose behalf the distribution is made;

(ii) each underwriter required to sign the certificate required by Section 58 of the Act;

(iii) every director of the issuer at the time the prospectus or amendment was filed;

(iv) every person or company whose consent has been filed pursuant to a requirement of the regulations under the Act but only with respect to reports, opinions or statements made by them; and

(v) every other person or company who signed the prospectus or the amendment,

but no action to enforce the right can be commenced by a purchaser more than the earlier of 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action or three years after the date of the transaction that gave rise to the cause of action; or

(2) where the purchaser purchased the security from a person or company referred to in (i) or (ii) above or from another underwriter of the securities, he may elect to exercise a right of rescission against such person, company or underwriter, in which case he shall have no right of action for damages against such person, company or underwriter, but no action to enforce this right can be commenced by a purchaser more than 180 days after the date of the transaction that gave rise to the cause of action.

Reference is made to the aforesaid Act for the complete text of the provisions under which the foregoing rights are conferred and the foregoing summary is subject to the express provisions thereof.

OTHER MATERIAL FACTS

There are no other material facts.

CERTIFICATES

The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by Part XIV of The Securities Act, 1978 and the regulations thereunder.

DATED this 22nd day of May, 1980.

WILLIAM PUDDY
Chief Executive Officer

DOROTHY E. FORLONG
Chief Financial Officer

MARION F. PUDDY
Director

THOMAS R. HEALE
Director

PROMOTER

MARION F. PUDDY
DOROTHY E. FORLONG

UNDERWRITER

To the best of our knowledge, information and belief, the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by Part XIV of The Securities Act, 1978 and the regulations thereunder.

DATED this 22nd day of May, 1980.

ST. LAWRENCE SECURITIES LIMITED

Per: Edward R. Barbour

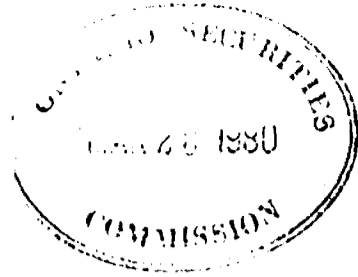
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S. E. MALOUF
CONSULTING GEOLOGIST



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SUMMARY REPORT
ON
EDOMAR RESOURCES INC., MCVITTIE TWP., ONTARIO
BY
S. E. MALOUF CONSULTING GEOLOGISTS LTD.
MARCH 10, 1980



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CONSULTING GEOLOGIST

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- Figure V - Kir-Vit Mines Ltd. - Northern Miner, March 11, 1937
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S. E. MALOUF
CONSULTING GEOLOGIST

SUMMARY REPORT

ON

EDOMAR RESOURCES INC., MCVITTIE TWP., ONTARIO

BY

S. E. MALOUF CONSULTING GEOLOGISTS LTD.

MARCH 10, 1980

INTRODUCTION

The original Forlong property involved six patented claims two miles north of Larder Lake on the south boundary of McVittie Township, and one mile west of the township's east boundary. The north portion of the Town of Larder Lake is in McVittie Township, six miles west along the highway from Kerr Addison Mines and fifteen miles east of Kirkland Lake. The Forlong claims were acquired originally in 1933 and brought to patent by the Forlong estate in 1950. An additional 62 claims were acquired by staking and purchase in 1979/80 before and after the Kirkland Lake area airborne survey by the Ontario Geological Survey released on September 27, 1979. The total holdings are traversed by the Temiskaming and Nipissing Central Ontario Railway from mileage 24 to mileage 26 and the Northern Ontario Power Line from the west to east property boundary for a distance of three miles.

The property is largely drift covered with the eastern portion deep water glacial lacustrine silts and varved clays and the western portion shallow water sand and gravel deposits with some sparse outcrop.

GENERAL GEOLOGY

The Kirkland Lake-Larder Lake camp has a production record of 95 million tons with a recovery grade of 0.37 ozs. in gold per ton since production commenced in 1913. Keewatin acid and basic flows are overlain by Temiskaming sediments, tuffs and ~~acid~~ trachytes along the south limb of a broad east-west trending anticlinorium.

The Kirkland Lake Geological Map P-150, Figure I, illustrates the location of the anticline along the north boundary of Teck, Lebel and a little south of east in Gauthier and McVittie Townships, ending up against the Larder Lake fault at Kerr Addison Mines in McGarry Township. Acid volcanics and pyroclastics are shown along the fold axis in Lebel and Gauthier Townships overlain by a basic volcanic series. The airborne magnetics recently released confirms the geological mapping with a characteristic magnetic pattern east from Victoria Lake through Queenston's Upper Beaver property at the Gauthier-McVittie Township boundary and on into McVittie Township. The anticline, referred to as the Spectacle Lake anticline, is bounded to the south by a syncline marked by Temiskaming sediments and interrupted sharply by the Larder Lake fault. A minor syncline again marked by Temiskaming sediments lies to the north.

The Forlong holdings cover what has been mapped as a syenite porphyry mass approximately two square miles in size along the anticlinal axis. A single traverse through the middle of this mass encountered acid pyroclastics with pseudo tuffaceous bandings. Detailed geological mapping will probably demonstrate this to be an acid volcanic pile shot through with syenite porphyry dykes. The mass was observed to contain two to three per cent pyrite along the line of the traverse.

Recent advances in geological thinking has stressed the importance of stratigraphy and the recognition of major facies changes in ore findings. Kerr Addison is an excellent example of ore localized by

structure along a major facies change as is Upper Canada Mines. A 1974 Master's thesis on Queenston's Upper Beaver Mine demonstrates the occurrence likewise to be a volcanogenic deposit along a minor fold on the north flank of the Spectacle Lake anticline.

The Queenston ore plunges east at 30°. It occurs in andesite above the pyroclastic horizon. Queenston Mine's holdings extend along the fold axis into McVittie Township for a distance of four miles from their shaft to a mile east of Spectacle Lake. The Forlong holdings tie onto the Queenston holdings along the fold axis for an additional three miles. The fold axis continues on another two miles where it encounters the Larder Lake fault at Kerr Addison Mines.

Vein systems at Kirkland Lake proper were fissure fillings or quartz-filled breccia zones. Some veins were confined to particular horizons but past exploration has been directed largely at a search for vein quartz material. Prospecting of the Forlong holdings in the past has likewise been directed at finding vein quartz. The recently released airborne geophysics would not indicate quartz veins but the holdings were enlarged to cover four anomalies that could reflect sulphide concentrations.

FORLONG HOLDINGS

The original Forlong group was explored in 1938 as the Dalby Larder property. The property was considered as dominantly syenite and quartz porphyry intruding basic volcanics. The writer has expressed serious reservations on this geological interpretation. The fold axis referred to above is cut by at least four shear zones, each of approximately 50 foot widths, parallel to the fold across a north south distance of 2,500 feet.

The northern-most shear was explored by McVittie Kirkland in a series of seven drill holes over a strike length of 500 feet. It lies just north of Forlong Claim 29860 but is dipping south at 55 degrees and would be on the Claim 29860 at a depth of 200 feet. A good type vein structure is described in the literature on the McVittie Kirkland property with the best assay 0.22 ozs in gold over 3.0 feet at a depth of 100 feet. The shear has a width of 50 to 100 feet and is in a pronounced valley. The strike of the shearing is such that it will be on the Forlong Claim 29856 at 500 feet from the No. 1 post and enter High-water Lake 200 feet south of the No. 4 post of the same claim.

A strong carbonate zone has been trenched along the north shore of Blackwell Lake on Forlong Claim 29859. Five trenches were observed over a length of 700 feet and an average width of 40 feet. The zone is highly carbonatised with 1% pyrite and occasional specks of chalcopyrite. The general dip is vertical. Grab samples as high as 3 ounces have been reported but the samples taken during our review gave trace values only. No attempt was made to clean up the trenching and the carbonate zone seems to terminate westward against a north south trending cross structure or formational trend on the airborne magnetics.

A shear in widths of up to 75 feet has been explored on claims 12232 and 39694 in a series of rock trenches on the adjacent Winchester Larder property. The trenching is along a belt of volcanics within the syenite porphyry across the 800 feet between Blackwell and Bear Lake. The shear carried 5 to 15% pyrite, is chloritised and strikes into and along the south shore of Blackwell Lake. It has been described as sheared iron formation and should be studied geophysically and possibly drilled during the coming winter.

The fourth shear has been explored by Winchester Larder Mines along the south boundary of Forlong Claim 25389. The shear has been described in a report by H. C. Laird in November 1946 as a broad mineralized zone in highly altered and silicified feldspar or syenite porphyry ranging in width up to 100 feet and trenching east west for a distance of 500 feet. The centre of the zone is 133 feet south of the Forlong boundary from a point 800 feet from the No. 3 post of Forlong Claim 35389. The zone is reported as a high grade gold showing with assays up to 10 ounces in gold

in grab samples and one trench recorded as averaging 0.99 ounces over 1.0 feet. The Laird report described the zone as follows, "Toward the centre of this zone is a rusty weathering rather siliceous band carrying fine pyrite, galena and unusual quantities of a steel grey mineral which chemical tests have shown to be one of the gold tellurides. Rather coarse visible gold occurs abundantly in this material, picked samples yielding from one to fourteen ounces gold per ton."

The shear was explored by (thirteen) drill holes over a strike length of 500 feet. The zone dips north at 60° and all of the holes but one were drilled from north to south. Five of the holes were collared on the Forlong boundary. All holes were shallow and the drill logs suggest bad coring conditions. The zone seems to swing north west into what has been described as a cross structure that would take the shear onto the Forlong property as is illustrated in Figure 2 from a report on the Isaacs property (now in the Forlong group) by Dr. B. J. Keating dated December 2, 1946. Dr. Keating's observations are supported by the Ontario Bureau of Mines Map 506 illustrating a cross structure near the south shore of Beaver Lake. It is further supported by detail on the airborne magnetics recently released.

An attempt was made to locate the Winchester Larder showing on Claim 12231 immediately south of Forlong Claim 25389. The area of the drilling was identified but beaver dams had flooded the area and the surface showing could not be located.

In summary, the original Forlong property is along a major fold axis with a series of four strike shear zones in which appreciable gold values have been reported. The northern-most shear dips southward onto the Forlong ground and the southern-most shear dips northward. A series of north south cross structures have been identified. This direction has proved productive on adjacent holdings. No diamond drilling has been attempted and it is probable that detailed work will identify a series of good exploration targets.

The new ground acquired by the Forlong group contains a number of surface showings, the location of which are illustrated on Figure 2. Some of these are on east west structures and some are north south and all showings have been directed at sharp walled quartz veins of the general Kirkland Lake type. These should be detailed and highgrade occurrences may be encountered, but it is probable that the major exploration chances and the source material for the vein fillings are in volcanic sulphide concentrations, an exploration concept not previously considered in this area.

Airborne electromagnetic anomalies covered by the new staking are illustrated in Figure 3. Two of these are on the same flight line and could reflect curved north south formational trends across the nose of a minor fold flanking the Spectacle Lake anticline. The other two are single anomalies not picked up on adjacent line and could likewise represent north south formational trends.

ADDITIONAL GROUND ACQUISITION

The 45-claim group, acquired by staking in late 1979, was increased by the acquisition of another 17 claims in early 1980, bringing the total holdings, including the original 6 patented claims, to 68 claims or approximately 2,703 acres as detailed in Appendix A. Some of the new claims are in McGarry Township as illustrated on the claim maps reproduced as Figure 4. All the new staking has been based on a study of government publications and company records and field work is required before a formal appraisal can be made.

Six of the new claims cover ground formerly held by Kir-Vit Mines, an active exploration company in the 1934 to 1938 period. Three of the claims, L-545441, 545442 and 545444, were acquired by staking and cover

ground with a shaft to 300 feet and thirty-one drill holes totalling 5,500 feet. Details of the drilling were reported in the Northern Miner dated March 11, 1937. The dollar values obtained are shown on Figure 4 and are converted to ounces per ton at \$35.00 per ounce for gold on Figure 6. Data in pennyweight obtained from Sylvanite Mine records confirm the values shown on Figure 5 and 6. An adjacent three claims, L-531372, 213319 and 213320, also formerly Kir-Vit holdings, were obtained by outright purchase under an escrow agreement involving 10,000 shares of Edomar stock when the stock becomes available. Field work will be directed towards confirmation of the reported values as early as is practical.

RECOMMENDATIONS AND CONCLUSIONS

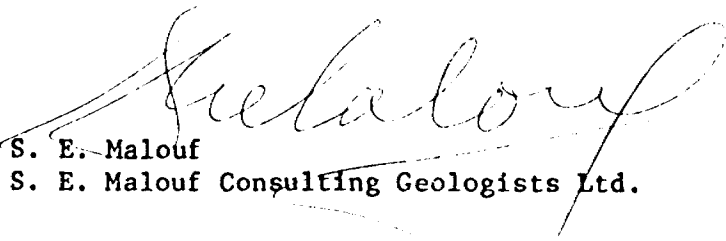
A program of prospecting, geologizing and geophysics has been recommended, directed towards identifying targets for diamond drilling.

The recommendations are as follows:

1. Line pattern of 56.5 miles @ \$225/mile	\$ 12,712
2. Staking an additional five claims @ \$200/claim (if possible)	1,000
3. Ground magnetometer and E.M. Survey @ \$250/mile - 56.5 miles	14,125
4. Geological survey - four months	10,000
5. Prospecting - four months	8,000
6. I.P. Survey in selected areas - 20 miles @ \$1,200/mile	<u>24,000</u>
Subtotal	\$ 69,837
7. Cost of Summary Report	5,000
8. Diamond Drilling - approximately 6,000 feet @ \$20/foot including supervision	<u>120,000</u>
Subtotal	\$194,837
9. Contingencies	<u>55,162</u>
10. Grand Total - exclusive of corporate expenses	\$250,000

It is concluded that a program of this magnitude is essential to the proper assessment of the property. It is anticipated that the showings obtained in earlier vein type exploration will respond well to reassessment at the current price for gold. Exploration for volcanogenic gold deposits has never been attempted in this area. Indications are favourable and the detail necessary for this type of exploration should prove rewarding. The Ontario Bureau of Mines is mapping the area currently at 500 feet per inch which should prove helpful.

Respectfully submitted,


S. E. Malouf
S. E. Malouf Consulting Geologists Ltd.

SEM/cy

March 10, 1980

FORLONG HOLDINGS

McGarry and McVittie Townships, OntarioAPPENDIX A

<u>PATENTED CLAIMS:</u>	<u>Claim Numbers</u>	<u>Date Staked</u>	<u>Date Patented</u>	<u>Water Claims</u>	<u>Ontario Total Acreage</u>
	L-25387 ✓	Mar 11/33	Sept 23/50	-	41.31
	L-25388 ✓	Mar 11/33	Sept 23/50	-	39.07
	L-25389 ✓	Mar 11/33	Sept 23/50	6.70	42.45
	L-29858 ✓	Apr 23/35	Sept 23/50	-	33.15
	L-29859 ✓	Apr 26/35	Sept 23/50	3.5	35.16
	L-29860 ✓	Apr 26/35	Sept 23/50	<u>0.90</u>	<u>32.18</u>
Subtotal		6 Claims		11.10	223.32

<u>NEW STAKING:</u>	<u>Claim Numbers</u>	<u>Date Staked</u>	<u>Date Recorded</u>	<u>Claim Numbers</u>	<u>Date Staked</u>	<u>Date Recorded</u>
	L-531067 ✓	Sept 7/79	Sept 24/79	L-545441 ✓	Dec 7/79	Dec 7/79
	L-531133 ✓	Sept 7/79	Sept 24/79	L-545442 ✓	Dec 7/79	Dec 7/79
	L-531134 ✓	Sept 8/79	Sept 24/79	L-545443 ✓	Dec 8/79	Dec 10/79
	L-531135 ✓	Sept 8/79	Sept 24/79	L-545444 ✓	Dec 7/79	Dec 7/79
	L-531136 ✓	Sept 8/79	Sept 24/79	L-545445 ✓	Dec 11/79	Dec 12/79
	L-531137 ✓	Sept 8/79	Sept 24/79	L-545446 ✓	Dec 11/79	Dec 12/79
	L-531138 ✓	Sept 7/79	Sept 24/79	L-545467 ✓	Sept 28/79	Oct 1/79
	L-531139 ✓	Sept 9/79	Sept 24/79	L-545468 ✓	Sept 28/79	Oct 1/79

L-531140 ✓	Sept 9/79	Sept 24/79	L-545469 ✓	Sept 28/79	Oct 1/79
L-531141 ✓	Sept 10/79	Sept 24/79	L-545470 ✓	Sept 28/79	Oct 1/79
L-531142 ✓	Sept 10/79	Sept 24/79	L-545471 ✓	Sept 28/79	Oct 1/79
L-531143 ✓	Sept 10/79	Sept 24/79	L-545472 ✓	Sept 28/79	Oct 1/79
L-531144 ✓	Sept 10/79	Sept 24/79	L-545473 ✓	Sept 28/79	Oct 1/79
L-544554 ✓	Sept 15/79	Sept 24/79	L-545474 ✓	Sept 28/79	Oct 1/79
L-544555	Sept 12/79	Sept 24/79	L-548417* ✓	Jan 8/80	Jan 11/80
L-544556 ✓	Sept 11/79	Sept 24/79	L-548418* ✓	Jan 8/80	Jan 11/80
L-544557 ✓	Sept 23/79	Sept 24/79	L-548419* ✓	Jan 8/80	Jan 11/80
L-544558 ✓	Sept 13/79	Sept 24/79	L-548420* ✓	Jan 8/80	Jan 11/80
L-544559 ✓	Sept 13/79	Sept 24/79	L-548422 ✓	Jan 8/80	Jan 11/80
L-544560 ✓	Sept 13/79	Sept 24/79	L-548424** ✓	Jan 8/80	Jan 11/80
L-544561 ✓	Sept 13/79	Sept 24/79	L-548426* ✓	Jan 8/80	Jan 11/80
L-544562 ✓	Sept 12/79	Sept 24/79	L-548427* ✓	Jan 9/80	Jan 11/80
L-544563 ✓	Sept 12/79	Sept 24/79	L-548428* ✓	Jan 9/80	Jan 11/80
L-544564 ✓	Sept 12/79	Sept 24/79	L-548429* ✓	Jan 9/80	Jan 11/80
L-544565 ✓	Sept 12/79	Sept 24/79	L-548441 ✓	Jan 7/80	Jan 11/80
L-544566 ✓	Sept 11/79	Sept 24/79	L-548445 ✓	Dec 11/79	Dec 12/79
L-544567 ✓	Sept 11/79	Sept 24/79	L-548446 ✓	Dec 11/79	Dec 12/79
L-544568 ✓	Sept 11/79	Sept 24/79	L-548447* ✓	Jan 9/80	Jan 11/80
L-544569 ✓	Sept 11/79	Sept 24/79	L-548448* ✓	Jan 9/80	Jan 11/80
			L-548449* ✓	Jan 9/80	Jan 11/80
			L-531372 ✓	Escrowed	Feb 1/80
			L-213319 ✓	Escrowed	Feb 1/80
			L-213320 ✓	Escrowed	Feb 1/80

Subtotal: 62 Claims (@ 40 acres approximately) = 2,480 acres

TOTAL: 68 Claims (@ 40 acres approximately) = 2,703.32 acres

Note:- * McGarry Township

** McGarry/McVittie Townships

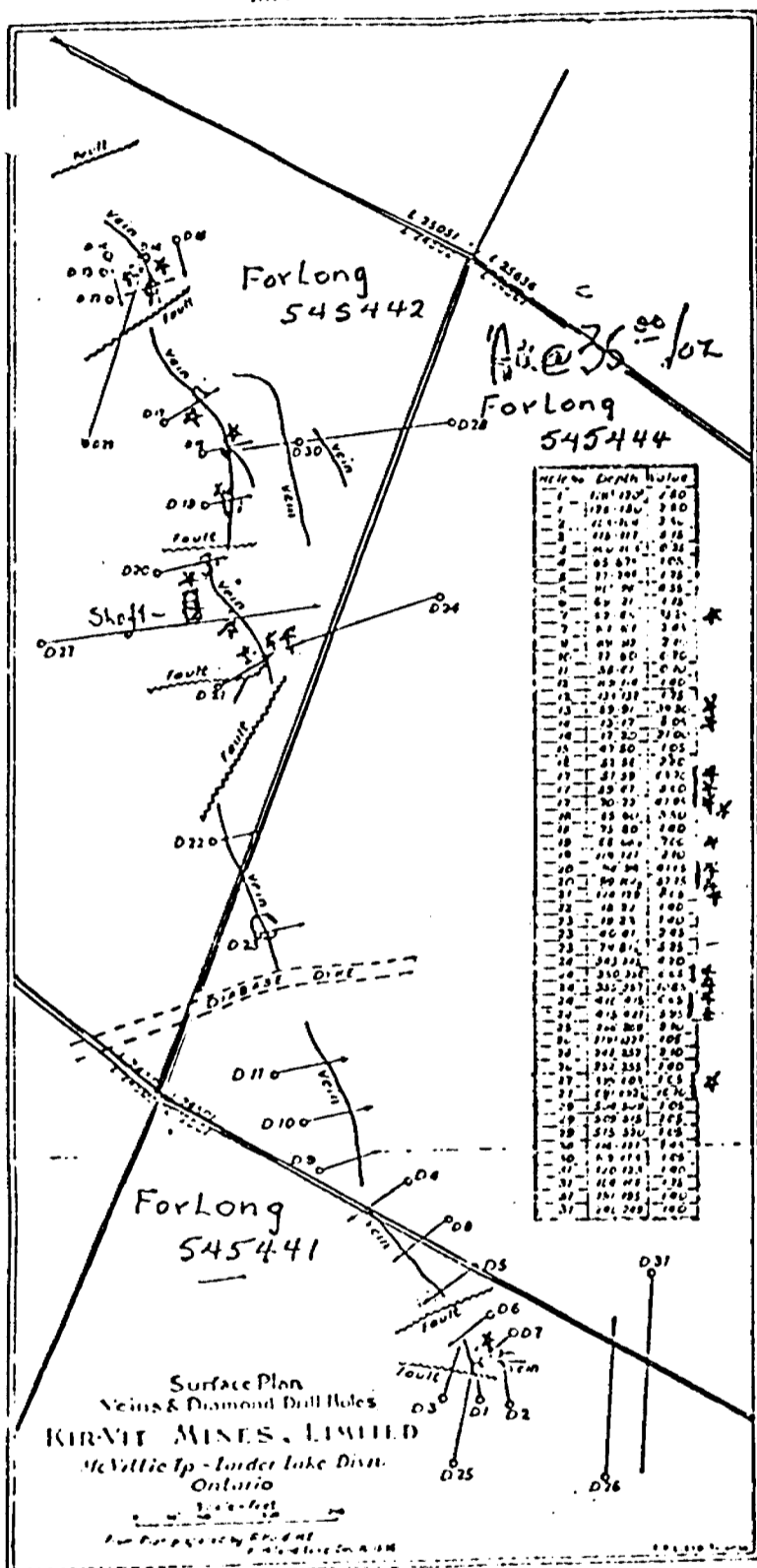
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500,000 shares of this Company's treasury stock having been sold for cash, and no public offering of shares being contemplated, this advertisement appears as a matter of record only.

KIR-VIT MINES, LIMITED

MAR 11 1937

No Personal Liability



The following is a verbatim copy of the report of Ralph Hurd, M.E. (dated December 28th, 1936) to the Company:

The Kir-Vit Gold Mines Limited comprises four patented Mining Claims, L12001, L11855, L11856, L11857 in McVittie Township, Larder Lake Mining Division, Ontario.

O'Brien Option comprises, thirteen unpatented Mining Claims, L24762, L24763, L24501, L24502, L24503, L25636, L25637, L25051, L25052, L25053, L24271, L24272, L24273 in McVittie Township adjoining the Kir-Vit Gold Mines Ltd., to the North and West. The Property is 18 miles due East of Kirkland Lake.

TRANSPORTATION

The property is reached by a road, from Larder Lake Station on the Nipissing Central Railway, a distance of about three miles, or from Mileage 24, a distance of about 1 1/2 miles.

WATER

Water for all purposes can be obtained from Monocle Lake, part of which is included in Claim L11857 of Kir-Vit Gold Mines and L24762 of the O'Brien Option.

POWER

Electric Power can be obtained from Ontario Hydro Electric Sub-Station at Larder Lake, a distance of 2 1/2 miles, or from Northern Ontario Power Company whose line passes about 1/2 mile South of Property.

The property is well forested and a plentiful supply of wood for fuel and timber for Mining Purposes is available.

GEOLOGY

The property lies in the Kirkland Lake-Larder Lake Area. The principal rock formations are Keewatin basal complex and Temiskaming sediments intruded with Algonian feldspar porphyries and Keewenaw diabase. The intrusion of these younger rocks has probably caused the shearing and faulting in which the present ore bodies are found.

The Algonian Red and Grey feldspar porphyries cut through the Keewatin and Temiskaming sediments in a Northwest-Southeast direction. The Ore consists of highly silicified and mineralized sections of Keewatin, Porphyry and Conglomerate and as a rule lies near the porphyry contact.

DEVELOPMENT

The Ore Body on Kir-Vit Gold Mines Ltd., Claim L12001 is about 100 feet South of the North boundary and strikes in a general Northwest-Southeast direction. The Ore Zone here consists of three Veins in a distance of 70 feet. The North Vein from eight to ten feet wide with values up to \$11.00 and the center Vein about four feet wide showing values of \$7.00 and the South Vein 12 feet wide, the North 3 feet showing values of \$11.00 to \$16.00 and the South four feet showing considerable free Gold and high values.

On the O'Brien Option this Ore Zone continues to the Northwest across Claims L24501 and L24502 for a distance of 1,600 feet. Good values were obtained at a number of points along this distance where the Zone was opened up.

From the Diamond Drilling an Ore length of over 600 feet is indicated between Holes No. 13 on Claim L24502 and Hole No. 21 and with a good indicated depth in Holes Nos. 21 and 27.

From the results of Holes Nos. 12, 13, 14, 17, 18, 19, 20 and 21 drilled along this length, a grade of \$20.00 is indicated over a width of four and one-half feet. Hole No. 23 four hundred feet southeast of Hole No. 21 shows 30 inches of \$3.25 ore, and 600 feet further to the southeast Hole No. 5 shows 2 feet of \$4.55 and Hole No. 7 three hundred feet further to the southeast shows 3 feet of \$3.25 ore while Hole No. 26 shows good Ore conditions and fair values.

From the drilling this gives a distance of approximately 1,600 feet between outside values, with the possibility of this length being extended both to the Northwest and the Southeast of the present drilling.

CONCLUSION

From the results and values indicated by surface work and diamond drilling, I think you are justified in equipping the property with an Electric Mining Plant suitable for sinking a shaft to a depth of 1,000 feet and sinking a shaft to a depth of 500 feet with levels at 125, 250, 375, 500 feet with lateral development at these levels.

The location of the Shaft should be on Claim L24502 between Holes Nos. 20 and 21.

If the above underground developments are carried out, I believe that you will open up orebodies of commercial grade and that you will develop a mine that will compare favorably with the other developments in the East Kirkland Field.

Yours very truly,
Ralph Hurd

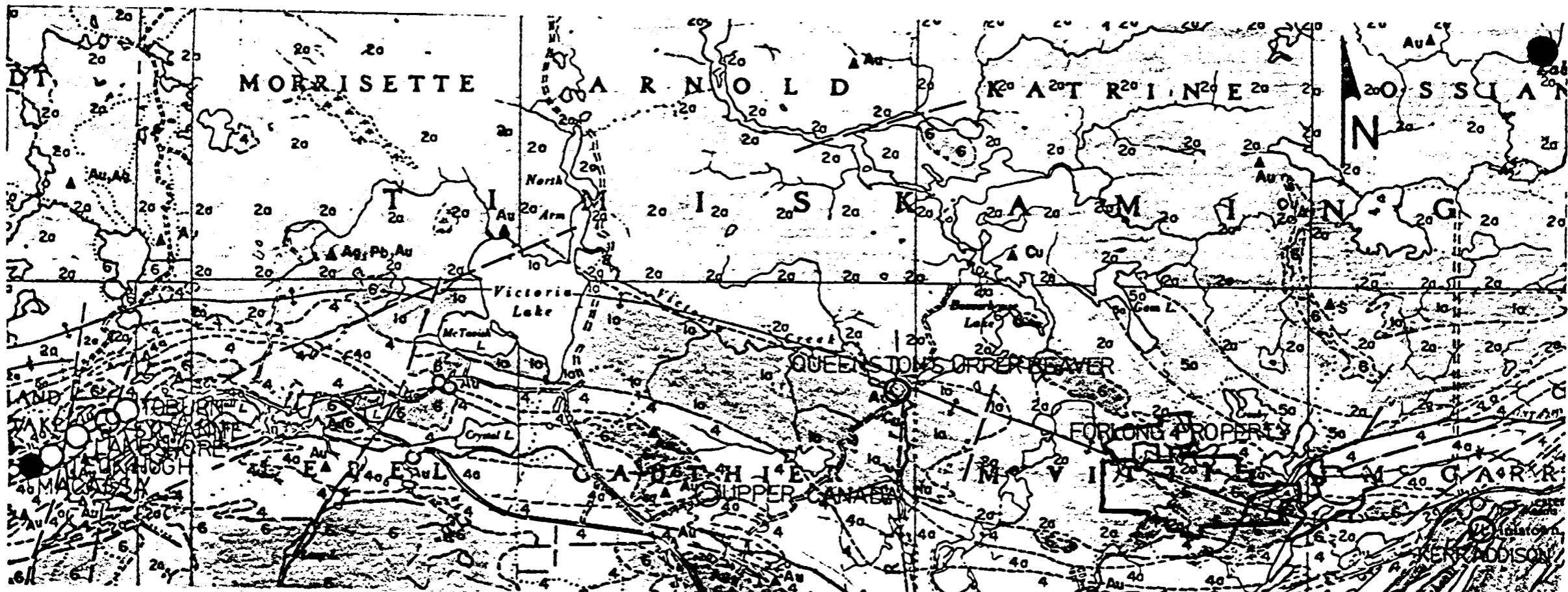
CAPITAL

Authorized.....	3,500,000 \$1 Par.
Issued for property.....	750,000 (Escrowed)
Sold for cash.....	500,000 shares
Treasury.....	2,249,933

OFFICERS & DIRECTORS

- President**
Frank T. Pattison, Fort Erie, Ont.
- Vice-President**
Carl H. Scheman, New York
- Secretary-Treasurer**
C. C. Tye, Buffalo
- Chairman of the Board**
Thew Wright, M.D., Buffalo
- Director**
Elmore C. Green, Buffalo
- Director**
Henry J. Mollenberg, Buffalo
- Director**
Arthur B. Hamude, M.P., Fonthill, Ont.
- Transfer Agents and Registrars**
PREMIER TRUST COMPANY, Toronto
- Head Office**
EXCELSION LIFE BLDG., Toronto
- Branch Office**
PRUDENTIAL BUILDING, Buffalo

Steps are being taken to give effect to the recommendation of Ralph Hurd, M.E. to proceed with underground development. Colin A. Campbell, M.E. has been appointed consulting engineer and the program of work will be carried out under his supervision. Plans call for the sinking of a shaft to 500 feet, and the prosecution of lateral drift out under his supervision. Plans call for the sinking of a shaft to 500 feet, and the prosecution of lateral drift out under his supervision. Plans call for the sinking of a shaft to 500 feet, and the prosecution of lateral drift out under his supervision.



LEGEND

- | | |
|--------------------------|---|
| PALEOZOIC | TEMISKAMING |
| 10 Silurian & Ordovician | 4 Conglomerate & Trachytes |
| KEWEENAWAN | 3 Sedimentary rocks |
| 9 Diabase | KEEWATIN |
| COBALT FORMATIONS | 2 Basic Volcanics |
| Lorrain | 1 Rhyolite, trachyte, Acid Pyroclastics |
| Gowganda | |
| INTRUSIVES | <ul style="list-style-type: none"> —*— Synclinal Axis —+— Anticlinal Axis - - - Fault ● Producing Mine ○ Past Producer ▲ Mineral Occurrence |
| 6 Acid Intrusive | |
| 5 Ultra Basic | |

SCALE 1" - 2 MILES

Illustration - *Revised*
 Figure I
 Preliminary Geological Map P-150
 Kirkland Lake Sheet



Larder Lake Fault

16280N
16301
16300N
16310S
16320N
16330S

[Signature]
FIGURE III
SCALE 1" - 1/2 MT

S. E. MALOUF
CONSULTING GEOLOGIST

KIR-VIT MINES - MARCH 11, 1937 - NORTHERN MINER

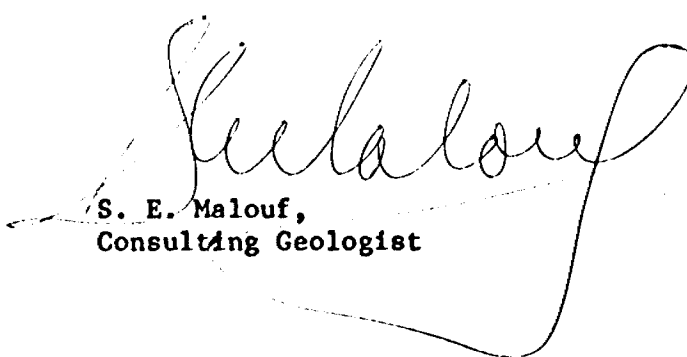
DRILLING SUMMARY

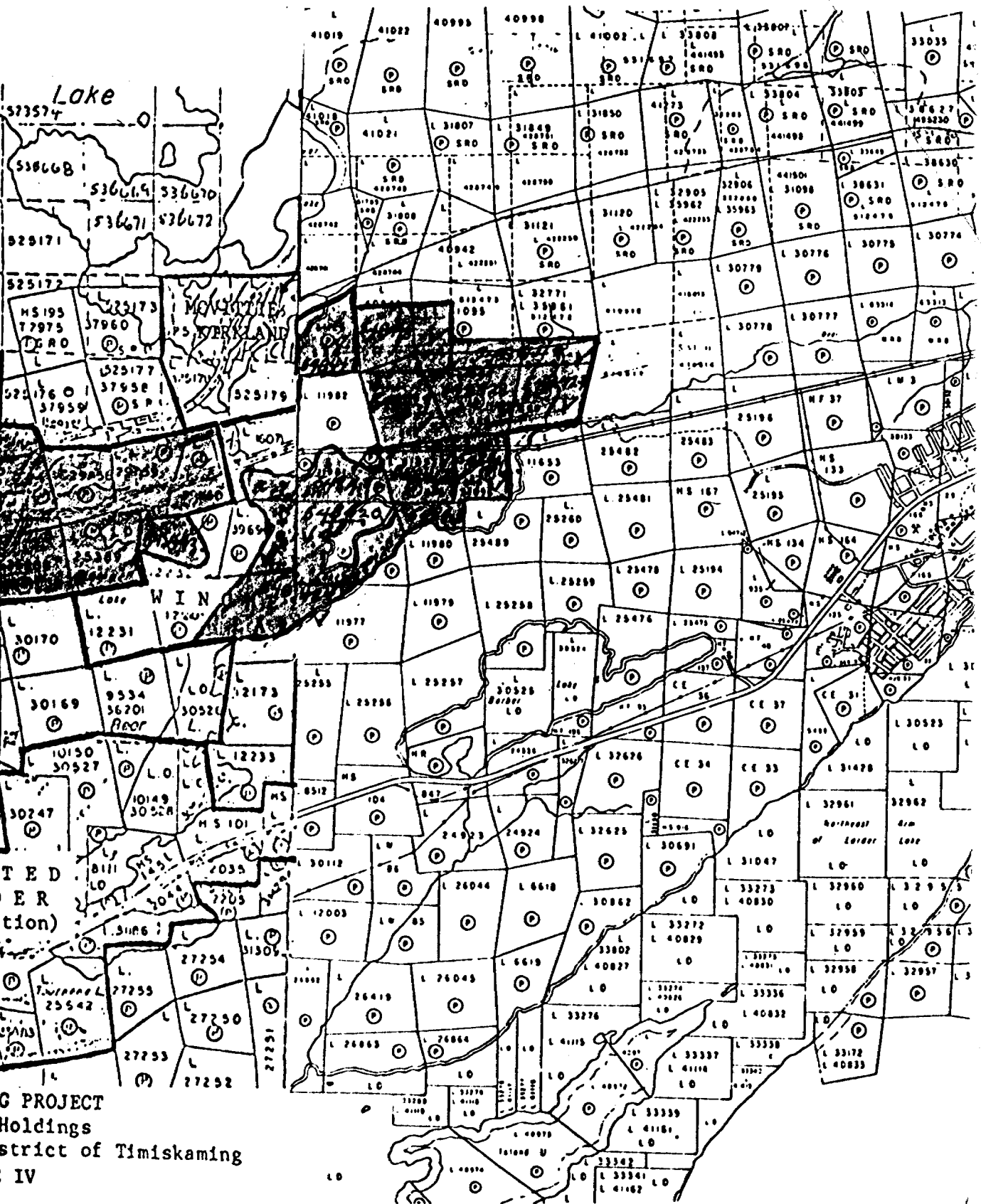
Hole No.	Footage	Feet	Au Ozs.	Hole No.	Footage	Feet	Au Ozs.
1	118 - 120 =	2.0	0.08	18	55 - 60 =	5.0	0.10 *
	128 - 130 =	2.0	0.08		75 - 80 =	5.0	0.04
2	103 - 104 =	1.0	0.10	19	68 - 68.5 =	0.5	0.20
	115 - 117 =	2.0	0.09		119 - 121 =	2.0	0.06
3	100 - 103 =	3.0	0.01	20	94 - 101 =	7.0	1.32 *
4	85 - 87 =	2.0	0.03	21	124 - 129 =	5.0	0.23 *
5	77 - 79.5 =	2.5	0.05	22	18 - 22 =	4.0	0.04
	96.5 - 98.0 =	1.5	0.13	23	19 - 23 =	4.0	0.04
6	69 - 71 =	2.0	0.05		79 - 81.5 =	2.5	0.15
7	62 - 65 =	3.0	0.95 *	24	343 - 345 =	2.0	0.12
	84 - 87 =	3.0	0.07		350 - 357 =	7.0	0.22 *
8	no values				410 - 421 =	11.0	0.18 *
9	89 - 92 =	3.0	0.07	25	266 - 269 =	3.0	0.06
10	77 - 80 =	3.0	0.02	26	119.5 - 122.5 =	3.0	0.03
11	58 - 61 =	3.0	0.02		248 - 255 =	7.0	0.045
12	109 - 114 =	5.0	0.04	27	599 - 603 =	4.0	0.03
	133 - 138 =	5.0	0.05		691 - 692.5 =	1.5	0.46 *
13	89 - 91 =	2.0	1.12 *	28	no values		
14	13 - 20 =	7.0	0.39 *	29	504 - 520 =	16.0	0.03
15	47 - 50 =	3.0	0.03	30	169 - 173 =	4.0	0.03
16	52 - 56 =	4.0	0.08	31	120 - 123 =	3.0	0.04
17	57 - 72 =	15.0	0.45 *		164 - 166 =	2.0	0.05
					191 - 195 =	4.0	0.04
					246 - 249 =	3.0	0.04

See Sylvanite Records
Erie Canadian

New Forlong Staking

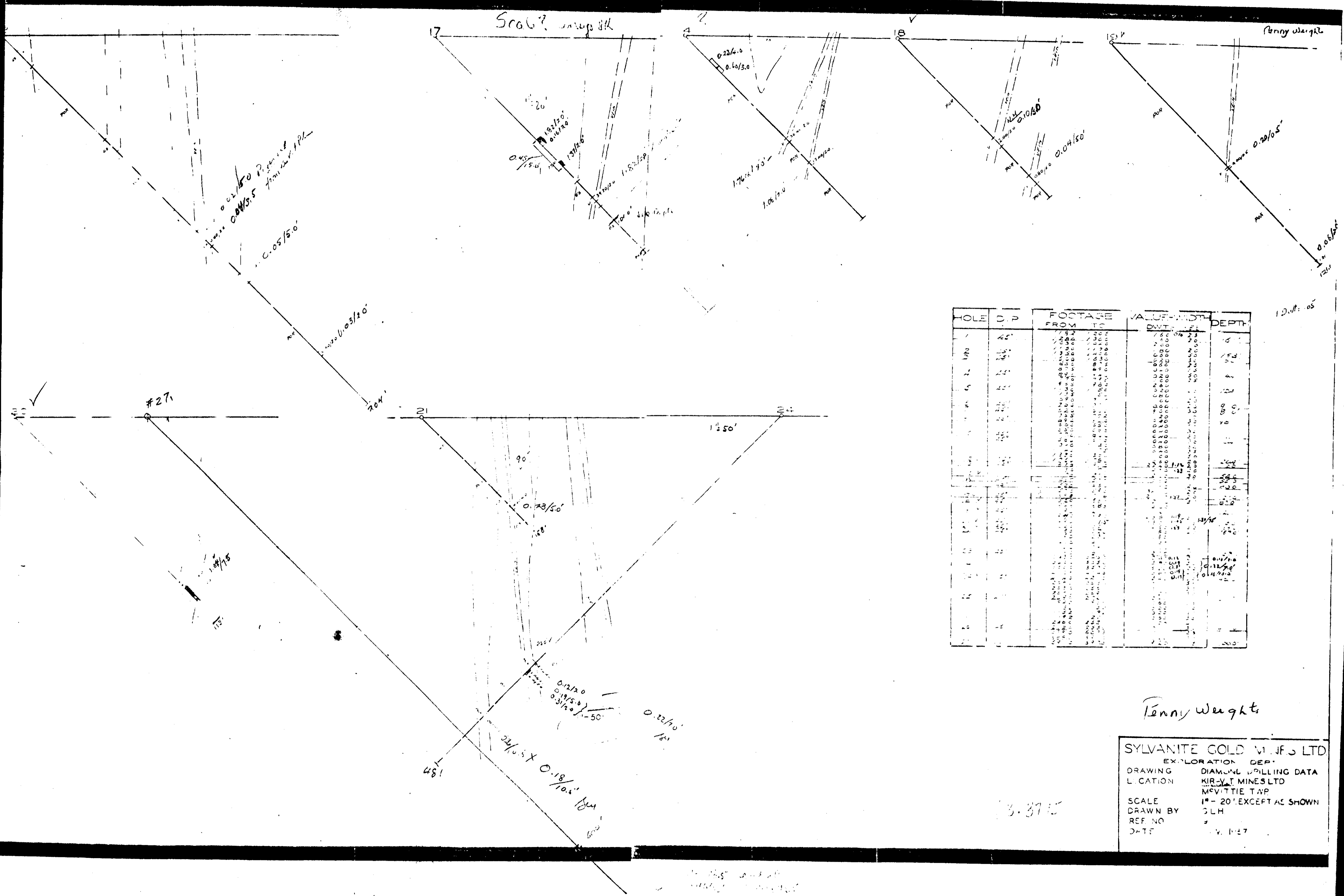
Note:- Shaft Location Approximate


S. E. Malouf,
Consulting Geologist



G PROJECT
 Holdings
 District of Timiskaming
 IV

[Handwritten signature]



HOLE	DIP	FOOTAGE		VALU	DEPTH
		FROM	TO		
1	45°	0.00	0.00	0.00	0.00
2	45°	0.00	0.00	0.00	0.00
3	45°	0.00	0.00	0.00	0.00
4	45°	0.00	0.00	0.00	0.00
5	45°	0.00	0.00	0.00	0.00
6	45°	0.00	0.00	0.00	0.00
7	45°	0.00	0.00	0.00	0.00
8	45°	0.00	0.00	0.00	0.00
9	45°	0.00	0.00	0.00	0.00
10	45°	0.00	0.00	0.00	0.00
11	45°	0.00	0.00	0.00	0.00
12	45°	0.00	0.00	0.00	0.00
13	45°	0.00	0.00	0.00	0.00
14	45°	0.00	0.00	0.00	0.00
15	45°	0.00	0.00	0.00	0.00
16	45°	0.00	0.00	0.00	0.00
17	45°	0.00	0.00	0.00	0.00
18	45°	0.00	0.00	0.00	0.00
19	45°	0.00	0.00	0.00	0.00
20	45°	0.00	0.00	0.00	0.00
21	45°	0.00	0.00	0.00	0.00
22	45°	0.00	0.00	0.00	0.00
23	45°	0.00	0.00	0.00	0.00
24	45°	0.00	0.00	0.00	0.00
25	45°	0.00	0.00	0.00	0.00
26	45°	0.00	0.00	0.00	0.00
27	45°	0.00	0.00	0.00	0.00

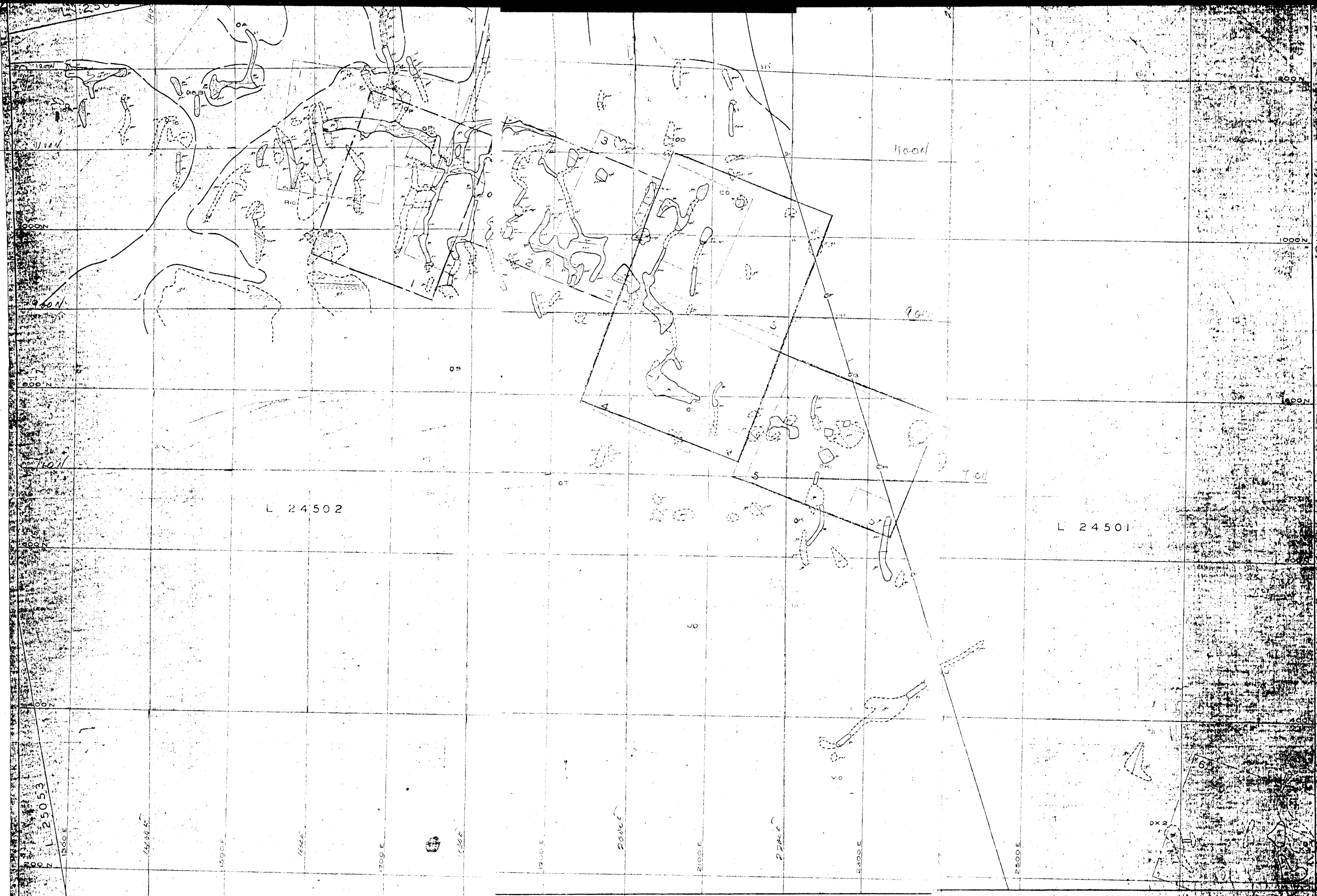
12.11.05

Tenny Weight

SYLVANITE GOLD MINES LTD
 EXPLORATION DEPT
 DRAWING DIAMOND DRILLING DATA
 LOCATION KIR-YI MINES LTD
 MCVITTIE TWP
 SCALE 1" = 20' EXCEPT AS SHOWN
 DRAWN BY GLH
 REF NO 2
 DATE 11.11.05

13.3715





L 24502

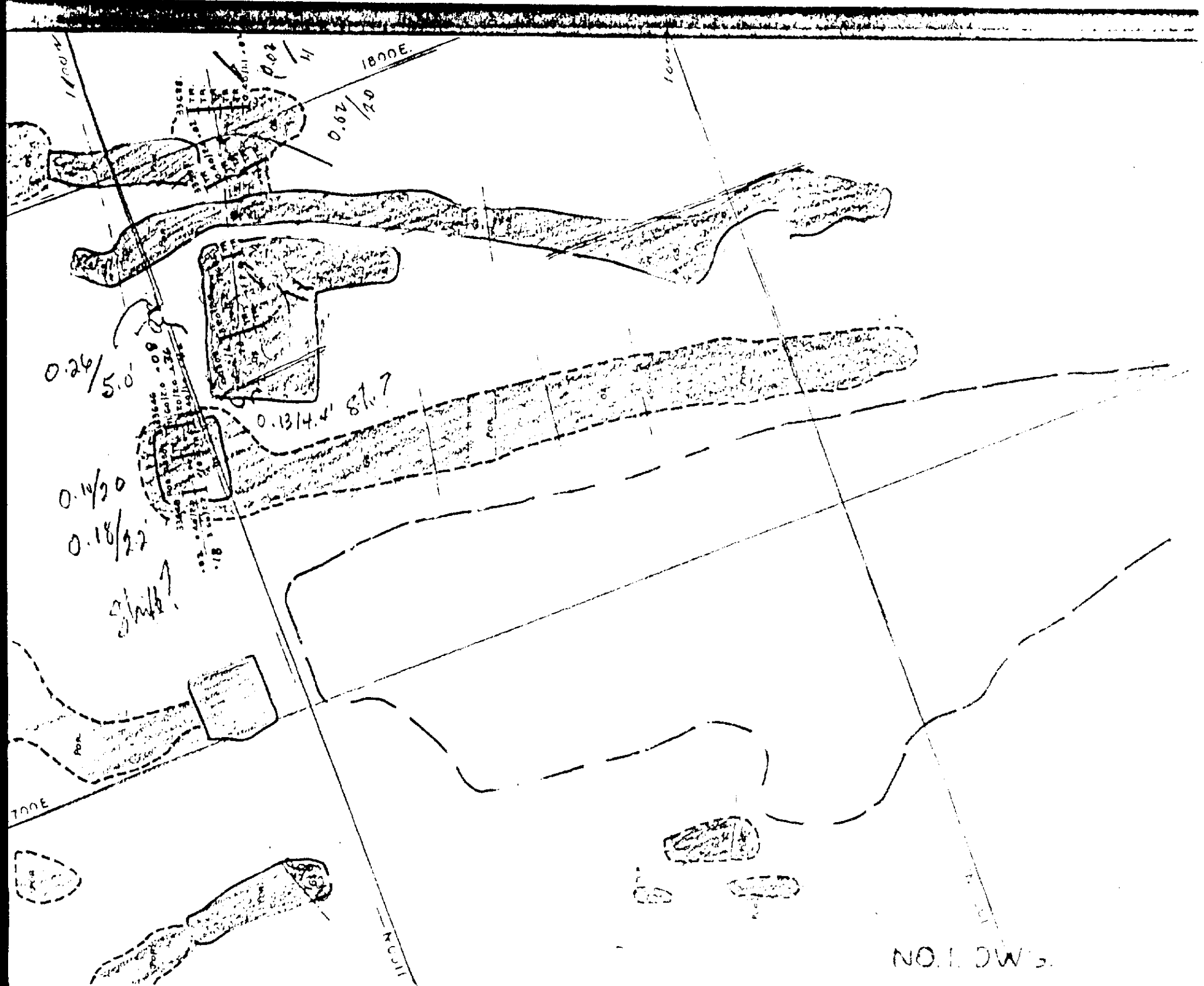
L 24501

L 25053

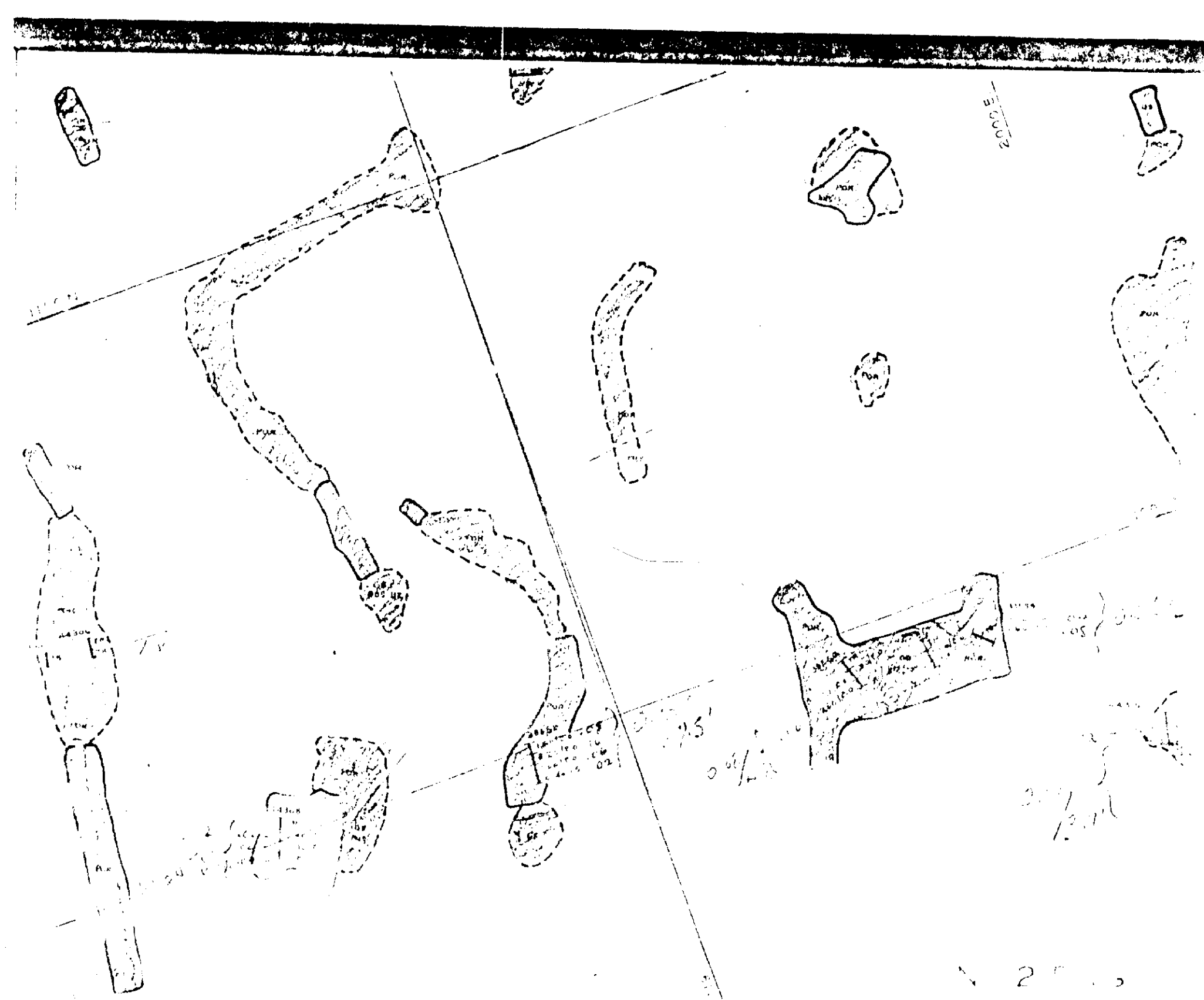
- LEGEND
- APLITE
 - SYENITE PORPHYRY
 - FELDSPAR PORPHYRY
 - GREENSTONE
 - CONGLOMERATE

ERIE CANADIAN MINES LTD.

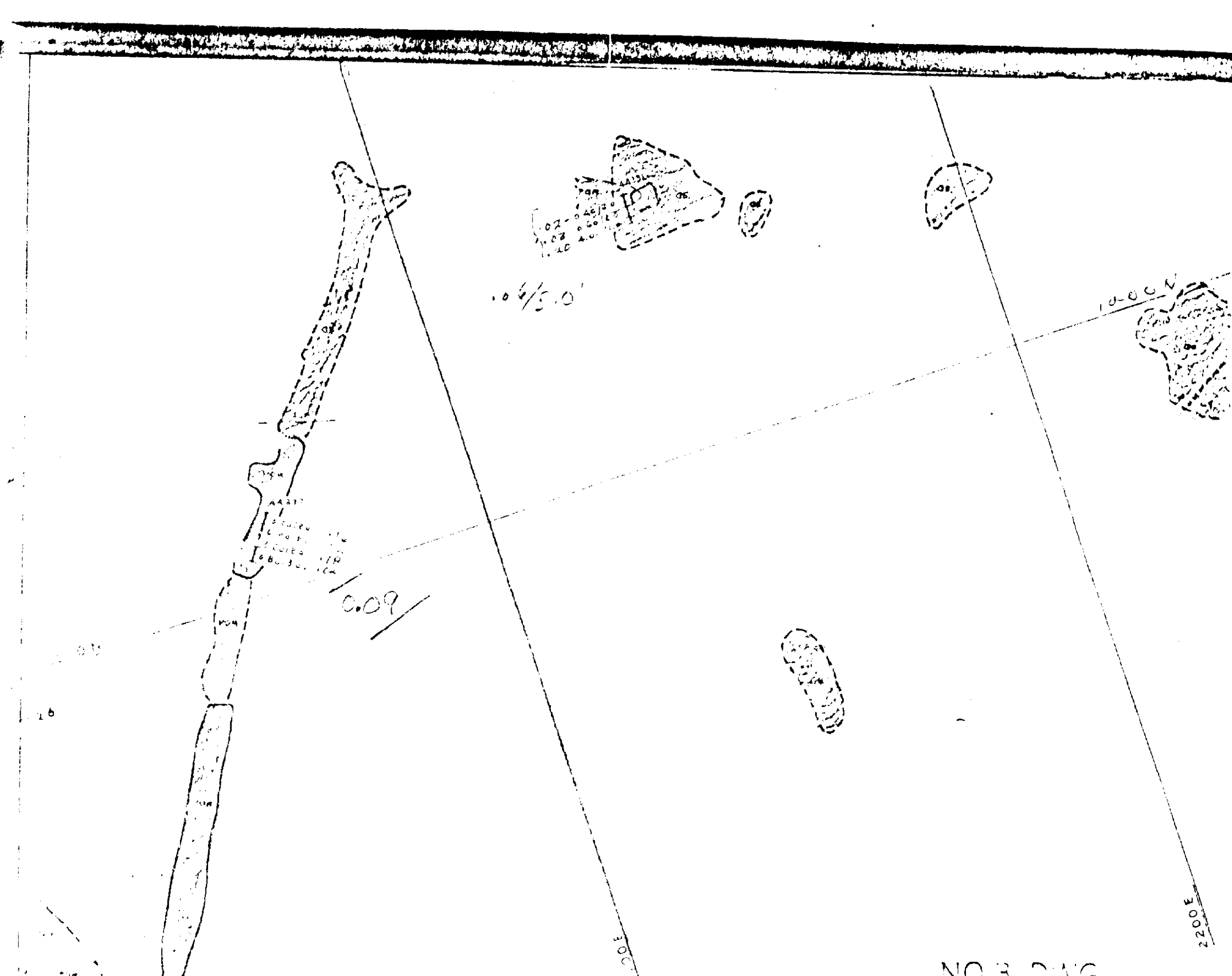
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 MAPPED BY: D.K.B.
 DRAWN BY: D.K.B.
 REF. NO.:
 DATE:



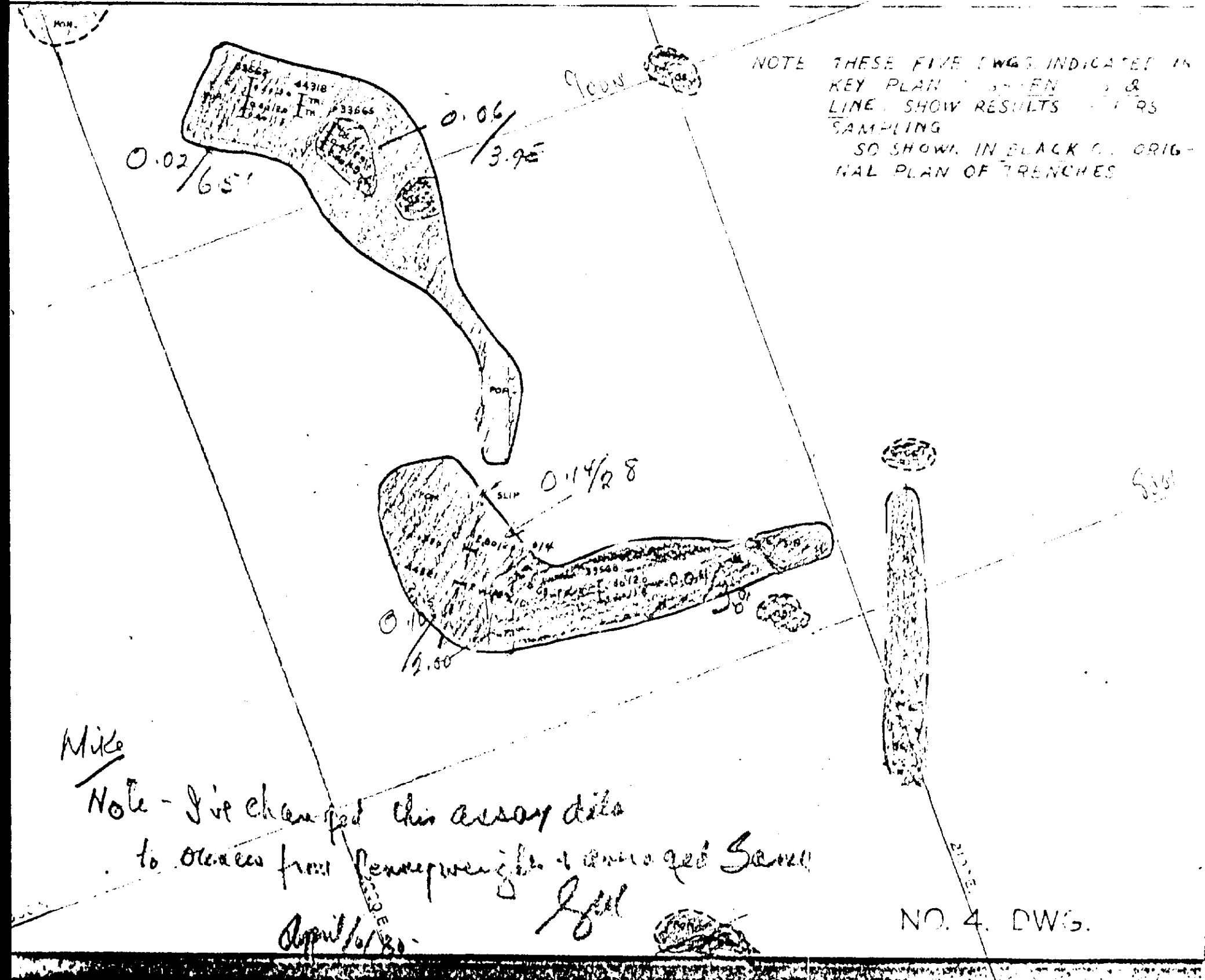
NO. 1 DWG



NO. 2 DWG



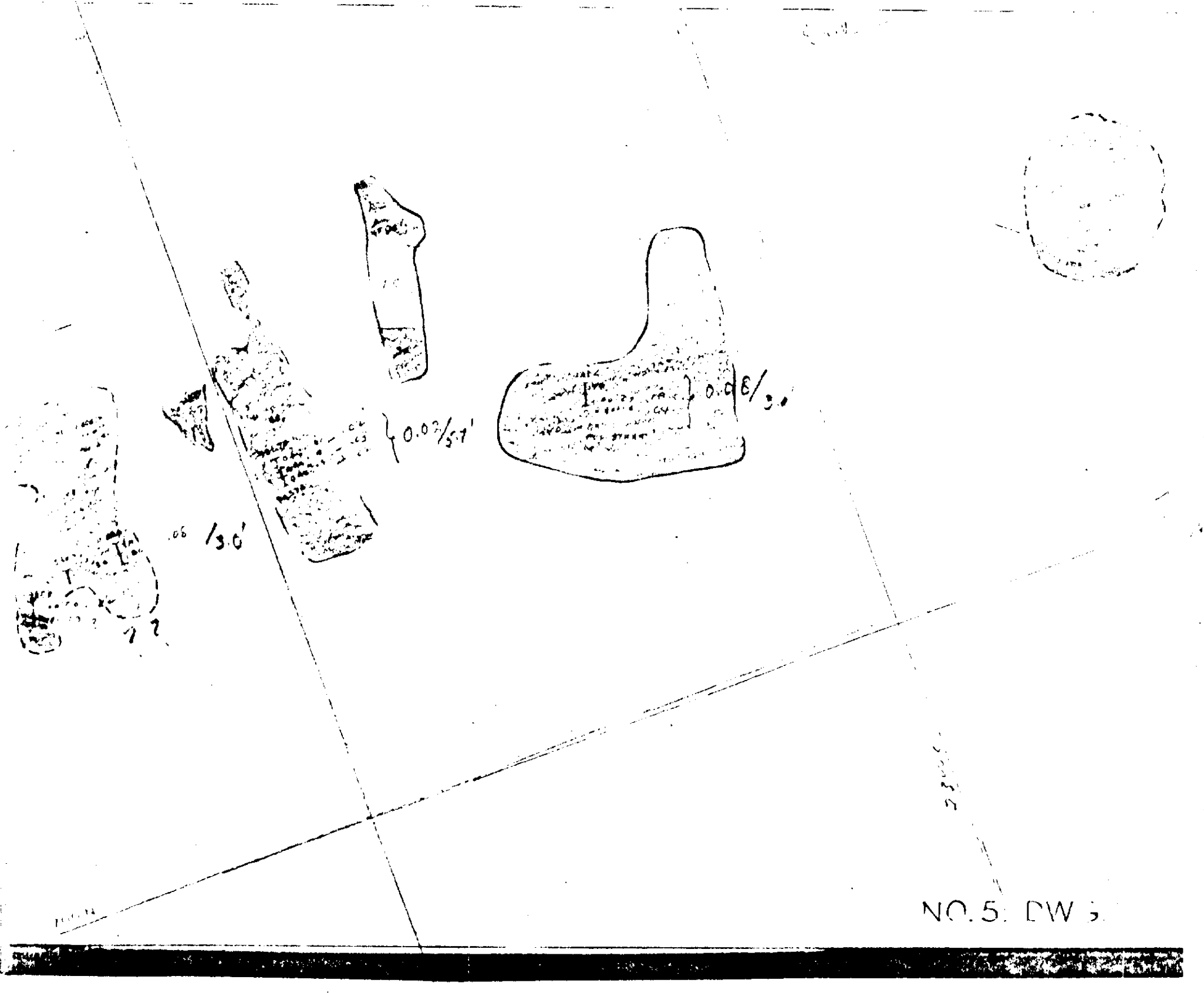
NO. 3 DWG



NO. 4 DWG

NOTE THESE FIVE DWGS INDICATED IN KEY PLAN BY DASHED LINE SHOW RESULTS OF SAMPLING SO SHOWN IN BLACK ON ORIGINAL PLAN OF TRENCHES

Mike
Note - I've changed this assay data to ounces from Pennsylvania & arranged same
April 16/85



NO. 5 DWG

Assume Pennsylvania
1942 - 1952

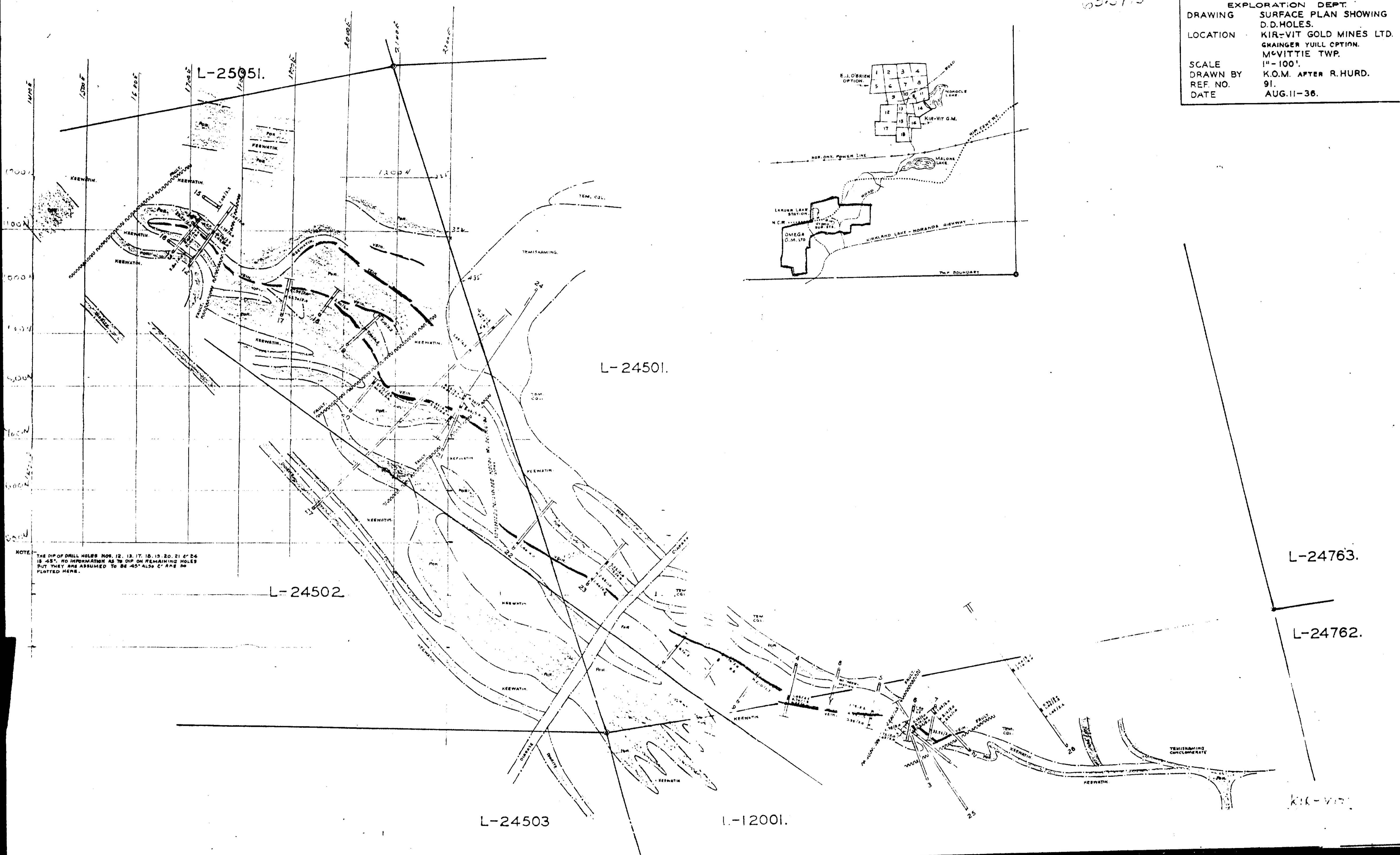
K.M.V.

SYLVANITE GOLD MINES LTD	
EXPLORATION D.H.I.	
DRAWING	ASSAY PLANS
LOCATION	GRAINGER-YDILL OPTION
	MCVITTIE TWP
SCALE	1" = 20'
DRAWN BY	K.M.V.
REF. NO.	51
DATE	AUG. 28-35



63.37.5

SYLVANITE GOLD MINES LTD.
 EXPLORATION DEPT.
 DRAWING SURFACE PLAN SHOWING
 D.D. HOLES.
 LOCATION KIR-VIT GOLD MINES LTD.
 CHAINGER YUILL OPTION.
 MCVITTIE TWP.
 SCALE 1" = 100'.
 DRAWN BY K.O.M. AFTER R. HURD.
 REF. NO. 91.
 DATE AUG. 11-36.



NOTE:
 THE DIP OF DRILL HOLES NOS. 12, 13, 17, 18, 19, 20, 21 & 24
 IS 45°. NO INFORMATION AS TO DIP ON REMAINING HOLES
 BUT THEY ARE ASSUMED TO BE 45° ALSO & ARE SO
 PLOTTED HERE.