

NORMAN-0016-D1

Load: 16 mm

LOUIS WHITMAN
CONSULTING ENGINEER
Toronto
Canada

October 28th, 1943

DOMINION NICKEL MINES CO.,
TORONTO, ONTARIO

Sirs,

From the data now available, gathered from diamond drilling, mapping of surface showings and dip needle tests, I am able to advise that tonnage in excess of the 40,000 tons of commercial grade nickel ore is proven to be in sight and can be mined by open-cut or "glory hole" methods for immediate shipments if desired. This body of ore lies on the east half of the south half of Lot 8, Con.V in the Township of Norman, patented ground. The ore available for open-cut operations lies close to and just north of the motor road that connects the property with the C. N. R. at Nickelton Junction, 3 miles to the west.

The drilling to date covers 5 drill holes finished and one, No. 6, is still in ore. No. 1 hole is at the east boundary of Lot 8 from which point holes were spotted at close intervals to the west assuring continuity of the ore deposit. The average width of this ore body over an approximate length of 500 feet is 60 feet to a depth of 150 feet. All the drill holes are near vertical and it was found that although the copper has been more or less leached out at the surface it comes in strong even at the depth reached by this shallow drilling program. The nickel content cannot be accurately determined until either bulk samples are available or systematic sampling can be carried on underground but assays of the cores indicate that the average grade will run somewhere between 2.70% and 3 percent nickel, and if anything values will increase with depth down to the 1000 foot horizon at least.

The ore body now being drilled is only one of the branches of the

2.

ore deposit and surface outcrops in the swamp would rather indicate that a still larger body lies under the swamp on Con. IV.

Yours truly

"Louis Whitman"

LOUIS WHITMAN
CONSULTING ENGINEER
Toronto
Canada

January 21st, 1944

DOMINION NICKEL COMPANY LTD.
Toronto, Ontario.

Sirs,

re: Present Ore Position

The exploratory work to date on the east part of the south half of Lot 8 Con. V in the Township of Norman has been very successful in locating and defining a heavily mineralized belt carrying nickel and copper over an average width of 300 feet for a definite length of 1000 feet with both ends still in ore.

Two partial cross-sections of this 300-foot belt have been made by a series of shallow drill holes in addition to surface work and give evidence that the mineral content across the full width is practically uniform even in these higher horizons and consequently the encouragement for depth operations is fully apparent.

Along the footwall on the North, in particular, a sixty foot width of ore has been intersected by the shallow drilling but at sufficient depth to be clear of leaching or surface burns. The nickel content across this 60-foot width on both cross-section lines, 300 feet apart, works out to be a little better than 3 per cent with copper somewhat lower but improving with depth. Along the hanging wall more drilling is needed to cover the heavy mineralized out-crops but the present drill intersections carry a nickel content the same as found along the foot wall approximately 3 per cent.

Odd drill holes near the centre of the 300-foot belt also give closely corresponding nickel and copper deposition.

A few long holes spotted at the swamp level to make complete intersections of this wide mineralized zone will, in my opinion,

intersect commercial nickel-copper ore practically across the full 300 feet width at depth unless there is a contraction of the zone, in which case the grade of both nickel and copper will be exceedingly higher.

Yours truly

"Louis Whitman"

W. Ross Lowe, B.Sc..
Assayer and Chemist

256 Oak St.,

SUDBURY ASSAY OFFICE
CERTIFICATE OF ANALYSIS

Sudbury, Ont. October 3, 194

Samples from Dominion Nickel Mining Corporation Ltd.

Description	Sample No.	Gold oz.pr.tn	Silver oz.pr.tn	Copper %	Nickel %	Total Value
D.D.Hole No.12						
130 - 132.5	314			0.49	0.74	\$ 6.65
135 - 140	315			0.84	0.70	7.42
140 - 145	316			0.37	0.20	2.51
145 - 150	317			0.53	0.95	8.24
150 - 155	318			0.21	1.97	14.42
155 - 160	319			1.00	0.78	8.46
160 - 165	320			0.42	0.87	7.35
165 - 170	321			0.30	1.84	13.78
170 - 175	322			0.50	1.15	9.55
175 - 180	323			0.88	1.01	9.71
180 - 185	324			0.23	0.22	2.23
185 - 188	325			1.18	0.83	9.35
198.5 - 200	326			0.97	0.50	6.41
200 - 203	327			1.00	0.80	8.60
203 - 207	328			0.47	0.24	3.09
207 - 210	329			0.24	0.59	4.85
258 - 259	330			0.95	2.39	19.58

Note: Values in dollars are based on
Copper at 15 cents lb., Nickel at 35 cents

ASSAYER W. Ross Lowe

W. Ross Lowe, B.Sc.,
Assayer and Chemist

256 Oak St.

SUDBURY ASSAY OFFICE
CERTIFICATE OF ANALYSIS

Sudbury, Ont. October 12, 1946

Samples from Dominion Nickel Mining Corporation Ltd.

Description	Sample Number	Gold oz.pr.tn.	Silver oz.pr.tn.	COPPER %	NICKEL %	TOTAL VALUE
D.D.Hole No.13						
66.0 - 68.0	331			0.71	0.92	\$ 8.57
68.0 - 71.0	332			0.37	0.31	3.28
73.5 - 75.0	333			0.65	0.19	3.28
75.0 - 77.5	334			0.34	0.20	2.42
77.5 - 80.0	335			0.86	0.50	6.08
80.0 - 83.0	336			0.16	0.03	0.69
83.0 - 85.0	337			0.43	0.19	2.62
85.0 - 87.0	338			0.83	0.86	8.51
87.0 - 90.0	339			0.38	0.11	1.91
90.0 - 92.0	340			0.24	0.15	1.77
92.0 - 96.0	341			1.12	1.16	11.48
96.0 - 100.0	342			0.36	0.15	2.13
100.0 - 103.0	343			0.35	0.26	2.87
103.0 - 104.0	344			0.66	1.77	14.37
104.0 - 106.0	345			0.37	0.09	1.74
106.0 - 107.0	346			0.93	1.51	13.36
114.0 - 117.0	347			0.91	1.40	12.53
117.0 - 120.0	348			0.25	1.24	9.43
120.0 - 121.5	349			1.12	1.17	11.55
121.5 - 123.5	350			0.40	2.51	18.77
123.5 - 126.0	351			1.23	1.23	12.30
126.0 - 127.0	352			0.27	2.20	16.21
127.0 - 130.0	353			0.82	1.54	13.24
130.0 - 136.0	354			0.93	1.52	13.43

Note: Dollar values are based on
Copper at 15 cents/lb, Nickel at 35 cents/lb

ASSAYER W. Ross Lowe

W. Ross Lowe, B.Sc.,
Assayer and Chemist

256 Oak St.

SUDEBURY ASSAY OFFICE
CERTIFICATE OF ANALYSIS

Sudbury, Ont. October 30, 1946

Samples from Dominion Nickel Mining Corporation Ltd.

Description	Sample Number	GOLD oz. per ton	SILVER oz. per ton	COPPER %	NICKEL %	Total Value
D.D. Hole No. 14						
Footage						
150.0 - 154.0	355			0.19	0.22	\$ 2.11
304.5 - 306.5	356			0.19	0.45	3.72
306.5 - 310.0	357			0.45	0.81	7.02
310.0 - 311.5	358			0.18	0.43	3.55
311.5 - 313.5	359			0.78	1.27	11.23
314.5 - 315.5	360			0.21	1.89	13.86
316.5 - 318.5	361			0.45	0.77	6.74
322.4 - 322.6	362			23.26	1.18	78.04
339.0 - 341.5	363			0.93	0.92	9.23
347.5 - 350.0	364			0.36	0.73	6.19
350.0 - 353.0	365			1.41	0.63	8.64
353.0 - 355.5	366			0.72	0.54	5.94
356.5 - 358.5	367			0.54	0.27	3.51
364.0 - 366.0	368			0.49	0.68	6.23
368.5 - 372.0	369			0.35	0.34	3.43

ASSAYER W. Ross Lowe

SUDBURY ASSAY OFFICE
CERTIFICATE OF ANALYSIS

Sudbury, Ont., December 2, 1946

Samples From: Dominion Nickel Mining Corporation Limited

Description	Sample Number	GOLD oz. per ton	SILVER oz. per ton	COPPER %	NICKEL %	TOTAL VALUE Per Ton
D.D.Hole No.16						
<u>Footage</u>						
43.0 - 46.5	370			0.29	0.33	\$ 3.18
54.0 - 57.0	371			0.21	0.33	2.94
60.5 - 65.0	372			0.76	0.25	4.03
65.0 - 70.0	373			0.30	0.29	2.93
70.0 - 75.0	374			0.24	0.29	2.75
75.0 - 80.0	375			0.23	0.24	2.37
80.0 - 85.0	376			0.24	0.49	4.15
85.0 - 90.0	377			0.45	0.43	4.36
90.0 - 95.0	378			0.92	0.56	6.68
95.0 - 100.0	379			0.39	0.65	5.72
100.0 - 105.0	380			0.14	0.49	3.85
105.0 - 110.0	381			0.54	0.68	6.38
110.0 - 115.0	382			0.21	1.22	7.17
115.0 - 120.0	383			0.67	0.84	7.89
120.0 - 125.0	384			0.32	0.38	3.62
125.0 - 130.0	385			0.93	0.58	6.85
130.0 - 135.0	386			0.43	0.57	5.28
135.0 - 140.0	387			0.86	0.66	7.20
140.0 - 145.0	388			0.53	1.09	9.22
145.0 - 150.0	389			0.79	0.65	6.92
150.0 - 155.0	390			0.35	1.07	8.54
155.0 - 160.0	391			0.31	0.88	7.09
160.0 - 165.0	392			0.65	0.69	6.78
165.0 - 170.0	393			1.16	0.86	9.50
170.0 - 175.0	394			1.27	1.21	12.28
175.0 - 178.0	395			0.71	1.19	10.46
178.0 - 181.0	396			0.65	1.04	9.23
181.0 - 182.5	397			0.19	2.94	21.15
182.5 - 185.0	398			1.64	0.58	7.98
185.0 - 187.0	399			0.38	2.27	16.73
187.0 - 190.0	400			0.37	0.98	7.67

Note: Values in dollars are based on
Copper at 15 cents/lb., Nickel at 35 cents.

Assayer W. Ross Lowe

Prospectus of

**NEW DOMINION
NICKEL MINES LIMITED**

(NO PERSONAL LIABILITY)



Head Office

401 MONTREAL TRUST BUILDING
67 YONGE STREET
TORONTO - ONTARIO

Prospectus

Filed with the Ontario Securities Commission

1. The full name of the company and the address of the head office: **NEW DOMINION NICKEL MINES LTD.** (No Personal Liability)

405 MONTREAL TRUST BUILDING
67 YONGE STREET
TORONTO - ONTARIO

2. The laws under which the company was incorporated and stating whether incorporated by letters patent or otherwise and the date thereof, and if supplementary letters patent or a similar authority for variation of the letters patent or otherwise has been issued so stating with the date thereof:

The Company was incorporated as Dominion Nickel Mining Corporation Limited under Part XI of The Ontario Companies Act by Letters Patent dated the 26th day of June, 1943. Supplementary Letters Patent were issued on the 10th day of January, 1953, changing the name of the Company to New Dominion Nickel Mines Limited and also changing the capital structure of the Company.

3. The officers, directors and promoters giving in each case the name in full, present occupation and home address in full:

NAME	OCCUPATION	HOME ADDRESS
OFFICERS		
WILLIAM HERBERT PRICE, President, Barrister-at-law		6 Ridout St., Toronto, Ont.
CHARLES ELLIS DICKINSON, Vice-President, Mining Executive		84 Roxborough St. E., Toronto, Ont.
EVERETT EYRUL OTT, Secretary-Treasurer, Certified Public Accountant and Chartered Secretary		143 Hillside Ave. W., Toronto, Ont.
DIRECTORS		
WILLIAM HERBERT PRICE, Barrister-at-law		6 Ridout St., Toronto, Ont.
CHARLES ELLIS DICKINSON, Mining Executive		84 Roxborough St. E., Toronto, Ont.
EVERETT EYRUL OTT, Certified Public Accountant and Chartered Secretary		143 Hillside Ave. W., Toronto, Ont.
JENKIN EVANS, Broker		344 Linmore Crescent, Toronto, Ont.
ROBERT GEORGE COFFEY, Mining Engineer		1215 Dorchester Ave., Orlando, Florida
STANLEY KILLAM CLARK, Physician and Surgeon		267 Russell Hill Road, Toronto, Ont.
ALFRED ROGERS SELBY, Accountant		523 Eglinton Ave. W., Toronto, Ont.

4. The name and address of the auditors:

Cecil B. Bell, Chartered Secretary and Certified Public Accountant, 67 Yonge St., Toronto, Ont.

5. The name and address of every registry and transfer agency:

The Guaranty Trust Company of Canada, 70 Richmond St. W., Toronto, Ont.

6. The particulars of the share capital authorized, issued and paid-up, the number and classes of shares and the par value thereof, or if without par value so stating:

Under Supplementary Letters Patent the capital of the Company was decreased from the sum of \$4,000,000 to the sum of \$2,156,798 effected by the cancellation pro rata of 1,843,202 issued shares of the capital stock of the Company of a par value of \$1.00 each and increased from the sum of \$2,156,798 to the sum of \$4,000,000 by the creation of 1,843,202 additional shares of the par value of \$1.00 each, of which capital there are issued and outstanding 921,401 shares of the new stock.

7. The particulars in respect of any bonds, or debentures outstanding or proposed to be issued: None.

8. The number of shares or other securities held by escrow, the name of the trustee and a summary of the provisions of the escrow agreement including the proposed plan of release from escrow:

The Guaranty Trust Company of Canada held in escrow certificates representing 463,381-2/3rd shares of the new stock of the Company, subject to release, transfer, hypothecation or any other form of alienation, only on the written consent of the Ontario Securities Commission.

9. The shares sold for cash to date tabulated under each class of shares as follows:
(a) the number of shares sold, separately listed as to price:

No. of Shares	Price	Amount Received
200,000	\$.02	\$ 4,000.00
1,000	.02 1/2	25.00
435,360	.05	21,768.00
123,500	.07 1/2	9,262.25
20,000	.09	1,800.00
93,002	.10	9,300.20
2,000	.12	240.00
154,100	.15	23,115.00
1,000	.17 1/2	175.00
1,000	.20	200.00
500	.23	125.00
12	1.00	18.00
<u>1,031,486</u>		<u>\$ 70,028.45</u>

In addition 100,000 vendor shares were donated for the benefit of the Company and sold shares were sold at 3c per share

\$ 73,028.45

Since the change in the capital structure the figure of 1,031,486 shares would now be represented by 143,826-2/3rd shares of the Company's stock.

Since the change in the capital structure 100,000 shares of the Company's stock were subscribed for at 10 Cents per share, or \$10,000.00. Since then 55,000 shares have been paid for, the Company receiving \$5500.00 for these shares. These sales were made to shareholders to provide funds to pay debts and for reorganization of the Company.

9. (b) The total cash received for the shares sold: \$78,528.45.

(c) The commission paid on the sale of the shares: \$675.00.

10. The particulars of securities, other than shares, sold for cash to date: None.

11. The number of shares issued or to be issued or cash paid or to be paid to any promoter with his name and address and the consideration for the payment: None.

12. Particulars as follows:

(a) The official designation and location of all properties, showing whether owned, leased or held under option or intended to be acquired by the company and all material facts relating to leases or options:

The Company is the owner in fee simple with an Absolute Title of that certain parcel of land registered under The Land Titles Act as Parcel 478 in the Register for District of Nipissing West Section, situate in the Township of Norman, in the District of Sudbury and Province of Ontario, namely:

The north half of the north half of lot number eight in the fourth concession and the south half of the south half of lot number eight in the fifth concession of the said Township of Normans, containing eighty acres each, in all 160 acres.

The Company was the owner in fee simple with an Absolute Title of that certain parcel of land registered under The Land Titles Act as Parcel 2015 in the Register for District of Nipissing East Section, situate in the Township of Normans, in the District of Sudbury and Province of Ontario, namely:

Part of lot number eight in the fourth concession of the Township of Normans, containing by advertisement 4.26 acres more or less and part of lot eight in the fifth concession of the Township of Normans, containing by advertisement 1.93 acres more or less.

This property was transferred to The Nickel Range Railway Company for right-of-way. The mines, minerals and mining rights to this property were later granted to the Company.

The Company is also the holder of approximately 600 acres of unpatented mining property, comprising 15 mineral claims in lots four and five, concessions 4 and 5, in Norman Township, in the Sudbury Mining Division, Province of Ontario, and numbered—5-36695, 36696, 36697, 36698, 36699, 3670, 36800, 36801, 36802, 36803, 36804, 36805, 36806, 36807 and 36808. The Company has full title to these 15 minerals claims, which are registered in its name.

The Company holds five unpatented mining claims numbered KRL-19468, 19470, 19474, 19475 and 19476, situate in the Township of Ball, in the Red Lake Mining Division of the Province of Ontario. On the advice of the President and the Company's Engineer, D. C. McKechnie, of Sudbury, Ontario, these claims will be abandoned shortly.

No properties are held under lease or option by the Company.

- (b) The names and addresses of all vendors of property purchased or intended to be purchased by the company, showing the consideration paid or intended to be paid to each vendor, and the property acquired from each:

Samuel C. McLaughlin, deceased, formerly of 1520 Dundas St. West, Toronto, Ontario, was the vendor of parcels 478 and 2015, consisting of approximately 160 acres of patented mining property in the Township of Normans, District of Sudbury, Province of Ontario. The consideration was the allotment and issue of 72,423 fully paid and non-assessable shares of the capital stock of the Company and the payment of \$10,000.00 in cash.

Bush Prospecting Syndicate, 24 King St. W., Toronto, Ontario, was the vendor of the 10 unpatented mineral claims numbered 36695 to 36699 inclusive and 36804 to 36808 inclusive, situate in the said Township of Normans, in the Sudbury Mining Division, Province of Ontario. The consideration was the allotment and issue of 609,900 fully paid and non-assessable shares of the capital stock of the Company.

Josephine Dickinson, 84 Roxborough Street East, Toronto, Ontario, was the vendor of the 5 unpatented mineral claims numbered 36799 to 36803 inclusive, in the Township of Normans, Sudbury Mining Division, Province of Ontario. The consideration was the allotment and issue of 300,000 fully paid and non-assessable shares of the capital stock of the Company.

Samuel Ogden, 100 Adelaide Street West, Toronto, Ontario, was the vendor of unpatented mineral claims numbered 19468, 19470, 19474, 19475 and 19476, situate in the Township of Ball, in the Red Lake Mining Division of the Province of Ontario. The consideration was the allotment and issue of 100,000 fully paid and non-assessable shares of the capital stock of the Company and the payment of \$1,325.00 in cash.

The total number of shares allotted and issued to the vendors of the Company's properties amounts to 1,735,323 old shares, now represented by 577,774-1/3rd new shares.

- (c) The names and addresses in full of every person or company who has received or is to receive from any vendor a greater than five per cent interest in the shares or other consideration received or to be received by the vendor:

Charles Ellis Dickinson
J. R. McGinn

84 Roxborough Street East, Toronto, Ontario.
5 Elgin Street South, Sudbury, Ontario.

13. The particulars relating to all properties as follows:

- (a) The means of access thereto:

There is convenient means of access to the Company's properties situate in the District of Sudbury, as they are located 30 miles north of Sudbury, Ontario, in the Township of Normans, in the Sudbury Mining Division of the Province of Ontario and there is a good road 2 1/2 miles in length from Sudbury

via Capreol. The property is 3 miles east of the main line of the Canadian National Railway, 4 miles north of Capreol, a divisional point on the C.N.R. A well gravelled road passes through the central part of the patented group of mineral claims. This road is used to truck ore from Millers Mines, 4 miles to the north, to Falconbridge smelter and a power line crosses the patented property to serve Millers Mines.

- (b) The character, extent and condition of any underground exploration and development and any underground plant and equipment, and if none so state:
There has been no underground exploration and development work performed on the Company's 600 acres of unpatented mining claims, comprising 15 claims, and there is no underground plant and equipment on the property.

Preliminary diamond drilling in 1946 on the 160 acres of patented claims, along the contact zone for a length of about 800 feet has shown two ore zones. The footwall zone with a drilled length of 800 feet and a true width of 26 feet will average 0.70% nickel and 0.50% copper. The hanging wall zone has a length of 220 feet and a true width of 25 feet, and will average 0.71% nickel and 0.45% copper. The greatest depth at which ore is shown is 366 feet. This drilling has indicated that the ore zone has a dip of around 67 to 70 degrees to the south, which if maintained will keep the ore zone within the property limits to a vertical depth of between 3,200 and 4,000 feet. About 1,000 feet of the ore zone along the strike has been explored to a shallow depth, 200 to 366 feet, leaving 1,600 feet to the west of which nothing is known. This section is covered by sand and gravel. Further information is given in the report of the Company's Engineer, D. C. McKeehan, which accompanies and forms part of this Prospectus. There is no equipment or underground plant on the property.

- (c) The character, extent and condition of any surface exploration and development and any surface plant and equipment, and if none so state:

- In addition to the aforementioned diamond drilling there are several large open cuts on the mineralized zone which were made prior to 1946. There is no surface plant or equipment on the property.
- (d) The known history of the property:

Around Sudbury Basin is one of the world's greatest concentrations of mineral wealth, the production for 1931 being nearly one quarter billion dollars in nickel, copper, cobalt, platinum and associated metals. In the past 50 years around 200,000,000 tons of ore have been mined, and known reserves are estimated at around 275,000,000 tons. Depth development in the area has shown ore to a depth of nearly 6,000 feet and while individual ore shoots may terminate, others are usually found down the dip. The 160 acre patented group of claims is located on the north rim of the basin near its north easterly corner, and is situated about three-quarters of a mile west of the Whistle Mine property of the International Nickel Company. Beginning in 1910 the Whistle Mine has been systematically mined by means of the diamond drill, shaft, pit, etc. A tunnel run into the hillside half way up cut into a body of ore for 452 feet and in a drill hole in the swamp below the hill ore was found at a depth of 393 feet. The only ore actually produced so far is several thousand tons, which was taken out in driving the tunnel above mentioned but the drilling showed the Whistle Mine to contain at least 1,500,000 tons of ore.

Further information as to the history of the property is given in the report of the Company's Engineer, D. C. McKeehan, of Sudbury, Ontario, dated the 11th day of February, 1933, which accompanies and forms part of this Prospectus.

- (e) A description of any work done and improvements made by the present management, and if none so state: None.

14. No underwriting or option agreements have been entered into by the Company and the shares of the Company's stock will be offered through the medium of registered security dealers with a minimum return to the treasury of 7 1/2% of the proceeds received from the public, being not less than 10 Cents per share.

15. The Company proposes to expend the proceeds from the current sales of its securities in development of its properties as recommended by the Company's engineer and in paying current accounts.

16. The Company was incorporated on the 26th day of June, 1943, and Supplementary Letters Patent were issued on the 30th day of January, 1953.

17. The Company has no indebtedness and does not intend to create any which is not shown in the balance sheet dated January 31, 1953, accompanying and forming part of this prospectus.

18. Particulars as follows:

- (a) The principal business in which each director or officer has been engaged during the past three years and giving the length of time, position held and name of company or firm:

WILLIAM HERBERT PRICE—Barrister, practising law for many years in an independent capacity at 372 Bay Street, Toronto, Ontario.

CHARLES ELLIS DICKINSON—Mining Executive for the past several years, carrying on in an independent capacity at 24 King Street West, Toronto, Ontario.

EVERETT EYRIL OTT—Certified Public Accountant and Chartered Secretary, carrying on business at 67 Yonge Street, Toronto, Ontario, for many years.

JENKIN EVANS—Broker, carrying on business under the name of Jenkin Evans & Co., for many years in the City of Toronto and who is a member of The Toronto Stock Exchange.

ROBERT GEORGE COFFEY—Mining Engineer, carrying on in an independent capacity at Orlando, Florida, for the past several years.

STANLEY KILLAM CLARK—Physician and Surgeon, who has been practising his profession in Toronto for many years.

ALFRED ROGERS SELBY—Accountant, employed by Everett E. Ott & Co., 67 Yonge Street, Toronto, Ontario, for the past three years.

- (b) The nature and extent of the interest, direct or indirect, which any director or officer of the company, whether personally or as a partner in a firm, has ever had in any property acquired or to be acquired by the company: None.

- (c) The aggregate remuneration paid by the company during the last financial year, and estimated to be paid or payable during the current financial year to directors and, separately stated, to officers:

In the year 1952 the President was paid \$40.00 per month and the Secretary was paid \$25.00 per month. During the current year the Secretary-Treasurer will be paid \$100.00 per month for maintenance of Head Office, Accounting and Secretarial Services. The directors have not and will not be receiving any remuneration.

19. The particulars of dividends, if any, paid during the last five years: None.

20. The names and addresses of the persons who, by reason of beneficial ownership of securities of the Company or any agreement in writing, are in a position or are entitled to elect or cause to be elected a majority of the directors of the company:

ROBERT GEORGE COFFEY—1215 Dorchester Ave., Orlando, Florida.

MRS. ANNA KATHLEEN McDOWELL—3622 Parkway Drive, Shreveport, Louisiana.

MRS. FRANCES ALICE VINCENT—1215 Dorchester Ave., Orlando, Florida.

JENKIN EVANS—366 Bay Street, Toronto, Ontario.

21. There are no material facts that are not disclosed in the foregoing.

There is no arrangement for the sale of vendor shares. Vendor shares which may be released from time to time, and shares previously sold for cash, may be offered for sale but the proceeds will not accrue to the treasury of the Company.

22. The foregoing constitutes full, true and plain disclosure of all material facts in respect of the offering of securities referred to above as required by Section 38 of The Securities Act (Ontario), and there is no further material information applicable other than in the financial statements or reports where required.

DATED this 29th day of February, 1953.

WILLIAM H. PRICE, Director.

E. E. OTT, Director.

S. K. CLARK, Director.

C. E. DICKINSON, Director.

J. EVANS, Director.

A. R. SELBY, Director.

ROBERT G. COFFEY, Director.

By His Attorney: **William H. Price.**

Report
ON THE PROPERTY OF
NEW DOMINION NICKEL MINES LTD.
NORMAN TOWNSHIP, SUDBURY MINING DIVISION

ONTARIO

SUMMARY:

The nickel copper ores of the Sudbury District occur around the outside rim of Sudbury Basin at and near the lower contact of the intrusive norite (Nickel Irruptive) with the older series of rocks largely comprised of granites, greenstones and breccias. The 160 acre groups of patented claims of New Dominion Nickel Mines Ltd., is situated on the north rim contact near the north easterly corner of the basin, and is located about three quarters of a mile west of the Whistle Mine property of the International Nickel Co. This property is not now in operation, but is reported to contain large amounts of nickel copper ore. The contact zone of the Whistle Mine strikes westerly through the property of new Dominion Nickel Mines, for a strike length of 2,600 feet.

Preliminary diamond drilling by the old company in 1946, along the contact zone for a length of about 800 feet has shown two ore zones. The footwall zone with a drilled length of 800 feet and a true width of 26 feet will average 0.70% nickel and 0.50% copper. The hanging wall zone has a length of 220 feet and a true width of 25 feet, and will average 0.72% nickel and 0.45% copper. The greatest depth at which ore is shown is 366 feet.

This drilling has indicated that the ore zone has a dip of around 65 to 70 degrees to the south, which if maintained will keep the ore zone within the property limits to a vertical depth of between 3,200 and 4,000 feet.

About 1,000 feet of the ore zone along the strike has been explored to a shallow depth, 200 to 366 feet, leaving 1,600 feet to the west of which nothing is known. This section is covered by sand and gravel.

The fifteen unpatented claims are situated immediately to the north and north-east of the Whistle Mine and lie outside the basin. There is a reasonable possibility that a quartz diorite offset may occur off the north-east corner of the basin, but this has not yet been proved. About four miles to the north, Milnet Mines has developed a high grade nickel-copper ore in such an offset.

CONCLUSIONS:

Around Sudbury Basin is one of the world's greatest concentrations of mineral wealth, the production for 1951 being nearly one-quarter billion dollars in nickel, copper, cobalt, platinum and associated metals. In the past 50 years around 200,000,000 tons of ore have been mined, and known reserves are estimated at around 275 million tons. Depth development in the area has shown ore to a depth of nearly 6,000 feet and while individual ore shoots may terminate, others are usually found down the dip.

The important requirement for the occurrence of ore deposits is a favourable structure and that there be evidence of nickel-copper mineralization in that structure. Both of these conditions are present at your property, and while the area is not large, there is ample room for the occurrence of large orebodies.

Along the ore zone (of the area) represented by the outer rim of the Nickel Irruptive, there are few opportunities for exploration by new companies as most of the ground is held by the now operating companies. To the best of my knowledge, the 160 acre block of patented claims, is the only ground available, for exploration by a new company, which both straddles the contact ore zone and has substantial nickel-copper mineralization present, as indicated by the former exploration work.

The property is recommended for exploration to anyone interested in locating nickel-copper orebodies.

RECOMMENDATIONS:

It would be advisable to have a geo-magnetic survey made of all the claims. I recommend that a drill program of not less than 10,000 fine feet of drilling be done on the patented group to explore the structure both along the strike and down the dip.

As large high grade orebodies have been found recently at depth at Fecunia Lake on the north rim about 25 miles to the west, it would be advisable to include in the drilling program at least two holes to be drilled to a depth of between 1,500 and 2,000 feet.

LOCATION:

The property is located 20 miles north of Sudbury, Ontario, in the Township of Norman, Sudbury Mining Division. There is a good road 25 miles in length, from Sudbury, via Capreol. The property is three miles east of the main line of the Canadian National Railway, four miles north of Capreol, a divisional point on the C.N.R.

PROPERTY:

The property consists of:

1. 160 acres of patented mining property, comprising the North half of the north half of Lot 8, Con. IV, and the south half of the south half of Lot 8, Con. V, in Norman Twp.
2. Six hundred acres of unpatented mining property, comprising 15 claims in Lots 4 and 5, Con. IV and V, Norman Twp. and numbered: 366695, 366696, 366697, 366698, 366699, 366799, 368800, 368801, 368802, 368803, 368804, 368805, 368806, 368807, and 368808.

GENERAL GEOLOGY:

The nickel-copper ores of the Sudbury area, occur at or near the outer rim of Sudbury Basin, which is more properly referred to as the Nickel Irruptive. This intrusion is essentially a single structural unit having the shape of an oval basin 37 miles long and 17 miles wide. The ore zone, represented by the outer edge of the irruptive, is some 110 miles long with ore shoots distributed at irregular intervals along its entire length.

The irruptive is divided into two main layers, the upper granitic portion called micropegmatic and the lower basic part called noritic. This intrusive forms the rim of the basin and over near all of its circumference dips upwards at angles that range from very flat to vertical. At various places around the rim these dips have been followed to vertical depths of 4,000 feet and at one place close to 6,000 feet.

With the exception of the Offset deposits, the nickel-copper orebodies occur in the older underlying rocks, near and at the lower contact of the Noritic. These older rocks are predominantly granitic gneiss on the north side of basin, where the property of the New Dominion Mines Ltd. is located.

GEOLOGY:

The 160 acre patented group of the property is located on the north rim of the basin near its north-easterly corner, and is situated about three-quarters of a mile west of the Whistle Mine property of the International Nickel. This latter property is not now in operation, but there is little doubt but that the property contains large amounts of ore. The only information that I have available on this property is from the Report of the Royal Ontario Nickel Commission, 1917, from which the following quotations are taken:

Page 52.—"Beginning in 1910, the Whistle Mine has been systematically tested by means of the diamond drill, shaft, pits, etc. A tunnel run into the hillside half way up cut into a body of ore for 432 feet, and in a drill hole in the swamp below the hill, ore was found at a depth of 895 feet. The only ore actually produced so far is several thousand tons, which was taken out on driving the tunnel above mentioned, but the drill showed the Whistle to contain at least 1,300,000 tons of ore."

Page 205.—"The mineralized zone, along which the Whistle orebody occurs, is about one-third of a mile long, and a maximum of 1,000 feet wide. To the east and west there are smaller mineralized areas. The commercial part of the main mineralized zone is of an irregular nature; pyrite occurs in 'kidney' in an erratic manner through the rocks. The ore consists of angular and round fragments of greenstone, and to a minor extent of granitic fragments, cemented by sulphides. There is, in addition, much sulphide disseminated through the greenstone, and some sulphide occurs in irregular, small veins. Spotted greenstone is of common occurrence."

"The orebody occurs wholly in the greenstone-granite complex. In fact, with the exception of a few square yards of impregnated north, the entire mineralized zone is found in the greenstone-granite complex. The mineralization as seen on the surface may extend at times for 1,000 feet from the edge of the noritic into the greenstone-granite complex. Sometimes mineralization comes up to the noritic and ceases at that point. At other times it does not extend to within hundreds of feet of the noritic."

Page 206.—"An enormous quantity of unexplored ore probably exists at this property—(The Whistle Mine)"
(End of quotation).

The mineralized contact zone of the norite with the older and underlying greenstone-granite complex, strikes almost due westerly from the Whistle Mine through the north part of the New Dominion Nickel Mines property, and is partially explored in the north-east quarter of the property for a strike distance of 1,000 feet from the east boundary of the property. To the west the remaining 1,600 feet is covered by sand and gravel and is unexplored. This contact zone, which can be seen on the hillside north of the road, appears as a sheared and fractured mixture of greenstone and granite with inclusions of norite. In this zone are several oxidized outcrops or "burns", which owe their presence to surface oxidation of the primary sulphides. The primary sulphides are chalcocopyrite and nickel bearing pyrrhotite.

From the surface exposures, the dip of either the norite-greenstone contact or the mineralization itself is not definitely ascertainable. Using the information obtained by drilling it appears that the mineralized zone dips south at an angle of between 65 and 70 degrees. If this dip is maintained, the ore zone will be within the limits of the property to a vertical depth of between 3,200 and 4,000 feet.

A flattening of the dip, at a moderate depth, would likely produce favourable geological conditions for the deposition of large orebodies.

DEVELOPMENT:

In 1946, the old company drilled eight bore holes, comprising a total of 3,464 linear feet. These holes were drilled in the north-east quarter of the property along a strike length of 1,000 feet from the east boundary. This drilling disclosed two apparently parallel mineralized zones dipping 65 to 70 degrees to the south. The footwall or north zone is exposed in five holes, viz.: from east to west - Nos. 13, 10, 14, 16 and 17.

D.D.H.	From	To	Core L.	True Width	Ni. %	CU %	Combined %
13	73.5	136.0	62.5'	26.0'	0.79	0.50	1.29% Ni-Cu.
10 (45')	379.5	395.0	15.5	15.0	0.70	0.30	1.03
14	304.5	318.5	14.0	6.0	0.74	0.36	1.10
	339.0	366.0	27.0	11.0	0.35	0.40	0.75
	combined			17.0	0.49	0.38	0.87
16	60.5	190.0	129.5	53.0	0.72	0.60	1.32
	Length 800'			26.0	0.70	0.51	1.21

D.D.H. 17, 200 feet west of No. 6 encountered a great width of mineralized material as shown by the following sections

D.D.H.	From	To	Core L.	True Width	Ni. %	CU %	Combined %
17	136.5	155.0	18.5'	7.7'	0.16	0.20	0.36
	192.0	250.0	68.0	28.0	0.33	0.22	0.55
	280.0	390.0	110.0	46.0	0.21	0.32	0.53

The best mineralized section in this hole was between 295.0' and 360.0'. This has a true width of 27 feet and is about on the strike of the footwall zone. This section assayed: 0.34% Ni. and 0.36% copper, or a combined average of 0.70%.

This section combined with the other four holes will extend the zone to a length of 1,000 feet with an average width of 26 feet and will carry 0.63% Ni. and 0.48% Cu. with a combined average of 1.11%

The hanging wall or south zone is exposed in two holes Nos. 12 and 10, for a length of 220 feet with an average width of 25 feet, viz.:

D.D.H.	From	To	Core L.	True Width	Ni. %	CU %	Combined %
12	135.0	210.0	75.0'	31.0'	0.76	0.51	1.27
10	253.0	275.0	22.0	20.0	0.67	0.36	1.03
	Length 220'			25.0	0.72	0.45	1.17

Diamond drill holes Nos. 11 and 15 did not show any mineralization of importance. They were drilled vertically from the norite, to the south of the zone. If the ore zone is taken to dip 65 degrees to the south, these two holes have not been drilled deep enough.

The ratio of nickel to copper works out at 58% nickel to 42% copper.

ACCESS:

A well gravelled road passes through the central part of the patented group. This road is used to truck ore from Milnet Mines, four miles to the north to Falconbridge smelter.

SUMMARY:

The property is well located on the outside, ore bearing rim of the Sudbury Basin, near known ore-bodies, and on a favourable structure.

The possibilities of the property lie, not in what has already been found in the preliminary drilling, but in what may be found at greater depths. Further exploration is well justified. Diamond drilling is the quickest and most economic method of carrying out an exploration program. A program with a minimum of 10,000 feet of drilling is recommended, but it may require from 20,000 to 30,000 feet before the property is properly tested.

Respectfully submitted,

D. C. McKECHNIE, P.Eng.

Sudbury, Ont.
Feb. 11, 1953.

Engineer's Certificate

I, D. C. McKechnie, Mining Engineer, of the City of Sudbury, in the Province of Ontario, hereby certify.

1. That I am a practising Mining Engineer and reside in the City of Sudbury, Province of Ontario.
2. That I am a graduate in Mining Engineering of the University of British Columbia in 1920, and that I have been practising my profession of Mining Engineering for the past thirty years.
3. That I am a member of the Association of Professional Engineers of the Province of Ontario.
4. That I have no direct or indirect interest whatsoever in the securities of the Company or in the property referred to in the accompanying report, nor do I expect to receive any such securities.
5. That the accompanying report on the New Dominion Nickel Mines Property is based on personal examinations of the property and adjoining properties in June, 1946, and in October, 1951, and in an examination of assay reports and diamond drill records in the possession of the company, and Government Geological Reports of the District.

Dated at Sudbury, Ontario, this 11th day of February, 1953.

D. C. McKECHNIE, P.Eng.

NEW DOMINION NICKEL MINES LTD.

(No Personal Liability)

BALANCE SHEET

31st JANUARY, 1953

ASSETS

Cash in Bank	\$	16.82
Mining Properties and Claims (See Note A)		420,723.98
Deferred Expenditure per Schedule "A" Balance, 31st October, 1952	\$	61,204.27
Add: Expenditure during the period 1st November, 1952, to 31st January, 1953		2,793.25
Organization Expense	\$	63,997.52
		<u>3,485.20</u>

NOTE A

Basis of valuation of Mining Properties and Claims

Properties and Claims acquired—for cash	\$	11,225.00
and for shares:		
Miscellaneous properties 1,123,423 shares		407,234.23
Net assets of Bush		
Prospecting Syndicate 609,900 shares		5,264.75
1,733,323 shares		<u>\$423,723.98</u>
Less: proceeds of sale of 100,000 donated Vendor Shares for \$3,000.00 applied against cost of properties and claims		<u>3,000.00</u>
		<u>\$420,723.98</u>

As a result of the capital reorganization the above number of 1,733,323 shares is now represented by 577,774 $\frac{1}{3}$ shares.

\$488,223.52

LIABILITIES

Accounts Payable \$ 4,861.84

SHARE CAPITAL:

Authorized: \$4,000,000.00 divided into
4,000,000 shares of \$1.00 each

Issued—Fully Paid:

For Properties 577,774 1/3 shares	\$577,774.33	
Less: Discount thereon	164,441.10	
	\$413,333.23	
For Cash 343,826 2/3 shares	\$343,826.67	
Less: Discount thereon	273,798.22	
	70,028.45	
921,601 shares		\$483,361.68

Subscribed but not yet issued not paid for (See Note B)

For Cash 100,000 shares	\$100,000.00	
Less: Discount thereon	90,000.00	
	\$ 10,000.00	
Less: Subscriptions Receivable	10,000.00	

Total issued and/or subscribed for:
1,021,601 shares 483,361.68

NOTE B—Since 31st January, the Company has received payment for 55,000 shares of the above subscribed shares.

Approved:

William H. Price

.....
Director.

Evelott E. Ott

.....
Director.

\$488,223.52

NEW DOMINION NICKEL MINES LIMITED

(No Personal Liability)

STATEMENT OF DEFERRED EXPENDITURE

<u>EXPLOURATION AND DEVELOPMENT</u>	29th June 1943 to 31st October 1952	1st November 1952 to 31st January 1953	<u>TOTAL</u>
Drilling Contract	\$11,350.00	\$ ---	\$11,350.00
Assessment Contract	3,620.10	---	3,620.10
Processing	4,064.60	---	4,064.60
Assays	752.95	---	752.95
Tunnelling	5,240.17	---	5,240.17
Wages	1,979.29	---	1,979.29
Workmen's Compensation	60.97	---	60.97
Stores and Supplies	865.40	---	865.40
Gas and Oil	178.89	---	178.89
Truck Rental	125.00	---	125.00
Cookery	231.50	---	231.50
Freight	123.34	---	123.34
Engineering and Superintending	4,369.85	272.70	4,642.55
Government Fees	905.20	---	905.20
General Mine Expense	1,269.21	---	1,269.21
Construction	432.55	---	432.55
	<u>\$35,569.02</u>	<u>\$ 272.70</u>	<u>\$35,841.72</u>
 <u>ADMINISTRATION AND GENERAL</u>			
Advertising	\$ 264.79	\$ ---	\$ 264.79
Bank Charges	80.27	30	80.57
Government Fees	924.42	60.25	984.67
General Office Expense	4,408.26	460.00	4,868.26
Legal and Audit	1,727.75	2,000.00	3,727.75
Office Rent	2,409.63	---	2,409.63
Printing, Postage and Stationery	918.66	---	918.66
Salaries, Administration and Office	5,548.97	---	5,548.97
Telephone and Telegraph	982.25	---	982.25
Transfer Agent's Fees	2,493.85	---	2,493.85
Travelling	4,088.22	---	4,088.22
Unemployment Insurance	13.18	---	13.18
Commissions	675.00	---	675.00
Mortgage Interest	600.00	---	600.00
Administration	500.00	---	500.00
	<u>\$25,635.25</u>	<u>\$ 2,520.55</u>	<u>\$28,155.80</u>
TOTAL	<u>\$61,204.27</u>	<u>\$ 2,793.25</u>	<u>\$63,997.52</u>

CECIL B. BELL
CHARTERED SECRETARY
CERTIFIED PUBLIC ACCOUNTANT

TELEPHONE
EMPIRE 8-9638

87 YONGE STREET
TORONTO 1, ONTARIO

AUDITOR'S REPORT

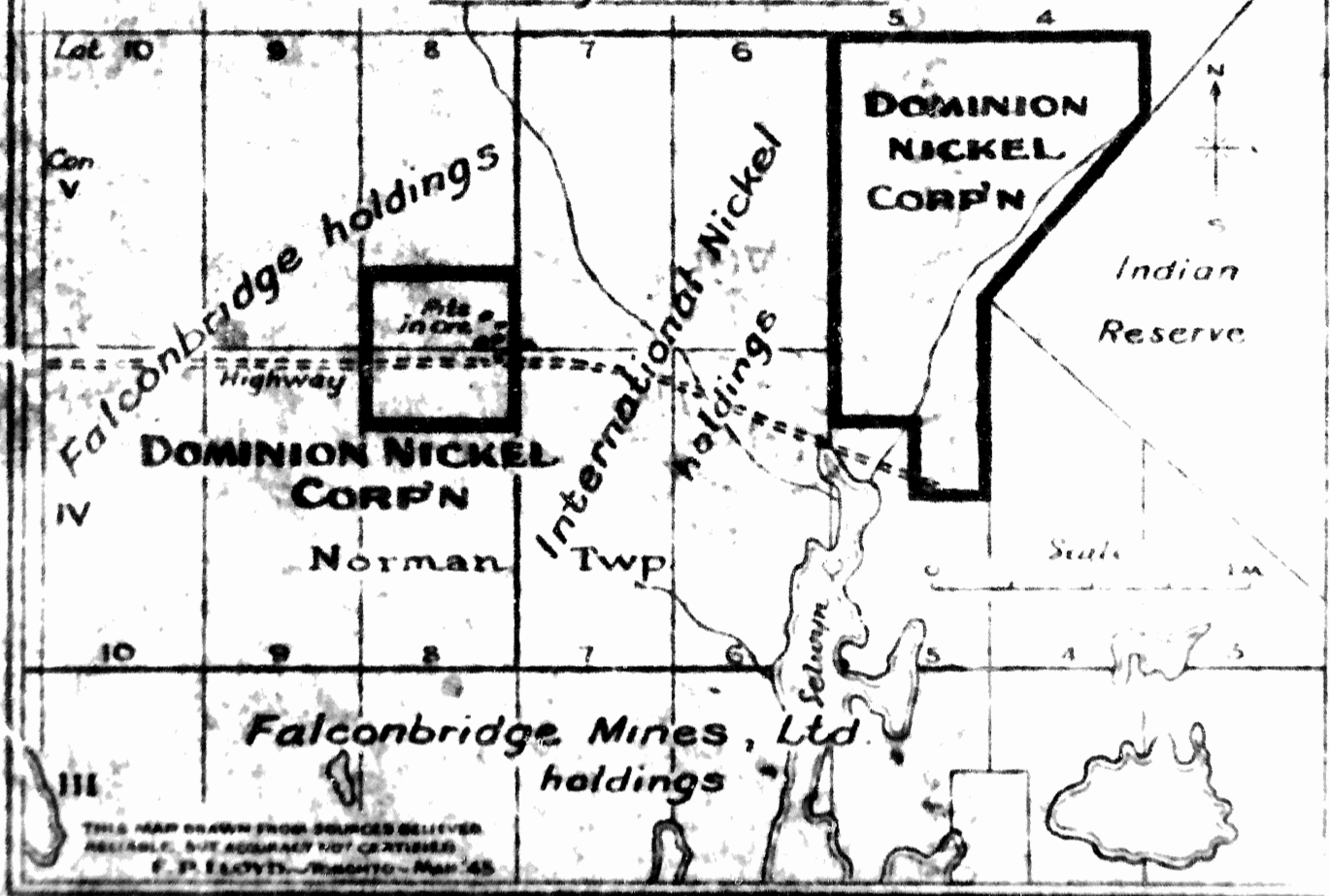
To the President and Directors of
NEW DOMINION NICKEL MINES LIMITED
(formerly Dominion Nickel Mining Corporation Limited)

I have audited the books and accounts of New Dominion Nickel Mines Limited (No Personal Liability) for the period 1st November, 1952, to 31st January, 1953. At 30th January, 1953, Supplementary Letters Patent were granted changing the name from Dominion Nickel Mining Corporation Limited and decreasing the capital to \$2,156,798.00 by cancelling pro-rata 1,843,202 issued shares and increasing the capital to \$4,000,000.00 by the creation of 1,843,202 additional shares of a par value of \$1.00. I report that the attached Balance Sheet, which reflects the changes in capital as stated above, has been drawn up so as to exhibit a true and correct view of the state of the Company's affairs as at 31st January, 1953, according to the best of my information, the explanations given to me and as shown by the books of the Company. All my requirements as auditor have been complied with.

Toronto, Ontario.
26th February, 1953.

CECIL B. BELL,
Certified Public Accountant,
Auditor.

Map showing Location of
DOMINION NICKEL MINING CORP'N, LTD.
 Properties
 in Relation to Reserve Holdings of
 International Nickel and Falconbridge Mines
 Sudbury Nickel Area-Int.



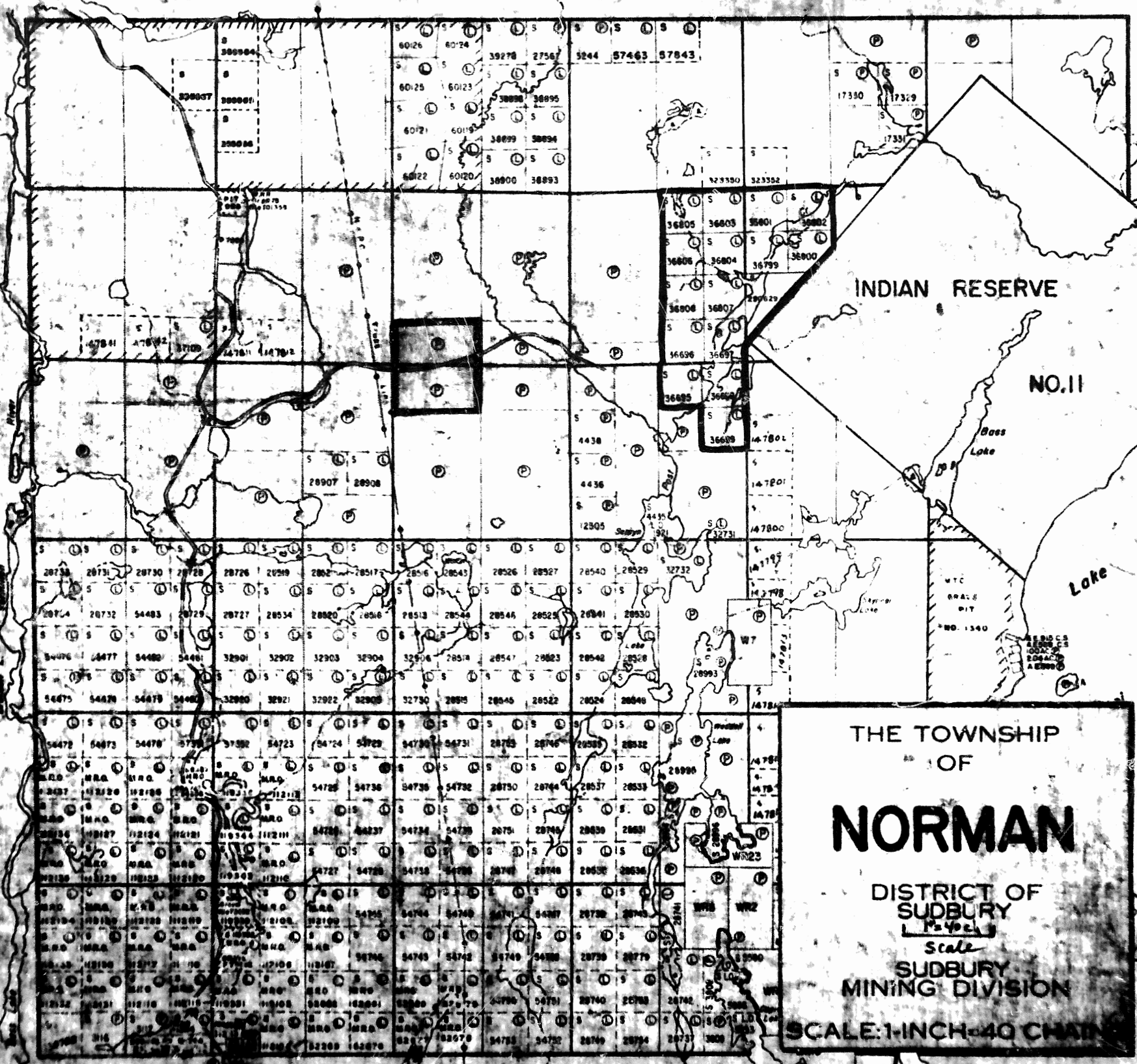
THIS MAP DRAWN FROM SOURCES BELIEVED
 RELIABLE, BUT ACCURACY NOT CERTIFIED
 F. P. LEVY, - WASHINGTON - MAR '45

Parkin Twp.

VI
V
IV
III
II
I

Wisner Twp.

Rathbun Twp.



THE TOWNSHIP OF
OF

NORMAN

DISTRICT OF
SUDBURY
1892

Scale
SUDBURY
MINING DIVISION

SCALE: 1-INCH = 40 CHAIN

12 11 10 9 8 7 6 5 4 3 2 1