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October 29, 1989

Mr. Louis Pouliot c/o Mr. Gaetan Lavallee, Roseval Silica Incorporated, 150 de brullon, Boucherville, Quebec, J4B 2J2

Re: Report on the Geophysical Testing and Proposed Program

Dear Mr. Pouliot:

I completed the geophysical testing on the various sites on the Roseval Silica property on October 25 and 26, 1989.

Firstly, during my surveying, I was able to locate several of the diamond drill holes that I logged from September 29 to October 2, 1989. As you are aware, some of the critical information was missing and I am enclosing a list below of some of this information I collected in the field.

RS-89-03	Collar	-45 degree		
RS-89-04	Collar	-50 degree	Bearing N 153 E	1. 0 4540 4-0
RS-89-05	Collar	-45 degree	Bearing N 145 E approximate	16 CASUROP
RS-89-06	Collar	-45 degree	Bearing N 140 E	
RS-89-07	Collar	-45 degree	Bearing N 140 E	
RS-89-08	Collar	-45 degree	Bearing N 135 E approximate	

I have plotted the Total Field Magnetic, Vertical Gradient Magnetic (V.G.), and the VLF-EM surveys in profile form and where applicable, with the diamond drill hole beneath. To assist the location of the contacts in the V.G. survey, I have amplified the readings by the difference in the reading height.

Figure 1: South End - Site 2

The total field magnetic survey indicates the presence of the contact with the quartz and the mafic metavolcanic with a magnetic change of approximately 45 gammas and a V.G. of 55 gammas. It is difficult in either survey to identify the granite and quartz contact. Due to the fill of material at both ends of the traverse, the data is of questionable value.

During the survey; 2, N 053 E faults were located in the quartz outcrop at the end of the Pit. This may be useful in explaining a possible displacement of the quartz vein.



The total field survey indicates the contact of the metavolcanics and the quartz vein about 65 feet from the beginning of the ramp. Also, the V.G. survey indicates that 65 feet from the start of the ramp to about 50 feet from the face is barren quartz vein. However, the total field does indicate the presence of quartz to the face and possible further into the footwall.

Figure 3: RS-89-04 - Site 2A

The total field magnetic survey and the vertical gradient survey indicates both contacts with the quartz with 60 to 80 gamma anomaly in the total field and a maximum 20 to 30 gamma anomaly with the V.G.. It appears that an anomaly may be present in the vicinity of the current claim post at the end or southeast part of the traverse. The total field confirms the direction of dip on the quartz vein being approximately 70 degrees to the northwest.

Figure 4: RS-89-05 - Site 2A

The VLF-EM survey did not locate either contacts. Surveys were not conducted on the other drill holes as the would indicate anomalies not due to the guartz vein but to the sulphide mineralization in the sericitic metavolcanics and the shearing and/or fault zone.

Both contacts were located in the total field and the V.G. surveys. The total field indicates possible two zones, the northerly one larger and thicker and the southerly one. The rise in the total field is due to the silicification and alteration of the metavolcanic at the southeast end of the traverse. The northwest end of the traverse indicates the presence of altered metavolcanic with the true granite contact near the collar of the drill hole or slightly to the northwest.

Figure 5: RS-89-08 - Site 3

The profile and the drill hole section is slightly off due to the miss leading information on the bearing of the drill hole.

The VLF-EM survey indicates the possible volcanic contact on the southeast part of the traverse, but is difficult to locate the northwest contact.

The total field survey indicated the presence of a narrow diabase dike near the contact of the northwest vein system separated by approximately 60 feet of mafic metavolcanics. This veining is approximately 30 feet wide. The main quartz vein located to the southeast and is presently being mined is approximately 70 feet wide. This was a poor test location as the northwest part of the traverse was filled with overburden to construct the road and the southeast portion was covered by the guartz dump and fill for the road. However, technically, the profiles were successful in locating the guartz but also providing additional information on the survey requirements and conditions.

Conclusions:

The conclusions drawn from the surveying of the various sites are as follows:

1) The VLF-EM surveys are not useful for the location and delineation of either contacts of the quartz vein systems. However, it would be a useful survey in locating the complex structure affecting the zones and sulphide mineralization which may be gold bearing or useful as a marker horizon within the metavolcanics.

2) The total field magnetic survey and the vertical gradient survey are inter-related and both would be required to locate the contacts in both types of quartz vein environments.

3) The amplitude of the anomalies are very small and the varying the senor height helps a small degree. The 8 / 4 foot height assist in eliminating near surface background magnetic noise but decrease the anomaly of the quartz vein. The 6 / 3 foot height amplifies the quartz vein anomaly but also the background noise.

4) Due to the varying width of the quartz vein and the possibility of parallel to sub-parallel veining (ie: drill hole RS-89-08) and the horizontal mafic metavolcanics (ie: ramp area Site 3), the reading interval must not exceed 25 feet and in situations similar to Site 2A, an interval of 12.5 feet would be recommended.

5) Due to the topographic variation and the size and amplitude of the anomalies associated with the guartz veining, it is recommended that a cut grid be established.

This grid would allow for the accurate location of the traverses, and would provide a base map for the recommended detail mapping in the future. In mapping the area of the grid, not only is this outcrops important, but also, the topography and any guartz boulders. Kian A. Jensen Exploration and Consulting Services

Recommendations:

Based upon the author experience and the results from the geophysical testing, it is recommended that a line cutting grid be established with the base line parallel to the strike of the guartz veining. Grid lines be established no more than 200 feet apart and picked every 50 feet.

The total field and vertical gradient magnetic surveys be conducted with reading intervals no more than 25 feet and if possible 12.5 feet apart.

The geophysical surveys should be computerized and using a 10 gamma contour interval where possible.

All the available information such as the geological mapping of the property and the mapping of the stripping and trenching areas, the diamond drill holes, and the mining sites be compiled on a computer format. The geophysical surveys should also be included in this compilation.

A small area of the property would be surveyed being the volcanic lens within the granitic body.

I would conduct the surveying as outlined in my proposal of October 16, 1989, if you desire. However, the information would not meet the accuracy and the limitations obtained from the geophysical testing.

I am willing to conduct either the recommended surveys and/or the computer compilation as out lined above. If you accept my recommendation please contact me at your convenience and I will prepare a survey plan and a proposed budget on the amount of line cutting required, survey costs and compilation.

Yours truly,

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Kian A. Jensen Consulting Geologist/Geophysicist

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Kian A. Jensen

Exploration and Consulting Services P.O. BOX 37, SOUTH PORCUPINE, ONTARIO, PON 1HO TELEPHONE: OFFICE (705) 268-0111, RESIDENCE (705) 235-2301

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October 29, 1989

Mr. Louis Pouliot MINING LANDS SECTION c/o Mr. Gaetan Lavallee, Roseval Silica Incorporated, 150 de brullon, Boucherville, Quebec, J4B 2J2

2.13004

Re: Geophysical Testing of Penhorwood Township Silica Deposits

Geophysical Testing

Total Amount Due

Port & NPV 59

\$ 600.00

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Respectfully submitted,

Kian A. Jensen

Payment to:

Kian A. Jensen P.O. Box 37, South Porcupine Ontario PON 1H0

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