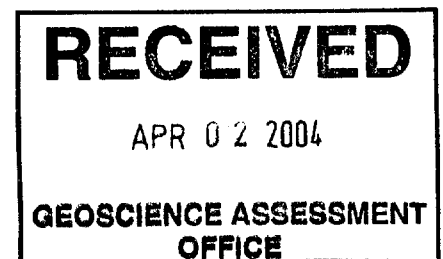


**Prospecting Report on Shoal Lake
Property Located in the Kenora Mining
District - Claim # K 1178694**

By

**Dennis B. Smerchanski
Licence No. H 13985**

March 29, 2004



This report covers three days of prospecting and one day of re-flagging and blazing of claim boundary by Shaun Morrison and myself on my claim # K 1178694.

The claim is located in the Kenora mining district, approximately 60 km west of Kenora and 25 km south of Highway 17. The northern boundary of the claim is also the south boundary of patented claim S-185. Snow cover at the time of the work was approximately 2/3 of a meter in depth. This restricted prospecting to the exposed faces of the outcrops. Travel to the site was by truck from Kenora to Clytie Bay than by snowmobile across Shoal Lake to the claim.

The work took place over four days commencing Friday, March 19, 2004 and completed March 22, 2004. The follow up report and the detail of the work done was completed March 29, 2004.

Day 1 - March 19, 2004

We entered the claim at post #2. We proceeded north approximately 100 meters along the claim line. From this point we headed west by southwest down the edge of an outcrop, crossed a cedar bog before encountering a 30-foot vertical face of another outcrop. Sample #1-19-03-04 was taken from the top of the rock face, 250 meters west of post #2 and 15 meters north of the south claim line. This location was marked with two orange ribbons. The rock appears to be a coarse grained greenstone. After obtaining this sample, we returned to post #2 and headed south, back to the snowmobile.

Day 2 - March 20, 2004

We entered the claim at post #4. We proceeded east, approximately 300 meters, crossing an outcrop, into a cedar bog. We turned and headed southwest along the edge of the outcrop. Following its edge, it turned and took us in a westerly direction. Sample #2-20-03-04 was obtained from the south side of the outcrop, approximately 200 meters east of post #4 and 80 meters south. This location was marked with a yellow and blaze orange ribbon (photo attached).

Day 3 - March 21, 2004

We entered the claim at a location approximately 210 meters north of post #3. We proceeded in a northeasterly direction along the edge of an outcrop. We circled around the outcrop and then cut across the outcrop in a westerly direction. Sample #3-21-03-04 was taken from the southwestern face of the outcrop, located approximately 150 meters north and 80 meters east of post #3. It's marked with a pink ribbon (see attached photo). It appeared to be a finer greenstone than had been sampled (sample #2-20-03-04) on March 20th. While having lunch, we noticed what appeared to be an old trench located nearby. We obtained sample #4-21-03-04 from the trench wall. It was marked with a yellow ribbon (see attached photo). This sample location is approximately 145 meters north and 70 meters east of post #3. The sample appears to be a heavily stained, fine-grained rock.

Day 4 - March 22, 2004

Claim boundary was re-blazed and re-flagged with blaze orange ribbons. Starting point at post #4 and finished at post #4.

Samples have been forwarded to Accurassay Laboratories located in Thunder Bay, Ontario; results will be forwarded as soon as they become available.

A handwritten signature in cursive script, appearing to read "Dawn Smith". The signature is written in black ink on a white background.

2.2744 3



Sample #2-20-03-04

2.2744 3



Sample #3-21-03-04

2.27443



Sample #4-21-03-04

PS 8

RAT PORTAGE BAY

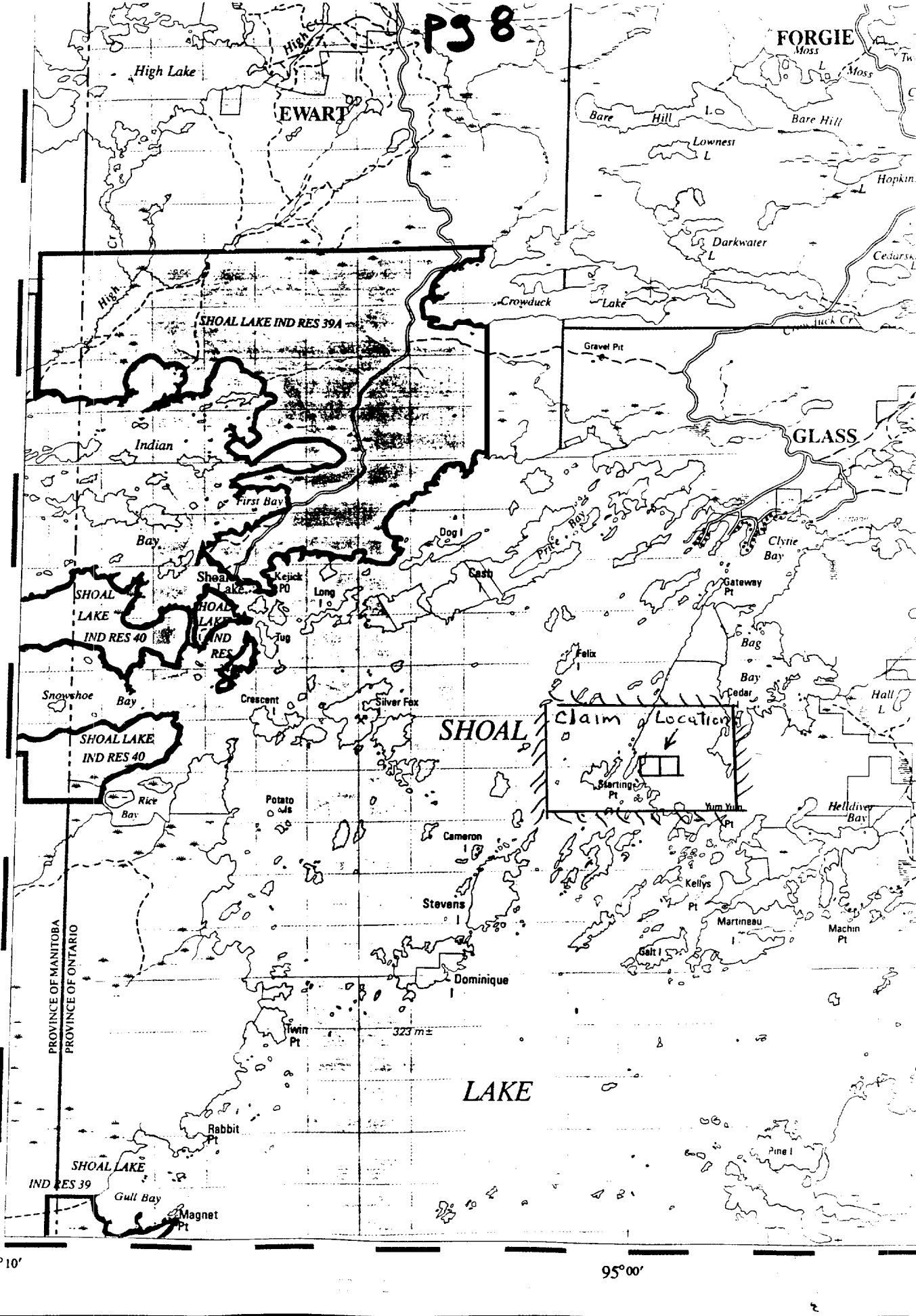
N.T.S. 52 E/NE and part of 52 E/NW

40°

40° 30'

95° 10'

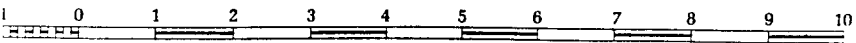
95° 00'



LAKE

1:100 000

Ontario Forest Resources Inventory Maps compiled from air photographs flown in 1975 were used for the base of this map. Revised to 1982.
 Transverse Mercator Projection



One centimetre represents one kilometre

SHOAL LAKE

TRAYERS → → → →

△ SAMPLE #1-19-03-04

△ SAMPLE #2-20-03-04

△ SAMPLE #3-21-03-04

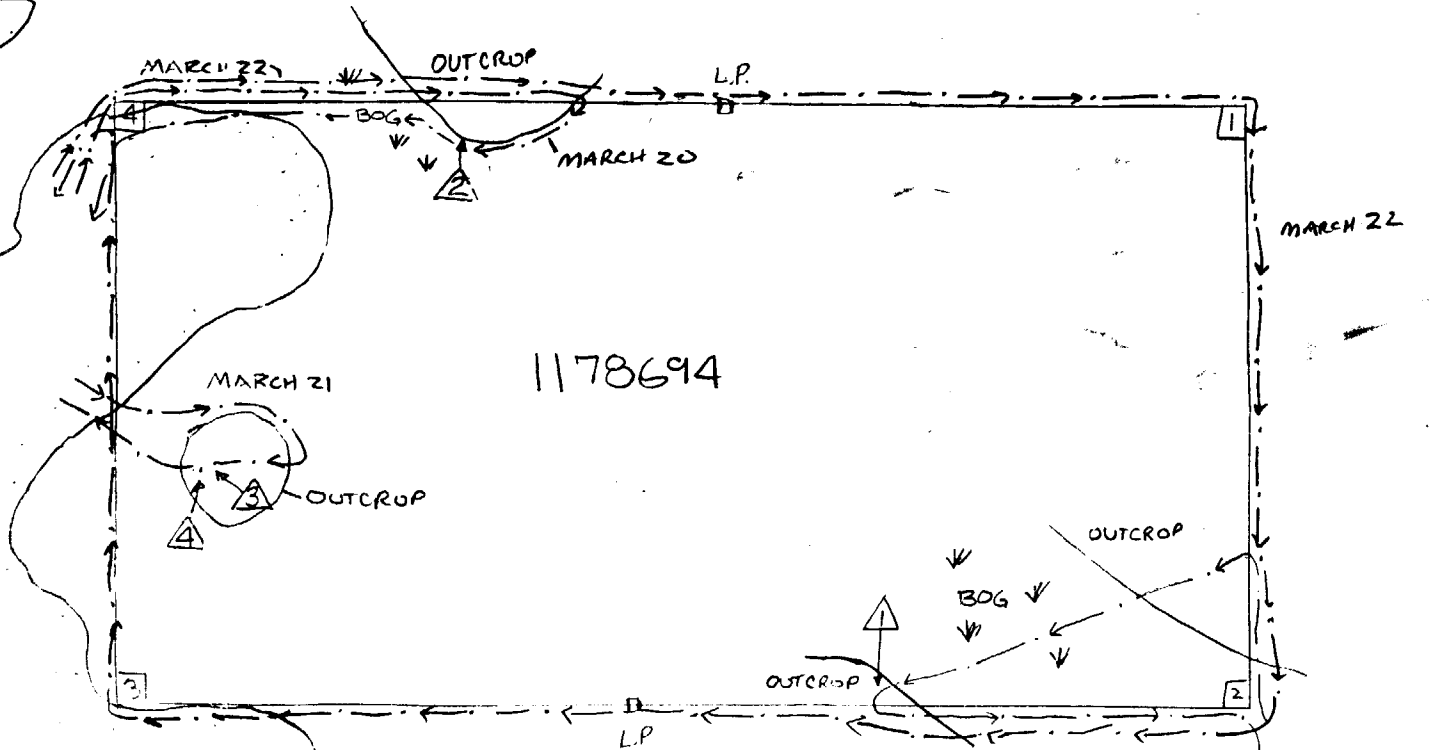
△ SAMPLE #4-21-03-04

SCALE: 1 cm = 50 m



9
Pg

SHOAL LAKE



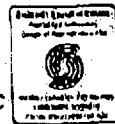
Shawn M... MARCH 29/04

SHOAL LAKE

Attn: Jim McAuley.



A DIVISION OF ASSAY LABORATORY SERVICES INC
MINERAL ASSAY DIVISION



1070 LITHIUM DRIVE, UNIT 2 THUNDER BAY, ONTARIO P7B 6G3
PHONE (807) 628-1830 FAX (807) 623 6820 EMAIL accuracy@tbaytel.net WEB www.accurassay.com

Certificate of Analysis

Thursday, April 08, 2004

Smerchanski, Dennis
24 Parkview Place
St. Andrews, MB, CA
R1A3B7

Ph: _____
Fax: _____
Email dsmerchanski@hotmail.com

Date Received : 30-Mar-04
Date Completed : 07-Apr-04
Job # 20044025

Reference : _____
Sample #: 4 Rock

Accurassay #	Client Id	Al ₂ O ₃	CaO	Fe ₂ O ₃	K ₂ O	MgO	MnO	Na ₂ O	P ₂ O ₅	SiO ₂	TiO ₂	LOI	Total
		%	%	%	%	%	%	%	%	%	%	%	%
14217	1-19-03-04	13.103	9.461	10.388	1.969	6.580	0.200	1.060	0.080	44.056	0.620	11.290	98.807
14218	2-20-03-04	10.492	9.021	15.927	1.640	5.020	0.350	3.180	0.190	42.246	1.840	9.370	99.076
14219	3-21-03-04	10.973	7.331	16.657	0.800	5.440	0.340	3.190	0.140	42.936	1.960	8.370	98.537
14220	4-21-03-04	7.402	11.352	13.547	1.070	8.610	0.350	0.510	0.080	33.765	1.260	19.180	99.126

Re Claim # 1178694 (W0410.00513-2.27443)

PROCEDURE CODES: AMCPW

Certified By:
Derek Demirkoluk M.Sc., Laboratory Manager

The results included on this report relate only to the items listed
The Certificate of Analysis should not be reproduced except in full, without the written
approval of the laboratory

Page 1 of 1

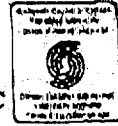
AL918-0471-04/08/2004 09:14 AM

1-877-670-1555

ATTN. Jim McHuley.



A DIVISION OF ASSAY LABORATORY SERVICES INC
MINERAL ASSAY DIVISION



1070 LITHIUM DRIVE, UNIT 2 THUNDER BAY, ONTARIO P7B 6G3
PHONE (807) 626-1830 FAX (807) 623 8820 EMAIL accuracy@tbaytel.net WEB www accurassay.com

Certificate of Analysis

RECEIVED
APR 20 2004
SCIENCE ASSESSMENT
OFFICE

Thursday, April 08, 2004

Smorchanski, Dennis
24 Parkview Place
St. Andrews, MB, CA
R1A3B7

Phone:
Facsimile:
Email dsamorchanaki@hotmail.com

Date Received: 30-Mar-04
Date Completed: 07-Apr-04
Job #: 20044025

Reference:
Sample #: 4 Rock

Accurassay #	Client Id	Al ₂ O ₃	CaO	Fe ₂ O ₃	K ₂ O	MgO	MnO	Na ₂ O	P ₂ O ₅	SiO ₂	TiO ₂	LOI	Total
		%	%	%	%	%	%	%	%	%	%	%	%
14217	1-19-03-04	13.103	9.461	10.388	1.969	6.580	0.200	1.060	0.080	44.054	0.620	11.290	98.807
14218	2-20-03-04	10.492	9.021	15.927	1.640	5.020	0.350	3.180	0.190	42.246	1.840	9.370	99.076
14219	3-21-03-04	10.973	7.531	16.657	0.800	3.440	0.340	3.190	0.140	42.936	1.960	8.370	98.537
14220	4-21-03-04	7.402	11.352	15.547	1.070	8.610	0.350	0.510	0.080	33.765	1.260	19.180	99.126

Re Claim # 1178694 (W0410.00513-2.27443)

Fax 204-224 0562

Regards Dennis

PROCEDURE CODES: ALICPW

Certified By:

Derek Demianuk M.Sc., Laboratory Manager

The results included on this report relate only to the items tested

The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

AL918-0473-04/05/2004 DE 14 AM

Page 1 of 1

1-877-670-1555

Date: 2004-APR-28

GEOSCIENCE ASSESSMENT OFFICE
933 RAMSEY LAKE ROAD, 6th FLOOR
SUDBURY, ONTARIO
P3E 6B5

DENNIS BERT SMERCHANSKI
24 PARKVIEW PLACE
ST. ANDREWS, MANITOBA
R1A 3B7 CANADA

Tel: (888) 415-9845
Fax: (877) 670-1555

Submission Number: 2.27443
Transaction Number(s): W0410.00513

Dear Sir or Madam

Subject: Approval of Assessment Work

We have approved your Assessment Work Submission with the above noted Transaction Number(s). The attached Work Report Summary indicates the results of the approval.

At the discretion of the Ministry, the assessment work performed on the mining lands noted in this work report may be subject to inspection and/or investigation at any time.

If you have any question regarding this correspondence, please contact STEVEN BENETEAU by email at steve.beneteau@ndm.gov.on.ca or by phone at (705) 670-5855.

Yours Sincerely,



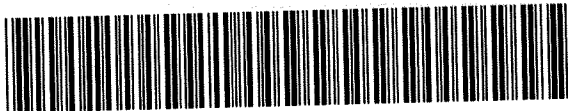
for Ron C. Gashinski
Senior Manager, Mining Lands Section

Cc: Resident Geologist

Dennis Bert Smerchanski
(Claim Holder)

Assessment File Library

Dennis Bert Smerchanski
(Assessment Office)



52E10SW2004 2.27443 GLASS

200

ONTARIO CANADA

MINISTRY OF NORTHERN DEVELOPMENT AND MINES
PROVINCIAL MINING RECORDERS' OFFICE

Mining Land Tenure Map

Date / Time of Issue: Thu Apr 29 14:58:12 EDT 2004

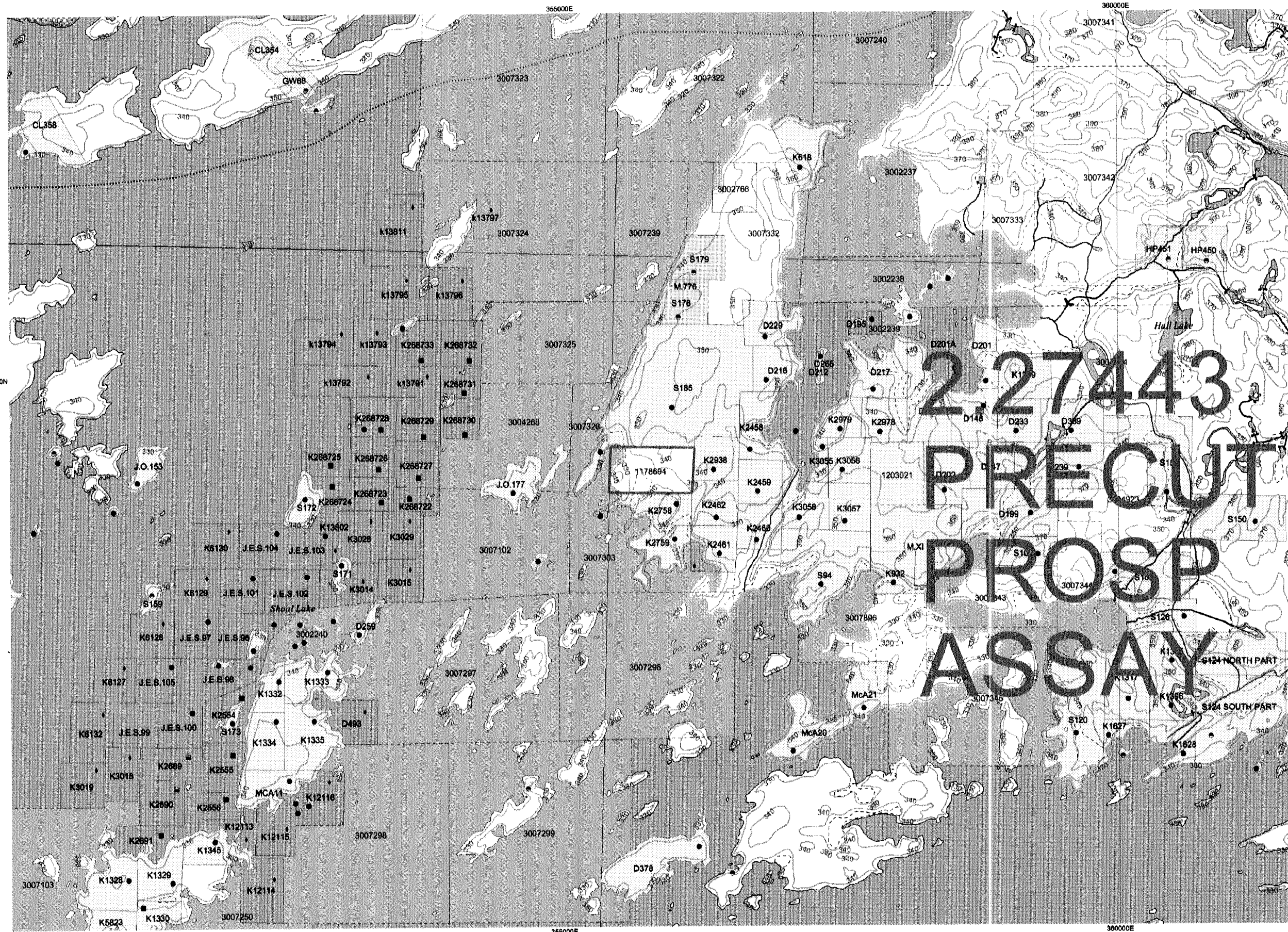
TOWNSHIP / AREA
GLASS

PLAN
G-2642

ADMINISTRATIVE DISTRICTS / DIVISIONS

Mining Division
Land Titles/Registry Division
Ministry of Natural Resources District

Kenora
KENORA
KENORA

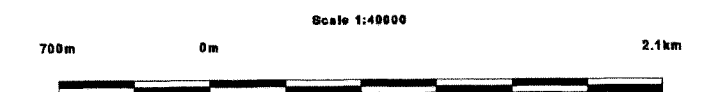
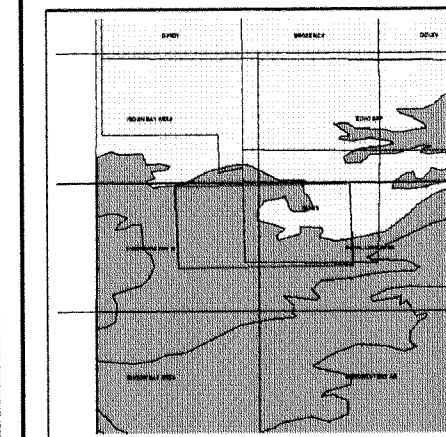


TOPOGRAPHIC

- Administrative Boundaries
- Township
- Concession Lot
- Provincial Park
- Indian Reserve
- Cliff, Pit & Pile
- Contour
- Mine Shafts
- Mine Headframe
- Railway
- Road
- Trail
- Natural Gas Pipeline
- Utilities
- Tower

Land Tenure

- Freehold Patent**
 - Surface And Mining Rights
 - Surface Rights Only
 - Mining Rights Only
- Leasehold Patent**
 - Surface And Mining Rights
 - Surface Rights Only
 - Mining Rights Only
- Licence of Occupation**
 - Uses Not Specified
 - Surface And Mining Rights
 - Surface Rights Only
 - Mining Rights Only
 - Land Use Permit
 - Order In Council (Not open for staking)
 - Water Power Lease Agreement
- Mining Claim**
 - Mining Claim
 - Filed Only Mining Claims
- LAND TENURE WITHDRAWALS**
 - Areas Withdrawn from Disposition
 - Mining Acts Withdrawal Types**
 - Wsm Surface And Mining Rights Withdrawn
 - Ws Surface Rights Only Withdrawn
 - Wm Mining Rights Only Withdrawn
 - Order In Council Withdrawal Types**
 - W'sm Surface And Mining Rights Withdrawn
 - W's Surface Rights Only Withdrawn
 - W'm Mining Rights Only Withdrawn
- IMPORTANT NOTICES**
 - No



LAND TENURE WITHDRAWAL DESCRIPTIONS

Identifier	Type	Date	Description
1619	Wsm	Jan 1, 2001	APPLICATION FOR AGGREGATE PERMIT JUNE 4, 1998
1621	Wsm	Jan 1, 2001	APPLICATION FOR AGGREGATE PERMIT JUNE 4, 1998
W-LL-C2366	Wsm	Aug 29, 2002	http://www.mndm.gov.on.ca/MNDM/MINES/LANDS/ivieg/borwest/2002orders/wllc2366-02.htm C2366-02 ONT M&S withdrawal S.35 Mining Act RSO 1999, 12/02/02 Boundary generally depicts area withdrawn. Click to view actual area w/ http://www.mndm.gov.on.ca/MNDM/MINES/LANDS/ivieg/borwest/2002orders/wllc2366-02.htm

Those wishing to stake mining claims should consult with the Provincial Mining Recorders' Office of the Ministry of Northern Development and Mines for additional information on the status of the lands shown hereon. This map is not intended for navigational, survey, or land title determination purposes as the information shown on this map is compiled from various sources. Completeness and accuracy are not guaranteed. Additional information may also be obtained through the local Land Titles or Registry Office, or the Ministry of Natural Resources.

The information shown is derived from digital data available in the Provincial Mining Recorders' Office at the time of downloading from the Ministry of Northern Development and Mines web site.

General Information and Limitations
 Contact Information:
 Provincial Mining Recorders' Office
 Willet Green Miller Centre 933 Ramsey Lake Road
 Sudbury ON P3E 6B5
 Home Page: www.mndm.gov.on.ca/MNDM/MINES/LANDS/mismpgpe.htm

Toll Free
 Tel: 1 (888) 415-9845 ext 5772
 Fax: 1 (877) 670-1444

Map Datum: NAD 83
 Projection: UTM (6 degree)
 Topographic Data Source: Land Information Ontario
 Mining Land Tenure Source: Provincial Mining Recorders' Office

This map may not show unregistered land tenure and interests in land including certain patents, leases, easements, right of ways, flooding rights, licences, or other forms of disposition of rights and interest from the Crown. Also certain land tenure and land uses that restrict or prohibit free entry to stake mining claims may not be illustrated.