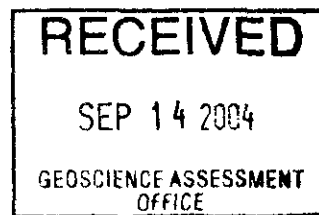


**ASSESSMENT REPORT
ON THE
DRAYTON GOLD PROPERTY
DRAYTON TOWNSHIP, PATRICIA MINING DIVISION
ONTARIO**

**CLAIMS PA-1216505, PA-1199271, PA-1167088
PA-1162939 & PA- 1199272**



52J04SW2005 2.28421 DRAYTON

010

**Aung Myint Thein, P. Eng.
1179785 Ontario Limited
347 Bay Street, Suite 404
Toronto, ON, M5H 2R7**

2.28421

September 10, 2004

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1.0 INTRODUCTION

The Drayton Gold property consists of five mining claims, comprising 72 units, covering an unsurveyed area of 1166 hectares located in northwestern Ontario near the town of Sioux Lookout. These contiguous claims were explored between mid-June and mid-July 2004 by a two-person field party that carried out prospecting, geologic mapping and sampling. The primary target is gold. This report summarizes the work.

2.0 PROPERTY LOCATION AND ACCESS

The Drayton Gold Property is located in Drayton Township, Patricia Mining Division, Ontario some 10 kms east-southeast of the town of Sioux Lookout (Figure 1).

Access to the property is very good. The area is reached from the town of Sioux Lookout, by proceeding easterly on paved Highway 642 to Superior Junction and the hamlet of Alcona. From Alcona, the Alcona Bay secondary road leads westward to the property and a private boat landing (permission required) on Alcona Bay, Minnitaki Lake. The total road distance to the property is approximately 20 kilometres. The property is also readily accessible by boat or snowmobile on Lake Minnitaki depending on the season. The various showings on the property may be easily reached by a combination of light truck, small boat and/or light ATV.

The Drayton Gold Property has low to moderate relief and undulating terrain with elevations to approximately 365 metres above sea level. The main drainage feature in the area is Minnitaki Lake which is part of the major English River drainage system. Most of the property is covered by a combination of glacial overburden and water, although fairly abundant outcrop is found along the Lake Minnitaki shoreline and in scattered places inland. The overburden is predominantly sand and gravel, with a few low-lying swampy areas.

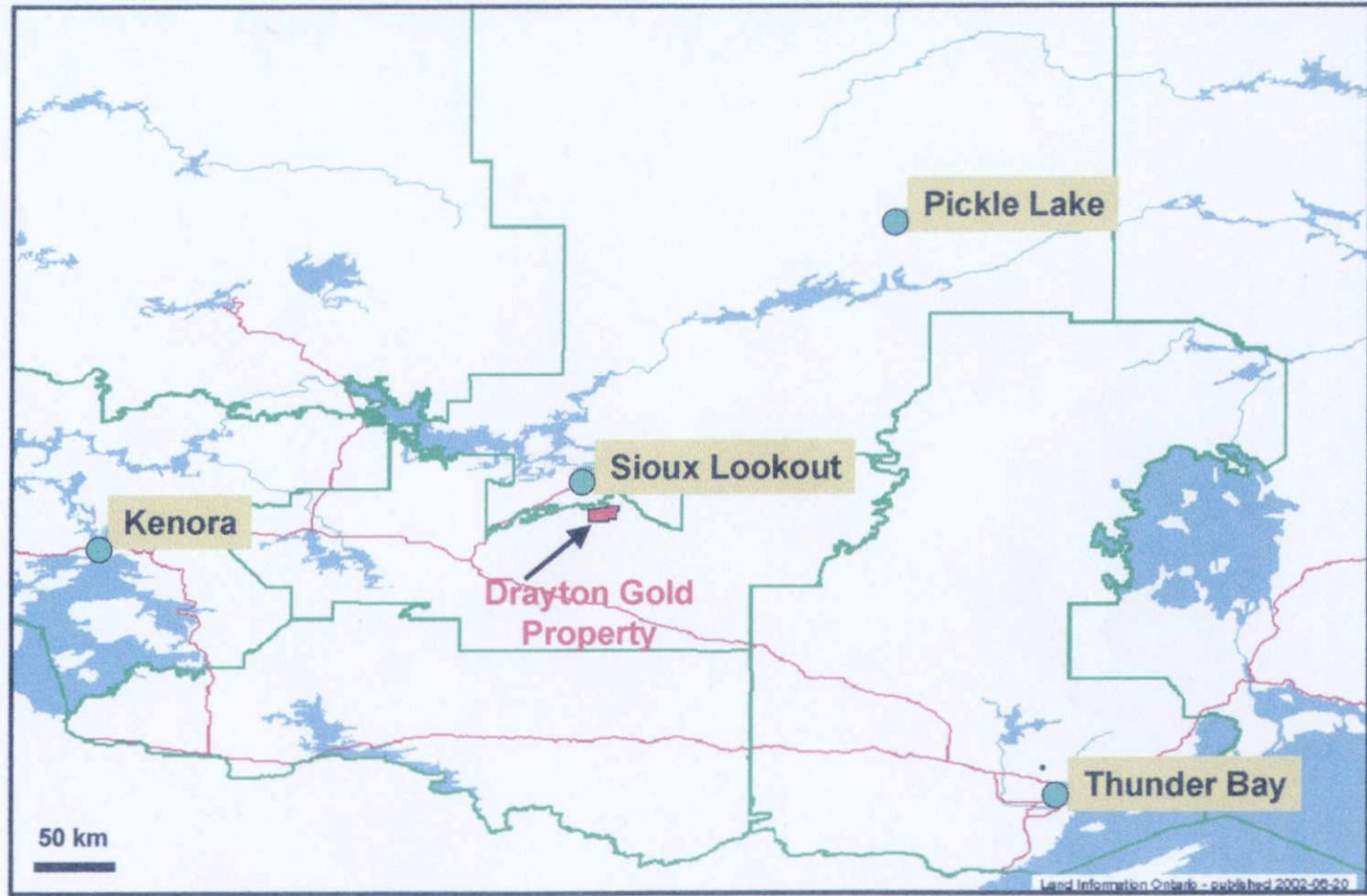
3.0 PROPERTY AND AGREEMENTS

The area over which the Company has mineral rights includes five mining claims, comprising 72 units, covering an unsurveyed area of 1166 hectares (Figure 2). All claims are recorded in the name of 1179785 Ontario Limited and are currently in good standing. The property is subject to option agreements between 1179785 Ontario Limited and Mr. I. J. Riives. A summary of mineral rights is provided in Table 1.

Table 1: Drayton Gold Property, List of Mining Rights

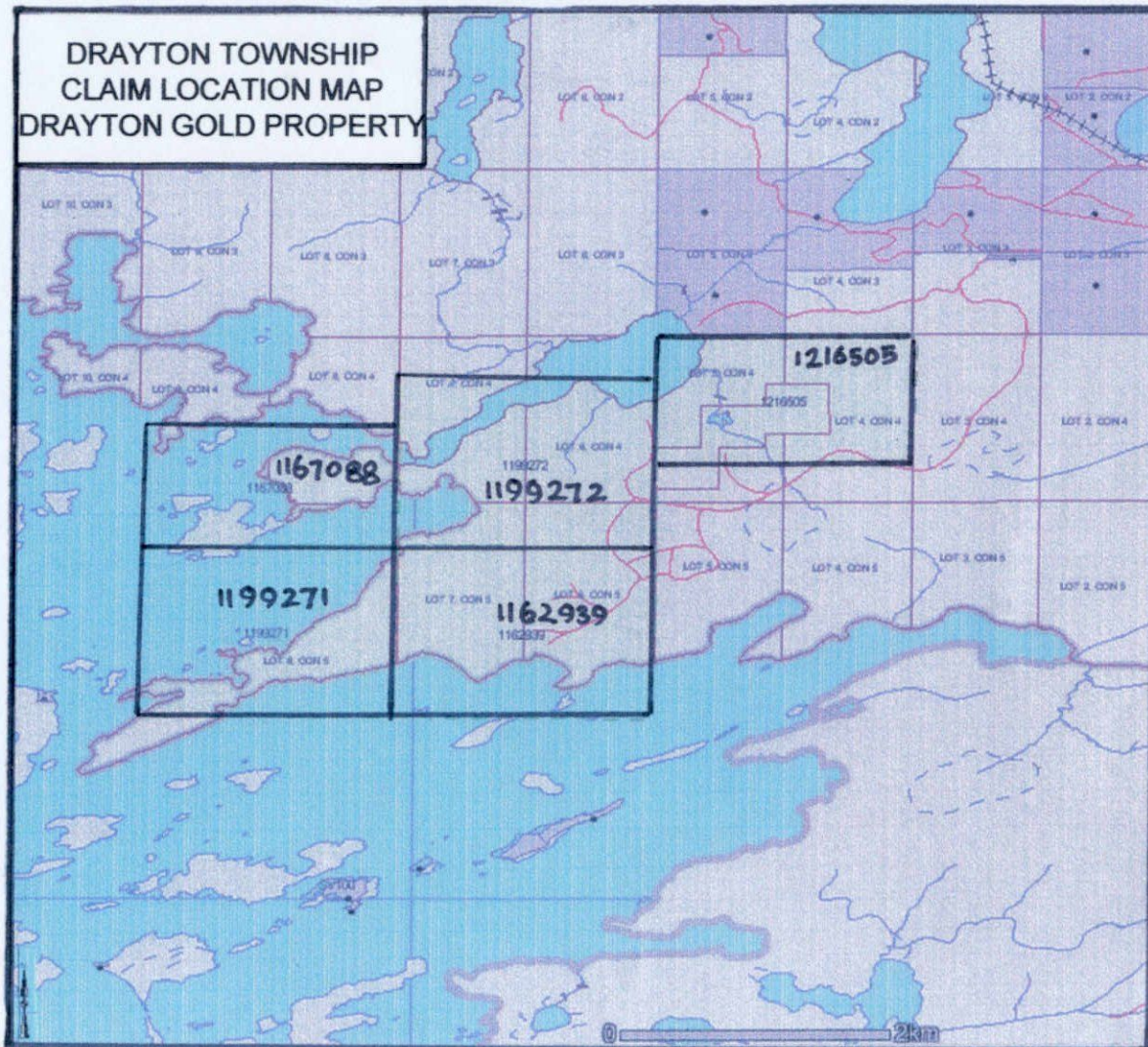
TOWNSHIP	CLAIM #	UNITS	SIZE (ha.)	DATE RECORDED	DUE DATE
Drayton	PA 1216505	12	194	1998-June-26	2006-June-26
Drayton	PA 1199271	16	259	2002-April-30	2004-Sep-16
Drayton	PA 1167088	12	194	2002-May-07	2004-Sep-16
Drayton	PA 1162939	16	259	2002-May-13	2004-Sep-16
Drayton	PA 1199272	16	259	2002-May-13	2004-Sep-13
	TOTAL	72 units	1166 ha.		

Figure 1: Location Map



Drayton Gold Property

Figure 2: Property Map



4.0 PREVIOUS EXPLORATION ACTIVITIES

The Sioux Lookout district has been intermittently explored for gold and other mineral deposits since it was made reasonably accessible by the Canadian National Railway ("CNR") in the latter part of the 19th Century. The earliest known mineral production in the area was from the North Pines Mines Limited underground pyrite mine located in Drayton Township some 12 kilometres west of Sioux Lookout. This operation produced approximately 500,000 tonnes of pyrite between 1909 and 1921 (Johnston, 1972).

In the late 1920's to late 1930's several companies, prospecting syndicates and individuals were actively searching for gold in the greenstone terrain southwest, south and east of Sioux Lookout. The companies included Alcona Mines Limited, Alkenore-Buffalo Gold Mines Limited, Golden Sceptre Mines Limited and Split Lake Gold Mines Limited (ODM, 1937). Although several gold occurrences were discovered and evaluated there are no known records of gold production or resource estimates.

The only gold significant production in the region came from the Goldlund Deposit located about 42 kilometres southwest of Sioux Lookout in Echo and McAree Townships. Discovered in 1941, Goldlund Mines Limited began processing stockpiled and underground auriferous material in a 200 ton per day (180 t/day) pilot mill in 1982. An open pit commenced production in January 1983. Approximately 100,000 tons (90,000 t) of material averaging about 0.15 oz Au/T (5.14 g Au/t) was processed by Goldlund. The property was acquired by Camreco Inc. in December 1986. Resources described as "drill indicated and probable reserves 442,600 tons (401,400 tonnes) averaging 0.18 oz Au/T (6.17 g Au/t) plus 400,000 tons (363,000 t) averaging 0.16 oz Au/T (5.48 g Au/t) in several areas" are reported.

There are three known mineral prospects on the Drayton Gold Property that have seen previous work. These are termed the 'FP61', 'WG16' and 'Shaft Area' locations by the current Property holders.

The 'FP61' Area Cu-Au-Mo prospect, also known as the McCombe Occurrence on Island FP61, Minnitaki Lake, was originally staked in 1951 and optioned, firstly to Noranda Mines Limited, and then to Rio Tinto Canadian Exploration, between 1957 and 1961. Norlode Resources Inc. reacquired the prospect in the late 1980's. The various companies conducted geophysics, trenching and drilling programs.

The 'WG16' Area prospect, also known as the Wright-Hargreaves occurrence, located on the north shore of East Bay, Lake Minnitaki was originally staked in the late 1940's and subsequently optioned to Wright-Hargreaves Mines Limited in 1951. Wright-Hargreaves undertook a geological mapping and extensive sampling program before dropping the option. In 1991 and 1992, Teck Exploration Limited conducted a substantial systematic exploration program on the showing and 2 kilometres along its possible eastward extension. The program consisted of ground geophysics including magnetic, VLF electromagnetic and Induced Polarization surveys followed by trenching and diamond drilling.

The Shaft Prospect was rediscovered in June 1998, when Glen Seim, former MNM Resident Geologist-Sioux Lookout unexpectedly located an old shaft on former Mining Location K171. Shortly thereafter the current Property vendors staked the area. The vendors conducted prospecting, geophysics, trenching and sampling programs in 1998 and 1999.

5.0 PROPERTY GEOLOGY AND MINERALIZATION

The Drayton Gold Property lies within the Superior Province of the Canadian Shield, the world's largest Archean craton and host to a variety of mineral deposits. The western Superior Province is well endowed with mineral riches including: the major gold mining districts of Rice Lake, Red Lake, Pickle Crow, Long Lac and Hemlo; base metal massive sulphide ("VMS") deposits including Geco, Sturgeon Lake and Winston Lake; magmatic Ni-Cu and PGE deposits including Shebandowan and Lac des Iles; and other miscellaneous commodities such as iron ore, rare metal pegmatites and dimension stone.

The western Superior Province is divided into subprovinces each with distinctive lithological and structural/metamorphic characteristics (Card and Ciesielski, 1986). These are broadly classified as volcano-plutonic (greenstone belts), metasedimentary, and plutonic/high grade gneiss terranes. From north to south the western Superior Province is divided into the Sachigo (greenstone), Berens River (plutonic/gneissic), Uchi (greenstone), English River (metasedimentary), Winnipeg River (plutonic/gneissic), Wabigoon (greenstone) and Quetico (metasedimentary) Subprovinces. The supracrustal rocks of the various subprovinces are of Archean age within a temporal range from approximately 3,000 Ma to 2,700 Ma.

The subprovince assemblages of the western Superior are usually juxtaposed along major structural breaks or deformation zones. These breaks and their offshoots are high strain zones characterized by widespread alteration features of various types, and the emplacement of quartz veins that are often auriferous. All of the major gold producing areas of the western Superior Province are associated with such tectonic zones.

The Sioux Lookout Lake area is located within the western Wabigoon Subprovince, a greenstone belt terrane over 300 kilometres in length that stretches from Savant Lake in the east to beyond Lake of the Woods in the west. The supracrustal rocks in the Sioux Lookout area include mafic and felsic metavolcanic rocks, metasediments and related intrusive rocks that have been intruded by Archean granitoid stocks. The lithological assemblages have been subdivided into five zones from north to south including the Northern Volcanic Belt, the Northern Sedimentary Belt (Abram Group), the Central Volcanic Belt (Neepawa Group), the Southern Sedimentary Belt (Minnitaki Group) and the Southern Volcanic Group (Turner and Walker, 1973). The Drayton Gold Property contains portions of the Neepawa Group, the Minnitaki Group and part of the Northeast Bay Stock which ranges in composition from trondhjemite to quartz diorite.

Gold occurrences in the Sioux Lookout area are of two styles including lode type deposits associated with quartz +/- carbonate veins and stockworks in or near tectonic zones and a high sulphidation feldspar porphyry related copper-gold-molybdenum type.

- **Auriferous Quartz Veins and Stockworks:** The most common and widespread style of gold mineralization in the area, auriferous quartz veins occur in a variety of orientations and lithologic units including the various volcanic and volcanoclastic units as well as epizonal

plutons including quartz and quartz-feldspar porphyry dykes, and metadiorite and metadiabase intrusions. Typical auriferous quartz +/- iron carbonate veins may contain disseminated or blotchy sulphides, chiefly pyrite with minor chalcopyrite, sphalerite and galena together with calcite, +/- ilmenite, +/- tourmaline and fuchite, with local native gold and telluride minerals. The various host rocks adjacent to the veins may be sheared, carbonatized, silicified and sulphide mineralized.

- **Porphyry Related Cu-Au-Mo Mineralization:** This type of mineralization occurs on the current property on Island FP61 in Northeast Bay of Minnitaki Lakewhere where a northeast trending hybrid contact zone between quartz porphyry and diorite intrusive rocks contains disseminations, blotches and stringers of chalcopyrite, pyrrhotite and pyrite with rare specks of molybdenite. The mineralization is frequently associated with randomly oriented quartz-carbonate veinlets and stringers and with nests of tourmaline needles. The contact zone consists of brecciated mafic volcanics, dioritic rocks and granitoid material. The host rocks of the mineralization are variably altered by silicification, sericitization and chloritization. The best results to date from 13 diamond drill holes is 0.47% Cu and 0.018 oz Au/T (0.62 g Au/t) over a core length of 70 feet (21.34 m).

As mentioned above the Drayton Gold Property contains portions of the Neepawa Group, the Minnitaki Group and part of the Northeast Bay Stock. The Neepawa Group rocks comprise northeast trending steeply dipping mafic to intermediate lavas and pillow lavas. The volcanic rocks are juxtaposed with Minnitaki Group sediments along the Ruby Island Fault which cuts through the southeastern corner of the claim group. On the property the Minnitaki Group comprises a succession of northeast trending, steeply dipping, northwest younging slates, argillites and graywackes.

The Northeast Bay Stock outcrops on several islands in Northeast Bay, Minnitaki Lake and on the mainland near the entrance to Alcona Bay. The outer zone of this stock has compositions of diorite and syenodiorite while the inner core ranges from trondhjemite to quartz diorite.

A series of east-northeasterly to northeasterly trending steeply dipping faults or shear zones have been mapped on the property. These structures are known to contain lode style gold mineralization located in two areas on the property.

There are three known mineral prospects, 'FP61', 'WG16' and 'Shaft Area', on the Drayton Gold Property.

6.0 SUMMER 2004 PROSPECTING, GEOLOGICAL MAPPING AND SAMPLING

In the summer of 2004, the Company conducted a work program including grid linecutting, grid and trench geologic mapping, and systematic chip and channeling sampling of trenches over claims PA 1216505, PA 1199271, PA 1167088, PA 1162939 and PA 1199272.

Personnel and contractors involved in the field activities were:

Aung Myint Thein, Senior Geologist (field geology & report)	15.55 days
I. J. Riivees, Prospector (field work & sampling)	2.50 days
Micheal Archer (Contract Linecutting)	34.50 kms

The Company contracted Micheal Archer of Edmonton, Alberta to conduct 3600m by 2200m grid linecutting. A total of 34.50 line kms had been cut during the program (Figure 3).

Grid Geology

The north and central part of the grid is underlain by northeasterly striking, steeply dipping and south facing mafic metavolcanics belonging to Neepawa Group (Map 1, in pocket). Mafic metavolcanics within the property comprises dominantly of fine-grained intermediate to mafic variolitic, amygdaloidal and pillow lavas. Medium-grained, equigranular, dioritic flows exposed on ridges proximity to the Alcona Bay. Mafic volcanoclastic tuff and agglomerate are more localized compare to flows.

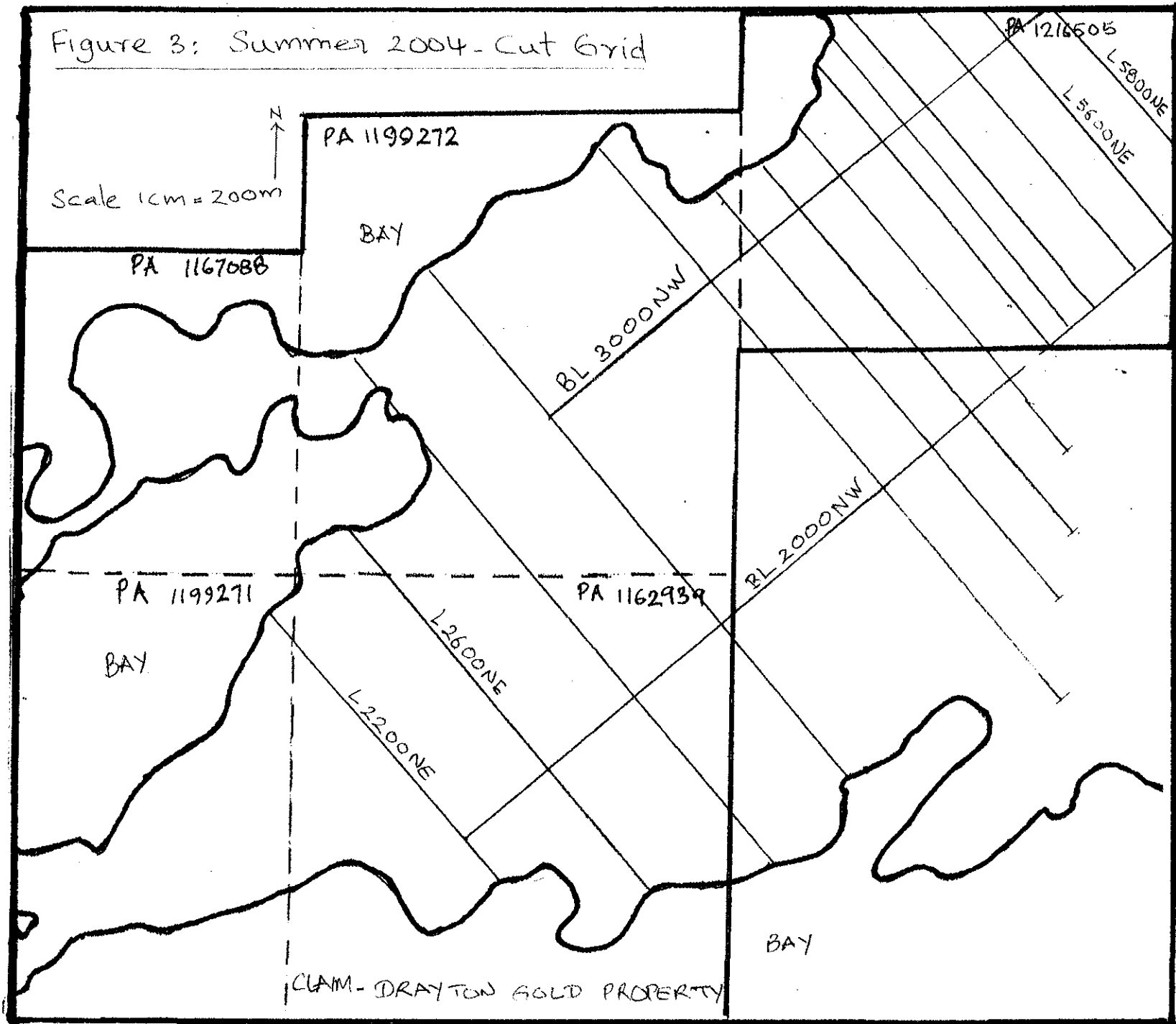
Mafic metavolcanics exposed on ridges and elevated high grounds are massive to weakly sheared. Carbonate alteration and silicification associated with gold mineralization are not pronounce and evident at these exposures. Most of the elevated grounds and ridges are aligned northeasterly direction and followed the regional stratigraphic trend. Strong and intense shear zone, if developed may be less resistant and may cover by swampy lowlands.

Intense shearing, carbonate alteration associated with auriferous quartz-sulphide veins and stockworks are only recorded in trenches adjacent to old Shaft (K171).

These mafic metavolcanics are in fault-contact with slates and metagraywackes of Minnitaki Group. The fault trends approximately 080° within the property and belongs to regional Ruby Island Fault. Shearing is pronounced in metasedimentary units. Although hairline quartz-carbonate veinlets are widespread within shear planes, no silicification and quartz-sulphide veining associated with gold mineralization are evident in these exposures.

Quartz feldspar porphyry dykes are mapped in three locations, two within metavolcanics and one within metasediments. When exposed these dykes are sheared, and sericitized to quartz-sericite schists. Quartz-carbonate veining up to 4cm occurs within shear planes. Chloritization is also evident along shear planes. However, previous grab samples collected from 4cm vein location returns no anomalous value.

Granitic rocks are mapped in the north-central part of the property on the south shore of Alcona Bay. They form part of the larger known North Bay Stock.



Trench Geologic Mapping and Sampling

Five trenches had been previously excavated in the Shaft Area Prospect. Bedrocks were reached only in three trenches, namely, Trench No. 1, Trench No. 3 and Trench No. 6 (Map 2 in pocket).

Trench No. 1: It is the easternmost trench and is underlain by mafic metavolcanic rocks. Shear zone hosted quartz-sulphide veins with associated carbonate alteration occur within the mafic metavolcanics. Quartz-sulphide veins trend northeasterly direction. They are not persistent both in length and in width. The average thickness is about 5cm. Three grab samples and two channel samples had been collected from this trench prior to current program. Grab samples results obtained are encouraging.

During the current program, two composite sawn channel samples to contain the entire width of sheared, altered zone with enclosing quartz-sulphide veins are collected. The results obtained from the eastern and western composite channels are shown in Table 2.

Table 2: Trench No.1-Shaft Area - 2004 Trench Sample Analytical Results

Trench Number	Sample Type	Sample Number	Sample Length (m)	Au (ppb)	Au Check (ppb)	Au Duplicate (ppb)	Au-Dup. Check (ppb)
Trench-1 (East Composite)	Channel	25701	2.00	9			
Trench-1 (East Composite)	Channel	25702	1.20	<5			
Trench-1 (East Composite)	Channel	25703	1.80	114			
Trench-1 (West Composite)	Channel	25704	1.00	131			
Trench-1 (West Composite)	Channel	25705	2.00	7			

Trench No. 3: It is the largest trench and is underlain by mafic metavolcanics containing quartz-sulphide veins and stockworks. Carbonate alteration associated with quartz-sulphide veining and is most intense in areas adjacent to stockwork zones. Two irregular shape, intensely altered quartz-sulphide stockwork zones with intervening lean to barren mafic metavolcanics bedrock are located within this trench. A total 18 samples had been collected during previous programs.

Six checked channel samples had been collected during current program adjacent to previous sample sites with encouraging results. The assay returns obtained from the east and the west of the shaft are shown in Table 3.

Table 3: Trench No.3-Shaft Area - 2004 Trench Sample Analytical Results

Trench Number	Sample Type	Sample Number	Sample Length (m)	Au (ppb)	Au Check (ppb)	Au Duplicate (ppb)	Au-Dup. Check (ppb)
Trench-3 (East of Shaft)	Channel	25706	2.00	678			
Trench-3 (East of Shaft)	Channel	25719	3.50	912			
Trench-3 (West of Shaft)	Channel	25718	1.70	806			
Trench-3 (West of Shaft)	Channel	25715	3.20	657			
Trench-3 (West of Shaft)	Channel	25716	2.50	124			
Trench-3 (West of Shaft)	Channel	25717	1.80	15			

Trench No. 6: This trench is located southeast 370m from the shaft. Less altered mafic flows and mafic volcanoclastic rocks are exposed in this trench. Carbonate alteration is confined adjacent to quartz vein and is not as dominant and as widespread as in Trench No. 1 and Trench No. 3. Two channel samples were collected during previous programs. The results are not encouraging.

No sample is collected during the current program.

A total of 11 channel samples were collected during the program. The locations of the samples are shown in Map 2. Sample locations were determined by GPS equipment, and marked with flagging tapes. Samples collected during the current program were shipped by bus from Dryden to Thunder Bay, to Accurassay Laboratories. Reference samples from each sample site have been kept for posterity.

Sample preparation at the Swastika Laboratory was done according to standard industry practice by crushing, splitting and pulverizing the core or rock samples to obtain pulps for assay and/or geochemical analyses. Gold determinations were made for the most part using one assay ton portion fire assays with atomic absorption finish ("FA+AA"). A rigorous series of in-laboratory duplicate, reference and blank sample analyses are routinely carried out.

7.0 CONCLUSIONS AND RECOMMENDATIONS

Geologic Mapping

Detail geologic mapping indicates the property is underlain mainly by the mafic metavolcanics of Neepawa Group and the metasediments of Minnitaki Group. Exposed mafic metavolcanics are massive to weakly sheared. Carbonate alteration and silicification associated with gold mineralization are not pronounced at exposures. Intense shearing, carbonate alteration associated with auriferous quartz-sulphide veins and stockworks in the mafic metavolcanics are only mapped in trenches adjacent to old Shaft (K171).

Shearing is more pronounced in metasedimentary lithologies. Although hairline quartz-carbonate veinlets are widespread within shear planes, no silicification and quartz-sulphide veining associated with gold mineralization are evident in these exposures.

Quartz feldspar porphyry dykes within the property are sheared, and sericitized to quartz-sericite schists. Quartz-carbonate veining up to 4cm occurs within shear planes. Assay returns from previous grab samples are not encouraging.

Recommendation: The property is extensively covered by swamps and glacial overburden. Exposures are limited to elevated resistant grounds and ridges. Large swamps occupy the intervening lowlands. It is possible that strong and intense shear zones which may host significant gold mineralization, if developed may be less resistant and may be covered by swampy lowlands. Thus, it is recommended to explore covered area of the property by geophysical methods.

Trench Geology

Trench No.1 located east of the shaft, is underlain by mafic metavolcanic rocks containing several quartz-sulphide veins. Three quartz-sulphide vein grab samples return encouraging assay results indicating veins are definitely auriferous. However, assay results obtained from channel samples of the previous and the current programs are not encouraging.

Trench No. 3 encompassing the shaft, exposed carbonate altered mafic metavolcanics containing quartz-sulphide veins and stockworks. Previously collected grab and channel samples contained both very encouraging and just above background assays. The most encouraging assay return from six checked channel samples collected adjacent to previous encouraging sample sites during current program is 912 ppb Au over 3.5m.

Trench No. 6: This trench is located southeast 370m from the shaft. Less altered mafic flows and mafic volcanoclastic rocks are exposed in this trench. No encouraging result is obtained from this trench.

Recommendation: Gold mineralization comprising quartz-sulphide veins and stockworks occur as discrete, irregular shape zones with intervening lean to barren mafic metavolcanic bedrock in these trenches. Gold-bearing quartz veins in these zones as a rule may also contain "nugget effect". Further channel sampling would provide similar inconclusive result. Only bulk sampling is recommended as next phase.

Respectfully Submitted,



Aung Myint Thein, M. Sc (A), P. Eng.
Exploration Manager
September 10, 2004

SUMMARY OF EXPENDITURES

1179785 Ontario Limited
 Summary of Expenditures, Drayton Gold Property
 January 2004 to September 2004

<u>Expenses</u>	<u>Year to Date</u>
Geology	\$ 6,220.00
Prospecting/field labour	\$ 500.00
Drafting	\$ 350.00
Contract linecutting	\$ 25,000.00
Assays/analyses	\$ 185.90
Transportation (airfares, vehicle, boat, ATV rental)	\$ 1,809.12
Equipment rental (rock saw, pump)	\$ 451.51
Food and accommodation	\$ 925.69
Field supplies	\$ 388.97


Total of Exploration Expenses	\$ 35,831.19

CERTIFICATE OF QUALIFICATION

I, Aung Myint Thein, residing at 46 Deanvar Avenue, Toronto, Ontario, hereby certify that:

1. I have been employed continuously from 1970 to 1988 as a geologist with various major mining organizations, UN projects and governmental organizations; from 1988 to 1998 as a senior geologist with MPH Consulting Limited and to the present as Associate Senior Geological Consultant.
2. I am a graduate of Rangoon Arts and Science University, Rangoon, Burma with a B.Sc (1970) degree specializing in Mining/Engineering Geology, and with a M.Sc. (Applied) (1976) degree in Mineral Exploration from McGill University.
3. I am a Professional Engineer registered with Corporation of Professional Engineers of Ontario.
4. I am a member in good standing of the Association of Professional Engineers of Ontario, as a Professional Engineer, Membership No. 90356635.
5. I have practiced my profession continuously for a period of 33 years including substantial work on base and precious metals projects in the Superior Province, other parts of Canada and several overseas countries.
6. All data presented in this report is factual and true to the best of my knowledge, and all interpretations are based on sound geological principles.

Toronto, Ontario
September 10, 2004



Aung Myint Thein, M.Sc. (A), P.Eng.

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APPENDIX 1

Assay Certificates



1070 LITHIUM DRIVE, UNIT 2 THUNDER BAY, ONTARIO P7B 6G3
PHONE (807) 626-1630 FAX (807) 623 6820 EMAIL accuracy@tbaytel.net WEB www accurassay.com

Certificate of Analysis

Wednesday, June 23, 2004

Atikwa Minerals
347 Bay St., Suite 404
Toronto, ON, CA
M5H2R7
Ph#: (416) 214-4884
Fax#: (416) 214-5599
Email johrw@atikwa.com

Date Received : 17-Jun-04
Date Completed : 22-Jun-04
Job # 200440606
Reference : LJ. Riives
Sample #: 33 Rock

Accurassay #	Client Id	Au ppb	Pt ppb	Pd ppb	Rh ppb	Ag ppm	Co ppm	Cu ppm	Fe ppm	Ni ppm	Pb ppm	Zn ppm
31150	25701	9				1						
31151	25702	<5				<1						
31152	25703	114				<1						
31153	25704	131				<1						
31154	25705	7				<1						
31155	25706	678				<1						
31156	25707	35				<1						
31157	25708	40				1						
31158	25709	17				1						
31159	25710	240				<1						
31160	Check 25710	238				<1						
31161	25711	25				<1						
31162	25712	144				<1						
31163	25713	19240				76						
31164	25714	954				4						
31165	25715	657				<1						
31166	25716	124				<1						
31167	25717	15				<1						
31168	25718	806				<1						
31169	25719	912				<1						
31170	Check 25719	877				<1						
31171	25720	2175				15						
31172	25721	7185				25						

PROCEDURE CODES: A70413, A144g

Certified By: 

Derek Denisik, B.Sc., Laboratory Manager

The results included on this report relate only to the items tested

The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Page 1 of 2

AL917-8399-06/23/2004 08:51 AM



1070 LITHIUM DRIVE, UNIT 2 THUNDER BAY, ONTARIO P7B 6G3
PHONE (807) 626-1630 FAX (807) 623 6820 EMAIL accuracy@tbaytel.net WEB www accurassay.com

Certificate of Analysis

Wednesday, June 23, 2004

Atikwa Minerals
347 Bay St., Suite 404
Toronto, ON, CA
M5H2R7
Ph#: (416) 214-4884
Fax#: (416) 214-5599
Email johaw@atikwa.com

Date Received : 17-Jun-04
Date Completed : 22-Jun-04
Job # 200440606
Reference : L.J. Riives
Sample #: 33 Rock

Accurassay #	Client Id	Au ppb	Pt ppb	Pd ppb	Rh ppb	Ag ppm	Co ppm	Cu ppm	Fe ppm	Ni ppm	Pb ppm	Zn ppm
31173	25722	89				<1						
31174	25723	1920				6						
31175	25724	343				<1						
31176	25725	4953				13						
31177	25726	64				1						
31178	25727	2079				<1						
31179	25728	4896				<1						
31180	Check 25728	4829				<1						
31181	25729	46				<1						
31182	25730	8627				75						
31183	25731	5664				67						
31184	25732	16781				108						
31185	25733	146				<1						

PROCEDURE CODES: AL1AUG, AL1AAG

Certified By: 

Derek Demianuk H.Bsc., Laboratory Manager

The results included on this report relate only to the items tested

The Certificate of Analysis should not be reproduced except in full, without the written approval of the laboratory

Page 2 of 2

AL917-0339-06/23/2004 08:51 AM

Distribution of Assessment Work Credit

The following credit distribution reflects the value of assessment work performed on the mining land(s).

Date: 2005-JAN-20

Submission Number: 2.28421

Transaction Number: W0430.01430

Claim Number	Value of Work Performed
PA 1162939	5,394.00
PA 1167088	4,226.00
PA 1199271	5,394.00
PA 1199272	5,394.00
PA 1216505	3,464.00
Total:	\$23,872.00

Date: 2005-JAN-20

GEOSCIENCE ASSESSMENT OFFICE
933 RAMSEY LAKE ROAD, 6th FLOOR
SUDBURY, ONTARIO
P3E 6B5

1179785 ONTARIO LIMITED
SUITE 404, 347 BAY STREET
TORONTO, ONTARIO
M5H 2R7 CANADA

Tel: (888) 415-9845
Fax: (877) 670-1555.

Submission Number: 2.28421
Transaction Number(s): W0430.01430

Dear Sir or Madam

Subject: Approval of Assessment Work

We have approved your Assessment Work Submission with the above noted Transaction Number(s). The attached Work Report Summary indicates the results of the approval.

At the discretion of the Ministry, the assessment work performed on the mining lands noted in this work report may be subject to inspection and/or investigation at any time.

We did not receive any communication from you to address the cost of the linecutting within the 45 days allowed in the notice dated November 25, 2004. As a result, the linecutting was granted the upper limit of the Industry Standards. The total value of work approved for this submission is \$23,872.00. Please refer to the attached Work Report Summary for the final approval.

If you have any question regarding this correspondence, please contact LUCILLE JEROME by email at lucille.jerome@ndm.gov.on.ca or by phone at (705) 670-5858.

Yours Sincerely,



Ron C. Gashinski
Senior Manager, Mining Lands Section

Cc: Resident Geologist

1179785 Ontario Limited
(Claim Holder)

Dave Jones
(Agent)

Assessment File Library

1179785 Ontario Limited
(Assessment Office)

Date / Time of Issue: Fri Feb 18 15:12:49 EST 2005

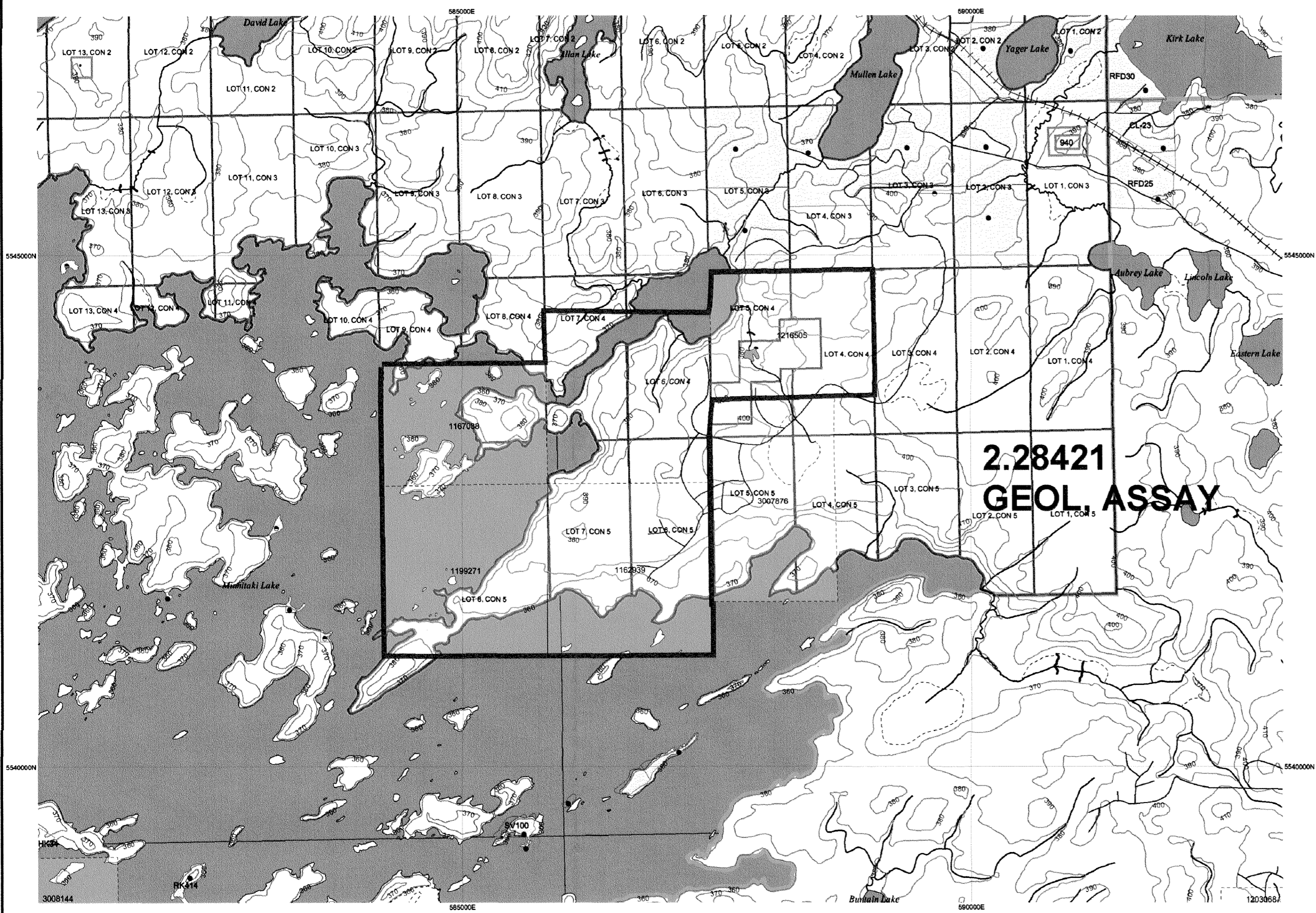
TOWNSHIP / AREA
DRAYTON

PLAN
G-3379

ADMINISTRATIVE DISTRICTS / DIVISIONS

Mining Division
Land Titles/Registry Division
Ministry of Natural Resources District

Patricia
KENORA
SIOUX LOOKOUT

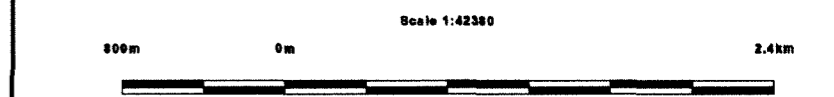
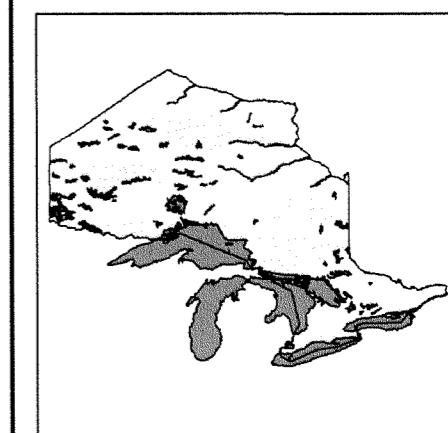


TOPOGRAPHIC

- Administrative Boundaries
- Township
- Concession, Lot
- Provincial Park
- Indian Reserve
- Cliff, Pit & Pile
- Contour
- Mine Shafts
- Mine Headframe
- Railway
- Road
- Trail
- Natural Gas Pipeline
- Utilities
- Tower

Land Tenure

- Freehold Patent**
 - Surface And Mining Rights
 - Surface Rights Only
 - Mining Rights Only
- Leasehold Patent**
 - Surface And Mining Rights
 - Surface Rights Only
 - Mining Rights Only
- Licence of Occupation**
 - Uses Not Specified
 - Surface And Mining Rights
 - Surface Rights Only
 - Mining Rights Only
- Land Use Permit**
 - Land Use Permit
- Order In Council (Not open for staking)**
 - Order In Council (Not open for staking)
- Water Power Lease Agreement**
 - Water Power Lease Agreement
- Mining Claim**
 - Mining Claim
- Filed Only Mining Claims**
 - Filed Only Mining Claims
- LAND TENURE WITHDRAWALS**
 - Areas Withdrawn from Disposition
 - Mining Acts Withdrawal Types**
 - Surface And Mining Rights Withdrawn
 - Surface Rights Only Withdrawn
 - Mining Rights Only Withdrawn
 - Order In Council Withdrawal Types**
 - Surface And Mining Rights Withdrawn
 - Surface Rights Only Withdrawn
 - Mining Rights Only Withdrawn
- IMPORTANT NOTICES**
 - IMPORTANT NOTICES



Those wishing to stake mining claims should consult with the Provincial Mining Recorders' Office of the Ministry of Northern Development and Mines for additional information purposes as the information may also be obtained through the Ministry of Northern Development and Mines.

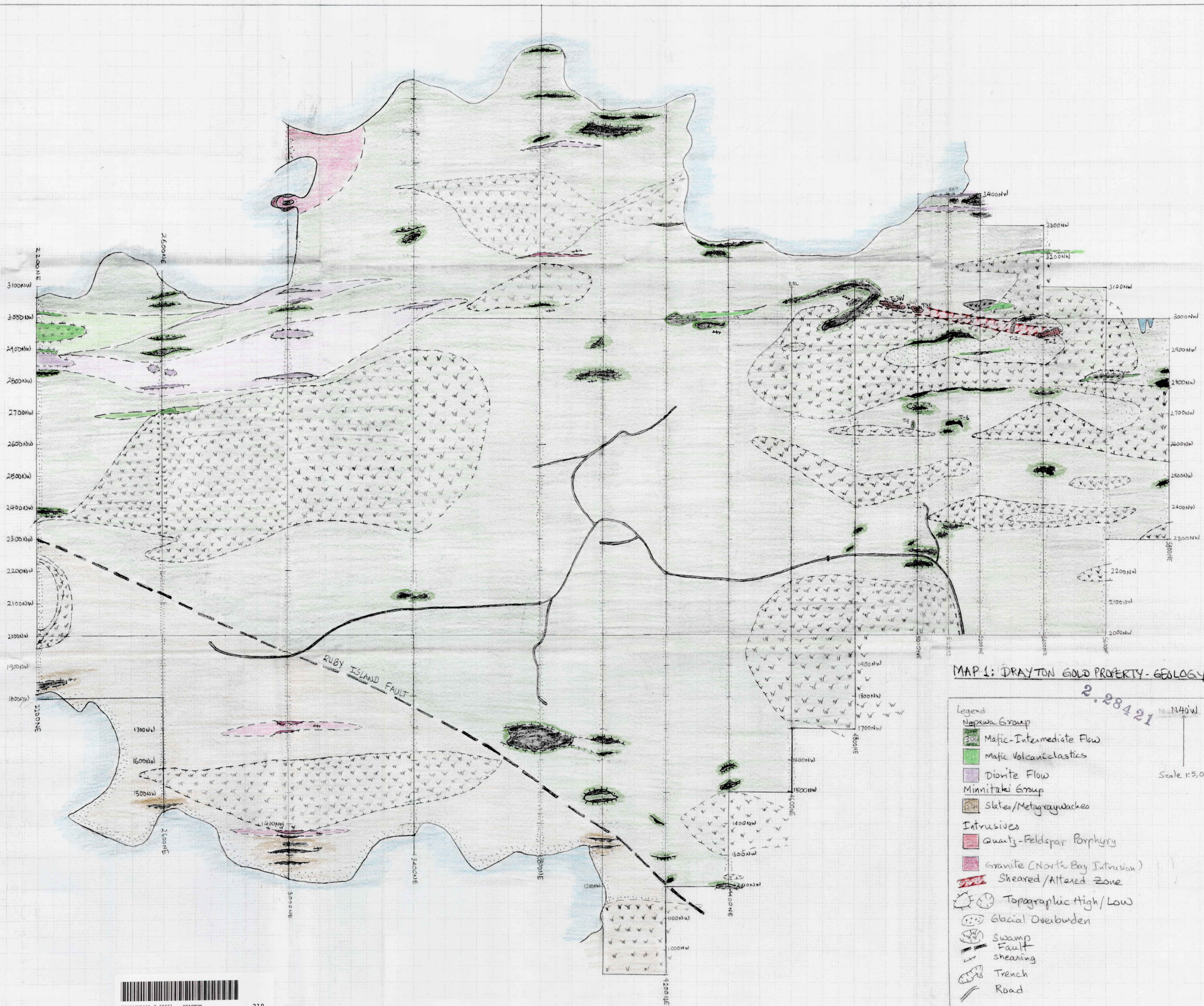
General Information and Limitations
 Contact Information:
 Provincial Mining Recorders' Office
 Willet Green Miller Centre 933 Ramsey Lake Road
 Sudbury ON P3E 6B5
 Home Page: www.mndm.gov.on.ca/MNMD/MINES/LANDS/mlmnpge.htm

Toll Free
 Tel: 1 (888) 415-9845 ext 577
 Fax: 1 (877) 870-1444

Map Datum: NAD 83
 Projection: UTM (6 degree)
 Topographic Data Source: Land Information Ontario
 Mining Land Tenure Source: Provincial Mining Recorders' Office

This map may not show unregistered land tenure and interests in land including certain patents, leases, easements, right of ways, flooding rights, licences, or other forms of disposition of rights and interest from the Crown. Also certain land tenure and land uses that restrict or prohibit free entry to stake mining claims may not be illustrated.





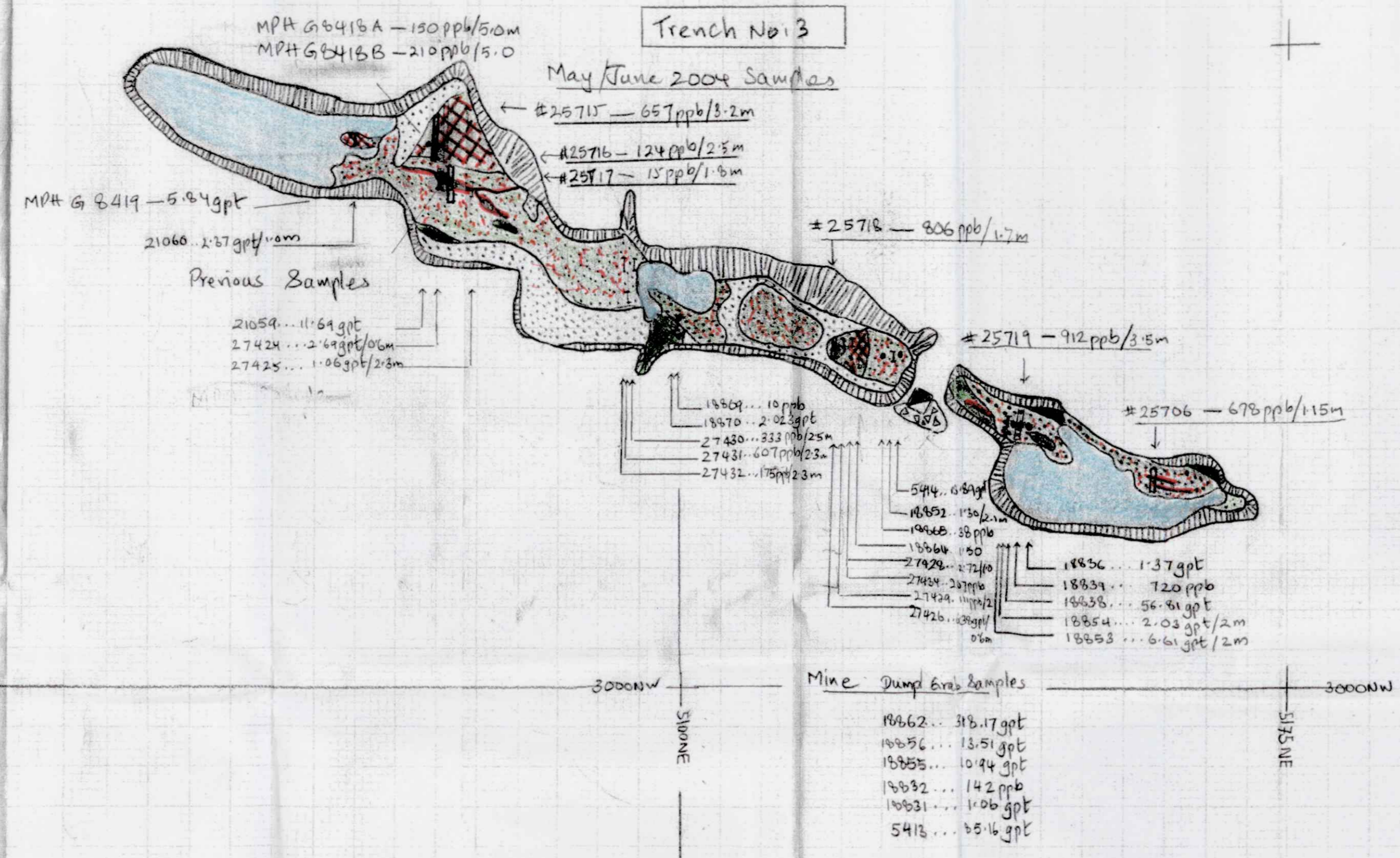
MAP 1: DRAYTON GOLD PROPERTY - GEOLOGY

2.28421 N. N40W

- Legend
- Napawa Group
 - Mafic-Intermediate Flow
 - Mafic Volcaniclastics
 - Diorite Flow
 - Minnitaki Group
 - Slates/Metagraywackes
 - Intrusives
 - Quartz-Feldspar Porphyry
 - Granite (North Bay Intrusion)
 - Sheared/Altered Zone
 - Topographic High/Low
 - Glacial Overburden
 - Swamp
 - Fault
 - shearing
 - Trench
 - Road

Scale 1:5,000

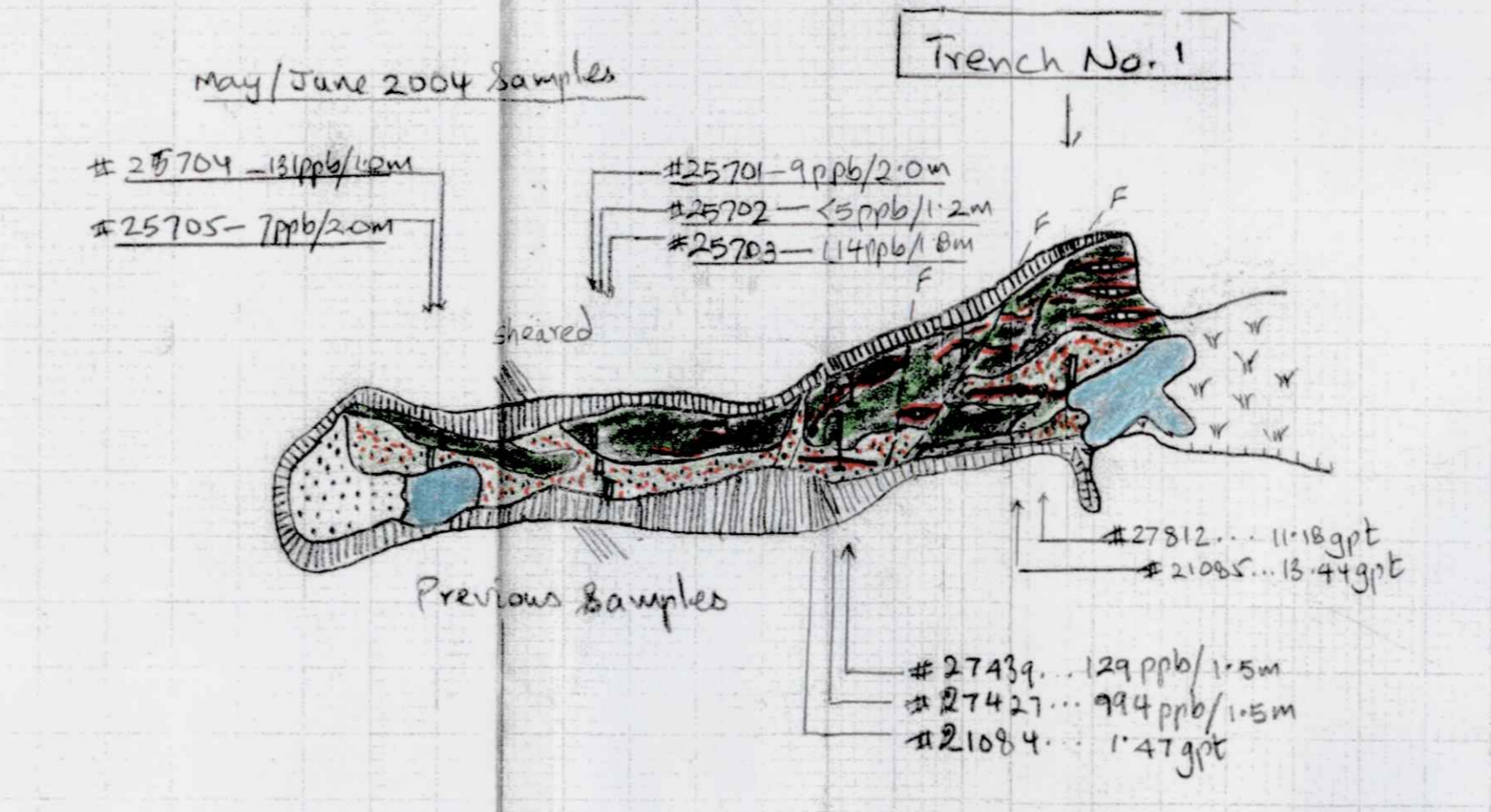
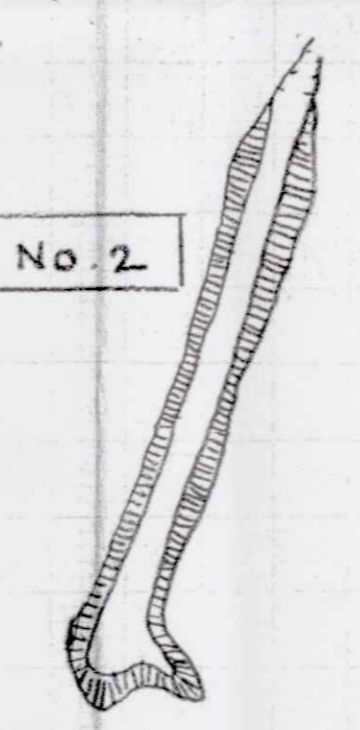




Mine Samples

19662	1.17gpt
19661	1.51gpt
19660	1.04gpt
19659	1.2gpt
19658	1.06gpt
5913	1.51gpt

Trench No. 2

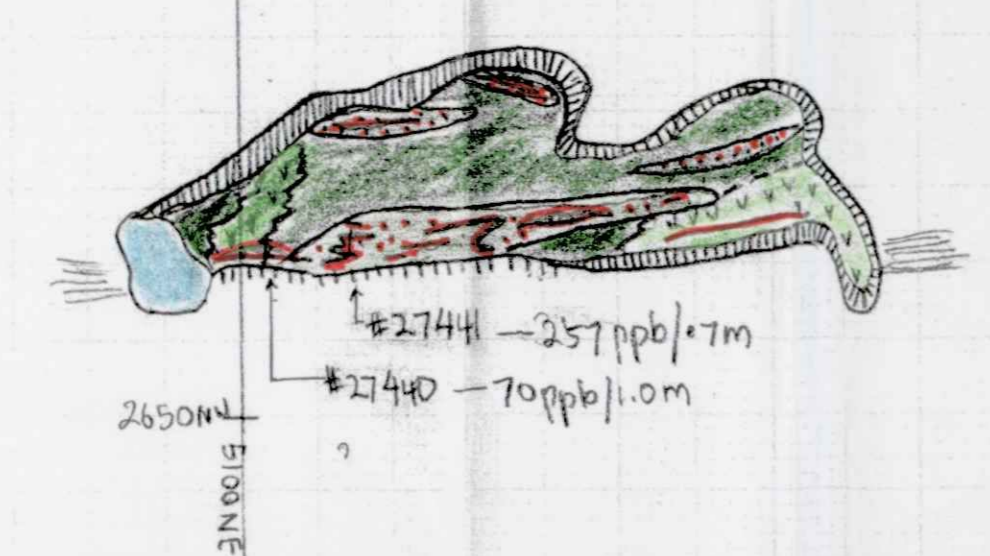


3000mW

2800mW

2700mW

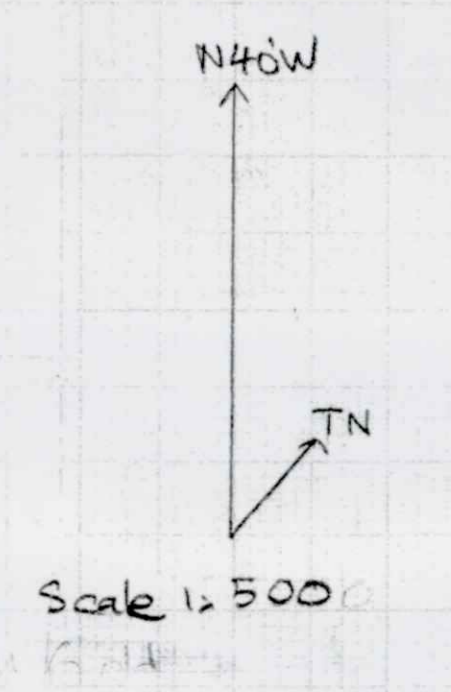
Trench No. 6



2650mW

Legend

- Legend
- Mafic Flow
 - Mafic Volcaniclastics
 - Carbonate Alteration
 - Quartz-sulphide Stockwork Zone
 - Shear Zone
 - Quartz-sulphide Vein (<5cm, >5cm)
 - Trench
 - Previous Programs Sample site (grab/channel)
 - May/June 2004 Program Sample Site
 - Previous Programs Assay
 - #25712 May/June 2004 Program Assay



MAP 2: DRAYTON GOLD PROPERTY-SHAFT AREA
Trench Geology/Sample Location



2. 20121