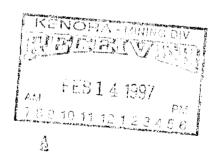


REPORT ON DIAMOND DRILLING ACTIVITY

SEPARATION LAKE , ONTARIO (52 L/8 SW) FALL 1996 (CLAIMS K 1178295, K 1178296, & K 1178574)

2.17086

TANTALUM MINING CORPORATION OF CANADA LIMITED P.O. BOX 200, LAC DU BONNET, MANITOBA, R0E 1A0 / (204) 884-2400



CAREY GALESCHUK PROJECT GEOLOGIST JANUARY 27TH, 1997 BERNIC LAKE, MANITOBA



52I 08SW0023 2,17086 TREELINED LAKE

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52L08SW0023 2.17086 TREELINED LAKE

Introduction

Between September 28th and October 15th, 1996, a drill program was carried out by Tantalum Mining Corporation of Canada Limited (Tanco) in the Separation Lake region of northwest Ontario. Drilling consisted of seven holes (SL-96-03 to SL-96-09) totaling 1872 feet, on claims K 1178295, K 1178296 and K 1178574. The drilling was performed by Kenora Soil and Drilling of Kenora, Ontario. Drill supervision and core-logging was performed by the author. A summary of the expenditures is provided in Appendix B.

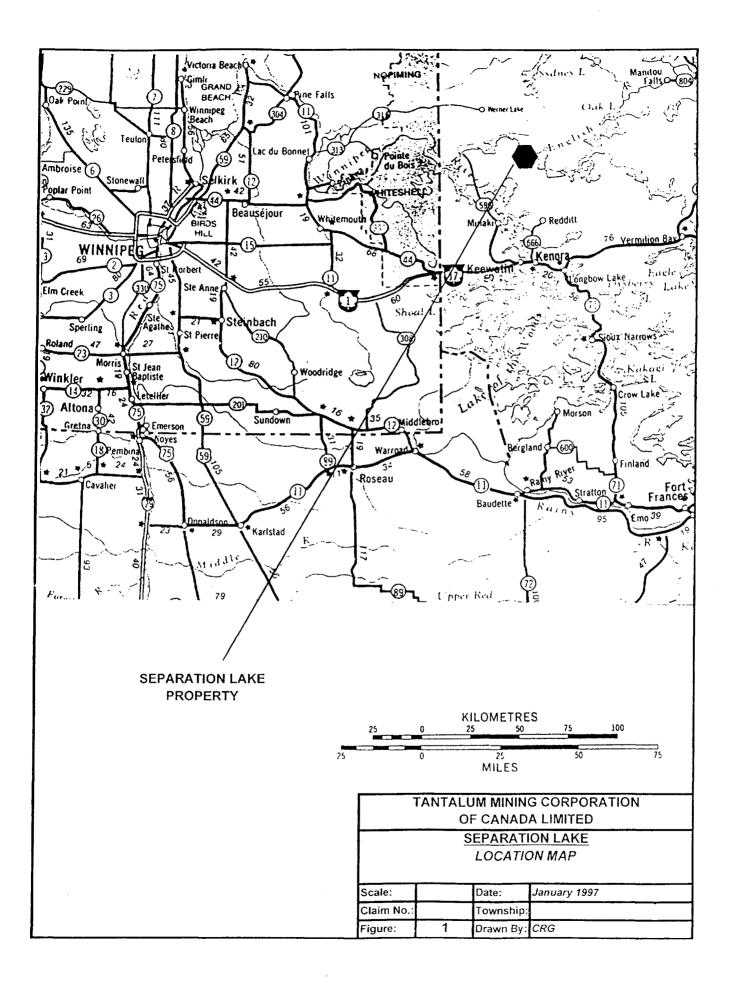
Claim Group

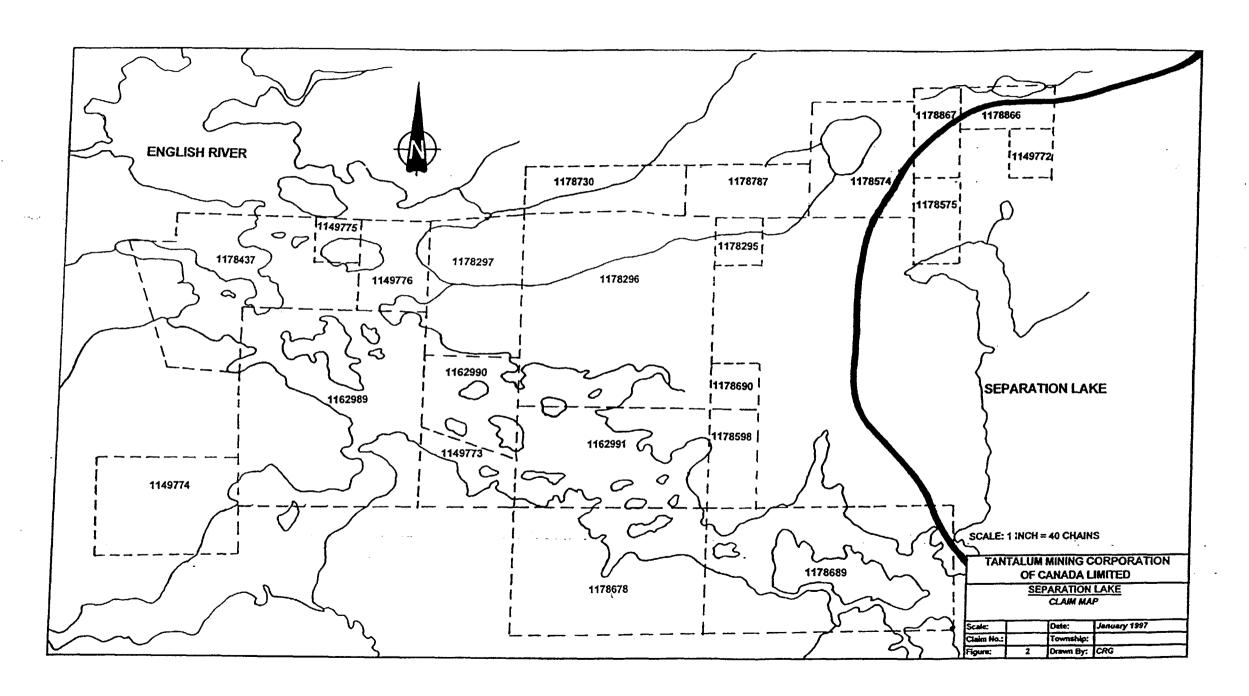
The Separation Lake property is under an agreement between Gossan Resources Limited (Gossan Resources) of Winnipeg, Manitoba and Tanco. At present, the property consists of 22 claims totaling 108 claim units (Table 1).

CLAIM		CLAIM SHEET		DATE	DATE	CLAIM	CLAIM
NUMBER	NUMBER	NAME	NTS NUMBER	STAKED	RECORDED	HOLDER	UNITS
K 1178866	G-2651	Treelined Lake	52-L-8SW	11-Jan-97	13-Jan-97	TANCO	2
K 1149772	G-2651	Treelined Lake	52-L-8SW	1-Sep-96	11-Sep-96	TANCO	1
K 1178867	G-2651	Treelined Lake	52-L-8SW	11-Jan-97	13-Jan-97	TANCO	2
K 1178575	G-2651	Treelined Lake	52-L-8SW	11-Jan-96	17-Jan-96	GOSSAN	2
K 1178574	G-2651	Treelined Lake	52-L-8SW	11-Jan-96	17-Jan-96	GOSSAN	4
K 1178787	G-2651	Treelined Lake	52-L-8SW	28-May-96	7-Jun-96	GOSSAN	3
K 1178730	G-2634	Paterson Lake	52-L-7SE	2-May-96	5-May-96	GOSSAN	3
K 1178295	G-2651	Treelined Lake	52-L-8SW	1-Jun-95	5-Jun-95	GOSSAN	1
K 1178296	G-2634	Paterson Lake	52-L-7SE	1-Jun-95	5-Jun-95	GOSSAN	16
K 1178690	G-2651	Treelined Lake	52-L-8SW	11-Apr-96	15-Apr-96	GOSSAN	1
K 1178598	G-2651	Treelined Lake	52-L-8SW	29-Mar-96	10-Apr-96	GOSSAN	2
K 1178689	G-2651	Treelined Lake	52-L-8SW	29-Mar-96	10-Apr-96	GOSSAN	8
K 1178678	G-2634	Paterson Lake	52-L-7SE	29-Mar-96	10-Apr-96	GOSSAN	13
K 1162991	G-2634	Paterson Lake	52-L-7SE	12-Dec-95	14-Dec-95	GOSSAN	8
K 1178297	G-2634	Paterson Lake	52-L-7SE	2-Jun-95	5-Jun-95	GOSSAN	6
K 1162990	G-2634	Paterson Lake	52-L-7SE	13-Dec-95	14-Dec-95	GOSSAN	4
K 1149773	G-2634	Paterson Lake	52-L-7SE	1-Sep-96	11-Sep-96	TANCO	2
K 1149776	G-2634	Paterson Lake	52-L-7SE	1-Sep-96	11-Sep-96	TANCO	3
K 1149775	G-2634	Paterson Lake	52-L-7SE	1-Sep-96	11-Sep-96	TANCO	1
K 1162989	G-2634	Paterson Lake	52-L-7SE	13-Dec-95	14-Dec-95	GOSSAN	6
K 1178437	G-2634	Paterson Lake	52-L-7SE	22-Sep-95	29-Sep-95	GOSSAN	12
K 1178867	G-2651	Treelined Lake	52-L-8SW	11-Jan-97	13-Jan-97	TANCO	2

HOLDERS ADDRESSES:

Tantalum Mining Corporation of Canada Limited P.P. Box 2000 Lac Du Bonnet, MB R0E 1A0 Gossan Resources Limited 52 Donald Street Winnipeg, MB R3C 1L6





Location and Access

The property is situated approximately 75 kilometres north of Kenora, Ontario (Figure 1). The 22 claims (Table 1) are mainly situated north of the English River and to the north and west of Separation Lake (Figure 2).

Access to the area is via the English River Road, an all-weather road. The English River Road turn-off is 24 kilometres north of the Trans-Canada Highway along Highway 566 to Reddit, Ontario. The property is dissected by a network of abandoned secondary clay and sand based logging and drill roads. As well, the southern portion of the property is accessible by boat via the English River.

Previous Work

Prior to the recent rare-element pegmatite interest in the region, the main focus of exploration was for base and precious metals, as well for uranium. Most recently, Champion Bear Resources conducted intensive exploration work in the area with numerous programs of mapping, sampling, geophysics and drilling. The recent most comprehensive government geological map of the region is OFM 241 (Blackburn, et al). Recent detailed work has been carried out on the pegmatite field on behalf of the Ontario Geological Survey by Break, F. W., Tindle, A.G. and Pan, Y.

Geological Setting

The Separation Lake property is comprised of a three by seven kilometre pegmatite field hosted by supracrustal rocks of the Separation Lake greenstone belt (Blackburn et al. 1992; Blackburn and Young, 1994). The supracrustal rocks are dominated by pillow basalt and mafic tuff. F.W. Breaks, of the Mineral and Field Services Section of the Ontario Geological Survey, has the described the pegmatite field as of consisting of three distinct zones (Figure 3). These zones are the interior beryl-columbite, cassiterite-beryl-petalite, and columbite-cassiterite-beryl zones. Occurrences of petalite, cassiterite and tantalum bearing minerals have also been reported.

Diamond Drill Program

A 1700 foot drill program was carried out to test several of the surface exposed pegmatites. The purpose of the program was to determine the geological character of the pegmatites at depth with respect to mineralization, mineralogy and structure. In total, three pegmatite sites were drilled (Figure 4) with seven drill holes (SL-96-03 to SL-96-09). A grid line, cut for geochemical work, was used as reference to spot the drill holes. The grid consisted of a cut baseline with several wing lines cut for reference (Figure 4). A GPS unit was used to confirm the location of the diamond drill holes.

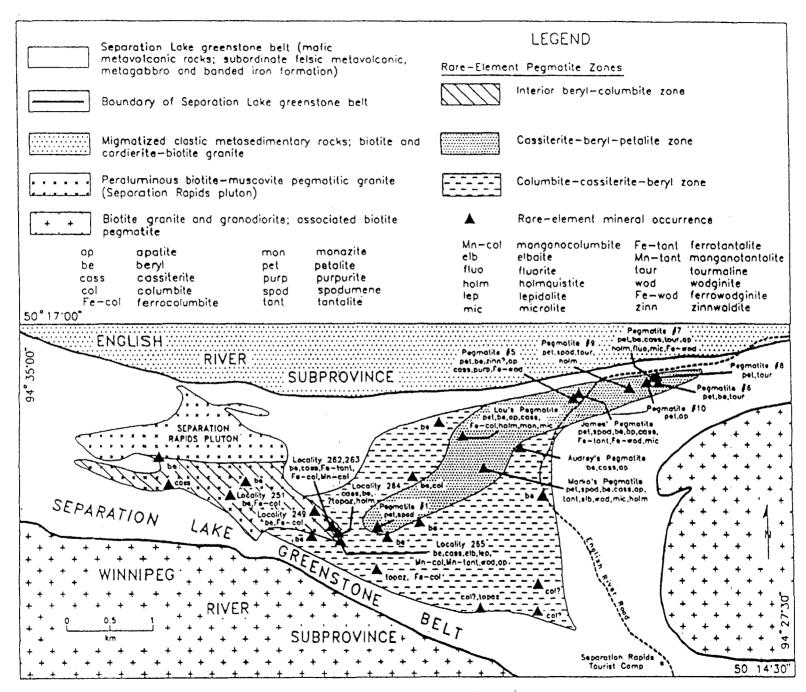


Figure 3: Location of rare-element pegmatites in the Separation Rapids Pegmatite Group.

F.W. Breaks and A.G. Tindle

n

Analytical work was carried out by Tanco at their minesite lab. Pegmatite intersection assays are contained within the drill logs (Appendix A). Assays were completed at the Tanco minesite by their assay lab.

Conclusion

It was observed that the majority of the pegmatites dip to the northwest and have a general approximate trend of 70° . However, the structural emplacement of the pegmatites can be erratic. The pegmatites at depth appear to have minimal potential for widening. Mineralization was not too encouraging. The pegmatites to the northeast (SL-96-08 and SL-96-09) offered the best values of 0.035% Ta₂O₅ over 2.3 feet. It would appear that the pegmatites probably experience pinch and swell effects at depth and at surface.

Recommendations

It is recommended that a complete program of mapping and lithogeochemical sampling be carried out over the property to better focus in on areas of possible minerialization and buried pegmatites. This would then be followed up with a drill program to test the anomalies.

Respectively submitted,

Carey R. Galeschuk

January 1997

APPENDIX A

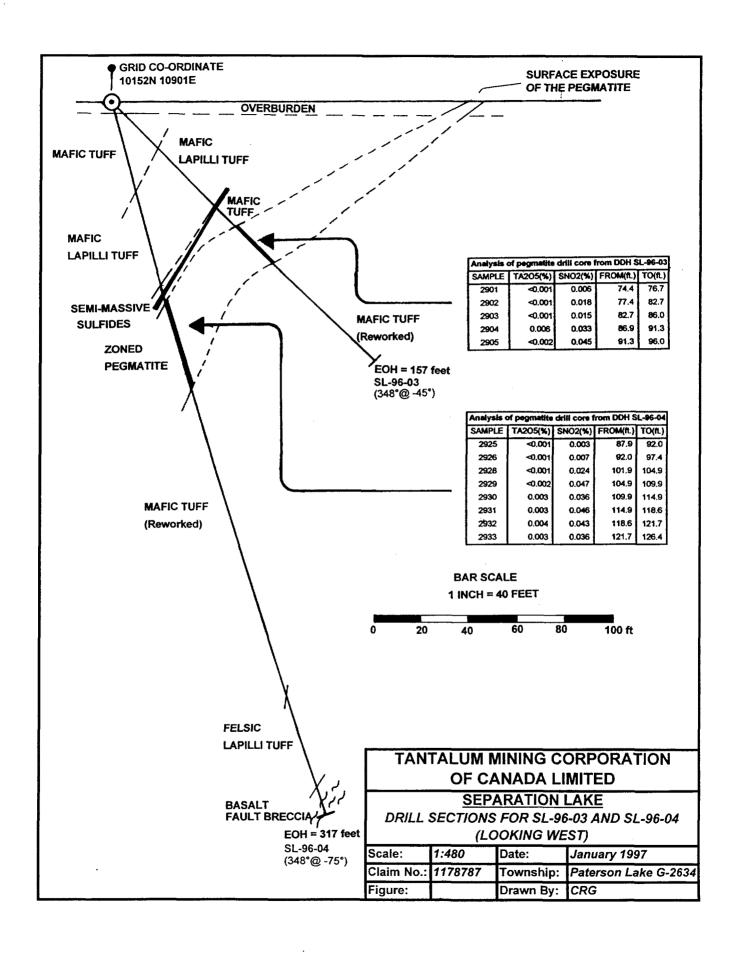
REFERENCES

REFERENCES

- Blackburn, C.E., Beakhouse, G.P., and Young, J.B., 1992. Geology of the Umfreville-Separation Lake area; in Summary of Field Work and Other Activities 1992, Ontario Geological Survey, Miscellaneous Paper 160, p. 20-25.
- Blackburn, C.E. and Young, J.B., 1992. Geology of the Separation Lake Greenstone Belt; in Summary of Field Work and Other Activities 1992, Ontario Geological Survey, Miscellaneous Paper 160, p. 68-73.
- Blackburn, C.E., Young, J.B., Searcy, T.O. and Donohue, K. 1994. Precambrian Geology of the Separation Lake greenstone belt, west part; Ontario Geological Survey. Open File Map 241, scale 1:20 000.
- Breaks, F.W., 1993. Granite-Related Mineralization in Northwestern Ontario: I.
 Raleigh Lake and Separation Rapids (English River) Rare-Element Pegmatite
 Fields; in Summary of Field Work and Other Activities 1993, Ontario
 Geological Survey, Miscellaneous Paper 161, p. 104-110.
- Breaks, F.W., and Tindle, A.G., 1994 Granite-Related Mineralization in Northwestern Ontario: II. Detailed Examination of the Separation Rapids (English River) Rare-Element Pegmatite Group; in Summary of Field Work and Other Activities 1994, Ontario Geological Survey, Miscellaneous Paper 162, p. 109-112.

APPENDIX B

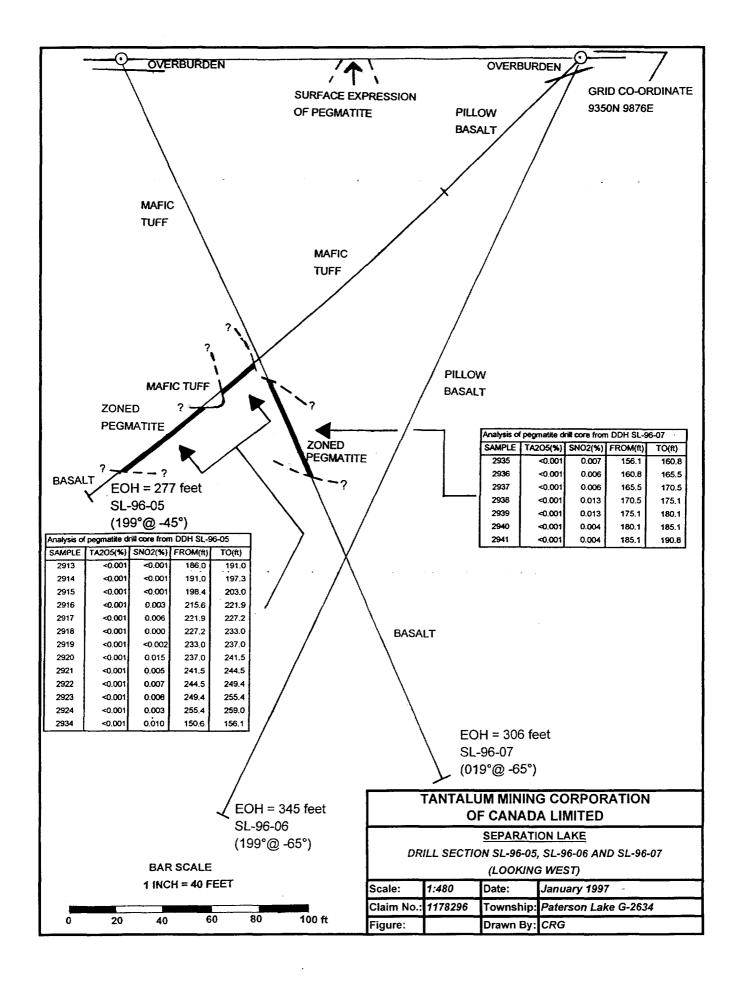
DRILL LOGS AND SECTIONS



Drill	Grid Co	ordinates	UTM Co	ordinates	Hole D	irection	Hole	Casing	Dip			5.4		Logged By:	Carey Galeschuk
Hole I.D.	Line	Station	Easting	Northing	Inclination		Length (ft)	Depth (ft)	Test (°)	Core Size	Start	Dates Finish	Claim Number	Drilled By:	Kenora Soil and Drilling
SL-96-03	10152N	10901E	NA	NA	-45.0°	168	157	8	-43.8°	BQ	28-Sep-96	30-Sep-96	<u> </u>	Core Storage:	Tanco Minesite/Bernic Lake, Manitoba (8 Boxes)
Foot		100012		nple	10.0	100	101			ays	20 000 00	or och oc	1170701	Date Logged:	November 19th, 1996
From	To	Number	From	То	Length	% Ta ₂ O ₅	% SnO ₂	Ta/Sn	% Li ₂ O	% Na ₂ O	% K ₂ O	% P ₂ O ₅		Rock Type	Geology
0.0	8.0	- Namber	110111		Lengar	70 10203	7 002	10011	71 - 12 -	77.11020	7.1.20	70.203		Casing	clay and sand overburden
8.0	27.1													Mafic Tuff	Fine grained, dark gray to black, moderate foliation @ 70° cax.
															weakly garnetiferous, weakly silificed
27.1	61.6													Mafic Lapilli Tuff	moderate to highly silicified, feldspar lapilli, light to medium gray.
														(highly silicified)	moderate foliation @ 66°-75° to cax.weak fractures @ 15° to cax.
1 1								- 1						ł	cherty sections. 2-3% 2-3 mm garnets.
														ł	32.4-34.0 highly broken core
1														i i	49.2-49.5 moderate potassic alteration
1 1															50.3-51.2 pegmatite stringer, simple, upper contact @ 68°,
1		1												1	lower contact @ 60°
												:			57.4 58.6 pegmatite stringer, simple, 1-2% garnet and tourmaline upper contact @ 58°,
61.6	62.7		}												80% pyrrhotite, 0.5% calcopyrite, 0.5% arsenopyrite, 1% pyrite
62.7	74.4							İ]					Mafic Tuff	Dark gray homogenous mafic unit. Weak foliation @ 70° to cax.
															occasional carbonate filled fractures parallel to foliation, fracture
74.4	96.0													D	at 13° to cax. Coarse grained, white to pink, zoned pegmatite. Upper contact and
(4.4	30.0	ļ.					I	J						Pegmatite	lower contact @ 73° to cax. Disseminated sulfides
1		2901	74.43	76.65	2.22	0.0005	0.006	0.083							74.43-76.65 wall zone/mix zone, pink ksp crystals in a
1			,	, 0.00		0.0000	0.555	5.555			İ				metamorphosed matrix of ksp and albite
	I						}								76.50-76.65 possible pollucite crystal
								į							76.65-77.35 basalt raft
]		2902	77.35	82.70	5.35	0.0005	0.018	0.028							77.35-82.70 mix zone, sharp upper contact @ 71° to cax, lower
1		1	1			}	ì		-		}	ł			contact @ 80° to cax. Pods of pink ksp with cross
		l	1												cutting gray petalite bands. Interstitial quartz and
			l												albite. 1-2% black oxide flecks. 1-2% pyriye and
İ			20.70												pyrrhotite floods.
		2903	82.70	86.00	3.30	0.0005	0.015	0.033				Ì			82.70-86.00 albite zone, light green to white, albite, amblygonite,
		2904	86.00	91.30	5.30	0.0060	0.033	0.182							white beryl, silvery gray mica, 0.5-1% oxides. 86.00-95.95 wall zone, light gray to white albite in granite matrix.
	i	2905	91.30	95.95	4.65	0.0000	0.035	0.102					-		Unit is sheared with foliation @ 70° to cax. Contains
			01.00	00.00	1.00	0.0020	0.010	0.044							tourmaline, ksp, sodium feldspar, yellow mica, and
	J				1			1	İ						quartz. Rusted fractures @ 35-40° to cax
96.0	157.0	1												Reworked Mafic Tuff	Basaltic composition, well laminated @ 66° to cax. Localized bands
									`						of pinkish red garnets. Fine grained, gray with darker bands.
157.0			}	1	1	1			l			1		End of Hole	E.O.H.
					Ì			1				ĺ			İ
					j				j						
	İ			İ]	1			
<u>_</u>						l.			į			1			

Drill	Grid Co	ordinates	UTM Cod	ordinates	Hole Di	rection	Hole	Casing	Dip	Core	Drilling	g Dates	Claim	Logged By:	Carey Galeschuk RM Canada A
Hole I.D.	Line	Station	Easting	Northing	Inclination(°)	Azimuth(°)	Length(ft)	Depth(ft)	Test(°)	Size	Start	Finish	Number	Drilled By:	Kenora Soil and Drilling
SL-96-04	10152N	10901E	NA NA	NA	-75.0°	168	317	5	-71.0°	BQ	30-Sep-96	2-Oct-96	1178787	Core Storage:	Tanco Minesite/Bernic Lake, Manitoba (17 Boxes)
Foo	tage		Sai	mple					Ass	says				Date Logged:	December 11th, 1996
From	То	Number	From	То	Length	% Ta ₂ O ₅	% SnO ₂	Ta/Sn	% Li ₂ O	% Na ₂ O	% K ₂ O	% P ₂ O ₅		Rock Type	Geology
0.0 5.0 38.6	5.0 38.6 79.3													Casing Mafic Tuff Felsic Lapilli Tuff	Overburden, sand and clay Gray, fine grained mafic unit with well developed bedding @ 45-50° to the core axis. Interstitialpyrite and pyrrhotite along foliation planes. Bleached gradational lower contact. Composition varies with respect to mafic content and the unit
38.6	79.3													геізіс Сарііі Тип	may represent an extremly silicified mafic unit. Locally cherty with possible ankerite. Upper section contains numerous healed fractures @ 20-30° (crossing foliation), 45-50° (cross foliation), and 65-70° (with foliation). 66.0-68.9 pegmatite stringer, simple with graphic texture.
79.3	87.9													Mafic Lapilli Tuff	Dark gray unit with 1-2% 1 mm pink gamets. Weak foliation @ 48-50° to cax. Holmquisite rich lower contact orientated @ 43° to cax. 82.0-84.7 semi-massive pyrrhotite and pyrite with recreatallized amphiboles
87.9	126.4	2925 2926	<0.001 <0.001	0.003	87.9 9 2.0	92.0 97.4								Pegmatite	Well zoned Draven's Pegmatite, Upper contact @ 43° to cax. Lower contact @ 40° to cax. 87.9-92.0 wall zone, graphic kspar, quartz, green and white beryl,green mica, localized petalite. Increase in petalite downhole. Moderate foliation @ 45° to cax. 92.0-97.4 petalite zone, moderate to well foliated @ 45° to cax. Petalite rich with albite and quartz. Occasional gamets.
		2927 2928 2929 2930 2931	<0.001 <0.001 <0.002 0.003 0.003	0.018 0.024 0.047 0.036 0.046	97.4 101.9 104.9 109.9 114.9	101.9 104.9 109.9 114.9 118.6									97.4-104.9 intermediate zone, sodium feldspar with quartz. occasional garnets up to 2 mm. Green mica and 3-5% squi and spodumene blades. <1% black oxides. Sharp lower contact @ 45° to cax. 104.9-126.4 wall zone,granodioritic texture,biotite, quartz and albite. Rare pyrite. Occasional tourmaline. Micro- fracture @ 15° to cax. Well foliated or sheared
126.4	260.3	2932 2933	0.004	0.043 0.036	118.6 121.7	121.7 126.4			,					Reworked Mafic Tuff	 @ 42° to cax. Albite, beryl and tourmaline increase downhole. Fine grained gray unit with localized lapilli and garnet bands. Moderate foliation @ 50-55° to cax. Well banded. 242.0-243.8 semi massive pyrrhotite 257.5-258.0 simple pegmatite 258.0-260.3 3-5% pyrite filled fractures @ 38° oblique to bedding and 0° to the core axis.
		:												Felsic Lapilli Tuff	Light gray unit with 20% lapilli. 1-2% pyrite. Upper contact @ 25° to cax. Moderate foliation @ 50° to the cax.

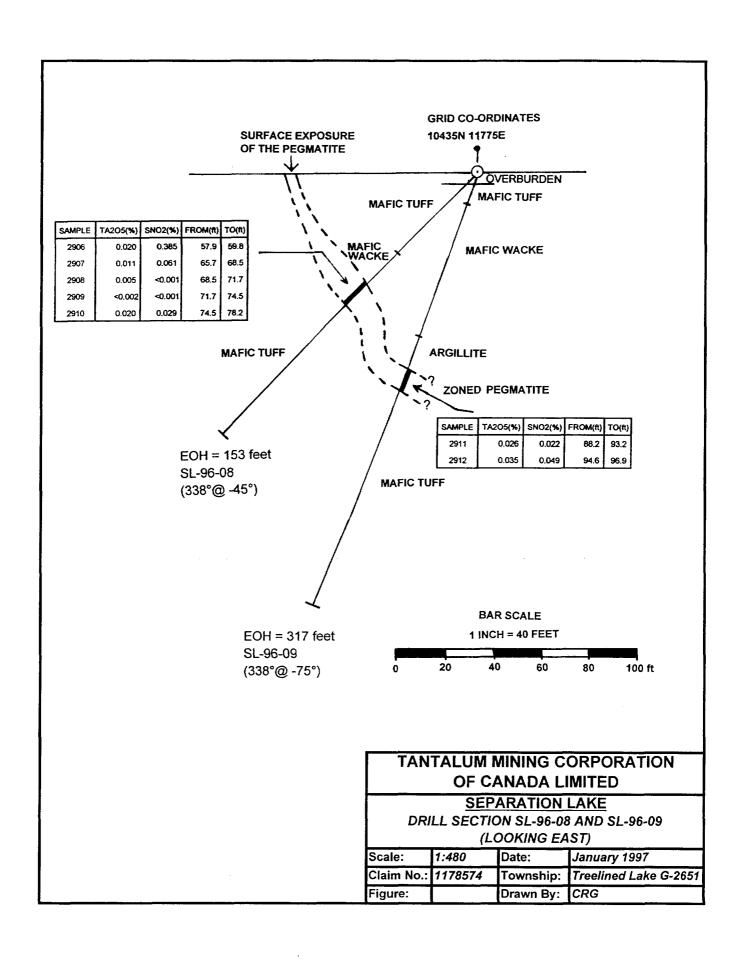
Drill	Grid Cod	ordinates	UTM Co	ordinates	Hole Di	rection	Hole	Casing	Dip	Core	Drillin	g Dates	Claim	Logged By:	Carey Galeschuk
Hole I.D.	Line	Station	Easting	Northing				Depth(ft)	Test(°)	Size	Start	Finish		Drilled By:	Kenora Soil and Drilling
SL-96-04	10152N	10901E	NA	NA	-75.0°	168	317	5	-71.0°	BQ	30-Sep-96	2-Oct-96	1178787	Core Storage:	Tanco Minesite/Bernic Lake, Manitoba (17 Boxes)
Foota				mple					Ass	says	!	 	<u> </u>	Date Logged:	December 11th, 1996
From	To	Number	From	To	Length	% Ta ₂ O ₅	% SnO₂	Ta/Sn	% Li _z O	% Na₂O	% K₂O	% P ₂ O ₅		Rock Type	Geology
continued															
305.0	317.0							1						Mafic Volcanic	Unit of basaltic composition. Possible tuff. Fine grained, darl gray with weak foliation @ 50° to the core axis. Increase in silicification downhole. Hole ends in a fault breccia at 316.7 Fault contact @ 46° to the core axis. Fault breccia has been
317.0														End of Hole	healed. E.O.H.
							ĺ								
İ							ĺ								



Drill	Grid Co	oordinates	UTM Co	ordinates	Hole Di	rection	Hole	Casing	Dip	Core	Drillin	Dates	Claim	Logged By:	Carey Galeschuk
Hole I.D.	Line	Station	Easting	Northing	Inclination(°)	Azimuth(°)	Length(ft)	Depth(ft)	Test(°)	Size	Start	Finish		Drilled By:	Kenora Soil and Drilling
SL-96-05	9350N	9876E	NA	NA	-45.0°	199.0°	277	12	-39.0°	BQ	3-Oct-96	5-Oct-96	1178296	Core Storage:	Tanco Minesite/Bernic Lake, Manitoba (14 Boxes)
Foot	age		Sa	imple			•		Ass	says		<u> </u>		Date Logged:	December 7th, 1996
From	То	Number	From	То	Length	% Ta ₂ O ₅	% SnO ₂	Ta/Sn	% Li ₂ O	% Na ₂ O	% K ₂ O	% P ₂ O ₅		Rock Type	Geology
0.0	12.0													Casing	Overburden, sand, till and granitic cobbles
12.0	79.3		}		j]						Pillow Basalt	Fine grained basaltic unit with well defined pillow selvages.
		1	1	1											Tops to the top of the hole. Weak carbonate replacement.
				ļ											Weak to moderate foliation @ 48-50° to core axis.
79.3	186.0	1	1	1	ļ					Į .			l	Mafic Tuff	Moderatly reworked and bedded. Core angles of 43 to 45°.
		ł													Trace sedimentary structures. Locallized lapilli and weak
		1	1		Ì			1							carbonate. Gray to drk gray and fine grained. Sharp lower
		i													contact @ 55° to the core axis (cax).
186.0	203.0													Pegmatite	Jason pegmatite. Well zoned.
1		2913	186.0	191.0	5.0	<0.001	<0.001							ļ	186.0-197.3 wall zone, pink kspar, weakly smokey quartz
		2914	191.0	197.3	6.3	<0.001	<0.001			:		-			with biotite and tourmaline, white and green
															beryl, trace oxides. Weak gossan. Sharp lower
l		I	1	1	Ì									Ì	contact @ 50° to cax. Pockets of mix zone.
															197.3-198.4 volcanic raft
		2915	198.4	203.0	4.6	<0.001	<0.001]				j			198.4-203.0 wall zone/mix zone, sharp upper contact @ 50°
1					1			ł							to cax. Contains quartz, graphic kspar, cookeite,
1												į			biotite, tourmaline(oxides), disseminated 1 mm
1		l l		}	1			-		1		ł			garnets. Lower contact @ 32° to cax.
203.0	215.8	İ		•				i						Mafic Tuff	Weakly to moderatly reworked tuffaceous unit with bedding @
1		l l		ļ											45° to cax. Gray to dark gray and biotite rich. M and S silica
[Í		[[[1	[rich micro-folds near lower contact have axial plane parallel to
1			1			1	1								foliation. Lower contact @ 40° to the core axis.
215.8	259.0	l .	}	}	}		1					}		Pegmatite	Well zoned pegmatite parallel to previous pegmatite
ŀ		2916	215.6	221.9	6.3	<0.001	0.003	}			j				215.8-241.5 wall zone, white beryl, kspar, petalite, quartz,
		2917	221.9	227.2	5.3	<0.001	0.006	i				•			green mica. Weak garnets up to 1 mm. Upper
-		2918	227.2	233.0	5.8	<0.001	0.000				ĺ				contact @ 40° to cax. Well foliated @ 40° to cax
		2919	233.0	237.0	4.0	<0.001	<0.002								221.9-233.0 increase in mica, iron stained
ŀ		2920	237.0	241.5	4.5	<0.001	0.015	1			ļ	- 1			233.0-241.5 graphic potassium feldspar
		2921	241.5	244.4	2.9	<0.001	0.005								241.5-244.4 aplitic albite, very fine grained white to pink unit.
1		1					1	1				İ			Contains 0.5% garnets up to 1 mm. 1% brown to
					[ĺ	1			1	ľ			black oxides. Weak foliation @ 38-40° to cax.
		2922	244.4	249.4	5.0	<0.001	0.007								244.4-255.4 mix zone, Contains kspar, quartz, and ballpeen
		2923	249.4			<0.001	0.008	1	,						mica. Bands of very fine grained white to light
		2924	255.4	259.0	3.6	<0.001	0.003								pink apilitic albite. Weak foliation @ 40° to cax.
												1			255.4-259.0 aplitic albite, as above Lower contact @ 46°
259.0	277.0	ſ	[1		Ì				Mafic Volcanics	Fine grained, gray, basaltic unit. Weak foliation @ 45° to cax.
277.0								ł		1				End of Hole	E.O.H.

Drill	Grid Co	ordinates	UTM Co	ordinates	Hole Di	rection	Hole	Casing	Dip	Core	Drillin	Dates	Claim	Logged By:	Carey Galeschuk
Hole I.D.	Line	Station	Easting		Inclination(°)		Length(ft)	Depth(ft)	Test(°)	Size	Start	Finish		Drilled By:	Kenora Soil and Drilling
SL-96-06	9350N	9876E	NA NA	NA.	-65.0°	199.0°	345	5	-65.25°	BQ	6-Oct-96	8-Oct-96		Core Storage:	Tanco Minesite/Bernic Lake, Manitoba (18 Boxes)
Foo	otage		Sa	mple					As	says	L	1		Date Logged:	December 13th, 1996
From	То	Number	From	То	Length	% Ta ₂ O ₅	% SnO ₂	Ta/Sn	% Li ₂ O	% Na ₂ O	% K ₂ O	% P ₂ O ₅		Rock Type	Geology
0.0 5.0	5.0 345.0													Casing Pillow BasIt	Overburden, sand, till and granitic cobbles Fine gray biotite rich pillow basalt is suggested by banding. Bands are orientated @ 20° to core axis with a steepening downhole to 27°. Small intermittant tuffaceous seams. Tops as indicated from the pillows are perpendicular to the core axis.
345.0														End of hole	339.0-346.0 sand seam E.O.H.
														-	

Drill	Grid Co	ordinates	UTM Co	ordinates	Hole Di	rection	Hole	Casing	Dip	Core	Drilling	Dates	Claim	Logged By:	Carey Galeschuk
Hole I.D.	Line	Station	Easting	Northing	Inclination(°)	Azimuth(°)	Length(ft)	Depth(ft)	Test(°)	Size	Start	Finish	Number	Drilled By:	Kenora Soil and Drilling
SL-96-07	9295N	9875E	NA	NA	-64.0°	019°	306	4	-66.5°	BQ	8-Oct-96	10-Oct-96	1178296	Core Storage:	Tanco Minesite/Bernic Lake, Manitoba (16 Boxes)
Foo	tage	1	Sa	mple	L		I		Ass	says				Date Logged:	December 12th, 1996
From	То	Number	From	То	Length	% Ta ₂ O ₅	% SnO ₂	Ta/Sn	% Li ₂ O	% Na ₂ O	% K ₂ O	% P ₂ O ₅		Rock Type	Geology
0.0 4.0 150.6	4.0 150.6	2934	150.6	156.1		<0.001	0.010							Casing Mafic Tuff Pegmatite	Overburden, sand, till and granitic cobbles Tuffaceous unit of basaltic composition. Poorly reworked and biotite rich. Rare fracture filled pyrite. Weak foliation @ 45° to core axis. Mottled texture. Lower contact @ 38° to core axis and contains weak holmquisite. Numerous fractures @ 20-25° to core axis and oblique Compositionally the pegmatite exhibits features indicative of
		2935 2936 2937 2938 2939 2940 2941	156.1 160.8 165.5	160.8 165.5 170.5 175.1 180.1 185.1 190.8		<0.001 <0.001 <0.001 <0.001 <0.001 <0.001	0.007 0.006 0.013 0.000 0.013 0.004 0.004							•	intermediate zone with numerous large pink kspar crystals up to 10 centimteres. 60% of the feldspar is graphic. Contains 1% disseminated dull red garnets up to 2 millimetres. Weak to moderate foliation @ 32° to the core axis. 5 to 10% silver mica randomly distributed throughout the unit. Occasional tourmaline with numerous small albite bands. Sharp lower contact @ 36° to the core axis.
190.8	306.0													(basalt)	Basaltic volcanic unit. Weakly banded @ 35-40° to the cax. Amphibolized. Weakly tuffaceous. Banding intensifies down- hole
306															E.O.H.
									`						



	0:10		1		1		T	T		т	1			1	
Drill Hole I.D.	Line	ordinates Station	Easting	Northing	Inclination(°	irection	Hole Length(ft)	Casing Depth(ft)	Dip Test(°)	Core Size	Drilling Start	Dates Finish	Claim Number	Logged By:	Carey Galeschuk Rulan churk
 			ļ	ļ	ļ		ļ <u>" ` ` ` `</u>	1	```		ļ			Drilled By:	Kenora Soil and Drilling
SL-96-08	10435N	11775E	NA NA	NA NA	-45.0°	338°	153	4	-45.75°	BQ	11-Oct-96	13-Oct-96	1178574	Core Storage:	Tanco Minesite/Bernic Lake, Manitoba (8 Boxes of core)
Foot	tage		Sa	ample		ł	_		As	says				Date Logged:	December 6th, 1996
From	То	Number	From	То	Length	% Ta ₂ O ₅	% SnO ₂	Ta/Sn	% Li ₂ O	% Na ₂ O	% K ₂ O	% P ₂ O ₅		Rock Type	Geology
47.0	4.0 47.0 65.7													Casing Mafic Tuff Mafic Wacke	clay and overburden Fine grained biotite rich mafic unit with localized bands of garnets. Weak to moderate foliation @ 75° to cax. Weak silicification. Strong clastic component. Dissemiunated pyrrhotite mineralization. Semi gradational and silicifed lower contact @ 50° to cax. Fine to medium grain, gray to dark gray wacke. Moderate to highly foliated @ 45-50° to cax. Numerous carbonate
65.7	78.2	2906 2907	57.9 65.7	59.8 68.5	1.9	0.0200		0.052						Pegmatite	stringers parallel foliation. 1-2% disseminated pyrrhotite and pyrite. Rhymatic bedding represent graded bedding with tops downhole. Fractures @ 15-20° to cax. 57.9-59.8 pegmatite stringer, quartz, ksp, green beryl 62.0 1 centimetre aplite dyke with contacts @ 70° to cax Weakly zoned pegmatite with upper contact @ 80° and lower contact @ 75° to cax. 65.7-71.7 wall zone/mix zone,sodium feldspar, white
		2908 2909	68.5 71.7 74.5	71.7 74.5	3.2 2.8	0.0050 <0.002 0.002	<0.001	10.000 2.000 0.690							beryl, quartz and ballpeen mica with minor petalite. 71.7-74.5 spodumene petalite quartz zone, blades of spodumene in petalite, localized ksp. Gradational contacts. 74.5-78.2 mix zone/wall zone, less feldspar downhole. Contains green mica (cookite), quartz, petalite, ballpeen mica, green beryl, 1% possible oxides. Small green mica filled micro-fractures @ 25° to the core axis.
78.2	153.0													Mafic Volcanoclastic	Fine grain matic tuffaceous unit with clastic components. Varve-like rhymatic bedding orientated @ 70° to the core axis. Interbedded carbonate, filling stratigraphic microfractures associated with compaction. Weak disseminated pyrite and pyrrhotite. Numerous garnetiferous bands. Holmquisite rich upper contact with the pegmatite. 81.0-81.5 simple pegmatite stringer
153.0									٠					End of Hole	E.O.H.

Drill	Grid Co	ordinates	UTM Co	ordinates	Hole Di	rection	Hole	Casing	Dip	Core	Drillin	g Dates	Claim	Logged By:	Carey Galeschuk & aleschusk
Hole I.D.	Line	Station	Easting	Northing	Inclination(°)	Azimuth(°)	Length(ft)	Depth(ft)	Test(°)	Size	Start	Finish	┥	Drilled By:	Kenora Soil and Drilling
SL-96-09	10435N	11775E	NA	NA	-70.0°	338°	317	4	-66.0	BQ	13-Oct-96	15-Oct-96	1178574	Core Storage:	Tanco Minesite/Bernic Lake, Manitoba (10 Boxes of core)
Foo	tage		Sa	imple			<u> </u>		Ass	says	<u> </u>	<u> </u>	*-	Date Logged:	December 7th, 1996
From	То	Number	From	То	Length	% Ta ₂ O ₅	% SnO ₂	Ta/Sn	% Li ₂ O	% Na ₂ O	% K ₂ O	% P ₂ O ₅		Rock Type	Geology
		2911 2912	· ·	93.2	5.0 2.3	% Ta ₂ O ₅	% SnO ₂	Ta/Sn		, <u> </u>	% K ₂ O	% P ₂ O ₅			

APPENDIX C

EXPENDITURES

EXPEN	DITURE	
LABOR		
DRILL SUPERVISION/LOGGING REPORTS AND MAP PREPARATION	, , , , , , , , , , , , , , , , , , , ,	\$5,760.00 \$5,280.00
COSTS AND MATERIAL		
DRILLING COST ASSAYS COMMUNICATION MAPS GROCERIES		\$34,611.00 \$632.70 \$32.52 \$4.60 \$159.33
TRANSPORTATION		
MOB AND DEMOB 2 TRIPS OF 740 KILOMETRES @ \$0.35	PER KM	\$518.00
DRILL SUPERVISION 21 TRIPS OF 90 KILOMETRES @ \$0.35	PER KM	\$661.50
ACCOMMODATIONS AND RENTAL		
CABIN RENTAL BOAT RENTAL		\$1,344.00 \$87.50
	TOTAL	\$49,091.15
	OFFICE OVERHEAD (10%)	\$4,909.11
	GRAND TOTAL	\$54,000.26

CLAIM BREAKDOWN	PERCENTAGE	COST BREAKDOWN
K 1178787	25.3	\$13,662.07
K 1178296	49.6	\$26,784.13
K 1178574	25.1	\$13,554.06

APPENDIX D

STATEMENT OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Carey Rus Galeschuk, reside at the following address:

Box 489 16 Aberdeen Street Pinawa, Manitoba R0E 1L0

(204) 753-2022

I hereby state that I am the person responsible for the preparation of this report and the worked performed as mentioned. I am employed by the Tantalum Mining Corporation of Canada Limited as a Project Geologist and have been since January 30th, 1996.

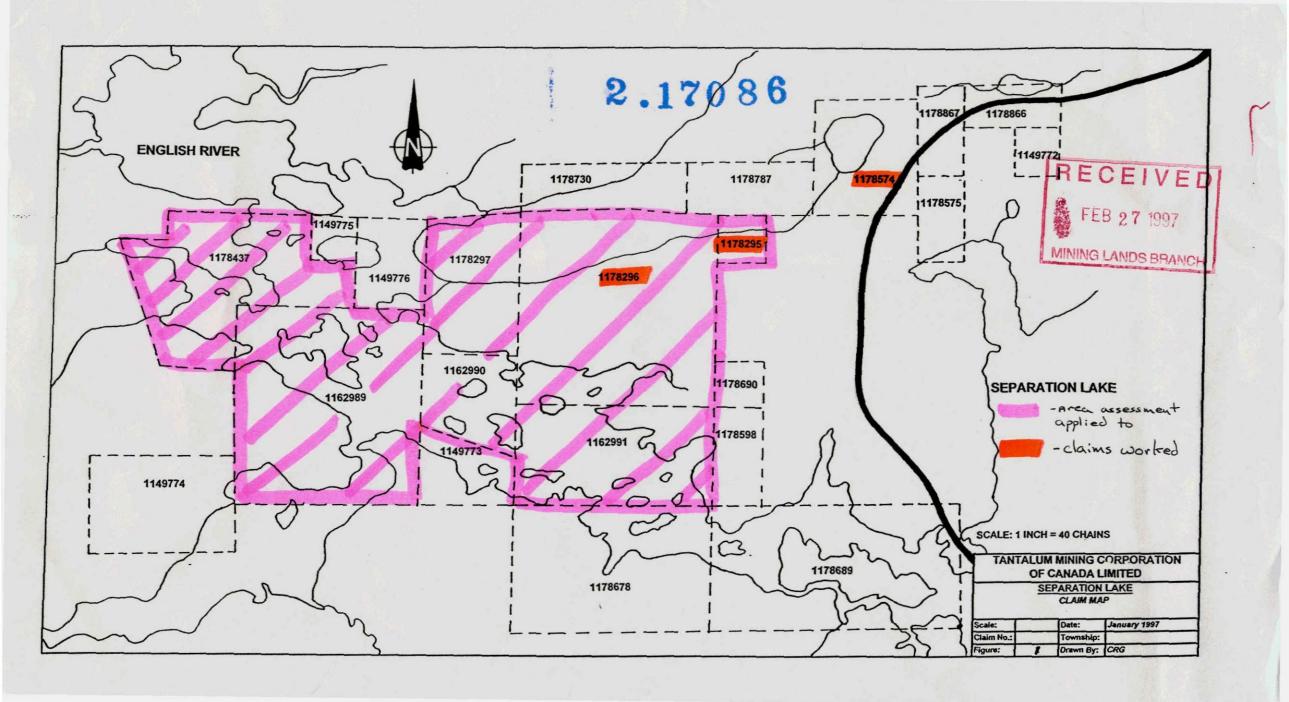
Tantalum Mining Corporation of Canada Limited
PO Box 2000
Lac du Bonnet, Manitoba
R0E 1A0
Telephone: (204) 884-2400 ext. 230

I am a 1988 graduate of the University of Saskatchewan with a Bachelor of Science degree in Geological Sciences.

I have practiced my profession as a geologist since my graduation for numerous companies involved in the exploration for base and precious metals.

I am a member of the Geological Association of Canada, the Mineralogical Association of Canada, Manitoba Prospectors and Development Association and the CIM, Winnipeg branch.

C.R. Galeschuk Project Geologist January 1997





Ministry of Northern Development and Mines

Declaration of Assessment Work Performed on Mining Land

Mining Act, Subsection 65(2) and 66(3), R.S.O. 1990

Transaction Number (office use) 0002

Personal information Mining Act, the inform



d 66(3) of the Mining Act. Under section 8 of the work and correspond with the mining land holder. Northern Development and Mines, 6th Floor,

Questions about this 933 Ramsey Lake Rk 900 Instructions: - For work performed on Crown Lands before recording a claim, u - Please type or print in ink. FEB 27 1997 Recorded holder(s) (Attach a list if necessary) MINING LANDS BRANCH TANTALUM MINING CORPORATION OF CANADA Addres P.O. <u>884-2400</u> 2000 204) 884-2211 ROE IAO LAC DU BONNET. MANITOBA Name 1204 JONALD STREET 204 WWW. PEG. MANITOBA 2. Type of work performed: Check () and report on only ONE of the following groups for this declaration. Physical: drilling, stripping, Geotechnical: prospecting, surveys Rehabilitation assays and work under section 18 (regs) trenching and associated assays . Work Type Office Use DRILLING WITH ASSOCIATED REPORT Commodity Total \$ Value of PDRILL 00 Work Claimed To 96 07 97 NTS Reference ownship/Are Mining Division TREELINED LAKE PHITERSON LAKE M or G-Plan Number Resident Geologist G-2651 AND G-2651 District Please remember to: - obtain a work permit from the Ministry of Natural Resources as required; - provide proper notice to surface rights holders before starting work; complete and attach a Statement of Costs, form 0212;
provide a map showing contiguous mining lands that are linked for assigning work; - include two copies of your technical report. Person or companies who prepared the technical report (Attach a list if necessary) elephone Number CAREY GALESCHUK (204) - 2022 Addres Fax Numb Box **48**9 PINAWA MANITOBA (204) 884 -ROE ILD 221

Telephone Number Address Fax Number Name Telephone Number Address Fax Number

(s. mr. telline)	
forth in this Declaration of Assessment Work having caused the work to be performed o	r witnessed the same during
or after its completion and, to the best of my knowledge, the annexed report is true.	3
4	
Signature of Recorded Holder or Agent	Date Laborator

Telephone Number

, do hereby certify that I have personal knowledge of the facts set

204) 884-2211

2045-488 (1) 25 LAC DU ZOUNET

Certification by Recorded Holder or Agent

Agent's Addr

5. Work to be recorded and distributed. Work can only be assigned to claims that are contiguous (adjoining) to the mining land where work was performed, at the time work was performed. A map showing the contiguous link must accompany this form.

rk wa ning l umn:	Claim Number. Or if some on other eligible and, show in this the location number of on the claim map.	Number of Claim Units. For other mining land, list hectares.	Value of work performed on this claim or other mining land.	Value of work applied to this claim.	Value of work assigned to other mining claims.	Bank. Value of work to be distributed at a future date.
eg	TB 7827	16 ha	\$26, 825	N/A	\$24,000	\$2,825
eg	1234567	12	0	\$24,000	0	0
eg .	1234568	2	\$ 8, 892	\$ 4,000	0	\$4,892
1	K1162989	16	0	B6400		# 0
_	K1162990	4	0	\$1600		\$ 0
_	K116 2991	8	0	#3200		# 0
	KL17 8295	l	A13,662 -	\$ 400		\$13.662
5	K117 8296	16	426,784	\$ 6400	B18,800.00	# 1,584
6	K1178297	6	0	\$ 2400		# 0
7	K 1178437	12	٥	\$ 4800		A C
8	K 1178574	4	#13,554 206	0		\$13,554.
9	:					
0			العد			
1			~ ~			·
12		Q				
13		~				
14		Q.				
15		3,				
	(Print Function 7 (1) of the Assertain where the work w	אבעראנן (I Name) essment Work F		by certify that the	above work credit	ts are eligible unde
natu	ire of Recorded Holder or Ag	ent Authorized in Wr	iting		Date	/
	the Con	stre-			/	6 10,1997
lr	nstructions for cuttin	g back credits	that are not appro	oved.		
ome	of the credits claime	d in this declara	ition may be cut ba	ck. Please check	(-) in the boxes	below to show ho
u v	vish to prioritize the de					
	-		ck from the Bank f	<u>-</u>		
	L. 2. Credits :	are to be cut ba	ick starting with the	claims listed last	, working backwar	as; or
			ck equally over all	alaima liatad in th	in doctorations as	

Note: If you have not indicated how your credits are to be deleted, credits will be cut back from the Bank first, followed by option number 2 if necessary.

For Office U	se Only		
Received Stamp	I KENCH NAMEDIN	Deemed Approved Date	Date Notification Sent
	TO THE LOCAL CONTRACT OF THE PARTY OF THE PA	MAY 13, 1497	
		Date Approved	Total Value of Credit Approved
	FEB 1 4 1997		
		Approved for Recording by Mining Recorder	(Signature) ACTINC
⇒ 1.1 (02/96)	7 7 7 40 10 4 1 4 1 7 7 7 7 7	A retreat K Ka	lai
V (0200)	Eugener von der der Austrie Brussen von der Ab. Gebeute Deutsche und stille des		



Ministry of Northern Development and Mines

Statement of Costs for Assessment Credit

Transaction Number (office use) W9710 10012

Personal information collected on this form is obtained under the authority of subsection 6(1) of the Assessment Work Regulation 6/96. Under section 8 of the Mining Act, the information is a public record. This information will be used to review the assessment work and correspond with the mining land holder. Questions about this collection should be directed to the Chief Mining Recorder, Ministry of Northern Development and Mines, 6th Floor, 933 Ramsey Lake Road, Sudbury, Ontario, P3E 6B5.

Work Type	Units of Work Depending on the type of work, list the number of hours/days worked, metres of drilling, kilometres of grid line, number of samples, etc.	Cost Per Unit of work	Total Cost
DRILL SUPERVISION/LOGGING	24 MAN DAYS	\$240.°°	5,760.00
PEPORTS AND MAP PREPARATION	22 MAN DAYS	240.00	5, 280.**
DRILLING	1872 FEET	* 18.49	34611.00
ASSAYS	41	15.43	632.70
		2.170	286
Associated Costs (e.g. supplies	s, mobilization and demobilization).		
COMMUNICATION			32.52
MAPS			4.60
NOB/DEMOB (ATRIP	3 OF 740 Km)	0.35	518.00
10% OFFICE OVER			4909.11
Trans	portation Costs	•.	
TRAVEL FOR DRILL SUF	PERVISION	•	
	F 90 KILOMETRES	0.35	661.50
	and Lodging Costs		
CABIN RENTAL			1344.00
FooD			159.33
	Total Value of	Assessment Work	54,000.26

Calculations of Filing Discounts:

1. Work filed within two years of performance is claimed at 100% of the above Total Value of Assessment Work.

2. If work is filed after two years and up to five years after performance, it can only be claimed at 50% of the Total Value of Assessment Work. If this situation applies to your claims, use the calculation below:

TOTAL VALUE OF ASSESSMENT WORK

 \times 0.50 =

Total \$ value of worked claimed.

Note:

- Work older than 5 years is not eligible for credit.

- A recorded holder may be required to verify expenditures claimed in this statement of costs within 45 days of a request for verification and/or correction/clarification. If verification and/or correction/clarification is not made, the Minister may reject all or part of the assessment work submitted.

Certification verifyin	g costs:				
PETER TOPORES	AJSTONES int full name)	_ , do hereby	certify, that the amount	s shown are as a	accurate as may
easonably be determ	ined and the costs w	vere incurred w	hile conducting assessn	nent work on the	lands indicated on
he accompanying De	eclaration of Work to	rm as (recorded h	NEF GEOLOGIST older, agent, or state company po	esition with signing author	I am authorized
o make this certificat	· !	•			
212 (02 /96)	FEN14 () AN 170497132		Signature	L Jet	60,1997

0212 (02/96)

Ministry of Northern Development and Mines Ministère du Développement du Nord et des Mines

June 3, 1997

Scott A. Rivett Mining Recorder 808 Robertson Street P.O. Box 5200 Kenora, ON P9N 3X9

Dear Sir or Madam:



Geoscience Assessment Office 933 Ramsey Lake Road 6th Floor Sudbury, Ontario P3E 6B5

Telephone:

(705)

670-5853

Fax:

(705)

Submission Number: 2.17086

670-5863

Status

Subject: Transaction Number(s): W9710.00022 Approval After Notice

We have reviewed your Assessment Work submission with the above noted Transaction Number(s). The attached summary page(s) indicate the results of the review. WE RECOMMEND YOU READ THIS SUMMARY FOR THE DETAILS PERTAINING TO YOUR ASSESSMENT WORK.

If the status for a transaction is a 45 Day Notice, the summary will outline the reasons for the notice, and any steps you can take to remedy deficiencies. The 90-day deemed approval provision, subsection 6(7) of the Assessment Work Regulation, will no longer be in effect for assessment work which has received a 45 Day Notice.

Please note any revisions must be submitted in DUPLICATE to the Geoscience Assessment Office, by the response date on the summary.

NOTE: This correspondence may affect the status of your mining lands. Please contact the Mining Recorder to determine the available options and the status of your claims.

If you have any questions regarding this correspondence, please contact Steve Beneteau by e-mail at beneteau_s@torv05.ndm.gov.on.ca or by telephone at (705) 670-5855.

Yours sincerely,

ORIGINAL SIGNED BY Ron C. Gashinski

Senior Manager, Mining Lands Section

Paccal.

Mines and Minerals Division

Correspondence ID: 10904

Copy for: Assessment Library

Work Report Assessment Results

Submission Number: 2.17086

Date Correspondence Sent: June 03, 1997 Assessor: Steve Beneteau

Transaction Number First Claim

Township(s) / Area(s)

Status

Approval Date

W9710.00022

1178295

Number

TREELINED LAKE, PATTERSON

Approval After Notice

June 01, 1997

Section:

10 Physical PDRILL

Assessment credit has been approved as outlined on the attached Assessment Credit Distribution form.

Correspondence to:

Mining Recorder

Kenora, ON

Resident Geologist

Kenora, ON

Assessment Files Library Sudbury, ON

Recorded Holder(s) and/or Agent(s):

Peter J. Vanstone

TANTALUM MINING CORPORATION OF CANADA LIMITED

LAC DU BONNET, MANITOBA

GOSSAN RESOURCES LIMITED

WINNIPEG, MANITOBA

Distribution of Assessment Work Credit

The following credit distribution reflects the value of assessment work performed on the mining land(s). Please contact the Mining Recorder to determine if this affects the status of your claims.

Date: June 03, 1997

Submission Number: 2.17086

Transaction Number: W9710.00022

Claim Number	<u>Value</u>	Of Work Performed
1178295		11,687.00
1178296		22,913.00
1178574		11,595.00
	Total: \$	46,195.00

