REPORT OF ASSESSMENT WORK

on the

WOLF BAY PROPERTY

TODD TOWNSHIP, ONTARIO

RED LAKE MINING DIVISION

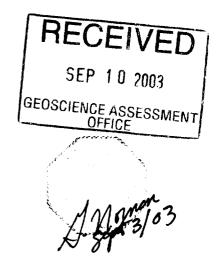
NTS 52 M/I

SUBMITTED BY
GEORGE NORMAN

for

WESTERN PROSPECTOR GROUP LTD.

September 3, 2003



2.26999



2M01SE2033 2.2626

TODI

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1.0 Summary, Conclusions and Recommendations

The Wolf Bay property is located in the western portion of the Red Lake district. The property covers zones of structurally controlled gold mineralization. Historic exploration consisting of prospecting and hand trenching during the period 1944 to 1973 which led to the discovery of high grade gold mineralization. Prospector's grab samples assayed to 2.95 oz/ton Au with chip samples across a second zone assaying 0.81 oz/ton Au over 1.8 feet. The property has for the most part sat relatively idle for the last 29 years with no modern exploration conducted other than a major company drill program that tested targets unrelated to the gold discovery. Government geophysical data define a 0.7 mile long conductor coincident with a magnetic anomaly within the area of the known gold mineralization. The gold zones occur within the upper most mafic and ultramafic volcanic rocks that trend northeast and are south of and parallel to the Wolf bay Deformation Zone. Zones of silicification, carbonate alteration and quartz veining appear to trend northeast sub parallel to the deformation zone.

A property exam was completed by the author and Mr. Wayne Roberts August 21, 2003. A total of 11 samples were procured and analyzed for gold by fire assay.

Recent sampling by the author has returned anomalous gold values up to 0.15 oz/ton Au from weakly carbonate altered volcanics in the vicinity where previous prospectors returned values up to 2.95 oz/ton Au from grab samples. Earlier hand trenches are now overgrown and require stripping and washing to adequately outline mineralized zones for additional sampling and drill testing.

2.0 Introduction

On August 21, 2003 Western Prospector Group Ltd. personnel completed geological prospecting and rock sampling on the Wolf Bay property. The results of the sampling is the basis of this report.

The property is located in Todd Township, Ontario approximately 16 miles easterly from Red Lake (See Figure 1)

The objective of the work was to locate and sample high grade gold zones previouly discovered by prospectors who reported results of up to 2.95 oz/ton gold from grab samples.

3.0 Claims

The Wolf Bay property consists of 11 unpatented claims with claim numbers: KRL 1070021to 1070024 inclusive, 1070027 to 1070031 inclusive, KRL 903833 and KRL 903834 and 1 patented claim KRL 368771. The pertinent claim data is shown in Table 1 and Figure 2.

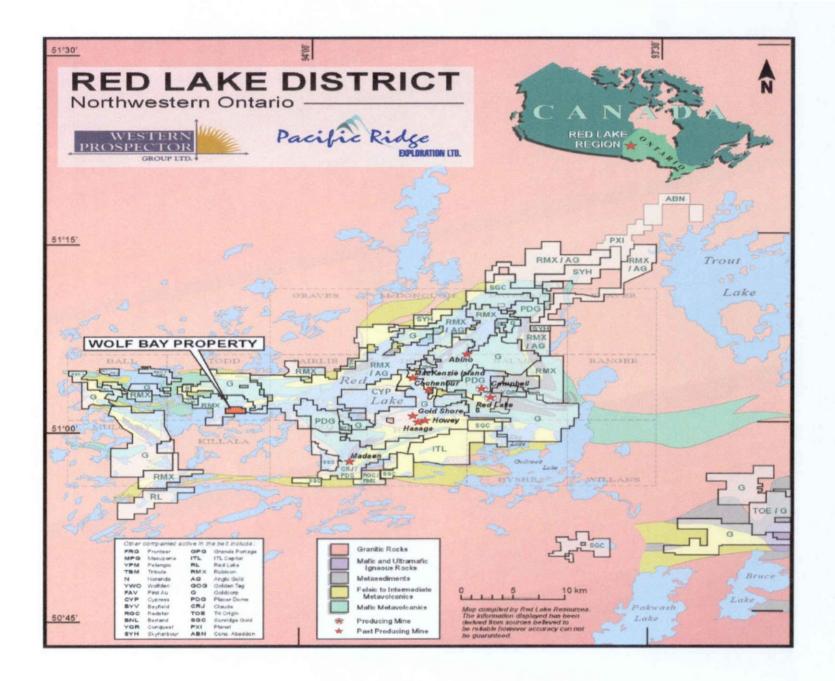


FIGURE 1

WOLF BAY PROPERTY

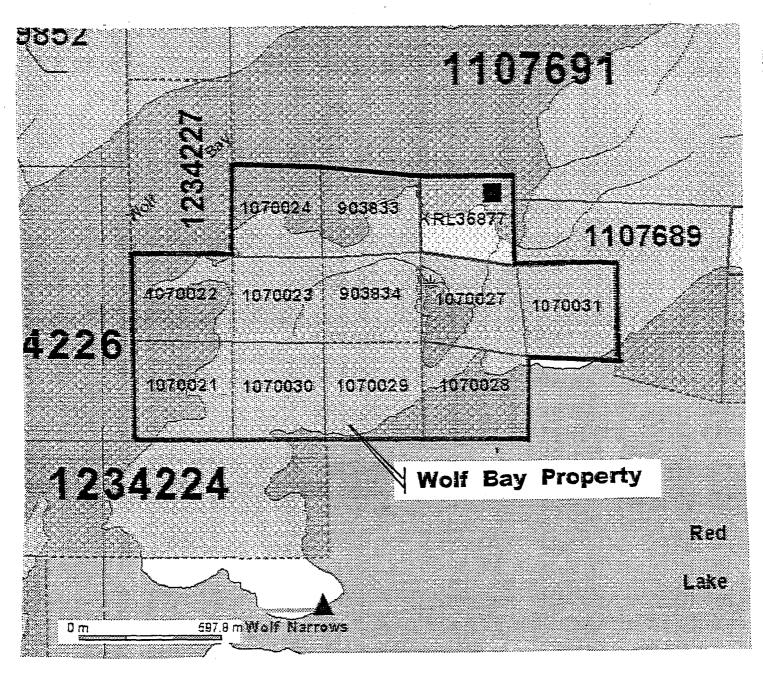


FIGURE 2



TABLE 1
WOLF BAY CLAIM DATA

TOWNSHIP	CLAIM NUMBER	RECORDING DATE	CLAIM DUE DATE	WORK REQUIRED	TOTAL APPLIED Sep-03
TODD	KRL 903833	15-Oct-86	15-Oct-03	\$400.00	\$400.00
TODD	KRL 903834	15-Oct-86	15-Oct-03	\$400.00	\$400.00
TODD	KRL1070021	15-Sep-89	15-Sep-03	\$400.00	\$400.00
TODD	KRL1070022	15-Sep-89	15-Sep-03	\$400.00	\$400.00
TODD	KRL1070023	15-Sep-89	15-Sep-03	\$400.00	\$400.00
TODD	KRL1070024	15-Sep-89	15-Sep-03	\$400.00	\$400.00
TODD	KRL1070027	15-Sep-89	15-Sep-03	\$400.00	\$400.00
TODD	KRL1070028	15-Sep-89	15-Sep-03	\$400.00	\$400.00
TODD	KRL1070029	15-Sep-89	15-Sep-03	\$400.00	\$400.00
TODD	KRL1070030	15-Sep-89	15-Sep-03	\$400.00	\$400.00
TODD	KRL1070031	15-Sep-89	15-Sep-03	\$400.00	\$400.00
TODD	KRL368771	Patented Claim	100% Ownership		

4.0 Location and Access

The Wolf Bay property is located approximately 16 miles west of the town of Red Lake within Todd Township, northwest Ontario, NTS 52 M/SE/1. A cabin located on the north shore of Wolf Bay within patented claim KRL 368771, northeastern portion of the claim block has been used in the past as a field camp. The claims may be reached via boat (1/2 hr from Red Lake) or float plane. The town of Red Lake is accessed via Highway 105 north from Highway 17 at Vermillion Bay.

5.0 Physiography

The property occupies a peninsula between Red Lake and Wolf Bay. The area is relatively rugged and movement within the claim block is hampered by large areas of jack pine and poplar windfall, many small swamps and bogs as well as cliffs along the shore line. A small lake is located in the eastern portion of the claims.

6.0 Regional Geology

The General Geology of the Wolf Bay area is shown in Figure 3. The property lies within the Red Lake greenstone belt which is located within the Uchi Belt a subprovince of the Superior Province within the Canadian Sheild. The Archean age rocks which are predominately volcanic in origin with subordinate clastic sediments are bound by granitic batholiths. The volcanic rocks have been subdivided into an older theolitic-komatitic sequence and a younger calc-alkaline sequence (Andrews, et al. 1986). The Wolf Bay property lies within the older sequence.

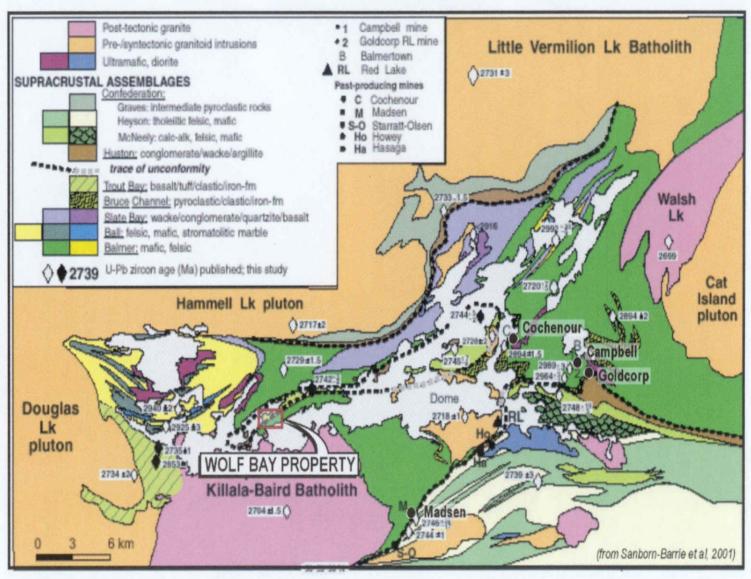
The supracrustal rocks have been intruded by a variety of igneous rocks ranging from peridotite to felsitic dykes; the Dome Stock a predominately biotite hornblende granodiorite is the largest. The bounding batholiths are intermediate to felsic bodies (Andrews et al. 1986).

7.0 Property Geology

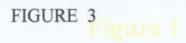
The Wolf Bay property is located in the western portion of the Red Lake district. The property covers zones of structurally controlled gold mineralization. Historic exploration consisting of prospecting and hand trenching during the period 1944 to 1973 which led to the discovery of high grade gold mineralization. Prospector's grab samples assayed to

WOLF BAY PROPERTY_

RED LAKE DISTRICT









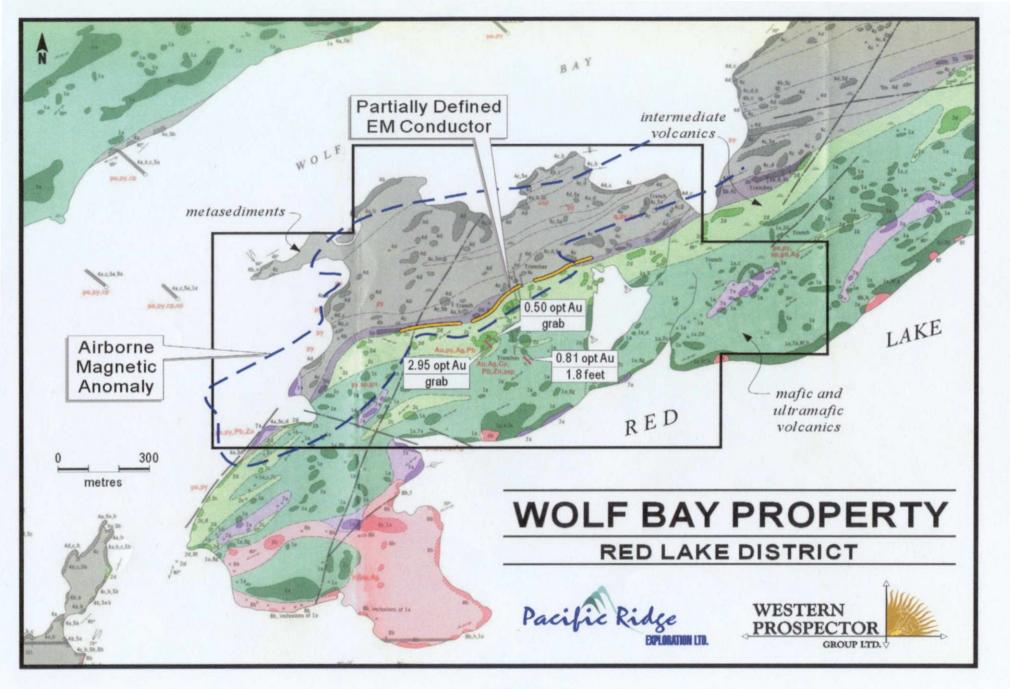
2.95 oz/ton Au with chip samples across a second zone assaying 0.81 oz/ton Au over 1.8 feet. The property has for the most part sat relatively idle for the last 29 years with no modern exploration conducted other than a major company drill program that drilled two holes in the southern portion of the property. Government geophysical data define a 0.7 mile long conductor coincident with a magnetic anomaly within the area of the known gold mineralization. The gold zones occur within the upper most mafic and ultramafic volcanic rocks that trend northeast and are south of and parallel to the Wolf bay Deformation Zone. Zones of silicification, carbonate alteration and quartz veining appear to trend northeast sub parallel to the deformation zone.

The following property geology descriptions are taken from government geology map 2406 of Todd Township (See Figure 4) and excepts from Rene H. Soltermann's January 26, 1993 Geological/Geophysical Survey Report (See Figure 5, Sample Location Map) and personal observations of the author.

The Todd Township government map 2406 exhibits a belt of northeasterly trending intermediate metavolcanics separating metaclastic rocks to the north and mafic metavolcanics to the south. The map indicates trenching with Au,Ag,Cu,Pb,Zn mineralization with associated arsenopyrite approximately 800 feet east of the small lake on the property.

The following excerpts are from Solterman's report.

"The southern portion of the property is underlain by mafic volcanics, primarily massive and pillowed flows. North of the volcanics is a broad band of metasediments, primarily a magnetite ironstone conglomerate with subordinate magnetite ironstone and siltstone/ argillite. A band of felsic volcanics resembling a dike, is present within the sediments and contacts the mafic volcanics....... A coarse grained gabbro intrudes the mafic volcanics in the southwest portion of the property. The property is underlain by a portion of the



north-east trending Wolf Bay Deformation Zone and is associated with intensely altered rock."

"Very strong pyrite and pyrrhotite mineralization occurs in the sedimentary based iron formation." Where the iron formation was observed and sampled by the author (sample number 176228), it consists of black chert /jasper with minor quartz and approximately 15% pyrite/pyrrhotite. "The felsic volcanic zone contains much less pyrrhotite, but more pyrite schist, mica, garnet, and some galena, chalcopyrite and aresenopyrite. Numerous small quartz stringers are present. The mafic volcanics, particularly within, or adjacent to the Wolf Bay Deformation Zone, provide the most significant mineralization. Sulphides are predominately arsenopyrite with lessor pyrite, chalcopyrite and sphalerite. Gold values up to 2.95 oz/ton have been obtained.

Observations by the author in the vicinity high grade prospectors's gold grabs indicate that the area is underlain by weakly fractured mafic volcanics exhibiting silicification, calc-silicate and carbonate alteration with disseminations and veinlets of pyrite and pyrhotite (to 20%) as well as traces chalcopyrite. At sample location 176222 a narrow quartz vein (2 inches) contains pyrite, chalcopyrite, sphalerite and garnet.

8.0 Previous Work and History

Government geologists have mapped the area including E. L. Bruce (1924), H.C. Harwood (1940), R. Riley (1971) and M. Lavigne (1987). It was M. Lavigne who identified the Wolf Bay Deformation Zone.

Exploration work in the area was initiated by Perma Gold Mines Ltd. (1945-50) who overburden trenched. In 1969 Smith and Solterman completed geophysical, geological and geochemical surveys. During the period 1977 to 1983, 12 short diamond drill holes were completed

as well as trenching and sampling, mostly in the northern portion within the felsic volcanics. In 1990 BHP surveyed the property and drilled 2 diamond drill holes for a total of 1178 feet on claims KRL 1070029 and KRL 1070030.

In 1992 Soltermann completed VLF-EM surveys and procured 58 rock samples. Best assays of 13 samples assayed were 0.50 and 2.95 oz/ton Au. An apparent trend was located close to anomalous values; although it was not clear whether the trend was indicative of sulphide mineralization. Several strong EM conductors were located in the northwest portion of the claimed area.

Mr. Larry Herbert acquired the claims from Solterman in 2002.

9.0 Present Work

One day, August 21, 2002 was spent by the author and Mr. Wayne Roberts prospecting, geological mapping and procurring 11 rock samples. The samples were taken from previous old workings, surface outcrops and several float samples of interest; predominately from claims KRL 903834 and KRL 1070029. The objective of the work was to locate the source area of previously reported high-grade values to 2.95 oz/ton gold.

10.0 Results of Sampling Program

Sample descriptions, fire gold assays results and GPS location coordinates are shown in Table 2 - Sample Descriptions and Gold Assays. The sample locations have been plotted on a 1:2400 scale map which also shows a plot of the claim boundary as depicted by recent government claim maps. The base for the map is from Soltermann and Smith's 1969, Geochemical/Geological Map.

09/10/2003 12:49 6046874991 BADGER & CD. MUGT PAGE 02

Gold values from the 11 samples range from <0.01 g/t Au (<.0003 oz/ton) Au to 5.14 g/t Au (0.15 oz/ton). The 5.14 g/t sample was a grab sample taken over 0.5m (1.6 ft) from weakly fractured mafic volcanic rock containing weak carbonate veining and traces of chalcopyrite. The sample was procured from historic trenches and in the vicinity where previous samples returned gold values up to 101.1 g/t Au (2.95 oz/ton). One other sample of note returned 3.83 g/t Au (0.11 oz/ton) from a float sample located near the old cabin on the Wolf Bay side of the claims. The sample exhibits sugary textured quartz with 3% disseminated sulphides (predominately chalcopyrite and minor pyrite).

No anomalous gold values were returned from clastic sediments or the chert/ jasper horizon.

TABLE 2
WOLF BAY PROJECT
SAMPLE DESCRIPTIONS AND RESULTS

Property Area Date 8/21/02		Width	Description	Au	Au	
Wolf Bay	Wolf Bay Red Lake Sample No. m		g/t	opt		
GPS Coo	rdinates	1				
423942	5653846	176219	0.3	Bx sed, silic /10-15% coarse to euhedral py, shr/bx Tr #3, poss cont'n of Tr #2, Stat 39	0.04	0.001
423994	5653510	176220	0.5	Site 40 - dk grn volc, arsenopy, py, tr cpy, /carb vnlts	0.54	0.016
423901	5650554	176221	Grab	Site 46-Mafic volc; calc-silicate alt'd, motled grn brn with < 2 % dissemk py, +- carb, mnr qtz	0.55	0.016
		176222	Grab	Site 46- Trench blasted, 25 m N of site 46, on grid line grab of 2-3 cm qtz, py cpy, ZnS, garnet	0.14	0.004
423901	5650554	176223	Grab	Grab over 0.5 m, 6m @ 65 deg from 176222 Mafic volc / wk carb vning, tr cpy, wlky fract'd @ 50/88 SE, Tr trending @ 310 deg for ~ 10m.	5.14	0.150
423901	5650554	176224	Grab	Altr'd mafic volc /calc silicate alt'n, / 3% py, shr'd @ 40/85 SE, Located 10 m N of 176221	0.71	0.021
423933	5653707	176225	Grab	Aprox 350' @ 20 AZ from abv trenching, Mafic volc silicified, / dissem & vnlts of py & po to 20%, 1 bnd of bndd py 5mm, old Pit	0.13	0.004
423933	5653707	176226	Grab	Same site as 225, Pale yellow brn FeOx, wkly silif & shr'd volc, mnr dk gry qtz vns, no sulphides along poss break	0.01	<0.001
423976	5653771	176227	Float	Stat 49- Cht / 5-10% po ~ 450' from prev trenches, compass effected here	0.01	<0.001
424380	5654115	176228	Grab	Site-50- Blk Cht / jasper and / py (15%) - mnr qtz	<0.01	<0.001
424543	5654049	176229	Float	Qtz vn / sugary qtz / 3% dissem sulphided predom cpy / mnr py - float found near the Cabin	3.83	0.112

11.0 Wolf Bay Expenditures August 20, 2003 - Sept 3, 2003

Geologists	
Field Work (August 20 to 22/03)	
W. Roberts – 3 days @ \$500.00/ day	
G. Norman - 3 days @ \$385.20/ day	\$1155
Compilation and Report Writing (Sept. 2, 3/03) G. Norman - 2 days @ 385.20	\$770
Assays	
Acme Analytical Laboratories Ltd., Vancouver, B.C.	
11 surface rock chips analyzed for Au @ 17.92	\$197
Hotel Noresman Inn, Red Lake (Aug 20&21/03)	
4 room days @ \$83.42 per room per day	\$338
Truck Rental Budget Rentals, Winnipeg 3 days @ 151.30 /day	\$454
Truck Gas	\$39
Boat Rental Darin Boat Charter, Red Lake	\$245
Meals Red Dog Motel, Red Lake	\$56
Map Reproduction	
Geoff Lillos Drafting, Vancouver, B.C.	
GRAND TOTAL	\$4931

12.0 References

Allen, I., 1990, Report of Work, 1990, BHP-Utah Mines Ltd., Resident Geologist's Files, Red Lake, Ontario.

Geology Map 2406, Todd Township, 1971, Ontario geological Survey.

Solterman, and Smith, 1969, Geology, Geochemical and Geophysical maps, Resident Geologist's Files, Red Lake, Ontario.

Solterman, R. H., 1993, Geophysical Survey on Claim 903834, Resident Geologist's Files, Red Lake, Ontario.

Stevens, G.T., 1945, Report on Perma Gold Mines, Limited, KRL 75, Resident Geologist's Office, Red lake, Ontario.

Total Magnetic Field Map, Wolf Bay Block, 2001, Rubicon Minerals Corp., Resident Geologist's Office Red Lake, Ontario.

11.0 Certificate of Qualifications

13.0 Certificate of Qualifications

CERTIFICATE OF QUALIFICATIONS George Norman, P. Geo

I, George Norman, of 12252 North Park Crescent in the city of Surrey, in the Province of British Columbia, certify that:

- 1. I am a consulting geologist providing exploration services to the mining community.
- 2. I am a graduate of University of Alberta with a Bachelor of Science (Honors) degree in Geology (1973).
- 3. I have practiced my profession continuously since 1973 and have been involved in projects and evaluations conducting exploration for precious and base metal deposits in North, Central and South America
- 4. I have visited and performed work on the Wolf Bay Property August 21, 2002.
- 5. I am a member in good standing with the Association of Professional Engineers and Geoscientists of British Columbia, and the Association of Professional Engineers, Geologists and Geophysicists of Alberta. I am also a fellow of the Geological Association of Canada.
- 6. I was personally involved with the collection of data and its presentation in the report entitled "Report on Assessment Work on the Wolf Bay Property, Todd Township".
- 7. Dated at Vancouver, BC, this 3rd day of Sept, 2003

George Norman, P. Seb.

CERTIFICATE OF QUALIFICATIONS Wayne J. Roberts, P. Geo

- I, Wayne J. Roberts, of 764 Dansey Avenue in the city of Coquitlam, in the Province of British Columbia, certify that:
 - 1.0 I am a geologist, Vice-President, Exploration, for the Badger Group of Companies based in Vancouver, B.C.
 - 2.0 I am a graduate of University of British Columbia with a Bachelor of Science degree in Geology (1968).
 - 3.0 I have practiced my profession continuously since 1968 and have designed and supervised exploration projects for precious and base metal deposits in North and South America.
 - 4.0 I have visited and performed work on the Wolf Bay Property during the period August 20-22, 2002.
 - 5.0 I am a member in good standing with the Association of Professional Engineers and Geoscientists of British Columbia.
 - 6.0 I was personally involved with the collection of data and its presentation in the report entitled "Report on Assessment Work on the Wolf Bay Property, Todd Township".

Dated at Vancouver, B.C., this 3rd day of September, 2003.

Wayne J. Roberts, P. Geo

14.0 Certificate of Analyses – Acme Analytical Laboratories Ltd.

852 E. HASTINGS ST. VANCOUVER DC V6% 1R6

PHONE (604) 253-3156 FAX (604) 253-171

ASSAY CERTIFICATE

44

Western Prospector PROJECT ONX File # A203260
[407-67] U. Rastings St. Vancouver BC Vos IN2 Submitted by: Mayne Roberts

SAMPLE#	Au** gm/mt
SI A 176219 A 176220 A 176221 A 176222	<.01 .04 .54 .55 .14
A 176223 A 176224 A 176225 A 176226 RE A 176226	5.14 .71 .13 .01
A 176227 A 176228 A 176229 STANDARD AU-1	.01 <.01 3.83 3.34

GROUP 6 - PRECIOUS METALS BY FIRE ASSAY FROM 1 A.T. SAMPLE, ANALYSIS BY ICP-ES.

- SAMPLE TYPE: ROCK R200 60C

Samples beginning 'RE' are Reruns and 'RRE' are Reject Reruns.

DATE RECEIVED: AUG 23 2002 DATE REPORT MAILED:

31/02

Appendix I

Expenditure Receipts

BADGER & CO. MANAGEMENT CORP.

Suite 1207, 675 West Hastings Street, Vancouver, B.C., Canada V6B 1N2 Facsimile (604) 687-4991 Telephone (604) 687-4951

August 31, 2002

COPY

Western Prospector Group 1205 - 675 West Hastings Street Vancouver, BC V6B 1N2

INVOICE

2002-145

Wages reimbursable fo	or AUG, 2002	
Management Administration Investor relations LMT # 4C BALI MAORI KIWI OEX	15.75,00 = 3days WJR to Red Lake/	1,750.00 1,020.27 0.00 306.37 0.00 0.00 0.00 0.00 9,714.00
	Wolf Bay	12,790.64
GST (R-884296922)		895.34
	Site.	13,685.98
Invoice Total	Charged—through	13,685.98

NORMAN GEOLOGICAL

12252 NORTHPARK CRESCENT, SURREY, B.C. V3X2B2

Tel: (604) 597-7077 Fax: (604) 597-7077

INVOICE

Invoice #

71

AFE#

Sept 2/02

Property Name

General Property Submissions

Location:

Trip to Ontario

Geologist:

George Norman

Work for:

Wayne Roberts, Western Prospector Group Ltd.

Professional Fees:

Aug 16 to Aug 23; 8.5 days @ \$360/day

3060.00

Description of Work

Provided consulting services to Western Prospector Group Inc. in the

capacity as Exploration manager. During this period I reviewed property submissions

predominately regarding gold occurrences in greenstone in the Red Lake and

and Kirkland Lake areas. From Aug 16- Aug 23, I was in the field completing property

exams including: Playfair, EMS, and the Wolf Bay properties.

See attached time sheet for details.

Subtotal:

GST:

Sub Total: (1)

3060.00

214.20

3274.20

Expenses

Subtotal (2)

Grand Total

3274.20

E.&O.E.

GST#

11163 9043 RT0001

LINY OFF

TIME SHEET

		NORMAN	GEOLOGICAL	
5.				
Date	Company	Project	Description of Work	Days
Aug 16/02	Western Prospector	General Submitals	Property exam on Mike Dyment's Playfair property	1.0
			with Martyn Harrington. Dinner / Martyn. Disc /	
			WJR.	
Aug 17/02	Western Prospector	General Submitals	Property exam on EMS to check South Zone of	1.0
			Honeymoon Lake.	
Aug 18/02	Western Prospector	General Submitals	Organize samples and drop off at Zwastika Labs.	
			Drop off reports to M. Dyment and J. Ewanchuck	1.0
			Drive Kirkland Lake to Sudburby.	
Aug 19/02	Western Prospector	General Submitals	Pick up reports from Government office. Drop off	1.0
			rental. Fly Sudburby to Winnepeg and pick up new	
			truck rental. Oranize motel and pick WJR up @ airp	
Aug 20/02	Western Prospector	General Submitals	Drive Winnepeg to Red lake. Pick up topomaps @	1.0
	•		check goernment files on Wolf Bay property make	
			copies of important documents. Org boat for next d	
Aug 21/02	Western Prospector	General Submitals	Prop erty exam on the Wolf Bay property.	1.0
Aug 22/02	Western Prospector		Drive Red Lake to Winnepeg. Work on computer	1.0
<u> </u>			input of sample data. Fly Winnepeg to Vancouver.	
Aug 23/02	Western Prospector	General Submitals	Day in lieu of Aug 5 holiday	1.0
148 25/02	Western Trospector_	Ocherai Suoimans	Email updates of Submittals and sample descript.	
Aug 24-27			Days off	
Aug 28/02	Western Prospector	General Submitals	Dics / WJR, Expense Acct, Review Playfair reports	0.5
	Western Prospector	General Submitals		
Aug 27-31102	Western Frospector	General Sublimans	Total Days Worked	8.5
			Total Days Worked	0.5
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wolf

NORMAN GEOLOGICAL

Tel: (604) 597-7077

Fax: (604) 597-7077

INVOICE

Invoice #

107

AFE#

Sept 3/03

2.26

Property Name

Wolf Bay

Location:

Vancouver

Geologist:

George Norman

Work for:

Wayne Roberts, Western Prospector Group Ltd.

Professional Fees:

Set2 & Sept 3; 4 days @ \$360/day

720.00

Description of Work

Provided consulting services to Western Prospector Group Ltd

Prepare assessment report for 2002 property work

Subtotal:

GST:

Sub Total: (1)

720.00

50.40

770.40

Expenses

Subtotal (2)

Grand Total 770.40

E.&O.E.

GST#

11163 9043 RT0001



ACME ANALYTICAL LABORATORIES LTD.

852 East Hastings,, Vancouver, B.C., CANADA V6A 1R6 Phone: (604) 253-3158 Fax: (604) 253-1716 Our GST # 100035377 RT



WESTERN PROSPECTOR 1407 - 675 W. Hastings St.

Vancouver, BC V6B 1N2 Inv.#: **A203260** Date: Sep 3 2002

QTY	ASSAY		PRICE	AMOUNT
	GROUP 6 - AU @ R150 - ROCK @		11.75 5.00	129.25 55.00
		GST Taxable		184.25 12.90
		CAD \$		197.15

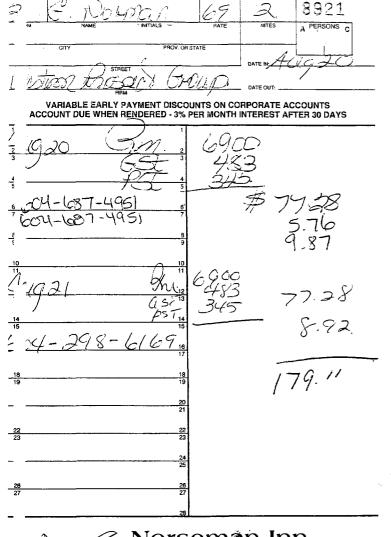
Project: OEX (wolf 3ay)
Samples submitted by Wayne Roberts

COPIES 1 E-DATA 1

Terri this one being paid!

July des about 402

Please pay last amount shown. Return one copy of this invoice with payment. TERMS: Net two weeks. 1.5 % per month charged on overdue accounts.





Norseman Inn

HIGHWAY 105, RED LAKE, ONTARIO TEL: (807) 727-2858 FAX: (807) 727-1907

WE ARE NOT RESPONSIBLE FOR LOSS OF ANY VALUABLES G.S.T. # 89027-0689-RT0001

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<u>26</u> 27			26 27		



Norseman Inn

HIGHWAY 105, RED LAKE, ONTARIO TEL: (807) 727-2858 FAX: (807) 727-1907

WE ARE NOT RESPONSIBLE FOR LOSS OF ANY VALUABLES G.S.T. # 89027-0689-RT0001

Norseman	Inn	_	
DAROCO INVESTMENT	T (ALTA)		5
10 HIGHMAY 105	RED LAKE	ON	5101
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SALE	\$333	67	EN
SIGNATURE X			
VISA 45006000000219729	1993	* \$	
SEG 132001001002 AUTH (07075 ISO	00-001	

Budget

RENTAL AGREEMENT ARPORT 204-989-8510

SEARS ® Car & Truck Rental

ar and rruck Rental of Winnipeg	WPG, MB R3H 00	C6	TRUCK CENTR	204-989-8505 E 204-989-8500				mai 	
CREDIT CARD			REGENT AVE. ADMIN. FAX		_	etwinnipeg.com MBER 1 (800) 510-1839	AN INDEPENDE		TEM UCENSEE 3.S.T. #872113
			HOURS) O	CHARGE IS ONE R SPECIFIED PAR LICABLE KILOMET	IT OF DAY	AGREEMENT		-34 <u>-2</u>	2374
CAEDIT O	kad mipaint	•	T LOO AIT	LIVADEL RECORE	Eno.	OWNING	<u>/</u> жаз		
						LOCATION	7223	NF ~	2016
" 43 4500600000219739	19/3	11/93				VEHICLE NO.			
/C/# RENTAL LOCATION						MODEL	DE 1		75.9 T
: - 1080 VELLINGTON AVEN	JE		7.3	- i		11:10:10 - 4 (1) [[4]	TON		SILE.
FAX 735-2362 FAX 735-2962			Ma	WIND TR	196	TO THE IN	PEN	1200	2234
- 587 - 28719792 - CL 287	35 /35 .		1 - 2 000	EW!		TIME OUT	33		
	UERMAN			ISEE V			77:		
HOLE THE NO	am (Salmil)	D.O.B. /23/51	4 /	Paris .	KI	KILOMETERS OUT	111		***
HOME FEL NO. 50 5-5-7-7077			WEEKENDY			DRIVEN		441 441	17
ESIDENCE 227-4895 45 51	PROV.	P.C. TAN 7A9	SPECIAL RATES			REGULAR/ CORPORATE			
MED LEEK	HA XPIRY DATE 06/28/2		⊦ @ HR			15	Ø '-'	11	72,93
FMAY AVER)6 PROV. 48	DA)					*. 32 2. 33	145.86
WESTERN PROSPECTI	SK ERCUP		Wice Wind			<u>ş</u>	•		1 14,00
CITY AND	PROV.	P.C.	•	4, , , , , , , , , , , , , , , , , , ,				4.55	
ELECTIONE NO			. 3	KM ALLOW		TOTAL TIME &			218.79
004 ADDEES	two control of the	en da giadrous o	DC:	PER		KILOMETER CHARGE	, Zaa l	354	19.13
403-482-1899 CREDIT CARD AUTH. # AMT. AUTI		AUTH. DATE	BY THIS ACCEPT AS SHOWN BELO	ANCE RENTER PURCHASES NV AND AS DESCRIBED IN LABLE UPON REQUEST AND	INSURANCE SYNOPSIS OF	<u> 111_757_44</u>	11/00	3 9.4	3.33
EFERRAL PROMOTIONAL ITE		REMARKS	PAY THEREFORE ACJOINING COLU	e a premium as sho	WIN IN THE	Diagouat			
			ACCEPTS		CLINES	M: - T	- 1- 7		
19094287		· Allen The Later Comments	O INITI		INITIAL	Misc. Tax	3 <u>150</u>	<u> </u>	74 44 337 74
NY ADDITIONAL LICENSES OR PERMITS HEQUIRED BY PROVINCIAL OR STATE AUTHORITIES ARE THE RESPONSIBILITY OF THE RENTER.	TOWING CHARGES ARE	THE RESPONSIBILITY OF ARAGRAPHS 2 & 7 ON	O INITI	<u>w \ </u>	INITIAL	SUBTOTAL PST 7.	8 9 %		337.74 23.54
ILL AUTHORIZED DRIVERS MUST BE 18 OR OF OR ALL DAMAGES SUFFERED BY BUDGET IF PACE PROVIDED.	LDER AND LICENSED AND VEHICLE IS USED BY A D	RENTER IS RESPONSIBLE PRIVER NOT LISTED IN THE	CUSTOMER IS	RESPONSIBLE FOR AN	Y AND ALL				*
ADDITION DRIVER NEWS AUTHOR	LIED	D.O.B.	GASOLINE RE CHANGE WITH	FILL ESTIMATE ONLY S ACTUAL REFILL AMOU	UBJECT TO INT.				
ICENSE NO. EX	PIRY DATE	PROV.		REFUELING CHARGE	/ LITRE	Refuelia	<u>g</u>		64.00
I AGREE TO RETURN THIS VEHICLE TO	LOSS DAMAGE	WAIVER (LDW)	PREPAID VOUC OR COUPONS	^{≯HER} \$		63T 7.00	iř yn		28.12
278 1	he anni dan ee taataa thaana it l	lances declines (PM) Lances will be	DEPOSITS	\$		Misc.			
DUE BACK BY: TIME	under its insurance coverage per in accepts LDW, Lessee will not be rea incident, EXCEPT AS NOTED BELO	ther amount written below) of any loss smaling the actual deductible of Budget- icident, regardless of fault in incident, regardless of fault age per possible for such loss or damage per INV AND EXCEPT AS PROVIDED IN	ADDITIONAL DEPOSITS	\$ 1		TOTAL CH	ARGE		453,50
28/82/03 16/20 EXTENDED TO: AUTH, BY	PARAGRAPH 4 ON THE REVERSE SID	E THE PINI WORKING	ADDITIONAL. DEPOSITS	\$		LESS DEPO	OSITS		
	Amount per incident other than FULL VALUE \$	4.20 	1.	REMARKS		NET DUE	1		453.59
THAN ORIGINALLY AGREED TO ON THIS CONTRACT	ACCEPTS:	DECLINES:				REFUND RECEIVED BY	0		
NATE AND/OR TIME VEHICLE IS RETURNED MAY RESULT IN A HIGHER RATE BEING CHARGED.	RENTER'S INIT.	RENTER'S INIT.						((VS)
I agree to be bound by the terms and conditions agreement and to return vehicle to BUDGET on or place specified and to pay all charges at the rates of the second states of	r before due back date and	It is the Renter's respons temperature goes below mile pay all towing or start up cost	nus 10 degrees d	n the vehicle block h selsius or the renter is re	eater if the sponsible to				453. 58
place specified and to pay all charges at the rates a rental agreement to the date the vehicle is returned to Renter authorizes SUDGET to submit a credit car Renter's name for payment for all charges and as Paragraph 15 on the reverse hereof.	d voucher (if applicable) in	I acknowledge that all term agreement have been explain.	s and condition	s related to charges o	n this rental	RETURNED AT	1	CLOSEI EMP. #	о в <u>у</u> ეეგ
I further agree that I am personally liable for any agreement in the event of non-payment of the par directed and as more particularly set forth in Paragra	ty to whom billing has been	RENTER'S SIGNATURE		 පුරුණ	<u> </u>		ARGES		SUBJECT
0223 010703 127/01/		BUDGET REPRESENTATIVE SIG	INATURE	EMP. N			U	<u> 701</u>	<u></u>

		And the second s						
ENSE C	LAIM FORM	:						
EMPLOYEE NAME:	Wayne	J. Roberts	·		-			
COMPANY:	, 1	espector Group.	_					
PERIOD COVERED:	July 15 TO	Aug 31 2002	<u>.</u>	\				
SUBMITTED ON:	Sept 11, 2002							
,								
DATE	SUPPLIER NAME	LOCATION	TYPE OF EXPENSE	PROJECT/CLAIM	AMOUN	ī	CURR	ACCOUN
Aug 19	A T.F.	YVR	A.I.F.	wolf boy	10	ထ		968
Aug 20	Bratlandis	Red Lake	Food	11	4	59		906
Aug 21	Darin Book Charter	Red Lake	Trons Udi.	ч	245	တ		980
Aug 22	Norma Note	WINNiper	Food	4	6	84	-	୧ଚୁ
Aug 22	Cleanwoter	u	4	ſ	15	હ		906
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APPROVED BY:

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₱ PETRO-POINTS IF APPLICABLE, № ₱# WILL BE UPDATED LATER +1

Hank you Have a Nice Day! BRATLANDS INCORPORATED
BOX 4 POV2VO
V/MILLION BAYON

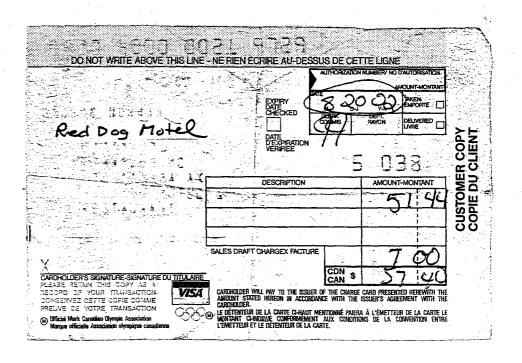
22361402

Name: Acct # NORMAN GEORGE 4500600000219729

Date 02/08/20 Time 11:58 92
Exp Date 0310 - Auti # 00.75 0
Card Type VI Tran Code 00
N22361402001 001561011

Subtotal _____ Tax _____ Total \$25.58

Top copy-customer Bottom copy-merchant



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ACME ANALYTICAL LABORATORIES LTD.

852 East Hastings,, Vancouver, B.C., CANADA V6A 1R6 Phone: (604) 253-3158 Fax: (604) 253-1716 Our GST # 100035377 RT



WESTERN PROSPECTOR

1407 - 675 W. Hastings St.

Vancouver, BC V6B 1N2 Inv.#: **A203260**Date: Sep 3 2002

QTY	ASSAY		PRICE	AMOUNT
	GROUP 6 - AU @ R150 - ROCK @		11.75 5.00	129.25 55.00
		GST Taxable 7.00% GST		184.25 12.90
		CAD \$	r'	197.15

Project: OEX (wolf 3 y)
Samples submitted by Wayne Roberts

COPIES 1 E-DATA 1

Please pay last amount shown. Return one copy of this invoice with payment. TERMS: Net two weeks. 1.5 % per month charged on overdue accounts.

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Norseman Inn

HIGHWAY 105, RED LAKE, ONTARIO TEL: (807) 727-2858 FAX: (807) 727-1907

WE ARE NOT RESPONSIBLE FOR LOSS OF ANY VALUABLES G.S.T. # 89027-0689-RT0001

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Norseman Inn

HIGHWAY 105, RED LAKE, ONTARIO TEL: (807) 727-2858 FAX: (807) 727-1907

WE ARE NOT RESPONSIBLE FOR LOSS OF ANY VALUABLES G.S.T. # 89027-0689-RT0001

Norse	mon Inn	
DAROCO	INVESTMENT (ALTA)	5
18 HIGHWAY 185	RED LAKE ON	510
ID: A5121850 STORE: 5121850 SALE	SLIP #: 1603 \$333.67	CUSTOMER/CLIENT
SIGNATURE X		
VISA 450060	6000219729 1003 *S	
SFQ 132801001	.002 AUTH 007075 ISO80-001	

RENTAL AGREEMENT SEARS ® 200 - 1765 SARGENT AVENUE DOWNTOWN Rental _ar and rruck Rental of Winnipeg WPG, MB R3H 0C6 TRUCK CENTRE 204-989-8500 AN INDEPENDENT BUDGET SYSTEM LICENSEE REGENT AVE. 204,080,8520 CREDIT CARD 204-989-8540 www.budgetwinnipeg.com FAX 204-774-0073 TOLL FREE NUMBER 1 (800) 510-1839 G.S.T. # 8721136 MINIMUM CHARGE IS ONE DAY (24 RENTAL 304223**57**4 HOURS) OR SPECIFIED PART OF DAY AGREEMENT PLUS APPLICABLE KILOMETERS. MUMBER CREDIT CARD IMPRIAT OWNING 473 LOCATION FUN 78333 VEHICLE NO. ¥3 4500900000219729 19/31/83 LICENSE NO. :/C/ # FU RENTAL LOCATION MODEL WEERORE? enso Jellinstin Avenue Jaiosy-2513 Jaiosy-2513-1239 FAX 726-2362 CLE ASES WELL Ma TIME IN ... MAJIETU PAD 值》[5] 03 2234 TIME OUT 0 EVEN 76/19/92 CL 08/68/98 3530 1 **ROLOMETERS IN** ISEE PAI ENTER BECREE NERMAN 7733 KILOMETERS OUT HOME TEL. NO. 504-547-7077 D.O.B. /29/51 KILOMETERS 1193 DRIVEN ESIDENCE 9/47 IF 227-4895 45 ST REGULAR/ CORPORATE RATES PROV. CITY P.C KIME @ RED DEER 7A9 1377] .0 ICENSE NO. 47775-223 EXPIRY DATE 35/23/36 PROV. HRS @ 98 3.5 HRS @ 24,32 72.93 EMPLOYER, nav DAY 2 72,93 145,86 WESTERN PROSPECTOR GROUP DDRESS MK: 334.33 0 P.C. CITY PROV. * Sac Pages • A 35 4 18 11 0 ELEPHONE NO. KM ALLOW TOTAL TIME & 2:3.7 504-587-4951 KILOMETER CHARGE PER PERIOD OCAL ADDRESS **ADDITIONAL COVERAGES** 493-462-1698 BY THIS ACCEPTANCE RENTER PURCHASES INSURANCE AS SHOWN BELOW AND AS DESCRIBED IN SYNOPSIS OF INSURANCE AVAILABLE UPON REDUEST AND AGREES TO PAY THEREFORE A. PREMIUM AS SHOWN IN THE ADJOINING COLUMN. REDIT CARD AUTH. # AMT. AUTH. AUTH, DATE PROMOTIONAL ITEM REMARKS ACCEPTS DECLINES AI/PE Misc. Taxable 198940870AS N Ö INITIA INITIAL ALL TRAFFIC AND PARKING VIOLATIONS AND TOWING CHARGES ARE THE RESPONSIBILITY OF THE RENTER. SEE PARAGRAPHS 2 & 7 ON REVERSE SIDE HEREOF. NY ADDITIONAL LICENSES OR PERMITS HEQUIRED BY PROVINCIAL OR STATE AUTHORITIES ARE THE RESPONSIBILITY OF 337.74 EUBTOTAL C INITIA INITIA 23,54 TOP 997 7,90% 0 LL AUTHORIZED DRIVERS MUST BE 18 OR OLDER AND LICENSED AND RENTER IS RESPONSIBLE OR ALL DAMAGES SUFFERED BY BUDGET IF VEHICLE IS USED BY A DRIVER NOT LISTED IN THE CUSTOMER IS RESPONSIBLE FOR ANY AND ALL OVERHEAD DAMAGE INCURRED EVEN IF L.D.W. PURCHASED. PACE PROVIDED. GASOLINE REFILL ESTIMATE ONLY SUBJECT TO CHANGE WITH ACTUAL REFILL AMOUNT. ADDITIONAL DRIVER D.O.B. NOME AUTHORIZED REFUELING CHARGE PROV. ICENSE NO. EXPIRY DATE Refueling 64.00 / LITRE LOSS DAMAGE WAIVER (LDW) Lesses initiate below to accept or decline the optional LDW at the rate shown for each! day or fraction thereof, if Lesses declines LDW, Lesses will be responsible for the FALL VALLE (or other amount within below) of any loss of or delinings to the Vehicle, not withstanding threat-declarable of budget under his insurance coverage per incident, regardless of that, if Lesses accepts LDW, Lesses will not be responsible for such lose or demange per incident, EOEPT AS NOTED BELOW AND EXCEPT AS PROVIDED IN: PARAGRAPH 4 ON THE REVERSE SIDE LDW IS NOT INSURANCE. I AGREE TO RETURN THIS VEHICLE TO 29.12 687 7.20% PREPAID VOUCHER \$ MPGAPS Misc. \$ DEPOSITS ON OR BEFORE THE DUE DATE JUE BACK BY: TIME 453,59 ADDITIONAL DEPOSITS \$ **TOTAL CHARGE** 14 38/22/83 1600 ADDITIONAL. DEPOSITS \$ LESS DEPOSITS EXTENDED TO: AUTH BY 1.20 REMARKS Amount per incident other than PULL VALUE \$ 453. 5*3* **NET DUE** DECLINES: ANY VEHICLE RETURNED TO A LOCATION OTHER THAN ORIGINALLY AGREED TO ON THIS CONTRACT I AY RESULT IN A DROP CHARGE. CHANGES TO IATE AND/OR TIME VEHICLE IS RETURNED MAY ESULT IN A HIGHER PATE BEING CHARGED. ACCEPTS: REFUND RECEIVED BY \circ VS, RENTER'S INIT. I agree to be bound by the terms and conditions on both sides of this rental agreement and to return vehicle to BUDGET on or before due back date and place specified and to pay all charges at the rates specified on both sides of this rental agreement to the date the vehicle is returned to BUDGET. tt is the Renter's responsibility to plug in the vehicle block heater if the temperature goes below minus 10 degrees celatus or the renter is responsible to 453.5a pay all towing or start up costs. I acknowledge that all terms and conditions related to charges on this rental agreement have been explained to me. CLOSED BY 1993 RETURNED AT Rentor authorizes SUDGET to quamit a credit card voucher (if noclicable) in Renter's name for payment for all charges and as more particularly set forth in Paragraph 15 on the reverse hereof. FMP. # I further agree that I am personally liable for any obligations under this rental agreement in the event of non-payment of the party to whom billing has been directed and as more particularly set forth in Paragraph 16 on the reverse hereof. **ALL CHARGES ARE SUBJECT** RENTER'S SIGNATURE 2003 TO FINAL AUDIT

BUDGET REPRESENTATIVE SIGNATURE

OPEN CUSTOMER/CLOSE DER

EMP. NO

LINSE	CI	$MI\Delta$	FORM
	u		1 (1114)

EMPLOYEE NAME: Wayne J. Koberts

COMPANY: Western Prospector Group.

PERIOD COVERED: July 15 TO Aug 31 2002

SUBMITTED ON: Sept 11, 2002

DATE	SUPPLIER NAME	LOCATION	TYPE OF EXPENSE		AMOUN	τ	CURR	ACCOUN
Aug 19	A I.F.	YVR	A.I.E.	work Boy	16	∞		968
Aug 20	Bretlandi	Red halve	Food	и	4	59		906
Aug 21	Darin Book Charter	Red Loka	Trons-Ude.	4	245	p o		980
Augrz	Norma Nete	Winnipeg	Food	4	6	84		996
Aug 22	Cleanworks	и	4	-	15	ß		906
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APPROVED BY:

PETRO CANADA 1007

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PRETRO-POINTS OF APPLICABLE. FF PREWILL BE UPDATED LATER FF

thank - you Have a Nice Day! BRATLANDS INCORPORATED P0V2V0 B0X 4 V/MILLION BAYON

GAS

22361402

Name: Acct # NORMAN GEORGE 4500600000219729

02/08/20) Time Date Exp Date 0310 - Auth #

11 58 02

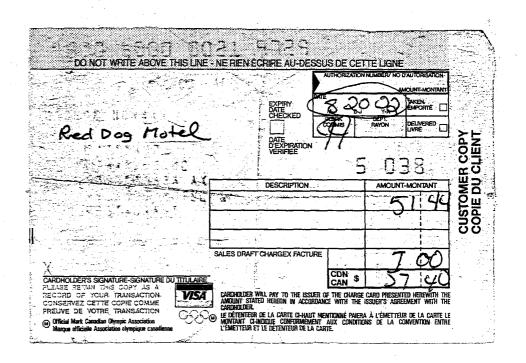
Card Type VI 001561011 N22361402001

Tran Code 00

Subtotal Tax \$25.58 Total

Signature X_____ l agree to pay above total amount according to card issuer agreement Retain this copy for your records

Top copy-customer Bottom copy-merchant

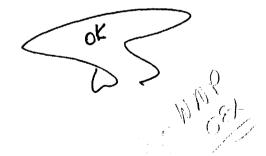


8/19/200	Sudbury	M.N.D.M. Pub Sales	Reports	2			188.68						Ī	13.15	201.83	201.83
8/19/200	Sudbury		Ship Rock samples	2	136.2									9.53	145.73	145.73
8/19/200	Sudbury	Shell Canada	gas	2						31.78	re.			2.22	34.00	34.00
8/19/200	Sudbury	WestJet	airfare	2								267.22		18.71	285.93	285,93
8/19/200	Sudbury	WestJet	extra bag	2								25		1.75	26.75	26.75
8/19/200	Sudbury	Budget	Truck Rental	2						1667.88				106.37	1774.25	1774.25
8/19/200	Winnipeg	Capri Motel	Room Aug 19/02	2		66.34								4.34	70.68	70.68
8/19/200	Winnipeg	Land Centre Map	Topo Maps	2			11.18							0.73	11.91	11.91
8/19/200	Winnipeg	Robins Donuts	Coffee	1							1.18			0.08	1.26	
8/19/200	Winnipeg	Safeways	groceries	1						<u></u>	23.97				23.97	
8/19/200	Winnipeg	My Grill	Dinner	1							12.57			0.82	13.39	
8/19/200	Winnipeg	Safeways	groceries	1							3.99				3.99	
8/19/200	Winnipeg	Short-Term Parking	Parking	2						1.88				0.12	2.00	2.00
8/19/200	Winnipeg	Capri Motel	Room Aug 19/02	2		67.46								3.64	71.10	71.10
8/20/200	Vermillion Bay	Bratlands Inc	Gas	2						24.03				1.55	25.58	25.58
8/20/200	Red Lake	Red Dog Motel	Dinner	2							53.92			3.48	57.40	57.40
8/20/200	Dugald		Gas	2						12.37				0.87	13.24	13.24
8/22/200	Red Lake	Noreseman Inn	Rms for GN & WR	2		314.35								19.32	333.67	333.67
8/22/200	Toast Café	Winnipeg Airport	Dinner	1							6.9			0.45	7.35	<u> </u>
8/22/200	Sudbury	WestJet	airfare	2		<u> </u>						298.22		20.88	319.10	★ 319.10 ★
8/22/200		Budget	Truck Rental	2						425.38				28.12	453.50	453.50
8/22/200	Vancouver	Surdell Kenn. Taxi	Taxi	1									43.21	2.79	46.00	1
			Totals		161.58	2264.11	404.23	134.02	175	3031.19	986.98	1529.01	218.51	554.79	9459.42	7803.92
				<u></u>		<u> </u>			L							
				Total Monies Advanced for trip = 2000,00 (cash advance) and 3870.20 (visa) = 5870.20							5870.2					
			Total Monies spent	Total Monies spent in cash and visa receipts = 9459.42												
						Total Mon	ey owed to	GEN			3589.22					
			 								l					
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OK SWOET

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				Total Money owed to GEN												
			Total Monies spent i	Ionies spent in cash and visa receipts = 9459.42							3589.22					
				Monies Advanced for trip = 2000.00 (cash advance) and 3870.20 (visa) = 5870.20												
			Totals		161.58	2264.11	404.23	134.02	175	3031.19	986.98	1529.01	218.51	554.79	9459.42	7803.92
8/22/200	Vancouver	Surdell Kenn. Taxi	Taxi	1									43.21	2.79	46.00	
~		Budget	Truck Rental	2						425.38				28.12	453.50	453.50
8/22/200	Sudbury	WestJet	airfare	2								298.22		20.88	319.10	X 319.10 X
8/22/200		Winnipeg Airport	Dinner	1							6.9			0.45	7.35	
8/22/200		Noreseman Inn	Rms for GN & WR	2		314.35								19.32	333.67	333.67
8/20/200			Gas	2						12.37				0.87	13.24	13.24
8/20/200	·		Dinner	2							53,92			3.48	57.40	57.40
8/20/200			Gas	2		07.40				24.03				1.55	25.58	25.58
8/19/200		Capri Motel	Room Aug 19/02	2		67.46				1.00				3.64	71.10	71.10
8/19/200		Short-Term Parking	Parking	2	,	-			<u> </u>	1.88	3.99			0.12	2.00	2.00
8/19/200		Safeways	groceries	1		 					3.99			, 0.62	3.99	
8/19/200 8/19/200		Safeways My Grill	groceries Dinner	- 1		ļ					23.97 12.57			0.82	23.97 13.39	
8/19/200		Robins Donuts	Coffee	1		ļ					1.18			0.08	1.26	
8/19/200		Land Centre Map	Topo Maps	2		 	11.18							0.73	11.91	11.91
8/19/200	Winnipeg	Capri Motel	Room Aug 19/02	2		66.34								4.34	70.68	70.68
8/19/200	Sudbury	Budget	Truck Rental	2		ļ				1667.88				106.37	1774.25	1774.25
8/19/200	Sudbury	WestJet	extra bag	.2								25		1.75	26.75	26.75
8/19/200	Sudbury	WestJet	airfare	2								267.22		18.71	285.93	285.93
8/19/200	Sudbury	Shell Canada	gas	2						31.78	r			2.22	34.00	34.00
8/19/200	Sudbury	Air Canada Cargo	Ship Rock samples	2	136.2									9.53	145.73	145.73
8/19/200	Sudbury	M.N.D.M. Pub Sales	Reports	2			188.68							13.15	201.83	201.83





TERMS: 2% per month charged after 30 days.

Date September 3, 2002

Invoice No.

PR2-033-01

176.55

TOTAL

GST No. R131104507

Pacific Ridge Exploration Ltd. In Account With NOS NACT-675 West Hastings St. Vancouver V6B 1N2 WOLF BAY Project Name image creation Description <u>3</u> x Rate (\$) <u>55</u> = \$ ___ 165.00 Hours 165.00 Sub-Total Thank You! 11.55 **GST**

LIST OF TABLES

Table 1 Claim Data

Table 2 Sample Descriptions and Results

Table 2 Table of Formations

APPENDIX

I Expenditure Receipts



2.95 oz/ton Au with chip samples across a second zone assaying 0.81 oz/ton Au over 1.8 feet. The property has for the most part sat relatively idle for the last 29 years with no modern exploration conducted other than a major company drill program that drilled two holes in the southern portion of the property. Government geophysical data define a 0.7 mile long conductor coincident with a magnetic anomaly within the area of the known gold mineralization. The gold zones occur within the upper most mafic and ultramafic volcanic rocks that trend northeast and are south of and parallel to the Wolf bay Deformation Zone. Zones of silicification, carbonate alteration and quartz veining appear to trend northeast sub parallel to the deformation zone.

The following property geology descriptions are taken from government geology map 2406 of Todd Township (See Figure 4 with Table of Formations and Legend, Table 3) and excepts from Rene H. Soltermann's January 26, 1993 Geological/Geophysical Survey Report (See Figure 5, Sample Location Map) and personal observations of the author.

The Todd Township government map 2406 exhibits a belt of northeasterly trending intermediate metavolcanics separating metaclastic rocks to the north and mafic metavolcanics to the south. The map indicates trenching with Au,Ag,Cu,Pb,Zn mineralization with associated arsenopyrite approximately 800 feet east of the small lake on the property.

The following excerpts are from Solterman's report.

"The southern portion of the property is underlain by mafic volcanics, primarily massive and pillowed flows. North of the volcanics is a broad band of metasediments, primarily a magnetite ironstone conglomerate with subordinate magnetite ironstone and siltstone/ argillite. A band of felsic volcanics resembling a dike, is present within the sediments and contacts the mafic volcanics....... A coarse grained gabbro intrudes the mafic volcanics in the southwest portion of the property. The property is underlain by a portion of the

TABLE OF FORMATIONS PHANEROZOIC CENOZOIC* QUATERNARY RECENT Organic mud, lacustrine and (luvial clay silt, and sand. PLEISTOCENE PLEISTOCEME Fill, lacustrine clay and silt, fluvial silt, and sand. UNCONFORMITY PRECAMBRIAN EARLY PRECAMBRIAN INTERMEDIATE TO MAFIC 98 Lamprophyre. 90 Diorite. 90 Gabbro. INTRUSIVE CONTACT INTERMEDIATE TO FELSIC INTRUSIVE ROCKS 8a Harnblende trondhjemile. 8b Porphyritic harnblende-biotite trandhjemite d. 6c Edicite and harnblende-biotite trond 8d Equigranular biotite-hornblende trondhjemite. 8e Porphyritic hornblende-biotite and biotite-hornblende trondhjemite. 8f Leucoratic, equigranular, finegrained biotite trondhjemite. 8g Equigranular trondhjemite, granndiovite, quartz monzonite (dikes). 8h Aplitic to pegmatitic quartz monzo nite (dikes). 8) Pegmatite. INTRUSIVE CONTACT INTRUSIVE CONTACT 7a Gabro. 7b Porphyrilic gabbro. 7b Porphyrilic gabbro. 7c Serpentinite, serpentinized pyrosenite, and peridotite. 7d Carbonatized serpentinite, serpentinized pyrosenite and peridotite. 7e Carbonatized amphibolite. 7 RELATIONSHIP COMPLEXE METAMORPHOSED FELSIC TO INTERMEDIATE INTRUSIVE ROCKS 6a Feldspar porphyry. 6b Quartz-feldspar porphyry. 6c Biolite frondhjemiter. 6d Porphyritic hornblende-biolite trondhjemited. 6e Quartz diorite. INTRUSIVE CONTACT METAVOLCANICS AND METASEDIMENTSØ CHEMICAL METASEDIMENTS CLASTIC METASEDIMENTS da Applille, pyrilic and pyrrholitic argillite, 4b Siltstone, 6c Sandstone, 4d Conglomerate, FELSIC METAVOLCANICS 3a Flows, rhyodacite, sodic rhyolite. 3b Tuff, lapilli-tuff. 3c Tuff-breccia, breccia. 3d Pillowed flows. INTERMEDIATE METAVOLCANICS 2a Flows, andestle, dacite, rhyodacite. 2b Pillowed flows. 2c Tuff, lapilli-tuff. 2d Tuff-breccia, breccia. MAFIC METAVOLCANICS 1a Flows, basalt, andesite. 1b Pillowed flows. 1c Coarse-grained flows. 1d Tuff, tuff-breccia, breccia. 1e Flow breccia. 1g Layered volcanics. Breccia. Carbonatized rock. As Silver asb Asbestos Assenopyrite As Gold Chalcopyrite Conger Ni Nickel Plu Lead Pyrrhotile Pyrite Quartz Quartz Quartz-carbonate Sphalerite Zinc Copper Galena Malachite

*Unconsolidated deposits. Cenozoic deposits are not differentiated on the map. For the most part they coin-cide with the lighter coloured parts of the map.

See what the injines coolones pairs of the map.

Bedrock geology. Outcrops and inferred estensions of each rock map unit are shown respectively in deep and light tones of the same colour. Where in places a formation is too narrow to show colour and must be represented in black, a short black bar appears in the appropriate block.

May be in part younger than Early Precambrian.

dphenocrysts are plagioclase.

*Data from Ball and Todd townships suggests a range of overlapping ages for units 7 and 6.

fContains minor fine-grained disseminated pyrite.

9 Rocks in these groups are subdivided lithologically and the order does not necessarily imply age relation-ship within or among groups.

NOTES

The designating letters "KRL" have been omitted on this map from the numbers marking the mining claims recorded at the office of the Red Lake Mining

TABLE 3

SYMBOLS

26	Glacial striae.
	Small bedrock outcrop.
\bigcirc	Area of bedrock outcrop.
7/	Bedding, top unknown; (inclined, vertical).
"YXX	Bedding, top (arrow) from grain gradation; (inclined, vertical, overturned).
7	Lava flow; top (arrow) from pillows shape and packing.
+7/	Schistosity; (horizontal, inclined, vertical).
+7/	Foliation; (horizontal, inclined, vertical).
100	Lineation with plunge.
	Geological boundary, observed.
	Geological boundary, position interpreted.
	Geological boundary, deduced from geophysics.
	Fault.
	tineament.
	NOT THE PARTY OF T
+3/1	Jointing; (horizontal, inclined, vertical).
+"Y1	Jointing; (horizontal, inclined,
	Jointing; (horizontal, inclined, vertical).
14	Jointing: (horizontal, inclined, vertical). Drag folds with plunge.
19	Jointing: (horizontal, inclined, vertical). Drag folds with plunge. Anticline, syncline.
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Jointing: (horizontal, inclined, vertical). Drag folds with plunge. Anticline, syncline. Drill hole: (inclined).
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Jointing: (horizontal, inclined, vertical). Drag folds with plunge. Anticline, syncline. Drill hole: (inclined). Drill hole: (projected vertically, projected up dip).
1 4 m	Jointing; (horizontal, inclined, vertical). Drag folds with plunge. Anticline, syncline. Drill hole; (inclined). Drill hole; (projected vertically, projected up dip).
14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Jointing; (horizontal, inclined, vertical). Drag folds with plunge. Anticline, syncline. Drill hole; (inclined). Drill hole; (projected vertically, projected up dip). Shaft.
14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Jointing; (horizontal, inclined, vertical). Drag folds with plunge. Anticline, syncline. Drill hole; (inclined). Drill hole; (projected vertically, projected up dip). Vein. Shaft. Magnetic attraction
14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Jointing; (horizontal, inclined, vertical). Drag folds with plunge. Anticline, syncline. Drill hole; (inclined). Drill hole; (projected vertically, projected up dip). Shaft. Magnetic attraction Swamp.
000 g'	Jointing: (horizontal, inclined, vertical). Drag folds with plunge. Anticline, syncline. Drill hole: (inclined). Drill hole: (projected vertically, projected up dip). Vein. Shaft. Magnetic attraction Swamp. Trail, portage, winter road.

SOURCES OF INFORMATION

Geology and topography by R. A. Riley and assistants, Geological Branch, 1971.

Geological and geophysical maps and reports of mining companies.

Assessment files, Ministry of Natural Resources, Red Lake.

Aeromagnetic map 4012G, ODM - GSC.

Preliminary map ODM P. 1052, Todd Township, scale 1 inch to 1000 feet, issued 1971. Cartography by P. A. Wisbey and assistants, Surveys and Mapping Branch, 1977.

Basemap cadastral survey plotted by the Cartography Section, Surveys and Mapping Branch 1970, with additional information by K. H. Hamm.

Magnetic declination in the area was approximately 5°34'East, 1971.

TABLE 2 WOLF BAY PROJECT SAMPLE DESCRIPTIONS AND RESULTS

Property	Area	Date	Width	Formation	Description	Au	Au	
Wolf Bay Red Lake		8/21/02 Sample No.	m	Lithology		g/t	opt	
Station No	o.							
GPS Cool	rdinates							
39		176219	0.3	Timiskaming	Brecciated grey black sed, siliceous with 10-15%	0.04	0.001	
423942	5653846			Sediments	coarse to euhedral py, sheared and brecciated			
					Tr #3, poss cont'n of Tr #2, Stat 39			
40		176220	0.5	Keewatin	Stat 40 - dk grn fine grained volcanic with arsenopy, py, tr cpy, /carb	0.54	0.016	
423994	5653510			Volcanics				
42		176229	Float	Quartz Vein	Qtz vn / sugary qtz / 3% dissem sulphided predom	3.83	0.112	
424543	5654049				cpy / mnr py - float found near the Cabin			
46		176221	Grab	Keewatin	Site 46-Mafic dk grn fine grained volc; cale-silicate alt'd, motled grn l	0.55	0.016	
423901	5650554			Volcanics	with < 2 % dissem py, +- carb, mnr qtz			
46		176222	Grab	Keewatin	Site 46- Trench blasted, 25 m N of site 46, on grid line	0.14	0.004	
423901	5650554			Volcanics	grab of 2-3 cm qtz, py cpy, ZnS, garnet			
46		176223	Grab	Keewatin	Grab over 0.5 m, 6m @ 65 deg from 176222	5.14	0.150	
423901	5650554			Volcanics	Mafic volc, fine gr'd dk grn with wk carb vning, tr cpy, wlky fract'd @)		
					50/88 SE, Tr trending @ 310 deg for ~ 10m.			
46		176224	Grab	Keewatin	Altr'd f grn'd mafic volc with calc silicate alt'n, / 3% py, shr'd @	0.71	0.021	
423901	5650554			Volcanics	40/85 SE, Located 10 m N of 176221			
47		176225	Grab	Keewatin	Aprox 350' @ 20 AZ from aby trenching, Mafic volc, dk grn, fine grn	0.13	0.004	
423933	5653707			Volcanics	silicified with dissem & vnlts of py & po to 20%, 1 bnd			
					of bndd py 5mm, old Pit			
48		176226	Grab	Keewatin	Same site as 225, Pale yellow brn FeOx, weakly silicified	0.01	< 0.001	
423933	5653707			Volcanics	sheared volc, mnr dk gry qtz vns, no sulphides			
					along poss break			
49		176227	Float	Timiskaming	Stat 49- Black Chert, very hard with 5-10% po	0.01	< 0.001	
423976	5653771			•	~ 450' from prev trenches, compass effected here			
50		176228	Grab		Site-50- Black Chert / jasper, very hard and siliceous with disseminate	<0.01	< 0.001	
424380	5654115				(15%) with mnr qtz			



Work Report Summary

Transaction No:

W0320.01432

Status: APPROVED

Recording Date:

2003-SEP-10

Work Done from: 2002-AUG-21

Approval Date:

2003-OCT-22

to: 2002-AUG-21

Client(s):

143905

HERBERT, LARRY KENNETH

Survey Type(s):

ASSAY

GEOL

Work Report De	etails:								
Claim#	Perform	Perform Approve	Applied	Applied Approve	Assign	Assign Approve	Reserve	Reserve Approve	
G 2020216	\$885	\$885	\$0	\$0	\$885	885	\$0	\$0	
KRL 903833	\$0	\$0	\$400	\$400	\$ 0	0	\$0	\$0	2005-OCT-15
KRL 903834	\$1,775	\$1,775	\$400	\$400	\$1,375	1,375	\$0	\$0	2005-OCT-15
KRL 1070021	\$0	\$0	\$400	\$400	\$ 0	0	\$0	\$0	2005-SEP-15
KRL 1070022	\$0	\$0	\$400	\$400	\$0	0	\$0	\$0	2005-SEP-15
KRL 1070023	\$0	\$0	\$400	\$400	\$0	0	\$0	\$0	2005-SEP-15
KRL 1070024	\$0	\$0	\$400	\$400	\$0	0	\$0	\$0	2005-SEP-15
KRL 1070027	\$0	\$0	\$400	\$400	\$ 0	0	\$0	\$0	2005-SEP-15
KRL 1070028	\$0	\$0	\$400	\$400	\$0	0	\$0	\$0	2005-SEP-15
KRL 1070029	\$2,270	\$2,270	\$400	\$400	\$1,340	1,340	\$530	\$530	2005-SEP-15
KRL 1070030	\$0	\$0	\$400	\$400	\$0	0	\$0	\$0	2005-SEP-15
KRL 1070031	\$0	\$0	\$400	\$400	\$0	0	\$0	\$0	2005-SEP-15
-	\$4,930	\$4,930	\$4,400	\$4,400	\$3,600	\$3,600	\$530	\$530	-

External Credits:

\$0

Reserve:

\$530 Reserve of Work Report#: W0320.01432

\$530

Total Remaining

Status of claim is based on information currently on record.



52M01SE2033 2.26268

TODD

Ministry of Northern Development and Mines

Ministère du Développement du Nord et des Mines

Date: 2003-OCT-22



GEOSCIENCE ASSESSMENT OFFICE 933 RAMSEY LAKE ROAD, 6th FLOOR SUDBURY, ONTARIO P3E 6B5

Tel: (888) 415-9845

Fax:(877) 670-1555

Submission Number: 2.26268

P.O. BOX 1059 RED LAKE, ONTARIO P0V 2M0 CANADA

LARRY KENNETH HERBERT

Dear Sir or Madam

Transaction Number(s): W0320.01432

Subject: Approval of Assessment Work

We have approved your Assessment Work Submission with the above noted Transaction Number(s). The attached Work Report Summary indicates the results of the approval.

At the discretion of the Ministry, the assessment work performed on the mining lands noted in this work report may be subject to inspection and/or investigation at any time.

Thank you for your prompt response to the 45 Day Notice dated September 24, 2003. The deficiencies outlined in the Notice have been corrected. Accordingly, assessment work credit has been approved as outlined on the Declaration of Assessment Work Form that accompanied this submission.

If you have any question regarding this correspondence, please contact STEVEN BENETEAU by email at steve.beneteau@ndm.gov.on.ca or by phone at (705) 670-5855.

Yours Sincerely,

Rom c Gashinsh. Ron C. Gashinski

Senior Manager, Mining Lands Section

Cc: Resident Geologist

Larry Kenneth Herbert (Claim Holder)

Wayne Roberts (Agent)

Assessment File Library

Larry Kenneth Herbert (Assessment Office)



52M01SE2033 2.26268 200 1234151 1004597 1234226 Red Lake

Those wishing to stake mining claims should consult with the Provincial Mining Recorders' Office of the Ministry of Northern Development and Mines for additional information on the status of the lands shown hereon. This map is not intended for navigational, survey, or land title determination purposes as the information shown on this map is compiled from various sources. Completeness and accuracy are not guaranteed. Additional information may also be obtained through the local Land Titles or Registry Office, or the Ministry of Natural Resources.

The information shown is derived from digital data available in the Provincial Mining Recorders' Office at the time of downloading from the Ministry of Northern Development and Mines web site.

General Information and Limitation Contact Information:

Map Datum: NAD 83 Provincial Mining Recorders' Office
Tel: 1 (888) 415-9845 ext 57#zejection: UTM (6 degree)
Willet Green Miller Centre 923 Ramsey Lake Road Fax: 1 (877) 670-1444
Sudhury ON P3E 6B5
Home Page: www.mndm.gov.on.ca/MNDM/MINES/LANDS/mlsmnpge.htm

This map may not show unregistered land tenure and interests in land including certain patents, leases, easements, right of ways, flooding rights, licences, or other forms of disposition of rights and interest from the Crown. Also certain land tenure and land uses that restrict or prohibit free entry to stake mining claims may not be

ONTARIO CANADA

Mining Land Tenure Map

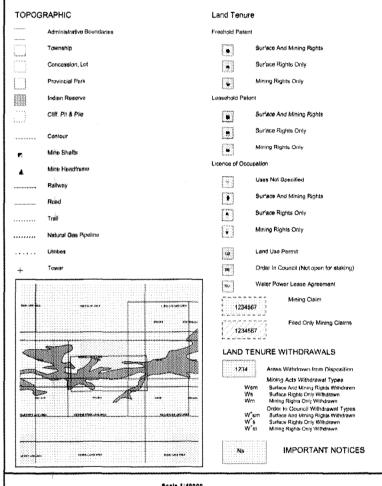
Date / Time of Issue: Wed Oct 22 15:15:04 EDT 2003

TOWNSHIP / AREA TODD

PLAN G-1789

ADMINISTRATIVE DISTRICTS / DIVISIONS

Mining Division Red Lake Land Titles/Registry Division KENORA Ministry of Natural Resources District RED LAKE





LAND TENURE WITHDRAWAL DESCRIPTIONS

8940 Jan 1, 2001 M.N.R. RESERVE FILE NO.188535 DATE 9 MARCH. 1976 W-LL-C2354 Wsm Feb 26 2002 <a href=" http://www.mndm.gov.on.ca/MNDM/MINES/LANDS/livleg/borwest/2002o

Feb 26, 2002 <a href="http://www.mindm.gov.on.ca/MNDM/MINES/LANDS/livleg/borwest/2002o

